

Form **990-PF**

Return of Private Foundation

OMB No. 1545-0052

2018

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2018 or tax year beginning 12/01, 2018, and ending 11/30, 2019

Name of foundation: HIRSH FAM FDN-GLOBAL ALLOC.

Number and street (or P.O. box number if mail is not delivered to street address): 114 W 47TH ST, NY8-114-07-07 AFT

Room/suite: _____

City or town, state or province, country, and ZIP or foreign postal code: NEW YORK, NY 10036-1510

A Employer identification number: 04-3191009

B Telephone number (see instructions): 888-866-3275

C If exemption application is pending, check here: **6**

D 1 Foreign organizations, check here:
2 Foreign organizations meeting the 85% test, check here and attach computation:

E If private foundation status was terminated under section 507(b)(1)(A), check here:

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here:

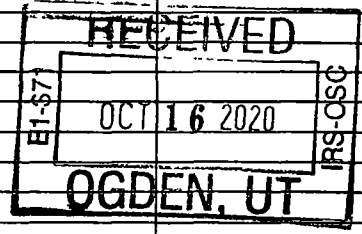
G Check all that apply: Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation **04**

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$ 6,386,503.**

J Accounting method: Cash Accrual
 Other (specify) _____ (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B.				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	78,080	78,028		STMT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	182,996			
	b Gross sales price for all assets on line 6a	3,789,039			
	7 Capital gain net income (from Part IV, line 2)		182,996		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	2,791	196,029		STMT 2	
12 Total. Add lines 1 through 11	263,867	457,053			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages		NONE	NONE	
	15 Pension plans, employee benefits		NONE	NONE	
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) STMT 3	2,500	NONE	NONE	2,500
	c Other professional fees (attach schedule) STMT 4	8,381	5,029		3,352
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT 5	57,363	363		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings		NONE	NONE	
	22 Printing and publications		NONE	NONE	
	23 Other expenses (attach schedule) STMT 6	500	500		
	24 Total operating and administrative expenses. Add lines 13 through 23.	68,744	5,892	NONE	5,852
	25 Contributions, gifts, grants paid	242,200			242,200
26 Total expenses and disbursements. Add lines 24 and 25	310,944	5,892	NONE	248,052	
27 Subtract line 26 from line 12.					
a Excess of revenue over expenses and disbursements	-47,077				
b Net investment income (if negative, enter -0-)		451,161			
c Adjusted net income (if negative, enter -0-)					



SCANNED FEB 04 2021

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash - non-interest-bearing	1,152,426.	913,104.	913,104.
	2	Savings and temporary cash investments	126,706.	305,624.	305,624.
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			NONE
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) . STMT 7	3,646,003.	3,396,257.	4,249,575.
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule) STMT 13	866,753.	882,128.	918,200.
	14	Land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	5,791,888.	5,497,113.	6,386,503.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)			NONE	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	5,791,888.	5,497,113.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions)	5,791,888.	5,497,113.		
31	Total liabilities and net assets/fund balances (see instructions)	5,791,888.	5,497,113.		

24
30

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 5,791,888.
2	Enter amount from Part I, line 27a	2 -47,077.
3	Other increases not included in line 2 (itemize) ▶ ROC ADJ	3 2,302.
4	Add lines 1, 2, and 3	4 5,747,113.
5	Decreases not included in line 2 (itemize) ▶ ENDING TAX COST ADJ	5 250,000.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6 5,497,113.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)

		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 3,789,039.		3,606,043.	182,996.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			182,996.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	182,996.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	94,939.	6,186,403.	0.015346
2016	151,380.	4,846,921.	0.031232
2015	315,827.	4,569,357.	0.069118
2014	315,524.	4,711,447.	0.066970
2013	154,901.	4,749,560.	0.032614
2 Total of line 1, column (d)			2 0.215280
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 0.043056
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4 5,781,045.
5 Multiply line 4 by line 3.			5 248,909.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 4,512.
7 Add lines 5 and 6.			7 253,421.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 248,052.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)	
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter. _____ (attach copy of letter if necessary - see instructions)	
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1 9,023.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2 NONE
3 Add lines 1 and 2	3 9,023.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4 NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5 9,023.
6 Credits/Payments:	
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a 44,144.
b Exempt foreign organizations - tax withheld at source	6b NONE
c Tax paid with application for extension of time to file (Form 8868)	6c NONE
d Backup withholding erroneously withheld	6d
7 Total credits and payments. Add lines 6a through 6d	7 44,144.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10 35,121.
11 Enter the amount of line 10 to be: Credited to 2019 estimated tax <input type="checkbox"/> NONE Refunded <input type="checkbox"/>	11 35,121.

