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2018

OMB No. 1545-0052

## **Return of Private Foundation**

Form 990-PF Department of the Treasury Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information.

Open to Public Inspection

| of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)  1 Contributions, gifts, grants, etc., received (attach schedule)  2 Check ▶ ☐ if the foundation is <b>not</b> required to attach Sch. B  3 Interest on savings and temporary cash investments  4 Dividends and interest from securities  5 Gross rents  6 Net rental income  (c) Adjusted net income  (d) Net investment (c) Adjusted net income  1 Net investment (c) Adjusted net income  1 Net investment (c) Adjusted net income  1 Net investment (c) Adjusted net income  2 Net investment (c) Adjusted net income  1 Net investment (c) Adjusted net income  2 Net investment (c) Adjusted net income  2 Net investment (c) Adjusted net income  2 Net investment (c) Adjusted net income  3 Net investment (c) Adjusted net income  4 Net investment (c) Adjusted net income  5 Net income   | check here he 85% putation       |
|--|----------------------------------|
| Number and street (or P.O. box number if mail is not delivered to street address) 3050 BOWERS AVE NO 0106  B Telephone number (see instructions) (408) 748-5842  Cty or town, state or province, country, and ZIP or foreign postal code SANTA CLARA, CA 95054  C C If exemption application is pending, G Check all that apply:   | re                               |
| City or town, state or province, country, and ZIP or foreign postal code  SANTA CLARA, CA 95054  G Check all that apply:   | re                               |
| City or town, state or province, country, and ZIP or foreign postal code SANTA CLARA, CA 95054  C If exemption application is pending,  G Check all that apply:  | e                                |
| G Check all that apply:  | e                                |
| Final return   | he 85% putation Figure 1         |
| Final return   | he 85% putation Figure 1         |
| H Check type of organization: ✓ Section 501(c)(3) exempt private foundation  Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation  I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ►\$ 19,300,182 ☐ Other (specify) (Part I, column (d) must be on cash basis.)  Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)  I Contributions, gifts, grants, etc., received (attach schedule)  Check ☐ if the foundation is not required to attach Sch. B  Interest on savings and temporary cash investments  Dividends and interest from securities  | rminated                         |
| H Check type of organization: ☑ Section 501(c)(3) exempt private foundation  ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation  I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 19,300,182 ☐ Other (specify)  (Part I, column (d) must be on cash basis.)  Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)  1 Contributions, gifts, grants, etc., received (attach schedule)  2 Check ▶☐ if the foundation is not required to attach Sch. B  3 Interest on savings and temporary cash investments  4 Dividends and interest from securities  501(c)(3) exempt private foundation  ☐ Cash ☑ Accrual ☐ Cash ☑ Accrual ☐ Cash ☑ Accrual ☐ Other (specify) ☐ (a) Revenue and expenses per books ☐ (b) Net investment income ☐ (c) Adjusted net income ☐ (d) Adjusted net |                                  |
| Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation  I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 19,300,182 ☐ Other (specify) (Part I, column (d) must be on cash basis.)  Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)  1 Contributions, gifts, grants, etc., received (attach schedule)  2 Check ▶☐ if the foundation is not required to attach Sch. B  3 Interest on savings and temporary cash investments  4 Dividends and interest from securities  5 Gross rents  6 Net rental income or (loss)  F If the foundation is in a 60-month to under section 507(b)(1)(B), check to under section 507(b) (C), and under section 507(b) (C), and under sec |                                  |
| of year (from Part II, col. (c),   Other (specify)   Other (specify)   (Part I, column (d) must be on cash basis.)  Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)  1 Contributions, gifts, grants, etc., received (attach schedule)  2 Check I if the foundation is not required to attach Sch. B  3 Interest on savings and temporary cash investments  4 Dividends and interest from securities  5 Gross rents  6 Other (specify)   (a) Revenue and expenses per books  (b) Net investment (c) Adjusted net income  (c) Adjusted net income  10 Security   S |                                  |
| Dother (specify)   (Part I, column (d) must be on cash basis.)   |                                  |
| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)  1 Contributions, gifts, grants, etc., received (attach schedule)  2 Check ▶ ☐ if the foundation is not required to attach Sch. B  3 Interest on savings and temporary cash investments  4 Dividends and interest from securities  5 Gross rents  6 Net rental income or (loss)  (a) Revenue and expenses per books  (b) Net investment income  (c) Adjusted net income  10 8,289,080  110,885  110,885  110,885   | <u>—</u>                         |
| of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)  1 Contributions, gifts, grants, etc., received (attach schedule)  2 Check ▶ ☐ if the foundation is <b>not</b> required to attach Sch. B  3 Interest on savings and temporary cash investments  4 Dividends and interest from securities  5 Gross rents  6 Net rental income  (c) Adjusted net income  (d) Net investment (c) Adjusted net income  1 Net investment (c) Adjusted net income  1 Net investment (c) Adjusted net income  1 Net investment (c) Adjusted net income  2 Net investment (c) Adjusted net income  1 Net investment (c) Adjusted net income  2 Net investment (c) Adjusted net income  2 Net investment (c) Adjusted net income  2 Net investment (c) Adjusted net income  3 Net investment (c) Adjusted net income  4 Net investment (c) Adjusted net income  5 Net income   |                                  |
| equal the amounts in column (a) (see instructions).)  1 Contributions, gifts, grants, etc., received (attach schedule)  2 Check ▶ ☐ if the foundation is <b>not</b> required to attach Sch. B  3 Interest on savings and temporary cash investments  4 Dividends and interest from securities  5 Gross rents  6 Net rental income or (loss)  | (d) Disbursements for charitable |
| schedule)  2 Check  if the foundation is <b>not</b> required to attach Sch. B  3 Interest on savings and temporary cash investments  4 Dividends and interest from securities  5 Gross rents  6 Net rental income or (loss)  | purposes<br>(cash basis only)    |
| 2 Check  if the foundation is <b>not</b> required to attach Sch. B   |                                  |
| Sch. B   |                                  |
| 4 Dividends and interest from securities 220,915 220,915  5a Gross rents   |                                  |
| 5a Gross rents b Net rental income or (loss)   |                                  |
| b Net rental income or (loss)  |                                  |
|  |                                  |
| The gam of (1937) from sale of absets five of fine 19  |                                  |
| b Gross sales price for all assets on line 6a  |                                  |
| b Gross sales price for all assets on line 6a  4,637,864  Capital gain pet income (from Part IV line 2)  |                                  |
| Capital gain net means (non rare 17, mile 2)   |                                  |
| 8 Net short-term capital gain  |                                  |
| 10a Gross sales less returns and allowances  |                                  |
| b Less: Cost of goods sold   |                                  |
| c Gross profit or (loss) (attach schedule)   |                                  |
| 11 Other income (attach schedule)  |                                  |
| <b>12 Total.</b> Add lines 1 through 11 8,961,660 672,580  |                                  |
| 13 Compensation of officers, directors, trustees, etc. 0 0   | 0                                |
| 14 Other employee salaries and wages   |                                  |
| 15 Pension plans, employee benefits  |                                  |
| <b>b</b> Accounting fees (attach schedule)   | 9,450                            |
| C Other professional fees (attach schedule)  | 71,828                           |
| 17 Interest  |                                  |
| 18 Taxes (attach schedule) (see instructions)  | 0                                |
| 19 Depreciation (attach schedule) and depletion  |                                  |
| 17   Interest   18   Taxes (attach schedule) (see instructions)   19   Depreciation (attach schedule) and depletion   20   Occupancy   10   Occupancy   11   Occupancy   12   Occupancy   13   Occupancy   14   Occupancy   15   Occupancy   16   Occupancy   17   Occupancy   17   Occupancy   17   Occupancy   18   Occupancy   19      |                                  |
| 21 Travel, conferences, and meetings   |                                  |
| E 22 Printing and publications   |                                  |
| 23 Other expenses (attach schedule)  | 0                                |
| 23 Other expenses (attach schedule)  | 81,278                           |
| 25 Contributions, gifts, grants paid   | 6,673,493                        |
| 26 Total expenses and disbursements. Add lines 24 and  |                                  |
| 25 · 8,039,728 9,450   |                                  |
| 27 Subtract line 26 from line 12:  | 6,754,771                        |
| a Excess of revenue over expenses and disbursements 921,932  | 6,754,771                        |
| b Net investment income (if negative, enter -0-)  663,130  | 6,754,771                        |
| c Adjusted net income (if negative, enter -0-)  For Paperwork Reduction Act Notice, see instructions.  Cat. No. 11289X Form  | 6,754,771                        |

