

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

- ▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning

, and ending

Name of foundation SUSAN A & DONALD P BABSON FOUNDATION C/O WILMINGTON TRUST COMPANY DE3-C070		A Employer identification number 04-6782460
Number and street (or P.O. box number if mail is not delivered to street address) 1100 N. MARKET STREET	Room/suite	B Telephone number 302-651-1000
City or town, state or province, country, and ZIP or foreign postal code WILMINGTON, DE 19890-0900		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1 Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 6,202,827.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		133,805.	133,790.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		50,869.			
b Gross sales price for all assets on line 6a	362,977.				
7 Capital gain net income (from Part IV, line 2)			50,869.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11		184,674.	184,659.		
13 Compensation of officers, directors, trustees, etc		44,322.	26,093.		18,229.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees					
c Other professional fees	STMT 2	19,357.			19,357.
17 Interest					
18 Taxes	STMT 3	4,678.	1,678.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses	STMT 4	70.	0.		70.
24 Total operating and administrative expenses Add lines 13 through 23		68,427.	27,771.		37,656.
25 Contributions, gifts, grants paid		233,532.			233,532.
26 Total expenses and disbursements Add lines 24 and 25		301,959.	27,771.		271,188.
27 Subtract line 26 from line 12:		-117,285.			
a Excess of revenue over expenses and disbursements			156,888.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

SUSAN A & DONALD P BABSON FOUNDATION
C/O WILMINGTON TRUST COMPANY DE3-C070

Form 990-PF (2019)

04-6782460

Page 2

Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	-1.	-1.	-1.	
	2 Savings and temporary cash investments	114,088.	92,971.	92,971.	
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock STMT 5	2,661,045.	2,455,397.	4,955,203.	
	c Investments - corporate bonds STMT 6	663,332.	772,757.	781,265.	
	11 Investments - land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶					
12 Investments - mortgage loans					
13 Investments - other STMT 7	362,402.	362,387.	373,389.		
14 Land, buildings, and equipment: basis ▶					
Less: accumulated depreciation ▶					
15 Other assets (describe ▶)					
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	3,800,866.	3,683,511.	6,202,827.		
Liabilities	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	0.			
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐				
	and complete lines 24, 25, 29, and 30.				
	24 Net assets without donor restrictions				
	25 Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ ☒				
	and complete lines 26 through 30.				
	26 Capital stock, trust principal, or current funds	3,885,438.	3,885,368.		
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
	28 Retained earnings, accumulated income, endowment, or other funds	-84,572.	-201,857.		
29 Total net assets or fund balances	3,800,866.	3,683,511.			
30 Total liabilities and net assets/fund balances	3,800,866.	3,683,511.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	3,800,866.
2 Enter amount from Part I, line 27a	2	-117,285.
3 Other increases not included in line 2 (itemize) ▶ 2019 INCOME REPORTED IN 2018	3	2,037.
4 Add lines 1, 2, and 3	4	3,685,618.
5 Decreases not included in line 2 (itemize) ▶ 2020 INCOME REPORTED IN 2019	5	2,105.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	3,683,513.

Form 990-PF (2019)

SUSAN A & DONALD P BABSON FOUNDATION

Form 990-PF (2019)

C/O WILMINGTON TRUST COMPANY DE3-C070

04-6782460

Page **3**

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SALE OF SECURITIES			
b CAPITAL GAINS DIVIDENDS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 356,998.		312,108.	44,890.
b 5,979.			5,979.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			44,890.
b			5,979.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	50,869.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	282,972.	5,623,969.	.050315
2017	269,035.	5,500,726.	.048909
2016	241,884.	5,194,168.	.046568
2015	266,751.	5,325,499.	.050089
2014	250,780.	5,357,370.	.046810

2 Total of line 1, column (d)	2	.242691
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.048538
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	5,634,814.
5 Multiply line 4 by line 3	5	273,503.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,569.
7 Add lines 5 and 6	7	275,072.
8 Enter qualifying distributions from Part XII, line 4	8	271,188.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

