29491051142O5 1

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information. 1912

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , 2019, and ending , 20

Name of foundation: James R. Dougherty, Jr. Foundation, Inc.

A Employer identification number: 02-0583552

Number and street (or P O box number if mail is not delivered to street address): Post Office Box 640 | Room/suite:

B Telephone number (see instructions): (361) 358-3560

City or town, state or province, country, and ZIP or foreign postal code: Beeville, Texas 78104-0640

C If exemption application is pending, check here ▶ ☐ 6

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation 04 ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 7,502,545.

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d), must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

3/4

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	8,000.00			
	2	Check ▶ ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	3,123.52	3,123.52		
	4	Dividends and interest from securities	149,264.49	149,264.49		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	24,169.88			
	b	Gross sales price for all assets on line 6a 433,930.88				
	7	Capital gain net income (from Part IV, line 2)		24,169.88		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	51,430.86	51,430.86		
	12	**Total.** Add lines 1 through 11	235,988.75	227,988.75		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	25,610.00	16,646.50		8,963.50
	14	Other employee salaries and wages	2,555.00	1,226.40		1,328.60
	15	Pension plans, employee benefits	2,312.56	1,467.50		845.06
	16a	Legal fees (attach schedule)	4,324.00	4,324.00		
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	6,033.46	2,415.46		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	21,619.15	21,003.25		615.90
	24	**Total operating and administrative expenses.** Add lines 13 through 23	62,454.17	47,083.11		11,753.06
	25	Contributions, gifts, grants paid	356,000.00			356,000.00
	26	**Total expenses and disbursements.** Add lines 24 and 25	418,454.17	47,083.11		367,753.06
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	(182,465.42)			
	b	**Net investment income** (if negative, enter -0-)		180,905.64		
	c	**Adjusted net income** (if negative, enter -0-)				

SCANNED MAR 10 2021

RECEIVED IN CORRES IRS - OSC - 25 OCT 07 2020 OGDEN, UTAH

G-4 G1 5

Part II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets 1	Cash—non-interest-bearing			
2	Savings and temporary cash investments	976,193.	1,050,186.	1,052,380.
3	Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges	0.	4,982.	4,982.
10a	Investments—U S and state government obligations (attach schedule)	547,375.	448,138.	469,589.
b	Investments—corporate stock (attach schedule)	2,460,837.	2,420,970.	4,777,765.
c	Investments—corporate bonds (attach schedule)	1,130,695.	1,005,585.	1,020,629.
11	Investments—land, buildings, and equipment: basis ▶ 1,943,853.			
	Less: accumulated depreciation (attach schedule) ▶ 1,943,853.	0.	0.	177,000.
12	Investments—mortgage loans			
13	Investments—other (attach schedule)			
14	Land, buildings, and equipment: basis ▶ 3,555.			
	Less: accumulated depreciation (attach schedule) ▶ 3,555.	0.	0.	200.
15	Other assets (describe ▶ Accrued Interest Receivable)	97.	0.	0.
16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	5,115,197.	4,929,861.	7,502,545.
Liabilities 17	Accounts payable and accrued expenses	2,870.		
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	2,870.		
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29, and 30.**			
24	Net assets without donor restrictions			
25	Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☑ and complete lines 26 through 30.			
26	Capital stock, trust principal, or current funds			
27	Paid-in or capital surplus, or land, bldg., and equipment fund	2,133,615.	2,133,615.	
28	Retained earnings, accumulated income, endowment, or other funds	2,978,712.	2,796,246.	
29	**Total net assets or fund balances** (see instructions)	5,112,327.	4,929,861.	
30	**Total liabilities and net assets/fund balances** (see instructions)	5,115,197.	4,929,861.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	5,112,327.
2	Enter amount from Part I, line 27a	2	(182,466.)
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	4,929,861.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	4,929,861.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	Schedule Attached.			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	24,169.88
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	368,037.	7,167,468.	0.051348
2017	361,150.	6,995,013.	0.051630
2016	373,207.	6,833,840.	0.054612
2015	377,975.	7,106,007.	0.053191
2014	356,141.	7,294,447.	0.048824

2	**Total** of line 1, column (d)	2	0.259605
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.051921
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	7,150,211.
5	Multiply line 4 by line 3	5	371,246.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,809.
7	Add lines 5 and 6	7	373,055.
8	Enter qualifying distributions from Part XII, line 4	8	367,753.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	3,618.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	
3	Add lines 1 and 2	3	3,618.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	3,618.
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019 — 6a 8,600.		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	8,600.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	4,982.
11	Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ▶ 4,982. **Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		✓
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		✓
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		✓
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N	A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T.*	5		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	✓	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ Texas			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G?* If "No," attach explanation	8b	✓	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		✓
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		✓

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	
	Website address ▶			
14	The books are in care of ▶ Daren R. Wilder Telephone no. ▶ (361) 358-3560 Located at ▶ 201 N. Washington, Beeville, Texas ZIP+4 ▶ 78102			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
			Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		✓
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	N	A
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☑ No If "Yes," list the years ▶ 20___ , 20___ , 20___ , 20___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		✓
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20___ , 20___ , 20___ , 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	3b	N	A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year, did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☑ Yes ☐ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		✓
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☑ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		✓
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	N	A
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year? ☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Schedule Attached.				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services . . . ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 Foundation is not involved with any direct charitable activities. It gives only to active tax exempt organizations approved by the I. R. S.	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	6,054,944.
b	Average of monthly cash balances	1b	1,021,700.
c	Fair market value of all other assets (see instructions)	1c	182,453.
d	**Total** (add lines 1a, b, and c)	1d	7,259,097.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	7,259,097.
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	108,886.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,150,211.
6	**Minimum investment return.** Enter 5% of line 5	6	357,511.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	357,511.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	3,618.		
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	3,618.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	353,893.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	353,893.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	353,893.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	367,753.
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8; and Part XIII, line 4	4	367,753.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	367,753.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1	Distributable amount for 2019 from Part XI, line 7				353,893.
2	Undistributed income, if any, as of the end of 2019:				
a	Enter amount for 2018 only			349,803.	
b	Total for prior years: 20 ___ , 20 ___ , 20 ___				
3	Excess distributions carryover, if any, to 2019:				
a	From 2014				
b	From 2015				
c	From 2016				
d	From 2017				
e	From 2018				
f	**Total** of lines 3a through e				
4	Qualifying distributions for 2019 from Part XII, line 4: ▶ $ 367,753.				
a	Applied to 2018, but not more than line 2a			349,803.	
b	Applied to undistributed income of prior years (Election required—see instructions)				
c	Treated as distributions out of corpus (Election required—see instructions)	17,950.			
d	Applied to 2019 distributable amount				
e	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	17,950.			
b	Prior years' undistributed income. Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable amount—see instructions				
e	Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions			0.	
f	Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				353,893.
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8	Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)				
9	**Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a	0. *			
10	Analysis of line 9:	*Note Election to Distribute from Corpus attached			
a	Excess from 2015				
b	Excess from 2016				
c	Excess from 2017				
d	Excess from 2018				
e	Excess from 2019				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling . . . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter. (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

