

EXTENDED TO NOVEMBER 16, 2020

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

- ▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

Form 990-PF

Department of the Treasury  
Internal Revenue Service

For calendar year 2019 or tax year beginning

, and ending

Name of foundation  
**THE ORCHARD FOUNDATION**  
**C/O HEIDI LEHNER, BREEDS HILL CAPITAL**

Number and street (or P.O. box number if mail is not delivered to street address)  
**1 THOMPSON SQ.**

Room/suite  
**301**

City or town, state or province, country, and ZIP or foreign postal code  
**CHARLESTOWN, MA 02129**

A Employer identification number  
**04-6660214**

B Telephone number  
**207-799-0686**

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐  
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity  
☐ Final return ☐ Amended return  
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation **04**

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)  
**\$ 8,777,402.** (Part I, column (d), must be on cash basis)

J Accounting method: ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		193,767.	193,767.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		281,329.			
b Gross sales price for all assets on line 6a		1,881,673.			
7 Capital gain net income (from Part IV, line 10)			281,329.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Loss on sale of assets					
c Gross profit or (loss)					
11 Other income		4,171.	2,032.		STATEMENT 2
12 Total Add lines 1 through 11		479,267.	477,128.		
13 Compensation of officers, directors, trustees, etc.		60,000.	0.		0.
14 Other employee salaries and wages					
15 Pension plans and employee benefits					
16a Legal fees					
b Accounting fees		1,400.	0.		0.
c Other professional fees		48,977.	48,977.		0.
17 Interest					
18 Taxes					
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses		8,375.	0.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		118,752.	48,977.		0.
25 Contributions, gifts, grants paid		752,870.			752,870.
26 Total expenses and disbursements. Add lines 24 and 25		871,622.	48,977.		752,870.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-392,355.			
b Net investment income (if negative, enter -0-)			428,151.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	44,363.	86,756.	86,756.
	2 Savings and temporary cash investments	91,197.	85,910.	85,910.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock	4,464,627.	4,259,233.	6,450,244.
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment basis ▶		
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment; basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)		1,476,653.	1,242,054.	2,154,492.
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		6,076,840.	5,673,953.	8,777,402.
17 Accounts payable and accrued expenses				
18 Grants payable				
19 Deferred revenue				
Net Assets or Fund Balances	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ CONTRIBUTION PAYAB)	31,500.	24,250.	
	23 Total liabilities (add lines 17 through 22)	31,500.	24,250.	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/>			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/>			
	26 Capital stock, trust principal, or current funds	0.	0.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	6,045,340.	5,649,703.	
29 Total net assets or fund balances	6,045,340.	5,649,703.		
30 Total liabilities and net assets/fund balances	6,076,840.	5,673,953.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	6,045,340.
2 Enter amount from Part I, line 27a	2	-392,355.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	5,652,985.
5 Decreases not included in line 2 (itemize) ▶ <b>FEDERAL TAXES PAID</b>	5	3,282.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	5,649,703.

Form 990-PF (2019)

THE ORCHARD FOUNDATION

Form 990-PF (2019)

C/O HEIDI LEHNER, BREEDS HILL CAPITAL

04-6660214

Page 3

**Part IV Capital Gains and Losses for Tax on Investment Income** SEE ATTACHED STATEMENT

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr.)	(d) Date sold (mo, day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e	1,881,673.	1,600,344.	281,329.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			281,329.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	281,329.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	1,056,221.	9,117,733.	.115843
2017	905,750.	9,677,160.	.093597
2016	2,323,783.	10,202,153.	.227774
2015	1,080,762.	12,137,223.	.089045
2014	811,161.	12,935,581.	.062708

