

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

- ▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , 2019, and ending

**FIREBIRD FOUNDATION FOR
ANTHROPOLOGICAL RESEARCH**
PO BOX A
PHILLIPS, ME 04966-1501
A Employer identification number
01-0524375**B** Telephone number (see instructions)
207-639-3939**C** If exemption application is pending, check here. ▶ ☐ 6**D 1** Foreign organizations, check here ▶ ☐**2** Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐**E** If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

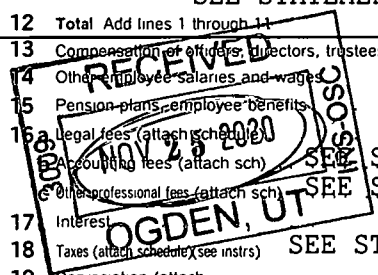
H Check type of organization ☒ Section 501(c)(3) exempt private foundation **03**
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)
▶ \$ 24,128,262.
J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d), must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	24,299.				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
	3 Interest on savings and temporary cash investments	68,998.	68,998.	68,998.		
	4 Dividends and interest from securities	267,328.	267,328.	267,328.		
	5a Gross rents					
	b Net rental income or (loss)					
	6a Net gain or (loss) from sale of assets not on line 10	2,320,699.				
	b Gross sales price for all assets on line 6a	7,115,748.				
	7 Capital gain net income (from Part IV, line 2)		2,360,692.		11 16 20	
	8 Net short-term capital gain			43,575.		
	9 Income modifications					
Operating and Administrative Expenses	10a Gross sales less returns and allowances					
	b Less Cost of goods sold					
	c Gross profit or (loss) (attach schedule)					
	11 Other income (attach schedule)					
	12 Total. Add lines 1 through 11	SEE STATEMENT 1	-10,136.	-10,136.	-10,136.	
	13 Compensation of officers, directors, trustees, etc.	54,000.			54,000.	
	14 Other employee salaries and wages	175,187.			175,187.	
	15 Pension plans, employee benefits	4,737.			4,737.	
	16a Legal fees (attach schedule)					
	b Accounting fees (attach sch)	7,150.			7,150.	
	c Other professional fees (attach sch)	94,060.	62,022.	62,022.	94,060.	
	17 Interest					
	18 Taxes (attach schedule) (see instrs)	18,541.	6,239.	6,239.	18,541.	
	19 Depreciation (attach schedule) and depletion	16,123.				
	20 Occupancy	81,478.			81,478.	
	21 Travel, conferences, and meetings	4,644.			4,644.	
22 Printing and publications	819.			819.		
23 Other expenses (attach schedule)						
24 Total operating and administrative expenses. Add lines 13 through 23	SEE STATEMENT 6	85,363.			85,363.	
25 Contributions, gifts, grants paid	PART XV	542,102.	68,261.	68,261.	525,979.	
26 Total expenses and disbursements. Add lines 24 and 25		364,657.			250,585.	
27 Subtract line 26 from line 12.		906,759.	68,261.	68,261.	776,564.	
a Excess of revenue over expenses and disbursements		1,764,429.				
b Net investment income (if negative, enter -0-)			2,618,621.			
c Adjusted net income (if negative, enter -0-)				301,504.		

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Part III Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash — non-interest-bearing	7,758.	9,464.	9,464.
	2 Savings and temporary cash investments	67,778.	80,888.	80,888.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)			
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment basis			
Less: accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule)	15,309,571.	17,072,434.	22,802,812.	
14 Land, buildings, and equipment basis	607,226.			
Less: accumulated depreciation (attach schedule)	SEE STMT 7 139,557.	302,784.	467,669.	
15 Other assets (describe SEE STATEMENT 8)	665,856.	650,507.	710,323.	
16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	16,353,747.	18,280,962.	24,128,262.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe SEE STATEMENT 9)	32,307.	62,839.	
	23 Total liabilities (add lines 17 through 22)	32,307.	62,839.	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. <input checked="" type="checkbox"/>			
	24 Net assets without donor restrictions	16,321,440.	18,218,123.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. <input type="checkbox"/>			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg, and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	16,321,440.	18,218,123.	
30 Total liabilities and net assets/fund balances (see instructions)	16,353,747.	18,280,962.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	16,321,440.
2 Enter amount from Part I, line 27a	2	1,764,429.
3 Other increases not included in line 2 (itemize) SEE STATEMENT 10	3	183,354.
4 Add lines 1, 2, and 3	4	18,269,223.
5 Decreases not included in line 2 (itemize) SEE STATEMENT 11	5	51,100.
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 29	6	18,218,123.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)

(b) How acquired
P — Purchase
D — Donation(c) Date acquired
(mo., day, yr.)(d) Date sold
(mo., day, yr.)**1 a SEE STATEMENT 12****b****c****d****e**

(e) Gross sales price

(f) Depreciation allowed
(or allowable)(g) Cost or other basis
plus expense of sale(h) Gain or (loss)
((e) plus (f) minus (g))**a****b****c****d****e**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69

(j) Adjusted basis
as of 12/31/69(k) Excess of col. (i)
over col. (j), if any(l) Gains (Col. (h)
gain minus col. (k), but not less
than -0-) or Losses (from col. (h))**a****b****c****d****e****2** Capital gain net income or (net capital loss)If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7**2**

2,360,692.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0-
in Part I, line 8**3**

43,575.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	751,137.	20,871,845.	0.035988
2017	763,459.	15,736,675.	0.048515
2016	697,256.	14,759,182.	0.047242
2015	725,653.	15,276,988.	0.047500
2014	775,312.	4,984,100.	0.155557

2 Total of line 1, column (d)**2**

0.334802

3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years**3**

0.066960

4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5**4**

22,313,859.