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Other increases not included in line 2 (itemize)

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

Add lines 1, 2, and 3 . . . . . . .

Decreases not included in line 2 (itemize) ▶ .

|             |     |  | 1    |            |             |            |            |
|-------------|-----|--|------|------------|-------------|------------|------------|
|             | 2   | Savings and temporary cash investments                                   |      | 4,715,378  |             | 9,224,553  | 9,224,553  |
|             | 3   | Accounts receivable ▶  |      |            |             |            |            |
|             |     | Less: allowance for doubtful accounts ▶                                  |      |            |             |            |            |
|             | 4   | Pledges receivable   |      |            |             |            |            |
|             |     | Less: allowance for doubtful accounts ▶                                  |      |            |             |            |            |
|             | 5   | Grants receivable  |      |            |             |            |            |
|             | 6   | Receivables due from officers, directors, trustees, and other            |      |            |             |            |            |
|             |     | disqualified persons (attach schedule) (see instructions)                |      |            |             |            |            |
|             | 7   | Other notes and loans receivable (attach schedule) ▶                     |      |            |             |            |            |
|             |     | Less: allowance for doubtful accounts ▶                                  |      |            |             |            |            |
| S           | 8   | Inventories for sale or use  |      |            |             |            |            |
| Assets      | 9   | Prepaid expenses and deferred charges                                    |      | 886        |             |            |            |
| As          | 10a | Investments—U.S. and state government obligations (attach schedule)      |      | 8,864,990  | <b>₩</b>    | 6,014,610  | 6,014,610  |
|             | b   | Investments—corporate stock (attach schedule)                            |      |            |             |            |            |
|             | c   | Investments—corporate bonds (attach schedule)                            |      |            |             |            |            |
|             | 11  | Investments—land, buildings, and equipment: basis ▶                      | _    |            |             |            |            |
|             |     | Less: accumulated depreciation (attach schedule)                         |      |            |             |            |            |
|             | 12  | Investments—mortgage loans   |      |            |             |            |            |
|             | 13  | Investments—other (attach schedule)                                      |      | 3,364,342  | <b>%</b> 3  | 3,053,519  | 3,053,519  |
|             | 14  | Land, buildings, and equipment: basis ▶                                  |      |            |             |            |            |
|             |     | Less: accumulated depreciation (attach schedule)                         |      |            |             |            |            |
|             | 15  | Other assets (describe >)  |      |            |             |            |            |
|             | 16  | Total assets (to be completed by all filers—see the                      |      |            |             |            |            |
|             |     | instructions. Also, see page 1, item I)                                  |      | 17,032,554 |             | 19,300,182 | 19,300,182 |
|             | 17  | Accounts payable and accrued expenses                                    |      |            |             |            |            |
|             | 18  | Grants payable   |      | 176,438    |             | 1,436,757  |            |
| es          | 19  | Deferred revenue   |      |            |             |            |            |
| Liabilities | 20  | Loans from officers, directors, trustees, and other disqualified persons |      |            |             |            |            |
| iab         | 21  | Mortgages and other notes payable (attach schedule)                      |      |            |             |            |            |
| _           | 22  | Other liabilities (describe  | 99:1 | 31 000     | <b>99:1</b> | 35 771     |            |

