

For calendar year 2018, or tax year beginning 12-01-2018, and ending 11-30-2019

Name of foundation THE ARTHUR & BARBARA BLOOM FOUNDATION		A Employer identification number 95-3679804	
Number and street (or P.O. box number if mail is not delivered to street address) 3205 MIDWAY DRIVE SUITE C		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code SAN DIEGO, CA 921104550		B Telephone number (see instructions) (619) 221-2982	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 5,480,355		J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	411	411		
	4 Dividends and interest from securities	45,158	45,158		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	236,312			
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)		240,696		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	281,881	286,265		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	3,141	1,571		1,570
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	5,692	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	480	116		114
	24 Total operating and administrative expenses. Add lines 13 through 23	9,313	1,687		1,684
	25 Contributions, gifts, grants paid	211,959			211,959
	26 Total expenses and disbursements. Add lines 24 and 25	221,272	1,687		213,643
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	60,609			
	b Net investment income (if negative, enter -0-)		284,578		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	34,199	107,760	107,760
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	2,197		
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	437,799	430,539	5,372,595
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	474,195	538,299	5,480,355	
Liabilities	17 Accounts payable and accrued expenses		3,495	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	3,495	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0	0	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	474,195	534,804	
30 Total net assets or fund balances (see instructions)	474,195	534,804		
31 Total liabilities and net assets/fund balances (see instructions) .	474,195	538,299		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	474,195
2 Enter amount from Part I, line 27a	2	60,609
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	534,804
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	534,804

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a 1150 SHRS OF COSTCO STOCK		1994-12-28	2019-01-18
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 243,571		2,875	240,696
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			240,696
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	240,696
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes
 ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	179,653	4,025,257	0.044631
2016	181,353	3,340,307	0.054292
2015	163,599	3,187,654	0.051323
2014	147,136	3,086,404	0.047672
2013	142,665	2,593,984	0.054998

2 Total of line 1, column (d)	0.252916
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	0.050583
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4,710,326
5 Multiply line 4 by line 3	238,262
6 Enter 1% of net investment income (1% of Part I, line 27b)	2,846
7 Add lines 5 and 6	241,108
8 Enter qualifying distributions from Part XII, line 4	213,643

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	5,692
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	5,692
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	5,692
6	Credits/Payments:		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	2,197
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	2,197
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	3,495
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	
11	Enter the amount of line 10 to be: Credited to 2019 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0 (2) On foundation managers. ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>BARBARA BLOOM</u> Telephone no. ► <u>(619) 221-2982</u>			

Located at ► 3205 MIDWAY DRIVE SUITE C SAN DIEGO CA ZIP+4 ► 921104550

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
Organizations relying on a current notice regarding disaster assistance check here.	☐		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No		7b	
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BARBARA BLOOM 3205 MIDWAY DRIVE STE C SAN DIEGO, CA 921104550	PRESIDENT 2.00	0	0	0
TODD BLOOM 3205 MIDWAY DRIVE STE C SAN DIEGO, CA 921104550	SECRETARY 0.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.		0
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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 CASH CONTRIBUTIONS TO PUBLIC CHARITIES FOR RELIGIOUS, CHARITABLE, SCIENTIFIC, LITERARY, EDUCATIONAL AND PUBLIC SAFETY PURPOSES.	211,959
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	0
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	4,584,890
b	Average of monthly cash balances.	1b	197,167
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	4,782,057
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	4,782,057
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	71,731
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,710,326
6	Minimum investment return. Enter 5% of line 5.	6	235,516

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	235,516
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	5,692
b	Income tax for 2018. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	5,692
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	229,824
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	229,824
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	229,824

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	213,643
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	213,643
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	213,643

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				229,824
2 Undistributed income, if any, as of the end of 2018:				
a Enter amount for 2017 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018:				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016. 15,125				
e From 2017.				
f Total of lines 3a through e.	15,125			
4 Qualifying distributions for 2018 from Part XII, line 4: ► \$ 213,643				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				213,643
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2018. (If an amount appears in column (d), the same amount must be shown in column (a).)	15,125			15,125
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019.				1,056
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.				
d Excess from 2017.				
e Excess from 2018.				

