

Return of Private Foundation

2019

Department of the Treasury Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2019 or tax year beginning , 2019, and ending , 20

Name of foundation ANNA B. STEARNS CHARITABLE FOUNDATION, INC. Employer identification number 04-6144732 Telephone number 617-482-5270

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26).

SCANNED MAR 30 2021

RECEIVED IN CORRESPONDENCE IRS - OSC - 23 NOV 13 2020 OPEN, UTAH

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	1,436,677.	716,406.	716,406.
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶ NONE			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)	2,329,276.	2,240,552.	2,262,005.
	b	Investments - corporate stock (attach schedule)	5,118,652.	5,005,970.	12,734,916.
	c	Investments - corporate bonds (attach schedule)	1,932,925.	2,620,339.	2,673,790.
	11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	10,817,530.	10,583,267.	18,387,117.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)		NONE		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/>				
	and complete lines 24, 25, 29, and 30.				
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/>				
	and complete lines 26 through 30				
	26	Capital stock, trust principal, or current funds	10,817,530.	10,583,267.	
27	Paid-in or capital surplus, or land, bldg, and equipment fund				
28	Retained earnings, accumulated income, endowment, or other funds				
29	Total net assets or fund balances (see instructions)	10,817,530.	10,583,267.		
30	Total liabilities and net assets/fund balances (see instructions)	10,817,530.	10,583,267.		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	10,817,530.
2	Enter amount from Part I, line 27a	-234,047.
3	Other increases not included in line 2 (itemize) ▶	
4	Add lines 1, 2, and 3	10,583,483.
5	Decreases not included in line 2 (itemize) ▶ ADJ OF CARRYING VALUE OF SECURITIES	216.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	10,583,267.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co)				(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a PUBLICLY TRADED SECURITIES						
b						
c						
d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)			
a 3,145,886.		2,722,548.	423,338.			
b						
c						
d						
e						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.						
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col (k), but not less than -0-) or Losses (from col (h))			
a			423,338.			
b						
c						
d						
e						
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	423,338.	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 }			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.					
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))		
2018	863,440.	16,355,396.	0.052792		
2017	876,485.	15,646,803.	0.056017		
2016	820,966.	14,978,024.	0.054811		
2015	799,385.	15,454,513.	0.051725		
2014	721,822.	15,785,582.	0.045727		
2	Total of line 1, column (d)			2	0.261072
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3	0.052214
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4	17,330,083.
5	Multiply line 4 by line 3.			5	904,873.
6	Enter 1% of net investment income (1% of Part I, line 27b)			6	6,963.
7	Add lines 5 and 6.			7	911,836.
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8	905,772.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes items like 'Exempt operating foundations', 'Domestic foundations', 'Tax under section 511', 'Credits/Payments', and 'Total credits and payments'. Total tax due is 2,382.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, unrelated business income, and substantial contributors. Includes handwritten 'MA' and 'N/A'.

2

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X	
14 The books are in care of ▶ FIDUCIARY TRUST CO. Telephone no. ▶ (617) 482-5270 Located at ▶ 53 STATE STREET, BOSTON, MA ZIP+4 ▶ 02109		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		N/A
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ▶ <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4a 4b	X X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to			Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b		N/A
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No			N/A
If "Yes," attach the statement required by Regulations section 53.4945-5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		N/A
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		850.		

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ▶ NONE

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
GRANTS MANAGEMENT ASSOCIATES C/O GRANTS MGMT ASSOC. 2 LIBERTY SQ, BOSTON, MA 02109	GRANT MAKING SERVICE	93,900

