SCANNED JAN 2 8 2022

Form 990-PF Department of the Treasury Internal Revenue Service

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2020 Extended to November 16, 2 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

Ī	or c	alen	dar year 2019 or tax year beginning		, and ending		
-			foundation		· · · · · · · · · · · · · · · · · · ·	A Employer identification	number
	M	at	<u>t</u> hew A & Susan B Weathe				
_	F	ou	ndation	04-3532105			
			nd street (or P O box number if mail is not delivered to street	address)	Room/suite	B Telephone number	45.60
_			ate LLP P.O. Box 961019			(617)-248-	/
			own, state or province, country, and ZIP or foreign p	ostal code		C If exemption application is pe	ending, check here
_			ton, MA 02196			.	
(G C	heck	all that apply: Initial return		ormer public charity	D 1 Foreign organizations	, cneck nere
			Final return Address change	Amended return Name change		2 Foreign organizations med check here and attach col	eting the 85% test,
-	<u> </u>	book	type of organization: X Section 501(c)(3) ex		<u> </u>	1	
	~	_		Other taxable private found	ation Uq	E If private foundation stat under section 507(b)(1)	
1	Fa.		arket value of all assets at end of year J Accounti		Accrual	F If the foundation is in a 6	• • •
			·	her (specify)		under section 507(b)(1)	_
	\		2,154,122. (Part I, colun		sis.)		, - , ,
Γ		rt I	Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
			(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	for charitable purposes (cash basis only)
/ -		1	Contributions, gifts, grants, etc., received	0.	经验证证据	MARZEN/ARZES	のなる。ないないない。
_		2	Check X if the foundation is not required to attach Sch. B	AND THE STATE OF T	の発性での発生では	SULL MARKET STATE	の発生が表現
`		3	Interest on savings and temporary cash investments	, <u>.</u>			1867年1967年1967年1967
		4	Dividends and interest from securities	57,383.	57,383.		Statement 14
		5a	Gross rents				は「古りたべんがはなる
		b	Net rental income or (loss)	经企业的	の人間のではない。		THE PROPERTY OF THE PARTY OF TH
	a		Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 5 A 8 5 0 0	-10,101.			
	en		assets on line 6a		· · · · · · · · · · · · · · · · · · ·	THE PARTY OF THE P	なりませんではいいません
	Revenue	7	Capital gain net income (from Part IV, line 2)	MENSON AND AND AND AND AND AND AND AND AND AN	O.	の記録をある。	南山の南山田園園 東京の大学の大学の大学の大学の大学の大学の大学の大学の大学の大学の大学の大学の大学の
		8	Net short-term capital gain	THE PROPERTY OF THE	以上,以外的证明		ETTA ATTACY ATTA
		9	Income modifications Gross sales less returns	THE THE PROPERTY OF	THE STATE OF THE S	PROPERTY OF THE STATE STATE STATE	THE PROPERTY OF
			and allowances Less Cost of goods sold		The second section is		EPLIC SCHOOL CT
			Gross profit or (loss)		ROMENT PROPERTY	7	是一种的现在分词
			Other income				PROPERTY.
		12	Total. Add lines 1 through 11	47,282.	57,383	BECEIVEL)是位于1986年1986年1
,		13	Compensation of officers, directors, trustees, etc	0.	0.	1120	$\frac{1}{2}$
Ś		14	Other employee salaries and wages			NOV (2 3) 202	Ö
•		15	Pension plans, employee benefits			NOA (S) SOF	18/
•	penses	16a	Legal fees			71	=
i	per		Accounting fees			OGDEN, L	
j	Ex		Other professional fees		<u> </u>		
	tive	17	Interest Taxes Stmt 2	1,063.	1,063.		0.
	stra			1,003.	1,003.		THE THE PARTY AND ADDRESS OF THE PARTY AND ADD
	Ē	19 20	Depreciation and depletion Occupancy				A 1 35-4 15-577513/F 344-39
,	Adn	21	Travel, conferences, and meetings				
	٦	22	Printing and publications		<u></u>		
	ga	23	Other expenses	<u> </u>			
	aţi		Total operating and administrative				
	Operating and Administrative		expenses Add lines 13 through 23	1,063.	1,063.		0.
	Ō	25	Contributions, gifts, grants paid	372,984.	P电台运输器5克尼	THE CONSTRUCTION OF THE PARTY O	372,984.
		26	Total expenses and disbursements				
			Add lines 24 and 25	374,047.	1,063.		372,984.
		27	Subtract line 26 from line 12.	005 -5-			The same of the sa
			Excess of revenue over expenses and disbursements	-326,765.	LONG TO THE STATE OF THE STATE	SELECTION OF THE	TO THE WATER TO THE TOTAL TO THE
			Net investment income (if negative, enter -0-)	HELL MITTERS	4	N/A	TATE TO THE TATE OF THE
		C	Adjusted net income (if negative, enter -0-)	运用数种型品流流	1.在電影學出版學及2.4	N/A	学。4.36公共ででは

