

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning

, and ending

Name of foundation
ISLAND FOUNDATION, INC.

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
589 MILL STREET PO BOX 1605

City or town, state or province, country, and ZIP or foreign postal code
MARION, MA 02738

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$ 57,968,914.** (Part I, column (d), must be on cash basis.)

J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____

A Employer identification number
04-2670567

B Telephone number
508-748-2809

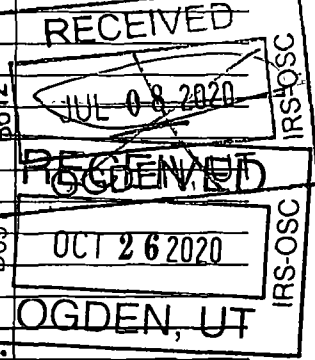
C If exemption application is pending, check here ☐ **6**

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	2,429.			
2	Check ☒ If the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	80.	80.	80.	STATEMENT 1
4	Dividends and interest from securities	1,530,306.	1,530,306.	1,530,306.	STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	195,931.			
b	Gross sales price for all assets on line 6a	7,876,501.			
7	Capital gain net income (from Part IV, line 2)		195,931.		
8	Net short-term capital gain			N/A	
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	1,728,746.	1,726,317.	1,530,386.	
13	Compensation of officers, directors, trustees, etc.	119,326.	11,933.	0.	107,393.
14	Other employee salaries and wages	160,491.	16,049.	0.	144,442.
15	Pension plans, employee benefits	107,484.	10,748.	0.	96,736.
16a	Legal fees STMT 3	393.	197.	0.	196.
b	Accounting fees STMT 4	13,243.	6,622.	0.	6,621.
c	Other professional fees STMT 5	33,774.	32,177.	0.	1,597.
17	Interest				
18	Taxes STMT 6	124,995.	12,500.	0.	112,495.
19	Depreciation and depletion	10,627.	0.	10,101.	
20	Occupancy	10,353.	1,035.	0.	9,318.
21	Travel, conferences, and meetings	22,477.	0.	0.	22,477.
22	Printing and publications				
23	Other expenses STMT 7	76,997.	7,700.	0.	69,397.
24	Total operating and administrative expenses. Add lines 13 through 23	680,160.	98,961.	10,101.	570,672.
25	Contributions, gifts, grants paid	2,778,500.			2,698,500.
26	Total expenses and disbursements. Add lines 24 and 25	3,458,660.	98,961.	10,101.	3,269,172.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	<1,729,914.>			
b	Net investment income (if negative, enter -0-)		1,627,356.		
c	Adjusted net income (if negative, enter -0-)			1,520,285.	



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 Operating and Administrative Expenses
 406 Batching Option

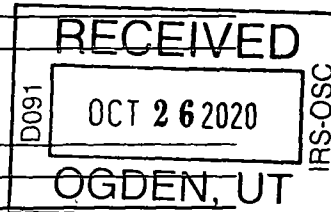
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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only.

	Beginning of year (a) Book Value	End of year	
		(b) Book Value	(c) Fair Market Value
Assets			
1 Cash - non-interest-bearing			
2 Savings and temporary cash investments	1,341,124.	1,250,174.	1,250,174.
3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons			
7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶			
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10a Investments - U.S. and state government obligations			
b Investments - corporate stock			
c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation ▶			
12 Investments - mortgage loans			
13 Investments - other STMT 9	52,165,200.	56,547,089.	56,547,089.
14 Land, buildings, and equipment basis ▶ 351,985. Less accumulated depreciation STMT 8 ▶ 208,260.	146,855.	143,725.	143,725.
15 Other assets (describe) ▶ STATEMENT 10)	7,376.	27,926.	27,926.
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, Item I)	53,660,555.	57,968,914.	57,968,914.
Liabilities			
17 Accounts payable and accrued expenses	48,481.	26,263.	
18 Grants payable	175,000.	105,000.	
19 Deferred revenue			
20 Loans from officers, directors, trustees, and other disqualified persons			
21 Mortgages and other notes payable			
22 Other liabilities (describe) ▶ STATEMENT 11)	8,960.	79,100.	
23 Total liabilities (add lines 17 through 22)	232,441.	210,363.	
Net Assets or Fund Balances			
Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29, and 30.			
24 Net assets without donor restrictions	53,428,114.	57,758,551.	
25 Net assets with donor restrictions Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
26 Capital stock, trust principal, or current funds			
27 Paid-in or capital surplus, or land, bldg., and equipment fund			
28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances	53,428,114.	57,758,551.	
30 Total liabilities and net assets/fund balances	53,660,555.	57,968,914.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	53,428,114.
2 Enter amount from Part I, line 27a	2	<1,729,914.>
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN (LOSS)	3	6,060,351.
4 Add lines 1, 2, and 3	4	57,758,551.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	57,758,551.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CHARLES SCHWAB 6556	P		
b CHARLES SCHWAB 6556	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 30,436.		30,686.	<250.>
b 7,846,065.		7,649,884.	196,181.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			<250.>
b			196,181.
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	195,931.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	<250.>

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

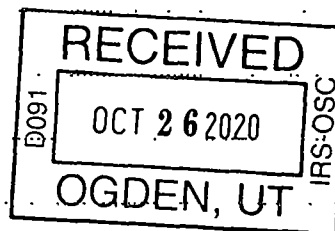
☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	2,934,363.	55,229,983.	.053130
2017	3,074,165.	58,011,760.	.052992
2016	2,903,598.	54,354,415.	.053420
2015	3,185,707.	56,751,622.	.056134
2014	3,242,897.	59,781,757.	.054246

2 Total of line 1, column (d)	2	.269922
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.053984
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	55,153,630.
5 Multiply line 4 by line 3	5	2,977,414.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	16,274.
7 Add lines 5 and 6	7	2,993,688.
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	3,269,172.



Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.
Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b.

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2019 estimated tax payments and 2018 overpayment credited to 2019

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

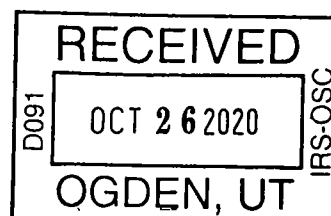
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax **27,926.** Refunded

1	16,274.
2	0.
3	16,274.
4	0.
5	16,274.
6a	44,200.
6b	0.
6c	0.
6d	0.
7	44,200.
8	0.
9	
10	27,926.
11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

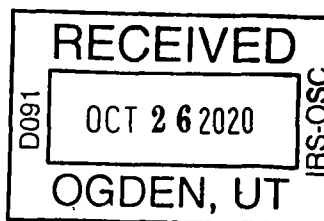
	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.ISLANDFDN.ORG	X	
14 The books are in care of OLIVER MOORE, TREASURER Telephone no. 508-748-2809 Located at 589 MILL STREET PO BOX 1605, MARION, MA ZIP+4 02738		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check here	☒		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A ☐ Yes ☐ No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		119,326.	23,294.	0.

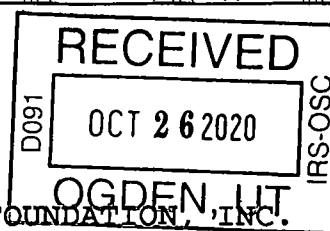
2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
SEE STATEMENT 13	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

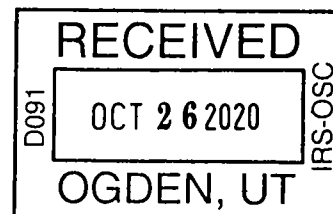
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	54,356,144.
b	Average of monthly cash balances	1b	1,637,389.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	55,993,533.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	55,993,533.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	839,903.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	55,153,630.
6	Minimum investment return. Enter 5% of line 5	6	2,757,682.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

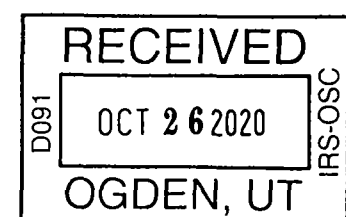
1	Minimum investment return from Part X, line 6	1	2,757,682.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	16,274.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	16,274.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,741,408.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,741,408.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,741,408.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,269,172.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	3,269,172.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	16,274.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,252,898.

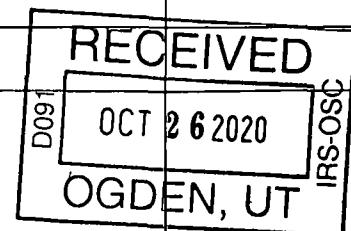
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2019)



Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				2,741,408.
2 Undistributed Income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014	310,805.			
b From 2015	405,360.			
c From 2016	252,691.			
d From 2017	244,031.			
e From 2018	261,264.			
f Total of lines 3a through e	1,474,151.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$	3,269,172.			
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				2,741,408.
e Remaining amount distributed out of corpus	527,764.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,001,915.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	310,805.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	1,691,110.			
10 Analysis of line 9:				
a Excess from 2015	405,360.			
b Excess from 2016	252,691.			
c Excess from 2017	244,031.			
d Excess from 2018	261,264.			
e Excess from 2019	527,764.			



Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4, for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

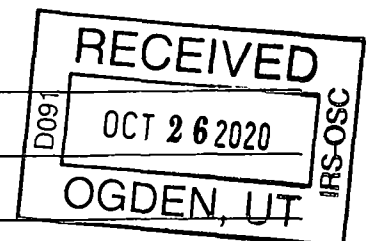
a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 14

b The form in which applications should be submitted and information and materials they should include:

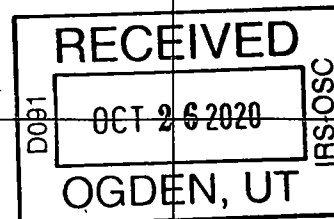
c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:



Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE ATTACHED SCHEDULE SEE ATTACHED SCHEDULE MARION, MA 02738			SEE ATTACHED SCHEDULE	2,698,500.
Total			3a	2,698,500.
b Approved for future payment				
SEE ATTACHED SCHEDULE SEE ATTACHED SCHEDULE MARION, MA 02738			SEE ATTACHED SCHEDULE	80,000.
Total			3b	80,000.



Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

► TREASURER

May the IRS discuss this return with the preparer shown below? See Instr

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

KRISTIE K. DELUCA,
CPA

Préparer's signature

Date

Check ☐ self-employed

PTIN

Firm's name ► **SAMET & COMPANY PC**

Firm's EIN ► 04-3027605

Firm's address ► 1330 BOYLSTON STREET
CHESTNUT HILL, MA 02467-2111

Phone no. (617) 731-1222

Form **990-PF** (2019)

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
CITIZENS BANK	80.	80.	80.
TOTAL TO PART I, LINE 3	80.	80.	80.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

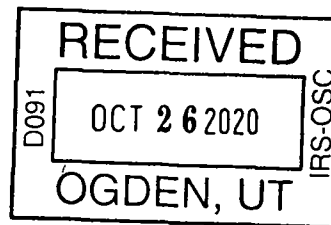
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CHARLES SCHWAB	1,530,306.	0.	1,530,306.	1,530,306.	1,530,306.
TO PART I, LINE 4	1,530,306.	0.	1,530,306.	1,530,306.	1,530,306.

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	393.	197.	0.	196.
TO FM 990-PF, PG 1, LN 16A	393.	197.	0.	196.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

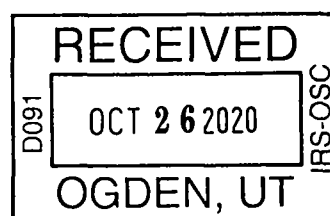
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	13,243.	6,622.	0.	6,621.
TO FORM 990-PF, PG 1, LN 16B	13,243.	6,622.	0.	6,621.



FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FINANCIAL CONSULTING	32,000.	32,000.	0.	0.
PAYROLL SERVICE FEE	1,774.	177.	0.	1,597.
TO FORM 990-PF, PG 1, LN 16C	33,774.	32,177.	0.	1,597.

