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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019 , and ending 12-31-2019

Name of foundation
RADHA DEVI JOSHI FAMILY FOUNDATION INC

A Employer identification number
06-1594592

Number and street (or P.O. box number if mail is not delivered to street address) 13830 SAXON LAKE DRIVE | Room/suite

B Telephone number (see instructions)
(860) 651-5854

City or town, state or province, country, and ZIP or foreign postal code
JACKSONVILLE, FL 32225

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here............ ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here .... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 1,918,270

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify) ________
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	179	179		
	4	Dividends and interest from securities . . .	106,849	106,925		
	5a	Gross rents				
	b	Net rental income or (loss) ________				
	6a	Net gain or (loss) from sale of assets not on line 10	57,101			
	b	Gross sales price for all assets on line 6a 281,798				
	7	Capital gain net income (from Part IV, line 2) . . .		57,101		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	164,129	164,205		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions) . . .	1,745			
	19	Depreciation (attach schedule) and depletion . . .				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	4,572	4,547		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	6,317	4,547		0
	25	Contributions, gifts, grants paid	88,730			88,730
	26	**Total expenses and disbursements.** Add lines 24 and 25	95,047	4,547		88,730
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	69,082			
	b	**Net investment income** (if negative, enter -0-)		159,658		
	c	**Adjusted net income** (if negative, enter -0-) . . .				

Part II	Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets 1	Cash—non-interest-bearing	118,736	49,951	49,951
2	Savings and temporary cash investments			
3	Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U.S. and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)	1,060,514	1,198,381	1,868,319
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)			
14	Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,179,250	1,248,332	1,918,270
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities**(add lines 17 through 22)		0	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here** ▶ ☐ **and complete lines 24, 25, 29 and 30.**			
24	Net assets without donor restrictions			
25	Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☑ **and complete lines 26 through 30.**			
26	Capital stock, trust principal, or current funds	1,179,250	1,248,332	
27	Paid-in or capital surplus, or land, bldg., and equipment fund			
28	Retained earnings, accumulated income, endowment, or other funds			
29	**Total net assets or fund balances** (see instructions)	1,179,250	1,248,332	
30	**Total liabilities and net assets/fund balances** (see instructions)	1,179,250	1,248,332	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,179,250
2	Enter amount from Part I, line 27a	2	69,082
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,248,332
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	1,248,332

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	CHARLES SCHWAB ACCOUNT 6532-1441	P	2019-01-01	2019-01-01
b	CHARLES SCHWAB ACCOUNT 6532-1441	P	2017-01-01	2019-01-01
c	CHARLES SCHWAB ACCOUNT 9792-5458	P	2019-01-01	2019-01-01
d	CHARLES SCHWAB ACCOUNT 9792-5458	P	2019-01-01	2019-01-01
e	CHARLES SCHWAB ACCOUNT 9792-5458	P	2017-01-01	2019-01-01

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	4,717		5,217	-500
b	29,377		30,104	-727
c	54,203		53,810	393
d	239		585	-346
e	193,262		134,981	58,281

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				-500
b				-727
c				393
d				-346
e				58,281

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	57,101
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	-453

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018			
2017			
2016			
2015			
2014			

2	**Total** of line 1, column (d)	2	
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	
5	Multiply line 4 by line 3	5	
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	
7	Add lines 5 and 6	7	
8	Enter qualifying distributions from Part XII, line 4 , ...	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	3,193
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	3,193
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	3,193
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019 — 6a		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d.	7	
8	Enter any **penalty** for underpayment of estimated tax. Check here ☑ if Form 2220 is attached.	8	61
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	3,254
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ▶ — **Refunded** ▶	11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ________ **(2)** On foundation managers. ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶CT			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶GYANENDRA K JOSHI Telephone no. ▶(860) 651-5854

