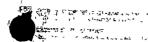
Form **990-PF** 



# EXTENDED TO NOVEMBER 16 2020 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2019 or tax year beginning		, and ending		
Name of foundation			A Employer identification	number
CLERMONT FOUNDATION			04-6772671	
Number and street (or P O box number if mail is not delivered to street a	·	Room/suite	B Telephone number	1
C/O HOWARD COX, 200 SEAPOR		617 <u>563</u> 1900		
City or town, state or province, country, and ZIP or foreign p BOSTON, MA 02210	ostal code		C If exemption application is pe	ending, check here
G Check all that apply: Initial return	Initial return of a f	ormer public charity	D 1. Foreign organizations	, check here
Final return	Amended return	,		
Address change	Name change		Foreign organizations me check here and attach co	eting the 85% test, mputation
H Check type of organization: X Section 501(c)(3) ex	kempt private foundation	M	E If private foundation sta	tus was terminated
Section 4947(a)(1) nonexempt charitable trust	Other taxable private found	ation U	under section 507(b)(1)	
I Fair market value of all assets at end of year   J Account	ing method X Cash	Accrual	F If the foundation is in a	60-month termination
	ther (specify)		under section 507(b)(1)	(B), check here $ ightharpoonup$
\$ 18,176,790. (Part I, colur	nn (d), must be on cash bas	SIS.)		7.8
The total of amounts in columns (b) (c), and (d) may not necessarily equal the amounts in column (a) )	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(0) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	2,123,100.		nining and and an and an	PHYMAL PROTEIN AN
2 Check If the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments				A Methodos Busines
4 Dividends and interest from securities	423,015.	423,015.		STATEMENT 1
5a Gross rents	7777402K (#046)#856878%	7 (2005) 27 Little (127 2-7.	and an experimental field and the facility of the continuous of th	
b Net rental income or (loss)	2 102 057		44,000	
68 Net garn or (loss) from sale of assets not on line 10 6 Gross sales price for all 2,114,257.	2,102,057.		REC	EVED ***
b drows sales price to an 2,114,257.		2,102,057.	130.42	
8 Net short-term capital gain			ISI NOV	24)2020
9 Income modifications			<u> </u>	200
Gross sales less returns 10a and allowances	2.50 V		000	TANK TERROR BANK
b Less Cost of goods sold				முறும் பிருகு நிறியம் நக்கத்திரம் நிறிவிரு 
c Gross profit or (loss)		AN ALL PARTIES IN		THE REAL PROPERTY.
11 Other income				ESCHOLATION.
12 Total. Add lines 1 through 11	4,648,172.	2,525,072.	0.	FUNDAL PROPERTY.
13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
14 Other employee salaries and wages			<u> </u>	
15 Pension plans, employee benefits				
16a Legal fees Strmt 2	4,551.	0.	0.	4,551.
c Other professional fees STMT 3	25,000.	25,000.	0.	0.
e 17 Interest	23,0001	23,000		
18 Taxes STMT 4	70,502.	0.	0.	0.
19 Depreciation and depletion	,			
20 Occupancy	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses STMT 5	500.	0.	0.	500.
24 Total operating and administrative	100 553	25 000		
expenses. Add lines 13 through 23	100,553.	25,000.	0.	5,051. 3,719,975.
25 Contributions, gifts, grants paid	3,719,975.	_eqg/34	Kun sandarah dan Pasa	, 3,113,913.
26 Total expenses and disbursements.  Add lines 24 and 25	3,820,528.	25,000.	0.	3 <u>,7</u> 25,026.
27 Subtract line 26 from line 12.	3,020,320.			
27 Subtract time 20 from lime 12.  2 Excess of revenue over expenses and disbursements	827,644.			
b Net investment income (if negative, enter -0-)	Y NOW YOR SHARE STATE OF THE	2,500,072.		
c. Adjusted not income (if possitive enter -0-)			n.	XIII Direction

923501 12-17-19 LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2019)

For	m 99	0-PF (2019) CLERMONT FOUNDATION		04-	6 / / 26 / 1 Page 2
įŖ	ärt,	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year (a) Book Value	End o	f year (c) Fair Market Value
1 Cash - non-interest-bearing		Coch non-interest-hearing	1.7/	,	(-/ =
	'	•	19,010,046.	17,726,790.	17,726,790.
	2	Savings and temporary cash investments	CANTED AND AND A	WINNELY COMPRESSION	THE CONTROL OF
	3	Accounts receivable			W75
		Less: allowance for doubtful accounts		(and the second	
	4	Pledges receivable			
	_	Less' allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			,
	_	disqualified persons			
	7	Other notes and loans receivable		W. C.	
		Less: allowance for doubtful accounts			
şţ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
⋖		Investments - U.S. and state government obligations	105 000	105 000	450.000
	ŀ	Investments - corporate stock STMT 7	105,000.	105,000.	450,000.
	°c	Investments - corporate bonds	UT 1 BUZE AU VER 1 A 25, A 3, A 3, A 201	and the control of th	Control of the control of the second of the control of the
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans	.,		
	13	Investments - other	Same and Same about the relation by States according to the	Service with miles and annual day	The second of th
	14	Land, buildings, and equipment basis			<b>工程的工作</b>
		Less accumulated depreciation			
	15	Other assets (describe	4		
	16	Total assets (to be completed by all filers - see the		·	
_		instructions. Also, see page 1, item I)	19,115,046.	17,831,790.	18,176,790.
	17	Accounts payable and accrued expenses			
	18	Grants payable	•		
ģ	19	Deferred revenue			and the same of th
謹	20	Loans from officers, directors, trustees, and other disqualified persons		\$	
abiliti	21	Mortgages and other notes payable			
ت	22	Other liabilities (describe •)		–	Care Control of the C
				_	
_	23	Total liabilities (add lines 17 through 22)	0.	0.	ALIAN TARRETTA
4		Foundations that follow FASB ASC 958, check here			
Ø	١.	and complete lines 24, 25, 29, and 30.		ŀ	
ဦ	24	Net assets without donor restrictions			
a a	25	Net assets with donor restrictions			
Fund Bala		Foundations that do not follow FASB ASC 958, check here 🕨 🗓		,	
Ë	ļ	and complete lines 26 through 30.			
5	26	Capital stock, trust principal, or current funds	19,115,046.	17,831,790.	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	And the second s
Net Assets	28	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
ž	29	Total net assets or fund balances	19,115,046.	17,831,790.	
ž					
_	30	Total liabilities and net assets/fund balances	19,115,046.	17,831,790.	
ĮΡ	ärt	Analysis of Changes in Net Assets or Fund B	alances		•
_	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	. 29	• •	
•		st agree with end-of-year figure reported on prior year's return)	-	1	19,115,046.
2	-	r amount from Part I, line 27a		2	827,644.
2		r increases not included in line 2 (itemize)		3	0.
A		lines 1, 2, and 3	·		19,942,690.
٠ ۲		eases not included in line 2 (itemize)	SEE ST	PATEMENT 6 5	2,110,900.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, o		6	17,831,790.
<u> </u>	· ota	i not doseta di Tuna dalanova at ono di year (iine 7 minus iine o) 3 fatti, t	- Total Interest of the Co		Form 990-PF (2019)

