

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

- ▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning

, and ending

Name of foundation SAMUEL P. HUNT FOUNDATION C/O DOUGLAS A. MC ININCH, TRUSTEE		A Employer identification number 02-6004471
Number and street (or P.O. box number if mail is not delivered to street address) 555 CANAL STREET	Room/suite 710	B Telephone number 603-627-1121
City or town, state or province, country, and ZIP or foreign postal code MANCHESTER, NH 03101-1517		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 12,073,219. (Part I, column (d), must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		4,614.	4,614.		STATEMENT 1
4 Dividends and interest from securities		176,062.	176,062.		STATEMENT 2
5a Gross rents					
5b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		<52,634.>			
6b Gross sales price for all assets on line 6a	4,369,745.				
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
10b Less: Cost of goods sold					
11c Gross profit or (loss)					
12 Other income					
12 Total. Add lines 1 through 11		128,042.	180,676.		
13 Compensation of officers, directors, trustees, etc.		36,000.	21,600.		14,400.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
16b Accounting fees	STMT 3	25,000.	18,750.		6,250.
16c Other professional fees	STMT 4	2,300.	2,300.		0.
17 Interest					
18 Taxes	STMT 5	291.	291.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses	STMT 6	58,014.	54,923.		3,091.
24 Total operating and administrative expenses. Add lines 13 through 23		121,605.	97,864.		23,741.
25 Contributions, gifts, grants paid		634,000.			634,000.
26 Total expenses and disbursements. Add lines 24 and 25		755,605.	97,864.		657,741.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<627,563.>			
b Net investment income (if negative, enter -0-)			82,812.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	71,541.	78,562.	78,562.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock	9,647,531.	0.	0.
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment basis ▶		
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 7		1,156,719.	10,171,571.	11,994,657.
14 Land, buildings, and equipment: basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶ DIVIDEND RECEIVABLE)		1,963.	0.	0.
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		10,877,754.	10,250,133.	12,073,219.
17 Accounts payable and accrued expenses				
18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/>			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/>			
	26 Capital stock, trust principal, or current funds	0.	0.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	10,877,754.	10,250,133.	
	29 Total net assets or fund balances	10,877,754.	10,250,133.	
30 Total liabilities and net assets/fund balances	10,877,754.	10,250,133.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	10,877,754.
2 Enter amount from Part I, line 27a	2	<627,563.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	10,250,191.
5 Decreases not included in line 2 (itemize) ▶ BOOK INCOME DIFFERENCE	5	58.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	10,250,133.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENT				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e 4,369,745.		4,422,379.	<52,634.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			<52,634.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	<52,634.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	618,990.	11,378,902.	.054398
2017	450,532.	11,087,961.	.040633
2016	393,203.	10,253,409.	.038349
2015	741,715.	11,258,497.	.065880
2014	463,869.	11,595,118.	.040006

2 Total of line 1, column (d)	2	.239266
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.047853
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	11,156,246.
5 Multiply line 4 by line 3	5	533,860.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	828.
7 Add lines 5 and 6	7	534,688.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	657,741.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	828.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	828.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	828.
6 Credits/Payments:			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	5,219.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	5,219.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,391.	
11 Enter the amount of line 10 to be Credited to 2020 estimated tax	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ► NH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X
14 The books are in care of ► SHARI RIDLON, HUNT FOUNDATION Telephone no. ► 603-627-1121 Located at ► 555 CANAL ST, STE 710, MANCHESTER, NH ZIP+4 ► 03101-1517		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1) (6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ►	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1960; (2) the lapse of the 5 year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

Organizations relying on a current notice regarding disaster assistance, check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DOUGLAS A. MC ININCH WALL ST. TOWER, 555 CANAL ST, STE 710 MANCHESTER, NH 03101	CO-TRUSTEE 5.00	12,000.	0.	0.
JAMES C. TYRIE 39 SMITH ROAD BEDFORD, NH 03110	CO-TRUSTEE 5.00	12,000.	0.	0.
GREGORY G. HOOD 129 NORTH ADAMS STREET MANCHESTER, NH 03104	CO-TRUSTEE 5.00	12,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2019)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	11,277,834.
b	Average of monthly cash balances	1b	48,153.
c	Fair market value of all other assets	1c	151.
d	Total (add lines 1a, b, and c)	1d	11,326,138.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	11,326,138.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	169,892.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,156,246.
6	Minimum investment return. Enter 5% of line 5	6	557,812.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	557,812.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	828.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	828.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	556,984.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	556,984.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	556,984.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	657,741.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	657,741.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	828.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	656,913.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				556,984.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			136,204.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ 657,741.				
a Applied to 2018, but not more than line 2a			136,204.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				521,537.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				35,447.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4, for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 8

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE ATTACHED STATEMENT 10				634,000.
Total			▶ 3a	634,000.
b Approved for future payment				
CONTRIBUTIONS FOR FUTURE PAYMENT				0.
Total			▶ 3b	0.

