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EXTENDED TO OCTOBER 15, 2020

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2018

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

- Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

1911

For calendar year 2018 or tax year beginning

DEC 1, 2018

and ending

NOV 30, 2019

Name of foundation

THE EUGENE APPLEBAUM FAMILY FOUNDATION

A Employer identification number

38-2782955

Number and street (or P.O. box number if mail is not delivered to street address)

480 PIERCE STREET

Room/suite

200

B Telephone number

248-593-8840

City or town, state or province, country, and ZIP or foreign postal code

BIRMINGHAM, MI 48009

C If exemption application is pending, check here ☐

G Check all that apply:

☐

Initial return

☐

Initial return of a former public charity

☐

Final return

☐

Amended return

☐

Address change

☐

Name change

D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒

Section 501(c)(3) exempt private foundation

☐

Section 4947(a)(1) nonexempt charitable trust

☐

Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)

\$ 205,056.

J Accounting method:

☒

Cash

☐

Accrual

☐

Other (specify)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received

1,915,800.

N/A

2 Check ☐ if the foundation is not required to attach Sch. B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2)

0.

8 Net short-term capital gain

9 Income modifications

-200.

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

57,805.

1,105.

STATEMENT 1

12 Total. Add lines 1 through 11

1,973,605.

1,105.

-200.

13 Compensation of officers, directors, trustees, etc

0.

0.

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees

b Accounting fees

c Other professional fees

17 Interest

18 Taxes

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses

24 Total operating and administrative expenses. Add lines 13 through 23

0.

0.

0.

25 Contributions, gifts, grants paid

1,845,436.

1,845,436.

26 Total expenses and disbursements. Add lines 24 and 25

1,845,436.

0.

1,845,436.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

128,169.

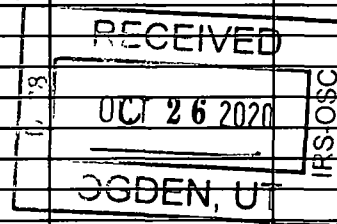
b Net investment income (if negative, enter -0-)

1,105.

c Adjusted net income (if negative, enter -0-)

0.

SCANNED FEB 17 2022 OPERATING AND ADMINISTRATIVE EXPENSES



600

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing			51,687.	202,206.	202,206.
	2 Savings and temporary cash investments					
	3 Accounts receivable ▶ 2,850.					
	Less: allowance for doubtful accounts ▶				2,850.	2,850.
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock					
	c Investments - corporate bonds					
	Liabilities	11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶						
12 Investments - mortgage loans						
13 Investments - other						
14 Land, buildings, and equipment: basis ▶						
Less: accumulated depreciation ▶						
15 Other assets (describe ▶)						
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)				51,687.	205,056.	205,056.
17 Accounts payable and accrued expenses						
18 Grants payable					25,000.	
19 Deferred revenue						
20 Loans from officers, directors, trustees, and other disqualified persons						
21 Mortgages and other notes payable						
22 Other liabilities (describe ▶)						
23 Total liabilities (add lines 17 through 22)			0.	25,000.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26, and lines 30 and 31.					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds			0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds			51,687.	180,056.	
30 Total net assets or fund balances			51,687.	180,056.		
31 Total liabilities and net assets/fund balances			51,687.	205,056.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	51,687.
2 Enter amount from Part I, line 27a	2	128,169.
3 Other increases not included in line 2 (itemize) ▶ RETURNED GRANT FROM A PRIOR YEAR	3	200.
4 Add lines 1, 2, and 3	4	180,056.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	180,056.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b NONE			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	4,048,201.	365,848.	11.065254
2016	2,866,694.	339,814.	8.436068
2015	2,722,583.	1,576,775.	1.726678
2014	3,434,711.	622,447.	5.518078
2013	3,130,797.	719,891.	4.348988

2 Total of line 1, column (d)	2	31.095066
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	6.219013
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	107,009.
5 Multiply line 4 by line 3	5	665,490.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	11.
7 Add lines 5 and 6	7	665,501.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	1,845,436.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.
Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2018 estimated tax payments and 2017 overpayment credited to 2018

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2019 estimated tax ☒ 4,989. Refunded ☒ 0.