923501 12-17-19 LHA For Paperwork Reduction Act Notice, see instructions

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Part II Balance Sheets Attached schedules and amounts in the description			Beginning of year	End o	nd of year		
<u> </u>	<u>art</u>	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value		
_	1	Cash - non-interest-bearing					
	2	Savings and temporary cash investments	814.	21,499.	21,499.		
		Accounts receivable	E STATE OF THE STA	To the Part of the San	Will the state of		
	ľ	Less; allowance for doubtful accounts	1 100	AL - Market was as a war of			
	۱,	Pledges receivable	Brand Strain Strain	2 m 2 m 2 m 2 m 2 m 2 m 2 m 2 m 2 m 2 m	60 -57261262		
	'	Less, allowance for doubtful accounts	100 101 (00) 101 101	Section 18 18 18 18 18 18 18 18 18 18 18 18 18	A CONTRACTOR OF THE PARTY OF TH		
	_	Grants receivable	 	 			
	l						
	"	Receivables due from officers, directors, trustees, and other					
	١,	disqualified persons	E #4 2 V	175 S 22 4 X 2 W 15	PL A . GARAGE ST LOIS		
	7	Other notes and loans receivable	374 4- 1 A		The Control of the State of the		
	١,	Less, allowance for doubtful accounts			 		
Assets	l	Inventories for sale or use		<u> </u>			
		Prepaid expenses and deferred charges					
	ĭ	Investments - U.S. and state government obligations	2 204 620	2 122 622	2 122 622		
	l	Investments - corporate stock Stmt 3	2,294,629.	2,132,623.	2,132,623.		
	C	Investments - corporate bonds					
	11	Investments - land, buildings, and equipment: basis		Control of the Control	2000		
		Less accumulated depreciation					
	12	Investments - mortgage loans					
	13	Investments - other					
	14	Land, buildings, and equipment, basis	3 10 1	68 A.V.	10 35 45 Z 3 C 2 T 1		
		Less accumulated depreciation			<u> </u>		
	15	Other assets (describe)					
	16	Total assets (to be completed by all filers - see the			4		
		instructions Also, see page 1, item I)	2,295,443.	2,154,122.	2,154,122.		
	17	Accounts payable and accrued expenses			いる いましているい		
	18	Grants payable			いいけんられる		
S	19 20	Deferred revenue			1. 发展发生 1.1. 内里月		
Liabilities		Loans from officers, directors, trustees, and other disqualified persons			多可能的以明明		
abi	21	Mortgages and other notes payable			ないます。こうないはんいいは		
ī	22	Other liabilities (describe)			以解题: "字书,"近		
					というなる。自動では		
	23	Total liabilities (add lines 17 through 22)	0.	0.	Parties and the second		
_		Foundations that follow FASB ASC 958, check here			A		
Ø		and complete lines 24, 25, 29, and 30.					
alances	24	Net assets without donor restrictions					
<u>a</u>	25	Net assets with donor restrictions			2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
		Foundations that do not follow FASB ASC 958, check here ▶ 🗶			5. 2 - 1 16 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
Fund B		and complete lines 26 through 30.			5 4 5 5 5 5 5 F		
	26	Capital stock, trust principal, or current funds	2,295,443.	2,154,122.	The state of the		
Net Assets or	27	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	F. M. S.		
SSe	28	Retained earnings, accumulated income, endowment, or other funds	0.	0.	Julie nin sift of the		
Ş	29	Total net assets or fund balances	2,295,443.	2,154,122.	12.55 × 13 0 7.4		
Ž					SAC CAMPAGE TO THE		
	30	Total liabilities and net assets/fund balances	2,295,443.	2,154,122.			
Ξ			-				
<u>P</u>	art	Analysis of Changes in Net Assets or Fund B	salances				
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	29				
		t agree with end-of-year figure reported on prior year's return)		1	2,295,443.		
	•	amount from Part I, line 27a		2	-326,765.		
		increases not included in line 2 (itemize) Unrealized	Gain on Secur		340,444.		
		ines 1, 2, and 3		4	2,309,122.		
		eases not included in line 2 (itemize) Income Timing	Differences	5	155,000.		
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co		6	2,154,122.		
·	. J.ul	Tarris of Tarris of Tarris of Tarris of	<u>\</u> / ₂		Form 990-PF (2019)		