2 Total of line 1, column (d)	2	.588967
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	.117793
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	8,568,103.
5 Multiply line 4 by line 3	5	1,009,263.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,282.
7 Add lines 5 and 6	7	1,013,545.
8 Enter qualifying distributions from Part XII, line 4	8	752,870.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a CHARLES SCHWAB #6678	P	VARIOUS	12/31/19
b ARCHSTONE REDEMPTION	P	VARIOUS	12/31/19
c WEATHERLOW	P	VARIOUS	12/31/19
d SANDERSON INTERNATIONAL VALUE TOBACCO FREE FUND	P		12/31/19
e SANDERSON INTERNATIONAL VALUE TOBACCO FREE FUND	P		12/31/19
f CAPITAL GAINS DIVIDENDS			
g			
h			
i			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,618,970.		1,328,688.	290,282.
b 4,820.			4,820.
c 250,000.		250,000.	0.
d		1,307.	-1,307.
e		20,349.	-20,349.
f 7,883.			7,883.
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			290,282.
b			4,820.
c			0.
d			-1,307.
e			-20,349.
f			7,883.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	281,329.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

## THE ORCHARD FOUNDATION

Form 990-PF (2019)

C/O HEIDI LEHNER, BREEDS HILL CAPITAL

04-6660214

Page 4

**Part VI** Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter. _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	8,563.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	8,563.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	8,563.
6 Credits/Payments:			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	5,560.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	8,000.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	13,560.	
8 Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	137.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,860.	
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax <input type="checkbox"/> 4,860. Refunded <input type="checkbox"/>	11	0.	

**Part VII-A** Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers ► \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ► MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Form 990-PF (2019)

## THE ORCHARD FOUNDATION

Form 990-PF (2019)

C/O HEIDI LEHNER, BREEDS HILL CAPITAL

04-6660214

Page 5

**Part VII-A** Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>HTTP://WWW.ORCHARDFOUNDATION.ORG</u>	X	
14 The books are in care of ► <u>BRIGITTE LEHNER KINGSBURY, EXEC DIR</u> Telephone no. ► <u>207-799-0686</u> Located at ► <u>C/O BREEDS HILL CAPITAL, 1 THOMPSON SQUARE 301, C</u> ZIP+4 ► <u>02129</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

Form 990-PF (2019)

THE ORCHARD FOUNDATION

Form 990-PF (2019)

C/O HEIDI LEHNER, BREEDS HILL CAPITAL

04-6660214

Page 6

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

Organizations relying on a current notice regarding disaster assistance, check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CARL P. LEHNER C/O BREEDS HILL CAPITAL 1 THOMPSON SQ CHARLESTOWN, MA 02129	TRUSTEE 0.00	0.	0.	0.
BRIGITTE L. KINGSBURY C/O BREEDS HILL CAPITAL 1 THOMPSON SQ CHARLESTOWN, MA 02129	TR & EXEC DIR 20.00	60,000.	0.	0.
HEIDI LEHNER C/O BREEDS HILL CAPITAL 1 THOMPSON SQ CHARLESTOWN, MA 02129	TRUSTEE 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2019)

## Part VIII

**Information About Officers, Directors, Trustees, Paid Employees, and Contractors** (continued)

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

[illegible]

<b>Total number of others receiving over \$50,000 for professional services</b>	<b>0</b>
---	----------

<b>Part IX-A</b>	<b>Summary of Direct Charitable Activities</b>
------------------	--

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	N/A
---	-----

1	N/A
---	-----

2

3

4

Part IX-B	Summary of Program-Related Investments
-----------	--

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount

1	N/A
---	-----

1	N/A	
---	-----	--

2 \_\_\_\_\_

All other program-related investments See instructions.

3

<b>Total.</b> Add lines 1 through 3	0.
-------------------------------------	----

Form 990-PF (2019)

Form **990-PF** (2019)



**Part X** **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	8,538,532.
b	Average of monthly cash balances	1b	160,050.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	8,698,582.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	8,698,582.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	130,479.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,568,103.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	428,405.

**Part XI** **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	428,405.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	8,563.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	8,563.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	419,842.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	419,842.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	419,842.