SUSAN A & DONALD P BABSON FOUNDATION

Form 990-PF (2019)

C/O WILMINGTON TRUST COMPANY DE3-C070

04-6782460

Page 4

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		3,138.
3 Add lines 1 and 2		0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		3,138.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		0.
6 Credits/Payments:		3,138.
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	2,240.
b Exempt foreign organizations - tax withheld at source	6b	0.
c Tax paid with application for extension of time to file (Form 8868)	6c	2,260.
d Backup withholding erroneously withheld	6d	0.
7 Total credits and payments. Add lines 6a through 6d	7	4,500.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,362.
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax ☐ 1,362. Refunded ☐ 0.	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <u>MA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Form 990-PF (2019)

SUSAN A & DONALD P BABSON FOUNDATION
C/O WILMINGTON TRUST COMPANY DE3-C070

Form 990-PF (2019)

04-6782460

Page 5

Part VII-A: Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address ► <u>N/A</u>		
14 The books are in care of ► <u>WILMINGTON TRUST COMPANY</u> Telephone no. ► <u>302-651-1040</u>		
Located at ► <u>1100 NORTH MARKET STREET, WILMINGTON, DE</u> ZIP+4 ► <u>19890-0900</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		

Part VII-B: Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions		X
Organizations relying on a current notice regarding disaster assistance, check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?	☐ Yes ☒ No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

Form 990-PF (2019)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year, did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

Organizations relying on a current notice regarding disaster assistance, check here

▶ ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?**8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		44,322.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2019)

0

0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,596,102.
b	Average of monthly cash balances	1b	124,521.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	5,720,623.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,720,623.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	85,809.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,634,814.
6	Minimum investment return. Enter 5% of line 5	6	281,741.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	281,741.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	3,138.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3,138.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	278,603.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	278,603.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	278,603.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	271,188.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	271,188.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	271,188.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				278,603.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			45,111.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2019 from Part XII, line 4: \$ 271,188.				
a Applied to 2018, but not more than line 2a			45,111.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				226,077.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus. Add lines 1f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				52,526.
g Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

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Form 990-PF (2019)

C/O WILMINGTON TRUST COMPANY DE3-C070

04-6782460

Page 10

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4, for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

GMA FOUNDATIONS ATTN: MICHELLE JENNEY - ADMINISTRATOR
77 SUMMER STREET, 8TH FLOOR, BOSTON, MA 02110, MA 02110

b The form in which applications should be submitted and information and materials they should include:

TWO-PAGE CONCEPT LETTER (SEE WEB SITE FOR DETAILS)

c Any submission deadlines:

