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Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2018

Open to Public Inspection

Department of the Treasury
Internal Revenue Service▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2018 or tax year beginning December 1, 2018, and ending November 30, 2019

Name of foundation: **Robert C and Susan M Savage Family Foundation**
A Employer identification number: **311488119**Number and street (or P O box number if mail is not delivered to street address): **2949 Kenwood Blvd**
Room/suite: **6**
B Telephone number (see instructions): **419-535-6633**City or town, state or province, country, and ZIP or foreign postal code: **Toledo, OH 43606**
C If exemption application is pending, check here ☐G Check all that apply:
☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name changeH Check type of organization: ☒ Section 501(c)(3) exempt private foundation **04**
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ **3,756,982**
J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ☐ if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	47,350	47,350		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-181,289			
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)		137,500		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	-133,939	184,850		
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)	9,735	9,735		9,735
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions)	2,070	2,070		2,070
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)				
24 Total operating and administrative expenses. Add lines 13 through 23	11,805	11,805		11,805
25 Contributions, gifts, grants paid	172,345			172,345
26 Total expenses and disbursements. Add lines 24 and 25	184,150	11,805		184,150
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-318,089			
b Net investment income (if negative, enter -0-)		173,046		
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form **990-PF** (2018)

SCANNED FEB 10 2021

Revenue
Operating and Administrative ExpensesRECEIVED
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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	30,005	105,919	105,919
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	2,216,586	1,822,520	3,651,063
	c Investments—corporate bonds (attach schedule)			
Liabilities	11 Investments—land, buildings, and equipment, basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment, basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,246,591	1,928,439	3,756,982
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)			
	Foundations that follow SFAS 117, check here ☐			
	and complete lines 24 through 26, and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
Net Assets or Fund Balances	Foundations that do not follow SFAS 117, check here ▶ ☐			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	2,246,591	1,928,439	
Net Assets or Fund Balances	30 Total net assets or fund balances (see instructions)	2,246,591	1,928,439	
	31 Total liabilities and net assets/fund balances (see instructions)	2,246,591	1,928,439	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,246,591
2 Enter amount from Part I, line 27a	2	-318,152
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	1,928,439
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,928,439

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	See attached			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	193,171	3,740,658	052
2016	152,619	3,467,846	044
2015	141,141	3,026,528	047
2014	131,770	2,908,343	045
2013	158,667	2,843,285	056

2	Total of line 1, column (d)	2	2436
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.0487
4	Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	3,487,739
5	Multiply line 4 by line 3	5	169,951
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,730
7	Add lines 5 and 6	7	171,682
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	184,150

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	1,730	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2		
3	Add lines 1 and 2	3	1,730	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,730	
6	Credits/Payments:			
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7		
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,730	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11	Enter the amount of line 10 to be: Credited to 2019 estimated tax Refunded	11		

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1a			✓
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition		✓
	If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c	Did the foundation file Form 1120-POL for this year?		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	✓
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	✓
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	✓
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .	5	✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	✓
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ Ohio		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	8b	✓
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9	✓
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	✓

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	✓
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ none	13	✓
14 The books are in care of ▶ Robert Savage Telephone no. ▶ 419-535-6633 Located at ▶ 2949 Kenwood Blvd, Toledo, OH ZIP+4 ▶ 43606		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶	16	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☐ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	✓
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☐ No		
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)	3b	✓
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year, did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance, check here	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	✓
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	✓
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Robert Savage 2949 Kenwood Blvd , Toledo, OH 43606	President < 1hr week	0	0	0
Susan Savage 2949 Kenwood Blvd , Toledo, OH 43606	Secretary < 1hr week	0	0	0
Michelle Bissell 2709 Middlesex Dr , Toledo 43606	Trustee < 1hr week	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	



Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,312,045
b	Average of monthly cash balances	1b	228,806
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	3,540,852
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	53,113
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,487,739
6	Minimum investment return. Enter 5% of line 5	6	174,387

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	174,387
2a	Tax on investment income for 2018 from Part VI, line 5	2a	1,730
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,730
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	172,656
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	172,656
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	172,656

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	184,150
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	184,150
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	1,730
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	182,419

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				172,656
2 Undistributed income, if any, as of the end of 2018:				
a Enter amount for 2017 only				
b Total for prior years. 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2018:				
a From 2013 11,842				
b From 2014				
c From 2015				
d From 2016				
e From 2017				
f Total of lines 3a through e	11,842			
4 Qualifying distributions for 2018 from Part XII, line 4: ► \$ 184,150				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2018 distributable amount				172,656
e Remaining amount distributed out of corpus	11,493			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	23,335			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2014				
b Excess from 2015				
c Excess from 2016				
d Excess from 2017				
e Excess from 2018 23,335				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling **▶**
- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Prior 3 years				(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:
Robert Savage, 2949 Kenwood Blvd, Toledo OH 43606 419-535-6633

b The form in which applications should be submitted and information and materials they should include written by mail

c Any submission deadlines:

None

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

None

Part XV Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See attached				
Total				3a
b <i>Approved for future payment</i>				
Total				3b

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|---|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | ✓ |
| | (2) Other assets | | ✓ |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | | ✓ |
| | (2) Purchases of assets from a noncharitable exempt organization | | ✓ |
| | (3) Rental of facilities, equipment, or other assets | | ✓ |
| | (4) Reimbursement arrangements | | ✓ |
| | (5) Loans or loan guarantees | | ✓ |
| | (6) Performance of services or membership or fundraising solicitations | | ✓ |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | ✓ |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: [Signature] Date: 4/12/20 Title: Trustee

May the IRS discuss this return with the preparer shown below? See instructions ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no	

Part XV Grants Paid

PART XV Robert C and Susan M. Savage Family Foundation
Year Ended November 30, 2019
EIN 311488119

Recipient	Amount	Address	Is recipient an individual?	Foundation Status	Purpose
19-Sep Alpha Sigma Phi - Beta Rho Chapter Scholarship Fund	1,000	c/o Bill Weber, 27954 White Road, Perrysburg, 43551	no	501(c)(3)	general use
8-Oct Athletes Association	200	131 N Wheeling St Ste 2, Toledo, OH 43605	no	501(c)(3)	general use
18-Nov American Red Cross of NW Ohio	500	PO Box 2604, Fort Wayne, Indiana 46801-2604	no	501(c)(3)	general use
13-Apr Annual Catholic Appeal - Bissell match	300	PO Box 917, Toledo 43697-0917	no	501(c)(3)	general use
18-Nov BGSH Foundation - Trustees Leadership Scholarship	500	Millet Alumni Center, Alumni Drive, BG 43403	no	501(c)(3)	general use
18-Nov Bishop Watterson High School	2,500	99 East Cooke Road, Columbus, Ohio 43214	no	501(c)(3)	general use
18-Nov Black Swamp Conservancy	250	PO Box 332, Perrysburg 43552-0332	no	501(c)(3)	general use
27-Mar Boston College - Bissell match 2018	200	Office of Univ Adv, Cadigan Alumni Ctr, 140 Comm Ave, Boston 0246	no	501(c)(3)	general use
4-Jan Boys and Girls Club - Tom Baither memorial	200	2250 North Detroit Avenue, Toledo 43606-4641	no	501(c)(3)	general use
14-May Catholic Charities Diocese of Toledo	2,725	1933 Spielbusch Avenue, Toledo 43604-5360	no	501(c)(3)	general use
18-Nov Catholic Charities of Toledo	1,500	1933 Spielbusch Avenue, Toledo 43604-5360	no	501(c)(3)	general use
19-Sep Catholic Club	150	1933 Spielbusch Avenue, Toledo 43604-5360	no	501(c)(3)	general use
23-Sep Catholic Club - Bill Kanary	150	1933 Spielbusch Avenue, Toledo 43604-5360	no	501(c)(3)	general use
24-Jan Cherry Street Life Revitalization Center - Charlie Oswanski	200	105 17th St, Toledo 43604-6785	no	501(c)(3)	general use
31-Aug Cherry Street Mission Ministries	1,500	105 17th St, Toledo 43604-6785	no	501(c)(3)	general use
13-Nov Cherry Street Mission Ministries - Ohlinger match	100	105 17th St, Toledo 43604-6785	no	501(c)(3)	general use
3-Nov Christ Child Society of Toledo - Celebrity Walk Night	750	PO Box 352254, Toledo 43631	no	501(c)(3)	general use
24-Apr Christ Child Society of Toledo - Letter Appeal	2,000	PO Box 352254, Toledo 43631	no	501(c)(3)	general use
18-Nov CVO Athletics	750	1933 Spielbusch Avenue, Toledo 43604-5360	no	501(c)(3)	general use
14-Feb Dent Education - Eric and Phyllis match for 2017	250	Rajan Patel, 100 Florida Avenue NE, Apr 625, Wash, DC 20002	no	501(c)(3)	general use
4-Jan Duke University - Eric and Phyllis match for 2018	1,200	Box 90581, Durham, NC 27708-0581	no	501(c)(3)	general use
18-Nov Fort Meigs Association	500	PO Box 3, Perrysburg 43552	no	501(c)(3)	general use
18-Nov Foundation for Life	100	5726 Southwyck Blvd, Ste 120, Toledo 43614-1587	no	501(c)(3)	general use