Daren R. Wilder, Post Office Box 640, Beeville, Texas 78104-0640 (361) 358-3560

b The form in which applications should be submitted and information and materials they should include:

Requests should be made by letter giving information about the organization, its project and the amount requested. A copy of the IRS Determination Letter should also be enclosed.

c Any submission deadlines: There are no fixed times for meetings which are usually held in the Spring and in the Fall The deadline for the Spring meeting is March 1 and the deadline for the Fall meeting is September 1 Requests received after the deadline are held over for the next meeting

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

None, except no gifts are made to individuals.

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Schedule Attached.				
Total . . . . ▶ **3a**				356,000.00
b *Approved for future payment*				
NONE				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	3,123.52	
4 Dividends and interest from securities			14	149,264.49	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	24,169.88	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a Oil & Gas Royalties			15	51,430.86	
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				227,988.75	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 227,988.75

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)
	N. A.

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		✓
	(2) Other assets	1a(2)		✓
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		✓
	(3) Rental of facilities, equipment, or other assets	1b(3)		✓
	(4) Reimbursement arrangements	1b(4)		✓
	(5) Loans or loan guarantees	1b(5)		✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)		✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		✓

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Karen R Wilder | 5/15/20 | Treasurer

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below? See instructions ☐Yes ☐No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no	

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to *www.irs.gov/Form990* for the latest information.

OMB No 1545-0047

2019

Name of the organization: James R. Dougherty, Jr. Foundation, Inc.

Employer identification number: 02-0583552

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
James R. Dougherty, Jr. Foundation, Inc.	02-0583552

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Ben F. Vaughan, III Post Office Box 98 Austin, Texas 78767-0098	$ 8,000.00	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization	Employer identification number
James R. Dougherty, Jr. Foundation, Inc.	02-0583552

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

Name of organization	Employer identification number
James R. Dougherty, Jr. Foundation, Inc.	02-0583552

Part III ***Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e) and** the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

02-0583552

JAMES R. DOUGHERTY, JR. FOUNDATION, INC.

2019 Form 990-PF Part I - Analysis of Revenue and Expenses

Line 11: Other Income

	Col (a)	Col (b)	Col (d)
Oil & Gas Royalties	$ 51,430.86	$ 51,430.86	

Line 16(a): Legal Fees

	Col (a)	Col (b)	Col (d)
Amount paid Brorby, Crozier & Dobie, P. C. for a legal opinion on a possible sale of a part of the oil & gas overring royalty interest held by the foundation.	$ 4,324.00	$ 4,324.00	

Line 18: Taxes

	Col (a)	Col (b)	Col (d)
Production Taxes on Oil/Gas Royalties	$ 2,415.46	$ 2,415.46	
Federal Excise Tax	3,618.00	-	
Total	$ 6,033.46	$ 2,415.46	

Line 23: Other Expenses

	Col (a)	Col (b)	Col (d)
Dues - Philanthropy Southwest	$ 600.00	$ 300.00	300.00
Copier & Fax Expense	61.20	15.30	45.90
Custodian Fee	19,067.95	19,067.95	-
Postage Expense	271.81	67.95	203.86
Supplies & Stationary	88.19	22.05	66.14
Automobile Insurance	270.00	270.00	-
Umbrella Insurance	960.00	960.00	-
General Liability Insurance	300.00	300.00	-
Total	$ 21,619.15	$ 21,003.25	$ 615.90

02-0583552

JAMES R. DOUGHERTY, JR. FOUNDATION, INC.

2019 Form 990-PF Part II - Balance Sheets

Line 10(a): Investments - U.S. & State Government Obligations

#	Description	Book Value	Fair Market Value
100M	U. S. T-Notes 2.875% Due 10/31/20	99,898.	100,996.
100M	U. S. T-Notes 2.00% due 10/31/21	100,095.	100,746.
100M	U. S. Inflation Index T-Notes 0.125% Due 01/15/22	101,069.	113,467.
75M	U. S. T-Notes 2.125% Due 06/30/22	72,683.	75,990.
75M	U. S. T-Notes 2.875% Due 10/31/23	74,393.	78,390.
	Total	$ 448,138.	$ 469,589.