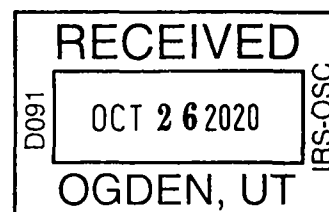
FORM 990-PF	TAXES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	21,380.	2,138.	0.	19,242.
INVESTMENT EXCISE & DEFERRED TAXES	103,096.	10,310.	0.	92,786.
FORM PC MA TAX	519.	52.	0.	467.
TO FORM 990-PF, PG 1, LN 18	124,995.	12,500.	0.	112,495.

FORM 990-PF	OTHER EXPENSES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DUES & SUBSCRIPTIONS	15,550.	1,555.	0.	13,995.
INSURANCE	5,885.	589.	0.	5,296.
OFFICE EXPENSES	25,644.	2,564.	0.	23,180.
REPAIRS & MAINTENANCE	29,918.	2,992.	0.	26,926.
TO FORM 990-PF, PG 1, LN 23	76,997.	7,700.	0.	69,397.



FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 8

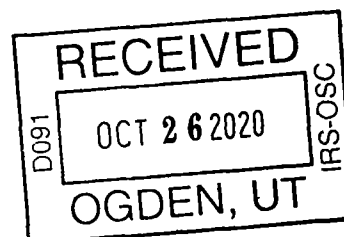
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
BUILDING	150,150.	116,374.	33,776.	33,776.
DONATED FURNITURE	17,166.	17,166.	0.	0.
OFFICE CHAIR	280.	280.	0.	0.
LIBRARY SHELVES	1,800.	1,800.	0.	0.
13 CHAIRS AND 1 DESK	1,936.	1,936.	0.	0.
DESK & DRAWERS	620.	620.	0.	0.
4 FILING CABINETS	796.	796.	0.	0.
FILING CABINETS	356.	356.	0.	0.
IKON COPIER	5,408.	5,408.	0.	0.
COMPUTER	3,288.	3,288.	0.	0.
COMPUTER	384.	384.	0.	0.
DELL COMPUTER	1,468.	1,468.	0.	0.
DIGITAL PROJECTOR	1,310.	1,310.	0.	0.
PHOTOCOPIER	2,552.	2,552.	0.	0.
MACBOOK	1,649.	1,649.	0.	0.
APPLE MINI HP MONITOR AND PRINTER	1,129.	1,129.	0.	0.
MAC LAPTOP HARDWARE AND SOFTWARE	2,344.	2,344.	0.	0.
LAND	44,850.	0.	44,850.	44,850.
BUILDING IMPROVEMENTS	9,139.	2,282.	6,857.	6,857.
STONE WALL	15,879.	7,394.	8,485.	8,485.
WINDOWS	12,659.	5,877.	6,782.	6,782.
HANDICAP RAMP AND BATHROOM	10,627.	4,828.	5,799.	5,799.
DRIVEWAY PAVING (7,286 SQ FT)	16,495.	15,033.	1,462.	1,462.
WINDOWS	7,800.	1,275.	6,525.	6,525.
KITCHEN	22,338.	3,175.	19,163.	19,163.
EQUIPMENT (LIFESIZE)	7,911.	6,544.	1,367.	1,367.
COMPUTER EQUIPMENT	4,153.	1,786.	2,367.	2,367.
COMPUTER EQUIPMENT	2,860.	763.	2,097.	2,097.
DESK & CHAIRS	4,637.	442.	4,195.	4,195.
FO 990-PF, PART II, LN 14	351,984.	208,259.	143,725.	143,725.



FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
	FMV	56,547,089.	56,547,089.
TOTAL TO FORM 990-PF, PART II, LINE 13		56,547,089.	56,547,089.

FORM 990-PF	OTHER ASSETS	STATEMENT	10
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DEFERRED FEDERAL EXCISE TAX	7,376.	0.	0.
PREPAID FEDERAL INCOME TAXES	0.	27,926.	27,926.
TO FORM 990-PF, PART II, LINE 15	7,376.	27,926.	27,926.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	11
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
FEDERAL INCOME TAXES PAYABLE	8,960.	0.	
DEFERRED FEDERAL EXCISE TAX	0.	79,100.	
TOTAL TO FORM 990-PF, PART II, LINE 22	8,960.	79,100.	

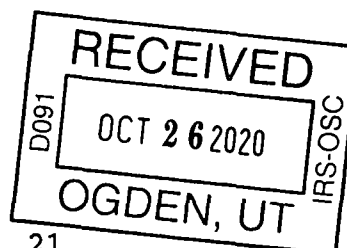


FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 12

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
IANNAH MOORE 589 MILL STREET PO BOX 1605 MARION, MA 02738	DIRECTOR 5.00	0.	0.	0.
DOUGLAS WATSON 589 MILL STREET PO BOX 1605 MARION, MA 02738	DIRECTOR 5.00	0.	0.	0.
DENISE PORCHE 589 MILL STREET PO BOX 1605 MARION, MA 02738	ASST CLERK/EXEC DIRECTOR 40.00	119,326.	23,294.	0.
CHARLES FAYERWEATHER 589 MILL STREET PO BOX 1605 MARION, MA 02738	CLERK 0.00	0.	0.	0.
CATHARINE CLARK 589 MILL STREET PO BOX 1605 MARION, MA 02738	VICE PRESIDENT 5.00	0.	0.	0.
KIM CLARK 589 MILL STREET PO BOX 1605 MARION, MA 02738	DIRECTOR 5.00	0.	0.	0.
WILLIAM CLARK 589 MILL STREET PO BOX 1605 MARION, MA 02738	DIRECTOR 5.00	0.	0.	0.
DAVID CLARK 589 MILL STREET PO BOX 1605 MARION, MA 02738	DIRECTOR 5.00	0.	0.	0.
CHRISTOPHER MOORE 589 MILL STREET PO BOX 1605 MARION, MA 02738	DIRECTOR 5.00	0.	0.	0.
MICHAEL MOORE 589 MILL STREET PO BOX 1605 MARION, MA 02738	DIRECTOR 5.00	0.	0.	0.
OLIVER MOORE 589 MILL STREET PO BOX 1605 MARION, MA 02738	TREASURER 5.00	0.	0.	0.



SAMUEL MOORE
589 MILL STREET PO BOX 1605
MARION, MA 02738

DIRECTOR
5.00

0. 0. 0.

HANNAH NESBEDA
589 MILL STREET PO BOX 1605
MARION, MA 02738

PRESIDENT
5.00

0. 0. 0.

JOANN WATSON
589 MILL STREET PO BOX 1605
MARION, MA 02738

DIRECTOR
5.00

0. 0. 0.

HELEN TUPPER
589 MILL STREET PO BOX 1605
MARION, MA 02738

DIRECTOR
5.00

0. 0. 0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

119,326. 23,294. 0.

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 13

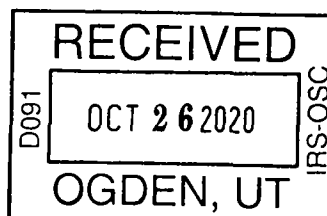
ACTIVITY ONE

THE FOUNDATION'S PRIORITIES FALL WITHIN FOUR MAJOR
CATEGORIES - ENVIRONMENT, NEW BEDFORD, ALTERNATIVE EDUCATION
AND WOMEN & GIRLS. IN EXCESS OF 125 CHARITABLE ORGANIZATIONS
RECEIVED GRANTS IN 2019.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 1

0.



FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 14

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

DENISE PORCHE
389 MILL STREET PO BOX 1605
MARION, MA 02738

TELEPHONE NUMBER

508-748-2809

NAME OF GRANT PROGRAM

ENVIRONMENT, COMMUNITY DEV. IN NEW BEDFORD, EDUCATION,
AND WOMEN & GIRLS

FORM AND CONTENT OF APPLICATIONS

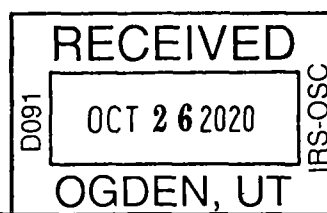
APPLYING IS A TWO-STEP PROCESS - A LETTER OF INQUIRY OR PHONE CALL AND SENDING THE FOUNDATION A FULL PROPOSAL. INCLUDE WITH LETTER OF INQUIRY A DESCRIPTION OF THE PROJECT, OR CALL THE FOUNDATION TO DISCUSS THE PROJECT IDEA. INCLUDE WITH THE PROPOSAL A COVER LETTER THAT SPECIFIES THE AMOUNT OF FUNDING SOUGHT, SUMMARY OF THE PROPOSAL IDEA, PRODUCTS AND TIMEFRAME. THREE TO FIVE PAGES WHICH BRIEFLY DESCRIBE THE HISTORY OF THE ORG., PROJECT GOALS, METHODS FOR REACHING GOALS, NEED FOR THE PROJECT, QUALIFICATIONS OF THE ORG. AND STAFF, AND MEASURES OF SUCCESS. ATTACH A PROJECT BUDGET AND PAST AND CURRENT YEAR BUDGETS FOR THE OVERALL ORG., RECENT FINANCIAL STATEMENT OR AUDIT, LIST OF BOARD OF DIRECTORS AND STAFF, IRS DETERMINATION LETTER INDICATING EXEMPT STATUS, ALSO IF USING A FISCAL AGENT PLEASE INCLUDE A LETTER FROM THIS ORG. AND SUPPLEMENTARY MATERIALS SUCH AS ANNUAL REPORTS, NEWSLETTERS, MEDIA COVERAGE AND OR BROCHURES.

ANY SUBMISSION DEADLINES

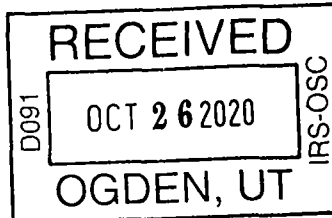
DUE MARCH 1ST, JUNE 1ST, SEPTEMBER 1ST, DECEMBER 1ST FOR FUNDS TO BE DISTRIBUTED THE FOLLOWING MONTH

RESTRICTIONS AND LIMITATIONS ON AWARDS

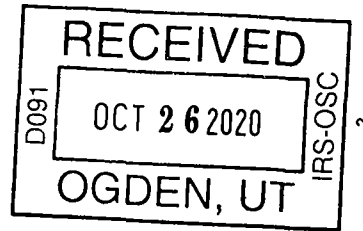
THE FOUNDATION DOES NOT SUPPORT REQUESTS FROM INDIVIDUALS, RELIGIOUS ORGANIZATIONS OR FOR PROFIT ORGANIZATIONS.