1	11.
2	0.
3	11.
4	0.
5	11.
6a	5,000.
6b	0.
6c	0.
6d	0.
7	5,000.
8	0.
9	
10	4,989.
11	0.

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered. See instructions. MI

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8b	X	
9		X
10		X

N/A

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	X	
14 The books are in care of PAMELA A. APPLEBAUM Telephone no. 248-593-8840 Located at 480 PIERCE STREET, SUITE 200, BIRMINGHAM, MI ZIP+4 48009		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country N/A		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? N/A	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years N/A	2a	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. N/A		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	3a	X
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

Organizations relying on a current notice regarding disaster assistance, check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870.

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARCIA APPLEBAUM	SECRETARY & TREASURER			
480 PIERCE STREET, SUITE 200				
BIRMINGHAM, MI 48009	5.00	0.	0.	0.
LISA S. APPLEBAUM	VICE PRESIDENT			
480 PIERCE STREET, SUITE 200				
BIRMINGHAM, MI 48009	5.00	0.	0.	0.
PAMELA A. APPLEBAUM	PRESIDENT			
480 PIERCE STREET, SUITE 200				
BIRMINGHAM, MI 48009	15.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

Form 990-PF (2018)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	108,639.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	108,639.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	108,639.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,630.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	107,009.
6	Minimum investment return. Enter 5% of line 5	6	5,350.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	5,350.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	11.
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	11.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	5,339.
4	Recoveries of amounts treated as qualifying distributions	4	200.
5	Add lines 3 and 4	5	5,539.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	5,539.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,845,436.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,845,436.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	11.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,845,425.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				5,539.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013	3,094,802.			
b From 2014	3,403,589.			
c From 2015	2,643,744.			
d From 2016	2,849,703.			
e From 2017	4,029,909.			
f Total of lines 3a through e	16,021,747.			
4 Qualifying distributions for 2018 from Part XII, line 4: ► \$	1,845,436.			
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				5,539.
e Remaining amount distributed out of corpus	1,839,897.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	17,861,644.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	3,094,802.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	14,766,842.			
10 Analysis of line 9:				
a Excess from 2014	3,403,589.			
b Excess from 2015	2,643,744.			
c Excess from 2016	2,849,703.			
d Excess from 2017	4,029,909.			
e Excess from 2018	1,839,897.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

- 3 Complete 3a, b, or c for the alternative test relied upon.

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 3

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or email address of the person to whom applications should be addressed:

- b The form in which applications should be submitted and information and materials they should include:**

- c Any submission deadlines:**

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED STATEMENT				1,845,436.
Total			3a	1,845,436.
b Approved for future payment				
NONE				
Total			3b	0.

Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | |
|----------|--|--------------|------------|-----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| | | | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| | (1) Cash | 1a(1) | | X |
| | (2) Other assets | 1a(2) | | X |
| b | Other transactions: | | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| | (4) Reimbursement arrangements | 1b(4) | | X |
| | (5) Loans or loan guarantees | 1b(5) | | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No


- | b If "Yes," complete the following schedule. | | |
|--|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| N/A | | |
| | | |
| | | |
| | | |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, this true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here ▶ Paula Apple ▶
Date 10-14-20 ▶
Title President

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below? See inst.
☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name BENEDICT P. RYBICKI, CPA	Preparer's signature  BENEDICT P. RYBIC	Date 10/05/20	Check <input type="checkbox"/> if self-employed	PTIN P00360661
	Firm's name ▶ DOEREN MAYHEW				Firm's EIN ▶ 38-2492570
	Firm's address ▶ 305 WEST BIG BEAVER ROAD TROY, MI 48084				Phone no. 248-244-3000