Line 10(b): Investments - Corporate Stock

#	Description	Book Value	Fair Market Value
1,400 Sh.	Abbott Laboratories	$ 43,029.	$ 121,604.
50 Sh.	Alphabet, Inc. - Class A	9,955.	66,970.
50 Sh.	Alphabet, inc. - Class C	9,982.	66,851.
500 Sh.	American Express Company	20,761.	62,245.
600 Sh.	Apple, Inc.	8,295.	176,190.
1,500 Sh.	AT&T, Inc.	37,800.	58,620.
700 Sh.	Baxter International, Inc.	17,319.	58,534.
600 Sh.	Chevron Corporation	35,903.	72,306.
2,000 Sh.	Cisco Systems, Inc.	40,163.	95,920.
1,100 Sh.	Colgate Palmolive Company	26,869.	75,724.
4,998.726Sh.	Dodge & Cox International Stock Fund	219,038.	217,944.
700 Sh.	Eli Lily & Company	52,487.	92,001.
800 Sh.	Emerson Electric Company	32,604.	61,008.
400 Sh.	Exxon Mobil Corporation	24,691.	27,912.
9,330.299Sh.	Glenmede Fund, Inc. - Advisor Small Cap	192,350.	240,908.
12,800.533Sh.	Glenmede Fund, Inc. - Quant Large Cap Core Equity	202,771.	353,039.
400 Sh.	Home Depot, Inc.	57,301.	87,352.
600 Sh.	Illinois Tool Works	25,520.	107,778.
1,900 Sh.	Intel Corporation	48,353.	113,715.

02-0583552

JAMES R. DOUGHERTY, JR. FOUNDATION, INC.

2019 Form 990-PF Part II - Balance Sheets

Line 10(b): Investments - Corporate Stock (Continued)

#	Description	Book Value	Fair Market Value
400 Sh.	International Business Machines Corporation	43,679.	53,616.
700 Sh.	Johnson & Johnson	30,477.	102,109.
500 Sh.	Laboratory Corporation of America	50,145.	84,585.
400 Sh.	3M Company	29,850.	70,568.
5,573.376Sh.	Matthews Pacific Tiger FD-IS	136,481.	160,012.
700 Sh.	Medtronic PLC SHS	52,016.	79,415.
1,000 Sh.	Microsoft Corporation	28,884.	157,700.
700 Sh.	Omnicom Group	19,509.	56,714.
1,900 Sh.	Oracle Systems, Inc.	27,280.	100,662.
900 Sh.	Pepsico, Inc.	43,711.	123,003.
700 Sh.	PNC Financial Services Group	53,150.	111,741.
900 Sh.	Procter & Gamble Company	41,704.	112,410.
1,400 Sh.	Schlumberger, LTD.	55,244.	56,280.
1,600 Sh.	TJX Companies, Inc.	10,964.	97,696.
600 Sh.	Target Corporation	14,890.	76,926.
900 Sh.	Texas Instruments, Inc.	23,196.	115,461.
400 Sh.	The Travelers Companies, Inc.	17,108.	54,780.
700 Sh.	United Technologies Corporation	34,465.	104,832.
1,800 Sh.	US Bancorp	37,130.	106,722.
8,100 Sh.	Vanguard FTSE All-World Ex-U	405,048.	435,375.
3,525.730Sh.	Vanguard Small Cap Index ADM	110,000.	279,837.
1,500.Sh.	Wells Fargo Company	50,848.	80,700.
	Total	$2,420,970.	$4,777,765.

02-0583552

JAMES R. DOUGHERTY, JR. FOUNDATION, INC.

2019 Form 990-PF Part II - Balance Sheets

Line 10(c): Investments - Corporate Bonds

#	Description	Book Value	Fair Market Value
50M	AFLAC, Inc. 3.625% Due 11/15/24	$ 51,184.	$ 53,463.
25M	American Honda Finance Corp.2.90% Due 02/16/24	25,457.	25,776.
65M	Apple, Inc. 2.85% Due 05/06/21	65,478.	66,003.
65M	Berkshire Hathaway Finance 3.00% Due 05/15/22	65,735.	66,781.
25M	Blackrock, Inc. 3.50% Due 03/18/24	24,991.	26,598.
50M	Caterpillar, Inc. 2.60% Due 06/26/22	50,646.	50,887.
50M	Cisco Systems 2.45% Due 06/15/20	50,269.	50,148.
50M	Coca Cola Company 2.50% Due 04/01/23	50,606.	51,128.
50M	Emerson Electric Company 2.625% Due 02/15/23	50,521.	51,318.
50M	International Business Machines 3.625% Due 02/12/24	51,591.	53,013.
50M	Massachusetts State Water Resource Authority 1.702% Due 08/01/21	50,000.	49,808.
30M	Michigan Finance Authority 2.596% Due 12/01/26	30,000.	29,827.
65M	Microsoft Corporation 3.00% Due 10/01/20	65,498.	65,623.
50M	Oracle Corporation 3.40% Due 07/08/24	49,948.	52,784.
50M	Pepsico Capital Resources, Inc. 3.10% Due 07/17/22	50,514.	51,593.
25M	Target Corporation 2.90% Due 01/15/22	25,414.	25,580.
50M	Toyota Motor Credit Corporation 2.625% Due 01/10/23	51,028.	50,984.
65M	United Parcel Service 3.125% Due 07/15/21	65,519.	65,776.
65M	Wal-Mart Stores, Inc. 2.55% Due 04/11/23	65,191.	66,413.
65M	Wells Fargo Company 3.50% Due 03/08/22	65,995.	67,126.
	Total	$1,005,585.	$1,020,629.

02-0583552

JAMES R. DOUGHERTY, JR. FOUNDATION, INC.

2019 Form 990-PF Part II - Balance Sheets

Line 11: Investments: Land, Buildings and Equipment

Description	Cost	Accumulated Depreciation/ Depletion	Market Value
Roche "A" Lease R.I. - JRD Interest	$ 520,046.	$ 520,046.	$ 56,900.
Roche "A" Lease R.I. - GTD Interest	59,417.	59,417.	6,223.
Lambert Lease R.I.	1,344,808.	1,344,808.	113,877.
Lambert "B" Lease R.I.	17,996.	17,996.	-
Lambert #2 #3 & #4 Lease R.I.	1,586.	1,586.	-
Totals	$ 1,943,853.	$ 1,943,853.	$ 177,000.

Line 14: Land, Buildings and Equipment

Description	Cost	Accumulated Depreciation/ Depletion	Market Value
Office Equipment	$ 3,555.	$ 3,555.	$ 200.