Part VII-A Statements Regarding Activities		
	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> <u>MA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	X	
14 The books are in care of ▶ <u>SEE STATEMENT 14</u> Telephone no. ▶ _____ Located at ▶ _____ ZIP+4 ▶ _____		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:			Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(a))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b		
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARK HIRSH 15 PIERCE ROAD, WELLESLEY, MA 02481	TRUSTEE 21	-0-	-0-	-0-
JANE HIRSH 15 PIERCE ROAD, WELLESLEY, MA 02481	TRUSTEE 21	-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ▶ **NONE**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,829,532.
b	Average of monthly cash balances	1b	1,039,549.
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	5,869,081.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d.	3	5,869,081.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	88,036.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,781,045.
6	Minimum investment return. Enter 5% of line 5	6	289,052.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	289,052.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	9,023.
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b.	2c	9,023.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	280,029.
4	Recoveries of amounts treated as qualifying distributions.	4	NONE
5	Add lines 3 and 4	5	280,029.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	280,029.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26.	1a	248,052.
b	Program-related investments - total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	248,052.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	248,052.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				280,029.
2 Undistributed Income, if any, as of the end of 2018:				
a Enter amount for 2017 only.			47,503.	
b Total for prior years 20____, 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2018:				
a From 2013	NONE			
b From 2014	NONE			
c From 2015	NONE			
d From 2016	NONE			
e From 2017	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2018 from Part XII, line 4: ► \$ 248,052.				
a Applied to 2017, but not more than line 2a			47,503.	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2018 distributable amount.				200,549.
e Remaining amount distributed out of corpus.	NONE			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b Prior years' undistributed income. Subtract line 4b from line 2b.		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			NONE	
d Subtract line 6c from line 6b. Taxable amount - see instructions			NONE	
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019.				79,480.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	NONE			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9:				
a Excess from 2014	NONE			
b Excess from 2015	NONE			
c Excess from 2016	NONE			
d Excess from 2017	NONE			
e Excess from 2018	NONE			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

- 1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling
- b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(b)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

- 1 Information Regarding Foundation Managers:
 - a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

MARK AND JANE HIRSH

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
 - Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
TUFTS UNIVERSITY BALLOU HALL MEDFORD MA 02155	N/A	PC	UNRESTRICTED GENERAL SUPPORT	100,000.
WELLESLEY SCHOLARSHIP FDN PO BOX 81207 WELLESLEY MA 02481	N/A	PC	UNRESTRICTED GENERAL SUPPORT	500.
TEMPLE BETH ELOHM 10 BETHEL ROAD WELLESLEY MA 02481	N/A	PC	UNRESTRICTED GENERAL SUPPORT	5,000.
DOCTORS WITHOUT BORDERS 40 RECTOR STREET 16TH FLOOR NEW YORK NY 1000	N/A	PC	UNRESTRICTED GENERAL SUPPORT	1,000.
WELLESLEY SYMPHONY ORCHESTRA PO BOX 81860 WELLESLEY HILLS MA 02481	N/A	PC	UNRESTRICTED GENERAL SUPPORT	10,000.
WADE INSTITUTE FOR SCIENCE EDU AKA MITS 1354 HANCOCK STREET QUINCY MA 02169	N/A	PC	UNRESTRICTED GENERAL SUPPORT	500.
FRIENDS OF WELLESLEY METCO INC PO BOX 81163 WELLESLEY MA 02481	N/A	PC	UNRESTRICTED GENERAL SUPPORT	200.
SHRIMERS HOSPITAL FOR CHILDREN 2900 N ROCKY POINT DRIVE TAMPA FL 33607	N/A	PC	UNRESTRICTED GENERAL SUPPORT	10,000.
ADDGENE INC 4 WATERTOWN MA 02472	N/A	PC	UNRESTRICTED GENERAL SUPPORT	115,000.
Total				242,200.
b Approved for future payment				
Total				3b