Part IV Capital Gains a	nd Losses for T	ax on Investmen	t Income						
(a) List and describe th 2-story brick ware	e kınd(s) of property so house; or common sto	old (for example, real esta ck, 200 shs MLC Co)	te,	` P	How ac - Purc - Dona	nase '	c) Date a (mo , d	acquired ay, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly Traded	Securitie	S				P			
b				ļ					
<u>c</u>		<u>.</u>		_					
<u>d</u>				-					
<u>e</u>	(f) Depreciation allo	wed (a) Co	st or other basis	1			(h) G:	aın or (loss	l <u></u>
(e) Gross sales price	(or allowable)		expense of sale					(f) minus	
a 548,500.			558,60	1.	-				-10,101.
b			, -					•	
С									
d						_			
e Complete only for assets showing	goin in column (h) and	owned by the foundation	n on 12/21/60	_		(1)	2 (0	-1 /h\	
Complete only for assets snowing	(j) Adjusted bas		cess of col (i)			col. (k), but r	ol. (h) gain not less tha	n -0-) or
(i) FMV as of 12/31/69	as of 12/31/69		col. (j), if any			·	Losses	(from col (h))
a									-10,101.
b									
С									
d									
е				_					
2 Capital gain net income or (net capi		, also enter in Part I, line s), enter -0- in Part I, line		}	2				-10,101.
3 Net short-term capital gain or (loss)				<u> </u>					
If gain, also enter in Part I, line 8, co		1222(3) 4110 (0).] [
If (loss), enter -0- in Part I, line 8			· ·		3			N/A	
Part V Qualification Un						nent inco	me		
(For optional use by domestic private for	oundations subject to ti	ie section 4940(a) tax on	i net investment in	come	9.)				
If section 4940(d)(2) applies, leave this	part blank.								
Was the foundation liable for the section	in 4942 tax on the distr	butable amount of any ve	ear in the base per	od?					Yes X No
If "Yes," the foundation doesn't qualify		• •	•						
1 Enter the appropriate amount in ea	ch column for each yea	r; see the instructions be	fore makıng any e	ntries		_			
(a) Base period years		(b)		(c)				Distrib	(d) oution ratio
Calendar year (or tax year beginning	in) Adjusted qu	alifying distributions	Net value of no					(col. (b) div	rided by col (c))
2018		476,022.				5,123. 3,367.			.185575
2017		321,380. 270,650.	**			$\frac{3,367}{7,429}$.200864
2016 2015	 	1,082,756.				$\frac{7,425}{5,966}$.665916
2014		1,227,347.				$\frac{3,300}{1,999}$.616138
2014	<u> </u>				,				
2 Total of line 1, column (d)							2		1.837341
3 Average distribution ratio for the 5-	year base period - divid	e the total on line 2 by 5	0, or by the numb	er of y	years				
the foundation has been in existenc	e if less than 5 years						3		.367468
									0 105 006
4 Enter the net value of noncharitable	-use assets for 2019 fro	om Part X, line 5					4		<u>2,137,026.</u>
5 M 10 M 1									785,289.
5 Multiply line 4 by line 3							5		103,409.
6 Enter 1% of net investment income	(1% of Part Line 27h)						6		563.
CHIEF 170 OF HEL HIVESUHERL HILCOHIE	(170 OFF AFEI, IIIIC 270)						٣		
7 Add lines 5 and 6							7		785,852.
•									
8 Enter qualifying distributions from F	•						8		372,984.
If line 8 is equal to or greater than li	ne 7, check the box in F	Part VI, line 1b, and comp	lete that part usin	g a 19	% tax r	ate.			

