Form **990** (Rev. January 2020)

Department of the Treasury Internal Revenue Service

\*\* PUBLIC DISCLOSURE COPY \*\*

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

OMB No 1545-0047

A	For th	e 2019 calendar year, or tax year beginning an	d ending	<del>-</del>	
В	Check if applicab	C Name of organization		D Employer identifi	cation number
Г	Addre	Lewy Body Dementia Association, Inc.			
F	Name	·		05-05776	83
一	Initial	No. 1 A Co. D.O. by Annual Adams of the Annual Adams.	Room/suite		
一	Final	012 William Will Boad SW	110011170011	404-935-	
_	return- termir ated			G Gross receipts \$	3,553,234.
Г	□Amen	ded Tilburg CA 20047		H(a) Is this a group re	•
片	☐return ☐Applii Ition			for subordinates	
_	pend	same as C above		H(b) Are all subordinates	
$\overline{}$	Taylor	empt status. X 501(c)(3) 501(c) ( )	) or 52	H `'	list. (see instructions)
		te: > www.lbda.org	$\mathcal{C}^{\mathcal{F}}$	H(c) Group exemptio	
		organization: X Corporation	1 Vea		M State of legal domicile: SC
	art I	Summary	1 1 2 100	r or formation. 2005 i	n otate of legal dofficile. DC
_	1	Briefly describe the organization's mission or most significant activities. Thro	aliah o	utreach edu	cation and
Activities & Governance	'	research, we support those affected by 1		•	
nar	2	Check this box If the organization discontinued its operations or disp			
Ver	3	Number of voting members of the governing body (Part VI, line 1a)			8
ဗိ	4	Number of independent voting members of the governing body (Part VI, line 1b)	, REC	CEIVED 3	8
න් ග	5	Total number of individuals employed in calendar year 2019 (Part V, line 2a)	·	)S) 5	13
ij	6	Total number of volunteers (estimate if necessary)	₹  NON	0 9 2020	0
ξ	1	Total unrelated business revenue from Part VIII, column (C), line 12	51 ","	7a	0 ?
¥		Net unrelated business taxable income from Form 990-T, line 39		DENI UT 16	0.
	, D	Net unrelated business taxable income from Form 990-1, line 39	<del>- 0/=</del>	Prior Year	Current Year
		Contributions and grants (Part VIII, line 1h)		1,758,248.	3,552,600.
Revenue	8	Contributions and grants (Part VIII, line 1h)	-	1,738,248.	3,332,000.
Ver	9	Program service revenue (Part VIII, line 2g)		1,071.	634.
æ	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		0.	0.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	-	1,759,319.	
_	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)			221,000.
		Grants and similar amounts paid (Part IX, column (A), lines 1·3)	-	194,500. 0.	
	14	Benefits paid to or for members (Part IX, column (A), line 4)	, <u> </u>	930,252.	1,012,846.
Expenses	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10	' ⊢	930,252.	
ë	16a	Professional fundraising fees (Part IX, column (A), line 11e)	506 H	0.	0.
Ř	1.0	Total fundraising expenses (Part IX, column (D), line 25)  180, !	500.	586,526.	601 607
	1	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		1,711,278.	601,687.
	l	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	_		1,835,533.
<u> </u>	19	Revenue less expenses Subtract line 18 from line 12		48,041.	1,717,701.
ts o		T (D V. l 40)	<u>                                    </u>	eginning of Current Year	End of Year
Sse	20	Total assets (Part X, line 16)	$\vdash$	<u>2,138,347.</u>	3,839,285.
Net Assets or Fund Balances	21	Total liabilities (Part X, line 26)		117,277. 2,021,070.	100,514. 3,738,771.
풉	22 art II	Net assets or fund balances Subtract line 21 from line 20 Signature Block		2,021,070.	3,730,771.
		lities of perjury, I declare that I have examined this return, including accompanying schedu	lan and atata	manta and to the heat of m	v koouladaa and haliaf it ia
					y knowledge and belief, it is
uue	, correc	t, and complete. Declaration of preparer (other than officer) is based on all information of v	wnich prepare		418
٠.		Signature of officer		<u>                                    </u>	020
Sig				24.0	
Her	e	Mark Wall, Chief Financial Officer Type or print name and title			
_			,	Date Check	PTIN \
D-:-		Print/Type preparer's name  Preparer's signature	)	j	<b>-</b>
Paid		Cynthia Tabb		10/28/20 self-employ	ed P01480106 \
	parer	Firm's name Tabb & Tabb, Certified Public A		tant   Firm's EIN ▶	<del></del>
use	Only	Firm's address 260 Peachtree Street, NW, Suite	5 TZ01		1
		Atlanta, GA 30303		Phone no.	<del></del>
		RS discuss this return with the preparer shown above? (see instructions)	<del> </del>	<u> </u>	Yes No
9320	01 01-2	0-20 LHA For Paperwork Reduction Act Notice, see the separate instruct	tions.		Form <b>990</b> (2019)

	990 (2019) Lewy Body Dementia Association, Inc. 05-0577683 Page 2
Pa	rt III Statement of Program Service Accomplishments
	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
	Through outreach, education and research, we support those affected by
	Lewy body dementias.
2	Did the organization undertake any significant program services during the year which were not listed on the
_	prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O
_	
3	
_	If "Yes," describe these changes on Schedule O
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and
	revenue, if any, for each program service reported.
4a	(Code) (Expenses \$1, 301, 926 . including grants of \$21, 000 . ) (Revenue \$)
	Lewy Body Dementia Association, Inc. (LBDA) provides information on
	Lewy body dementias to caregivers, families, professionals and the
	general public and encourages scientific advancements. LBDA programs
	include a national support group network, extensive website and online
	communities, email and toll free telephone help lines, and information
	packets and brochures. LBDA representatives attend scientific
	conferences, host exhibits at national medical conferences, and support
	the LBDA Scientific Advisory Council. Through LBDA's Research Centers
	of Excellence grant program, LBDA helps fund academic research centers
	delivering clinical care, outreach, and education of public and
	professionals.
4b	(Code) (Expenses \$ including grants of \$)         ) (Revenue \$)
	<del></del>
4c	(Code) (Expenses \$ including grants of \$ ) (Revenue \$ )
4.4	Other program convece (Decembe on Schedule O.)
4d	Other program services (Describe on Schedule O )
_	(Expenses \$ including grants of \$ ) (Revenue \$ )  Total program service expenses ▶ 1,301,926.
<u>4e</u>	Total program service expenses ► 1,301,926.  Form 990 (2019)
	Form <b>990</b> (2019)

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			v
	public office? If "Yes," complete Schedule C, Part I	3		X_
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			х
_	during the tax year? If "Yes," complete Schedule C, Part II	4	-	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
U	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
•	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		x
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete	_		
•	Schedule D, Part III	8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or ın quası endowments? If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	<u> </u>	
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			•
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
_	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		X
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		х
120	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
124	Schedule D, Parts XI and XII	12a	X	
h	Was the organization included in consolidated, independent audited financial statements for the tax year?	12.0		
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		х
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a		14a		х
	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		<u>X</u>
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		<u> </u>
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			4,
	1c and 8a? If "Yes," complete Schedule G, Part II	18		<u> </u>
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			v
00	complete Schedule G, Part III	19		X v
20a		20a	-	<u> </u>
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	х	
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			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
3	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23		X
4a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K If "No," go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
Ju	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		x
<b>h</b>	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and	204		
U	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
		25h		X
	Schedule L, Part I	25b		
6	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%		1	l .
_	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26	-	X
7	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			١,,
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
8	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
	instructions, for applicable filing thresholds, conditions, and exceptions).			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			١
	"Yes," complete Schedule L, Part IV	28a	ļ	X
	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		X
С	A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If	ļ		
	"Yes," complete Schedule L, Part IV	28c		X
9	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	X	
0	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		X
1	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		X
2	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
3	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			İ
	sections 301.7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		X
4	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34		X
5a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
_	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
6	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
•	If "Yes," complete Schedule R, Part V, line 2	36		Х
7		30		
7	Did the organization conduct more than 5% of its activities through an entity that is not a related organization	27		Х
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37	<del>                                     </del>	
_	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?		x	
8			IA	
8	Note: All Form 990 filers are required to complete Schedule O	38		
	rt V Statements Regarding Other IRS Filings and Tax Compliance	<u> </u>	,	
			1	
o <sub>a</sub>	Tt V Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response or note to any line in this Part V		Yes	No
Pai	rt V Statements Regarding Other IRS Filings and Tax Compliance		1	No

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(gambling) winnings to prize winners?