Total number of others receiving over \$50,000 for professional services **NONE**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 THE FOUNDATION MAKES GRANTS TO CHARITABLE ORGANIZATIONS. 55 GRANTS WERE MADE IN 2019.	790,500.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	17,585,754.
b	Average of monthly cash balances	1b	26,989.
c	Fair market value of all other assets (see instructions).	1c	-18,750.
d	Total (add lines 1a, b, and c)	1d	17,593,993.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d.	3	17,593,993.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	263,910.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	17,330,083.
6	Minimum investment return. Enter 5% of line 5	6	866,504.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	866,504.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	13,926.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b.	2c	13,926.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	852,578.
4	Recoveries of amounts treated as qualifying distributions.	4	NONE
5	Add lines 3 and 4	5	852,578.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	852,578.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	905,772.
b	Program-related investments - total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	905,772.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	905,772.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				852,578.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only.			NONE	
b Total for prior years 20____, 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2019.				
a From 2014		NONE		
b From 2015		NONE		
c From 2016		NONE		
d From 2017		108,030.		
e From 2018		78,280.		
f Total of lines 3a through e	186,310.			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ <u>905,772.</u>				
a Applied to 2018, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2019 distributable amount.				852,578.
e Remaining amount distributed out of corpus.	53,194.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5	239,504.			
b Prior years' undistributed income Subtract line 4b from line 2b.		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions		NONE		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instructions			NONE	
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020.				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	NONE			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	239,504.			
10 Analysis of line 9				
a Excess from 2015		NONE		
b Excess from 2016		NONE		
c Excess from 2017		108,030.		
d Excess from 2018		78,280.		
e Excess from 2019		53,194.		

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: Tax year (a) 2019, (b) 2018, (c) 2017, (d) 2016, (e) Total. Rows include 2a (Adjusted net income), 2b (85% of line 2a), 2c (Qualifying distributions from Part XII), 2d (Amounts included in line 2c), 2e (Qualifying distributions made directly for active conduct), 3 (Alternative tests: Assets, Endowment, Support).

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include.

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT 23				790,500.
Total			▶ 3a	790,500.
b Approved for future payment				
Total			▶ 3b	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES
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DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
INTEREST & DIVIDENDS	341,671.	335,550.
TOTAL	341,671.	335,550.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES
 =====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
FTC - CUSTODIAN FEES	13,883.	11,523.	2,360.
INVESTMENT SERVICE FEES:			
- NICHOLAS H. SAFFORD & CO	23,321.	19,356.	3,965.
- W. B. SMITH	17,069.	14,167.	2,902.
- DAVID WENDELL & ASSOCS INC	13,017.	10,804.	2,213.
TOTALS	67,290.	55,850.	11,440.
	=====	=====	=====

FORM 990PF, PART I - TAXES
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DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
2019 FEDERAL ESTIMATED TAXES	16,308.	
2018 FEDERAL BALANCE DUE	7,441.	
FOREIGN TAXES	6,238.	6,238.
TOTALS	29,987.	6,238.

FORM 990PF, PART I - OTHER EXPENSES

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DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
DEPOSITORY FEES	406.	406.	
OFFICE EXPENSE	5,072.		5,072.
FILING FEES	140.		140.
TAX PREPARATION	4,655.		4,655.
GRANT MANAGEMENT	93,200.		93,200.
TOTALS	103,473.	406.	103,067.

04-6144732

ANNA B STEARNS CHAR EDN WBS

FORM 990 PF PART II BALANCE SHEET

PAR VALUE SHARES/UNITS	DESCRIPTION	COST	BOOK VALUE	MARKET VALUE	ESTIMATED ANNUAL INCOME
CASH/CASH EQUIVALENTS					
193981 49	DREYFUS GOVT CASH MANAGEMENT-INSTL SHS	193,981 49	193,981 49	193,981 49	2,952 78
CORPORATE BONDS & NOTES STATEMENT 7					
200000 00	AMERICAN EXPRESS BANK C/D DTD 9/12/2017 1 9000% 3/12/2020	200,000 00	200,000 00	200,099 80	3,800 00
250000 00	APPLE INC DTD 9/12/2017 2 1000% 9/12/2022	238,772 50	238,772 50	252,520 00	5,250 00
200000 00	AT&T INC DTD 5/4/2015 2 4500% 6/30/2020	200,223 74	201,572 00	200,680 00	4,900 00
200000 00	CAPITAL ONE BANK USA NA C/D DTD 7/19/2017 1 8500% 7/20/2020	200,000 00	200,000 00	200,212 80	3,700 00
225000 00	CAPITAL ONE C/D DTD 6/26/2019 2 2500% 6/26/2023	225,000 00	225,000 00	228,162 83	5,062 50
200000 00	CISCO SYSTEMS INC DTD 9/20/2016 1 8500% 9/20/2021	197,466 00	197,466 00	200,138 00	3,700 00
240000 00	GOLDMAN SACHS BANK USA C/D DTD 11/28/2018 3 3000% 11/29/2021	240,000 00	240,000 00	247,178 16	7,920 00
200000 00	HEWLETT-PACKARD CO DTD 5/31/2011 4 3000% 6/1/2021	200,850 99	202,136 00	205,988 00	8,600 00
250000 00	IBM CORP DTD 8/1/2013 3 3750% 8/1/2023	250,352 78	250,392 50	261,832 50	8,437 50
200000 00	MORGAN STANLEY BANK C/D DTD 5/31/2018 3 2500% 5/31/2023	200,000 00	200,000 00	209,363 80	6,500 00
225000 00	MORGAN STANLEY PVT BANK C/D DTD 7/5/2019 2 1500% 7/6/2021	225,000 00	225,000 00	226,554 53	4,837 50
240000 00	WELLS FARGO BANK C/D DTD 10/17/2019 1 9500% 10/18/2021	240,000 00	240,000 00	241,059 12	4,680 00
TOTAL CORPORATE BONDS & NOTES STMT 7		2,617,666 01	2,620,339 00	2,673,789 54	67,387 50
U S GOVERNMENT BONDS & NOTES STATEMENT 5					
250000 00	U S TREAS BILL 01/30/2020	249,111 88	249,111 88	249,717 50	3,726 02