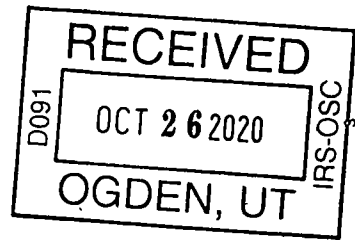
Recipient Name	Recipient Address	Recipient City	Recipient State	Recipient ZIP	If Recipient is an individual in relationship to any foundation, manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Acadia Center	P O Box 583	Rockport	ME	04856	USA	NONE	Advancing A Community Friendly Ocean Energy Future in Massachusetts	\$25,000.00
African Alliance of Rhode Island	PO Box 27874	Providence	RI	02907	USA	Non-Profit	Grow Your Own Food and Staff Support, 2019	\$10,000.00
All Hands and Hearts - Smart Response	6 County Road, Suite 6	Mattitauk	MA	02739	USA	Non-Profit	For Hurricane Dorian Relief Efforts	\$5,000.00
Albany Rescue Mission Inc.	355 Hamilton St	Albany	PA	18101	USA	Non-Profit	General Support	\$5,000.00
Amazon Watch	520 3rd Street Suite 108	Oakland	CA	94607	USA	Non-Profit	General Support	\$5,000.00
American Humane	1400 16th Street NW Suite 360	Washington	DC	20036	USA	Non-Profit	Hurricane Dorian Relief	\$5,000.00
Armonosee Conservation Trust	P O Box 191	Farsonna	NH	03580	USA	Non-Profit	Operating Support	\$5,000.00
Associated Scientists at Woods Hole	P O Box 721	Woods Hole	MA	02543	USA	Non-Profit	Cost-share support for publication of Right Whale News in 2019	\$3,000.00
Atlanta Community Food Bank, Inc.	732 Joseph E. Lowery Blvd. NW	Atlanta	GA	30318	USA	Non-Profit	General Support	\$2,500.00
Big Brothers Big Sisters of Massachusetts Bay	75 Federal St., 8th Floor	Boston	MA	02110	USA	Non-Profit	One-to-One Mentoring for Youth In Greater New Bedford	\$10,000.00
Boston Health Care for the Homeless Program	780 Albany Street	Boston	MA	02118	USA	Non-Profit	General Support	\$5,900.00
Bon Seal Ocean Awareness Programs	185 Westfield Street	Westwood	MA	02090	USA	Non-Profit	2020 Ocean Awareness Contest Program	\$10,000.00
Boys & Girls Club of Greater New Bedford	166 Jenny Street	New Bedford	MA	02740	USA	Non-Profit	General Operations	\$30,000.00
Brown University	P O Box 1833	Providence	RI	02912	USA	Non-Profit	Rhode Island Green New Deal Research Council	\$10,000.00
Cape & Islands Self-Reliance	PO Box 395	North Falmouth	MA	02556	USA	Non-Profit	Southcoast Energy Challenge- General Support	\$10,000.00
Carbontfund.org Foundation, Inc.	853 Main Street	East Aurora	NY	14052	USA	Non-Profit	For Tree Planting or General Support	\$5,000.00
Carbontfund.org Foundation, Inc.	853 Main Street	East Aurora	NY	14052	USA	Non-Profit	Tree Planting	\$10,000.00
Catholic Social Services of Fall River, Inc.	1600 Bay Street	Fall River	MA	02724	USA	Non-Profit	Catholic Social Services of Fall River, Inc.'s Immigration Law Programs (ILEAP and IWRP)	\$35,000.00
Center for Great Apes	P O Box 488	Wauchula	FL	33873	USA	Non-Profit	General Support	\$15,000.00
Center for Great Apes	P O Box 488	Wauchula	FL	33873	USA	Non-Profit	General Support	\$15,000.00
Centro Comunitario de Trabajadores	1532 Academe Ave	New Bedford	MA	02746	USA	Non-Profit	Centro Comunitario de Trabajadores, Inc.	\$20,000.00
Chaplaincy Institute of Maine	Box 3833	Portland	ME	04104	USA	Non-Profit	General Support	\$2,500.00
Critus Arts Conservatory Inc	2075 Baha Vista Street	Sarasota	FL	34239	USA	Non-Profit	For the Sator Circus Scholarship Fund	\$3,000.00
Citizens Against the Rehoboth Compressor Station	3 CROSS ST	Rehoboth	MA	02769	USA	Non-Profit	2019 CARCS Baseline Air and Well Water Testing Program	\$9,300.00
Clean Ocean Access	3 Haskell Ave	Newport	RI	02840	USA	Non-Profit	General support for the grassroots citizen science efforts	\$10,000.00
Coalition for Social Justice Education Fund Inc.	105 William Street, Suite 26	New Bedford	MA	02740	USA	Non-Profit	New Bedford Anti-Poverty/Environmental Grassroots Organizing Project	\$20,000.00
Community Boating Center, Inc.	1641 Padanaram Avenue	New Bedford	MA	02740	USA	Non-Profit	Community Boating Center General Operating FY2019	\$25,000.00
Community Boating Center, Inc.	1641 Padanaram Avenue	New Bedford	MA	02740	USA	Non-Profit	General Support	\$25,000.00
Community Economic Development	1285 Academe Ave.	New Bedford	MA	02746	USA	Non-Profit	General Operating Support	\$30,000.00
Center of Southeastern MA	128 Union Street, Suite 403	New Bedford	MA	02740	USA	Non-Profit	Equity Training Follow-up Work - Rhode Island Food Policy Council	\$5,930.00
Community Foundation of Southeastern Massachusetts	128 Union Street, Suite 403	New Bedford	MA	02740	USA	Non-Profit	AHA (Arts, History, Architecture)	\$15,000.00
Community Foundation of Southeastern Massachusetts	128 Union Street, Suite 403	New Bedford	MA	02740	USA	Non-Profit	Cohort Process to Operationalize Learning on Equity and Inclusion - 2019-2020	\$60,000.00
Community Foundation of Southeastern Massachusetts	128 Union Street, Suite 403	New Bedford	MA	02740	USA	Non-Profit	Economic Blueprint for Women	\$30,000.00
Community Foundation of Southeastern Massachusetts	128 Union Street, Suite 403	New Bedford	MA	02740	USA	Non-Profit	General Support for Old Bedford Village Development Corp. Environmental Justice Initiatives	\$5,000.00



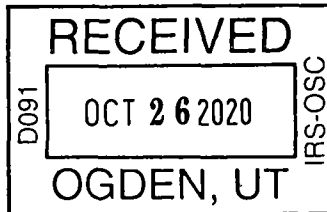
Recipient Name	Recipient Address	Recipient City	Recipient State	Recipient ZIP	If Recipient is an individual, relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Compact of Cape Cod Conservation Trusts, Inc.	P O Box 443	Barnstable	MA	02630	NONE	Non-Profit	2019: Preserving Priority Lands in Southeastern Mass. including Cape Cod	\$20,000.00
Connecticut State Firefighters Association Inc	34 Perimeter Road	Danbury	CT	06810	NONE	Non-Profit	Connecticut Firefighters Memorial Fund	\$15,000.00
Crossroads Rhodora Island	160 Broad Street	Providence	RI	02903	NONE	Non-Profit	General Support	\$7,000.00
Denison Memorial Community Center	755 South First Street	New Bedford	MA	02744	NONE	Non-Profit	Denison Academic Excellence Program	\$25,000.00
Denison Watch Network	1915 1/2 Street NW Suite 800	Washington	DC	20006	NONE	Non-Profit	General Support	\$7,000.00
Dorcas International Institute of Rhode Island	645 Elmwood Avenue	Providence	RI	02907	NONE	Non-Profit	Pathways to U.S. Citizenship for Refugees	\$20,000.00
Dorcas International Institute of Rhode Island	645 Elmwood Avenue	Providence	RI	02907	NONE	Non-Profit	For the Welcoming Rhode Island Initiative	\$2,000.00
Dream Out Loud Center, Inc.	One Johnny Cake Hill, 2nd Floor	New Bedford	MA	02740	NONE	Non-Profit	The Creative Careers Program	\$15,000.00
Eastern Massachusetts Abortion Fund	P O Box 399412	Cambridge	MA	02139	NONE	Non-Profit	General Support	\$2,000.00
Eating with the Ecosystem	PO Box 599	Warren	RI	02885	NONE	Non-Profit	Advancing a place-based approach to sustaining New England's wild seafood	\$7,620.00
ecoRI News	10 Davel St., Suite 100	Providence	RI	02903	NONE	Non-Profit	Reporting on Critical Environmental Issues in Southern New England	\$10,000.00
Entrepreneurship For All Inc	1213 Purchase Street	New Bedford	MA	02740	NONE	Non-Profit	EIorAll South Coast	\$15,000.00
Environmental Grantmakers Association	475 Riverside Drive, Suite 960	New York	NY	10115	NONE	Non-Profit	2020 Environmental Fellows Program	\$22,000.00
Episcopal Diocese of NH/ST. Francis' Chapel	63 Green St.	Concord	NH	03301	NONE	Non-Profit	General Support	\$1,500.00
Federated Church of Marlborough Community House	P O Box 175	Marlborough	NH	03455	NONE	Non-Profit	For the Community House	\$5,000.00
Fishshed	PO Box 221	San Geronimo	CA	94963	NONE	Non-Profit	Understanding Sustainable Textile Investment Opportunities	\$15,000.00
Foster Parrots	P O Box 650	Rockland	MA	02370	NONE	Non-Profit	General Support	\$3,000.00
Fractured Atlas	P O Box 55	Hartford	CT	06102	NONE	Non-Profit	Hartford Writers Conference	\$8,000.00
Franklin County Community Development Corporation (FCCDC)	324 Wells St	Greenfield	MA	01301	NONE	Non-Profit	IMA Food System Collaborative	\$10,000.00
Freed Seed Federation Inc	PO Box 3090	Westport	MA	02790	NONE	Non-Profit	2019 vegetable seed trials	\$8,000.00
Friends of Frost Free Library	P O Box 457	Marlborough	NH	03455	NONE	Non-Profit	General Support	\$3,000.00
Gallery X	169 William Street	New Bedford	MA	02740	NONE	Non-Profit	Gallery X Inc. support of Executive Director	\$10,000.00
Global Fund for Women	800 Market Street 7th Floor	San Francisco	CA	94102	NONE	Non-Profit	Domestic Workers' Rights Protest Fund	\$20,000.00
Global Greenprints Fund	2840 Wilderness Place, Suite A	Boulder	CO	80301	NONE	Non-Profit	General Support	\$25,000.00
Groundwork Lawrence	50 Island Street, Suite 101 Entrance B	Lawrence	MA	01840	NONE	Non-Profit	Groundwork Southcoast's Green Team	\$20,000.00
Gulf of Maine Research Institute	350 Commercial Street	Portland	ME	04101	NONE	Non-Profit	Research to Support Climate Resilient Fishing Communities	\$25,000.00
Health Imperatives, Inc	942 Chestnut Street	Brooklyn	MA	02031	NONE	Non-Profit	Access to Care for At-Risk Women, Providing Health, Violence Intervention, and Nutrition Services	\$15,000.00
Heart to Heart International, Inc	PO Box 15566	Lenexa	KS	66285	NONE	Non-Profit	Hurricane Dorian Relief	\$5,000.00
Humane Society & Shelter Southcoast	31 Ventura Drive	N. Dartmouth	MA	02747	NONE	Non-Profit	General Support	\$500.00
Immigrants' Assistance Center, Inc.	58 Crapo Street	New Bedford	MA	02740	NONE	Non-Profit	General Support for Immigrant Families	\$25,000.00
Instituto de Conservacion de Ballenas (ICB) Argentina	OHiggins 4360, CP 1429 CABA		Argentina		NONE	Foreign Charitable Equivalent	Is poor body condition causing high mortality rate of s. right whale calves in Peninsula Valdés, AR?	\$10,000.00
Jones River Watershed Association	55 Landing Road	Kington	MA	02364	NONE	Non-Profit	General Support	\$10,000.00
Junior Achievement of Southern Massachusetts	128 Union Street / Suite 304	New Bedford	MA	02740	NONE	Non-Profit	General Support for Junior Achievement of Southern Massachusetts	\$15,000.00
Kelly Angels	P O Box 638	Tyngsborough	MA	01879	NONE	Non-Profit	General Support	\$1,500.00