**Part XII** **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	752,870.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	752,870.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	752,870.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Form **990-PF** (2019)

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				419,842.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014	179,271.			
b From 2015	475,640.			
c From 2016	1,819,465.			
d From 2017	424,339.			
e From 2018	611,392.			
f Total of lines 3a through e	3,510,107.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$	752,870.			
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				419,842.
e Remaining amount distributed out of corpus	333,028.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a) )	0.			0.
6 Enter the net total of each column as indicated below:	3,843,135.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	179,271.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	3,663,864.			
10 Analysis of line 9.				
a Excess from 2015	475,640.			
b Excess from 2016	1,819,465.			
c Excess from 2017	424,339.			
d Excess from 2018	611,392.			
e Excess from 2019	333,028.			

## Page 10

## N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) ~~Gross investment income~~

[illegible]

2019.04030 THE ORCHARD FOUNDATION C/ 279466 1

**Part XV. Supplementary Information** (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
ALL RECIPIENTS ARE PUBLIC CHARITIES:				752,870.
SEE ATTACHED SCHEDULE (THERE ARE NO INDIVIDUAL RECIPIENTS)			SEE ATTACHED SCHEDULE	
<b>Total</b>			<b>3a</b>	752,870.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>			<b>3b</b>	0.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	193,767.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	4,171.	
8 Gain or (loss) from sales of assets other than inventory			14	281,329.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		0.		479,267.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	479,267.

(See worksheet in line 13 instructions to verify calculations )

[illegible]

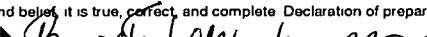
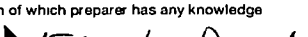
**Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations**

- |   |  |       |     |
|---|--|-------|-----|
| 1 | Did the organization directly or indirectly engage in any of the following described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |       | Yes |
|   |  |       |     |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of:   |       |     |
|   |  |       |     |
|   | (1) Cash   | 1a(1) |     |
|   | (2) Other assets   | 1a(2) |     |
| b | Other transactions:  |       |     |
|   |  |       |     |
|   | (1) Sales of assets to a noncharitable exempt organization   | 1b(1) |     |
|   | (2) Purchases of assets from a noncharitable exempt organization   | 1b(2) |     |
|   | (3) Rental of facilities, equipment, or other assets   | 1b(3) |     |
|   | (4) Reimbursement arrangements   | 1b(4) |     |
|   | (5) Loans or loan guarantees   | 1b(5) |     |
|   | (6) Performance of services or membership or fundraising solicitations   | 1b(6) |     |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | 1c    |     |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |       |     |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes" complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below? See instructions.	
	 Signature of officer or trustee		09/28/20 Date			 Title
Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature		Check <input type="checkbox"/> if self-employed	PTIN
	JOANNA D. POWELL		Joanna D. Powell		09/21/20	P01488107
	Firm's name ▶ CBIZ MHM, LLC					Firm's EIN ▶ 26-3753134
	Firm's address ▶ 500 BOYLSTON STREET BOSTON, MA 02116					Phone no 617-761-0600

Form 990-PF (2019)

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CHARLES SCHWAB SANDERSON INT'L VALUE TABACCO FREE FUND	161,492. 40,158.	7,883. 0.	153,609. 40,158.	153,609. 40,158.	
TO PART I, LINE 4	201,650.	7,883.	193,767.	193,767.	

FORM 990-PF		OTHER INCOME		STATEMENT 2
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
NONDIVIDEND DISTRIBUTION SANDERSON INT'L VALUE MISCELLANEOUS INCOME	2,139. 1,873. 159.	0. 1,873. 159.		
TOTAL TO FORM 990-PF, PART I, LINE 11	4,171.	2,032.		

FORM 990-PF		ACCOUNTING FEES		STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION AND ACCOUNTING FEES	1,400.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	1,400.	0.		0.

## FORM 990-PF

## OTHER PROFESSIONAL FEES

## STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES - PRIM BUCHHOLZ	10,477.	10,477.		0.
INVESTMENT FEES - SANDERSON INT'L VALUE FUND	9,724.	9,724.		0.
INVESTMENT FEES - CHARLES SCHWAB	28,776.	28,776.		0.
TO FORM 990-PF, PG 1, LN 16C	48,977.	48,977.		0.