Statements Regarding Other IRS Filings and Tax Compliance (continued) Yes No 2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, 13 filed for the calendar year ending with or within the year covered by this return X b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? 2b Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) 3a Did the organization have unrelated business gross income of \$1,000 or more during the year? За X b If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O 3b 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a Х financial account in a foreign country (such as a bank account, securities account, or other financial account)? 4a b If "Yes," enter the name of the foreign country ▶ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). X 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5a X b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5b c If "Yes" to line 5a or 5b, did the organization file Form 8886-T? 5c 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? 6a b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6b Organizations that may receive deductible contributions under section 170(c). 7 Х a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7a b If "Yes," did the organization notify the donor of the value of the goods or services provided? 7b c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 7c d If "Yes." indicate the number of Forms 8282 filed during the year 7d 7e e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7g h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 7h Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the 8 X 8 sponsoring organization have excess business holdings at any time during the year? Sponsoring organizations maintaining donor advised funds. 9a a Did the sponsoring organization make any taxable distributions under section 4966? 9b b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 10 Section 501(c)(7) organizations. Enter 10a a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b Section 501(c)(12) organizations. Enter a Gross income from members or shareholders 11a b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them ) 11b 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? 13a Note: See the instructions for additional information the organization must report on Schedule O b Enter the amount of reserves the organization is required to maintain by the states in which the 13b organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c X 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 14b Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? 15 If "Yes," see instructions and file Form 4720, Schedule N X Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16

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If "Yes," complete Form 4720, Schedule O

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			X
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 8			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent 8			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors, trustees, or key employees to a management company or other person?	_3_		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		Х
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6	Did the organization have members or stockholders?	6		Х
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or			
	more members of the governing body?	7a		X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			
	persons other than the governing body?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
а	The governing body?	8a	X	
b	Each committee with authority to act on behalf of the governing body?	8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		X
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code)			
			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Х	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			_
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Х	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	ın Schedule O how this was done	12c		X
13	Did the organization have a written whistleblower policy?	13	X	
14	Did the organization have a written document retention and destruction policy?	14	Х	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a		X
b	Other officers or key employees of the organization	15b		X
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)		Ī	
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed ▶See Schedule 0			
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3)	s only	availa	able
	for public inspection. Indicate how you made these available. Check all that apply.			
	X Own website Another's website X Upon request Other (explain on Schedule O)			
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and	finan	cıal	
	statements available to the public during the tax year			
20	State the name, address, and telephone number of the person who possesses the organization's books and records			
	The Organization - 404-935-6444			
	912 Killian Hill Road SW. Lilburn, GA 30047			

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII
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#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

  See instructions for the order in which to list the persons above

/41						,50.	 ted any current officer, o		(F)
(A)	(B)		(C) Position				(D)	(E)	(F)
Name and title	Average hours per		(do not check			than	Reportable compensation	Reportable	Estimated amount of
	week					is bot or/trus	from	compensation from related	amount of other
	(list any	cto					the	organizations	compensation
	hours for	l å				ted	organization	(W-2/1099-MISC)	from the
	related	stee (	ruste		83	bensa	(W-2/1099-MISC)		organization
	organizations	ual tr	ional		płoye	E COM			and related
	below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee			organizations
(1) Shannon McCarty-Caplan	8.00	=	=	0	<u>×</u>	I e			
Vice President		X		X			0.	0.	0.
(2) Andy Matteis	8.00								
Treasurer		X		X			0.	0.	0.
(3) Emily N. Pualman	8.00								
Director	<u> </u>	X		X	<u> </u>	<u> </u>	, 0.	0.	0.
(4) James Galvin, MD	8.00							_	_
Director		Х					0.	0.	0.
(5) Marshall Cannon	8.00								
Secretary		X		X			0.	0.	0.
(6) Nick Williams	8.00	٠,						•	•
Director	9 00	X		_			0.	0.	0.
(7) Christina M. Christie	8.00	x		х			0.	0.	•
President	8.00	^	$\vdash$	Λ		_	0.	0.	0.
(8) Tony Schueth Director	8.00	x					0.	0.	0.
(9) Roger Bean	8.00								
Director	0.00	x					0.	0.	0.
(10) Mike Koehler	40.00								
Chief Exec, Officer				X			45,050.	0.	0.
(11) Mark Wall	40.00						•		
Chief Finance Officer				X			115,000.	0.	0.
					i				
		$oxed{oxed}$				Щ			
	ļ								-
	<u> </u>		$\vdash \vdash$	_		$\vdash\vdash$	 		
		-				$\vdash$			
	<del> </del>	-	$\vdash$	$\dashv$		H			
			I	ı					

Form 990 (2019)

Form 990 (2019)

Total number of independent contractors (including but not limited to those listed above) who received more than