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(i)(3) or ☐ 4942(j)(5)

		Prior 3 years				(e) Total
		(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
a	"Assets" alternative test—enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter:					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

BARBARA BLOOM

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated.

[illegible]

Part XVII

- | | | | |
|--|--|-----|----|
| | | Yes | No |
|--|--|-----|----|

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- | | | |
|-------|--|----|
| 1a(1) | | No |
| 1a(2) | | No |

--	--	--

- | | | |
|--------------|--|-----------|
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |

1c		No
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value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here 	*****	2020-04-13	*****	May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	THOMAS C ZONARAS				
	Firm's name ► JGD & ASSOCIATES LLP				Firm's EIN ► 95-3132551
	Firm's address ► 9191 TOWNE CENTRE DR 340 SAN DIEGO, CA 921221274				Phone no. (858) 587-1000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALZHEIMER'S ASSOCIATION 225 N MICHIGAN AVE FL 17 CHICAGO, IL 60601	NONE	PUBLIC CHARITY	TO ADVANCE RESEARCH TO END ALZHEIMER'S AND DEMENTIA AND ENHANCE CARE FOR THOSE LIVING WITH THE DISEASE	250
AMERICAN RED CROSSPO BOX 24049 PHOENIX, AZ 850744049	NONE	PUBLIC CHARITY	TO PROVIDE EMERGENCY ASSISTANCE, DISASTER RELIEF AND EDUCATION IN THE UNITED STATES	950
ANTI-DEFAMATION LEAGUE 4950 MURPHY CANYON RD STE 250 SAN DIEGO, CA 92123	NONE	PUBLIC CHARITY	TO STOP THE DEFAMATION OF JEWISH PEOPLE AND SECURE JUSTICE AND FAIR TREATMENT TO ALL PEOPLE	400
Total ▶ 3a				211,959

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ATHENAEUM MUSIC & ARTS LIBRARY 1008 WALL STREET LA JOLLA, CA 92037	NONE	PUBLIC CHARITY	TO SUPPORT MUSIC AND ART EDUCATION	1,000
BOYS TOWN14100 CRAWFORD STREET BOYS TOWN, NE 68010	NONE	PUBLIC CHARITY	TO CHANGE HOW THE WORLD CARES FOR CHILDREN, FAMILIES AND COMMUNITIES	150
CATHOLIC CHARITIES (RACHEL'S WOMEN'S CENTER) 349 CEDAR STREET SAN DIEGO, CA 921013197	NONE	PUBLIC CHARITY	TO PROVIDE A SAFE, SUPPORTIVE, SOBER ENVIRONMENT AND OPPORTUNITIES FOR WOMEN IN NEED	100
Total ▶ 3a				211,959

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CATO INSTITUTEPO BOX 97128 WASHINGTON, DC 200777449	NONE	PUBLIC CHARITY	TO PROMOTE AN AMERICAN PUBLIC POLICY BASED ON INDIVIDUAL LIBERTY, LIMITED GOVERNMENT, FREE MARKETS AND PEACEFUL INTERNATIONAL RELATIONS	150
CITY OF HOPEPO BOX 513477 LOS ANGELES, CA 900513477	NONE	PUBLIC CHARITY	TO TREAT BOTH THE PHYSICAL AND EMOTIONAL NEEDS OF CANCER PATIENTS	250
CONGREGATION BETH ISRAEL 9001 TOWNE CENTRE DRIVE SAN DIEGO, CA 92122	NONE	PUBLIC CHARITY	TO SUPPORT SAN DIEGO'S OLDEST JEWISH CONGREGATION AND ITS PROGRAMS	10,449
Total ► 3a				211,959