Matthew A & Susan B Weatherbie Foundation

of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Payments: a 2019 estimated tax payments and 2018 overpayment credited to 2019 6 Exempt foreign organizations - tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6 and favolph 6d 8 Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached 9 Tax due. If the total of lines 5 and 8, nefer the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, nefer the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ Refunded 11 Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ Refunded 11 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1 or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation hier Form 1120-POL for this year? 10 On the foundation hier Form 1120-POL for this year? 11 Yes, attach a detailed description of the activities and copies of any materials published or distributed by the foundation hier Form 1990-10 for this year? 12 Yes Not a the foundation hier pay	1a Exempt operating foundations described in section 4940(d)(2), check here and ent Date of ruling or determination letter: (attach copy of letter if nece	l(a), 4940(b), 494(
Date of ruling or determination letter: Discrete discrete the section 4940(e) requirements in Part V, check here	Date of ruling or determination letter: (attach copy of letter if nece	(-), (-),)(e), or 4	948	- see inst	ructio	ns)
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	<u> </u>	ter "N/A" on line 1.)	13	450	37.17	
of Part I, line 270 c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Payments: a 2019 estimated tax payments and 2018 overpayment credited to 2019 6 Exempt foreign organizations - tax withheld at source 6 b 7 Color of Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6 at through 6d 8 Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2020 estimated tax ► Refunded ► 11 Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly) for political purposes? See the instructions for the definition if the answer is "res" to 1 a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation hier Form 1120-POL for this year? c Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation hier Form 1120-POL for this year? c Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. 1) On the foundation hier Form 1120-POL for this year? 2 Yes, Tatach a detailed description of the activities 3 Has the foundation file Form 1120-POL for this year? 5 Yes,		essary-see instructions)			27		350,3
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 5. If zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 5. If zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 5. If zero or less, enter -0-) 5 Tax based on investment line 7 enter line 4 from line 5. If zero or less, enter -0-) 5 Tax dive. If zero or less, enter -0-) 6 Did to reduct line 5 from 1 the 10 from 1 the 1 from 1 the 1 from 2 the 2 from 2 the 1 from 2 the 2 from 2 the 2 from 2 the 1 from 2 the 2 from	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	and enter 1%	}	1		1,1	26.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 5 Subtillat A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Credits/Payments: 2 2019 estimated tax payments and 2018 overpayment credited to 2019 5 Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6 C	of Part I, line 27b			* 7	· Maring		27 34
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 5 Subtillat A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Credits/Payments: 2 2019 estimated tax payments and 2018 overpayment credited to 2019 5 Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6 C	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4%	of Part I, line 12, col. (b	J	1	7 1		
3 Add lines 1 and 2 4 Subtitle A (Income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Payments: a 2019 estimated tax payments and 2018 overpayment credited to 2019 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously, withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ If Form 2220 is attached 9 Tax due. If the folal of lines 5 and 8 is more than line 7, enter amount owed 9 5 543 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ Refunded ▶ 11 Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is Yes' to 1 a or 1b, attach a detailed description of the activities and distributed by the foundation in connection with the activities of outside the foundation in political expenditures (section 4955) imposed during the year. (1) On the foundation P \$ 0. (2) On foundation managers. ▶ \$ 0. enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. enter the reimbursement (if any) paid by the foundation during t	· · · · · · · · · · · · · · · · · · ·			2			0.
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5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-6 Credits/Payments: a 2019 estimated tax payments and 2018 overpayment credited to 2019 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ Refunded ▶ 10 11 Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ Refunded ▶ 11 Part VIII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did if spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1 a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation P S	4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; oth	ners, enter -0-)		4	_		0.
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8a Enter the states to which the foundation reports or with which it is registered. See instructions.	 (1) On the foundation ▶ \$	strument, articles of inco	ation rporation, o	N	2 3 3 4a 4b 5	The state of the s	<u>X</u> _
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	e Enter the reimbursement (if any) paid by the foundation during the year for political expenditum anagers. • Enter the reimbursement (if any) paid by the foundation during the year for political expenditum anagers. • Enter the reimbursement (if any) paid by the foundation during the year for political expenditum anagers. • Enter the reimbursement (if any) paid by the foundation during the year for political expenditum anagers. • Enter the reimbursement (if any) paid by the foundation during the year for political expenditum anagers. • Has the foundation engaged in any activities that have not previously been reported to the IRS. • If "Yes," attach a detailed description of the activities. • Has the foundation managers. • Description of the detailed expenditum and activities. • Last the foundation managers. • Last the foundation engaged in any activities that have not previously been reported to the IRS. • If "Yes," attach a detailed description of the activities. • Last the foundation have unrelated business gross income of \$1,000 or more during the year? • Last the foundation formulation of substantial contraction during the year? • Last the statement required by General Instruction T • Last the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either of substantial contraction that effectively amends the governing instrument so that no mandatory of the substantial enter the states to which the effectively amends the governing instrument so that no mandatory of the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete the states to which the foundation reports or with which it is registered. See instructions MA • Last the foundation claiming status as a private operating foundation within the meaning of sections and the foundation claiming status as a private operating foundation within the meaning of sections and the foundation foundation for the foundation foundation foundation foundation foundation for	strument, articles of incomer: directions that conflict was the Part II, col. (c), and Pas. orney General (or designation 4942(j)(3) or 4942(j) lete Part XIV	ation rporation, o ith the state art XV ate)	N law	A 40 5 6 7 8b	X X X X X X X X X X X X X X X X X X X	<u>X</u> _

