

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation Saco & Biddeford Savings Charitable Foundation		A Employer identification number 01-0516587	
Number and street (or P O box number if mail is not delivered to street address) 50 Industrial Park Road		Room/suite	B Telephone number (see instructions) (207) 284-4591
City or town, state or province, country, and ZIP or foreign postal code Saco, ME 04072		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 865,110	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	461,146			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	19,980	19,980		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	57,387			
	b Gross sales price for all assets on line 6a _____ 478,352				
	7 Capital gain net income (from Part IV, line 2)		280,018		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	538,513	299,998		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1,650	825		825
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	5,165	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	35	0		35
	24 Total operating and administrative expenses. Add lines 13 through 23	6,850	825		860
	25 Contributions, gifts, grants paid	432,745			432,745
	26 Total expenses and disbursements. Add lines 24 and 25	439,595	825		433,605
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	98,918			
	b Net investment income (if negative, enter -0-)		299,173		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash—non-interest-bearing	7,831		
	2 Savings and temporary cash investments	50,522	117,091	117,091
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	687,785	727,965	748,019
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	746,138	845,056	865,110	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
	Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.		
24 Net assets without donor restrictions		746,138	845,056	
25 Net assets with donor restrictions				
Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30.				
26 Capital stock, trust principal, or current funds				
27 Paid-in or capital surplus, or land, bldg , and equipment fund				
28 Retained earnings, accumulated income, endowment, or other funds				
29 Total net assets or fund balances (see instructions)		746,138	845,056	
30 Total liabilities and net assets/fund balances (see instructions) .		746,138	845,056	

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	746,138
2 Enter amount from Part I, line 27a	2	98,918
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	845,056
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	845,056

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a Publicly Traded Securities	D		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 478,352		198,334	280,018
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			280,018
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) <div style="float: right; font-size: small;"> { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	280,018
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	430,813	640,231	0 672902
2017	288,885	419,452	0 688720
2016	233,960	349,378	0 669647
2015	207,867	219,008	0 949130
2014	176,146	146,929	1 198851

2 Total of line 1, column (d)	2	4 179250
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 835850
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	761,610
5 Multiply line 4 by line 3	5	636,592
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,992
7 Add lines 5 and 6	7	639,584
8 Enter qualifying distributions from Part XII, line 4	8	433,605

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	5,983
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	5,983
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	5,983
6	Credits/Payments		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	4,800
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	4,800
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,183
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2020 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> ME		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ Robert Quentin Telephone no ▶ (207) 284-4591			

Located at **▶** PO Box 557 Saco ME ZIP+4 **▶** 04072

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	<input type="checkbox"/>	5b	
Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	
b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.			<input type="checkbox"/>	0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	674,816
b	Average of monthly cash balances.	1b	98,392
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	773,208
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	773,208
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	11,598
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	761,610
6	Minimum investment return. Enter 5% of line 5.	6	38,081

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	38,081
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	5,983
b	Income tax for 2019 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	5,983
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	32,098
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	32,098
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	32,098

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	433,605
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	433,605
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	433,605

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				32,098
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019				
a From 2014.	170,788			
b From 2015.	185,761			
c From 2016.	219,280			
d From 2017.	272,138			
e From 2018.	387,191			
f Total of lines 3a through e.	1,235,158			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ 433,605				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				32,098
e Remaining amount distributed out of corpus	401,507			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,636,665			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	170,788			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	1,465,877			
10 Analysis of line 9				
a Excess from 2015.	185,761			
b Excess from 2016.	219,280			
c Excess from 2017.	272,138			
d Excess from 2018.	387,191			
e Excess from 2019.	401,507			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Robert Quentin
50 Industrial Park Road
Saco, ME 04072
(207) 284-4591

b The form in which applications should be submitted and information and materials they should include

Amount, or range, requested, proof of status as 501(c)(3) organization, and statement of intended use of the funds, including people/communities served

c Any submission deadlines

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Must be a 501(c)(3) organization and a qualifying public charity

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	432,745
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments. . . .						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities. . . .				14	19,980	
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.						
8 Gain or (loss) from sales of assets other than inventory				18	57,387	
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e). . .			0		77,367	0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)				13	77,367	77,367