|   | 14 | Land, buildings, and equipment: basis ▶                                  |            |                 |   |
|---|----|--|------------|-----------------|---|
|   |    | Less: accumulated depreciation (attach schedule) ▶                       | '          |                 |   |
|   | 15 | Other assets (describe )   |            |                 |   |
|   | 16 | Total assets (to be completed by all filers—see the                      |            |                 |   |
|   |    | instructions. Also, see page 1, item I)                                  | 17,032,554 | 19,300,182      | : |
|   | 17 | Accounts payable and accrued expenses                                    |            |                 |   |
|   | 18 | Grants payable   | 176,438    | 1,436,757       |   |
| 3 | 19 | Deferred revenue   |            |                 |   |
|   | 20 | Loans from officers, directors, trustees, and other disqualified persons |            |                 |   |
|   | 21 | Mortgages and other notes payable (attach schedule)                      |            |                 |   |
| ' | 22 | Other liabilities (describe )  | 31,000     | <b>9</b> 35,771 |   |

| Accounts payable and accrued expenses                                    |                |                |                |                |
|--|----------------|----------------|----------------|----------------|
| Grants payable   |                | 176,438        |                | 1,436,757      |
| Deferred revenue   |                |                |                |                |
| Loans from officers, directors, trustees, and other disqualified persons |                |                |                |                |
| Mortgages and other notes payable (attach schedule)                      |                |                |                |                |
| Other liabilities (describe  | 9              | 31,000         | <b>%</b>       | 35,771         |
| Total liabilities(add lines 17 through 22)                               |                | 207,438        |                | 1,472,528      |
| Foundations that follow SFAS 117, check here                             |                |                |                |                |
| and complete lines 24 through 26 and lines 30 and 31.                    |                |                |                |                |
| Unrestricted   |                | 16,825,116     |                | 17,827,654     |
| Temporarily restricted   |                |                |                |                |
| Permanently restricted   |                |                |                |                |
| Foundations that do not follow SFAS 117, check here <b>&gt;</b>          |                |                |                |                |
| and complete lines 27 through 31.  |                |                |                |                |
| Capital stock, trust principal, or current funds                         |                |                |                |                |
| Paid-in or capital surplus, or land, bldg., and equipment fund           |                |                |                |                |
| Retained earnings, accumulated income, endowment, or other funds         |                |                |                |                |
| Total net assets or fund balances (see instructions)                     |                | 16,825,116     |                | 17,827,654     |
| Total liabilities and net assets/fund balances (see instructions) .      |                | 17,032,554     |                | 19,300,182     |
| 30123  | Grants payable | Grants payable | Grants payable | Grants payable |

|       | · · · · · · · · · · · · · · · · · · ·                               |  |  |  |  |
|-------|---|--|--|--|--|
| 26    | Permanently restricted  |  |  |  |  |
|       | Foundations that do not follow SFAS 117, check here                 |  |  |  |  |
|       | and complete lines 27 through 31.                                   |  |  |  |  |
| 27    | Capital stock, trust principal, or current funds                    |  |  |  |  |
| 28    | Paid-in or capital surplus, or land, bldg., and equipment fund      |  |  |  |  |
| 29    | Retained earnings, accumulated income, endowment, or other funds    |  |  |  |  |
| 30    | Total net assets or fund balances (see instructions)                | 16,825,116   |  | 17,827,654   |  |
| 31    | Total liabilities and net assets/fund balances (see instructions) . | 17,032,554   |  | 19,300,182   |  |
| t III | Analysis of Changes in Net Assets or Fund Balances                  |  |  |  |  |
|       |   |  |  |  | 16,825,116   |
| Ento  | er amount from Part I, line 27a                                     |  | . 2  |  | 921,932  |
|       | 30<br>31<br>t IIII<br>Tota<br>of-y                                  | and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds | and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds | and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds | and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds |

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81,606

1,000

17,828,654

17,827,654 Form **990-PF** (2018)