10-May Friends of the Eliot School - Cheryl and Matt match	135	16 Charter Stree, Boston 02113	no	501(c)(3)	general use
19-Nov Fund for William and Mary - Ohlinger match	100	PO Box 1693, Williamsburg, Virginia 23187-1693	no	501(c)(3)	general use
2-Apr GAMA Foundation	5,000	PO Box 758942, Baltimore 21275-8942	no	501(c)(3)	general use
21-Apr Gesu Church	100	2049 Parkside Blvd, Toledo 43607	no	501(c)(3)	general use
7-Oct Gesu Church	100	2049 Parkside Blvd, Toledo 43607	no	501(c)(3)	general use
21-Nov Gesu Church	16,000	2049 Parkside Blvd, Toledo 43607	no	501(c)(3)	general use
25-Dec Gesu Church	100	2049 Parkside Blvd, Toledo 43607	no	501(c)(3)	general use
10-Jul Gesu Church	50	2049 Parkside Blvd, Toledo 43607	no	501(c)(3)	general use
4-Jan Gesu Church - 1st quarter	400	2049 Parkside Blvd, Toledo 43607	no	501(c)(3)	general use
7-Apr Gesu Church - 2nd Quarter donation	400	2049 Parkside Blvd, Toledo 43607	no	501(c)(3)	general use
10-Jul Gesu Church - 2nd Quarter donation	400	2049 Parkside Blvd, Toledo 43607	no	501(c)(3)	general use
5-Oct Gesu Church - 4th quarter donation	400	2049 Parkside Blvd, Toledo 43607	no	501(c)(3)	general use
27-Mar Gesu Church - Bissell match for 2018	3,700	2049 Parkside Blvd, Toledo 43607	no	501(c)(3)	general use
18-Nov Getting Back Up - Jeremy Bigelow	1,000	2720 Horseshoe Blvd, Westlake, Ohio 44145	no	501(c)(3)	general use
21-Nov Greater Toledo Community Foundation - Science Society	15,000	300 Madison Ave Ste 1300, Toledo, OH 43604	no	501(c)(3)	general use
4-Jan Harvard University - Kennedy School - E&P match for 2018	500	124 Mt. Auburn St, Cambridge, MA 02138	no	501(c)(3)	general use
27-Mar Heartbeat of Toledo - Kate Kelly memorial	500	4041 West Sylvana Avenue, Toledo 43623	no	501(c)(3)	general use
18-Nov Heartbeat of Toledo - Kate Kelly memorial	1,000	4041 West Sylvana Ave, Ste 1004, Toledo 43623	no	501(c)(3)	general use
18-Nov Hospice of Northwest Ohio	500	30000 East River Road, Perrysburg 43551-3429	no	501(c)(3)	general use
18-Nov Imagination Station	1,000	1 Discovery Way, Toledo 43604-1579	no	501(c)(3)	general use
21-Sep Imagination Station	300	1 Discovery Way, Toledo 43604	no	501(c)(3)	general use
17-Jan Imagination Station - Sean Savage	325	1 Discovery Way, Toledo 43604	no	501(c)(3)	general use
12-Dec KIND - Mark and Morgan match	500	Kids in Need of Defense, 1201 L Street, 2nd fl, Washington, DC 20005	no	501(c)(3)	general use
15-Feb Library Legacy Foundation - Labor Loves the Library	500	325 Michigan Street, Toledo 43604	no	501(c)(3)	general use
18-Nov Library Legacy Foundation - Labor Loves the Library	500	325 Michigan Street, Toledo 43604	no	501(c)(3)	general use
7-Dec Mercy Health Foundation - NICU - Bissell match	400	2213 Cherry Street, Suite 307, Toledo 43608-2691	no	501(c)(3)	general use
21-Aug Metroparks Toledo Foundation	500	5100 Central Avenue, Ste A, Toledo 43617	no	501(c)(3)	general use
18-Nov Mom's House of Toledo	1,000	2505 Franklin Avenue, Toledo 43610-1562	no	501(c)(3)	general use
18-Nov National Christ Child Society, Inc	200	6110 Executive Blvd, Ste 504, Rockville, MD 20852	no	501(c)(3)	general use
30-Jul National Museum of the Great Lakes	200	1701 Front Street Toledo 43605	no	501(c)(3)	general use
21-Nov Northwest Ohio Scholarship Fund	15,000	5800 Monroe Street, Ste FS, Sylvana 43560	no	501(c)(3)	general use
27-Mar Notre Dame Academy - Bissell match	1,000	3535 West Sylvana Avenue, Toledo 43623	no	501(c)(3)	general use
18-Nov Old Newsboys Goodfellow Association	500	PO Box 2032, Toledo 43604	no	501(c)(3)	general use
12-Dec OpHeart - Mark and Morgan match	200	3653 Griggs Road, Houston 77021	no	501(c)(3)	general use
12-Dec Partners in Health - Mark and Morgan match	1,000	PO Box 996, Frederick, MD 21705-9942	no	501(c)(3)	general use
7-Jul Pelotonia - for Eric Kertz - Phyllis and Eric match	200	L-3453, Columbus 43260-3454	no	501(c)(3)	general use