\$100,000 of compensation from the organization

		Check if Schedule O	cont	ains a resnonse	or note to any li	ne in this Part VIII			
	•	Crieck ii Ocriedale & C	-	ans a response	or note to arry in	(A)	(B)	(C)	(D)
						Total revenue	Related or exempt		Revenue excluded
							function revenue	business revenue	from tax under sections 512 - 514
<u> </u>		<del></del>							Sections 512 - 514
발발		a Federated campaigns		1a		_			
Contributions, Gifts, Grants and Other Similar Amounts	l	b Membership dues		1b		_			
And		c Fundraising events		1c					
F		d Related organizations		1d					
B,		e Government grants (contr	ribut	tions) 1e					
PS		f All other contributions, gifts,	gran	its, and					
E E		similar amounts not included			552,600.				
ĒQ		Noncash contributions included in			385,661.	1			
츳틽		h Total. Add lines 1a-1f	111103	12 II		3,552,600.			
<del>- "</del>		Total. Add lines 14-11			Business Code	3,332,000			
.	_				Dusiness Code				
je	2						<del></del>		
들일	i	b							
n S	•	c							
ĕă		d							
Program Service Revenue		e							
<u>-</u>		f All other program service	reve	enue		_			
		g Total. Add lines 2a-2f			<b>•</b>				
	3	Investment income (include	ding	dividends, inter	est, and				
ŀ		other similar amounts)	·		•	634.	634.		
	4	Income from investment of	of ta	x-exempt bond i	oroceeds -				
ĺ	5	Royalties		, , , , , , , , , , , , , , , , , , , ,	<b>.</b>				
	Ŭ	rioyanios	Г	(ı) Real	(II) Personal				
		- Cross roots			(ii) r oroona.	-			
	6	-	6a	<del> </del>	<del> </del>				
		b Less. rental expenses	6b	<del>                                     </del>	+	1			
	'	c Rental income or (loss)	<u>6c</u>						
		d Net rental income or (loss	)	1 0 0			_		
	7	a Gross amount from sales of		(i) Securities	(ıi) Other				
		assets other than inventory	7a						
	I	b Less cost or other basis							
<u>a</u>		and sales expenses	7b						
Revenue		c Gain or (loss)	7c						<u></u>
æ		d Net gain or (loss)			<b>•</b>				
her		a Gross income from fundraisii	na ev	vents (not					
₹		including \$		of					
_		contributions reported on	line			,			
		Part IV, line 18		8a					
		·		8b		1			
		b Less direct expenses	د ع		<u>'</u>				
		Net income or (loss) from		_					
	9	a Gross income from gamin	g ac		1				
l		Part IV, line 19		<u>9a</u>		_			
		b Less direct expenses		9b	<u>                                     </u>				
		Net income or (loss) from	gan	ning activities	<u> </u>				
	10	<ul> <li>Gross sales of inventory, I</li> </ul>	less	returns					
		and allowances		10a	a				
	١	b Less. cost of goods sold		101					
		Net income or (loss) from	sale	s of inventory					
					Business Code				1
SIZ	11 :	a							
ž š	_								
le ja		<u> </u>				<del>                                     </del>		<u> </u>	
Miscellaneous Revenue									
Ξ		d All other revenue							<del></del> _
		Total. Add lines 11a-11d				2 552 224			
	12	Total revenue. See instruction	ns		<u> </u>	3,553,234.	634.	0.	0.
932000	9 01-2	20-20							Form <b>990</b> (2019)

Sect	on 501(c)(3) and 501(c)(4) organizations must com	plete all columns. All oth	er organizations must co	mplete column (A)	
	Check if Schedule O contains a respon			<del></del>	
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21	221,000.	221,000.		
2	Grants and other assistance to domestic				
	individuals See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals See Part IV, lines 15 and 16				
4	Benefits paid to or for members			-	
5	Compensation of current officers, directors,	160 050	01 000	46 000	00 760
	trustees, and key employees	160,050.	91,288.	46,000.	22,762.
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
_	persons described in section 4958(c)(3)(B)	653,674.	496,287.	112 655	44 722
7	Other salaries and wages	000,0/4.	470,20/.	112,655.	44,732.
8	Pension plan accruals and contributions (include	5,503.	3,448.	1,203.	852.
_	section 401(k) and 403(b) employer contributions)	130,018.	85,239.	21,673.	23,106.
9	Other employee benefits	63,601.	46,282.	12,156.	5,163.
10	Payroll taxes Fees for services (nonemployees)	03,001.	40,202.	12,150.	3,103,
11	, , , , , , ,				
a	Management	10,620.	460.	10,160.	
	Accounting	66,000.	400.	66,000.	
	Lobbying	00,000.		00,000.	
e	Professional fundraising services. See Part IV, line 17				
f	Investment management fees				<del></del>
	Other. (If line 11g amount exceeds 10% of line 25,	·			
Э	column (A) amount, list line 11g expenses on Sch O.)	77,936.	50,704.	14,225.	13,007.
12	Advertising and promotion	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
13	Office expenses	57,137.	12,099.	28,251.	16,787.
14	Information technology	82,244.	55,173.	13,108.	13,963.
15	Royalties			•	<u> </u>
16	Occupancy	54,608.	35,632.	9,359.	9,617.
17	Travel		_	-	-
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	122,725.	109,216.	13,509.	
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	4,595.	_	4,595.	
23	Insurance				
24	Other expenses. Itemize expenses not covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0.)				
а	-01-1	104,788.	79,375.	169.	25,244.
þ	Postage & Shipping	21,034.	15,723.	38.	5,273.
C					
d					
е	All other expenses				
25	Total functional expenses. Add lines 1 through 24e	1,835,533.	1,301,926.	353,101.	180,506.
26	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here If following SOP 98-2 (ASC 958-720)				- 000

Pa	rt X	Balance Sheet					
		Check if Schedule O contains a response or not	e to ar	ny line in this Part X			
					(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing			2,071,188.	1	3,299,657.
	2	Savings and temporary cash investments			51,308.	2	<u>437,025.</u>
	3	Pledges and grants receivable, net		3	93,450.		
	4	Accounts receivable, net		4			
	5	Loans and other receivables from any current or					
		trustee, key employee, creator or founder, subst					
		controlled entity or family member of any of thes		5			
	6	Loans and other receivables from other disqualif					
		under section 4958(f)(1)), and persons described	ın se	ction 4958(c)(3)(B)	·	6	
ţ	7	Notes and loans receivable, net				7	
Assets	8	Inventories for sale or use .		)		8	
Ř	9	Prepaid expenses and deferred charges			2,102.	9	
	10a	Land, buildings, and equipment: cost or other					
		basis. Complete Part VI of Schedule D	10a	57,116.			· · · · · · · · · · · · · · · · · · ·
	b	Less: accumulated depreciation	10b	47,963.	13,749.	10c	9,153.
	11	Investments - publicly traded securities		1		11	
	12	Investments - other securities See Part IV, line 1	1	L		12	
į	13	Investments - program-related See Part IV, line	11			13	
	14	Intangible assets				14	
	15	Other assets See Part IV, line 11		15	<del>.</del>		
	16	Total assets. Add lines 1 through 15 (must equa	al line (	33)	2,138,347.	16	3,839,285.
	17	Accounts payable and accrued expenses			42,277.	17	50,514.
	18	Grants payable	75,000.	18	50,000.		
	19	Deferred revenue	L		19		
	20	Tax-exempt bond liabilities	Ļ		20		
	21	Escrow or custodial account liability Complete F	Part IV	of Schedule D		21	
es	22	Loans and other payables to any current or form	er off	cer, director,		1	
Liabilities		trustee, key employee, creator or founder, subst	antıal (	contributor, or 35%			
iab		controlled entity or family member of any of thes	e pers	ons		22	
	23	Secured mortgages and notes payable to unrela	ted th	rd parties		23	
	24	Unsecured notes and loans payable to unrelated	third	parties		24	
	25	Other liabilities (including federal income tax, pay					
		parties, and other liabilities not included on lines	17-24	) Complete Part X			1
		of Schedule D		-	<del></del>	25	
	26	Total liabilities. Add lines 17 through 25			117,277.	26	100,514.
ဟု		Organizations that follow FASB ASC 958, che	ck her	e ▶ LX.			1
JCe		and complete lines 27, 28, 32, and 33.					
alaı	27	Net assets without donor restrictions			1,864,930.	27	3,628,771.
d B	28	Net assets with donor restrictions		. — -	156,140.	28	110,000.
ŗ.		Organizations that do not follow FASB ASC 98	58, ch	eck here 🕨 📖			
Jr F		and complete lines 29 through 33.		-			
ts (	29	Capital stock or trust principal, or current funds		_		29	
sse	30	Paid-in or capital surplus, or land, building, or eq	-	<del></del>		30	
Net Assets or Fund Balances	31	Retained earnings, endowment, accumulated in	come,	or other funds		31	<del></del>
Ne	32	Total net assets or fund balances		<u> </u>	2,021,070.	32	3,738,771.
	33	Total liabilities and net assets/fund balances			2,138,347.	33	3,839,285.