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DOCTORS WITHOUT BORDERS PO BOX 5022 HAGERSTOWN, MD 217415022	NONE	PUBLIC CHARITY	TO HELP PEOPLE WORLDWIDE BY DELIVERING EMERGENCY MEDICAL ASSISTANCE	750
DRUGS & DIAGNOSTICS OF TROPICAL DISEASES 4898 RONSON COURT SUITE C SAN DIEGO, CA 92111	NONE	PUBLIC CHARITY	TO DISCOVER NEW TREATMENTS AND DEVELOP DIAGNOSTICS FOR NEGLECTED TROPICAL DISEASES	150
FATHER JOE'S VILLAGES3350 E STREET SAN DIEGO, CA 92102	NONE	PUBLIC CHARITY	TO PROVIDE TO THE HOMELESS COMMUNITY	5,000
Total ▶ 3a				211,959

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FEEDING SAN DIEGO 9455 WAPLES STREET SUITE 135 SAN DIEGO, CA 92121	NONE	PUBLIC CHARITY	TO ADVOCATE FOR THE RIGHTS OF THE FOOD INSECURE ON A FEDERAL, STATE, AND LOCAL LEVEL.	550
JACOBS & CUSHMAN SAN DIEGO FOOD BANK 9850 DISTRIBUTION AVENUE SAN DIEGO, CA 92121	NONE	PUBLIC CHARITY	TO SUPPORT HUNGER RELEIF IN SAN DIEGO	400
JEWISH FAMILY SERVICE OF SAN DIEGO 8804 BALBOA AVENUE SAN DIEGO, CA 921231506	NONE	PUBLIC CHARITY	TO PROVIDE ESSENTIAL SERVICES TO PEOPLE IN NEED	25,000
Total ▶ 3a				211,959

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH FEDRATION OF SAN DIEGO COUNTY 4950 MURPHY CANYON RD 100 SAN DIEGO, CA 92123	NONE	PUBLIC CHARITY	TO BUILD A CARING & CONNECTED JEWISH COMMUNITY	25,000
JUDICIAL WATCH INCPO BOX 96234 WASHINGTON, DC 200906234	NONE	PUBLIC CHARITY	TO ADVOCATE HIGH STANDARDS OF ETHICS AND MORALITY IN OUR NATION'S PUBLIC LIFE AND SEEKS TO ENSURE THAT POLITICAL AND JUDICIAL OFFICIALS DO NOT ABUSE THE POWERS ENTRUSTED TO THEM BY THE AMERICAN PEOPLE.	150
KPBS5200 CAMPANILE DRIVE SDSU SAN DIEGO, CA 921825400	NONE	PUBLIC CHARITY	TO PROVIDE LOCAL COMMUNITIES WITH TRUSTED NEWS AND PROGRAMS THAT INSPIRE, RESPECT, AND EDUCATE THE AUDIENCE	1,500
Total ► 3a				211,959

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LA JOLLA INSTITUE FOR ALLERGY AND IMMUNOLOGY 9420 ATHENA CIRCLE LA JOLLA, CA 92037	NONE	PUBLIC CHARITY	TO UNDERSTAND THE FAR-REACHING POWER OF THE IMMUNE SYSTEM BECAUSE WE BELIEVE THAT NO OTHER BIOMEDICAL DISCIPLINE HAS GREATER IMPLICATIONS FOR HUMAN HEALTH.	1,000
LA JOLLA PLAYHOUSEPO BOX 12039 LA JOLLA, CA 92039	NONE	PUBLIC CHARITY	TO SUPPORT THE PERFORMING ARTS	16,000
LAWRENCE FAMILY JEWISH COMMUNITY CENTER 4126 EXECUTIVE DRIVE LA JOLLA, CA 92037	NONE	PUBLIC CHARITY	TO CONNECT THE COMMUNITY TO JEWISH HERITAGE, IDENTITY, EXPERIENCES AND VALUES TO ENSURE CONTINUITY AND VIBRANCY OF THE JEWISH COMMUNITY	4,025
Total ► 3a				211,959

