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OMB No. 1545-0052

2019

Return of Private Foundation

Form 990-PF

Department of the Treasury

Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information.

Open to Public Inspection

For	cale	ndar year 2019, or tax year beginning 01-01-20)19 , ar	nd ending 12-31-	2019			
		Indation SS FOUNDATION			A Employer identification number			
				04-3600502				
		d street (or P.O. box number if mail is not delivered to street address) N STREET	Room/suite	B Telephone nu	B Telephone number (see instructions)			
				(203) 481-5740)			
		n, state or province, country, and ZIP or foreign postal code .CT 06405		C If exemption	application is pendin	g, check here		
G CI	neck al	Il that apply: ☐ Initial return ☐ Initial return of a	former public charity	D 1. Foreign or	ganizations, check he	ere		
		Final return Amended return			ganizations meeting			
		\square Address change $\ \square$ Name change			k here and attach co	· -		
H C	neck ty				undation status was f n 507(b)(1)(A), chec			
			e private foundation					
		from Part II col (c)	✓ Cash ☐ Accru		ation is in a 60-mont n 507(b)(1)(B), ched			
		Solution (Specify)	be on cash basis.)					
Pa	rt I	Analysis of Revenue and Expenses (The total	Ī			(d) Disbursements		
		of amounts in columns (b), (c), and (d) may not necessarily	(a) Revenue and expenses per	(b) Net investment income	(c) Adjusted net income	for charitable purposes		
		equal the amounts in column (a) (see instructions).)	books			(cash basis only)		
	1	Contributions, gifts, grants, etc., received (attach schedule)	120,499,849	,				
	2	Check ▶ ☐ if the foundation is not required to attach						
	_	Sch. B						
	3	Interest on savings and temporary cash investments	24,263			_		
	4 5a	Dividends and interest from securities	1,376,400	1,376,400	1			
	Ба b	Net rental income or (loss)				_		
a)	6a	Net gain or (loss) from sale of assets not on line 10	13,771,186	5				
Revenue	b	Gross sales price for all assets on line 6a	, ,					
		22,452,245						
	7	Capital gain net income (from Part IV, line 2)		13,771,186	5			
	8	Net short-term capital gain						
	9 10a	ĺ						
	b	Gross sales less returns and allowances Less: Cost of goods sold						
	c	Gross profit or (loss) (attach schedule)	<u>.</u>					
	11	Other income (attach schedule)	9 7	7	7			
	12	Total. Add lines 1 through 11	135,671,705	15,171,856	j			
	13	Compensation of officers, directors, trustees, etc.	C) (1	0		
	14	Other employee salaries and wages	183,750) ()	183,750		
6S	15	Pension plans, employee benefits						
Sui	16a	Legal fees (attach schedule)						
ж	ь	Accounting fees (attach schedule)	56,000	39,200)	0		
and Administrative Expenses	С	Other professional fees (attach schedule)	267,704	267,704		0		
ativ	17	Interest						
Str	18	Taxes (attach schedule) (see instructions)	439,718	4,614	ł	10,904		
i i	19	Depreciation (attach schedule) and depletion						
Adri	20	Occupancy						
ָם.	21	Travel, conferences, and meetings	79,987	′ (1	0		
	22	Other expenses (attach schedule)	623,197	7 889	1	547,346		
Operating	24	Total operating and administrative expenses.	323,197	303		3 17,340		
era	~ ~	Add lines 13 through 23	1,650,356	312,407	,	742,000		
o	25	Contributions, gifts, grants paid	18,566,054	 		18,566,054		
	26	Total expenses and disbursements. Add lines 24 and						
		25	20,216,410	312,407	7	19,308,054		
	27	Subtract line 26 from line 12: Excess of revenue over expenses and						
	а	disbursements	115,455,295	;				
	b	Net investment income (if negative, enter -0-)		14,859,449)	-		
Ea-	C	Adjusted net income (if negative, enter -0-)			, -	000 PE (2015)		
101	aper	work Reduction Act Notice, see instructions.		Cat. No. 11289)	√ F0I	m 990-PF (2019)		

Form 990-PF (2019)

Net Assets or Fund Balances

30

2

3

Decreases not included in line 2 (itemize) ▶

	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	3,292,681	44,539,309	44,539,309
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
Assets		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	46,033,885	116,590,942	181,691,447
	С	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	165,074	0	0
	14	Land, buildings, and equipment: basis ►			
		Less: accumulated depreciation (attach schedule) ▶ 4,160			
	15	Other assets (describe)			
	16	Total assets (to be completed by all filers—see the			
		instructions. Also, see page 1, item I)	49,491,640	161,130,251	226,230,756
	17	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
jar	21	Mortgages and other notes payable (attach schedule)			
_	22	Other liabilities (describe)	93,835	9	
	23	Total liabilities(add lines 17 through 22)	93.835	0	

	16	Total assets (to be completed by all filers—see the			
		instructions. Also, see page 1, item I)	49,491,640	161,130,251	226,230,
	17	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
Ħ	20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities	21	Mortgages and other notes payable (attach schedule)			
_	22	Other liabilities (describe)	93,835	9	
	23	Total liabilities(add lines 17 through 22)	93,835	0	

Foundations that follow FASB ASC 958, check here ▶

and complete lines 24, 25, 29 and 30. 24 Net assets without donor restrictions . 25 Net assets with donor restrictions . Foundations that do not follow FASB ASC 958, check here ▶ and complete lines 26 through 30. Capital stock, trust principal, or current funds . . . 26 27 Paid-in or capital surplus, or land, bldg., and equipment fund 28 Retained earnings, accumulated income, endowment, or other funds 49,397,805 29 Total net assets or fund balances (see instructions) . 49,397,805

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29

49,491,640 Analysis of Changes in Net Assets or Fund Balances

161,130,251 161,130,251 Total liabilities and net assets/fund balances (see instructions) 161,130,251 Part III Total net assets or fund balances at beginning of year—Part II, of-year figure reported on prior year's return) 49,397,805 Enter amount from Part I, line 27a 2 115,455,295 Other increases not included in line 2 (itemize) 3 Add lines 1, 2, and 3 4 164,853,100

5

6

3,722,849

161,130,251 Form **990-PF** (2019)

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• /	e the kind(s) of property sold (e.g., arehouse; or common stock, 200 shs	•	(b) How acquire P—Purchase D—Donation	e	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table	e					
b						
С						
d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	Cost or	(g) other basis ense of sale		Gain o	r (loss) minus (g)
a See Additional Data Table	e					
b						
c						
d						
e						
Complete only for assets	s showing gain in column (h) and ow	ned by the foundation	on 12/31/69		(l)
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	Excess	(k) of col. (i) . (j), if any		col. (k), but not	n) gain minus less than -0-) or om col.(h))
a See Additional Data Table			(3),		·	
b						
c						
d						
e						
	gain or (loss) as defined in sections : rt I, line 8, column (c) (see instructi	ons). If (loss), enter -0	·	\ }	3	13,771,186
Part V Qualification U	Jnder Section 4940(e) for Re	educed Tax on Net	Investment	Inc	ome	
For optional use by domestic p if section 4940(d)(2) applies, le Was the foundation liable for th	rivate foundations subject to the sec	ction 4940(a) tax on ne	et investment in	come	e.)	es 🗸 No
1 Enter the appropriate am	nount in each column for each year;	see instructions before	making any er	tries		
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitab			(d) Distribution rati (col. (b) divided by c	
2018	23,982,970		90,899,510			0.263840
2017	28,450,757		89,942,932			0.316320
2016	28,874,246		81,404,774			0.354700
2015	31,267,640		92,317,481			0.338697
2014	31,879,196		77,484,926			0.411424
2 Total of line 1, column (•			2		1.684981
	o for the 5-year base period—divide of the following for the follo		.0, or by the	3		0.336996
	ncharitable-use assets for 2019 fron			4		90,336,612
5 Multiply line 4 by line 3		•		5		30,443,077
. , ,	ent income (1% of Part I, line 27b)			6		148,594
				7		30,591,671
	ions from Part XII, line 4 ,			8		19,308,054
	eater than line 7, check the box in Pa			_	g a 1% tax rate. Se	 _