Form **990** (2019)

Form	990 (2019) Lewy Body Dementia Association, Inc.	05-	<u>0577683</u>	Pa	ge <b>12</b>
Pa	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI	, <del> , .</del>			<u> </u>
1	Total revenue (must equal Part VIII, column (A), line 12)	1	3,55		
2	Total expenses (must equal Part IX, column (A), line 25)	_2	1,83		
3	Revenue less expenses. Subtract line 2 from line 1	3	1,71		
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	2,02	<u>1,0</u>	<u>70.</u>
5	Net unrealized gains (losses) on investments	5			
6	Donated services and use of facilities .	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0.
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 32,				
	column (B))	10	3,73	<u>8,7</u>	<u>71.</u>
Pa	rt XII Financial Statements and Reporting				_
	Check if Schedule O contains a response or note to any line in this Part XII				لعا
				Yes	No
1	Accounting method used to prepare the Form 990' Cash X Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		. <u>2a</u>		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a			
	separate basis, consolidated basis, or both		İ		
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	X	<del>├</del>
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat	e basis,			
	consolidated basis, or both.				
	X Separate basis				لـــا
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	e audit,	1 -	v	
	review, or compilation of its financial statements and selection of an independent accountant?		2c	<u> </u>	<del>  </del>
_	If the organization changed either its oversight process or selection process during the tax year, explain on Sch			—	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sil	ngle Aud	l.		7,
	Act and OMB Circular A-133?		3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits? If the organization did not undergo the required audit or audits? If the organization did not undergo the required audit or audits? If the organization did not undergo the required audit or audits?	ired aud			
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3b	000	(0040)
			⊢orm	330	(2019)

#### **SCHEDULE A** (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

# Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

**Employer identification number** Name of the organization Lewy Body Dementia Association, Inc. 05-0577683 Reason for Public Charity Status (All organizations must complete this part ) See instructions The organization is not a private foundation because it is: (For lines 1 through 12, check only one box) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i), 1 A school described in section 170(b)(1)(A)(ii), (Attach Schedule E (Form 990 or 990-EZ)) 2 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). 3 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state. An organization operated for the benefit of a college or university owned or operated by a governmental unit described in 5 section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: 10 X An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s) You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions) You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. f Enter the number of supported organizations g Provide the following information about the supported organization(s) (iv) is the organization listed in your governing document? (v) Amount of monetary (vi) Amount of other (iii) Type of organization (ı) Name of supported (ii) EIN organization (described on lines 1-10 support (see instructions) support (see instructions) Yes No above (see instructions)

Schedule A (Form 990 or 990 EZ) 2019 Le						7683 Page 2
Part II Support Schedule for (	-					- ,
(Complete only if you checked			-	on failed to qualify	under Part III If the	e organization
fails to qualify under the tests	listed below, ple	ase complete Part	·····			
Section A. Public Support		<del></del>	· · · · · · · · · · · · · · · · · · ·	<del></del>	<del></del>	
Calendar year (or fiscal year beginning in) 🖊	(a) 2015	<b>(b)</b> 2016	(c) 2017	(d) 2018	(e) 2019	(f) Tøtal
1 Gifts, grants, contributions, and						/
membership fees received (Do not						/
ınclude any "unusual grants.")						
2 Tax revenues levied for the organ-						/
ization's benefit and either paid to						/
or expended on its behalf						/
3 The value of services or facilities					/	
furnished by a governmental unit to					/	
the organization without charge						
4 Total. Add lines 1 through 3						8,180,744,
5 The portion of total contributions						
by each person (other than a						
governmental unit or publicly					/	
supported organization) included						
on line 1 that exceeds 2% of the					/	
amount shown on line 11,					/	
column (f)					<u> </u>	
6 Public support. Subtract line 5 from line 4	=					
Section B. Total Support						
Calendar year (or fiscal year beginning in) 🖊	(a) 2015	<b>(b)</b> 2016	(c) 2017	(d) 201,8	(e) 2019	(f) Total
7 Amounts from line 4						
8 Gross income from interest,				/		
dividends, payments received on				/		
securities loans, rents, royalties,						
and income from similar sources						
9 Net income from unrelated business				/		
activities, whether or not the			/	1	•	
business is regularly carried on						
10 Other income Do not include gain						
or loss from the sale of capital						
assets (Explain in Part VI.)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities,	etc (see instruct	ions)			12	
13 First five years. If the Form 990 is for	the organization	s first, second, thir	d fourth, or fifth t	ax year as a sectio	n 501(c)(3)	•
organization, check this box and stop	here		<u>/</u>			▶□
Section C. Computation of Publi	c Support Pe	ercentage /				
14 Public support percentage for 2019 (lii	ne 6, column (f) c	ار livided by line	column (f))		14	%
15 Public support percentage from 2018	Schedule A, Parl	t II, line 14			15	%
16a 33 1/3% support test - 2019. If the or	ganization did n	ot check the box o	n line 13, and line	14 is 33 1/3% or n	nore, check this bo	ox and
stop here. The organization qualifies a	s a publicly supp	oorted organization	1			▶□
b 33 1/3% support test - 2018. If the or	ganization did n	ot check a box on i	ine 13 or 16a, and	d line 15 is 33 1/3%	or more, check th	nis box
and stop here. The organization qualif	ies as a publicly	supported organiz	ation			▶□
17a 10% -facts-and-circumstances test	- <b>2019.</b> If the org	ganization did not o	check a box on lin	e 13, 16a, or 16b, a	and line 14 is 10%	or more,
and if the organization meets the "fact	s-and-circumstar	nces" test, check t	nis box and stop I	here. Explain in Pa	rt VI how the organ	nization
meets the "facts-and-circumstances" t	est. The organyza	ation qualifies as a	publicly supporte	d organization		▶□
b 10% -facts-and-circumstances test					17a, and line 15 is	10% or
more, and if the organization meets the	/					
organization meets the "facts-and-circ	,					ightharpoons
18 Private foundation, if the organization	,					s <b>▶</b>

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II If the organization fails to qualify under the tests listed below, please complete Part II \

Sec	ction A. Public Support	olow, ploaded dollip	ioto i dit ii j				
	ndar year (or fiscal year beginning in)	(a) 2015	<b>(b)</b> 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")	1,267,162,	1,158,271.	1,644,463.	1,558,248.	2,552,600.	8,180,744.
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5	1,267,162.	1,158,271.	1,644,463.	1,558,248.	2,552,600.	8,180,744.
7a	Amounts included on lines 1, 2, and						
b	3 received from disqualified persons Amounts included on lines 2 and 3 received from other than disqualified persons that	263,900.	-		_200,000.	20,000.	483,900.
	exceed the greater of \$5,000 or 1% of the						•
	amount on line 13 for the year	263,900.			200 000	20 000	0.
_	Add lines 7a and 7b	263,900.			200,000.	20,000.	483,900.
	Public support. (Subtract line 7c from line 6) ction B. Total Support	<u> </u>					7,696,844.
	ndar year (or fiscal year beginning in)	(a) 2015	<b>(b)</b> 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
	Amounts from line 6	1,267,162,	1,158,271,	1,644,463.	1,558,248.	2,552,600.	8,180,744.
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	390.	316.	232.	1,071.	634.	2,643.
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975				= 7 = 7	3323	
	Add lines 10a and 10b	390.	316.	232.	1,071.	634.	2,643.
	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on		3201		2,012.0		
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI)						
13	Total support. (Add lines 9, 10c, 11, and 12)	1,267,552.	1,158,587.	1,644,695.	1,559,319.	2,553,234.	8,183,387.
14	First five years. If the Form 990 is for	the organization's	first, second, third	, fourth, or fifth ta	x year as a section	n 501(c)(3) organız	ation,
<u>~</u>	check this box and stop here	o Cura and D					
_	ction C. Computation of Publi				<del></del>	T	04 05 **
	Public support percentage for 2019 (I			olumn (f))	}	15	94.05 %
	Public support percentage from 2018 ction D. Computation of Investigation					16	86.75 <u>%</u>
	Investment income percentage for 20			e 13 column (fl)		17	.03 %
17 18	Investment income percentage from 2	•	•	e 13, column (1))	ŀ	18	.03 %
	33 1/3% support tests - 2019. If the			n line 14, and line	15 is more than 3		
130	more than 33 1/3%, check this box ar	•					7 is not ▶ [X]
b	33 1/3% support tests - 2018. If the						• —
_	line 18 is not more than 33 1/3%, che						<b>▶</b> □
20	Private foundation. If the organizatio		-			=	▶□
	23 09-25-19					dule A (Form 990	or 990-EZ) 2019

## Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I If you checked 12a of Part I, complete Sections A and B If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A. D. and E If you checked 12d of Part I, complete Sections A and D, and complete Part V)

	Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V)			
Sec	tion A. All Supporting Organizations		,	
			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing		l ,	,
	documents? If "No," describe in Part VI how the supported organizations are designated. If designated by			
	class or purpose, describe the designation If historic and continuing relationship, explain	1		
2	Did the organization have any supported organization that does not have an IRS determination of status			
	under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported			
	organization was described in section 509(a)(1) or (2).	2	<u> </u>	
За	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer		.	
	(b) and (c) below.	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and			
	satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the			
	organization made the determination.	3b	<u> </u>	
С	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B)			
	purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.	3c		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If			
	"Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign			
	supported organization? If "Yes," describe in Part VI how the organization had such control and discretion			
	despite being controlled or supervised by or in connection with its supported organizations.	4b		
С	Did the organization support any foreign supported organization that does not have an IRS determination			
	under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used			
	to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B)		.	
	purposes.	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes,"			
	answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN			
	numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action;			
	(iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action			
	was accomplished (such as by amendment to the organizing document).	5a		
b	Type I or Type II only. Was any added or substituted supported organization part of a class already	ļ		
	designated in the organization's organizing document?	5b_		
C	Substitutions only. Was the substitution the result of an event beyond the organization's control?	_5c	-	
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to			
	anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class			
	benefited by one or more of its supported organizations, or (III) other supporting organizations that also			
	support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in		<b> </b> -	
	Part VI.	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor		[ :	
	(as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with	<u> </u>		
	regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7?			ļ
	If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more			
	disqualified persons as defined in section 4946 (other than foundation managers and organizations described			
-	in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.	9a		
b	Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which			
	the supporting organization had an interest? If "Yes," provide detail in Part VI.	9b		_
С	Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit			
	from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.	<u>9c</u>	<b> </b>	
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section			
	4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated			
	supporting organizations)? If "Yes," answer 10b below.	10a		
b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to	l		

determine whether the organization had excess business holdings.)

		<u> 57768</u>	3 P	<u>age 5</u>
Pa	rt IV   Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)		ļ	ļ
	below, the governing body of a supported organization?	11a	├	<del>├.</del> ─
	A family member of a person described in (a) above?	11b	<u> </u>	<u>├</u> `─
	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.  tion B. Type I Supporting Organizations	11c	l	L
<u>360</u>	tion b. Type i Supporting Organizations		Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to		162	INO.
•	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the			
	tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or			
	controlled the organization's activities. If the organization had more than one supported organization,		1	
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported			
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported	<b>_</b>		
-	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in		]	
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,		l	
	supervised, or controlled the supporting organization.	2		
Sec	tion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control		ŀ	
	or management of the supporting organization was vested in the same persons that controlled or managed			l
	the supported organization(s).	1		
Sec	tion D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the	1		
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			1
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the		ļ	
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	_1_		<u> </u>
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		<b>├</b>
3	By reason of the relationship described in (2), did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			ļ
	supported organizations played in this regard.	3	<u> </u>	<u> </u>
	tion E. Type III Functionally Integrated Supporting Organizations	<del></del>		
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the yea(see instruction	ıs).		
a	The organization satisfied the Activities Test. Complete line 2 below			
Ь	The organization is the parent of each of its supported organizations Complete line 3 below.	4	_ •	
c	The organization supported a governmental entity Describe in Part VI how you supported a government entity (see in	istructions		T
2	Activities Test Answer (a) and (b) below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			İ
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			}
	how the organization was responsive to those supported organizations, and how the organization determined	20		
	that these activities constituted substantially all of its activities.	<u> 2a</u>		<del></del>
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the			
	reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.	2b	<del></del>	
3	Parent of Supported Organizations. Answer (a) and (b) below.	20	<u> </u>	$\vdash$
з a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
d	trustees of each of the supported organizations? <i>Provide details in</i> <b>Part VI.</b>	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each	Já		<del>                                     </del>
U	of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		
	Och and Augustian organizations in res, describe in Fait VI the role played by the organization in this regard.			

Schedule A (Form 990 or 990 EZ) 2019 Lewy Body Dementia Ass			05-0577683 Page 6
Part V .Type III Non-Functionally Integrated 509(a)(3) Support			
1 . Left Check here if the organization satisfied the Integral Part Test as a qualify	-	• •	Part VI) See instructions. A
other Type III non-functionally integrated supporting organizations must of	complete Se	ections A through E	<del></del>
Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or			
collection of gross income or for management, conservation, or			
maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 Adjusted Net Income (subtract lines: 5, 6, and 7 from line 4)	8		
Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see			
instructions for short tax year or assets held for part of year)			
a Average monthly value of securities	1a		
b Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
d Total (add lines 1a, 1b, and 1c)	1d		
e Discount claimed for blockage or other		-	
factors (explain in detail in Part VI)			
2 Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d	3	-	
4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,			
see instructions)	4		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multiply line 5 by 035.	6		
7 Recoveries of prior-year distributions	7		
8 Minimum Asset Amount (add line 7 to line 6)	8		
Section C - Distributable Amount			Current Year
Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2 Enter 85% of line 1.	2		
3 Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4 Enter greater of line 2 or line 3	4		
5 Income tax imposed in prior year	5		
6 Distributable Amount. Subtract line 5 from line 4, unless subject to			
emergency temporary reduction (see instructions)	6		
7 Check here if the current year is the organization's first as a non-function	ally integrat	ed Type III supporting org	anization (see