## FORM 990-PF

## OTHER EXPENSES

## STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TELEPHONE/INTERNET	734.	0.		0.
BANK FEES	27.	0.		0.
INSURANCE	2,100.	0.		0.
FOREIGN TAXES	5,169.	0.		0.
POSTAGE/OFFICE EXPENSE	275.	0.		0.
MA FILING FEE	70.	0.		0.
TO FORM 990-PF, PG 1, LN 23	8,375.	0.		0.

## FORM 990-PF

## CORPORATE STOCK

## STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	4,259,233.	6,450,244.
TOTAL TO FORM 990-PF, PART II, LINE 10B	4,259,233.	6,450,244.



FORM 990-PF	OTHER ASSETS		STATEMENT 7
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
SANDERSON INT'L TOBACCO FREE FUND	854,486.	869,887.	1,058,894.
WEATHERLOW OFFSHORE FUND I LTD	622,167.	372,167.	1,095,598.
TO FORM 990-PF, PART II, LINE 15	1,476,653.	1,242,054.	2,154,492.

FORM 990-PF	OTHER LIABILITIES		STATEMENT 8
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
CONTRIBUTION PAYABLE	31,500.	24,250.	
TOTAL TO FORM 990-PF, PART II, LINE 22	31,500.	24,250.	

FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT 9
NAME OF MANAGER		
CARL P. LEHNER		
BRIGITTE L. KINGSBURY		
HEIDI LEHNER		

# ORCHARD FOUNDATION: 2019 GRANTS

## Mailing Address:

% Brigitte L. Kingsbury  
P.O. Box 2587  
South Portland, ME 04116

## Legal Address:

% Heidi Lehner / Breed's Hill Capital  
1 Thompson Square, Suite 301  
Charlestown, MA 02013

### **ACCESS Women's Health Justice**

POB 3609, Oakland, CA 94609  
General Operating Support  
\$5,000

### **American Civil Liberties Union Foundation**

125 Broad Street, 18th floor, New York, NY 10004  
General Operating Support  
\$500

### **American Friends for the Preservation of Czech Culture (AFPCC)**

POB 814, Dover, MA 02030  
Museum  
\$500

### **Appalachian Mountain Club**

10 City Square, Boston, MA 02129  
General Operating Support  
\$1,000

### **Appalachian Mountain Club**

10 City Square, Boston, MA 02129  
Strengthen Our Legacy Capital Campaign  
\$10,000

### **Arthritis Foundation**

29 Crafts Street, Suite 450, Newton, MA 02458-1275  
Massachusetts Chapter – General Operating Support  
\$250

### **BATS Improv**

Fort Mason Center, 2 Marina Blvd, Bldg B, San Francisco, CA 94123  
New Lighting for Theatre Project  
\$5,000

