

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation MIDDLECOTT FOUNDATION		A Employer identification number 04-6155699	
% SALTONSTALL & CO			
Number and street (or P.O. box number if mail is not delivered to street address) 50 CONGRESS STREET ROOM 800	Room/suite	B Telephone number (see instructions)  (617) 227-8660	
City or town, state or province, country, and ZIP or foreign postal code BOSTON, MA 02109		C If exemption application is pending, check here ▶ <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... ▶ <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 3,362,021	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	45,530			
	2 Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B . . . . .				
	3 Interest on savings and temporary cash investments	66,354	66,354	0	
	4 Dividends and interest from securities . . .				
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	362,453			
	b Gross sales price for all assets on line 6a _____ 573,509				
	7 Capital gain net income (from Part IV, line 2) . . .		362,453		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .	5,250	0	0	
	12 Total. Add lines 1 through 11 . . . . .	479,587	428,807	0	
	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule) . . . . .				
	b Accounting fees (attach schedule) . . . . .	41,004	10,251	0	30,753
	c Other professional fees (attach schedule) . . . . .	6,480	1,620	0	4,860
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions) . . .	37,514	1,541	0	250
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .				
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	2,024	2,024	0	0
	24 Total operating and administrative expenses. Add lines 13 through 23 . . . . .	87,022	15,436	0	35,863
	25 Contributions, gifts, grants paid . . . . .	469,905			469,905
	26 Total expenses and disbursements. Add lines 24 and 25	556,927	15,436	0	505,768
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-77,340			
	b Net investment income (if negative, enter -0-)		413,371		
				0	

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .			
	<b>2</b> Savings and temporary cash investments . . . . .	878,880	848,336	848,336
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	1,391,639	1,528,841	2,453,540
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	59,866	59,866	60,145
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .			
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)				
<b>16</b> <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,330,385	2,437,043	3,362,021	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23</b> <b>Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .			
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .			
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund			
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds	2,330,385	2,437,043	
	<b>29</b> <b>Total net assets or fund balances</b> (see instructions) . . . . .	2,330,385	2,437,043	
<b>30</b> <b>Total liabilities and net assets/fund balances</b> (see instructions) .	2,330,385	2,437,043		

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>		
<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	2,330,385
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-77,340
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	183,998
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	2,437,043
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	<b>6</b>	2,437,043

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a</b> LONG TERM CAPITAL GAINS	D		
<b>b</b> SHORT TERM CAPITAL GAINS	D		
<b>c</b> CAPITAL GAIN DIVIDENDS	P		
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 568,321		204,267	364,054
<b>b</b> 4,550		6,789	-2,239
<b>c</b>			638
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			364,054
<b>b</b>			-2,239
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	2	362,453
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	743,322	3,194,060	0.23272
2017	717,985	3,025,171	0.237337
2016	615,422	2,751,118	0.223699
2015	678,152	2,687,166	0.252367
2014	771,295	2,766,455	0.278803




<b>2</b> Total of line 1, column (d)	2	1.224926
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.244985
<b>4</b> Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	3,191,294
<b>5</b> Multiply line 4 by line 3	5	781,819
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	6	4,134
<b>7</b> Add lines 5 and 6	7	785,953
<b>8</b> Enter qualifying distributions from Part XII, line 4	8	505,768

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	8,267
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	
<b>3</b>	Add lines 1 and 2. . . . .	<b>3</b>	8,267
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	8,267
<b>6</b>	Credits/Payments:		
<b>a</b>	2019 estimated tax payments and 2018 overpayment credited to 2019	<b>6a</b>	21,595
<b>b</b>	Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868) . . . . .	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld . . . . .	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d. . . . .	<b>7</b>	21,595
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . . ▶	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . . ▶	<b>10</b>	13,328
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2020 estimated tax</b> ▶ 13,328 <b>Refunded</b> ▶	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 	<b>1a</b>	No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	<b>1b</b>	No
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<b>1c</b>	No
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: <b>(1)</b> On the foundation. ▶ \$ _____ <b>(2)</b> On foundation managers. ▶ \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities.</i>	<b>2</b>	No
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> 	<b>3</b>	No
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<b>4a</b>	No
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<b>4b</b>	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T.</i> 	<b>5</b>	No
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<b>6</b>	Yes
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i> . . . . .	<b>7</b>	Yes
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA _____		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	<b>8b</b>	Yes
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i> . . . . .	<b>9</b>	No
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> . . . . .	<b>10</b>	No

**Part VII-A Statements Regarding Activities** (continued)

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions. . . . .	<b>11</b>		<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . .	<b>12</b>		<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	<b>13</b>	<b>Yes</b>	
<b>14</b>	The books are in care of ▶ <u>SALTONSTALL &amp; CO</u> Telephone no. ▶ <u>(617) 227-8660</u>			

Located at ▶ 50 CONGRESS STREET ROOM 800 BOSTON MA ZIP+4 ▶ 02109

<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here . . . . . ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ <b>15</b>			
<b>16</b>	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	<b>16</b>	<b>Yes</b>	<b>No</b>
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

<b>1a</b>	During the year did the foundation (either directly or indirectly):		<b>Yes</b>	<b>No</b>
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . .	<b>1b</b>		<b>No</b>
	Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ <input type="checkbox"/>			
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? . . . . .	<b>1c</b>		<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
<b>a</b>	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions.) . . . . .	<b>2b</b>		
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.) . . . . .	<b>3b</b>		
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>		<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	<b>4b</b>		<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

		Yes	No
<b>5a</b>	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions . . . . .		<b>5b</b>
<b>c</b>	Organizations relying on a current notice regarding disaster assistance check here. . . . . <input type="checkbox"/>		
	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . .	<input type="checkbox"/> Yes <input type="checkbox"/> No	
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>		
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .		<b>6b</b>
	<i>If "Yes" to 6b, file Form 8870.</i>		<b>No</b>
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b>	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .		<b>7b</b>
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

<b>1 List all officers, directors, trustees, foundation managers and their compensation. See instructions</b>				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JEFFREY L THOMPSON 50 CONGRESS STREET ROOM 800 BOSTON, MA 02109	TRUSTEE 1.0	0	0	0
NEIL L THOMPSON 50 CONGRESS STREET ROOM 800 BOSTON, MA 02109	TRUSTEE 1.0	0	0	0
G WEST SALTONSTALL 50 CONGRESS STREET ROOM 800 BOSTON, MA 02109	TRUSTEE 1.0	0	0	0
<b>2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."</b>				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
<b>Total number of other employees paid over \$50,000.</b> . . . . .				