923531 12-17-19

P	art VII-At Statements Regarding Activities (continued)			. ugo o
1.1.4	Treatment of the guitaing Notivities (commisses)	200	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
•	section 512(b)(13)? If "Yes," attach schedule See instructions	11		x
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
-	If "Yes," attach statement. See instructions	12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ▶ Choate Hall & Stewart LLP Telephone no ▶617-24	8-4	760	
	Located at ▶ Two International Place, Boston, MA ZIP+4 ▶02			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		▶	
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	2.54	6	X2.
	foreign country	1. 7.	清策	S- 43
Pá	art,VII-B Statements Regarding Activities for Which Form 4720 May Be Required	1		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	*52 L	Yes	No
1:	a During the year, did the foundation (either directly or indirectly).	£.0.		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	A.C.	150	w/ .
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	5.72		v .
	a disqualified person?	1,00	<i>g</i>	* * • • • • • • • • • • • • • • • • • •
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	13.4	م برده م	3.
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No	3		, A
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No	15	العواميم	
	• • •	7.4	6.3	7
	(6) Agree to pay money or property to a government official? (Exception Check "No"		3 3	建
	if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes X No	4 Sec.	- 3	
		ex. 5	4 July 1	10.0
	o If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b	<u>-11-2</u>	33. 3
	Organizations relying on a current notice regarding disaster assistance, check here	1295		1000
	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	33		(**)
	before the first day of the tax year beginning in 2019?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	24.6	e DE	235
_	defined in section 4942(j)(3) or 4942(j)(5)):	「金	4	37,
	a. At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines	18.2		
	6d and 6e) for tax year(s) beginning before 2019?	31	ار پر	3-72
	If "Yes," list the years ▶ , , , ,	1 5 S	7 m	25.0
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect	3	ġ,	***
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	1000	مينا وا	· · · · · ·
	statement - see instructions.) N/A	2b		
0	: If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	#2	発表が入	17.0
		3		
38	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	200	<i>i</i> 4 ,	
	during the year?	33	2.0	S. 30
t	olf "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after	34	100	1.4
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	1.00	Mark I	15.4
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,	7095	39.3	<u> </u>
	Schedule C, to determine if the foundation had excess business holdings in 2019) N/A	3b		
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
t	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		تصن	
	had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X (2010)
	F0	rm 990	-	(2019)

Form 990-PF (2019) Foundation	·		04-35321	05 Page (6
Part VII-B: Statements Regarding Activities for Which F	Form 4720 May Be F	Required (contin	ued)		_
5a During the year, did the foundation pay or incur any amount to:				Yes No	<u>)</u>
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	* **		es 🛣 No 🚦		Ž
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire	ectly,	الله المحادث		H
any voter registration drive?			es X No F		
(3) Provide a grant to an individual for travel, study, or other similar purposes		Y	es 🗶 No 🏅		3
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section	<u></u>			4
4945(d)(4)(A)? See instructions	_		es 🗶 No 🧗		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f	or ·	्या ।	13 3 1 1 1 S	7
the prevention of cruelty to children or animals?			es 🗓 No 🤼		3
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		n Regulations		عند مند	3
section 53.4945 or in a current notice regarding disaster assistance? See instri			N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check t					4
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr					1
expenditure responsibility for the grant?	IN	[/A	s L No ̃		4
If "Yes," attach the statement required by Regulations section 53.4945-5(d)			[學科學學	3
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on	,	es 🗶 No		1
a personal benefit contract?		Y	es Las No	6b X	4
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		ļ_	- 1. -	
If "Yes" to 6b, file Form 8870			es 🗶 No		
7a At any time during the tax year, was the foundation a party to a prohibited tax s		¥1	<u>-</u>		<u> </u>
b If "Yes," did the foundation receive any proceeds or have any net income attribu		_		7b Service Cares	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$	51,000,000 in remuneration of		es 🗶 No		1
excess parachute payment(s) during the year?	ass Foundation Ma			<u> </u>	<u>· 1</u>
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation Ma	nagers, nigni	y		
1 List all officers, directors, trustees, and foundation managers and t	heir compensation.	<u> </u>			_
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense	_
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	account, other allowances	r
Matthew A. Weatherbie	Trustee		compensation		_
Choate Hall & Stewart LLP, Two Int'l					
Boston, MA 02110	1.00	0.	0.	0.	
	Trustee		***	`	_
Choate Hall & Stewart LLP, Two Int'l					
Boston, MA 02110	1.00	0.	0.	0.	
	***	-			_
	1				
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				1	
- · · · · · · · · · · · · · · · · · · ·					
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."		_	_
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans	(e) Expense account, other	r
(a) Name and address of cach employee paid more than 400,000	devoted to position	(C) compensation	and deterred compensation	allowances	_
NONE					
		<u> </u>			_
					_
					_
					_
		<u> </u>	L	L	_
Total number of other employees paid over \$50,000	- v		<u> </u>		0
			Form	990-PF (2019	9)

on

04-3532105 Page 7

Part VIII Information About Officers, Directors, Trustees, Foundati Paid Employees, and Contractors (continued)	on Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter	NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic number of organizations and other beneficiaries served, conferences convened, research papers produce.	al information such as the ced, etc.	Expenses
1N/A		
2		
3	.	
4		
Dort IV B Common of Business Belefold Investments		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on line.	es 1 and 2	Amount
1 N/A		
		