### **Beacon Academy**

477 Longwood Avenue, Boston, MA 02215  
General Operating Support  
\$1,000

### **Boston Athenaeum**

10 1/2 Beacon Street, Boston, MA 02108  
General Operating Support  
\$1,500

### **Brigham & Women's Hospital/Ann Romney Center for Neurologic Diseases**

116 Huntington Avenue, 3rd Floor, Boston, MA 02115  
Alzheimer's Disease and Parkinson's Disease Research  
\$58,000

**Brigham and Women's Hospital**

116 Huntington Avenue, 3rd Floor, Boston, MA 02115  
The Gillian Reny Stepping Strong Fund  
\$10,000

**Buckingham, Browne & Nichols School**

80 Gerry's Landing Road, Cambridge, MA 02138-5595  
Annual Fund  
\$300

**Buckingham, Browne & Nichols School**

80 Gerry's Landing Road, Cambridge, MA 02138-5595  
Faculty Legends Endowment Fund  
\$5,000

**Buzzards Bay Coalition**

114 Front Street, New Bedford, MA 02740  
Cuttyhunk Conservation Campaign  
\$20,000

**Cape Elizabeth Land Trust**

330 Ocean House Road, Cape Elizabeth, ME 04107  
Forever Cape – A Campaign for the Community  
\$15,000

**CCPC**

POB 683480, Park City, UT 84068  
General Operating Support  
\$5,000

**Chewonki Foundation**

485 Chewonki Neck Road, Wiscasset, ME 04578  
General Operating Support (1)  
\$1,000

**Chewonki Foundation**

485 Chewonki Neck Road, Wiscasset, ME 04578  
General Operating Support (2)  
\$3,000

**Chewonki Foundation**

485 Chewonki Neck Road, Wiscasset, ME 04578  
General Operating Support (3)  
\$4,000

**Chewonki Foundation**

485 Chewonki Neck Road, Wiscasset, ME 04578  
General Operating Support (4)  
\$2,000

**Cohasset Land Foundation**

22 Surry Road, Cohasset, MA 02025  
Friends of Cohasset Harbor  
\$5,000

**Common Hope**

1400 Energy Park Drive, Suite 23, St. Paul, MN 55108  
General Operating Support  
\$1,000

**Concord Academy**

166 Main Street, Concord, MA 01742

General Operating Support

\$5,000

**Conservation Law Foundation**

62 Summer Street, Boston, MA 02110

General Operating Support for Maine Advocacy Center

\$10,000

**Conservation Law Foundation**

62 Summer Street, Boston, MA 02110

General Operating Support for New Hampshire Advocacy Center

\$5,000

**Deep Springs College**

HC 72 Box 45001, Dyer, NV 89010

Annual Fund

\$1,000

**Deep Springs College**

HC 72 Box 45001, Dyer, NV 89010

Annual Fund

\$1,000

**Earthjustice**

50 California Street, Suite 500, San Francisco, CA 94111

General Operating Support (1)

\$10,000

**Earthjustice**

50 California Street, Suite 500, San Francisco, CA 94111

General Operating Support (2)

\$10,000

**Earthjustice**

50 California Street, Suite 500, San Francisco, CA 94111

General Operating Support (3)

\$10,000

**Earthjustice**

50 California Street, Suite 500, San Francisco, CA 94111

General Operating Support for Agriculture & Climate Change Work

\$42,000

**Environmental Grantmakers Association**

475 Riverside Drive, Suite 960, New York, NY 10155

General Operating Support

\$2,970

**Equality Now!**

125 Maiden Lane, 9th Floor, Suite B, New York, NY 10038

Justice for Noura Project

\$15,000

**Esplanade Association**

575 Boylston Street, 4th Floor, Boston, MA 02116

General Operating Support

\$1,000

**Exponent Philanthropy**

1720 N Street, NW, Washington, DC 20036

General Operating Support

\$750

**First Parish in Cohasset**

23 North Main Street, Cohasset, MA 02025

General Operating Support

\$6,000

**Friends of Casco Bay**

43 Slocum Drive, South Portland, ME 04106

Climate Change and Casco Bay Fund

\$10,000

**Friends of Scituate Animal Shelter**

780 Chief Justice Cushing Highway, Scituate, MA 02066

General Operating Support

\$1,000

**Glastonbury Abbey**

16 Hull Street, Hingham, MA 02043

Annual Fund

\$1,500

**Grace Church**

78 Main Street, Hastings-on-Hudson, NY 10706

General Operating Support

\$5,000

**Hearth, Inc**

1640 Washington Street, Boston, MA 02118

General Operating Support

\$2,000

**Himalayan Education Foundation**

49 Pine Street, Peterborough, NH 03458

General Operating Support (1)

\$2,000

**Himalayan Education Foundation**

49 Pine Street, Peterborough, NH 03458

General Operating Support (2)

\$2,000

**Hingham Historical Society**

POB 434, Hingham, MA 02043

General Operating Support

\$1,000

**Hingham Historical Society**

POB 434, Hingham, MA 02043

Hingham History Fund

\$1,000

**Hingham Land Conservation Trust**

POB 10, Hingham, MA 02043

General Operating Support

\$1,000

**Homeless Prenatal Program**

2500 18th Street, San Francisco, CA 94110

General Operating Support

\$5,000

**Homeless Youth Alliance**

POB 170427, San Francisco, CA 94117

General Operating Support (1)

\$5,800

**Homeless Youth Alliance**

POB 170427, San Francisco, CA 94117

General Operating Support (2)