5 Multiply line 4 by line 3**5**

1,494,136.

6 Enter 1% of net investment income (1% of Part I, line 27b)**6**

26,186.

7 Add lines 5 and 6**7**

1,520,322.

8 Enter qualifying distributions from Part XII, line 4**8**

776,564.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. <input type="checkbox"/> and enter 1% of Part I, line 27b		1	52,372.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	0.
3 Add lines 1 and 2		3	52,372.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	52,372.
6 Credits/Payments			
a 2019 estimated tax pymts and 2018 overpayment credited to 2019	6 a	45,270.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c	36,000.	
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	81,270.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	28,898.	
11 Enter the amount of line 10 to be Credited to 2020 estimated tax <input type="checkbox"/> 28,898. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by <i>General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered. See instructions <input type="checkbox"/> N/A		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If 'No,' attach explanation SEE STATEMENT 13		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If 'Yes,' complete Part XIV	X	
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Form 990-PF (2019)

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	X	
14 The books are in care of <u>ELIZABETH CHOATE</u> Telephone no <u>207-639-3939</u> Located at <u>PO BOX A, PHILLIPS, ME PHILLIPS ME</u> ZIP + 4 <u>04966-1501</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	X	
See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country <u>BHUTAN</u>		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here <u> </u>	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__ , 20__ , 20__ , 20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4 b	X

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Form 990-PF (2019)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions**5 b**

N/A

Organizations relying on a current notice regarding disaster assistance, check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6 b**

X

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7 b**8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14		54,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ALAN P MORSE 200 TOOHTAKER RD PHILLIPS, ME 04966	COORDINATOR 30	64,439.	1,782.	0.
CHERYL KEITH 171 DAVIS RD FARMINGTON, ME 04938	ADMINISTRATIVE 30	54,692.	1,860.	0.

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	MAINE MOUNTAIN COLLABORATIVE	
		112,822.
2	FOREST SOCIETY OF MAINE	
		30,000.
3	AMERICAN FRIENDS OF THE RAI	
		1,250.
4	TERRALINQUA	
		1,500.

Part IX-B	Summary of Program-Related Investments (see instructions)
------------------	--

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

1	N/A	
2		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		0

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Form 990-PF (2019)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.	
a	Average monthly fair market value of securities	1 a 21,455,987.
b	Average of monthly cash balances	1 b 160,340.
c	Fair market value of all other assets (see instructions)	1 c 1,037,337.
d	Total (add lines 1a, b, and c)	1 d 22,653,664.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e 0.
2	Acquisition indebtedness applicable to line 1 assets	2 0.
3	Subtract line 2 from line 1d	3 22,653,664.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4 339,805.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5 22,313,859.
6	Minimum investment return. Enter 5% of line 5	6 1,115,693.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6	N/A
2 a	Tax on investment income for 2019 from Part VI, line 5	
b	Income tax for 2019 (This does not include the tax from Part VI)	
c	Add lines 2a and 2b	
3	Distributable amount before adjustments. Subtract line 2c from line 1	
4	Recoveries of amounts treated as qualifying distributions	
5	Add lines 3 and 4	
6	Deduction from distributable amount (see instructions)	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a 776,564.
b	Program-related investments — total from Part IX-B	1 b
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2
3	Amounts set aside for specific charitable projects that satisfy the	
a	Suitability test (prior IRS approval required)	3 a
b	Cash distribution test (attach the required schedule)	3 b
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4 776,564.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6 776,564.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

N/A

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2019				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e				
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2019 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required – see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

BAA

Form 990-PF (2019)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling **8/30/00**

b Check box to indicate whether the foundation is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2019	(b) 2018	(c) 2017	(d) 2016	
301,504.	249,217.	189,687.	192,674.	933,082.
256,278.	211,834.	161,234.	163,773.	793,119.
776,564.	751,137.	763,459.	697,256.	2,988,416.
				0.
776,564.	751,137.	763,459.	697,256.	2,988,416.

b 85% of line 2a

c Qualifying distributions from Part XII, line 4, for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a 'Assets' alternative test – enter

(1) Value of all assets 24,128,262. 20,461,262. 17,069,432. 15,404,331. 77,063,287.

(2) Value of assets qualifying under section 4942(j)(3)(B)(i) 0.

b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed

c 'Support' alternative test – enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a</i> Paid during the year SEE STATEMENT 15				
Total			▶ 3a	364,657.
<i>b</i> Approved for future payment				
Total			▶ 3b	

INVESTMENT INCOME ONLY FOR THE YEAR; NO RELATED OR EXEMPT FUNCTION INCOME EXISTS DURING THE CURRENT YEAR.