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
USGI REPORTED AS NONQUALIFIED DIVIDENDS	171.	171.
FOREIGN DIVIDENDS	2,958.	2,958.
NONDIVIDEND DISTRIBUTIONS	52.	
DOMESTIC DIVIDENDS	43,215.	43,215.
OTHER INTEREST	22,283.	22,283.
US GOVERNMENT INTEREST REPORTED AS QUALI	157.	157.
NONQUALIFIED FOREIGN DIVIDENDS	235.	235.
NONQUALIFIED DOMESTIC DIVIDENDS	8,796.	8,796.
SECTION 199A DIVIDENDS	213.	213.
TOTAL	78,080.	78,028.

FORM 990PF, PART I - OTHER INCOME
=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FEDERAL TAX REFUND	2,791.	196,029.
PARTNERSHIP INCOME		
TOTALS	2,791.	196,029.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEES	2,500.			2,500.
TOTALS	2,500.	NONE	NONE	2,500.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	8,381.	5,029.	3,352.
TOTALS	8,381.	5,029.	3,352.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES	332.	332.
EXCISE TAX - PRIOR YEAR	23,000.	
EXCISE TAX ESTIMATES	34,000.	
FOREIGN TAXES ON NONQUALIFIED	31.	31.
TOTALS	57,363.	363.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
OTHER INVESTMENT FEE	500.	500.
TOTALS	500.	500.

HIRSH FAM FDN-GLOBAL ALLOC.

04-3191009

FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
88579Y101 3M CO	8,764.		
N07059210 ASML HLDG NV NY REG	8,245.		
023135106 AMAZON COM INC	20,262.	143,214.	180,080.
G0177J108 ALLERGAN PLC	279,990.		
N59465109 MYLAN N.V	97,776.		
26210C104 DROPBOX INC REG SHS	57,563.	82,769.	69,338.
30231G102 EXXON MOBIL CORP	91,027.	84,186.	68,130.
67066G104 NVIDIA CORP	10,929.		
922475108 VEEVA SYS INC	10,342.		
00206R102 AT&T INC	81,236.		
285512109 ELECTRONIC ARTS	15,391.	81,236.	93,450.
380237107 GODADDY INC SHS	9,904.	46,095.	50,505.
615369105 MOODYS CORP	16,058.		
654106103 NIKE INC CL B	19,517.		
713448108 PEPSCO INC	13,159.		
855244109 STARBUCKS CORP COM	9,018.		
00724F101 ADOBE SYS INC COM	16,132.		
704326107 PAYCHEX INC COM	9,341.		
718546104 PHILLIPS 66 SHS	5,534.		
756109104 REALTY INCOME CORP	5,520.		
882508104 TEXAS INSTRUMENTS IN	13,082.		
92276F100 VENTAS INC	2,479.		
00846U101 AGILENT TECHNOLOGIES	11,522.		
02079K107 ALPHABET INC SHS	15,982.	111,728.	130,496.
23284F105 CYTOMX THERAPEUTICS	84,997.	102,572.	31,300.
29362U104 ENTEGRIS INC	27,406.	27,406.	47,320.
G5960L103 MEDTRONIC PLC SHS	9,677.		
053015103 AUTOMATIC DATA PROCE	15,983.		
369604103 GENERAL ELECTRIC CO	55,508.		

HIRSH FAM FDN-GLOBAL ALLOC.