Located at ▶13830 SAXON LAKE DRIVE JACKSONVILLE FL ZIP+4 ▶32225

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No

1a During the year did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No

b If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions — **1b** No

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? — **1c** No

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

a At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☑ No

If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____

b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.) — **2b**

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.
▶ 20____ , 20____ , 20____ , 20____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No

b If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)* — **3b**

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? — **4a** No

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? — **4b** No

Part VII-B **Statements Regarding Activities for Which Form 4720 May Be Required** *(continued)*

				Yes	No
5a	During the year did the foundation pay or incur any amount to:				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? *If "Yes," attach the statement required by Regulations section 53.4945–5(d).*	☐ Yes ☐ No			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870.*		6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☑ No			

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. **3**	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities.		1a	1,714,162
b	Average of monthly cash balances.		1b	63,075
c	Fair market value of all other assets (see instructions).		1c	0
d	**Total** (add lines 1a, b, and c).		1d	1,777,237
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e 0		
2	Acquisition indebtedness applicable to line 1 assets.		2	
3	Subtract line 2 from line 1d.		3	1,777,237
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).		4	26,659
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	1,750,578
6	**Minimum investment return.** Enter 5% of line 5.		6	87,529

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.		1	87,529
2a	Tax on investment income for 2019 from Part VI, line 5.	2a 3,193		
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b		
c	Add lines 2a and 2b.		2c	3,193
3	Distributable amount before adjustments. Subtract line 2c from line 1.		3	84,336
4	Recoveries of amounts treated as qualifying distributions.		4	
5	Add lines 3 and 4.		5	84,336
6	Deduction from distributable amount (see instructions).		6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.		7	84,336

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	88,730
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	88,730
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	88,730

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				84,336
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			45,369	
b Total for prior years: 20___ , 20___ , 20___				
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				
f **Total** of lines 3a through e.				
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ $ 88,730				
a Applied to 2018, but not more than line 2a			45,369	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				43,361
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2019. *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount —see instructions				
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				40,975
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)				
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				
e Excess from 2019.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	**(b)** 2018	**(c)** 2017	**(d)** 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				88,730
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions.)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					179
4 Dividends and interest from securities. . . .					106,849
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					57,101
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e). .					164,129

13 Total. Add line 12, columns (b), (d), and (e). 13 164,129

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash.	**1a(1)**		No
(2) Other assets.	**1a(2)**		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		No
(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		No
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		No
(4) Reimbursement arrangements.	**1b(4)**		No
(5) Loans or loan guarantees.	**1b(5)**		No
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

******	2020-11-14	******	May the IRS discuss this return with the preparer shown below (see instr.) ☑ **Yes** ☐ **No**
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☑	PTIN
ROBERT PERRINE				P01463581
Firm's name ▶ Robert Perrine CPA				Firm's EIN ▶
Firm's address ▶ 19 Spear Rd Ste 309 Ramsey, NJ 07446				Phone no. (201) 529-1143

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SUSHILA JOSHI 13830 SAXON LAKE DRIVE JACKONVILLE, FL 32225	President 0.00	0		
GYANENDRA K JOSHI 13830 SAXON LAKE DRIVE JACKSONVILLE, FL 32225	Treasurer 0.00	0		
SEEMA JOSHI 32 PAUL STREET NEWTON, MA 02459	Secretary 0.00	0		
SANGITA JOSHI 3226 DEVONSHIRE WAY GERMANTOWN, TN 38139	V.P. ASST TREAS 0.00	0		
JAYA JULIE JOSHI 394 NORTH ROAD BEDFORD, MA 01730	V.P.ASST SECRET 0.00	0		
ANITA JOSHI 9864 SUMERLAKES DRIVE CARMEL, IN 46032	Trustee 0.00	0		
ARUN JAIN 9864 SUMMERLAKES DRIVE CARMEL, IN 46032	Trustee 0.00	0		

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
EKAL VIDYALAYA FOUNDATION 15455 EMPANADA DRIVE HOUSTON, TX 77083	NONE	PC	FOR RELIGOUS EDUCATION	50,050
CHINMAYA MISSION OF ST AUGUSTINE 6175 SOLANO CREEK RD ELKTON, FL 33186	NONE	PC	FOR AWARENESS OF REGLIOUS EDUCATION	300
HINDU SOCIETY OF NEF714 PARK AVE ORANGE PARK, FL 32073	NONE	PC	FUND FOR MAINTANENCEFOR REGLIOUS TEMPLE	3,000
Total . . . . ▶ **3a**				88,730