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- Attach to Form 990, Form 990-EZ, or Form 990-PF.
► Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2019Name of the organization **FIREBIRD FOUNDATION FOR
ANTHROPOLOGICAL RESEARCH**Employer identification number
01-0524375**Organization type** (check one)**Filers of:****Section:**

Form 990 or 990-EZ

- ☐ 501(c)() (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

Form 990-PF

- ☐ 527 political organization
☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ► \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Employer identification number

FIREBIRD FOUNDATION FOR

01-0524375

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	AMER. FRNDS OF THE RAI PO BOX A PHILLIPS, ME 04966	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	FIDELITY CHARITABLE GIFT FUND 100 CROSBY PARKWAY COVINGTON, KY 41015	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

FIREBIRD FOUNDATION FOR

Employer identification number

01-0524375

Part III. **Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor.** Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____ **N/A**
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	N/A		
-----	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

2019

FEDERAL STATEMENTS

PAGE 1

CLIENT 9903000

FIREBIRD FOUNDATION FOR
ANTHROPOLOGICAL RESEARCH

01-0524375

11/04/20

08:33AM

STATEMENT 1
FORM 990-PF, PART I, LINE 11
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
ACCRETION	\$ -3,758.	\$ -3,758.	\$ -3,758.
PARTNERSHIP INCOME	-6,378.	-6,378.	-6,378.
TOTAL	<u>\$ -10,136.</u>	<u>\$ -10,136.</u>	<u>\$ -10,136.</u>

STATEMENT 2
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	\$ 7,150.			\$ 7,150.
TOTAL	<u>\$ 7,150.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 7,150.</u>

STATEMENT 3
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	\$ 152.			\$ 152.
CONSULTING FEES	31,886.			31,886.
INVESTMENT FEES	62,022.	\$ 62,022.	\$ 62,022.	62,022.
TOTAL	<u>\$ 94,060.</u>	<u>\$ 62,022.</u>	<u>\$ 62,022.</u>	<u>\$ 94,060.</u>

STATEMENT 4
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	\$ 6,239.	\$ 6,239.	\$ 6,239.	\$ 6,239.
PAYROLL	12,302.			12,302.
TOTAL	<u>\$ 18,541.</u>	<u>\$ 6,239.</u>	<u>\$ 6,239.</u>	<u>\$ 18,541.</u>

2019

FEDERAL STATEMENTS

PAGE 2

CLIENT 9903000

FIREBIRD FOUNDATION FOR
ANTHROPOLOGICAL RESEARCH

01-0524375

11/04/20

08.33AM

STATEMENT 5
FORM 990-PF, PART I, LINE 19
ALLOCATED DEPRECIATION

DATE ACQUIRED	COST BASIS	PRIOR YR DEPR	METHOD	RATE	LIFE	CURRENT YR DEPR	NET INVEST INCOME	ADJUSTED NET INCOME
BUILDING 10/01/10	283,986	58,575	S/L		40	7,100	0	0
FURNITURE AND FIXTURES 10/01/10	20,228	16,689	S/L		10	2,023	0	0
BUILDING IMPROVEMENTS 10/01/11	4,045	732	S/L		40	101	0	0
BUILDING IMPROVEMETS 7/13/11	7,827	1,446	S/L		40	196	0	0
FURNISHINGS 10/01/11	4,803	3,481	S/L		10	480	0	0
GENERATOR 8/17/15	7,651	5,355	S/L		5	1,530	0	0
WELL 9/30/17	16,484	824	S/L		25	659	0	0
FURNITURE AND FIXTURES 8/09/18	5,554	231	S/L		10	555	0	0
MAC COMPUTERS 2/01/18	10,436	3,189	S/L		3	3,479	0	0

STATEMENT 6
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COMPUTER REPAIRS	\$ 3,124.			\$ 3,124.
CURRENCY CONVERSION	1,222.			1,222.
DUES AND SUBSCRIPTIONS	2,528.			2,528.
EDUCATION SUPPORT	4,675.			4,675.
EMPLOYEE BENEFITS-INSURANCE	3,144.			3,144.
INSURANCE-W/COMP	2,526.			2,526.
MISCL	110.			110.
OFFICE SUPPLIES	5,589.			5,589.
OTHER TAXES	5,887.			5,887.
PROMOTIONS	3,942.			3,942.
RENTAL EXPENSES	16,700.			16,700.
SERVICE FEES	2,154.			2,154.
SMALL EQUIPMENT	5,860.			5,860.
SUPPLIES	3,516.			3,516.
TELEPHONE/INTERNET	3,044.			3,044.
TRAINING	19,159.			19,159.
WEBSITE	2,183.			2,183.
TOTAL	\$ 85,363.	\$ 0.	\$ 0.	\$ 85,363.

2019

FEDERAL STATEMENTS

PAGE 3

CLIENT 9903000

FIREBIRD FOUNDATION FOR
ANTHROPOLOGICAL RESEARCH

01-0524375

11/04/20

08 33AM

STATEMENT 7
FORM 990-PF, PART II, LINE 14
LAND, BUILDINGS, AND EQUIPMENT

CATEGORY	BASIS	ACCUM. DEPREC.	BOOK VALUE	FAIR MARKET VALUE
FURNITURE AND FIXTURES	\$ 45,818.	\$ 37,928.	\$ 7,890.	\$ 0.
MACHINERY AND EQUIPMENT	34,185.	30,417.	3,768.	3,767.
BUILDINGS	476,866.	68,150.	408,716.	521,008.
IMPROVEMENTS	18,067.	3,062.	15,005.	0.
LAND	32,290.		32,290.	0.
TOTAL	\$ 607,226.	\$ 139,557.	\$ 467,669.	\$ 524,775.