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

		Yes	No
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1a(1)	No
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1a(2)	No
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1b(1)	No
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1b(2)		No
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1b(3)		No
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1b(4)		No
--------------	--	-----------

1b(5)		No
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1b(6)		No
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1c		No
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value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

(see instr) ☒ Yes ☐ No

Title

Print/Type preparer's name Nicholas E Porto	Preparer's Signature	Date 2020-03-31	Check if self-employed ▶ <input type="checkbox"/>	PTIN P01310283
Firm's name ▶ BAKER NEWMAN & NOYES				Firm's EIN ▶ 01-0494526
Firm's address ▶ PO BOX 507 PORTLAND, MA 04112				Phone no (207) 879-2100

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Roland M Eon	Director 0 10	0	0	0
50 Industrial Park Road Saco, ME 04072				
Joan R Fink	Director 0 10	0	0	0
50 Industrial Park Road Saco, ME 04072				
Susan B Hadians	Director 0 10	0	0	0
50 Industrial Park Road Saco, ME 04072				
Morris L Fisher	Director 0 10	0	0	0
50 Industrial Park Road Saco, ME 04072				
Eric A Purvis	Director 0 10	0	0	0
50 Industrial Park Road Saco, ME 04072				
Mark L Peterson	Director 0 10	0	0	0
50 Industrial Park Road Saco, ME 04072				
Kevin P Savage	Director 0 10	0	0	0
50 Industrial Park Road Saco, ME 04072				
Robert F Wade	Chair 0 50	0	0	0
50 Industrial Park Road Saco, ME 04072				
Robert C Quentin	President 2 00	0	0	0
50 Industrial Park Road Saco, ME 04072				
Brian T Ballute	Secretary/Treasurer 0 50	0	0	0
50 Industrial Park Road Saco, ME 04072				
Mark H Jones	Vice President 0 50	0	0	0
50 Industrial Park Road Saco, ME 04072				
Lynne M Belanger	Vice President 0 50	0	0	0
50 Industrial Park Road Saco, ME 04072				
Jeffrey M Vachon	Vice President 0 50	0	0	0
50 Industrial Park Road Saco, ME 04072				
David A Goyet	Vice President 0 50	0	0	0
50 Industrial Park Road Saco, ME 04072				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
1st Congregational Church of Scarborough Food Pantry 167 Black Point Road Scarborough, ME 04074	N/A	PC	General Operating Support	1,100
1st Congregational Church of South Portland Food Pantry 301 Cottage Road South Portland, ME 04106	N/A	PC	General Operating Support	300
ABBA Womens Resource Center 470 Forest Ave Suite 211 Portland, ME 04101	N/A	PC	General Operating Support	250
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Adoptive & Foster Families of Maine Inc 34 Main Street Orono, ME 04473	N/A	PC	General Operating Support	1,000
Age Friendly Saco 75 Franklin Street Room 204 Saco, ME 04072	N/A	PC	General Operating Support	2,000
Alzheimer's Association Maine Chapter 383 US Route 1 Suite 2C Scarborough, ME 04074	N/A	PC	General Operating Support	1,500
Total ► 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American Liver Foundation - New England 188 Needham Street Newton, MA 02464	N/A	PC	General Operating Support	250
American Red Cross of Maine 2401 Congress Street Portland, ME 04102	N/A	PC	General Operating Support	250
Angel Flight New England 2 Great Falls Plaza Auburn, ME 04210	N/A	PC	General Operating Support	500
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Animal Refuge League of Greater Portland 499 Stroudwater Street Westbrook, ME 04092	N/A	PC	General Operating Support	1,000
Apex Youth Connection45 Granite Street Biddeford, ME 040053657	N/A	PC	General Operating Support	1,170
Arundel Historical Society 36 Talbot Drive Arundel, ME 040468156	N/A	PC	General Operating Support	250
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ASXL Rare Research Endowment Foundation 6 Cottonwood Lane Falmouth, ME 041051278	N/A	PC	General Operating Support	1,000
Autism Society of Maine 72 Main Street Suite B Winthrop, ME 04364	N/A	PC	General Operating Support	550
Barbara Bush Childrens Hospital 22 Bramhall Street Portland, ME 041023134	N/A	PC	General Operating Support	8,669
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Best Buddies - New Hampshire 555 Auburn Street Manchester, NH 03103	N/A	PC	General Operating Support	1,000
Biddeford Education Foundation 18 Maplewood Avenue Biddeford, ME 04005	N/A	PC	General Operating Support	2,500
Biddeford Food Pantry162 Elm Street Biddeford, ME 04005	N/A	PC	General Operating Support	1,100
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Big Brothers Big Sisters of Southern Maine 195 Lancaster Street Portland, ME 041012407	N/A	PC	General Operating Support	3,170
Bon Appetit Community Meal Program 19 Crescent Street Biddeford, ME 04005	N/A	PC	General Operating Support	1,100
Boston Children's Hospital 401 Park Drive Boston, MA 02215	N/A	PC	General Operating Support	100
