EXTENDED TO NOVEMBER 16, 2020

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public
Go to www.irs.gov/Form990PF for instructions and the latest information

	Ford	calendar year 2019 or tax year beginning	<u> </u>	, and ending	·	
•	Nan	ne of foundation	, <u>, , </u>		A Employer identification	number
		HUZA FOUNDATION		Ta	06-1517579	
		ober and street (or P.O. box number if mail is not delivered to street a	address)	Room/suite	B Telephone number	000
		17 HOLLOW TREE RIDGE ROAD			(203)977-7	
		/ or town, state or province, country, and ZIP or loreign po ARIEN, CT 06820	isiai code		C if exemption application is pr	ending check here
•		Check all that apply Initial return	Initial return of a fo	ormer public charity	D 1 Foreign organizations	, check here
		Final return	Amended return		1	
		Address change	Name change	1	 Foreign organizations me check here and attach co 	eting the 85% test mputation
	H C	Check type of organization X Section 501(c)(3) exe			E If private foundation stat	
	<u> </u>	= = = = = = = = = = = = = = = = = = = =	Other taxable private found		under section 507(b)(1)	(A), check here
		air market value of all assets at end of year J Accountin	-	Accrual	F If the foundation is in a 6	
	(II		ier (specify) n (d), must be on cash bas	sis)	under section 507(b)(1)	(B), check here
1	_	Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
ı		(The total of amounts in columns (b) (c) and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	for charitable purposes (cash basis only)
•		1 Contributions, gifts, grants, etc., received	0.	41 - 72 - 75 -	に持ちに無け	
\		2 Check X if the foundation is not required to attach Sch. 8	T per [는 142 - 17 <u>년</u>	作り、壁	File Paris
`		Interest on savings and temporary cash investments	90.	90.		STATEMENT 1 -
		4 Dividends and interest from securities	3,040.	3,040.	3,040.	STATEMENT .2 .
		5a Gross rents	7 5 7 1 July 1979 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	() T. 195. E	non el ellessa	
		b) Net rental income or (loss)		<u>、 本地</u> 、 <u>海道</u>	in the contract of the contrac	Ravenue Seorce
122	e e	52 Net garn or (loss) from sale of assets not on line 10 h Gross sales price for all			Receive	<u>a US Bank USB</u>
20	Revenue	7 Capital gain net income (from Part IV line 2)		0.		91967
2 8 2022	8	8 Net short-term capital gain		다. 그로 # 12 Main	# ####################################	N=0 1 2020-
2		9 Income modifications	-1-72-	-1,7% - 740	Nt	WE'L'S COLU
JAN		Gross sales less returns 10a and allowances	<u></u>			<u>國</u>
		Less Cost of goods sold	<u>ా _ కృహా - సై</u>	· · · · · · · · · · · · · · · · · · ·	,其一行實力	Paden 155
品		c Gross profit or (loss)			<u>k</u> `	
Z		11 Other income 12 Total Add lines 1 through 11	3,130.	3,130.	3,130.	
SCANNED		13 Compensation of officers directors trustees etc	3,130.	3,130.	3,130.	0.
ڮۣ		14 Other employee salaries and wages				<u>_</u>
Α٩		15 Pension plans, employee benefits				
	enses	16a Legal fees				
	됦	b Accounting fees STMT 3	1,550.	0.	0.	0.
	ŭ	c Other professional fees				
	tive	17 Interest	3,093.	0.	0.	0.
	stra	18 Taxes STMT 4	3,033.		U •	
	를	20 Occupancy				
	Αď	21 Travel, conferences, and meetings				
	ng a	22 Printing and publications	160.	0.	0.	0.
	Operating and Administrative Exp	23 Other expenses STMT 5	30.	0.	0.	0.
	rat.	24 Total operating and administrative				_
	obe	expenses Add lines 13 through 23	4,833.	0.	0.	0.
	•	25 Contributions, gifts, grants paid	86,518.	F-5200 1 74, 400 #	「一個」、「日本田」	86,518.
		26 Total expenses and disbursements Add lines 24 and 25	91,351.	0.	0.	86,518.
		27 Subtract line 26 from line 12	<u> </u>			00,010。 ***
		Excess of revenue over expenses and disbursaments	-88,221.	- E		
		b Net investment income (if negative enter -0.)		3,130.	建工业量 。1	[mai] [mai] [1]
		C Adjusted net Income (it possible enter 0.)	CTS . CITES . GT.		3 130	1 T T 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2