STATEMENT 8
FORM 990-PF, PART II, LINE 15
OTHER ASSETS

	BOOK VALUE	FAIR MARKET VALUE
CASH SURRENDER VALUE LIFE INS. .	\$ 605,237.	\$ 665,053.
PREPAID TAXES	45,270.	45,270.
TOTAL	\$ 650,507.	\$ 710,323.

STATEMENT 9
FORM 990-PF, PART II, LINE 22
OTHER LIABILITIES

ACCRUALS	\$ 51,100.
SIMPLE MATCH	4,738.
INTERCO	7,001.
TOTAL	\$ 62,839.

STATEMENT 10
FORM 990-PF, PART III, LINE 3
OTHER INCREASES

BASIS ADJUSTMENTS OF SECURITIES	\$ 20,924.
CHANGE IN CUMULATIVE BOOK TO TAX ITEMS	120,051.
INCREASE IN CASH SURRENDER VALUE	17,114.
MISCL	903.
NON DIVIDEND DISTRIBUTIONS	2,383.
OID INTEREST	3,895.
OTHER NON TAXBALE	18,084.
TOTAL	\$ 183,354.

2019

FEDERAL STATEMENTS

PAGE 4

CLIENT 9903000

FIREBIRD FOUNDATION FOR
ANTHROPOLOGICAL RESEARCH

01-0524375

11/04/20

08 33AM

STATEMENT 11
FORM 990-PF, PART III, LINE 5
OTHER DECREASES

FEDERAL INCOME TAX ACCRUAL

TOTAL	\$	51,100.
	\$	<u>51,100.</u>

STATEMENT 12
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	50,000 AMERICAN TOWER CORP NEW NOTE	PURCHASED	VARIOUS	5/30/2019
2	45,000 AMERICAN TOWER CORP NEW NOTE	PURCHASED	5/30/2019	9/30/2019
3	AMERICREDIT AUTO SER 2015-3	PURCHASED	8/21/2018	2/08/2019
4	AMERICREDIT AUTO SER 2015-3	PURCHASED	8/21/2018	3/08/2019
5	AMERICREDIT AUTO SER 2015-3	PURCHASED	8/21/2018	4/08/2019
6	AMERICREDIT AUTO SER 2015-3	PURCHASED	8/21/2018	5/08/2019
7	AMERICREDIT AUTO SER 2015-3	PURCHASED	8/21/2018	6/08/2019
8	AMERICREDIT AUTO SER 2015-3	PURCHASED	8/21/2018	7/08/2019
9	AMERICREDIT AUTO SER 2015-3	PURCHASED	8/21/2018	8/08/2019
10	AMERICREDIT AUTO SER 2018-1	PURCHASED	5/15/2018	1/18/2019
11	AMERICREDIT AUTO SER 2018-1	PURCHASED	5/15/2018	2/18/2019
12	AMERICREDIT AUTO SER 2018-1	PURCHASED	5/15/2018	3/18/2019
13	AMERICREDIT AUTO SER 2018-1	PURCHASED	5/15/2018	4/18/2019
14	20,000 APACHE CORP NOTE CALL MAKE WHOLE	PURCHASED	VARIOUS	1/02/2019
15	25,000 APACHE CORP NOTE CALL MAKE WHOLE	PURCHASED	VARIOUS	10/04/2019
16	10,000 ASTRAZENCA PLC NOTE CALL MAKE WHOLE	PURCHASED	3/27/2019	9/18/2019
17	25,000 AUTOZONE INC NOTE CALL MAKE WHOLE	PURCHASED	VARIOUS	7/17/2019
18	25,000 AUTOZONE INC NOTE CALL MAKE WHOLE	PURCHASED	7/17/2019	10/03/2019
19	10,000 BOSTON PPTYS LTD NOTE	PURCHASED	3/27/2019	4/09/2019
20	20,000 CIMAREX ENERGY CO NOTE CALL MAKE WHOLE	PURCHASED	7/18/2019	12/23/2019
21	45,000 DUKE ENERGY PROGRESS LLC NOTE	PURCHASED	VARIOUS	11/21/2019
22	2,000 EDISON INTL NOTE CALL MAKE WHOLE	PURCHASED	1/14/2019	6/13/2019
23	5,000 EDISON INTL NOTE CALL MAKE WHOLE	PURCHASED	1/14/2019	6/14/2019
24	18,000 EDISON INTL NOTE CALL MAKE WHOLE	PURCHASED	VARIOUS	6/17/2019
25	8,000 ENTERPRISE PRODS OPER LLC NOTE	PURCHASED	3/27/2019	10/29/2019
26	45,000 EXPRESS SCRIPTS HLDGCO NOTE	PURCHASED	VARIOUS	9/27/2019
27	10,000 FIDELITY NATL INFORMATION SVCS	PURCHASED	3/27/2019	12/09/2019
28	2,000 HCA INC NOTE CALL MAKE WHOLE	PURCHASED	6/05/2019	6/06/2019
29	15,000 HUNT JB TRANS SVC NOTE	PURCHASED	1/23/2019	3/26/2019
30	2,000 KEYSIGHT TECHNOLOGIES NOTE	PURCHASED	10/07/2019	10/08/2019
31	10,000 KROGER CO NOTE CALL MAKE WHOLE	PURCHASED	3/27/2019	10/03/2019
32	20,000 LEAR CORP NOTE CALL MAKE WHOLE	PURCHASED	8/29/2018	1/07/2019
33	35,000 LEAR CORP NOTE CALL MAKE WHOLE	PURCHASED	VARIOUS	12/04/2019
34	15,000 MORGAN STANLEY MTN CALL	PURCHASED	8/28/2018	2/01/2019
35	15,000 MPLX LP NOTE CALL MAKE WHOLE	PURCHASED	VARIOUS	3/25/2019
36	20,000 NOBLE ENERGY INC NOTE CALL MAKE WHOLE	PURCHASED	11/08/2018	1/02/2019
37	25,000 NOBLE ENERGY INC NOTE CALL MAKE WHOLE	PURCHASED	VARIOUS	3/28/2019
38	25,000 NOBLE ENERGY INC NOTE CALL MAKE WHOLE	PURCHASED	VARIOUS	9/16/2019
39	30,000 ROYAL BANK OF CANADA	PURCHASED	VARIOUS	1/23/2019
40	SANTANDER DRIVE AUTOSER 2015-4	PURCHASED	3/23/2018	1/15/2019
41	SANTANDER DRIVE AUTOSER 2015-4	PURCHASED	3/02/2031	2/15/2019

