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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 12-01-2018, and ending 11-30-2019

Name of foundation
THE RACHAEL AND BEN VAUGHAN FOUNDATION

A Employer identification number
74-6040479

Number and street (or P.O. box number if mail is not delivered to street address)
P O BOX 460968

Room/suite

B Telephone number (see instructions)
(512) 477-4726

City or town, state or province, country, and ZIP or foreign postal code
SAN ANTONIO, TX 782460968

C If exemption application is pending, check here

G Check all that apply:

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

D 1. Foreign organizations, check here.....
2. Foreign organizations meeting the 85% test, check here and attach computation ...

H Check type of organization:

Section 501(c)(3) exempt private foundation

Section 4947(a)(1) nonexempt charitable trust

Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 9,568,821

J Accounting method:

Cash

Accrual

Other (specify)

(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue

1 Contributions, gifts, grants, etc., received (attach schedule)

2 Check if the foundation is not required to attach Sch. B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less: Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

485,335

291,533

-3,147

160

773,881

291,533

0

291,693

Operating and Administrative Expenses

13 Compensation of officers, directors, trustees, etc.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach schedule)

c Other professional fees (attach schedule)

17 Interest

18 Taxes (attach schedule) (see instructions)

19 Depreciation (attach schedule) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

24 Total operating and administrative expenses. Add lines 13 through 23

25 Contributions, gifts, grants paid

26 Total expenses and disbursements. Add lines 24 and 25

0

3,073

4,266

7,339

592,289

599,628

0

0

0

0

0

0

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

174,253

291,693

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2018)

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	1,156	6,068	6,068
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	3,887,525	4,056,851	9,562,753
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,888,681	4,062,919	9,568,821	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	2,736,525	2,736,525	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	1,152,156	1,326,394	
30 Total net assets or fund balances (see instructions)	3,888,681	4,062,919		
31 Total liabilities and net assets/fund balances (see instructions) .	3,888,681	4,062,919		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,888,681
2 Enter amount from Part I, line 27a	2	174,253
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	4,062,934
5 Decreases not included in line 2 (itemize) ▶ _____	5	15
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	4,062,919

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a VANGUARD SHORT TERM INVESTMENT	P	2019-01-01	2019-11-30
b VANGUARD LONG TERM INVESTMENT	P	2017-01-01	2019-11-30
c 17.03 NET MINERAL ACRES	D	2019-09-01	2019-09-30
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 444,369		446,028	-1,659
b 73,565		72,956	609
c 483,238		485,335	-2,097
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-1,659
b			609
c			-2,097
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-3,147
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	397,085	8,577,758	0.046292
2016	339,356	8,012,744	0.042352
2015	395,875	7,335,124	0.053970
2014	353,117	7,483,705	0.047185
2013	318,025	7,444,966	0.042717

2 Total of line 1, column (d)	2	0.232516
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.046503
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	8,548,178
5 Multiply line 4 by line 3	5	397,516
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,917
7 Add lines 5 and 6	7	400,433
8 Enter qualifying distributions from Part XII, line 4	8	592,289

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	2,917
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	2,917
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	2,917
6	Credits/Payments:		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	10,068
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	10,068
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	1
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	7,150
11	Enter the amount of line 10 to be: Credited to 2019 estimated tax ▶ 7,150 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► RBVFOUNDATION.ORG	13	Yes	
14	The books are in care of ► BEN F VAUGHAN III PRESIDENT Telephone no. ► (210) 222-0335			

Located at **►**PO BOX 460968 SAN ANTONIO TXZIP+4 **►**782460968

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ► ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions 1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) 2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) 3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? 4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BEN F VAUGHAN III P O BOX 460968 SAN ANTONIO, TX 782460968	PRESIDENT & TRUSTEE 1.00	0	0	0
DAPHNE VAUGHAN P O BOX 460968 SAN ANTONIO, TX 782460968	SEC. TREASURER & TRUSTEE 1.00	0	0	0
BEN F VAUGHAN IV P O BOX 460968 SAN ANTONIO, TX 782460968	VICE PRES & TRUSTEE 1.00	0	0	0
GENEVIEVE VAUGHAN P O BOX 460968 SAN ANTONIO, TX 782460968	VICE PRES & TRUSTEE 1.00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NOT APPLICABLE	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NOT APPLICABLE	0
2	
All other program-related investments. See instructions.	
3 	0
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	8,678,353
b	Average of monthly cash balances.	1b	0
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	8,678,353
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	8,678,353
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	130,175
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,548,178
6	Minimum investment return. Enter 5% of line 5.	6	427,409