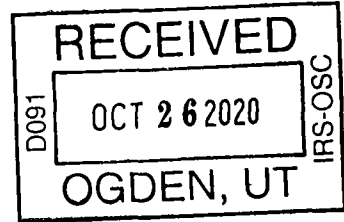
Recipient Name	Recipient Address	Recipient City	Recipient State	Recipient ZIP	If Recipient is an individual or any foundation relationship to manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
League of Women Voters of Rhode Island Education Fund	1 Richmond Square, Suite 220 A-W	Providence	RI	02906	NONE	Non-Profit	General Support	\$3,000.00
Legal Center for Nonprofits, Inc.	412 Country Street	New Bedford	MA	02740	NONE	Non-Profit	General Support	\$5,000.00
Lloyd Center for the Environment	430 Putnam Road	Dartmouth	MA	02748	NONE	Non-Profit	Climate Science Learning Project	\$15,000.00
MA Coalition to Prevent Gun Violence	P.O. Box 960504	Boston	MA	02109	NONE	Non-Profit	Massachusetts Coalition to Prevent Gun Violence	\$20,000.00
Maine Center for Coastal Fisheries	P.O. Box 27	Stonington	ME	04861	NONE	Non-Profit	Developing research framework for ecosystem-based fisheries management (EBFMA) in Eastern Maine	\$20,000.00
Maine State Society for the Protection of Animals	13 Atlantic Avenue	South Windham	ME	04082	NONE	Non-Profit	General Support	\$15,000.00
Marion Institute	P.O. Box 10	Marion	MA	02738	NONE	Non-Profit	STEAM the Streets School Engagement Program	\$10,000.00
Marion Institute	202 Spring Street	Marion	MA	02738	NONE	Non-Profit	Southeastern MA Food Security Network	\$8,000.00
Marion Library Association	8 Spring Street	Marion	MA	02738	NONE	Non-Profit	For the Elizabeth Taylor Library	\$2,000.00
Marion Natural History Society Inc	8 Spring St	Marion	MA	02738	NONE	Non-Profit	General Support	\$2,000.00
Mass. PPD Fund	P.O. Box 320526	West Roxbury	MA	02132	NONE	Non-Profit	Operating Support	\$10,000.00
Massachusetts Audubon Society	208 South Great Road	Uxbridge	MA	01773	NONE	Non-Profit	Massachusetts Coastal Waterbird Protection	\$25,000.00
Memphis Area Golden Retriever Rescue	P.O. Box 363122	Cernantown	TN	38163-3122	NONE	Non-Profit	General Support	\$1,000.00
Michael J. Fox Foundation for Parkinson's Research	111 West 33rd 10th Floor	New York	NY	10120	NONE	Non-Profit	Advancing Parkinson's Disease Research	\$50,000.00
Monachus Conservancy	P.O. Box 337	Keene	NH	03431	NONE	Non-Profit	General Support	\$2,500.00
Monachus Region Humane Society	101 W. Swainery Road	Swarazoy	NH	03446	NONE	Non-Profit	General Support	\$1,500.00
Moms Animal Foundation	720 S. Colorado Blvd	Denver	CO	80246	NONE	Non-Profit	for Golden Retriever Cancer Research	\$8,000.00
My Brother's Workshop	P.O. Box 503205	St. Thomas	US Virgin Islands	00806	NONE	Non-Profit	General Support	\$8,000.00
National Audubon	225 Varnit Street 7th FL	New York	NY	10014	NONE	Non-Profit	Project Puffin Support for Seabird Institute	\$55,000.00
National Lawyers Guild Foundation Inc	132 Nassau St, Ste. 922	New York	NY	10038	NONE	Non-Profit	General Support	\$15,000.00
Native Land Conservancy	P.O. Box 974	Mashpee	MA	02649	NONE	Non-Profit	Special Operating Support	\$10,000.00
Nativity Preparatory School New Bedford	66 Spring Street	New Bedford	MA	02740	NONE	Non-Profit	General Support	\$25,000.00
Natural Resources Council of Maine	3 Wadsworth Street	Augusta	ME	04330	NONE	Non-Profit	Protecting the Nature of Maine	\$25,000.00
New Bedford Historical Society	21 Seventh Street	New Bedford	MA	02740	NONE	Non-Profit	New Bedford Historical Society General Support	\$10,000.00
New Bedford Museum & Art Center, Inc.	608 Pleasant Street	New Bedford	MA	02740	NONE	Non-Profit	General Operation Funds	\$20,000.00
Old New Bedford Art Museum/ArtWorks!	P.O. Box 50494	New Bedford	MA	02745	NONE	Non-Profit	New Bedford Star Kids Scholarship Program	\$25,000.00
New Bedford Star Kids Scholarship Program	P.O. Box 50494	New Bedford	MA	02745	NONE	Non-Profit	General Support	\$3,500.00
New Bedford Symphony Orchestra	128 Union Street, Suite 105	New Bedford	MA	02741	NONE	Non-Profit	Learning in Concert: Resourceful Composer, Resourceful Planet	\$10,000.00
New Bedford Whaling Museum	18 Johnny Cake Hill	New Bedford	MA	02740	NONE	Non-Profit	High School Apprenticeship Program	\$20,000.00
New Bedford Whaling Museum	18 Johnny Cake Hill	New Bedford	MA	02740	NONE	Non-Profit	Lighting the Way: Historic Women of the SouthCoast	\$15,000.00
New England Aquarium	New England Aquarium, Central Wharf	Boston	MA	02110	NONE	Non-Profit	Right Whale Research in U.S. and Canadian Waters in 2019	\$50,000.00
New England Aquarium	New England Aquarium, Central Wharf	Boston	MA	02110	NONE	Non-Profit	North Atlantic Right Whale and Ropeless Consorta	\$25,000.00
New England Grassroots Environment Fund	P.O. Box 611	Norfolk	NH	03857	NONE	Non-Profit	Supporting Grassroots Environmental Action with an Equity Lens	\$30,000.00
Newborns in Need	3323 Transou Road	Plattown	NC	27040	NONE	Non-Profit	General Support	\$5,000.00
No Kid Hungry by Share Our Strength	1030 15th St NW Suite 1100 W	Washington	DC	20005	NONE	Non-Profit	General Support	\$5,000.00
North & South River Watershed Association	P.O. Box 43	Norwell	MA	02061	NONE	Non-Profit	Legislators' Event	\$5,000.00
NorthStar Learning Centers	53 Linden Street	New Bedford	MA	02740	NONE	Non-Profit	NorthStar Educational Excursion/Diversion and Assistance Program	\$27,000.00



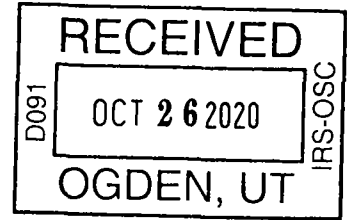
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NorthStar Learning Centers	53 Linden Street	MA	02740	USA	Non-Profit	\$2,000.00
NorthStar Learning Centers	53 Linden Street	MA	02740	USA	Non-Profit	\$25,000.00
Northwest Atlantic Marine Alliance	222 Main St	MA	01930	USA	Non-Profit	\$25,000.00
One Square World	71 Peter Parley Rd	MA	02130	USA	Non-Profit	\$7,000.00
One Tree Planted Inc	145 Pine Haven Shores Road, 10000	VT	05482	USA	Non-Profit	\$5,000.00
Our Sisters' School, Inc.	145 Bromfield Avenue	MA	02740	USA	Non-Profit	\$30,000.00
Partners in Health	800 Boylston Street, Suite 300	MA	02199-8190	USA	Non-Profit	\$5,900.00
Partners in Health	800 Boylston Street, Suite 300	MA	02199-8190	USA	Non-Profit	\$10,000.00
Paul Cuffee School	453 Promenade Street	RI	02908	USA	Non-Profit	\$12,000.00
People Acting In Community Endeavors (PACE) Inc	166 William Street	MA	02740	USA	Non-Profit	\$25,000.00
People Acting in Community Endeavors (PACE) Inc	166 William Street	MA	02740	USA	Non-Profit	\$20,000.00
Planned Parenthood Federation of America	123 William Street, 10th Floor	NY	10038	USA	Non-Profit	\$20,000.00
Planned Parenthood League of Massachusetts, Inc	1095 Commonwealth Avenue	MA	02215	USA	Non-Profit	\$2,500.00
Planned Parenthood of Southern New England	345 Whitney Avenue	CT	06511	USA	Non-Profit	\$3,000.00
Pocasset Pokanoket Landtrust / Indigenous Peoples Network	44 Bedford Rd	RI	02910	USA	Non-Profit	\$25,000.00
Project South the Institute for the Elimination Poverty & Genocide	9 Gammon Avenue SW	GA	30315	USA	Non-Profit	\$15,000.00
Quebec-Labrador Foundation, Inc	4 South Main Street	MA	01938	USA	Non-Profit	\$50,000.00
Rainforest Action Network	425 Bush Street, Suite 300	CA	94108	USA	Non-Profit	\$5,000.00
Reach Out and Read, Inc.	69 South Street, Suite 201	MA	02111	USA	Non-Profit	\$5,000.00
Red Tomato	78 Everett Stanner Road	MA	02762	USA	Non-Profit	\$25,000.00
Refugees & Immigrant Center For Education & Legal Services	2511 N. Loop	TX	78258	USA	Non-Profit	\$2,500.00
Regents of the University of California	1604 West, Suite #200	CA	95616	USA	Non-Profit	\$18,000.00
Rhode Island Community Food Bank	One Shields Avenue	RI	02905	USA	Non-Profit	\$7,000.00
RI Society for the Prevention of Cruelty to Animals	200 Natick Avenue	RI	02907	USA	Non-Profit	\$3,000.00
RUFF Residents United for Furry Friends	166 Amherst Street	RI	02915	USA	Non-Profit	\$3,000.00
S.A.I.L.S Incorporated	P.O. Box 568	MA	02347	USA	Non-Profit	\$1,000.00
Save The Bay, Inc.	10 Riverside Drive Suite 102	RI	02905	USA	Non-Profit	\$50,000.00
Save The Bay, Inc.	100 Save The Bay Drive	RI	02905	USA	Non-Profit	\$30,000.00
Save The Bay, Inc.	100 Save The Bay Drive	RI	02905	USA	Non-Profit	\$3,000.00
Save the Children Federation, Inc.	501 Kings Highway East Suite 400	CT	06825	USA	Non-Profit	\$5,000.00
School on Wheels of Massachusetts	100 Laurel St., Suite 121	MA	02333	USA	Non-Profit	\$20,000.00
Suptican Historical Society	PO Box 541	MA	02738	USA	Non-Profit	\$2,000.00
Social Enterprise Greenhouse	10 David Square	RI	02909	USA	Non-Profit	\$15,000.00
South Coast LGBTQ Network Inc	PO BOX 8473 1213 Purchase St., Unit 2	MA	02742	USA	Non-Profit	\$15,000.00



