

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	244,042	751,388	751,388
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____	253,028		
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	5,736	11,443	11,443
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	25,040,801 	22,349,142	27,302,286
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	 106,036 	 102,157 	 102,157	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	25,649,643	23,214,130	28,167,274	
Liabilities	17 Accounts payable and accrued expenses	28,938	31,065	
	18 Grants payable	819,083	695,863	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	848,021	726,928	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ☒ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	24,801,622		
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	24,801,622	22,487,202	
30 Total liabilities and net assets/fund balances (see instructions) .	25,649,643	23,214,130		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	24,801,622
2 Enter amount from Part I, line 27a	2	-2,314,422
3 Other increases not included in line 2 (itemize) ▶ _____ 	3	2
4 Add lines 1, 2, and 3	4	22,487,202
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	22,487,202

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	536,312
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	2,873,231	29,294,299	0.09808
2017	2,392,024	28,648,766	0.08350
2016	2,217,974	25,839,763	0.08584
2015	1,995,248	22,713,843	0.08784
2014	1,155,446	15,393,921	0.07506

2 Total of line 1, column (d)	2	0.430315
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.086063
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	27,606,101
5 Multiply line 4 by line 3	5	2,375,864
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	10,237
7 Add lines 5 and 6	7	2,386,101
8 Enter qualifying distributions from Part XII, line 4	8	3,479,870

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	10,237
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	10,237
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	10,237
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	21,680
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	21,680
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	20
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	11,423
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 11,423 Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ DE, MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address BERKSHIREBANK.COM	13	Yes	
14	The books are in care of LORI GAZZILLO-KIELY Telephone no. (413) 236-3733			

Located at **PO BOX 1308 PITTSFIELD MA**ZIP+4 **01202**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b	No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here. 	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000. 				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

[illegible]

Total	number of others receiving over \$50,000 for professional services.		▶
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Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses

generations and other documents (e.g., conference notices, research papers, preprints, etc.)	
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	26,973,269
b	Average of monthly cash balances.	1b	1,016,036
c	Fair market value of all other assets (see instructions).	1c	37,193
d	Total (add lines 1a, b, and c).	1d	28,026,498
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	28,026,498
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	420,397
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	27,606,101
6	Minimum investment return. Enter 5% of line 5.	6	1,380,305

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,380,305
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	10,237
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	10,237
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,370,068
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,370,068
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,370,068

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	3,479,870
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,479,870
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	10,237
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,469,633

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				1,370,068
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2019:				
a From 2014. 410,384				
b From 2015. 888,178				
c From 2016. 1,021,934				
d From 2017. 1,001,010				
e From 2018. 1,451,810				
f Total of lines 3a through e.	4,773,316			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 3,479,870				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				1,370,068
e Remaining amount distributed out of corpus	2,109,802			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	6,883,118			
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	410,384			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	6,472,734			
10 Analysis of line 9:				
a Excess from 2015. 888,178				
b Excess from 2016. 1,021,934				
c Excess from 2017. 1,001,010				
d Excess from 2018. 1,451,810				
e Excess from 2019. 2,109,802				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

LORI GAZZILLO-KIELY EXECUTIVE DIREC
24 NORTH STREET PO BOX 1308
PITTSFIELD, MA 01202
(413) 447-1722
LKIELY@BERKSHIREBANK.COM

b The form in which applications should be submitted and information and materials they should include:

WRITTEN APPLICATION INCLUDING IRS DETERMINATION LETTER OF 501(C)(3) STATUS, CURRENT BOARD LIST, BOARD APPROVED OPERATING BUDGET AND MOST RECENT ANNUAL REPORT, FORM 990 AND FINANCIAL AUDIT REPORT.

c Any submission deadlines:

15TH OF DECEMBER, MARCH, JUNE AND SEPTEMBER.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

ONLY TAX EXEMPT ORGANIZATION THAT QUALIFY AS A SECTION 501(C)(3) PUBLIC CHARITY.

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE ATTACHED LISTING VARIOUS PITTSFIELD, MA 01201	NONE	N/A	SEE ATTACHED LISTING	3,021,648
Total ▶ 3a				3,021,648
b <i>Approved for future payment</i> SEE ATTACHED LISTING VARIOUS PITTSFIELD, MA 01201	NONE	N/A	SEE ATTACHED LISTING	695,863
Total ▶ 3b				695,863

Enter gross amounts unless otherwise indicated.

[illegible]

Part XVII

		Yes	No
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1a(1)		No
1a(2)		No

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1b(1)	No
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1b(2)		No
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1b(3)		No
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1b(4)		No
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1b(5)		No
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1b(6)		No
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1c		No
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value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here ***** _____ Signature of officer or trustee	2020-06-24 _____ Date	***** _____ Title
--	--	--

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	BARRY J CLAIRMONT				
	Firm's name ► Lombardi Clairmont & Keegan CPAs				Firm's EIN ► 04-2511474
	Firm's address ► 35 Pearl Street Pittsfield, MA 01201				Phone no. (413) 499-3733

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1960 Ishares 3-7 Year Treasury Bond	P	2017-01-01	2019-01-01
2500 Ishares 1-3 year treasury bond fund	P	2017-01-01	2019-01-01
37 Alcon Inc	P	2017-01-01	2019-01-01
100 Allergan PLC	P	2017-01-01	2019-01-01
426 BAE Systems PLC	P	2017-01-01	2019-01-01
13 Boeing Co Com	P	2017-01-01	2019-01-01
241 Celgene Corp	P	2017-01-01	2019-01-01
Fract. Chubb Corp	P	2017-01-01	2019-01-01
Fract. Cummins Inc	P	2017-01-01	2019-01-01
242 Delta Air Lines Inc	P	2017-01-01	2019-01-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
246,254		235,614	10,640
211,446		208,438	3,008
2,164		1,613	551
19,145		20,458	-1,313
11,563		13,122	-1,559
4,563		4,923	-360
26,035		23,741	2,294
257			257
435			435
13,471		10,224	3,247

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			10,640
			3,008
			551
			-1,313
			-1,559
			-360
			2,294
			257
			435
			3,247

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
750 Ericsson ADR	P	2017-01-01	2019-01-01
280 Gilead Sciences Inc	P	2017-01-01	2019-01-01
0.683 Livent Corp	P	2017-01-01	2019-01-01
127 Lyondellbasell Industries	P	2017-01-01	2019-01-01
321 Molson Coors Brewing	P	2017-01-01	2019-01-01
177 Monster Beverage Corp	P	2017-01-01	2019-01-01
137 Occidental Pete Corp	P	2017-01-01	2019-01-01
Fract. Quanta Svcs Inc	P	2017-01-01	2019-01-01
59 Signature BK New York	P	2017-01-01	2019-01-01
342 State Street Corp	P	2017-01-01	2019-01-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
6,611		7,045	-434
18,604		19,850	-1,246
9		9	
11,511		10,080	1,431
16,327		24,746	-8,419
9,888		9,960	-72
5,144		8,739	-3,595
91			91
8,063		7,833	230
24,153		24,783	-630

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-434
			-1,246
			1,431
			-8,419
			-72
			-3,595
			91
			230
			-630

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
381 Trimble Inc	P	2017-01-01	2019-01-01
11 Ulta Beauty, Inc.	P	2017-01-01	2019-01-01
104 Valero Energy Corp	P	2017-01-01	2019-01-01
52 Xilinx inc.	P	2017-01-01	2019-01-01
3382.95 Baron Emerging Markets Fund	P	2017-01-01	2019-01-01
620.861 Johcm International Select Fund	P	2017-01-01	2019-01-01
Fract. MFS New Discovery Value Fund	P	2017-01-01	2019-01-01
385 SPDR S&P 500 ETF Trust	P	2017-01-01	2019-01-01
8985 Vanguard Intl Equity Index Fds All World EX US	P	2017-01-01	2019-01-01
100000 Astrazeneca 1.95%	P	2017-01-01	2019-01-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
15,310		14,067	1,243
3,333		2,713	620
9,729		6,466	3,263
6,122		4,252	1,870
50,000		42,321	7,679
15,000		14,572	428
64			64
101,174		99,205	1,969
430,779		416,547	14,232
100,000		100,000	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			1,243
			620
			3,263
			1,870
			7,679
			428
			64
			1,969
			14,232

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
150000 BB&T Corp 5.25%	P	2017-01-01	2019-01-01
125000 Dr. Pepper Snapple Group 2.6%	P	2017-01-01	2019-01-01
150000 Philip Morris Intl Inc 1.875%	P	2017-01-01	2019-01-01
50000 Teva Pharmaceutical 2.25%	P	2017-01-01	2019-01-01
3000 Ishares 1-3 Year Treasury Bond	P	2017-01-01	2019-01-01
4500 Ishares 3-7 Year Treasury Bond	P	2017-01-01	2019-01-01
192 Allergan PLC	P	2017-01-01	2019-01-01
67.2 Alcon Inc	P	2017-01-01	2019-01-01
772 BAE Systems, PLC	P	2017-01-01	2019-01-01
23 Boeing Co	P	2017-01-01	2019-01-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
150,000		150,000	
125,000		125,000	
150,000		150,000	
49,125		49,836	-711
253,735		249,630	4,105
565,378		539,495	25,883
36,758		40,268	-3,510
3,930		2,565	1,365
20,955		25,070	-4,115
8,072		8,785	-713

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-711
			4,105
			25,883
			-3,510
			1,365
			-4,115
			-713

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
437 Celgene Corp	P	2017-01-01	2019-01-01
Fract. Cummins Inc	P	2017-01-01	2019-01-01
439 Delta Air Lines Inc	P	2017-01-01	2019-01-01
538 Gilead Sciences Inc	P	2017-01-01	2019-01-01
0.52 Livent Corp	P	2017-01-01	2019-01-01
232 Lyondellbasell Industries	P	2017-01-01	2019-01-01
605 Molson Coors Brewing Co	P	2017-01-01	2019-01-01
321 Monster Beverage Corp.	P	2017-01-01	2019-01-01
287 Occidental Pete Corp	P	2017-01-01	2019-01-01
Fract. Quanta Svcs Inc	P	2017-01-01	2019-01-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
47,209		28,037	19,172
83			83
24,437		17,376	7,061
35,747		37,356	-1,609
7		4	3
21,029		18,070	2,959
30,771		44,946	-14,175
17,932		20,665	-2,733
10,777		17,784	-7,007
79			79

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			19,172
			83
			7,061
			-1,609
			3
			2,959
			-14,175
			-2,733
			-7,007
			79

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
108 Signature Bank NY	P	2017-01-01	2019-01-01
622 State Street Corp	P	2017-01-01	2019-01-01
692 Trimble Inc	P	2017-01-01	2019-01-01
20 Ulta Beauty, Inc	P	2017-01-01	2019-01-01
201 Valero Energy Corp	P	2017-01-01	2019-01-01
95 Xilinx Inc	P	2017-01-01	2019-01-01
10148.85 Baron Emerging Markets Fund	P	2017-01-01	2019-01-01
2200.704 Johcm International Select Fund	P	2017-01-01	2019-01-01
3004.809 MFS New Discovery Value Fund	P	2017-01-01	2019-01-01
1600 SPDR S&P 500 ETF Trust	P	2017-01-01	2019-01-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
14,759		17,076	-2,317
43,928		32,523	11,405
27,807		23,833	3,974
6,060		4,933	1,127
18,803		13,492	5,311
11,184		7,650	3,534
150,000		139,918	10,082
50,000		43,574	6,426
50,000		46,695	3,305
420,462		431,282	-10,820

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-2,317
			11,405
			3,974
			1,127
			5,311
			3,534
			10,082
			6,426
			3,305
			-10,820

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
16340 Vanguard Intl Equity Index All World EX US	P	2017-01-01	2019-01-01
250000 Astrazeneca 1.95%	P	2017-01-01	2019-01-01
125000 BB&T Corp 5.25%	P	2017-01-01	2019-01-01
250000 Dr. Pepper Snapple Group 2.6%	P	2017-01-01	2019-01-01
200000 Teva Pharmaceutical Finance IV 2.25%	P	2017-01-01	2019-01-01
2000 Ishares 1-3 year treasury bond fund	P	2017-01-01	2019-01-01
850 Ishares Russell Midcap Value	P	2017-01-01	2019-01-01
725 Ishares Russell Midcap Growth	P	2017-01-01	2019-01-01
1300 Ishares Global Infrastructure	P	2017-01-01	2019-01-01
2950 SPDR S&P 500 ETF Trust	P	2017-01-01	2019-01-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
783,074		756,123	26,951
250,000		250,000	
125,000		125,000	
250,000		250,000	
196,500		198,575	-2,075
169,476		166,420	3,056
79,718		66,529	13,189
108,866		81,856	27,010
62,199		60,158	2,041
817,735		730,777	86,958

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			26,951
			-2,075
			3,056
			13,189
			27,010
			2,041
			86,958

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
15325 Vanguard Intl Equity Index Fds All World EX US	P	2017-01-01	2019-01-01
15490.999 Johcm International Select Fund	P	2017-01-01	2019-01-01
32149.934 Baron Emerging Markets Fund	P	2017-01-01	2019-01-01
7000 MFS New Discovery Value Fund	P	2017-01-01	2019-01-01
154 Allergan PLC	P	2017-01-01	2019-01-01
72 Alcon Inc	P	2017-01-01	2019-01-01
50 Accenture PLC Class A	P	2017-01-01	2019-01-01
10 Amazon.com	P	2017-01-01	2019-01-01
203 Apple Inc	P	2017-01-01	2019-01-01
828 Bae Sys Plc	P	2017-01-01	2019-01-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
741,362		715,662	25,700
355,468		306,722	48,746
452,671		428,149	24,522
110,990		105,490	5,500
25,016		32,772	-7,756
4,237		2,524	1,713
10,616		7,677	2,939
18,640		19,481	-841
38,002		27,797	10,205
22,475		26,235	-3,760