| Part IV Capital Gains                                      | and Losses for Tax on Invest   | ment Income                     |   |          |                                      |  |
|--|--|---------------------------------|---|----------|--------------------------------------|--|
|  | be the kind(s) of property sold (e.g.,<br>varehouse; or common stock, 200 shs    |                                 | (b) How acquired P—Purchase D—Donation        |          | (c)<br>te acquired<br>o., day, yr.)  | (d) Date sold (mo., day, yr.)                            |
| 1 a MUTUAL FUNDS AND IS                                    | HARES  |                                 |   | 20       | 017-11-01                            | 2019-10-31   |
| b  |  |                                 |   |          |                                      |  |
| c  |  |                                 |   |          |                                      |  |
| d  |  |                                 |   |          |                                      |  |
| e  |  |                                 |   |          |                                      |  |
| (e)<br>Gross sales price                                   | <b>(f)</b> Depreciation allowed (or allowable)                                   | Cost or                         | (g)<br>other basis<br>eense of sale           |          | Gain o                               | <b>h)</b><br>ır (loss)<br>) minus (g)                    |
| a 4,6  | 37,864   |                                 | 4,297,0                                       | 34       |                                      | 340,78   |
| b  |  |                                 |   |          |                                      |  |
| С  |  |                                 |   |          |                                      |  |
| d  |  |                                 |   |          |                                      |  |
| e  |  |                                 |   |          |                                      |  |
| Complete only for asse                                     | ts showing gain in column (h) and ow   | ned by the foundation           | on 12/31/69                                   | _        |                                      | I)   |
| (i)<br>F.M.V. as of 12/31/6                                | (j) Adjusted basis as of 12/31/69  |                                 | <b>(k)</b><br>s of col. (i)<br>l. (j), if any | со       | ıl. (k), bùt not                     | h) gain minus<br>less than -0-) <b>or</b><br>om col.(h)) |
| a  |  |                                 |   |          |                                      | 340,78   |
| b  |  |                                 |   |          |                                      |  |
| c  |  |                                 |   |          |                                      |  |
| d  |  |                                 |   |          |                                      |  |
| e  |  |                                 |   |          |                                      |  |
| ·  | gain or (loss) as defined in sections : art I, line 8, column (c) (see instructi | ons). If (loss), enter -0       |   | 3        |                                      | 340,780  |
| Part V Qualification                                       | Under Section 4940(e) for Re   | educed Tax on Net               | Investment 1                                  | ncome    |                                      |  |
| (For optional use by domestic                              | private foundations subject to the sec   | ction 4940(a) tax on n          | et investment inc                             | me.)     |                                      |  |
| If section 4940(d)(2) applies,                             | leave this part blank.   |                                 |   |          |                                      |  |
| If "Yes," the foundation does r                            | he section 4942 tax on the distributal not qualify under section 4940(e). Do     | not complete this part          | · '   |          |                                      | es 🗹 No  |
| (a)  | mount in each column for each year;  | see instructions before         | e making any enti                             | ies.     | (d)                                  |  |
| Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions  | (c)<br>Net value of noncharital |   | (col.    | Distribution rat<br>(b) divided by o | ol. (c))   |
| 2017   | 7,976,844  |                                 | 19,032,951                                    |          |                                      | 0.419107   |
| 2016   | 7,411,952  |                                 | 17,258,891                                    |          |                                      | 0.429457   |
| 2015<br>2014   | 6,261,022<br>6,119,144   |                                 | 21,130,941                                    |          |                                      | 0.296296<br>0.265421                                     |
| 2014   | 5,775,418  |                                 | 25,282,444                                    |          |                                      | 0.228436   |
| 2 Total of line 1, column                                  |  |                                 | 2   | 1        |                                      | 1.638717   |
| •  | io for the 5-year base period—divide   |                                 | <u> </u>                                      | +        |                                      | 1.030/1/   |
| number of years the fou                                    | indation has been in existence if less   | than 5 years                    | 3   |          |                                      | 0.327743   |
|  | oncharitable-use assets for 2018 fron  | n Part X, line 5                | 4   | _        |                                      | 17,875,851   |
| <b>5</b> Multiply line 4 by line 3                         |  |                                 | 5   |          |                                      | 5,858,685  |
|  | nent income (1% of Part I, line 27b)   |                                 | 6   |          |                                      | 6,631  |
|  |  |                                 | 2   | _        |                                      | 5,865,316  |
|  | tions from Part XII, line 4 ,  |                                 |   |          |                                      | 6,754,771  |
| If line 8 is equal to or ginstructions.                    | reater than line 7, check the box in Pa  | art VI, line 1b, and con        | nplete that part u                            | ing a 19 | % tax rate. Se                       | e the Part VI  |

