

EXTENDED TO NOVEMBER 16, 2020

Form 990
(Rev. January 2020)
Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)
▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

A For the 2019 calendar year, or tax year beginning and ending

B Check if applicable: ☐ Address change ☐ Name change ☐ Initial return ☐ Final return/terminated ☐ Amended return ☐ Application pending	C Name of organization NELLIE MAE EDUCATION FOUNDATION, INC.		D Employer identification number 04-2755323
	Doing business as		E Telephone number 781-348-4200
	Number and street (or P.O. box if mail is not delivered to street address) 1250 HANCOCK STREET	Room/suite 701N	
	City or town, state or province, country, and ZIP or foreign postal code QUINCY, MA 02169		G Gross receipts \$ 265,549,274.
	F Name and address of principal officer NICHOLAS C. DONOHUE SAME AS C ABOVE		H(a) Is this a group return for subordinates? ☐ Yes ☒ No H(b) Are all subordinates included? ☐ Yes ☐ No If "No," attach a list (see instructions) H(c) Group exemption number ▶

I Tax-exempt status ☒ 501(c)(3) ☐ 501(c)() (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: **WWW.NMEFOUNDATION.ORG**

K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation: **1998** **M** State of legal domicile: **MA**

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities TO CHAMPION EFFORTS THAT PRIORITIZE COMMUNITY GOALS THAT CHALLENGE RACIAL INEQUITIES AND	
	2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets	
	3 Number of voting members of the governing body (Part VI, line 1a)	15
	4 Number of independent voting members of the governing body (Part VI, line 1a)	15
	5 Total number of individuals employed in calendar year 2019 (Part V, line 2a)	26
	6 Total number of volunteers (estimate if necessary)	0
	7a Total unrelated business revenue from Part VIII, column (C), line 12	380,973.
	7b Net unrelated business taxable income from Form 990-T, line 39	0.
Revenue	8 Contributions and grants (Part VIII, line 1h)	0.
	9 Program service revenue (Part VIII, line 2g)	0.
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	27,688,584.
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	0.
	12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	27,688,584.
	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	25,718,276.
	14 Benefits paid to or for members (Part IX, column (A), line 4)	0.
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	4,508,652.
	16a Professional fundraising fees (Part IX, column (A), line 11e)	0.
	16b Total fundraising expenses (Part IX, column (D), line 25) ▶ 0.	0.
Expenses	17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	6,011,877.
	18 Total expenses - Add lines 13-17 (must equal Part IX, column (A), line 25)	36,238,805.
	19 Revenue less expenses - Subtract line 18 from line 12	-8,550,221.
		-15,579,299.
Net Assets or Fund Balances	20 Total assets (Part X, line 16)	474,910,881.
	21 Total liabilities (Part X, line 26)	20,860,018.
	22 Net assets or fund balances - Subtract line 21 from line 20	454,050,863.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer	Date 11/10/20
	NICHOLAS C. DONOHUE, PRESIDENT & CEO Type or print name and title	
Paid Preparer Use Only	Print/Type preparer's name CRAIG KLEIN	Preparer's signature <i>Craig Klein</i>
	Firm's name ▶ CBIZ MHM, LLC	Firm's EIN ▶ 26-3753134
	Firm's address ▶ 500 BOYLSTON STREET BOSTON, MA 02116	Phone no 617-761-0600

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

☒ X

1 Briefly describe the organization's mission

THE MISSION OF THE FOUNDATION IS TO CHAMPION EFFORTS THAT PRIORITIZE
COMMUNITY GOALS THAT CHALLENGE RACIAL INEQUITIES AND ADVANCE
EXCELLENT, STUDENT-CENTERED PUBLIC EDUCATION FOR ALL NEW ENGLAND
YOUTH. THE FOUNDATION IS ORGANIZED AND OPERATED AS A MASSACHUSETTS

2 Did the organization undertake any significant program services during the year which were not listed on the
prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses
Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and
revenue, if any, for each program service reported

4a (Code _____) (Expenses \$ 24,928,275. including grants of \$ 19,456,816.) (Revenue \$ _____)
THE NELLIE MAE EDUCATION FOUNDATION ("FOUNDATION") HAS BEEN COMMITTED
TO ENSURING ALL NEW ENGLAND SCHOOLS AND COMMUNITIES FULLY PREPARE THEIR
STUDENTS SO THEY GRADUATE READY TO SUCCEED IN COLLEGE OR THE WORKPLACE
AND CONTRIBUTE TO THEIR COMMUNITIES AS INFORMED CITIZENS. OUR
GRANTMAKING HAS SUPPORTED THE PEOPLE AND ORGANIZATIONS WHO CONTRIBUTE
TO MAKING OUR PUBLIC SCHOOLS THE BEST THEY CAN BE - INCLUDING STUDENTS
AND PARENTS, TEACHERS AND ADMINISTRATORS, POLICYMAKERS AND THOUGHT
LEADERS.

SEE SCHEDULE O FOR THE REMAINDER

4b (Code _____) (Expenses \$ _____ including grants of \$ _____) (Revenue \$ _____)

4c (Code _____) (Expenses \$ _____ including grants of \$ _____) (Revenue \$ _____)

4d Other program services (Describe on Schedule O)

(Expenses \$ _____ including grants of \$ _____) (Revenue \$ _____)

4e Total program service expenses **24,928,275.**

Form 990 (2019)

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ?		X
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	X	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? <i>If "Yes," complete Schedule D, Part V</i>		X
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	X	
b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	X	
c Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		X
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>		X
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>		X
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	X	
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>	X	
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	X	

Part IV Checklist of Required Schedules (continued)

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III		X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		X
26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II		X
27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions, for applicable filing thresholds, conditions, and exceptions)		
a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV		X
b A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV		X
c A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If "Yes," complete Schedule L, Part IV		X
29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I		X
34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1		X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2		
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	X	

Note: All Form 990 filers are required to complete Schedule O

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response or note to any line in this Part V ☐

	Yes	No
1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable		
b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable		
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

		Yes	No
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a 26		
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	2b	X	
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	X	
b If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b	X	
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X
b If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)			
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
c If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a		X
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7 Organizations that may receive deductible contributions under section 170(c).			
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		X
b If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		X
d If "Yes," indicate the number of Forms 8282 filed during the year	7d		
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		X
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8		
9 Sponsoring organizations maintaining donor advised funds.			
a Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10 Section 501(c)(7) organizations. Enter			
a Initiation fees and capital contributions included on Part VIII, line 12	10a		
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b		
11 Section 501(c)(12) organizations. Enter			
a Gross income from members or shareholders	11a		
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	11b		
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b		
13 Section 501(c)(29) qualified nonprofit health insurance issuers.			
a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O	13a		
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b		
c Enter the amount of reserves on hand	13c		
14a Did the organization receive any payments for indoor tanning services during the tax year?	14a		X
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b		
15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N	15		X
16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O	16		X

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Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

☒**Section A. Governing Body and Management**

	1a	1b	Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year	15			
If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O				
b Enter the number of voting members included on line 1a, above, who are independent		15		
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?				X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?				X
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?				X
5 Did the organization become aware during the year of a significant diversion of the organization's assets?				X
6 Did the organization have members or stockholders?				X
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?				X
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?				X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:				
a The governing body?			X	
b Each committee with authority to act on behalf of the governing body?			X	
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O.				X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Did the organization have local chapters, branches, or affiliates?		X
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	X	
b Describe in Schedule O the process, if any, used by the organization to review this Form 990		
12a Did the organization have a written conflict of interest policy? If "No," go to line 13	X	
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	X	
13 Did the organization have a written whistleblower policy?	X	
14 Did the organization have a written document retention and destruction policy?	X	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	X	
b Other officers or key employees of the organization	X	
If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed **MA**

18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
☒ Own website ☐ Another's website ☒ Upon request ☐ Other (explain on Schedule O)

19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records **MICHAEL CAREY - 781-348-4271**
1250 HANCOCK STREET, 701N, QUINCY, MA 02169

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent ContractorsCheck if Schedule O contains a response or note to any line in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former** directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) ALLEN BOSTON DIRECTOR	4.00	X						20,181.	0.	0.
(2) PRABAL CHAKRABARTI DIRECTOR	4.00	X						0.	0.	0.
(3) GREGORY GUNN DIRECTOR	5.00	X						28,099.	0.	0.
(4) ELIZABETH HILPMAN DIRECTOR	4.00	X						20,000.	0.	0.
(5) DEBORAH JEWELL-SHERMAN DIRECTOR	3.00	X						24,000.	0.	0.
(6) JOHN JACKSON DIRECTOR	4.00	X						20,000.	0.	0.
(7) STEPHEN KOSSAKOSKI DIRECTOR	4.00	X						24,000.	0.	0.
(8) JOANNA LAU DIRECTOR	5.00	X						24,000.	0.	0.
(9) ELSA NUNEZ DIRECTOR	4.00	X						20,000.	0.	0.
(10) JANET PHLEGAR DIRECTOR	5.00	X						39,125.	0.	0.
(11) COLLEEN QUINT DIRECTOR	4.00	X						24,000.	0.	0.
(12) JOHN REMONDI DIRECTOR	3.00	X						24,000.	0.	0.
(13) WARREN SIMMONS DIRECTOR	3.00	X						20,000.	0.	0.
(14) DANIA VAZQUEZ DIRECTOR	3.00	X						20,000.	0.	0.
(15) NICHOLAS WARREN DIRECTOR	4.00	X						24,000.	0.	0.
(16) NICHOLAS C. DONOHUE PRESIDENT & CEO	40.00			X				518,664.	0.	67,633.
(17) MICHAEL CAREY VP FOR FINANCE & ADMIN, TREASURER	40.00			X				277,221.	0.	60,276.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) PAMELA WHITE CLERK	40.00			X				102,047.	0.	22,854.
(19) GISLAINE NGOUNOU VP FOR STRATEGY & PROGRAMS	40.00				X			240,343.	0.	45,261.
(20) JESSICA SPOHN PROGRAM DIRECTOR	40.00					X		198,738.	0.	48,553.
(21) SONIA GLEASON DIR. OF STRATEGIC LEARNING & EVAL.	40.00					X		177,763.	0.	51,759.
(22) DELIA ARELLANO-WEDDLETON SENIOR PROGRAM OFFICER	40.00					X		174,191.	0.	41,368.
(23) EVE GOLDBERG DIRECTOR OF RESEARCH	40.00					X		165,811.	0.	47,096.
(24) CHARLES TOULMIN DIRECTOR OF POLICY	40.00					X		165,356.	0.	46,752.
1b Subtotal								2,351,539.	0.	431,552.
c Total from continuation sheets to Part VII, Section A								0.	0.	0.
d Total (add lines 1b and 1c)								2,351,539.	0.	431,552.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **13**

- 3** Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual
- 4** For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual
- 5** Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person

	Yes	No
3		X
4	X	
5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
EDUCATION FIRST CONSULTING PO BOX 22871, SEATTLE, WA 98122-0871	ALLIANCE BUILDING INTERMEDIARY	298,145.
SOLOMON MCCOWN 177 MILK STREET, STE. 610, BOSTON, MA 02109	COMMUNICATION CONSULTANT	253,097.
PRIME BUCHHOLZ & ASSOCIATES 273 CORPORATE DRIVE, PORTSMOUTH, NH 03801	INVESTMENT CONSULTANT	207,271.
ABBOT & ASSOCIATES P.O. BOX 17691, PORTLAND, ME 04112	COMMUNITY ENGAGEMENT CONSULTANT	150,000.

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **4**

Part VIII Statement of RevenueCheck if Schedule O contains a response or note to any line in this Part VIII ☐

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants and Other Similar Amounts	1 a	Federated campaigns	1a				
	b	Membership dues	1b				
	c	Fundraising events	1c				
	d	Related organizations	1d				
	e	Government grants (contributions)	1e				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f				
	g	Noncash contributions included in lines 1a-1f	1g \$				
	h Total. Add lines 1a-1f						
	Business Code						
Program Service Revenue	2 a						
	b						
	c						
	d						
	e						
	f	All other program service revenue					
	g Total. Add lines 2a-2f						
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)		2,622,124.		380,973.	2,241,151.
	4	Income from investment of tax-exempt bond proceeds					
	5	Royalties					
	6 a	Gross rents	6a				
	b	Less rental expenses	6b				
	c	Rental income or (loss)	6c				
	d	Net rental income or (loss)					
	7 a	Gross amount from sales of assets other than inventory	7a	(i) Real (ii) Personal 262,927,150.			
	b	Less cost or other basis and sales expenses	7b	251,823,789.			
	c	Gain or (loss)	7c	11,103,361.			
	d	Net gain or (loss)		11,103,361.			11,103,361.
	8 a	Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18	8a				
	b	Less direct expenses	8b				
	c	Net income or (loss) from fundraising events					
	9 a	Gross income from gaming activities See Part IV, line 19	9a				
	b	Less direct expenses	9b				
	c	Net income or (loss) from gaming activities					
10 a	Gross sales of inventory, less returns and allowances	10a					
b	Less cost of goods sold	10b					
c	Net income or (loss) from sales of inventory						
Miscellaneous Revenue	Business Code						
	11 a						
	b						
	c						
	d	All other revenue					
	e Total. Add lines 11a-11d						
12	Total revenue. See instructions			13,725,485.	0.	380,973.	13,344,512.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21	19,456,816.	19,456,816.		
2 Grants and other assistance to domestic individuals See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	1,656,465.	723,400.	933,065.	
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	2,313,235.	1,666,577.	646,658.	
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	337,392.	242,462.	94,930.	
9 Other employee benefits	398,870.	267,714.	131,156.	
10 Payroll taxes	214,687.	136,935.	77,752.	
11 Fees for services (nonemployees)				
a Management				
b Legal	31,182.		31,182.	
c Accounting	77,885.		77,885.	
d Lobbying	66,000.		66,000.	
e Professional fundraising services See Part IV, line 17				
f Investment management fees	1,750,839.		1,750,839.	
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O)	1,845,018.	1,666,320.	178,698.	
12 Advertising and promotion				
13 Office expenses	126,646.	77,786.	48,860.	
14 Information technology	135,580.	83,273.	52,307.	
15 Royalties				
16 Occupancy	292,297.	179,529.	112,768.	
17 Travel	103,553.	73,901.	29,652.	
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	154,439.	107,834.	46,605.	
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	207,055.	127,173.	79,882.	
23 Insurance	34,325.	21,082.	13,243.	
24 Other expenses Itemize expenses not covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)				
a REGIONAL ASSOCIATIONS	87,346.	87,346.		
b PROF. DVLPMT/MEMBERSHIP	15,154.	10,127.	5,027.	
c				
d				
e All other expenses				
25 Total functional expenses Add lines 1 through 24e	29,304,784.	24,928,275.	4,376,509.	0.
26 Joint costs Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Check here ☐ if following SOP 98-2 (ASC 958-720)