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			25,700
			48,746
			24,522
			5,500
			-7,756
			1,713
			2,939
			-841
			10,205
			-3,760

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
500 Bank of America Corp	P	2017-01-01	2019-01-01
40 Blackrock Inc.	P	2017-01-01	2019-01-01
22 Boeing Co	P	2017-01-01	2019-01-01
450 Boston Scientific Corp	P	2017-01-01	2019-01-01
469 Celgene Corp	P	2017-01-01	2019-01-01
61 Chubb Corp	P	2017-01-01	2019-01-01
182 Cisco Systems Inc	P	2017-01-01	2019-01-01
10 Cooper Cos Inc	P	2017-01-01	2019-01-01
110 Cummins Inc	P	2017-01-01	2019-01-01
146 Danaher Corp	P	2017-01-01	2019-01-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
17,672		13,214	4,458
20,106		15,130	4,976
7,722		8,332	-610
20,405		15,333	5,072
48,746		33,002	15,744
9,008		7,538	1,470
10,168		8,124	2,044
3,052		2,501	551
19,954		16,066	3,888
19,438		7,013	12,425

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			4,458
			4,976
			-610
			5,072
			15,744
			1,470
			2,044
			551
			3,888
			12,425

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
470 Delta Air Lines Inc	P	2017-01-01	2019-01-01
50 Disney Walt Co	P	2017-01-01	2019-01-01
2300 Ericsson ADR B Sek	P	2017-01-01	2019-01-01
28 Facebook Inc	P	2017-01-01	2019-01-01
472 Gilead Sciences Inc	P	2017-01-01	2019-01-01
22 Alphabet Inc	P	2017-01-01	2019-01-01
60 Home Depot Inc	P	2017-01-01	2019-01-01
80 Honeywell International Inc	P	2017-01-01	2019-01-01
0.338 Livent Corp	P	2017-01-01	2019-01-01
248 Lyondellbasell Industries	P	2017-01-01	2019-01-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
26,163		18,948	7,215
7,405		1,609	5,796
20,274		21,606	-1,332
4,562		2,092	2,470
31,362		33,492	-2,130
27,976		13,795	14,181
13,237		8,714	4,523
14,165		11,019	3,146
4		4	
22,479		22,115	364

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			7,215
			5,796
			-1,332
			2,470
			-2,130
			14,181
			4,523
			3,146
			364

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
85 McCormick & Co Inc	P	2017-01-01	2019-01-01
198 Metlife Inc	P	2017-01-01	2019-01-01
164 Microsoft Corp	P	2017-01-01	2019-01-01
625 Molson Coors Brewing Co	P	2017-01-01	2019-01-01
344 Monster Beverage Corp	P	2017-01-01	2019-01-01
60 Nextera Energy	P	2017-01-01	2019-01-01
246 Occidental Pete Corp	P	2017-01-01	2019-01-01
83 Paypal Holdings	P	2017-01-01	2019-01-01
204 Procter & Gamble	P	2017-01-01	2019-01-01
410 Quanta Svcs Inc	P	2017-01-01	2019-01-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
14,585		6,434	8,151
9,497		7,950	1,547
19,958		8,553	11,405
32,019		47,339	-15,320
19,217		18,774	443
14,525		3,037	11,488
9,237		21,627	-12,390
9,404		6,676	2,728
23,902		12,353	11,549
16,681		15,012	1,669

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			8,151
			1,547
			11,405
			-15,320
			443
			11,488
			-12,390
			2,728
			11,549
			1,669

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
627 State Street Corp	P	2017-01-01	2019-01-01
110 T Mobile US Inc	P	2017-01-01	2019-01-01
742 Trimble Inc	P	2017-01-01	2019-01-01
22 Ulta Beauty Inc	P	2017-01-01	2019-01-01
120 Union Pacific Corp	P	2017-01-01	2019-01-01
203 Valero Energy Corp	P	2017-01-01	2019-01-01
121 Visa Inc	P	2017-01-01	2019-01-01
197 Voya Finl Inc	P	2017-01-01	2019-01-01
150 Walmart	P	2017-01-01	2019-01-01
102 Xilinx Inc	P	2017-01-01	2019-01-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
44,281		30,476	13,805
8,502		7,258	1,244
29,676		25,543	4,133
6,666		5,427	1,239
21,468		5,381	16,087
18,990		13,056	5,934
19,985		5,743	14,242
10,550		8,687	1,863
17,945		14,282	3,663
12,008		8,214	3,794

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			13,805
			1,244
			4,133
			1,239
			16,087
			5,934
			14,242
			1,863
			3,663
			3,794

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
105 YUM Brands	P	2017-01-01	2019-01-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
10,383		3,782	6,601

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			6,601

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MICHAEL J FERRY	Chairman 0.00	0		
24 NORTH STREET PITTSFIELD, MA 01201				
RICHARD A MAROTTA	Director 0.00	0		
24 NORTH STREET PITTSFIELD, MA 01201				
LORI GAZZILLO-KIELY	Secretary 40.00	185,426		
24 NORTH STREET PITTSFIELD, MA 01201				
J WILLIAR DUNLAEVY	Director 0.00	0		
24 NORTH STREET PITTSFIELD, MA 01201				
JAMES MOSES	Treasurer 0.00	0		
24 NORTH STREET PITTSFIELD, MA 01201				
SEAN A GRAY	Director 0.00	0		
24 NORTH STREET PITTSFIELD, MA 01201				
D JEFFREY TEMPLETON	Director 0.00	0		
24 NORTH STREET PITTSFIELD, MA 01201				
ROBERT M CURLEY	Director 0.00	0		
24 NORTH STREET PITTSFIELD, MA 01201				
THOMAS R BARNEY	VICE-CHAIR 0.00	0		
24 NORTH STREET PITTSFIELD, MA 01201				

TY 2019 Accounting Fees Schedule**Name:** BERKSHIRE BANK FOUNDATION INC**EIN:** 04-3365869**Software ID:** 19009920**Software Version:** 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Audit	12,500	0	0	12,500

TY 2019 Investments - Other Schedule**Name:** BERKSHIRE BANK FOUNDATION INC**EIN:** 04-3365869**Software ID:** 19009920**Software Version:** 2019v5.0**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVESTMENTS IN MARKETABLE SECURITIES	AT COST	22,349,142	27,302,286

TY 2019 Other Assets Schedule**Name:** BERKSHIRE BANK FOUNDATION INC**EIN:** 04-3365869**Software ID:** 19009920**Software Version:** 2019v5.0**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
accrued income			64,964
Accrued income	68,843	64,964	
Collection - Popcorn Wagon	37,193	37,193	
COLLECTION - POPCORN WAGON			37,193

TY 2019 Other Expenses Schedule**Name:** BERKSHIRE BANK FOUNDATION INC**EIN:** 04-3365869**Software ID:** 19009920**Software Version:** 2019v5.0**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Filing fees	250			250
Management fees	160,759			160,759
Marketing	250			250
Membership fees	500			500
Office expense	5,040			5,040
Special projects expense	23,135			23,135
Travel	29,268			29,268

TY 2019 Other Increases Schedule**Name:** BERKSHIRE BANK FOUNDATION INC**EIN:** 04-3365869**Software ID:** 19009920**Software Version:** 2019v5.0

Description	Amount
ROUNDING	2

TY 2019 Other Professional Fees Schedule**Name:** BERKSHIRE BANK FOUNDATION INC**EIN:** 04-3365869**Software ID:** 19009920**Software Version:** 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bookkeeping	7,141	0	0	7,141
Investment fees	132,175	132,175	0	0
Other professional fees	33,953	0	0	33,953

TY 2019 Taxes Schedule**Name:** BERKSHIRE BANK FOUNDATION INC**EIN:** 04-3365869**Software ID:** 19009920**Software Version:** 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Federal excise tax	10,332			
Foreign taxes	1,488	1,488		

BERKSHIRE BANK FOUNDATION, INC.
SCHEDULE OF GRANTS APPROVED FOR FUTURE PAYMENT
DECEMBER 31, 2019

Name	Memo	Amount
Albany Medical Center Foundation	Final payments on pledges	\$ 20,000
American Lung Association	Final payments on pledges	5,000.00
Ascentria Community Services, Inc.	Final payments on pledges	20,000.00
Berkshire County Historical Society	Final payments on pledges	5,000.00
Berkshire South Regional Community Center, Inc.	Final payments on pledges	5,000.00
Capital Repertory Theatre	Final payments on pledges	25,000.00
Care Center, The	Final payments on pledges	4,000.00
Colome Little League	Final payments on pledges	2,500.00
Dress for Success - Hartford	Final payments on pledges	1,000.00
E for All	Final payments on pledges	25,000.00
Fenway Health Center	Final payments on pledges	6,400.00
Girl Scouts of Connecticut, Inc.	Final payments on pledges	1,250.00
Hillcrest Educational Centers, Inc.	Final payments on pledges	25,000.00
Initiative for a Competitive Inner City, Inc.	Final payments on pledges	20,000.00
Jewish Family & Children Service of Greater Mercer County, Inc.	Final payments on pledges	3,600.00
Lee Public Schools	Final payments on pledges	100.00
Mahanwa Performing Arts Center, The	Final payments on pledges	10,000.00
MASS MoCA	Final payments on pledges	10,000.00
Network for Good	Final payments on pledges	20,972.00
New Garden Park, Inc.	Final payments on pledges	10,000.00
Norman Rockwell Museum	Final payments on pledges	33,333.00
Pan Mass Challenge	Final payments on pledges	200,000.00
Parsons Child & Family Center	Final payments on pledges	10,000.00
Pediatric Development Center, Inc.	Final payments on pledges	10,000.00
Pernet Family Health	Final payments on pledges	1,000.00
Provision Ministry, Inc.	Final payments on pledges	4,175.00
Renbrook School, The	Final payments on pledges	15,000.00
Ryan's Quest	Final payments on pledges	10,000.00
Schenectady County Community College Foundation, Inc.	Final payments on pledges	30,000.00
Springfield Boys & Girls Club, Inc.	Final payments on pledges	20,000.00
St. Mary's School	Final payments on pledges	50.00
Syracuse Boys and Girls Club	Final payments on pledges	5,000.00
Watkinson School	Final payments on pledges	6,500.00
Wayfinders (Ika HAP Housing, Inc.)	Final payments on pledges	37,500.00
Westfield State University Foundation, Inc.	Final payments on pledges	12,500.00
Worcester Center for the Performing Arts	Final payments on pledges	50,000.00
Worcester JCC	Final payments on pledges	1,800.00
Worcester Natural History Society dba EcoTarium	Final payments on pledges	16,667.00
Worcester Public Library Foundation	Final payments on pledges	20,000.00
Young Audiences New Jersey & Eastern Pennsylvania	Final payments on pledges	5,000.00
Discount to present value		(12,484.00)
Total		<u>\$ 695,863</u>