Line 15: Other Assets

Description	Book Value	Accumulated Amortization	Market Value
Organization Start-up Costs	$ 20,000.	$ 20,000.	$ -
Totals	$ 20,000.	$ 20,000.	$ -

02-0583552

JAMES R. DOUGHERTY, JR. FOUNDATION, INC.

2019 Form 990-PF Part IV - Capital Gains & Losses for Tax on Investment Income

		(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
a.	61 M	Walt Disney Company Bond 1.85% Due 05/30/19	P	04/30/15	05/30/19
b.	100 Sh.	Johnson & Johnson	P	01/26/04	06/01/19
c.	1,000 Sh.	Vanguard FTSE All-World EX-U	P	11/16/17	06/26/19
d.	60 M	John Deere Capital Corporation Bond 2.30% Due 09/16/19	P	04/30/15	09/16/19
e.	65 M	Amazon, Inc. Bond 2.60% Due 12/05/19	P	05/15/15	11/05/19
f.	100 M	U. S. T-Notes 1.00% Due 11/30/19	P	10/13/15	12/02/19
g.	65 M	J. P. Morgan Chase Bond 2.25% Due 01/23/20	P	04/30/15	12/23/19
h.		LTCG - Pfizer, Celebrex & Bextra Class Action Settlement	P	Various	06/07/19
i.		LTCG - AIG Class Action Settlement	P	Various	09/09/19
j.		LTCG - Amgen Class Action Settlemet	P	Various	11/07/19
k.	12,272.304Sh.	LTCG - Glenmede Fund - Quant U. S. Large Cap	P	Various	12/16/19
l.	5,413.361Sh.	LTCG - Matthews Pacific Tiger Fund	P	Various	12/19/19

	(e) Gross Sales Price	(f) Depreciation Allowed	(g) Cost or Other Basis	(h) Gain or (Loss)
a.	$ 61,000.00	$ -	$ 61,000.00	$ -
b.	13,156.72	-	5,231.00	7,925.72
c.	50,618.95	-	53,530.00	(2,911.05)
d.	60,000.00	-	60,000.00	-
e.	65,000.00	-	65,000.00	-
f.	100,000.00	-	100,000.00	-
g.	65,000.00	-	65,000.00	-
h.	180.33	-	-	180.33
i.	53.74	-	-	53.74
j.	27.31	-	-	27.31
k.	14,341.41	-	-	14,341.41
l.	4,552.42	-	-	4,552.42
	$ 433,930.88	$ -	$ 409,761.00	$ 24,169.88

02-0583552

JAMES R. DOUGHERTY, JR. FOUNDATION, INC.

2019 Form 990-PF Part IV - Capital Gains & Losses for Tax on Investment Income

	(i) F.M.V. as of 12/31/69	(j) Adjusted Basis as of 12/31/69	(k) Excess of Col (i) over Col (j), if any	(l) Gain Col(h) Minus Col(k)
a.				$ -
b.				7,925.72
c.				(2,911.05)
d.				-
e.				-
f.				-
g.				-
h.				180.33
i.				53.74
j.				27.31
k.				14,341.41
l.				4,552.42
	$ -	$ -	$ -	$ 24,169.88

02-0583552

JAMES R. DOUGHERTY, JR. FOUNDATION, INC.

2019 Form 990-PF

EXPENDITURE RESPONSIBILITY REPORT

1. Name and Address of Grantee:

   George West Volunteer Fire Department
   Post Office Box 606
   George West, Texas 78022

2. Date and Amount of Gift:

   December 7, 2018 $ 3,500.00

3. Purpose of Grant:

   For help purchasing personal protection equipment to fight fires.

4. Amount Spent by Grantee:

   $ 3,500.00

   Since all of the funds have been spent, this is a final report.

5. No portion of the funds was diverted from the purpose of this grant.

6. Date of Report:

   December 30, 2019

02-0583552

JAMES R. DOUGHERTY, JR. FOUNDATION, INC.

2019 Form 990-PF Part VIII: Information about Officers, Directors, Trustees, etc.

(a) Name and Address	(b) Title & Avg. Hours per Week worked	(c) Compensation	(d) Contribution To Employee Benefit Plan	(e) Expenses Acct., Other Allowances
1. Ben F. Vaughan, III Post Office Box 98 Austin, TX 78767-0098	President/Director, as Needed 0.5 hours/week	-	-	-
2. Genevieve Vaughan Post Office Box 2285 Austin, TX 78768-2285	Director, as Needed 0.5 hours/week	-	-	-
3. Beatrice Rossi-Landi 31 Hickory Lane Roxbury, CT 06783	Director, as Needed 0.5 hours/week	-	-	-
4. Frances Carr Tapp Post Office Box 60010 Corpus Christi, TX 78466-0010	Secretary/Director, as Needed 0.5 hours/week	-	-	-
5. Rachael Carr c/o Personal Administrators 3939 Bee Cave Road C-100 Austin, TX 78746	Director, as Needed 0.5 hours/week	-	-	-
6. Rachael Pauley Post Office Box 640 Beeville, TX 78104-0640	Director, as Needed 0.5 hours/week	-	-	-
7. Daren R. Wilder Post Office Box 640 Beeville, TX 78104-0640	Treasurer, as needed 15 hours/week	25,610.00	-	-
Total		25,610.00	-	-

02-0583552

JAMES R. DOUGHERTY, JR. FOUNDATION, INC.

2019 Form 990-PF Part XIII - Undistributed Income

Line 4(c):

Election Under Section 4942 (d)(2)

This Foundation elects under the provisions of Section 4942 (d)(2), to treat $17,950.00 of the excess of qualifying distributions made in 2019 over undistributed income for 2018 as a distribution out of Corpus.

Daren R. Wilder

Daren R. Wilder
Treasurer

02-0583552

JAMES R. DOUGHERTY, JR. FOUNDATION, INC.