Part XVII

Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|--------------|----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below? See instr

☒ Yes ☐ No

Signature of officer or trustee

Date _____

Title _____

Print/Type preparer's name

Preparer's signature

Date _____

Check ☒ if
self-employed

PTIN	
------	--

**Paid
Preparer
Use Only**

LUCY S. POTTER, CPA

Lucy S Potter CPA

04/30/20

P00035609

Firm's name ▶ **LUCY S. POTTER, CPA, PLLC**

Firm's EIN ► 02-0445053

Firm's address ► 82 PALOMINO LANE, SUITE 704
BEDFORD, NH 03110-6448

Phone no. 603-666-5535

Form **990-PF** (2019)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE ATTACHED SCHEDULE-RBC A/C #318-00926-PGS 8-9	P	VARIOUS	VARIOUS
b	SEE ATTACHED SCHEDULE-RBC A/C #318-00926-PGS 9-12	P	VARIOUS	VARIOUS
c	SEE ATTACHED SCHEDULE-RBC A/C #318-00929-PGS 8-9	P	VARIOUS	VARIOUS
d	SEE ATTACHED SCHEDULE-RBC A/C #318-00929-PGS 9-12	P	VARIOUS	VARIOUS
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 227,844.		223,722.	4,122.
b 407,202.		413,822.	<6,620.>
c 1,125,307.		1,232,575.	<107,268.>
d 2,609,392.		2,552,260.	57,132.
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			4,122.
b			<6,620.>
c			<107,268.>
d			57,132.
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			4,122.
b			<6,620.>
c			<107,268.>
d			57,132.
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	<52,634.>
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
RBC CAPITAL MARKETS LLC	4,481.	4,481.	
RBC CAPITAL MARKETS LLC	114.	114.	
TD BANKNORTH	19.	19.	
TOTAL TO PART I, LINE 3	4,614.	4,614.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
RBC CAPITAL MARKETS LLC	38,062.	0.	38,062.	38,062.	
RBC CAPITAL MARKETS LLC	138,000.	0.	138,000.	138,000.	
TO PART I, LINE 4	176,062.	0.	176,062.	176,062.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BOOKKEEPING FEES	25,000.	18,750.		6,250.
TO FORM 990-PF, PG 1, LN 16B	25,000.	18,750.		6,250.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
TAX PREPARATION FEES	2,300.	2,300.		0.	
TO FORM 990-PF, PG 1, LN 16C	2,300.	2,300.		0.	

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL EXCISE TAX (REFUND)	0.	0.		0.	
FOREIGN TAX	291.	291.		0.	
TO FORM 990-PF, PG 1, LN 18	291.	291.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
NH FILING FEES	75.	75.		0.	
OFFICE EXPENSE	15,453.	12,362.		3,091.	
INVESTMENT MGMT FEES	42,486.	42,486.		0.	
TO FORM 990-PF, PG 1, LN 23	58,014.	54,923.		3,091.	

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	7
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT 9	COST	10,171,571.	11,994,657.
TOTAL TO FORM 990-PF, PART II, LINE 13		10,171,571.	11,994,657.

FORM 990-PF	GRANT APPLICATION SUBMISSION INFORMATION	STATEMENT	8
	PART XV, LINES 2A THROUGH 2D		

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

SAMUEL P. HUNT FOUNDATION, ATTN: DOUGLAS A. MC ININCH
555 CANAL ST, SUITE #710, MANCHESTER, NH 03101

TELEPHONE NUMBER

603-622-4052

FORM AND CONTENT OF APPLICATIONS

A COMPLETED GRANT APPLICATION AND A TAX EXEMPT STATUS LETTER SEE ATTACHMENT
ON BACK OF TAX RETURN FOR GRANT APPLICATION

ANY SUBMISSION DEADLINES

MARCH 15 AND SEPTEMBER 15

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE ORGANIZATION MUST BE IN COMPLIANCE WITH THE REGISTRATION AND REPORTING
REQUIREMENTS OF THE NH DIRECTOR OF CHARITABLE TRUSTS, THE IRS AND THE NH
SECRETARY STATE. THE ORGANIZATION MUST BE LOCATED IN NH.