Part X Balance SheetCheck if Schedule O contains a response or note to any line in this Part X ☐

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing	1,461,375.	1	2,922,716.
	2 Savings and temporary cash investments		2	
	3 Pledges and grants receivable, net		3	
	4 Accounts receivable, net		4	
	5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7 Notes and loans receivable, net	371,442.	7	467,117.
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges		9	
	10a Land, buildings, and equipment cost or other basis. Complete Part VI of Schedule D	10a 2,418,321.		
	b Less accumulated depreciation	10b 1,495,422.	10c 1,052,212.	922,899.
	11 Investments - publicly traded securities	106,765,443.	11	107,742,188.
	12 Investments - other securities. See Part IV, line 11	365,260,409.	12	396,782,512.
	13 Investments - program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11		15	
16 Total assets. Add lines 1 through 15 (must equal line 33)	474,910,881.	16	508,837,432.	
Liabilities	17 Accounts payable and accrued expenses	1,386,574.	17	1,513,711.
	18 Grants payable	19,473,444.	18	11,450,336.
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D		25	
	26 Total liabilities. Add lines 17 through 25	20,860,018.	26	12,964,047.
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here ☒ and complete lines 27, 28, 32, and 33.			
	27 Net assets without donor restrictions	454,050,863.	27	495,873,385.
	28 Net assets with donor restrictions		28	
	Organizations that do not follow FASB ASC 958, check here ☐ and complete lines 29 through 33.			
	29 Capital stock or trust principal, or current funds		29	
	30 Paid-in or capital surplus, or land, building, or equipment fund		30	
	31 Retained earnings, endowment, accumulated income, or other funds		31	
	32 Total net assets or fund balances	454,050,863.	32	495,873,385.
	33 Total liabilities and net assets/fund balances	474,910,881.	33	508,837,432.

Form 990 (2019)

Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response or note to any line in this Part XI ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	13,725,485.
2	Total expenses (must equal Part IX, column (A), line 25)	2	29,304,784.
3	Revenue less expenses Subtract line 2 from line 1	3	-15,579,299.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	454,050,863.
5	Net unrealized gains (losses) on investments	5	57,401,821.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain on Schedule O)	9	0.
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	495,873,385.

Part XII Financial Statements and ReportingCheck if Schedule O contains a response or note to any line in this Part XII ☐

	Yes	No
1 Accounting method used to prepare the Form 990 ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis		X
b Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both ☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis	X	
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O	X	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		X
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits		

Form 990 (2019)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public
Inspection

Name of the organization

NELLIE MAE EDUCATION FOUNDATION, INC.

Employer identification number

04-2755323

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 12, check only one box.)

- 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).
- 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).)
- 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).
- 4 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state _____
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 8 A community trust described in section 170(b)(1)(A)(vii). (Complete Part II.)
- 9 An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university _____
- 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.)
- 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4).
- 12 ☒ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
 - a ☒ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B.
 - b **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C.
 - c **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E.
 - d **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V.
 - e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f Enter the number of supported organizations

SEE PART VI

g Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
SEE PART VI		2, 6, 7 & 9			19,456,816.	
Total PART VI					19,456,816.	0.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. 932021 09-25-19 Schedule A (Form 990 or 990-EZ) 2019

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► ☐						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2019 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2018 Schedule A, Part II, line 14	15	%
16a 33 1/3% support test - 2019. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ► ☐		
b 33 1/3% support test - 2018. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ► ☐		
17a 10% -facts-and-circumstances test - 2019. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ► ☐		
b 10% -facts-and-circumstances test - 2018. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ► ☐		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ► ☐		

Schedule A (Form 990 or 990-EZ) 2019

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. ☐						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2019 (line 8, column (f), divided by line 13, column (f))	15	%
16 Public support percentage from 2018 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2019 (line 10c, column (f), divided by line 13, column (f))	17	%
18 Investment income percentage from 2018 Schedule A, Part III, line 17	18	%

19a **33 1/3% support tests - 2019.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization. ☐

b **33 1/3% support tests - 2018.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization. ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions. ☐

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.		X
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).	X	
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.		X
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.		
4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.		X
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document).		X
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI .		X
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).		X
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).		X
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI .		X
b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI .		X
c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI .		X
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.		X
b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)		

Part IV Supporting Organizations (continued)

11 Has the organization accepted a gift or contribution from any of the following persons?

a A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?

b A family member of a person described in (a) above?

c A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.

	Yes	No
11a		X
11b		X
11c		X

Section B. Type I Supporting Organizations

1 Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.

	Yes	No
1	X	

2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.

	Yes	No
2		X

Section C. Type II Supporting Organizations

1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).

	Yes	No
1		

Section D. All Type III Supporting Organizations

1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?

	Yes	No
1		

2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).

	Yes	No
2		

3 By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.

	Yes	No
3		

Section E. Type III Functionally Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).

a ☐ The organization satisfied the Activities Test. Complete line 2 below.b ☐ The organization is the parent of each of its supported organizations. Complete line 3 below.c ☐ The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions).

2 Activities Test. Answer (a) and (b) below.

a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.

	Yes	No
2a		

b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.

	Yes	No
2b		

3 Parent of Supported Organizations. Answer (a) and (b) below.

a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in Part VI.

	Yes	No
3a		

b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

	Yes	No
3b		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- 1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year)		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (explain in detail in Part VI)		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by .035	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1	
2	Enter 85% of line 1	2	
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3	
4	Enter greater of line 2 or line 3	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6	
7	☐ Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions)		

Schedule A (Form 990 or 990-EZ) 2019

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions	Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	
4 Amounts paid to acquire exempt-use assets	
5 Qualified set-aside amounts (prior IRS approval required)	
6 Other distributions (describe in Part VI) See instructions	
7 Total annual distributions. Add lines 1 through 6	
8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI) See instructions	
9 Distributable amount for 2019 from Section C, line 6	
10 Line 8 amount divided by line 9 amount	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2019	(iii) Distributable Amount for 2019
1 Distributable amount for 2019 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2019 (reasonable cause required- explain in Part VI) See instructions			
3 Excess distributions carryover, if any, to 2019			
a From 2014			
b From 2015			
c From 2016			
d From 2017			
e From 2018			
f Total of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2019 distributable amount			
i Carryover from 2014 not applied (see instructions)			
j Remainder Subtract lines 3g, 3h, and 3i from 3f			
4 Distributions for 2019 from Section D, line 7 \$			
a Applied to underdistributions of prior years			
b Applied to 2019 distributable amount			
c Remainder Subtract lines 4a and 4b from 4			
5 Remaining underdistributions for years prior to 2019, if any Subtract lines 3g and 4a from line 2 For result greater than zero, explain in Part VI. See instructions			
6 Remaining underdistributions for 2019 Subtract lines 3h and 4b from line 1 For result greater than zero, explain in Part VI See instructions			
7 Excess distributions carryover to 2020. Add lines 3j and 4c			
8 Breakdown of line 7			
a Excess from 2015			
b Excess from 2016			
c Excess from 2017			
d Excess from 2018			
e Excess from 2019			

Schedule A (Form 990 or 990-EZ) 2019

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10, Part II, line 17a or 17b, Part III, line 12, Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c, Part IV, Section B, lines 1 and 2, Part IV, Section C, line 1, Part IV, Section D, lines 2 and 3, Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b, Part V, line 1, Part V, Section B, line 1e, Part V, Section D, lines 5, 6, and 8, and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information (See instructions)

PART I, LINE 12G, PART IV, SECTION A, LINE 1, AND PART IV,

SECTION B, LINE 1:

NELLIE MAE EDUCATION FOUNDATION, INC. (THE "FOUNDATION") IS ORGANIZED AND OPERATED AS AN ORGANIZATION EXEMPT FROM TAXATION UNDER IRC SECTION 501(C)(3). IT IS NOT A PRIVATE FOUNDATION BECAUSE IT IS A SUPPORTING ORGANIZATION AS DESCRIBED IN IRC SECTION 509(A)(3). IN PRIOR YEARS, THE FOUNDATION WAS ALSO A PUBLICLY SUPPORTED AS DESCRIBED IN IRC SECTION 509(A)(2).

PURSUANT TO ITS ARTICLES OF ORGANIZATION, THE FOUNDATION OPERATES EXCLUSIVELY FOR THE BENEFIT OF, AND TO PROMOTE THE CHARITABLE AND EDUCATIONAL PURPOSES OF A CLASS OF ORGANIZATIONS, INCLUDING UNIVERSITIES, COLLEGES, SECONDARY SCHOOLS, ELEMENTARY SCHOOLS, AND OTHER EDUCATIONAL ORGANIZATIONS WHICH ARE DESCRIBED IN IRC SECTION 501(C)(3) AND WHICH ARE NOT PRIVATE FOUNDATIONS AS DESCRIBED IN IRC SECTION 509(A). THE FOUNDATION'S ACTIVITIES INCLUDE MAKING GRANTS TO THE PUBLIC CHARITIES IT SUPPORTS AND PROVIDING SERVICES TO THOSE ORGANIZATIONS. A MAJORITY OF THE FOUNDATION'S DIRECTORS ARE REPRESENTATIVES OF ORGANIZATIONS THAT WOULD BE ELIGIBLE TO RECEIVE SUPPORT FROM THE FOUNDATION. IN ADDITION, THE COMMITTEE THAT NOMINATES BOARD MEMBERS IS COMPOSED ENTIRELY OF DIRECTORS WHO ARE ALSO OFFICERS, DIRECTORS, KEY EMPLOYEES OR PERSONS SERVING IN A LEADERSHIP ROLE IN PUBLIC CHARITIES THAT WOULD BE ELIGIBLE TO RECEIVE SUPPORT FROM THE FOUNDATION. THE FOUNDATION ONLY SUPPORTS PUBLIC CHARITIES DESCRIBED IN IRC SECTION 509(A)(1) OR 509(A)(2) AND ONLY ORGANIZATIONS THAT ARE ORGANIZED IN THE UNITED STATES.

Part VI

Supplemental Information. Provide the explanations required by Part II, line 10, Part II, line 17a or 17b, Part III, line 12, Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c, Part IV, Section B, lines 1 and 2, Part IV, Section C, line 1, Part IV, Section D, lines 2 and 3, Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b, Part V, line 1, Part V, Section B, line 1e, Part V, Section D, lines 5, 6, and 8, and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information (See instructions)

PART IV, SECTION A, LINE 2:

PUBLIC SCHOOL SYSTEM GRANTEEES ARE DESCRIBED IN SECTION 509(A)(1) AND

TYPICALLY DO NOT HAVE IRS DETERMINATION LETTERS. THE FOUNDATION

VERIFIES PUBLIC SCHOOL/GOVERNMENTAL STATUS IN WRITING.

SCHEDULE C
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527
▶ **Complete if the organization is described below.** ▶ **Attach to Form 990 or Form 990-EZ.**
▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

OMB No 1545-0047

2019

**Open to Public
Inspection**

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations Complete Part I-A only

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

- Section 501(c)(4), (5), or (6) organizations Complete Part III

Name of organization **NELLIE MAE EDUCATION FOUNDATION, INC.** Employer identification number **04-2755323**

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV
- 2 Political campaign activity expenditures ▶ \$
- 3 Volunteer hours for political campaign activities

Part I-B Complete if the organization is exempt under section 501(c)(3).

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ▶ \$
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ▶ \$
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ No
- 4a Was a correction made? ☐ Yes ☐ No
- b If "Yes," describe in Part IV

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ▶ \$
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ▶ \$
- 3 Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 17b ▶ \$
- 4 Did the filing organization file Form 1120-POL for this year? ☐ Yes ☐ No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments For each organization listed, enter the amount paid from the filing organization's funds Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2019

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Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

A Check ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures)

B Check ☐ if the filing organization checked box A and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
1a Total lobbying expenditures to influence public opinion (grassroots lobbying)															
b Total lobbying expenditures to influence a legislative body (direct lobbying)															
c Total lobbying expenditures (add lines 1a and 1b)															
d Other exempt purpose expenditures															
e Total exempt purpose expenditures (add lines 1c and 1d)															
f Lobbying nontaxable amount Enter the amount from the following table in both columns															
<table border="1"> <thead> <tr> <th>If the amount on line 1e, column (a) or (b) is:</th> <th>The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000</td> </tr> </tbody> </table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	Over \$17,000,000	\$1,000,000		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000														
Over \$17,000,000	\$1,000,000														
g Grassroots nontaxable amount (enter 25% of line 1f)															
h Subtract line 1g from line 1a. If zero or less, enter -0-															
i Subtract line 1f from line 1c. If zero or less, enter -0-															
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?															

☐ Yes ☐ No

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.

See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column(e))					
f Grassroots lobbying expenditures					

Schedule C (Form 990 or 990-EZ) 2019

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity	(a)		(b)
	Yes	No	Amount
1 During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of			
a Volunteers?		X	
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?		X	
c Media advertisements?		X	
d Mailings to members, legislators, or the public?		X	
e Publications, or published or broadcast statements?		X	
f Grants to other organizations for lobbying purposes?		X	
g Direct contact with legislators, their staffs, government officials, or a legislative body?	X		66,000.
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?		X	
i Other activities?		X	
j Total. Add lines 1c through 1i			66,000.
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		X	
b If "Yes," enter the amount of any tax incurred under section 4912			
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?	1	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?	3	

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

1 Dues, assessments and similar amounts from members	1	
2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a Current year	2a	
b Carryover from last year	2b	
c Total	2c	
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5 Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, Part II-A (affiliated group list), Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1. Also, complete this part for any additional information.