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ANNA B STEARNS CHAR EDN WBS

FORM 990 PF PART II BALANCE SHEET

PAR VALUE SHARES/UNITS	DESCRIPTION	COST	BOOK VALUE	MARKET VALUE	ESTIMATED ANNUAL INCOME
U S GOVERNMENT BONDS & NOTES (CONT)					
300000 00	U S TREAS BILLS 04/16/2020	298,668 00	298,668 00	298,671 00	4,501 67
250000 00	U S TREAS NOTES DTD 5/15/2017 1 5000% 5/15/2020	250,000 00	250,000 00	249,872 50	3,750 00
300000 00	U S TREAS NOTES DTD 11/30/2013 2 0000% 11/30/2020	299,452 83	299,843 75	300,972 00	6,000 00
300000 00	U S TREAS NOTES DTD 4/30/2014 2 2500% 4/30/2021	300,472 77	301,500 00	302,532 00	6,750 00
250000 00	U S TREAS NOTES DTD 1/31/2017 1 8750% 1/31/2022	251,875 00	251,875 00	251,465 00	4,687 50
300000 00	U S TREAS NOTES DTD 6/30/2015 2 1250% 6/30/2022	295,156 26	295,156 26	303,960 00	6,375 00
300000 00	U S TREAS NOTES DTD 12/31/2015 2 1250% 12/31/2022	294,148 44	294,148 44	304,569 00	6,375 00
TOTAL U S GOVERNMENT BONDS & NOTES		2,238,885 18	2,240,303 33	2,261,759 00	42,165 19
MORTGAGE BACKED POOLS					
244 6675	GOVERNMENT NAT'L MTGE ASSN PASS THROUGH DTD 9/1/1990 10 0000% 9/15/2020 ORIGINAL FACE VALUE 250,000 00	248 50	248 50	246 23	24 47

STMT 5

STATEMENT 5

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ANNA B STEARNS CHAR FDN WBS

FORM 990 PF PART II BALANCE SHEET

PAR VALUE SHARES/UNITS	DESCRIPTION	COST	BOOK VALUE	MARKET VALUE	ESTIMATED ANNUAL INCOME

MORTGAGE BACKED POOLS (CONT)					

	TOTAL INVESTMENTS	5,050,781 18	5,054,872 32	5,129,776 26	
	PRINCIPAL CASH	0 00	0 00	0 00	
	PRINCIPAL CASH RECEIVABLES	0 00	0 00	0 00	
	PRINCIPAL CASH PAYABLES	0 00	0 00	0 00	
	GRAND TOTAL	5,050,781 18	5,054,872 32	5,129,776 26	112,529 93
		=====	=====	=====	=====
	INCOME CASH	0 00			
	INCOME CASH RECEIVABLES	0 00			
	INCOME CASH PAYABLES	0 00			

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ANNA B STEARNS CHAR FDN WHLM