11/04/20

08 33AM

STATEMENT 12 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
42	SANTANDER DRIVE AUTOSER 2015-4	PURCHASED	3/23/2018	3/15/2019
43	25,000 US TREAS NOTES	PURCHASED	4/03/2019	6/04/2019
44	20,000 US TREAS NOTES	PURCHASED	4/03/2019	8/02/2019
45	225,000 US TREAS NOTES	PURCHASED	VARIOUS	8/06/2019
46	20,000 US TREAS NOTES	PURCHASED	3/26/2019	9/16/2019
47	40,000 US TREAS NOTES	PURCHASED	3/26/2019	11/15/2019
48	120,000 US TREAS NOTES	PURCHASED	VARIOUS	1/18/2019
49	40,000 US TREAS NOTES	PURCHASED	7/23/2018	2/19/2019
50	75,000 US TREAS NOTES	PURCHASED	3/28/2019	5/20/2019
51	75,000 US TREAS NOTES	PURCHASED	3/28/2019	6/24/2019
52	50,000 US TREAS NOTES	PURCHASED	3/29/2019	8/19/2019
53	20,876.827 BROWN ADVISORY STRATEGIC BOND INSTL.	PURCHASED	8/27/2018	6/19/2019
54	8,227 ISHARES MSCI EMERGING MKT	PURCHASED	11/23/2018	3/12/2019
55	11,917.814 FMI INTERNATIONALFUND INST	PURCHASED	VARIOUS	9/18/2019
56	10,250 ISAHRES CORE S&P SMALL CAP	PURCHASED	VARIOUS	9/19/2019
57	3345 ISHARES RUSSELL 300 INDEX FUND	PURCHASED	VARIOUS	9/19/2019
58	2889 PNC FINANCIAL	PURCHASED	3/31/1983	9/18/2019
59	34,592.151 SEAFARER OVERSEAS GROWTH & INCOME	PURCHASED	VARIOUS	3/04/2019
60	5,670 SPDR S&P 500 ETF TRUST	PURCHASED	VARIOUS	3/21/2019
61	118 APPLE INC	PURCHASED	12/14/2018	1/07/2019
62	489.667 CORTEVA INC	PURCHASED	VARIOUS	7/19/2019
63	177 DOW INC	PURCHASED	VARIOUS	11/08/2019
64	FRAC DUPONT	PURCHASED	VARIOUS	6/03/2019
65	165 KINDER MORGAN	PURCHASED	8/06/2018	4/04/2019
66	115 ACCENTURE PLC IRELAND	PURCHASED	VARIOUS	7/19/2019
67	1499 ALTABA INC	PURCHASED	2/10/2016	1/07/2019
68	133 AMERIPRISE FINANCIAL	PURCHASED	VARIOUS	11/06/2019
69	30 APPLE INC	PURCHASED	6/08/2015	1/07/2019
70	107 APPLE INC	PURCHASED	6/08/2015	4/16/2019
71	79 APPLE INC	PURCHASED	VARIOUS	6/14/2019
72	317 CARMAX	PURCHASED	VARIOUS	11/26/2019
73	312.574 DOW INC	PURCHASED	11/01/2018	11/08/2019
74	489.030 DUPONT	PURCHASED	VARIOUS	12/19/2019
75	884 EBAY INC	PURCHASED	2/10/2016	1/07/2019
76	147 EDWARDS LIFE SCIENCES CORP	PURCHASED	VARIOUS	10/30/2019
77	444 KINDER MORGAN	PURCHASED	VARIOUS	4/04/2019
78	101 MASTERCARD INC	PURCHASED	2/10/2016	5/16/2019
79	440 PRICE T ROWE GRP INC	PURCHASED	2/10/2016	4/04/2019
80	3220 REGIONS FINL CORP	PURCHASED	VARIOUS	6/25/2019
81	2068 REGIONS FINL CORP	PURCHASED	2/10/2016	7/19/2019
82	2080 REGIONS FINL CORP	PURCHASED	2/10/2016	7/23/2019
83	461 THE CHARLES SCHWAB CORP	PURCHASED	2/10/2016	11/08/2019
84	153 VISA	PURCHASED	2/10/2016	5/01/2019
85	710 WELLS FARGO	PURCHASED	2/10/2016	8/15/2019
86	328 WELLS FARGO	PURCHASED	2/10/2016	12/11/2019
87	CAPITAL GAIN DISTRIBUTIONS	PURCHASED	VARIOUS	12/31/2019
88	K-1 SPC	PURCHASED	VARIOUS	12/31/2019
89	K-1 SPC	PURCHASED	VARIOUS	12/31/2019
90	45,000 AMERICREDIT AUTO SER 2015-3	PURCHASED	VARIOUS	12/09/2018
91	PRINCIPAL AMERICREDIT AUTO SER 2018-1	PURCHASED	VARIOUS	12/18/2019
92	35,000 ASTRAZENCA PLC NOTE CALL MAKE WHOLE	PURCHASED	8/28/2018	9/18/2019
93	15,000 BOSTON PPTYS LTD NOTE	PURCHASED	2/10/2017	4/09/2019
94	55,000 DRIVE AUTO RECV SER 2017-3	PURCHASED	11/02/2017	2/15/2019