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

<b>3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".</b>		
<b>(a)</b> Name and address of each person paid more than \$50,000	<b>(b)</b> Type of service	<b>(c)</b> Compensation
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ▶		

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
<b>1</b>		
<b>2</b>		
<b>3</b>		
<b>4</b>		

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b> N/A	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 . . . . . ▶	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	2,410,373
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	829,519
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	3,239,892
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	3,239,892
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	48,598
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	3,191,294
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	159,565

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	159,565
<b>2a</b>	Tax on investment income for 2019 from Part VI, line 5. . . . .	<b>2a</b>	8,267
<b>b</b>	Income tax for 2019. (This does not include the tax from Part VI.). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	8,267
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	151,298
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	5,250
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	156,548
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	156,548

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	505,768
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	0
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	0
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	505,768
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	505,768

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
<b>1</b> Distributable amount for 2019 from Part XI, line 7				156,548
<b>2</b> Undistributed income, if any, as of the end of 2019:				
<b>a</b> Enter amount for 2018 only. . . . .			0	
<b>b</b> Total for prior years: 2017, 2016, 2015		0		
<b>3</b> Excess distributions carryover, if any, to 2019:				
<b>a</b> From 2014. . . . . 647,550				
<b>b</b> From 2015. . . . . 553,450				
<b>c</b> From 2016. . . . . 486,890				
<b>d</b> From 2017. . . . . 571,030				
<b>e</b> From 2018. . . . . 595,953				
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	2,854,873			
<b>4</b> Qualifying distributions for 2019 from Part XII, line 4: ► \$ 505,768				
<b>a</b> Applied to 2018, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2019 distributable amount. . . . .				156,548
<b>e</b> Remaining amount distributed out of corpus	349,220			
<b>5</b> Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	3,204,093			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .		0		
<b>e</b> Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .			0	
<b>f</b> Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020. . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions). . . . .	647,550			
<b>9</b> <b>Excess distributions carryover to 2020.</b> Subtract lines 7 and 8 from line 6a. . . . .	2,556,543			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2015. . . . . 553,450				
<b>b</b> Excess from 2016. . . . . 486,890				
<b>c</b> Excess from 2017. . . . . 571,030				
<b>d</b> Excess from 2018. . . . . 595,953				
<b>e</b> Excess from 2019. . . . . 349,220				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  
NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  
NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> SEE STATEMENT A see attached see attached, MA 02109	N/A	PC	GENERAL SUPPORT	469,905
<b>Total</b> . . . . .			▶ <b>3a</b>	469,905
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> . . . . .			▶ <b>3b</b>	

Enter gross amounts unless otherwise indicated.

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

**Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
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<b>1a(1)</b>	<b>No</b>
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1a(2)		No
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<b>1b(1)</b>	<b>No</b>
--------------	-----------

<b>1b(2)</b>		<b>No</b>
--------------	--	-----------

<b>1b(3)</b>		<b>No</b>
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<b>1b(4)</b>		<b>No</b>
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<b>1b(5)</b>		<b>No</b>
--------------	--	-----------

<b>1b(6)</b>		<b>No</b>
--------------	--	-----------

<b>1c</b>		<b>No</b>
-----------	--	-----------

value  
ue[illegible]

described in section 501(c) (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign  
Here**

\*\*\*\*\*

Title

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

**Paid  
Preparer  
Use Only**

P01533495

2020-11-12

Firm's EIN ▶

Phone no. (617) 723-7900

**TY 2019 Accounting Fees Schedule****Name:** MIDDLECOTT FOUNDATION**EIN:** 04-6155699

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING & BOOKKEEPING SRVCS	41,004	10,251	0	30,753

**Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.**

## **TY 2019 Depreciation Schedule**

**Name:** MIDDLECOTT FOUNDATION

**EIN:** 04-6155699

**TY 2019 Investments Corporate Bonds Schedule****Name:** MIDDLECOTT FOUNDATION**EIN:** 04-6155699**Investments Corporate Bonds Schedule**

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
PUBLIC CORPORATE BONDS	59,866	60,145



**TY 2019 Investments Corporate Stock Schedule****Name:** MIDDLECOTT FOUNDATION**EIN:** 04-6155699**Investments Corporation Stock Schedule**

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
PUBLICLY TRADED STOCK	1,528,841	2,453,540

**TY 2019 Other Expenses Schedule****Name:** MIDDLECOTT FOUNDATION**EIN:** 04-6155699**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	1,892	1,892	0	0
MISCELLANEOUS EXPENSES	132	132	0	0

**TY 2019 Other Income Schedule****Name:** MIDDLECOTT FOUNDATION**EIN:** 04-6155699**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
RECOVERY OF GRANTS PAID	5,250	0	0

**TY 2019 Other Increases Schedule**

**Name:** MIDDLECOTT FOUNDATION  
**EIN:** 04-6155699

Description	Amount
ADJUSTMENT TO COST BASIS	183,998

**TY 2019 Other Professional Fees Schedule****Name:** MIDDLECOTT FOUNDATION**EIN:** 04-6155699

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
PROFESSIONAL TAX SERVICES	6,480	1,620	0	4,860

**TY 2019 Taxes Schedule****Name:** MIDDLECOTT FOUNDATION**EIN:** 04-6155699

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MA FILING FEE	250		0	250
FOREIGN TAXES	1,541	1,541		
FEDERAL INCOME TAX	35,723			

<b>Schedule B</b> (Form 990, 990-EZ, or 990-PF) <small>Department of the Treasury Internal Revenue Service</small>	<b>Schedule of Contributors</b>  ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to <a href="http://www.irs.gov/Form990">www.irs.gov/Form990</a> for the latest information.	OMB No. 1545-0047
		<b>2019</b>
Name of the organization MIDDLECOTT FOUNDATION		Employer identification number 04-6155699

Organization type (check one):

<b>Filers of:</b>	<b>Section:</b>
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)( ) (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization  
MIDDLECOTT FOUNDATION

**Employer identification number**

04-6155699

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
—	See Additional Data Table	\$	<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/>  (Complete Part II for noncash contribution.)
—		\$	<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/>  (Complete Part II for noncash contribution.)
—		\$	<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/>  (Complete Part II for noncash contribution.)
—		\$	<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/>  (Complete Part II for noncash contribution.)
—		\$	<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/>  (Complete Part II for noncash contribution.)
—		\$	<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/>  (Complete Part II for noncash contribution.)
—		\$	<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/>  (Complete Part II for noncash contribution.)
—		\$	<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/>  (Complete Part II for noncash contribution.)



Name of organization MIDDLECOTT FOUNDATION	Employer identification number  04-6155699
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**Part II** **Noncash Property** (see Instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—	See Additional Data Table	\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$	

Name of organization MIDDLECOTT FOUNDATION	Employer identification number 04-6155699
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<b>Part III</b>	<b>Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____</b> Use duplicate copies of Part III if additional space is needed.
-----------------	---

<b>(a) No. from Part I</b>	<b>(b) Purpose of gift</b>	<b>(c) Use of gift</b>	<b>(d) Description of how gift is held</b>
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	<b>(e) Transfer of gift</b>		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	
<b>(a) No. from Part I</b>	<b>(b) Purpose of gift</b>	<b>(c) Use of gift</b>	<b>(d) Description of how gift is held</b>
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	<b>(e) Transfer of gift</b>		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
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<b>(a) No. from Part I</b>	<b>(b) Purpose of gift</b>	<b>(c) Use of gift</b>	<b>(d) Description of how gift is held</b>
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	<b>(e) Transfer of gift</b>		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	
<b>(a) No. from Part I</b>	<b>(b) Purpose of gift</b>	<b>(c) Use of gift</b>	<b>(d) Description of how gift is held</b>
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	<b>(e) Transfer of gift</b>		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	