PART II-B, LINE 1, LOBBYING ACTIVITIES:

A LOBBYING FIRM WAS HIRED DURING 2019 TO MONITOR ACTIVITY ON PROPOSED STATE LEGISLATION AFFECTING THE FOUNDATION'S PRACTICES AND TO MEET WITH COMMITTEE AND COMMITTEE STAFF MEMBERS TO DISCUSS SUCH LEGISLATION.

SCHEDULE D
(Form 990)*Department of the Treasury
Internal Revenue Service**Supplemental Financial Statements**▶ Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
▶ Attach to Form 990.▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2019Open to Public
Inspection

Name of the organization

NELLIE MAE EDUCATION FOUNDATION, INC.

Employer identification number

04-2755323

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate value of contributions to (during year)		
3 Aggregate value of grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		☐ Yes ☐ No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?		☐ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (for example, recreation or education)	☐ Preservation of a historically important land area
☐ Protection of natural habitat	☐ Preservation of a certified historic structure
☐ Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenue included on Form 990, Part VIII, line 1	▶ \$ _____
(ii) Assets included in Form 990, Part X	▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items

a Revenue included on Form 990, Part VIII, line 1	▶ \$ _____
b Assets included in Form 990, Part X	▶ \$ _____

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2019

932051 10-02-19

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its

• collection items (check all that apply)

a ☐ Public exhibitiond ☐ Loan or exchange programb ☐ Scholarly researche ☐ Other _____c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets

to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes☐ No**Part IV Escrow and Custodial Arrangements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes☐ No

b If "Yes," explain the arrangement in Part XIII and complete the following table

c Beginning balance

d Additions during the year

e Distributions during the year

f Ending balance

	Amount
1c	
1d	
1e	
1f	

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?

☐ Yes☐ Nob If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII ☐**Part V Endowment Funds.** Complete if the organization answered "Yes" on Form 990, Part IV, line 10

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as

a Board designated or quasi-endowment ▶ _____ %

b Permanent endowment ▶ _____ %

c Term endowment ▶ _____ %

The percentages on lines 2a, 2b, and 2c should equal 100%

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i) Unrelated organizations

(ii) Related organizations

b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?

	Yes	No
3a(i)		
3a(ii)		
3b		

4 Describe in Part XIII the intended uses of the organization's endowment funds

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements		729,150.	211,485.	517,665.
d Equipment		907,695.	697,094.	210,601.
e Other		781,476.	586,843.	194,633.
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)				922,899.

Schedule D (Form 990) 2019

Part VII Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A) DOMESTIC EQUITY	88,033,600.	END-OF-YEAR MARKET VALUE
(B) FOREIGN EQUITY	94,263,346.	END-OF-YEAR MARKET VALUE
(C) INVESTMENT FUND -		
(D) DISTRESSED CREDIT	51,418,805.	END-OF-YEAR MARKET VALUE
(E) INVESTMENT FUND - FIXED		
(F) INCOME	20,328,582.	END-OF-YEAR MARKET VALUE
(G) INVESTMENT FUND -		
(H) LONG/SHORT EQUITY	17,561,297.	END-OF-YEAR MARKET VALUE
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶	396,782,512.	

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶	

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ☒

Schedule D (Form 990) 2019

(Part XI) Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a

1	Total revenue, gains, and other support per audited financial statements		1	69,376,467.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12			
a	Net unrealized gains (losses) on investments	2a	57,401,821.	
b	Donated services and use of facilities	2b		
c	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII)	2d		
e	Add lines 2a through 2d	2e	57,401,821.	
3	Subtract line 2e from line 1	3	11,974,646.	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	1,750,839.	
b	Other (Describe in Part XIII)	4b		
c	Add lines 4a and 4b	4c	1,750,839.	
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	13,725,485.	

(Part XII) Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a

1	Total expenses and losses per audited financial statements		1	27,553,945.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25			
a	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
c	Other losses	2c		
d	Other (Describe in Part XIII)	2d		
e	Add lines 2a through 2d	2e	0.	
3	Subtract line 2e from line 1	3	27,553,945.	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	1,750,839.	
b	Other (Describe in Part XIII)	4b		
c	Add lines 4a and 4b	4c	1,750,839.	
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	29,304,784.	

(Part XIII) Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X, LINE 2:

THE FOUNDATION ACCOUNTS FOR THE EFFECT OF ANY UNCERTAIN TAX POSITIONS BASED ON A "MORE LIKELY THAN NOT" THRESHOLD TO THE RECOGNITION OF THE TAX POSITIONS BEING SUSTAINED BASED ON THE TECHNICAL MERITS OF THE POSITION UNDER SCRUTINY BY THE APPLICABLE TAXING AUTHORITY. IF A TAX POSITION OR POSITIONS ARE DEEMED TO RESULT IN UNCERTAINTIES OF THOSE POSITIONS, THE UNRECOGNIZED TAX BENEFIT IS ESTIMATED BASED ON A "CUMULATIVE PROBABILITY ASSESSMENT" THAT AGGREGATES THE ESTIMATED TAX LIABILITY FOR ALL UNCERTAIN TAX POSITIONS. INTEREST AND PENALTIES ASSESSED, IF ANY, ARE ACCRUED AS INCOME TAX EXPENSE.

THE FOUNDATION HAS IDENTIFIED ITS TAX STATUS AS A TAX EXEMPT ENTITY AND

Part XIII Supplemental Information (continued)

ITS DETERMINATIONS AS TO ITS INCOME BEING RELATED OR UNRELATED AS ITS ONLY
SIGNIFICANT TAX POSITIONS AND HAS DETERMINED THAT SUCH TAX POSITIONS DO
NOT RESULT IN AN UNCERTAINTY REQUIRING RECOGNITION. THE FOUNDATION IS NOT
CURRENTLY UNDER EXAMINATION BY ANY TAXING JURISDICTION. FEDERAL AND STATE
INCOME TAX RETURNS ARE GENERALLY OPEN FOR THREE YEARS FOLLOWING THE DATE
FILED.

SCHEDULE F
(Form 990)Department of the Treasury
Internal Revenue Service**Statement of Activities Outside the United States**

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No 1545-0047

2019Open to Public
Inspection

Name of the organization

Employer identification number

NELLIE MAE EDUCATION FOUNDATION, INC.

04-2755323

Part I General Information on Activities Outside the United States. Complete if the organization answered "Yes" on

Form 990, Part IV, line 14b

1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☐ Yes ☐ No

2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States

3 Activities per Region (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in the region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
CENTRAL AMERICA AND THE CARIBBEAN	0	0	INVESTMENTS		38,395,833.
3 a Subtotal ...	0	0			38,395,833.
b Total from continuation sheets to Part I	0	0			0.
c Totals (add lines 3a and 3b)	0	0			38,395,833.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2019

Part IV Foreign Forms

- 1 Was the organization a U S transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U S Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* ☒ Yes ☐ No
- 2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U S Owner (see Instructions for Forms 3520 and 3520-A, don't file with Form 990)* ☐ Yes ☒ No
- 3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U S Persons With Respect to Certain Foreign Corporations (see Instructions for Form 5471)* ☒ Yes ☐ No
- 4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)* ☒ Yes ☐ No
- 5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U S Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* ☒ Yes ☐ No
- 6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713, don't file with Form 990)* ☐ Yes ☒ No

Schedule F (Form 990) 2019

Part V	Supplemental Information
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Provide the information required by Part I, line 2 (monitoring of funds), Part I, line 3, column (f) (accounting method, amounts of investments vs expenditures per region), Part II, line 1 (accounting method), Part III (accounting method), and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

[illegible]

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2019

Open to Public
Inspection

Name of the organization

NELLIE MAE EDUCATION FOUNDATION, INC.

Employer identification number
04-2755323

☒ Yes ☐ No

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II **Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
KNOWLEDGEWORKS FOUNDATION ONE WEST FOURTH STREET, SUITE 200 CINCINNATI, OH 45202	31-1321973	501(C)(3)	1,560,000.	0.			THE STUDENT-CENTERED LEARNING RESEARCH COLLABORATIVE (Y4)
AMERICAN INSTITUTES FOR RESEARCH PELAVIN RESEARCH CENTER 1000 THOMAS JEFFERSON STREET, N.W. - WASHINGTON, DC	25-0965219	501(C)(3)	949,952.	0.			STUDENT CENTERED ASSESSMENT NETWORK (SCAN): RESEARCH AND DEVELOPMENT PROJECT (YEAR
TIDES CENTER P.O. BOX 29907 SAN FRANCISCO, CA 94129-0907	94-3213100	501(C)(3)	499,997.	0.			MASS IDEAS 2019-2020
AMERICAN INSTITUTES FOR RESEARCH PELAVIN RESEARCH CENTER 1000 THOMAS JEFFERSON STREET, N.W. - WASHINGTON, DC	25-0965219	501(C)(3)	499,924.	0.			HIGH SCHOOL MATH NETWORK IMPROVEMENT COMMUNITY (YR 6)
RENNIE CENTER FOR EDUCATION RESEARCH AND POLICY - 114 STATE STREET - BOSTON, MA 02109	51-0548106	501(C)(3)	475,000.	0.			BRIDGE SUPPORT FOR MA SYSTEMS TRANSFORMATION INITIATIVE
ROGER WILLIAMS UNIVERSITY 1 EMPIRE STREET CYCLE, SUITE 513 PROVIDENCE, RI 02903	05-0277222	501(C)(3)	450,000.	0.			TECHNICAL ASSISTANCE 2019

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

3 Enter total number of other organizations listed in the line 1 table

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990.

SEE PART IV FOR COLUMN (H) DESCRIPTIONS

Schedule I (Form 990) (2019)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UNIVERSITY OF PITTSBURGH 123 UNIVERSITY PLACE PITTSBURGH, PA 15213	25-0965591	501(C)(3)	449,403.	0.			EVALUATION OF THE BETTER MATH TEACHING NETWORK AND FORMATIVE ASSESSMENT NETWORK (Y4)
TSNE MISSIONWORKS NONPROFIT CENTER 89 SOUTH STREET, # BOSTON, MA 02111	04-2261109	501(C)(3)	431,657.	0.			PUBLIC UNDERSTANDING & DEMAND TECHNICAL ASSISTANCE SUPPORT - 2019/2020
GREAT SCHOOLS PARTNERSHIP 482 CONGRESS STREET, SUITE 500 PORTLAND, ME 04101	26-3834610	501(C)(3)	400,000.	0.			EXIT GRANT FOR SUPPORT OF THE NESSC
GREAT SCHOOLS PARTNERSHIP 482 CONGRESS STREET, SUITE 500 PORTLAND, ME 04101	26-3834610	501(C)(3)	389,500.	0.			2019/2020 TECHNICAL ASSISTANCE SUPPORT
ROGER WILLIAMS UNIVERSITY 1 EMPIRE STREET CYCLE, SUITE 513 PROVIDENCE, RI 02903	05-0277222	501(C)(3)	366,000.	0.			2020 YOUTH LEADERSHIP INSTITUTE DESIGN AND IMPLEMENTATION
NATIONAL PUBLIC EDUCATION SUPPORT FUND - 1900 L STREET, N.W., SUITE 520 - WASHINGTON, DC 20036	26-3015634	501(C)(3)	350,007.	0.			MAINTAIN SUPPORT FOR PARTNERSHIP FOR THE FUTURE OF LEARNING
GROWTH PHILANTHROPY NETWORK 122 E. 42ND STREET, 17TH FLOOR NEW YORK, NY 10168	42-1625224	501(C)(3)	319,445.	0.			CONTINUED SUPPORT FOR MA SYSTEMS TRANSFORMATION EFFORT
GREAT SCHOOLS PARTNERSHIP 482 CONGRESS STREET, SUITE 500 PORTLAND, ME 04101	26-3834610	501(C)(3)	298,000.	0.			2019/2020 ENGAGEMENT INTERMEDIARY
GROWTH PHILANTHROPY NETWORK 122 E. 42ND STREET, 17TH FLOOR NEW YORK, NY 10168	42-1625224	501(C)(3)	295,000.	0.			COMPLETION OF PHASE 3 OF MA SYSTEMS TRANSFORMATION EFFORT

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant, or assistance
NEW HAMPSHIRE LEARNING INITIATIVE ONE LIBERTY LANE EAST, SUITE 202 HAMPTON, NH 03842	47-4290504	501(C)(3)	295,000.	0.			EXIT GRANT TO SUPPORT PACE
TSNE MISSIONWORKS NONPROFIT CENTER 89 SOUTH STREET, # BOSTON, MA 02111	04-2261109	501(C)(3)	275,253.	0.			THE TEACHER COLLABORATIVE 2019-20
ROGER WILLIAMS UNIVERSITY 1 EMPIRE STREET CYCLE, SUITE 513 PROVIDENCE, RI 02903	05-0277222	501(C)(3)	275,000.	0.			YOUTH LEADERSHIP INSTITUTE DESIGN AND IMPLEMENTATION
BOSTON EDUCATIONAL DEVELOPMENT FOUNDATION - 7 PALMER STREET, 2ND FLOOR - ROXBURY, MA 02119	22-2514422	501(C)(3)	264,817.	0.			BOSTON PUBLIC SCHOOLS & BOSTON TEACHERS UNION BUILD TEACHER LEADERSHIP FOR SCL
SOMERVILLE PUBLIC SCHOOLS 8 BONAIR STREET SOMERVILLE, MA 02145	GOVT UNIT	PUBLIC SCHOOL	250,000.	0.			SOMERVILLE BUILDS TEACHER LEADERSHIP MODEL
ROGER WILLIAMS UNIVERSITY - CENTER FOR YOUTH AND COMMUNITY LEADERSHIP IN EDUCATI - 1 EMPIRE STREET, SUITE 513 - PROVIDENCE, RI 02903	05-0277222	501(C)(3)	255,000.	0.			TA FOR UNDERSTANDING ROOTS OF INEQUITIES GRANT FUND
SCHOTT FOUNDATION FOR PUBLIC EDUCATION - 1250 HANCOCK STREET, SUITE 803N - QUINCY, MA 02169	04-3457065	501(C)(3)	253,578.	0.			MASSACHUSETTS GATEWAY CITY STRATEGY FOR EDUCATION EQUITY (CONTINUATION GRANT)
EDUCATION REIMAGINED 1133 19TH STREET N.W., SUITE 410 WASHINGTON, DC 20036	83-1086088	501(C)(3)	250,343.	0.			EXIT GRANT FOR LEARNER-CENTERED EDUCATION WORK
KNOWLEDGEWORKS FOUNDATION ONE WEST FOURTH STREET, SUITE 200 CINCINNATI, OH 45202	31-1321973	501(C)(3)	250,000.	0.			STUDENTS AT THE CENTER HUB 2019-2020

