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EXTENDED TO NOVEMBER 16, 2020

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0047

2019

Open to Public Inspection

Form 990-PF

Department of the Treasury Internal Revenue Service

For calendar year 2019 or tax year beginning , and ending

Name of foundation JOSEPH PERINI MEMORIAL FOUNDATION A Employer identification number 04-6139986

ATTN: SUSAN GARVEY B Telephone number 508-628-2000

Number and street (or P.O. box number if mail is not delivered to street address) P.O. BOX 930 Room/suite

City or town, state or province, country, and ZIP or foreign postal code PLYMOUTH, MA 02362

G Check all that apply: Initial return, Final return, Address change, Initial return of a former public charity, Amended return, Name change

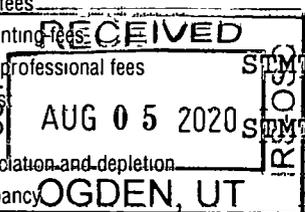
H Check type of organization: Section 501(c)(3) exempt private foundation, Section 4947(a)(1) nonexempt charitable trust, Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 2,261,246. J Accounting method: Cash, Accrual, Other (specify)

Table with 4 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Contributions, Dividends, Net rental income, Other income, and Total operating and administrative expenses.

REVENUE

OPERATING AND ADMINISTRATIVE EXPENSES



JOSEPH PERINI MEMORIAL FOUNDATION

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		2,264.	2,836.	2,836.
	2	Savings and temporary cash investments		33,552.	124,975.	124,975.
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock	STMT 7	1,481,383.	1,236,093.	1,628,065.
	c	Investments - corporate bonds	STMT 8	175,754.	425,222.	424,725.
	11	Investments - land, buildings, and equipment basis				
	Less: accumulated depreciation					
12	Investments - mortgage loans					
13	Investments - other	STMT 9	31,779.	6,134.	80,645.	
14	Land, buildings, and equipment: basis					
	Less: accumulated depreciation					
15	Other assets (describe)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		1,724,732.	1,795,260.	2,261,246.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 24, 25, 29, and 30.					
	24	Net assets without donor restrictions				
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds		0.	0.	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	28	Retained earnings, accumulated income, endowment, or other funds		1,724,732.	1,795,260.	
	29	Total net assets or fund balances		1,724,732.	1,795,260.	
30	Total liabilities and net assets/fund balances		1,724,732.	1,795,260.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,724,732.
2	Enter amount from Part I, line 27a	2	69,628.
3	Other increases not included in line 2 (itemize) NON DIVIDEND DISTRIBUTIONS	3	900.
4	Add lines 1, 2, and 3	4	1,795,260.
5	Decreases not included in line 2 (itemize)	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	1,795,260.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICALLY TRADED SECURITIES	P		
b PUBLICALLY TRADED SECURITIES	P		
c PARTNERSHIPS TRADED	P		
d CAPITAL GAINS DIVIDENDS			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 125,000.		124,970.	30.
b 643,427.		518,491.	124,936.
c 27,500.		25,000.	2,500.
d 1,506.			1,506.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			30.
b			124,936.
c			2,500.
d			1,506.
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	128,972.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	133,227.	2,226,842.	.059828
2017	125,497.	2,264,485.	.055420
2016	116,824.	2,055,668.	.056830
2015	130,153.	2,228,750.	.058397
2014	121,385.	2,288,270.	.053047

2 Total of line 1, column (d)	2	.283522
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.056704
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	2,119,314.
5 Multiply line 4 by line 3	5	120,174.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,857.
7 Add lines 5 and 6	7	122,031.
8 Enter qualifying distributions from Part XII, line 4	8	116,040.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter. _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		3,713.
3	Add lines 1 and 2		3,713.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		3,713.
6	Credits/Payments:		
6a	2019 estimated tax payments and 2018 overpayment credited to 2019	362.	
6b	Exempt foreign organizations - tax withheld at source	0.	
6c	Tax paid with application for extension of time to file (Form 8868)	3,351.	
6d	Backup withholding erroneously withheld	0.	
7	Total credits and payments. Add lines 6a through 6d		3,713.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		12.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		12.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>		

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
d		
e		
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

N/A

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Part VII-A: Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	X	
14 The books are in care of ▶ <u>SUSAN GARVEY</u> Telephone no. ▶ <u>508-628-2000</u> Located at ▶ <u>PO BOX 930, PLYMOUTH, MA</u> ZIP+4 ▶ <u>02362</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	▶ 15 <u>N/A</u>	
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		X

Part VII-B: Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	▶ <u>N/A</u>	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	▶ <u>N/A</u>	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	▶ <u>N/A</u>	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions Yes No
Organizations relying on a current notice regarding disaster assistance, check here Yes No

