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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019 , and ending 12-31-2019

Name of foundation
The Murray Family Charitable Foundation

% PAULA MCNAMARA

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
91 Main St Suite Ste 118

City or town, state or province, country, and ZIP or foreign postal code
Warren, RI 02885

A Employer identification number
05-0475089

B Telephone number (see instructions)
(401) 444-0818

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here............ ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here .... ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .... ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 45,056,694

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	2,045,809			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	217,555	217,555		
	4	Dividends and interest from securities	635,710	635,710		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	1,784,426			
	b	Gross sales price for all assets on line 6a 6,597,011				
	7	Capital gain net income (from Part IV, line 2)		1,784,426		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	118,178	118,178		
	12	**Total.** Add lines 1 through 11	4,801,678	2,755,869		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	165,000	82,500		82,500
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits	1,679	840		839
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	8,194	4,097		4,097
	c	Other professional fees (attach schedule)				
	17	Interest	68,956	68,956		
	18	Taxes (attach schedule) (see instructions)	34,845	1,311		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	199,726	181,119		947
	24	**Total operating and administrative expenses.** Add lines 13 through 23	478,400	338,823		88,383
	25	Contributions, gifts, grants paid	1,439,036			1,439,036
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,917,436	338,823		1,527,419
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	2,884,242			
	b	**Net investment income** (if negative, enter -0-)		2,417,046		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets				
1	Cash—non-interest-bearing			
2	Savings and temporary cash investments	2,588,377	1,822,529	1,822,529
3	Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U.S. and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)			
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	26,367,321	28,676,272	43,137,173
14	Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)	0	96,992	96,992
16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	28,955,698	30,595,793	45,056,694
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)	0		
23	**Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances				
	Foundations that follow FASB ASC 958, check here ▶ ☐ **and complete lines 24, 25, 29 and 30.**			
24	Net assets without donor restrictions			
25	Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☑ **and complete lines 26 through 30.**			
26	Capital stock, trust principal, or current funds	28,955,698	30,595,793	
27	Paid-in or capital surplus, or land, bldg., and equipment fund			
28	Retained earnings, accumulated income, endowment, or other funds			
29	**Total net assets or fund balances** (see instructions)	28,955,698	30,595,793	
30	**Total liabilities and net assets/fund balances** (see instructions)	28,955,698	30,595,793	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	28,955,698
2	Enter amount from Part I, line 27a	2	2,884,242
3	Other increases not included in line 2 (itemize) ▶	3	7,114
4	Add lines 1, 2, and 3	4	31,847,054
5	Decreases not included in line 2 (itemize) ▶	5	1,251,261
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	30,595,793

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,784,426
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	1,937,615	38,108,105	0.050845
2017	1,687,325	36,918,082	0.045705
2016	1,532,449	33,136,607	0.046246
2015	1,616,721	30,547,352	0.052925
2014	1,364,050	27,559,109	0.049495

2	**Total** of line 1, column (d)	2	0.245216
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.049043
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	40,531,738
5	Multiply line 4 by line 3	5	1,987,798
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	24,170
7	Add lines 5 and 6	7	2,011,968
8	Enter qualifying distributions from Part XII, line 4 , ...	8	1,527,419

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary–see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	48,341
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	
3	Add lines 1 and 2			3	48,341
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	48,341
6	Credits/Payments:				
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	52,531		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments. Add lines 6a through 6d			7	52,531
8	Enter any **penalty** for underpayment of estimated tax. Check here ☑ if Form 2220 is attached.			8	187
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	4,003
11	Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ▶ 4,003	**Refunded** ▶		11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition)	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ________ **(2)** On foundation managers. ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ RI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities (continued)

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶PAULA MCNAMARA Telephone no. ▶(401) 444-0818

Located at ▶91 MAIN ST STE 118 WARREN RI ZIP+4 ▶02885

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ 15

		Line	Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No

1a During the year did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☑ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☑ No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.). ☐ Yes ☑ No

		Line	Yes	No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?.	1c		No

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

a At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019?. ☐ Yes ☑ No
If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____

		Line	Yes	No
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		No

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.
▶ 20____ , 20____ , 20____ , 20____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☑ No