FORM 990 PF PART II BALANCE SHEET

PAR VALUE SHARES/UNITS	DESCRIPTION	COST	BOOK VALUE	MARKET VALUE	ESTIMATED ANNUAL INCOME
CASH/CASH EQUIVALENTS					
35012 68	DREYFUS GOVT CASH MANAGEMENT-INSTL SHS	35,012 68	35,012 68	35,012 68	532 96
EQUITIES/Common Stock					
2100 00	ABBOTT LABORATORIES COM	76,146 80	75,426 71	182,406 00	3,024 00
650 00	ACCENTURE PLC CL A	37,771 50	37,771 50	136,870 50	2,080 00
500 00	AIR PRODUCTS & CHEMICALS INC COM	6,283 99	6,283 99	117,495 00	2,320 00
1100 00	APPLE INC COM	76,370 50	75,451 91	323,015 00	3,388 00
800 00	AUTOMATIC DATA PROCESSING INC COM	31,455 85	28,639 95	136,400 00	2,912 00
750 00	BROADRIDGE FINANCIAL SOLUTIONS INC COM	82,186 03	82,186 03	92,655 00	1,620 00
1200 00	DANAHER CORP COM	109,001 05	109,001 05	184,176 00	816 00
1000 00	ECOLAB INC COM	65,021 55	61,951 08	192,990 00	1,880 00
1100 00	EMERSON ELECTRIC CO COM	13,634 37	12,309 45	83,886 00	2,200 00
400 00	FACTSET RESEARCH SYSTEMS INC COM	34,304 80	34,304 80	107,320 00	1,152 00
1600 00	HELMERICH & PAYNE INC COM	26,341 84	26,341 84	72,688 00	4,544 00
1250 00	ILLINOIS TOOL WORKS INC COM	73,161 50	73,161 50	224,537 50	5,350 00
2700 00	INTEL CORP COM	46,576 00	51,678 00	161,595 00	3,402 00
1025 00	JOHNSON & JOHNSON COM	9,711 87	11,192 74	149,516 75	3,895 00
2200 00	LOWE'S COS INC COM	56,669 09	56,341 26	263,472 00	4,840 00
2100 00	MARATHON PETROLEUM CORP COM	28,931 61	27,640 00	126,525 00	4,452 00
400 00	MASTERCARD INC CL A	78,668 88	78,668 88	119,436 00	640 00
1250 00	MCCORMICK & CO INC NON VTG COM	52,873 10	50,378 00	212,162 50	3,100 00
2050 00	MICROSOFT CORP COM	51,527 00	52,503 91	323,285 00	4,182 00
1000 00	PEPSICO INC COM	31,373 01	31,830 54	136,670 00	3,820 00
1750 00	SCHLUMBERGER LTD NV COM	21,866 81	21,215 90	70,350 00	3,500 00
1000 00	STRYKER CORP COM	45,132 00	45,132 00	209,940 00	2,300 00
3600 00	TJX COS INC COM (NEW)	62,993 37	65,252 56	219,816 00	
1660 00	US BANCORP COM (NEW)	35,132 33	24,331 67	98,421 40	2,788 80
2500 00	VERIZON COMMUNICATIONS INC COM	76,660 58	76,660 58	153,500 00	6,150 00
1200 00	WALT DISNEY HOLDING CO COM	124,161 38	124,161 38	173,556 00	
1300 00	WELLTOWER INC COM	91,880 06	91,880 06	106,314 00	4,524 00

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ANNA B STEARNS CHAR FDN WHLM

FORM 990 PF PART II BALANCE SHEET

PAR VALUE SHARES/UNITS	DESCRIPTION	COST	BOOK VALUE	MARKET VALUE	ESTIMATED ANNUAL INCOME
EQUITIES/Common Stock (CONT)					
	TOTAL EQUITIES/Common Stock	1,445,836 86	1,431,697 29	4,378,998 65	84,303 80
	TOTAL INVESTMENTS	1,480,849 54	1,466,709 97	4,414,011 33	
	PRINCIPAL CASH	0 00	0 00	0 00	
	PRINCIPAL CASH RECEIVABLES	0 00	0 00	0 00	
	PRINCIPAL CASH PAYABLES	0 00	0 00	0 00	
	GRAND TOTAL	1,480,849 54	1,466,709 97	4,414,011 33	84,836 76
	INCOME CASH	0 00			
	INCOME CASH RECEIVABLES	0 00			
	INCOME CASH PAYABLES	0 00			