Additional Data

Software ID:  
Software Version:  
EIN: 04-6155699  
Name: MIDDLECOTT FOUNDATION

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	AMES BYRD	\$ 10,148	Person <input type="checkbox"/>
	c/o 50 CONGRESS ST ROOM 800		Payroll <input type="checkbox"/>
	BOSTON, MA 02109		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution.)
<u>2</u>	ALICE W SALTONSTALL	\$ 5,195	Person <input type="checkbox"/>
	c/o 50 CONGRESS ST ROOM 800		Payroll <input type="checkbox"/>
	BOSTON, MA 02109		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution.)
<u>3</u>	LEVIN H CAMPBELL	\$ 76,853	Person <input type="checkbox"/>
	c/o 50 CONGRESS ST ROOM 800		Payroll <input type="checkbox"/>
	BOSTON, MA 02109		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution.)
<u>4</u>	EMILY LEWIS	\$ 24,412	Person <input type="checkbox"/>
	c/o 50 CONGRESS ST ROOM 800		Payroll <input type="checkbox"/>
	BOSTON, MA 02109		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution.)
<u>5</u>	GEORGE LEWIS JR	\$ 10,998	Person <input type="checkbox"/>
	c/o 50 CONGRESS ST ROOM 800		Payroll <input type="checkbox"/>
	BOSTON, MA 02109		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution.)
<u>6</u>	HARRY F BYRD	\$ 11,250	Person <input type="checkbox"/>
	c/o 50 CONGRESS ST ROOM 800		Payroll <input type="checkbox"/>
	BOSTON, MA 02109		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>7</u>	LEVERETT S BYRD c/o 50 CONGRESS ST ROOM 800  BOSTON, MA 02109	  \$ 31,960	<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input checked="" type="checkbox"/> (Complete Part II for noncash contribution.)
<u>8</u>	LISA LEWIS c/o 50 CONGRESS ST ROOM 800  BOSTON, MA 02109	  \$ 12,261	<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input checked="" type="checkbox"/> (Complete Part II for noncash contribution.)
<u>9</u>	PATRICK G SALTONSTALL c/o 50 CONGRESS ST ROOM 800  BOSTON, MA 02109	  \$ 22,838	<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input checked="" type="checkbox"/> (Complete Part II for noncash contribution.)
<u>10</u>	RICHARD E BYRD III c/o 50 CONGRESS ST ROOM 800  BOSTON, MA 02109	  \$ 26,972	<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input checked="" type="checkbox"/> (Complete Part II for noncash contribution.)
<u>11</u>	MARY R SALTONSTALL II c/o 50 CONGRESS ST ROOM 800  BOSTON, MA 02109	  \$ 41,281	<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input checked="" type="checkbox"/> (Complete Part II for noncash contribution.)
<u>12</u>	WILLIAM L SALTONSTALL JR c/o 50 CONGRESS ST ROOM 800  BOSTON, MA 02109	  \$ 170,634	<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input checked="" type="checkbox"/> (Complete Part II for noncash contribution.)

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<div>13</div>	Sarah Ambler	<div>\$ 44,307</div>	<div> <div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input checked="" type="checkbox"/></div> <div>(Complete Part II for noncash contribution.)</div> </div>
	c/o 50 CONGRESS ST ROOM 800		
	BOSTON, MA 02109		



Form 990 Schedule B, Part II - Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
<u>11</u>	PUBLICLY TRADED SECURITIES	<u>\$ 41,281</u>	<u></u>
<u>12</u>	PUBLICLY TRADED SECURITIES	<u>\$ 170,634</u>	<u></u>
<u>13</u>	PUBLICLY TRADED SECURITIES	<u>\$ 44,307</u>	<u></u>

STATEMENT A				
Recipient Name and Address	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN FRIENDS SERVICE COMMITTEE 1501 Cherry Street Philadelphia, PA 19102-1403	None	PC	General Contribution	1,000
AMERICAN RED CROSS PO Box 37839 Boone, IA 50037-0839	None	PC	General Contribution	100
BOSTON BALLET 19 Clarendon Street Boston, MA 02116-6100	None	PC	General Contribution	1,000
BOSTON HEALTH CARE FOR THE HOMELESS 780 Albany Street Boston, MA 02118	None	PC	General Contribution	500
CAMBRIDGE FRIENDS SCHOOL 5 Cadbury Road Cambridge, MA 02140	None	PC	General Contribution	100
CAMBRIDGE PUBLIC LIBRARY FOUNDATION 449 Broadway Cambridge, MA 02138	None	PC	General Contribution	250
CHARLES RIVER CONSERVANCY 43 Thorndike Street, S3-3 Cambridge, MA 02141	None	PC	General Contribution	250
CONSERVATION LAW FOUNDATION 62 Summer St., Ste. 1 Boston, MA 02110-1016	None	PC	General Contribution	300
CURE ALZHEIMER'S FUND 34 Washington St., Ste. 200 Wellesley Hills, MA 02481	None	PC	General Contribution	1,000
EPIPHANY SCHOOL - ANNUAL FUND 154 Centre Street Dorchester, MA 02124	None	PC	General Contribution	2,000
FARNSWORTH ART MUSEUM & WYETH CENTER 16 Museum Street Rockland, ME 04841	None	PC	General Contribution	250
FRIENDS COUNCIL ON EDUCATION 1507 Cherry Street Philadelphia, PA 19102	None	PC	General Contribution	250
FRIENDS OF MOUNT AUBURN CEMETERY 580 Mount Auburn Street Cambridge, MA 02138-5517	None	PC	General Contribution	250
GREATER BOSTON FOOD BANK PO Box 55860 Boston, MA 02205-5860	None	PC	General Contribution	500
GROTON SCHOOL PO Box 9921 Groton, MA 01450-9986	None	PC	Annual Fund	750
GUILFORD COLLEGE 5800 W. Friendly Ave. Greensboro, NC 27410	None	PC	Loyalty Fund	4,000
HOME FOR LITTLE WANDERERS PO Box 55785 Boston, MA 02205-8183	None	PC	General Contribution	1,000
HUNTINGTON THEATRE COMPANY 264 Huntington Avenue Boston, MA 02115-4606	None	PC	Annual Fund	250
HURRICANE ISLAND FOUNDATION PO Box 1280 Rockland, M 04841	None	PC	General Contribution	500
ISLANDS COMMUNITY MEDICAL SERVICES 15 Medical Center Loop Vinalhaven, ME 04863	None	PC	General Contribution	600
Island Institute PO Box 648 Rockland, ME 04841-9929	None	PC	General Contribution	500
MAINE COAST HERITAGE TRUST 1 Bowdoin Mill Island, Suite 201 Topsham, ME 04086	None	PC	General Contribution	500