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BRAHAM KUMARIS WSO 2207 EAST BUSCH BLVD TAMPA, FL 33612	NONE	PC	EDUCATION FUND TO PROMOTE REGLIOUS	6,000
SPECIAL OLYMPICS FLORIDA 1915 DON WICKHAM DRIVE CLERMONT, FL 34711	NONE	PC	PROGRAMS FOR SPECIALOYLMPICS	300
PARALYZED VETERANS OF AMERICNA 801 EIGHTEENTH ST NW WASHINGTON, DC 20006	NONE	PC	HELP PARALYZED VETERAN HEALTHCARE, RESEARCH AND EDCUATION	1,000
Total . . . . ▶ **3a**				88,730

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MARCH OF DIMES 1275 MAMARONECK AVE WHITE PLAINS, NY 10605	NONE	PC	RESARCH THE PROBLEMS THAT THREATEN THE HEALTH OF BABIES	1,000
OXFAM AMERICA 226 CAUSEWAY STREET 5TH FLOOR BOSTON, MA 02114	NONE	PC	Nepal Earth quake relief	1,000
FINCA1201 15TH ST NW 8TH FLOOR WASHINGTON, DC 20005	NONE	PC	Alleviate poverty	1,000
Total . . . . ▶ **3a**				88,730

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ST JUDE CHILDREN S RES HOSP 220 E 42ND ST NEW YORK, NY 10017	NONE	PC	HOSPITAL DONATION	200
HINDU SOCIETY OF NEF714 PARK AVE ORANGE PARK, FL 32073	NONE	PC	RELIGOUS EDUCATION AND SUPPORT OF RELIGOUS TEMPLE	8,566
SHRINERS HOSPITAL FOR CHILDRENS 2900 ROCKY POINT DRIVE TAMPA, FL 33607	NONE	PC	HOSPITAL FOR CHILDREN	1,000
Total . . . . ▶ **3a**				88,730

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NATIONAL FED OF BLIND 100 EAST 22ND STREET MINNEAPOLIS, MN 55404	NONE	PC	HELP FOR THE BLIND	300
BOYS TOWN975 OKLAHOMA STREET OVIEDO, FL 32765	NONE	PC	BENIFITS OF NEEDFULL BOYS	300
HANNA BOYS CENTER 17000 ARNOLD DRIVE SONOMA, CA 95476	NONE	PC	BENIFITS FOR BOYS	35
Total . . . . ▶ **3a**				88,730

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HINDU SOCIETY OF NEF714 PARK AVE ORANGE PARK, FL 32073	NONE	PC	RELIGIOUS EDUCATION AND SUPPORT OF RELIGIOUS TEMPLE	101
HINDU SOCIETY OF NEF714 PARK AVE ORANGE PARK, FL 32073	NONE	PC	RELIGIOUS EDUCATIONAND SUPPORT OF RELIGIOUS TEMPLE	51
HINDU SOCIETY OF NEF714 PARK AVE ORANGE PARK FL, FL 32073	NONE	PC	RELIGIOUS EDUCATION AND SUPPORT OF RELIGIOUS TEMPLE	1,001
Total . . . . ▶ **3a**				88,730

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HINDU SOCIETY OF NEF714 PARK AVE ORANGE PARK, FL 32073	NONE	PC	RELIGIOUS EDUCATION AND SUPPORT OF RELIGIOUS TEMPLE	51
HINDU SOCIETY OF NEF714 PARK AVE ORANGE PARK, FL 32073	NONE	PC	RELIGIOUS EDUCATIONAND SUPPORT OF RELIGIOUS TEMPLE	500
HINDU SOCIETY OF NEF714 PARK AVE ORANGE PARK, FL 32073	NONE	PC	RELIGIOUS EDUCATION AND SUPPORT OF RELIGIOUS TEMPLE	501
Total . . . . ▶ **3a**				88,730