2		
All other greezem related investments. See instructions		
All other program-related investments. See instructions. 3		
	· · · ·	
Total. Add lines 1 through 3	<u> </u>	0.
		Form 990-PF (2019)

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	ndations	s, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes;		
a	Average monthly fair market value of securities	1a	2,165,651.
b	Average of monthly cash balances	1b	2,165,651. 3,919.
C	Fair market value of all other assets	1c	<u> </u>
d	Total (add lines 1a, b, and c)	10	2,169,570.
е	Reduction claimed for blockage or other factors reported on lines 1a and	1	
	1c (attach detailed explanation) 1e 0.	*	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,169,570.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	32,544.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,137,026.
6	Minimum investment return Enter 5% of line 5	6	106,851.
ŀΡ	art XI: Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations at	nd certain	
_	foreign organizations, check here and do not complete this part.)		106 051
1	Minimum investment return from Part X, line 6	1	106,851.
	Tax on investment income for 2019 from Part VI, line 5 2a 1,126.	12 1	
	Income tax for 2019 (This does not include the tax from Part VI)		1 106
	Add lines 2a and 2b	2c	1,126. 105,725.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	0. 105,725.
5	Add lines 3 and 4	5	105,725.
6	Deduction from distributable amount (see instructions)	7	105,725.
<u>-</u>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		103,723.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	372,984.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8; and Part XIII, line 4	4	372,984.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	372,984.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies fo	or the section
	4940(e) reduction of tax in those years.		

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
Distributable amount for 2019 from Part XI, line 7	-			105,725.
2 Undistributed income, if any, as of the end of 2019				1
a Enter amount for 2018 only			0.	ł
b Total for prior years.				
,,		0.		
3 Excess distributions carryover, if any, to 2019.				
a From 2014 1,133,821.				
bFrom 2015 1,011,112. cFrom 2016 207,056.				
c From 2016 207, 056. dFrom 2017 254, 340.		-		-
eFrom 2018 355, 471.				
f Total of lines 3a through e	2,961,800.			
4 Qualifying distributions for 2019 from				i
Part XII, line 4. ►\$ 372,984.				
a Applied to 2018, but not more than line 2a			0.	ļ
b Applied to undistributed income of prior				Į
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				ł
(Election required - see instructions)	0.			1
d Applied to 2019 distributable amount	0.55			105,725.
e Remaining amount distributed out of corpus	267,259.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below;				
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,229,059.			
b Prior years' undistributed income. Subtract				1
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				1
assessed	1	0.		}
d Subtract line 6c from line 6b. Taxable				1
amount - see instructions		0.		
e Undistributed income for 2018. Subtract line		į		
4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2019 Subtract				
lines 4d and 5 from line 1. This amount must				0.
be distributed in 2020				<u> </u>
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by				ł
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			ļ
8 Excess distributions carryover from 2014				· · ·
not applied on line 5 or line 7	1,133,821.			ł
9 Excess distributions carryover to 2020.				1
Subtract lines 7 and 8 from line 6a	2,095,238.			
10 Analysis of line 9:				
a Excess from 2015 1,011,112.				Ì
b Excess from 2016 207, 056.				}
c Excess from 2017 254,340.				
d Excess from 2018 355, 471.				Ì
e Excess from 2019 267, 259.	. 1			Form 990-PF (2019)

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Form **990-PF** (2019)