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South Coastal Counties Legal Services, Inc.	22 Bedford Street PO Box 2507	Fall River	MA	02722-2507	NONE	Non-Profit	New Bedford Educational Advocacy Project	\$21,000.00
Southeastern Massachusetts Agricultural Partnership (SEMAP)	101 Page St.	New Bedford	MA	02740	NONE	Non-Profit	New Beginnings - Neonatal Abstinence Syndrome Advocacy Pilot Program	\$20,000.00
Southeastern Massachusetts Veterans Housing Program Inc.	P O Box 80625	Dartmouth	MA	02748	NONE	Non-Profit	SEMAP General Support	\$25,000.00
Southside Community Land Trust	344 County Street	New Bedford	MA	02740	NONE	Non-Profit	Building Hope for Heroes \$1.3 Million Capital Campaign	\$10,000.00
Stanley Street Treatment and Resources	109 Somerset Street	Providence	RI	02907	NONE	Non-Profit	Expanding Sustainable Farming in RI & Improving Health in Trinity Square	\$20,000.00
Strategies for Youth	388 Stanley St.	Fall River	MA	02720	NONE	Non-Profit	SSTAR Saving Lives Campaign	\$25,000.00
Shine Together Inc.	125 East 9TH St. 2nd Fl.	Cambridge	MA	02139	NONE	Non-Profit	Keeping Youth out of the JJ System and Reducing the System's Impacts on Youths' Futures	\$17,000.00
Survival International USA	P O Box 26345	Cincinnati	OH	45202	NONE	Non-Profit	General Support	\$2,000.00
Sustainable Agriculture and Food Systems Funders	601 E. Arriaga St, Ste. 101	San Francisco	CA	94126	NONE	Non-Profit	General Support	\$5,000.00
The Ecology School	184 Simpson Road	Santa Barbara	CA	93103	NONE	Non-Profit	Funder Advocacy and Engagement with National Association of State Departments of Agriculture	\$7,000.00
The Family Parity-Damien's Place	PO Box 111	Saco	ME	04072	NONE	Non-Profit	General Operating Support	\$15,000.00
The Family Parity-Damien's Place	PO Box 111	Fairhaven	MA	02719	NONE	Non-Profit	"Continue to Close the Food Insecurity Gap"	\$15,000.00
The Greater Boston Food Bank	70 South Bay Avenue	Fairhaven	MA	02719	NONE	Non-Profit	General Support	\$2,500.00
The Greene School	94 John Potter Road Unit #3	Boston	MA	02118	NONE	Non-Profit	General Support	\$1,200.00
The Landing School of Boatbuilding and Design	288 River Road	West Greenwich	RI	02817	NONE	Non-Profit	The Greene School	\$10,000.00
The Landing School of Boatbuilding and Design	288 River Road	Arundel	ME	04046	NONE	Non-Profit	Bermuda Scholarship Program	\$40,000.00
The Providence Animal Rescue League	34 Elbow Street	Arundel	ME	04046	NONE	Non-Profit	General Operating Support	\$15,000.00
The Robert Potter League for Animals	87 Oliphant Lane	Providence	RI	02903	NONE	Non-Profit	General Support	\$3,000.00
Third Sector New England	89 South Street, 7th Floor	Middleton	RI	02842	NONE	Non-Profit	General Support	\$3,000.00
Third Sector New England	89 South Street, 7th Floor	Boston	MA	02111	NONE	Non-Profit	Rhode Island Food Policy Council Supercharging the	\$12,000.00
Thompson Island Outward Bound Education Center	P O Box 127	Boston	MA	02111	NONE	Non-Profit	Rhode Island Food Policy Council Supercharging the	\$20,000.00
Toxics Action Center	294 Washington Street, Suite 500	Boston	MA	02127	NONE	Non-Profit	Connections	\$40,000.00
Toxics Action Center	294 Washington Street, Suite 500	Boston	MA	02108	NONE	Non-Profit	Fore River Residents Against the Compressor Station	\$10,000.00
Tri-County Music Association	P O Box 414	Boston	MA	02108	NONE	Non-Profit	Southeastern Massachusetts Neighborhood Assistance Project	\$25,000.00
Tri-County Music Association	P O Box 414	Rochester	MA	02770	NONE	Non-Profit	General Support	\$3,000.00
Tufts Medical Center Trust	800 Washington St., P O Box 231	Rochester	MA	02770	NONE	Non-Profit	General Support	\$5,000.00
Tufts Medical Center Trust	800 Washington St., P O Box 231	Boston	MA	02111	NONE	Non-Profit	The Inter Family Fund	\$50,000.00
United Interfaith Action of Southeastern Massachusetts	228 North Main Street	Boston	MA	02111	NONE	Non-Profit	For the Inter Family Fund	\$15,000.00
United Way of Greater New Bedford	128 Union Street, Suite 105	Fall River	MA	02720	NONE	Non-Profit	USA, Creating Capacity for Leadership and Change in New Bedford	\$20,000.00
United Way of Greater New Bedford	128 Union Street, Suite 105	New Bedford	MA	02740	NONE	Non-Profit	Hunger Commission	\$25,000.00
United Way of Greater New Bedford	128 Union Street, Suite 105	New Bedford	MA	02740	NONE	Non-Profit	Summer Fund	\$15,000.00
United Way of Greater New Bedford	128 Union Street, Suite 105	New Bedford	MA	02740	NONE	Non-Profit	Community Building Mini-Grants Program	\$15,000.00

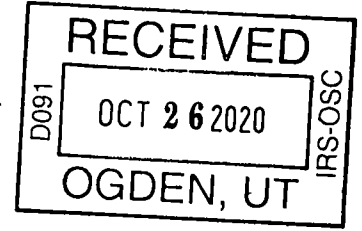


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United Way of Massachusetts Bay and Memack Valley	51 Sleeper Street Boston MA 02210	NONE	Non-Profit	South Coast Regional Network to End Homelessness	\$15,000.00
University of Massachusetts Dartmouth	285 Old Westport Road P O Box 1352 Dartmouth MA 02747	NONE	Non-Profit	The New Bedford Clemente Course in the Humanities Equity Workshop Follow-up Work	\$5,000.00
UPSTREAM	P O Box 1352 Dartmouth MA 02747	NONE	Non-Profit	Throw-Away-Free Re-norming from Single-Use to Reuse	\$8,550.00
Via of the Lehigh Valley Inc.	P O Box 1352 Dartmouth MA 02747	NONE	Non-Profit	General Support	\$25,000.00
Wadsworth-Helton Area League (WHALE)	336 W Spruce Street Berliahem PA 18018	NONE	Non-Profit	Neighborhood Restoration Program	\$5,000.00
Waypoint Adventure	15 Johnny Cake Hill New Bedford MA 02740	NONE	Non-Profit	Expansion of Programs for People with Disabilities	\$10,000.00
Wildlands Trust	453 Concord Avenue Leighton MA 02421	NONE	Non-Profit	Wildlands Trust General Support	\$18,000.00
Wilson Museum	675 Long Pond Road P O Box 196 Castine ME 04421	NONE	Non-Profit	The CALVIN Project	\$7,600.00
YMCA Southeast, Inc.	128 Union Street, Suite 304 New Bedford MA 02740	NONE	Non-Profit	YMCA Southeast Hunger Relief Programming	\$20,000.00
YMCA Southeast, Inc.	128 Union Street, Suite 304 New Bedford MA 02740	NONE	Non-Profit	General Support For the Dartmouth YMCA Shaving the Harvest Community Farm	\$3,000.00
YMCA Southeast, Inc.	128 Union Street, Suite 304 New Bedford MA 02740	NONE	Non-Profit	For the Matapoisett YMCA N.O.W. Program	\$2,500.00
YMCA Southeast, Inc.	128 Union Street, Suite 304 New Bedford MA 02740	NONE	Non-Profit	For the Dartmouth YMCA Shaving the Harvest Community Farm	\$2,500.00
YMCA Southeast, Inc.	128 Union Street, Suite 304 New Bedford MA 02740	NONE	Non-Profit	Gleason YMCA Third Grade Swimming Program	\$1,000.00
YMCA Southeast, Inc.	128 Union Street, Suite 304 New Bedford MA 02740	NONE	Non-Profit	For the Swansea YMCA	\$2,000.00
Young Focus	284 Dayas Street, Babu, Tondo Manila 1013	NONE	Foreign Charity Equivalent	General Support	\$5,000.00
Youth Opportunities Unlimited, Inc.	224 Brock Avenue New Bedford MA 02744	NONE	Non-Profit	Victory Park Kitchen Restoration (Youth Opportunities Unlimited, Inc.)	\$10,000.00
Youth Opportunities Unlimited, Inc.	224 Brock Avenue New Bedford MA 02744	NONE	Non-Profit	Youth Opportunities Unlimited, Inc.	\$15,000.00
YWCA of Southeastern Massachusetts	20 South South Street New Bedford MA 02740	NONE	Non-Profit	YWCA Racial Justice & Outreach Education Program	\$20,000.00
YWCA of Southeastern Massachusetts	20 South South Street New Bedford MA 02740	NONE	Non-Profit	YWCA Menstrual Access Advocacy and Women's Health Project	\$20,000.00
Zenation Theatre	684 Purchase St New Bedford MA 02740	NONE	Non-Profit	General Support	\$10,000.00
Zephyr Education Foundation, Inc.	54 Widgeon Rd Falmouth MA 02540	NONE	Non-Profit	Marine Science and Technology Program for New Bedford Students	\$5,000.00
				TOTAL	\$2,698,500.00

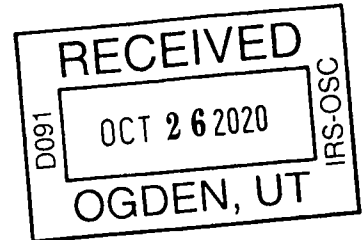


Island Foundation, Inc.
2019 990-PF attachment Part XV b

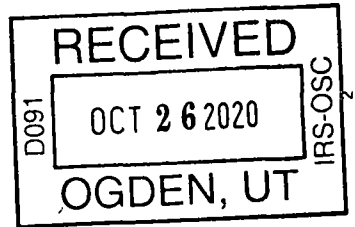
Recipient Name	Recipient Address				If Recipient is an individual, relationship to any foundation, manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount	
Community Foundation of Southeastern Massachusetts	128 Union Street, Suite 403	New Bedford	MA	02740	USA	NONE	Non-Profit	Cohort Process to Operationalize Learning on Equity and Inclusion - 2019-2020	\$30,000.00
Save The Bay, Inc.	100 Save The Bay Drive	Providence	RI	02905	USA	NONE	Non-Profit	Save the Bay 50th Anniversary Special Request	\$50,000.00
								TOTAL	\$80,000.00