Form	990-PF (201	<u> </u>								F	age 6
Pai	rt VII-B	Statements Regard	ling	Activities for Which	Form 4720 May Be	Required (continue	ed)				
5a	During the	year did the foundation	рау о	r incur any amount to:						Yes	No
	(1) Carry o	n propaganda, or otherv	vise a	ttempt to influence legisla	ation (section 4945(e))?	☐ Yes	V	No			
	(2) Influen	ce the outcome of any s	pecifi	c public election (see sect	ion 4955); or to carry	□ les	ت	110			
	on, dire	ctly or indirectly, any vo	ter re	egistration drive?		· · 🔲 Yes	V	No			
	(3) Provide	a grant to an individual	for t	ravel, study, or other simi	ilar purposes?	☐ Yes		No			
	(4) Provide	a grant to an organizati	on ot	her than a charitable, etc	., organization described		ت	NO			
	in section	on 4945(d)(4)(A)? See in	nstru	ctions		· · □ Yes	~	No			
	(5) Provide	for any purpose other t	han r	eligious, charitable, scient	tific, literary, or	□ les	ب	NO			
	educati	onal purposes, or for the	prev	ention of cruelty to childr	en or animals?	🗌 Yes	V	No			
b	If any answ	er is "Yes" to 5a(1)-(5),	did a	any of the transactions fa	il to qualify under the ex	ceptions described in	ت	NO			
	Regulations	section 53.4945 or in a	curre	ent notice regarding disas	ter assistance? See instr	uctions			5b		
	Organizatio	ns relying on a current n	otice	regarding disaster assist	ance check here						
C	If the answ	er is "Yes" to question 5a	a(4),	does the foundation claim	exemption from the						
	tax because	e it maintained expenditu	ire re	sponsibility for the grant?	·	· · □ Yes	П	No			
	If "Yes," att	tach the statement requi	red b	y Regulations section 53.	4945-5(d).	□ les		140			
6a	Did the four	ndation, during the year,	rece	ive any funds, directly or	indirectly, to pay premi	ums on					
	a personal l	benefit contract?				· 🗆 🗆 🗸	✓	NI-			
b	b Did the foundation, during the year, pay			premiums, directly or ind	irectly, on a personal be	nefit contract?		NO	6b		No
	If "Yes" to 6	5b, file Form 8870.									
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction				nsaction?	J	NI.				
b				roceeds or have any net	income attributable to th	ne transaction?		NO	7b		
8	Is the found	dation subject to the sec	tion 4	960 tax on payment(s) o	f more than \$1,000,000	in remuneration or					
	excess para	chute payment during tl	ne ye	ar?		· · 🔲 Yes		NI -			
				ers, Directors, Trust					Vees		
Pai		ind Contractors	,,,,	cis, Directors, Trust	ccs, roundation ric	inagers, mgmy ra	u	р.о	, ccs,		
1	List all offi	cers, directors, truste	es, fo	oundation managers an	d their compensation	. See instructions					
		,	$\overline{}$	b) Title, and average	(c) Compensation (If		:0	(0)	Evnor		ount
	(a) Nan	ne and address		hours per week	not paid, enter	employee benefit plan				ise acc Ilowano	
KADE	N DDITZI/CD		DDEC	devoted to position	-0-)	deferred compensat		_			
	N PRITZKER HIMBLE ISLANI	DC BOAD	10.0	IDENT & DIRECTOR	0		C	ή			0
	FORD, CT 064										
JACK	ABLIN		TREA	SURER & DIRECTOR	0		(0
	S OCEAN BOUL		10.0)							
	BEACH, FL 33	480						<u> </u>			
	A PRITZKER	(E. OTD EET DAID (O. C.	SECF 10.00	ETARY & DIRECTOR	0		C	9			0
	SOUTH RESERV	VE STREET PMB126 01									
	EY RATNER		DIRE	CTOR	0		(0
5150	THREE VILLAG	E DRIVE	0.00								
	HURST, OH 44										
2	Compensat	tion of five highest-pa	id er	nployees (other than th	nose included on line :			ne, e	nter "	NONE.	<u>." </u>
(ء)	Name and ad	ldress of each employee	naid	(b) Title, and average		(d) Contributions employee benefit		(e)	Expen	se acco	unt
(a)		e than \$50,000	paid	hours per week	(c) Compensation	plans and deferre				lowanc	
				devoted to position		compensation					
LYNN	I K WAYMER			COMMUNITY RELATIONS	180,2:	L7	0				0
		FOREST LANE		40.00							
STO	NE MOUNTAI	N, GA 20083									
							ļ				
Tota	I number of	other employees paid ov	er \$5	0,000							0
		<u> </u>						For	rm 99 0	0-PF ((2019)

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Part VIII Information About Officers, Directors, Trus and Contractors (continued)	tees, Foundation Managers, Highly Paid E	mployees,
3 Five highest-paid independent contractors for professional	services (see instructions). If none, enter "NO	NE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SALLY AND BENNET SHAYWITZ MD LLC	CONSULTANT	200,636
11 CHESTNUT LANE		
WOODBRIDGE, CT 06525		
KEITH L MAGEE	CONSULTANT	177,273
PO BOX 51978		
BOSTON, MA 02205		
Total number of others receiving over \$50,000 for professional services	5	0
Part IX-A Summary of Direct Charitable Activities		0
List the foundation's four largest direct charitable activities during the tax year. Inc	lude relevant statistical information such as the number of	
organizations and other beneficiaries served, conferences convened, research pape	rs produced, etc.	Expenses
PROMOTE COLLABORATION AMONG PUBLIC AND PRIVATE SCHOOL PROJECT-BASED LEANING, AND (C) MAKE AVAILABLE A BROAD AN HAVEN, CT. THE GOAL IS TO PROVIDE THE THEORETICAL FRAMEW DESIGN AND IMPLEMENT CURRICULAR UNITS USING PROJECT-BASE PRE-SCHOOL TO GRADE 5 TEACHERS ATTEND THE WORKSHOP. 2 DYSLEXIA PROGRAM IS TO EDUCATE PEOPLE ABOUT DYSLEXIA. THE	ID EXCITING ARRAY OF RESOURCES IN NEW YORK AND THE PRACTICAL KNOW-HOW TO SED LEARNING. EACH YEAR BETWEEN 25 - 30	139,108
OF A DYSLEXIC PERSON AND THAT THERE IS HELP AVAILABLE. 3		398,623
4		
Part IX-B Summary of Program-Related Investments	(see instructions)	
Describe the two largest program-related investments made by the foundation	during the tax year on lines 1 and 2.	Amount
1		
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		
Total. Add illies I dillough 3	· · · · · · · · · · · · · · · · · · ·	Form 990-PF (2019)
		rorm 330-PF (2019)

2b

2c

3

4

5

6

7

1a

1b

2

3a 3b

4

5

297,189

4,219,642

4.219.642

4,219,642

19,308,054

19,308,054

19,308,054

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Income tax for 2019. (This does not include the tax from Part VI.). . .

Qualifying Distributions (see instructions)

Amounts set aside for specific charitable projects that satisfy the:

the section 4940(e) reduction of tax in those years.

3

4 5

6

1

2

3

4

5

b

Part XII

Distributable amount before adjustments. Subtract line 2c from line 1.

Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . .

Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

income. Enter 1% of Part I, line 27b. See instructions.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

e Remaining amount distributed out of corpus

6 Enter the net total of each column as

indicated below:

5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the

a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 **b** Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. **d** Subtract line 6c from line 6b. Taxable amount —see instructions e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount-see instructions f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not

applied on line 5 or line 7 (see instructions) . . 9 Excess distributions carryover to 2020.

Subtract lines 7 and 8 from line 6a . . .

10 Analysis of line 9:

a Excess from 2015.

b Excess from 2016.

d Excess from 2018.

c Excess from 2017. .

e Excess from 2019. .

same amount must be shown in column (a).)