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
LEARNLAUNCH 281 SUMMER STREET, FLOOR 2 BOSTON, MA 02210	46-1270864	501(C)(3)	250,000.	0.			EXIT GRANT FOR THE MASSACHUSETTS PERSONALIZED LEARNING EDTECH CONSORTIUM (MAPLE)
BOSTON EDUCATIONAL DEVELOPMENT FOUNDATION - 7 PALMER STREET, 2ND FLOOR - ROXBURY, MA 02119	22-2514422	501(C)(3)	229,510.	0.			BOSTON PUBLIC SCHOOLS INNOVATES FOR TEACHER LEADERSHIP
EQUITY INSTITUTE 225 DYER STREET PROVIDENCE, RI 02903	83-4472785	501(C)(3)	227,000.	0.			EDULEADERS OF COLOR RI 2020
COALITION OF SCHOOLS EDUCATING BOYS OF COLOR - 43 FOUNDRY AVENUE - WALTHAM, MA 02453	26-2729057	501(C)(3)	200,000.	0.			STUDENT-CENTERED LEARNING FRAMEWORK
MERIDEN PUBLIC SCHOOLS 22 LIBERTY STREET MERIDEN, CT 06450	06-6001893	PUBLIC SCHOOL	200,000.	0.			BUILD TEACHER LEADERSHIP FOR STUDENT CENTERED LEARNING YEAR 2
NORTH AMERICAN COUNCIL FOR ONLINE LEARNING - 1934 OLD GALLOWS ROAD, SUITE 350 - VIENNA, VA 22182	20-0310109	501(C)(3)	200,000.	0.			EXIT GRANT TO SUPPORT COMPETENCYWORKS
THE METROPOLITAN CENTER FOR RESEARCH ON EQUITY AND THE TRANSFORMATION OF SCHOOLS - 726 BROADWAY, 5TH FLOOR - NEW YORK, NY	13-5562308	501(C)(3)	200,000.	0.			CONTINUATION GRANT FOR DOCUMENTATION OF ROOT CAUSES GRANTEEES
WOODROW WILSON ACADEMY OF TEACHING AND LEARNING - 24 THORNDIKE STREET - CAMBRIDGE, MA 02141	82-3452586	501(C)(3)	200,000.	0.			WOODROW WILSON ACADEMY OF TEACHING AND LEARNING Y4
WINDHAM PUBLIC SCHOOLS 322 PROSPECT STREET WILLIMANTIC, CT 06226	06-1201204	PUBLIC SCHOOL	194,390.	0.			BUILD TEACHER LEADERSHIP FOR SCL

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non cash assistance	(h) Purpose of grant, or assistance
PROVIDENCE PUBLIC SCHOOLS 797 WESTMINSTER STREET PROVIDENCE, RI 02903	GOVT UNIT	PUBLIC SCHOOL	190,000.	0.			PROVIDENCE COMPETENCIES YEAR 3
LEARNLAUNCH 281 SUMMER STREET, FLOOR 2 BOSTON, MA 02210	46-1270864	501(C)(3)	180,000.	0.			SUPPORTING AND DEVELOPING STUDENT-CENTERED TEACHERS AND ADMINISTRATORS AT SCALE, YEAR 2
VOICE'S FOR VERMONT'S CHILDREN 149 STATE STREET, P.O. BOX 261 MONTPELIER, VT 05601	22-2611535	501(C)(3)	175,000.	0.			CONTINUED SUPPORT FOR VERMONT EDUCATION EQUITY PROJECT
TEACH PLUS 27 SCHOOL STREET BOSTON, MA 02108	26-3849472	501(C)(3)	166,750.	0.			ENGAGING EXCELLENT TEACHERS IN RHODE ISLAND EDUCATION POLICY 2019-2020
EDUCATORS FOR EXCELLENCE-CONNECTICUT - 153 EAST STREET, SUITE 400 - NEW HAVEN, CT 06511	27-3382030	501(C)(3)	166,667.	0.			EDUCATOR ADVOCACY IN CONNECTICUT 2020
HIGHLANDER INSTITUTE 166 VALLEY STREET #101 PROVIDENCE, RI 02909	22-3115046	501(C)(3)	165,332.	0.			FUSE RI 2019-20-GRANT SUPPORT TO FELLOWSHIP PROGRAMS THAT BUILD EDUCATOR SKILLS AND
EDUCATE MAINE 482 CONGRESS STREET, SUITE 303 PORTLAND, ME 04101	20-3559947	501(C)(3)	165,000.	0.			EXIT GRANT FOR POLICY WORK
RHODE ISLAND KIDS COUNT ONE UNION STATION PROVIDENCE, RI 02903	06-1485449	501(C)(3)	150,200.	0.			EXIT GRANT FOR POLICY WORK
VERMONT STUDENT ASSISTANCE CORPORATION - P.O. BOX 2000 - WINOOSKI, VT 05404	03-0216589	501(C)(3)	150,189.	0.			VT ALLIANCE FOR COLLEGE AND CAREER READINESS - YEAR 3

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CONNECTICUT VOICES FOR CHILDREN 33 WHITNEY AVENUE NEW HAVEN, CT 06510	06-1435280	501(C)(3)	150,000.	0.			CT COLLEGE AND CAREER READINESS ALLIANCE - YEAR 2
EDUCATE MAINE 482 CONGRESS STREET, SUITE 303 PORTLAND, ME 04101	20-3559947	501(C)(3)	150,000.	0.			MAINE COLLEGE AND CAREER READINESS ALLIANCE - YEAR 3
MASSACHUSETTS BUDGET & POLICY CENTER - ONE STATE STREET, SUITE 1250 - BOSTON, MA 02109	04-2967537	501(C)(3)	150,000.	0.			CONTINUED SUPPORT FOR SCHOOL FINANCE WORK
REACHING HIGHER NH 40 N. MAIN STREET, SUITE 204 CONCORD, NH 03301	47-4397833	501(C)(3)	150,000.	0.			NEW HAMPSHIRE ALLIANCE FOR COLLEGE AND CAREER READINESS - YEAR 3
REACHING HIGHER NH 40 N. MAIN STREET, SUITE 204 CONCORD, NH 03301	47-4397833	501(C)(3)	150,000.	0.			EXIT GRANT FOR POLICY WORK
RHODE ISLAND KIDS COUNT ONE UNION STATION PROVIDENCE, RI 02903	06-1485449	501(C)(3)	150,000.	0.			RHODE ISLAND ALLIANCE TO SUPPORT COLLEGE AND CAREER READINESS - YEAR 3
ROGER WILLIAMS UNIVERSITY 1 EMPIRE STREET CYCLE, SUITE 513 PROVIDENCE, RI 02903	05-0277222	501(C)(3)	150,000.	0.			NEYON (NEW ENGLAND YOUTH ORGANIZING NETWORK)
THE BOSTON FOUNDATION 75 ARLINGTON STREET, 10TH FLOOR BOSTON, MA 02116	04-2104021	501(C)(3)	150,000.	0.			BOSTON OPPORTUNITY AGENDA
TSNE MISSIONWORKS NONPROFIT CENTER 89 SOUTH STREET, # BOSTON, MA 02111	04-2261109	501(C)(3)	133,440.	0.			EXIT GRANT TO SUPPORT CT SCHOOL FINANCE PROJECT

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SALEM PUBLIC SCHOOLS 29 HIGHLAND AVENUE SALEM, MA 01970	04-6001413	PUBLIC SCHOOL	129,981.	0.			SUPPORTING AND DEVELOPING STUDENT-CENTERED TEACHERS & ADMINISTRATORS AT SCALE II
CAMBRIDGE PUBLIC SCHOOLS 159 THORNDIKE STREET CAMBRIDGE, MA 02141	04-6001383	PUBLIC SCHOOL	125,000.	0.			ROOT CAUSES CONTINUATION GRANT
CENTRAL FALLS SCHOOL DISTRICT 949 DEXTER STREET CENTRAL FALLS, RI 02863	05-0459947	PUBLIC SCHOOL	125,000.	0.			ROOT CAUSES CONTINUATION GRANT
DANBURY PUBLIC SCHOOLS 63 BEAVER BROOK ROAD DANBURY, CT 06810-6211	GOVT UNIT	PUBLIC SCHOOL	125,000.	0.			ROOT CAUSES CONTINUATION GRANT
EDUCATION WRITERS ASSOCIATION 1825 K STREET, N.W., SUITE 200 WASHINGTON, DC 20006	23-7439790	501(C)(3)	125,000.	0.			2019 - NEW ENGLAND JOURNALIST OUTREACH
MANCHESTER PUBLIC SCHOOLS 45 NORTH SCHOOL STREET MANCHESTER, CT 06042	06-6001633	PUBLIC SCHOOL	125,000.	0.			ROOT CAUSES OF INEQUITIES CONTINUATION GRANT
MANCHESTER SCHOOL DISTRICT 20 HECKER STREET MANCHESTER, NH 03102	02-0494977	PUBLIC SCHOOL	125,000.	0.			ROOT CAUSES OF INEQUITIES CONTINUATION GRANT
WALTHAM PUBLIC SCHOOLS 617 LEXINGTON STREET WALTHAM, MA 02452	04-6001416	PUBLIC SCHOOL	125,000.	0.			ROOT CAUSES CONTINUATION GRANT
EDUCATION REIMAGINED 1133 19TH STREET N.W., SUITE 410 WASHINGTON, DC 20036	83-1086088	501(C)(3)	109,326.	0.			CAPACITY BUILDING FOR EDUCATION REIMAGINED

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NATIONAL CARES MENTORING MOVEMENT 5 PENN PLAZA, 23RD FLOOR NEW YORK, NY 10001	32-0207585	501(C)(3)	100,000.	0.			BUILDING CAPACITY AND PRESENCE IN BOSTON AND PROVIDENCE
NATIONAL PUBLIC EDUCATION SUPPORT FUND - 1900 L STREET, N.W., SUITE 520 - WASHINGTON, DC 20036	26-3015634	501(C)(3)	100,000.	0.			LAUNCHING SHARED SYSTEMS: FOSTERING SYSTEM AND DISTRICT-LEVEL EXEMPLARS
NORTH AMERICAN COUNCIL FOR ONLINE LEARNING - 1934 OLD GALLOWES ROAD, SUITE 350 - VIENNA, VA 22182	20-0310109	501(C)(3)	100,000.	0.			OPERATING SUPPORT
THE EDUCATION TRUST 1250 H ST. N.W., SUITE 700 WASHINGTON, DC 20005	52-1982223	501(C)(3)	100,000.	0.			EXIT GRANT FOR MA EDUCATION EQUITY PROJECT
HARTFORD PARENT UNIVERSITY 330 MARKET STREET, 3RD FLOOR HARTFORD, CT 06120	45-1859686	501(C)(3)	85,000.	0.			LEAD COMMUNITY PARTNERSHIP
MASSACHUSETTS COMMUNITIES ACTION NETWORK - 14 CUSHING AVENUE - DORCHESTER, MA 02125	04-2863903	501(C)(3)	75,000.	0.			GENERAL SUPPORT FOR CTE AND REVENUE WORK
MERIDEN CHILDREN FIRST INITIATIVE 165 MILLER STREET MERIDEN, CT 06450	06-1626440	501(C)(3)	75,000.	0.			LEAD COMMUNITY PARTNERSHIP
RHODE ISLAND CENTER FOR PROGRESSIVE EDUCATION - 166 VALLEY STREET, SUITE 103, BUILDING 6M - PROVIDENCE, RI 02909	82-0605219	501(C)(3)	75,000.	0.			RISPE OPERATING FUNDS 2019
UNIVERSITY OF SOUTHERN MAINE-MUSKIE SCHOOL OF PUBLIC SERVICE - P.O. BOX 9300 - PORTLAND, ME 04104-9300	01-6000769	PUBLIC UNIVERIST	75,000.	0.			LEAD COMMUNITY PARTNER

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WOMEN ENCOURAGING EMPOWERMENT P.O. BOX 13 REVERE, MA 02151	04-3286531	501(C)(3)	72,500.	0.			LEAD COMMUNITY PARTNER
VOICE'S FOR VERMONT'S CHILDREN 149 STATE STREET, P.O. BOX 261 MONTPELIER, VT 05601	22-2611535	501(C)(3)	65,000.	0.			PARENTS AND YOUTH WORK IN BURLINGTON AND WINOOSKI VT
RAND CORPORATION 4570 FIFTH AVENUE, SUITE 600 PITTSBURGH, PA 15213	95-1958142	501(C)(3)	60,056.	0.			QUALITY CRITERIA AND PRINCIPLES STUDY - VALIDITY STUDY ADD-ON
ROGER WILLIAMS UNIVERSITY 1 EMPIRE STREET CYCLE, SUITE 513 PROVIDENCE, RI 02903	05-0277222	501(C)(3)	55,000.	0.			PROVIDENCE SCHOOL TAKE OVER
THE COLLEGE CRUSADE OF RHODE ISLAND - 134 THURBERS AVENUE, SUITE 111 - PROVIDENCE, RI 02905	22-3031765	501(C)(3)	55,000.	0.			READ MORE
BEND THE ARC 330 SEVENTH AVENUE NEW YORK, NY 10001	52-1332694	501(C)(3)	50,000.	0.			FUNDERS COLLABORATIVE ON YOUTH ORGANIZING
CAMBRIDGE PUBLIC SCHOOLS 159 THORNDIKE STREET CAMBRIDGE, MA 02141	04-6001383	PUBLIC SCHOOL	50,000.	0.			ROOT CAUSES CONTINUATION GRANT 2
CENTRAL FALLS SCHOOL DISTRICT 949 DEXTER STREET CENTRAL FALLS, RI 02863	05-0459947	PUBLIC SCHOOL	50,000.	0.			ROOT CAUSES CONTINUATION GRANT 2
COALITION OF SCHOOLS EDUCATING BOYS OF COLOR - 43 FOUNDRY AVENUE - WALTHAM, MA 02453	26-2729057	501(C)(3)	50,000.	0.			RACIAL EQUITY TECHNICAL ASSISTANCE PROVIDERS DATABASE