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ANNA B STEARNS CHAR FDN NHS

FORM 990 PF PART II BALANCE SHEET

PAR VALUE SHARES/UNITS	DESCRIPTION	COST	BOOK VALUE	MARKET VALUE	ESTIMATED ANNUAL INCOME
CASH/CASH EQUIVALENTS					
304297 51	DREYFUS GOVT CASH MANAGEMENT-INSTL SHS	304,297 51	304,297 51	304,297 51	4,632 00
EQUITIES/Common Stock					
3750 00	ABBOTT LABORATORIES COM	61,531 16	61,979 66	325,725 00	5,400 00
275 00	ABIOMED INC	48,651 63	48,651 63	46,912 25	
850 00	ACCENTURE PLC CL A	114,658 48	114,658 48	178,984 50	2,720 00
375 00	ADOBE INC	94,137 91	94,137 91	123,678 75	
1200 00	AIR PRODUCTS & CHEMICALS INC COM	15,081 57	15,081 58	281,988 00	5,568 00
65 00	ALPHABET INC CL A	49,176 40	49,176 40	87,060 35	
50 00	ALPHABET INC CL C	39,899 13	39,899 13	66,851 00	
40 00	AMAZON COM INC COM	76,624 40	76,624 40	73,913 60	
1100 00	ANALOG DEVICES INC COM	92,966 37	92,966 37	130,724 00	2,376 00
800 00	AUTOMATIC DATA PROCESSING INC COM	5,225 31	5,756 46	136,400 00	2,912 00
200 00	BECTON DICKINSON & CO COM	45,513 00	45,513 00	54,394 00	632 00
2000 00	BID CORP LTD ORD	38,480 00	42,085 90	47,341 51	868 11
2500 00	CANADIAN NATIONAL RAILWAY CO COM	44,343 75	44,343 75	226,125 00	4,115 00
2750 00	CISCO SYSTEMS INC COM	107,988 78	107,988 78	131,890 00	3,850 00
1500 00	COLGATE-PALMOLIVE CO COM	9,254 06	16,366 93	103,260 00	2,580 00
50 00	COSTAR GROUP INC	29,370 25	29,370 25	29,915 00	
1750 00	CSL LIMITED ORD	40,969 17	42,269 37	339,229 61	3,237 50
1000 00	DIAGEO PLC SPONSORED ADR	56,873 85	56,873 85	168,420 00	3,433 00
1050 00	ECOLAB INC COM	62,549 10	71,999 34	202,639 50	1,974 00
400 00	EDWARDS LIFESCIENCES CORP	49,012 00	49,012 00	93,316 00	
1250 00	EOG RESOURCES INC COM	100,605 31	100,605 31	104,700 00	1,437 50
1000 00	EURONET WORLDWIDE INC	86,289 00	86,289 00	157,560 00	
1250 00	EXXON MOBIL CORP COM	12,832 89	13,821 97	87,225 00	4,350 00
1000 00	FACEBOOK INC CL A	136,438 50	136,438 50	205,250 00	
1750 00	HEINEKEN HOLDING NV- A ORD	127,389 50	127,389 50	168,612 50	3,222 58
950 00	HENRY (JACK) & ASSOCIATES INC COM	64,598 51	64,598 51	138,386 50	1,520 00
2800 00	INTEL CORP COM	66,504 90	68,358 88	167,580 00	3,528 00
600 00	INTUIT INC COM	41,400 00	41,400 00	157,158 00	1,272 00
1000 00	LOWE'S COS INC COM	98,043 50	98,043 50	119,760 00	2,200 00