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Boy Scouts of America Katahdin Area Council PO Box 1869 Bangor, ME 040021869	N/A	PC	General Operating Support	2,000
Cape Elizabeth Land Trust 330 Ocean House Road Cape Elizabeth, ME 04107	N/A	PC	General Operating Support	750
Caring UnlimitedPO Box 590 Sanford, ME 04073	N/A	PC	General Operating Support	3,500
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Carlisle Charitable Foundation PO Box 935 Kennebunk, ME 04043	N/A	PC	General Operating Support	200
Catholic Charities Maine PO Box 10660 Portland, ME 041046060	N/A	PC	General Operating Support	250
Center for Grieving Children 555 Forest Avenue Portland, ME 04101	N/A	PC	General Operating Support	11,870
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
City Theater Associates IncPO Box 933 Biddeford, ME 04005	N/A	PC	General Operating Support	2,500
Community Bicycle Center 45 Granite Street Biddeford, ME 040053657	N/A	PC	General Operating Support	500
Community Dental366 US Route 1 Falmouth, ME 041051371	N/A	PC	General Operating Support	2,000
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Creative Work Systems10 Speirs Street Westbrook, ME 04092	N/A	PC	General Operating Support	2,840
Crohn's & Colitis Foundation Association 72 River Park Street Suite 202 Needham, MA 02494	N/A	PC	General Operating Support	1,000
Cystic Fibrosis Foundation - Northern New England Chapter 114 Perimeter Road Nashua, NH 03063	N/A	PC	General Operating Support	250
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Day One525 Main Street South Portland, ME 04106	N/A	PC	General Operating Support	100
Dempsey Center29 Lowell Street Suite 5 Lewiston, ME 042407600	N/A	PC	General Operating Support	1,200
Downtown Westbrook Coalition 752 Main Street Westbrook, ME 040923417	N/A	PC	General Operating Support	1,000
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Dream Factory of Maine PO Box 702 Gorham, ME 04038	N/A	PC	General Operating Support	600
Dyer Library Saco Museum 371 Main Street Saco, ME 04072	N/A	PC	General Operating Support	1,500
Easter Seals Maine 125 Presumpscot Street Portland, ME 041035225	N/A	PC	The Christopher Cash Memorial Race	500
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Eastern Trail Alliance75 Franklin Street Saco, ME 04072	N/A	PC	General Operating Support	500
Eleanor Clare Paye Charitable Fund 22 Ferry Lane Saco, ME 04072	N/A	PC	General Operating Support	1,000
Engine IncPO Box 1681 Biddeford, ME 040051681	N/A	PC	General Operating Support	1,500
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Esther Residence27 Thorton Avenue Saco, ME 040722720	N/A	PC	General Operating Support	750
Frannie Peabody Center 30 Danforth Street Suite 311 Portland, ME 041014574	N/A	PC	General Operating Support	250
Friendship House Inc390 Lincoln Street South Portland, ME 041063529	N/A	PC	General Operating Support	250
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Furniture FriendsPO Box 631 Westbrook, ME 04098	N/A	PC	General Operating Support	500
Girl Scouts of Maine138 Gannett Drive South Portland, ME 04116	N/A	PC	General Operating Support	2,230
Good Shepherd Food BankPO Box 1807 Auburn, ME 04211	N/A	PC	General Operating Support	1,000
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Grahamtastic Connection 21 Bradeen Street Suite 107 Springvale, ME 04083	N/A	PC	General Operating Support	1,170
Gulf of Maine Research Institute 350 Commercial Street Portland, ME 04101	N/A	PC	General Operating Support	1,000
Habitat for Humanity of Greater Portland 659 Warren Ave Portland, ME 04103	N/A	PC	General Operating Support	500
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Habitat for Humanity York County PO Box 267 Kennebunk, ME 04043	N/A	PC	General Operating Support	5,000
Heart of Biddeford 205 Main Street Suite 103 Biddeford, ME 04005	N/A	PC	General Operating Support	7,500
Hollis Center Public Library 14 Little Falls Road Hollis, ME 040423923	N/A	PC	General Operating Support	250
Total ► 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HomeworksPO Box 2351 Augusta, ME 04338	N/A	PC	General Operating Support	1,000
Hospice of Southern Maine 180 US Route One Scarborough, ME 04074	N/A	PC	General Operating Support	25,500
In a Pinch35 South Street Biddeford, ME 04005	N/A	PC	General Operating Support	400
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Institute for Family Owned Business PO Box 3364 Portland, ME 041043364	N/A	PC	General Operating Support	2,500
Intercultural Community Center 36 Patrick Drive Westbrook, ME 040924807	N/A	PC	General Operating Support	750
John Duranceau Scholarship Fund 161 Saco Avenue Unit 405 Old Orchard Beach, ME 040641662	N/A	PC	General Operating Support	1,010
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Junior Achievement 565 Congress Street 306 Portland, ME 04101	N/A	PC	General Operating Support	3,000
Kennebunk Land Trust 6 Brown Street Suite 2 Kennebunk, ME 04043	N/A	PC	General Operating Support	225
Kids First Center 222 Saint John Street Suite 101 Portland, ME 04102	N/A	PC	General Operating Support	2,500
