

Form **990-PF****Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0047

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public
Go to www.irs.gov/Form990PF for instructions and the latest information

2019

Open to Public Inspection

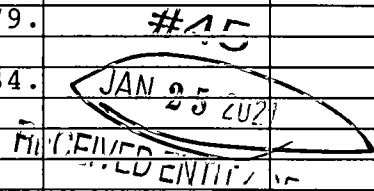
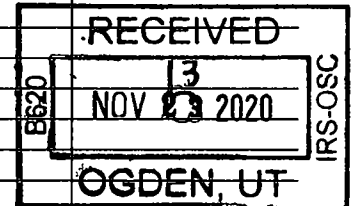
For calendar year 2019 or tax year beginning

, and ending

Name of foundation Alchemy Foundation		A Employer identification number 04-3541830
Number and street (or P.O. box number if mail is not delivered to street address) 104 Lakeview Avenue		B Telephone number 617-731-6727
City or town, state or province, country, and ZIP or foreign postal code Cambridge, MA 02138		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change		D 1 Foreign organizations, check here <input type="checkbox"/>
<input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 6,212,357.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method. <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		4,957,654.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		696.	696.		Statement 1
4 Dividends and interest from securities		32,193.	32,193.		Statement 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		140,229.			
b Gross sales price for all assets on line 6a		1,129,204.			
7 Capital gain net income (from Part IV, line 2)			140,229.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		5,130,772.	173,118.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees Stmt 3		5,156.	2,578.		2,578.
c Other professional fees Stmt 4		8,079.	8,079.		0.
17 Interest					
18 Taxes Stmt 5		3,482.	634.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses Stmt 6		60.	25.		35.
24 Total operating and administrative expenses. Add lines 13 through 23		16,777.	11,316.		2,613.
25 Contributions, gifts, grants paid		992,636.			992,636.
26 Total expenses and disbursements. Add lines 24 and 25		1,009,413.	11,316.		995,249.
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		4,121,359.			
b Net investment income (if negative, enter -0-)			161,802.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	59,346.	186,902.	186,902.
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other Stmt 7	1,270,507.	6,025,455.	6,025,455.
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	1,329,853.	6,212,357.	6,212,357.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30			
	26 Capital stock, trust principal, or current funds	7,289,899.	7,289,899.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	<5,960,046.>	<1,077,542.>	
	29 Total net assets or fund balances	1,329,853.	6,212,357.	
	30 Total liabilities and net assets/fund balances	1,329,853.	6,212,357.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,329,853.
2 Enter amount from Part I, line 27a	2	4,121,359.
3 Other increases not included in line 2 (itemize) ▶ Unrealized Gains on Investments	3	761,145.
4 Add lines 1, 2, and 3	4	6,212,357.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	6,212,357.

Form 990-PF (2019)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a Publicly Traded Securities				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 1,129,204.		988,975.	140,229.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			140,229.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		2		140,229.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		3		N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	898,156.	1,668,841.	.538191
2017	856,495.	2,388,531.	.358587
2016	950,726.	3,226,041.	.294704
2015	814,522.	1,674,354.	.486469
2014	546,373.	2,886,948.	.189256
2 Total of line 1, column (d)		2	1.867207
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 50, or by the number of years the foundation has been in existence if less than 5 years		3	.373441
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5		4	1,514,011.
5 Multiply line 4 by line 3		5	565,394.
6 Enter 1% of net investment income (1% of Part I, line 27b)		6	1,618.
7 Add lines 5 and 6		7	567,012.
8 Enter qualifying distributions from Part XII, line 4		8	995,249.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)

5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments

a 2019 estimated tax payments and 2018 overpayment credited to 2019

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be Credited to 2020 estimated tax

6a	4,075.
6b	0.
6c	0.
6d	0.

1	1,618.
2	0.
3	1,618.
4	0.
5	1,618.
7	4,075.
8	0.
9	
10	2,457.
11	0.