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2018

Name of the organization

THE EUGENE APPLEBAUM FAMILY FOUNDATION

Employer identification number

38-2782955

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)() (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

Name of organization	Employer identification number
THE EUGENE APPLEBAUM FAMILY FOUNDATION	38-2782955

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PAMELA A. APPLEBAUM 480 PIERCE STREET, SUITE 200 BIRMINGHAM, MI 48009	\$ 108,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	LISA S. APPLEBAUM 480 PIERCE STREET, SUITE 200 BIRMINGHAM, MI 48009	\$ 98,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
3	MARCIA APPLEBAUM 480 PIERCE STREET, SUITE 200 BIRMINGHAM, MI 48009	\$ 1,709,800.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Employer identification number

38-2782955

Part II

[illegible]

Name of organization THE EUGENE APPLEBAUM FAMILY FOUNDATION	Employer identification number 38-2782955
---	---

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc. contributions of **\$1,000 or less** for the year. (Enter this info. once) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF

OTHER INCOME

STATEMENT 1

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
LITIGATION SETTLEMENT	1,105.	1,105.	
TAX REFUND	56,700.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	57,805.	1,105.	

FOOTNOTES

STATEMENT 2

PAGE 2 BALANCE SHEET COLUMN C
THIS FOUNDATION HOLDS THE REMAINDER INTEREST IN THE EUGENE
APPLEBAUM CHARITABLE REMAINDER TRUST EIN: 38-3228858