Total ► 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Kids Free to Grow 62 Portland Road Suite 15 Kennebunk, ME 04043	N/A	PC	General Operating Support	3,670
La KermessePO Box 289 Biddeford, ME 040050289	N/A	PC	General Operating Support	3,000
LifeFlight of Maine LLC 43 Whiting Hill Road Suite 400 Brewer, ME 044121012	N/A	PC	General Operating Support	2,500
Total ► 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LYMETVPO Box 15369 Portland, ME 041125369	N/A	PC	General Operating Support	500
Lyric Music Theater176 Sawyer Street South Portland, ME 04106	N/A	PC	General Operating Support	1,250
Maine Adaptive Sports & Recreation 8 Sundance Lane Newry, ME 04261	N/A	PC	General Operating Support	1,500
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Maine Behavioral Healthcare 78 Atlantic Place South Portland, ME 04106	N/A	PC	General Operating Support	5,500
Maine Brain Aneurysm Awareness Committee PO Box 10411 Portland, ME 041040411	N/A	PC	General Operating Support	250
Maine Cancer Foundation 170 US Route 1 Suite 250 Falmouth, ME 041052152	N/A	PC	General Operating Support	100
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Maine Children's Cancer Program 22 Bramhall Street Portland, ME 041023134	N/A	PC	General Operating Support	1,000
Maine Juniors Volleyball Club 39 Hunts Hill Road Gray, ME 04039	N/A	PC	General Operating Support	250
Maine Medical Center22 Bramhall Street Portland, ME 04102	N/A	PC	General Operating Support	20,000
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Maine Military Historical Society 194 Winthrop Street Augusta, ME 043305032	N/A	PC	General Operating Support	1,000
Maine Youth LeadershipPO Box 11483 Portland, ME 04104	N/A	PC	General Operating Support	500
Make-A-Wish66 Mussey Road Sacarborough, ME 04074	N/A	PC	General Operating Support	5,100
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAPS Scholarship Foundation PO Box 676 Old Orchard Beach, ME 040640676	N/A	PC	General Operating Support	200
Mary's Walk 62 Portland Road Suite 17 Kennebunk, ME 04043	N/A	PC	General Operating Support	4,820
Mercy Hospital PO Box 679 Portland, ME 04104	N/A	PC	General Operating Support	10,000
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Michael T Goulet Foundation 19 Thunder Road Saco, ME 04072	N/A	PC	General Operating Support	2,000
Milestone Recovery65 India Street Portland, ME 04101	N/A	PC	General Operating Support	750
My Place Teen Center755 Main Street Westbrook, ME 04092	N/A	PC	General Operating Support	1,200
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
National Multiple Sclerosis Society 733 Third Avenue 3rd Floor New York, NY 10017	N/A	PC	General Operating Support	3,000
Natural Resources Council of Maine 3 Wade Street Augusta, ME 043306318	N/A	PC	General Operating Support	250
New England Electric Railway Historical Society 195 Log Cabin Road Kennebunkport, ME 04046	N/A	PC	General Operating Support	600
Total ► 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
New England Parkinson's Ride PO Box 1124 Merrimack, NH 030541124	N/A	PC	General Operating Support	250
Ocean Park AssociationPO Box 7296 Ocean Park, ME 040637296	N/A	PC	General Operating Support	3,250
Old Orchard Beach Food Pantry 155 Saco Avenue Old Orchard Beach, ME 04064	N/A	PC	General Operating Support	1,200
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Old Orchard Beach Methodist Church 6 Fountain Avenue Old Orchard Beach, ME 04064	N/A	PC	General Operating Support	600
Olympia Snowe Women's Leadership Institute 1 Canal Plaza Suite 501 Portland, ME 04101	N/A	PC	General Operating Support	2,000
Open Hands Open HeartsPO Box 246 Saco, ME 04072	N/A	PC	General Operating Support	1,000
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Partners for World Health40 Walch Drive Portland, ME 04103	N/A	PC	General Operating Support	500
Pine Tree Society149 Front Street Bath, ME 045302672	N/A	PC	General Operating Support	500
Portland Ovations 50 Monument Square 2nd Floor Portland, ME 041014039	N/A	PC	General Operating Support	500
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Portland Symphony Orchestra 50 Monument Square 2nd Floor Portland, ME 041014039	N/A	PC	General Operating Support	500
Portland Trails305 Commercial Street Portland, ME 04101	N/A	PC	General Operating Support	500
Preble Street38 Preble Street Portland, ME 04101	N/A	PC	General Operating Support	500
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Project Feed202 Woodford Street Portland, ME 04103	N/A	PC	General Operating Support	300
Project GracePO Box 6846 Scarborough, ME 04070	N/A	PC	General Operating Support	1,350
Robbie FoundationPO Box 1534 Scarborough, ME 04070	N/A	PC	General Operating Support	1,500
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Ronald McDonald House 250 Brackett Street Portland, ME 041023208	N/A	PC	General Operating Support	13,450
Royal Family Kids318 Maine Street Saco, ME 04072	N/A	PC	General Operating Support	1,000
Ruth's Reusable Resources 39 Blueberry Road Portland, ME 04102	N/A	PC	General Operating Support	500