2,457. Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered See instructions MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► Jean & Kyra Montagu Telephone no ► 617-731-6727 Located at ► 104 Lakeview Avenue, Cambridge, MA ZIP+4 ► 02138		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	X

Form 990-PF (2019)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

Organizations relying on a current notice regarding disaster assistance, check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

☐ Yes ☒ No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Jean Montagu	Trustee			
104 Lakeview Avenue				
Cambridge, MA 02138	1.00	0.	0.	0.
Kyra Montagu	Trustee			
104 Lakeview Avenue				
Cambridge, MA 02138	1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2019)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,458,485.
b	Average of monthly cash balances	1b	78,582.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,537,067.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,537,067.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	23,056.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,514,011.
6	Minimum investment return. Enter 5% of line 5	6	75,701.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	75,701.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	1,618.
b	Income tax for 2019 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,618.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	74,083.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	74,083.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	74,083.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	995,249.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	995,249.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,618.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	993,631.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2019)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				74,083.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2019				
a From 2014	404,120.			
b From 2015	731,910.			
c From 2016	790,190.			
d From 2017	737,374.			
e From 2018	817,334.			
f Total of lines 3a through e	3,480,928.			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$	995,249.			
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				74,083.
e Remaining amount distributed out of corpus	921,166.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below	4,402,094.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instructions			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	404,120.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	3,997,974.			
10 Analysis of line 9				
a Excess from 2015	731,910.			
b Excess from 2016	790,190.			
c Excess from 2017	737,374.			
d Excess from 2018	817,334.			
e Excess from 2019	921,166.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Accion International 10 Fawcett Street, Suite 204 Cambridge, MA 02138-1185	N/A	PC	General Support	200.
ACLU Foundation of Massachusetts, Inc. 212 Congress Street Boston, MA 02110-2410	N/A	PC	General Support	4,000.
Agassiz Baldwin Community, A Cambridge Corporation (a.k.a Maud Morgan Arts) 20 Sacramento Street Cambridge, MA 02138	N/A	PC	General Support	2,500.
Aids Action Committee of Massachusetts, Inc. 75 Amory Street Boston, MA 02119-1051	N/A	PC	General Support	250.
American Cancer Society, Inc. 250 Williams Street NW Atlanta, GA 30303	N/A	PC	General Support	100.
Total	See continuation sheet(s)			992,636.
b Approved for future payment				
None				
Total				0.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
American Friends Service Committee 1501 Cherry Street Philadelphia, PA 19102	N/A	PC	General Support	1,000.
American Immigration Council 1331 G. Street NW, Suite 200 Washington, DC 20005-3141	N/A	PC	General Support	1,000.
American Macular Degeneration Foundation, Inc. P.O. Box 515 Northampton, MA 01061	N/A	PC	General Support	100.