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	427,409
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	2,917
b	Income tax for 2018. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	2,917
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	424,492
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	424,492
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	424,492

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	592,289
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	592,289
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	2,917
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	589,372

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				424,492
2 Undistributed income, if any, as of the end of 2018:				
a Enter amount for 2017 only.			418,943	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018:				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.				
e From 2017.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2018 from Part XII, line 4: ► \$ <u>592,289</u>				
a Applied to 2017, but not more than line 2a			418,943	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				173,346
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2018. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019.				251,146
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.				
d Excess from 2017.				
e Excess from 2018.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

BEN F VAUGHAN III

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

JAMES C VAUGHAN
P O BOX 460968
SAN ANTONIO, TX 782460968
(210) 222-0335
GRANTS@RBVFOUNDATION.ORG

b The form in which applications should be submitted and information and materials they should include:

THE INITIAL GRANT INQUIRY APPLICATION (DOWNLOADED FROM [HTTP://WWW.RBVFOUNDATION.ORG/MAKING](http://WWW.RBVFOUNDATION.ORG/MAKING)) MUST BE COMPLETED AND SUBMITTED BY JUNE 1ST TO GRANTS@RBVFOUNDATION.ORG. IF INVITED TO SUBMIT A FINAL GRANT APPLICATION (DOWNLOADED FROM [HTTP://WWW.RBVFOUNDATION.ORG/MAKING](http://WWW.RBVFOUNDATION.ORG/MAKING)) IT MUST BE COMPLETED AND SUBMITTED BY AUGUST 10TH TO GRANTS@RBVFOUNDATION.ORG.

c Any submission deadlines:

INITIAL INQUIRY APPLICATIONS ARE DUE BY JUNE 1ST & FINAL GRANT APPLICATIONS ARE DUE BY AUGUST 10TH.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

GRANTS ARE AWARDED IN THE AREA OF HEALTH CARE, HUMAN RIGHTS, RELIGIOUS SUPPORT, SUBSTANCE ABUSE, EDUCATION, ENVIROMENTAL PRESERVATION AND POVERTY REDUCTION.

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated.

[illegible]

Part XVII

		Yes	No
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--	--	--

1a(1)		No
1a(2)		No

--	--	--

1b(1)	No
--------------	-----------

1b(2)		No
--------------	--	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)	No
--------------	-----------

1b(6)		No
--------------	--	-----------

1c		No
----	--	----

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here ***** _____ Signature of officer or trustee	2020-09-28 _____ Date	***** _____ Title
--	--	--

May the IRS discuss this return with the preparer shown below (see instr.)? ☒ **Yes** ☐ **No**

Paid Preparer Use Only	ERIC TEACHOUT CPA		2020-09-23		
	Firm's name ► CALVETTI FERGUSON				Firm's EIN ► 13-4255527
	Firm's address ► 250 W NOTTINGHAM DRIVE SUITE 100 SAN ANTONIO, TX 78209				Phone no. (210) 536-3200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ANN RICHARDS SCHOOL FOUNDATION 2206 PRATHER LANE AUSTIN, TX 78704	NONE	PUBLIC CHARITY	EDUCATE YOUUNG WOMEN TO SUCCEED IN COLLEGE, CAREERS,	25,000
ASAPROSAR DEVELOPMENT FUND P O BOX 5348 BRADFORD,MA 01835	NONE	PUBLIC CHARITY	PROVIDE BASIC LIVING ASSISTANCE TO THE NEEDIEST FAMILIES OF EL SALVADOR	25,000
ASSOCIATION FOR THE STUDY OF WOMEN AND MYTHOLOGY PO BOX 150018 BROOKLYN, NY 11215	NONE	PUBLIC CHARITY	GENERAL SUPPORT	6,000
Total ▶ 3a				592,289