BERKSHIRE BANK FOUNDATION, INC.
SCHEDULE OF GRANTS PAID
YEAR ENDED DECEMBER 31, 2019

Date	Name	Memo	Amount
01/15/2019	Upper Housatonic Valley Nat'l Heritage	Fireside - A collaboration between the Pittsfield Public Schools and The Mashheads	2,500.00
01/15/2019	Center for Women & Enterprise	Business Launch Mentoring Program in Rutland, Vermont	2,500.00
01/15/2019	Pittsfield South Little League	Pittsfield South Little League	350.00
01/15/2019	Berkshire Community College Foundation	40 Under Forty	2,500.00
01/15/2019	Berkshires Jazz, Inc.	Education Outreach: Jazz Ambassadors In The Schools	2,000.00
01/15/2019	NAMI of Berkshire County	Cupcake Wars	1,000.00
01/15/2019	Oak Hill CDC	NeighborWorks HomeOwnership Center of Worcester	5,000.00
01/15/2019	Worcester Education Collaborative	Boys Conference: Strength, Character, and Heart	1,000.00
01/15/2019	Community Music Center of Boston	Boston Public School Outreach Program	5,000.00
01/15/2019	Network for Good	Invoice #05290 API Donation Fees	347.53
01/15/2019	Sophie Jane Darr Children's Foundation	Fundraiser to support families in need facing childhood illness	10,000.00
01/15/2019	Rocky Mountain Elk Fdn - Baystate Chapter	Program support	1,000.00
01/15/2019	Stamford EMS or SEMS	2018 - 2019 Ambulance Fundraise	1,500.00
01/15/2019	The Umbrella Club	Programs to help those in need with medical costs	5,000.00
01/15/2019	Springfield Museums Corporation	Berkshire Bank's ABC's of Dr. Suess Outreach Program	16,666.68
01/15/2019	Jewish Family & Children's Service Mercer	Community Food Pantry	2,500.00
01/23/2019	Berkshire Hills Regional School District	The Jubilee and Monument Valley Schools Celebrate W.E.B. Du Bois	1,000.00
01/23/2019	Berkshire Jazz, Inc.	Education Outreach: Jazz Ambassadors In The Schools	2,000.00
01/23/2019	Mercer County CC Foundation	2019 Spring into Student Success event to raise funds for scholarships for those in need	1,500.00
01/23/2019	Ryan's Quest	2019 Valentine Ball	15,000.00
01/23/2019	Susan G. Komen Central & South New Jersey	3rd Annual IMPACT Luncheon	2,500.00
02/01/2019	Community Health Programs, Inc.	To record 2nd check to Rocky Mountain Elk Foundation previously voided #5830 and #5847	1,000.00
02/05/2019	Hancock Shaker Village, Inc.	Gift on behalf of Catherine Miller	5,000.00
02/05/2019	IS 183 Art School of the Berkshires, Inc.	Be Our Guest! Children 12 and under free admission	12,000.00
02/05/2019	Lever, Inc.	Learning Through Arts (LTA) Program at Morningside Community School Expansion and Enhancement	10,000.00
02/05/2019	Norman Rockwell Museum	Operations Support for Lever Incubator Activities	25,000.00
02/05/2019	15-Love	15-LOVE's Fore Love & Money Golf & Tennis Outing	16,666.66
02/05/2019	Animal Protective Found. of Schenectady	Tails by Twilight	3,000.00
02/05/2019	Camp Anavah	Camp Anavah	1,000.00
02/05/2019	Mass Mentoring Partnership	Champions of Mentoring	500.00
02/05/2019	Westfield State University Foundation Inc	Athletic Department Sponsorship, State University Internship Initiative, International Programs-	2,500.00
02/05/2019	Green Up Vermont	Green Up Vermont / Green Up Day	12,500.00
02/05/2019	Homeless Solutions, Inc.	19th Annual Dream Builders' Bash to raise funds for programs offering shelter, services, and sup	1,000.00
02/13/2019	Family Health Center of Worcester, Inc.	21st Annual Art in the City Gala	3,500.00
02/13/2019	YOUI Inc.	Upward Bound/Youth Academy	1,000.00
02/13/2019	Abraham House	View of Hope Gala	2,500.00
02/13/2019	Bottom Line - MA	Exciting Assists Grant to assist programs	1,250.00
02/13/2019	Center for Women & Enterprise	Starlight Gala and Auction	14,300.00
02/13/2019	The Fenway Alliance, Inc.	2019 Fenway Health Sponsorship	3,500.00
02/13/2019	Jewish Family & Children's Service	JF&CS Annual Benefit	6,000.00
02/13/2019	Habitat for Humanity of BC/GTP	Rock the Block	2,500.00
02/13/2019	East Longmeadow Fd. Endowment Fund, Inc	Winter Charity Ball 2019	2,500.00
02/13/2019	Greater Westfield Credit for Life	Credit for Life	1,000.00
02/13/2019	Mental Health Association, Inc	Professional Development for Non-violent Crisis Intervention	2,500.00
02/13/2019			1,500.00

BERKSHIRE BANK FOUNDATION, INC.
SCHEDULE OF GRANTS PAID
YEAR ENDED DECEMBER 31, 2019

02/13/2019	Pan Mass Challenge	Pan-Mass Challenge	50,000.00
02/13/2019	Homeless and Travelers Aid Society	HATAS FAR (Feed and Read) Program	2,500.00
02/13/2019	Wildwood Foundation	Adult Education Financial Literacy Program	5,000.00
02/13/2019	Berkshire United Way	Early Childhood Literacy and Development School Readiness	65,000.00
02/13/2019	Westfield State University Foundation Inc	Athletic Department Sponsorship, State University Intership Initiative, International Programs-S...	12,500.00
02/19/2019	Pittsfield Education Foundation	Wine Tasting Fundraiser	500.00
02/19/2019	Richmond School P T O	Field Trip to Philadelphia	250.00
02/19/2019	Silvio O Conte Community School	Field Trip to Mystic Aquarium in Connecticut	500.00
02/19/2019	Centerstate Corp for Economic Opportunity	Economic Development Programs	5,500.00
02/19/2019	Mohawk Valley FDGE	Small Business Development Activities	10,000.00
02/19/2019	Saint Francis Hospital and Medical Center	Bronze Corporate Partner	10,000.00
02/19/2019	Joshua Harr Shane Foundation	Josh Lives	1,000.00
02/19/2019	Western Mass Women's Fund	Vivid Vocal Visionary	500.00
02/26/2019	Berkshire Area Health Education Center	Community and medical professional education program	2,500.00
02/26/2019	Berkshire County ARC, Inc.	Basic Needs/Allocation Fund	7,500.00
02/26/2019	Berkshire Jewish Film Festival	Berkshire Jewish Film Festival	2,500.00
02/26/2019	Louison House	Louison House Rebuild 2019 Final Push Capital Campaign	5,000.00
02/26/2019	Muddy Brook PTA	Muddy Brook PTA Family Learning Labs	500.00
02/26/2019	Affordable Housing Partnership, Inc.	Capital Region Homebuyer Fair	1,000.00
02/26/2019	Regional Food Bank of Northeastern NY	Mac N Cheese Bowl	500.00
02/26/2019	Burr and Burton Academy	Student Success Program (\$5,000), the Target Program (\$2,500)	7,500.00
03/05/2019	Hillcrest Educational Centers, Inc.	18th Annual Robert "Bees" Prendergast St. Patrick's Reception	5,000.00
03/05/2019	Kindness Is Foundation, Inc.	Kindness Cart	2,500.00
03/05/2019	Make-A-Wish Northeast New York	The Year of the Wish Granter Gala	2,000.00
03/05/2019	Wadsworth Athenicum Museum of Art	SPI ENDOR 2018	2,500.00
03/05/2019	Spaulding Rehabilitation Hospital Boston	Race for Rehab Boston Marathon Team On behalf of Steve Cronin	2,500.00
03/05/2019	St. Jude Children's Research Hospital	28th Annual Tomorrowite Gala	1,000.00
03/05/2019	Network for Good	API Donation Fees, Invoice# 05459	2,500.00
03/05/2019	Lox Foundation, Inc.	Scholarship Event	140.17
03/05/2019	Kelly Brush Foundation	Kelly Brush Ride	1,000.00
03/12/2019	Downtown Pittsfield Cultural Assoc., Inc.	Design plans for downtown project	2,500.00
03/12/2019	Gladys Allen Brigham Community Center	Ruth P. Boraski Celebration Evening	6,500.00
03/12/2019	MS Support Foundation	2019 Annual MS Fundraising Gala, "Moving Forward for a Cure"	750.00
03/12/2019	Girls Inc. of the Greater Capital Region	30th Annual Dinner and The UncGala	1,500.00
03/12/2019	Senior Services of Albany	2019 Third Age Achievement Awards	5,000.00
03/12/2019	Employment Options, Inc.	Programs to support those in recovery	550.00
03/12/2019	Jeremiah's Inn	Social Model Treatment and Transitional Housing Program	2,500.00
03/12/2019	Leominster National Little League Inc	Little League Baseball Equipment	1,000.00
03/12/2019	Nativity School of Worcester	14th Annual Spring Auction	500.00
03/12/2019	Pernet Family Health Service, Inc.	Health and Social Services for those in need	1,000.00
03/12/2019	The Fenway Alliance, Inc.	The Men's Event	1,000.00
03/12/2019	Invest in Others Charitable Foundation	2019 Invest in Others Awards Gala	400.00
03/12/2019	The MA Applesseed Center - Law & Justice	12th Annual Good Apple Reception	12,500.00
03/12/2019	Montachusett Interfaith Hospitality Netwk	MHIN Shelter	5,000.00
03/12/2019	uAspire, Inc.	uAspire's Investment Leadership Breakfast	1,000.00
03/12/2019	Friends of South Hadley Elderly, Inc.	Programs supporting the needs of the elderly	500.00
03/12/2019	Harold Grinspoon Charitable Foundation	Live Elevator Pitch Competition	1,000.00
03/12/2019	Revitalize Community Development Corp	#GreenFit Neighborhood Rebuild in Springfield	15,000.00
03/12/2019	Ronald McDonald House - CT and W MASS	Ronald McDonald House	2,500.00

BERKSHIRE BANK FOUNDATION, INC
SCHEDULE OF GRANTS PAID
YEAR ENDED DECEMBER 31, 2019

03/12/2019	Springfield Tech Comm College Foundation	Springfield Credit for Life Fair	1,000.00
03/12/2019	Students Helping Children Across Borders	Build day 7	2,500.00
03/12/2019	The Fenway Alliance, Inc.	Programs to serve those in need	5,000.00
03/12/2019	Economic Development Council of W Mass	Generational Shifts in the Workplace: The Future of Work	3,500.00
03/18/2019	Boys & Girls Club of Hartford, Inc.	2019 Great Futures Celebration	2,500.00
03/18/2019	Boston College/CCC	INV 105955-X8Y1Z0	3,000.00
03/18/2019	Network for Good	API Donation Fees Invoice #05510	139.95
03/18/2019	Berkshire Museum	Kindergarten	30,000.00
03/19/2019	Keystone Opportunity Center	Spring Banquet - Honoring Community Champions	2,500.00
03/21/2019	Special Olympics Massachusetts	Pittsfield Chapter on behalf of E. Weider Mechanical	100.00
03/21/2019	The Leukemia & Lymphoma Society	Tami Gunsch Light the Night Team	7,500.00
03/26/2019	Civitan Club of Pittsfield, Inc.	Event to raise funds for food pantries and other community programs	1,000.00
03/26/2019	Josh Billings Run/Aground	43rd Annual Josh Billings Run Aground Triathlon	1,500.00
03/26/2019	Literacy Network of South Berkshire	LatNet Summer Fete 2019: Pride in Diversity, Pride in Community Gala honoring Jane Iredale and B...	1,000.00
03/26/2019	Stockbridge Library Association	Stockbridge Library Association Golf & Tennis Classic	1,000.00
03/26/2019	UCP Assoc. of Berkshire County, Inc.	Better Living through Smart Home Technology	2,500.00
03/26/2019	Art Resource Collaborative for Kids(ARCK)	Programs serving Blackstone Elementary School	10,000.00
03/26/2019	Mercer Street Friends	State of Bobbinsville Township Pay It Forward	10,000.00
03/26/2019	Bennington County Meals Program	Adopt a Senior Program	1,500.00
03/26/2019	Fletcher Memorial Library	"A Universe of Stories" Summer Reading Program-2019	1,000.00
04/02/2019	Angonia Alliance	Brains Shouldn't Bleed with T-Bone Daddy	500.00
04/02/2019	Operation Gratitude	Battalion Buddy Skins Invoice No. 3574	384.00
04/02/2019	Walcomah Girls Lacrosse	Night at the Races	250.00
04/02/2019	NAMI New York State	#off the Mask	2,500.00
04/02/2019	Budget Buddies	Financial Education for Low-Income Women	2,500.00
04/11/2019	Berkshire Business & Professional Women	2019 Women of Achievement Award Dinner	500.00
04/11/2019	Egremont PTO	Make a Friend. Be a Friend 5K Run/Walk	250.00
04/11/2019	Jimmy Fund of Berkshire County	Paul Dowd Jimmy Fund Golf Classic	500.00
04/11/2019	McGree/Hillcrest Golf Classic	32nd Annual Golf Classic Green Sponsor	500.00
04/11/2019	Albany Housing Coalition, Inc.	Veterans Employment and Training Services (VETS) program	2,500.00
04/11/2019	American Diabetes Association	Capital Region Tour de Cure	2,500.00
04/11/2019	Colonie Little League	Season Sponsor	7,500.00
04/11/2019	Capital Region Sponsor-A-Scholar, Inc.	Pathways to College	500.00
04/11/2019	Center for Disability Services	Responsibility Addressing Autism Via Education	1,500.00
04/11/2019	Guilderland Library Foundation	A Universe of Stories	1,000.00
04/11/2019	miSci-Museum of Innovation and Science	More than 200 guests will attend this premier fundraiser and networking event, including Capital...	1,500.00
04/11/2019	Perfect Ten After School, Inc.	Ready...Set...Go! Program	1,000.00
04/11/2019	The Phoenix Project of Eastern NY, Inc.	Abner Perry House Emergency Roof Replacement	1,500.00
04/11/2019	Social Enterprise and Training (SEAT) Ctr	YouthBuild Programming and Colliding Forces 2019 Event	7,500.00
04/11/2019	Things of My Very Own, Inc.	Trigger-Based Mental Health Support Services Program (Navigator Program)	1,500.00
04/11/2019	CNY Jazz Central	Arts-in-Education Program	2,000.00
04/11/2019	Learning Disabilities Assoc. of CNY	LALUNCH Summer Programs	1,500.00
04/11/2019	The Mary Nelson's Youth Day Foundation	18th Annual School Supply Give Away	1,000.00
04/11/2019	Casa Myrna Vasquez Inc	Community of Conscience Breakfast 10th Anniversary	10,000.00
04/11/2019	United Way of the Valley & Greater Unica	R4K (Ready for Kindergarten) Initiative Family School Navigator Model	5,000.00
04/11/2019	Massachusetts Coalition for the Homeless	Exercing Assists/A Bed For Every Child	15,100.00
04/11/2019	Network for Good	API Donation Fees, Inv # 05548	138.26
04/17/2019	Berkshire Strategic Alliance Foundation	Small business development and growth	12,500.00
04/17/2019	Community Access to the Arts, Inc	CATA Student Dress Rehearsal Promoting Diversity and Inclusion for Young People	5,000.00

BERKSHIRE BANK FOUNDATION, INC.