		Line	Yes	No
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)*.	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year? ☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	34,837,134
b	Average of monthly cash balances.	1b	1,553,777
c	Fair market value of all other assets (see instructions).	1c	4,758,062
d	**Total** (add lines 1a, b, and c).	1d	41,148,973
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). 1e		
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	41,148,973
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	617,235
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	40,531,738
6	**Minimum investment return.** Enter 5% of line 5.	6	2,026,587

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.			1	2,026,587
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	48,341		
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b			
c	Add lines 2a and 2b.			2c	48,341
3	Distributable amount before adjustments. Subtract line 2c from line 1.			3	1,978,246
4	Recoveries of amounts treated as qualifying distributions.			4	
5	Add lines 3 and 4.			5	1,978,246
6	Deduction from distributable amount (see instructions).			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.			7	1,978,246

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,527,419
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,527,419
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	1,527,419

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				1,978,246
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			62,458	
b Total for prior years: 2017 , 2016 , 2015		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018. 0				
f **Total** of lines 3a through e.	0			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ $ 1,527,419				
a Applied to 2018, but not more than line 2a			62,458	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2019 distributable amount.				1,464,961
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2019. *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount —see instructions		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				513,285
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . .				
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2015. . . .				
b Excess from 2016. . . .				
c Excess from 2017. . . .				
d Excess from 2018. . . .				
e Excess from 2019. . . . 0				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	**(b)** 2018	**(c)** 2017	**(d)** 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See attached list 91 MAIN ST STE 118 WARREN, RI 02885	None	PC	General charitable purposes	1,439,036
Total . . . . ▶ **3a**				1,439,036
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions.)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	217,555	
4 Dividends and interest from securities. . . .			14	635,710	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			01	118,178	
8 Gain or (loss) from sales of assets other than inventory			18	1,784,426	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e). .				2,755,869	

13 Total. Add line 12, columns (b), (d), and (e). 13 2,755,869

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
N/A	NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

******	2020-11-09	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr.) ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
COLLEEN CHASE				P01716980
Firm's name ▶ SHADE TREE ADVISORS LLC				Firm's EIN ▶
Firm's address ▶ 268 BROADWAY SUITE 101B SARATOGA SPRINGS, NY 12866				Phone no. (518) 290-9460

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
ATLANTIC #098-PUBLICLY TRADED SECURITIES	P		
BESSEMER #639-PUBLICLY TRADED SECURITIES	P		
BOA #1282-PUBLICLY TRADED SECURITIES	P		
GOLDMAN SACHS #8451-PUBLICLY TRADED SECURITIES	P		
UBS #7880-PUBLICLY TRADED SECURITIES	P		
UBS #8060-PUBLICLY TRADED SECURITIES	P		
UBS #3759-PUBLICLY TRADED SECURITIES	P		
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,942,924		1,059,074	883,850
2,381,049		2,149,411	231,638
1,326,109		1,180,798	145,311
153,117			153,117
166,387		172,483	-6,096
249,754		250,819	-1,065
11,539			11,539
			232,600

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			883,850
			231,638
			145,311
			153,117
			-6,096
			-1,065
			11,539

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
Paula McNamara 23 Catlin Ave Rumford, RI 02916	President & Treasurer 0	75,000	0	0
Terrence Murray 27 Eliot St Jamaica Plain, MA 02130	Executive VP 0	22,500	0	0
Colleen M Coggins 42 Kensington Rd Cranston, RI 02905	Executive VP 0	22,500	0	0
Megan Craigan 15 Parker Rd Wellesley, MA 02482	Executive VP 0	22,500	0	0
Christopher D Murray 31 East 8th St Apt 3 New York, NY 10009	Executive VP 0	22,500	0	0

TY 2019 All Other Program Related Investments Schedule

Name: The Murray Family Charitable Foundation

EIN: 05-0475089

Category	Amount
N/A	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: The Murray Family Charitable Foundation