| Par   | t VII-B   | Statements Regard   | ling         | Activities for Which                        | Form 4720 May Be                     | Required (co                 | ntinue      | ed)          |             |         |         | 9      |
|-------|---|---|--------------|---|--------------------------------------|------------------------------|-------------|--------------|-------------|---------|---------|--------|
| 5a    | During the  | e year did the foundation p                               | oay o        | r incur any amount to:                      |                                      |                              |             |              |             |         | Yes     | No     |
|       | (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? |   |              |   |                                      |                              |             |              |             |         |         |        |
|       | (2) Influence the outcome of any specific public election (see section 4955); or to carry |   |              |   |                                      |                              | 110         |              |             |         |         |        |
|       | on, di  | rectly or indirectly, any vo                              | ter re       | gistration drive?                           |                                      | · · г                        | Yes         | <b>~</b>     | No          |         |         |        |
|       | (3) Provid  | de a grant to an individual                               | for tr       | avel, study, or other simi                  | ilar purposes?                       | Ē                            | Yes         | ⊽            | No          |         |         |        |
|       | (4) Provid  | de a grant to an organizati                               | on ot        | her than a charitable, etc                  | , organization described             | <u> </u>                     |             |              |             |         |         |        |
|       |   | tion 4945(d)(4)(A)? See ir                                |              |   |                                      | [                            | Yes         | <b>✓</b>     | No          |         |         |        |
|       | ` '   | de for any purpose other t                                |              | • .   |                                      | _                            | _           |              |             |         |         |        |
|       |   | tional purposes, or for the                               | •            | •   |                                      |                              | Yes         | ✓            | No          |         |         |        |
| b     | -   | swer is "Yes" to 5a(1)–(5),<br>ns section 53.4945 or in a |              | =   |                                      |                              | ea in       |              |             | 5b      |         |        |
|       | =   | is section 33.4943 or in a<br>ions relying on a current n |              | = =   |                                      |                              |             |              | ł           | 30      |         |        |
| c     | -   | wer is "Yes" to question 5                                |              |   |                                      |                              |             | Ш            |             |         |         |        |
| Ū     |   | se it maintained expenditu                                |              |   | •                                    |                              | ٦           | П            |             |         |         |        |
|       |   | ttach the statement requi                                 |              | · · · · · ·                                 |                                      |                              | <b>」Yes</b> | Ш            | No          |         |         |        |
| 6a    |   | undation, during the year,                                |              | -   |                                      | ums on                       |             |              |             |         |         |        |
|       |   | I benefit contract?                                       |              |   |                                      |                              | Yes         |              |             |         |         |        |
| b     | Did the fo  | undation, during the year,                                | pay          | premiums, directly or ind                   | irectly, on a personal be            | nefit contract? .            | 」 Yes       |              | NO          | 6b      |         | No     |
|       | If "Yes" to   | 6b, file Form 8870.                                       |              |   |                                      |                              |             |              |             |         |         |        |
| 7a    | At any tim  | ne during the tax year, wa                                | s the        | foundation a party to a p                   | rohibited tax shelter trai           | nsaction?                    | Yes         | <b>✓</b>     | No          |         |         |        |
| b     | If yes, did   | the foundation receive ar                                 | y pro        | ceeds or have any net in                    | come attributable to the             | transaction? .               |             | . —          |             | 7b      |         |        |
| 8     |   | ndation subject to the sec                                |              |   |                                      |                              | or          |              |             |         |         |        |
|       | excess pa   | rachute payment during th                                 | ne ye        | ar?   |                                      |                              | Yes         | <b>✓</b>     | No [        |         |         |        |
| Par   | t VIII  | Information About (                                       | Offic        | ers, Directors, Trust                       | ees, Foundation Ma                   | anagers, High                | ly Pai      | d En         | nploy       | yees,   |         |        |
|       | ~ ~   | and Contractors   |              |   |                                      |                              |             |              |             |         |         |        |
| _1_   | List all of   | ficers, directors, truste                                 |              |   |                                      |                              |             |              | 1           |         |         |        |
|       | (a) Na  | ame and address   | (            | <b>b)</b> Title, and average hours per week | (c) Compensation (If not paid, enter | (d) Contrib<br>employee bene |             |              |             |         | se acc  |        |
|       | (-,   |   |              | devoted to position                         | -0-)                                 | deferred com                 |             |              | 01          | ther a  | lowand  | ces    |
| JOSEP |   |   | PRES<br>0.50 | IDENT AND BOARD MEMBER                      | 0                                    |                              |             | 0            | ·           |         |         | 0      |
|       | BOWERS AVE<br>A CLARA, CA   |   | 0.30         |   |                                      |                              |             |              |             |         |         |        |
|       | NE LEYBA  |   | SECR         | ETARY                                       | 0                                    |                              |             | 0            |             |         |         | 0      |
|       | BOWERS AVE  |   | 1.00         |   |                                      |                              |             |              |             |         |         |        |
|       | CLARA, CA   | 95054   | 050          | ND ACCIOTANT OF CRETAR                      | _                                    |                              |             |              |             |         |         |        |
|       | RT M FRIESS<br>BOWERS AVE   | MS 0106   | 5.00         | AND ASSISTANT SECRETAR                      | 0                                    |                              |             | 0            | 1           |         |         | U      |
|       | CLARA, CA   |   |              |   |                                      |                              |             |              |             |         |         |        |
| SIOBH | AN KENNEY   |   |              | ATIONS OFFICER                              | 0                                    |                              |             | 0            |             |         |         | 0      |
|       | BOWERS AVE  |   | 10.00        | )   |                                      |                              |             |              |             |         |         |        |
|       |   | ation of five highest-pa                                  | id en        | nplovees (other than th                     | l<br>nose included on line 1         | ∣<br>L−see instructi         | ons). I     | [f noi       | ⊥<br>ne, er | nter "  | NONE.   | ."     |
|       |   |   |              | . , .                                       |                                      | (d) Contrib                  |             |              | ,           |         |         |        |
| (a) [ |   | address of each employee                                  | paid         | (b) Title, and average hours per week       | (c) Compensation                     | employee                     |             |              |             |         | se acco |        |
|       | m   | ore than \$50,000   |              | devoted to position                         | (-,                                  | plans and compens            |             | <sup>-</sup> | ot          | her all | owanc   | es     |
| NONE  |   |   |              |   |                                      |                              |             |              |             |         |         |        |
| -     |   |   |              |   |                                      |                              |             |              |             |         |         |        |
|       |   |   |              |   |                                      |                              |             |              |             |         |         |        |
|       |   |   |              |   |                                      |                              |             |              |             |         |         |        |
|       |   |   |              |   |                                      |                              |             |              |             |         |         |        |
|       |   |   |              |   |                                      |                              |             |              |             |         |         |        |
|       |   |   |              |   |                                      |                              |             |              |             |         |         |        |
|       |   |   |              |   |                                      |                              |             |              |             |         |         |        |
|       |   |   |              |   |                                      |                              |             |              |             |         |         |        |
|       |   |   |              |   |                                      |                              |             |              |             |         |         |        |
| Total | number o  | f other employees paid ov                                 | er \$5       | 0,000                                       |                                      |                              | <u> </u>    |              |             |         |         | (5.5.) |
|       |   |   |              |   |                                      |                              |             |              | For         | ~ uui   | 1_DF /  | 2018'  |

| Form 990-PF (2018)   |   | Page <b>7</b>             |
|--|---|---------------------------|
| Part VIII Information About Officers, Directors, Trustees, and Contractors (continued)   | Foundation Managers, Highly Pa                  | id Employees,             |
| 3 Five highest-paid independent contractors for professional service   | es (see instructions). If none, enter           | "NONE".                   |
| (a) Name and address of each person paid more than \$50,000  | (b) Type of service                             | (c) Compensation          |
| NONE   |   |                           |
|  |   |                           |
|  |   |                           |
|  |   |                           |
|  |   |                           |
| Total number of others receiving over \$50,000 for professional services.  |   | 0                         |
| Part IX-A Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year. Include rele | want statistical information such as the number | of                        |
| organizations and other beneficiaries served, conferences convened, research papers produced   |   | Expenses                  |
| 1  |   |                           |
|  |   |                           |
|  |   |                           |
| 2  |   |                           |
|  |   |                           |
|  |   |                           |
| 3  |   |                           |
|  |   |                           |
|  |   |                           |
| 4  |   |                           |
|  |   |                           |
|  |   |                           |
| Part IX-B Summary of Program-Related Investments (see i  | nstructions)                                    |                           |
| Describe the two largest program-related investments made by the foundation during the   | e tax year on lines 1 and 2.                    | Amount                    |
| 1  |   |                           |
|  |   |                           |
|  |   |                           |
| 2  |   |                           |
|  |   |                           |
| All other program-related investments. See instructions.   |   |                           |
| 3  |   |                           |
|  |   |                           |
|  |   |                           |
| Total. Add lines 1 through 3   |   | 0                         |
|  |   | Form <b>990-PF</b> (2018) |