SCHEDULE OF GRANTS PAID

YEAR ENDED DECEMBER 31, 2019

04/17/2019	Big Brothers Big Sisters of Central Mass	Connecting Kids to College and Careers	2,500.00
04/17/2019	Central MA Housing Alliance Inc	Personal Opportunities for Work, Education & Renewal: POWER	2,500.00
04/17/2019	Dress for Success Worcester	Workforce Readiness and Career Support Programs	1,500.00
04/17/2019	Foundation for MetroWest	Adult ESL Classes at Framingham Adult ESL Plus	1,500.00
04/17/2019	Girls Incorporated of Worcester	Girls Inc. of Worcester Eureka! Program	1,000.00
04/17/2019	Worcester Refugee Assistance Project	Worcester Refugee Assistance Project (WRAP) Education Program	2,500.00
04/17/2019	Straight Ahead Ministries, Inc.	Worcester Youth Re-Entry Program (WYRP)	2,500.00
04/17/2019	United Way of Central Massachusetts	Steppin' Up for Girls	750.00
04/17/2019	Worcester Common Ground, Inc.	The Construction of two Near Zero Net Energy Homes	2,500.00
04/17/2019	Worcester Interfaith	Putting Worcester to Work	1,500.00
04/17/2019	Worcester JCC	Touch a Truck	225.00
04/17/2019	New Horizons Village	62nd Annual Strawberry Festival	1,000.00
04/17/2019	Allston Brighton Comm. Development Corp	All Bright Financial Empowerment	10,000.00
04/17/2019	Asian American Civic Association	Careers in Banking and Finance program	5,000.00
04/17/2019	Back on My Feet Boston	Next Steps	2,500.00
04/17/2019	Boys & Girls Clubs of MetroWest, Inc.	CareerLaunch	2,500.00
04/17/2019	Center for Women & Enterprise	Berkshire Bank Empowering Entrepreneurs to Become Extraordinary with CWE	2,500.00
04/17/2019	Chelmsford Friends of the Library	On the Move with CPL-Impact Fund	10,000.00
04/17/2019	Chica Project	Dinner Party with a Twist	1,500.00
04/17/2019	Common Impact Inc	Skills for Cities Boston - 2019	1,000.00
04/17/2019	Community Services, Inc.	Nutrition Program for Individuals & Families Affected by Critical Illness	25,000.00
04/17/2019	Compass Working Capital	11th Annual "Celebrating Success" Breakfast Benefit	1,000.00
04/17/2019	Interaction Institute for Social Change	ILSC's 25th Anniversary Celebration	5,000.00
04/17/2019	Madison Park Development Corporation	Summer Youth Employment Program (SYEP) 2019	10,000.00
04/17/2019	Massachusetts Audubon Society, Inc.	Neighborhood Nature	2,500.00
04/17/2019	Mayor's Office of Workforce Development	Boston Saves Family Champions	1,500.00
04/17/2019	Merrimack Valley Housing Partnership, Inc	Project Genesis Home Buyer Training Program	30,000.00
04/17/2019	More Than Words Inc	More Than Words Boston Social Enterprise Youth Development Program	2,500.00
04/17/2019	New England Center for Homeless Veterans	Veterans Training School and Employment Services Program	2,500.00
04/17/2019	NewVue Communities, Inc.	Small Business Technical Assistance	1,500.00
04/17/2019	Pine Street Inn	Home Remedy: A Breakfast to Benefit Pine Street Inn and the Boston's Way Home Fund	2,500.00
04/17/2019	The Steppingstone Foundation	Steppingstone College Services and Career Readiness Program	1,000.00
04/17/2019	United South End Settlements	Family Mobility	2,500.00
04/17/2019	Bringing Hope Home	Great Guys Dinner	2,000.00
04/17/2019	Leukemia & Lymphoma Society	Man & Woman of the Year Grand Finale	2,500.00
04/17/2019	Save a Pair for Breast Cancer Awareness	Save A Pair for Breast Cancer Awareness	1,000.00
04/17/2019	Common Capital, Inc.	2019 Business Lending and Business Assistance Program Proposal	20,000.00
04/17/2019	Community Music School of Springfield	Mentoring Through Music	5,000.00
04/17/2019	The Food Bank of Western Massachusetts	Food Distribution	20,000.00
04/17/2019	Fresh Paint Springfield	Fresh Paint Springfield 2019	2,500.00
04/17/2019	Girls Incorporated of the Valley	Diversity, First Initiative, and 2) 2019 Spirit of Girls Breakfast Event	1,500.00
04/17/2019	Leadership Pioneer Valley	Building Cultural Competence of Future Leaders	1,000.00
04/17/2019	The Longmeadow Historical Society	Long Meddowe Days	500.00
04/17/2019	Springfield Museums Corporation	Spark! Lab: Bringing STEM to Underserved Springfield Youth	12,500.00
04/17/2019	Springfield Neighborhood Housing Services	Financial Empowerment	2,500.00
04/17/2019	The Stanley Park of Westfield, Inc.	"Accessible Playground Improvement Project"	2,000.00
04/17/2019	Tech Foundry, Inc	Tech Foundry 3.0 Regional Pilot	1,500.00
04/17/2019	Valley Community Development Corp.	Sustainable Homeownership Assistance Center	5,000.00
04/17/2019	Wayfinders	First-Time Homebuyer Education Series	20,000.00

BERKSHIRE BANK FOUNDATION, INC.

SCHEDULE OF GRANTS PAID

YEAR ENDED DECEMBER 31, 2019

04/17/2019	YMCA of Greater Springfield	Y- AIM (Achieve academically. Inspire to attend college and Move toward personal, family and comm	5,000.00
04/17/2019	Center for Women & Enterprise	Berkshire Bank Empowering Entrepreneurs to Become Extraordinary with CWF.	2,500.00
04/23/2019	Barrington Stage Company, Inc	25th Season Gala	3,000.00
04/23/2019	University of Massachusetts-SBDC	Small Business Week Grant	1,000.00
04/23/2019	Boy Scouts of America Western MA Council	Distinguished Citizen Award Reception Honoring Sheriff Tom Bowler	1,000.00
04/23/2019	Families in Need of Assistance, Inc	Programs to support those in need	1,000.00
04/23/2019	Northeast NY SCORE	Small Business Week Grant	1,000.00
04/23/2019	The Outreach Program	Packaging meals to provide to the Food Bank of Northeastern NY	9,000.00
04/23/2019	The Research Foundation of SUNY, Univ Alb	Small Business Week Grant	1,000.00
04/23/2019	Clark University SBDC	Small Business Week Grant	1,000.00
04/23/2019	Reliant Medical Group Foundation	Drive for a difference Golf Tournament	2,000.00
04/23/2019	Worcester SCORE	Small Business Week Grant	1,000.00
04/23/2019	Children's Museum of Natural History	February Break Sponsor	750.00
04/23/2019	Mohawk Valley SUNY Polytechnic Institute	Small Business Week Grant	1,000.00
04/23/2019	Onondaga Small Business Development Cntr	Small Business Week Grant	1,000.00
04/23/2019	Syracuse SCORE	Small Business Week Grant	1,000.00
04/23/2019	Ulrica SCORE Chapter	Small Business Week Grant	1,000.00
04/23/2019	CT Association for Human Services, Inc.	Connecticut and Youth Money Schools (CMS/YMS) in Hartford and Tolland Counties	2,500.00
04/23/2019	Greater Hartford Consortium for Higher Ed	Jr. Apprentice Program	2,000.00
04/23/2019	Greater Hartford SCORE	Small Business Week Grant	1,000.00
04/23/2019	Hartford's Camp Courant	2019 Camp Courant Camperships	2,500.00
04/23/2019	International Hartford Ltd	Small Business Growth	1,000.00
04/23/2019	Manchester Community College Foundation	Kids to College Early College Awareness Program	3,000.00
04/23/2019	Community Music Center of Boston	Fête de la Musique	1,000.00
04/23/2019	Greater Grove Hall Main Streets	Mass Innovation Nights	1,000.00
04/23/2019	Foundation of Morris Hall/St Lawrence Inc	Philly Pops Benefit Concert	2,250.00
04/23/2019	James R Halsey Foundation of the Arts	Let's Film Program	1,500.00
04/23/2019	Princeton SCORE	Small Business Week Grant	1,000.00
04/23/2019	Princeton-Blairtown Center	2019 Leader-in-Training Program	1,500.00
04/23/2019	The College of New Jersey - SBDC	Small Business Week Grant	1,000.00
04/23/2019	Impact 2030 Inc	IMPACT2030 Collaborating Partner 2019	2,500.00
04/23/2019	Western Massachusetts SCORE	Small Business Week Grant	1,000.00
04/23/2019	Western MA Small Business Development Ctr	Small Business Week Grant	1,000.00
04/23/2019	Fenway Health Center	Fenway Health Sponsorship, Men's Event, programs	11,400.00
05/02/2019	Alchemy Initiative	Roots Rising	2,500.00
05/02/2019	Barrington Stage Company, Inc	Playwright Mentoring Project (PMP)	20,000.00
05/02/2019	Becket-Chimney Corners YMCA	Youth At Risk	1,500.00
05/02/2019	Bennington Area Habitat for Humanity	North Branch Street Affordable Housing Project	2,500.00
05/02/2019	Berkshire Community Action Council, Inc	Annual Fundraising Gala	1,000.00
05/02/2019	Berkshire County Education Council	Scholarships Program	500.00
05/02/2019	Berk County Head Start Child Development	STEAM up and Read	5,000.00
05/02/2019	Berkshire Gateway Preservation, Inc	Berkshire Gateway Jazz Weekend - June 14-16 2019	250.00
05/02/2019	Berkshire Grown	Welcome to Summer Farm Party	1,000.00
05/02/2019	Berkshire Immigrant Center	Immigrant Integration & Success through Advocacy, Direct Support Services and Legal Assistance	6,000.00
05/02/2019	Berkshire Theatre Group	BTG PLAYS! Year-Round Education Program	20,000.00
05/02/2019	Birthday Wishes, Inc.	Corporate Service Days	7,500.00
05/02/2019	Boys and Girls Club of the Berkshires	Doobie Brothers Tribute Show	880.00
05/02/2019	Catholic Charities - Diocese of Albany	Night At The Museum	1,000.00
05/02/2019	Center for EcoTechnology, Inc	2020 Community Environmental Outreach and Education Project	1,500.00

BERKSHIRE BANK FOUNDATION, INC

SCHEDULE OF GRANTS PAID

YEAR ENDED DECEMBER 31, 2019

05/02/2019	Chatham Area Recreation Project, Inc.	Credlin Park Summer Program Improvement and Kayak/Canoe Launch	1,000.00
05/02/2019	The College of Saint Rose	A Community of Excellence	2,500.00
05/02/2019	Columbia Economic Development Corp.	Annual Meeting to support economic development initiatives	200.00
05/02/2019	CDC of South Berkshire	Community Development Corporation of South Berkshire general operating funds	10,000.00
05/02/2019	DevelopSpringfield	Springfield Innovation Center and Annual Sponsorship (Multi Year)	11,500.00
05/02/2019	Downtown Pittsfield Cultural Assoc., Inc	Downtown Economic Development and Quality of Life Initiatives	10,000.00
05/02/2019	Falmouth Together We Can	The Power of Your Words and Actions	5,000.00
05/02/2019	GreenPath Financial Wellness	GreenPath CRA Advantage	30,000.00
05/02/2019	Habitat for Humanity Greater Lowell	Real life learning while building homes and changing lives	2,500.00
05/02/2019	Habitat for Humanity of Rutland County	Crescent Street home	2,500.00
05/02/2019	Hunger Free Vermont	Feast of Venus III	500.00
05/02/2019	Judy Dworn Performance Project, Inc.	"Everyday Superheroes" 24th Annual Moving Matters! Multi-Arts Residency at Parkville Community S...	2,000.00
05/02/2019	Klingberg Family Centers	Raymond Hill School Vocational Education Programs	2,500.00
05/02/2019	Literacy Volunteers of Greater Hartford	Career Pathways	2,500.00
05/02/2019	The Mahaiwe Performing Arts Center	Mahaiwe Performing Arts Education Program	10,000.00
05/02/2019	Network for Good	API Donation Fees, Inv # 05591	198.96
05/02/2019	Norman Rockwell Museum	50th Anniversary Gala	1,200.00
05/02/2019	Notre Dame High School	Need-based Tuition Assistance	7,500.00
05/02/2019	Operation Warm	Child Coat Program and Employee Volunteer Program in Albany	17,000.00
05/02/2019	Railroad Street Youth Project	RSYP Apprenticeship Program	5,000.00
05/02/2019	Komen New England	Komen Vermont MORE THAN PINK Walk™	1,000.00
05/02/2019	WAM Theatre, Inc.	WAM and BRIDGE Community Engagement Collaboration for PIPELINE	1,500.00
05/05/2019	ALS Therapy Development Foundation	Tanglewood Fundraiser	2,500.00
05/08/2019	Berkshire Community College Foundation	Berkshire Bank Volunteer Xcellence Award - Melissa Myers	1,000.00
05/08/2019	Holy Trinity Lay Community, Inc	Berkshire Bank Volunteer Xcellence Award - Leonard O'Dea	1,000.00
05/08/2019	Park Playhouse, Inc	2019 Arts Education Programming	3,000.00
05/08/2019	Prospect Child and Family Center	28th Annual North Country Festival of Trees	350.00
05/08/2019	Herkimer County Historical Society	Xday Support	750.00
05/08/2019	Mohawk Valley Community Action Agency	Xday Support	350.00
05/08/2019	Nottingham Little League	Xday Support	350.00
05/08/2019	Utica Rescue Mission	Xday Support	750.00
05/08/2019	Advancing Opportunities, Inc/CP of NJ	2019 Xtraordinary Day Service Project with Hands On Hartford	2,900.00
05/08/2019	Hands on Hartford	Commonwealth-Wide Distribution of "In Kindergarten"	50,000.00
05/14/2019	Berkshire Museum	Golf Tournament	1,000.00
05/14/2019	Moments House, Inc.	Melissa Hoyt	500.00
05/14/2019	Northern Berkshire Youth Hockey League	2019 Distinguished Young Women Show in Whitehall	500.00
05/14/2019	Whitehall Junior Miss Committee	The Collaborative Vision of the Central MA Life & Health Sciences Cluster	2,500.00
05/14/2019	Massachusetts Biomedical Initiatives	Music Worcester's opening night concert: Audra McDonald	2,500.00
05/14/2019	Music Worcester, Inc.	Second Chance Halloween Barktacular	1,000.00
05/14/2019	Second Chance Animal Services	13th Annual Action Hero Awards and Annual Coat Drive for Kids	3,500.00
05/14/2019	Worcester Community Action Council, Inc	Xday support	500.00
05/14/2019	Utica Zoo	Stacey Browne ID Number SB0174	500.00
05/14/2019	Pan Mass Challenge	2019 Gala on the Greenway	2,500.00
05/14/2019	Rose Kennedy Greenway Conservancy	Jen & Danny Hunt Capital Campaign	500.00
05/14/2019	NY FFA Leadership Training Foundation	Springfield Jazz & Roots Festival	1,000.00
05/14/2019	Blues to Green, Inc.	Women in Business "Beyond The Limits"	1,000.00
05/14/2019	The SCORE Foundation	Jeffrey Vinick Memorial Golf Tournament	2,000.00
05/14/2019	Jimmy Fund Golf Tour/J. Vinick Memorial	Springfield College Fund and Athletics Golf Tournament	3,750.00