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AUSTIN TAN CERCA DE LA FRONTERA 3709 E MARTIN LUTHER KING BLVD AUSTIN, TX 78721	NONE	PUBLIC CHARITY	TESTAMONIES FROM THE BORDER CHANGE OUR LIVES	1,000
AUSTIN YMBL SUNSHINE CAMPS 2225 ANDREW ZILKER RD AUSTIN, TX 78746	NONE	PUBLIC CHARITY	TO PROVIDE FUNDING FOR SUNSHINE CAMPS	10,000
BAYNVCPO BOX 22872 OAKLAND, CA 22872	NONE	PUBLIC CHARITY	TO PROVIDE ASSISTANCE FOR NONVIOLENT COMMUNICATION	8,000
Total ▶ 3a				592,289

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BLUE LAPIS LIGHT INCPO BOX 1821 AUSTIN, TX 78767	NONE	PUBLIC CHARITY	SUPPORT AERIAL DANCE AND MOVEMENT CLASSES	6,000
BROTHERS OF ST CHALRES LWANGA FOUNDATION 6235 N KENMORE CHICAGO, IL 60660	NONE	PUBLIC CHARITY	TO PROVIDE ASSISTANCE TO THE EDUCATION, CHILD CARE, AND VOCATIONAL SKILLS OF CHILDREN	10,000
CARMEN PAMPA FUND 2048 HAMLINE AVE N ROSEVILLE, MN 55113	NONE	PUBLIC CHARITY	TO PROMOTE THE SUCCESS AND DEVELOPMENT OF THE COLLEGE IN BOLIVIA	3,000
Total ▶ 3a				592,289

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CATHOLIC CHARITIES OF CENTRAL TEXAS 1625 RUTHERFORD LANE AUSTIN, TX 78754	NONE	PUBLIC CHARITY	GENERAL SUPPORT	3,000
CATHOLIC RELIEF SERVICES 228 W LEXINGTON ST BALTIMORE, MA 21201	NONE	PUBLIC CHARITY	TO PROVIDE ASSISTANCE TO THE RELIEF EFFOTS	50,000
CEASAR KLEBERG WILDLIFE RESEARCH HOWE AGRICULTURAL BLDG 205 KINGSVILLE, TX 78363	NONE	PUBLIC CHARITY	PROVIDE FUNDING FOR FURTHER RESEARCH INTO WILDLIFE	5,000
Total ► 3a				592,289

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTRAL TEXAS FOOD BANK 6500 METROPOLIS DR AUSTIN, TX 78744	NONE	PUBLIC CHARITY	TO NOURISH HUNGRY PEOPLE AND LEAD THE COMMUNITY IN THE FIGHT AGAINST HUNGER	5,000
CONSPIRARE 1033 LA POSADA DRIVE SUITE 130 AUSTIN, TX 78752	NONE	PUBLIC CHARITY	SUPPORT PROGRAM 'BIG SINGS' COMMUNITY OUTREACH PROGR	15,000
CORPORATE ACCOUNTABILITY INTERNATIONAL 10 MILK STREET SUITE 610 BOSTON, MA 02108	NONE	PUBLIC CHARITY	PROTECT HUMAN RIGHTS, PUBLIC HEALTH AND THE ENVIRONMENT FROM CORPORATE GREED AND ABUSE AROUND THE WORLD	5,000
Total ▶ 3a				592,289

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EMANCIPET INC 7010 EASY WIND DRIVE SUITE 260 AUSTIN, TX 78752	NONE	PUBLIC CHARITY	PROVIDE SAFE AND ACCESSIBLE SPAY/NEUTER FOR PETS IN COMMUNITY	10,000
FOUNDATION COMMUNITIES INC 3036 S FIRST ST AUSTIN, TX 78704	NONE	PUBLIC CHARITY	EXPAND CHILDRENS HOME INITIATIVE	23,000
FRONT STEPS INCP O BOX 684519 AUSTIN, TX 78768	NONE	PUBLIC CHARITY	PROVIDE A PATHWAY HOME THROUGH SHELTER, AFFORDABLE HOUSING, AND COMMUNITY EDUCATION	13,000
Total ► 3a				592,289