	MONT FOUNDATION nd Losses for Tax on In	veetment	Income	<u>.</u>		0	4-677	2671	Page 3
(a) List and describe the	ne kınd(s) of property sold (for exa	mple, real estat	·	( <b>b</b> ) !	low acquired - Purchase		acquired lay, yr.)	(d) Date (mo , da	
1a 10,000 SHS PALO	ehouse; or common stock, 200 shs  ALTO NETWORKS,	INC.		D	- Donation D	VARI		10/14	
<u>b</u>									,
<u>c</u>									
<u>d</u>									
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale		<u> </u>		ain or (loss s (f) minus		
a 2,114,257.			12,20	0.				2,102,	057.
<u>b</u>					_				
<u>c</u>							<del></del>		<del></del>
d e									
	gain in column (h) and owned by	the foundation	on 12/31/69.			(I) Gains (C	Col. (h) gain	minus	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (ı) col. (յ), ıf any				not less tha (from col. (		
<u>a</u>								2,102,	057.
<u>b</u>	<del></del>		<del></del>	$\dashv$					
<u>c</u>			·	$\dashv$				·· ·· ·	
<u>e</u>						_			
2 Capital gain net income or (net cap	If gain, also enter ital loss) {   If (loss), enter -0	r in Part I, line I- in Part I, line	7 7	}	2			2,102,	057.
Net short-term capital gain or (loss if gain, also enter in Part I, line 8, c		nd (6):		}					0
If (loss), enter -0- in Part I, line 8  Part VA Qualification Un	der Section 4940(e) for	Reduced	Tax on Net	Inve	_3   stment Inc	ome	_		0.
(For optional use by domestic private									
If section 4940(d)(2) applies, leave thi	ŕ	` '			•				
Was the foundation liable for the section  If "Yes," the foundation doesn't qualify	on 4942 tax on the distributable am		•	ıod?				Yes	X No
1 Enter the appropriate amount in ea				ntries.	_				<del></del>
(a) Base period years Calendar year (or tax year beginnin			Net value of no		ıtable-use asset		Dıstrı (col. (b) dı	(d) bution ratio vided by col.	(c))
2018		5,944.			,081,24				7906
2017		4,654.			<u>,988,47</u>				1968
2016		2,665. 9,045.			,739,293 ,023,350				23409 90252
2015 2014	2,19	4,560.	<del> </del>		, 333, 25!				1486
2 Total of line 1, column (d)					,	2			15021
3 Average distribution ratio for the 5 the foundation has been in existent		on line 2 by 5.0	), or by the numb	er of y	rears	3		. 26	59004
4 Enter the net value of noncharitable	e-use assets for 2019 from Part X,	line 5				4	1	.7 <u>,7</u> 98,	799.
5 Multiply line 4 by line 3					5		<u>4,787,</u>	948.	
6 Enter 1% of net investment income	(1% of Part I, line 27b)					6		25,	001.
7 Add lines 5 and 6						7		4,812,	949.
8 Enter qualifying distributions from	•	. 4h		.a.a.40	// tau vata	8		3,725,	026.
If line 8 is equal to or greater than See the Part VI instructions.	ille 7, check the box in Part VI, line	e io, and comp	iete that part usin	ig a 15	∕₀ tax rate.				
923521 12-17-19								Form <b>990-</b>	PF (2019

923521 12-17-19

Form							671		age 4	
Rai	t.VI. Excise Tax Based on Investment Income (Section 4940	(a), 4	940(b), 49	40(e), or 49	48 -	see in	struc	tions	<u>s)</u>	
1a	Exempt operating foundations described in section 4940(d)(2), check here  and er	nter "N/A	A" on line 1.	)	ながず	243				
	Date of ruling or determination letter: (attach copy of letter if nec	essary-	see instructio	ns)		(Tunganga)				
ь	Domestic foundations that meet the section 4940(e) requirements in Part V, check here	•	and enter 1%	•	1		5(	0,00	01.	
	of Part I, line 27b									
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4%	of Part	I, line 12, col.	(b) J.					211	
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, oth			` '	2				0.	
	Add lines 1 and 2	·	,		3		5(	0,00	01.	
-	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; ot	hers, er	nter -0-)		4				0.	
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-				5		5(	0,00	01.	
-	Credits/Payments:				( "piersite") ci-matoliae			Silve	And single	
	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	ļ	61,000.						
	Exempt foreign organizations - tax withheld at source	6b	-	0.				A Part	A COUNTY	
	Tax paid with application for extension of time to file (Form 8868)	6c		50,000.			an familie i k		41.44	
	Backup withholding erroneously withheld	6d		0.						
			l		7		ئىسلانىتى 111	L , O	00.	
	Total credits and payments Add lines 6a through 6d . Enter any <b>penalty</b> for underpayment of estimated tax. Check here 🛣 if Form 2220 is attai	chod		•	8			_ / _	0.	
		Cileu		_	9				<del></del>	
	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed				10	<b>-</b>	61	0,9	<u> </u>	
	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	6	0,999.	Defunded	11			<i>, ,</i> .	0.	
	Enter the amount of line 10 to be: Credited to 2020 estimated tax  t;VII;A; Statements Regarding Activities	- 0	<del>, , , , , , , , , , , , , , , , , , , </del>	Retunded		L			<del>- • •</del>	
_		ation of	r did it partion	ate or intervene	ın			Yes	No	
	During the tax year, did the foundation attempt to influence any national, state, or local legisl	aliun u	uiu ii pariicip	ate of intervene			1a		X	
	any political campaign?	002 Ca	a tha instructi	one for the defini	tion		1b		X	
	Did it spend more than \$100 during the year (either directly or indirectly) for political purpos				tion.	•	お対策なる	W. 1874	Jan 1	
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies o	any n	iateriais publis	ilisa oi			2 50	X.		
	distributed by the foundation in connection with the activities.						Pr. 1.00 55.	Ne problè	X	
	Did the foundation file Form 1120-POL for this year?						1c	98.45.54 98.45.54	135-4-234 135-4-234	
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the			0.		,		ecolists Water		
	(1) On the foundation. > \$ . 0. (2) On foundation managers.									
	Enter the reimbursement (if any) paid by the foundation during the year for political expendit	ure tax	imposea on ii	oungation	•		C 100 T			
	managers. ▶ \$						255	×9#:11	X	
2	Has the foundation engaged in any activities that have not previously been reported to the IR	157					2	.cg4)/ngt	A Mesessia	,
	If "Yes," attach a detailed description of the activities.							4 MIN		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing in	ıstrume	ent, articles of	incorporation, of	ſ		200	75077		
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	_					3		X	
	Did the foundation have unrelated business gross income of \$1,000 or more during the year	7			3.7	/ 3	4a		<u>X</u>	
	If "Yes," has it filed a tax return on Form 990-T for this year?				IA	/A	4b		<u>x</u>	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?						5 38583	Stay Officer	~8 €#8₩ •	
	If "Yes," attach the statement required by General Instruction T									
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied eit	ner:						淵川		
	By language in the governing instrument, or									
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory</li> </ul>	/ directi	ons that confl	ct with the state	law		SELEC		are d	
	remain in the governing instrument?						6	X		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," comp	lete Par	t II, col. (c), a	nd Part XV			7 22,020	X	Y. 1847 vd. 2	
8a	Enter the states to which the foundation reports or with which it is registered. See instruction	ns 🕨								
	MA · · ·						型型			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Al	ttorney	General (or de	signate)						
	of each state as required by General Instruction G2 If "No," attach explanation						8b	X	9204 104-1	
9	9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for ca									'/
	year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV						9		<u>X</u>	<u></u>
10	Did any persons become substantial contributors during the tax year? if "Yes," attach a schedu	le listing	their names and				10		<u> </u>	
	•			•		Fo	rm <b>990</b>	)-PF	(2019)	