MASS. HISTORICAL SOCIETY 1154 Boylston Street Boston, MA 02215-3695	None	PC	General Contribution	500
MASS. HOUSING AND SHELTER ALLIANCE PO Box 8638 Boston, MA 02114	None	PC	General Contribution	250
MSPCA PO Box 55130 Boston, MA 02205-5130	None	PC	General Contribution	250
MUSEUM OF FINE ARTS PO Box 55237 Boston, MA 02205-8991	None	PC	General Contribution	250
NATURAL RESOURCES COUNCIL OF MAINE 3 Wade Street Augusta, ME 04330	None	PC	General Contribution	250
The Nature Conservancy Membership Processing Center PO Box 1557 Merrifield, VA 22116-9591	None	PC	MA Office	250
NEW ENGLAND CONSERVATORY OF MUSIC 290 Huntington Ave. Boston, MA 02115	None	PC	General Contribution	250
NORTH BENNET STREET SCHOOL 150 North Street Boston, MA 02109-1405	None	PC	General Contribution	1,000
NORTH HAVEN FOUNDATION PO Box 664 Rockland, ME 04841-0664	None	PC	General Contribution	250
NORTH HAVEN HISTORICAL SOCIETY PO Box 322 North Haven, ME 04853	None	PC	General Contribution	250
North Haven Library, Inc. PO Box 486 North Haven, ME 04853	None	PC	General Contribution	250
NORTH HAVEN SUSTAINABLE HOUSING PO Box 373 North Haven, ME 04853	None	PC	General Contribution	250
Partners in Island Education Box 664 Vinalhaven, ME 04863	None	PC	General Contribution	500
PENOBSCOT BAY YMCA PO Box 840 Rockport, ME 04856	None	PC	General Contribution	250
PHILADELPHIA YEARLY MEETING 1515 Cherry Street Philadelphia, PA 19102	None	PC	General Contribution	200
PROJECT STEP 301 Massachusetts Avenue Boston, MA 02115-4557	None	PC	General Contribution	1,000
REHEARSAL FOR LIFE 670 Centre Street, Ste 8 Jamaica Plain, MA 02130	None	PC	Annual Fund	1,000
RIVERS SCHOOL 333 Winter Street Weston, MA 02493-1040	None	PC	Annual Fund	5,000
RIVERS SCHOOL 333 Winter Street Weston, MA 02493-1040	None	PC	Inspiring Excellence in Music Fund	2,500
RIVERSIDE COMMUNITY CARE 270 Bridge Street, Suite 301 Dedham, MA 02026	None	PC	General Contribution	500
SALVATION ARMY - Cambridge Corps. PO Box 55876 Boston, MA 02205-5876	None	PC	Cambridge Corps	250
SIMMONS UNIVERSITY 300 The Fenway Boston, MA 02115	None	PC	General Contribution	1,000
SOUTHERN HARBOR ELDERCARE SERVICES 12 Pulpit Harbor RD North Haven, ME 04853	None	PC	General Contribution	5,000

SPRINGSIDE CHESTNUT HILL ACADEMY 500 West Willow Grove Avenue Philadelphia, PA 19118-4198	None	PC	General Contribution	600
STRATFORD FRIENDS SCHOOL 2 Bishop Hollow Road Newton Square, PA 19073	None	PC	General Contribution	200
THE APPRENTICE SHOP 655 Main Street Rockland, ME 04841	None	PC	General Contribution	250
THE TRUSTEES 200 High Street, 4th Fl. Boston, MA 02110-3044	None	PC	General Contribution	500
UNICEF PO Box 96964 Washington, DC 20090-6964	None	PC	General Contribution	1,000
UNITED WAY OF MASSACHUSETTS PO Box 51381 Boston, MA 02205-1381	None	PC	General Contribution	1,000
VASSAR COLLEGE Office of Alumnae/I Affairs & Development Box 725, Vassar College 161 College Avenue Poughkeepsie, NY 12603	None	PC	General Contribution	2,500
VINALHAVEN LAND TRUST PO Box 268 Vinalhaven, ME 04863	None	PC	General Contribution	500
WBUR PO Box 9235 Chelsea, MA 02150-9235	None	PC	General Contribution	250
WGBH PO Box 55875 Boston, MA 02205-5875	None	PC	General Contribution	250
YWCA BOSTON 140 Clarendon Street Boston, MA 02116	None	PC	General Contribution	500
CARE Gift Center PO Box 7039 Merrifield, VA 22116-9753	None	PC	General Contribution	1,000
CONSERVATION LAW FOUNDATION 62 Summer Street Boston, MA 02110-1016	None	PC	General Contribution	500
FOUNDATION FOR ENERGY THERAPIES 8 Clough Avenue Winsor, VT 05089	None	PC	General Contribution	1,000
INTERNATIONAL RESCUE COMMITTEE 122 East 42nd Street New York, NY 10168	None	PC	General Contribution	1,000
NATIONAL RESOURCES DEFENSE COUNCIL 40 West 20th Street New York, NY 10011	None	PC	General Contribution	500
NATURE CONSERVANCY 575 Stone Cutters Way Montpelier, VT 05602-4455	None	PC	General Contribution	500
ROCKY MOUNTAIN INSTITUTE INNOVATION CENTER 22830 Two Rivers Road Basalt, CO 81621	None	PC	General Contribution	500
SIERRA CLUB PO Box 492 Montpelier, VT 05601	None	PC	General Contribution	500
SRF 3880 San Rafael Ave., Dept. 9W Los Angeles, CA 90065-3219	None	PC	General Contribution	2,000
Upper Valley Haven 713 Hartford Avenue White River Junction, VT 05001	None	PC	General Contribution	500
UNION OF CONCERNED SCIENTISTS 2 Brattle Square Cambridge, MA 02238-9105	None	PC	General Contribution	1,000
WILLING HANDS 198 Church St. Norwich, VT 05055	None	PC	General Contribution	500

4H of New Hampshire Office of Annual Giving University Advancement 15 Strafford Avenue Durham, NH 03824-9914	None	PC	General Contribution	100
ADVANCE TRANSIT PO Box 1027 Wilder, VT 05088-1027	None	PC	General Contribution	100
Alzheimer's Association Massachusetts/New Hampshire Chapter PO Box 96011 Washington, DC 20090-6011	None	PC	General Contribution	1,000
American Farmland Trust President Ralph Grossi PO Box 96982 Washington, DC 20077-7048	None	PC	General Contribution	100
American Red Cross New Hampshire & Vermont Region PO Box 9632 Manchester, NH 03108-9632	None	PC	General Contribution	1,000
Asthma & Allergy Foundation of America 1235 South Clark Street, Suite 305 Arlington, VA 22202	None	PC	General Contribution	500
Barbara's Red Stocking Susan Taylor, Treasurer 118 Indian Pond Rd. Orford, NH 03777	None	PC	General Contribution	100
Boston Children's Hospital 401 Park Drive, Suite 402 Boston, MA 02215	None	PC	General Contribution	250
BREHM SCHOOL FOUNDATION 950 South Brehm Lane Carbondale, IL 62901-9950	None	PC	General Contribution	250
Bridges to Community 480 N Bedford Road Chappaqua, NY 10514	None	PC	General Contribution	100
CHILDREN'S HOSPITAL AT DARTMOUTH D-H/Geisel Office of Development One Medical Center Drive Lebanon, NH 03756-0001	None	PC	General Contribution	250
CONNECTICUT RIVER WATERSHED COUNCIL 15 Bank Row Greenfield, MA 01301	None	PC	General Contribution	100
CROSSROADS ACADEMY 95 Dartmouth College Highway Lyme, NH 03768	None	PC	General Contribution	100
DARTMOUTH-HITCHCOCK HEALTH/NCCC D-H/Geisel Office of Development (NCCC) One Medical Center Drive Lebanon, NH 03756-1000	None	PC	General Contribution	250
Epilepsy Foundation of New England 650 Suffolk Street, 405 Lowell, MA 01854	None	PC	General Contribution	1,000
Friends of the Orford Libraries PO Box 113 Orford, NH 03777	None	PC	General Contribution	100
GRAFTON COUNTY SENIOR CITIZENS COUNCIL PO Box 433 Lebanon, NH 03766-0433	None	PC	General Contribution	100
Heifer International PO Box 8058 Little Rock, AR 72203-9412	None	PC	General Contribution	250
High Horses PO Box 278 Sharon, VT 05065	None	PC	General Contribution	100
ISLAND COMMUNITY MEDICAL SERVICES 15 Medical Center Loop Vinalhaven, ME 04863	None	PC	General Contribution	100
KIMBALL UNION ACADEMY ADVANCEMENT OFFICE PO Box 188 Meriden, NH 03770	None	PC	General Contribution	100