2019 Form 990-PF Part XV Supplementary Information

Line 3(a): Grants and Contributions Paid During the Year

	Recipient	Foundation Status	Purpose	Amount
1.	After School Arts Program, Inc. (aka ASAP!) Post Office Box 15 Washington Depot, Connecticut 06794	PC	for help with the arts and/or for operating expenses	10,000.00
2.	Alliance of Community Trainers Post Office Box 1286 Austin, Texas 78767-1286	PC	This is an unrestricted grant made with the non-binding suggestion the funds be used for Earth Activist Training in San Francisco for Diversity Scholarships and/or for Social Permaculture training	6,000.00
3.	Amnesty International of the USA, Inc. 5 Penn Plaza New York, New York 10001	PC	for operating expenses	1,100.00
4.	Any Baby Can of Austin, Inc. 6207 Sheridan Avenue Austin, Texas 78723	PC	for operating expenses	1,000.00
5.	Austin Dog Alliance 1321 West New Hope Drive Cedar Park, Texas 78613	PC	to help support the "Hounds for Heroes" program	5,000.00
6.	Austin Explore, Inc. dba Explore Austin 1111 West 24th Street, Suite A-2 Austin, Texas 78705	PC	to help support the Explore program and/or for operating expenses	1,000.00

02-0583552

JAMES R. DOUGHERTY, JR. FOUNDATION, INC.

2019 Form 990-PF Part XV Supplementary Information

Line 3(a): Grants and Contributions Paid During the Year

	Recipient	Foundation Status	Purpose	Amount
7.	Austin YMBL Sunshine Camps Post Office Box 161270 Austin, Texas 78216	PC	to help fund the summer Austin Sunshine Camps and/or for operating expenses	7,000.00
8.	The BARKA Foundation, Inc. Post Office Box 2 Burlington, Maine 04417	PC	for operating expenses	1,000.00
9.	Bay Area Nonviolent Communication Post Office Box 22872 Oakland, California 94609	PC	to help support the Nonviolent Global Liberation Project	4,000.00
10.	Bee County Junior Livestock and Homemaker Show, Inc. Post Office Box 638 Beeville, Texas 78104	PC	to help support Bids for Kids	1,000.00
11.	Boys and Girls Club of Beeville, Inc. Post Office Box 131 Beeville, Texas 78104-0131	PC	to help provide quality programs and/or for operating expenses	2,000.00
12.	Boys and Girls Club of Beeville, Inc. Post Office Box 131 Beeville, Texas 78104-0131	PC	to help provide quality club programs and/or for operating expenses	3,500.00
13.	Camp Aranzazu, Inc. 5420 Loop 1781 Rockport, Texas 78382-7622	PC	to help support campers and/or for operating expenses	2,000.00
14.	Camp Aranzazu, Inc. 5420 Loop 1781 Rockport, Texas 78382-7622	PC	to help support campers and/or for operating expenses	1,000.00

02-0583552

JAMES R. DOUGHERTY, JR. FOUNDATION, INC.

2019 Form 990-PF Part XV Supplementary Information

Line 3(a): Grants and Contributions Paid During the Year

	Recipient	Foundation Status	Purpose	Amount
15.	Caritas of Austin Post Office Box 1947 Austin, Texas 78767-1947	PC	for operating expenses	2,000.00
16.	Carmen Pampa Fund Post Office Box 131145 Saint Paul, Minnesota 55113-0010	PC	for operating expenses	2,000.00
17.	Carmen Pampa Fund Post Office Box 131145 Saint Paul, Minnesota 55113-0010	PC	for operating expenses	1,000.00
18.	Casa Esperanza, Inc. dba Hope House of Austin Post Office Box 457 Liberty Hill, Texas 78642	PC	to help provide major repairs to a water well and/or for operating expenses	4,000.00
19.	Catholic Charities of Central Texas 1625 Rutherford Lane Austin, Texas 78754	PC	to help with the Immigrant Legal Services Programs and/or for operating expenses	3,000.00
20.	Catholic Relief Services - South Central Region Post Office Box 17526 Baltimore, Maryland 21298	PC	to help respond to the deadly Cyclone Idai in Mozambique, Malawi and Zimbabwe	3,000.00
21.	Central Texas Food Bank, Inc. 6500 Metropolis Drive Austin, Texas 78744-3123	PC	for the Central Texas Food Rescue Program	1,000.00
22.	Central Texas Food Bank, Inc. 6500 Metropolis Drive Austin, Texas 78744-3123	PC	for the Central Texas Food Rescue Program	1,000.00

02-0583552

JAMES R. DOUGHERTY, JR. FOUNDATION, INC.

2019 Form 990-PF Part XV Supplementary Information

Line 3(a): Grants and Contributions Paid During the Year

	Recipient	Foundation Status	Purpose	Amount
23.	Children's Advocacy Center of the Coastal Bend 5959 S. Staples Street, Suite 228 Corpus Christi, Texas 78413	PC	to help with the Community Outreach and Education Program and/or for operating expenses	2,500.00
24.	Christ Memorial Chapel 103 Palmetto Trail Hobe Sound, Florida 33455	PC	for the Christ Memorial Chapel Outreach Program	5,000.00
25.	Coastal Bend Food Bank 826 Krill Street Corpus Christi, Texas 78408-2515	PC	for operating expenses	1,000.00
26.	Committee in Solidarity with the People of El Salvador (CISPES) Education Fund 1525 Newton Street NW Washington, DC 20010	PC	for operating expenses	2,000.00
27.	Corpus Christi Metro Ministries Post Office Box 4899 Corpus Christi, Texas 78469-4899	PC	to help support the Rainbow House Shelter for homeless women and children	3,000.00
28.	The CRUDEM Foundation Post Office Box 804 Ludlow, Massachusetts 01056	PC	for operating expenses	2,000.00
29.	Cystic Fibrosis Foundation Post Office Box 97372 Washington DC 20090-7372	PC	for operating expenses	800.00
30.	Del Mar College Foundation, Inc. 101 Baldwin Boulevard Corpus Christi, Texas 78404-3897	PC	to help fund the Viking Promise Scholarship initiative	8,000.00