STATEMENT 6

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ANNA B STEARNS CHAR FDN NHS

FORM 990 PF PART II BALANCE SHEET

PAR VALUE SHARES/UNITS	DESCRIPTION	COST	BOOK VALUE	MARKET VALUE	ESTIMATED ANNUAL INCOME
EQUITIES/Common Stock (CONT) STATEMENT 6					
1000 00	MCDONALD'S CORP COM	56,487 00	57,411 49	197,610 00	5,000 00
750 00	MERCK & CO INC (NEW)	43,952 25	43,952 25	68,212 50	1,830 00
3000 00	MICROSOFT CORP COM	75,513 50	75,513 50	473,100 00	6,120 00
1500 00	NESTLE S A SPONSORED ADR	38,374 50	40,522 39	162,307 50	3,048 00
1450 00	NORFOLK SOUTHERN CORP COM	85,736 30	87,649 43	281,488 50	5,220 00
2100 00	NOVARTIS AG SPONSORED ADR	93,344 67	93,344 67	198,849 00	3,868 20
2150 00	NOVO-NORDISK A S ADR	35,075 96	42,086 03	124,442 00	1,874 80
1375 00	PAYCOM SOFTWARE INC	73,952 98	75,231 27	364,045 00	
1100 00	PAYPAL HOLDINGS INC	103,803 46	103,803 46	118,987 00	
500 00	PHILLIPS 66 COM	55,308 90	55,308 90	55,705 00	1,800 00
2500 00	ROBINSONS RETAIL HOLDINGS INC ADR	38,712 00	38,712 00	39,490 00	216 90
1500 00	STARBUCKS CORP COM	39,012 00	41,482 31	131,880 00	2,460 00
1500 00	STRYKER CORP COM	42,249 00	46,251 75	314,910 00	3,450 00
3000 00	SYSCO CORP COM	68,130 00	69,796 41	256,620 00	5,400 00
100000 00	THAI BEVERAGE PCL ORD	67,090 00	67,090 00	64,700 00	1,237 70
250 00	THE TRADE DESK INC - CLASS A	50,999 75	50,999 75	64,945 00	
700 00	THERMO FISHER SCIENTIFIC INC COM	90,563 50	90,563 50	227,409 00	532 00
1500 00	TORO CO COM	96,089 96	96,089 96	119,505 00	1,500 00
1000 00	TRACTOR SUPPLY CO COM	101,817 23	101,817 23	93,440 00	1,400 00
250 00	TYLER TECHNOLOGIES INC	45,333 14	45,333 14	75,005 00	
2500 00	UNILEVER N V NEW YORK SHS (NEW)	78,717 50	80,302 08	143,650 00	3,860 00
1500 00	UNION PACIFIC CORP COM	113,396 00	113,396 00	271,185 00	5,820 00
800 00	UNITED TECHNOLOGIES CORP COM	43,262 00	46,870 86	119,808 00	2,352 00
2000 00	WALGREENS BOOTS ALLIANCE INC COM	70,830 00	79,208 33	117,920 00	3,660 00
800 00	WALT DISNEY HOLDING CO COM	89,836 00	89,836 00	115,704 00	

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ANNA B STEARNS CHAR FDN NHS

FORM 990 PF PART II BALANCE SHEET

PAR VALUE SHARES/UNITS	DESCRIPTION	COST	BOOK VALUE	MARKET VALUE	ESTIMATED ANNUAL INCOME
EQUITIES/Common Stock (CONT)					
	TOTAL EQUITIES/Common Stock	3,514,596 03	3,574,273 07	8,355,917 57	119,253 28
	TOTAL INVESTMENTS	3,818,893 54	3,878,570 58	8,660,215 08	
	PRINCIPAL CASH	0 00	0 00	0 00	
	PRINCIPAL CASH RECEIVABLES	0 00	0 00	0 00	
	PRINCIPAL CASH PAYABLES	0 00	0 00	0 00	
	GRAND TOTAL	3,818,893 54	3,878,570 58	8,660,215 08	123,885 29
	INCOME CASH		0 00		
	INCOME CASH RECEIVABLES		0 00		
	INCOME CASH PAYABLES		0 00		

STMT 6

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:

SYLVIA SIMMONS

ADDRESS:

C/O GRANTS MGMT ASSOC. 2 LIBERTY SQ
BOSTON, MA 02109

TITLE:

TRUSTEE

OFFICER NAME:

PAIGE JOHNSON ROTH

ADDRESS:

C/O GRANTS MGMT ASSOC. 2 LIBERTY SQ
BOSTON, MA 02109

TITLE:

TREASURER

COMPENSATION

150.