Part XIII Undistributed Income (see instruct	tions)			
	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
Distributable amount for 2019 from Part XI, line 7				4,219,642
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only			0	
b Total for prior years: 20 , 20 , 20		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015				
c From 2016 24,841,170				
d From 2017 24,240,887				
e From 2018				
f Total of lines 3a through e	124,392,611			
4 Qualifying distributions for 2019 from Part				
XII, line 4: ► \$				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election	0			

15,088,412

139,481,023

28.084.254

111,396,769

27.105.236

24,841,170

24,240,887

20,121,064

15,088,412

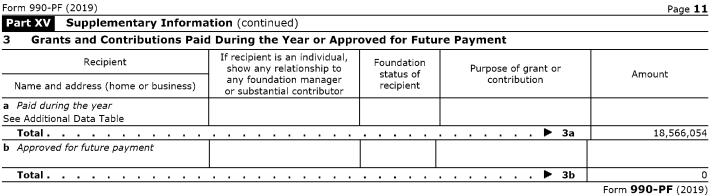
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4,219,642

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required—see instructions). .

d Applied to 2019 distributable amount.



nter gros	s amounts unless otherwise indicated.	Unrelated b	usiness income	Excluded by section	512, 513, or 514	(e) Related or exempt
_	n service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions.)
	and contracts from government agencies					
	ership dues and assessments					
investr	st on savings and temporary cash ments			14	24,263	
	nds and interest from securities			14	1,376,400	
	ntal income or (loss) from real estate:					
	-financed property debt-financed property					
	ntal income or (loss) from personal property					
	investment income r (loss) from sales of assets other than			15	7	
invent	•			18	13,771,186	
	come or (loss) from special events: profit or (loss) from sales of inventory					
	revenue: a					
b						
2 Subtot	tal. Add columns (b), (d), and (e)		C		15,171,856	
3 Total.	Add line 12, columns (b), (d), and (e)	lations.)		1	15,171,856 3	
3 Total.	Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu 1-B Relationship of Activities to the	lations.) ne Accomplisi	· · · · · · ·	pt Purposes	3	
S Total. (See w Part XV	Add line 12, columns (b), (d), and (e)	lations.) ne Accomplisi income is report	nment of Exem	pt Purposes f Part XVI-A contribu	3	
3 Total. (See w Part XV Line No.	Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcular Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain to the second	lations.) ne Accomplisi income is report	nment of Exem	pt Purposes f Part XVI-A contribu	3	
3 Total. (See w Part XV Line No.	Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcular Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain to the second	lations.) ne Accomplisi income is report	nment of Exem	pt Purposes f Part XVI-A contribu	3	
Total. (See wat XV) Sine No.	Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcular Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain to the second	lations.) ne Accomplisi income is report	nment of Exem	pt Purposes f Part XVI-A contribu	3	
Total. (See wat XV) Sine No.	Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcular Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain to the second	lations.) ne Accomplisi income is report	nment of Exem	pt Purposes f Part XVI-A contribu	3	
3 Total. (See w Part XV Line No.	Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcular Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain to the second	lations.) ne Accomplisi income is report	nment of Exem	pt Purposes f Part XVI-A contribu	3	
Total. (See wat XV) Sine No.	Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcular Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain to the second	lations.) ne Accomplisi income is report	nment of Exem	pt Purposes f Part XVI-A contribu	3	
3 Total. (See w Part XV Line No.	Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcular Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain to the second	lations.) ne Accomplisi income is report	nment of Exem	pt Purposes f Part XVI-A contribu	3	
Total. (See wart XV	Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcular Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain to the second	lations.) ne Accomplisi income is report	nment of Exem	pt Purposes f Part XVI-A contribu	3	
3 Total. (See w Part XV Line No.	Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcular Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain to the second	lations.) ne Accomplisi income is report	nment of Exem	pt Purposes f Part XVI-A contribu	3	
Total. (See wat XV) Sine No.	Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcular Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain to the second	lations.) ne Accomplisi income is report	nment of Exem	pt Purposes f Part XVI-A contribu	3	
3 Total. (See w Part XV Line No.	Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcular Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain to the second	lations.) ne Accomplisi income is report	nment of Exem	pt Purposes f Part XVI-A contribu	3	
Total. (See wat XV) Sine No.	Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcular Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain to the second	lations.) ne Accomplisi income is report	nment of Exem	pt Purposes f Part XVI-A contribu	3	
Total. (See wart XV	Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcular Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain to the second	lations.) ne Accomplisi income is report	nment of Exem	pt Purposes f Part XVI-A contribu	3	
Total. (See wat XV) Sine No.	Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcular Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain to the second	lations.) ne Accomplisi income is report	nment of Exem	pt Purposes f Part XVI-A contribu	3	
Total. (See wart XV	Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcular Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain to the second	lations.) ne Accomplisi income is report	nment of Exem	pt Purposes f Part XVI-A contribu	3	
3 Total. (See w Part XV Line No.	Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcular Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain to the second	lations.) ne Accomplisi income is report	nment of Exem	pt Purposes f Part XVI-A contribu	3	
Total. (See wat XV) Sine No.	Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcular Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain to the second	lations.) ne Accomplisi income is report	nment of Exem	pt Purposes f Part XVI-A contribu	3	
3 Total. (See w Part XV Line No.	Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcular Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain to the second	lations.) ne Accomplisi income is report	nment of Exem	pt Purposes f Part XVI-A contribu	3	15,171,856

orm 9	90-PF (,		_								Pa	ge 13
	t XVII	Exempt Organi	zations						ionships With Nor		le		
		ganization directly or in than section 501(c)(3)								on 501		Yes	No
a Tra	ansfers t	from the reporting foun	dation to a n	oncha	ritable exe	empt organizati	ion of:						
(1) Cash.									. 1a	(1)		No
(2) Other	rassets								. <u>1</u> a	(2)		No
		sactions:											
-	-	of assets to a nonchari	· ·	-							(1)		No
-	-	nases of assets from a n								_	(2)		No
-	-	al of facilities, equipmer bursement arrangemen	•								(3) (4)		No No
-	-	s or loan guarantees.									(5)		No
•	-	mance of services or m									(6)		No
•	-	facilities, equipment, n			-					_	Lc		No
of	the goo	wer to any of the above ds, other assets, or ser- nsaction or sharing arra	vices given b	y the	reporting f	foundation. If t	he foun	idation recei	ved less than fair marl	ket value	e		
(a) Lir	e No.	(b) Amount involved	(c) Name of	noncha	aritable exer	mpt organization	(d	i) Description	of transfers, transactions,	and sharing	arrar	ngemen	nts
2a Ic	the four	ndation directly or indire	ctly affiliated	l with	or related	d to one or mo	re tav-	evemnt orga	anizatione				
de	scribed	in section 501(c) (other omplete the following so	than section chedule.		c)(3)) or i	n section 527?			□Y€		•		
		(a) Name of organization	n		(6) Type of organiz	ation		(c) Description	of relationsr	ıp		
Cia.	of m whic	er penalties of perjury, ly knowledge and belief th preparer has any kno	, it is true, co							ased on all	infor	matio	n of
Sigr Here		*****				2020-07-06		*****		May the I return			
	│ 	Signature of officer or to	rustee			Date		Title		with the p below (see instr		_	
		Print/Type preparer's	name	Prep	arer's Sign	nature	Da	te	Check if self-	PTIN			
Paic	I	ARMAND E ROSSI							employed ▶	PO	0076	123	
	oarer Only		CUM LLP						1	Firm's EIN I	▶11-	19863	323
5 56	~ iiiy		5 LONG WHA	RF DI	RIVE								044-
		NEW HAVEN, CT 06511							Phone no. (203)	781-	9600	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e.g., real estate, (b) (d) (c) (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.) Date sold How acquired Date acquired P-Purchase (mo., day, yr.) (mo., day, yr.) D-Donation Ρ PARTNERSHIP - SECTION 1231 MERRILL LYNCH #04037 MERRILL LYNCH #04037 MERRILL LYNCH #04037 MERRILL LYNCH #02167 MERRILL LYNCH #02167 MERRILL LYNCH #02161 CAPITAL GAINS DIVIDENDS Ρ Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h Depreciation allowed Cost or other basis (e) Gross sales price Gain or (loss) (f) (or allowable) (q) plus expense of sale (h) (e) plus (f) minus (g) 278 278 1,191,616 1,188,010 3,606 17,178,261 2,750,429 14,427,832 8,284 6.900 1,384 2,931,997 3,599,025 -667,028 832,182 829,511 2,671 306,094 307,184 -1,090 3,533 3,533 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col. (h) gain minus col. (k), but not less than -0-) or (i) F.M.V. as of 12/31/69 Adjusted basis Excess of col. (i) **(I)** Losses (from col.(h)) (k) over col. (j), if any (j) as of 12/31/69 278 3,606 14,427,832 1,384 -667,028 2,671 -1,090 3,533

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount contribution individual, status of show any relationship to recipient Name and address (home or any foundation manager business) or substantial contributor a Paid during the year

AMERICAN FRIENDS OF MAGEN DAVID ADAMS 20 W 36TH STREET NEW YORK, NY 10018	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	40,000
AMERICAN MUSEUM OF NATURAL HISTORY 79TH ST 2ND FL CENTRAL PARK WEST	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	2,100,000

AMERICAN MUSEUM OF NATURAL HISTORY 79TH ST 2ND FL CENTRAL PARK WEST NEW YORK, NY 10024	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	2,100,000
AMISTAD ACADEMY INC 403 JAMES STREET NEW HAVEN, CT 06513	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	275,000