\$5,000

**Hudson Warehouse Theatre AKA White Knuckle Productions**

Planetarium Station, POB 205, New York, NY 10024

General Operating Support

\$1,000

**Innocence Project**

40 Worth Street, Suite 701, New York, NY 10013

General Operating Support

\$500

**Island Academy**

POB W1884, St. Johns, Antigua, West Indies

Scholarship Fund

\$15,000

**KPCW Radio**

POB 1372, Park City, UT 84060

General Operating Support

\$5,000

**Lahey Hospital and Medical Center**

41 Burlington Mall Road, Burlington, MA 01805

Endoscopy Center

\$25,000

**Lake Stewards of Maine**

24 Maple Hill Road, Auburn, ME 04210

Climate Change Effects on Maine's Lakes

\$6,000

**Leadership, Education, and Athletics in Partnership/Leap for Kids**

31 Jefferson Street, New Haven, CT 06511

General Operating Support (1)

\$1,000

**Leadership, Education, and Athletics in Partnership/Leap for Kids**

31 Jefferson Street, New Haven, CT 06511

General Operating Support (2)

\$2,500

**Loon Preservation Committee**

POB 604, Moultonborough, NH 03254

Spreading our Wings Campaign

\$7,000

**The MacDowell Colony**

521 West 23rd Street, 2nd Floor, New York, NY 10011

General Operating Support

\$8,000

**Maine Conservation Alliance**

295 Water Street, Suite 9, Augusta, ME 04330

General Operating Support

\$10,000

**Maine Philanthropy Center**

POB 9301 - USM Glickman Family Library, Portland, ME 04104

General Operating Support

\$800

**Massachusetts Institute of Technology**

600 Memorial Drive, 3rd Floor, Cambridge, MA 02139

Mechanical Engineering Department

\$20,000

**Maura's Hopeful Mission**

41 Damon Road, Scituate, MA 02066

General Support

\$3,000

**McLean's Hospital/Center for Neuroregeneration Research**

115 Mill Street, Belmont, MA 02478

Parkinson's Disease Research,

\$113,500

**Medecins Sans Frontieres USA**

40 Rector Street, New York, NY 10006

General Operating Support (1)

\$2,000

**Medecins Sans Frontieres USA**

40 Rector Street, New York, NY 10006

General Operating Support (2)

\$6,000

**Middlebury College**

Office of College Advancement, 700 Exchange Street, Middlebury, VT 05753

Environment Program Fund

\$25,000

**Middlebury College**

Office of College Advancement, 700 Exchange Street, Middlebury, VT 05753

Middlebury Crew Endowment

\$1,500

**Millinocket Memorial Library**

5 Maine Avenue, Millinocket, ME 04462

Centennial Renovation Capital Campaign

\$5,000

**The M.I.S.S. of the Treasure Coast**

3820 S.E. Dixie Highway, Stuart, FL 34997

General Operating Support

\$10,000

**Monadnock Conservancy**

POB 337, Keene, NH 03431

Cunningham Pond Project

\$10,000

**Monadnock Conservancy**

POB 337, Keene, NH 03431

General Operating Support

\$20,000

**Museum of Fine Arts**

465 Huntington Avenue, Boston, MA 02115

General Purposes

\$6,000

**Natural Resources Council of Maine**

3 Wade Street, Augusta, ME 04330

Protecting the Nature of Maine Campaign

\$5,000

**New England Forestry Foundation**

POB 1346, 32 Foster Street, Littleton, MA 01460

General Operating Support (1)

\$1,000

**New England Forestry Foundation**

POB 1346, 32 Foster Street, Littleton, MA 01460

General Operating Support (2)

\$2,000

**The Northwest Abortion Access Fund**

POB 10894, Eugene, OR 97440

General Operating Support (1)

\$2,000

**The Northwest Abortion Access Fund**

POB 10894, Eugene, OR 97440

General Operating Support (2)

\$2,000

**Old Road Fund**

POB 494, St. Johns, Antigua, West Indies

General Support

\$4,000

**Outer Coast**

POB 6573, Sitka, AK 99835

General Operating Support (1)