American Repertory Theatre 64 Brattle Street Cambridge, MA 02138-3443	N/A	PC	General Support	6,000.
American Society for Clinical Investigation 2015 Manchester Road Ann Arbor, MI 48104	N/A	PC	General Support	10,000.
Amnesty International USA, Inc. 5 Penn Plaza, 16th Floor New York, NY 10001	N/A	PC	General Support	3,000.
Art Connection, Inc. 539 Tremont Street Boston, MA 02116-6306	N/A	PC	General Support	100.
Artists For Humanity, Inc. 100 West 2nd Street Boston, MA 02127-1112	N/A	PC	General Support	500.
Ashoka 1700 North Moore Street, Suite 2000 Arlington, VA 22209	N/A	PC	General Support	250.
Associates of the Boston Public Library, Inc. 700 Boylston Street Boston, MA 02116-2813	N/A	PC	General Support	250.
Total from continuation sheets				985,586.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Asylum Access 555 12th Street, 5th Floor Oakland, CA 94607-4046	N/A	PC	General Support	500.
Austen Riggs Center, Inc. 25 Main Street Stockbridge, MA 01262	N/A	PC	General Support	100.
BalletRox, Inc. 45 Danforth Street Jamaica Plain, MA 02130-1847	N/A	PC	General Support	200.
Beacon Academy, Inc. 477 Longwood Avenue Boston, MA 02215-5327	N/A	PC	General Support	5,000.
Boston Architectural College 320 Newbury Street Boston, MA 02115-2703	N/A	PC	General Support	250.
Boston Arts Academy Foundation, Inc. 45 Temple Place, 4th Floor Boston, MA 02111	N/A	PC	General Support	10,000.
Boston Book Festival, Inc. 32R Essex Street Cambridge, MA 02139-2646	N/A	PC	General Support	150.
Boston Children's Chorus 20 Old Colony Avenue Boston, MA 02127-2405	N/A	PC	General Support	100.
Boston Children's Museum 308 Congress Street Boston, MA 02210	N/A	PC	General Support	25,000.
Boston Foundation, Inc. 75 Arlington Street Boston, MA 02116-3936	N/A	PC	General Support	2,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Boston Health Care for the Homeless Program, Inc. 780 Albany Street Boston, MA 02118-2755	N/A	PC	General Support	500.
Boston Landmarks Orchestra 545 Concord Avenue, Suite 318 Cambridge, MA 02138-1125	N/A	PC	General Support	3,500.
Boston Network for International Development, Inc. 8 Richard Avenue Cambridge, MA 02140-1015	N/A	PC	New England International Donors	2,500.
Boston Rescue Mission, Inc. P.O. Box 120069 Boston, MA 02112-0069	N/A	PC	General Support	100.
Boston Symphony Orchestra, Inc. 301 Mass Avenue Boston, MA 02115-4557	N/A	PC	General Support	25,000.
Brigham and Women's Hospital, Inc. 75 Francis Street Boston, MA 02115	N/A	PC	General Support	2,500.
Brookline Community Mental Health Center, Inc. 41 Garrison Road Brookline, MA 02445-4445	N/A	PC	General Support	500.
BSA Foundation 290 Congress Street, Suite 200 Boston, MA 02210-1005	N/A	PC	General Support	250.
Cambridge at Home, Inc. 545 Concord Avenue, Suite 104 Cambridge, MA 02138	N/A	PC	Cambridge Neighbors	500.
Cambridge Center For Adult Education, Inc. 42 Brattle Street Cambridge, MA 02138-3712	N/A	PC	General Support	2,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Cambridge Community Foundation 99 Bishop Allon Drive Cambridge, MA 02139-3428	N/A	PC	General Support	1,000.
Cambridge Homes, Inc. 45 Braintree Hill Office Park, Suite 3 Braintree, MA 02184-8723	N/A	EOF	General Support	350.
Cambridge Public Library Foundation, Inc. 449 Broadway Cambridge, MA 02138-4125	N/A	PC	General Support	1,000.
CARE 151 Ellis Street, NE Atlanta, GA 30303	N/A	PC	General Support	500.
CaringBridge 2750 Blue Water Road, Suite 275 Eagan, MN 55121	N/A	PC	General Support	50.
Carter Center for Children, Inc. 800 Highland Avenue Needham Heights, MA 02494-1607	N/A	PC	General Support	250.
Center for Reproductive Rights 199 Water Street, 22nd Floor New York, NY 10038	N/A	PC	General Support	2,500.
Central Square Theater, Inc. 450 Mass Avenue, 3rd Floor Cambridge, MA 02139-4106	N/A	PC	General Support	1,000.
Ceres, Inc. 99 Chauncy Street, 6th Floor Boston, MA 02111-1703	N/A	PC	General Support	2,500.