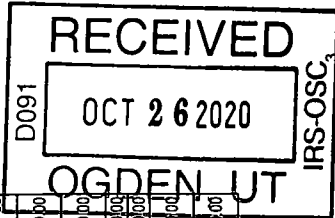
Recipient Name	Recipient Address				If Recipient is an individual, relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Acadia Center	P O Box 583	Rockport	ME	04856	USA	NONE	Advancing A Community Friendly Clean Energy Future in Massachusetts	\$25,000.00
African Alliance of Rhode Island	PO Box 27874	Providence	RI	02907	USA	NONE	Grow Your Own Food and Staff Support, 2019	\$10,000.00
All Hands and Hearts - Smart Response	6 County Road, Suite 6	Mattapoisett	MA	02739	USA	NONE	For Hurricane Donnan Relief Efforts	\$5,000.00
Allentown Rescue Mission Inc	355 Hamilton St	Allentown	PA	18101	USA	NONE	General Support	\$5,000.00
Amazon Watch	520 3rd Street Suite 108	Oakland	CA	94607	USA	NONE	General Support	\$5,000.00
American Humane	1400 16th Street NW Suite 360	Washington	DC	20036	USA	NONE	Hurricane Donnan Relief	\$5,000.00
Ammonoosuc Conservation Trust	P O Box 191	Franconia	NH	03580	USA	NONE	Operating Support	\$5,000.00
Associated Scientists at Woods Hole	P O Box 721	Woods Hole	MA	02543	USA	NONE	Cost-share support for publication of Right Whale News in 2019	\$3,000.00
Atlanta Community Food Bank, Inc	732 Joseph E Lowery Blvd NW	Atlanta	GA	30318	USA	NONE	General Support	\$2,500.00
Big Brothers Big Sisters of Massachusetts Bay	75 Federal St., 8th Floor	Boston	MA	02110	USA	NONE	One-to-One Mentoring for Youth In Greater New Bedford	\$10,000.00
Boston Health Care for the Homeless Program	780 Albany Street	Boston	MA	02118	USA	NONE	General Support	\$6,900.00
Bow Seat Ocean Awareness Programs	185 Westfield Street	Westwood	MA	02090	USA	NONE	2020 Ocean Awareness Contest Program	\$10,000.00
Boys & Girls Club of Greater New Bedford	166 Jenney Street	New Bedford	MA	02740	USA	NONE	General Operations	\$30,000.00
Brown University	P O Box 1893	Providence	RI	02912	USA	NONE	Rhode Island Green New Deal Research Council	\$10,000.00
Cape & Islands Self-Reliance	PO Box 396	North Falmouth	MA	02556	USA	NONE	Southcoast Energy Challenge- General Support	\$10,000.00
Carbonfund org Foundation, Inc	853 Main Street	East Aurora	NY	14052	USA	NONE	For Tree Planting or General Support	\$5,000.00
Carbonfund org Foundation, Inc	853 Main Street	East Aurora	NY	14052	USA	NONE	Tree Planting	\$10,000.00
Catholic Social Services of Fall River, Inc	1600 Bay Street	Fall River	MA	02724	USA	NONE	Catholic Social Services of Fall River, Inc's	\$35,000.00
Center for Great Apes	P O Box 488	Wauchula	FL	33873	USA	NONE	Immigration Law Programs (ILEAP and IVRP)	\$15,000.00
Center for Great Apes	P O Box 488	Wauchula	FL	33873	USA	NONE	General Support	\$15,000.00
Centro Comunitario de Trabajadores	1532 Acushnet Ave	New Bedford	MA	02746	USA	NONE	General Support	\$20,000.00
Chaplaincy Institute of Maine	Box 3833	Portland	ME	04104	USA	NONE	Centro Comunitario de Trabajadores, Inc	\$2,500.00
Circus Arts Conservatory Inc	2075 Baha Vista Street	Sarasota	FL	34239	USA	NONE	General Support	\$3,000.00
Citizens Against the Rehoboth Compressor Station	3 CROSS ST	Rehoboth	MA	02769	USA	NONE	For the Sailor Circus Scholarship Fund	\$9,300.00
Clean Ocean Access	3 Haskell Ave	Newport	RI	02840	USA	NONE	2019 CARCS Baseline Air and Well Water Testing Program	\$10,000.00
Coalition for Social Justice Education Fund Inc	105 William Street, Suite 26	New Bedford	MA	02740	USA	NONE	General support for the grassroots citizen science efforts	\$20,000.00
Community Boating Center, Inc	1641 Padanaram Avenue	New Bedford	MA	02740	USA	NONE	New Bedford Anti-Poverty/Environmental Grassroots Organizing Project	\$25,000.00
Community Boating Center, Inc	1641 Padanaram Avenue	New Bedford	MA	02740	USA	NONE	Community Boating Center General Operating FY2019	\$26,000.00
Community Economic Development Center of Southeastern MA	1285 Acushnet Ave	New Bedford	MA	02746	USA	NONE	General Support	\$30,000.00
Community Foundation of Southeastern Massachusetts	128 Union Street, Suite 403	New Bedford	MA	02740	USA	NONE	General Operating Support	\$6,930.00
Community Foundation of Southeastern Massachusetts	128 Union Street, Suite 403	New Bedford	MA	02740	USA	NONE	Equity Training Follow-up Work - Rhode Island Food Policy Council	\$15,000.00
Community Foundation of Southeastern Massachusetts	128 Union Street, Suite 403	New Bedford	MA	02740	USA	NONE	AHA! (Arts, History, Architecture)	\$60,000.00
Community Foundation of Southeastern Massachusetts	128 Union Street, Suite 403	New Bedford	MA	02740	USA	NONE	Cohort Process to Operationalize Learning on Equity and Inclusion - 2019-2020	\$30,000.00
Community Foundation of Southeastern Massachusetts	128 Union Street, Suite 403	New Bedford	MA	02740	USA	NONE	Economic Blueprint for Women	\$5,000.00
Community Foundation of Southeastern Massachusetts	128 Union Street, Suite 403	New Bedford	MA	02740	USA	NONE	General Support for Old Bedford Village Development Corp. Environmental Justice Initiatives	\$5,000.00



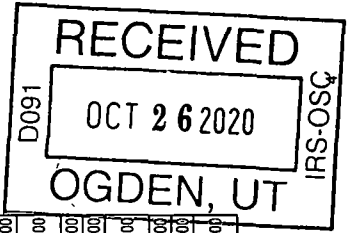
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Compact of Cape Cod Conservation Trusts, Inc	P O Box 443	Barnstable	MA	02630	USA	NONE	2019 Preserving Priority Lands in Southeastern Mass including Cape Cod	\$20,000.00
Connecticut State Firefighters Association Inc	34 Perimeter Road	Danbury	CT	06810	USA	NONE	Connecticut Firefighters Memorial Fund	\$15,000.00
Crossroads Rhode Island	160 Broad Street	Providence	RI	02903	USA	NONE	General Support	\$7,000.00
Dannison Memorial Community Center	755 South First Street	New Bedford	MA	02744	USA	NONE	Dannison Academic Excellence Program	\$25,000.00
Detention Watch Network	1915 Street NW Suite 800	Washington	DC	20006	USA	NONE	General Support	\$7,000.00
Dorcas International Institute of Rhode Island	645 Elmwood Avenue	Providence	RI	02907	USA	NONE	Pathways to U.S. Citizenship for Refugees	\$20,000.00
Dorcas International Institute of Rhode Island	645 Elmwood Avenue	Providence	RI	02907	USA	NONE	For the Welcoming Rhode Island Initiative	\$2,000.00
Dream Out Loud Center, Inc	One Johnny Cake Hill, 2nd Floor	New Bedford	MA	02740	USA	NONE	The Creative Careers Program	\$15,000.00
Eastern Massachusetts Abortion Fund	P O Box 390412	Cambridge	MA	02139	USA	NONE	General Support	\$2,000.00
Eating with the Ecosystem	PO Box 599	Warren	RI	02885	USA	NONE	Advancing a place-based approach to sustaining New England's wild seafood	\$7,620.00
ecoRI News	10 Davol St., Suite 100	Providence	RI	02903	USA	NONE	Reporting on Critical Environmental Issues in Southern New England	\$10,000.00
Entrepreneurship For All Inc	1213 Purchase Street	New Bedford	MA	02740	USA	NONE	EforAll South Coast	\$15,000.00
Environmental Grantmakers Association	475 Riverside Drive, Suite 960	New York	NY	10115	USA	NONE	2020 Environmental Fellows Program	\$22,000.00
Episcopal Diocese of NH/SL Francis' Chapel	63 Green St	Concord	NH	03301	USA	NONE	General Support	\$1,500.00
Federated Church of Marlborough	P O Box 176	Marlborough	NH	03455	USA	NONE	For the Community House	\$5,000.00
Community House								
Fibershed	PO Box 221	San Geronimo	CA	94963	USA	NONE	Understanding Sustainable Textile Investment Opportunities	\$15,000.00
Foster Parrots	P O Box 650	Rockland	MA	02370	USA	NONE	General Support	\$3,000.00
Fractured Atlas	P O Box 55	Hartford	CT	06103	USA	NONE	Holbrook Writers Conference	\$8,000.00
Franklin County Community Development Corporation (FCCDC)	324 Wells St	Greenfield	MA	01301	USA	NONE	MA Food System Collaborative	\$10,000.00
Freed Seed Federation Inc	PO Box 3090	Westport	MA	02790	USA	NONE	2019 vegetable seed trials	\$8,000.00
Friends of Frost Free Library	P O Box 457	Marlborough	NH	03455	USA	NONE	General Support	\$3,000.00
Gallery X	169 William Street	New Bedford	MA	02740	USA	NONE	Gallery X Inc. support of Executive Director	\$10,000.00
Global Fund for Women	800 Market Street 7th Floor	San Francisco	CA	94102	USA	NONE	Domestic Workers' Rights Pooled Fund	\$20,000.00
Global Greenigrants Fund	2840 Wilderness Place, Suite A	Boulder	CO	80301	USA	NONE	General Support	\$25,000.00
Groundwork Lawrence	50 Island Street, Suite 101 Entrance B	Lawrence	MA	01840	USA	NONE	Groundwork Southcoast's Green Team	\$20,000.00
Gulf of Maine Research Institute	350 Commercial Street	Portland	ME	04101	USA	NONE	Research to Support Climate Resilient Fishing Communities	\$25,000.00
Health Imperatives, Inc	942 Chestnut Street	Brockton	MA	02031	USA	NONE	Access to Care for At-Risk Women Providing Health, Violence Intervention, and Nutrition Services	\$15,000.00
Heart to Heart International, Inc	PO Box 15566	Lenexa	KS	66285	USA	NONE	Hurricane Donnan Relief	\$5,000.00
Humane Society & Shelter Southeast	31 Ventura Drive	N Dartmouth	MA	02747	USA	NONE	General Support	\$500.00
Immigrants' Assistance Center, Inc	58 Crapo Street	New Bedford	MA	02740	USA	NONE	General Support for Immigrant Families	\$25,000.00
Instituto de Conservacion de Ballenas (ICB) Argentina	O'Higgins 4380, CP 1429 CABA				Argentina	NONE	Is poor body condition causing high mortality rate of s right whale calves in Peninsula Valdes, AR?	\$10,000.00
Jones River Watershed Association	55 Landing Road	Kingston	MA	02364	USA	NONE	General Support	\$10,000.00
Junior Achievement of Southern Massachusetts	128 Union Street / Suite 304	New Bedford	MA	02740	USA	NONE	General Support for Junior Achievement of Southern Massachusetts	\$15,000.00
Kitty Angels	P O Box 638	Tyngsborough	MA	01879	USA	NONE	General Support	\$1,500.00



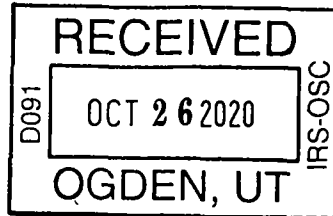
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League of Women Voters of Rhode Island Education Fund	1 Richmond Square, Suite 220 A-W Providence RI 02906	NONE	Non-Profit	General Support	\$3,000.00
Legal Center for Nonprofits, Inc	412 County Street New Bedford MA 02740	NONE	Non-Profit	General Support	\$5,000.00
Lloyd Center for the Environment	430 Potomaska Road Dartmouth MA 02748	NONE	Non-Profit	Climate Science Learning Project	\$15,000.00
MA Coalition to Prevent Gun Violence	P O Box 960504 Boston MA 02109	NONE	Non-Profit	Massachusetts Coalition to Prevent Gun Violence	\$20,000.00
Maine Center for Coastal Fisheries	P O Box 27 Stonington ME 04681	NONE	Non-Profit	Developing research framework for ecosystem-based fisheries management (EBFM) in Eastern Maine	\$20,000.00
Maine State Society for the Protection of Animals	P O Box 10 South Windham ME 04082	NONE	Non-Profit	General Support	\$15,000.00
Marion Institute	202 Spring Street Marion MA 02738	NONE	Non-Profit	STEAM the Streets School Engagement Program	\$10,000.00
Marion Library Association	202 Spring Street Marion MA 02738	NONE	Non-Profit	Southeastern MA Food Security Network	\$8,000.00
Marion Natural History Society Inc	8 Spring Street Marion MA 02738	NONE	Non-Profit	For the Elizabeth Taber Library	\$2,000.00
Mass PPD Fund	8 Spring St Marion MA 02738	NONE	Non-Profit	General Support	\$2,000.00
Massachusetts Audubon Society	P O Box 320526 West Roxbury MA 02132	NONE	Non-Profit	Operating Support	\$10,000.00
Memphis Area Golden Retriever Rescue	208 South Great Road Lincoln TN 01773	NONE	Non-Profit	Massachusetts Coastal Waterbird Protection	\$25,000.00
Michael J Fox Foundation for Parkinson's Research	P O Box 383122 Germantown TN 38183-3122	NONE	Non-Profit	General Support	\$1,000.00
Monadnock Conservancy	111 West 33rd 10th Floor New York NY 10120	NONE	Non-Profit	Advancing Parkinson's Disease Research	\$50,000.00
Monadnock Region Humane Society	P O Box 337 Keene NH 03431	NONE	Non-Profit	General Support	\$2,500.00
Morris Animal Foundation	101 W Swanzey Road Swanzey NH 03446	NONE	Non-Profit	General Support	\$1,500.00
My Brother's Workshop	720 S Colorado Blvd Denver CO 80246	NONE	Non-Profit	for Golden Retriever Cancer Research	\$6,000.00
National Audubon	PO Box 503205 SL Thomas US Virgin Islands 00805	NONE	Non-Profit	General Support	\$9,000.00
National Lawyers Guild Foundation Inc	225 Varick Street 7th FL New York NY 10014	NONE	Non-Profit	Project Puffin-Support for Seabird Institute	\$55,000.00
Native Land Conservancy	132 Nassau St, Ste 922 New York NY 10038	NONE	Non-Profit	General Support	\$15,000.00
Nativity Preparatory School New Bedford	PO Box 974 Mashpee MA 02649	NONE	Non-Profit	Special Operating Support	\$10,000.00
Natural Resources Council of Maine	66 Spring Street New Bedford MA 02740	NONE	Non-Profit	General Support	\$25,000.00
New Bedford Historical Society	3 Wade Street Augusta ME 04330	NONE	Non-Profit	Protecting the Nature of Maine	\$25,000.00
New Bedford Museum & Art Center, Inc	21 Seventh Street New Bedford MA 02740	NONE	Non-Profit	New Bedford Historical Society General Support	\$10,000.00
New Bedford Art Museum/ArtWorks	608 Pleasant Street New Bedford MA 02740	NONE	Non-Profit	General Operation Funds	\$20,000.00
New Bedford Star Kids Scholarship Program	P O Box 50494 New Bedford MA 02745	NONE	Non-Profit	New Bedford Star Kids Scholarship Program	\$25,000.00
New Bedford Star Kids Scholarship Program	P O Box 50494 New Bedford MA 02745	NONE	Non-Profit	General Support	\$3,500.00
New Bedford Symphony Orchestra	128 Union Street, Suite 105 New Bedford MA 02741	NONE	Non-Profit	Learning in Concert Resourceful Composer, Resourceful Planet	\$10,000.00
New Bedford Whaling Museum	18 Johnny Cake Hill New Bedford MA 02740	NONE	Non-Profit	High School Apprenticeship Program	\$20,000.00
New Bedford Whaling Museum	18 Johnny Cake Hill New Bedford MA 02740	NONE	Non-Profit	Lighting the Way Historic Women of the SouthCoast	\$15,000.00
New England Aquarium	Central Wharf Boston MA 02110	NONE	Non-Profit	Right Whale Research in U S and Canadian Waters in 2019	\$50,000.00
New England Aquarium	New England Aquarium, Central Wharf Boston MA 02110	NONE	Non-Profit	North Atlantic Right Whale and Ropeless Consortia	\$25,000.00
New England Grassroots Environment Fund	P O Box 611 Newmarket NH 03857	NONE	Non-Profit	Supporting Grassroots Environmental Action with an Equity Lens	\$30,000.00
Newborns in Need	3323 Transou Road Pfalltown NC 27040	NONE	Non-Profit	General Support	\$5,000.00
No Kid Hungry by Share Our Strength	1030 15th St NW Suite 1100 W Washington DC 20005	NONE	Non-Profit	General Support	\$5,000.00
North & South River Watershed Association	P O Box 43 Norwell MA 02061	NONE	Non-Profit	Legislators Event	\$5,000.00
NorthStar Learning Centers	214 South Street New Bedford MA 02740	NONE	Non-Profit	NorthStar Educational Excursion/Diversion and Assistance Program	\$27,000.00