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOSEPH R PERINI, III PO BOX 930 PLYMOUTH, MA 02362	PRESIDENT 1.00	200.	0.	0.
DEBORA RUDZIK PO BOX 930 PLYMOUTH, MA 02362	SECRETARY / TREASURER 1.00	200.	0.	0.
SUSAN GARVEY PO BOX 930 PLYMOUTH, MA 02362	DIRECTOR 1.00	11,200.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 ▶ 0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,966,897.
b	Average of monthly cash balances	1b	184,691.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,151,588.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,151,588.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	32,274.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,119,314.
6	Minimum investment return. Enter 5% of line 5	6	105,966.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	105,966.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	3,713.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3,713.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	102,253.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	102,253.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	102,253.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	116,040.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	116,040.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	116,040.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				102,253.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014	8,942.			
b From 2015	19,629.			
c From 2016	15,177.			
d From 2017	13,463.			
e From 2018	23,519.			
f Total of lines 3a through e	80,730.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$	116,040.			
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				102,253.
e Remaining amount distributed out of corpus	13,787.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	94,517.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	8,942.			
9 Excess distributions carryover to 2020 Subtract lines 7 and 8 from line 6a	85,575.			
10 Analysis of line 9:				
a Excess from 2015	19,629.			
b Excess from 2016	15,177.			
c Excess from 2017	13,463.			
d Excess from 2018	23,519.			
e Excess from 2019	13,787.			

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Part XIV. Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV. Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**
 a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

JOSEPH PERINI MEMORIAL FOUNDATION

Form 990-PF (2019)

ATTN: SUSAN GARVEY

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Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
200 FOUNDATION 59 RR BEAVER STREET FRAMINGHAM, MA 01702	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,750.
A PLACE TO TURN 99 HARTFORD STREET NATICK, MA 01760	NONE	PUBLIC CHARITY	GENERAL SUPPORT	4,000.
BOSTON MARATHON JIMMY FUND WALK PO BOX 3595 BOSTON, MA 02241	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500.
CAPE AND ISLANDS VETERANS OUTREACH CENTER 569 MAIN STREET #4 HYANNIS, MA 02601	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500.
CAPE COD HEALTHCARE FOUNDATION FBO VNA OF CAPE COD HOSPICE 765 ATTUCKS LANE HYANNIS, MA 02601	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000.
Total	SEE CONTINUATION SHEET(S)			96,750.
b Approved for future payment				
NONE				
Total				0.

Form 990-PF (2019)

JOSEPH PERINI MEMORIAL FOUNDATION

ATTN: SUSAN GARVEY

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CARROLL CENTER FOR THE BLIND 770 CENTRE ST NEWTON, MA 02458	NONE	PUBLIC CHARITY	GENERAL SUPPORT	3,000.
CUTTYHUNK HISTORICAL SOCIETY PO BOX 181 CUTTYHUNK, MA 02713	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
CYSTIC FIBROSIS FOUNDATION 220 NORTH MAIN ST, STE 104 NATICK, MA 01760	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500.
FRAMINGHAM GIRLS FASTPITCH SOFTBALL PO BOX 5051 FRAMINGHAM, MA 01701	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250.
FRANCISCAN HOSPITAL FOR CHILDREN 30 WARREN STREET BRIGHTON, MA 02135	NONE	PUBLIC CHARITY	GENERAL SUPPORT	3,000.
HOME FOR LITTLE WANDERERS 10 GUEST STREET BOSTON, MA 02135	NONE	PUBLIC CHARITY	GENERAL SUPPORT	4,000.
MICHAEL CARTER LISNOW RESPITE CENTER 112 MAIN STREET HOPKINTON, MA 01748	NONE	PUBLIC CHARITY	GENERAL SUPPORT	3,000.
NATICK OPEN DOOR PO BOX 46 NATICK, MA 01760	NONE	PUBLIC CHARITY	GENERAL SUPPORT	4,000.
NATICK SERVICE COUNCIL INC 2 WEBSTER ST NATICK, MA 01760	NONE	PUBLIC CHARITY	GENERAL SUPPORT	3,000.
NEW ENGLAND SHELTER FOR HOMELESS VETERANS 17 COURT STREET BOSTON, MA 02108	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000.
Total from continuation sheets				76,000.