2019

FEDERAL STATEMENTS

PAGE 6

CLIENT 9903000

FIREBIRD FOUNDATION FOR
ANTHROPOLOGICAL RESEARCH

01-0524375

11/04/20

08 33AM

STATEMENT 12 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
95	45,000 DRIVE AUTO RECV SER 2017-3	PURCHASED	10/17/2017	4/15/2019
96	40,000 DRIVE AUTO RECV SER 2018-1	PURCHASED	2/14/2018	9/19/2019
97	25 ENTERPRISE PRODS OPER LLC NOTE	PURCHASED	8/28/2018	10/29/2019
98	15,000 FIDELITY NATL INFORMATION SVCS	PURCHASED	5/12/2016	12/09/2019
99	15,000 HUNT JB TRANS SVC NOTE	PURCHASED	3/22/2016	1/23/2019
100	15,000 KROGER CO NOTE CALL MAKE WHOLE	PURCHASED	1/03/2018	10/03/2019
101	15,000 LEAR CORP NOTE CALL MAKE WHOLE	PURCHASED	8/29/2018	12/06/2019
102	85,000 SANTANDER DRIVE AUTOSER 2015-4	PURCHASED	3/23/2018	8/15/2019

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	49,301.		48,376.	925.				\$ 925.
2	49,793.		48,537.	1,256.				1,256.
3	4,158.		4,156.	2.				2.
4	4,388.		4,386.	2.				2.
5	4,581.		4,579.	2.				2.
6	4,208.		4,206.	2.				2.
7	4,723.		4,721.	2.				2.
8	4,399.		4,397.	2.				2.
9	4,342.		4,340.	2.				2.
10	3,831.		3,831.	0.				0.
11	3,236.		3,236.	0.				0.
12	2,915.		2,915.	0.				0.
13	3,419.		3,419.	0.				0.
14	18,669.		19,436.	-767.				-767.
15	25,579.		24,723.	856.				856.
16	10,000.		9,973.	27.				27.
17	25,058.		24,652.	406.				406.
18	26,084.		25,569.	515.				515.
19	10,287.		10,339.	-52.				-52.
20	21,060.		20,815.	245.				245.
21	48,483.		45,264.	3,219.				3,219.
22	1,878.		1,882.	-4.				-4.
23	4,699.		4,706.	-7.				-7.
24	16,695.		16,854.	-159.				-159.
25	15,300.		14,092.	1,208.				1,208.
26	49,088.		45,928.	3,160.				3,160.
27	11,448.		10,763.	685.				685.
28	2,005.		1,990.	15.				15.
29	15,452.		15,041.	411.				411.
30	2,009.		1,999.	10.				10.
31	10,611.		9,909.	702.				702.
32	18,086.		18,881.	-795.				-795.
33	35,702.		34,419.	1,283.				1,283.
34	14,783.		14,655.	128.				128.
35	15,784.		14,917.	867.				867.
36	18,156.		18,572.	-416.				-416.
37	24,667.		23,832.	835.				835.
38	25,804.		25,767.	37.				37.
39	30,131.		30,244.	-113.				-113.
40	5,724.		5,735.	-11.				-11.
41	5,824.		5,835.	-11.				-11.
42	5,752.		5,763.	-11.				-11.
43	24,921.		24,847.	74.				74.