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HINDU SOCIETY OF NEF714 PARK AVE ORANGE PARK, FL 32073	NONE	PC	RELIGIOUS EDUCATIONAND SUPPORT OF RELIGIOUS TEMPLE	150
HINDU SOCIETY OF NEF714 PARK AVE ORANGE PARK, FL 32073	NONE	PC	RELIGIOUS EDUCATIONAND SUPPORT OF RELIGIOUS TEMPLE	1,000
HINDU SOCIETY OF NEF975 PARK AVE ORANGE PARK, FL 32073	NONE	PC	RELIGIOUS EDUCATION AND SUPPORT OF RELIGIOUS TEMPLE	501
Total . . . . ▶ **3a**				88,730

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LIFE ACCESS OF AMERICA 8050 POINT MEADOWS DRIVE JACKSONVILLE, FL 32256	NONE	PC	FUNDS HELP TO KIDSWITH CANCER	300
MARCH OF DIMES 1275 MAMARONECK AVE WHITE PLAINS, NY 10605	NONE	PC	RESEARCH THE PROBLEMS THREATEN HEALTH BABIES	9,000
NAVIGATORS3820 N 30TH STREET COLORADO SPRINGS, CO 80904	NONE	PC	REGILIOUS EDUCATION	50
Total . . . . ▶ **3a**				88,730

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PARALYZED VETERANS OF AMERICA 801 18TH STREET NW WASHINGTON, DC 20006	NONE	PC	HELP PARALYZED VETERAN HEALTHCARERESEARCH AND EDUCATION	1,101
PARTNERS IN HEALTH 800 BOYLSTON STREET SUITE 300 BOSTON, MA 02199	NONE	PC	HEALTHCARE AROUND THE WORLD	30
SLDDHA YOGA FOUNDATION PO BOX 600 SOUTH FALLSBURG, NY 12779	NONE	PC	EDUCATION	21
Total . . . . ▶ **3a**				88,730

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SPECIAL OLYMPICS FLORIDA 1915 DON WICKHAM DRIVE CLERMONT, FL 34711	NONE	PC	PROGRAM FOR SPECIALOLYMPICS	300
THE FRESH AIR FUND 633 THRID AVE 14TH FL NEW YORK, NY 10017	NONE	PC	SUPPORT SUMMER CAMPS FOR KIDS	21
Total . . . . ▶ **3a**				88,730

TY 2019 Investments Corporate Stock Schedule

Name: RADHA DEVI JOSHI FAMILY FOUNDATION INC

EIN: 06-1594592

Software ID: 19009920

Software Version: 2019v5.0

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ACHSHNET HOLDING CORP	1,795	2,828
ALASKA AIR GROUP INC	2,909	2,575
ALBANY INTL CO	707	987
ALLETE INC	1,564	1,867
ALLIANT ENERGY GROUP	1,856	2,572
AMDOCS LIMITED	1,201	1,444
ASSURED GUARANTY LTD F	2,232	3,088
AUTOLIV INC	3,656	3,630
AVERY DENNISON CORP	1,408	2,093
B G C PARTNERS	3,469	3,107
BANCO LATINOAMERCANO	1,994	1,518
BANK OZK LITTLE ROCK ARK	4,782	3,386
BROADRIDGE FINL SOLU	278	494
BRUNSWICK CORP	1,488	1,500
CANTEL MEDICAL CORP	495	496
CATHAY BANK	2,173	2,283
CIMAREX ENERGY CO	1,399	1,522
CONMED CORP	940	1,342
CRANE CO	2,109	2,332
CULLEN FROST BANKERS	2,026	2,151
DELEK US HOLDINGS INC NE	2,335	2,146
DONALDSON CO	719	922
EAST WEST BANCORP	3,390	3,263
ENERGIZER HOLDINGS INC N	1,484	1,707
ENPRO INDUSTRIES INC	337	334
FEDERAL AGRI MTG CO	679	668
FIDELITY NATL FINL	2,220	3,175
HUBBELL INC	1,087	1,330
HUNTSMAN CORP	2,570	2,851
IDACORP INC	548	534