923501 12-17-19 LHA For Paperwork Reduction Act Notice, see instructions

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Cart Balance Sheets seminastrations in adjournment of the part of parameters	Б		Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	f year
2 Savenus and temporary cash investments 3 Accrumits receivable ▶ Less: allowance for doubtful accounts ▶ 4 Pledgas receivable ▶ Less: allowance for for obbiful accounts ▶ 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualited persons 7 constructs used tour from officers, directors, trustees, and other disqualited persons 8 a Investments of sala or use 1 late investments - U.S. and state government obligations 9 bi myestments - corporate broads 1 in investments - corporate broads 1 investments - order and state in the salar investments - corporate broads 1 investments - order i		art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
A Accounts recreasable Less; allowance for doubtful accounts > Less; allowance & Less; allowance		1	Cash - non-interest-bearing			
Less; allowance for doubtful accounts ▶ A Protoger recentable		2	Savings and temporary cash investments	91,462.	3,241.	3,241.
Less; allowance for doubtful accounts ▶ A Protoger recentable		3	Accounts receivable >			1
Principal receivable						
S Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Own-instrust assumemants 1 Investments cross roals or use 1 Investments - Cup poste stock 2 Investments - Cup poste stock 2 Investments - Cup poste stock 3 Investments - Cup poste stock 3 Investments - Cup poste stock 4 Investments - Cup poste stock 5 Investments - Cup poste stock 6 Investments - Cup poste stock 8 Investments - Cup poste stock 8 Investments - Cup poste stock 9 Investments - Cup poste stock 9 Investments - Cup poste stock 1 Investments - Cup post		4			······································	
5 Grafts receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 The nete set less receivable Less; allowance for doubtful accounts b Less; allowance for doubtful accounts b Less; allowance for doubtful accounts b I where the set less receivable 1 Shore nete set less receivable 2 Novembres: - corporate bonds 1 Investments - corpora						
8 Reseables due from officers, directors, trusties, and other disqualified persons 7 Other area for floating depressions 8 Inventioners - U.S. and state government obligations b Investments - U.S. and state go		5				
dequalified persons 7 the ents intrins receive Less, allowance for doubtful accounts ▶ 10 livestiments - Copyrale shock c investments - Copyrale shock c i		ı				
The measure of the control of the co						
Less: allowance for doubthul accounts		٦,				
By Prepad expenses and deferred charges 9 Prepad expenses and deferred charges 10a Investments - Corporate stock 1 Investments - Corporate bonds 1 Investments		Ι΄			· · · · · ·	
Prepad expenses and deferred charges 10a Investments - Corporate bonds c Investments - Corporate bonds b Investments - Corporate bonds c Investments - Corpora		۱.	·			·-····································
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c Investments - und suitangs, and equipment basis tess recursioned dependance	-	ı	G	100 000	100 000	176 922
11 Investments - inut, buildings, and equipment basis		ı		130,030.	130,030.	4/0,333.
Less accumulated dependance Less		l	· · · · · · · · · · · · · · · · · · ·			
12 Investments - mortgage loans 13 Investments - other		11	Investments - land, buildings, and equipment basis		· · · · · · · · · · · · · · · · · · ·	
13 Investments - other 14 Land, buildings, and equipment basis						
14 Land, buildings, and equipment: basis		12	Investments - mortgage loans			
tess accomplated depreciation 15 Other assets (describe ▶) 16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from Officers, directors, frustess, and other dequalified persons 21 Mortgages and other notes payable 22 Other liabilities (add lines 17 through 22) 23 Total Iliabilities (add lines 17 through 22) 4 Net assets with donor restrictions 5 Net assets with onor restrictions Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. 25 Net assets with onor restrictions Foundations that do not follow FASB ASC 958, check here And complete lines 28 through 30. 26 Capital stock, trust principal, or current funds 27 Paid-in or capital surplus, or fand, bidg, and equipment fund 28 Retained earnings, accumulated income, endowment, or other funds 29 Total net assets or fund balances 29 Total net assets or fund balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 1 Total net assets or fund balances at end of year (iner 4 minus line 5) - Part II, column (b), line 29 5 Decreases not included in line 2 (itemize) ▶ 5 Decreases not fundbalances at end of year (line 4 minus line 5) - Part III, column (b), line 29 6 202, 1331.		13	Investments - other			
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18 Grants payable			instructions. Also, see page 1, item I)	290,352.	202,131.	480,174.
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Total liabilities and net assets/fund balances 290,352. 202,131. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Oo. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 6 202, 131.	Ž	23	Total lict assets of fully balances	230,3321	202,2320	
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 6 202, 131.		20	Total liabilities and not assets flund belonges	290 352	202 131	
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 6 202, 131.	_				202,1311	
(must agree with end-of-year figure reported on prior year's return)1290,352.2Enter amount from Part I, line 27a2-88,221.3Other increases not included in line 2 (itemize)30.4Add lines 1, 2, and 34202,131.5Decreases not included in line 2 (itemize)50.6Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 296202,131.	P	art	III Analysis of Changes in Net Assets or Fund B	alances		
(must agree with end-of-year figure reported on prior year's return)1290,352.2Enter amount from Part I, line 27a2-88,221.3Other increases not included in line 2 (itemize)30.4Add lines 1, 2, and 34202,131.5Decreases not included in line 2 (itemize)50.6Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 296202,131.	1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	29	····	
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 3 0. 4 Add lines 1, 2, and 3 4 202, 131. 5 Decreases not included in line 2 (itemize) ▶ 5 0. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 6 202, 131.	•			= -		290.352.
3 0. 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 0. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 6 202, 131.	2	•			} -	
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 0. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 6 202, 131.						
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6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 6 202, 131.					 	
				nlumn (h) line 20		
	<u> </u>	rold	met assets of fund balances at end of year find 4 millus line 3/ - Falt II, Ct	norm (b), mic 23	10	