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 3

NAME OF MANAGER

MARCIA APPLEBAUM
LISA S. APPLEBAUM
PAMELA A. APPLEBAUM

Eugene Applebaum Family Foundation
Contributions for year ending 11/30/2019

Family Foundation Fund	Donee	Street	City	State	Zip	48034	Unrelated	PC Education & Research	5,000.00
Family Foundation	A Hole in the Roof Foundation	28936 Telegraph Road	Southfield	MI		33407	Unrelated	PC Education & Research	960.00
Family Foundation	Albert Jewish Family Service	5841 Corporate Way, Suite 200	West Palm Beach	FL		10017	Unrelated	PC Education & Research	3,800.00
Family Foundation	American Friends of Israel Mus	545 Fifth Avenue, Suite 920	New York	NY			Unrelated	PC Education & Research	36,000.00
Family Foundation	American Friends of Magen Davi	20 W. 36th Street, Suite 1100	New York	NY			Unrelated	PC Education & Research	5,000.00
Family Foundation	American Friends of Reuth	600 Columbus Avenue, 9 L	New York	NY			Unrelated	PC Education & Research	250.00
Family Foundation	American Friends of Shalva	315 5th Ave	New York	NY			Unrelated	PC Education & Research	25,000.00
Family Foundation	American Friends of Yahad-in U	25 West 45th Street, Suite 1405	New York	NY			Unrelated	PC Education & Research	250,000.00
Family Foundation	Beaumont Foundation	3711 West 13 Mile Road	Royal Oak	MI			Unrelated	PC Education & Research	100.00
Family Foundation	Beaumont Health Foundation	2000 Town Center, Suite 1200	Southfield	MI			Unrelated	PC Education & Research	250,000.00
Family Foundation	Bingham and Women's Hospital	75 Francis Street	Boston	MA			Unrelated	PC Education & Research	275.00
Family Foundation	Capuchin Soup Kitchen	1820 Mount Elliott Street	Detroit	MI			Unrelated	PC Education & Research	500.00
Family Foundation	Congregation Beth Ahm	5075 W Maple Rd	West Bloomfield	MI			Unrelated	PC Education & Research	25,000.00
Family Foundation	Congregation Sharey Zedek	27375 Bell Road	Southfield	MI			Unrelated	PC Education & Research	12,000.00
Family Foundation	Dana-Farber Cancer Institute	220 Sunrise Avenue, Suite 204	Palm Beach	FL			Unrelated	PC Education & Research	576.00
Family Foundation	Dartmouth Detroit	676 East Grand Blvd	Detroit	MI			Unrelated	PC Education & Research	1,500.00
Family Foundation	David-Horodoker Organization	31305 Woodside Drive	Franklin	MI			Unrelated	PC Education & Research	2,500.00
Family Foundation	Detroit Symphony Orchestra	3711 Woodward Avenue	Detroit	MI			Unrelated	PC Education & Research	200.00
Family Foundation	Detroit Zoological Society	8450 W 10 Mile Road	Royal Oak	MI			Unrelated	PC Education & Research	3,053.00
Family Foundation	Einsteim Method	0	0	0			Unrelated	PC Education & Research	500.00
Family Foundation	Epilepsy Foundation GLAC&C Be	5777 West Century Boulevard, #820	Los Angeles	CA			Unrelated	PC Education & Research	50.00
Family Foundation	Fleeca and Thank You - Beaumont Pilot Program	24715 Crestview Ct	Farmington Hills	MI			Unrelated	PC Education & Research	5,000.00
Family Foundation	Friends of Camp Mak-A-Dream	408 S Lafayette Avenue, Suite 100	Royal Oak	MI			Unrelated	PC Education & Research	38.00
Family Foundation	Friendship Circle	6892 West Maple Road	West Bloomfield	MI			Unrelated	PC Education & Research	5,000.00
Family Foundation	Higher Hope	6735 Telegraph Road #300	Bloomfield Hills	MI			Unrelated	PC Education & Research	1,100.00
Family Foundation	Holocaust Memorial Center	8998 Commerce Road 5C	Commerce Township	MI			Unrelated	PC Education & Research	360.00
Family Foundation	Historical Society of Palm Beach County	28123 Orchard Lake Road	Farmington Hills	MI			Unrelated	PC Education & Research	88.00
Family Foundation	Innovation Africa	300 N. Date HE-WY	West Palm Beach	FL			Unrelated	PC Education & Research	200,050.00
Family Foundation	Jewish Distribution Committee	220 E 42nd Street	New York	NY			Unrelated	PC Education & Research	21,238.00
Family Foundation	Jewish Family Services	6555 West Maple Road	West Bloomfield	MI			Unrelated	PC Education & Research	30,000.00
Family Foundation	Jewish Federation of Metro Detroit	6555 West Maple Road	West Bloomfield	MI			Unrelated	PC Education & Research	500.00
Family Foundation	Jewish Federation of Palm Beach	4801 Community Drive	West Palm Beach	FL			Unrelated	PC Education & Research	6,000.00