Part Wil-A  Statements Regarding Activities (continued)			2071		rayes
11 All any time during the year, dut the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions 17 Did the foundation make a distribution to a done advised fund over which the foundation or a disqualified person had advisory privilegis? 18 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 19 Webste address ► N/A 11 The blocks are in care of ► BROWN ADVISORY CORP Telephone no. ► (857) 244-2202 Located at ► 100 HIGH STREET, 27TH FLOOR, BOSTON, MA 19 Floor BROWN ADVISORY CORP Telephone no. ► (857) 244-2202 Located at ► 100 HIGH STREET, 27TH FLOOR, BOSTON, MA 19 Floor BROWN ADVISORY CORP Telephone no. ► (857) 244-2202 Located at ► 100 HIGH STREET, 27TH FLOOR, BOSTON, MA 19 Floor BROWN ADVISORY CORP Telephone no. ► (857) 244-2202 Located at ► 100 HIGH STREET, 27TH FLOOR, BOSTON, MA 19 Floor BROWN ADVISORY CORP Telephone no. ► (857) 244-2202 Located at ► 100 HIGH STREET, 27TH FLOOR, BOSTON, MA 19 Floor BROWN ADVISORY CORP Telephone no. ► (857) 244-2202 Located at ► 100 HIGH STREET, 27TH FLOOR, BOSTON, MA 19 Floor BROWN ADVISORY CORP Telephone no. ► (857) 244-2202 Located at ► 100 HIGH STREET, 27TH FLOOR, BOSTON, MA 19 Floor BROWN ADVISORY CORP Telephone no. ► (857) 244-2202 Located at ► 100 HIGH STREET, 27TH FLOOR, BOSTON, MA 19 Floor Brown and the service of the second o	PE	irt-VII-A Statements Regarding Activities (continued)	12777	Vac	No
section 51/2(b) (13)2 If It'es,* attach schedule See instructions  If yold the foundation make a distribution to a done advised fund over which the foundation or a disqualified person had advisory privilegis?  If Yes,* attach statement. See instructions  10 bit the foundation comply with the public insopction requirements for its annual returns and exemption application?  Website address > N/A.  11 The books are in care of PROWN ADVISORY CORP  12 Telephone no. (857) 244-2202 Located at P. 100 h HIGH STREET, 27TH PLOOR, BOSTON, MA  15 Asymmetic manyor of the exemption interest received in a care and unity the manyor of the foundation have an interest in or a signature or other authority over a bank, secondary year 2018, did the foundation have an interest in or a signature or other authority over a bank, secondary year 2018, did the foundation have an interest in or a signature or other authority over a bank, secondary year 2018, did the foundation (lefter directly or indirectly).  15 Seche in entructions for exceptions and filling requirements for FinCEN Form 114 If "Yes," enter the name of the foundation of the complete or other authority over a bank, secondary, and the foundation (lefter directly or indirectly).  16 A say time during calendary year 2018, did the foundation (lefter directly or indirectly).  17 Form 4720 if any term is checked in the "Yes" column, unless an exception applies.  18 Louring the year, did the foundation (lefter directly or indirectly).  19 Borrow money from, lend more your or indirectly.  10 Borrow money from, lend more your or indirectly.  10 Borrow money from, lend more your or indirectly.  11 Engage in the sale or exchange, or lessing of property with a disqualified person?  12 Engage in the sale or exchange, or lessing of property with a disqualified person?  13 Formship poods, services, or facilities to (or accept them from) a disqualified person?  14 Pay compensation is, or year or indirectly and the properson (or make any or indirectly).  15 Intansier any income or assets to	4.4	At any horse divine a the record of the formed them divine the constant of the second	173.14 Sept.	162	NO
12 but the foundation make a distribution to a donor advesed fund over which the foundation or a disqualified person had advisory privilegis?  13 If Yes, "attach statement See instructions 15 Oith the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address > N/A.  16 The books are in cere of > EROWN ADVISORY CORP  Located at > 100 HIGH STRBET, 27TH FLOOR, BOSTON, MA  27P-4 > 02110  Section 437(1) to inswering the intake brusts fisting from 990-PF in less of Form 1941 - fock here and enter the amount of tax-exempt interest received or accrued during the year  16 A any time degring cleanify vary 2015, did the foundation have an interest in or a signature or other authority over a bank,  Section 437(1) the interest in the secret of the secret of the foundation of ling requirements for FinCEN Form 114 HI-Yes, enter the name of the secret of the foundation (either directly or indirectly)  18 Flar MIH-B. Statements Regarding Activities for Which Form 4720 May Be Required  19 Fle Form 4720 if any items is checked in the "Yes" column, unless an exception applies.  19 Using the year, do the boundation (either directly or indirectly)  10 Fingage in the sale or exchange, or itemsing of property with a disqualified person?  11 Surging the year, do the boundation (either directly or indirectly)  12 By Short or the sale or exchange, or itemsing of property with a disqualified person?  13 Fingage in the sale or exchange, or itemsing of property with a disqualified person?  14 Expression (1) Fingage in the sale or exchange, or itemsing of property with a disqualified person?  15 By Short or the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person?  16 Agree to pay money or property to a power mere of official for a period darte termination of government sensors, of termination of the complex of the property of the acts in to quality of the complex of the complex of the complex of the property	11		'		<b>₩</b>
MY-Residence statements See instructions  Did the foundation comply with the gubbic inspection requirements for its annual returns and exemption application?  Website address ► MY-A  White address ► MY-A  NY-A  14 The books are in care of ► BROWN ADVISORY CORP Located at 1 me annual returns and exemption application?  15 Section 4947(a)(1) nonexempt charibable trusts filing from 990-9F in like of Form 1941 - check here and enter the annual of tax-exempt interest received or accreed during the year  16 Alary time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or pother financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," either the name of the  Part VIRED. Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any stem is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept if from)  a disqualified person?  (3) Furnish poods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or any or reminuise file expenses of, a disqualified person?  (5) Transfer any incrone or assets to a disqualified person (or make any of either available for the benefit or use of adequalified person (or make any of either available for the person or section of the foundation any or property to a povernment official? (Exception. Check 'No'  if the foundation argued on accurrent notice regarding disaster assistance, check here  of the distribution connection (expert of 942) (does not applying the provisions of section 4942(a)(2) (relating to incorrect validation of assets) to the year's beginning active and provisions of section 4942(a)(2) relating to incorrect valida	4.0		<del>  '''  </del>	<u> </u>	
whethet address ► N/A  14 The books are in care of ► BROWN ADVISORY CORP  Located at ► 100 HIGH STRRET, 27TH FLOOR, BOSTON, MA  15 Section 4947(4) nonexempt kinetist received or accrued during the year  15 All any time during calendar year 2018, did the locationation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and fining requirements for FinCEN Form 114 If Yes, "either the name of the foreign country?  See the instructions for exceptions and fining requirements for FinCEN Form 114 If Yes," either the name of the foreign country?  See the instructions for exceptions and fining requirements for FinCEN Form 114 If Yes," either the name of the foreign country in the foreign cou	12		,,		v
Website address ► N/A  14 The books are in care of ► BROWN ADVISORY CORP  15 Section 4947(a)(1) nonexempt characterized by EROWN ADVISORY CORP  15 Section 4947(a)(1) nonexempt characterized by EROWN ADVISORY CORP  16 Alary time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other manual account in a foreign a country?  16 Alary time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other manual account in a foreign a country?  16 Statements for exceptions and fining requirements for FinCEN Form 114 II "Yes," enter the name of the foreign country Financial account in a foreign a country?  17 Section 4947(a)(1) Interest to the security of the section	40			Y	<u> </u>
14 The books are in care of   BROWN ADVISORY CORP   Telephone no.   48-77   244-2-202	13				<u> </u>
Located at b 100 HIGH STREET, 27TH FLOOR, BOSTON, MA  15 Section 4947(a)(1) nonexempt charable trusts filing form 990-PF in tieu of form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year  16 At any time during calendary year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the frozen country. P  Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly)  1) Engage in the sale or exchange, or leasing of property with a disqualified person?  2) Borrow money from, lend money to, or otherwise extend credit to (or accept it form) a disqualified person?  3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  4) Pay compensation to, or pay or remitious the expenses of, a disqualified person?  4) Pay compensation to, or your or remitious the expenses of, a disqualified person?  5) Transfer any income or assets to a disqualified person or or disqualified person or your or property to a government official? (Exception, Check 'No' if the foundation agreed to make a great to or to employ the official for a period after termination of government service, if terminating within 90 days.  5) Garnes to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a great to or to employ the official for a period after termination of government service, if terminating within 90 days.  6) If any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 4942(a)(3) of the foundation have any undistributed income (Part XIII, lines  6) If the provisions of sectio	14		244	-22	0.2
15 Section 4947(a)(1) nonexempt charitable trusts filing form 990-PF in lieu of Form 1041 - check here and enter the amount of fax-exempt interest received or accrued during the year of the receivable of the provided of th	17				
And enter the amount of tax-exempt interest received or accrued during the year 8 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country! ▶  Part VIII-B.   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes	15	· · · · · · · · · · · · · · · · · · ·			···········
16 Al any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securines, or other financial account in a foreign country.  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country.  Peart.VII-B. Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly)?  (1) Engage in the sale or exchange, or lessing of property with a disqualified person?  Yes No.  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person, or adjusted person?  Yes No.  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes No.  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the foundation agreed to make a grant to or to employ the official for a peniod after termination of government service, if terminating within 90 days.)  If any answer services 1 (al. 1)(6), did any of the acts fast to qualify under the exceptions described in Regulations sections \$3.491 (0):3 or in a current notice regarding disaster assistance, 2 see instructions  Organizations relying on a current notice regarding disaster assistance, 2 see instructions  Organizations relying on a current notice regarding disaster assistance, 2 see instructions  Organizatio		•	N	/A	
Securities, or other financial account in a foreign country?  See the instructions for exceptions and filling requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country.    PRart VIII-B.   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 Ouring the year, did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a poverment official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 disps.)  b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.491 (ii)-3 or in a current notice regarding disaster assistance? See instructions  b) If yes, "Ist the stady of the taxy are beginning joil disaster assistance? See instructions  C) organizations relying on a current notice regarding disaster assistance? See instructions  C) at the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the taxy are beginning and 2019?  1 Tress," Its the years   Yes   No  2 Taxes on failure to distribute mome (section 4942(a)(2)) (relating to incorrect valuation of asset) to	16	· · · · · · · · · · · · · · · · · · ·			No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country.    Part VIHE   Statements Regarding Activities for Which Form 4720 May Be Required			16		
Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required				1200 mg/	
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept item from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person or or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or or make any of either available for the benefit or use of a disqualified person or or make any of either available for the benefit or use of a disqualified person or or make any of either available for the benefit or use of a disqualified person or or make any of either available for the benefit or use of a disqualified person or or make any of either available for the benefit or use of a disqualified person or or make any of either available for the benefit or use of a disqualified person or or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation stream and to or to employ the official for a period after the exceptions discribed in Regulations  N/A  1b If any any server is 'Vet' is full, 'I)-(6), did any of the acts tail to quality under the exceptions described in Regulations  N/A  1b If any any server is 'Vet' is full, 'I)-(6), did any of the acts at it to quality under the exceptions described in Regulations  N/A  1c Did the foundation engage in a pror year in any of the acts			Market N		2.2
1a During the year, did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person?  (6) Agree to pay money or property to a government official? (Exception, Check 'No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.  (6) If any answer is 'Yes' to Ital') (6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(d)-30 or in a current notice regarding disaster assistance, check here before the first day of the tax year beginning in 2019?  1 Taxes on failure to distribute income (section 4942(a) described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  2 Taxes on failure to distribute income (section 4942(a) described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  1 Tyes, list the years b	₽.				
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furmish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation of government service, if terminating within 90 days.)  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation service, if terminating within 90 days.)  (7) If any answer is 'Yes' to 1a(1)-(6), did any of the acts fall to qualify under the exceptions discribed in Regulations section 53.4941(d)-3 or a current notice regarding disaster assistance, check here  (8) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  (9) Taxes on failure to distribute morme (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(i)(5)):  (9) A At the end of tax year (3) beginning before 2019?  (1) Fyes, Its the years is beding a foundation in a polyting the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed microme? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  (a) If the provisions of section 4942(a)(2) are being applied to		File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	<b>海</b> 蒙	Yes	No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish poods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  N/A  Organizations relying on a current notice regarding disaster assistance? See instructions  N/A  Organizations relying on a current notice regarding disaster assistance (Part XIII, lines defined in section 4942(1)(3) or 4942(1)(5)):  A title end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for fax year(s) beginning before 2019?  A the title years   Yes   X   No  If 'Yes,' list the years   Yes   X   No  If 'Yes,' list the years   Yes   X   No  If 'Yes,' did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(0)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedulle C, to determine if the foundation hade excess business holdings in	1a	During the year, did the foundation (either directly or indirectly)	15 Top 3 374	T. Car	
a disqualified person?  (3) Furnish goods, services or facilities to (or accept item from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the foundations agent or the end of the acceptance of the first day of the tax year beginning within 90 days.)  (b) If any answer is "Yes" to 1a(1)-(6), did any of the acts assistance? See instructions  (c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  (a) At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines)  (a) At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines)  (b) Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  (c) If the provisions of secti		(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			A Section
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "ves" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.491(i0)-3 or in a current notice regarding disaster assistance. See instructions  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  2 Taxes on faiture to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))  a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 25, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) t					7
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person]?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  If any answer is "Ves" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(0)-3 or in a current notice regarding disaster assistance? See instructions  N/A  Organizations relying on a current notice regarding disaster assistance, check here  or Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5));  at the end of tax year(s) beginning before 2019?  If "Yes," list the years  At the end of sax year(s) beginning before 2019?  If "Yes," list the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  At the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  At the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  At the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  At the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  At the provisions of section 4942(a)(2) are being applied to an		<u> </u>			N.S.
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  N/A  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))  a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(5) beginning before 2019?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  Yes X No  b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after during the year?  Yes IN No  b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after the foundation had excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after the year of the foundation had excess business holdings in 2019.  N/A  3b Did the foundation hade any of the developed persond by the foundation in a manner that would g		$\cdot$			
for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance, check here  Ordenization in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  A tit the end of tax year(s) beginning before 2019?  If "Yes," list the years b  A re there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  A Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes \( \) No  b) If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings		(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes X No	1		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?  If "Yes," list the years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)  N/A  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardly before the first day of the tax year beginning in 2019?	•				
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If "Yes," list the years ▶	a				4
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statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	t		4.5		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)  13b  14a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  25b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		statement - see instructions.) N/A	2b	·	
a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)  1	C	: If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here	200		
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of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?  4b X	t		Services.	37	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
Schedule C, to determine if the foundation had excess business holdings in 2019.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?  4b X		, .	The state of the s		
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b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?  4b X		• • • • • • • • • • • • • • • • • • • •	3b_	<u> </u>	<del> </del>
had not been removed from jeopardy before the first day of the tax year beginning in 2019?			4a	Teggraphyer	X
	t		1400	<i>ani</i>	
	_	had not been removed from jeopardy before the first day of the tax year beginning in 2019?		L	