18,566,054

Total . .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount individual, contribution status of

Name and address (home or business)	any foundation manager or substantial contributor	recipient	
a Paid during the year			

ANTI DEFAMATION LEAGUE 1952 WHITNEY AVENUE HAMDEN, CT 06517	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	50,000
BRANFORD FOOD PANTRY INC	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	6.000

HAMDEN, CT 06517				
BRANFORD FOOD PANTRY INC 30 HARRISON AVENUE BRANFORD, CT 06405	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	6,000

30 HARRISON AVENUE BRANFORD, CT 06405		TOBLIC	TIGITANITANIAN EDUCATIONAL CONTINUENT	0,000
CALVIN HILL DAY CARE CENTER 150 HIGHLAND STREET NEW HAVEN, CT 06511	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	25,000

BRANFORD, CT 06405				
CALVIN HILL DAY CARE CENTER 150 HIGHLAND STREET NEW HAVEN, CT 06511	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	25,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount individual, status of contribution show any relationship to recipient Name and address (home or any foundation manager business) or substantial contributor

		1		
a Paid during the year				
CARIDAD CENTER 8645 W BOYNTON BEACH BLVD BOYNTON BEACH, FL 33472	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	10,000
CENTRAL CT COAST YMCA 28 SCHOOL STREET BRANFORD, CT, 06405	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	15,000

'				
CENTRAL CT COAST YMCA 28 SCHOOL STREET BRANFORD, CT 06405	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	15,000
CLIFFORD BEERS CLINIC INC 93 EDWARDS STREET NEW HAVEN CT 06511	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	507,500

18,566,054

28 SCHOOL STREET BRANFORD, CT 06405	77.			13,0
CLIFFORD BEERS CLINIC INC 93 EDWARDS STREET NEW HAVEN, CT 06511	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	507,5

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount individual, status of contribution

Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	recipient		
a Paid during the year				
COMMUNITY ACTION AGENCY OF	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	50,000

NEW HAVEN 419 WHALLEY AVENUE NEW HAVEN, CT 06511			1101711127111271112711271127112711271127	30,000
COMMUNITY DINING ROOM 30 HARRISON AVENUE BRANFORD, CT 06405	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	10,000

COMMUNITY DINING ROOM 30 HARRISON AVENUE BRANFORD, CT 06405	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	10,000
CONNECTICUT CENTER FOR ARTS & TECHNOLOGY INC 3190 WHITNEY AVENUE BUILDING 7 HAMDEN CT 06518	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	400,000

30 HARRISON AVENUE BRANFORD, CT 06405				
CONNECTICUT CENTER FOR ARTS & TECHNOLOGY INC 3190 WHITNEY AVENUE BUILDING 7 HAMDEN, CT 06518	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	400,000

DIANI CIO, CT 00403				I
CONNECTICUT CENTER FOR ARTS & TECHNOLOGY INC 3190 WHITNEY AVENUE BUILDING 7 HAMDEN, CT 06518	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	400,000
Total			▶ 3a	18,566,054

Recipient

Recipient

If recipient is an individual, show any relationship to any foundation manager or substantial contributor

Recipient

If recipient is an individual, show any relationship to any foundation manager or substantial contributor

Recipient

Foundation status of recipient

Foundation status of recipient

a Paid during the year				
CONNECTICUT HOSPICE INC 100 DOUBLE BEACH ROAD BRANFORD, CT 06405	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	30,000
CONNECTICUT NEWS PROJECT INC 1049 ASYLUM AVENUE 2ND FLOOR HARTFORD, CT 06105	, <i>'</i>	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	130,000
CONNECTICUT PLAYERS	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	315,000

1049 ASYLUM AVENUE 2ND FLOOR HARTFORD, CT 06105	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	130,000
CONNECTICUT PLAYERS FOUNDATION (LONG WHARF THEATRE) 222 SARGENT DRIVE NEW HAVEN, CT 06511	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	315,000

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount

· ·	individual,	status of	contribution	
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	recipient		

business)	or substantial contributor		
a Paid during the year			

CONNECTICUT PUBLIC BROADCASTING INC	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	25,000
1049 ASYLUM AVENUE				
HARTFORD, CT 06105				

1049 ASYLUM AVENUE HARTFORD, CT 06105				
CONNECTICUT VOICES FOR CHILDREN 33 WHITNEY AVENUE NEW HAVEN, CT 06510	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	125,000

HARTFORD, CT 06105				
CONNECTICUT VOICES FOR CHILDREN 33 WHITNEY AVENUE NEW HAVEN, CT 06510	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	125,000
CT COUNCIL FOR PHILANTHROPY 75 CHARTER OAK AVENUE SUITE	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	5,000

CHILDREN 33 WHITNEY AVENUE NEW HAVEN, CT 06510				·
CT COUNCIL FOR PHILANTHROPY 75 CHARTER OAK AVENUE SUITE 1-205 1-205 HARTEORD, CT. 06106	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	5,000

NEW HAVEN, CT 06510				
CT COUNCIL FOR PHILANTHROPY 75 CHARTER OAK AVENUE SUITE 1-205 HARTFORD, CT 06106	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	5,000

Total			▶ 3a	18,566,054
75 CHARTER OAK AVENUE SUITE 1-205 HARTFORD, CT 06106		Toblic	TIONANTAKIAN EBOCATIONAL COMMONIT	3,000
CT COUNCIL FOR PHILANTHROPY	I N/A	LPUBLIC	I HUMANITARIAN/EDUCATIONAL/COMMUNITY	1 5,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount individual, contribution status of show any relationship to recipient Name and address (home or any foundation manager business) or substantial contributor

a Paid during the year				
CUNY GRADUATE CENTER FOUNDATION 365 FIFTH AVENUE SUITE 8204 NEW YORK, NY 10016	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	5,000

NEW YORK, NY 10016				
DISTRICT INNOVATION & VENTURE CENTER 470 JAMES STREET NEW HAVEN, CT 06513	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	250,000
FELLOWSHIP AT AUSCHWITZ FOR THE STUDY OF PROFESSIONAL ETHICS INC	N/A	PUBLIC	HUMANITARIAN/EDUCTIONAL/COMMUNITY	50,000

VENTURE CENTER 470 JAMES STREET NEW HAVEN, CT 06513				
FELLOWSHIP AT AUSCHWITZ FOR THE STUDY OF PROFESSIONAL ETHICS INC 1501 BROADWAY 12 FLOOR NEW YORK, NY 10036	N/A	PUBLIC	HUMANITARIAN/EDUCTIONAL/COMMUNITY	50,000

Total . .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount individual, contribution status of show any relationship to recipient Name and address (home or any foundation manager business) or substantial contributor a Paid during the year

FOCUSING PHILANTHROPY INC (PEER HEALTH EXCHANGE) 1637 16TH STREET SANTA MONICA, CA 90404	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	100,000
FOOTE SCHOOL ASSOCIATION	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	302,996

		1		
FOOTE SCHOOL ASSOCIATION 50 LOOMIS PLACE NEW HAVEN, CT 06511	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	302,996
FOUNDATION FOR THE ARTS & TRAUMA INC 19 EDWARDS STREET NEW HAVEN, CT 06511	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	325,000

Total			3a	18,566,054
FOUNDATION FOR THE ARTS & TRAUMA INC 19 EDWARDS STREET NEW HAVEN, CT 06511	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	325,000
NEW HAVEN, CT 06511				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount

Name and address (home or business)	individual, show any relationship to any foundation manager or substantial contributor	status of recipient	contribution	
- D-1d double - the consens				

a Paid during the year				
FRIENDS OF YALE NEW HAVEN CHILDREN'S HOSPITAL	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	10,000
DO DOM 1010				

PO BOX 1849 NEW HAVEN, CT 06508				
GRAMEEN AMERICA INC 150 WEST 30TH STREET NEW YORK, NY 10001	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	2,250,00

GRAMEEN AMERICA INC 150 WEST 30TH STREET NEW YORK, NY 10001	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	2,250,000
GRAMEEN PRIMA CARE INC 150 WEST 30TH STREET 8TH	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	250,000

NEW YORK, NY 10001				
GRAMEEN PRIMA CARE INC 150 WEST 30TH STREET 8TH FLOOR NEW YORK, NY 10001	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	250,000

Recipient
Recipient
If recipient is an individual, show any relationship to any foundation manager or substantial contributor