04-3191009

FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
800677106 SANGAMO BIOSCIENCES	50,588.		
031162100 AMGEN INC	14,773.	114,621.	97,200.
097023105 BOEING COMPANY	22,491.		
30212P303 EXPEDIA INC	12,088.		
31620M106 FIDELITY NATL INFO S	9,663.		
755111507 RAYTHEON CO	15,285.		
34959J108 FORTIVE CORP	8,795.		
824348106 SHERWIN-WILLIAMS COM	8,051.		
91324P102 UNITED HEALTH GROUP	22,554.		
983919101 XILINX INC	16,788.	63,988.	55,668.
98978V103 ZOETIS INC	9,162.		
5772K101 MAXIM INTERGRATED PR	3,087.		
828806109 SIMON PPTY GROUP INC	6,116.		
91913Y100 VALERO ENERGY CORP N	4,394.		
92939U106 WEC ENERGY GROUP INC	7,923.		
00287Y109 ABBVIE INC	54,052.	45,001.	62,201.
004449104 ACHAAGEN INC SHS	78,197.		
48576U106 KARYOPHARM THERAPEUT	50,402.	24,148.	52,560.
002824100 ABBOTT LABORATORIES	21,696.		
009158106 AIR PRODUCTS AND CHE	12,055.		
166764100 CHEVRONTEXACO CORP	7,324.		
17275R102 CISCO SYS INC	12,694.		
418056107 HASBRO INC	2,851.		
437076102 HOME DEPOT INC USD 0	10,873.		
46625H100 J P MORGAN CHASE & C	13,242.		
539830109 LOCKHEED MARTIN CORP	8,949.		
816851109 SEMpra ENERGY	10,317.		
969457100 WILLIAMS CO INC	7,091.		
G5494J103 LINDE PLC REG SHS	18,426.		

HIRSH FAM FDN-GLOBAL ALLOC.

04-3191009

FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	---
03027X100 AMERICAN TOWER REIT	18,795.		
00289Y107 ABEONA THERAPEUTICS	22,657.		
037833100 APPLE INC	288,947.	288,947.	804,423.
10316T104 BOX INC	19,804.	36,656.	36,480.
78667J108 SAGE THERAPEUTICS IN	100,119.		
N53745100 LYONDELLBASELL INDUS	9,086.		
337738108 FISERV INC COM	11,947.		
594918104 MICROSOFT CORP COM	60,184.		
907818108 UNION PACIFIC CORP	12,462.		
40434L105 HP INC	4,224.		
N3167Y103 FERRARI NV	15,165.		
012653101 ALBEMARLE CORP COM	93,380.		
256163106 DOCUSIGN INC	21,822.	21,822.	35,605.
28106W103 EDITAS MEDICINE INC	26,600.	26,600.	30,280.
580135101 MC DONALDS CORPORATI	63,275.	48,115.	58,344.
606710200 MITEK SYS INC COM NE	69,045.	40,135.	28,520.
87918A105 TELADOC INC	32,518.	82,247.	125,610.
88165N105 TETRAPHASE	52,787.		
92343V104 VERIZON COMMUNICATIO	96,894.	96,894.	120,480.
02209S103 ALTRIA GROUP INC	7,557.		
09857L108 BOOKING HLDGS INC	7,838.		
46120E602 INTUITIVE SURGICAL I	16,106.		
461202103 INTUIT INC COM	14,650.		
548661107 LOWES COMPANIES INC	22,909.		
70450Y103 PAYPAL HOLDINGS INC	20,820.		
79466L302 SALESFORCE COM INC	18,983.		
863667101 STRYKER CORP	18,344.		
92826C839 VISA INC CL A SHRS	7,408.		
22822V101 CROWN CASTLE REIT IN	10,222.		

HIRSH FAM FDN-GLOBAL ALLOC.