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
HOPE BANCORP INC	737	698
INGREDION	2,707	2,510
INTER PARFUMS INC	353	364
JAMES RIVER GP	2,318	2,514
KULICKE & SOFFA INDS	2,480	2,829
LCI INDUSTRIES	1,946	2,571
LEIDOS HOLDINGS INC	1,478	2,643
LEMAITRE VASCULAR	391	395
LINCOLN ELEC HOLDINGS	1,782	2,031
LITTELFUSE INC	2,845	3,061
MKS INSTRUMENTS INC	3,369	3,960
MONOLITHIC POWER SYS	331	356
MSA SAFETY	1,305	2,274
NEWMARK GROUP INC	2,451	3,498
NORDSON CORP	2,024	2,605
NVENT ELECTRIC PLC	1,284	1,586
ONE GAS INC	381	374
PACKAGING CORP OF AM	1,396	1,680
PACWEST BANCORP	4,672	3,636
PHIBRO ANIMAL HEALTH	520	521
PNM RES INC	467	659
PORTLAND GENERL ELEC	662	725
PREFERRED BANK LA	351	361
RPM INTERNTNL	1,111	1,612
SERVISFIRST BANCSHS	556	565
SNAP ON INC	1,997	2,202
SPIRE INC	823	833
VERMILION ENERGY INC F	3,434	1,669
WASHINGTON TR CO WESTERL	1,516	1,506
WILEY & SONS INC JOHN	1,527	1,650

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
B O K FINL CO	1,324	1,398
FOUR CORNERS PROPERTY TR	929	987
FULLER CO H B	1,519	1,496
HASBRO INC	2,535	2,851
HAWAIIAN HOLDINGS	1,710	1,406
STERIS PLC	1,097	2,439
TARGA RESOURCES CORP	2,438	2,164
TELEFLEX INCORPORATE	960	1,882
UNITIL CORP	438	433
AGREE REALTY CORP	742	1,123
CYRUSONE LLC	3,499	3,926
EASTGROUP PROPERTIES	574	1,061
EPR PROPERTIES	2,438	2,684
MEDICAL PROPERTIES	1,564	2,702
NATL RETAIL PPTY	1,098	1,341
NTNL HEALTH INVE	1,186	1,385
STORE CAPITAL CORP	1,619	1,713
ACCELERON PHARMA INC	1,215	1,485
ADAPTIVE BIOTECHNOLOGIES	554	628
ADDUS HOMECARE CORP	2,646	3,014
AEROJET ROCKETDYNE HOLDI	2,761	2,740
ALCOA CORP	409	409
AMN HEALTHCARE SRVCS	1,836	2,991
ASPEN TECHNOLOGY	3,754	3,870
B J S WHOLESALE CLUB HOL	4,091	3,638
BLUEBIRD BIO INC	848	878
BRIGHTVIEW HOLDINGS INC	3,064	2,885
BRINKS CO	4,512	4,625
C A C I INC	4,709	5,250
CABOT CORP	1,886	1,948

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CALLON PETROLEUM CO	1,361	1,386
CARVANA CO	2,387	2,557
CATHAY BANK	4,688	4,870
CENTRAL GARDEN & PET	2,385	2,466
CERIDIAN H C M HOLDING I	1,058	1,561
CLEVELAND AND CLIFFS INC	653	739
CLOUDFLARE INC	1,242	1,314
COUSINS PROPERTIES	3,787	3,955
DELEK US HOLDINGS INC	2,200	1,878
DYNATRACE HOLDINGS LLC	858	1,037
ELDORADO RESORTS INC	4,100	5,427
ENCOMPASS HEALTH CORP	3,924	4,156
ENERSYS	2,223	2,769
ENTEGRIS INC	4,776	4,809
EVENTBRITE INC	2,288	2,501
EXTENDED STAY AMERICA IN	3,068	3,180
FTI CONSULTING INC	5,781	5,865
FIBROGEN INC	1,242	1,330
FIRST AMER FINANCIAL	2,346	2,216
FIRST AMER FINANCIAL	4,043	3,985
FIRST MERCHANTS CORP	2,530	2,620
FIRST MIDWEST BANCRP	1,873	1,891
GLAFELTER	674	732
GRAPHIC PACKAGING HL	2,358	2,514
GREAT LAKES DREDGE	2,197	2,289
HANOVER INSURANCE	2,820	3,007
HORIZON THERAPEUTICS PF	3,717	4,561
IBERIABANK CORP	5,893	5,837
IOVANCE BIOTHERAPEUTICS	508	498
K TWELVE	1,742	1,648