A Paid during the year

Recipient

If recipient is an individual, show any relationship to any foundation manager or substantial contributor

A Paid during the year

Recipient

If recipient is an individual, show any relationship to any foundation manager or substantial contributor

a Paid during the year				
HAMDEN HALL COUNTRY DAY SCHOOL 1108 WHITNEY AVENUE HAMDEN, CT 06517	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	83,490
HARTFORD STAGE COMPANY	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	62,630

HARTFORD STAGE COMPANY 50 CHURCH STREET HARTFORD, CT 06103	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	62,630
HOPKINS SCHOOL 986 FOREST ROAD NEW HAVEN, CT 06515	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	75,000

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount والمرورات والأسامون ---tribution

Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	recipient	contribution	

a Paid during the year				
ILLINOIS INSTITUTE OF	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	110,000
TECHNOLOGY				

TECHNOLOGY 10 W 35TH STREET SUITE 1700 CHICAGO, IL 60616	IV A	TOBLIC	TIONANTAKIAN EDOCATIONAL COMMONITY	110,000
INTERNATIONAL FESTIVAL OF ARTS & IDEAS	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	115,000

				1
INTERNATIONAL FESTIVAL OF ARTS & IDEAS 195 CHURCH STREET 12TH FLOOR NEW HAVEN, CT 06510	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	115,000
IRIS	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	1,500

195 CHURCH STREET 12TH FLOOR NEW HAVEN, CT 06510				
IRIS 235 NICOLI STREET 2ND FLOOR NEW HAVEN, CT 06511	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	1,500

				1
IRIS 235 NICOLI STREET 2ND FLOOR NEW HAVEN, CT 06511	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	1,5

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount individual, contribution status of show any relationship to recipient Name and address (home or any foundation manager business) or substantial contributor a Paid during the year

a raid during the year				
JAZZ AT LINCOLN CENTER 33 WEST 60TH STREET NEW YORK, NY 10023	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	50,000
JEWISH FEDERATION OF GREATER NEW HAVEN 360 AMITY ROAD	N/A	PUBLIC	HUMANITARIAN.EDUCATIONAL/COMMUNITY	455,000

JEWISH FEDERATION OF GREATER NEW HAVEN 360 AMITY ROAD WOODBRIDGE, CT 06525	N/A	PUBLIC	HUMANITARIAN.EDUCATIONAL/COMMUNITY	455,000
LEAP-LEADERSHIPEDUCATION & ATHLETICS IN PARTNERSHIP 31 JEFFERSON STREET NEW HAVEN, CT 06511	N/A	PUBLIC	HUMANITARIAN/EUCATIONAL/COMMUNITY	300,000

Total			▶ 3a	18.566.054
LEAP-LEADERSHIPEDUCATION & ATHLETICS IN PARTNERSHIP 31 JEFFERSON STREET NEW HAVEN, CT 06511	N/A	PUBLIC	HUMANITARIAN/EUCATIONAL/COMMUNITY	300,000
360 AMITY ROAD WOODBRIDGE, CT 06525				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount individual, contribution status of

or substantial contributor		
or	ny foundation manager substantial contributor	

<u> </u>				i
MICHAEL J FOX FOUNDATION FOR	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	625,000
PARKINSON'S RESEARCH				1
90 BROAD STREET 10TH FLOOR				1
NEW YORK, NY 10004				1

MY HERO PROJECT INC 1278 GLENNEYRE 286 LAGUNA BEACH, CA 92561	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	648,918
90 BROAD STREET 10TH FLOOR NEW YORK, NY 10004				

MY HERO PROJECT INC 1278 GLENNEYRE 286 LAGUNA BEACH, CA 92561	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	648,918
NATIONAL DIAPER BANK NETWORK 129 CHURCH STREET SUITE 611	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	45,000

18,566,054

LAGUNA BEACH, CA 92561				
NATIONAL DIAPER BANK NETWORK 129 CHURCH STREET SUITE 611 NEW HAVEN, CT 06510	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	45,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount individual, contribution status of show any relationship to recipient Name and address (home or any foundation manager business) or substantial contributor

NATIONAL FOUNDATION TEACHING ENTREPRENEURSHIP (NFTE) 152 WEST 57 STREET 52ND FLOOR NNEW YORK, NY 10019	,	PUBLIC	HUMANITARIAN/EDUCTIONAL/COMMUNITY	250,000
a Paid during the year				

ENTREPRENEURSHIP (NFTE) 152 WEST 57 STREET 52ND FLOOR NNEW YORK, NY 10019		Toblic	TIONANTAKIAN EDOCTONAL COMMONTH	230,000
NEIGHBORHOOD HOUSING SERVICES OF NEW HAVEN 333 SHERMAN AVENUE NEW HAVEN, CT 06511	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	85,000
NEW HAVEN PRESERVATION TRUST	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	7,000

NEIGHBORHOOD HOUSING SERVICES OF NEW HAVEN 333 SHERMAN AVENUE NEW HAVEN, CT 06511	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	85,000
NEW HAVEN PRESERVATION TRUST 922 STATE STREET	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	7,000

18,566,054

333 SHERMAN AVENUE NEW HAVEN, CT 06511				
NEW HAVEN PRESERVATION TRUST 922 STATE STREET NEW HAVEN, CT 06511	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	7,00

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount contribution individual, status of show any relationship to recipient Name and address (home or any foundation manager business) or substantial contributor

a Paid during the year				
NEW HAVEN READS 45 BRISTOL STREET NEW HAVEN, CT 06511	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	75,000

NEW HAVEN, CT 06511				
ONLINE JOURNALISM PROJECT INC 493 CENTRAL AVENUE NEW HAVEN, CT 06515	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	150,000
PATRONS OF NEW HAVEN FREE	l _{N/A}	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	5.000

INC 493 CENTRAL AVENUE NEW HAVEN, CT 06515				
PATRONS OF NEW HAVEN FREE PUBLIC LIBRARY 133 ELM STREET NEW HAVEN, CT 06510	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	5,000

18,566,054

INC 493 CENTRAL AVENUE NEW HAVEN, CT 06515	IVA	POBLIC	HOMANITARIAN EDUCATIONAL COMMUNITY	130,0
PATRONS OF NEW HAVEN FREE PUBLIC LIBRARY 133 ELM STREET	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	5,0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount individual, contribution status of show any relationship to recipient Name and address (home or any foundation manager

dusiness)	or substantial contributor			
a Paid during the year				
PEN AMERICAN CENTER 588 BROADWAY SUITE 303	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	30,000

NEW YORK, NY 10012				
PRIMARY STAGES 307 WEST 38TH STREET SUITE 1510 NEW YORK, NY 10018	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	5,000
	1	ı		

PRIMARY STAGES 307 WEST 38TH STREET SUITE 1510 NEW YORK, NY 10018	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	5,000
PRITZKER MILITARY LIBRARY 610 NORTH FAIRBANKS COURT 2ND FLOOR	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	25,000

PRIMARY STAGES 307 WEST 38TH STREET SUITE 1510 NEW YORK, NY 10018	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	5,0
PRITZKER MILITARY LIBRARY 610 NORTH FAIRBANKS COURT	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	25,0

L510 NEW YORK, NY 10018				
PRITZKER MILITARY LIBRARY 510 NORTH FAIRBANKS COURT ND FLOOR CHICAGO.IL 60611	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	25,000

RITZKER MILITARY LIBRARY	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	25,000
10 NORTH FAIRBANKS COURT				
ND FLOOR				
CHICAGO, IL 60611				

PRITZKER MILITARY LIBRARY	N/A	LANBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	, 25
610 NORTH FAIRBANKS COURT				
2ND FLOOR				
CHICAGO, IL 60611				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount individual, contribution status of show any relationship to recipient Name and address (home or any foundation manager business) or substantial contributor

a Paid during the year				
RATNER SCHOOL 27575 SHAKER BOULEVARD PEPPER PIKE, OH 44124	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	150,000
READ TO GROW INC	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	327,500

PEPPER PIKE, OH 44124				
READ TO GROW INC 53 SCHOOL GROUND ROAD UNIT 3 BRANFORD, CT 06405	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	327,500
ROCK AND ROLL HALL OF FAME AND MUSEUM 1100 ROCK AND ROLL BOULEVARD	N/A	PUBLIC	HUMANITARIAN,EDUCATIONAL/COMMUNITY	35,000

3 BRANFORD, CT 06405				
ROCK AND ROLL HALL OF FAME AND MUSEUM 1100 ROCK AND ROLL BOULEVARD CLEVELAND, OH 44114	N/A	PUBLIC	HUMANITARIAN,EDUCATIONAL/COMMUNITY	35,000
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18,566,054