4

5

6

7

1a

1b

2

3a 3b

4

5

887.162

887.162

6,754,771

6,754,771

6.748.140

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6.631

Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . .

Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . . . . . . . . .

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

income. Enter 1% of Part I, line 27b. See instructions.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Qualifying Distributions (see instructions)

Amounts set aside for specific charitable projects that satisfy the:

the section 4940(e) reduction of tax in those years.

4 5

6

1

2

3

4

5

b

Part XII

Page 9

887,162

Form **990-PF** (2018)

| Form | 990-PF (20 | ) |
|------|------------|---|
| Pa   | rt XIII    |   |

| 0-PF | (2 | 01 | 8 | ) |
|------|----|----|---|---|
| V    | Į  |    | 7 |   |

| 90-PF (20 | 018)                 |                    |
|-----------|----------------------|--------------------|
| XIII      | Undistributed Income | (see instructions) |

a From 2013. . . . .

**b** From 2014. . . . . c From 2015. . . .

d From 2016. . . . . .

e From 2017. . . . .

Excess distributions carryover, if any, to 2018:

f Total of lines 3a through e. . . . . . . .

c Treated as distributions out of corpus (Election

(If an amount appears in column (d), the

a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5

applied on line 5 or line 7 (see instructions) . . .

Subtract lines 7 and 8 from line 6a . . . .

9 Excess distributions carryover to 2019.

10 Analysis of line 9:

a Excess from 2014. . .

c Excess from 2016. . . .

d Excess from 2017. . . e Excess from 2018. . .

**b** Excess from 2015. .

6 Enter the net total of each column as

**b** Prior years' undistributed income. Subtract line 4b from line 2b . . . . . . . . . . . . c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . . **d** Subtract line 6c from line 6b. Taxable amount —see instructions . . . . . . . . . . . . . . . . . e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . . . f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 . . . . . . 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . . . . . . 8 Excess distributions carryover from 2013 not

indicated below:

required—see instructions). . . . . . . . . . **d** Applied to 2018 distributable amount. . . . e Remaining amount distributed out of corpus **5** Excess distributions carryover applied to 2018.

same amount must be shown in column (a).)

4 Qualifying distributions for 2018 from Part XII, line 4: ▶ \$ a Applied to 2017, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). . . . .

1 Distributable amount for 2018 from Part XI, line 7 2 Undistributed income, if any, as of the end of 2018: a Enter amount for 2017 only. . . . . . **b** Total for prior years: 20\_\_\_\_\_\_, 20\_\_\_\_\_\_

> 5,775,418 6,119,144

6.265.172

7.426.714 7,979,651

6.119.144

6,265,172 7,426,714

7,979,651

6,754,771

(a)

Corpus

33,566,099

6,754,771

887,162

39,433,708

4.888.256

34,545,452

9

(b)

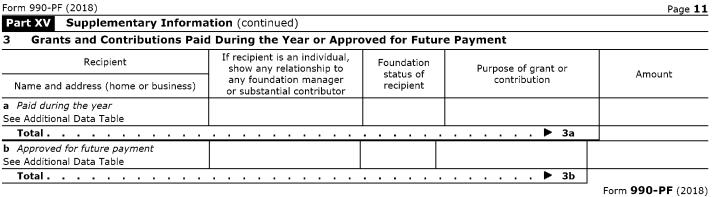
Years prior to 2017

(c)