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
KEMPER CORP	2,395	2,480
LINDBLAD EXPEDITIONS	1,131	1,161
LYON WILLIAM HOMES	2,635	2,557
MGIC INVESTMENT	2,474	2,494
MACROGENINCS INS	545	675
MASTEC INC	4,496	4,363
MEDIFAST INC	1,417	1,425
MODINE MANUFACTURING	987	647
NATERA INC	4,175	3,639
NESCO HOLDINGS INC	1,261	1,052
NEVRO CORP	2,389	3,291
NTNL GENERAL HOLDING	2,920	2,785
ONESPAWOR;D HOLDINGS	3,132	3,284
PARSONS CORP	3,707	4,458
PERFORMANCE FOOD GROUP	2,270	2,420
PING IDENTITY HLDG CORP	2,292	3,353
PIPER JAFFRAY	1,987	2,078
PLANET FITNESS INC	4,055	4,780
PORTLAND GENERAL ELEC	3,548	3,515
RA MEDICAL SYSTEMS INC	156	115
REVANCE THERAPEUTICS	1,174	1,120
REVOLVE GROUP INC	1,037	900
REXNORD CORP	3,420	3,882
RING ENERGY INC	772	937
SEATTLE GENTICS INC	1,581	1,714
SELECT ENERGY SERVICES I	893	1,076
SOLARWINDS CORP	3,741	3,469
SOUTHWEST GAS CORP	4,699	4,120
SPROUT SOCIAL INC	1,950	1,942
STAAR SURGICAL	1,973	2,427

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
STIFEL FINL CO	3,461	3,639
SYNEOS HEALTH INC	3,591	3,985
SYNNEX CORP	3,107	3,348
TELADOC INC	2,556	3,014
TUTOR PERINI CORP	1,829	1,466
UNITED COMMUNITY BKS	5,461	5,404
WHITING PETROLEUM	566	580
PEBBLEBROOK HOTEL TR	2,056	2,118
AGREE REALYT CORP	4,179	3,719
BRANDYWINE REALTY	3,276	3,418
INVESCO QQQ TRUST	41,496	270,015
ISHARES CURRENCY	50,037	53,005
ISHARES EXPONENTIAL	44,824	52,338
ISHARES S&P GROWTH	67,236	193,640
SCHWAB FUNDA EMG MK	29,956	32,615
SCHWAB FUNDAMENTAL	30,094	31,155
SPDR DOW JONES	102,933	222,378
SPDR S & P DIVIDEND ETF	89,825	215,140
VANGUARD FINANCIALS EFT	19,462	34,479
WUSDINTREE JAPAN HEDGED	64,463	69,322
COLUMBIA SELECT LARGE	290,218	284,482
SCHWAB HEALTH CARE FUND	30,802	47,917

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TY 2019 Other Expenses Schedule

Name: RADHA DEVI JOSHI FAMILY FOUNDATION INC

EIN: 06-1594592

Software ID: 19009920

Software Version: 2019v5.0

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUES AND SUBCRIPTIONS	25			
INTVESTMENTS FEES	4,547	4,547		

TY 2019 Taxes Schedule

Name: RADHA DEVI JOSHI FAMILY FOUNDATION INC

EIN: 06-1594592

Software ID: 19009920

Software Version: 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	1,745			