BERKSHIRE BANK FOUNDATION, INC.
SCHEDULE OF GRANTS PAID
YEAR ENDED DECEMBER 31, 2019

05/14/2019	Westfield Community Education	Westfield Community Education Program	2,500.00
05/14/2019	Network for Good	API Donation Fees Inv# 05621	139.20
05/15/2019	Animal Dreams	Renee DeSantis	500.00
05/15/2019	Berkshire South Regional Community Center	Xday project support	181.20
05/15/2019	Berkshire United Way	Leadership Thank You and Kris Hazzard Honor	2,500.00
05/15/2019	Egremont Elementary School	Elegant Stitches, Inv #100533	547.50
05/15/2019	Friends of Moe	Erin Albert	500.00
05/15/2019	The Outreach Program	Xtraordinary Day meal packaging project	27,750.00
05/15/2019	United Way of the Valley & Greater Utica	Matthew A Nicholl	500.00
05/15/2019	CT Children's Medical Center Foundation	Geno Auricemma's For The Kids Golf Tournament	10,000.00
05/15/2019	Greater Hartford Arts Council	2019 Neighborhood Studios	2,500.00
05/15/2019	Gateways - Access to Jewish Education	Paul H Gershkowitz	500.00
05/15/2019	East Windsor Township	2019 Community Summer Events- East Windsor Township	500.00
05/15/2019	Triangle Club of Montgomery County	55th Annual Danenhower Award Banquet	5,000.00
05/15/2019	Springfield Partners for Community Action	Place-Based Financial Literacy	2,500.00
05/15/2019	BROCC Community Action in SW Vermont	Nicole Mastroeni	5,000.00
05/15/2019	Housing Trust of Rutland County	Xtraordinary Day!	500.00
05/15/2019	Ludlow Boys & Girls Club, Inc	Project Learn After School Program	1,000.00
05/15/2019	Berkshire Arts and Tech Charter School	Get BART Smart!	2,500.00
05/15/2019	Hudson Youth Center	Berkshire Bank Xcellence Award - Shanatia Bygrave	1,500.00
05/15/2019	Sweet Pilgrim Missionary Baptist Church	Berkshire Bank Xcellence Award - Shanatia Bygrave	500.00
05/31/2019	Network for Good	API Donations Batch 1003047 (BerkshireBank_Matching 04.19.19)	500.00
05/31/2019	Rise Against Hunger	Xday support	8,842.57
06/04/2019	Berkshire County Kids' Place	To record bank check for Robbinsville Township - Food Pantry for Xday	21,154.24
06/04/2019	Chesterwood	Jimmy's Ride	1,500.00
06/04/2019	Lenox 250th Committee	50th Anniversary Studio Garden Party Benefit	500.00
06/04/2019	Pittsfield South Little League	Novel Night Out Chapter 2	650.00
06/04/2019	Albany Police & Fire Foundation	2019 Season	500.00
06/04/2019	Teresian House Foundation	Annual Police & Fire Foundation Community Event to benefit the Albany Police and Fire Departments	350.00
06/04/2019	BSA - Heart of New England Council	2019 Teresian Community Service Award Gala	5,000.00
06/04/2019	Habitat for Humanity Metro W/Greater Wor	Golf Outing for Scouting	1,500.00
06/04/2019	Jubilee Career Center For Performing Arts	Operation Playhouse to Benefit Local Veteran and Military Families	1,250.00
06/04/2019	Leominster Youth Soccer Inc	ABISOLA AKANDI	10,000.00
06/04/2019	Living In Freedom Together - LIFT	Christopher Del Valle	500.00
06/04/2019	Initiative for a Competitive Inner City	Celebrating Jana, a fundraiser to celebrate the opening of Jana's Place	500.00
06/04/2019	University of Saint Joseph	Inner City Capital Connections (ICCC) Hartford 2019	1,500.00
06/04/2019	Boston Cares Inc.	The Skys the Limit Gala	5,000.00
06/04/2019	The Latina Circle Inc.	Xtraordinary Day with Boston Cares	500.00
06/04/2019	Our Lady of the Cedars of Lebanon Church	2019 Amplify Conference: Claiming Our Power	11,250.00
06/04/2019	Strong City Baltimore	Tenth Anniversary, Annual Festival	5,000.00
06/04/2019	Union Chapel F.d. and Cultural Institute	WomXX of Color Weekend	250.00
06/04/2019	YMCA of Greater Boston	Vineyard Public Forums	7,000.00
06/04/2019	Special Olympics PA	Training, Inc.	15,000.00
06/04/2019	Special Olympics of Pennsylvania	Michelle McMonagle	25,000.00
06/04/2019	Springfield Elementary Foundation	Program support	500.00
06/04/2019	Hears of Hope, Ukraine	Annual fundraising kickoff and donor thank you dinner	1,000.00
06/04/2019	Rocky Mountain Elk Fdn - Baystate Chapter	Patricia J O'Meara	1,500.00
06/04/2019	Southern Vermont Arts Center	Program support	500.00
		Southern Vermont Arts Center's Summer 2019 Performance Series	1,000.00
			2,500.00

BERKSHIRE BANK FOUNDATION, INC.

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YEAR ENDED DECEMBER 31, 2019

06/11/2019	Chabad of the Berkshires	Calendar ad	750.00
06/11/2019	The Dalton Lions Charities, Inc.	Circus Sponsorship	500.00
06/11/2019	Freemont Elementary School	Elegant Stitches, Inv #100540	679.50
06/11/2019	North Adams Steeplecats	Game Night Sponsorship	2,500.00
06/11/2019	Center for Economic Growth	Veteran Connect Center	5,000.00
06/11/2019	Junior Achievement of Northeastern NY	Junior Achievement: Whole School Partnership	10,000.00
06/11/2019	Palace Performing Arts Center	Backstage Ball	2,500.00
06/11/2019	Rensselaer County	Rensselaer County Community Backpack Program	1,000.00
06/11/2019	Provision Ministry, Inc.	Homeless Care Pack Event	2,000.00
06/11/2019	InterCommunity Recovery Centers, Inc.	InterCommunity's Signature Event	4,240.00
06/11/2019	Dinwiddie Community Foundation	The Thaddeus Miles Community Leadership Scholarship	35,000.00
06/11/2019	United Way of Southeastern Connecticut	Savings Institute Uniting for United	1,400.00
06/11/2019	Foundation of Morris Hall/St Lawrence Inc	Philly Pops Benefit Concert - To complete grant	250.00
06/17/2019	Barrington Stage Company Inc	25th Anniversary Gala	650.00
06/17/2019	MSBDC State Office	Georgiana Parkin, State Director Fall 2019 and Spring 2020 Corporate Sponsor Program	2,500.00
06/17/2019	Fenway Community Development Corporation	Improving lives through support services, financial education, and workforce development program	10,000.00
06/17/2019	Inspire Arts & Music	Concert in the Park	1,000.00
06/17/2019	Life is Good Kids Foundation	Life is Good 2019 #DrawSomethingGood Kids Art Contest	25,000.00
06/17/2019	Valley Venture Mentors	Springfield Innovation Fest	10,000.00
06/26/2019	Berkshire Craft Beer Festival	Berkshire Craft Beer Festival	500.00
06/26/2019	Columbia County Agricultural Society, Inc.	Sunflower Contest	500.00
06/26/2019	My Sisters' Place, Inc.	Employment Readiness Activities at My Sisters' Place (MSP)	1,000.00
06/26/2019	Our Piece of the Pie, Inc.	Financial Capability: Becoming Economically Independent Adults	2,500.00
06/26/2019	Real Art Ways	Building Together	1,500.00
06/26/2019	South Windsor Jaycees Foundation Inc.	128th Wapping Fair	250.00
06/26/2019	Watkinson School	Watkinson Golf Classic	3,000.00
06/26/2019	YMCA of Greater Hartford	Wilson-Gray YMCA Teen Tech Center	2,500.00
06/26/2019	Network for Good	API Donation Fees Inv #05677	209.69
06/26/2019	The Parkinson Alliance	Food, Wine, & Maybe Tuscany	10,000.00
06/26/2019	Westfield State University Foundation Inc.	Xtraordinary Day	1,838.42
06/26/2019	The Parkinson Alliance	Team Parkinson 5K & Fun Run at Carnegie Center	5,000.00
07/09/2019	American Cancer Society - Berkshire County	Coaches Vs. Cancer (NY) Relay For Life of Bennington (Vf) Relay For Life of Berkshire County (M/A)...	1,500.00
07/09/2019	Berkshire Taconic Community Foundation	To establish an Entrepreneurship for All (EforAll) Program in Berkshire County	25,000.00
07/09/2019	Central Berkshire Habitat for Humanity	Habitat Build and Repair Corp. Employment & Affordable Homeownership	10,000.00
07/09/2019	Community Health Programs, Inc.	Buckle Up For Life Car Seat Safety Program in Berkshire County	2,500.00
07/09/2019	Chabad of the Berkshires	Stockbridge Sinfonia Summer Concerts 2019	1,000.00
07/09/2019	Sacred Heart University	Project Dignity	2,500.00
07/09/2019	University of Connecticut	Erin Conedine Student ID # 0821325	2,500.00
07/09/2019	Cazenovia College	Kobe Albright Student # 2703895	2,500.00
07/09/2019	Western New England University	Sydney Lemire Student #0392650	2,500.00
07/09/2019	Pittsfield Girls Softball	Angelina Gonzalez Student # 0580051	1,250.00
07/09/2019	UNICO of Pittsfield	MCLA Golf Classic	1,000.00
07/09/2019	Columbia Economic Development Corp	Pittsfield Girls 12U softball	500.00
07/09/2019	Community Loan Fund of the Capital Region	30th Annual Golf Classic	1,800.00
07/09/2019	Crohn's & Colitis Foundation	Economic development initiatives	5,000.00
07/09/2019	Interfaith Partnership for the Homeless	Community Development Lending, Training and Technical Assistance Programs: strengthening communi...	5,750.00
07/09/2019	National Multiple Sclerosis Society	31st Anniversary of the Evening to Remember Gala	2,500.00
		Housing for Chronically Homeless	2,000.00
		Women Against MS (WAMS) Luncheon	

BERKSHIRE BANK FOUNDATION, INC.