Charles River Conservancy 43 Thorndike Street Cambridge, MA 02141-1764	N/A	PC	General Support	2,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Charles River Watershed Association 190 Park Road Weston, MA 02493	N/A	PC	General Support	200.
Commonwealth Shakespeare Company Sorenson Center 231 Forest Street Babson Park, MA 02457-0000	N/A	PC	General Support	100.
Community Change, Inc. 2 Oliver Street, #802 Boston, MA 02109-4901	N/A	PC	General Support	150.
Community Cooks, Inc. 337 Somerville Avenue Somerville, MA 02143-2914	N/A	PC	General Support	500.
Company One, Inc. 539 Tremont Street, Studio 202 Boston, MA 02116	N/A	PC	General Support	100.
Conservation Law Foundation, Inc. 62 Summer Street Boston, MA 02110-1008	N/A	PC	General Support	150.
Conservatory Lab Charter School Foundation, Inc. 2120 Dorchester Avenue Dorchester, MA 02124	N/A	PC	General Support	7,500.
Coolidge Corner Theatre Foundation, Inc. 290 Harvard Street Brookline, MA 02446-2917	N/A	PC	General Support	100.
Cornell University 377 Pine Tree Road Ithaca, NY 14850	N/A	PC	Lab of Ornithology	100.
Dana-Farber Cancer Institute 450 Brookline Avenue Boston, MA 02215-5418	N/A	PC	General Support	10,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DeCordova Sculpture Park and Museum 51 Sandy Pond Road Lincoln, MA 01773	N/A	PC	General Support	3,000.
Discalced, Inc. (d/b/a Mark Morris Dance Group) 3 Lafayette Avenue Brooklyn, NY 11217-1415	N/A	PC	General Support	250.
Doctors Without Borders USA, Inc. 40 Rector Street, 16th Floor New York, NY 10006	N/A	PC	General Support	15,000.
Economic Mobility Pathways, Inc. (EMPATH) 1 Washington Mall, 3rd Floor Boston, MA 02108	N/A	PC	General Support	500.
Emerald Necklace Conservancy 125 The Fenway Boston, MA 02115-3700	N/A	PC	General Support	500.
Emmanuel Music, Inc. 15 Newbury Street Boston, MA 02116-3105	N/A	PC	General Support	250.
Facing History and Ourselves, Inc. 16 Hurd Road Brookline, MA 02445-6919	N/A	PC	General Support	1,500.
Family Center, Inc. (d/b/a Parenting Journey) 366 Somerville Avenue Somerville, MA 02143	N/A	PC	General Support	500.
Family Nurturing Center of Massachusetts, Inc. 200 Bowdoin Street Dorchester, MA 02122-1819	N/A	PC	General Support	2,500.
FINCA International, Inc. 1201 15th Street NW, 8th Floor Washington, DC 20005	N/A	PC	General Support	250.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
First Literacy, Inc. 160 Doyleston Street Boston, MA 02116-4620	N/A	PC	General Support	250.
Fitchburg Art Museum 185 Elm Street Fitchburg, MA 01420-7503	N/A	PC	General Support	250.
Food Project, Inc. 10 Lewis Street Lincoln, MA 01773-3816	N/A	PC	General Support	500.
Friends of Boston Homeless, Inc. 12 Broadway Beverly, MA 01915-4418	N/A	PC	General Support	500.
Friends of Cambridge Rindge and Latin School, Inc. P.O. Box 39-1541 Cambridge, MA 02139	N/A	PC	General Support	200.
Friends of Mount Auburn Cemetery 580 Mount Auburn Street Cambridge, MA 02138-5517	N/A	PC	General Support	16,500.
Friends of the Earth 1101 15th Street, NW 11th Floor Washington, DC 20005-5002	N/A	PC	General Support	100.
Friends of the National Arboretum 3501 New York Avenue, NE Washington, DC 20002-1958	N/A	PC	General Support	200.
Fuller Craft Museum, Inc. 455 Oak Street Brockton, MA 02301-1340	N/A	PC	General Support	500.
Global Arts Live 333 High Street Dedham, MA 02026-2814	N/A	PC	General Support	500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Guttmacher Institute 125 Maiden Lane 7th Floor New York, NY 10038-4723	N/A	PC	General Support	250.
Habitat For Humanity International 322 West Lamar Street Americus, GA 31709	N/A	PC	General Support	250.
Haymarket People's Fund, Inc. 42 Seaverns Avenue Jamaica Plain, MA 02130-2884	N/A	PC	General Support	250.
Hearth, Inc. 1640 Washington Street Boston, MA 02118-3380	N/A	PC	General Support	250.
Heifer Project International, Inc. 1 World Avenue Little Rock, AR 72202	N/A	PC	General Support	500.
Horizons for Homeless Children, Inc. 1705 Columbus Avenue Roxbury, MA 02119-1039	N/A	PC	General Support	250.