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GIRLSTART1400 W ANDERSON LANE AUSTIN, TX 78757	NONE	PUBLIC CHARITY	TO INCREASE GIRLS' INTEREST AND ENGAGEMENT IN SCIENCE, TECHNOLOGY, ENGINEERING AND MATH THROUGH INNOVATIVE, NATIONALLY RECOGNIZED INFORMAL EDUCATION PROGRAMS.	5,000
GLOBAL EXCHANGE 2017 MISSION ST 2ND FL SAN FRANCISCO, CA 94110	NONE	PUBLIC CHARITY	TO PROMOTE SOCIAL, ECONOMIC AND ENVIRONMENTAL JUSTICE AROUND THE WORLD.	4,000
HOSPICE AUSTIN 4107 SPICEWOOD SPRINGS RD AUSTIN, TX 78759	NONE	PUBLIC CHARITY	TO PRIVUDE ASSITANCE TO THE HOSPICE CARE OF AUSTIN	2,500
Total ▶ 3a				592,289

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HUMANITARIAN RESPITE CENTER 955 W PRICE RD BROWNSVILLE, TX 78520	NONE	PUBLIC CHARITY	TO PROVIDE ASSISTANCE TO FAMILIES IN A CRISIS	50,000
IMMACULATE CONCEPTION CATHOLIC CHURCH 314 MERIDA ST SAN ANTONIO, TX 78207	NONE	PUBLIC CHARITY	TO PROVIDE ASSISTANCE TO THE CATHOLIC CHURCH	3,000
INSTITUTE OF ARCHAEOLOGY 1645 FURLONG RD SEBASTOPOL, CA 95472	NONE	PUBLIC CHARITY	TO FOSTER AN INTERDISCIPLINARY APPROACH TO CULTURAL RESEARCH WITH A PARTICULAR EMPHASIS ON THE BELIEFS, RITUALS, SOCIAL STRUCTURE AND SYMBOLISM OF PAST AND PRESENT SOCIETIES.	6,000
Total ▶ 3a				592,289

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INTERNATIONAL ASSOCIATION OS WOMEN 801 WEST ADAMS ST STE 600 CHICAGO, IL 60607	NONE	PUBLIC CHARITY	OFFERS A GLOBAL NETWORK TO START A BUSINESS	5,289
INTERNATIONAL MEDIA PROJECT 1714 FRANKLIN ST 100-251 OAKLAND, CA 94942	NONE	PUBLIC CHARITY	FOR THE WOMEN RISING RADIO PROGRAM & WEBSITE	8,000
KIPP AUSTIN PUBLIC SCHOOLS INC 8509 FM 969 BLDG C AUSTIN, TX 78724	NONE	PUBLIC CHARITY	WORK TO CLOSE PROGRESS GAP FOR LOW INCOME MINORITY STUDENTS	20,000
Total ► 3a				592,289

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LA POSADA PROVIDENCIA 1610 MARYDALE ROAD SAN BENITO, TX 78586	NONE	PUBLIC CHARITY	CLIENT MEDICAL & DENTAL ASSISTANCE	3,000
MEALS ON WHEELS AND MORE INC 3227 E 5TH ST AUSTIN, TX 78702	NONE	PUBLIC CHARITY	SUPPORT THE 'HANDY WHEELS' PROGRAM	2,500
NATIONAL WILDLIFE FEDERATION 44 EAST AVENUE STE 200 AUSTIN, TX 78701	NONE	PUBLIC CHARITY	SUPPORT TEXAS LIVING WATERS WORKS	4,000
Total ► 3a				592,289