2019 Form 990-PF Part XV Supplementary Information

Line 3(a): Grants and Contributions Paid During the Year

	Recipient	Foundation Status	Purpose	Amount
31.	Elephant Family 130 West 79th Street, Suite 16A New York, New York 10024	PC	for operating expenses	1,000.00
32.	Family Eldercare, Inc. 1700 Rutherford Lane Austin, Texas 78754	PC	for operating expenses	3,000.00
33.	Foster Angels of South Texas Foundation 800 N. Shoreline, Suite 2750-S Corpus Christi, Texas 78401	PC	for operating expenses	1,500.00
34.	Foundation Fighting Blindness, Inc. 7168 Columbia Gateway Drive, Suite 100 Columbia, Maryland 21046	PC	for operating expenses	1,000.00
35.	General Secretariat of the Franciscan Missions, Inc. Post Office Box 130 Waterford, Wisconsin 53185	PC	for help with the innocent survivors of the war in Syria and/or for operating expenses	2,000.00
36.	GENaustin Post Office Box 3122 Austin, Texas 78764	PC	for operating expenses	3,000.00
37.	George West Volunteer Fire Department Post Office Box 606 George West, Texas 78022-0606	NC	for help purchasing personal protection equipment to fight fires	5,900.00

02-0583552

JAMES R. DOUGHERTY, JR. FOUNDATION, INC.

2019 Form 990-PF Part XV Supplementary Information

Line 3(a): Grants and Contributions Paid During the Year

	Recipient	Foundation Status	Purpose	Amount
38.	George West Volunteer Fire Department Post Office Box 606 George West, Texas 78022-0606	NC	for help purchasing personal protection equipment to fight fires	5,400.00
39.	Girls Empowerment Network Post Office Box 3122 Austin, Texas 78764	PC	for operating expenses	2,000.00
40.	Greenwich Hospital 103 Palmetto Trail Hobe Sound, Florida 33455	PC	for operating expenses	3,000.00
41.	The Guardians of Martin County, Inc. 103 Palmetto Trail Hobe Sound, Florida 33455	PC	to help preserve Martin County, Hobe Sound and Jupiter Island in memory of Nathaniel P. Reed	2,000.00
42.	Solomon R. Guggenheim Foundation 1071 Fifth Avenue New York, New York 10128	PC	to help support an education program related to the Peggy Guggenheim Collection and/or for operating expenses	6,750.00
43.	Guide Dogs of Texas, Inc. 1503 Allena Dr. San Antonio, Texas 78213	PC	for operating expenses	3,000.00
44.	Habitat for Humanity International, Inc. 322 West Lamar Street Americus, Georgia 31709-3543	PC	for operating expenses	1,000.00
45.	Heifer Project International 1 World Avenue Little Rock, Arkansas 72202	PC	for operating expenses	2,000.00

02-0583552

JAMES R. DOUGHERTY, JR. FOUNDATION, INC.

2019 Form 990-PF Part XV Supplementary Information

Line 3(a): Grants and Contributions Paid During the Year

	Recipient	Foundation Status	Purpose	Amount
46.	Heifer Project International 1 World Avenue Little Rock, Arkansas 72202	PC	for operating expenses	200.00
47.	Helping Hand Home for Children 3804 Avenue B Austin, Texas 78751	PC	for operating expenses	1,000.00
48.	Infact dba Corporate Accountability International 10 Milk Street, Suite 610 Boston, Massachusetts 02108	PC	to help support the campaign to uphold the human right to water and/or for operating expenses	4,000.00
49.	International Association of Women in Radio and Television 19 Berkeley Place #3-L Brooklyn, New York 11217	PC	This is an unrestricted grant made with the non-binding suggestion the funds be used for Women's International News Gathering Service (WINGS) to produce and distribute radio programs and/or for operating expenses	5,000.00
50.	International Association of Women in Radio and Television 19 Berkeley Place #3-L Brooklyn, New York 11217	PC	This is an unrestricted grant made with the non-binding suggestion the funds be used for Women's International News Gathering Service (WINGS) to produce and distribute radio programs and/or for operating expenses	4,000.00
51.	International Catholic Migration Commission, Inc. 31 Milk Street, Suite 315 Boston, Massachusetts 02109	PC	for operating expenses	1,000.00

02-0583552

JAMES R. DOUGHERTY, JR. FOUNDATION, INC.

2019 Form 990-PF Part XV Supplementary Information

Line 3(a): Grants and Contributions Paid During the Year

	Recipient	Foundation Status	Purpose	Amount
52.	International Media Project 1714 Franklin Street, #100-251 Oakland, California 94612	PC	for operating expenses	4,500.00
53.	International Media Project - National Radio Project 1714 Franklin Street, Suite 100-251 Oakland, California 94612	PC	This is an unrestricted grant made with the non-binding suggestion the funds be used for Escribana and Foro Caribe Sur in Costa Rica for help with its media work	4,000.00
54.	International Rescue Committee, Inc. 122 East 42nd Street New York, New York 10168	PC	for operating expenses	1,000.00
55.	Island Dolphin Care 150 Lorelane Place Key Largo, Florida 33037	PC	to help fund scholarships and/or for operating expenses	12,000.00
56.	Island Dolphin Care, Inc. 150 Lorelane Place Key Largo, Florida 33037	PC	to help fund scholarships and/or for operating expenses	10,000.00
57.	La Posada Providencia 30094 Marydale Road San Benito, Texas 78586-9284	PC	for help with security and safety and/or for operating expenses	2,000.00
58.	The Lyford Cay Club Charitable Trust, Inc. 6401 Lyons Road Coconut Creek, Florida 33073	PC	for the Hurricane Dorian Relief Fund	26,500.00