(a) List and describe the	nd Losses for Tax on I e kind(s) of property sold (for exa house; or common stock, 200 sh	ample, real esta		(b) F	low ac - Purc - Dona	quired hase ation		acquired day, yr.)	(d) Date sold (mo., day, yr.)
1a				<u> </u>					
b NON	<u>E</u>		-	⊢					
<u>c</u>				\vdash					
<u>d</u>				┼─					
<u>e</u>	(f) Depreciation allowed	(a) Co	st or other basis			I	(h) (ain or (loss)	\ \
(e) Gross sales price	(or allowable)		expense of sale	_				s (f) minus (
a									
b		 						-	
c d			<u>-</u>	_				.	
e	 			_					
Complete only for assets showing	gain in column (h) and owned by	the foundation	on 12/31/69.			- (I) Gains ((Col. (h) gain	minus
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (1)			co	l. (k), but	not less thar (from col. (n -0-) or
a		†							
b									
С									
d									
е									
2 Capital gain net income or (net capi	al loss) { If gain, also enter-tal loss)	er in Part I, line 0- in Part I, line	7 7	}[2				
3 Net short-term capital gain or (loss)	as defined in sections 1222(5) a								
If gain, also enter in Part I, line 8, co If (loss), enter -0- in Part I, line 8	numm (c).			-	3				
Part V Qualification Un	der Section 4940(e) fo	r Reduced	Tax on Net	Inv	estn	ent In	come		·····
If section 4940(d)(2) applies, leave this Was the foundation liable for the sectio If "Yes," the foundation doesn't qualify if Enter the appropriate amount in ear	n 4942 tax on the distributable ar under section 4940(e). Do not co	mplete this par	t.			-			Yes X No
(a) Base period years	(b)		Toro making any or	(c)					(d) ution ratio
Base periód years Calendar year (or tax year beginning		stributions	Net value of no			use assets	;	Distrib (col. (b) divi	ution ratio ided by col. (c))
2018	* 1	56,968.			45	3,013	3.	<u>, , , , , , , , , , , , , , , , , , , </u>	.147828
2017		0,013.				7,277			.210667
2016		33,160.				0,834			.243990
2015		12,268.				1,282			.571716
2014	19	91,091.			44	2,059	9.		.432275
2 Total of line 1, column (d)							2		1.606476
3 Average distribution ratio for the 5-		on line 2 by 5.	0, or by the numbe	er of y	ears		- 1		224225
the foundation has been in existenc	e if less than 5 years					•	3		.321295
4 Enter the net value of noncharitable	-use assets for 2019 from Part X,	, line 5					4		721,612.
5 Multiply line 4 by line 3							5		231,850.
6 Enter 1% of net investment income	(1% of Part I, line 27b)						6		31.
7 Add lines 5 and 6							7		231,881.
8 Enter qualifying distributions from F	Part XII, line 4						8		86,518.
If line 8 is equal to or greater than li See the Part VI instructions.	ne 7, check the box in Part VI, line	e 1b, and comp	plete that part using	g a 1%	% tax r	ate.			