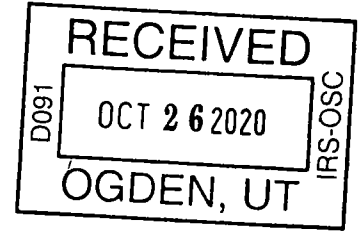
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NorthStar Learning Centers	53 Linden Street	New Bedford	MA	02740	USA	Non-Profit	Greater New Bedford Youth Alliance	\$2,000.00
NorthStar Learning Centers	53 Linden Street	New Bedford	MA	02740	USA	Non-Profit	Division and Assistance Program	\$25,000.00
Northwest Atlantic Marine Alliance	222 Main St.	Gloucester	MA	01930	USA	Non-Profit	Fighting Corporate Takeover of Our Ocean and Fisheries	\$25,000.00
One Square World	71 Peter Parley Rd	Boston	MA	02130	USA	Non-Profit	NoLNGinPVD	\$7,000.00
One Tree Planted Inc	145 Pine Haven Shores Road, 10000	Shelburne	VT	05482	USA	Non-Profit	Tree Planting/Appalachia	\$5,000.00
Our Sisters' School, Inc	145 Brownell Avenue	New Bedford	MA	02740	USA	Non-Profit	General Operating Support	\$30,000.00
Partners in Health	800 Boylston Street, Suite 300	Boston	MA	02199-8190	USA	Non-Profit	General Support	\$6,900.00
Partners in Health	800 Boylston Street, Suite 300	Boston	MA	02199-8190	USA	Non-Profit	General Operating Support	\$10,000.00
Paul Cuffee School	459 Promenade Street	Providence	RI	02908	USA	Non-Profit	Extending the Benefits of Environmental Education	\$12,000.00
People Acting in Community Endeavors (PACE) Inc	166 William Street	New Bedford	MA	02740	USA	Non-Profit	PACE YouthBuild	\$25,000.00
People Acting in Community Endeavors (PACE) Inc	166 William Street	New Bedford	MA	02740	USA	Non-Profit	PACE Fuel Assistance Lifeline project	\$20,000.00
Planned Parenthood Federation of America	123 William Street, 10th Floor	New York	NY	10038	USA	Non-Profit	General Support of Global Activities	\$20,000.00
Planned Parenthood League of Massachusetts, Inc	1055 Commonwealth Avenue	Boston	MA	02215	USA	Non-Profit	General Support	\$2,500.00
Planned Parenthood of Southern New England	345 Whitney Avenue	New Haven	CT	06511	USA	Non-Profit	General Support	\$3,000.00
Pocasset Pokemoket Landtrust / Indigenous Peoples Network	44 Bedson Rd	Cranston	RI	02910	USA	Non-Profit	Indigenous Peoples Network Indigenous Roots Forever	\$25,000.00
Project South the Institute for the Elimination of Poverty & Genocide	9 Gammon Avenue SW	Atlanta	GA	30315	USA	Non-Profit	SISTA Fire General Operating	\$15,000.00
Quebec-Labrador Foundation, Inc	4 South Main Street	Ipswich	MA	01938	USA	Non-Profit	Biodiversity Conservation A Strategy for Climate Change Resilience	\$50,000.00
Rainforest Action Network	425 Bush Street, Suite 300	San Francisco	CA	94108	USA	Non-Profit	General Support	\$5,000.00
Reach Out and Read, Inc	89 South Street, Suite 201	Boston	MA	02111	USA	Non-Profit	General Support	\$5,000.00
Red Tomato	76 Everett Skinner Road	Plainville	MA	02762	USA	Non-Profit	Red Tomato 2019	\$25,000.00
Refugee & Immigrant Center For Education & Legal Services	2511 N Loop 1604 West, Suite #200	San Antonio	TX	78258	USA	Non-Profit	General Support	\$2,500.00
Regents of the University of California	One Shields Avenue	Davis	CA	95616	USA	Non-Profit	Long-term investigation of Southern Right Whale mortality at Peninsula Valdes, Argentina	\$18,000.00
Rhode Island Community Food Bank	200 Nantux Avenue	Providence	RI	02907	USA	Non-Profit	General Support	\$7,000.00
RI Society for the Prevention of Cruelty to Animals	166 Amoral Street	Riverside	RI	02915	USA	Non-Profit	General Support	\$3,000.00
RUFF Residents United for Furry Friends	P O Box 568	Warren	RI	02885	USA	Non-Profit	General Support	\$3,000.00
SAIL S Incorporated	10 Riverside Drive Suite 102	Lakewilla	MA	02347	USA	Non-Profit	General Support	\$1,000.00
Save The Bay, Inc	100 Save The Bay Drive	Providence	RI	02905	USA	Non-Profit	Save the Bay 50th Anniversary Special Request	\$50,000.00
Save The Bay, Inc	100 Save The Bay Drive	Providence	RI	02905	USA	Non-Profit	Protecting & Improving Narragansett Bay and its Watershed through Advocacy, Education & Outreach	\$30,000.00
Save The Bay, Inc	100 Save The Bay Drive	Providence	RI	02905	USA	Non-Profit	Communications	\$3,000.00
Save the Children Federation, Inc	501 Kings Highway East Suite 400	Fairfield	CT	06825	USA	Non-Profit	Children's Emergency Fund	\$5,000.00
School on Wheels of Massachusetts	100 Laurel St, Suite 121	East Bridgewater	MA	02333	USA	Non-Profit	New Bedford One-on-One Tutoring Program for Homeless Children	\$20,000.00
Suppan Historical Society	PO Box 541	Marion	MA	02738	USA	Non-Profit	General Support	\$2,000.00
Social Enterprise Greenhouse	10 David Square	Providence	RI	02909	USA	Non-Profit	SEG Water Energy Environment Initiative	\$15,000.00
South Coast LGBTQ Network Inc	PO BOX 8473 1213 Purchase St., Unit 2	New Bedford	MA	02742	USA	Non-Profit	Building Community and Support for LGBTQ Youth, Adults and Seniors	\$15,000.00



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South Coastal Counties Legal Services, Inc	22 Bedford Street PO Box 2507	Fall River	MA	02722-2507	USA	NONE	New Bedford Educational Advocacy Project	\$21,000.00
Southcoast Hospitals Group Inc	101 Page St	New Bedford	MA	02740	USA	NONE	New Beginnings - Neonatal Abstinence Syndrome Advocacy Pilot Program	\$20,000.00
Southeastern Massachusetts Agricultural Partnership (SEMAP)	P O Box 80625	Dartmouth	MA	02748	USA	NONE	SEMAP General Support	\$25,000.00
Southeastern Massachusetts Veterans Housing Program Inc	344 County Street	New Bedford	MA	02740	USA	NONE	Building Hope for Heroes \$1.3 Million Capital Campaign	\$10,000.00
Southside Community Land Trust	109 Somerset Street	Providence	RI	02907	USA	NONE	Expanding Sustainable Farming in RI & Improving Health in Trinity Square	\$20,000.00
Stanley Street Treatment and Resources	386 Stanley St	Fall River	MA	02720	USA	NONE	SSTAR Saving Lives Campaign	\$25,000.00
Strategies for Youth	125 East 9TH St 2nd Fl P O Box 390174	Cambridge	MA	02139	USA	NONE	Keeping Youth out of the JJ System and Reducing the System's Impacts on Youths' Futures	\$17,000.00
Survival Together Inc	125 East 9TH St 2nd Fl P O Box 26345	Cincinnati	OH	45202	USA	NONE	General Support	\$2,000.00
Survival International USA	601 E Arrellaga St, Ste 101	San Francisco	CA	94126	USA	NONE	General Support	\$5,000.00
Sustainable Agriculture and Food Systems Funders	184 Simpson Road	Santa Barbara	CA	93103	USA	NONE	Funder Advocacy and Engagement with National Association of State Departments of Agriculture	\$7,000.00
The Ecology School	PO Box 111	Saco	ME	04072	USA	NONE	General Operating Support	\$15,000.00
The Family Pantry-Damien's Place	PO Box 111	Fairhaven	MA	02719	USA	NONE	General Operating Support	\$15,000.00
The Family Pantry-Damien's Place	PO Box 111	Fairhaven	MA	02719	USA	NONE	'Continue to Close the Food Insecurity Gap'	\$15,000.00
The Greater Boston Food Bank	70 South Bay Avenue	Boston	MA	02118	USA	NONE	General Support	\$2,500.00
The Greene School	94 John Porter Road Unit #3	West Greenwich	RI	02817	USA	NONE	General Support	\$1,200.00
The Landing School of Boatbuilding and Design	286 River Road	Arundel	ME	04046	USA	NONE	The Greene School	\$10,000.00
The Landing School of Boatbuilding and Design	286 River Road	Arundel	ME	04046	USA	NONE	Bermuda Scholarship Program	\$40,000.00
The Providence Animal Rescue League	34 Elbow Street	Providence	RI	02903	USA	NONE	General Operating Support	\$15,000.00
The Robert Potter League for Animals	87 Oliphant Lane	Middletown	RI	02842	USA	NONE	General Support	\$3,000.00
Third Sector New England	89 South Street, 7th Floor	Boston	MA	02111	USA	NONE	Rhode Island Food Policy Council Supercharging the Rhode Island Food Strategy	\$12,000.00
Third Sector New England	89 South Street, 7th Floor	Boston	MA	02111	USA	NONE	The Carol Project	\$20,000.00
Thompson Island Outward Bound Education Center	P O Box 127	Boston	MA	02127	USA	NONE	Connections	\$40,000.00
Toxics Action Center	294 Washington Street, Suite 500	Boston	MA	02108	USA	NONE	Fate River Residents Against the Compressor Station	\$10,000.00
Toxics Action Center	294 Washington Street, Suite 500	Boston	MA	02108	USA	NONE	Southeastern Massachusetts Neighborhood Assistance Project	\$25,000.00
Tri-County Music Association	P O Box 414	Rochester	MA	02770	USA	NONE	General Support	\$3,000.00
Tri-County Music Association	P O Box 414	Rochester	MA	02770	USA	NONE	General Support	\$5,000.00
Tufts Medical Center Trust	800 Washington St, P O Box 231	Boston	MA	02111	USA	NONE	The Inter Family Fund	\$50,000.00
Tufts Medical Center Trust	800 Washington St, P O Box 231	Boston	MA	02111	USA	NONE	For the Inter Family Fund	\$15,000.00
United Interfaith Action of Southeastern Massachusetts	228 North Main Street	Fall River	MA	02720	USA	NONE	UIA Creating Capacity for Leadership and Change in New Bedford	\$20,000.00
United Way of Greater New Bedford	DeMello International Center 128 Union Street, Suite 105	New Bedford	MA	02740	USA	NONE	Hunger Commission	\$25,000.00
United Way of Greater New Bedford	DeMello International Center 128 Union Street, Suite 105	New Bedford	MA	02740	USA	NONE	Summer Fund	\$15,000.00
United Way of Greater New Bedford	DeMello International Center 128 Union Street, Suite 105	New Bedford	MA	02740	USA	NONE	Community Building Mini-Grants Program	\$15,000.00