OFFICER NAME:

JENNIFER COLLINS

ADDRESS:

C/O GRANTS MGMT ASSOC. 2 LIBERTY SQ
BOSTON, MA 02109

TITLE:

PRESIDENT & CLERK

OFFICER NAME:

KATHRYN A WHEELER

ADDRESS:

C/O GRANTS MGMT ASSOC. 2 LIBERTY SQ
BOSTON, MA 02109

TITLE:

TRUSTEE

COMPENSATION

400.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

KATIE SMITH MILWAY

ADDRESS:

10 LAUREL TERRACE
WELLESLEY, MA 02481

TITLE:

TRUSTEE

COMPENSATION 150.

OFFICER NAME:

ALEXANDRA OLIVER-DAVILA

ADDRESS:

C/O GRANTS MGMT ASSOC. 2 LIBERTY SQ
BOSTON, MA 02109

TITLE:

TRUSTEE

COMPENSATION 150.

TOTAL COMPENSATION: 850.

=====

RECIPIENT NAME:
SCIENCE CLUBS FOR GIRLS
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 12,000.

RECIPIENT NAME:
PLANNED PARENTHOOD LEAGUE
OF MASS.
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:
BIG SISTER ASSN OF GREATER BOSTON
GREATER BOSTON
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
COMMUNITY ART CENTER
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
THE NATURE CONSERVANCY
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:
BOSTON AREA RAPE CRISIS
CENTER
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:
MUJERES UNIDAS EN
ACCION
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
SOCIEDAD LATINA
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:
BRIDGE OVER TROUBLED WATER
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:
SOUTH BOSTON EN ACCION, INC
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
ARTISTS FOR HUMANITY
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
YWCA OF BOSTON INC
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:
AMERICA SCORES NEW ENGLAND
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
GIRLS ROCK CAMPAIGN BOSTON
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
BOSTON DEBATE LEAGUE
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
ELIZABETH STONE HOUSE INC
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 12,500.

RECIPIENT NAME:
NEW ENGLAND GRASSROOTS ENVIROMENTAL
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
BLACK MINISTERIAL ALLIANCE OF G.BOSTON
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:
CHELSEA COLLABORATIVE
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
STRONG WOMEN STRONG GIRLS
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 12,500.

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RECIPIENT NAME:
SILVER LINING MENTORING
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
SOCCER WITHOUT BORDERS BOSTON
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
MASS COALITION FOR OCCUPATIONAL SAFETY
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
BROOKVIEW HOUSE INC
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:
BOSTON CHINATOWN NEIGHBORHOOD CENTER
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
BUDGET BUDDIES
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
ECONOMIC MOBILITY PATHWAYS
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
MEDIAGIRLS
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 18,500.

=====

RECIPIENT NAME:
GIRL'S LEAP
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
ZUMIX
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
PHILANTHROPY MASSACHUSETTS
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:
CHELSEA EDUCATIONAL FOUNDATION
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

=====

RECIPIENT NAME:
CHICA PROJECT
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
CLSACC
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
CLUBHOUSE NETWORK
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 12,500.

RECIPIENT NAME:
DIGNITY MATTERS
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
INTERSEMINARIAN - PROJECT PLACE, INC.
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
INVEST IN GIRLS, INC.
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
JERIMIAH PROGRAM
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 12,500.

RECIPIENT NAME:
ON THE RISE, INC.
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

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RECIPIENT NAME:
PROJECT HOPE
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
ROSIE'S PLACE
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
ST. MARY'S CENTER FOR WOMEN & CHILDREN
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:
THE FAMILY CENTER
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

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RECIPIENT NAME:
URBANITY DANCE
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
ACCION EAST
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
ASAIAN AMERICAN CIVIC ASSOC. INC.
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
CITY MISSION INC.
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

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RECIPIENT NAME:
THE HOME FOR LITTLE WANDERERS
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
JUSTICE RESOURCE INSTITUTE
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 40,000.

RECIPIENT NAME:
MOTHER'S FOR JUSTICE & EQUALITY
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
SITTERS WITHOUT BORDERS
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

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RECIPIENT NAME:
WOMEN'S EDUCATIONAL CENTER
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
LA ALIANZA HISPANA
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
TRANSITION HOUSE
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL PURPOSES
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 10,000.

TOTAL GRANTS PAID: 790,500.
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