[illegible]

NAME
YEAR END

SAMUEL P. HUNT FOUNDATION
December 31, 2019

ID # 02-6004471
FORM 990-PF

<u>Name & Address of Recipient</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
Mayhew Program PO Box 120 Bristol, NH 03222	Public	Multiple projects, as discussed	\$ 25,000
Alchemists Workshop PO Box 658 Henniker, NH 03242	Public	Trailers for storage	7,500
The Circle Program PO Box 815 Plymouth, NH 03264	Public	STEM curriculum development	4,000
Casa of NH PO Box 1327 Manchester, NH 03105	Public	Multiple projects, as discussed	25,000
Harbor Homes, Inc. 45 High St. Nashua, NH 03060	Public	heating system replacement	25,000
Boys and Girls Club of Greater Nashua One Positive Place Nashua, NH 03060	Public	HVAC replacement	10,000
NH Association for the Blind 25 Walker St. Concord, NH 03301	Public	Connect & Learn Program	12,000
Kismet Rock Foundation PO Box 1744 North Conway, NH 03860	Public	Scholarships for NH students	3,000
Mayhew Program PO Box 120 Bristol, NH 03222	Public	New water system for Mayhew Island	20,000
Opera NH POB 3426 Manchester, NH 03105	Public	Production of Madama Butterfly	7,000
UpReach Therapeutic Equestrian Center PO Box 355 Goffstown, NH 03045	Public	12 outdoor paddocks	6,000
Strawbery Banke, Inc. PO Box 300 Portsmouth, NH 03802	Public	Penhallow House preservation	50,000
Audubon Society of NH 84 Silk Farm Rd Concord, NH 03301	Public	Website redesign	10,000

NAME
YEAR END

SAMUEL P. HUNT FOUNDATION
December 31, 2019

ID # 02-6004471
FORM 990-PF

<u>Name & Address of Recipient</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
Webster House 135 Webster St. Manchester, NH 03104	Public	Commercial dryer replacement	\$ 7,000
Crotched Mountain Foundation 1 Verney Drive Greenfield, NH 03057	Public	Residential program for children	25,000
Manchester Choral Society 88 Hanover St. Manchester, NH 03101	Public	Church performances & rehearsals	5,000
Symphony NH 6 Church St Nashua, NH 03060	Public	Adopt-a-School program	5,000
Opera North 20 West Park St Lebanon, NH 03766	Public	Arts programming	5,000
NH Children's Trust 10 Ferry St., Suite 15 Concord, NH 03301	Public	New Hampshire Family Now podcast	5,000
Canterbury Shaker Village 288 Shaker Rd Canterbury, NH 03224	Public	re-roofing projects	25,000
Star Island Corporation 30 Middle St Portsmouth, NH 03801	Public	Brookfield/Rutledge Marine Lab	25,000
Bridges PO Box 217 Nashua, NH 03061	Public	Capital campaign	15,000
Families First of the Greater Seacoast 100 Campus Drive, Ste 12 Portsmouth, NH 03802	Public	Colposcope & fetal heart rate monitor	12,500
Neighborworks of Greater Manchester PO Box 3968 Manchester, NH 03105	Public	Merrimack Townhouses	25,000
Children's Literacy Foundation 1536 Loomis Hill Road Waterbury, VT 05677	Public	At-risk sponsorship for NH children	3,500
Monadnock Worksource 9 Voss Road Peterborough, NH 03458	Public	IT upgrades	5,000