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount individual, contribution status of raciniant

Name and address (home or business)	any foundation manager or substantial contributor	recipient	
a Paid during the year			

RONALD MCDONALD HOUSE 26345 NETWORK PLACE CHICAGO, IL 606731263	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	100,000
SARAH FOUNDATION	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	5,000

CHICAGO, IL 606731263				
SARAH FOUNDATION 246 GOOSE LANE SUITE 104 GUILFORD, CT 06437	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	5,000
SEA TURTLE CONSERVANCY	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	25,000

SARAH FOUNDATION 246 GOOSE LANE SUITE 104 GUILFORD, CT 06437	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	5,000
SEA TURTLE CONSERVANCY 4424 NW 13TH ST SUITE B-11 GAINESVILLE, FL 32609	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	25,000
Total	18,566,054			

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient If recipient is an Foundation Purpose of grant or Amount

, resipisiii	individual,	status of	contribution	
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	recipient		
a Paid during the year				
SERVICE YEAR ALLIANCE 1400 EYE STREET NW SUITE 900 WASHINGTON, DC 20005	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	200,000
SING FOR HOPE 575 EIGHTH AVENUE SUITE 1812 NEW YORK, NY 10018	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	10,000
SPACE-SHIP INC984 MAIN STREET BRANFORD, CT 06405	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	55,000
Total			▶ 3a	18,566,054

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Foundation Recipient If recipient is an Purpose of grant or Amount individual, status of contribution show any relationship to recipient Name and address (home or any foundation manager business) or substantial contributor a Paid during the year STONY CREEK MUSEUM N/A PUBLIC HUMANITARIAN/EDUCATIONAL/COMMUNITY 20,000 84 THIMBLE ISLAND ROAD BRANFORD, CT 06405 SYMPHONY SPACE INC N/A PUBLIC HUMANITARIAN/EDUCATIONAL/COMMUNITY 25,000 2537 BROADWAY AT 95TH STREET NEW YORK, NY 10025 TEACH FOR ALL INC N/A PUBLIC 800,000 HUMANITARIAN/EDUCATIONAL/COMMUNITY 315 WEST 36TH STREET 5TH FLOOR

3a

18,566,054

NEW YORK, NY 10018

Total . .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount individual, status of contribution show any relationship to recipient Name and address (home or any foundation manager business) or substantial contributor a Paid during the year TEACH FOR AMERICA (NEW VORK) INVA PURITO HUMANITARIAN/FDUCATIONAL/COMMUNITY 1 300 000

315 WEST 36TH STREET 7TH FLOOR NEW YORK, NY 10018	IN/A	FOBLIC	HOMANITARIAN EDUCATIONAL COMMUNITY	1,300,000
TEMPLE BETH TIKVAH PO BOX 1269 196 DURHAM RD MADISON, CT 06443	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	400,000
THE CLEVELAND ORCHESTRA 11001 EUCLID AVENUE CLEVELAND, OH 44106	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	150,000

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount individual, status of contribution show any relationship to recipient Name and address (home or any foundation manager business) or substantial contributor a Paid during the year THE FORTHNE COCIETY NI/A DUDLIC 1 F 000

2976 NORTHERN BLVD LONG ISLAND, NY 11101	IN/A	POBLIC	HOMANITARIAN/EDUCATIONAL/COMMUNITY	15,000
THE SHERMAN B NULAND FOUNDATION PO BOX 6356 HAMDEN, CT 06517	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	1,500,000

THE SHERMAN B NULAND FOUNDATION PO BOX 6356 HAMDEN, CT 06517	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	1,500,000
THE SMALL THINGS INC 23 MONTOWESE TRAIL WALLINGFORD, CT 06492	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	80,000

FOUNDATION PO BOX 6356 HAMDEN, CT 06517				
THE SMALL THINGS INC 23 MONTOWESE TRAIL WALLINGFORD, CT 06492	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	80,000
Total			▶ 3a	18.566.054

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount والمرابط فيروأ أمرموا

Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	recipient	contribution	
a Paid during the year				

TIDES FOUNDATIONPO BOX 29903 SAN FRANCESCO, CA 94129	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	250,000
TRUTH IN ADVERTISING 984 MAIN STREET	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	1,000,000

SAN FRANCESCO, CA 94129				
TRUTH IN ADVERTISING 984 MAIN STREET BRANFORD, CT 06405	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	1,000,000
UNITED STATES EQUESTRIAN TEAM FOUNDATION 1040 POTTERSVILLE ROAD	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	100,000

TROTH IN ADVERTISING 984 MAIN STREET BRANFORD, CT 06405	N/A	POBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	1,000,000
UNITED STATES EQUESTRIAN TEAM FOUNDATION 1040 POTTERSVILLE ROAD FAR HILLS, NJ 07931	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	100,000

18,566,054

Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount individual, status of contribution

Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	recipient	
5			

a Paid during the year				
UNITED WAY OF GREATER NEW HAVEN 71 ORANGE STREET	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	200,000
/I ORANGE STREET				

71 ORANGE STREET NEW HAVEN, CT 06510				
UNIVERSITY OF MINNESOTA FOUNDATION 200 SE OAK STREET 500 MINNEAPOLIS, MN 55455	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	175,000
URU THE RIGHT TO BE INC	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	20,000

UNIVERSITY OF MINNESOTA FOUNDATION 200 SE OAK STREET 500 MINNEAPOLIS, MN 55455	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	175,000
URU THE RIGHT TO BE INC 70 AUDUBON ST 2ND FLC/O ARTS COUNCIL OF GREATER NEW HAVEN NEW HAVEN. CT 06510	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	20,000

Total			▶ 3a	18,566,054
URU THE RIGHT TO BE INC 70 AUDUBON ST 2ND FLC/O ARTS COUNCIL OF GREATER NEW HAVEN NEW HAVEN, CT 06510	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	20,000
FOUNDATION 200 SE OAK STREET 500 MINNEAPOLIS, MN 55455				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an Foundation Recipient Purpose of grant or Amount individual, status of contribution show any relationship to recipient Name and address (home or any foundation manager business) or substantial contributor a Paid during the year WILLISTON HAMPTON SCHOOL N/A **PUBLIC** HUMANITARIAN/EDUCATIONAL/COMMUNITY 50,000

19 PAYSON AVENUE EASTHAMPTON, MA 01027				
WILLOUGHBY WALLACE MEMORIAL LIBRARY 146 THIMBLE ISLANDS ROAD STONY CREEK, CT 06405	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	13,520
WOMEN & FAMILY LIFE CENTER 96 FAIR STREET	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	5,000

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18,566,054

GUILFORD, CT 06437

Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount individual, contribution status of show any relationship to recipient Name and address (home or any foundation manager business) or substantial contributor

a Paid during the year				
YALE REPERATORY THEATRE PO BOX 208244 NEW HAVEN, CT 06520	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	10,000

NEW HAVEN, CT 06520				
YALE UNIVERSITY SCHOOL OF ARCHITECTURE 157 CHURCH STREET NEW HAVEN, CT 06510	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	80,000
YALE UNIVERSITY SCHOOL OF MEDICINE -CTR EMOTIONAL	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	400,000

ARCHITECTURE 157 CHURCH STREET NEW HAVEN, CT 06510	·		,	ŕ
YALE UNIVERSITY SCHOOL OF MEDICINE -CTR EMOTIONAL INTELLIGENCE 157 CHURCH STREET NEW HAVEN CT 06510	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	400,000

NEW HAVEN, CT 06510				
YALE UNIVERSITY SCHOOL OF MEDICINE -CTR EMOTIONAL INTELLIGENCE 157 CHURCH STREET NEW HAVEN, CT 06510	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	400,000

▶ 3a

18,566,054

Total .