Schedule A (Form 990 or 990-EZ) 2019

Schedule A (Form 990 or 990-EZ) 2019 Lewy Body Dementia Association, Inc. 05-0577683 Page 7 Part V | .Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) Section D - Distributions **Current Year** Amounts paid to supported organizations to accomplish exempt purposes Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity 3 Administrative expenses paid to accomplish exempt purposes of supported organizations Amounts paid to acquire exempt-use assets Qualified set-aside amounts (prior IRS approval required) 6 Other distributions (describe in Part VI) See instructions Total annual distributions. Add lines 1 through 6 8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI) See instructions Distributable amount for 2019 from Section C, line 6 Line 8 amount divided by line 9 amount (ii) (iii) Underdistributions Distributable **Excess Distributions** Section E - Distribution Allocations (see instructions) Pre-2019 Amount for 2019 1 Distributable amount for 2019 from Section C, line 6 Underdistributions, if any, for years prior to 2019 (reasonable cause required- explain in Part VI) See instructions 3 Excess distributions carryover, if any, to 2019 a From 2014 **b** From 2015 c From 2016 d From 2017 e From 2018 f Total of lines 3a through e g Applied to underdistributions of prior years h Applied to 2019 distributable amount i Carryover from 2014 not applied (see instructions) j Remainder Subtract lines 3g, 3h, and 3i from 3f Distributions for 2019 from Section D, a Applied to underdistributions of prior years b Applied to 2019 distributable amount c Remainder Subtract lines 4a and 4b from 4 Remaining underdistributions for years prior to 2019, if any. Subtract lines 3g and 4a from line 2 For result greater than zero, explain in Part VI. See instructions 6 Remaining underdistributions for 2019 Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions. 7 Excess distributions carryover to 2020. Add lines 3 and 4c Breakdown of line 7 a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018 e Excess from 2019

Schedule A (Form 990 or 990-EZ) 2019

Part VI	Supplemental Info Part IV, Section A, lines 1 line 1; Part IV, Section D, Section D, lines 5, 6, and (See instructions)	r <b>mation.</b> Provide I, 2, 3b, 3c, 4b, 4c, Iines 2 and 3, Part	e the explanations , 5a, 6, 9a, 9b, 9c, t IV, Section E, line	required by Part II, 11a, 11b, and 11c; s 1c, 2a, 2b, 3a, an	line 10, Part II, line 1 Part IV, Section B, lind d 3b, Part V, line 1, F	7a or 17b; Part III, line nes 1 and 2, Part IV, S Part V, Section B, line	12, Section C.
Sched	ule A, List of	Unusual	Grants Re	ceived:			<del></del> -
Descr	iption: Beques	t for Gen	eral Oper	ations			
Date:	09/10/19	Amount:	1000000.				
·							
			·				
				-			
				<del></del> -			<del></del>
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							-
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# **SCHEDULE D**

(Form 990)

4 .. 4

Department of the Treasury Internal Revenue Service

## Supplemental Financial Statements

➤ Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

➤ Attach to Form 990.

➤ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No 1545-0047

Open to Public Inspection

Name of the organization

**Employer identification number** 

	Lewy Body Dementia				<u>05-05776</u>	
Pai	t I Organizations Maintaining Donor Advise	ed Funds or Oth	er Similar Funds	or Acco	unts. Complete if th	ne
	organization answered "Yes" on Form 990, Part IV, Iir	ne 6				
		(a) Donor ac	vised funds	(b) Fu	nds and other accou	ints
1	Total number at end of year					
2	Aggregate value of contributions to (during year)					<del></del>
3	Aggregate value of grants from (during year)					
4	Aggregate value at end of year					
5	Did the organization inform all donors and donor advisors in	writing that the asse	ts held in donor advis	ed funds		
J	are the organization's property, subject to the organization's	-		ica ialias	Yes	□ No
6	Did the organization inform all grantees, donors, and donor a	_		used only	1es	
U	for charitable purposes and not for the benefit of the donor of	=	=	•		
	impermissible private benefit?	or donor advisor, or i	or any other purpose	Comenny	Yes	☐ No
Pai		nanization answered	"Vee" on Form 990 I	Part IV line		NO
				art IV, illie	<u> </u>	
1	Purpose(s) of conservation easements held by the organizat			a biotawaalli		
	Preservation of land for public use (for example, recrea	ation or education)			y important land area iistoric structure	1
	Protection of natural habitat		Preservation of	a certified fi	istoric structure	
_	Preservation of open space	<b>.</b> . <b>.</b>		. •		
2	Complete lines 2a through 2d if the organization held a quali	ified conservation co	ntribution in the form	of a conser		
	day of the tax year.			-	Held at the End of th	e lax year
а	Total number of conservation easements			<u>2a</u>		
b	Total acreage restricted by conservation easements			<u>2b</u>		
	Number of conservation easements on a certified historic str	•	•	2c		
d	Number of conservation easements included in (c) acquired	after 7/25/06, and no	ot on a historic structi			
	listed in the National Register			_2d		
3	Number of conservation easements modified, transferred, re	eleased, extinguished	, or terminated by the	e organizatio	n during the tax	
	year ▶					
4	Number of states where property subject to conservation ea					
5	Does the organization have a written policy regarding the pe	-	pection, handling of			
	violations, and enforcement of the conservation easements	ıt holds?			L Yes	∟ No
6	Staff and volunteer hours devoted to monitoring, inspecting,	, handling of violatior	s, and enforcing cons	servation ea	sements during the y	/ear
	<b></b>					
7	Amount of expenses incurred in monitoring, inspecting, hand	dling of violations, ar	d enforcing conserva	ition easeme	ents during the year	
	<b>▶</b> \$					
8	Does each conservation easement reported on line 2(d) about	ve satisfy the require	ments of section 170	(h)(4)(B)(i)		
	and section 170(h)(4)(B)(ii)?				└── Yes	∟ No
9	In Part XIII, describe how the organization reports conservat		· ·			
	balance sheet, and include, if applicable, the text of the foot	note to the organizat	ion's financial statem	ents that de	scribes the	
	organization's accounting for conservation easements	C Ant I lintaniani	T	Ab 0::	I At-	
Pai	t III Organizations Maintaining Collections o		rreasures, or O	tner Simi	iar Assets.	
	Complete if the organization answered "Yes" on Form					
1a	If the organization elected, as permitted under FASB ASC 95	•				
	of art, historical treasures, or other similar assets held for pul				f public	
	service, provide in Part XIII the text of the footnote to its fina					
b	If the organization elected, as permitted under FASB ASC 95	•				
	art, historical treasures, or other similar assets held for public	c exhibition, education	n, or research in furth	nerance of p	ublic service,	
	provide the following amounts relating to these items:					
	(i) Revenue included on Form 990, Part VIII, line 1				\$	
	(ii) Assets included in Form 990, Part X			<b>&gt;</b>	\$	
2	If the organization received or held works of art, historical tre	easures, or other sim	lar assets for financia			
	the following amounts required to be reported under FASB A	ASC 958 relating to t	nese items			
а	Revenue included on Form 990, Part VIII, line 1			<b>&gt;</b>	\$	
b	Assets included in Form 990, Part X			•	\$	