NAME .
YEAR END

SAMUEL P. HUNT FOUNDATION
December 31, 2019

ID # 02-6004471
FORM 990-PF

<u>Name & Address of Recipient</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
Manchester Historic Assn 129 Amherst St.. Manchester, NH 03101	Public	Signage & window repairs	\$ 52,000
Mary & John Elliot Charitable Fdtn 701 Riverway Place, Building 7 Bedford, NH 03110	Public	Hope is Here Close to Home Campaign	50,000
Girls at Work 4 Elm St. Manchester, NH 03104	Public	Fit-up for new office & workshop	25,000
Home Health & Hospice Care 7 Executive Park Drive Merrimack, NH 03054	Public	Report Dashboard software	7,000
Nashua PAL 52 Ash St. Nashua, NH 03060	Public	Youth Safe Haven Bldg renovation	25,000
Northeast Wilderness Trust 17 State St., Ste 302 Montpelier, VT 05602	Public	Sawtelle Addition – New Ipswich, NH	10,000
1833 Society 2A Concord St Peterborough, NH 03458	Public	Capital campaign for a new library	25,000
Seacoast Family Promise 27 Hampton Rd. Exeter, NH 03833	Public	Renovation of adjacent property	10,000
Visiting Nurse Home Care & Hospice 1529 White Mountain Highway North Conway, NH 03860	Public	Palliative Care Program	2,500
Apple Hill Center for Chamber Music PO Box 217 Sullivan, NH 03445	Public	Capital Improvement project	10,000
Friends of the Madbury Library 9 Town Hall Rd Madbury, NH 03823	Public	Capital Campaign for new facility	25,000
Webster House 135 Webster St. Manchester, NH 03104	Public	CARF application process	<u>25,000</u>

TOTAL CONTRIBUTIONS PAID IN 2019 **\$634,000**

SAMUEL P. HUNT FOUNDATION

555 Canal Street- Suite 710
Manchester, New Hampshire 03101-1517

Trustees
Douglas A. McNinch
James C. Tyrie
Gregory G. Hood

Telephone
603-627-1121
Fax 603-627-2845
E-mail: FDTN555@aol.com

The Samuel P. Hunt Foundation was created in 1951 for general charitable purposes. **The Foundation has focused its grant making on New Hampshire-based nonprofit charitable entities which are 501 (c) (3) organizations formally registered with the NH Director of Charitable Trusts. Rare exceptions are made to this policy.**

A copy of the Grant Application accompanies this letter. In completing the Grant Application, your close attention is directed to the Organization Profile, and those responses relating to the registration and filing requirements of charitable entities. Inquiries about these registration requirements should be directed to the Charitable Trust Division of the Office of Attorney General, 33 Capitol Street, Concord, NH 03301-6397 (603-271-3591) (www.state.nh.us/nhdoj/CHARITABLE/).

In order that your time and the Trustees' time are efficiently used, you should understand that the Trustees often are called upon to review fifty or more applications at a time. Accordingly, brevity as well as clarity of purpose in describing the proposed grant will be highly regarded. Please note that the Foundation rarely, if ever, funds general operating expenses, salaries, or one-time program events. A precise description of what will be purchased with the grant dollars is most important in the decision making process. Similarly, the future sustainability of the project funded by the proposed grant is of great significance. Thus, your attention is directed to Sections IV A through IV E of the Grant Application. Failure to properly focus on these sections often leads to deferral or possibly outright rejection. Please verify that you are using the application form intended for use after June 23, 2017. Out of date forms may be rejected.

Grant Applications must be **received by March 15 and September 15**. Three complete copies of the Grant Application packages with supporting materials should be provided to the Foundation. You should include a copy of your Tax Exempt Status Letter and **ONE** copy of the IRS Form 990. Please do not submit videotapes or CDs, annual reports or individual program fliers. Delivery of Grant Applications by certified mail is inconvenient and should be avoided, as the office is not open on a full-time basis. All grant applicants will receive written notification of the application results shortly after a decision is made. Successful grant applicants will be asked to complete and return a follow-up report one year after the grant is received

Very truly yours,

Douglas McNinch Trustee

6/23/17

NOTE: Guidelines and Grant Applications are available by e-mail

SAMUEL P. HUNT FOUNDATION - GRANT APPLICATION

(Please type your response)

I. APPLICANT ORGANIZATION PROFILE

Name

Address

E-Mail

Phone ()

Fax ()

Contact Person

Organization's Legal Status (Corp/LLC/NH Voluntary Association):

Year Founded

501 C (3) IRS Exemption Letter Date

Federal EIN

NH Dir Of Charitable Trust Registration) #:
(See RSA 7: 19-32-b)

Tax Return Form 990 Filed w/IRS (Attach Copy) ☐ Y ☐ N

Annual Report (NHCT 2A) or IRS Form 990 filed with NH Director of
Charitable Trusts. If yes, attach one copy. ☐ Y ☐ N

Conflict of Interest Policy Adoption Date

BOARD OF DIRECTORS

President/Chair

VP/Chair

Treasurer

Secretary

MEMBERS

1

2

3

4

5

6

7

8.