Human Rights Watch, Inc. 350 Fifth Avenue, 34th Floor New York, NY 10118	N/A	PC	General Support	2,000.
Huntington Theatre Company, Inc. 264 Huntington Avenue Boston, MA 02115-4606	N/A	PC	General Support	1,500.
Indian Hill Music, Inc. P.O. Box 1484 Littleton, MA 01460-4484	N/A	PC	General Support	250.
Institute Of Contemporary Art 25 Harbor Shore Drive Boston, MA 02210-2172	N/A	PC	General Support	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
International Institute of New England 2 Baylston Street, Suite 3 Boston, MA 02116-4737	N/A	PC	General Support	1,000.
International Physicians for the Prevention of Nuclear War (IPPNW) 339 Pleasant Street, 3rd Floor Malden, MA 02148-8107	N/A	PC	General Support	1,000.
International Planned Parenthood Federation (Western Hemisphere Region) 125 Maiden Lane, 9th Floor New York, NY 10038-5063	N/A	PC	General Support	500.
International Refugee Assistance Project, Inc. 40 Rector Street, 9th Floor New York, NY 10006	N/A	PC	General Support	12,860.
International Rescue Committee, Inc. (IRC) 122 E. 42nd Street, 12th Floor New York, NY 10168-1299	N/A	PC	General Support	25,000.
Isabella Stewart Gardner Museum 25 Evans Way Boston, MA 02115-5538	N/A	PC	General Support	6,000.
Justice Resource Institute, Inc. 160 Gould Street, Suite 300 Needham, MA 02494	N/A	PC	General Support	300.
KickStart-International, Inc. 1385 Mission Street, Suite 300 San Francisco, CA 94103	N/A	PC	General Support	15,000.
League Of Women Voters Education Fund 1730 M Street NW, Suite 1000 Washington, DC 20036	N/A	PC	General Support	100.
Longy School of Music of Bard College 27 Garden Street Cambridge, MA 02138	N/A	PC	General Support	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Lorelei Ensemble, Inc. P.O. Box 380530 Cambridge, MA 02238-0530	N/A	PC	General Support	200.
MA Institute for Psychoanalysis (MIP) 70 Florence Street Roslindale, MA 02131-2603	N/A	PC	General Support	100.
MacDowell Colony, Inc. 100 High Street Peterborough, NH 03458	N/A	PC	General Support	2,000.
Madoo Conservancy, Inc. P.O. Box 362 Sagaponack, NY 11962	N/A	PC	General Support	1,500.
Manship Artist Residence and Studios, Inc. P.O. Box 7071 Gloucester, MA 01930-4671	N/A	PC	General Support	150.
Massachusetts Audubon Society, Inc. 208 South Great Road Lincoln, MA 01773-4816	N/A	PC	General Support	200.
Massachusetts Coalition for the Homeless 73 Buffum Street Lynn, MA 01902-3965	N/A	PC	General Support	250.
Massachusetts Eye and Ear Associates, Inc. 243 Charles Street Boston, MA 02114-3002	N/A	PC	General Support	100.
Massachusetts Housing & Shelter Alliance, Inc. 7 Bulfinch Place Boston, MA 02114-2900	N/A	PC	General Support	100.
Massachusetts Immigrant and Refugee Advocacy Coalition, Inc. (MIRA) 105 Chauncy Street, Suite 901 Boston, MA 02111-1757	N/A	PC	General Support	10,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Massachusetts Project 351, Inc. 400 Atlantic Avenue Boston, MA 02110-3331	N/A	PC	General Support	351.
Massachusetts Society for the Prevention of Cruelty to Children (MSPCC) 125 Hartwell Avenue Lexington, MA 02421-3100	N/A	PC	General Support	500.
MassArt - Massachusetts College Of Art and Design Foundation, Inc. 621 Huntington Avenue Boston, MA 02115	N/A	PC	General Support	4,500.
Max Warburg Courage Curriculum, Inc. 263 Huntington Avenue, Box 366 Boston, MA 02115-4506	N/A	PC	General Support	1,500.
Mercy Corps 45 S.W. Ankeny Street Portland, OR 97204-3500	N/A	PC	General Support	1,000.
Metrics For Management 1330 Broadway, Suite 1135 Oakland, CA 94612	N/A	PC	General Support	500,000.
Mothers Against Drunk Driving (MADD) 511 E John Carpenter Freeway Suite Irving, TX 75062-3911	N/A	PC	General Support	50.
Mount Auburn Hospital 330 Mount Auburn Street Cambridge, MA 02138-5502	N/A	PC	General Support	10,000.
Museum Of Fine Arts 465 Huntington Avenue Boston, MA 02115-5523	N/A	PC	General Support	10,250.
Museum of Modern Art (MOMA) 11 W. 53rd Street New York, NY 10019-5401	N/A	PC	General Support	100.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Museum Of Science 1 Science Park Boston, MA 02114-1099	N/A	PC	General Support	1,000.
