Ω

Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

➤ Do not enter social security numbers on this form as it may be made public.

➤ Go to www.irs.gov/Form990PF for instructions and the latest information.

2019

	For	rcąl	endar year 2019 or tax year beginning		, and e	nding				
								A Employer identification number		
THE W & R BERNHEIMER FAMILY FOUNDATION Number and street (or P O box number if mail is not delivered to street address)							04-690460 B Telephone number	19		
	Number and street (or P O box number if mail is not delivered to street address) 10 LAUREL AVENUE							910		
•	Cı	ty or	town, state or province, country, and ZIP or foreign	postal code		-	C If exemption application i			
			LLESLEY, MA 02481 ck all that apply: Initial return	Initial return of a	former public c	harity	D 1 Foreign organization	ons check here		
	-		Final return	Amended return	TOT THOS PUBLIC O	ilarity				
:		<u> </u>	Address change	Name change			2 Foreign organizations check here and attach	meeting the 85% test, computation		
,	_	_	ck type of organization: X Section 501(c)(3) election 4947(a)(1) nonexempt charitable trust	exempt private foundation Other taxable private found	lation	M	E If private foundation a under section 507(b)			
i	F			ting method: X Cash	Accru	ıal		a 60-month termination		
				Other (specify)			under section 507(b)			
F	_	- \$	1,101,280. (Part i, colu	T	sis.)					
! ጌ-		arti '	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net inv inco		(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)		
\mathcal{H}	l	1	Contributions, gifts, grants, etc., received Check X if the foundation is not required to attach Sch. 8	「現在ではる。現在後の時代ではいる。これは、民間ではない。			新华地区 A TOPE			
	`	3	In the foundation is not required to attach Sch. 8 Interest on savings and temporary cash investments	ACTAMENTAL PROPERTY			是是10年1月1日日本第二年1月			
		4	Dividends and interest from securities	40,465.	40	,465.		STATEMENT 1		
วกวก	ת ע	5a	a Gross rents							
5	ĺ	آ ا	Net rental income or (loss)	<1,728.>						
7	ŢŢ	0	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 144,577.							
0	Revenue	7	Capital gain net income (from Part IV, line 2)		WHICH D. LANCE T. C. C. Denner J.	0.				
2	, 9	8	Net short-term capital gain		HEIMA.					
Ć	Ą	9	Income modifications Gross sales less returns				REPRESE STREET, THE PROPERTY OF THE			
3	Ż	iva h	and allowances Less Cost of goods sold							
Ð	NNV	. c	Gross profit or (loss)	(日本日本の日本日本の日本日本の日本日本日本日本日本日本日本日本日本日本日本日本			TELEGRAPHICANTENTAL PROPERTY OF THE PROPERTY O			
Received	J	វ៉្វា	Other income	1,874.		0.		STATEMENT 2		
ਛੂ-	\dashv	12	Total Add lines 1 through 11	40,611.	40	,465.				
-		13 14	Compensation of officers, directors, trustees, etc Other employee salaries and wages	0.	· · · · · · · · · · · · · · · · · · ·	0.		0.		
=			Pension plans, employee benefits	-			··········			
= 	ses	16a	Legal fees			REC	FIVED			
သ 👄	Expense	b	Accounting fees			-1120				
		17	Other professional fees Interest		333	MAY	2 7 2020 Q			
3	ā	18	Taxes		- 0	141/1/1	2 7 2020 9	 		
	451	19	Depreciation and depletion			OGD	EN, UT			
	崑	20	Occupancy				_14, 01			
	ğ	21	Travel, conferences, and meetings					-		
	an	22 23	Printing and publications Other expenses STMT 3	150.		150.		0.		
			Total operating and administrative				·			
	Der		expenses Add lines 13 through 23	150.		150.		0.		
			Contributions, gifts, grants paid	42,110.				42,110.		
	1		Total expenses and disbursements. Add lines 24 and 25	42,260.		150.		42,110.		
_	1		Subtract line 26 from line 12:	32,200						
			Excess of revenue over expenses and disbursements	<1,649.>	erange.					
	1		Net investment income (if negative, enter -0-)		40	,315.	DATE PROPERTY.			
		C	Adjusted net income (if negative, enter -0-)		and Head	了路路	N/A			

	·		
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29		
	(must agree with end-of-year figure reported on prior year's return)	1	808,567.
2	Enter amount from Part I, line 27a	2	<1,649.>
3	Other increases not included in line 2 (itemize) CHARITABLE DONATION TO CORPUS	3	98,000.
4	Add lines 1, 2, and 3	4	904,918.
5	Decreases not included in line 2 (itemize)	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	904,918.

LOF

(b) How acquired P - Purchase (c) Date acquired (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) (mo., day, yr.) D - Donation 1a 900 GAMESTOP VARIOUS 04/03/19 b UGI CORP 08/22/1909/06/19 c 2000 GAMESTOP 03/29/18|04/03/19 d 100 JP MORGAN 01/17/1212/16/19 e 600 KOHLS CORP WARIOUS 11/19/19 500 **VENTAS** 12/12/19 VARIOUS g 400 VERIZON 09/01/17|12/12/19 700 AMERIGAS PARTNERS VARIOUS 08/22/19 CAPITAL GAINS DIVIDENDS -1 m n 0 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 8,320. <3,495.> 11,815 $\overline{22}$. <1.> 23. b <7,274.> 18,489. 25,763. C 13,745. 3,501. 10,244. d 29,541. 24,409. 5,132. 27,629. 32,039. <4,410.> 24,105. 4,906. 19,199 21,894. 29,556. <7,662.> h 832. 832. 1 m n 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (ı) (i) F.M.V. as of 12/31/69 but not less than "-0-") over col. (j), if any as of 12/31/69 <3,495.> a <1 <u>.></u> b <7,274.> 10,244. d 5,132. е <4,410.> 4,906. Q <7,662.> h 832. m n 0 If gain, also enter in Part I, line 7 <1,728.> 2 Capital gain net income or (net capital loss) If (loss), enter "-0-" in Part I, line 7 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 N/A