Form 990-PF (2019) CHUZA FOUNDATION			15175		Page 4
Part VI Excise Tax Based on Investment Income (Section 4	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	4948	- see ins	structi	ons)
1a Exempt operating foundations described in section 4940(d)(2), check here ▶ an	nd enter "N/A" on line 1.		٠.		. 1
Date of ruling or determination letter: (attach copy of letter if			<u></u>		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	▶ ☐ and enter 1%	1	ļ		63.
of Part I, line 27b				-	
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter	r 4% of Part I, line 12, col. (b)	<u> </u>			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only	/; others, enter -0-)	2			0.
3 Add lines 1 and 2		3			63.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only	y; others, enter -0-)	4			0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	•	5			63.
6 Credits/Payments;					
a 2019 estimated tax payments and 2018 overpayment credited to 2019	_6a0	_	·		.
b Exempt foreign organizations - tax withheld at source	6b 0		İ		
c Tax paid with application for extension of time to file (Form 8868)	6c 0		١.		1
d Backup withholding erroneously withheld	6d 0				
7 Total credits and payments. Add lines 6a through 6d		7			0.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is	attached _	8			0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	•	9			63.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	•	10			
11 Enter the amount of line 10 to be; Credited to 2020 estimated tax	Refunded ►	11			
Part VII-A Statements Regarding Activities				137	-INI-
1a During the tax year, did the foundation attempt to influence any national, state, or local le	egislation or did it participate or intervei	ne in	<u> </u>	Ye	
any political campaign?				1a	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political pur		inition	<u> </u>	1b	Х
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copie	es of any materials published or				1 1
distributed by the foundation in connection with the activities.]		_
c Did the foundation file Form 1120-POL for this year?			_ ⊢	1c	<u> </u>
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during	= -				1 (
(1) On the foundation. > \$ 0 (2) On foundation manage		<u>•</u>			
e Enter the reimbursement (if any) paid by the foundation during the year for political expe	enditure tax imposed on foundation			ľ	
managers. ▶ \$ 0.	1000		-	<u>_</u>	- <u>-</u>
2 Has the foundation engaged in any activities that have not previously been reported to the	ie iu2.		<u> </u>	2	 ^
If "Yes," attach a detailed description of the activities.					
3 Has the foundation made any changes, not previously reported to the IRS, in its governing	ng mstrument, articles of incorporation	O	-		- X
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the	ward		⊢	ia l	$\frac{1}{x}$
b If "Yes," has it filed a tax return on Form 990-T for this year?	year ,	N	⊢	ib	+~
5 Was there a liquidation, termination, dissolution, or substantial contraction during the ye	ar?	14		5	X
If "Yes," attach the statement required by General Instruction T	·ai·		⊢	"	+
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied	d either:				1
By language in the governing instrument, or	o cities.				
By state legislation that effectively amends the governing instrument so that no manda	story directions that conflict with the sta	te law	i i		
remain in the governing instrument?	nory directions that commet with the sa	to lave	├	- -	- - <u>-</u> -
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," co	implete Part II col (c) and Part XV		<u> </u>	7 X	+
To blu the foundation have at least 40,000 in assets at any time during the year. It is so, be	miploto rate ii, ook (o), and rate Av		-	' 	
8a Enter the states to which the foundation reports or with which it is registered. See instruc	ctions -				
CT					
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the	e Attorney General (or designate)			- }	
of each state as required by General Instruction G? If "No," attach explanation	oration delicital (or designate)		-;	ь X	-
9 Is the foundation claiming status as a private operating foundation within the meaning of	facation 4049(1)(2) or 4049(1)(E) for an	lendar	H	**	┼ ┐∧
TO THE PROPERTY OF THE PROPERT					. 17 1
		1011001		<u>-</u> -	
year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," c 10 Did any persons become substantial contributors during the tax year? if "Yes," attach a sch	complete Part XIV		_	9	$\frac{1}{x}$

923531 12-17-19

Pa	art VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of		i	
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?		!	
	If "Yes," attach statement. See instructions	12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		X
	Website address ► N/A	<u></u>		
14	The books are in care of ► DAVID M. MACE Telephone no. ► (203)	977-	700	0
17	Located at ▶317 HOLLOW TREE RIDGE ROAD, DARIEN, CT ZIP+4 ▶C			<u> </u>
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		$\overline{}$	Т
13	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
10	securities, or other financial account in a foreign country?	16	163	X
	· · · · · · · · · · · · · · · · · · ·	10		
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
D/	foreign country ► art VII-B Statements Regarding Activities for Which Form 4720 May Be Required		1	
<u> </u>		$\overline{}$	Yes	No
4.	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		165	140
18	a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
			l .	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No			,
				1 1
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
ı	b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			لــــا
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b		
	Organizations relying on a current notice regarding disaster assistance, check here			
(c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	<u> </u>		_
	before the first day of the tax year beginning in 2019?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	ľ		
	defined in section 4942(j)(3) or 4942(j)(5)):			1
á	a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines			۳.
	6d and 6e) for tax year(s) beginning before 2019?		i	
	If "Yes," list the years			
ı	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		<u> </u>
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
38		ļ '		
	during the year?			
ı	b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,			
	Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A	3b	$oxed{oxed}$	 -
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
ı	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	لــِــا	X
	F	orm 990)-PF ((2019)

Page 6

CHUZA FOUNDATION

Part VII-B Statements Regarding Activities for Which I	Form 4/20 May Be F	sequirea (contin	uea)			
5a During the year, did the foundation pay or incur any amount to:					Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			es 🗶 No 🛭			
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indire	ectly,				
any voter registration drive?	•		es X No			
(3) Provide a grant to an individual for travel, study, or other similar purposes		Y	es 🗶 No 📗			
(4) Provide a grant to an organization other than a charitable, etc., organizatio	n described in section		ভে⊓			`
4945(d)(4)(A)? See instructions			es X No		,	1 1
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t		es X No	•		
the prevention of cruelty to children or animals?	day tha ayaaataaaa daaaybad .		es LALINO			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		n Regulations	N/A			
section 53.4945 or in a current notice regarding disaster assistance? See instri			N/A	30		
Organizations relying on a current notice regarding disaster assistance, check l		nad		,		1 1
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for			es 🔲 No			
expenditure responsibility for the grant?	14	/A	es 100			
If "Yes," attach the statement required by Regulations section 53.4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to	nav promiume on					
a personal benefit contract?	pay premiums on		es X No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	arconal hanefit contract?	· · · · · ·	53 (22) 140	6b		X
	ersonal Delient Contract,		-	- 05		<u> </u>
If "Yes" to 6b, file Form 8870. 7a At any time during the tax year, was the foundation a party to a prohibited tax s	holter transaction?		es X No			
b If "Yes," did the foundation receive any proceeds or have any net income attribu		·	N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$			· • • • • • • • • • • • • • • • • • • •	<i>'</i> '		
	si,000,000 iii remuneration or		es X No	- 1		
excess parachute payment(s) during the year? Part VIII Information About Officers, Directors, Trust	ees Foundation Ma			i		'
Paid Employees, and Contractors	ccs, i outlidation wa	nagers, riigin	•			
1 List all officers, directors, trustees, and foundation managers and t	heir compensation.					
	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to	(e) Exp	ense
(a) Name and address	nours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	ac	count, allowai	otner
DAVID M. MACE	GRANTOR, TRUS			1		
317 HOLLOW TREE RIDGE ROAD						
DARIEN, CT 06820	10.00	0.	0.	.		0.
ROSEMARY H. MACE	TRUSTEE					
317 HOLLOW TREE RIDGE ROAD				1		
DARIEN, CT 06820	10.00	0.	0.	ŀ		0.
				1		
				<u> </u>		
				İ		
				<u> </u>		
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(d) 0) [
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	aè	e) Exp count,	other
	devoted to position	, , .	compensation		allowar	ices
NONE						
			<u> </u>	<u> </u>		
				├ ─		
				₩		
				1		
		' 		1		
				1		
				<u> </u>		
Total number of other employees paid over \$50,000	· 		Earn	000	_DE	2019)
			rufff	・コゴリ		20131