FEBRUARY 28TH EACH YEAR

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

APPLICANT ORGANIZATIONS MUST HAVE 501(C)3 STATUS

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
4WARD MIAMI, INC. 421 NE 51ST STREET MIAMI, FL 33137	NONE	PC	GENERAL SUPPORT	
ACTION CENTER, INC. 1434 ELBRIDGE STREET PHILADELPHIA, PA 19149	NONE	PC	GENERAL SUPPORT	
AMERICAN CIVIL LIBERTIES UNION 211 CONGRESS STREET, SUITE 300 BOSTON, MA 02110	NONE	PC	GENERAL SUPPORT	2,000.
AMERICAN FUND FOR LSE AND POLITICAL SCIENCE NEW YORK, NY 10123	NONE	PC	GENERAL SUPPORT	1,000.
AMERICAN INDIAN INSTITUTE INC 502 WEST MENDEHALL STREET BOZMAN, MT 59715	NONE	PC	GENERAL PURPOSE	1,000.
Total	SEE CONTINUATION SHEET(S)			233,532.
b Approved for future payment				
NONE				
Total				0.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ARAB AMERICAN FAMILY SUPPORT CENTER 150 COURT STREET BROOKLYN, NY 11201		PC	GENERAL SUPPORT	1,000.
ARISE FOR SOCIAL JUSTICE 467 STATE STREET SPRINGFIELD, MA 01101	NONE	PC	GENERAL PURPOSE	1,000.
ARMS CONTROL ASSOCIATION 1200 18TH STREET WASHINGTON, DC 20036	NONE	PC	GENERAL PURPOSE	2,000.
ART CREATES US, INC. 247 WATER STREET, SUITE 403 BROOKLYN, NY 11201	NONE	PC	GENERAL SUPPORT	
ASSET BUILDERS OF AMERICA, INC. 1213 N SHERMAN AVENUE MADISON, WI 53704	NONE	PC	GENERAL SUPPORT	2,000.
ASTRAZA LESBIAN FOUNDATION 116 EAST 16TH STREET NEW YORK, NY 10003	NONE	PC	GENERAL PURPOSE	2,000.
BAGLY, INC. 14 BEACON STREET, SUITE 620 BOSTON, MA 02108	NONE	PC	GENERAL SUPPORT	10,000.
BAY STATE PERFORMING ARTS, INC. 539 TREMONT STREET BOSTON, MA 02116	NONE	PC	GENERAL SUPPORT	4,000.
BERKSHIRE IMMIGRANT CENTER 67 EAST STREET PITTSFIELD, MA 01201	NONE	PC	GENERAL SUPPORT	
BETHANY CHRISTIAN SERVICES OF NORTHERN NEW ENGLAND PO BOX 320 CANDIA, NH 03034	NONE	PC	GENERAL SERVICES	7,000.
Total from continuation sheets				229,532.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BIKES NOT BOMBS, INC. 284 AMORY STREET JAMAICA PLAIN, MA 02130	NONE	PC	GENERAL SUPPORT	1,000.
BOSTON LYRIC OPERA COMPANY 11 AVENUE DE LAFAYETTE BOSTON, MA 02111	NONE	PC	GENERAL SUPPORT	
BOSTON MOBILIZATION 30 BOW STREET CAMBRIDGE, MA 02138	NONE	PC	GENERAL PURPOSE	1,000.
BRADY CENTER TO PREVENT GUN VIOLENCE 840 FIRST STREET NE WASHINGTON, DC 20002	NONE	PC	GENERAL SUPPORT	1,000.
CENTER FOR RENEWABLE ENERGY AND THE ENVIRONMENT (CREATE!) 132 E BROADWAY SUITE 416 EUGENE, OR 97401	NONE	PC	GENERAL SUPPORT	1,000.
CENTRO DEL OBRERO FRONTERZIO, INC. 2000 TEXAS AVENUE EL PASO, TX 79901	NONE	PC	GENERAL SUPPORT	1,000.
CHILDREN S DEFENSE FUND 25 E STREET NW WASHINGTON, DC 20001	NONE	PC	GENERAL SUPPORT	
CLASS ACTION NETWORK, INC. 30 GERMANIA STREET, BUILDING L JAMAICA PLAIN, MA 02130	NONE	PC	GENERAL SUPPORT	
CROTCHED MOUNTAIN FOUNDATION 1 VERNEY DRIVE GREENFIELD, NH 03047	NONE	PC	GENERAL SUPPORT	2,000.
DC SCORES 1224 M STREET, NW 200 WASHINGTON, DC 20005	NONE	PC	GENERAL SUPPORT	
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DEXTER SOUTHFIELD, INC. 20 NEWTON STREET BROOKLINE, MA 02445	NONE	PC	GENERAL SUPPORT	1,000.
EAST MICHIGAN ENVIRONMENTAL ACTION FBO THE NATIVE JUSTICE COALITION 4605 CASS AVE DETROIT, MI 48201	NONE	PC	GENERAL SUPPORT	1,000.
EMMANUEL COLLEGE 400 FENWAY BOSTON, MA 02115	NONE	PC	GENERAL PURPOSE	
ENCIRCLE: LGBTQ FAMILY AND YOUTH 91 W 200 S PROVO, UT 84601	NONE	PC	GENERAL SUPPORT	
ESPERANZA PEACE AND JUSTICE CENTER 922 SAN PEDRO AVENUE SAN ANTONIO, TX 78212	NONE	PC	GENERAL SUPPORT	1,000.
FAMILIES IN TRANSITION 122 MARKET STREET MANCHESTER, NH 03101	NONE	PC	GENERAL SUPPORT	5,000.
FEATHERSTONE CENTER FOR THE ARTS P.O. BOX 1145 OAK BLUFFS, MA 02557	NONE	PC	GENERAL SUPPORT	
FENWAY COMMUNITY HEALTH CENTER, INC. 1340 BOYLSTON STREET BOSTON, MA 02215	NONE	PC	GENERAL SUPPORT	4,000.
FIRST NATIONS DEVELOPMENT INSTITUTE 2432 MAIN STREET, 2ND FLOOR LONGMONT, CO 80501	NONE	PC	GENERAL SUPPORT	1,000.
GALA CHORUSES PO BOX 99998 PITTSBURGH, PA 15233	NONE	PC	GENERAL PURPOSE	1,000.
Total from continuation sheets				