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LIBRARY ASSOCIATION OF LA JOLLA 1008 WALL STREET LA JOLLA, CA 920374418	NONE	PUBLIC CHARITY	TO PROMOTE EDUCATION BY SUPPORTING THE PUBLIC LIBRARY SYSTEM	1,000
LOS ANGELES COUNTY MUSEUM OF ART PO BOX 51883 LOS ANGELES, CA 900999327	NONE	PUBLIC CHARITY	TO PROMOTE CONTEMPORARY ART	250
MINGEI INTERNATIONAL MUSEUM 1439 EL PRADO SAN DIEGO, CA 92101	NONE	PUBLIC CHARITY	TO PROMOTE WORLD FOLK ART	500
Total ▶ 3a				211,959

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MUSEUM OF CONTEMPORARY ART SAN DIEGO (MCASD) 700 PROSPECT STREET LA JOLLA, CA 920374291	NONE	PUBLIC CHARITY	TO PROMOTE CONTEMPORARY ART	32,335
MUSEUM OF PHOTOGRAPHIC ARTS 1649 EL PRADO SAN DIEGO, CA 92101	NONE	PUBLIC CHARITY	TO PROMOTE PHOTOGRAPHIC ARTS	500
PACIFIC RESEARCH INSTITUTE 101 MONTGOMERY STREET SUITE 1300 SAN FRANCISCO, CA 941049628	NONE	PUBLIC CHARITY	TO CHAMPION FREEDOM, OPPORTUNITY, AND PERSONAL RESPONSIBILITY FOR ALL INDIVIDUALS BY ADVANCING FREE-MARKET POLICY SOLUTIONS.	1,000
Total ► 3a				211,959

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PARALYZED VETERANS OF AMERICA 7 MILL BROOK ROAD PO BOX 902 WILTON, NH 030860902	NONE	PUBLIC CHARITY	TO CHANGE THE LIVES AND BUILD BETTER FUTURES FOR SERIOUSLY INJURED VETERANS	1,200
PLANNED PARENTHOOD OF THE PACIFIC SOUTHWEST 1075 CAMINO DEL RIO SOUTH SAN DIEGO, CA 92108	NONE	PUBLIC CHARITY	TO PROVIDE REPRODUCTIVE HEALTH SERVICES TO PEOPLE IN NEED	500
PROMISES 2 KIDS 9440 RUFFIN COURT STE 2 SAN DIEGO, CA 92123	NONE	PUBLIC CHARITY	TO RESPOND TO THE NEEDS OF FOSTER CHILDREN AND CHILDREN TAKEN FROM THEIR HOMES DUE TO ABUSE AND NEGLECT	250
Total ▶ 3a				211,959

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RESPONSIBILITYPO BOX 433199 SAN YSIDRO, CA 92143	NONE	PUBLIC CHARITY	TO PROVIDE A VARIETY OF EDUCATIONAL PROGRAMS, UTILIZING THE COMMITMENT OF A PROFESSIONAL STAFF, AND VOLUNTEERS.	250
SALK INSTITUTE FOR BIOLOGICAL STUDIES 10010 NORTH TORREY PINES ROAD LA JOLLA, CA 920371002	NONE	PUBLIC CHARITY	TO RESEARCH BIOLOGY AND ITS RELATION TO HEALTH	5,000
SAN DIEGO CENTER FOR CHILDREN 3002 ARMSTRONG STREET SAN DIEGO, CA 92111	NONE	PUBLIC CHARITY	TO PROTECT THE JOY OF CHILDHOOD, PREVENT EMOTIONAL SUFFERING AND INCITE CHANGE	500
Total ▶ 3a				211,959