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OFICINA LEGAL DEL PUEBLO UNIDO 1405 MONTOPOLIS DR AMHERST, TX 78741	NONE	PUBLIC CHARITY	TO RPOVIDE ASSISTANCE TO THE TEXAS CIVIL RIGHTS PROJECT	3,000
PEOPLES COMMUNITY CLINIC INC 2909 N IH-35 AUSTIN, TX 78722	NONE	PUBLIC CHARITY	SUPPORT HEALTHY MOTHERS AND HAPPY BABIES	7,000
PREGNANCY CENTER 7210 LOUIS PASTEUR DR SAN ANTONIO, TX 78229	NONE	PUBLIC CHARITY	TO PROVIDE ASSISTANCE TO THE PREGNANCY CENTER	3,000
Total ► 3a				592,289

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RESPITE CARE OF SAN ANTONIO 605 BELKNAP PL SAN ANTONIO, TX 78212	NONE	PUBLIC CHARITY	TO PROTECT, LOVE, BUILD TRUST, AND NURTURE GROWTH OF CHILDREN WITH SPECIAL NEEDS AND MEDICAL CONDITIONS WHILE STRENGTHENING THE FAMILIES CARING FOR THEM.	5,000
SA READSP O BOX 460176 SAN ANTONIO, TX 78246	NONE	PUBLIC CHARITY	TO INCREASE LITERACY AND EDUCATIONAL ATTAINMENT IN BEXAR COUNTY.	5,000
SAN ANTONIO PUBLIC LIBRARY FOUNDATION 625 SHOOK AVE SAN ANTONIO, TX 78212	NONE	PUBLIC CHARITY	TO STRENGTHEN THE LIBRARY IN SERVICE TO THE COMMUNITY.	4,500
Total ► 3a				592,289

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAN JOSE CLINIC2615 FANNIN ST HOUSTON, TX 77002	NONE	PUBLIC CHARITY	HEALTH CARE, MEDICAL, DENTAL, AND PHARMANCY SERVICES	2,500
ST AUSTIN CATHOLIC SCHOOL 1911 SAN ANTONIO ST AUSTIN, TX 78705	NONE	PUBLIC CHARITY	TUITION ASSISTANCE FOR LOW INCOME STUDENTS	2,500
ST EDWARD'S UNIVERSITY 3001 S CONGRESS AVE AUSTIN, TX 78704	NONE	PUBLIC CHARITY	TO ASSIST THE UNIVERISTY IN FUNDING	2,500
Total ▶ 3a				592,289

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STANFORD UNIVERSITY 450 SERRA MALL STANFORD, CA 94305	NONE	PUBLIC CHARITY	UNIVERSITY INSTITUTION.	97,500
TEACH FOR AMERICA - RIO GRANDE VALLEY 801 N BRYAN RD STE 152 MISSION, TX 78572	NONE	PUBLIC CHARITY	TMCCARTY - 08/27/20 09:47AM WORKSHEET PRIVATE FOUNDATION	5,000
TEMPLE OF THE GLOBAL GODDESS P O BOX 460968 SAN ANTONIO, TX 78246	NONE	PUBLIC CHARITY	TO ASSIST THE DEVELPOMENT OF PRIESTESSES	13,000
Total ► 3a				592,289

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEXAS FAIR DEFENSE PROJECT 314 E HIGHLAND MALL BLVD STE 108 AUSTIN, TX 78752	NONE	PUBLIC CHARITY	TO FIGHT FOR A CRIMINAL JUSTICE SYSTEM THAT RESPECTS THE LIVES OF LOW- INCOME TEXANS.	5,000
TIDES FOUNDATIONBOX 29198 SAN FRANCISCO, CA 94129	NONE	PUBLIC CHARITY	SUPPORT LAIMA INTERNATIONAL CONFERENCE	10,500
UNIVERISTY CATHOLIC CENTER 2010 UNIVERSITY AVE AUSTIN, TX 78705	NONE	PUBLIC CHARITY	PRIVATE FOUNDATION	3,000
Total ▶ 3a				592,289