Recipient

Name and address (home or business)

Recipient

If recipient is an individual, show any relationship to any foundation manager or substantial contributor

Show any foundation manager or substantial contributor

a Paid during the year

YIVO INSTITUTE FOR JEWISH RESEARCH 15 WEST 16TH STREET NEW YORK, NY 10011	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	100,000
YOGI BERRA MUSEUM & LEARNING CENTER	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	100,000

NEW TORK, NT TOOTT				1
YOGI BERRA MUSEUM & LEARNING CENTER 8 QUARRY ROAD LITTLE FALLS, NJ 07424	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	100,000
Total			▶ 3a	18,566,054

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TY 2019 Accounting Fees Schedule						
Name: SEEDLINGS FOUNDATION EIN: 04-3600502						
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		
PROFESSIONAL FEES	56,000	39,200		0		

TY 2019 Investments Corporate Stock Schedule

Name: SEEDLINGS FOUNDATION

EIN: 04-3600502

Investments Corporation Stock Schedule

Investments Corporation Stock Schedule Name of Stock	End of Year Book Value	End of Year Fair Market Value
500 ACADIA PHARMA INC	17,700	21,390
100 ADAPTIVE BIOTCHNLGS CORP	2,000	2,992
500 AFYA LTD CL A	9,500	13,560
200 ALGONQUIN PWR AND	2,700	2,830
500 AVANTOR INC	7,000	9,075
300 AXONICS MODULATION	5,200	8,313
200 BAKER HUGHES INC REG SHS	4,300	5,126
100 BILL COM HLDGS INC	2,200	3,805
500 BIONTECH SE	7,500	16,940
100 BELLRING BRANDS INC	1,400	2,129
100 BRP GROUP INC	1,400	1,605
500 CLARIVATE	8,000	8,400
100 CARDYLTICS INC	3,400	6,286
500 CHANGE HEALTHCARE INC	6,500	8,195
100 CHEWY INC SH	2,200	2,900
100 CROWDSTRIKE HLDGS INC	3,400	4,987
300 DIGITAL RLTY TR INC	33,900	35,922
100 DYNATRACE INC REG SHS	2,475	2,530
1007.617 ELLINGTON FINL INC	18,326	18,470
200 ELANCO ANIMAL HEALTH INC	4,800	5,890
100 ESSENTIAL PPTYS RLTY TR	1,750	2,481
100 ELASTIC N V	3,600	6,430
100 89BIO INC	1,600	2,629
100 EVERBRIDGE INC	5,525	7,808
600 EVO PMTS INC CL A	16,900	15,846
100 FNDTN BLDG MATLS INC	1,700	1,935
100 FASTLY INC REG SHS CL A	1,600	2,007
200 GUARDANT HEALTH INC	3,800	15,628
500 GENMAB A/S SHS	8,875	11,165
240 GROCERY OUTLET HLDG CORP	6,455	7,788

Name of Stock	End of Year Book Value	End of Year Fair Market Value
100 GOSSAMER BIO INC	1,600	1,563
100 GALERA THERAPEUTICS INC	1,200	1,316
100 GSX TECHEDU INC SHS	1,400	2,186
270 HASBRO INC	25,650	28,515
413.9569 HCP INC	12,009	14,269
100 HEADHUNTER GROUP ADS ADR	1,350	2,145
100 I3 VERTICALS INC REG SHS	2,275	2,825
100 IMMUNOMEDICS INC COM	1,750	2,116
2057.3614 INVESCO MORTGAGE CAPITAL	32,620	34,255
200 LEVI STRAUSS AND CO NEW	3,400	3,858
200 MEDALLIA INC	4,200	6,222
100 MGM GROWTH PPTYS LLC	3,125	3,097
1213.1247 MEDICAL PPTYS TR INC	21,242	25,609
200 NEXTCURE INC REG SHS	5,175	11,266
1000 NEW YORK MORTGE TRUST	6,140	6,230
100 ONECONNECT FINL TECH CO LTD	1,000	1,003
508.0297 OMEGA HEALTHCARE INVS	20,495	21,515
509.0163 OWL ROCK CAPITAL CORP	7,815	9,106
1000 HEALTHPEAK PPTYS INC	35,000	34,470
100 PERFORMANCE FOOD GROUP	4,425	5,148
100 PROGYNY INC	1,300	2,745
100 PING IDENTITY HOLDING CORP	1,500	2,430
500 PENNYMAC MTG INVT TR	10,875	11,145
200 PRINCIPIA BIOPHARMA INC.	4,500	10,956
100 PROSIGHT GLOBAL INC COM	1,400	1,613
100 PURPLE INNOVATION INC	700	871
100 THE REALREAL INC	2,000	1,885
100 RYMAN HOSPITALITY PPTYS	8,560	8,666
100 CONSTRUCTION PARTNERS	1,425	1,687
100 REVOLVE GROUP INC REG	1,800	1,836

Name of Stock	End of Year Book Value	End of Year Fair Market Value
200 SAFEHOLD INC.	6,200	8,060
600 SILK ROAD MEDICAL INC.	13,950	24,228
100 SUNPOWER CORP	700	780
100 SVMK INC	1,200	1,787
200 SHOCKWAVE MEDICAL INC.	5,325	8,784
1000 TENCENT MUSIC	13,000	11,740
300 RESTORBIO INC COM	2,085	447
200 TRADEMARK MKTS INC CL A	5,400	9,270
100 10X GENOMICS INC REG	3,900	7,625
307.8085 VICI PPTYS INC	6,627	7,865
100 VERRA MOBILITY CORP	1,250	1,399
100 ADVANCED DRAIN SYS INC	2,975	3,884
100 AQUA AMERICA INC	3,462	4,694
300 YETI HLDGS INC	8,600	10,434
100 Y-MABS THERAPEUTICS INC	2,800	3,125
100 ZOOM VIDEO	3,600	6,804
36567 APPLE INC.	384,553	10,737,900
485 ADOBE SYSTEMS	123,300	159,958
1100 GALLAGHER ARTHUR J & CO	86,240	104,753
5597 ADVANCED MICRO D	155,234	256,678
125 AMAZON.COM INC.	207,381	230,980
480 ALIBABA GROUP HOLDING LT	80,618	101,808
600 BAXTER INTERNATIONAL	52,815	50,172
200 BECTON DICKINSON	50,444	54,394
887 BRISTOL-MYERS SQUIBB CO	49,583	56,937
887 BRISTO-MYERS SQUIBB PARENT	1,889	2,670
2707 BOSTON SCIENTIFIC CORP	97,613	122,411
400 BURLINGTON STORES INC	78,362	91,212
4411 BLACKSTONE GROUP INC COM	157,589	246,751
700 CADENCE DESIGN SYSTEMS INC	48,219	48,552

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
600 CAPITAL ONE FINANCIAL CORP	51,661	61,746
986 SALESFORCE COM INC	146,255	160,363
1600 D R HORTON INC.	68,127	84,400
1000 DICKS SPORTING GOODS INC	40,121	49,490
1500 EBAY INC.	51,387	54,165
480 FACEBOOK INC-A	80,634	98,520
100 ALPHABET INC CL A	112,332	133,939
2000 GLAXOSMITHKLINE PLC ADR	81,960	93,980
600 GUIDEWIRE SOFTWARE INC	63,285	65,862
971 HONEYWELL INTL	159,010	171,867
599 HUBBELL INC SHS	76,102	88,544
395 IAC INTERACTIVECORP	78,100	98,398
5000 INFOSYS TECH LTD	45,185	51,600
2500 KIMCO REALTY CORP	53,198	51,775
2203 ELI LILLY & CO.	239,021	289,540
6000 MEDICAL PPTYS TR INC	99,337	126,660
2500 MARVEL TECHNOLOGY GROUP	49,091	66,400
760 SERVICENOW INC	146,063	214,563
2255 PROGRESSIVE CRP OHIO	157,451	163,239
700 PROLOGIS INC	50,070	62,398
311 ROPER TECHNOLOGIES INC	96,317	110,166
500 RAYTHEON COMPANY	102,655	109,870
1000 SANOFI ADR	42,865	50,200
700 SYSCO CORP	51,527	59,878
3900 AT&T INC.	117,488	152,412
300 THERMO FISHER SCIENTIFIC INC	75,551	97,461
2000 TEXTRON INC	91,980	89,200
800 UNILEVER NV NY REG SHS	48,252	45,968
295 UNITEDHEALTH GROUP INC	79,618	86,724
1187 UNITED TECHNOLOGIES CORP.	159,885	177,765