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CONNECTICUT VOICES FOR CHILDREN 33 WHITNEY AVENUE NEW HAVEN, CT 06510	06-1435280	501(C)(3)	50,000.	0.			CT COLLEGE AND CAREER READINESS ALLIANCE - YEAR 3
DANBURY PUBLIC SCHOOLS 63 BEAVER BROOK ROAD DANBURY, CT 06810-6211	GOVT UNIT	PUBLIC SCHOOL	50,000.	0.			ROOT CAUSES CONTINUATION GRANT 2
GROWTH PHILANTHROPY NETWORK 122 E. 42ND STREET, 17TH FLOOR NEW YORK, NY 10168	42-1625224	501(C)(3)	50,000.	0.			EDUCATION WORKING GROUP
HARVARD UNIVERSITY, GRADUATE SCHOOL OF EDUCATION - PRESIDENT AND FELLOWS OF HARV - P.O. BOX 415649 - CAMBRIDGE, MA 02241-5649	04-2103580	501(C)(3)	50,000.	0.			EDUCATION REDESIGN LAB, HARVARD GRADUATE SCHOOL OF EDUCATION
INSTITUTE FOR DEMOCRATIC EDUCATION IN AMERICA (IDEA) - 3644 44TH AVENUE, S - MINNEAPOLIS, MN 55406	27-0812635	501(C)(3)	50,000.	0.			YOUTH ORGANIZATION SCHOOL VISITS
MANCHESTER PUBLIC SCHOOLS 45 NORTH SCHOOL STREET MANCHESTER, CT 06042	06-6001633	PUBLIC SCHOOL	50,000.	0.			ROOT CAUSES OF INEQUITIES CONTINUATION GRANT 2
MANCHESTER SCHOOL DISTRICT 20 HECKER STREET MANCHESTER, NH 03102	02-0494977	PUBLIC SCHOOL	50,000.	0.			ROOT CAUSES OF INEQUITIES CONTINUATION GRANT 2
MASSACHUSETTS BUDGET & POLICY CENTER - ONE STATE STREET, SUITE 1250 - BOSTON, MA 02109	04-2967537	501(C)(3)	50,000.	0.			ADDITIONAL CAPACITY FOR SCHOOL FINANCE ANALYSIS IN 2019 LEGISLATIVE SESSION
MASSACHUSETTS DEPARTMENT OF ELEMENTARY AND SECONDARY EDUCATION - 75 PLEASANT STREET - MALDEN, MA 02148	GOVT UNIT	501(C)(3)	50,000.	0.			SUPPORT FOR KAIROS CONFERENCE

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METRO SOLUTIONS 18000 W. NINE MILE ROAD, SUITE 360 SOUTHFIELD, MI 48075	20-0156511	501(C)(3)	50,000.	0.			CHANGE MATRIX - EXPANDING THE BENCH
TEACHERS COLLEGE COLUMBIA UNIVERSITY - 525 W. 120TH STREET - NEW YORK, NY 10027	13-1624202	501(C)(3)	50,000.	0.			NEW ENGLAND REPORTING INITIATIVE YEAR 4
TEACHERS COLLEGE COLUMBIA UNIVERSITY - 525 W. 120TH STREET - NEW YORK, NY 10027	13-1624202	501(C)(3)	50,000.	0.			BLACK EDUCATION RESEARCH COLLECTIVE
WALTHAM PUBLIC SCHOOLS 617 LEXINGTON STREET WALTHAM, MA 02452	04-6001416	PUBLIC SCHOOL	50,000.	0.			ROOT CAUSES CONTINUATION GRANT 2
GEDAKINA P.O. BOX 9061 ESSEX, VT 05451	33-1075692	501(C)(3)	40,000.	0.			OPERATING SUPPORT
KNOWLEDGEWORKS FOUNDATION ONE WEST FOURTH STREET, SUITE 200 CINCINNATI, OH 45202	31-1321973	501(C)(3)	40,000.	0.			MARKETING FOR THE STUDENTS AT THE CENTER HUB
MARGARITA MUNIZ ACADEMY FOUNDATION 20 CHILD STREET JAMAICA PLAIN, MA 02130	80-0827704	501(C)(3)	40,000.	0.			MUIZ ACADEMY CONTINUED ARTS PROGRAMMING
NAUGATUCK VALLEY COMMUNITY COLLEGE FOUNDATION - 750 CHASE PARKWAY - WATERBURY, CT 06708	23-7165869	501(C)(3)	40,000.	0.			2019 RETENTION GRANT
NORTHWESTERN UNIVERSITY ALUMNI RELATIONS AND DEVELOPMENT 1201 DAVIS STREET - EVANSTON, IL 60208	36-2167817	PUBLIC UNIVERIST	40,000.	0.			LIFE SCIENCES RESEARCH FUND

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READING IS FUNDAMENTAL 750 FIRST ST, N.E., SUITE 920 WASHINGTON, DC 20002	52-0976257	501(C)(3)	40,000.	0.			READING IS FUNDAMENTAL FY2020 UNRESTRICTED GIFT
VIRTUAL LEARNING ACADEMY CHARTER SCHOOL - 30 LINDEN STREET, P.O. BOX 1050 - EXETER, NH 03833	56-2668724	501(C)(3)	40,000.	0.			CAREER CONNECTIONS
THE WHEELER SCHOOL 216 HOPE STREET PROVIDENCE, RI 02906	05-0259101	PUBLIC SCHOOL	35,000.	0.			GROW OUR OWN TEACHER PROGRAM
COLLEGE OF CHARLESTON FOUNDATION 66 GEORGE STREET CHARLESTON, SC 29424	23-7069236	501(C)(3)	32,500.	0.			WOMEN FOR WOMEN INITIATIVE (W4W)
A BETTER WAY FOUNDATION P.O. BOX 942 HARTFORD, CT 06101	06-1576383	501(C)(3)	30,000.	0.			AMPLIFYING STUDENT VOICE & LEADERSHIP 2019
ALLIANCE OF RHODE ISLAND SOUTHEAST ASIANS FOR EDUCATION - 1 EMPIRE PLAZA - PROVIDENCE, RI 02903	81-4458558	501(C)(3)	30,000.	0.			AMPLIFYING STUDENT VOICE & LEADERSHIP COHORT 4 CONTINUATION GRANT
BOSTON EDUCATIONAL DEVELOPMENT FOUNDATION - 7 PALMER STREET, 2ND FLOOR - ROXBURY, MA 02119	22-2514422	501(C)(3)	30,000.	0.			BOSTON PUBLIC SCHOOLS PLANS FOR YEAR 2
COMMUNITY MEDIATION 1253 WHITNEY AVENUE HAMDEN, CT 06517	06-1039800	501(C)(3)	30,000.	0.			AMPLIFYING STUDENT VOICE & LEADERSHIP CONTINUATION GRANT
COMPASS YOUTH COLLABORATIVE, INC 55 AIRPORT ROAD, SUITE 201 HARTFORD, CT 06114	31-1768549	501(C)(3)	30,000.	0.			AMPLIFYING STUDENT VOICE & LEADERSHIP 2019

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ELEVATED THOUGHT FOUNDATION INC. 15 UNION STREET LAWRENCE, MA 01840	27-3519031	501(C)(3)	30,000.	0.			AMPLIFYING STUDENT VOICE & LEADERSHIP CONTINUATION GRANT
GRANITE STATE ORGANIZING PROJECT 383 BEECH STREET MANCHESTER, NH 03103	47-0873896	501(C)(3)	30,000.	0.			AMPLIFYING STUDENT VOICE & LEADERSHIP 2019
HOLYOKE HIGH SCHOOL 500 BEECH STREET HOLYOKE, MA 01040	04-6001393	PUBLIC SCHOOL	30,000.	0.			AMPLIFYING STUDENT VOICE & LEADERSHIP CAPACITY GRANT
HYDE SQUARE TASK FORCE P.O. BOX 301871 JAMAICA PLAIN, MA 02130	04-3118543	501(C)(3)	30,000.	0.			AMPLIFYING STUDENT VOICE & LEADERSHIP CONTINUATION GRANT
PITTSFIELD YOUTH WORKSHOP 5 PARK STREET, P.O. BOX 206 PITTSFIELD, NH 03263	02-0414050	501(C)(3)	30,000.	0.			AMPLIFYING STUDENT VOICE & LEADERSHIP CAPACITY GRANT
PROVIDENCE STUDENT UNION 741 WESTMINSTER STREET PROVIDENCE, RI 02903	45-5052229	501(C)(3)	30,000.	0.			AMPLIFYING STUDENT VOICE & LEADERSHIP 2019
PROVIDENCE YOUTH STUDENT MOVEMENT 669 ELWOOD AVENUE, SUITE B-7, BOX PROVIDENCE, RI 02907	65-1224536	501(C)(3)	30,000.	0.			AMPLIFYING STUDENT VOICE & LEADERSHIP CONTINUATION GRANT
RESIST INC. P.O. BOX 301240 BOSTON, MA 02130	04-2433182	501(C)(3)	30,000.	0.			RESIST
SOCIEDAD LATINA 1530 TREMONT STREET ROXBURY, MA 02120	04-2678255	501(C)(3)	30,000.	0.			AMPLIFYING STUDENT VOICE & LEADERSHIP SUNSET GRANT

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THE CONNECTICUT FORUM, INC. 750 MAIN STREET HARTFORD, CT 06103	06-1343149	501(C)(3)	30,000.	0.			AMPLIFYING STUDENT VOICE & LEADERSHIP YEAR 3
THE OPPORTUNITY ALLIANCE 50 LYDIA LANE SOUTH PORTLAND, ME 04106-2156	01-0274725	501(C)(3)	30,000.	0.			AMPLIFYING STUDENT VOICE AND LEADERSHIP - YEAR 3
UNITED WE DREAM 1900 L STREET N.W., SUITE 900 WASHINGTON, DC 20036	46-2216565	501(C)(3)	30,000.	0.			AMPLIFYING STUDENT VOICE AND LEADERSHIP CONTINUATION GRANT
UNIVERSITY OF SOUTHERN MAINE-MUSKIE SCHOOL OF PUBLIC SERVICE - P.O. BOX 9300 - PORTLAND, ME 04104-9300	01-6000769	PUBLIC UNIVERIST	30,000.	0.			AMPLIFYING STUDENT VOICE AND LEADERSHIP 2019
WORCESTER STATE UNIVERSITY FOUNDATION - 486 CHANDLER STREET - WORCESTER, MA 01602-2861	22-3248067	501(C)(3)	30,000.	0.			AMPLIFYING STUDENT VOICE AND LEADERSHIP CAPACITY GRANT
YOUNG VOICES 150 MILLER AVENUE PROVIDENCE, RI 02905	43-2103674	501(C)(3)	30,000.	0.			AMPLIFYING STUDENT VOICE AND LEADERSHIP 2019
YOUTH IN ACTION 672 BROAD STREET PROVIDENCE, RI 02907	05-0495230	501(C)(3)	30,000.	0.			YOUTH VOICE 2019-2020
YOUTH ON BOARD 58 DAY STREET SOMERVILLE, MA 02144	22-3076454	501(C)(3)	30,000.	0.			AMPLIFYING STUDENT VOICE AND LEADERSHIP CAPACITY GRANT
AMERICAN INSTITUTES FOR RESEARCH PELAVIN RESEARCH CENTER 1000 THOMAS JEFFERSON STREET, NW - WASHINGTON, DC 20	25-0965219	501(C)(3)	29,715.	0.			STUDENT CENTERED ASSESSMENT NETWORK (SCAN) VIDEO PROJECT

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RENNIE CENTER FOR EDUCATION RESEARCH AND POLICY - 114 STATE STREET - BOSTON, MA 02109	51-0548106	501(C)(3)	29,411.	0.			2019 PUBLIC OPINION POLL EVENT
INSTITUTE FOR NONPROFIT PRACTICE AT TUFTS UNIVERSITY - TUFTS UNIVERSITY JONATHAN M. TISCH COLLEGE OF CIVIC LIFE, 144 GOULD	47-1613050	501(C)(3)	28,000.	0.			CORE CERTIFICATE PROGRAM IN RI
GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS - 1310 L STREET, NW, SUITE 650 - WASHINGTON, DC 20005	01-0669150	501(C)(3)	25,000.	0.			SPONSORSHIP OF GEO CONFERENCE 2020
PROJECT LEARN, INC. 8 KIRK STREET, 2ND FLOOR LOWELL, MA 01852	04-4885366	501(C)(3)	25,000.	0.			LOWELL - YEAR 3 PUBLIC UNDERSTANDING & DEMAND
SCHOTT FOUNDATION FOR PUBLIC EDUCATION - 1250 HANCOCK STREET, SUITE 803N - QUINCY, MA 02169	04-3457065	501(C)(3)	25,000.	0.			LOVING CITIES INDEX
STRONG WOMEN STRONG GIRLS 555 AMORY STREET, #3R-3 JAMAICA PLAIN, MA 02130	20-2321377	501(C)(3)	25,000.	0.			OPERATING SUPPORT
THE RHODE ISLAND FOUNDATION ONE UNION STATION PROVIDENCE, RI 02903	22-2604963	501(C)(3)	25,000.	0.			RI CENSUS - GET OUT THE COUNT
ALLIANCE OF RHODE ISLAND SOUTHEAST ASIANS FOR EDUCATION - 1 EMPIRE PLAZA - PROVIDENCE, RI 02903	81-4458558	501(C)(3)	20,000.	0.			ARISE PROVIDENCE PUBLIC SCHOOL DEPARTMENT DISTRICT TAKEOVER GRANT
ATTLEBORO PUBLIC SCHOOLS 100 RATHBUN WILLARD DRIVE ATTLEBORO, MA 02703	04-6001378	PUBLIC SCHOOL	20,000.	0.			ATTLEBORO - YEAR 3 PUBLIC UNDERSTANDING & DEMAND