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF TEXAS MARINE SCIENCE INSTITUTE 1 UNIVERSITY STATION G2500 AUSTIN, TX 78712	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
VIDES USA6019 BUENA VISTA STREET SAN ANTONIO, TX 78237	NONE	PUBLIC CHARITY	PROMOTES SERVICE IN EDUCATION AND SOCIAL JUSTICE	55,000
VINCARE SERVICES OF AUSTIN FOUNDATION 2026 GUADALUPE STEET AUSTIN, TX 78705	NONE	PUBLIC CHARITY	PRIVATE FOUNDATION	5,000
Total ▶ 3a				592,289

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VOLUNTEER LEGAL SERVICES OF CENTRAL TEXAS 1033 LA POSADA DRIVE SUITE 374 AUSTIN, TX 78752	NONE	PUBLIC CHARITY	PRIVATE FOUNDATION	5,000
WELDER WILDLIFE FOUNDATION 10429 WELDER WILDLIFE SINTON, TX 78387	NONE	PUBLIC CHARITY	TO CONDUCT RESEARCH AND EDUCATION IN WILDLIFE MANAGEMENT AND CONSERVATION	3,000
WOMEN'S ALLIANCE FOR THEOLOGY 4835 LYNDON B JOHNSON FREEWAY 1000 DALLAS, TX 75244	NONE	PUBLIC CHARITY	TO ASSIST IN THE DEVELOPMENT OF WOMEN IN TECHNOLOGY	4,000
Total ▶ 3a				592,289

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WORKERS DEFENSE PROJECT 5604 MANOR RD AUSTIN, TX 78723	NONE	PUBLIC CHARITY	EMPOWER LOW-INCOME WORKERS TO ACHIEVE FAIR EMPLOYMENT THROUGH EDUCATION, DIRECT SERVICES, AND STRATEGIC PARTNERSHIPS.	5,000
Total ▶ 3a				592,289

TY 2018 All Other Program Related Investments Schedule

Name: THE RACHAEL AND BEN VAUGHAN FOUNDATION

EIN: 74-6040479

Category	Amount
NOT APPLICABLE	0

TY 2018 Investments - Other Schedule**Name:** THE RACHAEL AND BEN VAUGHAN FOUNDATION**EIN:** 74-6040479**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FIRST EAGLE GLOBAL CLASS I	FMV	1,566,749	3,351,800
CHEVRON	FMV	41,906	234,260
VANGUARD SHORT TERM CORPORATE BOND	FMV	437,615	524,527
VANGUARD TOTAL STOCK MARKET INDEX	FMV	2,010,581	5,452,166

TY 2018 Other Decreases Schedule

Name: THE RACHAEL AND BEN VAUGHAN FOUNDATION

EIN: 74-6040479

Description	Amount
FEDERAL LATE PAYMENT PENALTY	15

TY 2018 Other Expenses Schedule**Name:** THE RACHAEL AND BEN VAUGHAN FOUNDATION**EIN:** 74-6040479**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	1,666	0		0
PROFESSIONAL FEES	2,600	0		0

TY 2018 Other Income Schedule

Name: THE RACHAEL AND BEN VAUGHAN FOUNDATION

EIN: 74-6040479

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME	160	160	160

TY 2018 Taxes Schedule**Name:** THE RACHAEL AND BEN VAUGHAN FOUNDATION**EIN:** 74-6040479

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX ON INVESTMENT INCOME	3,073	0		0

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491272003120	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.			OMB No. 1545-0047 2018
Name of the organization THE RACHAEL AND BEN VAUGHAN FOUNDATION				Employer identification number 74-6040479	

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE RACHAEL AND BEN VAUGHAN FOUNDATION	Employer identification number 74-6040479
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Part I Contributors (See instructions). Use duplicate copies of Part I if additional space is needed.			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BEN F VAUGHAN III PO BOX 2233 AUSTIN, TX 787682233	\$ 485,335	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
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		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization THE RACHAEL AND BEN VAUGHAN FOUNDATION	Employer identification number 74-6040479
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Part II	Noncash Property
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(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	17.03 NET MINERAL ACRES IN REEVES COUNTY TEXAS.	\$ 485,335	2019-09-01
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

Name of organization THE RACHAEL AND BEN VAUGHAN FOUNDATION	Employer identification number 74-6040479
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed.
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	