		B Weatherbi	.e		
Form 990-PF (2019) Foundati				04-35	32105 Page 1
Part XIV Private Operating Fo	undations (see ins	tructions and Part VI	I-A, question 9)	N/A	
1 a If the foundation has received a ruling or					
foundation, and the ruling is effective for	2019, enter the date of th	ne ruling	▶		
b Check box to indicate whether the founda		g foundation described		4942(j)(3) or 49	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
investment return from Part X for	•				
each year listed					L
b 85% of line 2a					
c Qualifying distributions from Part XII,]
line 4, for each year listed					
d Amounts included in line 2c not			,		
used directly for active conduct of					1
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon.					
a "Assets" alternative test - enter: (1) Value of all assets					
, , , , , , , , , , , , , , , , , , ,					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6, for each year					
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on					
Securities loans (section	•				
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amougt of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Infor	mation (Complet	te this part only	if the foundation	had \$5,000 or mo	re in assets
at any time during th					
1 Information Regarding Foundation	_				
a List any managers of the foundation who year (but only if they have contributed mo	have contributed more t ire than \$5,000) (See se	han 2% of the total cont ction 507(d)(2).)	ributions received by the fo	oundation before the clos	e of any tax
See Statement 4				<u>.</u>	
b List any managers of the foundation who other entity) of which the foundation has			(or an equally large portion	of the ownership of a pa	rtnership or
None					
2 Information Regarding Contributio	n. Grant. Gift. Loan.	Scholarship, etc., P	rograms:		
Check here ► X if the foundation on	ly makes contributions to	preselected charitable	organizations and does no		ests for funds. If
the foundation makes gifts, grants, etc., to) ındıvıduals or organızat	tions under other condit	ions, complete items 2a, b	, c, and d	
a The name, address, and telephone number	er or email address of the	e person to whom applic	cations should be addresse	d.	
b The form in which applications should be	submitted and informati	on and materials they si	nould include:		
c Any submission deadlines.					

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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3 Grants and Contributions Paid During the	e Year or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
a Paid during the year	or substantial contributor	100,0		
,				
Associates of the University of	N/A	₽C	General Purpose	
Toronto				
58 W 84th Street, Apartment 2F	İ		i	
New York, NY 10024				20,000
Boston Athenaeum	N/A	₽C	Conoral Burnoso	
10 1/2 Beacon Street	N/A	PC	General Purpose	
Boston, MA 02108				35,000
Boston Schools Fund	N/A	PC	General Purpose.	
31 Heath Street, No. 9				25 000
Boston, MA 02130			<u> </u>	25,000
Boston Symphony Orchestra	N/A	PC	General Purpose	
3010 Massachusetts Avenue				
Boston, MA 02115				5,000
Bruce Museum	N/A	PC	General Purpose	
1 Museum Drive				
Greenwich, CT 06830				10,000
	ontinuation shee	t(s)	▶ 3a	372,984
b Approved for future payment				
None		; 		
				
		į		
Total	· ·	•	▶ 3b	0

Part: XV Supplementary Informati 3 Grants and Contributions Paid During the			<u> </u>	
Recipient	If recipient is an individual,		1 2	
Name and address (home or business)	show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
City Year	N/A	₽C	General Purpose	
287 Columbus Avenue	N/A	<u></u>	General Pulpose	
Boston, MA 02116				93,334
Handel & Hayden Society	N/A	PC	General Purpose	
9 Harcourt Street			[
Boston, MA 02116				10,000
King Baudouin Foundation United	N/A	PC	\$20,000 for the	
States	,	Ĩ	Rubenianum Library;	
10 Rockefeller Plaza, 16th Floor			\$1,150 to the American	
New York, NY 10020			Friends of CODART	21,150
				· · · · · ·
Loon Preservation Committee	N/A	PC	General Purpose	
P.O. Box 604			_	
Moultonborough, NH 03254				17,000
Montana Land Reliance	N/A	PC	General Purpose	
324 Fuller Avenue	1,,,,,			
Helena, MT 59624				5,000
Mount Holyoke College	N/A	PC	General Purpose	
50 College Street				
South Hadley, MA 01075				75,000
Museum of Fine Arts	N/A	PC	General Purpose	
465 Huntington Avenue				
Boston, MA 02115				31,500
Squam Lakes Conservation Society	N/A	₽C	General Purpose	
P.O. Box 696 Holderness, NH 03245				25,000
norderness, Mi 03243				
Total from continuation sheets				277,984

Part XVI-A	Analysis of Income-Producing Activities
Parl Avi-A	Analysis of income-Producing Activitie

Enter gross amounts unless otherwise indicated.	Unrelated	business income		ded by section 512, 513, or 514	(e)
-	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code	741100111	code	Amount	Tanotion income
a	_				
b	_				
<u> </u>	_				
d	-				
e	-				
f	_				
g Fees and contracts from government agencies		<u> </u>			
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	57,383.	
5 Net rental income or (loss) from real estate.					
a Debt-financed property					· · ·
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income				-	
8 Gain or (loss) from sales of assets other					
than inventory			18	-10,101.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b	_				
С					
d					
e					·
12 Subtotal. Add columns (b), (d), and (e)		0.		47,282.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	47,282.
See worksheet in line 13 instructions to verify calculations.)			_	

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

.ine No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)							
\rightarrow								
-								
								