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CONSOLIDATED SCHOOL DISTRICT OF NEW BRITAIN - 272 MAIN STREET, P.O. BOX 1960 - NEW BRITAIN, CT 06050	22-2486319	PUBLIC SCHOOL	20,000.	0.			NEW BRITAIN - YEAR 3 PUBLIC UNDERSTANDING & DEMAND
ESSEX COUNTY COMMUNITY FOUNDATION 175 ANDOVER STREET, SUITE 101 DANVERS, MA 01923	04-3407816	501(C)(3)	20,000.	0.			BETTY BELAND GREATER LAWRENCE SUMMER FUND
HARVARD UNIVERSITY, GRADUATE SCHOOL OF EDUCATION - PRESIDENT AND FELLOWS OF HARV - P.O. BOX 415649 - CAMBRIDGE, MA 02241-5649	04-2103580	501(C)(3)	20,000.	0.			ALUMNI OF COLOR CONFERENCE
HOLYOKE PUBLIC SCHOOLS 57 SUFFOLK STREET HOLYOKE, MA 01040	04-6001393	PUBLIC SCHOOL	20,000.	0.			HOLYOKE - YEAR 3 PUBLIC UNDERSTANDING & DEMAND
LEWISTON PUBLIC SCHOOLS 36 OAK STREET LEWISTON, ME 04240	01-0447384	PUBLIC SCHOOL	20,000.	0.			LEWISTON - YEAR 3 PUBLIC UNDERSTANDING & DEMAND
MASSACHUSETTS CENTER FOR NATIVE AMERICAN AWARENESS - P.O. BOX 5885 - BOSTON, MA 02114	04-3049162	501(C)(3)	20,000.	0.			COLLEGE SCHOLARSHIPS
MIDDLETOWN PUBLIC SCHOOLS 311 HUNTING HILL AVENUE MIDDLETOWN, CT 06457	06-6001872	PUBLIC SCHOOL	20,000.	0.			MIDDLETOWN, CT - YEAR 3 PUBLIC UNDERSTANDING & DEMAND
PROVIDENCE STUDENT UNION 741 WESTMINISTER STREET PROVIDENCE, RI 02903	45-5052229	501(C)(3)	20,000.	0.			PROVIDENCE PUBLIC SCHOOLS DISTRICT TAKEOVER GRANT
PROVIDENCE YOUTH STUDENT MOVEMENT 669 ELMWOOD AVENUE, SUITE B-7, BOX PROVIDENCE, RI 02907	65-1224536	501(C)(3)	20,000.	0.			PROVIDENCE PUBLIC SCHOOLS DISTRICT TAKEOVER GRANT

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RHODE ISLAND CENTER FOR JUSTICE 1 EMPIRE PLAZA, SUITE 410 PROVIDENCE, RI 02903	46-5295722	501(C)(3)	20,000.	0.			RI CENTER FOR JUSTICE PROVIDENCE PUBLIC SCHOOLS DISTRICT TAKEOVER GRANT
RHODE ISLAND URBAN DEBATE LEAGUE 672 BROAD STREET PROVIDENCE, RI 02907	27-3013671	501(C)(3)	20,000.	0.			RI URBAN DEBATE LEAGUE PROVIDENCE PUBLIC SCHOOL DISTRICT TAKEOVER GRANT
SEVENZO 6401 PENN AVENUE, 3RD FLOOR PITTSBURGH, PA 15206	81-1001484	501(C)(3)	20,000.	0.			SEVENZO 2019
XAVIER UNIVERSITY OF LOUISIANA 1 DREXEL DRIVE NEW ORLEANS, LA 70125	72-0635884	501(C)(3)	20,000.	0.			GIVE LOVE XAVIER CAMPAIGN
YOUTH IN ACTION 672 BROAD STREET PROVIDENCE, RI 02907	05-0495230	501(C)(3)	20,000.	0.			VIA PEPSD DISTRICT TAKEOVER GRANT
ROGER WILLIAMS UNIVERSITY - CENTER FOR YOUTH AND COMMUNITY LEADERSHIP IN EDUCATI - 1 EMPIRE STREET, SUITE 513 - PROVIDENCE, RI 02903	05-0277222	501(C)(3)	15,300.	0.			TA SUPPORT FOR UNDERSTANDING ROOT CAUSES OF INEQUITIES GRANT FUND
CENTER FOR ASSESSMENT AND POLICY DEVELOPMENT - 268 BARREN HILL ROAD - CONSHOCKEN, PA 19428	23-2525512	501(C)(3)	15,000.	0.			RACIAL EQUITY TOOLS
EDUCATE MAINE 482 CONGRESS STREET, SUITE 303 PORTLAND, ME 04101	20-3559947	501(C)(3)	15,000.	0.			EQUITY ENGAGEMENT
MORGAN STATE UNIVERSITY FOUNDATION P.O. BOX 64261 BALTIMORE, MD 21264-4261	23-7089143	501(C)(3)	15,000.	0.			GRAVES HONORS PROGRAM

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RIDER UNIVERSITY 2083 LAWRENCEVILLE ROAD LAWRENCEVILLE, NJ 08648	21-0650678	501(C)(3)	15,000.	0.			ASPIRING ACCOUNTING PROFESSIONAL PROGRAM
ROGER WILLIAMS UNIVERSITY 1 EMPIRE STREET CYCLE, SUITE 513 PROVIDENCE, RI 02903	05-0277222	501(C)(3)	15,000.	0.			SUPPORTING YOUTH & PARENT POWER IN THE WAKE OF THE 2019 PROVIDENCE PUBLIC SCHOOL DISTRICT REVIEW
KINDRED ARTS 244 MADISON AVENUE, SUITE 172 NEW YORK, NY 10016	47-3374361	501(C)(3)	14,000.	0.			THE AFRICAN AMERICAN SONGBOOK INITIATIVE
ASIAN AMERICAN-PACIFIC ISLANDERS IN PHILANTHROPY - 300 FRANK H OGAWA PLAZA, SUITE 256 - OAKLAND, CA 94612	94-3150064	501(C)(3)	10,000.	0.			2019 UNITY SUMMIT SPONSORSHIP
BIG BROTHERS BIG SISTERS OF MERCER COUNTY - 535 E. FRANKLIN STREET - TRENTON, NJ 08610	06-1653897	501(C)(3)	10,000.	0.			LAWRENCE YOUTH MENTORING PROGRAM
BROAD INSTITUTE -MIT-HARVARD 415 MAIN STREET CAMBRIDGE, MA 02142	26-3428781	501(C)(3)	10,000.	0.			BROAD INSTITUTE DIRECTOR'S DISCRETIONARY GRANT
CARY INSTITUTE OF ECOSYSTEM STUDIES - BOX AB - MILLBROOK, NY 12545	22-3232968	501(C)(3)	10,000.	0.			MH-YES, MID-HUDSON YOUNG ENVIRONMENTAL SCIENTISTS
GRANTMAKERS FOR EDUCATION 851 S.W. 6TH AVENUE, SUITE 350 PORTLAND, OR 97204	33-0919329	501(C)(3)	10,000.	0.			SUPPORTING STUDENTS IN OVERCOMING ADVERSITY. AGENCY, JUSTICE, EQUITY
MAINE COMMUNITY FOUNDATION 245 MAIN STREET ELLSWORTH, ME 04605	01-0391479	501(C)(3)	10,000.	0.			LEADERSHIP LEARNING EXCHANGE FOR EQUITY

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POLAND REGIONAL HIGH SCHOOL 1457 MAINE STREET POLAND, ME 04274	26-4196919	PUBLIC SCHOOL	10,000.	0.			OPPORTUNITY FUND
PRISON BOOK PROGRAM 1306 HANCOCK STREET, SUITE 100 QUINCY, MA 02169	20-3235673	501(C)(3)	10,000.	0.			PRISON BOOK PROGRAM
PROJECT LEARN, INC. 8 KIRK STREET, 2ND FLOOR LOWELL, MA 01852	04-4885366	501(C)(3)	10,000.	0.			AMPLIFYING ENGAGEMENT FOR YOUR VOICE MATTERS
PROJECT MERCY 7011 ARDMORE AVENUE FORT WAYNE, IN 46809	35-1410753	501(C)(3)	10,000.	0.			EDUCATION PROGRAMS
SOCIEDAD LATINA 1530 TREMONT STREET ROXBURY, MA 02120	04-2678255	501(C)(3)	10,000.	0.			CELEBRATING 50 YEARS OF EMPOWERING YOUNG LEADERS
TEACHERS COLLEGE COLUMBIA UNIVERSITY - 525 W. 120TH STREET - NEW YORK, NY 10027	13-1624202	501(C)(3)	10,000.	0.			REIMAGINING EDUCATION SUMMER INSTITUTE
THE COLLEGE CRUSADE OF RHODE ISLAND - 134 THURBERS AVENUE, SUITE 111 - PROVIDENCE, RI 02905	22-3031765	501(C)(3)	10,000.	0.			THE COLLEGE CRUSADE OF RHODE ISLAND'S 30TH ANNIVERSARY GALA
THE LINKS FOUNDATION, INCORPORATED THE LINKS FOUNDATION, INC. THE COMMONWEALTH (VA) CHAPTER THE LINKS, INC. P.O	52-1170830	501(C)(3)	10,000.	0.			SAVING OUR BOYS PARTNERSHIP WITH ALPHA PHI ALPHA
UNBOUNDED LEARNING, INC. 53 PARK PLACE BROOKLYN, NY 11217	47-5223320	501(C)(3)	10,000.	0.			UNBOUNDED LEARNING, INC.

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YALE SCHOOL OF MANAGEMENT ADRIENNE GALLAGHER DIRECTOR OF INSTITUTIONAL PARTNERSHIPS YALE SCHOOL OF MAN	06-0646973	501(C)(3)	10,000.	0.			EDUCATION LEADERSHIP CONFERENCE
YOUTH ON BOARD 58 DAY STREET SOMERVILLE, MA 02144	22-3076454	501(C)(3)	10,000.	0.			LISTENINGWORKS CONVENING 2019
WORCESTER STATE UNIVERSITY FOUNDATION - 486 CHANDLER STREET - WORCESTER, MA 01602-2861	22-3248067	501(C)(3)	9,600.	0.			TRAVEL TO THE 2019 9TH INTERNATIONAL CONFERENCE ON EDUCATION AND SOCIAL JUSTICE
CATHOLIC SCHOOLS FOUNDATION 67 BATTERYMARCH STREET, 6TH FLOOR BOSTON, MA 02110	22-2485502	501(C)(3)	9,000.	0.			INNER CITY SCHOLARSHIP FUND
NORTHWESTERN UNIVERSITY ALUMNI RELATIONS AND DEVELOPMENT 1201 DAVIS STREET - EVANSTON, IL 60208	36-2167817	PUBLIC UNIVERSIST	9,000.	0.			LIFE SCIENCES RESEARCH FUND
NORTH AMERICAN COUNCIL FOR ONLINE LEARNING - 1934 OLD GALLOWS ROAD, SUITE 350 - VIENNA, VA 22182	20-0310109	501(C)(3)	8,625.	0.			INACOL REBRAND VIDEO
CENTER FOR COLLABORATIVE EDUCATION 33 HARRISON AVENUE, 6TH FLOOR BOSTON, MA 02111	04-3241676	501(C)(3)	8,000.	0.			SUPPORTING YOUNG ALLIANCE TO ATTEND NORTH DAKOTA STUDY GROUP ON EVALUATION 2019
ENGAGING SCHOOLS 23 GARDEN STREET CAMBRIDGE, MA 02138	04-2764204	501(C)(3)	8,000.	0.			EDUCATION PROGRAMS
VIRTUAL LEARNING ACADEMY CHARTER SCHOOL - 30 LINDEN STREET P.O. BOX 1050 - EXETER, NH 03833	56-2668724	501(C)(3)	8,000.	0.			NH STATE-WIDE WORKSHOPS

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A BETTER WAY FOUNDATION P.O. BOX 942 HARTFORD, CT 06101	06-1576383	501(C)(3)	7,500.	0.			YOUTH SCHOLARSHIP REMAINING FUNDS GRANT
ALLIANCE OF RHODE ISLAND SOUTHEAST ASIANS FOR EDUCATION - 1 EMPIRE PLAZA - PROVIDENCE, RI 02903	81-4458558	501(C)(3)	7,500.	0.			YOUTH SCHOLARSHIP REMAINING FUNDS GRANT
COMMUNITY MEDIATION 1253 WHITNEY AVENUE HAMDEN, CT 06517	06-1039800	501(C)(3)	7,500.	0.			YOUTH SCHOLARSHIP REMAINING FUNDS GRANT
COMPASS YOUTH COLLABORATIVE, INC 55 AIRPORT ROAD SUITE 201 HARTFORD, CT 06114	31-1768549	501(C)(3)	7,500.	0.			YOUTH SCHOLARSHIP REMAINING FUNDS GRANT
EDUCATION FOR LIBERATION NETWORK 15493 PIEDMONT STREET DETROIT, MI 48223	82-3558357	501(C)(3)	7,500.	0.			FREE MINDS, FREE PEOPLE CONFERENCE
EDUCATION WRITERS ASSOCIATION 1825 K STREET, NW, SUITE 200 WASHINGTON, DC 20006	23-7439790	501(C)(3)	7,500.	0.			2019 NATIONAL SEMINAR
ELEVATED THOUGHT FOUNDATION INC. 15 UNION STREET LAWRENCE, MA 01840	27-3519031	501(C)(3)	7,500.	0.			YOUTH SCHOLARSHIP REMAINING FUNDS GRANT
GRANITE STATE ORGANIZING PROJECT 383 BEECH STREET MANCHESTER, NH 03103	47-0873896	501(C)(3)	7,500.	0.			YOUTH SCHOLARSHIP REMAINING FUNDS GRANT
HANOVER PERMANENT SCHOLARSHIP FUND P.O. BOX 67 HANOVER, MA 02339	04-2625836	501(C)(3)	7,500.	0.			JENNA ATTURIO MEMORIAL FUND