EIN: 05-0475089

TY 2019 Investments - Other Schedule

Name: The Murray Family Charitable Foundation

EIN: 05-0475089

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVEST- ATLANTIC TRUST	AT COST	3,289,907	4,141,890
INVEST- BANK OF AMERICA	AT COST	11,354,201	19,824,668
INVEST- BESSEMER TRUST	AT COST	6,686,946	8,782,638
INVEST- FIDELITY	AT COST	526,616	853,597
INVEST- GOLDMAN SACHS	AT COST	1,681,357	3,079,640
INVEST- UBS 3759	AT COST	257,325	540,725
INVEST- UBS 7879	AT COST	639,000	640,069
INVEST- UBS 7880	AT COST	233,826	267,874
INVEST- UBS 8060	AT COST	220,253	248,010
ANDMARK INVEST FUND V	AT COST	25,000	25,000
BALANCE POINT I	AT COST	245,205	428,390
BALANCE POINT II	AT COST	376,385	431,734
BAY INVESTORS	AT COST	133,909	133,909
BELGRADE ACQ	AT COST	187,317	184,654
CHC CIP 2014	AT COST	269,709	269,709
CHC CIP II	AT COST	32,143	10,115
CP CENTERRA LAND	AT COST	36,239	38,337
CP CENTERRA	AT COST	135,060	132,962
CP MERRIMACK	AT COST	99,767	99,767
ENERGY CAPITAL INV FD II	AT COST	17,168	22,873
FIRST NEW ENGLAND CAP III	AT COST	135,622	278,673
GREAT PLAINS ACQ	AT COST	256,991	256,991
GS CAPITAL PTRNR VI	AT COST	95,441	99,341
HIGHFIELDS CAPITAL IV	AT COST	0	64,190
NARRAGANSETT ACQ	AT COST	15,660	15,660
NEWPORT GLOBAL (CAYMAN)	AT COST	500,000	1,080,256
PARKINGWAY ACQ	AT COST	200,215	200,215
PROVIDENCE EQUITY V	AT COST	49,991	10,121
PAYNE ROAD ACQ	AT COST	87,541	87,541
RICHMOND SQUARE ACQ	AT COST	183,371	183,517

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
SAUGUS CP BROADWAY	AT COST	187,495	187,495
SNAKE RIVER LODGE	AT COST	8,618	8,618
WASHINGTON STREET ACQ	AT COST	11,371	11,371
BRENTON HOTELS LLC	AT COST	496,623	496,623

TY 2019 Other Assets Schedule

Name: The Murray Family Charitable Foundation

EIN: 05-0475089

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DISTRIBUTION RECEIVABLE	0	96,992	96,992

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491317006220

TY 2019 Other Decreases Schedule

Name: The Murray Family Charitable Foundation

EIN: 05-0475089

Description	Amount
APPRECIATION OVER DONOR'S COST	1,251,261

TY 2019 Other Expenses Schedule

Name: The Murray Family Charitable Foundation

EIN: 05-0475089

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES	119,836	119,836		
BANK FEES (REFUND)	-45	-45		
PAYROLL FEES	1,753	876		877
INSURANCE	296			
FILING FEES	70			70
POSTAGE	110			
OTHER DEDUCTIONS - K-1'S	60,452	60,452		
NONDEDUCTIBLE EXP - K-1'S	17,254			

TY 2019 Other Income Schedule

Name: The Murray Family Charitable Foundation

EIN: 05-0475089

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME FROM K-1's	64,363	64,363	
MISCELLANEOUS INCOME UBS #7879	53,338	53,338	
OTHER INCOME	477	477	

TY 2019 Other Increases Schedule

Name: The Murray Family Charitable Foundation

EIN: 05-0475089

Description	Amount
OTHER COST BASIS ADJUSTMENTS	7,114

TY 2019 Other Liabilities Schedule

Name: The Murray Family Charitable Foundation

EIN: 05-0475089

Description	Beginning of Year - Book Value	End of Year - Book Value
PARTNER'S SHARE OF LIABILITIES	0	

TY 2019 Taxes Schedule

Name: The Murray Family Charitable Foundation

EIN: 05-0475089

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES-ATLANTIC	481	481		
FOREIGN TAXES-BESSEMER	290	290		
FOREIGN TAXES-UBS	16	16		
FOREIGN TAXES FROM K-1'S	524	524		
FEDERAL TAXES	31,650			
STATE TAXES	1,884			

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491317006220

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**
▶ **Go to *www.irs.gov/Form990* for the latest information.**

OMB No. 1545-0047

2019

Name of the organization	Employer identification number
The Murray Family Charitable Foundation	05-0475089

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the $33\frac{1}{3}\%$ support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
The Murray Family Charitable Foundation

Employer identification number
05-0475089

Part I Contributors

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Terrence Murray C/O SHADE TREE 268 BROADWAY 101B SARATOGA SPRINGS, NY 12866	$ 2,045,809	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
The Murray Family Charitable Foundation	05-0475089