	1517579 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services	>
Part IX-A Summary of Direct Charitable Activities	· · · · · · · · · · · · · · · · · · ·
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 MAKING CONTRIBUTIONS TO PUBLICLY SUPPORTED TAX EXEMPT	
CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERARY OR EDUCATIONAL	
ORGANIZATIONS WHICH ASSIST PEOPLE IN IMPROVING THEIR LIVES.	86,518
2	
	-
3	
4	
Part IX-B Summary of Program-Related Investments	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
	•
All other program-related investments. See instructions.	
, -	
3	
··	
Total. Add lines 1 through 3	0.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form **990-PF** (2019)

Adjusted qualifying distributions. Subtract line 5 from line 4

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

Corpus Vears prior to 2018 2018 2019					
1. Distributable amount for 2019 from Part XI, line 7. 2 undes butded recome. If any, as of the end of 2019 a Enter amount for 2018 only b Total for prior years: 3. Excess distributions carryover, if any, to 2019, a From 2014 17.2, 9.0 6. b From 2015 194, 2.78 a. e From 2016 66, 3.92 a. e From 2016 66, 3.92 a. e From 2016 66, 3.93 a. e From 2016 47, 3.83 a. e From 2018 47, 3.83 a. e From 2018 47, 3.83 a. e From 2018 47, 3.83 a. e From 2018 47, 3.83 a. e From 2018 47, 3.83 a. e From 2018 5 6.5 a. e From 2018 5 6.5 a. e From 2018 5 6.5 a. e From 2018 5 6.5 a. e From 2018 5 6.5 a. e From 2018 5 6.5 a. e From 2018 5 6.5 a. e From 2018 6 6.5 a. e					
2. Unassibuted recorns of any, and the end of 2019 a. Enter amount for 2018 only b. Total for pror years: 3. Excess distributions carryover, (if any, to 2019; a. From 2014 b. From 2015 b. From 2015 b. From 2016 b. From 2017 b. From 2017 b. From 2017 b. From 2017 b. From 2017 b. From 2017 b. From 2017 b. From 2018 b. From 2018 b. From 2018 b. From 2018 b. From 2018 b. From 2019	1 Distributable amount for 2019 from Part XI,	Обіриз	Toda's prior to 2010	2010	
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3 Excess distributions carryover, if any, to 2019; a From 2014 172, 906. b From 2015 194, 278. c From 2016 66, 392. d From 2017 69, 32.8. e From 2018 47, 383. d From 2018 47, 3	b Total for prior years:		0		
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From 2016 6 6 9, 392. defrom 2017 699, 328. error 2018 477, 383. 1 Total of lines 3a throughe 479, 383. 4 Outlying distributions for 2019 from Part XII, line 4 : ▶ \$ 86 , 518 . a Applied to 2018, but not more than line 2a b Applied to undershibuted income of prior years (Election required - see instructions) 6. 6 Treated as distributions out of corpus (Election required - see instructions) 9. 6 Treated as distributions out of corpus (Election required - see instructions) 9. 7 Applied to 2019 distributable amount elemaning amount distributed out of corpus 50 , 500. 7 Ecrese demonstrates carryower applied to 2019 50 , 500. 7 Ecrese demonstrates carryower applied to 2019 50 , 500. 7 Ecrese demonstrates carryower applied to 2019 50 , 500. 8 Excess distribution carryower applied to 2019 50 , 500. 9 Events in the applied of 2018					
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From 2018					
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10 Analysis of line 9:	-	127 001			
	P P	427,881.			
			· ·		·
b Excess from 2016 66, 392.					
c Excess from 2017 69,328.	c Excess from 2017 69.328.				ļ
d Excess from 2018 47, 383.					
e Excess from 2019 50,500.	<u> </u>				