04-3191009

FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	---
452308109 ILLINOIS TOOL WORKS	6,403.		
478160104 JOHNSON & JOHNSON CO	11,587.		
571748102 MARSH & MCLENNAN COS	9,031.		
579780206 MC CORMICK & CO INC	3,225.		
902973304 US BANCORP DEL	8,173.		
G68707101 PAGESURO DIGITAL LT	9,733.		
003654100 ABIOMED INC	6,639.		
02079K305 ALPHABET INC SHS	14,923.		
G63637105 NABRIVA THERAPEUTICS	18,231.	27,550.	20,200.
004225108 ACADIA PHARMACEUTICA	208,310.	136,253.	317,030.
459200101 INTERNATIONAL BUSINE	302,234.	148,345.	134,450.
483119103 KALA PHARMACEUTICALS	12,682.	32,257.	25,020.
55024U109 LUMENTUM HOLDINGS IN	22,962.		
833635105 SOCIEDAD Q&M CHLE SP	50,237.		
45866F104 INTERCONTINENTALLEXCH	17,750.		
57636Q104 MASTERCARD INC	9,684.		
666807102 NORTHROP GRUMMAN COR	18,188.		
883556102 THERMO ELECTRON CORP	12,733.		
09247X101 BLACKROCK INC CL A	7,392.		
016255101 ALIGN TECHNOLOGY INC	17,196.		
075887109 BECTON DICKINSON AND	13,648.		
64110L106 NETFLIX COM INC	17,368.		
31787A507 FINISAR CORPORATION	17,835.		
466313103 JABIL CIRCUIT INC	24,865.		
55306N104 MKS INSTRS INC	22,887.		
22160N109 COSTAR GROUP INC	5,006.		
438516106 HONEYWELL INTL INC	24,253.		
452327109 ILLUMINA INC	9,216.		
054937107 BB&T CORP COM	14,954.		

HIRSH FAM FDN-GLOBAL ALLOC.

04-3191009

FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
11135F101 BROADCOM LTD		24,897.	20,400.
532457108 ELI LILLY & CO COM	5,051.	73,299.	113,655.
65339F101 NEXTERA ENERGY INC S	4,808.	138,411.	151,580.
87184Q107 SYROS PHARMACEUTICAL	11,980.	22,700.	16,630.
252131107 DEXCOM INC		35,011.	33,420.
254687106 WALT DISNEY CO/THE		21,081.	22,722.
30161Q104 EXELIXIS INC		33,587.	3,840.
46122T102 INTREXON CORP SHS		44,250.	58,050.
697435105 PALO ALTO NETWORKS I		49,635.	62,663.
88165N204 TETRAPHASE		8,210.	6,451.
458140100 INTEL CORPORATION		55,840.	61,275.
747525103 QUALCOMM INC		43,541.	53,190.
902104108 II-VI INC		38,600.	52,555.
M2682V108 CYBER-ARK SOFTWARE L		20,470.	19,900.
33938J106 FLEXION THERAPEUTICS		149,031.	115,710.
34959E109 FORTINET INC		43,607.	51,120.
46185L103 INVITAE CORP		96,994.	108,920.
674599105 OCCIDENTAL PETROLEUM		36,147.	34,059.
427746102 HERON THERAPEUTICS I		52,299.	59,100.
949746101 WELLS FARGO & CO NEW		65,825.	66,340.
02156B103 ALTERYX INC COM		87,653.	87,087.
368736104 GENERAC HLDGS INC		24,906.	19,480.
576323109 MASTEC INC COM		57,793.	60,870.
58733R102 MERCADOLIBRE INC		7,695.	5,663.
72352L106 PINTEREST INC		35,259.	35,580.
640268108 NEKTAR THERAPEUTICS		27,332.	26,065.
03842K200 AQUABOUNTY TECHNOLOG			
24823R105 DENALI THERAPEUTICS			
98980G102 ZSCALER INC			

HIRSH FAM FDN-GLOBAL ALLOC.

04-3191009

FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
H17182108 CRISPR THERAPEUTICS		31,000.	71,650.
008073108 AEROVIRONMENT INC		125,949.	122,680.
83088V102 SLACK TECHNOLOGIES I		32,450.	34,230.
TOTALS	3,646,003.	3,396,257.	4,249,575.

HIRSH FAM FDN-GLOBAL ALLOC.

04-3191009

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	COST/ FMV C OR F	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
6APB70000 JUMBO CAPITAL BRAINT	C	250,000.		
78464A870 SPDR S P BIOTECH	C	103,706.		
09251T103 BLACKROCK GLOBAL ALL	C	210,225.	210,225.	213,226.
464287655 ISHARES RUSSELL 2000	C	214,310.	214,310.	210,301.
464286509 ISHARES MSCI CANADA	C	88,512.	88,512.	121,483.
81369Y704 INDUSTRIAL SELECT SE	C		157,057.	164,080.
92189F676 VANECK VECTORS SEMIC	C		109,120.	132,910.
33733E807 FIRST TRUST NATURAL	C		102,904.	76,200.
TOTALS		866,753.	882,128.	918,200.