LoveYourBrain Foundation PO Box 247 Norwich, VT 05055	None	PC	General Contribution	100
National Multiple Sclerosis Society Greater New England 101A First Ave Waltham, MA 02451	None	PC	General Contribution	2,000
New Hampshire Public Radio PO Box 9645 Manchester, NH 03108-9645	None	PC	General Contribution	100
NORTHEASTERN UNIVERSITY 360 Huntington Ave. - 118 Cushing Hall Boston, MA 02215	None	PC	General Contribution	250
Planned Parenthood of Northern New England 784 Hercules Drive Suite 110 Colchester, VT 05446-9943	None	PC	General Contribution	500
ROCKY MOUNTAIN INSTITUTE 2490 Junction Pl. Ste. 200 Boulder, CO 80301-9806	None	PC	General Contribution	100
Spaulding Rehabilitation Hospital Development Department 1575 Cambridge St. Cambridge, MA 02138-4308	None	PC	General Contribution	250
The Arthritis Research Institute of America 1105 N Hercules Ave Clearwater, FL 33765	None	PC	General Contribution	500
Union of Concerned Scientists PO Box 4123 Woburn, MA 01888-4123	None	PC	General Contribution	100
Granite United Way Central Processing 22 Concord St., Fl. 2 Manchester, NH 03101	None	PC	General Contribution	500
USPEA 3940 Verde Vista Drive Thousand Oaks, CA 91360	None	PC	General Contribution	250
UPPER VALLEY LAND TRUST 19 Buck Road Hanover, NH 03755	None	PC	General Contribution	100
VINALHAVEN LAND TRUST PO Box 268 Vinalhave, ME 04863-0268	None	PC	General Contribution	250
VITAL COMMUNITIES 195 N Main St. White River Junction, VT 05001-7044	None	PC	General Contribution	100
Dexter School 20 Newton Street Brookline, MA 02445	None	PC	Southfield Rink	25,000
Dexter School 20 Newton Street Brookline, MA 02445	None	PC	Bench	2,500
Noble & Greenough School 10 Campus Drive Dedham, MA 02026-9906	None	PC	General Contribution	200
NEEDHAM COMMUNITY COUNCIL 570 Hillside Ave., Needham Heights, MA 02494	None	PC	General Contribution	1,500
Quebec Labrador Foundation 4 S. Main Street, Ste. 4 Ipswich, MA 01938	None	PC	General Contribution	100
St. Francis House P.O. Box 120499 - Essex Station Boston, MA 02112-0499	None	PC	General Contribution	200
Vinalhaven Land Trust PO Box 268 Vinalhaven, ME 04863	None	PC	General Contribution	200
Alzheimer's Association 2019 Walk - Greater Boston 200 Executive Blvd Suite 4B Southington, CT 06489	None	PC	Mandy's Marchers Walk to End Alzheimer's Team	250

Grace Steinhauser American Heart Association 11207 Blue Heron Blvd. North St. Petersburg, FL 33716	None	PC	Hanlon's Heart of the Family 2019 Tampa Bay Heart Walk Team	250
Brigham & Women's Hospital, Albert L. Sheffer Professorship 116 Huntington Ave., 3rd. F. Boston, MA 02116	None	PC	Sheffer Professorship	6,000
Centre Street Food Pantry 11 Homer Street Newton Centre, MA 02459	None	PC	General Support	250
EPIPHANY SCHOOL 154 Centre Street Dorchester, MA 02124	None	PC	General Support	1,500
FIRST CHURCH IN CHESTNUT HILL 26 Suffolk Road Chestnut Hill, MA 02467-1216	None	PC	General Support	500
FRANCIS OUMET SCHOLARSHIP FUND 300 Arnold Palmer Blvd Norton, MA 02766	None	PC	General Support	250
FRIENDS OF HARVARD HOCKEY 65 North Harvard Street Boston, MA 02163-1012	None	PC	General Support	500
GREATER BOSTON FOOD BANK 70 South Bay Avenue Boston, MA 02118	None	PC	General Support	2,000
ISLANDS COMMUNITY MEDICAL SERVICES 15 Medical Loop Vinalhaven, ME 04863	None	PC	General Support	500
Joslin Diabetes Center One Joslin Place, Suite 745 Boston, MA 02215	None	PC	General Support	500
Massachusetts Historical Society 1154 Boylston Street Boston, MA 02215-3695	None	PC	General Support	500
NEWTON FOOD PANTRY 1000 Commonwealth Ave Newton, MA 02459	None	PC	General Support	750
Noble & Greenough School 10 Campus Drive Dedham, MA 02026-9906	None	PC	Annual Fund	250
Noble & Greenough School 10 Campus Drive Dedham, MA 02026-9906	None	PC	Edward S. Gleason Scholarship Fund	500
North Haven Baptist Church P.O. Box 435 North Haven, ME 04853-0435	None	PC	General Support	350
The North Haven Foundation Edward M. Collins, Treasurer 10 School Street PO Box 664 Rockland, ME 04841-0664	None	PC	General Support	250
PEABODY ESSEX MUSEUM East India Square 161 Essex Street Salem, MA 01970-9990	None	PC	General Support	250
Pleasant River Chapel PO Box 147 Vinalhaven, ME 04863	None	PC	General Support	250
Silver Lining Mentoring 727 Atlantic Avenue, 3rd Floor Boston, MA 02111	None	PC	General Support	250
St. Paul's Choir School 29 Mt. Auburn Street Cambridge, MA 02138	None	PC	General Support	250
Union Church of Vinalhaven PO Box 249 Vinalhaven, ME 04863	None	PC	General Support	250
UNITED WAY OF MASSACHUSETTS BAY 51 Sleeper St Boston, MA 02210	None	PC	Family Fund	500

VINALHAVEN LAND TRUST PO Box 268 Vinalhaven, ME 04863-0268	None	PC	Annual Dues	250
VINALHAVEN LAND TRUST PO Box 268 Vinalhaven, ME 04863-0268	None	PC	Employee Benefit Fund	2,500
AMERICAN RED CROSS PO Box 55919 Boston, MA 02205	None	PC	General Support	1,000
ASSOCIATES OF THE BOSTON PUBLIC LIBRARY 700 Boylston Street Boston, MA 02116	None	PC	General Support	500
BONNELL COVE FOUNDATION Mr. Paul K. Rogers III, Treasurer 124 Chestnut Street Camden, ME 04843	None	PC	General Support	500
BOSTON ANTHENAEUM 10 1/2 Beacon Street Boston, MA 02108	None	PC	Annual Appeal	1,000
Friends of the Boston Symphony Orchestra Symphony Hall 301 Massachusetts Avenue Boston, MA 02115	None	PC	Membership	2,000
CAMBRIDGE HISTORICAL SOCIETY 159 Brattle Street Cambridge, MA 02138	None	PC	General Support	1,000
CONSERVATION LAW FOUNDATION 62 Summer St., Ste. 1 Boston, MA 02110	None	PC	General Support	1,000
CURE ALZHEIMER'S FUND 34 Washington St., Ste. 200 Wellesley Hills, MA 02481	None	PC	General Support	1,000
DOCTORS WITHOUT BORDERS PO Box 5030 Hagerstown, MD 21741	None	PC	General Support	600
FRIENDS OF MOUNT AUBURN 580 Mount Auburn Street Cambridge, MA 02138	None	PC	General Support	400
GULF OF MAINE RESEARCH INSTITUTE 350 Commercial Street Portland, ME 04101	None	PC	General Support	750
HARVARD COLLEGE FUND PO Box 55997 Boston, MA 02241	None	PC	General Support	2,500
HARVARD GRADUATE SCHOOL OF EDUCATION (HGSE FUND) PO Box 419209 Boston, MA 02241	None	PC	HGSE Fund	250
Island Community Medical Services 15 Medical Center Loop Vinalhaven, ME 04863	None	PC	General Support	2,000
MIDDLESEX SCHOOL 1400 Lowell Road Concord, MA 01742	None	PC	General Support	2,500
MORGAN MEMORIAL GOODWILL INDUSTRIES PO Box 55009 Boston, MA 02205	None	PC	General Support	500
North Haven Foundation 10 School Street PO Box 664 Rockland, ME 04841-0664	None	PC	General Support	500
North Haven Historical Society PO Box 322 North Haven, ME 04853	None	PC	General Support	3,000
OLIVER HAZARD PERRY - RHODE ISLAND 11a Bridge Street Newport, RI 02840	None	PC	General Support	5,000
OXFAM AMERICA PO Box 97374 Washington, DC 20090	None	PC	General Support	800