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5a During the year, did the foundation pay or incur any amount to:				Yes No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	4945(e))?	Ye	es X No	
(2) Influence the outcome of any specific public election (see section 4955); or	to carry on, directly or indire	ctly, '		
any voter registration drive?	es X No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	)	Ye	es X No	
(4) Provide a grant to an organization other than a charitable, etc., organization				
4945(d)(4)(A)? See instructions			s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or fo			
the prevention of cruelty to children or animals?			s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unc	ler the excentions described i			
section 53.4945 or in a current notice regarding disaster assistance? See instru		rrogulations	N/A	5b
Organizations relying on a current notice regarding disaster assistance, check h			<b>&gt;</b>	2.7% SAZ 53U
		nod		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr				
expenditure responsibility for the grant?	IN.	/A 10	es L No	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	pay premiums on			
a personal benefit contract?		Yo	es 🗶 No	
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Ye	es 🗶 No	
b If "Yes," did the foundation receive any proceeds or have any net income attribu	table to the transaction?		N/A	7b
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$	1,000,000 in remuneration or			REAL SECTION
excess parachute payment(s) during the year?		Y	es X No	
Part VIII Information About Officers, Directors, Truste	es, Foundation Mar	agers, Highly		
Paid Employees, and Contractors				
1 List all officers, directors, trustees, and foundation managers and the	eir compensation.			
	(b) Title, and average	(c) Compensation	(d) Contributions t employee benefit pla and deterred	(e) Expense account, other
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deterred compensation	" account, other allowances
HOWARD E. COX JR	TRUSTEE	enter-o-y	Compensation	diowances
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BOSTON, MA 02210	2.00	0.		+
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2 Compensation of five highest-paid employees (other than those inc	uded on line 1). If none,	enter "NONE."		
(a) Name and address of each ampleuse and mare than CEO 000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions t employee benefit pla	(e) Expense account, other
(a) Name and address of each employee paid more than \$50,000	devoted to position	(c) Compensation	and deferred compensation	allowances
NONE				
			1	1
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Total number of other employees paid over \$50,000		··	<u> </u>	0
<del></del>			Fo	rm <b>990-PF</b> (2019)