SUSAN A & DONALD P BABSON FOUNDATION
C/O WILMINGTON TRUST COMPANY DE3-C070

04-6782460

Part XV. Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GEDAKINA, INC. P.O. BOX 2363 AMHERST, MA 01004	NONE	PC	GENERAL SUPPORT	
GEORGIA SHIFT P.O. BOX 14701 AUGUSTA, GA 30919	NONE	PC	GENERAL SUPPORT	
GIFT OF ADOPTION FUND, INC. P.O. BOX 567 TECHNY, IL 60082	NONE	PC	GENERAL SUPPORT	7,000.
GLBTQ LEGAL ADVOCATES & DEFENDERS 18 TREMONT STREET, SUITE 950 BOSTON, MA 02108	NONE	PC	GENERAL SUPPORT	2,500.
GLOBAL ECOVILLAGE NETWORK 64001 COUNTY ROAD MOFFAT, CO 81143	NONE	PC	GENERAL PURPOSE	1,000.
GRAY HOUSE, INC. 22 SHELDON STREET SPRINGFIELD, MA 01107	NONE	PC	GENERAL SUPPORT	1,000.
GROUNDSWELL INTERNATIONAL 1875 CONNECTICUT AVENUE NW WASHINGTON, DC 20009	NONE	PC	GENERAL PURPOSE	1,000.
HALEY HOUSE, INC. 23 DARTMOUTH STREET BOSTON, MA 02116	NONE	PC	GENERAL SUPPORT	1,000.
HARLEM EDUCATIONAL ACTIVITIES FUND 2090 ADAM CLAYTON POWELL JR BLVD NEW YORK, NY 10027	NONE	PC	GENERAL SUPPORT	4,000.
HILLTOWN VILLAGE, INC. P.O. BOX 146 CUMMINGTON, MA 01026	NONE	PC	GENERAL SUPPORT	1,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HITCHCOCK CENTER FOR THE ENVIRONMENT 845 WEST STREET AMHERST, MA 01002	NONE	PC	GENERAL SUPPORT	1,000.
HOMEWORK HOUSE, INC. 54 NORTH SUMMER STREET HOLYOKE, MA 01040	NONE	PC	GENERAL SUPPORT	1,000.
HONOR THE EARTH P.O. BOX 63 CALLAWAY, MN 56521	NONE	PC	GENERAL SUPPORT	1,000.
HUMAN RIGHTS WATCH, INC. 350 FIFTH AVENUE, 34TH FLOOR NEW YORK, NY 10118	NONE	PC	GENERAL SUPPORT	10,000.
INTERNATIONAL RESCUE COMMITTEE 112 E 42ND STREET NEW YORK, NY 10168	NONE	PC	GENERAL SUPPORT	5,000.
JAFFREY RINDGE ROTARY P.O. BOX 752 JAFFREY, NH 03452	NONE	PC	GENERAL SUPPORT	
JAFFREY-RINDGE COOPERATIVE 81 FITZGERALD DRIVE, #2 JAFFREY, NH 03452	NONE	PC	GENERAL SUPPORT	
LA PINATA LATIN AMERICAN CULTURAL FAMILY NETWORK 45 DANFORTH ST JAMAICA PLAIN, MA 02130	NONE	PC	GENERAL SUPPORT	
MASSACHUSETTS ADOPTION RESOURCE 19 NEEDHAM STREET, SUITE 206 NEWTON, MA 02461	NONE	PC	GENERAL SUPPORT	7,000.
MASSACHUSETTS FOUNDATION FOR THE 66 BRIDGE STREET NORTHAMPTON, MA 01060	NONE	PC	GENERAL SUPPORT	