2017

|         | m 990-PF (2018)  |  |                         |                      |                     | Page 10   |  |  |
|---------|--|--|-------------------------|----------------------|---------------------|-----------|--|--|
| -       | Part XIV Private Operating Found   | <b>ations</b> (see instr   | uctions and Part V      | II-A, question 9)    |                     |           |  |  |
| 1a      | If the foundation has received a ruling or det foundation, and the ruling is effective for 20  |  |                         |                      |                     |           |  |  |
| b       | Check box to indicate whether the organizati   | ate whether the organization is a private operating foundation described in section $\Box$ 4942(j)(3) or $\Box$ 4942(j)(5) |                         |                      |                     |           |  |  |
| 2a      | Enter the lesser of the adjusted net   | Tax year   |                         | Prior 3 years        |                     |           |  |  |
|         | income from Part I or the minimum investment return from Part X for each year listed   | (a) 2018   | <b>(b)</b> 2017         | (c) 2016             | (d) 2015            | (e) Total |  |  |
| b       | 85% of line 2a   |  |                         |                      |                     |           |  |  |
|         | Qualifying distributions from Part XII, line 4 for each year listed  |  |                         |                      |                     |           |  |  |
| d       | Amounts included in line 2c not used directly for active conduct of exempt activities  |  |                         |                      |                     |           |  |  |
| е       | Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c  |  |                         |                      |                     |           |  |  |
| 3       | Complete 3a, b, or c for the alternative test relied upon:   |  |                         |                      |                     |           |  |  |
| а       | "Assets" alternative test—enter:   |  |                         |                      |                     |           |  |  |
|         | <ul><li>(1) Value of all assets</li><li>(2) Value of assets qualifying under section 4942(j)(3)(B)(i)</li></ul>  |  |                         |                      |                     |           |  |  |
| b       | "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed  |  |                         |                      |                     |           |  |  |
| С       | "Support" alternative test—enter:  |  |                         |                      |                     |           |  |  |
|         | (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)  |  |                         |                      |                     |           |  |  |
|         | (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)   |  |                         |                      |                     |           |  |  |
|         | (3) Largest amount of support from an exempt organization  |  |                         |                      |                     |           |  |  |
|         | (4) Gross investment income  |  |                         |                      |                     |           |  |  |
| ₽a<br>1 | Supplementary Information assets at any time during the Information Regarding Foundation Management  | e year—see inst  |                         | foundation had s     | \$5,000 or more i   | in        |  |  |
|         | List any managers of the foundation who hav<br>before the close of any tax year (but only if   | they have contribut  | ed more than \$5,000    | 0). (See section 507 | (d)(2).)            | າ         |  |  |
|         | List any managers of the foundation who own ownership of a partnership or other entity) of   | of which the foundat   | ion has a 10% or gre    | eater interest.      | arge portion of the |           |  |  |
| 2       | Information Regarding Contribution, Gra  | ant, Gift, Loan, Sc  | holarship, etc., Pro    | grams:               |                     |           |  |  |
|         | Check here \( \bigcup \] if the foundation only mak unsolicited requests for funds. If the foundation other conditions, complete items 2a, b, c, and   | tion makes gifts, gra  | ants, etc. to individua |                      |                     |           |  |  |
| а       | The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:  THERESA LEWIS 3050 BOWERS AVENUE MS 0106 SANTA CLARA, CA 95052 (408) 748-5778 |  |                         |                      |                     |           |  |  |
| b       | The form in which applications should be sub<br>SEE GUIDELINES AT WWW.APPLIEDMATERIA   |  |                         | •                    |                     |           |  |  |
| С       | Any submission deadlines:  |  |                         |                      |                     |           |  |  |
| d       | SEE GUIDELINES AT WWW.APPLIEDMATERIA Any restrictions or limitations on awards, such   |  |                         |                      | itions, or other    |           |  |  |
|         | factors  |  | •                       |                      | ,                   |           |  |  |