2019 Form 990-PF Part XV Supplementary Information

Line 3(a): Grants and Contributions Paid During the Year

	Recipient	Foundation Status	Purpose	Amount
59.	M. D. Anderson Cancer Center University of Texas at Austin Post Office Box 4464 Houston, Texas 77210-4464	PC	to help support the melanoma research efforts of Dr. Rodabe Amaria and her support team	2,000.00
60.	Meals on Wheels and More, Inc. dba Meals on Wheels Central Texas 3227 East 5th Street Austin, Texas 78702-4907	PC	for operating expenses	1,000.00
61.	Meals on Wheels and More, Inc. dba Meals on Wheels Central Texas 3227 East 5th Street Austin, Texas 78702-4907	PC	for operating expenses	1,000.00
62.	Medecins Sans Frontieres dba Doctors Without Borders USA 40 Rector Street, 16th Floor New York, New York 10006-1705	PC	to help bring medical and humanitarian relief around the world	1,000.00
63.	Motherhood Foundation, Inc. 18419 Seigler Road Salinville, Ohio 43945	PC	This is an unrestricted grant made with the non-binding suggestion the funds be used for the Demeter Press to help market and promote the feminist publications on mothering, reproduction, sexuality and family	3,000.00

2019 Form 990-PF Part XV Supplementary Information

Line 3(a): Grants and Contributions Paid During the Year

	Recipient	Foundation Status	Purpose	Amount
64.	Motherhood Foundation, Inc. 18419 Seigler Road Salineville, Ohio 43945	PC	This is an unrestricted grant made with the non-binding suggestion the funds be used for the Demeter Press to help market and promote the feminist publications on mothering, reproduction, sexuality and family	3,000.00
65.	National Wildlife Federation - South Central Regional Center 505 East Huntland Drive, Suite 485 Austin, Texas 78752	PC	to help support the Texas Living Waters work	3,000.00
66.	Oficina Legal del Pueblo Unido, Inc. dba Texas Civil Rights Project 1405 Montopolis Drive Austin, Texas 78741	PC	to help with the immigrant work at the border and/or for operating expenses	2,000.00
67.	Pappy's Animal Rescue Post Office Box 237 Refugio, Texas 78377	PC	for help with Project Rebuild and/or for operating expenses	2,000.00
68.	Paulist Prison Ministries Post Office Box 29121 Washington, DC 20017-0121	PC	for operating expenses	1,000.00
69.	Peewees Pet Adoption World & Sanctuary, Inc. 3636 South Alameda, Suite B, PMB 175 Corpus Christi, Texas 78411	PC	to help provide the costs of spaying/neutering services and/or for operating expenses	5,000.00
70.	Pet Assistance Association, Inc. Post Office Box 1163 Beeville, Texas 78104	PC	to help support pet spay and neuter surgeries and/or for operating expenses	500.00

2019 Form 990-PF Part XV Supplementary Information

Line 3(a): Grants and Contributions Paid During the Year

Recipient	Foundation Status	Purpose	Amount
71. Pet Assistance Association, Inc. Post Office Box 1163 Beeville, Texas 78104	PC	to help support pet spay and neuter surgeries and/or for operating expenses	2,000.00
72. Pilobolus, Inc. Post Office Box 388 Washington, Connecticut 06794	PC	to help support the 2019 Five Senses Festival in Washington, Connecticut	5,000.00
73. Primarily Primates, Inc. Post Office Box 207 San Antonio, Texas 78291-0207	PC	for operating expenses	100.00
74. Prison Book Project, Inc. Seminary Convenant Community Post Office Box 1146 Sharpes, Florida 32959	PC	for operating expenses	1,000.00
75. Public Communicators, Inc. dba Free Speech TV Post Office Box 44099 Denver, Colorado 80201	PC	for operating expenses	4,000.00
76. Refugio County Memorial Hospital District 107 Swift Street Refugio, Texas 78377	PC	for help with the purchase of Lucas Chest Compression Systems and/or for operating expenses	5,000.00
77. Ronald McDonald House Charities of Central Texas 1315 Barbara Jordan Boulevard Austin, Texas 78723	PC	for operating expenses	1,000.00

02-0583552

JAMES R. DOUGHERTY, JR. FOUNDATION, INC.

2019 Form 990-PF Part XV Supplementary Information

Line 3(a): Grants and Contributions Paid During the Year

	Recipient	Foundation Status	Purpose	Amount
78.	Ronald McDonald House Charities of Central Texas, Inc. 1315 Barbara Jordan Boulevard Austin, Texas 78723	PC	for operating expenses	500.00
79.	The Safe Alliance Post Office Box 19454 Austin, Texas 78760	PC	for operating expenses	1,000.00
80.	St. Edward's University 3001 South Congress Avenue Austin, Texas 78704-6489	PC	for the College Assistance Migrant Program (CAMP)	4,500.00
81.	St. Ignatius Martyr Catholic School 120 West Oltorf Street Austin, Texas 78704	PC	for operating expenses	5,000.00
82.	St. Ignatius Martyr Catholic School 120 West Oltorf Street Austin, Texas 78704	PC	for operating expenses	10,000.00
83.	St. Philip's Episcopal School 105 North Adams Street Beeville, Texas 78102	PC	to help purchase STEM material and/or to help build the technology program	1,500.00
84.	Salesian Sisters of St. John Bosco Daughters of Mary Help of Christians 6019 Buena Vista Street San Antonio, Texas 78237	PC	for help with the Honduras Mission	3,000.00
85.	The Salvation Army of Corpus Christi Post Office Box 2507 Corpus Christi, Texas 78403	PC	for operating expenses	3,000.00

02-0583552

JAMES R. DOUGHERTY, JR. FOUNDATION, INC.