THE W & R BERNHEIMER FAMILY FOUNDATION

	W & R BERNHEIME			<u>ATIC</u>)N	0	<u> 14 – 690</u> 4	<u>4609</u>	Page 3
Rart IV Capital Gains	and Losses for Tax on Ir	vestment	t Income		ATTACH	ED S	TATEME	ENT	
	the kind(s) of property sold (for exa arehouse; or common stock, 200 sh:		ate,	1 P -	w acquired Purchase Donation	(c) Date (mo., c	acquired day, yr.)	(d) Da ^a (mo., d	te sold lay, yr.)
1a		·							
b									
C			· · ·	T^{-}					
d									
e				+-					_
(e) Gross sales price	(f) Depreciation allowed		st or other basis		<u>_</u>		Sain or (loss)		
	(or allowable)	plus	expense of sale	_		((e) plu	s (f) minus (g))	
<u>a</u>									
<u>b</u>	-	 	· <u></u>						
<u>c</u>	-	 							_
d 144,577.		 	146 20	-				-1	720 .
		11-1	146,30	3.					728.>
Complete only for assets snowin	g gain in column (h) and owned by		*				Col. (h) gain i not less than		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Ex over	xcess of col. (i) col. (j), if any			Losses	(from col. (h	1))	_
<u>a</u>		 							_
<u>b</u>		-							
<u>C</u>			 _						_
<u>d</u>				-+					728.>
<u>e</u>		<u> </u>		$\overline{}$	1			<u> </u>	120.7
2 Capital gain net income or (net cap	pital loss) $ \begin{cases} If gain, also enter \\ If (loss), enter -0 \end{cases} $				2			<1,	<u>7</u> 28.>
3 Net short-term capital gain or (los:	s) as defined in sections 1222(5) an	ıd (C):							
If gain, also enter in Part I, line 8, o	column (c).			 			37/3		
If (loss), enter -0- in Part I, line 8	dor Socion 4040/oVen	Dadwaad	Tow on Not		3		N/A		
Part Va Qualification Ur	ider Section 4940(e) for	Reduced	rax on Net	inves	ment inco	me			_
For optional use by domestic private	foundations subject to the section 4	1940(a) tax on	net investment in	come.)					
f section 4940(d)(2) applies, leave the	is part blank.								
								_	
Was the foundation liable for the secti			•	iod?				Yes	X No
f "Yes," the foundation doesn't qualify									
	ach column for each year; see the in	istructions bef	ore making any en	ntries.				(4)	
(a) Base period years	(b)		N-4	(c)	Lla		Distribi	(d) ution ratio	
Calendar year (or tax year beginning			Net value of no				(col. (b) divi	ded by col.	
2018		5,050.			27,750				48558
2017		2,250.	_		390,220				47460
2016		0,069.			339,661				47720
2015		0,175.			360,838				46670
2014	4	1,550.	l		387,471	•	<u> </u>	.04	<u>46818</u>
									2006
Total of line 1, column (d)						2		. 2.	37226
	-year base period - divide the total o	in line 2 by 5.0), or by the numbe	er of yea	rs			•	45445
the foundation has been in existence	ce if less than 5 years					3		04	<u>47445</u>
							١.,	0.40	000
Enter the net value of noncharitable	e-use assets for 2019 from Part X, I	ine 5				4		1,042	<u>,882.</u>
						-		4.0	400
Multiply line 4 by line 3						5		49	<u>,480.</u>
						1			400
Enter 1% of net investment income	(1% of Part I, line 27b)					6			403.
								4.0	002
Add lines 5 and 6						7	L	49	<u>,883.</u>
Enter qualifying distributions from	Part VII line /					8		42	,110.
Enter qualifying distributions from I	Part XII, line 4 line 7, check the box in Part VI, line	1h and come	lete that part using	n a 1% t	ax rate	<u> </u>	<u> </u>	*4	,
See the Part VI instructions.	mio i, ondok alla bux ill i alt vi, illic	, o, and comp	ioto mat part usiii(y u. 1/0 l	un 1416.				