								
	- · · · · · · · · · · · · · · · · · · ·							
	- 000 PF (

Foundation

Rart·XVIII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1	Did the or	rganization directly or indi	rectly engage in any of the following	ig with any other organization	n described in sectio	on 501(c)	Yes	No
	(other tha	an section 501(c)(3) organ	nizations) or in section 527, relatin	g to political organizations?			33 531	
а	•	, , , , ,	ation to a noncharitable exempt or	• •				3.5
•	(1) Cash	, ,	attor to a noncharitable champs of	gamzanon on			1a(1)	X
	• •						1a(2)	X
	(2) Other							—
D	Other tran							
	(1) Sales	s of assets to a noncharita	ible exempt organization				1b(1)	X
	(2) Purc	hases of assets from a no	oncharitable exempt organization				1b(2)	X
	(3) Rent	al of facilities, equipment,	or other assets				1b(3)	X
	(4) Reim	bursement arrangements	3				1b(4)	X
	(5) Loan	is or loan guarantees					1b(5)	X
	(6) Perfo	ormance of services or me	embership or fundraising solicitation	ons			1b(6)	X
C	Sharing o	of facilities, equipment, ma	ailing lists, other assets, or paid em	ployees			1c	X
d	If the ans	wer to any of the above is	"Yes," complete the following sche	edule. Column (b) should alw	ays show the fair m	arket value of the goods, o	ther assets,	
		•	oundation. If the foundation receiv					
			other assets, or services received.		•			
(a)ı	ine no	(b) Amount involved	(c) Name of noncharitable		(d) Description	of transfers, transactions, and s	sharing arrangem	ents
<u> ,</u>		(-)	N/A		<u> </u>	<u> </u>		
			11/11		-			
								
								
					 			
		=-						
	Î							
					· · · · · · · · · · · · · · · · · · ·			
							-	
			-					
								
20	le the fou	ndation directly or indirec	Lity affiliated with, or related to, one	or more tay-evemnt organiz	tions described			
24		-		or more tax-exempt organiz	ations described		Yes 🗵	□No
		• • •	on 501(c)(3)) or in section 527?			_	165	<u> </u>
D	it Yes, c	omplete the following sch		(b) Type of organization		c) Description of relationsh	nin.	
		(a) Name of org	Janization	(b) Type of organization	1	c) Description of relations	пр	
		N/A						
		···						
			that I have examined this return, including			pest of my knowledge	the IRS discuss	this
Si	gn	elief, it is true, correct, and cor	mplete Declaration of preparer (other the	in taxpayer) is based on all informa	ation of which preparer	retu	rn with the prepar wn below? See in	rer istr
He	ere	malle	meallander	11/4/20	Truste		Yes 🗆	No
	Sigi	nature of officer or trustee	7777	Date	Title			
		Print/Type preparer's na	ame Preparer's s	ıgnature	Date	Check If PTIN		
				7/ ^		self- employed		
Pa	nid	Nicholas E	. Porto	11/03/20	' '	1310283		
	eparer				22/03/20	Firm's EIN ► 01-04		
Preparer Firm's name ► Baker Newman & Noyes Use Only						THILISEIN POI		
U	oc Only	Firm's address ▶ P.	O Por 507			. -	 	
		1		2		/20710	270 210	Λ
		Po	ortland, ME 0411	4			379-210	
						Fo	rm 990-PF	(2019)

Form 990-PF Divid	lends	and Inter	est	from Secur	ities	St	atement	1
Gros Source Amou	-	Capital Gains Dividend		(a) Revenue Per Books	(b) Net Inves		(c) Adjuste Net Inco	
Vanguard Funds 57,	383.		0.	57,383.	57,38	33.		
To Part I, line 4 57,	383.		0.	57,383.	57,38	33.		
Form 990-PF		Tax	es			St	atement	2
Description		(a) Expenses Per Books		(b) t Invest- nt Income	(c) Adjusted Net Incom		(d) Charital Purpose	
Foreign Taxes Paid		1,063.		1,063.				0.
To Form 990-PF, Pg 1, ln 1	.8	1,063.	_	1,063.				0.
Form 990-PF		Corporat	e S	tock		St	atement	3
Description				Воо	k Value	Fa	ir Market Value	:
Vanguard Total Bond Mkt Index Adm Vanguard 500 Index Fund Adm Vanguard Total Intl Bond Ix Admiral Vanguard Total Intl Stock Ix Admiral					539,260. 892,476. 240,483. 460,404.		539,26 892,47 240,48 460,40	76. 33.
Total to Form 990-PF, Part II, line 10b				2	,132,623.		2,132,62	23.
Form 990-PF		art XV - L f Foundati				St	atement	4

Name of Manager

Matthew A. Weatherbie Susan B. Weatherbie