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAN DIEGO HISTORY CENTER 1649 EL PRADO SUITE 3 SAN DIEGO, CA 92101	NONE	PUBLIC CHARITY	TO EDUCATE AND ENRICH THE COMMUNITY, PRESERVE SAN DIEGO HISTORY, AND FOSTER CIVIC PRIDE	250
SAN DIEGO MUSEUM OF ART PO BOX 122107 SAN DIEGO, CA 92112	NONE	PUBLIC CHARITY	TO SUPPORT THE ARTS	1,500
SAN DIEGO PUBLIC LIBRARY FOUNDATION PO BOX 120391 SAN DIEGO, CA 92112	NONE	PUBLIC CHARITY	TO PROMOTE EDUCATION BY SUPPORTING THE PUBLIC LIBRARY SYSTEM	150
Total ▶ 3a				211,959

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAN DIEGO RESCUE MISSION PO BOX 80427 SAN DIEGO, CA 921380427	NONE	PUBLIC CHARITY	TO ADVOCATE CHRISTIAN VALUES BY SERVING THE NEEDS OF THE POOR, ADDICTED, ABUSED AND HOMELESS	1,000
SAN DIEGO SYMPHONY 1245 SEVENTH AVENUE SAN DIEGO, CA 92101	NONE	PUBLIC CHARITY	TO SUPPORT MUSICAL ARTS	16,000
SEACREST VILLAGE RETIREMENT COMMUNITIES 211 SAXONY ROAD ENCINITAS, CA 92024	NONE	PUBLIC CHARITY	TO SUPPORT SENIOR HOUSING AND HEALTHCARE NEEDS REGARDLESS OF ABILIITY TO PAY	20,000
Total ▶ 3a				211,959

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SERVING SENIORS 525 14TH STREET SUITE 200 SAN DIEGO, CA 92101	NONE	PUBLIC CHARITY	TO PROVIDE SERVICES THAT SUPPORT SENIOR CITIZENS AND THEIR FAMILIES	5,000
SLOAN-KETTERING CANCER CENTER PO BOX 5028 HAGERSTOWN, MD 217419901	NONE	PUBLIC CHARITY	TO SUPPORT CANCER RESEARCH	400
SPECIAL DELIVERY SAN DIEGO 4021 GOLDFINCH STREET SAN DIEGO, CA 92103	NONE	PUBLIC CHARITY	TO PROVIDE FRESH, HEALTHY FOOD FOR THE CRITICALLY ILL IN SAN DIEGO.	5,000
Total ► 3a				211,959

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SPECIAL OLYMPICS SOUTHERN CALIFORNIA PO BOX 2006 SANTA MONICA, CA 904062006	NONE	PUBLIC CHARITY	TO ADVOCATE SPORTS FOR CHILDREN AND ADULTS WITH INTELLECTUAL DISABILITIES	150
TEMPLE EMANUEL6299 CAPRI DRIVE SAN DIEGO, CA 92120	NONE	PUBLIC CHARITY	TO SUPPORT A REFORM JEWISH SYNAGOGUE	700
THE LEUKEMIA & LYMPHOMA SOCIETY PO BOX 4261 PITTSFIELD, MA 012024261	NONE	PUBLIC CHARITY	TO CURE LEUKEMIA, LYMPHOMA, HODGKIN'S DISEASE AND MYELOMA AND TO IMPROVE THE QUALITY OF LIFE OF PATIENTS	250
Total ► 3a				211,959

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE NEW CHILDREN'S MUSEUM 200 WEST ISLAND AVE SAN DIEGO, CA 92101	NONE	PUBLIC CHARITY	TO PROVIDE INTERACTIVE EDUCATIONAL EXPERIENCES TO CHILDREN THAT PROMOTE LEARNING THROUGH THE ARTS	500
THE OLD GLOBE THEATER PO BOX 122171 SAN DIEGO, CA 921129890	NONE	PUBLIC CHARITY	TO SUPPORT THE PERFORMING ARTS	6,000
THE SALVATION ARMYPO BOX 503580 SAN DIEGO, CA 921503580	NONE	PUBLIC CHARITY	TO PROMOTE THE CHRISTIAN FAITH BY ASSISTING PEOPLE IN NEED	2,000
Total ► 3a				211,959