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YEAR ENDED DECEMBER 31, 2019

07/09/2019	Operation Unite Ed & Cultural Arts Center	Heroes Gala for Youth Empowerment YEA Program.	500.00
07/09/2019	The Outreach Program	Berkshire Bank Ntraordinary Day-Capital District	9,725.93
07/09/2019	Seven Hills Foundation	44th Annual Lorie Lajoie Charity Golf Tournament	740.00
07/09/2019	American Red Cross of Central NY	21st Annual Real Heroes Breakfast of Central New York	1,000.00
07/09/2019	Home HeadQuarters, Inc	Block Blitz 2019	1,000.00
07/09/2019	HomeOwnershipCenter (HOC)	2019 Housing Partnership	1,000.00
07/09/2019	Mohawk Valley Community College Fndm	Young Entrepreneur's Academy (YEA)	2,500.00
07/09/2019	Hope Loves Company	Chocolate Meltdown	5,000.00
07/09/2019	YMCA of Western Monmouth County	Sponsorship of Stronger Together Gala (Digital Ad)	1,000.00
07/09/2019	Bennington Project Independence, Inc.	Website Stability and Security	5,000.00
07/09/2019	Suffolk University	Darrel Lynch Student ID # 6343761	2,500.00
07/09/2019	Nazareth College	Ivy Dysz Student ID # 2133104	2,500.00
07/09/2019	Saint Anselm College	Fiona Thompson Student ID # 798163	2,500.00
07/09/2019	Seven Hills Foundation	44th Annual Lorie Lajoie Charity Golf Tournament	2,500.00
07/09/2019	ACR Health	27th Annual AIDS Walk run	2,260.00
07/09/2019	MASS MoCA	Arts Education Programming at MASS MoCA for Local Public Schools	500.00
07/09/2019	Bennington Area VNA & Hospice	VNA & Hospice Golf Open	5,000.00
07/15/2019	Pittsfield Parade Committee, Inc	Pittsfield 4th of July Parade (special one-time increased grant)	1,000.00
07/15/2019	Center for Economic Growth	Support of the Aurora Games	5,000.00
07/15/2019	Boys & Girls Club of Worcester	Job Readiness	10,000.00
07/15/2019	Dismas House of Massachusetts, Inc.	Basic Advocacy for Reentry	5,000.00
07/15/2019	Sweetpea F O R Animals, Inc	Sweetpea Animal Shelter	500.00
07/15/2019	Tower Hill Botanic Garden	"Moments in Motion" Garden Party	500.00
07/15/2019	Veteran Entrepreneurship Training/Resource	The VETERN Streetwise 'MBA' Program	2,500.00
07/15/2019	YWCA of Central Massachusetts, Inc	Girls CHOICE (Choosing Hope, Opportunity and Independence through Careers and Education)	5,000.00
07/15/2019	Cure Sanfilippo Foundation	My Pal Spencer Cure Sanfilippo Foundation Fundraiser	2,500.00
07/15/2019	Bob Parsons Memorial - Shem Creek Capital	Bob Parsons Memorial to Benefit Dana Farber	750.00
07/15/2019	Cradles to Crayons	Help Fulfill a Child's Basic Need for Clothing and Other Essentials	5,000.00
07/15/2019	Irish International Immigrant Center	Education Services and Community Building	10,000.00
07/15/2019	Lupus Foundation New England	New Balance Falmouth Road Race	2,500.00
07/15/2019	Assumption College	Julia Martin, Student ID # 0838304	500.00
07/15/2019	Brandeis University	Ngawang Tridzising, student ID 20805751	2,500.00
07/15/2019	Brown University	Aditi Patel, Student ID B01583010	2,500.00
07/15/2019	American Cancer Society- Berkshire County	Coaches vs. Cancer (NY) Relay for Life of Bennington	2,500.00
07/15/2019	Network for Good	API Donations 1003191	6,000.00
07/22/2019	Albany Medical Center Foundation	Pediatric Emergency Department Campaign and Signature Events	7,480.10
07/22/2019	Girls, Inc. of the Greater Capital Region	2018 Fuel her Fire	10,000.00
07/22/2019	Worcester Natural History Society	River Otter Support	2,500.00
07/22/2019	Connecticut Science Center	Teen Innovation Program Overnight Program Development	8,333.33
07/22/2019	House of Bread	Jubilee House ESOL Program	2,500.00
07/22/2019	Interval House	"Project HOPE BEYOND FEAR: Services to Immigrant Victims of Domestic Violence" (Project HOPE)	1,500.00
07/22/2019	Junior Achievement of Southwest NE., Inc	JA Pathways to Careers	1,000.00
07/22/2019	The New Children's Museum	2019/20 "Science Achievement For All" in Connecticut Title I Schools	2,500.00
07/22/2019	Noah Webster House/W Hartford Historical	Noah Webster Real Ale Harvest Fest	1,500.00
07/22/2019	The Renbrook School	The David Lentini Forum on Maker Education	500.00
07/22/2019	reSET	Supporting Entrepreneurship in Hartford	5,000.00
07/22/2019	Action for Boston Community Development	WorkSMART (Support Mentoring Academics Readiness Training)	2,500.00
07/22/2019	English for New Bostonians	Allies for Immigrants ESOL Corps	10,000.00
07/22/2019	Sociedad Latina	Academy for Latinos Achieving Success	2,500.00
			5,000.00

BERKSHIRE BANK FOUNDATION, INC
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07/22/2019	Capital Area YMCA	Capital Area YMCA Summer Academic Success	2,500.00
07/22/2019	Isles, Inc.	Isles Youth Institute	2,500.00
07/22/2019	Kidsbridge	Kidsbridge UPstander Experience Fund for At-Risk Youth in Mercer County	2,500.00
07/22/2019	ONE Project	2019 NJ Hunger Project	1,500.00
07/22/2019	Bilingual Veterans Outreach Centers of MA	New Generation of Veterans Banquet	600.00
07/22/2019	Greater Holyoke YMCA	Party With A Purpose	500.00
07/22/2019	Mohawk Valley Community College	Brianna Kleist, Student ID M10271044	2,500.00
07/22/2019	Franciscan University of Steubenville	Danielle Boyat, Student ID 2612164	2,500.00
07/22/2019	WAM Theatre, Inc.	Annual Gala	600.00
07/22/2019	New England Grassroots Environment Fund	Summer of Solutions Hartford	5,000.00
07/29/2019	Berkshire Correctional Services, Inc.	Fresh Start Program	5,000.00
07/29/2019	Close Encounters With Music	Gold Sponsorship	1,600.00
07/29/2019	Elizabeth Freeman Center, Inc.	Walk a Mile in Her Shoes March to End Rape, Sexual Assault and Gender Violence, September 19, 20...	5,000.00
07/29/2019	Flying Cloud Institute	Forging a Path for Girls to be Scientists and Engineers	2,500.00
07/29/2019	Great Barrington Land Conservancy	Great Barrington Land Conservancy's Run for the Hills 1K/5K/10K annual Road Race	500.00
07/29/2019	Hillcrest Educational Centers, Inc.	Both activities raise awareness of our services and the children and families we treat Revenue...	7,500.00
07/29/2019	Jacob's Pillow Dance Festival, Inc.	Jacob's Pillow Curriculum in Motion	5,000.00
07/29/2019	Kripalu Center for Yoga & Health	RISE: Resiliency Training in Western Massachusetts	2,500.00
07/29/2019	Pittsfield Community Cable Broadcasting	Daniel C. Elias	500.00
07/29/2019	Pittsfield HS Boys Soccer Booster Club	Vincent M Higuera	500.00
07/29/2019	Westmorland Central School	Lisa Davison	500.00
07/29/2019	Pan Mass Challenge	PJ Browne for rider Stacey Browne sb0174	500.00
07/29/2019	Arlington Food Shelf, Inc.	The Red Stocking Arlington Area Christmas Sharing Project	500.00
07/29/2019	Homeless Prevention Center	HPC 6th Annual Dinner Dance Fundraiser	500.00
07/29/2019	Rutland City Police Benevolent Assoc.	Shop With a Cop	500.00
07/29/2019	Vermont Humanities Council	Never Too Early	3,000.00
07/29/2019	Embry-Riddle Aeronautical University	Reid Bukdorf- Student ID # 2512221	1,500.00
07/29/2019	Wells College	Byonte Jones- Student ID # 519596	2,500.00
07/29/2019	University of Connecticut	Zarya Beatriz Hernandez Salto- Student ID # 2843354	2,500.00
07/31/2019	Network for Good	API Donation Fees, Invoice # 05798	138.36
07/31/2019	Network for Good	API Donation Fees, Invoice # 05797	138.75
08/05/2019	Berkshire Community Diaper Project	Strengthen Ties - County Wide	5,000.00
08/05/2019	Family YMCA of the Gilens Falls Area	Southern Adirondack Membership/Community Connection Campaign	5,000.00
08/05/2019	Worcester Youth Center Inc.	Academic Support, Computer Upgrades	5,000.00
08/05/2019	Ava Dorfman Senior Center	Connecting to Seniors and Our Community	5,000.00
08/05/2019	Summer of Solutions Hartford	Rooting and Re-Visioning in our Tenth Year	5,000.00
08/05/2019	Speak for the Trees	Developing Executive Leadership Skills and Building Connections for a New Urban Tree Nonprofit i...	5,000.00
08/05/2019	Jewish Family & Children's Service Mercer	Maximize JFC'S online presence, with the goal of raising awareness and increasing utilization of...	5,000.00
08/05/2019	The Salvation Army - Springfield Citadel	Kitchen & Lunchroom Renovation Project	5,000.00
08/05/2019	Bemington Area Habitat for Humanity	Database Upgrade to Enhance Donor and Volunteer Retention and Recruitment	5,000.00
08/05/2019	Berkshire United Way	Impact Council of Berkshire County Leadership Retreat	1,000.00
08/05/2019	Albany Medical Center Foundation	Jeff Stone	500.00
08/05/2019	American Red Cross of Northeastern NY	American Red Cross of Northeastern New York's Real Hero's Breakfast	1,000.00
08/05/2019	Columbia Clippers	Scott Holzhauser	500.00
08/05/2019	Assumption Church	Sweet Sensations Fundraiser to benefit Franciscan Northside Ministries	2,500.00
08/05/2019	First Presbyterian Church	Rome Area Hunger Walk	500.00
08/05/2019	Joseph's House	Exodus to Financial Independence	2,500.00
08/05/2019	Peoples Equal Action and Community Effort	Champions of Diversity	2,500.00
08/05/2019	Newington Rotary Charities Inc	Lee Ann Johnson	500.00

BERKSHIRE BANK FOUNDATION, INC.

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08/05/2019	Billerica Memorial High School - Robotics	Felix E. Trinidad Jr	500.00
08/05/2019	Trade Pop-Up	Grow Where You're Planted	8,000.00
08/05/2019	Robert Wood Johnson Univ Hosp-Hamilton Fr	Nina D. Melker	500.00
08/05/2019	St. Michael's Academy	Teddi Avern	500.00
08/05/2019	University of Connecticut	Jerome Jacobs- Student ID 2809709	2,500.00
08/05/2019	Fulton-Montgomery Community College	Erm Morrison- Student ID 000065361	2,500.00
08/05/2019	Drexel University	Lena Wang- Student ID 14374747	2,500.00
08/05/2019	Framingham State University	Pamela Pereira-Studet ID 301028054	2,500.00
08/05/2019	Utica Rescue Mission	The Skills for Success Job Training Program and Small Houses Community Project	5,000.00
08/05/2019	Circles of Mercy, Inc.	2019 Circles of Mercy's CASH-VITA Tax Prep, Work-Force and Financial Literacy Training Program	2,000.00
08/12/2019	Berkshire Medical Center, Inc.	2019 BMC Benefit Golf Tournament	2,700.00
08/12/2019	Berkshire South Regional Community Center	Berkshire South 2019 Fundraising Gala	350.00
08/12/2019	Festival Latino of the Berkshires	Festival Latino of the Berkshires	3,000.00
08/12/2019	Squares Squared, Inc.	Golf Outing for Scouting	1,500.00
08/12/2019	Worcester State Foundation (WSF)	Imagining Possibilities with the Youth of Great Brook Valley	2,500.00
08/12/2019	Foundation for MetroWest	26th Annual Worcester State Foundation Golf Tournament	1,000.00
08/12/2019	Metro Housing - Boston	Community Leadership Breakfast	2,500.00
08/12/2019	T.E. Center for Urban Entrepreneurship	The Fair Housing Project	5,000.00
08/12/2019	WorldBoston, Inc.	T.E. Center for Urban Entrepreneurship's (T.E.C.F.U.E.) Business Development Program for Entrepreneurs	5,000.00
08/12/2019	Crohn's & Colitis Foundation of America	WorldBoston 10th Annual Consuls Reception	10,000.00
08/12/2019	Quinnipiac University	Take Steps for Crohn's and Colitis	100.00
08/12/2019	King's College	Hope Gauthier- Student ID 2498444	2,500.00
08/12/2019	Emory University	Carmen Bland- Student ID 1332278	2,500.00
08/26/2019	Fairview Hospital	Anne Odrey-Student ID 2378416	2,500.00
08/26/2019	Marians of the Immaculate Conception	2019 Annual Fairview Golf Classic	5,000.00
08/26/2019	Roots Rising, Inc.	23rd Annual Slice of Heaven Golf Classic	2,000.00
08/26/2019	Sacred Heart Church	Roots Rising Throwdown Hoedown	2,500.00
08/26/2019	Worcester Regional Research Bureau, Inc.	Thanksgiving Angels Review	2,500.00
08/26/2019	The Minority Construction Council, Inc.	34th Annual Meeting of the Worcester Regional Research Bureau	15,000.00
08/26/2019	Ability Tree New Jersey	Capacity Building Boot Camp	3,500.00
08/26/2019	NAMI Mercer NJ	Ability Tree 5K	250.00
08/26/2019	Bennington Area VNA & Hospice	Night Out With NAMI: No Lone Rangers	650.00
08/26/2019	The Dorset Players, Inc.	Bella Noite and RHIF Golf Invitational	4,000.00
08/26/2019	Vermont Actors Repertory Theatre Company	Missoula Children's Theater, The Tortoise versus the Hare	1,000.00
08/26/2019	Emmanuel College	2019-2020 Vermont Actors' Repertory Theatre/15th Season Sponsor	1,500.00
08/26/2019	Stony Brook University	Isabel Pitney- Student ID # 1014996	2,500.00
08/26/2019	Rutgers University	Absradul Shamrat- Student ID 112808466	2,500.00
08/26/2019	Temple University	Paulene Adreca Jordan- Student ID 192008450	2,500.00
08/26/2019	Alfred State College	Olivia Rojek- Student ID 915688035	2,500.00
09/04/2019	Network for Good	Austin Ansle- Student ID 800985080	2,500.00
09/04/2019	Berkshire County Kids' Place	API Donations Fees Invoice # 05873	140.12
09/04/2019	Gladys Allen Brigham Community Center	A Night In Emerald City	1,000.00
09/04/2019	Friends of Hudson Youth Inc	Party on the Patio	500.00
09/04/2019	Operation Adopt A Soldier Inc.	Hudson Youth Department Shoe and Clothing Drive for children in need	2,000.00
09/04/2019	Holyoke Community College Foundation, Inc	Donation for fire assistance	1,000.00
09/06/2019	Albany Police Athletic League (PAL)	32nd Annual Holyoke Community College Foundation Golf Tournament	1,300.00
09/06/2019	Double H Ranch	Capital Holiday Lights in the Park	1,000.00
09/06/2019	Rensselaer County Department for Youth	Festival of Our Four Seasons	5,000.00
		19th Annual Golf Event to support the Coat Drive	1,250.00