923581 12-17-19

	OUNDATION				17579 Page 10
Part XIV Private Operating Fo			II-A, question 9)	N/A	
1 a If the foundation has received a ruling or	determination letter that	it is a private operating			
foundation, and the ruling is effective for	2019, enter the date of t	he ruling	▶		
b Check box to indicate whether the found	ation is a private operatin	g foundation described		4942(j)(3) or 🖊 49	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4, for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities				-	
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the	- "				
alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
, ,			· · · · · · · · · · · · · · · · · · ·	<u> </u>	
(2) Value of assets qualifying	/ ·				
under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter				<u> </u>	
2/3 of minimum investment return			1		
shown in Part X, line 6, for each year					
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest,					
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)				<u> </u>	
(2) Support from general public and 5 or more exempt					
organizatións as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization				<u> </u>	
(4) Gross investment income					
Part XV Supplementary Infor			if the foundation	had \$5,000 or mo	ore in assets
at any time during the	ne year-see instr	uctions.)			
1 Information Regarding Foundation	Managers:				
a List any managers of the foundation who			tributions received by the	foundation before the clos	se of any tax
year (but only if they have contributed m	ore than \$5,000). (See se	ection 507(d)(2).)			
DAVID M. MACE					
b List any managers of the foundation who			(or an equally large portion	on of the ownership of a pa	artnership or
other entity) of which the foundation has	a 10% or greater interes	t.			
NONE					
2 Information Regarding Contribution	on, Grant, Gift, Loan,	Scholarship, etc., P	rograms:		
Check here 🕨 🗶 if the foundation or				ot accept unsolicited requ	ests for funds. If
the foundation makes gifts, grants, etc., t	o individuals or organiza	tions under other condi	tions, complete items 2a,	b, c, and d.	
a The name, address, and telephone numb	er or email address of the	e person to whom apple	cations should be address	sed:	
, ,		,			
b The form in which applications should be	submitted and informat	on and materials they s	hould include:		
		•			
c Any submission deadlines;					
,					
d Any restrictions or limitations on awards,	, such as by geographica	l areas, charitable fields,	kınds of institutions, or o	other factors:	

Part XV Supplementary Information		<u> </u>		
3 Grants and Contributions Paid During the Ye	If recipient is an individual,	Payment T		
Recipient Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
a Paid during the year				
		1		
AMHERST ALUMNI FUND		ŀ	UNRESTRICTED	
P.O. BOX 5000			CHARITABLE USE	
AMHERST, MA 01002				500
AT HOME IN DARIEN			UNRESTRICTED	
2 RENSHAW ROAD			CHARITABLE USE	
DARIEN, CT 06820				100
		İ		
BLUE MOUNTAIN COLLEGE ALUMNI			UNRESTRICTED	
201 WEST MAIN			CHARITABLE USE	
BLUE MOUNTAIN, MS 38610				500
-		-		
CHANNEL THIRTEEN			UNRESTRICTED	-
450 WEST 33RD STREET			CHARITABLE USE	
NEW YORK, NY 10001				200
<u> </u>				
CURTORINA WIGGION TO CARA			n n n a n n a n n a n n a n n a n a n a	
C/O 317 HOLLOW TREE RIDGE ROAD			UNRESTRICTED CHARITABLE USE	
DARIEN CT 06820			CHARITABLE USE	6,000.
	TINUATION SHEE	T(S)	▶ 3a	86,518,
b Approved for future payment				
NONE				
NONE		:		
			i i	
				4
				•
			,	
			1	
Total	<u> </u>	L	▶ 3b	0.

2019.05000 CHUZA FOUNDATION

3 Grants and Contributions Paid During the	Year (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
CRU 100 LAKE HART DRIVE, DEPT. 2800			UNRESTRICTED CHARITABLE USE	
ORLANDO, FL 32832				5(
DARIEN COMMUNITY ASSOCIATION			UNRESTRICTED	
274 MIDDLESEX ROAD			CHARITABLE USE	
DARIEN, CT 06820				3,00
DARIEN HISTORICAL SOCIETY			UNRESTRICTED	
45 OLD KINGS HIGHWAY NORTH			CHARITABLE USE	
DARIEN, CT 06820			-	8
DARIEN LIBRARY			UNRESTRICTED	
35 LEROY AVENUE			CHARITABLE USE	
DARIEN, CT 06820				32
DARIEN POLICE ASSOCIATION			UNRESTRICTED	
C/O 317 HOLLOW TREE RIDGE ROAD			CHARITABLE USE	
DARIEN, CT 06820				5
EL CENTRO HISPANO, INC.			UNRESTRICTED	
346 S LEXINGTON AVE			CHARITABLE USE	
WHITE PLAINS, NY 10606				50
FAMILY & CHILDRENS AGENCY			UNRESTRICTED	
C/O 317 HOLLOW TREE RIDGE ROAD DARIEN, CT 06820			CHARITABLE USE	10
FRIENDS OF AMBLER FARM INC			UNRESTRICTED	
257 HURLBUTT ST WILTON, CT 06897		- ···	CHARITABLE USE	50
FRIENDS OF SELLECK WOODS			UNRESTRICTED CHARITABLE USE	1
10 HARRIETT LANE DARIEN, CT 06820			CHERT LADID OGE	10
THEN THE			UNRESTRICTED	
INSPIRICA INC C/O 317 HOLLOW TREE RIDGE ROAD			CHARITABLE USE	
DARIEN, CT 06820				5,00
Total from continuation sheets			<u>-</u>	79,21