2019

FEDERAL STATEMENTS

PAGE 7

CLIENT 9903000

FIREBIRD FOUNDATION FOR
ANTHROPOLOGICAL RESEARCH

01-0524375

11/04/20

08 33AM

STATEMENT 12 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
44	19,992.		19,877.	115.				\$ 115.
45	224,929.		223,517.	1,412.				1,412.
46	19,949.		19,806.	143.				143.
47	39,972.		39,613.	359.				359.
48	119,869.		119,721.	148.				148.
49	39,991.		39,795.	196.				196.
50	26,011.		26,014.	-3.				-3.
51	80,306.		78,011.	2,295.				2,295.
52	55,249.		51,977.	3,272.				3,272.
53	200,000.		199,374.	626.				626.
54	351,124.		327,682.	23,442.				23,442.
55	386,165.		327,549.	58,616.				58,616.
56	820,813.		426,611.	394,202.				394,202.
57	591,858.		244,855.	347,003.				347,003.
58	405,924.		3,960.	401,964.				401,964.
59	395,734.		380,913.	14,821.				14,821.
60	1607150.		884,139.	723,011.				723,011.
61	17,308.		19,659.	-2,351.				-2,351.
62	13,275.		13,770.	-495.				-495.
63	9,918.		10,366.	-448.				-448.
64	48.		58.	-10.				-10.
65	3,274.		2,925.	349.				349.
66	22,362.		11,292.	11,070.				11,070.
67	89,612.		41,334.	48,278.				48,278.
68	20,996.		15,710.	5,286.				5,286.
69	4,400.		3,828.	572.				572.
70	21,361.		13,655.	7,706.				7,706.
71	15,201.		10,070.	5,131.				5,131.
72	31,268.		20,956.	10,312.				10,312.
73	17,501.		18,416.	-915.				-915.
74	31,317.		42,185.	-10,868.				-10,868.
75	26,046.		19,956.	6,090.				6,090.
76	35,069.		11,975.	23,094.				23,094.
77	8,809.		8,725.	84.				84.
78	25,552.		8,481.	17,071.				17,071.
79	45,334.		29,618.	15,716.				15,716.
80	46,386.		42,650.	3,736.				3,736.
81	31,395.		15,748.	15,647.				15,647.
82	32,000.		15,839.	16,161.				16,161.
83	20,088.		10,669.	9,419.				9,419.
84	25,114.		10,768.	14,346.				14,346.
85	31,035.		33,053.	-2,018.				-2,018.
86	17,624.		15,270.	2,354.				2,354.
87	133,378.		0.	133,378.				133,378.
88	0.		7.	-7.				-7.
89	1,250.		0.	1,250.				1,250.
90	14,201.		14,194.	7.				7.
91	22,869.		22,867.	2.				2.
92	35,000.		34,745.	255.				255.
93	15,430.		15,368.	62.				62.
94	8,291.		8,316.	-25.				-25.
95	25,239.		25,238.	1.				1.
96	40,000.		2.	39,998.				39,998.

2019

FEDERAL STATEMENTS

PAGE 8

CLIENT 9903000

FIREBIRD FOUNDATION FOR
ANTHROPOLOGICAL RESEARCH

01-0524375

11/04/20

08 33AM

STATEMENT 12 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
97	25,500.		23,685.	1,815.				\$ 1,815.
98	17,172.		16,209.	963.				963.
99	14,915.		15,119.	-204.				-204.
100	15,917.		15,139.	778.				778.
101	15,224.		14,160.	1,064.				1,064.
102	21,000.		21,116.	-116.				-116.
							TOTAL	\$ 2360692.

STATEMENT 13
FORM 990-PF, PART VII-A, LINE 8B
COPIES OF FORM 990-PF TO STATE OFFICIALS

IT IS NOT A LEGAL REQUIREMENT

STATEMENT 14
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
VINCENT H SUTLIVE 202 WESLEY DRIVE WILMORE, KY 40390	DIRECTOR 0	\$ 0.	\$ 0.	\$ 0.
LAURA P.A. WARREN ST MARKS SCHOOL SOUTHBOROUGH, MA 01772	PRESIDENT 0	0.	0.	0.
AMITY A DOOLITTLE 119 EVERIT STREET NEW HAVEN, CT 06511	SECRETARY 0	0.	0.	0.
CHARITY R APPELL MCNABB PO BOX 248 ASCUTNEY, VT 05030	TREASURER 15.00	54,000.	0.	0.
ANTON PLOEG G.SLAGMASTER 9,7217 SE HARFSEN, NETHERLANDS	DIRECTOR 0	0.	0.	0.
	TOTAL	\$ 54,000.	\$ 0.	\$ 0.