BERKSHIRE BANK FOUNDATION, INC
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09/06/2019	NAACP Rome	The Freedom Fund Dinner	1,000.00
09/06/2019	Rome Capitol Theatre	Projection Screen for Downtown Community Event Space	2,500.00
09/06/2019	Salvation Army of Rome, NY	Rome Salvation Army 24 Hour Kettle Event	1,500.00
09/06/2019	University of Connecticut	Aman Hameed - Student ID # 2706243	2,500.00
09/16/2019	Berkshire County ARC, Inc	13th Annual Buddy Walk of the Berkshires	500.00
09/16/2019	City of Pittsfield	Green Mile	2,500.00
09/16/2019	Hill-Stead Museum	Degas, Divots, and Dancing	5,000.00
09/16/2019	YWCA Hartford Region	The Denise L. Nappier Money Conference for Women	2,500.00
09/16/2019	Black Economic Council of Massachusetts	Mass Black Expo	5,000.00
09/16/2019	EdVestors, Inc	EdVestors' 14th Annual School on the Move Prize Ceremony	2,500.00
09/16/2019	MA Voter Education Network, Inc	Champions of Democracy	10,000.00
09/16/2019	SpeakEasy Stage Company	Student Matinee Series for Choir Boy by Tarell Alvin McCrancy	5,680.00
09/16/2019	Veteran Assn of the First Corps of Cadets	4th Annual Golf Tournament	250.00
09/16/2019	Network for Good	API Donations 1003332 (Berkshire Bank_Matching Sept 2019	1,860.95
09/18/2019	Springfield Neighborhood Housing Services	Springfield Neighborhood Housing Services - Community Investment Tax Credit - Donation	10,000.00
09/20/2019	Gladys Allen Brigham Community Center	Party on the Patio	500.00
09/20/2019	Notre Dame Health Care	Educational Bridge Center	2,500.00
09/20/2019	Community Renewal Team, Inc.	Elderly Nutrition Program	6,000.00
09/20/2019	Connecticut Historical Society	Free First Saturday Family Programs	2,500.00
09/20/2019	Girl Scouts of Connecticut, Inc	Community Troop Builder	1,250.00
09/20/2019	Tunxis Community College Foundation	2019 Economic Breakfast & Networking Event	500.00
09/20/2019	Feed My Starving Children	Mobile Pack 1910-139 MI	1,000.00
09/20/2019	Jewish Family & Children's Service	JF&CS CHAI Champions Event	5,000.00
09/20/2019	Big Brothers Big Sisters of Mercer County	Autumn Culinaire 2019	500.00
09/20/2019	CYO of Mercer County	CYO Broad St Trenton Center's After School Program (ASP) Tutoring Project	1,500.00
09/20/2019	Girl Scouts of Central & Southern NJ	Girl Scouts Leadership Experience in Mercer County	2,500.00
09/20/2019	Our Lady of Sorrows School	Knight To Remember Gala	1,000.00
09/20/2019	Smith Family Foundation	This Is My Trenton Stars Awards	2,500.00
09/20/2019	Agawam Varsity Gymnastics Booster Club	Agawam Gymnastics Program	2,500.00
09/30/2019	Pittsfield Rotary Foundation, Inc	Neighborhood Park Restoration	100.00
09/30/2019	Provision Ministry, Inc.	Building School Backpacks for disadvantaged children in the Pittsfield, MA region	5,000.00
09/30/2019	Wadsworth Athenaeum Museum of Art	Capacity Building Grant RFP Solar Electric Panels	2,500.00
09/30/2019	Adopt a Student Foundation	2019 Splendor Gala	2,500.00
09/30/2019	Worcester Public Library Foundation	The Adopt-A-Student Foundation Annual Partnership for Success Dinner raising funds for tuition a.	25,000.00
09/30/2019	Church of St Gregory the Great	Major Renovations to the Main Branch and Children's Room of the Worcester Public Library	10,000.00
09/30/2019	Wayfinders	The Lost City of Atlantis A Night Under the Sea	2,500.00
09/30/2019	Rutland County Humane Society	Way Finders Capital Campaign	12,500.00
09/30/2019	Center for Disability Services	Pints for Pets	500.00
09/30/2019	Habitat for Humanity Metro W/Greater Wor	2nd Annual Lake George Afriomado... an evening of C'gars, Fine Cuisine & Spirits	500.00
09/30/2019	Network for Good	Annual Gala and Auction	500.00
09/30/2019	Berkshire Training & Employment	API Donation Fees Inv# 05931	2,500.00
09/30/2019	Rockefeller Philanthropy Advisors, Inc	Juvenile Justice Advisory Committee Youth Training Conference	137.61
09/30/2019	Western New England University	Yo Yo Ma Day of Action	575.00
09/30/2019	Access Community Action Agency	Kiara Aldarondo Student ID 057083	1,000.00
10/02/2019	The Arc Eastern Connecticut	"Voices" Empowerment Group for Women with Intellectual and Developmental Disabilities	2,500.00
10/02/2019	Higher Edge	College Access & Success	4,500.00
10/02/2019	Norwich Historical Society	Restoration to the circa 1759 David Greenleaf House	5,000.00
10/02/2019	Child Care of the Berkshires, Inc	Capital Improvements to the Monument Square Early Childhood Learning Environment/Haskins Center	2,500.00
			25,000.00

BERKSHIRE BANK FOUNDATION, INC.

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10/02/2019	Dalton Community Recreation Assoc., Inc	CRA Youth Programs	7,500.00
10/02/2019	Northern Berkshire Youth Hockey League	50th Year Anniversary Celebration of the Northern Berkshire Youth Hockey League	500.00
10/02/2019	Mount St. Joseph Academy	Program sponsorship	750.00
10/02/2019	Saint Michael's College	Natalia Navarrete Student ID 5889215	2,500.00
10/07/2019	Grow Dalton	Atlas of Humanity Show	300.00
10/07/2019	Capital Repertory Theatre	theRTP Celebration	5,000.00
10/07/2019	Center for Employment Opportunities	Employment Re-Entry Services for Formerly Incarcerated Greater Capital Region Individuals	1,500.00
10/07/2019	Colombe Senior Service Centers, Inc	18th Annual Founders Celebration Luncheon	1,000.00
10/07/2019	Habitat for Humanity, Montgomery County	Affordable Housing Programs	1,000.00
10/07/2019	JDRF International	JDRF One Hope Ball	5,000.00
10/07/2019	The Research Foundation of SUNY	Citizen Laureate 2019	2,750.00
10/07/2019	Tully Rinckey Foundation, VETCON	VETCON 2019	2,500.00
10/07/2019	Contact Community Services Inc	Primary Project	2,500.00
10/07/2019	Friends of the Rosamond Gifford Zoo	Zoo to You	1,500.00
10/07/2019	Hillside Work-Scholarship Connection	Hillside Work-Scholarship Connection (HW-SC) / "Rock Your Brain" Program	5,000.00
10/07/2019	Milton J Rubenstein Museum of Sc & Tech	CNY Regional VEX IQ Robotics Challenge and CNY Rocket Team Challenge	2,000.00
10/07/2019	Rescue Mission of Syracuse	Movie with a Mission	5,000.00
10/15/2019	The Whitney Center for the Arts	Reception for AIRY	2,500.00
10/15/2019	Albany Barn, Inc	2019 Fusion	1,000.00
10/15/2019	Castle Island Bilingual Montessori	Dia de los Muertos Fall Fiesta	1,000.00
10/15/2019	Hudson Area Library	Ghostly Gallop 5K Race and Kids One-Mile Fun Run	1,000.00
10/15/2019	The RED Bookshelf	The RED Bookshelf at Konoma Primary Care	1,000.00
10/15/2019	Abby's House	Shelter, Housing, and Advocacy Operations	1,000.00
10/15/2019	Advocates, Inc.	Recruiting immigrants to work with adults with disabilities	1,500.00
10/15/2019	Catholic Charities Worcester County	Catholic Charities Bishop's Holiday Dinner 2019	5,000.00
10/15/2019	South Middlesex Opportunity Council	SMOOC Financial Services Small Business Assistance Program and Loan Fund	500.00
10/15/2019	UMass Memorial Medical Foundation	11th Annual Winter Ball	2,500.00
10/15/2019	reSET	Beyond Business as Usual: Impact Investing	7,500.00
10/15/2019	Intense Inc	Boston StreetWise 'MBA'	2,500.00
10/15/2019	Joslin Diabetes Center	Joslin High Hopes Gala	2,500.00
10/15/2019	Year Up Greater Boston	Year Up Greater Boston Workforce Development Program	10,000.00
10/15/2019	ACTS	Funding support for one ACTS site at an annual cost of \$10,000.	2,500.00
10/15/2019	Dress for Success Western Massachusetts	Foot in the Door workforce readiness training program	1,500.00
10/15/2019	Forest Park Zoological Society, Inc.	Kids Gone Wild	1,500.00
10/15/2019	The Gray House, Inc	Kids' Club Program Support	1,500.00
10/15/2019	Hitchcock Center for the Environment	Saturday Family Science Series	1,500.00
10/15/2019	Relay for Life of Farmington Valley	Relay For Life of Greater Windham County	250.00
10/15/2019	Gateways - Access to Jewish Education	Sweet Sounds 2019	1,000.00
10/15/2019	BUH.D	BUH.D's 7th Annual Entrepreneur Games	500.00
10/21/2019	Berkshire County ARC, Inc.	65th Annual Meeting	2,500.00
10/21/2019	Berkshire County Historical Society	Historic Barn Restoration	200.00
10/21/2019	Berkshire Museum	2019 Festival of Trees	5,000.00
10/21/2019	The Brien Center	Annual UNICO Fundraiser Dinner	600.00
10/21/2019	Net of Compassion	Net of Compassion Bread of Life Benefit	2,500.00
10/21/2019	Best Buddies Connecticut	Best Buddies Connecticut Friendship & Inclusion Program	1,000.00
10/21/2019	The Bushnell Center for Performing Arts	"Poetry," a component of The Bushnell's PARTNERS (Partners in Arts & Education Revitalizing Sch...	1,000.00
10/21/2019	Copper Beech Institute	Fifth Annual Harvest Celebration	1,500.00
10/21/2019	Mersey Housing and Shelter Corporation	Jumpstart to Jobs	1,500.00
10/21/2019	Greater Grove Hall Main Streets	Programs to support economic revitalization of the greater Grove Hall area	1,000.00

BERKSHIRE BANK FOUNDATION, INC.