Form 990-PF (2019) CLERMONT FOUNDATION U4-67	/26/1 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services	▶ 0
Part IX-A: Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the	Cypanasa
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	
Part IX-B Summary of Program-Related Investments	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 <u>N/A</u>	
2	
All other program-related investments. See instructions.	
3	
	0.
Total. Add lines 1 through 3	Form <b>990-PF</b> (2019)
	101111 1 1 (2013)

P	Art X Minimum Investment Heturn (All domestic foundations must complete this part. Foreign foundations	dations	, see instructions )
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	450,000.
b	Average of monthly cash balances	1b	17,619,847.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	18,069,847.
e	Reduction claimed for blockage or other factors reported on lines 1a and	4	
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	18,069,847.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	271,048.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	17,798,799 <b>.</b>
6	Minimum investment return. Enter 5% of line 5	6	889,940.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an	d certaın	
	foreign organizations, check here  and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	889,940.
2a	Tax on investment income for 2019 from Part VI, line 5 2a 50,001.		
b	Income tax for 2019. (This does not include the tax from Part VI.)	أحست	
C	Add lines 2a and 2b	2c	50,001.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	839,939.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	839,939.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	839,939.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	<u> </u>	2 505 006
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	3,725,026.
þ	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the	***	
a	Suitability test (prior IRS approval required)	3a	
þ	Cash distribution test (attach the required schedule)	3b	2 525 226
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	3,725,026.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		•
	income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,725,026.
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation q	ualifies f	or the section
	4940(e) reduction of tax in those years.		

Form **990-PF** (2019)

#### CLERMONT FOUNDATION 04-6772671 Page 9 Form 990-PF (2019) Part XIII Undistributed Income (see instructions) (b) (c) (d) (a) Years prior to 2018 2019 Corpus 2018 1 Distributable amount for 2019 from Part XI, 839,939. line 7 2 Undistributed income, if any, as of the end of 2019 0. a Enter amount for 2018 only **b** Total for prior years. 0 . 3 Excess distributions carryover, if any, to 2019: 2,009,408. a From 2014 2,343,575. **b** From 2015 2,113,676. c From 2016 2,999,775. d From 2017 211.384 e From 2018 11,677,818. f Total of lines 3a through e 4 Qualifying distributions for 2019 from Part XII, line 4: $\triangleright$ \$ 3,725,026. a Applied to 2018, but not more than line 2a **b** Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus 0. (Election required - see instructions) 839,939. d Applied to 2019 distributable amount 2,885,087. e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same a 0. 0. must be shown in column (a)) 6 Enter the net total of each column as indicated below 14,562,905. a Corpus Add lines 3f, 4c, and 4e Subtract line 5 **b** Prior years' undistributed income. Subtract 0. line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously 0. assessed d Subtract line 6c from line 6b. Taxable 0. amount - see instructions e Undistributed income for 2018. Subtract line 0. 4a from line 2a Taxable amount - see instr. f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must 0. be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election 0. may be required - see instructions)

8 Excess distributions carryover from 2014 not applied on line 5 or line 7

Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a

Analysis of line 9:

a Excess from 2015	2,343,575.
b Excess from 2016	2,113,676.
c Excess from 2017	2,999,775.
d Excess from 2018	2,211,384.
e Excess from 2019	2,885,087.

Form **990-PF** (2019)

2,009,408.

12,553,497.

orm 990-PF (2019) CLERMONT Part XIV   Private Operating Fou	FOUNDATION		I A guartian 9)		72671/ Page
<del></del>	<del></del>		I-A, question 9)	N/A	_/
1 a If the foundation has received a ruling or d				_	
foundation, and the ruling is effective for 2	•	•	ın cootion	4942(j)(3) or 4	942(j)(5)
b Check box to indicate whether the foundate	Tax year	g touridation described	Prior 3 years	1 4942())(3) 01 4	942())(3)
2 a Enter the lesser of the adjusted net	(a) 2019	(b) 2018	(c) 2017	(0) 2016	(e) Total
income from Part I or the minimum	(4) 2010	(5) 2010	(6) 25 17	1 (0,25.5	(0)
investment return from Part X for					
each year listed			<del>                                     </del>	<del></del>	<del> </del>
b 85% of line 2a c Qualifying distributions from Part XII,					<del></del>
line 4, for each year listed					
d Amounts included in line 2c not			<del>  /                                   </del>	- <del> </del>	<del></del>
used directly for active conduct of			/		
exempt activities					
e Qualifying distributions made directly			-		
for active conduct of exempt activities.					`
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					<del> </del>
alternative test relied upon:			+		
a "Assets" alternative test - enter. (1) Value of all assets					İ
` '					<del></del>
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter			<del> </del>		
2/3 of minimum investment return					
shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter					<u>'</u>
(1) Total support other than gross					
investment income (prierest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public			· · · · · · · · · · · · · · · · · · ·	·	†
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from				*	
an exempt organization					
(4) Gross investment income					
Part XV	nation (Complet	e this part only	if the foundation	had \$5,000 or mo	re in assets
at any time during the					
1 Information Regarding Foundation	Managers:				
a List any managers of the foundation who h	_	han 2% of the total con	tributions received by th	e foundation before the clo	se of any tax
year (but only if they have contributed mo					
HOWARD E. COX JR					
b List any managers of the foundation who	own 10% or more of the	stock of a corporation	(or an equally large port	ion of the ownership of a p	artnership or
other entity) of which the foundation has a				•	
NONE					
2 Information Regarding Contribution	, Grant, Gift, Loan,	Scholarship, etc., P	rograms:		
Check here 🕨 🗓 if the foundation onl					uests for funds. If
the foundation makes gifts, grants, etc., to	individuals or organiza	tions under other cond	tions, complete items 2a	ı, b, c, and d.	
a The name, address, and telephone number	or email address of th	e person to whom appli	cations should be addre	ssed.	
<b>b</b> The form in which applications should be	submitted and informat	ion and materials they	poold include.		
<del></del>					
c Any submission deadlines:					
d Any restrictions or limitations on awards,	such as by geographica	Largae, charitable fields	kinds of institutions of	r other factors:	
			. Nillus ut ilistitumums 🗥	Utilet lactors.	