Part II **Noncash Property**

(see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	see list of publicly traded securities donated attached	$ 826,860	2019-04-04

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	see list of publicly traded securities donated attached	$ 934,144	2019-06-28

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	see list of publicly traded securities donated attached	$ 284,805	2019-09-13

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

Name of organization
The Murray Family Charitable Foundation

Employer identification number
05-0475089

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns **(a)** through **(e) and** the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $ ____________

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
-	

THE MURRAY FAMILY CHARITABLE FOUNDATION
SCHEDULE OF CONTRIBUTIONS PAID
FOR THE YEAR ENDED
DECEMBER 31, 2019

Date	Check #	Description / Address	Amount
1/11/2019	3460	South Florida PBS	300.00
1/11/2019	3463	The Mirram Hospital	2,500.00
1/15/2019	3456	Inner City Scholarship Fund	6,000.00
1/15/2019	3457	Mother Caroline Academy	1,500.00
1/15/2019	3462	Father John V Doyle School	500.00
1/15/2019	3464	Children's Friend	2,000.00
1/16/2019	3455	Museum of Work and Culture	2,500.00
1/17/2019	3458	Sophia Academy	15,000.00
1/18/2019	3461	Gorden School	2,500.00
1/23/2019	3465	Whitney Young Children Foundation	5,000.00
1/28/2019	3459	The Church of St Michael the Archangel	2,000.00
2/20/2019	3466	Bryant University	1,500.00
2/20/2019	3467	RI Hospital Foundation	3,500.00
2/20/2019	3469	Boys and Girls Club of Pawtucket	2,500.00
2/20/2019	3474	Deerfield Academy	1,000.00
2/21/2019	3471	Brigham & Womens Hospital	5,000.00
2/21/2019	3473	RISD Museum	5,000.00
2/22/2019	3467	RI Write on Sports	1,500.00
2/22/2019	3470	Syracuse University	2,500.00
2/26/2019	3472	Meadowbrook School	5,000.00
2/26/2019	3479	First Works	2,500.00
2/27/2019	3478	St. Marys Home for Children	500.00
2/28/2019	3476	Urban Improv	5,000.00
2/28/2019	3477	The Learning Community	2,000.00
3/5/2019	3481	St. Barnard School	1,000.00
3/5/2019	3486	Crossroads RI	5,000.00
3/6/2019	3480	Providence Public Library	1,000.00
3/6/2019	3482	Middlebridge School	1,000.00
3/8/2019	3485	Boys and Girls Club of Westport	2,500.00
3/8/2019	3488	Providence County Day School	2,500.00
3/11/2019	3475	Hasbro Childrens Hospital	125,000.00
3/11/2019	3484	St. Thomas More Church	10,000.00
3/15/2019	3405	White House Historical Association	1,000.00
3/20/2019	3487	Lou Giacola Annuity	200.00
3/22/2019	3491	Sail to Prevail	1,000.00
3/22/2019	3494	Special Olympics RI	5,000.00
3/26/2019	3498	RI Philhanthropic and Musical School	37,500.00
3/27/2019	3492	WGBH	1,250.00
3/27/2019	3495	Bentley University	10,000.00
3/27/2019	3496	Beacon Academy	2,500.00
3/29/2019	3493	National Pancreas Foundation	2,500.00
3/29/2019	3497	Mary Lou Gilborne Foundation	1,500.00
4/3/2019	3489	Mount St Charles Academy	250.00
4/5/2019	3490	Carolina for Kibera	750.00
4/12/2019	3513	Lincoln School	5,000.00
4/15/2019	3501	Bradley Hospital	2,500.00

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THE MURRAY FAMILY CHARITABLE FOUNDATION
SCHEDULE OF CONTRIBUTIONS PAID
FOR THE YEAR ENDED
DECEMBER 31, 2019