National Alliance on Mental Illness (NAMI) P.O. Box 89 Williamsburg, VA 23187-0089	N/A	PC	General Support	200.
National Arbor Day Foundation 211 N. 12 Street, Suite 501 Lincoln, NE 68508-1422	N/A	PC	General Support	50.
National Association for the Advancement of Colored People (a.k.a. NAACP) 4805 Mount Hope Drive Baltimore, MD 21215	N/A	PC	General Support	100.
National Parks Conservation Association 777 6th Street NW, Suite 700 Washington, DC 20001	N/A	PC	General Support	100.
National Trust For Historic Preservation in the US 2600 Virginia Avenue NW, Suite 1100 Washington, DC 20037	N/A	PC	General Support	200.
Natural Resources Defense Council, Inc (NRDC) 40 West 20th Street New York, NY 10011-4211	N/A	PC	General Support	2,500.
Nature Conservancy, Inc. 4245 North Fairfax Drive, Suite 100 Arlington, VA 22203	N/A	PC	General Support	500.
New England Conservatory of Music 290 Huntington Avenue Boston, MA 02115-5018	N/A	PC	General Support	650.
On The Rise, Inc. 341 Broadway Cambridge, MA 02139-1803	N/A	PC	General Support	500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Opus 118 Music Center c/o Kaufman Music Center, 129 West 67th Street New York, NY 10023	N/A	PC	General Support	125.
Oxfam-America, Inc. 226 Causeway Street Boston, MA 02114-2171	N/A	PC	General Support	1,000.
Partners in Health, A Nonprofit Corporation 800 Boylston Street, Suite 300 Boston, MA 02199-7032	N/A	PC	General Support	6,000.
Pathfinder International 9 Galen Street Watertown, MA 02472-4515	N/A	PC	General Support	2,500.
Perkins School For The Blind 175 North Beacon Street Watertown, MA 02472-2751	N/A	PC	General Support	5,000.
Peterborough Players, Inc. P.O. Box 118 Peterborough, NH 03458	N/A	PC	General Support	750.
Physicians For Human Rights, Inc. 256 West 38th Street, 9th Floor New York, NY 10018	N/A	PC	General Support	10,000.
Pine Steet Inn Housing, Inc. 444 Harrison Avenue Boston, MA 02118-2404	N/A	PC	General Support	1,000.
Planned Parenthood Federation Of America, Inc. 123 William Street New York, NY 10038	N/A	PC	General Support	5,000.
Planned Parenthood League Of Massachusetts, Inc. 1055 Commonwealth Avenue Boston, MA 02215-1001	N/A	PC	General Support	30,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Ploughshares Fund 315 Bay Street, Suite 400 San Francisco, CA 94133	N/A	PC	General Support	1,500.
Population Connection 2120 L Street NW, Suite 500 Washington, DC 20037	N/A	PC	General Support	1,000.
President and Fellows of Harvard College 1033 Massachusetts Avenue, Suite 3 Cambridge, MA 02138	N/A	PC	\$5,000 Art Museums, \$250 Radcliffe Institute for Advanced Study, \$250 Harvard College Fund	5,500.
Primary Source, Inc. 101 Walnut Street Watertown, MA 02472-4026	N/A	PC	General Support	500.
Project Step, Inc. Symphony Hall 301 Massachusetts Avenue Boston, MA 02115-4511	N/A	PC	General Support	500.
Proprietors of the Boston Athenaeum 10 Beacon Street, #12 Boston, MA 02108-3764	N/A	PC	General Support	1,000.
Raw Art Works, Inc. 37 Central Square Lynn, MA 01901-1379	N/A	PC	General Support	500.
Reel Fathers, Ltd. 6 Torneo Court Santa Fe, NM 87508	N/A	PC	General Support	100.
RefugePoint 689 Massachusetts Avenue, 2nd Floor Cambridge, MA 02139	N/A	PC	General Support	40,000.
Reprive US P.O. Box 3657 New York, NY 10174	N/A	PC	General Support	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Riverside Community Care, Inc. 270 Bridge Street, Suite 301 Dedham, MA 02026-1798	N/A	PC	General Support	500.
Rogerson Communities 1 Florence Street Boston, MA 02131-3638	N/A	PC	General Support	1,000.
Rose Kennedy Green Way Conservancy 185 Kneeland Street Boston, MA 02111-2712	N/A	PC	General Support	250.
Rosie's Place 889 Harrison Avenue Boston, MA 02118-4004	N/A	PC	General Support	1,500.
Save The Children Federation, Inc. 501 Kings Highway East, Suite 400 Fairfield, CT 06825	N/A	PC	General Support	10,000.