Form **990-PF** (2019)

923601 12-17-19

Page 11

Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation status of recipient Purpose of grant or contribution show any relationship to Amount any foundation manager Name and address (home or business) or substantial contributor a Paid during the year BRIGHAM AND WOMEN'S HOSPITAL GENERAL OPERATING 75 FRANCIS STREET 130,000. BOSTON, MA 02115 BULAMU HEALTHCARE INTERNATIONAL þс GENERAL OPERATING 1933 WAVERLEY STREET PALO ALTO, CA 94301 5,000. BUSINESS EXECUTIVES FOR NATIONAL GENERAL OPERATING SECURITY 1030 15TH STREET NW, SUITE 200 EAST WASHINGTON, DC 20005 50,000. CENTER FOR A NEW AMERICAN SECURITY GENERAL OPERATING ÞС 1152 15TH STREET NW SUITE 950 WASHINGTON, DC 20005 10,000. COUNCIL ON FOREIGN RELATIONS GENERAL OPERATING 58 E 68TH STREET NEW YORK, NY 10065 150,000. SEE CONTINUATION SHEET(S) ▶ 3a 3,719,975. Total b Approved for future payment NONE **▶** 3b Total Form **990-PF** (2019)

# Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelate	d business income	Exclu	ded by section 512, 513, or 514	
•	BUSINESS   Amount   Sio		(C) Exclu- sion	(d) Amount	(e) Related or exempt function income
1 Program service revenue:  a	code	Amount	14 18	423,015.	function income
a b c d e Subtotal. Add columns (b), (d), and (e)  13 Total. Add line 12, columns (b), (d), and (e)		0.		2,525,072.	0.
See worksheet in line 13 instructions to verify calculations.)   Part XVI-B   Relationship of Activities t   Line No.	me is reported i	n column (e) of Part XVI-A			plishment of

Form **990-PF** (2019)

923621 12-17-19

Form 990	)-PF (20	019) CLERM	ONT FOUND	ATION				6772671	Pa	age <b>13</b>
Part )	(VII_	Information Re Exempt Organ	garding Tran	sfers to a	nd Transactions a	nd Relations	hips With Non	charitable		
1 Did	the ord	<u>-</u>		of the followin	g with any other organizati	on described in sec	ction 501(c)		Yes	No
	_	•			to political organizations?		,,,,,,,,			
,		rom the reporting found	•	-	· · ·					
	Cash				•			1a(1)		X
	Other	assets						1a(2)		Х
		sactions;								
(1)	Sales	of assets to a noncharita	ble exempt organiza	tion				1b(1)		X
		ases of assets from a no	· -					1b(2)		Х
• •		of facilities, equipment,						1b(3)		Х
		ursement arrangements						1b(4)		Х
		or loan guarantees						1b(5)		Х
		mance of services or me	embership or fundrai	sing solicitatio	ns			1b(6)		Х
		facilities, equipment, ma		=				1c		Х
d If th	ne answ	er to any of the above is	"Yes," complete the	following sche	dule. Column (b) should a	lways show the fair	market value of the	goods, other ass	ets,	
or s	services	given by the reporting f	oundation. If the fou	ndation receive	ed less than fair market val					
		the value of the goods,			avamet arganization	(4) 5				
(a) Line n	<u> </u>	(b) Amount involved	(c) Name o		e exempt organization	(0) Descripti	on of transfers, transaction	ons, and sharing arra	ingemer	ıts
	-		<del> </del>	N/A		-				
			+							
	+		<del> </del>							
	+		+		<del></del>		<del></del>			
	+		<del>                                     </del>							
	-		<del> </del>							
	+		<del> </del>							
	+		<del> </del>			<del> </del>				
	+		<del> </del>							
-	+		<del>                                     </del>							
	+									
	+									
-	$\dashv$						·			
	$\top$					-				
-	+		<b>-</b>							
ın s	section	501(c) (other than sectio	on 501(c)(3)) or in se		or more tax-exempt organ	izations described		Yes	X	. No
<b>b</b> lf "	Yes," co	mplete the following sch			(b) Time of any and	1	(a) Da	alation-L		
		(a) Name of org	ganization		(b) Type of organization		(c) Description of r	elationship		
		N/A				+				
						<del>                                     </del>				
		<del></del>				<del> </del>				
	Under	penalties of berjuly declare	that Have examined this	s return including	accompanying schedules and s	latements, and to the l	pest of my knowledge			
Sign					taxpayer) is based on all interm			May the IRS d	prepar	er
Here		//////			1/2/2/12	PRESI	DENT	shown below? X Yes		
	Sign	ature of officer or transfer	1	<del></del>	Date	Title		— LAL TES		No
_		Print/Type preparer's na	<del>; /</del>	Preparer's s		Date	Check If	PTIN		
	•		•	1 '			self- employed			
Paid		FRANK GRAZ	TANO	Trans	KV. Dragian	04/03/2020	]	P00218	274	
Prepa	arer	Firm's name ► PRI		USECOO	PERS LLP		Firm's EIN ► 1	3-40083	$\frac{2}{24}$	
					<del></del>				-	

**Use Only** 

Form **990-PF** (2019)

Phone no. (617) 530-5000

Firm's address ▶ 101 SEAPORT BLVD

BOSTON, MA 02210

3 Grants and Contributions Paid During the		<del>,</del>		
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Continuation	, , , , , , , , , , , , , , , , , , ,
			· ·	
CURE ALZHEIMERS FUND		PC PC	GENERAL OPERATING	ľ
34 WASHINGTON STREET, SUITE 200				
WELLESLEY HILLS, MA 02481				55,000
DANA FARBER CANCER INSTITUTE		PC	GENERAL OPERATING	
450 BROOKLINE AVENUE		FC	GENERAL OPERATING	
BOSTON, MA 02115				400,000
				]
DARTMOUTH COLLEGE		PC	GENERAL OPERATING	
DARTMOUTH COLLEGE				
HANOVER, NH 03755		<u> </u>		1,000
DOLPHIN RESEARCH CENTER		PC	GENERAL OPERATING	
58901 OVERSEAS HIGHWAY				
GRASS KEY, FL 33050				1,000
EAST END HOSPICE		₽C	GENERAL OPERATING	
PO BOX 1048				
WESTHAMPTON BEACH, NY 11978				1,400
EPIPHANY SCHOOL		PC	GENERAL OPERATING	
154 CENTRE STREET				
DORCHESTER, MA 02124				1,000
FLORIDA SHERIFFS ASSOCIATION		PC ,	GENERAL OPERATING	
2617 MAHAN DRIVE				
TALLAHASSEE, FL 32308				100
FOUNDATION FOR ART AND PRESERVATION		PC	GENERAL OPERATING	
IN EMBASSIES				
1725 I STREET NW #300				
WASHINGTON, DC 20006	<del></del>			2,500
FRIENDS OF CLERMONT		₽C	GENERAL OPERATING	
87 CLERMONT AVENUE				
GERMANTOWN, NY 12526			<u> </u>	1,000
FRIENDS OF THE WESTHAMPTON FREE		PC	GENERAL OPERATING	
LIBRARY				
7 LIBRARY AVENUE				
WESTHAMPTON BEACH, NY 11978	<u> </u>	L		500
Total from continuation sheets				3,374,975