\$1,000

**Outer Coast**

POB 6573, Sitka, AK 99835

General Operating Support (2)

\$500

**Park City Community Foundation**

POB 681499, Park City, UT 84068

General Operating Support (1)

\$5,000



**Park City Community Foundation**

POB 681499, Park City, UT 84068  
General Operating Support (2)  
\$5,000

**Peace House**

POB 682141, Park City, UT 84068  
General Operating Support  
\$5,000

**Planned Parenthood Federation of America**

123 William Street, 10th Floor, New York, NY 10038  
General Operating Support  
\$1,000

**Rachel's Network**

1200 18th Street, NW, Suite 310, Washington, DC 20036  
General Operating Support  
\$7,000

**Red Canoe Foundation (formerly Friends of Wabun)**

96 Bay State Road, Apt 9, Boston, MA 02215  
General Operating Support (1)  
\$1,000

**Red Canoe Foundation (formerly Friends of Wabun)**

96 Bay State Road, Apt 9, Boston, MA 02215  
General Operating Support (2)  
\$500

**The Salvation Army**

25 Shawmut Road, Boston, MA 02021  
General Operating Support  
\$250

**Smith College Alumnae Fund**

33 Elm Street, Northampton, MA 01063  
Annual Fund & Ada Comstock Scholars Program  
\$3,000

**The Spartanburg County Foundation**

424 E. Kennedy Street, Spartanburg, SC 29302  
Donor advised fund  
\$20,000

**Squam Lakes Association**

POB 204, Holderness, NH 03245  
General Operating Support  
\$1,000

**Squam Lakes Natural Science Center**

POB 173, Holderness, NH 03245  
Education Matters Capital Campaign (1)  
\$5,000

**Squam Lakes Natural Science Center**

POB 173, Holderness, NH 03245  
Education Matters Capital Campaign (2)  
\$10,000

**St. Andrew's School**

350 Noxontown Road, Middletown, DE 19709-1605

General Operating Support

\$1,000

**St. Paul Parish**

147 North Street, Hingham, MA 02043

General Operating Support

\$500

**Summit Land Conservancy**

POB 1775, Park City, UT 84060

General Operating Support

\$5,000

**Sunrise Movement Education Fund**

50 F Street, NW, Suite 800, Washington DC 20001

General Operating Support

\$1,000

**T1 International USA % Legal for Good**

3110 North Pennsylvania Street, Indianapolis, IN 46205

General Operating Support

\$500

**The Trustees of Hampshire College**

College Advancement, 893 West Street, Amherst, MA 01002

General Operating Support (1)

\$4,000

**The Trustees of Hampshire College**

College Advancement, 893 West Street, Amherst, MA 01002

General Operating Support (2)

\$1,000

**The Trustees of Reservations**

200 High Street, Beverly, MA 02110

General Operating Support

\$500

**Union of Concerned Scientists**

2 Brattle Square, Cambridge, MA 02238

General Operating Support

\$5,000

**United South End Settlements**

48 Rutland Street, Boston, MA 02118

Master Plan for Camp Hale Campaign

\$5,000

**Untermeyer Gardens Conservancy**

945 North Broadway, Yonkers, NY 10701

General Operating Support

\$2,000

**Waterkeeper Alliance**

180 Maiden Lane, Suite 603, New York, NY 10038

General Operating Support

\$5,000

**Waynflete School**

360 Spring Street, Portland, ME 04102

Building on Our Strengths: the Campaign for Waynflete

\$5,000

**WBUR**

890 Commonwealth Avenue, 3rd Floor, Boston, MA 02215

Earthwhile/Environmental Initiative (1)

\$10,000

**WBUR**

890 Commonwealth Avenue, 3rd Floor, Boston, MA 02215

Earthwhile/Environmental Initiative (2)

\$5,000

**Wellspring Multi-Service Center**

814 Nantasket Avenue, Hull, MA 02045

General Operating Support

\$1,000

**WGBH - Channel 2**

125 Western Avenue, Boston, MA 02134

General Operating Support

\$250

**111 Grants**

**TOTAL 2019 Contributions: \$752,870**