Form 990PF (2019) THE W & R BERNHETMER. FAMILY FOUNDATION 0.4 - 9.90.46.0.9 Page 4.			
18 Exempl operating Foundations described in section 4940(a)(2), check here ▶	_		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	£ 14		
of Part I, line 27h • All other domestic foundations enter 2% of line 27h. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 3 S06. 5 Subtitlé A (nome) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income Subtract line 4 from line 3.1 tzero or less, enter -0- 5 Tax based on investment income Subtract line 4 from line 3.1 tzero or less, enter -0- 5 R06. 6 Credists?**perments: a 2019 estimated tax payments and 2018 over payment credited to 2019 5 Exempt foreign organizations: *tax withholds at source to 1.2 tzero or less, enter -0- 6 Exempt foreign organizations: *tax withholds at source to 1.2 tzero or less, enter -0- 7 Total credits and payments. Add lines 5a through 6d 8 Backup withholding erroneously withheld 8 Exempt foreign organizations: *tax withholds at source to 1.2 tzero or less, enter -0- 1.2 Total credits and payments. Add lines 5a through 6d 8 Exempt foreign organizations: *tax withholds at source to 1.2 tzero or less, enter -0- 1.2 Total credits and payments. Add lines 5a through 6d 8 Exempt foreign organizations: *tax withholds at source to 1.2 tzero or less, enter -0- 1.2 Total credits and payments. Add lines 5a through 6d 8 Exempt foreign organizations: *tax withholds at source to 1.2 tzero or less, enter -0- 1.2 Total credits and payments. Add lines 5a through 6d 8 Exempt foreign organizations: *tax withholds at source to 1.2 tzero or less, enter -0- 1.2 Total credits and payments. Add lines 5a through 6d 8 Exempt foreign organizations of 8 more than 10h total organizations and 10h total organization 10h ten 10h total organizations and 10h total organization in		Qate of ruling or determination letter: (attach copy of letter if necessary-see instructions)	
c All other domestic foundations enter 2% of time 27b. Exempt foreign organizations, enter 4% of Part I, line 12, cot. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 4 Subdittle A (mcome) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment is come 5 Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment is come 5 Subdittle 4 from line 3. If zero or less, enter -0- 6 Cordistre-pyments: 2 2019 estimated tax payments and 2019 overpayment credited to 2019 5 Exempt foreign organizations - tax withheld at source 6 Tax paid with application for extension of time to life (Form 8868) 6 Cordistre-pyments: 6 De Down and the second of the second extension of time to life (Form 8868) 7 Total credits and payments. Add lines 5 afteriogh 60 6 Enter any peanty for underpayment of estimated tax. Check here More 1 for me 220 is attached 8 Down and the 10 to life (Form 8868) 7 Total credits and payments. Add lines 5 afteriogh 60 6 Down payment. Ill line 7 is more than the 10 total of lines 5 and 8, enter the amount overpaid 8 Down payment. Ill line 7 is more than the 10 total of lines 5 and 8, enter the amount overpaid 1 Enter the amount of line 10 to live Credited to 2029 estimated tax 1 Set (Form 220 is attached to 10 to live Credited to 2029 estimated tax 1 Set (Form 220 is attached 1 to 10 to live Credited to 2029 estimated tax 1 Set (Form 220 is attached 1 to 10 to live Credited to 2029 estimated tax 1 Set (Form 220 is attached 1 to 10 to live Credited to 2029 estimated tax 1 Set (Form 220 is attached 1 to 10 to live Credited to 2029 estimated tax 1 Set (Form 220 is attached 1 to 10 to live Credited 1 to 2029 estimated tax 1 Set (Form 220 is attached 2 to 10 to			806.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income 5 Subtractine 4 from line 3.1 tzero or less, enter -0- 5 Tax based on investment income 5 Subtractine 4 from line 3.1 tzero or less, enter -0- 5 Tax based on investment income 5 Subtractine 4 from line 3.1 tzero or less, enter -0- 6 December 1 or programments and 2018 overpayment credited to 2019 6 December 2 tzero or gramazions - tax withheld at source 6 December 2 tzero or gramazions - tax withheld at source 6 December 3 De			
3 806	_		
Subtitle A (nacome) bx (demestic section 4947(a)(1) trusts and bxable foundations only; others, enter -0-) Tax based on investment income "Subtract line 4 from line 3. If zero or less, enter -0- Cerdity-Pyments: 2 019 estimated tax payments and 2018 overpayment credited to 2019 D Exempt foreign organizations - tax withheld at source 1 ax paid with application for exclession of time to file (Form 8858) 6 0 0. 1 Backup withdiding erronaously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☑ if Form 2220 is attached 1 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☑ if Form 2220 is attached 1 Total credits and payments. Add lines 6a through 6d 2 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed 3	2		. 0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Pyments: a 2019 estimated tax payments and 2018 overpayment credited to 2019 b Evempt foreign organizations - tax withheld at source c Tax pand with application for redespon of think to life (Form 8868) d Backup withholding ernoenously withheld d Total credits and payments. Add Mines 6a through 60 8 Enter any penalty for underpayment of estimated tax. Check here I I Form 2220 is altached 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount ower 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2020 estimated tax ▶ 1, 848 . Returised ▶ 10 1, 848. 12 Line 11 Line 12 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2020 estimated tax ▶ 1, 848 . Returised ▶ 11 0. 12 METICALIFACY STATEMENTS TEXTSTATEMENT STATEMENT S	3		806.
6 Credits/Payments: a 2019 estimated tx payments and 2018 overpayment credited to 2019 b Evernpt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withhold (Backup withhold) c Backup withhold (Backup withhold) c Backup withhold (Backup withhold) c Both or any penalty for underpayment of estimated tax. Check here [X] if Form 2220 is attached c Briter any penalty for underpayment of estimated tax. Check here [X] if Form 2220 is attached c Briter any penalty for underpayment of estimated tax. Check here [X] if Form 2220 is attached c Briter any penalty for underpayment of estimated tax. Check here [X] if Form 2220 is attached c Briter any penalty for underpayment of estimated tax. Payment of the company	9		906
a 2019 set/mented tax payments and 2018 overpayment credited to 2019 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to fite (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines Sa through 6 6 0 0 7 7 Total credits and payments. Add lines Sa through 6 8 C 0 7 8 Enter any penalty for underpayment of estimated tax. Check here [X] if Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here [X] if Form 2220 is attached 9 Tax due If the total of lines 3 and 8 is more than line 7, enter amount owed 10 Total credits. If line 7 is more than the total of lines 5 and 8, enter the amount owerpaid 11 Enter the amount of line 10 to be: Credited to 2020 estimated tax. 12 Enter the amount of line 10 to be: Credited to 2020 estimated tax. 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campiain? 14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campiain? 15 Dud 1 spee minor than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition life answer is "See" to 1 at or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 15 Did the foundation file Form 1120-POL for this year? 2 Enter the amount (if any) or bax on political expenditures (section 4955) imposed during the year: 2 If Yes, attach a detailed description of the activities. 3 If Yes, attach a detailed description of the activities. 4 Did the foundation have are lived to the activities. 5 O. (2) On foundation managers. Is \$0.00 or more during the year? 1 If Yes, attach a detailed description of the activities. 3 If Yes, attach a detailed description of the activities.	0	·	
b Exempt foreign organizations - fax withheld at source of Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 0. 8 7 2, 654. 8 7 0. 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11	U		
c Tax paid with application for extension of time to file (Form 8688) d Backup withholding erroneously withhold Total credits and payments. Add lines Sa through 6d Enter any penalty for underpayment of estimated tax. Check here [X] if Form 2220 is attached Total credits and payments. Add lines Sa through 6d Enter the object of lines 5 and 8 is more than line 7, enter amount owed To overpayment. If line 7 is more than the lotal of lines 5 and 8, enter the amount overpaid The first lite amount of line 10 to be; Credited to 2020 estimated tax 1			
d Backup withholding erroneously withhold 7 Total credits and payments. Add lines Sa through 6d 8 Chet any penalty for underpayment of estimated tax. Check here ☑ if Form 2220 is attached 8 0. 9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount ower 9 To vergayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 1 Finter the amount of line 10 to be; Gredited to 2200 estimated tax ▶ 1, 848. Refunded ▶ 11 1			
7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here [X] if Form 2220 is attached 9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Tenter the amount of line 10 to be. Credited to 2020 estimated tax 1		。 	
8	7		2.654.
1 Tax due If the total of lines 5 and 8 is more than the 7, enter amount owed 1 O overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 1 Enter the amount of line 10 to be Credited to 2002 estimated tax ▶ 1, 84.8. Refunded ▶ 11 2 O. **PartWIPAN**** Tax During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 2 Did it spend more than \$100 during the year (either directly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities. 2 Did the foundation in connection with the activities see the instruction of the individual of the foundation in connection with the activities. 3 D. (2) On foundation managers. ▶ \$ O. 4 Enter the amount (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ O. 4 East the foundation engaged in any activities that have not previously been reported to the IRS? 1 If "Yes," attach a detailed description of the activities. 3 A X 4 Bas the foundation managers. ▶ \$ O. 4 Has the foundation managers. ▶ \$ O. 4 Has the foundation managers. ▶ \$ O. 5 Has the foundation managers. ▶ \$ O. 6 Has the foundation managers. ▶ \$ O. 7 Has the foundation managers. ▶ \$ O. 8 Has the foundation managers. ▶ \$ O. 8 Has the foundation managers. ▶ \$ O. 9 By state legislation that effectively amounts of the activities. 8 If "Yes," attach the statement required by General Instruction 7 of the year? 1 If "Yes," attach the statement required by General Instruction 7. 9 By state legi	8		, 0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount of line 10 to be. Credited to 2020 estimated tax 11 Enter the amount of line 10 to be. Credited to 2020 estimated tax 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1c Did the foundation file form 1120-POI, for this year? 1d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 1) On the foundation. ► \$ 0. 2. (2) On foundation managers. ► \$ 0. ■ 1c Enter the remibursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0. ■ 1c Enter the remibursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation or bylaws, or other similar instruments? If "yes," attach a aconformed copy of the changes 3d Did the foundation have unless on the activities. 3d Did the foundation have unless on the similar instruments? If "yes," attach a conformed copy of the changes 3d A to the requirements of section 508(e) (relating to sections 9491 through 4945) satisfied either: 8d By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument. 9d By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with	9	· ·	