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Saco Bay LacrossePO BOX 1294 Saco, ME 04072	N/A	PC	General Operating Support	500
Saco Bay Rotary FoundationPO Box 778 Saco, ME 040720778	N/A	PC	General Operating Support	2,000
Saco Food PantryPO Box 246 Saco, ME 04072	N/A	PC	General Operating Support	4,500
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Saco Little League17 Blake Ave Saco, ME 040729539	N/A	PC	General Operating Support	800
Saco Main Street11 Cutts Avenue Saco, ME 04072	N/A	PC	General Operating Support	6,500
Saco Steam7 Chantelle Way Saco, ME 040729538	N/A	PC	General Operating Support	5,000
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Saco Valley Land TrustPO BOX 1581 Saco, ME 040727581	N/A	PC	General Operating Support	1,500
Safe Passage 49 Farm View Drive Suite 302 New Gloucester, ME 042605142	N/A	PC	General Operating Support	250
Scarborough Economic Development Corp PO Box 550 Scarborough, ME 040700550	N/A	PC	General Operating Support	250
Total ► 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Scarborough Kiwanis Charitable Foundation PO Box 846 Scarborough, ME 04070	N/A	PC	General Operating Support	1,500
Scarborough Land Conservation Trust PO Box 1237 Sacarborough, ME 040701237	N/A	PC	General Operating Support	500
Sebago Trout UnlimitedPO Box 623 Yarmouth, ME 040960623	N/A	PC	General Operating Support	500
Total ► 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Seeds of Hope Neighborhood Center 35 South Street Biddeford, ME 04005	N/A	PC	General Operating Support	1,500
Sexual Assault Response Services of Southern Maine PO Box 1371 Portland, ME 041041371	N/A	PC	General Operating Support	400
Shalom House106 Gilman Street Portland, ME 041023034	N/A	PC	General Operating Support	250
Total ► 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Shutterbugs 4 Charity488 Ferry Road Saco, ME 040722216	N/A	PC	General Operating Support	540
SMCC Foundation2 Fort Road South Portland, ME 04106	N/A	PC	General Operating Support	250
South Portland Food Cupboard PO Box 2892 South Portland, ME 04116	N/A	PC	General Operating Support	3,143
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
South Portland Historical Society 55 Bug Light Park South Portland, ME 04106	N/A	PC	General Operating Support	1,000
Southern Maine Agency on Aging 136 US Route One Scarborough, ME 04074	N/A	PC	General Operating Support	2,500
Southern Maine Health CarePO Box 626 Biddeford, ME 04005	N/A	PC	General Operating Support	4,600
Total ► 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Southwestern Maine Activities Association 37 Hamblet Avenue Portland, ME 041031742	N/A	PC	General Operating Support	500
Special Surfers146 Holmes Road Scarborough, ME 040749102	N/A	PC	General Operating Support	1,000
Spurwink901 Washington Avenue Portland, ME 04103	N/A	PC	General Operating Support	5,000
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
St Andre Health Care Facility 407 Pool Street Biddeford, ME 040059714	N/A	PC	General Operating Support	1,750
St Demetrios Greek Orthodox Church 186 Bradley Street Saco, ME 04072	N/A	PC	General Operating Support	200
St James Catholic School 25 Graham Street Biddeford, ME 04005	N/A	PC	General Operating Support	350
Total ► 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Stone Soup Food Pantry180 Main Street Biddeford, ME 04005	N/A	PC	General Operating Support	2,000
Strike Out Cancer in Kids Program PO Box 636 Portland, ME 04104	N/A	PC	General Operating Support	1,000
STRIVE28 Foden Road South Portland, ME 04106	N/A	PC	General Operating Support	1,500
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Sweetser50 Moody Street Saco, ME 04072	N/A	PC	General Operating Support	3,000
The Ecology School31 Woodside Road Brunswick, ME 04011	N/A	PC	General Operating Support	20,000
The Family Restored 17 Bishop Street Suite 202 Portland, ME 041032560	N/A	PC	General Operating Support	5,000
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Iris Network189 Park Ave Portland, ME 041022909	N/A	PC	General Operating Support	250
The Lano Family FoundationPO Box 307 Old Orchard Beach, ME 040640307	N/A	PC	General Operating Support	250
The Michael J Fox Foundation PO Box 4777 New York, NY 10163	N/A	PC	General Operating Support	250
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Opportunity Alliance50 Lydia Lane South Portland, ME 041062156	N/A	PC	General Operating Support	2,500
The Portland Players420 Cottage Road South Portland, ME 04106	N/A	PC	General Operating Support	1,250
The Root Cellar94 Washington Avenue Portland, ME 041012630	N/A	PC	General Operating Support	350
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Salvation Army2 Church Street Old Orchard Beach, ME 04064	N/A	PC	General Operating Support	3,643
The South Portland & Cape Elizabeth Rotary Club Foundation 23 Ashbourne Court South Portland, ME 04106	N/A	PC	General Operating Support	3,000
The Transformation Project 907 Main Street Westbrook, ME 040922821	N/A	PC	General Operating Support	500
Total ▶ 3a				432,745