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10/21/2019	Arm In Arm	Financial Literacy	2,500.00
10/21/2019	Foundation of Morris Hall/St Lawrence Inc	Philly Pops Benefit Concert	250.00
10/21/2019	Housing Initiatives-Princeton Charitable T	Transitional Housing Program with Wraparound Supportive Services to Help Low-Income Families Ove	2,500.00
10/21/2019	Jewish Family & Children's Service- Mercer	JFCS Mobile Food Pantry	2,500.00
10/21/2019	Latin American Legal Defense&Education Fd	Financial Literacy	1,500.00
10/21/2019	Soldier Strong, Inc.	StrongMind	5,000.00
10/22/2019	Pittsfield Public Schools	Morningside Residency	5,000.00
10/28/2019	Springfield School Volunteers	Programs to support the schools.	1,000.00
10/28/2019	Community Music Center of Boston	Music programming to underserved communities	2,000.00
10/28/2019	Quinsigamond Community College Foundation	QCC Food Pantry and Resource Center	1,000.00
10/28/2019	Central West Justice Center	Language Access Project	2,500.00
10/28/2019	Always Home, Inc	Homelessness Prevention/Shelter Diversion of Low-income Families with Minor Children	1,500.00
10/28/2019	Bennington Museum, Inc	The Festival	1,000.00
10/28/2019	Berkshire Natural Resources Council, Inc.	Recovery Hikers Program	1,000.00
10/28/2019	Berkshire South Regional Community Center	Step Up and Drop In	1,000.00
10/28/2019	Friends of the Lebanon Senior Center	Holiday Bazaar	5,000.00
10/28/2019	Martha Canfield Memorial Library	Imagine Your Story 2020!	100.00
10/28/2019	Northeast Placement Services, Inc.	Educational Tablets	1,400.00
10/28/2019	Nutmeg Acres Wildlife Rehabilitation	First Annual Spring for Wildlife	1,500.00
10/28/2019	The Pennfield School	The Pennfield Soiree	250.00
10/28/2019	Perception Programs, Inc.	Perception Programs' PATH Outreach and Case Management Services	500.00
10/28/2019	Rutland Economic Development Corp.	REDC 2019 Annual Meeting	2,500.00
10/28/2019	Thames Valley Councilfor Community Action	Homelessness Prevention/Diversion Financial Assistance Program	500.00
10/31/2019	Network for Good	API Donation Fees Invoice # 05999	2,500.00
10/31/2019	Girls on the Run of Western MA		136.56
11/04/2019	American Heart Association Waltham	2020 Heart & Stroke Ball and the 2020 Heart & Stroke Walk	100.00
11/04/2019	Regional Food Bank of Northeastern NY	35th Annual Holiday Hunger Appeal	7,500.00
11/04/2019	Lever, Inc.	Operations Support for Lever Incubator Activities	5,000.00
11/04/2019	HCSID Community Endowment Fund	Hudson Children's Book Festival	25,000.00
11/05/2019	Hillcrest Educational Centers, Inc.	St. Mark Renovation Project	1,500.00
11/05/2019	Springfield Boys & Girls Club, Inc.	Programs serving the youth of Springfield	25,000.00
11/05/2019	New Garden Park Inc.	Black Box Theater at 20 Franklin Street	10,000.00
11/05/2019	Worcester Community Action Council, Inc	WCAAC Head Start Renovation Project	10,000.00
11/05/2019	Capital Repertory Theatre	theRtP at Livingston Square	10,000.00
11/05/2019	Syracuse Boys and Girls Club	Super Saturdays	25,000.00
11/05/2019	Access Community Action Agency	Savings Institute Welcome Grant- Access to agency- No freezer shelter program	5,000.00
11/05/2019	Alternative Services Inc of Connecticut	Savings Institute Welcome Grant	1,000.00
11/05/2019	Boys Town New England	Savings Institute Welcome Grant	1,000.00
11/05/2019	Covenant Soup Kitchen Inc	Savings Institute Welcome Grant	1,000.00
11/05/2019	Educational Resources for Children Inc.	Savings Institute Welcome Grant	1,000.00
11/05/2019	Epoch Arts Inc	Savings Institute Welcome Grant	1,000.00
11/05/2019	International Hartford Ltd	Savings Institute Welcome Grant	1,000.00
11/05/2019	Madonna Place, Inc	Savings Institute Welcome Grant	1,000.00
11/05/2019	Neighbors Helping Neighbors	Savings Institute Welcome Grant	1,000.00
11/05/2019	Project PIN, Inc.	Savings Institute Welcome Grant	1,000.00
11/05/2019	Rhode Island Advocacy for Children	Savings Institute Welcome Grant	1,000.00
11/05/2019	South Windsor Community Foundation Inc.	Savings Institute Welcome Grant	1,000.00
11/05/2019	Star Kids Scholarship Program	Savings Institute Welcome Grant	1,000.00
11/05/2019	NAAACP Berkshire	Churchill Cotton and Homer "Skip" Meade	850.00

BERKSHIRE BANK FOUNDATION, INC.
 SCHEDULE OF GRANTS PAID
 YEAR ENDED DECEMBER 31, 2019

11/05/2019 Boys & Girls Clubs of Newport County	Savings Institute Welcome Grant	1,000.00
11/05/2019 Camp Care Inc	Savings Institute Welcome Grant	1,000.00
11/05/2019 Danielson United Methodist Church	Savings Institute Welcome Grant	1,000.00
11/05/2019 Jonnycake Center of Westerly	Savings Institute Welcome Grant	1,000.00
11/05/2019 Pawcatuck Neighborhood Center	Savings Institute Welcome Grant	1,000.00
11/05/2019 Windham Region No Freeze Shelter Project	Savings Institute Welcome Grant	1,000.00
11/06/2019 AHM Youth Services	Savings Institute Welcome Grant	1,000.00
11/06/2019 University of Chicago	Cindy Nguyen Student- ID # 12236404	1,000.00
11/07/2019 St Marys Food Pantry	Savings Institute Welcome Grant	2,500.00
11/07/2019 Northeast Opportunities for Wellness	Savings Institute Welcome Grant	1,000.00
11/08/2019 YWCA Mohawk Valley	YWCA Mohawk Valley Racial Justice Training	1,000.00
11/08/2019 Montclair Child Development Center	Celebrate! MCDC50	1,500.00
11/08/2019 The Care Center	New Directions/To College	1,000.00
11/08/2019 Christina's House	Capacity Building	4,000.00
11/08/2019 Lazarus House, Inc	Opening Doors Out of Poverty through Work Preparation	1,000.00
11/08/2019 United Way of Tri-County Inc	Feed a Family for \$50	1,000.00
11/08/2019 Vera House, Inc	Emergency Shelter Services	1,000.00
11/15/2019 Clark University	Coco Carmichael Student ID # C70267962	2,000.00
11/18/2019 Francis E. Willard Elementary School	Giving Tuesday Grant	2,500.00
11/18/2019 Jewish Family & Children's Service Mercer	Giving Tuesday Grant to support Better Beginnings Day Care	2,500.00
11/18/2019 Operation Homefront	Giving Tuesday - Meals for Military	1,000.00
11/18/2019 Princeton Senior Resource Center	food for "Blizzard Bags"	1,000.00
11/18/2019 The Southeast Coalition of Central MA	Giving Tuesday Grant	500.00
11/18/2019 Stratton Community Foundation	Giving Tuesday Grant	800.00
11/18/2019 Eagle Santa Fund	Pasta Dinner to support those in need	500.00
11/18/2019 CDH Fund	Giving Tuesday Grant - in memory of Cathy Rogers	1,000.00
11/18/2019 Dept. of Children and Family Services	Giving Tuesday Grant - gifts for children in need	1,000.00
11/18/2019 First Church of Christ	Operation Bridges	1,500.00
11/18/2019 The Upstate Foundation	craft kit supplies - Golsano Children's Hospital	1,000.00
11/18/2019 Berkshire County Branch NAACP	Pledge to support NAACP	1,000.00
11/18/2019 Hockanum Valley Community Council, Inc	Giving Tuesday Grant - Food Pantry	1,000.00
11/18/2019 Madonna Place, Inc	19th Annual Madonna Place Trivial Pursuit Event	1,000.00
11/18/2019 United Way of Greater Mercer County	Strike Out Hunger	240.00
11/19/2019 University of Central Florida	Dylan Porter- Student ID 4822564	2,500.00
11/19/2019 Groton Youth and Family Services	Savings Institute Welcome Grant	2,500.00
11/26/2019 Christian Center of Pittsfield, Inc	Healthy Winter Eating	1,000.00
11/26/2019 Berkshire Interfaith Organizing, Inc.	Micah Fundraiser	5,000.00
11/26/2019 Berkshire Athenaeum	The Foundation Directory Online: A Community Resource for Grant Funding Research	125.00
11/26/2019 Berkshire HorseWorks, Inc	Life Skills Development Program	1,000.00
11/26/2019 Boys and Girls Club of the Berkshires	Berkshire Bruins 2019-2020 season	1,500.00
11/26/2019 Community Access to the Arts, Inc	CATA Forward Capital Campaign	500.00
11/26/2019 Hudson Opera House	Winter Walk 2019	25,000.00
11/26/2019 Pittsfield Education Foundation	PTF's 3rd Annual Wine & Beer Tasting	500.00
11/26/2019 Wreaths Across America	Wreaths Across America - North Adams, MA	2,000.00
11/26/2019 Jonnycake Center of Westerly	Black and White Ball at the Ocean House	500.00
11/26/2019 Initiative for a Competitive Inner City	Inner City Capital Connections - MACCT 2020-2021	4,000.00
12/09/2019 Westfield Youth Hockey Association	2020 Boston Bruins Alumni Game	20,000.00
12/09/2019 Families United Servicing & Embracing	Wellspring Freedom Home	2,500.00
12/09/2019 Farmington River Elementary School PTA	Berkshire Bank 2020 Cash Calendar	1,000.00
		100.00

BERKSHIRE BANK FOUNDATION, INC.
SCHEDULE OF GRANTS PAID
YEAR ENDED DECEMBER 31, 2019

12/09/2019	Boys and Girls Club of the Berkshires	Kevin Murphy	500.00
12/09/2019	Community Food Cupboard, Inc	Season of giving special donation	250.00
12/09/2019	InterCommunity Recovery Centers, Inc	InterCommunity's Signature Event	760.00
12/11/2019	DevelopSpringfield	Celebrate Springfield Annual Dinner	5,000.00
12/20/2019	Creative Hub Worcester	Creative Hub Worcester, 2 Ionic Ave - Capital Campaign	10,000.00
12/20/2019	Educare Springfield	Educare Springfield	25,000.00
12/20/2019	Pediatric Development Center, Inc	Pediatric Development Center Facility Expansion- Raise the Roof	10,000.00
12/20/2019	The Brien Center	Fundraising to support the cost of providing free and reduced-fee care to low-income individuals	10,000.00
12/20/2019	Community Music Center of Boston	Community Music Center of Boston 2019-20 Season & Educational Programs	15,000.00
12/20/2019	Reach Beyond Domestic Violence Inc	Firestone Employee Match	500.00
12/20/2019	Living Resources Corporation	College Experience Program	5,000.00
12/20/2019	Boys and Girls Clubs of Boston Inc	Boys & Girls Clubs of Boston 2020 Annual Dinner	5,000.00
12/20/2019	Main South CDC	Main South Neighborhood Revitalization Initiative	10,000.00
12/20/2019	The SCCC Foundation, Inc.	The Promise of Our Common Future	10,000.00
12/20/2019	United Way of Central Massachusetts	Youth Connect	10,000.00
12/20/2019	Worcester Education Collaborative	This is a consolidated request for sponsorship of our events for the 2019-2020 school year	1,000.00
12/20/2019	Centre Street Food Pantry	Match- Fire stone- Tina Moreau	500.00
12/20/2019	Double Edge Theatre	"I am the Baron"	1,000.00
12/20/2019	CDH Fund	Matching grant- Jen Hunt	1,000.00
12/20/2019	Parsons Child & Family Center	Behavioral Health Care Center Project	10,000.00
12/20/2019	Network for Good	API Donation Fees Invoice # 06125	206.87
12/20/2019	Albany Medical Center Foundation	Albany Med Annual Golf Tournament	2,500.00
12/20/2019	Ascenitra Community Services, Inc	Empowering People for Success	2,500.00
12/20/2019	Big Brothers Big Sisters of Mercer County	Lawrence High School Ben Franklin Elementary After School Program	20,000.00
12/20/2019	Capital Repertory Theatre	theREP at Livingston Square	2,500.00
12/20/2019	Museum of African American History	Museum-based Youth Education Programs	25,000.00
12/26/2019	Habitat for Humanity of BCGTP	Neighborhood Revitalization	5,000.00
12/26/2019	Literacy New Jersey	Adult Literacy Programs in Mercer and Middlesex Counties	5,000.00
12/26/2019	Capital Area YMCA	2020 Grant	2,500.00
12/26/2019	Church of St. Gregory the Great	2020 Grant	2,500.00
12/26/2019	Dress for Success Central NJ	2020 Grant	2,500.00
12/26/2019	Notre Dame High School	2020 Grant	2,500.00
12/26/2019	Smith Family Foundation	2020 Grant	7,500.00
12/26/2019	Trenton Catholic Academy	2020 Grant	2,500.00
12/26/2019	Hartford Economic Development Corp	Intensive Business Resource Center assistance to Minority and Woman-owned Small Business persons...	5,000.00
12/26/2019	Boys & Girls Clubs of Newport County	Youth Programs	5,000.00
12/26/2019	Berkshire Community College Foundation	40 Under Forty	1,500.00
12/26/2019	Keystone Opportunity Center	2020 Grant	5,000.00
12/26/2019	Philanthropy Massachusetts Inc	50th anniversary campaign	2,500.00
12/26/2019	E for All	To establish an Entrepreneurship for All (E-forAll) Program in Berkshire County	5,000.00
12/26/2019	DevelopSpringfield	Springfield Innovation Center and Annual Sponsorship (Multi Year)	25,000.00
12/26/2019	Hart Cluett Museum	How We Work(ced). A Smithsonian and Hart Cluett Museum Collaboration	11,500.00
12/26/2019	Westfield State University Foundation Inc	Athletic Department sponsorship - State University Internship Initiative, International Programs-S...	5,000.00
12/26/2019	Tanglewood	2020 Business Partnership	12,500.00
12/26/2019	Island Moving Company	Island Moving Company's 2020 FAMILY SERIES	25,000.00
12/30/2019	Massachusetts Bankers Association	Annual Grant Program	2,500.00
12/30/2019	The SCCC Foundation, Inc	The Promise of Our Common Future	3,000.00

Total

\$ 3,021,648