18-Nov	Read for Literacy	1,500	325 Michigan St., Toledo 43604	no	501@ 3	general use
14-Feb	Ronald McDonald House Charities of Central Ohio - Maggie Car	40	3883 Monroe St., Toledo, OH 43606	no	501@ 3	general use
18-Nov	Sauder Village	250	PO Box 235, Archbold, Ohio 43502	no	501@ 3	general use
29-May	Savage Foundation	500	655 Beaver Creek Cir, Maumee, OH 43537	no	501@ 3	general use
25-Jun	Schedel Arboretum and Gardens - Marilyn McAlear memorial	1,000	19255 West Portage River South Road, Elmore 43416	no	501@ 3	general use
19-Sep	SFS - Global Salesian Leadership Symposium	3,500	2323 West Bancroft St., Toledo 43607	no	501@ 3	general use
3-Jan	Sisters of Notre Dame	3,000	3912 Sunforest Court, Toledo 43623	no	501@ 3	general use
7-Dec	Sisters of Notre Dame - Bissell match	250	3912 Sunforest Court, Toledo 43623	no	501@ 3	general use
26-Nov	Sisters of Notre Dame - United in One Heart	5,000	3912 Sunforest Court, Toledo 43623	no	501@ 3	general use
13-Apr	Sisters of the Visitation	500	1745 Parkside Blvd, Toledo 43607	no	501@ 3	general use
23-Dec	Sisters of the Visitation	1,000	1745 Parkside Blvd, Toledo 43607	no	501@ 3	general use
12-Dec	St Francis de Sales School - Mark and Morgan match	1,500	2323 West Bancroft Street, Toledo 43607	no	501@ 3	general use
24-Nov	St Anthony Catholic Church - Evelyn Foeller memorial	250	1300 Urban, Columbus	no	501@ 3	general use
4-Jan	St. Francis de Sales HS - Eric and Phyllis match for 2018	200	2323 West Bancroft Street, Toledo 43607	no	501@ 3	general use
26-Nov	St. Francis School Scholarship Fund	10,000	2323 West Bancroft Street, Toledo 43607	no	501@ 3	general use
30-Jul	St. Matthias Catholic Church - Sr. Marie	200	1582 Ferris Road, Columbus 43214	no	501@ 3	general use
12-Jun	St. Patrick of Heatherdowns - Gene Kasper memorial	200	4201 Heatherdowns Blvd, Toledo 43614	no	501@ 3	general use
26-Nov	St. Patrick of Heatherdowns - Ohlinger match for 2017	1,200	4201 Heatherdowns Blvd, Toledo 43614	no	501@ 3	general use
30-Jul	St. Paul's Community Center - Payee Program	250	230 13th Street, Toledo 43604	no	501@ 3	general use
7-Jul	St. Plus X Catholic Church - Oblates missions	200	2950 Iger, Toledo 43616	no	501@ 3	general use
29-Oct	St. Vincent de Paul Society - Gesu	1,000	2049 Parkside Blvd, Toledo 43607	no	501@ 3	general use
18-Nov	St. Vincent Mercy Medical Foundation	2,000	2213 Cherry Street, Suite 307, Toledo 43608-2691	no	501@ 3	general use
26-Nov	Stranahan Theater	3,000	4645 Heatherdowns Blvd, Toledo 43614	no	501@ 3	general use
26-Nov	Sunshine Foundation, Inc	3,000	7223 Maumee Western Road, Maumee 43537-9556	no	501@ 3	general use
28-Jan	The Andrew McDonough Br- Foundation - Sarah O - NOVA danc	200	The B+ Foundation, 101 Rockland Cj, Wilmington, DE 19803	no	501@ 3	general use
18-Nov	The Arts Commission	500	1838 Parkwood Avenue, Ste 120, Toledo 43604-7925	no	501@ 3	general use
30-Jul	The Emily K Center - Phyllis and Eric match	1,000	904 West Chapel Hill Street, Durham, NC 27701	no	501@ 3	general use
19-Sep	The Mareda Center	250	PO Box 141283, Toledo 43614	no	501@ 3	general use
4-May	The Mustard Seed	500	104 North Summit Street, No 100, Toledo 43604	no	501@ 3	general use