Shared Interest 121 W. 27th Street, Suite 805 New York, NY 10001-6262	N/A	PC	General Support	200.
Sierra Club Foundation 2101 Webster Street, Suite 1250 Oakland, CA 94612	N/A	PC	General Support	100.
Simmons University 300 The Fenway Boston, MA 02115-5820	N/A	PC	General Support	500.
Smithsonian Institution P.O. Box 37012 MRC 035 Washington, DC 20013	N/A	PC	National Museum of African American History and Culture	100.
Society Of Arts and Crafts 100 Pier 4 Boulevard Boston, MA 02210-1887	N/A	PC	General Support	250.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Solutions At Work, Inc. 391 Everettze Way Cambridge, MA 02141-1603	N/A	PC	General Support	100.
Somerville-Cambridge Elder Services, Inc. 61 Medford Street, Suite 2 Somerville, MA 02143-3422	N/A	PC	General Support	250.
South End Community Health Center, Inc. 1601 Washington Street Boston, MA 02118-1951	N/A	PC	General Support	100.
Southern Poverty Law Center, Inc. 400 Washington Avenue Montgomery, AL 36104	N/A	PC	General Support	250.
St. Boniface Haiti Foundation, Inc. 40 Glen Avenue Newton, MA 02459-2066	N/A	PC	General Support	500.
St. Botolph Club Foundation 199 Commonwealth Avenue Boston, MA 02116-1704	N/A	PC	General Support	350.
StoryCorps, Inc. 80 Hanson Plaza, Suite 2 Brooklyn, NY 11217-2298	N/A	PC	General Support	50.
The Arnold Arboretum Committee, Inc. 6 Hopkins Road Jamaica Plain, MA 02130-3441	N/A	PC	General Support	500.
The Center for Independent Documentary, Inc. 1300 Soldiers Field Road, Suite 5 Boston, MA 02135	N/A	PC	General Support	100.
The Center for Victims of Torture 2356 University Avenue, W. St. Paul, MN 55114-1853	N/A	PC	General Support	250.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
The Commonwealth School, Inc. 151 Commonwealth Avenue Boston, MA 02116	N/A	PC	General Support	250.
The Frick Collection 1 E 70th Street New York, NY 10021-4981	N/A	PC	General Support	50.
The Greater Boston Food Bank, Inc. 70 South Bay Avenue Boston, MA 02118-2704	N/A	PC	General Support	1,000.
The Home for Little Wanderers, Inc. 10 Guest Street, Suite 3 Boston, MA 02135-2066	N/A	PC	General Support	200.
The Metropolitan Museum Of Art 1000 Fifth Avenue New York, NY 10028-0198	N/A	PC	General Support	250.
The Neighborhood House Charter School, Inc. 21 Queen Street Dorchester, MA 02122-2509	N/A	PC	General Support	2,500.
The Trustees of Reservations 200 High Street, 4th Floor Boston, MA 02110	N/A	PC	General Support	250.
Trustees of Boston University 881 Commonwealth Avenue, 4th Floor Boston, MA 02215-1390	N/A	PC	WBUR	5,000.
Trustees of King's Chapel 64 Beacon Street Boston, MA 02108-3531	N/A	PC	Music Programs	100.
Trustees of Phillips Academy 180 Main Street Andover, MA 01810-4166	N/A	PC	Addison Gallery Of American Art	100.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Tufts University Ballou Hall Medford, MA 02155	N/A	PC	\$1,500 School of the Museum of Fine Arts	1,500.
UNICEF USA 125 Maiden Lane New York, NY 10038	N/A	PC	General Support	15,000.
Union of Concerned Scientists, Inc. 2 Brattle Square, Suite 6 Cambridge, MA 02138-3756	N/A	PC	General Support	500.
United States Association for UNHCR 1310 L Street NW, Suite 450 Washington, DC 20005	N/A	PC	General Support	20,000.
Wade Institute for Science Education 1354 Hancock Street, Suite 302 Quincy, MA 02169-5109	N/A	PC	General Support	100.
Waterkeeper Alliance 180 Maiden Lane, Suite 603 New York, NY 10038	N/A	PC	General Support	50.
Watershed Center for Ceramic Arts Incorporated 19 Brick Hill Road Newcastle, ME 04553-3901	N/A	PC	General Support	2,500.
WGBH Educational Foundation One Guest Street Boston, MA 02135	N/A	PC	General Support	10,000.
Whitney Museum of American Art 945 Madison Avenue New York, NY 10021-2764	N/A	PC	General Support	100.
Women's Action for New Directions Education Fund, Inc. (WAND) 810 7th Street, NE Washington, DC 20002	N/A	PC	General Support	500.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)	
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Part XVII