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Thornton Academy438 Main Street Saco, ME 04072	N/A	PC	General Operating Support	67,475
Tri City Community ChorusPO Box 423 Biddeford, ME 04005	N/A	PC	General Operating Support	750
United Way of Greater Portland One Canal Plaza Suite 300 Portland, ME 04112	N/A	PC	General Operating Support	11,000
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
United Way of York County 36 Water Street Kennebunk, ME 04043	N/A	PC	General Operating Support	27,500
Univeristy of New England 11 Hills Beach Road Biddeford, ME 040059526	N/A	PC	General Operating Support	1,000
Volunteers of American - Northern New England 14 Main Street Brunswick, ME 04011	N/A	PC	General Operating Support	2,400
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Vouchers for Veterans 119 Chamberlain Street Rochester, NH 03867	N/A	PC	General Operating Support	500
Wardwell Home for Aging 43 Middle Street Saco, ME 04072	N/A	EOF	General Operating Support	2,000
Wayside Food ProgramPO Box 1278 Portland, ME 04104	N/A	PC	General Operating Support	500
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Westbrook Food Pantry 426 Bridge Street Westbrook, ME 04092	N/A	PC	General Operating Support	1,100
Westbrook Strong20 Webster Street Westbrook, ME 040922433	N/A	PC	General Operating Support	500
Westbrook Warren Congregational Church 194 Pierce Street Westbrook, ME 04092	N/A	PC	General Operating Support	300
Total ► 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
York County Community Action Corp 6 Spruce Street Sanford, ME 040732917	N/A	PC	General Operating Support	250
York County Community College Foundation 112 College Drive Wells, ME 04090	N/A	PC	General Operating Support	5,500
York County Elder Abuse Task Force PO Box 28 Kennebunk, ME 04043	N/A	PC	General Operating Support	500
Total ▶ 3a				432,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
York County Shelter Programs PO Box 820 Alfred, ME 04002	N/A	PC	General Operating Support	250
Total  3a				432,745