Part XV Supplementary Information 3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
				_
RIDS IN CRISIS, INC.			UNRESTRICTED	
ONE SALEM STREET			CHARITABLE USE	
COS COB, CT 06807				200
NOROTON HEIGHTS FIRE DEPARTMENT			UNRESTRICTED	
C/O 317 HOLLOW TREE RIDGE ROAD			CHARITABLE USE	
DARIEN, CT 06820				50
NOROTON PRESBYTERIAN CHURCH			UNRESTRICTED	
2011 POST ROAD			CHARITABLE USE	F3 000
DARIEN, CT 06820	<u> </u>			53,000
OMSC			UNRESTRICTED	
C/O 317 HOLLOW TREE RIDGE ROAD			CHARITABLE USE	
DARIEN, CT 06820				10,000
PRINCETON THEOLOGICAL SEMINARY			UNRESTRICTED	
C/O 317 HOLLOW TREE RIDGE ROAD			CHARITABLE USE	
DARIEN, CT 06820				2,500
Q PLACE			UNRESTRICTED	
C/O 317 HOLLOW TREE RIDGE ROAD			CHARITABLE USE	
DARIEN, CT 06820				500
THE DEPOT			UNRESTRICTED	
C/O 317 HOLLOW TREE RIDGE ROAD DARIEN, CT 06820			CHARITABLE USE	50
		_		
WORLD VISION			UNRESTRICTED	
C/O 317 HOLLOW TREE RIDGE ROAD			CHARITABLE USE	1,968
DARIEN, CT 06820				1,300
WQXR RADIO			UNRESTRICTED	
C/O 317 HOLLOW TREE RIDGE ROAD			CHARITABLE USE	
DARIEN, CT 06820				200
WSHR (SACRED HEART UNIVERSITY)			UNRESTRICTED	
5151 PARK AVENUE			CHARITABLE USE	100
FAIRFIELD, CT 06825 Total from continuation sheets				100

Part XV Supplementary Information 3 Grants and Contributions Paid During the Y				
Recipient	If recipient is an individual	Facedot	Durches	
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
(ATE-CHINA ASSOCIATION-THE PETTUS			UNRESTRICTED	
FUND			CHARITABLE USE	
442 TEMPLE STREET				
NEW HAVEN, CT 06520				3(
		· -		
THE FOOD BANK OF LOWER FAIRFIELD			UNRESTRICTED	
COUNTY			CHARITABLE USE	
461 GLENBROOK ROAD				
STAMFORD, CT 06906				10
NATIONAL GEOGRAPHIC			UNRESTRICTED	
C/O 317 HOLLOW TREE RIDGE ROAD DARIEN, CT 06820			CHARITABLE USE	5
		 -		
PEO CHAPTER E			UNRESTRICTED	
C/O 317 HOLLOW TREE RIDGE ROAD	j		CHARITABLE USE	
DARIEN, CT 06820	}			4
	1			
	1			
	,			
	·			
	 			
	<u> </u>			
Total from continuation sheets			<u> </u>	

Part XVI-A	Analysis of Income-Producing	Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income			ided by section 512, 513, or 514	(e)		
ů	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income		
1 Program service revenue;			0000				
<u> </u>				<u> </u>			
C			-		_		
d			\vdash				
e			\vdash				
f							
g Fees and contracts from government agencies		-					
2 Membership dues and assessments							
3 Interest on savings and temporary cash							
investments					90.		
4 Dividends and interest from securities				·	3,040.		
5 Net rental income or (loss) from real estate:							
a Debt-financed property							
b Not debt-financed property							
6 Net rental income or (loss) from personal							
property							
7 Other investment income			<u> </u>				
8 Gain or (loss) from sales of assets other							
than inventory							
9 Net income or (loss) from special events							
10 Gross profit or (loss) from sales of inventory			<u> </u>				
11 Other revenue:							
a							
<u> </u>							
u							
12 Subtotal. Add columns (b), (d), and (e)		0.		0.	3.130.		
13 Total. Add line 12, columns (b), (d), and (e)	I	•		13	3,130. 3,130.		
(See worksheet in line 13 instructions to verify calculations.)		•					
Part XVI-B Relationship of Activities to	the Acc	omplishment of Ex	emp	t Purposes			
Line No. Explain below how each activity for which incom		- 			anlichment of		
the foundation's exempt purposes (other than b			COHUIL	oted importantly to the accom	ipiisiiiiiciit oi		
3,4 INCOME DERIVED FROM THE			UMB	ERS CONTRIBUT	ED		
SIGNIFICANTLY TO THE FU							
EXEMPT PURPOSE.							
					-		
		· · · · · · · · · · · · · · · · · · ·					
				<u>.</u>			
							