2019

FEDERAL STATEMENTS

PAGE 9

CLIENT 9903000

FIREBIRD FOUNDATION FOR
ANTHROPOLOGICAL RESEARCH

01-0524375

11/04/20

08 33AM

STATEMENT 15
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
GRANT W AITON UNIT 207 3625 CARRINGTON RD. WEST KELOWNA B.C V4T 3N7 CANADA	NONE	I	ANTHROPOLOGICAL RESEARCH	\$ 5,773.
RUSSELL BARLOW 73-36 188TH ST. FLUSHING INDIA	NONE	I	ANTHROPOLOGICAL RESEARCH	4,307.
AGNES CONRAD QINGHAI NATIONALITIES UNIV QINGHAI QINGHAI N/A CHINA	NONE	I	ANTHROPOLOGICAL RESEARCH	9,765.
PARAG KUMAR DEKA NARAGON ASSAM ASSAM 782123 INDIA	NONE	I	ANTHROPOLOGICAL RESEARCH	7,900.
RAZZEKO DELLEY ARUNACHAL PRADESH PRADESH N/A INDIA	NONE	I	ANTHROPOLOGICAL RESEARCH	6,728.
ALEXANDER GREENE 5364 REED ROAD INDIANAPOLIS GERMANY	NONE	I	ANTHROPOLOGICAL RESEARCH	9,992.
AGHOGHO ICHIDE CENTRE FOR RESEARCH UGHELLI DELTA N/A NIGERIA	NONE	I	ANTHROPOLOGICAL RESEARCH	8,756.
TIACHENLA IMCHEN HOUSE NO 600 KOHIMA VILAGE NAGALAND 797003 INDIA	NONE	I	ANTHROPOLOGICAL RESEARCH	9,949.
CEREN KAZANCI NACI CAKIR MAH 757 ANKARA DIKMEN ANKARA 28/11 TURKEY	NONE	I	ANTHROPOLOGICAL RESEARCH	5,000.
DEEPAK KUMAR 109/1 PAILAN PARK KOLKATA WEST BENGAL 700104 INDIA	NONE	I	ANTHROPOLOGICAL RESEARCH	9,000.
SUNIL KUMAR ROOM NO 22 HOTEL GRAND OSHEEN RAJBAGH SRINAGAR 190008 INDIA	NONE	I	ANTHROPOLOGICAL RESEARCH	9,200.

2019

FEDERAL STATEMENTS

PAGE 10

CLIENT 9903000

FIREBIRD FOUNDATION FOR
ANTHROPOLOGICAL RESEARCH

01-0524375

11/04/20

08 33AM

STATEMENT 15 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
EDWARD MOON LITTLE 22 ORFORD RD SOUTH WOODFORD LONDON E181PY UNITED KINGDOM	NONE	I	ANTHROPOLOGICAL RESEARCH	\$ 7,200.
BEBICA DEVI LOURIYAM 11909 BECKTON STREET MCKINNEY TX 75071	NONE	I	ANTHROPOLOGICAL RESEARCH	9,541.
YANKEE MODI GENERAL DELIVERY SMITHFIELD QUEENSLAND 4878 AUSTRALIA	NONE	I	ANTHROPOLOGICAL RESEARCH	7,222.
TIMOTHY MURRAY 7417 SW 13TH ST ARCHER NIGERIA	NONE	I	ANTHROPOLOGICAL RESEARCH	10,000.
COLLEN O'BRIEN 73-36 SW 13TH ST FLUSHING CANADA	NONE	I	ANTHROPOLOGICAL RESEARCH	7,241.
OLUTOYIN BIMPE JEGEDE DEPT OF ENGLISH IBADAN IBADAN N/A NIGERIA	NONE	I	ANTHROPOLOGICAL RESEARCH	8,735.
ASHWINI KUMAR PANKAJ BIRSA MINES MONITORING CTR RANCHI JHARKLAND 834001 INDIA	NONE	I	ANTHROPOLOGICAL RESEARCH	9,724.
ADRIAN PHIRI MIDLANDS STATE UNIV LANGAUGE GWERU GWERU P. BAG 9055 ZIMBABWE	NONE	I	ANTHROPOLOGICAL RESEARCH	4,627.
VANNA TETE CHESHIRE HOME RD RANCHI JHARKLAND 834009 INDIA	NONE	I	ANTHROPOLOGICAL RESEARCH	9,300.
WEI HAN NO 100 GUILIN RD SHANGHAI XUHUI N/A CHINA	NONE	I	ANTHROPOLOGICAL RESEARCH	8,872.
SHIZOU YANG 8584 N. PRIVATE ROW 00W BRAZIL SOUTH AFRICA	NONE	I	ANTHROPOLOGICAL RESEARCH	5,300.

2019

FEDERAL STATEMENTS

PAGE 11

CLIENT 9903000

FIREBIRD FOUNDATION FOR
ANTHROPOLOGICAL RESEARCH

01-0524375

11/04/20

08 33AM

STATEMENT 15 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
CATHYRN YANG YUHA YUXLU XIAOQU YUNNAN CHENGGONG 650500 CHINA	NONE	I	ANTHROPOLOGICAL RESEARCH	\$ 5,557.
MICHAEL YEBOAH 9620 REGENTS RD APT H LAJOLLA INDIA	NONE	I	ANTHROPOLOGICAL RESEARCH	7,705.
ZILPHA MODI ALPHONSA PAISIGHAT ARUNACHAL PRADESH 791102 INDIA	NONE	I	ANTHROPOLOGICAL RESEARCH	31,691.
MAINE MOUNTAIN COLLABORATIVE PO BOX A PHILLIPS ME 04966	RELATED PARTY	PC	CONSERVATION	112,822.
FOREST SOCIETY OF MAINE 115 FRANKLIN STREET BANGOR ME 04401	NONE	PC	CONSERVATION	30,000.
AMERICAN FRIENDS OF THE RAI PO BOX A PHILLIPS ME 04966	RELATED PARTY	PC	ANTHROPOLOGICAL RESEARCH	1,250.
TERRALINGUA 217 BAKER ROAD SALT SPRING ISLAND VANCOUVER V8K2N6 CANADA		PC	ANTHROPOLOGICAL RESEARCH	1,500.
TOTAL				\$ 364,657.