932051 10-02-19

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2019

		dy Dementi						05-05			age <b>2</b>
	rt III   Organizations Maintaining C						_		<b>tS</b> (conti	nued)	
3	Using the organization's acquisition, accessi	on, and other recor	ds, check	k any of the	following th	nat make s	significant	use of its			
	collection items (check all that apply):		. —		<b>.</b>						
a	Public exhibition			Loan or exc	hange prog	ıram					
b	Scholarly research	•	• []	Other	<del></del>						
C	Preservation for future generations										
4	Provide a description of the organization's co			_	=			ose in Pan	t XIII.		
5	During the year, did the organization solicit o					her similai	r assets		٦	_	٦
Da	to be sold to raise funds rather than to be ma								<u>Yes</u>		<u> No</u>
Pai	t IV Escrow and Custodial Arran reported an amount on Form 990, Par		ete if the	organizatio	n answered	ryes" on	Form 99	u, Part IV,	line 9, o	•	
1a	Is the organization an agent, trustee, custodi	an or other interme	diary for	contribution	s or other a	assets not	ıncluded				
	on Form 990, Part X?		,						Yes		No
b	If "Yes," explain the arrangement in Part XIII	and complete the fo	ollowina t	able							
_	voc, orpositional german action								Amoun	t	
С	Beginning balance						1c			•	
d	Additions during the year						1d				
e	Distributions during the year						1e				
f	Ending balance						1f				
2a	Did the organization include an amount on Fe	orm 990. Part X. line	21. for e	escrow or cu	ustodial acc	count liabil			Yes		No
b	If "Yes," explain the arrangement in Part XIII.										Ī
	t V Endowment Funds. Complete r										_
		(a) Current year		rior year				years back	(e) Fou	r years	back
1a	Beginning of year balance										
b	Contributions										
C	Net investment earnings, gains, and losses								-		
d	Grants or scholarships										
e	Other expenditures for facilities										
	and programs					i					
f	Administrative expenses										
g	End of year balance										
2	Provide the estimated percentage of the curr	ent year end baland	ce (line 1	g, column (a	a)) held as						
а	Board designated or quasi-endowment	•	%								
b	Permanent endowment	%									
С	Term endowment ▶	<del></del> %									
	The percentages on lines 2a, 2b, and 2c sho	uld equal 100%.									
За	Are there endowment funds not in the posse	ssion of the organiz	ation tha	it are held a	nd adminis	tered for tl	he organi	zation			
	by	_					_			Yes	No
	(i) Unrelated organizations	_							3a(i)		
	(ii) Related organizations	•							3a(ii)		
b	If "Yes" on line 3a(ii), are the related organiza	tions listed as requi	red on S	chedule R?					3b		
4	Describe in Part XIII the intended uses of the	organization's ende	owment 1	funds.							
Pai	t VI Land, Buildings, and Equipm					-					
	Complete if the organization answered	d "Yes" on Form 99	0, Part IV	/, line 11a S	See Form 99	0, Part X,	line 10				
	Description of property	(a) Cost or o	other	(b) Cost	or other	(c) A	cumulate	ed	(d) Boo	k valu	e
		basis (investi	ment)	basis		der	preciation				
1a	Land										
b	Buildings										
С	Leasehold improvements										
d	Equipment										
е	Other			5	7,116.		47,9	63.		9,1	<u>53.</u>
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Schedule D (Form 990) 2019

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SCHEDULE (Form 990) Department of the Treasury Internal Revenue Service

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for the latest information.

2019	Open to Public Inspection
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nployer identification number 05-0577683

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Name of ti	Name of the organization
	Lewy Body Dementia Association, Inc.
Parti	General Inform

2 X Yes Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. recinient that received more than \$5 000. Bart II can be dunicated if additional space is peeded criteria used to award the grants or assistance? Part II

recipient that received more than \$5,000 Part II can be duplicated if additional space is needed	\$5,000 Part II can	be duplicated if additi	onal space is need	ed.			
1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
							Scientific Research,
The Mayo Clinic							Medical Education,
200 First Street, SW							Clinical Trials, Patient
Rochester MN 55905	41-6011702		50,000.	0.			Support
The Cleveland Clinic Foundation -		,					Scientific Research,
Lou Ruvo Center for Brain Health -							Medical Education,
6801 Brecksville Road -							Clinical Trials, Patient
Independence OH 44131	34-0714585		9,000.	0			Support
		-					Scientific Research,
Barrow Neurological Institute						•	Medical Education,
350 West Thomas Road							Clinical Trials, Patient
Phoenix, AZ 85013	86-1074371		9,000	0			Support
							Scientific Research,
Emory University	,						Medical Education,
201 Dowman Drive							Clinical Trials, Patient
Atlanta, GA 30322	58-0566256		9,000.	0.			Support
							Scientific Research,
John Hopkins University							Medical Education,
3910 Keswick Road		•					Clinical Trials, Patient
Baltimore, MD 21211	52-0595110		9,000.	0			Support
							Scientific Research,
Massachusetts General Hospital							Medical Education,
55 Fruit Street							Clinical Trials, Patient
Boston, MA 02114	04-1564655		9,000.	0			Support
2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table	nd government or	ganizations listed in the	e line 1 table				▶ 15.
sector total at modern to so the sector total	eldet to en out en beteil en	404					4

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. 3 Enter total number of other organizations listed in the line 1 table

Schedule I (Form 990) (2019)

Page	•	
05-0577683		
0	390), Part II )	
	hedule I (Form!	
	nited States (So	
, Inc.	ations in the U	
Association	ernments and Organiz	
ly Dementia	Assistance to Gove	
300	d Other	
Lewy I	of Grants an	
ule I (Form 990)	Continuation	
Schedu	Part II	