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HOLYOKE HIGH SCHOOL 500 BEECH STREET HOLYOKE, MA 01040	04-6001393	PUBLIC SCHOOL	7,500.	0.			YOUTH SCHOLARSHIP REMAINING FUNDS GRANT
HYDE SQUARE TASK FORCE P.O. BOX 301871 JAMAICA PLAIN, MA 02130	04-3118543	501(C)(3)	7,500.	0.			YOUTH SCHOLARSHIP REMAINING FUNDS GRANT
MEXICAN AMERICAN UNITY COUNCIL 2300 W. COMMERCE SUITE 200 SAN ANTONIO, TX 78207	74-6088061	501(C)(3)	7,500.	0.			SPIRIT OF EDUCATION SCHOLARSHIP
NATIONAL NETWORK OF STATE TEACHERS OF THE YEAR - 614 S. 4TH STREET #335 - PHILADELPHIA, PA 19147	48-1035353	501(C)(3)	7,500.	0.			MEGAN MARIE ALLEN-SPONSORSHIP TO ATTEND CONFERENCE
PITTSFIELD YOUTH WORKSHOP 5 PARK STREET P.O. BOX 206 PITTSFIELD, NH 03263	02-0414050	501(C)(3)	7,500.	0.			YOUTH SCHOLARSHIP REMAINING FUNDS GRANT
PROVIDENCE STUDENT UNION 741 WESTMINSTER STREET PROVIDENCE, RI 02903	45-5052229	501(C)(3)	7,500.	0.			YOUTH SCHOLARSHIP REMAINING FUNDS GRANT
PROVIDENCE YOUTH STUDENT MOVEMENT 669 ELMWOOD AVENUE SUITE B-7, BOX 1 PROVIDENCE, RI 02907	65-1224536	501(C)(3)	7,500.	0.			YOUTH SCHOLARSHIP REMAINING FUNDS GRANT
SOCIEDAD LATINA 1530 TREMONT STREET ROXBURY, MA 02120	04-2678255	501(C)(3)	7,500.	0.			YOUTH SCHOLARSHIP REMAINING FUNDS GRANT
THE CONNECTICUT FORUM, INC. 750 MAIN STREET HARTFORD, CT 06103	06-1343149	501(C)(3)	7,500.	0.			YOUTH SCHOLARSHIP REMAINING FUNDS GRANT

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THE FOUNDATION CENTER 32 OLD SLIP, 24TH FLOOR NEW YORK, NY 10005	13-1837418	501(C)(3)	7,500.	0.			GENERAL PROGRAM FUNDING
THE OPPORTUNITY ALLIANCE 50 LYDIA LANE SOUTH PORTLAND, ME 04106-2156	01-0274725	501(C)(3)	7,500.	0.			YOUTH SCHOLARSHIP REMAINING FUNDS GRANT
UNITED WE DREAM 1900 L STREET NW SUITE 900 WASHINGTON, DC 20036	46-2216565	501(C)(3)	7,500.	0.			YOUTH SCHOLARSHIP REMAINING FUNDS GRANT
UNIVERSITY OF SOUTHERN MAINE-MUSKIE SCHOOL OF PUBLIC SERVICE - P.O. BOX 9300 - PORTLAND, ME 04104-9300	01-6000769	PUBLIC UNIVERIST	7,500.	0.			YOUTH SCHOLARSHIP REMAINING FUNDS GRANT
WORCESTER STATE UNIVERSITY FOUNDATION - 486 CHANDLER STREET - WORCESTER, MA 01602-2861	22-3248067	501(C)(3)	7,500.	0.			YOUTH SCHOLARSHIP REMAINING FUNDS GRANT
YOUNG VOICES 150 MILLER AVENUE PROVIDENCE, RI 02905	43-2103674	501(C)(3)	7,500.	0.			YOUTH SCHOLARSHIP REMAINING FUNDS GRANT
YOUTH IN ACTION 672 BROAD STREET PROVIDENCE, RI 02907	05-0495230	501(C)(3)	7,500.	0.			YOUTH SCHOLARSHIP REMAINING FUNDS GRANT
YOUTH ON BOARD 58 DAY STREET SOMERVILLE, MA 02144	22-3076454	501(C)(3)	7,500.	0.			YOUTH SCHOLARSHIP REMAINING FUNDS GRANT
THE CONNECTICUT FORUM, INC. 750 MAIN STREET HARTFORD, CT 06103	06-1343149	501(C)(3)	7,200.	0.			CONNECTICUT YOUTH FORUM

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CADRE (COMMUNITY ASSET DEVELOPMENT RE-DEFINING EDUCATION) - 8410 S. BROADWAY - LOS ANGELES, CA 90003	26-4753821	501(C)(3)	6,000.	0.			CADRE 20 SCHOOLS
MORGAN STATE UNIVERSITY FOUNDATION P.O. BOX 64261 BALTIMORE, MD 21264-4261	23-7089143	501(C)(3)	6,000.	0.			GRAVES HONORS PROGRAM
ST. GEORGE YOUTH SPORTS LEAGUE P.O. BOX 343 ST. GEORGE, SC 29477	45-2978042	501(C)(3)	6,000.	0.			TENNIS FOR LEARNING AND LIFE
THE CENTER FOR THE ARTS IN NATICK, INC. - 14 SUMMER STREET - NATICK, MA 01760	04-3364016	501(C)(3)	6,000.	0.			EDUCATION FUNDING SUPPORT
BRONXDALE TENANTS LEAGUE D.C.C., INC. - 1065 BEACH AVENUE - BRONX, NY 10472	13-2681414	PUBLIC SCHOOL	5,500.	0.			EARLY READING AND MATH LITERACY THRU THE ARTS
ALLIANCE OF RHODE ISLAND SOUTHEAST ASIANS FOR EDUCATION - 1 EMPIRE PLAZA - PROVIDENCE, RI 02903	81-4458558	501(C)(3)	5,000.	0.			ARISE YOUTH ORGANIZING
ASSOCIATION OF MARSHALL SCHOLARS, INC. - 474A 16TH STREET - BROOKLYN, NY 11215	22-2973653	501(C)(3)	5,000.	0.			ASSOCIATION OF MARSHALL SCHOLARS EDUCATIONAL PROGRAM
BERKSHIRE TACONIC COMMUNITY FOUNDATION, INC. - 800 NORTH MAIN STREET - SHEFFIELD, MA 01257	06-1254469	501(C)(3)	5,000.	0.			INCREASING EDUCATIONAL ATTAINMENT
CENTER FOR ARTISTRY AND SCHOLARSHIP - 2120 DORCHESTER AVENUE - DORCHESTER, MA 02124	47-2193670	501(C)(3)	5,000.	0.			NEXT WAVE CONFERENCE SPONSORSHIP

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CENTER FOR COLLABORATIVE EDUCATION 33 HARRISON AVENUE, 6TH FLOOR BOSTON, MA 02111	04-3241676	501(C)(3)	5,000.	0.			EQUITY INSTITUTE CLOSE UP CIVIC EDUCATION PROGRAMMING FOR LOW-INCOME NEW ENGLAND YOUTH
CLOSE UP FOUNDATION 1330 BRADDOCK PLACE, SUITE 400 ALEXANDRIA, VA 22314	23-7122882	501(C)(3)	5,000.	0.			
COALITION OF SCHOOLS EDUCATING BOYS OF COLOR - 43 FOUNDRY AVENUE - WALTHAM, MA 02453	26-2729057	501(C)(3)	5,000.	0.			COALITION OF SCHOOLS EDUCATING BOYS OF COLOR
CONNECTICUT COUNCIL FOR PHILANTHROPY - 221 MAIN STREET - HARTFORD, CT 06106	23-7024016	501(C)(3)	5,000.	0.			SUPPORTING ORGANIZING WORK - CT
DOVER SCHOOL DISTRICT MCCONNELL CENTER 61 LOCUST STREET, DOVER, NH 03820-4132	02-6000230	PUBLIC SCHOOL	5,000.	0.			DOVER - YEAR 4 PUBLIC UNDERSTANDING & DEMAND
EDVESTORS 140 CLARENDON STREET BOSTON, MA 02116	76-0794873	501(C)(3)	5,000.	0.			EDVESTORS' 14TH ANNUAL SCHOOL ON THE MOVE PRIZE CEREMONY
FENWAY HIGH SCHOOL 67 ALLEGHANY STREET BOSTON, MA 02120	04-6719813	PUBLIC SCHOOL	5,000.	0.			FENWAY HIGH SCHOOL MAKE A DIFFERENCE EVENT
FRIENDS OF TOBIN SCHOOL, INC. C/O TOBIN MONTESSORI SCHOOL, 197 VA CAMBRIDGE, MA 02138	32-0345900	501(C)(3)	5,000.	0.			ENRICHMENT/CAMPS FOR LOWER INCOME STUDENTS
GRADUATE CENTER FOUNDATION INC 365 FIFTH AVENUE NEW YORK, NY 10016	13-3219419	501(C)(3)	5,000.	0.			ADVANCED SCIENCE RESEARCH CENTER (ASRC) PROGRAM

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HIGHLANDER INSTITUTE 166 VALLEY STREET #101 PROVIDENCE, RI 02909	22-3115046	501(C)(3)	5,000.	0.			THE BLENDED LEARNING AND TECHNOLOGY CONFERENCE 2019
HYDE SQUARE TASK FORCE P.O. BOX 301871 JAMAICA PLAIN, MA 02130	04-3118543	501(C)(3)	5,000.	0.			ANNUAL MAKING CHANGE HAPPEN BREAKFAST
JUNIOR ACHIEVEMENT WORLDWIDE 745 ATLANTIC AVENUE BOSTON, MA 02111	84-1267604	501(C)(3)	5,000.	0.			JA'S GLOBAL CENTENNIAL CELEBRATION
LEAP YEAR 229 PEACHTREE STREET NE SUITE 725 ATLANRA, GA 30303	81-1224809	501(C)(3)	5,000.	0.			GAP YEAR PROGRAM
LUCYS LOVE BUS CHARITABLE TRUST P.O. BOX 464 AMESBURY, MA 01913	20-4036256	501(C)(3)	5,000.	0.			FAMILY SUPPORT PROGRAM
MARGARITA MUNIZ ACADEMY FOUNDATION 20 CHILD STREET JAMAICA PLAIN, MA 02130	80-0827704	501(C)(3)	5,000.	0.			HEADMASTERS FUND
MORE THAN WORDS 242 EAST BERKELEY STREET, 2ND FLOOR BOSTON, MA 02118	04-2784985	501(C)(3)	5,000.	0.			MUCH MORE THAN BREAKFAST SPONSORSHIP
NATIONAL CENTER FOR FAMILIES LEARNING - 325 W. MAIN STREET #300 - LOUISVILLE, KY 40202	61-1159549	501(C)(3)	5,000.	0.			2019 FAMILIES LEARNING CONFERENCE
NEW HAVEN ECOLOGY PROJECT 358 SPRINGSIDE AVENUE NEW HAVEN, CT 06515	22-3171185	501(C)(3)	5,000.	0.			FEAST FROM THE FIELDS 2019

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NEXT LEADERSHIP DEVELOPMENT CORPORATION - 21 CENTRAL AVENUE - BOSTON, MA 02136	82-0805418	501(C)(3)	5,000.	0.			JANE ELLIOTT AT THE STRAND THEATRE
PROMISE EARLY EDUCATION 269 BATES STREET LEWISTON, ME 04240	23-7323306	501(C)(3)	5,000.	0.			PROGRAM SUPPORT
SAFE PASSAGE 49 FARM VIEW DRIVE, SUITE 302 NEW GLOUCESTER, ME 04260	01-0532835	501(C)(3)	5,000.	0.			EXPEDITIONARY LEARNING
SALEM STATE UNIVERSITY FOUNDATION 352 LAFAYETTE STREET SALEM, MA 01970	04-2620632	501(C)(3)	5,000.	0.			SUMMER INTERNSHIP
SCHOOL REFORM INITIATIVE 1550 LARIMER ST, BOX 257 DENVER, CO 80202	27-0219518	501(C)(3)	5,000.	0.			FALL MEETING SPONSORSHIP
SKOWHEGAN SCHOOL OF PAINTING & SCULPTURE - 136 WEST 22ND STREET - NEW YORK, NY 10011	01-0263908	501(C)(3)	5,000.	0.			SKOWHEGAN SCHOLARSHIP PROGRAM
THE CENTER FOR POPULAR DEMOCRACY 11 DUPONT CIRCLE #240 WASHINGTON, DC 20036	45-3813436	501(C)(3)	5,000.	0.			OPERATING SUPPORT
THE INSTITUTE FOR EDUCATIONAL LEADERSHIP - 4301 CONNECTICUT AVENUE, NW, SUITE 100 - WASHINGTON, DC 20008	52-1198450	501(C)(3)	5,000.	0.			2019 NATIONAL FAMILY & COMMUNITY ENGAGEMENT CONFERENCE
TREE STREET YOUTH, INC. 144 HOWE STREET LEWISTON, ME 04240	46-0942854	501(C)(3)	5,000.	0.			PROGRAM SUPPORT

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non cash assistance	(h) Purpose of grant or assistance
UNITED WE DREAM 1900 L STREET NW SUITE 900 WASHINGTON, DC 20036	46-2216565	501(C)(3)	5,000.	0.			CT STUDENTS FOR A DREAM
WORCESTER STATE UNIVERSITY FOUNDATION - 486 CHANDLER STREET - WORCESTER, MA 01602-2861	22-3248067	501(C)(3)	5,000.	0.			IN PURSUIT OF EQUITY, ACCOUNTABILITY AND SUCCESS. LATINX STUDENTS IN MASSACHUSETTS SCHOOLS
YWCA CENTRAL CAROLINAS 3420 PARK ROAD CHARLOTTE, NC 28209	56-0532139	501(C)(3)	5,000.	0.			YWCA CENTRAL CAROLINAS
ZUMIX, INC. 260 SUMNER STREET BOSTON, MA 02128	04-3132674	501(C)(3)	5,000.	0.			ZUMIX, INC.