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax	10	· · · · · · · · · · · · · · · · · · ·	1,848.
Bart Will-AN Statements Regarding Activities		Enter the amount of line 10 to be: Credited to 2020 estimated tax	
any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Ses" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation life Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \(\Brightarrow\Sigma\) so \(\Chieve{\chieve}\) 2 O. (2) On foundation managers. \(\Brightarrow\Sigma\) \$\square\$ O. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \(\Brightarrow\Sigma\) \$\square\sigma\) \$\square\sigma\) 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 Has the foundation managers. \(\Drive\Sigma\) \$\square\sigma\) \$\square\sigma\) at the foundation managers. \(\Drive\Sigma\) \$\square\sigma\) \$\square\sigma\) \$\square\sigma\) at the foundation managers. \(\Drive\Sigma\) \$\square\sigma\) \$\square\sigma\) \$\square\sigma\) at the foundation managers. \(\Drive\Sigma\) at the foundation have unrelated business gross income of \$\square\sigma\) and the flat foundation have unrelated business gross income of \$\square\sigma\) and the flat foundation have unrelated by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 8		Statements Regarding Activities .	
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form *1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. enter the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. at 1 Yes, attach a detailed description of the activities. 3 Has the foundation engaged in any activities that have not previously been reported to the IRS? 3 Has the foundation made any changes, not previously been reported to the IRS? 3 Has the foundation material and any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 8 By language in the governing instrument? 9 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation furnished a copy of form 990-PF to the Attorney General (or designate) of each state as required by <i>General instruction G</i> ? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions fo	18	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	Yes No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. C Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$\Bigsim \\$ 0.			
distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ O. (2) On foundation managers. ▶ \$ O. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ O. Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities. Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If 'Yes,' has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T. 4 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or • By state legislation that effectively amends the governing the year? If 'Yes,' complete Part III, col. (c), and Part XV 7 X 8a Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation 9 Is the foundation claiming status as a private operating foundation within the m	١		
c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If Yes, attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If Yes, attach a conformed copy of the changes 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If Yes, has it filed a tax return on Form 990-T for this year? b Was there a liquidation, termination, dissolution, or substantial contraction during the year? ff Yes, attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: b By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Child the foundation have at least \$5,000 in assets at any time during the year? If Yes," complete Part II, col. (c), and Part XV Ba Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If *No,* attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If Yes,* complete Part XIV Did any persons become substantial contributors during the tax year? If *Yes,* complete Part XIV Did an			
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. © (2) On foundation managers. © (3) On foundation managers. © (4) On the foundation managers. © (5) Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities. As the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes As Did the foundation have unrelated business gross income of \$1,000 or more during the year? By lif 'Yes,' has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T. Are the requirements of sections 508(e) (relating to sections 4941 through 4945) satisfied either: By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV The states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction of Part XIV. If 'Yes,' complete Part XIV If 'Yes, 'attach the states and addresses to the foundation substantial contributors during the tax year? If 'Yes, 'attach a s		·	
(1) On the foundation. • Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. • Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. • Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. • Enter the reimbursement (if any) paid by the foundation that have not previously been reported to the IRS? If Yes, attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 WAS there a liquidation, termination, dissolution, or substantial contraction during the year? 1 N/A 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 1 N/A 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 6 X 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered. See instructions. MA b If the answer is "yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation of each state as required by General Instruction G? If "No," attach explanation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructi			1c X
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered. See instructions. MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? if "yes," attach a schedule listing their names and addresses 10 X	(
managers. \$ 0. 1 Has the foundation engaged in any activities that have not previously been reported to the IRS? 11 'Yes," attach a detailed description of the activities. Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes," attach a conformed copy of the changes 2 Did the foundation have unrelated business gross income of \$1,000 or more during the year? 3 X 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a X 4b If 'Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 11 'Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 8 by language in the governing instrument, or 8 by state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule histing their names and addresses			
Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 9 By language in the governing instrument, or 9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered. See instructions. MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addressess 10 X	E		
If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 If "Yes," has it filed a tax return on Form 990-T for this year? 6 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 8 By language in the governing instrument, or 8 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered. See instructions. MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV. 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	2	· · · · · · · · · · · · · · · · · · ·	香油 砂港 62 %
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? N/A 4b 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> . 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G?</i> If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	2		
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? for Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered. See instructions. MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses 10 X	3	•	
4a X b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 8 By language in the governing instrument, or 8 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8 Enter the states to which the foundation reports or with which it is registered. See instructions. MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses 10 X	-		3 X
b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered. See instructions. MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses 10 X	4a	· · · · · · · · · · · · · · · · · · ·	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered. See instructions. MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses 10 X			
If "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV Ba Enter the states to which the foundation reports or with which it is registered. See instructions. MA If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	_		5 X
 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV Ba Enter the states to which the foundation reports or with which it is registered. See instructions. MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses 			
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered. See instructions. MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:	
remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered. See instructions. MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X		By language in the governing instrument, or	
To Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered. See instructions. MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X		By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV. 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X			
MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV 9 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7 X
MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV 9 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	_		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	8a		
of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV. 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X			
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	D		
year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	a		
Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	3		
	10	·	
			orm 990-PF (2019)

All any time during the year, do the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b) (137) If Yes, attach schedule. See instructions 11		P	art VII-A Statements Regarding Activities (continued)			_
11 At any time during the year, dut the foundation, directly or indirectly, own a controlled entity within the meaning of section \$72(1)(13)? If Year, attach statement. See instructions 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? 13 Did the foundation comply with the public imagestion requirements for its annual returns and exemption application? 14 The books are in care of ▶ WALTER S. BERNHETIMER, II Telephone no. ▶ 781-237-89.10 15 Seation 497(43) floorizempt clarified brush thing for my 99-Fi in like 10 Firm 1041 check here and enter the amount of tax-exempt interest received or accrued during the year 16 Alany time during clientary ever 10.5 (and the foundation have an interest in or a signature or other authority over a bank, scientries, or other financial account in a foreign country? 16 Alany time during clientary ever 10.5 (and the foundation have an interest in or a signature or other authority over a bank, scientries, or other financial account in a foreign country? 17 See the instructions for exceptions and iting requirements for FinCEN form 114. If Yes, enter the name of the foreign country? 18 Foreign 47 The first of the first o					Yes	No
Section 5 (2(0) (1/3) If Yes, a staten schedule. See instructions 10 Did the foundation make a distribution to a drown advised fund over which the foundation or a disqualited person had advisory privileges? 11 Yes, a staten is statement. See instructions 12 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are in care of Image. A state of Image. The state of Image is a state of Image is a state of Image. The state of Image is a state of Image is a state of Image. The state of Image is a state of I		11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	-		
12 Dut the foundation make a distribution to a donor advised fund over which the foundation or a disqualited person had advisory privileges? 11 "Yes," affacts battered. See insurtizions 12				11		x
If Yes, a fatich statement. See instructions 1		12		<u> </u>		
13 Dut the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are in care of MALTER S. BERNHEIMER, II Telephone no. ▶ 781-237-8910				40		l v
Website address ► N/A The books are in care of ► WALTER S. BERNHEIMER, II Telephore no. ▶781-237-6910 Located at ▶ 10 LAUREL AVE., WELLESLEY, MA 2 P4 ▶ 02481 15 Section 4947(3)(1) nonexempt charatible trusts filing form 990-PF in lean of Form 1041 - check here and enter the amount of tax-except interest received or accrued during the year 16 Al any time during calendary year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other hinancial caccount in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, If Yes, entor the name of the foundation for exceptions and filing requirements for FinCEN Form 14720 May Be Required Filin Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a Duming the year, did the foundation (either directly or undirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (of accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reiniburs the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person or lend to the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception Check 'No' if the Gundation agreed to make a girant to or to employ the official for a period after termination of government sequent notice regarding dissaster assistance? See instructions N/A Organizations relying on a current notice regarding dissaster assistance? See instructions N/A Organizations relying on a current notice regarding dissaster assistance? See instructions N/A Organizations relying on a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year (b) engineering the pri		12			v	
14 The books are macre of ▶ WALTER S. BERNHEIMER, I.T. Telephone no. ▶ 781-237-8910. Located at № 10 LAUREL AVE. WELLESLEY, MA 15 Section 4947(a)(1) nonexempt charitable trusts imp form 990-PF in leu of Form 1041 check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 18 Set he mistractions for exceptions and fining requirements for FinCEN Form 114, if Yes, enter the name of the form 1470 May Be Required 19 Factivities Statements Regarding Activities for Which Form 4720 May Be Required 19 Factivities Statements Regarding Activities for Which Form 4720 May Be Required 19 Factivities Statements Regarding Activities for Which Form 4720 May Be Required 10 Financial country Yes X No 12 Dimmy time the such exception applies. 11 Dimmy time year, did the foundation (either directly or indirectly); 12 Barrow money from, lend money to, or otherwise extend credit to (or accept it from) 23 Surrow money from, lend money to, or otherwise extend credit to (or accept it from) 24 Barrow money from, lend money to, or otherwise extend credit to (or accept it from) 25 Furnish goods, services, or facilities to a designating depension? 26 Agree to pay money or property to a government official? (Exception Check 'No' if the foundation it or one was a grant to or to employ the official for a period after termination of government survey, of the maximal within 90 days; or was section 53,494 (16)-3 or in a current notice regarding disaster assistance? See instructions 27 Organizations on pay or many or property or a government official? (Exception Check 'No' if the foundation may are apply of the acts fail to	-	13		[13		Ļ
Section 4947(a)(1) nonexempt charable trusts fining form 990-PF in level of Form 1041 - check here and enter the amount of tax exempt interest received or accrued during the year and enter the amount of tax exempt interest received or accrued during the year 18 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country		1.1		27 0	010	
15 Section 4947(a)(1) nonexempt charable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received are carcied during the year 16 Af any time during calendar year 2119, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country. See the instructions of receptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country. PartIVILES Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualited person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualited person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualited person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualited person? (5) Transfer any income or assets to a disqualided person for make any of either available for the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception Check "lilo" if the foundation agreed in an exist and to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance in fig., other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019. If Yes, Isst the years Issue of the Experse period of the exceptions of section 4942(a)(2) (relating to		14			910	
and enter the amount of tax-exempt interest received or accreed during the year At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank. Section the provision of the foundation have an interest in or a signature or other authority over a bank. See the instructions for exceptions and filing requirements for inCEN Form 114. If Yes, enter the name of the foreign country. See the instructions for exceptions and filing requirements for inCEN Form 114. If Yes, enter the name of the foreign country. See the instructions for exceptions and filing requirements for inCEN Form 114. If Yes, enter the name of the foreign country. See the instructions for exceptions and filing requirements for inCEN Form 114. If Yes, enter the name of the foreign country. See the instructions for exceptions and filing requirements for inCEN Form 114. If Yes, enter the name of the foreign country. See the instructions in the seed of the foundation (and the decity) of the foundation (and the foundation (and the foundation (and the foundation) (asset assistance) See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on		15		740T		$\overline{}$
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or tay are only on any or property to a powerment official? (Exception Check No. 1 If any is a single of the available for the pay money or property to a powerment official? (Exception Check No. 1 If any is a single of the available for the pay of the acts fail to qualify under the exceptions described in Regulations section 53.4941(g)-3 or na current notice regarding disaster assistance? See instructions 10 Argument of the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year (e) property of the power in any of the acts described in 1a, other than except		10		, PL	/ ≥	·Ш
securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country. Fine from 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly); (1) Engage in the sale or exchange, or leasing of property with a disqualified person?		10				Ma
See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes," enter the name of the foreign country Rait_VIED_Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): 1b Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No 10 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) 11 diagnage in the sale or exchange, or leasing of property with a disqualified person? Yes No 12 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) 13 diagnatined person? Yes No 14 Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No 15 Transfer any income or assets to a disqualified person or make any or either available for the benefit or use of a disqualified person or make any in to or to employ the official for a period after termination of government service, if terminating within 90 days.] Yes No 16 If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53-4841(d)-3 or in a current notice regarding disaster assistance, check here Did the foundation engage in a prior year in any of the acts fail to qualify under the exceptions described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? Taxes on Tailure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a) 4942(a) (a) the provisions of section 4942(a) 4942(a) (a) the provisions of section 4942(a) 4942(a) (a) and provisions of section 4942(a) 4942(a) (a) and provisions of section 4942(a) 4942(a) (a) and provisions of section 4942(a) 4942(a) and base and the foundation discond		סו		$\overline{}$	res	
RartXVIEBS Statements Regarding Activities for Which Form 4720 May Be Required	•			16	*E-E-L-2-294	A.
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1						
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 Burng the year, did the foundation (either directly) or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.494 (10)-3 or in a current notice regarding disaster assistance, check free c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(1)(3) or 4942(1)(5): a At the end of tax year(2) 19, did the foundation have any undistributed income? (Part XIII, lines 6d and 6e) for tax year(2) 19, did the foundation have any undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. Any 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943 (or any or any any or any or the	ſ	Pε				**
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lead money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception Check *No* if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is *Yes* to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.494 i(d)-3 or in a current notice regarding disaster assistance? See instructions b) If any answer is *Yes* to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations sections 3.494 i(d)-3 or in a current notice regarding disaster assistance, beack here c) Did the foundation engage in a prior year in any of the acts secribed in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 2) Taxes on failure to distribute income (section 4942) (desined in section 4942(a)(3) or 4942(b)(3) or 4942(b)(3) or 4942(b)(5): a) At the end of tax years (b) enjoying distributed income (Part XIII, lines 6) And 6ip for tax years (b) enjoying in the provisions of section 4942(a)(2) (relating to incorrect valuation of saxells to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) b) If "Yes," list the years are undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and at	Ľ	-16 Jun		TO POR	Vec	No
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation of povernment service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years I begin any or which the foundation is not applying the provisions of section 4942(a)(2) relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If "Yes," list the years I was a different or indirect interest in any business enterprise at any time during the year? If Yes \(\times \) No b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer peri		10		2007		ZEEG
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is 'Yes' to 14(1)+(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.494+(d)-3 or in a current notice reparding disaster assistance? See instructions c Drift the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 1 axes on failure to distribute income (section 4942(a)) (does not apply for years the foundation was a private operating foundation defined in section 4942(a) or 4942(b)(5): a At the end of tax year (3) beginning before 2019? 1 Yes IX No b If 'Yes, 'Ist by ears Busice of the Systam of the section of the year should be provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) b If 'Yes, 'Ist by years Busice of the Systam particle of the provisions of section 4942(a)(2) (relating		10				
a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (6) Agree to pay money or property to a government official? (Exception Check No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is Yes' to fall; 1)(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions b If any answer is Yes' to fall; 1)(6), did any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(n)(3) or 4942(n)(5)): a Aft the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines of and 6e) for tax year(s) beginning before 2019? If Yes, list the years is let din 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) b If Yes, did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-ye						
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a povernment official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4911(d)-3 or in a current notice regarding disaster assistance. See instructions C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 2 Taxes on faultive to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation or assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach 1. A part of the 4						
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.): b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions or Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(3): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," hist the years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) A Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Any 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) A Did the foundation mixed during the year any amount in a manner that wou						
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A Organizations relying on a current notice regarding disaster assistance? See instructions N/A 1b To the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j(3) or 4942(j(5)); At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years \bullet before the exception 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)) for all years listed, answer "No" and attach statement - see instructions.) N/A 2b If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. Agy 2c, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A 10 Did the foundation invest during the year any amount in a mainer that would geopardize its charitable purpo	7					
for the benefit or use of a disqualified person)? (6) Agree to pay money or properly to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(0)-3 or in a current notice regarding disaster assistance? See instructions N/A Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(3) or 4942(i)(3) or 4942(i)(3) or 4942(i)(3) or 4942(i)(3) or 4942(i)(5) is at the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If Yes, list the years I be any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. Jess No				72		
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. D If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A 10 Did the foundation invest during the year any amount in a manner that would jeopa						
If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2919, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If 'Yes,' list the years \[\begin{array}{c} Yes \] No If 'Yes,' list the years \[\begin{array}{c} Yes \] No If 'Yes,' list the year's undistributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) N/A 2b If 'Yes,' did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A 1a Did the foundation invest during the year any amount in a maniner that would jeopardize its charitable purposes? b Did the foundation invest during the year any amount in a maniner that would jeo						
termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 2 Taxes on failure to distribute income (Section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. The Area of the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation have excess business holdings in 2019.) N/A a Did the foundation inve		•				
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(l)(3) or 4942(l)(5): A the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A Did the foundation invest during the year any amount in a manner that would peopardize its charitable purposes? b Did the foundation invest during the year any amount in a manner that would peopardize its charitable						
section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years \(\) b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If Yes \(\) No b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) If the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		L				
Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years Yes No if "Yes," list the years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after during the year? b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A 4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?				15000	基验	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If 'Yes,' list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No b If 'Yes,' did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation mixes any investment in a prior year (but after December 31, 1959) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?			<u> </u>	· 1D	Tribe and	21. AT
before the first day of the tax year beginning in 2019? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If "He provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) A Did the foundation invest during the year any amount in a manner that would geopardize its charitable purposes? A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?			·			
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If 'Yes,' list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			, ,		EL DAS	TO V
defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If "Yes," Idd it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?				1C	P 200 200 40 1	A manual
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) All Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? All Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? All Did the foundation form jeopardy before the first day of the tax year beginning in 2019?						
6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years \			• • • • • • • • • • • • • • • • • • • •			
If "Yes," list the years \	•					
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?						
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) Ala Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?						
statement - see instructions.) c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? N/A b X						
c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? 4b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?				2679		£33,2
Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) 1			·	2b	877 a 245*8 4	-5-9°-03-
during the year? b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? N/A X	ı	C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
during the year? b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? N/A Ab X		_	<u> </u>			
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? 4b X			· · · · · · · · · · · · · · · · · · ·			
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) 10			<u> </u>			
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? 4b X						
Schedule C, to determine if the foundation had excess business holdings in 2019.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? 4b X						
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? 4b X				資源		SSE
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? 4b X			· · · · · · · · · · · · · · · · · · ·	3b		
had not been removed from jeopardy before the first day of the tax year beginning in 2019?	•			4a		
	_		had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		<u>X</u>

Total number of other employees paid over \$50,000

Form 990-PF (2019) THE W & R BERNHEIMER FAMILY FOUNDATION	04-690	04609	Page 7
Part VIIII Information About Officers, Directors, Trustees, Foundation Managers, H Paid Employees, and Contractors (continued)	ighly		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."			_
	of service	(c) Comp	ensation
NONE			
Total number of others receiving over \$50,000 for professional services		<u> </u>	0
RartilX-A Summary of Direct Charitable Activities			
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as t number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	he	Expenses	
	NOT		
DIRECT) CHARITABLE ACTIVITIES ACCORDING TO REGULATION			
SECTION 53.4942 (B)-(1)(B)(1).			0.
2			
3			,
\$			
Doi+IV-PI C			
Pairt X=B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.			
N/A		Amount	
N/A			
•	-		
·			
All other program-related investments. See instructions.			
}			
otal. Add lines 1 through 3	•		0.
		orm 990-PF	(2019)

=			
F	Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	ndations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	· • • .	
a	Average monthly fair market value of securities	1a	1,002,207. 56,556.
b	Average of monthly cash balances	1b	56,556.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,058,763.
C	Reduction claimed for blockage or other factors reported on lines 1a and	esi dinye	
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,058,763.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	15,881.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,042,882.
6	Minimum investment return Enter 5% of line 5	6	52,144.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are	nd certain	· <u></u>
	foreign organizations, check here 🕨 🔲 and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	52,144.
2a	Tax on investment income for 2019 from Part VI, line 5		
þ	Income tax for 2019. (This does not include the tax from Part VI.)	Ľ	
C	Add lines 2a and 2b	2c	806.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	51,338.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	51,338.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	51,338.
Pa	art XIII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	ξι (u	,
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	42,110.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
þ	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	42,110.
	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
3	Adjusted qualifying distributions. Subtract line 5 from line 4	6	42,110.
	Note: The amount on line 6 will be used in Part V. column (b) up subsequent years when calculating whether the foundation of	ualifies for	the section

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

•	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI,				20.0
line 7				51,338.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			25,964.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019.				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2019 from				
Part XII, line 4: ►\$ 42,110.				
a Applied to 2018, but not more than line 2a			25,964.	
b Applied to undistributed income of prior				
years (Election required - see instructions)				
c Treated as distributions out of corpus	0			
(Election required - see instructions)		要中部的特殊人工。2至4年10年10年度10年度10年度10年度10年度10年度10年度10年度10年度		16,146.
d Applied to 2019 distributable amount e Remaining amount distributed out of corpus	6 ・ 金銀銀銀銀子上、小子子、「一」 「一」 「一」 「一」 「一」 「一」 「一」 「一」 「一」 「一」		ATTENNESS PROFILE PROFILE PORTOR	
5 Excess distributions carryover applied to 2019				· 公司本本的工作中的工作的工作的工作的工作工作工作工作工作工作工作工作工作工作工作工作工作
(If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract		0.		
line 4b from line 2b c Enter the amount of prior years'				1000 1000 1000 1000 1000 1000 1000 100
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2018. Subtract line			0	
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract				
lines 4d and 5 from line 1. This amount must be distributed in 2020				35,192:
7 Amounts treated as distributions out of	17.17.17.17.17.17.17.17.17.17.17.17.17.1			
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
3 Excess distributions carryover from 2014				
not applied on line 5 or line 7	0.			
Excess distributions carryover to 2020.				
Subtract lines 7 and 8 from line 6a	0.			
) Analysis of line 9:				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019	THE PROPERTY OF THE PROPERTY O	A DESCRIPTION OF THE PROPERTY	的种类的种类的企业工作的企业的企业	とは、これは、これには、これには、これには、これには、これには、これには、これには

923581 12-17-19

Form 990-PF (2019) THE W 8	R BERNHEIM	ER FAMILY F	OUNDATION	04-69	04609	Page 1
Part XIV Private Operating F	oundations (see in	structions and Part VII	-A, question 9)	N/A		
1 a If the foundation has received a ruling						
foundation, and the ruling is effective f			>		/	
b Check box to indicate whether the found	id <u>ation is a private operati</u>	ng foundation described i	n section	4942(j)(3) or 49)42(J)(5)	
2 a Enter the lesser of the adjusted net	Tax year	L	Prior 3 years			
income from Part I or the minimum	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) To	tal
investment return from Part X for	-					
each year listed				/		
b 85% of line 2a					_	
c Qualifying distributions from Part XII,						
line 4, for each year listed]			
d Amounts included in line 2c not						
used directly for active conduct of						
exempt activities		<u></u>				
e Qualifying distributions made directly						
for active conduct of exempt activities.		_				
Subtract line 2d from line 2c				1		
3 Complete 3a, b, or c for the alternative test relied upon:						
a "Assets" alternative test - enter:						
(1) Value of all assets						
(2) Value of assets qualifying						
under section 4942(j)(3)(B)(i)						
b "Endowment" alternative test - enter 2/3 of minimum investment return						
shown in Part X, line 6, for each year						
listed						
c "Support" alternative test - enter:						
(1) Total support other than gross						
investment income (interest, dividends, rents, payments, on						
securities loans (section						
512(a)(5)), or royalties)						
(2) Support from general public						
and 5 or more exempt organizations as provided in						
section 4942(j)(3)(8)(iii)						
(3) Largest amount of support from						
an exempt organization						
(4) Gross investment income						
Part XV	rmation (Complet	e this part only if	the foundation h	nad \$5,000 or more	e in assets	;
at any time during the		ictions.)	•			
1 Information Regarding Foundation	•					
a List any managers of the foundation who	have contributed more the	nan 2% of the total contrib	outions received by the f	oundation before the close	of any tax	
year (but only if they have contributed m		ction 507(a)(2).)				
WALTER S. BERNHEIMER						
 List any managers of the foundation who other entity) of which the foundation has 	own 10% or more of the	stock of a corporation (o	r an equally large portion	n of the ownership of a part	tnership or	
- · ·	a 10 % of greater filterest	•				
NONE						
2 Information Regarding Contribution						
Check here X if the foundation of	nly makes contributions to	preselected charitable or	ganizations and does no	ot accept unsolicited reques	its for funds. If	
the foundation makes gifts, grants, etc., t						
a The name, address, and telephone numb	er or email address of the	person to whom applicat	ions should be addresse	ed:		
N/A						
				, ,		
b The form in which applications should be	submitted and information	on and materials they sho	uld include:			
N/A				·		
c Any submission deadlines:						
N/A						
 d Any restrictions or limitations on awards, N/A 	, such as by geographical	areas, charitable fields, ki	inds of institutions, or of	ther factors:		
N/ A						

a Paid during the year

Recipient

Name and address (home or business)

SEE ATTACHED SCHEDULE 1 OF CASH GIFTS

Part XV

If recipient is an individual, show any relationship to any foundation manager or substantial contributor

Foundation status of

recipient

501(C)(3)

ORGANIZATION

Grants and Contributions Paid During the Year or Approved for Future Payment

N/A

Total		► 3a	42,110.
b Approved for future payment			
NONE	1		
			-
· · · · · · · · · · · · · · · · · · ·			
Total	 	▶ 3b	0.

Part XVI-A	Analysis of Income-Producing Activities
LOIL VALV	Analysis of income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income			by section 512, 513, or 514	(e)
	(a) Business	(b) Amount	(C) Exclu- sion	(d)	Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a	.		 		
b			↓		
c					
d			. 		
e	— —		1		
f	 		\perp		
g Fees and contracts from government agencies	ļ	···			
2 Membership dues and assessments					<u> </u>
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					40,465.
5 Net rental income or (loss) from real estate:	<u> </u>			- 1	,
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					1,874.
8 Gain or (loss) from sales of assets other			1 1		•
than inventory			1 1		<1,728.>
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
1 Other revenue:					
a					
b					
c					
d			$oxed{oxed}$		
e					
2 Subtotal. Add columns (b), (d), and (e)	<u></u>	0.	, -	0.	40,611.
3 Total. Add line 12, columns (b), (d), and (e)				13	40,611.
See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities to	the Accomp	lishment of Exe	empt Pu	rposes	
Line No. Explain below how each activity for which incor the foundation's exempt purposes (other than be			contributed	Importantly to the accomp	lishment of
	, ,				

Line No.	▼ the foundation's exempt purposes (other than by providing funds for such purposes).							
	N/A							
								
	<u> </u>							
	· · · · · · · · · · · · · · · · · · ·							

Form 9	90-PF t XVI	· _ /			R FAMILY FOUR and Transactions		04-69		P	age 1
	<u> </u>	Exempt Organ		ansiers to	and Transactions	anu neialions	mps with Noncha	niable		
					ring with any other organiza		ction 501(c)	, 1	Yes	No
					ng to political organizations	,?			د - ،	, ,
		s from the reporting found	dation to a noncha	ırıtable exempt o	organization of:			4 - ,	<u> </u>	1
•	1) Cas							1a(1)	ļ	X
•	(2) Other assets b Other transactions:							1a(2)	 	X
		es of assets to a noncharit	able exempt organ	าเรล่นกก				1b(1)		X
		chases of assets from a no						1b(2)	 	X
		tal of facilities, equipment		pr vi gaintanoii				1b(3)		X
(4	l) Reir	nbursement arrangements	S					1b(4)		Х
-	-	ns or loan guarantees						1b(5)		Х
		ormance of services or m						1b(6)		X
		of facilities, equipment, ma						1c	L	X
d li	the ans	swer to any of the above is	s "Yes," complete ti	he following sch	nedule. Column (b) should a	always show the fair	market value of the goods	, other ass	ets,	
		es given by the reporting t d) the value of the goods,			ved less than fair market va	lue in any transactio	n or sharing arrangement,	show in		
(a) Line		(b) Amount involved			le exempt organization	(d) Description	on of transfers, transactions, an	d sharing arr	angemen	nts
		· · · · · · · · · · · · · · · · · · ·		N/A	<u></u>		· · · · · · · · · · · · · · · · · · ·			
					····					
	_				·				·	
	_	···	 							
			 -		· · · · · · · · · · · · · · · · · · ·					
	+		 		<u> </u>					
	+		 							
	+	<u> </u>	 		··· ·			-		
		,								
	\bot			<u> </u>						
	+					_				
2n lc	the four	ndation directly or indirect	the offiliated with	ar related to one						
		501(c) (other than section			c or more tax exempt organ	lizations acscribed		Yes	X	7 No.
		omplete the following sch		3660011 327				Yes	A	1 MO
		(a) Name of org			(b) Type of organization	T	(c) Description of relation	ship		
		N/A			Ī					
			<u> </u>							
								_		
	Under	nenalties of perium. I declare the	hat I have evamined th	hie return, including	accompanying schedules and s	tatements, and to the be	not of mukanuladaa			
Sign	and be	lief, it is true, correct, and com	plete Declaration of p	preparer (other than	taxpayer) is based on all informa	ation of which preparer h	nas any knowledge	lay the IRS di	prepare	r
Here								nown below?	See inst	tr 1
	Sigń	ature of officer or trustee			Date	Title	212	X Yes		No
		Print/Type/preparer's nai		Preparet's s		Date	Check If PTIN			
				1 //	ed /lle	<u> </u>	self- employed			
Paid		DEBAIROS &		PEBAIR		05/01/20		05207		
Prepa Use 0		Firm's name DEB	AIROS &	MATHIAS			Firm's EIN ► 04 - 3	58134	10	
USE L	/111V						1			

923622 12-17-19

Firm's address ► TEN LAUREL AVENUE

WELLESLEY, MA 02481-

Phone no.

(781) 237-3077

FORM 990-PF	DIVIDENDS	AND INTE	REST	FROM SEC	JRITIES .	STATEMENT 1
SOURCE	GROSS AMOUNT				(B) NET INVEST- MENT INCOME	
UBS FINANCIAL	41,297.	8	32.	40,465	40,465	•
TO PART I, LINE 4	41,297.	8	32.	40,465	40,465	•
FORM 990-PF		OTHER	INCON	Œ		STATEMENT 2
DESCRIPTION			REV		(B) NET INVEST- MENT INCOME	
NONTAXABLE DIVIDENDS	5			1,874.	0.	
TOTAL TO FORM 990-PF, PART I, LINE				1,874.	0.	
FORM 990-PF		OTHER I	EXPEN	SES		STATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS		(B) INVEST- T INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES		150	•	150.		0.
TO FORM 990-PF, PG 1		150	•	150.		0.
		 	= =			

FORM 990-PF	CORPORATE STOCK		STATEMENT 4
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
AT&T		53,932.	58,620.
BHP BILLITON LTD		32,088.	38,297.
CHEVRON		42,485.	60,255
COMERICA		28,193.	28,700.
DIGITAL REALTY TR REIT		38,409.	47,896.
GENERAL MOTORS		37,649.	43,920.
INT'L PAPER CO		38,245.	32,235.
JP MORGAN		16,465.	55,760.
MDC HOLDINGS		38,923.	53,577.
MORGAN STANLEY		30,520.	38,340.
PFIZER, INC.		39,056.	54,852.
PHYSICIANS REALTY TRUST		34,475.	43,562.
PUTNAM SHORT TERM DURATION		60,005.	60,000.
REALTY INCOME CORP		21,255.	36,815.
VERIZON		28,856.	36,840.
WELLTOWER REIT INC		29,418.	49,068.
CVS		31,629.	44,574.
ING GROUP		35,690.	40,368.
UGI CORP		21,872.	20,141.
WESTROCK CO		33,122.	42,910.
TOTAL TO FORM 990-PF, PART II,	LINE 10B	692,287.	886,730.
FORM 990-PF	CORPORATE BONDS		STATEMENT 5
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
MORGAN STANLEY 5.5%		9,899.	10,534.
MOTOROLA SOLUTIONS 4.00%		14,634.	15,918.
0		98,000.	98,000.
OTAL TO FORM 990-PF, PART II,	LINE 10C	122,533.	124,452.
	,		

Bernheimer Family Charitable Foundation 2019 CHARITABLE DONATIONS-SCHEDULE 1

January through December 2019

Date	Num	Name	Amount
Charitable	Contribut	ion	
12/31/2019	1223	Epilepsy Foundation	-500 00
12/31/2019	1245	Camp Ridley	-600 00
12/31/2019	1247	Tufts	-500 00
12/31/2019	1266	Velo Club La Grange	-500 00
12/31/2019 12/31/2019	1275 1291	Mazon Pantry PPLA	-200 00 -200 00
12/31/2019	1323	Liberty Hill Foundation	-1,000 00
12/31/2019	1327	Williams College	-250 00
12/31/2019	1369	The Archetectural Lobby	-250 00
12/31/2019	1373	Hopalong Hollow	-250 00
02/01/2019	1380	Williams Alumni Fund	2,000 00
03/19/2019	1381	Womens Lunch Place	500 00
03/25/2019 03/26/2019	1382 1383	Buzzards Bay Coalition Freshman Fresh Start	1,000 00 1,300 00
04/05/2019	1384	New England Conservatory	500 00
04/22/2019	1385	Cambridge Chamber	100 00
05/01/2019	1386	826 Boston	500 00
05/20/2019	1387	Joy of Jasper	2,500 00
06/05/2019	1388	Bay Ridge Prep	1,000 00
06/12/2019 08/02/2019	1389	Van Alan Institute	1,500 00
09/09/2019	1390 1391	Breaking Ground DNRT	1,500 00 2,000 00
10/17/2019	1392	Williston Northhampton Parent Org	1,000 00
10/17/2019	1393	Mental Health Assoc Westchester	1,500 00
10/23/2019	1394	Buttonwood Park Zoological	2,500 00
10/17/2019	1395	Williams Alumni Fund	1,000 00
10/04/2019	1396	St Louis Classical Guitar Society	1,000 00
10/08/2019 10/08/2019	1397 1398	Child Advocates of Silicon Child Advocates of Silicon	1,000 00 500 00
11/06/2019	1399	Williams Alumni Fund	1,250 00
11/06/2019	1400	Liberty Hill Foundation	1,000 00
11/06/2019	1401	KCRW	250 00
11/06/2019	1402	GLAAD	250 00
11/06/2019	1403	Planned Parenthood	250 00
11/06/2019	1404	PPLA LGBT Center of LA	250 00 250 00
11/06/2019 11/06/2019	1405 1406	Southern CA Public Radio	125 00
11/06/2019	1407	LACMA	125 00
11/06/2019	1408	Charley's Fund	125 00
11/06/2019	1409	Covenant House California	125 00
11/06/2019	1410	Park School Annual Fund	125 00
11/06/2019	1411	Milton Academy	125 00
11/06/2019 11/06/2019	1412 1413	Williams Alumni Fund Active Cultures	750 00 1,000 00
11/06/2019	1414	LACE	500 00
11/07/2019	1415	Institute for Public Architecture	500 00
11/07/2019	1416	Bay Ridge Prep	200 00
11/12/2019	1417	Newton at Home	1,000 00
11/12/2019	1418	Historic Newton	500 00
11/19/2019 11/19/2019	1419 1420	Tuscan Wildlife Emerge Center	200 00 1,000 00
11/19/2019	1421	Coffee House Press	1,500 00
11/19/2019	1422	Jewish History Museum	1,000 00
11/19/2019	1423	Center for Biological Diversity	3,000 00
11/19/2019	1424	National Black Doll Museum	1,000 00
11/19/2019	1425	Loft Cinema	60 00
11/19/2019	1426	UA Poetry Center	250 00
11/19/2019 11/26/2019	1427 1428	Newton Food Pantry PTA Harbor School	250 00 500 00
11/26/2019	1429	Institute for Public Architecture	1,000 00
11/26/2019	1430	Brigham & Womens Hospital	1,000 00
12/09/2019	1431	Buttonwood Park Zoological	1,000 00
12/09/2019	1432	New Bedford Womens Ctr	500 00
12/10/2019	1433	Friendship Works	500.00
12/12/2019	1434	Boston Food Bank	500 00
12/17/2019 12/17/2019	1435 1436	Hopalong Hollow Chirla	300 00 500 00
12/1//2013	1730	Omita	500 00

Bernheimer Family Charitable Foundation 2019 CHARITABLE DONATIONS-SCHEDULE 1

January throu	th Dec	ember	2019
---------------	--------	-------	------

Date	Num	Name	Amount
12/18/2019 12/20/2019	1437 1438	Coffee House Press Brooklyn Poly Prep	500 00 200 00
Total Char	itable Contr	ibution	42,110 00
TOTAL			42,110.00