JOSEPH PERINI MEMORIAL FOUNDATION
 ATTN: SUSAN GARVEY

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NORTH FALMOUTH VILLAGE ASSOCIATION PO BOX 762 NORTH FALMOUTH, MA 02556	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500.
OPERATION OUTREACH USA 360 WOODLAND ST HOLLISTON, MA 01746	NONE	PUBLIC CHARITY	GENERAL SUPPORT	8,000.
PINE STREET INN 444 HARRISON AVENUE BOSTON, MA 02118	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000.
PROGRAMS FOR PEOPLE 98 LINCOLN STREET FRAMINGHAM, MA 01702	NONE	PUBLIC CHARITY	GENERAL SUPPORT	4,000.
RAYMOND J CALLAHAN SENIOR CENTER 535 UNION AVENUE FRAMINGHAM, MA 01702	NONE	PUBLIC CHARITY	GENERAL SUPPORT	4,000.
ROGERSON COMMUNITIES ONE FLORENCE STREET BOSTON, MA 02131	NONE	PUBLIC CHARITY	GENERAL SUPPORT	3,000.
ROSIE'S PLACE 889 HARRISON AVENUE BOSTON, MA 02118	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000.
SOUTH ELEMENTARY SCHOOL 178 BOURNE ROAD PLYMOUTH, MA 02360	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,000.
ST ELIZABETH SEATON CHURCH PO BOX 861 NORTH FALMOUTH, MA 02556	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
ST. BRIDGET'S RECTORY 15 WHEELER AVENUE FRAMINGHAM, MA 01702	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500.
Total from continuation sheets				

JOSEPH PERINI MEMORIAL FOUNDATION
 ATTN: SUSAN GARVEY

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TEAM SIX BOOSTERS PO BOX 428 SAGAMORE, MA 02561	NONE	PUBLIC CHARITY	GENERAL SUPPORT	4,500.
THE GENESIS FOUNDATION 60 TEMPLE PLACE BOSTON, MA 02111	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,750.
WALTHAM FIELDS COMMUNITY FARM 240 BEAVER STREET WALTHAM, MA 02116	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
WINDRUSH FARMS 476 LACY STREET NORTH ANDOVER, MA 01845	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500.
WOMEN'S LUNCH PLACE 67 NEWBURY STREET BOSTON, MA 02116	NONE	PUBLIC CHARITY	GENERAL SUPPORT	4,500.
Total from continuation sheets				

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
FIRST FINL TRUST AGENCY ACCT	5,535.	5,535.	
TOTAL TO PART I, LINE 3	5,535.	5,535.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FIRST FINL TRUST AGENCY ACCT	56,282.	0.	56,282.	56,282.	
FIRST FINL TRUST AGENCY ACCT	1,506.	1,506.	0.	0.	
TO PART I, LINE 4	57,788.	1,506.	56,282.	56,282.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BENBROOKE RIVERVIEW PARTNERSHIP K-1 NET INCOME	14,487.	14,487.	
BENBROOKE ELECTRIC PARTNERS, LLC K-1 NET INCOME	5,182.	5,182.	
LEXVEST EAST HARBOUR LLC	998.	998.	
TOTAL TO FORM 990-PF, PART I, LINE 11	20,667.	20,667.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL FEES	1,387.	694.		693.
FIRST FINANCIAL TRUST				
AGENCY FEES	16,013.	8,007.		8,006.
CT CORP FEES	553.	277.		276.
TO FORM 990-PF, PG 1, LN 16C	17,953.	8,978.		8,975.

FORM 990-PF	TAXES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX	843.	843.		0.
PAYROLL TAX	841.	421.		420.
PRIOR YEAR BAL DUE PAYMENT	400.	400.		0.
TO FORM 990-PF, PG 1, LN 18	2,084.	1,664.		420.

FORM 990-PF	OTHER EXPENSES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADMINISTRATIVE EXPENSES	356.	178.		178.
INVESTMENT EXPENSES - PROCEEDS	170.	170.		0.
PROFESSIONAL FEES	1,950.	975.		975.
PC FILING FEE	35.	0.		35.
MISCELLANEOUS EXPENSES	5,814.	2,907.		2,907.
BENBROOKE FREEDOM PARTNERS, LLC K-1 NET ACTIVITY	3,088.	3,088.		0.
NUSTAR ENERGY LP K-1 NET ACTIVITY	2,028.	2,028.		0.
TO FORM 990-PF, PG 1, LN 23	13,441.	9,346.		4,095.

FORM 990-PF	CORPORATE STOCK	STATEMENT 7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
FFT EQUITIES: COMMODITIES, CORPORATE STOCK, MUTUAL FUNDS	1,236,093.	1,628,065.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,236,093.	1,628,065.

FORM 990-PF	CORPORATE BONDS	STATEMENT 8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
FFT FIXED INCOME: CORPORATE AND FOREIGN DEBT	425,222.	424,725.
TOTAL TO FORM 990-PF, PART II, LINE 10C	425,222.	424,725.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 9	
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
NUSTAR ENERGY, LP	COST	-8,787.	31,020.
BENBROOKE ELECTRIC PTRS, LLC	COST	6,105.	22,697.
BENBROOKE FREEDOM PTRS, LLC	COST	-6,519.	1,927.
BENBROOKE RIVERVIEW INVESTORS LLC	COST	0.	1.
LEXVEST EAST HARBOUR LLC	COST	15,335.	25,000.
TOTAL TO FORM 990-PF, PART II, LINE 13		6,134.	80,645.