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
1104 VISA INC	158,273	207,442
5000 VEREIT INC	49,785	46,200
526 VMW ARE INC	77,951	79,842
2901 VERIZON COMMUNICATIONS	158,050	178,121
1500 CACTUS INC CL A	39,707	51,480
700 WALMART INC.	79,157	83,188
500 XILINX INC	63,736	48,885
1000 EXXON MOBIL CORPORATION	75,409	69,780
400 YUM BRANDS INC	46,832	40,292
1000 ZENDESK INC.	77,314	76,630
450 ZOOM VIDEO	41,714	30,618
426 FAIRPOINT COMMUNICATIONS INC DELISTED	3,150	0
510248 APPLE INC.	96,049,908	149,834,325
200000 ADELPHIA COMMUNICATIONS	79,824	0
29067 PROTECTIVE INSURANCE CORP.	741,209	457,805
155861 BALDWIN & LYONS INC CL B	3,790,540	2,507,803
0.9997 FIRST REP BK SAN FRANCISCO	100	117
17100 NORTEL NETWORKS	495,181	17
10000 STARBUCKS CORP.	125,654	879,200
6737 PACER GLOBAL CASH	208,372	211,811
6471 ISHARES TR CORE MSCI EAF	401,910	422,168
4020 ISHARES INC CORE MSCI	200,809	216,115
1980 ISHARES NORTH AMERICAN	401,442	479,457
16522 ISHARES CORE S&P 500 ETF	4,650,523	5,340,571
11738 ISHARES DOW JONES US	1,591,662	1,873,878
3206 INVESCO QQQ TR SER 1	592,437	681,628
41228 INVESCO S AND P 500	1,599,214	1,815,269

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TY 2019 Other Decreases Schedule						
Name:	SEEDLINGS FO	DUNDATION				
EIN:	04-3600502					
De	escription		Amount			
BOOK TO TAX DIFFERENCE IN BASIS OF	DONATED STOC	KS SOLD	3,722,849			

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TY 2019 Other Expenses Schedule						
Name:	SEEDLINGS FO	JNDATION				
EIN:	04-3600502					
Other Expenses Schedule						
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		
TEACHERS COLLABORATIVE	139,108	0		139,108		
OFFICE EXPENSE	587	0		0		
CONSULTANT FEES FOR DYSLEXIA PROGRAM	377,909	0		377,909		
1						

20,714

37,672

378

82

39

74

8,529

0

82

39

74

0

20,714

0

0

0

0 8,529

DYSLEXIA PROGRAM EXPENSES

INVESTMENT INTEREST EXPENSE - SCHEDULE

CONSULTANT FEES

SCHEDULE K-1'S LOSSES

SCHEDULE K-1'S EXPENSES

FEES - CT CORP.

PAYROLL FEES

K-1

Other Expenses Schedule

Description

SELLING AND MARKETING

MEALS/ENTERTAINMENT

BUSINESS EXPENSES

FRINGE BENEFITS

FEES - ILLINOIS

MEMBERSHIP DUES

ANNUAL FEES - ML

INSURANCE

BANK FEES

		_

Revenue and

Expenses per

Books

10,708

450

312

9,977

6,990

8,223

244

115

1,086

Net Investment

Income

450

244

Adjusted Net

Income

Disbursements for

Charitable

Purposes

1,086

DLN: 93491191002140

Name: SEEDLINGS FOUNDATION

EIN: 04-3600502

ROYALTY - PASS THROUGH ENTITY

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Other Income Schedule				
Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income	

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		D	LN: 934911910021	40
TY 2019 Other Liabilities Schedule					
Name:	SEEDLINGS FO	OUNDATION			
EIN:	04-3600502				
Description	n		Beginning of Year - Book Value	End of Year - Book Value	
DEPOSITS IN TRANSIT			93,835		0

Name: SEEDLINGS FOUNDATION EIN: 04-3600502						
Category Amount Net Investment Adjusted Net Disbursements Income Income for Charitable						

267,704

267,704

INVESTMENT MANAGEMENT FEES

Purposes

efile GRAPHIC print - DO NOT PROCE	DLI	N: 93491191002140			
TY 2019 Taxes Schedule					
Na	me: SEEDLINGS	FOUNDATION			
E	EIN: 04-3600502				
Category	Amount	Net Investment	Adjusted Net	Disbursements	
		Income	Income	for Charitable Purposes	
FEDERAL TAXES PAID	424,200	0		0	
FOREIGN TAXES PAID	4,614	4,614		0	
PAYROLL TAXES	10,904	0		10,904	

Schedule B	O NOT PROCESS /	As Filed Data - Schodule	e of Contributo)re		OMB No. 1545-0047	
(Form 990, 990-EZ, or 990-PF)	Attach to Form 990, 990-EZ, or 990-PF.					2040	
Department of the Treasury Internal Revenue Service	▶ (Go to <u>www.irs.gov/</u>		2019			
Name of the organization SEEDLINGS FOUNDATION						lentification number	
	ck one):				04-3600502		
Filers of:	Section:						
Form 990 or 990-EZ	☐ 501(c)() (€	enter number) orga	anization				
	☐ 4947(a)(1) r	nonexempt charita	ble trust not treated a	s a private founda	tion		
	☐ 527 political	l organization					
Form 990-PF	✓ 501(c)(3) ex	cempt private foun	dation				
	☐ 4947(a)(1) r	4947(a)(1) nonexempt charitable trust treated as a private foundation					
	501(c)(3) ta	501(c)(3) taxable private foundation					
	ation filing Form 990, 9 property) from any on						
Special Rules							
under sections 5 received from ar	ion described in section 09(a)(1) and 170(b)(1) y one contributor, durin e 1h, or (ii) Form 990-t	(A)(vi), that checkeng the year, total o	ed Schedule A (Form contributions of the gre	990 or 990-EZ), P	art II, line 13,		
during the year,	ion described in section total contributions of m the prevention of crueli	ore than \$1,000 <i>e</i> .	xclusively for religious	s, charitable, scient			
during the year, If this box is che purpose. Don't c	ion described in section contributions exclusive cked, enter here the to complete any of the par- ble, etc., contributions	ely for religious, chartal contributions that ts unless the Gen e	aritable, etc., purpose nat were received durineral Rule applies to the	s, but no such con ng the year for an o nis organization be	tributions tota e <i>xclusively</i> re cause it recei	iled more than \$1,000. ligious, charitable, etc.	
Caution: An organization 990-EZ, or 990-PF), but or on its Form 990PF, P990-EZ, or 990-PF).	it must answer "No" o	n Part IV, line 2, o	f its Form 990; or che	ck the box on line l	H of its Form		
For Paperwork Reduction A for Form 990, 990-EZ, or 99		tions	Cat. No. 30613X	Schedu	lle B (Form 990	, 990-EZ, or 990-PF) (2019)	

Employer identification number 04-3600502

Part I Contributors	Contributors (see instructions). Use duplicate copies of Part I if additional s	pace is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	KAREN PRITZKER 235 THIMBLE ISLAND ROAD STONY CREEK, CT 06405	\$ 43,000,000	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	KAREN PRITZKER 235 THIMBLE ISLAND ROAD STONY CREEK, CT 06405	\$ 76,625,449	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>3</u>	KAREN PRITZKER 235 THIMBLE ISLAND ROAD STONY CREEK, CT 06405	\$ 874,400	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		- - - - -	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash
			contributions.)

Schedule E	3 (Form 990, 990-EZ, or 990-PF) (2019)		Page 3	
Name of org		Employer identification number		
SEEDLINGS	FOUNDATION	04-3600502		
Part II	Noncash Property			
(a) No. from Part I	(see instructions). Use duplicate copies of Part II if additional space is needed. (b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
2	262,248 SHARES APPLE STOCK	\$ 76,625,449	2019-12-30	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
3	10000 SHARES OF STARBUCKS STOCK	\$ 874,400	2019-12-30	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
-		\$		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
-		\$		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
-		\$		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
-		\$		
		Schedule B (Form	990, 990-EZ, or 990-PF) (2019)	

Schedule	B (Form 990, 990-EZ, or 990-PF) (2019)			Page 4
	rganization S FOUNDATION			mployer identification number 4-3600502
Part III	Exclusively religious, charitable, etc., contributhan \$1,000 for the year from any one contribution organizations completing Part III, enter the tothe year. (Enter this information once. See instructional spaces of the year) use duplicate copies of Part III if additional spaces	itor. Complete col al of exclusively re tructions.) ► \$_	umns (a) througl	n (e) and the following line entry. For
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift (e) Transfer of gift d ZIP 4 Relationshi		(d) Description of how gift is held
-	Transferee's name, address, and ZIP			nship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use	of gift	(d) Description of how gift is held
	Transferee's name, address, and ZIP	(e) Trans		nship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use	of gift	(d) Description of how gift is held
	Transferee's name, address, and ZIP	(e) Trans		nship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use	of gift	(d) Description of how gift is held
	Transferee's name, address, and ZIP	(e) Trans		nship of transferor to transferee
			Sch	edule B (Form 990, 990-EZ, or 990-PF) (2019)