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UCSD FOUNDATION - CHANCELLOR'S ASSOCIATES 9500 GILMAN DRIVE 0083 LA JOLLA, CA 920930083	NONE	PUBLIC CHARITY	TO ASSIST UCSD OBTAIN PRIVATE GIFTS TO ENHANCE RESEARCH AND EDUCATION	11,500
UCSD FOUNDATION - THE STUART COLLECTION 9500 GILMAN DRIVE LA JOLLA, CA 92093	NONE	PUBLIC CHARITY	TO ENRICH THE CULTURAL, INTELLECTUAL, AND SCHOLARLY LIFE OF THE UCSD CAMPUS THOROUGH THE ARTS	2,000
UNICEFPO BOX 96964 WASHINGTON, DC 200906964	NONE	PUBLIC CHARITY	TO SUPPORT DISADVANTAGED CHILDREN EVERYWHERE	400
Total ► 3a				211,959

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
US HOLOCAUST MEMORIAL MUSEUM PO BOX 1566 MERRIFIELD, VA 221161567	NONE	PUBLIC CHARITY	TO PROVIDE A MEMORIAL FOR AND EDUCATE ABOUT THE HOLOCAUST	150
USOPO BOX 96860 WASHINGTON, DC 200777677	NONE	PUBLIC CHARITY	TO STRENGTHEN AMERICAS MILITARY SERVICE MEMBERS BY KEEPING THEM CONNECTED TO FAMILY, HOME AND COUNTRY	600
VOICES FOR CHILDREN 2851 MEADOW LARK DRIVE SAN DIEGO, CA 92123	NONE	PUBLIC CHARITY	TO IMPROVE THE LIVES OF FOSTER CHILDREN	500
Total ▶ 3a				211,959

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WORDS ALIVE 5111 SANTA FE STREET STE 219 SAN DIEGO, CA 92109	NONE	PUBLIC CHARITY	TO OPEN OPPORTUNITIES FOR LIFE SUCCESS BY INSPIRING A COMMITMENT TO READING	500
WOUNDED WARRIOR PROJECT PO BOX 758541 TOPEKA, KS 666758541	NONE	PUBLIC CHARITY	TO OFFER A VARIETY OF PROGRAMS, SERVICE AND EVENTS FOR WOUNDED VETERANS	750
YMCA OF SAN DIEGO COUNTY 3708 RUFFIN ROAD SAN DIEGO, CA 92123	NONE	PUBLIC CHARITY	TO NURTURE THE POTENTIAL OF KIDS, HELP PEOPLE LIVE HEALTHIER AND SUPPORT NEIGHBORS TO STRENGHEN COMMUNITIES	150
Total ▶ 3a				211,959

TY 2018 Accounting Fees Schedule**Name:** THE ARTHUR & BARBARA BLOOM FOUNDATION**EIN:** 95-3679804

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	3,141	1,571		1,570

TY 2018 Investments Corporate Stock Schedule**Name:** THE ARTHUR & BARBARA BLOOM FOUNDATION**EIN:** 95-3679804**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
COSTCO COMMON STOCK	430,539	5,372,595

TY 2018 Other Expenses Schedule**Name:** THE ARTHUR & BARBARA BLOOM FOUNDATION**EIN:** 95-3679804**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FILING FEES	55	28		27
BANK CHARGES	175	88		87
CONTRIBUTION TO 501(C)(4) ORGANIZATION	250	0		0

TY 2018 Taxes Schedule**Name:** THE ARTHUR & BARBARA BLOOM FOUNDATION**EIN:** 95-3679804

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAXES ON INVESTMENT INCOME	5,692	0		0