Family Foundation	Jewish Hospice & Chaplaincy Ne	6555 W Maple Road	West Bloomfield	MI			Unrelated	PC Education & Research	100.00
Family Foundation	Jewish Federations of North America	25 Broadway, 17th Floor	New York	NY			Unrelated	PC Education & Research	1,500.00
Family Foundation	Kamranos Cancer Institute	4100 John R	Detroit	MI			Unrelated	PC Education & Research	10,000.00
Family Foundation	Kravis Center for the Perform	701 Okemos Boulevard	West Palm Beach	FL			Unrelated	PC Education & Research	25,000.00
Family Foundation	Lung Transplant Project	590 Madison Avenue, Suite 2111	New York	NY			Unrelated	PC Education & Research	100.00
Family Foundation	Mayo Clinic	200 First Street SW	Rochester	MI			Unrelated	PC Education & Research	300,000.00
Family Foundation	Michigan Education Excellence	P O Box 10030	Lansing	MI			Unrelated	PC Education & Research	75,000.00
Family Foundation	Michigan Humane Society	30300 Telegraph Road Suite 220	Bingham Farms	MI			Unrelated	PC Education & Research	100.00
Family Foundation	Michigan Theater Foundation	603 East Liberty Street	Ann Arbor	MI			Unrelated	PC Education & Research	100.00
Family Foundation	MorsLife Foundation	4920 Loring Drive	West Palm Beach	FL			Unrelated	PC Education & Research	38.00
Family Foundation	Mount Sinai Health System	555 W 57th St	New York	NY			Unrelated	PC Education & Research	10,000.00
Family Foundation	National Museum of Am. Jew Hi	4454 Woodward Avenue	Detroit	MI			Unrelated	PC Education & Research	5,000.00
Family Foundation	NF Forward	1074 Woodward	Philadelphia	PA			Unrelated	PC Education & Research	2,500.00
Family Foundation	ORT America Michigan Region	6735 Telegraph Rd Suite 375	Bloomfield Hills	MI			Unrelated	PC Education & Research	100.00
Family Foundation	Palm Beach Cnc Association	138 North Country Road, #33	Palm Beach	FL			Unrelated	PC Education & Research	1,000.00
Family Foundation	Palm Beach Country Club Foundation	760 N Ocean Blvd	Palm Beach	FL			Unrelated	PC Education & Research	1,500.00
Family Foundation	Palm Beach United Way	44 Coconut Row Suite M-201	Palm Beach	FL			Unrelated	PC Education & Research	1,000.00
Family Foundation	Parkinson's Foundation	1359 Broadway, Suite 1509	New York	NY			Unrelated	PC Education & Research	1,000.00
Family Foundation	PJ Library	30 S. Wells Street	Chicago	IL			Unrelated	PC Education & Research	25.00
Family Foundation	Rainbow Connection	621 W University Dr	Rochester	MI			Unrelated	PC Education & Research	5,000.00
Family Foundation	Starfish Family Services	3000 Hweley	Ann Arbor	MI			Unrelated	PC Education & Research	536.00
Family Foundation	Tamarack Camps	6735 Telegraph Road Suite 380	Bloomfield Hills	MI			Unrelated	PC Education & Research	25.00
Family Foundation	Temple Beth El	7400 Telegraph Road	Bloomfield Hills	MI			Unrelated	PC Education & Research	1,000.00
Family Foundation	The Fund For Park Avenue	445 Park Avenue, 9th Floor	New York	NY			Unrelated	PC Education & Research	25.00
Family Foundation	The Henry Ford	20500 Oakwood Blvd	Dearborn	MI			Unrelated	PC Education & Research	1,000.00
Family Foundation	The Society of the Four Arts	100 Four Arts Plaza	Palm Beach	FL			Unrelated	PC Education & Research	282.00
Family Foundation	United Jewish Foundation of Metro Detroit	6735 Telegraph Road	Bloomfield Hills	MI			Unrelated	PC Education & Research	25,000.00
Family Foundation	United Way of Southeast Michigan	660 Woodward Ave Suite 300	Detroit	MI			Unrelated	PC Education & Research	31,000.00
Family Foundation	University of Michigan	3003 South State Street, Suite 8000	Ann Arbor	MI			Unrelated	PC Education & Research	100.00
Family Foundation	Wayne State University	656 West Kirby	Detroit	MI			Unrelated	PC Education & Research	5,000.00
Family Foundation	Women of Tomorrow Metro Detroit	500 West 14 Mile Road, Macy's Oakland Mall	Troy	MI			Unrelated	PC Education & Research	54.00
Family Foundation	Yad Ezra	2850 West 11 Mile Road	Berkley	MI			Unrelated	PC Education & Research	25,000.00
Family Foundation	Yiddish Book Center	1021 West Street	Amherst	MA			Unrelated	PC Education & Research	1,801,548.00
Family Foundation	Yozmot Aid	53 Menachem Beig Rd 1st floor	Tel Aviv	0			Unrelated	PC Education & Research	