Partners in Island Education PO Box 664 Vinalhaven, ME 04863	None	PC	General Support	500
PEABODY ESSEX MUSEUM 161 Essex Street Salem, MA 01970	None	PC	General Support	5,000
PENOBSCOT MARINE MUSEUM PO Box 498 Searsport, ME 04974	None	PC	General Support	500
Rehearsal for Life Development Office 670 Centre Street, Ste. 8 Jamaica Plain, MA 02130	None	PC	General Support	7,000
SALVATION ARMY PO Box 55876 Boston, MA 02205	None	PC	General Support	1,000
Sea Education Association PO Box 6 Woods Hole, MA 02543	None	PC	Campaign support & co.expenses	2,000
Southern Harbor Eldercare Services 12 Pulpit Harbor Road North Haven, ME 04853	None	PC	General Support	500
STORM TRYSAIL FOUNDATION 1 Woodbine Ave Larchmont, NY 10538	None	PC	Collegiate Offshore Sailing Circuit	25,000
UNITED WAY PO Box 51381 Boston, MA 02205	None	PC	Annual Appeal	10,000
Vinalhaven Historical Society PO Box 339 Vinalhaven, ME 04863	None	PC	General Support	500
WBUR PO Box 9235 Chelsea, MA 02150	None	PC	General Support	2,000
WGBH PO Box 55875 Boston, MA 02205	None	PC	General Support	2,500
ALUTIIQ MUSEUM 215 Mission Rd., Suite 101 Kodiak, AK 99615-6327	None	PC	General Support	1,000
The Arnold Arboretum of Harvard University Development Department 125 Arborway Jamaica Plain, MA 02130-3500	None	PC	General Support	2,000
Associates of the Boston Public Library 700 Boylston Street Boston, MA 02116	None	PC	General Support	250
P.A.W.S. Animal Adoption Center PO Box 707 Rockport, ME 04856	None	PC	General Support	100
CHILTON CLUB 152 Commonwealth Ave. Boston, MA 02116	None	PC	Christmas Fund	100
COASTAL MOUNTAINS LAND TRUST 101 Mount Battie Street Camden, ME 04843-1519	None	PC	General Support	500
CORNELL LAB OF ORNITHOLOGY 159 Sapsucker Woods Road Ithaca, NY 14850	None	PC	General Support	2,000
MAINE FAMILY PLANNING P.O. Box 587 Augusta, ME 04332-0587	None	PC	General Support	500
FOREST SOCIETY OF MAINE 115 Franklin Street, 3rd Fl. Bangor, ME 04401	None	PC	General Support	500
Office of Institutional Advancement Foxcroft School 22407 Foxhound Lane Middleburg, VA 20117	None	PC	General Support	100

Gulf of Maine Research Institute 350 Commercial Street Portland, ME 04101	None	PC	General Support	500
Harvard College Fund - Memorial Program 124 Mt. Auburn Street, 4th Floor Cambridge, MA 02138	None	PC	Memorial Program	100
The Nature Conservancy - Maine 14 Maine Street, Suite 401 Brunswick, ME 04011	None	PC	General Support	250
Maine Coast Heritage Trust 1 Bowdoin Mill Island, Suite 201 Topsham, ME 04086	None	PC	General Support	1,000
Maine Public Radio Membership Department 6363 Texas Ave Bangor, ME 04401	None	PC	General Support	2,000
MAINE SEACOAST MISSION 127 West Street Bar Harbor, ME 04609-1430	None	PC	General Support	500
MAKING COMMUNITY HAPPEN 46 Summer Street Rockland, ME 04841	None	PC	General Support	1,000
MANOMET CENTER FOR CONSERVATION SCIENCES P.O. Box 1770 Manomet, MA 02345	None	PC	General Support	500
MASSACHUSETTS HISTORICAL SOCIETY 1154 Boylston Street Boston, MA 02215-3695	None	PC	General Support	2,000
MERRYSRING P.O. Box 893 Camden, ME 04843-0893	None	PC	General Support	100
MIDDLESEX SCHOOL 1400 Lowell Road Concord, MA 01742	None	PC	General Support	1,000
New England Forestry Foundation PO Box 1346 Littleton, MA 01460	None	PC	General Support	300
Philanthropy Department Native Plant Trust 180 Hemenway Road Framingham, MA 01701	None	PC	General Support	1,000
NORTH HAVEN BAPTIST CHURCH PO Box 435 North Haven, ME 04853-0435	None	PC	General Support	500
NORTH HAVEN CONSERVATION PARTNERS P.O. Box 336 North Haven, ME 04853-0336	None	PC	General Support	500
The North Haven Foundation Edward M. Collins, Treasurer 10 School Street PO Box 664 North Haven, ME 04853-0664	None	PC	General Support	200
NORTH HAVEN LIBRARY P.O. Box 486 North Haven, ME 04853-0486	None	PC	General Support	500
North Haven Summer Services 111 South Orange Grove Blvd Unit 209 Pasadena, CA 91105	None	PC	General Support	300
PENOBSCOT MARINE MUSEUM P.O. Box 498 Searsport, ME 04974-0498	None	PC	General Support	1,000
American Red Cross of Maine 2401 Congress Street Portland, ME 04102	None	PC	Maine Chapter	200
SHERBORN LIBRARY 4 Sanger Street Sherborn, MA 01770-1439	None	PC	General Support	500
SHORE COUNTRY DAY SCHOOL 545 Cabot Street Beverly, MA 01915-2540	None	PC	General Support	100