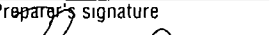
Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

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2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief <u>it is true, correct, and complete.</u> Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below? See instr.		
	 Signature of officer or trustee				4/13/20 Date		
		Trustee		<input checked="checked" type="checkbox"/> Yes <input type="checkbox"/> No			
Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature		Date	Check <input type="checkbox"/> if self-employed	PTIN
	Nicholas E. Porto				04/13/20		P01310283
	Firm's name ▶ BAKER NEWMAN & NOYES					Firm's EIN ▶ 01-0494526	
	Firm's address ▶ 175 FEDERAL STREET, SUITE 970 BOSTON, MA 02110					Phone no. (617) 556-3900	

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2019

Name of the organization

Alchemy Foundation

Employer identification number

04-3541830

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990 PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990 PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Employer identification number

Alchemy Foundation

04-3541830

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Kyra and Jean Montagu 104 Lakeview Avenue Cambridge, MA 02138	\$ 4,957,654.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Employer identification number

04-3541830

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

[illegible]

Name of organization

Employer identification number

Alchemy Foundation**04-3541830**

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Boston Private Bank	24.	24.	
Fidelity	672.	672.	
Total to Part I, line 3	696.	696.	

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Fidelity	32,193.	0.	32,193.	32,193.	
To Part I, line 4	32,193.	0.	32,193.	32,193.	

Form 990-PF Accounting Fees Statement 3

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting Fees	3,500.	1,750.		1,750.
Bookkeeping Fees	1,656.	828.		828.
To Form 990-PF, Pg 1, ln 16b	5,156.	2,578.		2,578.

Form 990-PF Other Professional Fees Statement 4

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment Management Fees	8,079.	8,079.		0.
To Form 990-PF, Pg 1, ln 16c	8,079.	8,079.		0.

Form 990-PF	Taxes			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Excise Tax	3,222.	0.			0.
Foreign Tax	634.	634.			0.
State Excise Tax Refunds	<374.>	0.			0.
To Form 990-PF, Pg 1, ln 18	3,482.	634.			0.

Form 990-PF	Other Expenses			Statement	6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Bank Charges	25.	25.			0.
State Filing Fees	35.	0.			35.
To Form 990-PF, Pg 1, ln 23	60.	25.			35.

Form 990-PF	Other Investments		Statement	7
Description	Valuation Method	Book Value	Fair Market Value	
Boston Private Wealth - Fidelity - See Statement 9	FMV	6,025,455.	6,025,455.	
Total to Form 990-PF, Part II, line 13		6,025,455.	6,025,455.	

Form 990-PF	Part XV - Line 1a List of Foundation Managers	Statement	8
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Name of Manager

Jean Montagu
Kyra Montagu