Contributions
1,801,548.00
38,000.00
5,888.00
1,845,436.00

Family Foundation Fund	Donee	Street	City	State	Zip	
Lisa Applebaum Fund						
Lisa Applebaum Fund	American Friends of Israel Museum	545 Fifth Avenue, Suite 920	New York	NY	10017	Unrelated PC Education & Research 7,500.00
Lisa Applebaum Fund	Blacksmith Institute	415 Riverside Dr #860	New York	NY	10115	Unrelated PC Education & Research 500.00
Lisa Applebaum Fund	Columbia Grammar & Preparatory	5 West 93rd Street	New York	NY	10025	Unrelated PC Education & Research 5,000.00
Lisa Applebaum Fund	Epilepsy Foundation GLA/C&C Be	5777 West Century Boulevard, #820	Los Angeles	CA	90045	Unrelated PC Education & Research 250.00
Lisa Applebaum Fund	G1 Impact	1401 Marlene St #40	Bossier City	LA	71111	Unrelated PC Education & Research 12,500.00
Lisa Applebaum Fund	ProjectArt	1401 Vermont	Detroit	MI	48216	Unrelated PC Education & Research 5,000.00
Lisa Applebaum Fund	The Algemeiner	208 East 51st Suite 185	New York	NY	10022	Unrelated PC Education & Research 250.00
Lisa Applebaum Fund	University of Michigan Museum of Art	525 South State Street	Ann Arbor	MI	48108	Unrelated PC Education & Research 6,000.00
Lisa Applebaum Fund	Wayne State University	658 West Kirby	Detroit	MI	48202	Unrelated PC Education & Research 1,000.00
						<u>38,000.00</u>
Pamela Applebaum Fund						
Pamela Applebaum Fund	Congregation Beth Ahm	5075 W Maple Rd	West Bloomfield	MI	48322	Unrelated PC Education & Research 500.00
Pamela Applebaum Fund	Cranbrook Educational Communit	520 Lone Pine Road	Bloomfield Hills	MI	48303	Unrelated PC Education & Research 25.00
Pamela Applebaum Fund	Detroit Symphony Orchestra	3711 Woodward Avenue	Detroit	MI	48201	Unrelated PC Education & Research 2,919.00
Pamela Applebaum Fund	Friends of the IDF	P O Box 699	Walled Lake	MI	48390	Unrelated PC Education & Research 38.00
Pamela Applebaum Fund	GLAAD	104 W 28th St #4	New York	NY	10001	Unrelated PC Education & Research 50.00
Pamela Applebaum Fund	Hillel Day School	3220 Middlebelt Road	Farmington Hills	MI	48334	Unrelated PC Education & Research 500.00
Pamela Applebaum Fund	JARC	30301 Northwestern Highway, Suite 100	Farmington Hills	MI	48334	Unrelated PC Education & Research 25.00
Pamela Applebaum Fund	Jewish Community Center	6800 West Maple Road	West Bloomfield	MI	48322	Unrelated PC Education & Research 50.00
Pamela Applebaum Fund	Jewish Family Services	6555 West Maple Road	West Bloomfield	MI	48322	Unrelated PC Education & Research 38.00
Pamela Applebaum Fund	Jewish Federation of Metro Detroit	6555 West Maple Road	West Bloomfield	MI	48322	Unrelated PC Education & Research 50.00
Pamela Applebaum Fund	Jewish Vocational Services	28899 Southfield Rd	Southfield	MI	48075	Unrelated PC Education & Research 88.00
Pamela Applebaum Fund	Novi Public Library	43255 W 10 Mile Rd	Novi	MI	48375	Unrelated PC Education & Research 38.00
Pamela Applebaum Fund	Tamarack Camps	9335 Telegraph Road, Suite 380	Bloomfield Hills	MI	48301	Unrelated PC Education & Research 1,500.00
Pamela Applebaum Fund	Temple Beth El	7400 Telegraph Road	Bloomfield Hills	MI	48301	Unrelated PC Education & Research 50.00
Pamela Applebaum Fund	USC Shoah Foundation	650 West 35th Street, Suite 114	Los Angeles	CA	90089	Unrelated PC Education & Research 25.00
						<u>5,885.00</u>