				- ·			
				THE CONTRACT OF THE CONTRACT O			
923621 12-17-19					Form 990-PF (2019)		

	-,					
art XVII	Information Regarding	Transfers to and	Transactions and	Relationships \	With Nonc	haritable
	Exempt Organizations					

1 Did th	e organization directly or indi	rectly engage in any	of the following	ng with any other organiz	ation (described in secti	on 501(c)		Yes	No
(othe	r than section 501(c)(3) organ	nizations) or in section	on 527, relatin	g to political organization	s?					
a Trans	fers from the reporting founda	ation to a noncharita	able exempt or	ganization of:						
(1) (Cash						•	1a(1)		X
(2) (Other assets							1a(2)		X
b Other	transactions;								-	
(1) S	Sales of assets to a noncharital	ble exempt organiza	ition					1b(1)		X
(2) F	Purchases of assets from a no	ncharitable exempt	organization					1b(2)		<u> </u>
(3) F	Rental of facilities, equipment,	or other assets						1b(3)		X
٠,	Reimbursement arrangements							1b(4)		X
٠,	oans or loan guarantees							1b(5)		X
	Performance of services or me	· ·	-					1b(6)		X
	ng of facilities, equipment, ma	• .						1c		<u> </u>
	answer to any of the above is								ets,	
	vices given by the reporting for				alue II	n any transaction	or sharing arrangement, sh	ow in		
	on (d) the value of the goods,					(d) n				
(a)Line no	(b) Amount involved	(c) Name o		e exempt organization		(a) Description	of transfers, transactions, and sh	aring arr	angeme	nts
			N/A							
٠,										
				 						
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					一					
					\neg				_	
2a Is the	foundation directly or indirect	ly affiliated with, or	related to, one	or more tax-exempt orga	anızatı	ions described				
ın sec	tion 501(c) (other than section	n 501(c)(3)) or in se	ection 527?					Yes	X	No
b If "Yes	s," complete the following sch	edule.								
	(a) Name of org	anızatıon		(b) Type of organization	n	(c) Description of relationship)		
	N/A									
			1							
	inder penalties of perjury of declare to and belief, it is true correct, and con						han any kaominana May t	ne IRS d	scuss ti	iis
Sign		· / / /		11/1/4/-	, I		show	with the below?	See ins	er to
Here	/ / n	~ / m	an	12012	1 2]	PRESID	ENT X	Yes		No
	Signature of officer or trustee		T=	Date /	71-2	Title	<u> </u>			
	Print/Type preparer's na	ıme	Preparer's si	ignature 🗶 🦯	∠ Da		Check if PTIN			
ام:م							self- employed		7 - ^	
Paid	S. COOPERB			PERBERG CPA	. μ	1/09/20	P00			
Prepar	1 11 11 0 11 at 11 0 7	KES & COM	IPANY,	ппЪ•			Firm's EIN ► 11-33	828	¥ 3	
Use Or	-	O DOGE ST	TO STEET	CUTTOR OOF						
	Firm's address ► 40		-				E16 00	7 2	222	
	WE WE	STBURY, N	II TTDA	U			Phone no. 516-99		•	0040
							For	n 990	-PF (2019)

FORM 990-PF INTERE	ST ON SAV	INGS AND TEM	PORARY CA	SH IN	VESTMENTS	STATEMENT 1	
SOURCE	(A REVE PER B	NUE NET INVESTMENT			(C) ADJUSTED NET INCOME		
VIA AMERIPRISE FINA	NCIAL		90.			90.	
TOTAL TO PART I, LINE 3			90.			90.	
FORM 990-PF	DIVIDENI	OS AND INTER	EST FROM	SECUR	ITIES	STATEMENT 2	
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	REVE	NUE	(B) NET INVEST MENT INCOM		
VIA AMERIPRISE FINANCIAL	3,040	· ·	0. 3,040. 3,0		3,040	3,040	
TO PART I, LINE 4	3,040).	3,040.		3,040	3,040.	
FORM 990-PF		ACCOUNTI	NG FEES			STATEMENT 3	
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVE		(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PROFESSIONAL FEES	_	1,550.		0.	(0.	
TO FORM 990-PF, PG	1, LN 16B	1,550.		0.	(0.	
FORM 990-PF		TAX	ES		STATEMENT		
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVES MENT INCO		(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
OTHER TAXES	_	3,093.	 	0.	C	0.	
TO FORM 990-PF, PG	1, LN 18	3,093.		0.	C	0.	
	_						

FORM 990-PF	OTHER E	XPENSES		STATEMEN			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INV MENT IN	EST- COME	(C) ADJUSTEI NET INCOM		(D) CHARITAI PURPOSI	
OFFICE	30.		0.		0.		0.
TO FORM 990-PF, PG 1, LN 23	30.		0.		0.		0.
FORM 990-PF	CORPORAT	E STOCK			STA	TEMENT	6
DESCRIPTION			вос	OK VALUE		R MARKET VALUE	?
VIA AMERIPRISE FINANCIAL		•		198,890.		476,93	33.
TOTAL TO FORM 990-PF, PART II, LINE 10B				198,890. 476,9			