10-May	The Mustard Seed - Bissell match	250	104 North Summit Street, #100, Toledo 43604	no	501@ 3	general use
10-May	The Rose Hajjar Hope Foundation	1,000	444 N Summit St., Ste 100, Toledo OH 43604	no	501@ 3	general use
18-Nov	Toledo GROWS	500	900 Onelda St., Toledo 43603	no	501@ 3	general use
5-Oct	Toledo Lucas County Public Library - Randy Clay memorial	200	325 Michigan St., Toledo 43604	no	501@ 3	general use
21-Oct	Toledo Museum of Art - Bissell match	100	Development Office, PO Box 1013, Toledo 43597	no	501@ 3	general use
27-Mar	Toledo Museum of Art - Bissell match for 2018	100	2445 Monroe St., Toledo 43620	no	501@ 3	general use
21-Nov	Toledo Museum of Art - Director's Circle, Apollo Society	16,000	PO Box 1013, Toledo 43697	no	501@ 3	general use
26-Nov	Toledo Opera	5,000	425 Jefferson Avenue, Ste 601, Toledo 43604	no	501@ 3	general use
23-Sep	Toledo Public Library	2,400	325 Michigan Street, Toledo 43604	no	501@ 3	general use
27-Mar	Toledo Rotary Club Foundation - Bob match	100	101 North Summit Street, Suite 436, Toledo 43604	no	501@ 3	general use
12-Dec	Toledo Rotary Club Foundation - Bob match	250	101 North Summit Street, Suite 436, Toledo 43604	no	501@ 3	general use
13-Apr	Toledo School for the Arts	5,000	333 14th Street, Toledo 43604	no	501@ 3	general use
13-Nov	Toledo School for the Arts	1,000	333 14th Street, Toledo 43604	no	501@ 3	general use
2-Apr	Toledo Symphony	1,000	1838 Parkwood Ave, Toledo, OH 43604	no	501@ 3	general use
26-Sep	Toledo Symphony	200	1838 Parkwood Ave, Toledo, OH 43604	no	501@ 3	general use
4-May	Toledo Zoo	300	PO Box 140130, Toledo 43614-0130	no	501@ 3	general use
19-Sep	Toledo/Lucas County CareNet	1,000	3231 Central Park Drive #200, Toledo 43617	no	501@ 3	general use
18-Nov	Truly Toledo, Inc	200	5800 Monroe Street, Ste F5, Sylvania 43560	no	501@ 3	general use
2-Apr	United Way	2,000	424 Jackson Street Toledo 43604	no	501@ 3	general use
27-Mar	United Way - Bissell match for 2018	1,260	424 Jackson Street Toledo 43604	no	501@ 3	general use
3-Nov	United Way - Bissell match for 2019	1,260	424 Jackson Street Toledo 43604	no	501@ 3	general use
3-Nov	UT Fdn - Wim P Mayers Memorial Schol Fund 1302413 - Ohlins	100	Sarah Metzger, 4510 Dorr Street, Toledo 43615	no	501@ 3	general use
21-Oct	UT Foundation - O-I Scholarship Fund 2402430 - Bissell match	1,500	MS 820, UT, 4510 Dorr Street, Toledo 43615-4040	no	501@ 3	general use
26-Nov	UT Foundation - Women & Philanthropy Holiday Project 2019	50	Sarah Metzger, 4510 Dorr Street, Toledo 43615	no	501@ 3	general use
30-May	UT Foundation - Women and Philanthropy	1,000	Sarah Metzger, 4510 Dorr Street, Toledo 43615	no	501@ 3	general use
18-Nov	Valentine Theatre	1,500	410 Adams Street, Toledo 43604-1402	no	501@ 3	general use
23-Dec	Wayman D Palmer/YMCA - Emerson Ross memorial	100	2053 N 14th St, Toledo, OH 43620	no	501@ 3	general use
18-Nov	WGTE - Bissell match	500	1270 South Detroit Avenue, PO Box 30, Toledo 43614	no	501@ 3	general use
21-Oct	WGTE - Bissell match	100	PO Box 140156, Toledo 43614-0156	no	501@ 3	general use
15-Mar	Zion Lutheran Ladies Bible Study Group - Dave Falkenberg mem	500	2233 Abbeyville Road, Valley City, Ohio	no	501@ 3	general use

172,345