2019 Form 990-PF Part XV Supplementary Information

Line 3(a): Grants and Contributions Paid During the Year

	Recipient	Foundation Status	Purpose	Amount
86.	Save the Children Federation, Inc. 501 Kings Highway East, Suite 400 Fairfield, Connecticut 06825	PC	for operating expenses	1,000.00
87.	Save Venice, Inc. 133 E. 58th Street, Suite 501 New York, New York 10022	PC	to help support the restoration of Piero di Cosimo's Sacred Family with Saint John in Venice's Palazzo Cini Gallery	8,250.00
88.	Sea City Work Camp, Inc. Post Office Box 10449 Corpus Christi, Texas 78460	PC	for operating expenses	1,000.00
89.	The Settlement Club dba The Settlement Home for Children 1600 Payton Gin Road Austin, Texas 78758	PC	for operating expenses	2,000.00
90.	South Texas Institute for the Arts dba Art Museum of South Texas 1902 North Shoreline Boulevard Corpus Christi, Texas 78401	PC	to help support the museum's ArtReach/OutReach youth education program and/or for operating expenses	5,000.00
91.	Sudan Relief Fund, Inc. Post Office Box 7084 Merrifield, Virginia 22116	PC	for operating expenses	2,000.00
92.	Sudan Relief Fund, Inc. 3220 N Street NW, Suite 302 Washington, DC 20007	PC	for operating expenses	1,000.00

02-0583552

JAMES R. DOUGHERTY, JR. FOUNDATION, INC.

2019 Form 990-PF Part XV Supplementary Information

Line 3(a): Grants and Contributions Paid During the Year

	Recipient	Foundation Status	Purpose	Amount
93.	Texas A & M University - Kingsville Caesar Kleberg Wildlife Research Institute 700 University Boulevard Kingsville, Texas 78363-8202	PC	for help with wildlife research	3,000.00
94.	Texas State History Museum Foundation Post Office Box 12456 Austin, Texas 78711	PC	to help underwrite school programs and/or for operating expenses	2,000.00
95.	Tides Foundation The Presidio Post Office Box 29903 San Francisco, California 94129	PC	This is an unrestricted grant made with the non-binding suggestion the funds be used for the Women First Fund for the Rural Women's Movement of KwaZulu Natal, South Africa to help with its human rights projects	2,000.00
96.	Tides Foundation The Presidio Post Office Box 29903 San Francisco, California 94129	PC	This is an unrestricted grant made with the non-binding suggestion the funds be used for the Women First Fund for Associazione La Porta A.P.S. to help with its work with women	3,000.00
97.	Tides Foundation The Presidio Post Office Box 29903 San Francisco, California 94129	PC	This is an unrestricted grant made with the non-binding suggestion the funds be used for the Women First Fund for Consorzio Casa Internazionale delle donne A.P.S. to help with its work with women's and children's rights	8,000.00

02-0583552

JAMES R. DOUGHERTY, JR. FOUNDATION, INC.

2019 Form 990-PF Part XV Supplementary Information

Line 3(a): Grants and Contributions Paid During the Year

	Recipient	Foundation Status	Purpose	Amount
98.	Tides Foundation The Presidio Post Office Box 29903 San Francisco, California 94129	PC	This is an unrestricted grant made with the non-binding suggestion the funds be used for the Women First Fund to help Benjamin Generation Child Care Centre in Africa with its foster care project	4,900.00
99.	Tides Foundation The Presidio Post Office Box 29903 San Francisco, California 94129	PC	This is an unrestricted grant made with the non-binding suggestion the funds be used for the Women First Fund for Il Tempio Della Dea in Torino, Italy with its conference	3,000.00
100.	Tides Foundation The Presidio Post Office Box 29903 San Francisco, California 94129	PC	This is an unrestricted grant made with the non-binding suggestion the funds be used for the Women First Fund to help Asociacion de Mujeres Cbeza de Familia in Columbia with its housing project	9,500.00
101.	Timon's Ministries 10501 South Padre Island Drive Corpus Christi, Texas 78418	PC	for operating expenses	2,500.00
102.	United States Association for UNHCR 1310 L Street NW, Suite 450 Washington, DC 20005-4383	PC	for operating expenses	2,000.00
103.	United States Association for UNHCR 1310 L Street NW, Suite 450 Washington, DC 20005-4383	PC	for operating expenses	1,000.00

2019 Form 990-PF Part XV Supplementary Information

Line 3(a): Grants and Contributions Paid During the Year

Recipient	Foundation Status	Purpose	Amount
104. United States Fund for UNICEF 125 Maiden Lane New York, New York 10038	PC	for operating expenses	2,000.00
105. United States Fund for UNICEF 125 Maiden Lane New York, New York 10038	PC	for operating expenses	100.00
106. University of Central Florida Research Foundation, Inc. 4297 Andromeda Loop North, Room 302 Orlando, Florida 32816	PC	to help fund the translation of Ms. Tasi-Preve's book **"The Failure of the Nuclear Family. Capitalism, Love and the State"** into English and Italian	2,000.00
107. Vincare Services of Austin Foundation dba Saint Louise House Post Office 150637 Austin, Texas 78715	PC	to help improve the technology infrastructure and/or for operating expenses	2,000.00
108. Volunteer Legal Services of Central Texas 1033 La Posada Drive, Suite 374 Austin, Texas 78752	PC	to help support the expansion of basic civil services in Travis County and/or for operating expenses	2,000.00
109. West Marin Senior Services Post Office Box 791 Point Reyes Station, California 94956	PC	to help support the frail and elderly and/or for operating expenses	5,000.00
110. West Marin Senior Services Post Office Box 791 Point Reyes Station, California 94956	PC	to help support the frail and elderly and/or for operating expenses	5,000.00

02-0583552

JAMES R. DOUGHERTY, JR. FOUNDATION, INC.

2019 Form 990-PF Part XV Supplementary Information

Line 3(a): Grants and Contributions Paid During the Year

Recipient	Foundation Status	Purpose	Amount
111. Wonders & Worries, Inc. 9101 Burnet Road, Suite 107 Austin, Texas 78758	PC	for operating expenses	1,000.00
Grand Total			$356,000.00

None of the above are individuals. All are public organizations except:

(1) George West Volunteer Fire Department which received a grant of $5,900.00 on July 19, 2019.

(2) George West Volunteer Fire Department which received a grant of $5,400.00 on December 13, 2019.

An Expenditure Responsibility Agreement was signed with this organization.