Recipient Name	Recipient Address				If Recipient is an individual, relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
United Way of Massachusetts Bay and Merrimack Valley	51 Sleeper Street	Boston	MA	02210	USA	NONE	South Coast Regional Network to End Homelessness	\$15,000.00
University of Massachusetts Dartmouth	285 Old Westport Road	Dartmouth	MA	02747	USA	NONE	The New Bedford Clemente Course in the Humanities	\$5,000.00
UPSTREAM	P.O. Box 1352	Dartmouth	ME	04543	USA	NONE	Equity Workshop Follow-up Work	\$8,550.00
UPSTREAM	P.O. Box 1352	Dartmouth	ME	04543	USA	NONE	Throw-Away-Free Re-norming from Single-Use to Reuse	\$25,000.00
Via of the Lehigh Valley Inc	336 W Spruce Street	Bethlehem	PA	18018	USA	NONE	General Support	\$5,000.00
Waterfront Historic Area League (WHALE)	15 Johnny Cake Hill	New Bedford	MA	02740	USA	NONE	Neighborhood Restoration Program	\$10,000.00
Waypoint Adventure	453 Concord Avenue	Lexington	MA	02421	USA	NONE	Expansion of Programs for People with Disabilities	\$10,000.00
Wildlands Trust	675 Long Pond Road	Plymouth	MA	02360	USA	NONE	Wildlands Trust General Support	\$18,000.00
Wilson Museum	P.O. Box 196	Castine	ME	04421	USA	NONE	The CALVIN Project	\$7,600.00
YMCA Southcoast, Inc	128 Union Street, Suite 304	New Bedford	MA	02740	USA	NONE	YMCA Southcoast Hunger Relief Programming	\$20,000.00
YMCA Southcoast, Inc	128 Union Street, Suite 304	New Bedford	MA	02740	USA	NONE	General Support For the Dartmouth YMCA Shaming the Harvest Community Farm	\$3,000.00
YMCA Southcoast, Inc	128 Union Street, Suite 304	New Bedford	MA	02740	USA	NONE	For the Mattapoisett YMCA N.O.W. Program	\$2,500.00
YMCA Southcoast, Inc	128 Union Street, Suite 304	New Bedford	MA	02740	USA	NONE	For the Dartmouth YMCA Shaming the Harvest Community Farm	\$2,500.00
YMCA Southcoast, Inc	128 Union Street, Suite 304	New Bedford	MA	02740	USA	NONE	Gleason YMCA Third Grade Swimming Program	\$1,000.00
YMCA Southcoast, Inc	128 Union Street, Suite 304	New Bedford	MA	02740	USA	NONE	For the Swansea YMCA	\$2,000.00
Young Focus	284 Dayao Street, Balut, Tondo	Manila		1013	Philippines	Foreign Charity Equivalent	General Support	\$5,000.00
Youth Opportunities Unlimited, Inc	224 Brock Avenue	New Bedford	MA	02744	USA	NONE	Victory Park Kitchen Restoration (Youth Opportunities Unlimited, Inc)	\$10,000.00
Youth Opportunities Unlimited, Inc	224 Brock Avenue	New Bedford	MA	02744	USA	NONE	Youth Opportunities Unlimited, Inc	\$15,000.00
YWCA of Southeastern Massachusetts	20 South Sixth Street	New Bedford	MA	02740	USA	NONE	YWCA Racial Justice & Outreach Education Program	\$20,000.00
YWCA of Southeastern Massachusetts	20 South Sixth Street	New Bedford	MA	02740	USA	NONE	YWCA Menstrual Access Advocacy and Women's Health Project	\$20,000.00
Zeitenon Theatre	684 Purchase St	New Bedford	MA	02740	USA	NONE	General Support	\$10,000.00
Zephyr Education Foundation, Inc	54 Widgeon Rd	Falmouth	MA	02540	USA	NONE	Maine Science and Technology Program for New Bedford Students	\$5,000.00
							TOTAL	\$2,698,500.00

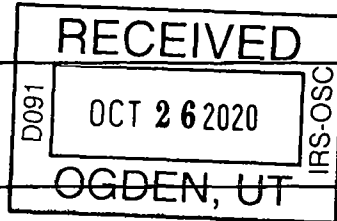


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Asset No	Description	Date Acquired	Method	Life	C o n v	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	BUILDING	01/30/89	SL	40.00		16	150,150.				150,150.	112,620.		3,754.	116,374.
	* 990-PF PG 1 TOTAL -						150,150.				150,150.	112,620.		3,754.	116,374.
2	DONATED FURNITURE	07/06/89	SL	7.00		16	17,166.				17,166.	17,166.		0.	17,166.
3	OFFICE CHAIR	11/17/89	SL	7.00		16	280.				280.	280.		0.	280.
4	LIBRARY SHELVES	07/23/92	SL	7.00		16	1,800.				1,800.	1,800.		0.	1,800.
5	13 CHAIRS AND 1 DESK	12/01/06	SL	7.00		16	1,936.				1,936.	1,936.		0.	1,936.
6	DESK & DRAWERS	09/24/08	SL	7.00		16	620.				620.	620.		0.	620.
7	4 FILING CABINETS	07/21/08	SL	7.00		16	796.				796.	796.		0.	796.
29	DESK & CHAIRS	05/08/19	SL	7.00		16	4,637.				4,637.			442.	442.
	* 990-PF PG 1 TOTAL -						27,235.				27,235.	22,598.		442.	23,040.
8	FILING CABINETS	02/12/90	SL	7.00		16	356.				356.	356.		0.	356.
9	IKON COPIER	02/15/10	SL	7.00		16	5,408.				5,408.	5,408.		0.	5,408.
10	COMPUTER	07/31/03	SL	5.00		16	3,288.				3,288.	3,288.		0.	3,288.
11	COMPUTER	01/01/04	SL	5.00		16	384.				384.	384.		0.	384.
12	DELL COMPUTER	09/30/05	SL	5.00		16	1,468.				1,468.	1,468.		0.	1,468.
13	DIGITAL PROJECTOR	11/30/05	SL	5.00		16	1,310.				1,310.	1,310.		0.	1,310.
14	PHOTOCOPIER	12/29/06	SL	5.00		16	2,552.				2,552.	2,552.		0.	2,552.
15	MACBOOK	03/26/08	SL	5.00		16	1,649.				1,649.	1,649.		0.	1,649.



928111 04-01-19

(D) - Asset disposed

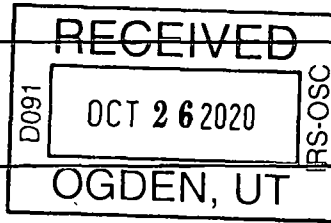
* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

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Asset No	Description	Date Acquired	Method	Life	C o n v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
16	APPLE MINI HP MONITOR AND PRINTER	07/13/09	SL	5.00		16	1,129.				1,129.	1,129.		0.	1,129.
17	MAC LAPTOP HARDWARE AND SOFTWARE	08/28/09	SL	5.00		16	2,344.				2,344.	2,344.		0.	2,344.
	* 990-PF PG 1 TOTAL -						19,888.				19,888.	19,888.		0.	19,888.
18	LAND	01/30/89	L				44,850.				44,850.			0.	
	* 990-PF PG 1 TOTAL -						44,850.				44,850.	0.		0.	0.
19	BUILDING IMPROVEMENTS	03/25/10	SL	39.00	MM	16	9,139.				9,139.	2,048.		234.	2,282.
20	STONE WALL	10/31/01	SL	39.00	MM	16	15,879.				15,879.	6,987.		407.	7,394.
21	WINDOWS	11/30/01	SL	39.00	MM	16	12,659.				12,659.	5,552.		325.	5,877.
22	HANDICAP RAMP AND BATHROOM DRIVEWAY PAVING (7,286 SQ FT)	03/22/02	SL	39.00	MM	16	10,627.				10,627.	4,556.		272.	4,828.
23		05/01/06	SL	15.00		16	16,495.				16,495.	13,933.		1,100.	15,033.
24	WINDOWS	08/27/13	SL	39.00	MM	16	7,800.				7,800.	1,075.		200.	1,275.
25	KITCHEN	06/23/14	SL	39.00	MM	16	22,338.				22,338.	2,602.		573.	3,175.
26	EQUIPMENT (LIFESIZE)	06/10/16	200DB	5.00	HY	16	7,911.				7,911.	5,633.		911.	6,544.
27	COMPUTER EQUIPMENT	12/31/18	200DB	5.00	HY	16	4,153.				4,153.	208.		1,578.	1,786.
28	COMPUTER EQUIPMENT	05/03/19	200DB	5.00	HY	16	2,860.				2,860.			763.	763.
	* 990-PF PG 1 TOTAL -						109,861.				109,861.	42,594.		6,363.	48,957.
	* GRAND TOTAL 990-PF PG 1 DEPR						351,984.				351,984.	197,700.		10,559.	208,259.

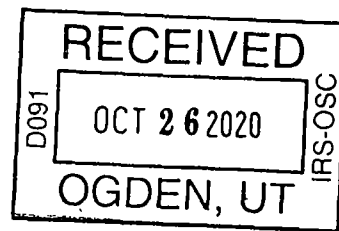


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Asset No	Description	Date Acquired	Method	Life	Convention	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	CURRENT YEAR ACTIVITY														
	BEGINNING BALANCE						344,487.			0.	344,487.	197,700.			207,054.
	ACQUISITIONS						7,497.			0.	7,497.	0.			1,205.
	DISPOSITIONS/RETIRED						0.			0.	0.	0.			0.
	ENDING BALANCE						351,984.			0.	351,984.	197,700.			208,259.
	ENDING ACCUM DEPR											208,259.			
	ENDING BOOK VALUE											143,725.			



928111 04-01-19

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone