

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation**

- ▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , 2019, and ending

SELKOWITZ FAMILY FOUNDATION
262 OCEAN DRIVE EAST
STAMFORD, CT 06902

A Employer identification number
06-1599301

B Telephone number (see instructions)
203.324.0102

C If exemption application is pending, check here ▶ ☐ **6**

D 1 Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

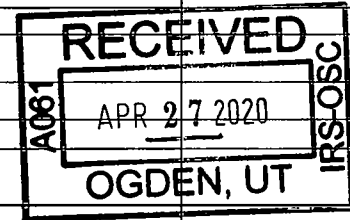
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation **04**
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)
\$ 1,212,023.
J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d), must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)					
2 Check ☒ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		508.	508.	N/A	
4 Dividends and interest from securities		40,359.	40,359.		
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		186,578.			
b Gross sales price for all assets on line 6a 984,562.					
7 Capital gain net income (from Part IV, line 2)			186,578.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances 8A					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11		227,445.	227,445.		
13 Compensation of officers, directors, trustees, etc		0.			
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)					
b Accounting fees (attach sch) See St 1		12,337.	6,169.		6,168.
c Other professional fees (attach sch) See St 2		2,000.	1,000.		1,000.
17 Interest					
18 Taxes (attach schedule)(see instrs) See Stm 3		3,763.	507.		
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule) See Statement 4		14,359.	14,359.		
24 Total operating and administrative expenses. Add lines 13 through 23		32,459.	22,035.		7,168.
25 Contributions, gifts, grants paid Part XV		409,750.			409,750.
26 Total expenses and disbursements. Add lines 24 and 25		442,209.	22,035.		416,918.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-214,764.			
b Net investment income (if negative, enter -0-)			205,410.		
c Adjusted net income (if negative, enter -0-)					



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Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	127,667.	16,994.	16,994.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)	1,078,646.	974,456.	1,195,029.
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment basis			
Liabilities	Less: accumulated depreciation (attach schedule)			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)			
	14 Land, buildings, and equipment basis			
	Less: accumulated depreciation (attach schedule)			
	15 Other assets (describe)			
	16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I.)	1,206,313.	991,450.	1,212,023.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
Net Assets or Fund Balances	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. ☐			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. ☒			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg, and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	1,206,313.	991,450.	
	29 Total net assets or fund balances (see instructions)	1,206,313.	991,450.	
	30 Total liabilities and net assets/fund balances (see instructions)	1,206,313.	991,450.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,206,313.
2	Enter amount from Part I, line 27a	2	-214,764.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	991,549.
5	Decreases not included in line 2 (itemize) See Statement 5	5	99.
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 29	6	991,450.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a	ML # 6ZT-04G87 PUBLICLY-TRADED SECURITIES	D		
b	ML # 6ZT-04000 PUBLICLY-TRADED SECURITIES	P		
c	ML # 6ZT-04000 CAPITAL GAIN DIVIDENDS			
d	ML # 6ZT-04000 PUBLICLY-TRADED SECURITIES SUPP	P		
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 59,371.			59,371.
b 916,809.		790,455.	126,354.
c 166.			166.
d 8,216.		7,529.	687.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			59,371.
b			126,354.
c			166.
d			687.
e			

2 Capital gain net income or (net capital loss)	— [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	186,578.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	— [If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8]	3	186,578.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	389,222.	1,630,980.	0.238643
2017	471,799.	1,732,943.	0.272253
2016	360,168.	1,399,280.	0.257395
2015	332,106.	1,307,385.	0.254023
2014	304,246.	1,405,527.	0.216464

2 Total of line 1, column (d)	2	1.238778
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0.247756
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	1,341,875.
5 Multiply line 4 by line 3	5	332,458.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,054.
7 Add lines 5 and 6	7	334,512.
8 Enter qualifying distributions from Part XII, line 4	8	416,918.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary – see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	2,054.	
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 1% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0.	
3 Add lines 1 and 2	3	2,054.	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0.	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	2,054.	
6 Credits/Payments			
a 2019 estimated tax pymts and 2018 overpayment credited to 2019	6 a	4,500.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	4,500.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,446.	
11 Enter the amount of line 10 to be Credited to 2020 estimated tax ☒ Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ 0. (2) On foundation managers ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by <i>General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered. See instructions ☒ CT		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule. See instructions	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement. See instructions	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X
14 The books are in care of <u>ARTHUR & BETSEY SELKOWITZ</u> Telephone no <u>203.324.0102</u> Located at <u>262 OCEAN DRIVE EAST STAMFORD CT</u> ZIP + 4 <u>06902</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — check here and enter the amount of tax-exempt interest received or accrued during the year <u>N/A</u>	15	N/A
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country <u></u>	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here <u></u>	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5 a During the year, did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is 'Yes' to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5 b N/A	
Organizations relying on a current notice regarding disaster assistance, check here ☐			
c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No			
If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)			
6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6 b	X
If 'Yes' to 6b, file Form 8870			
7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7 b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 6		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter 'NONE.'**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

1	<u>N/A</u>	
2		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	1,280,265.
b	Average of monthly cash balances	1 b	82,045.
c	Fair market value of all other assets (see instructions)	1 c	
d	Total (add lines 1a, b, and c)	1 d	1,362,310.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,362,310.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	20,435.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,341,875.
6	Minimum investment return. Enter 5% of line 5	6	67,094.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	67,094.
2a	Tax on investment income for 2019 from Part VI, line 5	2 a	2,054.
b	Income tax for 2019 (This does not include the tax from Part VI)	2 b	
c	Add lines 2a and 2b	2 c	2,054.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	65,040.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	65,040.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	65,040.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	416,918.
b	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	416,918.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	2,054.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	414,864.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				65,040.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2019				
a From 2014	244,854.			
b From 2015	268,428.			
c From 2016	306,569.			
d From 2017	389,932.			
e From 2018	314,649.			
f Total of lines 3a through e	1,524,432.			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ 416,918.				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2019 distributable amount				65,040.
e Remaining amount distributed out of corpus	351,878.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,876,310.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	244,854.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	1,631,456.			
10 Analysis of line 9				
a Excess from 2015	268,428.			
b Excess from 2016	306,569.			
c Excess from 2017	389,932.			
d Excess from 2018	314,649.			
e Excess from 2019	351,878.			

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
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N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling:

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☒ 4942(j)(5)

- 2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4, for each year listed.

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities
Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon.

a 'Assets' alternative test – enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed

c 'Support' alternative test – enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income.

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Statement 7

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

- a** The name, address, and telephone number or email address of the person to whom applications should be addressed

- b** The form in which applications should be submitted and information and materials they should include

- c Any submission deadlines

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Statement 8				
Total			▶ 3a	409,750.
b Approved for future payment				
Total			▶ 3b	

SELKOWITZ FAMILY FOUNDATION

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Statement 1
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ACCOUNTING FEES	\$ 12,337.	\$ 6,169.		\$ 6,168.
Total	<u>\$ 12,337.</u>	<u>\$ 6,169.</u>		<u>\$ 6,168.</u>

Statement 2
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
TAX PREPARATION FEES	\$ 2,000.	\$ 1,000.		\$ 1,000.
Total	<u>\$ 2,000.</u>	<u>\$ 1,000.</u>		<u>\$ 1,000.</u>

Statement 3
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
FEDERAL EXCISE TAX ESTIMATES FOR 2019	\$ 3,256.			
FOREIGN TAXES WITHHELD	507.	\$ 507.		
Total	<u>\$ 3,763.</u>	<u>\$ 507.</u>		<u>\$ 0.</u>

Statement 4
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
MERRILL LYNCH EMA ANNUAL FEES	\$ 150.	\$ 150.		
MERRILL LYNCH OTHER BANKING FEES	10.	10.		
MERRILL LYNCH PIA ADVISORY FEES	14,140.	14,140.		
SPDR GOLD TRUST INVESTMENT FEES	59.	59.		
Total	<u>\$ 14,359.</u>	<u>\$ 14,359.</u>		<u>\$ 0.</u>

SELKOWITZ FAMILY FOUNDATION

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Statement 5
Form 990-PF, Part III, Line 5
Other Decreases

RECONCILING ADJUSTMENTS

Total \$ 99.
 Total \$ 99.

Statement 6
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
ARTHUR SELKOWITZ 262 OCEAN DRIVE EAST STAMFORD, CT 06902	Trustee 1.00	\$ 0.	\$ 0.	\$ 0.
BETSEY SELKOWITZ 262 OCEAN DRIVE EAST STAMFORD, CT 06902	Trustee 1.00	0.	0.	0.
ADAM SELKOWITZ 13114 PONTOON PLACE LOS ANGELES, CA 90049	Trustee 1.00	0.	0.	0.
JED SELKOWITZ 279 OCEAN DRIVE EAST STAMFORD, CT 06902	Trustee 1.00	0.	0.	0.
LAURIE H. SELKOWITZ 13114 PONTOON PLACE LOS ANGELES, CA 90049	Trustee 1.00	0.	0.	0.
ALANA SELKOWITZ 279 OCEAN DRIVE EAST STAMFORD, CT 06902	Trustee 1.00	0.	0.	0.
Total		\$ 0.	\$ 0.	\$ 0.

Statement 7
Form 990-PF, Part XV, Line 1a
Foundation Managers - 2% or More Contributors

ARTHUR SELKOWITZ
 BETSEY SELKOWITZ

SELKOWITZ FAMILY FOUNDATION

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Statement 8
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
CHILDREN'S LEARNING CENTERS 64 PALMER'S HILL ROAD STAMFORD CT 06902	NONE	501C3	FAMILY CENTERED EARLY CHILDHOOD DEVELOPMENT	\$ 3,000.
LUPUS LA 8383 WILSHIRE BOULEVARD, SUITE 232 BEVERLY HILLS CA 90211	NONE	501C3	LUPUS RESEARCH	16,500.
MILL RIVER PARK COLLABORATIVE 1055 WASHINGTON BOULEVARD STAMFORD CT 06901	NONE	501C3	CREATING AND SUSTAINING A WORLD CLASS PARK ALONG THE MILL RIVER	30,000.
THE METROPOLITAN OPERA LINCOLN CENTER NEW YORK NY 10023	NONE	501C3	CULTURAL AND EDUCATIONAL THEATRE SUPPORT	2,750.
STAMFORD MUSEUM & NATURE CENTER 39 SCOFIELDTOWN ROAD STAMFORD CT 06903	NONE	501C3	TO HELP SUPPORT ART, NATURE, FARM, AND OTHER EDUCATIONAL PROGRAMS	77,500.
CHILDRENS HOSPITAL LOS ANGELES 4650 SUNSET BOULEVARD MS#29 LOS ANGELES CA 90027	NONE	501C3	PEDIATRIC RHEUMATOLOGY CORE FUND	5,000.
PERSON TO PERSON 1864 POST ROAD DARIEN CT 06820	NONE	501C3	HELPING LESS FORTUNATE FAMILIES IN THE COMMUNITY WITH BASIC NEEDS	1,500.
JEWISH COMMUNITY CENTER OF STAMFORD 1035 NEWFIELD AVENUE STAMFORD CT 06905	NONE	501C3	SUPPORT FOR JEWISH COMMUNITY CENTER	5,900.
JWV COMMUNITY SCHOLARSHIPS INC. 84 W. PARK PLACE, STE 3RD FLOOR STAMFORD CT 06901	NONE	501C3	TO PROVIDE EDUCATIONAL SCHOLARSHIPS	7,500.
THE AVON THEATRE FILM CENTER, INC. 272 BEDFORD STREET STAMFORD CT 06901	NONE	501C3	AVON THEATRE RED CARPET FESTIVAL	13,700.

SELKOWITZ FAMILY FOUNDATION

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Statement 8 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
THE FURGUSON LIBRARY ONE PUBLIC LIBRARY PLAZA STAMFORD CT 06904	NONE	501C3	TO HELP PRESERVE LIBRARY HOURS AND SERVICES.	\$ 1,000.
INSPIRICA, INC. 141 FRANKLIN STREET STAMFORD CT 06901	NONE	501C3	TO SUPPORT THE MISSION TO BREAK THE CYCLE OF HOMELESSNESS	4,000.
FAIRFIELD COUNTY COMMUNITY FOUNDATION 40 RICHARDS AVENUE NORWALK CT 06854	NONE	501C3	COMMUNITY LEADERSHIP FUND	1,000.
TEMPLE BETH EL 350 ROXBURY ROAD STAMFORD CT 06902	NONE	501C3	CAPITAL / ENDOWMENT FUND	31,000.
JEWISH FAMILY SERVICE OF FAIRFIELD COUNT 196 GREYROCK PLACE STAMFORD CT 06901	NONE	501C3	TO HELP PROVIDE ASSISTANCE FOR PEOPLE IN NEED	1,000.
AMERICARES 88 HAMILTON AVENUE STAMFORD CT 06902	NONE	501C3	PROVIDE QUALITY HEALTH CARE TO LOW-INCOME UNINSURED STAMFORD RESIDENTS	87,000.
STARFISH CONNECTION 1127 HIGH RIDGE ROAD #255 STAMFORD CT 06905	NONE	501C3	HELP TALENTED STAMFORD YOUTH ACHIEVE THE GOAL OF BEING THE FIRST IN THEIR FAMILIES TO ATTEND COLLEGE	1,000.
FREE SPEECH FOR PEOPLE, INC. 505 WEST 38TH STREET, UNIT A4 AUSTIN TX 78705	NONE	501C3	TO HELP CHALLENGE IN THE COURTS THE CITIZENS UNITED RULING AND THE DOCTRINE UNDERLYING THAT RULING	2,500.
LOFT ARTISTS ASSOCIATION P.O. BOX 113313 STAMFORD CT 06911	NONE	501C3	SUMMER ARTS PROGRAM	1,000.

SELKOWITZ FAMILY FOUNDATION

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Statement 8 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
SOUNDWATERS 1281 COVE ROAD STAMFORD CT 06902	NONE	501C3	PROTECTING LONG ISLAND SOUND THROUGH EDUCATION	\$ 500.
CEDARS-SINAI MEDICAL CENTER 8700 BEVERLY BLVD, SUITE 2416 LOS ANGELES CA 90048	NONE	501C3	HELP TO PROVIDE EXCELLENCE IN PATIENT CARE, MEDICAL RESEARCH, EDUCATION FOR HEALTH PROFESSIONALS AND COMMUNITY OUTREACH	81,500.
ROUNDAABOUT THEATRE COMPANY 231 WEST 39TH STREET, SUITE 1200 NEW YORK NY 10018	NONE	501C3	TO HELP PRODUCE WORLD CLASS THEATRE AND SUPPORT INNOVATIVE ARTS EDUCATION PROGRAMS	2,500.
FUTURE 5 135 ATLANTIC STREET STAMFORD CT 06901	NONE	501C3	HELP MOTIVATED, LOW-INCOME HIGH SCHOOL STUDENTS IN STAMFORD CONNECT TO THEIR FULL POTENTIAL	1,500.
CENTRAL PARK CONSERVANCY 14 EAST 60TH STREET NEW YORK NY 10022	NONE	501C3	TO HELP MANAGE AND MAINTAIN CENTRAL PARK FOR VISITORS	2,000.
ST. JUDE CHILDREN'S RESEARCH HOSPITAL 501 ST. JUDE PLACE MEMPHIS TN 38105	NONE	501C3	GENERAL FUND	2,500.
DELAWARE COUNTY HISTORICAL ASSOCIATION 46549 STATE HIGHWAY 10 DELHI NY 13753	NONE	501C3	AUTO ENDURANCE RUN	2,000.
STAMFORD PUBLIC EDUCATION FOUNDATION 247 MAIN STREET STAMFORD CT 06901	NONE	501C3	TEAM COACH SPONSORSHIP	500.

SELKOWITZ FAMILY FOUNDATION

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Statement 8 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
CHILD GUIDANCE CENTER OF SOUTHERN CT 103 W. BROAD STREET STAMFORD CT 06902	NONE	501C3	INDIVIDUALIZED MENTAL HEALTH ASSESSMENT AND TREATMENT SERVICES FOR CHILDREN AND ADOLESCENTS.	\$ 500.
HEBREW FREE LOAN SOCIETY 675 THIRD AVENUE, SUITE 1905 NEW YORK NY 10017	NONE	501C3	PROVIDING INTEREST FREE LENDING TO NEW YORKERS IN NEED	500.
PACIFIC HOUSE 137 HENRY STREET # 205 STAMFORD CT 06902	NONE	501C3	PROVIDING FOOD AND SHELTER TO THE HOMELESS	1,000.
MALTA HOUSE 5 PROWITT STREET NORWALK CT 06855	NONE	501C3	SEPTEMBER 2017 CONCERT FEATURING THE MIDTOWN MEN	1,000.
AMERICAN CANCER SOCIETY 38 RICHARDS AVENUE NORWALK CT 06854	NONE	501C3	SPONSORSHIP OF THE FAIRFIELD COUNTY ROAST OF FJ MERCEDE BENEFITING THE AMERICAN CANCER SOCIETY	1,000.
NEW ISRAEL FUND 6 EAST 39TH STREET, SUITE 301 NEW YORK NY 10016	NONE	501C3	ANNUAL FUND	1,000.
AMERICAN PROMISE 33 BRADFORD STREET CONCORD MA 01742	NONE	501C3	SUPPORT OF AMERICAN DEMOCRACY	3,500.
BACK TO SCHOOL SHOP 1127 HIGH RIDGE ROAD, # 232 STAMFORD CT 06905	NONE	501C3	PROVIDING CLOTHING AND SCHOOL SUPPLIES TO ECONOMICALLY DISADVANTAGED ELEMENTARY SCHOOL CHILDREN	500.

SELKOWITZ FAMILY FOUNDATION

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Statement 8 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
BUILDING ONE COMMUNITY 75 SELLECK STREET STAMFORD CT 06902	NONE	501C3	PROVIDING ASSISTANTS FOR IMMIGRANTS SO THAT THEY CAN LEAD PRODUCTIVE LIVES	\$ 3,000.
AMERICAN BALLET THEATRE FOUNDATION 890 BROADWAY, 3RD FLOOR NEW YORK NY 10003	NONE	501C3	GENERAL FUND	2,400.
TIDES CENTER 55 EXCHANGE PLACE, SUITE 402 NEW YORK NY 10005	NONE	501C3	VOICES FOR PROGRESS EDUCATION FUND	1,000.
SILVER SOURCE 2009 SUMMER STREET, 3RD FLOOR STAMFORD CT 06905	NONE	501C3	HOME AND HEAT FOR OLDER ADULTS STRUGGLING TO MAKE ENDS MEET	500.
CONNECTICUT NEWS PROJECT 1049 ASYLUM AVENUE HARTFORD CT 06105	NONE	501C3	INFORMING AND EDUCATING READERS ABOUT LOCAL PUBLIC POLICY - GRANT	1,000.
CALIFORNIA COMMUNITY FOUNDATION 221 S. FIGUEROA ST., SUITE 400 LOS ANGELES CA 90012	NONE	501C3	WILDFIRE RELIEF FUND	1,000.
BRENNAN CENTER FOR JUSTICE 120 BROADWAY, SUITE 1750 NEW YORK NY 10271	NONE	501C3	REPAIR AND PROTECT DEMOCRACY	2,500.
CATHOLIC CHARITIES OF FAIRFIELD COUNTY 238 JEWETT AVENUE BRIDGEPORT CT 06606	NONE	501C3	NEW COVENANT CENTER	2,000.
ST LUKES SCHOOL 377 NORTH WILTON ROAD NEW CANAAN CT 06902	NONE	501C3	ENDOWMENT FOR FACULTY	1,000.
THE PALACE THEATRE 61 ATLANTIC STREET STAMFORD CT 06901	NONE	501C3	ARTS EDUCATION PROGRAMMING	500.

Total \$ 409,750.