Schedule I (Form 990)

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance

Part IV Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information

PART I, LINE 2:

AS PART OF THE GRANT AGREEMENT, THE GRANTEE IS REQUIRED TO SUBMIT A

PROGRESS REPORT AND A FINAL REPORT TO THE FOUNDATION. DEPENDING ON THE

SIZE AND COMPLEXITY OF THE GRANT, THE GRANTEE WOULD SUBMIT A NARRATIVE AND

BUDGET SPENT TO DATE WITH THE PROGRESS AND FINAL REPORTS. THE REPORTS

INCLUDE NARRATIVES TO REPORT QUESTIONS INCLUDING THE MEASURABLE PROGRESS OF

THE ORIGINAL GOALS AND OBJECTIVES OF THE GRANT.

Part IV Supplemental Information

NAME OF ORGANIZATION OR GOVERNMENT: AMERICAN INSTITUTES FOR RESEARCH

(H) PURPOSE OF GRANT OR ASSISTANCE: STUDENT CENTERED ASSESSMENT NETWORK

(SCAN): RESEARCH AND DEVELOPMENT PROJECT (YEAR 2)

NAME OF ORGANIZATION OR GOVERNMENT: LEARNLAUNCH

(H) PURPOSE OF GRANT OR ASSISTANCE: EXIT GRANT FOR THE MASSACHUSETTS

PERSONALIZED LEARNING EDTECH CONSORTIUM (MAPLE) NETWORK

NAME OF ORGANIZATION OR GOVERNMENT: HIGHLANDER INSTITUTE

(H) PURPOSE OF GRANT OR ASSISTANCE: FUSE RI 2019-20-GRANT SUPPORT TO

FELLOWSHIP PROGRAMS THAT BUILD EDUCATOR SKILLS AND KNOWLEDGE TO LEAD SCL

IMPLEMENTATION IN SCHOOLS AND DISTRICTS WITH A PARTICULAR FOCUS ON EQUITY

**SCHEDULE J
(Form 990)**

Department of the Treasury
Internal Revenue Service

Compensation Information

- For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
 ► Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
 ► Attach to Form 990.
 ► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public
Inspection

Name of the organization

NELLIE MAE EDUCATION FOUNDATION, INC.

Employer identification number

04-2755323

Part I Questions Regarding Compensation

- 1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--|--|
| ☒ First-class or charter travel | ☐ Housing allowance or residence for personal use |
| ☐ Travel for companions | ☐ Payments for business use of personal residence |
| ☐ Tax indemnification and gross-up payments | ☐ Health or social club dues or initiation fees |
| ☐ Discretionary spending account | ☐ Personal services (such as maid, chauffeur, chef) |

- b** If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

- 2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?

- 3** Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- | | |
|---|---|
| ☒ Compensation committee | ☐ Written employment contract |
| ☒ Independent compensation consultant | ☒ Compensation survey or study |
| ☒ Form 990 of other organizations | ☒ Approval by the board or compensation committee |

- 4** During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment?
b Participate in, or receive payment from, a supplemental nonqualified retirement plan?
c Participate in, or receive payment from, an equity-based compensation arrangement?

If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

- 5** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization?
b Any related organization?

If "Yes" on line 5a or 5b, describe in Part III.

- 6** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization?
b Any related organization?

If "Yes" on line 6a or 6b, describe in Part III.

- 7** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III.

- 8** Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III.

- 9** If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

	Yes	No
1b		X
2	X	
4a		X
4b		X
4c		X
5a		X
5b		X
6a		X
6b		X
7		X
8		X
9		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2019

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

PART I, LINE 1A:

THE FOUNDATION DOES NOT, AS A MATTER OF POLICY, PROVIDE FIRST CLASS TRAVEL.

THREE EXCEPTIONS WERE MADE THIS YEAR FOR OUR PRESIDENT, WHO WITH PRIOR

APPROVAL OF OUR BOARD CHAIR, FLEW FIRST CLASS FOR THREE BUSINESS MEETINGS

CROSS COUNTRY.

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2019

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Name of the organization

NELLIE MAE EDUCATION FOUNDATION, INC.

Employer identification number
04-2755323

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

ADVANCE EXCELLENT, STUDENT-CENTERED PUBLIC EDUCATION FOR ALL NEW
ENGLAND YOUTH.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

NOT-FOR-PROFIT CORPORATION TO SUPPORT EDUCATIONAL ORGANIZATIONS.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

THE FOUNDATION'S WORK HAS FOCUSED ON ENSURING THAT ALL NEW ENGLAND
STUDENTS GET THE EDUCATION THEY NEED - NO MATTER WHO THEY ARE OR WHERE
THEY LIVE. OVER THE COURSE OF 2019 THE FOUNDATION WORKED WITH SCHOOLS,
DISTRICTS, COMMUNITIES, AND ADVOCATES TO IMPLEMENT AND PROMOTE THE
PRINCIPLES OF STUDENT-CENTERED LEARNING: LEARNING THAT IS PERSONALIZED,
ENAGAGING, COMPETENCY-BASED AND NOT RESTRICTED TO THE TRADITIONAL
CLASSROOM.

OUR 2019 GRANTMAKING FOCUSED ON FOUR STRATEGIC INITIATIVES:

BUILD PUBLIC UNDERSTANDING AND DEMAND - THE GOAL OF THE INITIATIVE IS
TO BUILD STRONGER PUBLIC AWARENESS AND UNDERSTANDING OF INNOVATIVE
APPROACHES TO PUBLIC SCHOOLING, WHILE CULTIVATING PUBLIC SUPPORT AND
DEMAND FOR STUDENT-CENTERED APPROACHES TO LEARNING. GRANTS UNDER THIS
AREA TARGET BOTH GRASSROOTS (COMMUNITY ENAGEMENT AND ORGANIZING) AND
GRASS TOPS (POLICYMAKERS, INFLUENCERS) IN BUILDING AWARENESS, SUPPORT
AND DEMAND FOR STUDENT-CENTERED APPROACHES TO LEARNING. THIS

INITIATIVE ALSO SEEKS TO SHIFT THE PUBLIC NARRATIVE AROUND PUBLIC

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) (2019)

932211 09-06-19

Name of the organization

NELLIE MAE EDUCATION FOUNDATION, INC.

Employer identification number

04-2755323

EDUCATION FROM ONE THAT FOCUSES ON INDIVIDUAL ACHIEVEMENT AND SUCCESS, TO ONE THAT EMPHASIZES THE PUBLIC GOOD THAT EDUCATION PLAYS IN THE BUILDING OF COMMUNITIES AND ENGAGED STAKEHOLDERS. THE FOUNDATION DISTRIBUTED \$6.7 MILLION TO EDUCATIONAL ORGANIZATIONS TO PROMOTE AND PROVIDE A FORUM TO BUILD PUBLIC UNDERSTANDING ON STUDENT-CENTERED APPROACHES TO LEARNING.

BUILD EDUCATOR OWNERSHIP, LEADERSHIP, AND CAPACITY - TO IMPLEMENT STUDENT-CENTERED APPROACHES TO LEARNING WITH RIGOR AND RELIABILITY, TOOLS AND RESOURCES MUST BE DEVELOPED AND UTILIZED. GRANTS UNDER THIS INITIATIVE FOCUS ON BUILDING CAPACITY THROUGH PROJECTS LIKE TEACHER AND PRINCIPAL FELLOWSHIPS, AIMING TO EMPOWER EDUCATORS TO IMPLEMENT HIGH QUALITY, RIGOROUS AND EQUITABLE STUDENT-CENTERED PRACTICES IN THEIR CLASSROOMS AND DISTRICTS. ADDITIONALLY, THIS INITIATIVE FOCUSES ON DEVELOPING INSTRUCTIONAL AND PROFESSIONAL TOOLS TO SUPPORT EDUCATORS IN THE IMPLEMENTATION OF STUDENT-CENTERED APPROACHES TO LEARNING. THE FOUNDATION DISTRIBUTED \$3 MILLION TO EDUCATIONAL ORGANIZATIONS BUILDING EDUCATOR CAPACITY TO SUPPORT THE IMPLEMENTATION OF STUDENT-CENTERED APPROACHES TO LEARNING.

DEVELOP EFFECTIVE SYSTEMS DESIGNS - A CORNERSTONE OF THE FOUNDATION'S MISSION IS TO PROMOTE THE TRANSFORMATION OF EDUCATION SYSTEMS TOWARDS STUDENT-CENTERED APPROACHES. THIS INITIATIVE FOCUSES ON REIMAGINING SCHOOL DISTRICTS - INCLUDING WORK SUCH AS PILOTING REDESIGNS OF CENTRAL OFFICE PURPOSES, GOVERNANCE MODELS AND PILOTS IN THE AREAS OF DIGITAL BADGING AND ASSESSMENT. ADDITIONALLY, THIS INITIATIVE INCLUDES SUPPORTING THE DEVELOPMENT OF FAVORABLE POLICY CONDITIONS (FEDERAL, STATE AND LOCAL) TO SUPPORT AND HELP SCALE STUDENT-CENTERED APPROACHES.

Name of the organization

NELLIE MAE EDUCATION FOUNDATION, INC.

Employer identification number

04-2755323

THE FOUNDATION DISTRIBUTED \$3.7 MILLION TO NEW ENGLAND SCHOOL DISTRICTS' AND OTHER EDUCATIONAL ORGANIZATIONS' SUPPORTING WORK AROUND STUDENT-CENTERED APPROACHES TO LEARNING.

ADVANCE QUALITY AND RIGOR OF STUDENT-CENTERED PRACTICES - THIS INITIATIVE FOCUSES ON BUILDING A RESEARCH BASE OF EVIDENCE SUPPORTING STUDENT-CENTERED LEARNING, EVALUATING STUDENT-CENTERED PRACTICES IN HIGH SCHOOLS, DEVELOPING RESEARCHER-PRACTITIONER COLLABORATIONS, AND ESTABLISHING CRITERIA FOR WHAT IT TAKES TO PUT HIGH QUALITY, STUDENT-CENTERED LEARNING INTO PRACTICE. WORK IN THIS INITIATIVE INCLUDES PROJECTS SUCH AS DEVELOPING RESEARCH AND PRACTITIONER NETWORKS TO IDENTIFY COMMON PROBLEMS IN IMPLEMENTING STUDENT-CENTERED LEARNING, AND DETERMINING INNOVATIVE APPROACHES TO SOLVING SUCH PROBLEMS. THE FOUNDATION DISTRIBUTED \$3.7 MILLION TO BUILD AND DEVELOP KNOWLEDGE ON STUDENT-CENTERED APPROACHES TO LEARNING.

FORM 990, PART VI, SECTION B, LINE 11B:

REVIEW OF FORM 990 - MANAGEMENT OF THE FOUNDATION PLAYED AN ACTIVE AND KEY ROLE IN THE PREPARATION AND REVIEW OF FORM 990. MANAGEMENT DRAFTED THE FORM 990 AND FORWARDED TO THE FOUNDATION'S INDEPENDENT CPA FIRM, WHICH REVIEWED THE FILING FOR COMPLETENESS, ACCURACY, AND FINALIZATION BEFORE FILING. THE FORM 990 WAS REVIEWED AND APPROVED BY THE AUDIT COMMITTEE AND WAS PROVIDED TO THE FULL BOARD BEFORE IT WAS FILED.

FORM 990, PART VI, SECTION B, LINE 12C:

THE FOUNDATION'S CONFLICT OF INTEREST POLICY REQUIRES AN ANNUAL CONFLICT OF INTEREST DISCLOSURE FORM FROM BOARD AND STAFF MEMBERS REGARDING OUTSIDE AFFILIATIONS AS A DIRECTOR, TRUSTEE OR OFFICER. THE POLICY REQUIRES

Name of the organization

NELLIE MAE EDUCATION FOUNDATION, INC.

Employer identification number

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DISCLOSURE OF ANY TRANSACTIONS, FINANCIAL ARRANGEMENT OR BUSINESS RELATIONSHIP EACH BOARD MEMBER, STAFF MEMBER AND OR FAMILY MEMBER MAY HAVE WITH THE FOUNDATION. UPON SUBMISSION OF THE CONFLICT DISCLOSURE FORM, A LISTING OF EACH BOARD AND STAFF MEMBER IS COMPILED ALONG WITH AFFILIATIONS. THE LIST IS MONITORED DURING THE YEAR FOR ANY UPDATES. BOARD MEMBERS ARE REQUIRED TO RECUSE THEMSELVES FROM VOTING ON TRANSACTIONS IN WHICH THE INDIVIDUAL OR A MEMBER OF HIS OR HER IMMEDIATE FAMILY OR AN AFFILIATED ENTITY OF ANY SUCH PERSON HAS A FINANCIAL INTEREST. STAFF MEMBERS ARE REQUIRED TO RECUSE THEMSELVES FROM THE GRANT MAKING PROCESS IF ANY SUCH AFFILIATION EXISTS. ANY POTENTIAL CONFLICTS ARE DETERMINED BY THE BOARD WHICH WILL IMPOSE RESTRICTIONS UPON AFFECTED PARTIES ACCORDINGLY.

FORM 990, PART VI, SECTION B, LINE 15:

THE EXECUTIVE FINANCE COMMITTEE OF THE BOARD OF DIRECTORS CONSIDERS COMPARABILITY DATA, PROVIDED BY AN INDEPENDENT CONSULTANT, WHEN DETERMINING COMPENSATION FOR ALL STAFF MEMBERS AND THE BOARD OF DIRECTORS. DOCUMENTATION INCLUDING THE RELIED UPON COMPARABILITY DATA, DELIBERATION PROCESS, AND DECISIONS ARE INCLUDED IN BOARD MATERIALS AND ARE RECORDED IN COMMITTEE AND BOARD MINUTES. IN ALL CASES, COMPENSATION IS DETERMINED BY INDEPENDENT PERSONS. THIS PROCESS WAS MOST RECENTLY UNDERTAKEN IN 2018.

FORM 990, PART VI, SECTION C, LINE 19:

MANAGEMENT WILL PROVIDE UPON REQUEST GOVERNING DOCUMENTS AND THE CONFLICT OF INTEREST POLICY TO THE PUBLIC. CURRENTLY THE FOUNDATION'S AUDITED FINANCIAL STATEMENTS AND TAX RETURNS APPEAR ON THE ORGANIZATION'S WEBSITE AND ARE ALSO AVAILABLE UPON REQUEST.