Page   Page					2000		,	
of Michigan  1 Center  1 Center  2 36-2174823  9 000,  1 Center  3 6-2174823  9 000,  1 Center  2 3-1352294  9 000,  1 Contina at ort Drive - 56-6001393  3 8-6001393  3 8-6002052  9 000,  9	(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
of Michigan  1 Center  1 Center  2 - 2174823  3 - 6006309  9 000  reity  2 - 2135294  9 000  9 000  1 Center  2 - 1156365  9 000  9 000  1 Center  2 - 135288  9 000  9 000  9 000  9 000  9 000  9 000  9 000								Scientific Research,
of Michigan  1 Center  1 Center  2 36-2174823  9 000.  1 Selection  2 36-2174823  9 000.  1 Center  2 36-2174823  9 000.  2 36-2174823  9 000.  2 36-6002052  2 36-6001393  3 56-6001393  3 6-6001393	Mayo Clinic Florida							Medical Education,
of Michigan  1 Center  1 Center  2 2-2174823  9 000.  1 Self Signary  1 Self Signary  2 3-1352294  2 2-1352294  3 6-6002052  5 9 000.  5 9 000.  5 9 000.  7 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	4500 San Pablo Road S						,	Clinical Trials, Patient
y of Michigan       38-6006309       9,000.         cal Center       36-2174823       9,000.         cet       36-2174823       9,000.         versity       23-1352294       9,000.         1       59-6002052       9,000.         carolina at ropert Drive - 56-6001393       9,000.         1 vania ut Street - 23-1352685       9,000.         94       38-600	Jacksonville, FL 32224	59-0714831		6 000	0.			Support
y of Michigan  38-6006309  cal Center  36-2174823  de 8838  94-1156365  9,000,  44  23-135294  9,000,  Carolina at  rport Drive -  1 56-6001393  ut Street -  1 23-1352685  9,000,								Scientific Research,
cal Center eet 36-2174823 9,000.  de 8838 94-1156365 9,000.  44 23-1352294 9,000.  a Carolina at Foot Drive - 56-6001393 9,000.  1	Regents of University of Michigan							Medical Education,
cal Center cet 36-2174823 cde 8838 de 8838 34-1156365 de 8838 34-1156365 35-2174823 36-2174823 36-2174823 36-2174823 36-2174823 36-000.	G395 Wolverine Tower							Clinical Trials, Patient
36-2174823 9,000. 36-2174823 9,000.  Y 23-1352294 9,000.  59-6002052 9,000.  Drive - 56-6001393 9,000.  eet - 23-1352685 9,000.	Ann Arbor , MI 48109	38-6006309		9 000.	0			Support
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36-2174823 9,000, 38 94-1156365 9,000,  7 23-1352294 9,000, a at brine - 56-6001393 9,000, eet - 23-1352685 9,000,	Rush University Medical Center							Medical Education,
36-2174823 9,000. 38 94-1156365 9,000.  Y 23-1352294 9,000.  59-6002052 9,000.  Drive - 56-6001393 9,000.	1620 W. Harrison Street							Clinical Trials, Patient
38 94-1156365 9,000.  Y 23-1352294 9,000.  59-6002052 9,000.  Drive - 56-6001393 9,000.  eet - 23-1352685 9,000.	Chicago, IL 60612	36-2174823		9,000.	0			Support
38 94-1156365 9,000.  Y 23-1352294 9,000.  59-6002052 9,000.  on at								Scientific Research,
38 94-1156365 9,000.  23-1352294 9,000.  59-6002052 9,000.  56-6001393 9,000.  eet - 56-601393 9,000.	Stanford University							Medical Education,
94-1156365 9,000.  23-1352294 9,000.  59-6002052 9,000.  brive - 56-6001393 9,000.  eet - 23-1352685 9,000.	485 Broadway, Mail Code 8838	•						Clinical Trials, Patient
23-1352294 9,000.  59-6002052 9,000.  Drive - 56-6001393 9,000.  eet - 23-1352685 9,000.	Redwood CA 94063	94-1156365		9 000	0			Support
23-1352294 9,000,  59-6002052 9,000,  aa at  brive -  56-6001393 9,000,  eet -  23-1352685 9,000,								Scientific Research,
23-1352294 9,000. 59-6002052 9,000.  Drive - 56-6001393 9,000.	Thomas Jefferson University							Medical Education,
23-1352294 9,000.  59-6002052 9,000.  Drive - 56-6001393 9,000.	4201 Henry Avenue							Clinical Trials, Patient
na at Drive - 56-6001393 9,000, eet - 23-1352685 9,000,	Philidelphia, PA 19144	23-1352294		9,000.	0			Support
na at Drive - 56-6001393 9,000, eet - 23-1352685 9,000,					-			Scientific Research,
Drive - 56-6001393 9,000,	University of Florida							Medical Education,
59-6002052 9,000.  Drive - 56-6001393 9,000.	P. O. Box 115500							Clinical Trials, Patient
Drive - 56-6001393 9,000,	Gainesville, FL 32611	59-6002052		9,000.	0			Support
Drive - 56-6001393 9,000,								Scientific Research,
Drive - 56-6001393 9,000,	University of North Carolina at							Medical Education,
eet - 23-1352685 9,000,	port Drive							Clinical Trials, Patient
eet - 23-1352685 9,000,	Chapel H111, NC 27599	56-6001393		9,000.	0.			Support
eet - 23-1352685 9,000,								Scientific Research,
- 3451 Walnut Street -  bhia, PA 19104 23-1352685 9,000, y of Washington bklyn Avenue NE	University of Pennsylvania							Medical Education,
23-1352685 9,000,	- 3451 Walnut Street							Clinical Trials, Patient
University of Washington 4333 Brooklyn Avenue NE	Philidelphia, PA 19104	23-1352685		9,000.	0.			Support
University of Washington 4333 Brooklyn Avenue NE								Scientific Research,
4333 Brooklyn Avenue NE	University of Washington							Medical Education,
	4333 Brooklyn Avenue NE							Clinical Trials, Patient
Seattle, WA 98195   91-6001537   9,000, 0,		91-6001537		9,000.	0.			Support

Page 2 Schedule I (Form 990) (2019) (f) Description of noncash assistance 05-0577683 (book, FMV, appraisal, other) Part IV Supplemental Information. Provide the information required in Part II, line 2, Part III, column (b); and any other additional information. Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22 Part III can be duplicated if additional space is needed (d) Amount of non-cash assistance Lewy Body Dementia Association, Inc. 38 (c) Amount of cash grant (b) Number of recipients (a) Type of grant or assistance Schedule I (Form 990) (2019) 932102 10-26-19 Part III

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#### **SCHEDULE M** (Form 990)

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**Noncash Contributions** 

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

Name of the organization

► Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection Employer identification number

	Lewy Body De	05-0	05-0577683						
Pai	t I Types of Property		<u> </u>						
_		(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash cont amounts repo Form 990, Part V	rted on	Method of d	(d) If determining tribution amounts		ts
1	Art - Works of art				_	-			
2	Art - Historical treasures								
3	Art - Fractional interests								
4	Books and publications			_					
5	Clothing and household goods			-					
6	Cars and other vehicles								
7	Boats and planes						-		
8	Intellectual property		-						
9	Securities - Publicly traded	-							
10	Securities - Closely held stock								
11	Securities - Partnership, LLC, or								
•	trust interests		ļ						
12	Securities - Miscellaneous								
13	Qualified conservation contribution -								
-	Historic structures								
14	Qualified conservation contribution - Other								
15	Real estate - Residential	X	1	385	5,661.	Subsequent	Sal	e P	roc
16	Real estate - Commercial				•				
17	Real estate - Other								
18	Collectibles								
19	Food inventory								
20	Drugs and medical supplies								
21	Taxidermy								
22	Historical artifacts								
23	Scientific specimens .								
24	Archeological artifacts								
25	Other ()								
26	Other ()								
27	Other (								
28	Other ( )								
29	Number of Forms 8283 received by the organiz	zation during	g the tax year for c	ontributions					
	for which the organization completed Form 828	83, Part IV, I	Donee Acknowled	gement	29			1	
								Yes	No
30a	During the year, did the organization receive by	y contributio	on any property rep	oorted in Part I, Iir	es 1 throug	gh 28, that it			
	must hold for at least three years from the date	of the initia	al contribution, and	l which isn't requi	red to be u	sed for			.
	exempt purposes for the entire holding period?	?					30a		X
b	If "Yes," describe the arrangement in Part II							<u> </u>	.
31	Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?								X
32a	Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash								
	contributions?						32a		X
b	If "Yes," describe in Part II								
33	If the organization didn't report an amount in c	olumn (c) fo	r a type of propert	y for which colum	n (a) is che	cked,	1		
	describe in Part II					· · · · · · · · · · · · · · · · · · ·			
LHA	For Paperwork Reduction Act Notice, see	the Instruc	tions for Form 99	0.		Schedule	M (For	m 990	) 2019

Schedule M	(Form 990) 2019	Lewy	Body	<u>Dementia</u>	Associa	tion,	Inc.	<u> 05-0577683</u>	Page 2
Part II	Supplemental is reporting in Part this part for any ad	Informa	<b>ation.</b> Pro	ovide the information of contributions of contributions of contributions of contributions of the contributions of	tion required by tions, the numbe	Part I, line er of items	s 30b, 32b, and a received, or a co	33, and whether the organizembination of both. Also con	zation nplete
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**SCHEDULE O** (Form 990 or 990-EZ) Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. ▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

Open to Public

Department of the Treasury Internal Revenue Service

► Go to www.irs.gov/Form990 for the latest information.

Inspection

Name of the organization  Lewy Body Dementia Association, Inc.	Employer identification number 05-0577683
Form 990, Part VI, Section B, line 11b:	
The board of directors is provided a draft copy of the F	orm 990 for review
prior to issuance. Each board member is sent the 990 el	ectronically and
given a sufficient amount of time to review and comment.	
Form 990, Part VI, Line 17, List of States receiving cop	y of Form 990:
AL, AK, AZ, AR, CA, CO, CT, DE, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME	,MD,MA,MI,MN,MS,MO
MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT	,VT,VA,WA,WV,WI,WY,
DC	
Form 990, Part VI, Section C, Line 19:	
LBDA makes its governing documents, conflict of interest	policy and
financial statements available to the public upon reques	t.
Form 990, Part XII, Line 2c:	
There has been no change from the prior year in the over	sight or
selection process.	•
	·
•	