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MASSACHUSETTS PEACE ACTION 11 GARDEN STREET CAMBRIDGE, MA 02138	NONE	PC	GENERAL SUPPORT	5,000.
MASSEQUALITY EDUCATOION FUND 14 BEACON STREET, SUITE 620 BOSTON, MA 02108	NONE	PC	GENERAL PURPOSES	4,000.
MEENAKSHI FOUNDATION, INC. 8 COPPER BEECH LANE GREAT BARRINGTON, MA 01230	NONE	PC	GENERAL SUPPORT	
MIRA COALITON 105 CHANCY STREET PITTSFIELD, MA 02111	NONE	PC	GENERAL PURPOSE	1,000.
MIRIAM S KITCHEN 2401 VIRGINIA AVENUE NW WASHINGTON, DC 20037	NONE	PC	GENERAL SUPPORT	2,500.
MOTHERS FOR JUSTICE AND EQUALITY 184 DUDLEY STREET, SUITE 109 LL ROXBURY, MA 02119	NONE	PC	GENERAL SUPPORT	10,000.
NATIVE AMERICAN COMMUNITY BOARD P.O. BOX 572 LAKE ANDES, SD 57356	NONE	PC	GENERAL SUPPORT	2,000.
NATURAL RESOURCES DEFENSE COUNCIL 40 WEST 20TH STREET NEW YORK, NY 10011	NONE	PC	GENERAL SUPPORT	1,000.
NEADS, INC.: NATIONAL EDUCATION P.O. BOX 1100 PRINCETON, MA 01541	NONE	PC	GENERAL SUPPORT	5,000.
NETWORK IN SOLIDARITY WITH THE PEOPLE OF GUATEMALA/NISQUA PO BOX 70494 OAKLAND, CA 94612	NONE	PC	GENERAL PURPOSE	1,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NEW AMERICAN PATHWAYS, INC. 2300 HENDERSON MILL ROAD NE ATLANTA, GA 30345	NONE	PC	GENERAL SUPPORT	2,089.
NEWTON WELLESLEY WESTON COMMITTEE 1301 CENTRE STREET NEWTON CENTRE, MA 02459	NONE	PC	GENERAL SUPPORT	10,000.
NH PEACE ACTION EDUCATION FUND 4 PARK ST, SUITE 210 CONCORD, NH 03301	NONE	PC	GENERAL SUPPORT	1,000.
NIPPONZAN MYOHOJI-NEW ENGLAND SANGHA FOR CULTURAL CHANGE, INC 100 CAVE HILL RD LEVERETT, MA 01054	NONE	PC	GENERAL SUPPORT	7,000.
NISGUA: NETWORK IN SOLIDARITY WITH P.O. BOX 70494 OAKLAND, CA 94612	NONE	PC	GENERAL SUPPORT	
NOLUMBEKA PROJECT 91 MAIN STREET GREENFIELD, MA 01302	NONE	PC	GENERAL PURPOSE	1,883.
NONVIOLENT PEACEFORCE 2610 UNIVERSITY AVENUE W, SUITE 550 SAINT PAUL, MN 55114	NONE	PC	GENERAL SUPPORT	1,000.
NORTH COUNTRY CENTER FOR THE ARTS P.O. BOX 1060 LINCOLN, NH 03251	NONE	PC	GENERAL SUPPORT	
OPEN PANTRY COMMUNITY SERVICES, INC PO BOX 5127 SPRINGFIELD, MA 01101	NONE	PC	GENERAL PURPOSE	1,000.