Part XV. Supplementary Information 3 Grants and Contributions Paid During the You	ear (Continuation)			
Recipient	If recipient is an individual,			
Name and address (home or business)	show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Traine and address (name at addition)	or substantial contributor	recipient		
FRIENDS OF WESTHAMPTON AMBULANCE		PC	GENERAL OPERATING	
3 HAZELWOOD AVENUE				
WESTHAMPTON BEACH, NY 11978				50
GEORGE W BUSH FOUNDATION		PC	GENERAL OPERATING	
2943 SMU BOULEVARD				
DALLAS, TX 75205	1			25,00
GLADES ACADEMY FOUNDATION INC.		PC	GENERAL OPERATING	
1 N CLEMATIS STREET, SUITE 200				
WEST PALM BEACH, FL 33401 .				10,00
GRANT FOUNDATION INC., DBA HOSPITAL		PC	GENERAL OPERATING	
ALBERT SCHWEITZER HAITI				
2840 LIBERTY AVENUE NO 201				
PITTSBURGH, PA 15222		ļ		2,50
HARVARD BUSINESS SCHOOL		₽C	GENERAL OPERATING	
SOLDIERS FIELD				
BOSTON, MA 02163				1,000,00
•				
HARVARD KENNEDY SCHOOL		₽C	GENERAL OPERATING	
79 JOHN F KENNEDY STREET				
CAMBRIDGE, MA 02138				100,00
HARVARD UNIVERSITY		PC	GENERAL OPERATING	ļ
1033 MASSACHSETTS AVENUE, SUITE 3 CAMBRIDGE, MA 02138				70,00
HOOVER INSTITUTION		PC	GENERAL OPERATING	
434 GALVEZ MALL				
STANFORD, CA 94305				10,00
INNER-CITY SCHOLARSHIP FUND		₽C	GENERAL OPERATING	
1011 FIRST AVENUE, SUITE 1800		1		
NEW YORK, NY 10022				5,00
(				
INTERNATIONAL SPY MUSEUM		PC	GENERAL OPERATING	
700 L'ENFANT PLAZA SW				2 00
WASHINGTON, DC 20024  Total from continuation sheets	1	<u> </u>	1	2,00

3 Grants and Contributions Paid During the Y	ear (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
JAMES C FERRER EDUCATION FUND		₽C	GENERAL OPERATING	
200 TUCKAHOE ROAD	•			
SOUTHAMPTON, NY 11968				2,00
JEWISH FEDERATION OF PALM BEACH		PC	GENERAL OPERATING	
HARVARD CIRCLE, SUITE 100				
WEST PALM BEACH, FL 33409				5,00
MUSEUM OF FINE ARTS BOSTON		₽C	GENERAL OPERATING	
465 HUNTINGTON AVENUE				
BOSTON, MA 02115				155,42
NEW ENGLAND HISTORIC GENEALOGICAL		₽C	GENERAL OPERATING	,
SOCIETY				
101 NEWBURY STREET BOSTON, MA 02116				52,50
3001017, 121. 001110				32,30
NEW YORK HISTORICAL SOCIETY		PC	GENERAL OPERATING	
170 CENTRAL PARK WEST		FC	GENERAL OPERATING	
NEW YORK, NY 10024				1,00
NORTON MUSEUM OF ART		PC	GENERAL OPERATING	
1451 S OLIVE AVENUE				80.00
WEST PALM BEACH, FL 33401				80,00
PALM BEACH CIVIV ASSOCIATION		₽C	GENERAL OPERATING	
139 NORTH COUNTY ROAD, SUITE 33				
PALM BEACH , FL 33480	<del> </del>	<u> </u>		2,25
PALM BEACH COUNTRY CLUB FOUNDATION 760 N OCEAN BOULEVARD		PC	GENERAL OPERATING	
PALM BEACH , FL 33480				1,00
PALM BEACH COUNTY COUNCIL OF		₽C	GENERAL OPERATING	
FIREFIGHTERS AND PARAMEDICS			DEMENDING OF EIGHT ING	
2328 S CONGRESS AVENUE, SUITE 2C				
WEST PALM BEACH, FL 33406		_		20
PALM BEACH ISLAND HOSPICE FOUNDATION		PC	GENERAL OPERATING	
5300 EAST AVENUE WEST PALM BEACH, FL 33407				1,00
Total from continuation sheets		.L	<del>_</del>	1,00

Part XV Supplementary Information			<del></del>	ſ
3 Grants and Contributions Paid During the Ye	· · · · · · · · · · · · · · · · · · ·	T	_ <del>_</del>	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
PALM BEACH NAVY SEAL EVENING		₽C	GENERAL OPERATING	
277 ROYAL POINCIANA WAY, SUITE 190				
PALM BEACH, FL 33480				2,000
PALM BEACH POLICE FOUNDATION		₽C	GENERAL OPERATING	
139 N COUNTY ROAD, SUITE 26				
PALM BEACH, FL 33480		<u> </u>		2,750
PIONEER INSTITUTE		₽C	GENERAL OPERATING	
185 DEVONSHIRE STREET, SUITE 1101				
BOSTON, MA 02110		1		1,000
PRINCETON PROSPECT FOUNDATION		PC	GENERAL OPERATING	
PO BOX 15				
PRINCETON, NJ 08542				34,000
PRINCETON UNIVERSITY		₽C	GENERAL OPERATING	
PO BOX 291				
PRINCETON, NJ 08544	<u> </u>			110,050
			GENERAL OPERATING	
PROMISE FUND OF FLORIDA 211 VIA TORTUGA		PC	GENERAL OPERATING	
PALM BEACH, FL 33480				15,000
PROSTATE CANCER FOUNDATION		PC	GENERAL OPERATING	
1250 FOURTH STREET SANTA MONICA, CA 90401				50,000
QUOGUE JUNIOR THEATER TROUPE		PC	GENERAL OPERATING	
BOX 427 QUOGUE, NY 11959				2,500
REHAB CENTER FOR CHILDREN AND ADULTS		PC	GENERAL OPERATING	
300 ROYAL PALM WAY				E 000
PALM BEACH, FL 33480		1.		5,000
DOVAL DOINCIANA CHAPPI		PC	GENERAL OPERATING	
ROYAL POINCIANA CHAPEL 60 COCOANUT ROW			DENDING OF DIGITING	
PALM BEACH, FL 33480				5,000
Total from continuation sheets				

3 Grants and Contributions Paid During the	Year (Continuation)			I
Recipient	If recipient is an individual,	Foundation	Durnoss of grant or	
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SACRED HEART SCHOOL 2109 SICHEL STREET		₽C	GENERAL OPERATING	
LOS ANGELES, CA 90031				10,000
BOO ANGELES, CA JOUST				20,00
SOCIETY OF THE FOUR ARTS		PC	GENERAL OPERATING	
FOUR ARTS PLAZA				
PALM BEACH, FL 33480				10,000
SOUTH FLORIDA SCIENCE CENTER AND		PC	GENERAL OPERATING	
AQUARIUM				
4801 DREHER TRAIL N				10.000
WEST PALM BEACH, FL 33405				10,000
SOUTHAMPTON HOSPITAL FOUNDATION		PC	GENERAL OPERATING	
240 MEETING HOUSE LANE				
SOUTHAMPTON, NY 11968				110,000
ST ANDREW'S DUNE CHURCH		PC	GENERAL OPERATING	
PO BOX 1245				
SOUTHAMPTON, NY 11968				5,000
ST CHRISTOPHER'S EPISCOPAL CHURCH		PC	GENERAL OPERATING	
1063 HAVERHILL ROAD `				
WEST PALM BEACH, FL 33417		ļ		1,000
			,	
ST JOHN'S EPISCOPAL CHURCH		₽C	GENERAL OPERATING	
401 LIVE OAK AVENUE		1		
PENSACOLA, FL 32507		1		500
ST MARK'S EPISCOPAL CHURCH 40 MAIN STREET		PC	GENERAL OPERATING	
WESTHAMPTON BEACH, NY 11978				2,000
SUFFOLK COUNTY POLICE ATHLETIC		PC	GENERAL OPERATING	
LEAGUE, INC. PO BOX 26	,			
YAPHANK, NY 11980				200
	-			
THE ASPEN INSTITUTE		PC	GENERAL OPERATING	
1 DUPONT CIRCLE NW, SUITE 700		ſ	DENDINE OF DIGITARY	
WASHINGTON, DC 20036				5,500
Total from continuation sheets	· · · · · · · · · · · · · · · · · · ·			I