The Trustees of Reservations 200 High Street 4th Floor Boston, MA 02110	None	PC	General Support	1,000
Cummings School of Veterinary Medicine at Tufts University Office of Development & Alumni Relations 200 Westboro Road North Grafton, MA 01536	None	PC	General Support	500
VINALHAVEN LAND TRUST PO Box 268 Vinalhaven, ME 04863-0268	None	PC	General Support	1,000
Waterman's Center of Maine 12 Main Street PO Box 526 North Haven, ME 04853	None	PC	General Support	500
DEXTER SCHOOL 20 Newton Street Brookline, MA 02445	None	PC	General Support	500
FRIENDS OF BOSTON PUBLIC GARDEN 69 Beacon Street Boston, MA 02108	None	PC	General Support	1,000
MIDDLESEX SCHOOL 1400 Lowell Road Concord, MA 01742	None	PC	General Support	500
MSPCA - Angell 350 S. Huntington Avenue Boston, MA 02130	None	PC	Raise the Woof	10,000
THE ESPLANADE ASSOCIATION 376 Boylston Street, #503 Boston, MA 02116	None	PC	General Support	500
THOMPSON ISLAND OUTWARD BOUND - EDUCATION CENTER PO Box 127 Boston, MA 02127	None	PC	General Support	1,000
AQUIDNECK COMMUNITY TABLE PO Box 1481 Newport, RI 02840	None	PC	General Support	500
AQUIDNECK ISLAND LAND TRUST 790 Aquidneck Ave. Middletown, RI 02842-7246	None	PC	General Support	500
Baby Steps c/o East Bay Community Action Program 19 Broadway Newport, RI 02840	None	PC	General Support	250
Charles River School 6 Old Meadow Road PO Box 339 Dover, MA 02030	None	PC	General Support	250
CHILD AND FAMILY SERVICES OF NEWPORT COUNTY 31 John Clarke Road Middletown, RI 02842-5641	None	PC	General Support	250
Conservation Land Foundation RI 235 Promenade St., Ste. 560, Mailbox 28 Providence, RI 02908	None	PC	General Support	250
Delta Delta Delta Foundation 14951 North Dallas Parkway, Suite 500 Dallas, TX 75254-6893	None	PC	General Support	100
ECO RI 10 Davol Sq., Suite 100 Providence, RI 02903	None	PC	General Support	250
FAB NEWPORT 1 York Street Newport, RI 02840	None	PC	General Support	250
Rehearsal for Life 670 Centre Street, Suite 8 Jamaica Plain, MA 02130	None	PC	General Support	250
Harvard Graduate School of Design PO Box 419209 Boston, MA 02241	None	PC	General Support	250
Housing Hotline 40 Dr Marcus Wheatland Blvd Newport, RI 02840	None	PC	General Support	250

ISLAND INSTITUTE P.O. Box 648 Rockland, Maine 04841-0648	None	PC	General Support	250
ISLAND MOVING COMPANY P.O. Box 746 Newport, RI 02840-0007	None	PC	General Support	250
LUCY'S HEARTH 19 Valley Rd., Unit 16 Middletown, RI 02842-7326	None	PC	General Support	250
MARTIN LUTHER KING CENTER 20 Dr. Marcus F. Wheatland Blvd. Newport, RI 02842-2097	None	PC	General Support	250
NEWPORT PERFORMING ARTS CTR. & OPERA HOUSE 29 Touro Street Newport, RI 02840	None	PC	General Support	250
NEWPORT ART MUSEUM 76 Bellevue Avenue Newport, RI 02840-7411	None	PC	General Support	250
Newport Mental Health 127 Johnny Cake Hill Road Middletown, RI 02842	None	PC	General Support	250
NEWPORT TREE SOCIETY PO Box 863 Newport, RI 02840	None	PC	General Support	2,019
NORMAN BIRD SANCTUARY 583 Third Beach Road Middletown, RI 02842-5740	None	PC	General Support	200
PARTNERS IN ISLAND EDUCATION P.O. Box 664 Vinalhaven, ME 04863	None	PC	General Support	250
REDWOOD LIBRARY 50 Bellevue Ave. Newport, RI 02840-3292	None	PC	General Support	250
RHODE ISLAND TREE COUNCIL P.O. Box 6144 Providence, RI 02940	None	PC	General Support	150
STAR KIDS P.O. Box 6214 Middletown, RI 02842-0949	None	PC	General Support	5,000
The Trustees of Reservations 200 High Street, Suite 4A Boston, MA 02110-3036	None	PC	General Support	250
VINALHAVEN LAND TRUST P.O. Box 268 Vinalhaven, ME 04863	None	PC	General Support	500
North Parish of North Andover 190 Academy Road North Andover, MA 01845	None	PC	General Support	1,105
CTA/ VITAMIN L 105 King Street Ithaca, NY 04850-3732	None	PC	General Support	1,000
CTA 1013 State St/MLK Jr. Blvd Ithaca, NY 14850	None	PC	Youth Farm Project	1,000
Friends of Stewart Park 120 Brindley Street, Suite 4 Ithaca, NY 14850	None	PC	General Support	1,000
Planned Parenthood of the Southern Finger Lakes 620 W. Seneca St., 2nd Fl. Ithaca, NY 14850	None	PC	General Support	1,000
SUSTAINABLE TOMPKINS 309 N Aurora St Ithaca, NY 14850	None	PC	General Support	1,000
ALUTIIQ MUSEUM 441 W. 5th Ave., #102 Anchorage, AK 99501	None	PC	General Support	500
APPRENTICE SHOP 643 Main Street Rockland, ME 04841	None	PC	General Support	1,000

BIGELOW LAB FOR OCEAN SCIENCES 60 Bigelow Drive East Boothay, ME 04544	None	PC	General Support	2,000
CAMDEN INTERNATIONAL FILM FESTIVAL PO Box 836 Camden, ME 04843	None	PC	General Support	10,000
CAMDEN PUBLIC LIBRARY 55 Main Street Camden, ME 04843	None	PC	General Support	1,200
CAMDEN ROCKPORT HISTORICAL SOCIETY 7 Commercial Street Rockport, ME 04857	None	PC	General Support	250
COASTAL MOUNTAIN LAND TRUST 101 Mt. Battie Street Camden, ME 04843	None	PC	General Support	1,000
CONSERVATION LAW FOUNDATION 53 Exchange St., #200 Portland, ME 04101	None	PC	General Support	2,000
FARNSWORTH ART MUSEUM 16 Museum Street Rockland, ME 04841	None	PC	General Support	1,000
GEORGES RIVER LAND TRUST 8 N. Main Street Rockland, ME 04841	None	PC	General Support	1,000
GREENPEACE FUND 702 H Street NW, Ste. 300 Washington, DC 20001	None	PC	General Support	500
GULF OF MAINE RESEARCH INSTITUTE 350 Commercial St. Portland, ME 04101	None	PC	General Support	1,000
HURRICANE ISLAND FOUNDATION PO Box 1280 Rockland, ME 04841	None	PC	General Support	500
KNOX COUNTY HOMELESS COALITION 169 Old County Rd. Rockport, ME 04856	None	PC	General Support	1,000
Maine Center for Coastal Fisheries PO Box 27 Stonington, ME 04681	None	PC	General Support	500
MAINE COAST HERITAGE TRUST 1 Bowdoin Mill Island, Ste. 201 Topsham, ME 04086	None	PC	General Support	5,000
MAINE COMMUNITY FOUNDATION 245 Main Street Ellsworth, ME 04605	None	PC	General Support	5,000
MAINE FARMLAND TRUST 97 Main Stret Belfast, ME 04915	None	PC	General Support	500
MAINE HISTORICAL SOCIETY 489 Congress Street Portland, ME 04101	None	PC	General Support	250
MAINE INITIATIVE 56 North St., Ste. 100 Portland, ME 04101	None	PC	General Support	250
MAINE MARITIME MUSEUM 243 Washington St. Bath, ME 04530	None	PC	General Support	500
MAINE PUBLIC RADIO 63 Texas Ave. Bangor, ME 04401	None	PC	General Support	1,000
MAINE SEACOAST MISSION 127 West St. Bar Harbor, ME 04609	None	PC	General Support	500
MASS HISTORICAL SOCIETY 1154 Boylston Street Boston, MA 02215	None	PC	General Support	250
MEALS ON WHEELS 39 Summer St. Rockland, ME 04841	None	PC	General Support	1,000