Date	Check #	Description / Address	Amount
4/15/2019	3508	Fogarty Foundation	2,500.00
4/15/2019	3510	Providence Center Day School	28,786.00
4/16/2019	3511	Providence Childrens Museum	50,000.00
4/19/2019	3502	Project Place	5,000.00
4/22/2019	3505	RI Chapter National Football Foundation	500.00
4/22/2019	3507	Brigham & Womens Hospital	5,000.00
4/23/2019	3503	Camp Harbor View	10,000.00
4/29/2019	3504	The Groden Center	2,500.00
4/29/2019	3520	Providence Center Day School	30,000.00
4/30/2019	3515	BC Law School Alumni Association	1,000.00
5/1/2019	3506	RISD MUSEUM ASSOCIATES	2,500.00
5/1/2019	3509	UCAP	25,000.00
5/2/2019	3518	URI Foundation	2,000.00
5/3/2019	3514	RI Heritage Hall of Fame	1,000.00
5/3/2019	3517	St. Baldricks Foundation	1,500.00
5/6/2019	3519	Palm Beach Zoo	1,000.00
5/6/2019	3521	Newman YMCA	3,500.00
5/8/2019	3523	Lincoln School	30,000.00
5/10/2019	3516	Teach for America	12,000.00
5/21/2019	3522	National Brain Tumor Society	750.00
5/21/2019	3529	Trinity Repertory Company	5,000.00
5/21/2019	3530	Brown University	1,500.00
5/22/2019	3532	St. Pauls School	500.00
5/23/2019	3531	Bulton Hole	1,000.00
5/24/2019	3534	The Park School	1,000.00
5/29/2019	3536	Community Boating Center	1,000.00
5/29/2019	3537	Sophia Academy	15,000.00
6/3/2019	3541	President and Fellows of Harvard College	50,000.00
6/5/2019	3538	RI Foundation	2,500.00
6/6/2019	3533	Nativity Prep	2,500.00
6/17/2019	3545	Animal Rescue RI	1,000.00
6/18/2019	3548	Herreshott Marine Museum	500.00
6/19/2019	3539	University of Michigan	10,000.00
6/19/2019	3547	St. Mary's Home for Children	2,000.00
6/20/2019	3549	Providence County Day School	250,000.00
6/20/2019	3550	Lincoln School	200,000.00
6/20/2019	3556	Brown University	2,500.00
6/21/2019	3544	Community Prep School	1,500.00
6/21/2019	3546	The Haitian Project	2,500.00
6/21/2019	3555	Pomfret School	3,000.00
6/24/2019	3542	Friends of South Ferry Church	500.00
6/24/2019	3553	Harvard College Foundation	3,000.00
6/26/2019	3551	Brigham & Womans Hospital	10,000.00
6/28/2019	3552	Community Music Works	2,500.00
7/1/2019	3554	Inspiring Minds	2,500.00
7/12/2019	3557	Ocean State Center for Independent Living	3,000.00

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THE MURRAY FAMILY CHARITABLE FOUNDATION
SCHEDULE OF CONTRIBUTIONS PAID
FOR THE YEAR ENDED
DECEMBER 31, 2019

Date	Check #	Description / Address	Amount
7/25/2019	3557	Northern RI Food Pantry	1,000.00
8/29/2019	3559	Phoenix House NE	500.00
8/30/2019	3564	House of Hope	500.00
9/3/2019	3561	Family Service RI	250.00
9/3/2019	3565	Westport Baptist	2,500.00
9/5/2019	3535	UCAP	2,000.00
9/5/2019	3567	Brigham & Womens Hospital	10,000.00
9/6/2019	3560	Providence Public Library	1,000.00
9/6/2019	3562	Women + Infants Foundation	1,500.00
9/6/2019	3568	Brown University	5,000.00
9/17/2019	3569	Alzheimers Association of RI	500.00
9/17/2019	3572	RI Community Food Bank	4,000.00
9/17/2019	3573	Center for Resilience	3,000.00
9/18/2019	3571	National Museum of Racing	1,000.00
9/20/2019	3570	Norton Museum of Art	5,000.00
9/23/2019	3566	Narrow River Pres Association	250.00
9/23/2019	3574	Gilbert Stuart Birthplace and Museum	500.00
9/23/2019	3575	Providence Athenaeum	500.00
9/26/2019	3576	The Joey Fund, c/o Cystic Fibrosis Foundation	1,000.00
10/10/2019	3563	South County Hospital	2,500.00
10/25/2019	3583	Brown University	25,000.00
10/25/2019	3586	RI Hospital Foundation	1,000.00
10/25/2019	3588	Jonnycake Center of Peace Dale	10,000.00
10/28/2019	3587	The Publics Radio	1,000.00
10/29/2019	3589	The Meadowbrook School of Weston	25,000.00
11/1/2019	3585	Boys and Girls Club of Northern RI	3,000.00
11/4/2019	3590	Newman Congressional Church	1,000.00
11/13/2019	3591	RI Office of the PostSecondary Commission	50,000.00
11/15/2019	3592	Year Up Providence	5,000.00
11/19/2019	3584	Playworks	2,500.00
12/2/2019	3598	St Patrick Academy	1,000.00
12/2/2019	3599	The Steppingstone Foundation	2,500.00
12/5/2019	3595	The Wolf School	1,500.00
12/6/2019	3596	Harvard Art Museum	2,500.00
12/6/2019	3597	Ronald Mcdonald House Charity of NE	2,500.00
12/10/2019	3600	Amos House	2,500.00
12/10/2019	3603	Stadium Theatre	5,000.00
12/10/2019	3605	South Florida PBS	1,000.00
12/10/2019	3608	Harvard University	1,000.00
12/10/2019	3610	Milton Academy	50,000.00
12/12/2019	3604	Billy Andrade B Faxon	2,500.00
12/13/2019	3615	The Writers Room	1,500.00
12/16/2019	3606	South County Hospital	1,000.00
12/16/2019	3613	Town of Palm Beach United Way	20,000.00
12/17/2019	3602	Providence Community Library	500.00
12/17/2019	3612	United Way of RI	30,000.00