9

II. SERVICE PROFILE

of registered members

of people served in past 12 months

Area of Service (Geographic)

National Affiliations

1

2

3

4

Description of services provided (Please be concise)

Staff (Full time)

(Part Time)

Compensation of 5 highest paid employees & position

Mere Reference to Tax Return Not Acceptable

1)

\$

2)

\$

3)

\$

4)

\$

5)

\$

SAMUEL P. HUNT FOUNDATION – GRANT APPLICATION

(Continued)

III. APPLICATION GUIDELINES

Please provide a concise but detailed description of the project to be funded by this grant (Section IV A-E should accurately show how the grant will be invested, what goals will be accomplished and how the project will be sustained after the grant funds are expended). Three legible copies must be received **on or before** the deadlines of March 15 or September 15.

IV. GRANT REQUEST

Application for \$_____ (Please specify amount)

IV A. Project Description Please describe the specific project for which these funds are requested. Attach a proposed budget for **THIS PROJECT** showing how the grant will be spent; include a list of the project's expenses and revenues. Copies of third party bids and estimates should also be attached for all capital items. **FAILURE TO PROVIDE A WRITTEN BUDGET WILL RESULT IN INACTION ON YOUR GRANT REQUEST.**

IV B. Project Goals & Objectives: Please list the specific goals and objectives by which the success of **THIS PROJECT** may be measured after its completion.

SAMUEL P. HUNT FOUNDATION – GRANT APPLICATION

(Continued)

IV B. Project Goals & Objectives – Continued:

IV C. Please provide a written analysis of the financial sustainability of **THIS PROJECT** once the grant funds have been expended. Has the Board analyzed the project's long-term financial sustainability?

☐Y ☐N

IV D. Project Commencement Date:

Project Completion Date:

Total Project Budget: \$

Funds Received to Date: \$

Funds Pledged to Date: \$

Fundraising Commenced:

% of Board Solicited:

% of Membership Solicited:

Membership Contribution: \$

Board Contribution: \$

IV E. Outstanding Foundation Requests:

ENTITY	AMOUNT REQUESTED	AMOUNT GRANTED

SAMUEL P. HUNT FOUNDATION – GRANT APPLICATION

(Continued)

V. FUNDING HISTORY

Prior Hunt Requests.

Date	Amount	Project: (Brief Description)	Granted	
			Y	N
			Y	N
			Y	N
			Y	N
			Y	N
			Y	N

VI. FINANCIAL SUMMARY OF APPLICANT

Last Fiscal Year (FY) Ended		Last FY <u>Sources of Support</u>	<u>Amount</u>	<u>Percent</u>
Last FY Expenditures	\$	Government Grants	\$	%
Last FY Total Income	\$	Program Fees	\$	%
Operating Fund Balance at End of FY	\$	Endowment Income	\$	%
Current FY Operating Budget	\$	Other Earned Income	\$	%
Endowment- Today's Value	\$	Event Fundraising	\$	%
Debt	\$	Membership	\$	%
Dues to National	\$	United Way	\$	%
Real Estate Owned	\$	Contributions		
Equipment Owned	\$	- Business	\$	%
		- Individuals	\$	%
		- Foundations	\$	%
		TOTAL	\$	

SAMUEL P. HUNT FOUNDATION – GRANT APPLICATION

(Continued)

VII. CERTIFICATION

Are copies of audited financial statements routinely provided to your Board? ☐Y ☐N

Does the Board routinely receive photocopies of each endowment's bank and investment statements? ☐Y ☐N

Is your endowment spending in compliance with NH RSA 292-B? ☐Y ☐N

I certify that we have provided precise information concerning how the requested funds will be expended. **This organization is in compliance with the registration and reporting requirements of the NH Director of Charitable Trusts, the IRS and the NH Secretary State.** This grant request along with the application guidelines in Section III has been reviewed. Three copies of this application are being provided to Samuel P. Hunt Foundation office at 555 Canal Street, Suite 710, Manchester, NH 03101 **on or before** March 15 or September 15.

President/Chair (Signature)

Print or Type Name

Date

Executive Director (Signature)

Print or Type Name

Date

You will be informed of the Trustees' decisions shortly after a decision is made.