OUTRIGHT ACTION INTERNATIONAL 80 MAIDEN LANE, SUITE 1505 NEW YORK, NY 10038	NONE	PC	GENERAL SUPPORT	5,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PEACE ACTION EDUCATION FUND 8630 FENTON STREET, SUITE 524 SILVER SPRING, MD 20910	NONE	PC	GENERAL SUPPORT	
PEACE DEVELOPMENT FUND, INC. P.O. BOX 40250 SAN FRANCISCO, CA 94140	NONE	PC	GENERAL SUPPORT	1,000.
PEACE FIRST, INC 25 KINGSTON STREET BOSTON, MA 02211	NONE	PC	GENERAL PURPOSE	1,000.
PERKINS SCHOOL FOR THE BLIND 175 NORTH BEACON STREET WATERTOWN, MA 02472	NONE	PC	GENERAL SUPPORT	5,000.
POINT FOUNDATION 5055 WILSHIRE BOULEVARD, SUITE 501 LOS ANGELES, CA 90036	NONE	PC	GENERAL SUPPORT	10,000.
POLITICAL ASYLUM IMMIGRATION 98 NORTH WASHINGTON STREET BOSTON, MA 02114	NONE	PC	GENERAL SUPPORT	1,000.
POSSIBILITY PROJECT 104 W 27TH STREET, 12TH FLOOR NEW YORK, NY 10001	NONE	PC	GENERAL SUPPORT	1,000.
RAISING A READER / RAR-MA, INC. 9B HAMILTON PLACE, 3RD FLOOR BOSTON, MA 02108	NONE	PC	GENERAL SUPPORT	1,000.
REACH BEYOND DOMESTIC VIOLENCE, INC. P.O. BOX 540024 WALTHAM, MA 02454	NONE	PC	GENERAL SUPPORT	
RIVER GALLERY SCHOOL OF ART, INC. 32 MAIN STREET BRATTLEBORO, VT 05301	NONE	PC	GENERAL SUPPORT	
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SANDY HOOK PROMISE FOUNDATION P.O. BOX 3489 NEWTOWN, CT 06470	NONE	PC	GENERAL SUPPORT	2,000.
SCHOOL YEAR ABROAD, INC. 120 WATER STREET NORTH ANDOVER, MA 01845	NONE	PC	GENERAL SUPPORT	
SHARE OUR STRENGTH, INC. 1030 15TH STREET NW, SUITE 1100W WASHINGTON, DC 20005	NONE	PC	GENERAL SUPPORT	7,000.
SHELTER FROM THE STORM P.O. BOX 257 JAFFREY, NH 03452	NONE	PC	GENERAL SUPPORT	1,000.
SIRIUS, INC. 72 BAKER ROAD SHUTESBURY, MA 01072	NONE	PC	GENERAL SUPPORT	1,000.
SOUTH AFRICA PARTNERS 89 SOUTH STREET, SUITE 701 BOSTON, MA 02111	NONE	PC	GENERAL SUPPORT	1,000.
SOUTH BRONX UNITED, INC. P.O. BOX 1267 BRONX, NY 10451	NONE	PC	GENERAL SUPPORT	2,000.
SPAULDING REHABILITATION HOSPITAL 300 FIRST AVENUE BOSTON, MA 02129	NONE	PC	GENERAL SUPPORT	
TEAM WETHRIVE, INC. 1460 BROADWAY, FLOOR 12 NEW YORK, NY 10036	NONE	PC	GENERAL SUPPORT	
TEENS TO TRAILS 98 MAINE STREET BRUNSWICK, ME 04011	NONE	PC	GENERAL SUPPORT	1,000.
Total from continuation sheets				

SUSAN A & DONALD P BABSON FOUNDATION
C/O WILMINGTON TRUST COMPANY DE3-C070

04-6782460

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE AMERICAN FUND FOR EMMANUEL 1000 NORTH WEST STREET, SUITE 1200 WILMINGTON, DE 19801	NONE	PC	GENERAL PURPOSES	10,000.
THE BOSTON FOUNDATION 75 ARLINGTON STREET, 3RD FLOOR BOSTON, MA 02116	NONE	PC	GENERAL SUPPORT	1,383.
THE DALLAS FOUNDATION 3963 MAPLE AVENUE, SUITE 390 DALLAS, TX 75219	NONE	PC	GENERAL SUPPORT	2,089.
THE FOOD BANK OF WESTERN MASSACHUSETTS, INC 97 NORTH HATFIELD HATFIELD, MA 01038	NONE	PC	GENERAL PURPOSE	1,000.
THE MASSEQUALITY EDUCATION FUND 14 BEACON STREET, SUITE 620 BOSTON, MA 02108	NONE	PC	GENERAL SUPPORT	
THE NOLUMBKA PROJECT, INC. P.O. BOX 285 GREENFIELD, MA 01302	NONE	PC	GENERAL SUPPORT	
THE NORTHEAST ORGANIC FARMING 411 SHELDON ROAD BARRE, MA 01005	NONE	PC	GENERAL SUPPORT	1,000.
THE PARK THEATRE, INC. P.O. BOX 278 JAFFREY, NH 03452	NONE	PC	GENERAL SUPPORT	
THE PERFORMANCE PROJECT PO BOX 1173 NORTHAMPTON, MA 01061	NONE	PC	GENERAL PURPOSE	1,000.
THE RIVER CENTER FAMILY AND 9 VOSE FARM ROAD, SUITE 115 PETERBOROUGH, NH 03458	NONE	PC	GENERAL SUPPORT	3,294.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE SAFINA CENTER 80 NORTH COUNTRY ROAD SETAUKET, NY 11733	NONE	PC	GENERAL SUPPORT	1,000.
THE SERPENTINE SOCIETY, INC. P.O. BOX 400314 CHARLOTTESVILLE, VA 22904	NONE	PC	GENERAL SUPPORT	
THE STANFORD FUND 326 GALVEZ ST STANFORD, CA 94305	NONE	PC	GENERAL SUPPORT	
THE TREEHOUSE FOUNDATION ONE TREEHOUSE CIRCLE EASTHAMPTON, MA 01027	NONE	PC	GENERAL PURPOSES	1,000.
THE WINSOR SCHOOL, INC. 103 PILGRIM ROAD BOSTON, MA 02215	NONE	PC	GENERAL SUPPORT	4,794.
THEATER OFFENSIVE, INC. 565 BOYLSTON STREET, 3RD FLOOR BOSTON, MA 02116	NONE	PC	GENERAL SUPPORT	
TRANS UNITED, INC. 1741 LANIER PLACE NW, APARTMENT 33 WASHINGTON, DC 20009	NONE	PC	GENERAL SUPPORT	
UNITED NATIONS ASSOCIATION OF 85 DEVONSHIRE STREET, SUITE 1000 BOSTON, MA 02109	NONE	PC	GENERAL SUPPORT	1,000.
UNIVERSITY OF VIRGINIA ALUMNI ASSOC. P.O. BOX 400314 CHARLOTTESVILLE, VA 22904	NONE	PC	GENERAL PURPOSES	10,000.
UNLOCKING FUTURES, INC. 25 WEST 36TH STREET, 8TH FLOOR NEW YORK, NY 10018	NONE	PC	GENERAL SUPPORT	
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
VETERANS EDUCATION PROJECT, INC. P.O. BOX 416 AMHERST, MA 01004	NONE	PC	GENERAL SUPPORT	
WARREN J. PLAUT CHARITABLE TRUST PEACE AND JUSTICE GRANBY, MA 01033	NONE	PC	GENERAL SUPPORT	
WHITE EARTH LAND RECOVERY PROJECT 607 MAIN AVENUE CALLAWAY, MN 56521	NONE	PC	GENERAL SUPPORT	1,000.
WOMEN S EDUCATIONAL CENTER, INC. 46 PLEASANT STREET CAMBRIDGE, MA 02139	NONE	PC	GENERAL SUPPORT	1,000.
WOOLLY MAMMOTH THEATRE COMPANY 641 D STREET NW WASHINGTON, DC 20004	NONE	PC	GENERAL SUPPORT	
WORLD CONNECT, INC. 6 BARCLAY STREET, 6TH FLOOR NEW YORK, NY 10007	NONE	PC	GENERAL SUPPORT	1,000.
Total from continuation sheets				

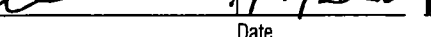
Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				
	Signature of officer or trustee 	Date 7/1/2020	Title OFFICER, WILM TRUST, TRUSTEE	May the IRS discuss this return with the preparer shown below? See instr. ☐ Yes ☐ No	
Paid Preparer Use Only	Print/Type preparer's name 	Preparer's signature 	Date 	Check ☐ if self-employed	PTIN
	Firm's name	Firm's EIN			
	Firm's address	Phone no.			

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT 1	
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
INTEREST/DIVIDENDS	139,784.	5,979.	133,805.	133,790.	
TO PART I, LINE 4	139,784.	5,979.	133,805.	133,790.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 2	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MANAGEMENT FEES TO GMA FOUNDATIONS	19,357.	0.		19,357.	
TO FORM 990-PF, PG 1, LN 16C	19,357.	0.		19,357.	

FORM 990-PF	TAXES			STATEMENT 3	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAX PAYMENTS	1,678.	1,678.		0.	
FEDERAL ESTIMATES	3,000.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	4,678.	1,678.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT 4	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MA AG FILING FEE	70.	0.		70.	
TO FORM 990-PF, PG 1, LN 23	70.	0.		70.	

FORM 990-PF	CORPORATE STOCK	STATEMENT 5
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
EQUITY	2,455,397.	4,955,203.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,455,397.	4,955,203.

FORM 990-PF	CORPORATE BONDS	STATEMENT 6
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
FIXED INCOME	772,757.	781,265.
TOTAL TO FORM 990-PF, PART II, LINE 10C	772,757.	781,265.

FORM 990-PF	OTHER INVESTMENTS		STATEMENT 7
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
OTHER INVESTMENTS	COST	362,387.	373,389.
TOTAL TO FORM 990-PF, PART II, LINE 13		362,387.	373,389.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 8

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
NEWELL FLATHER C/O GMA FOUNDATION 2 LIBERTY SQUARE BOSTON, MA 02109	TRUSTEE 1.00	0.	0.	0.
WILMINGTON TRUST COMPANY 1100 NORTH MARKET STREET WILMINGTON, DE 19890-0900	TRUSTEE 1.00	39,322.	0.	0.
DEBORAH BABSON C/O 1100 NORTH MARKET STREET WILMINGTON, DE 19890-0900	TRUSTEE 1.00	0.	0.	0.
AVERILL BABSON C/O 1100 NORTH MARKET STREET WILMINGTON, DE 19890-0900	TRUSTEE 1.00	0.	0.	0.
JAMES A. BABSON C/O 1100 NORTH MARKET STREET WILMINGTON, DE 19890-0900	TRUSTEE 1.00	0.	0.	0.
RICHARD L. BABSON C/O 1100 NORTH MARKET STREET WILMINGTON, DE 19890-0900	TRUSTEE 1.00	0.	0.	0.
RAY CONSIDINE C/O 1100 NORTH MARKET STREET WILMINGTON, DE 19890-0900	TRUSTEE 1.00	5,000.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		44,322.	0.	0.