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THE MURRAY FAMILY CHARITABLE FOUNDATION
SCHEDULE OF CONTRIBUTIONS PAID
FOR THE YEAR ENDED
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Date	Check #	Description / Address	Amount
12/17/2019	3614	Cape Verdean Museum	1,500.00
12/17/2019	3616	Brigham & Womens Hospital	500.00
12/18/2019	3609	Roger Williams Park Zoo	50,000.00
12/18/2019	3611	Skidmore College	10,000.00
12/24/2019	3607	Narragansett Historical Society	250.00
12/26/2019	3601	Community String Project	500.00
		TOTAL CONTRIBUTIONS PAID	**$ 1,439,036**

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THE MURRAY FAMILY CHARITABLE FOUNDATION
SCHEDULE OF CONTRIBUTIONS RECEIVED
FOR THE YEAR ENDED
DECEMBER 31, 2019

Date	Name	Shares	Description	FMV
4/4/2019	Terrence Murray	318.00	Ansys Inc	$59,161
4/4/2019	Terrence Murray	694.00	Church & Dwight Inc	$50,200
4/4/2019	Terrence Murray	1,669.00	Cisco Sys Inc	$92,246
4/4/2019	Terrence Murray	329.00	Dollar Gen Corp New	$39,144
4/4/2019	Terrence Murray	374.00	Edwards Lifesciences Corp	$70,996
4/4/2019	Terrence Murray	688.00	EPAM Sys Inc	$117,954
4/4/2019	Terrence Murray	632.00	Global Pmts Inc	$86,458
4/4/2019	Terrence Murray	203.00	MSCI Inc Cl A	$41,809
4/4/2019	Terrence Murray	403.00	SBA Comm Corp Cl A	$80,394
4/4/2019	Terrence Murray	278.00	WEX Inc	$54,797
4/4/2019	Terrence Murray	1,165.00	Worldpay Inc Cl A	$133,701
6/28/2019	Terrence Murray	94.00	Amazon.com Inc	$178,456
6/28/2019	Terrence Murray	10,000.00	Bank of America	$290,000
6/28/2019	Terrence Murray	124.00	Equinix Inc Par	$62,065
6/28/2019	Terrence Murray	701.00	Euronet Worldwide Inc	$116,695
6/28/2019	Terrence Murray	633.00	Exact Sciences Corp	$73,903
6/28/2019	Terrence Murray	271.00	Home Depot Inc	$56,421
6/28/2019	Terrence Murray	420.00	Merck & Co Inc	$35,162
6/28/2019	Terrence Murray	215.00	Thermo Fisher Corp	$62,653
6/28/2019	Terrence Murray	350.00	Union Pac Corp	$58,788
9/13/2019	Terrence Murray	1,500.00	Citigroup Inc	$105,443
9/13/2019	Terrence Murray	1,500.00	JP Morgan Chase & Co	$179,363
			TOTAL CONTRIBUTIONS RECEIVED	$2,045,809