04-6772671

3 Grants and Contributions Paid During the Y	ear (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
THE AVENUE CONCEPT		PC	GENERAL OPERATING	
304 LOCKWOOD STREET		1		
PROVIDENCE, RI 02907		<u>                                     </u>		10,00
THE BROOKINGS INSTITUTION		PC	GENERAL OPERATING	
1775 MASSACHUSETTS AVENUE NW		ľ	DENDINAL OF EXAFTING	1
WASHINGTON, DC 20036				200,00
THE CHURCH OF BETHESDA BY THE SEA		PC	GENERAL OPERATING	
141 SOUTH COUNTY ROAD				
PALM BEACH, FL 33480				5,00
THE COMMON GOOD INSTITUTE, INC.		PC	GENERAL OPERATING	
ONE METROTECH CENTER, SUITE 1703				
BROOKLYN, NY 11201				1,00
THE COUNCIL FOR ECONOMIC EDUCATION		PC	GENERAL OPERATING	
122 EAST 42ND STREET, SUITE 2600			GENERAL OFERATING	
NEW YORK, NY 10168				40,00
THE MILKEN INSTITUTE		PC	GENERAL OPERATING	
1250 4TH STREET, FLOOR 2				
SANTA MONICA, CA 90401				50,00
THE ORDER OF ST JOHN		PC	GENERAL OPERATING	
1850 M STREET, SUITE 1070			GENERAL OFERALING	
WASHINGTON, DC 20036				1,00
THE PALM BEACH ZOO		₽C	GENERAL OPERATING	
1301 SUMMIT BOULEVARD				
WEST PALM BEACH, FL 33405		<del> </del>		1,00
THE PRESERVATION FOUNDATION OF PALM		₽C	GENERAL OPERATING	
BEACH 311 PERUVIAN AVENUE	1			
PALM BEACH, FL 33480				17,00
		ng.	DEMEDAL OPERATIVE	
THE PRESIDENT AND FELLOWS OF HARVARD UNIVERSITY (HKS DEAN'S COUNCIL)		PC	GENERAL OPERATING	
79 JOHN F KENNEDY STREET				
CAMBRIDGE, MA 02138				600,00
Total from continuation sheets	<u>, t                                   </u>	.1		<i></i>

Part XV Supplementary Information 3 Grants and Contributions Paid During the Yo	ear (Continuation)	-		
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	_
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
THE SOCIETY OF THE CINCINNATI		₽C	GENERAL OPERATING	
2118 MASSACHUSETTS AVENUE, NW WASHINGTON, DC 20008				1,00
)				
THE VENTURE CAPITAL FOUNDATION		₽C	GENERAL OPERATING	
25 MASSACHUSETTS AVENUE NW, SUITE 730 WASHINGTON, DC 20001	ļ	-		50,00
			GENERAL OPERATING	
UNITED WAY OF PALM BEACH COUNTY INC 477 SOUTH ROSEMARY AVENUE, SUITE 230		₽C	GENERAL OPERATING	
WEST PALM BEACH, FL 33401				1,50
USTA FOUNDATION INCORPORATED		₽C	GENERAL OPERATING	
70 W RED OAK LANE WHITE PLAINS, NY 10604				25,00
WEST PALM BEACH POLICE BENEVOLENT		PC	GENERAL OPERATING	
ASSOCIATION 2100 N FLORIDA MANGO ROAD				
WEST PALM BEACH, FL 33409				10
WESTHAMPTON BEACH HISTORICAL SOCIETY		₽C	GENERAL OPERATING	
P.O. BOX 686 WESTHAMPTON BEACH, NY 11978				1,00
WESTHAMPTON COUNTRY CLUB SHEILA		₽C	GENERAL OPERATING	
MCBRIDE JAMES SCHOLARSHIP FUND 35 POTUNK LANE				
WESTHAMPTON BEACH, NY 11978				1,00
			-	
		-		
			<u> </u>	
Total from continuation sheets				1

### Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

### **Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2019

Name of the organization

**Employer identification number** 

CLERMONT FOUNDATION

04-6772671

Filers of:	Secti	on:	
Form 990 or 990-EZ		501(c)(	) (enter number) organization
		4947(a)(1) r	nonexempt charitable trust not treated as a private foundation
		527 politica	al organization
Form 990-PF	X	501(c)(3) ex	empt private foundation
		4947(a)(1) r	nonexempt charitable trust treated as a private foundation
		501(c)(3) ta	vable private foundation

Check if your organization is covered by the General Rule or a Special Rule.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

#### General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

#### Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year.

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Name of organization

Employer identification number

#### CLERMONT FOUNDATION

04 - 6772671

LERM	MONT FOUNDATION 04-6772671				
Part I	Contributors (see instructions) Use duplicate copies of Part I in	f additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
1_	HOWARD E COX JR  200 SEAPORT BLVD., S7A  BOSTON, MA 02210	\$\$\$	Person Payroll Noncash X (Complete Part II for noncash contributions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
			Person Payroll Noncash (Complete Part II for noncash contributions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		 \$	Person Payroll Noncash (Complete Part II for noncash contributions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)		

923452 11-06-19

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Name of organization

Employer identification number

#### CLERMONT FOUNDATION

04-6772671

art II)	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed					
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received			
	10,000 SHS PALO ALTO NETWORKS, INC					
1		s2,123,100.	10/11/19			
(a)						
No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions )	(d) Date received			
Part I						
		<del></del>				
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions )	(d) Date received			
		\$				
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received			
(a) No.	(b)	(c)	(d)			
from Part I	Description of noncash property given	FMV (or estimate) (See instructions)	Date received			
			90. 990-EZ. or 990-PF) (			

(e) Transfer of gift						
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee					
	-					

FORM 990-PF	DIVIDENDS	AND INTEREST	FROM SECUR	ITIES ST	TATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FIDELITY - DIVIDENDS MEDICAL	400,615.	0.	400,615.	400,615.	0.
INFORMATION TECHNOLOGY, INC	22,400.	0.	22,400.	22,400.	0.
TO PART I, LINE 4	423,015.	0.	423,015.	423,015.	0.

FORM 990-PF	ACCOUNTING FEES		STATEMENT 2	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION FEES	4,551.	0.	0.	4,551.
TO FORM 990-PF, PG 1, LN 16B	4,551.	0.	0.	4,551.

FORM 990-PF (	OTHER PROFESSIONAL FEES		STATEMENT 3	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FIDELITY MANAGEMENT FEES	25,000.	25,000.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	25,000.	25,000.	0.	0.

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FORM 990-PF	TAXES		STATEMENT 4	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
2018 FEDERAL PAYMENT FEDERAL Q1 PAYMENT FEDERAL Q3 PAYMENT FEDERAL Q4 PAYMENT	9,502. 6,000. 5,000. 50,000.	0.	0. 0. 0.	0. 0. 0.
TO FORM 990-PF, PG 1, LN 18	70,502.	0.	0.	0.

FORM 990-PF	OTHER EXPENSES		STATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE AG FEES	500.	0.	0.	500.
TO FORM 990-PF, PG 1, LN 23	500.	0.	0.	500.

FORM 990-PF OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 6
DESCRIPTION	AMOUNT
EXCESS FMV OVER COST BASIS CONTRIBUTED	2,110,900.
TOTAL TO FORM 990-PF, PART III, LINE 5	2,110,900.

FORM 990-PF CORPORATE STO	CK	STATEMENT 7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MEDICAL INFORMATION TECHNOLOGY	105,000.	450,000.
TOTAL TO FORM 990-PF, PART II, LINE 10B	105,000.	450,000.