TY 2019 Accounting Fees Schedule

Name: Saco & Biddeford Savings
Charitable Foundation

EIN: 01-0516587

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting Fees	1,650	825		825

TY 2019 Investments Corporate Stock Schedule

Name: Saco & Biddeford Savings
Charitable Foundation

EIN: 01-0516587

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
600 shares ABBV	57,879	53,124
400 shares ADI	34,120	47,536
1500 shares CSCO	68,374	71,940
600 shares EMR	40,056	45,756
400 shares GE	18,418	4,464
600 shares HON	105,441	106,200
700 shares JNJ	97,236	102,109
1200 shares PAYX	98,999	102,072
200 shares SRE	23,402	30,296
700 shares CLX	105,262	107,478
200 shares of LHX	42,109	39,574
300 shares of PG	36,669	37,470

TY 2019 Other Expenses Schedule

Name: Saco & Biddeford Savings
Charitable Foundation

EIN: 01-0516587

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Filing Fees	35	0		35

TY 2019 Taxes Schedule

Name: Saco & Biddeford Savings
Charitable Foundation

EIN: 01-0516587

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Excise Taxes	5,165	0		0

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491101009090	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Go to www.irs.gov/Form990 for the latest information			OMB No 1545-0047 2019
Name of the organization Saco & Biddeford Savings Charitable Foundation				Employer identification number 01-0516587	

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
Saco & Biddeford Savings
Charitable Foundation

Employer identification number
01-0516587

Part I**Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Saco Biddeford Savings Bank 50 Industrial Park Road Saco, ME 04072	\$ 461,146	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash (Complete Part II for noncash contributions)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)

Name of organization Saco & Biddeford Savings Charitable Foundation	Employer identification number 01-0516587
---------------------------------------------------------------------------	----------------------------------------------

Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	Various Publicly Traded Securities	\$ 461,146	2019-12-13
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization Saco & Biddeford Savings Charitable Foundation	Employer identification number 01-0516587
---------------------------------------------------------------------------	----------------------------------------------

Part III **Exclusively** religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of **exclusively** religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ► \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____ _____	_____ _____ _____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____ _____	_____ _____ _____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____ _____	_____ _____ _____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____ _____	_____ _____ _____	