MEGUNTICOOK ROWING PO Box 855 Camden, ME 04843	None	PC	General Support	2,500
MEGUNTICOOK WATERSHED ASSOCIATION PO Box 443 Camden, ME 04843	None	PC	General Support	1,000
MIDDLESEX SCHOOL 1400 Lowell Road Concord, MA 01742	None	PC	General Support	500
NATURE CONSERVANCY OF MAINE 4245 N. Fairfax Dr., Ste. 100 Arlington, VA 22203	None	PC	General Support	250
NORTH HAVEN CONSERVATION 11 Iron Point Rd. North Haven, ME 04853	None	PC	General Support	500
NORTH HAVEN HISTORICAL SOCIETY PO Box 322 77 Pulpit Harbor Rd North Haven, ME 04853	None	PC	General Support	250
OUT AS I WANT TO BE 63 Park Street Rockland, ME 04841	None	PC	General Support	250
PORTLAND MUSEUM OF ART 7 Congress Square Portland, ME 04101	None	PC	General Support	500
SAIL MAINE 58 Fore St. Portland, ME 04101	None	PC	General Support	250
WERU PO Box 170 East Orland, ME 04431	None	PC	General Support	500
ALUTIIQ HERITAGE FOUNDATON 13472 Charmley Circle Eagle River, AK 99577-6825	None	PC	Outlet Site Archaeological Report	22,031
ALASKAN AIDS ASSISTANCE ASSOCIATION 1057 W. Fireweed, Ste. 102 Anchorage, AK 99503-1760	None	PC	Memory of Guy Bassett, Jim Williams	5,000
ALASKA CHILDREN'S TRUST 3201 C Street, Ste. 110 Anchorage, AK 99503-3961	None	PC	General Support	6,000
ALASKA CONSERVATION FDN 911 West 8th Avenue, Ste. 300 Anchorage, AK 99501-3340	None	PC	General Support	2,500
AMERICAN RED CROSS 139 Main Street, Ste. 1 Cambridge, MA 02142-1529	None	PC	National	2,500
AMERICAN RED CROSS PO Box 37839 Boone, IA 50037-0839	None	PC	International	3,000
AMERICAN RED CROSS OF ALASKA PO Box 37839 Boone, IA 50037-0839	None	PC	General Support	1,500
ANCHORAGE COALITION TO END HOMELESSNESS PO Box 243041 Anchorage, AK 99524	None	PC	General Support	3,000
ANCHORAGE OPERA 1507 Spar Avenue Anchorage, AK 99501-1812	None	PC	Bassett / Williams Memorial Fund	500
AUDUBON ALASKA 431 W. 7th Ave., #101 Anchorage, AK 99501	None	PC	General Support	1,000
BEANS CAFÉ INC. P.O. Box 100940 Anchorage, AK 99510-940	None	PC	General Support	6,000
BROTHER FRANCIS SHELTER 225 Cordova Street Anchorage, AK 99501-2409	None	PC	General Support	6,000
CLARE HOUSE - CATHOLIC SOCIAL SERVICES 3710 East 20th Ave. Anchorage, AK 99508	None	PC	General Support	1,500

COOK INLETKEEPER 3734 Ben Walters Lane Homer, AK 99603	None	PC	General Support	1,500
Covenant House 755 A Street Anchorage, AK 99501	None	PC	General Support	2,000
CROSSCURRENTS INTERNATIONAL INSTITUTE 7122 Hardin Wapak Road Sidney, OH 45365-9057	None	PC	General Support	20,000
DOCTORS WITHOUT BORDERS PO Box 5030 Hagerstown, MD 21741-5030	None	PC	General Support	6,000
ENVIRONMENTAL DEFENSE FUND 257 Park Avenue South New York, NY 10010-7304	None	PC	General Support	1,500
Friends of the Library, Dillingham P.O. Box 870 Dillingham, AK 99576	None	PC	General Support	250
Friends of the University of WA School of Medicine 850 Republican St. Box 358045 Seattle, WA 98195	None	PC	General Support	1,000
HELP ME GROW ALASKA PO Box 230567 Anchorage, AK 99523-0567	None	PC	General Support	2,000
INTERNATIONAL PLANNED PARENTHOOD 125 Maiden Lane, 9th Fl. New York, NY 10038	None	PC	General Support	2,000
KETTLESON MEMORIAL LIBRARY 320 Harbor Drive Sitka, AK 99835-7553	None	PC	General Support	250
Middlesex School 1400 Lowell Road Concord, MA 01742	None	PC	General Support	500
MISSOULA INTERNATIONAL SCHOOL 1100 Harrison Street Missoula, MT 59802	None	PC	General Support	12,500
NATIONAL AUDUBON SOCIETY 225 Varick Street, 7th F. New York, NY 10014	None	PC	General Support	500
National Parks Conservation Association 777 6th Street, NW, Suite 700 Washington, DC 20001	None	PC	General Support	500
NATURAL RESOURCES DEFENSE COUNCIL 40 W. 20th Street New York, NY 10011-4211	None	PC	General Support	1,500
OXFAM OF AMERICA 226 Causeway St., 5th Fl. Boston, MA 02114-2205	None	PC	General Support	5,000
PARTNERS IN HEALTH - ATT: Paul Farmer 888 Commonwealth Ave., 3rd Fl. Boston, MA 02215	None	PC	General Support	5,000
PATHFINDER (International Birth Control) 9 Galen Street, Ste. 217 Watertown, MA 02472-4523	None	PC	General Support	1,000
Phillips Brooks House Association 1 Harvard Yard Cambridge, MA 02138-6502	None	PC	General Support	1,000
PLANNED PARENTHOOD FOUNDATION - National PO Box 97166 Washington, DC 20090-7166	None	PC	General Support	3,000
PLANNED PARENTHOOD LEAGUE OF MASS 1055 Commonwealth Ave. Boston, MA 02115-1001	None	PC	General Support	2,000
PLANNED PARENTHOOD OF ALASKA 4001 Lakeotis Parkway Anchorage, AK 99508-5211	None	PC	General Support	2,000
RISE AGAINST HUNGER 3733 National Drive, Suite 200 Raleigh, NC 27612	None	PC	General Support	5,000

The Trustees of Reservations Claire Saltonstall Fund 200 High St, Ste. 4A Boston, MA 02110-3036	None	PC	Claire Saltonstall Education Fund	15,000
THE VINEYARD HOUSE PO Box 4599 Vineyard Haven, MA 02568	None	PC	General Support	1,500
TRUSTEES FOR ALASKA 1026 West 4th Ave., Ste. 201 Anchorage, AK 99501	None	PC	General Support	1,000
WWAMI Program - AK 850 Republican St. Box 358045 Seattle, WA 98195	None	PC	General Support	2,500
WWAMI Program - MT 850 Republican St. Box 358045 Seattle, WA 98195	None	PC	General Support	2,500
WORLD FOOD PROGRAM - USA 1725 I Street NW, Ste. 510 Washington, DC 20006	None	PC	General Support	10,000
WORLD WILDLIFE FUND P.O. Box 97180 Washington, DC 20090-7180	None	PC	General Support	1,000
Youth Farm Project 1013 W. State St./MLK Jr. Blvd Ithaca, NY 14850	None	PC	General Support	500
<b>TOTAL CONTRIBUTIONS:</b>				<b>469,905</b>