SEE GUIDELINES AT WWW.APPLIEDMATERIALS.COM/ABOUT/CR/COMMUNITY/GRANTS



| Part XV   | I-A Analysis of Income-Producing  | Activities                                |                                      |                                 |                     |                                       |
|---|---|---|--------------------------------------|---------------------------------|---------------------|---------------------------------------|
| nter gros                                       | s amounts unless otherwise indicated.   |   | usiness income                       | Excluded by section             |                     | (e) Related or exempt function income |
| _   | n service revenue:  | (a)<br>Business code                      | (b)<br>Amount                        | (c)<br>Exclusion code           | (d)<br>Amount       | (See instructions.)                   |
|   |   |   |                                      |                                 |                     |                                       |
|   |   |   |                                      |                                 |                     |                                       |
|   |   |   |                                      |                                 |                     |                                       |
|   |   |   |                                      |                                 |                     |                                       |
| _   | and contracts from government agencies ership dues and assessments  |   |                                      |                                 |                     |                                       |
|   | st on savings and temporary cash  |   |                                      | 14                              | 110,885             |                                       |
|   | nds and interest from securities<br>ntal income or (loss) from real estate:   |   |                                      | 14                              | 220,915             |                                       |
|   | -financed property  |   |                                      |                                 |                     |                                       |
| 6 Net rei                                       | lebt-financed property  |   |                                      |                                 |                     |                                       |
|   | r (loss) from sales of assets other than  |   |                                      | 18                              | 340,780             |                                       |
| 9 Net ind                                       | come or (loss) from special events:   |   |                                      | 10                              | 340,700             |                                       |
|   | profit or (loss) from sales of inventory revenue: a   |   |                                      |                                 |                     |                                       |
| b   |   |   |                                      |                                 |                     |                                       |
|   |   |   |                                      |                                 |                     |                                       |
| d   |   |   |                                      |                                 |                     |                                       |
|   |   |   |                                      |                                 |                     |                                       |
| <b>e</b>  | al. Add columns (b), (d), and (e).  |   | 0                                    |                                 | 672,580             |                                       |
| e<br>l2 Subtot<br>.3 Total.<br>(See w           | al. Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). orksheet in line 13 instructions to verify calcu   | lations.)                                 |                                      | 1                               | 672,580<br><b>3</b> |                                       |
| e<br>12 Subtot<br>3 Total.<br>(See w<br>Part XV | cal. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the Explain below how each activity for which   | lations.)  le Accomplisi income is report | hment of Exempleted in column (e) of | pt Purposes Part XVI-A contribu | 3                   | 672,580                               |
| e 2 Subtot 3 Total. (See w                      | ral. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu  | lations.)  le Accomplisi income is report | hment of Exempleted in column (e) of | pt Purposes Part XVI-A contribu | 3                   | 672,580                               |
| e 2 Subtot 3 Total. (See w Part XV Line No.     | ral. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex | lations.)  le Accomplisi income is report | hment of Exempleted in column (e) of | pt Purposes Part XVI-A contribu | 3                   | 672,580                               |
| e 2 Subtot 3 Total. (See w Part XV Line No.     | ral. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex | lations.)  le Accomplisi income is report | hment of Exempleted in column (e) of | pt Purposes Part XVI-A contribu | 3                   | 672,580                               |
| e 2 Subtot 3 Total. (See w Part XV Line No.     | ral. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex | lations.)  le Accomplisi income is report | hment of Exempleted in column (e) of | pt Purposes Part XVI-A contribu | 3                   | 672,580                               |
| e 2 Subtot 3 Total. (See w Part XV Line No.     | ral. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex | lations.)  le Accomplisi income is report | hment of Exempleted in column (e) of | pt Purposes Part XVI-A contribu | 3                   | 672,580                               |
| e 2 Subtot 3 Total. (See w Part XV Line No.     | ral. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex | lations.)  le Accomplisi income is report | hment of Exempleted in column (e) of | pt Purposes Part XVI-A contribu | 3                   | 672,580                               |
| e 2 Subtot 3 Total. (See w Part XV Line No.     | ral. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex | lations.)  le Accomplisi income is report | hment of Exempleted in column (e) of | pt Purposes Part XVI-A contribu | 3                   | 672,580                               |
| e 2 Subtot 3 Total. (See w Part XV Line No.     | ral. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex | lations.)  le Accomplisi income is report | hment of Exempleted in column (e) of | pt Purposes Part XVI-A contribu | 3                   | 672,580                               |
| e 2 Subtot 3 Total. (See w Part XV Line No.     | ral. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex | lations.)  le Accomplisi income is report | hment of Exempleted in column (e) of | pt Purposes Part XVI-A contribu | 3                   | 672,580                               |
| e 2 Subtot 3 Total. (See w Part XV Line No.     | ral. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex | lations.)  le Accomplisi income is report | hment of Exempleted in column (e) of | pt Purposes Part XVI-A contribu | 3                   | 672,580                               |
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| e 2 Subtot 3 Total. (See w Part XV Line No.     | ral. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex | lations.)  le Accomplisi income is report | hment of Exempleted in column (e) of | pt Purposes Part XVI-A contribu | 3                   | 672,580                               |
| e 2 Subtot 3 Total. (See w Part XV Line No.     | ral. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex | lations.)  le Accomplisi income is report | hment of Exempleted in column (e) of | pt Purposes Part XVI-A contribu | 3                   | 672,580                               |
| e 2 Subtot 3 Total. (See w Part XV Line No.     | ral. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex | lations.)  le Accomplisi income is report | hment of Exempleted in column (e) of | pt Purposes Part XVI-A contribu | 3                   | 672,580                               |
| e 2 Subtot 3 Total. (See w Part XV Line No.     | ral. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex | lations.)  le Accomplisi income is report | hment of Exempleted in column (e) of | pt Purposes Part XVI-A contribu | 3                   | 672,580                               |
| e 2 Subtot 3 Total. (See w Part XV Line No.     | ral. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex | lations.)  le Accomplisi income is report | hment of Exempleted in column (e) of | pt Purposes Part XVI-A contribu | 3                   | 672,580                               |
| e 2 Subtot 3 Total. (See w Part XV Line No.     | ral. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex | lations.)  le Accomplisi income is report | hment of Exempleted in column (e) of | pt Purposes Part XVI-A contribu | 3                   | 672,580                               |
| e 2 Subtot 3 Total. (See w Part XV Line No.     | ral. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex | lations.)  le Accomplisi income is report | hment of Exempleted in column (e) of | pt Purposes Part XVI-A contribu | 3                   | 672,580                               |
| e 2 Subtot 3 Total. (See w Part XV Line No.     | ral. Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex | lations.)  le Accomplisi income is report | hment of Exempleted in column (e) of | pt Purposes Part XVI-A contribu | 3                   | 672,580                               |

| Fo            | rm 990-PF (20    | 18)                             |  |           | Pa     | ge <b>13</b> |
|---------------|------------------|---------------------------------|--|-----------|--------|--------------|
|               | Part XVII        | Information Re<br>Exempt Organi | garding Transfers To and Transactions and Relationships With Noncharit<br>zations  | table     |        |              |
| 1             |                  |                                 | directly engage in any of the following with any other organization described in section 501 organizations) or in section 527, relating to political organizations?  |           | Yes    | No           |
| а             | Transfers fro    | m the reporting foun            | dation to a noncharitable exempt organization of:  |           |        |              |
|               | <b>(1)</b> Cash. |                                 |  | 1a(1)     |        | No           |
|               | (2) Other a      | ssets                           |  | 1a(2)     |        | No           |
| b             | Other transa     | ctions:                         |  |           |        |              |
|               | (1) Sales of     | f assets to a nonchari          | itable exempt organization   | 1b(1)     |        | No           |
|               | (2) Purchas      | ses of assets from a n          | noncharitable exempt organization  | 1b(2)     |        | No           |
|               | (3) Rental of    | of facilities, equipmer         | nt, or other assets  | 1b(3)     |        | No           |
|               | (4) Reimbu       | rsement arrangemen              | ts   | 1b(4)     |        | No           |
|               | (5) Loans o      | r loan guarantees.              |  | 1b(5)     |        | No           |
|               | (6) Performa     | ance of services or m           | embership or fundraising solicitations   | 1b(6)     |        | No           |
| c             | : Sharing of fa  | cilities, equipment, n          | nailing lists, other assets, or paid employees   | 1c        |        | No           |
| <u>(a</u>     | ,<br>,           | <b>b)</b> Amount involved       | ngement, show in column (d) the value of the goods, other assets, or services received.  (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and shall   | ring arra | ngemer | its          |
|               |                  |                                 |  |           |        |              |
|               |                  |                                 |  |           |        |              |
|               |                  |                                 |  |           |        |              |
| _             |                  |                                 |  |           |        |              |
| _             |                  |                                 |  |           |        |              |
| _             |                  |                                 |  |           |        |              |
| _             |                  |                                 |  |           |        |              |
| _             |                  |                                 |  |           |        |              |
| _             |                  |                                 |  |           |        |              |
| $\overline{}$ | - T- N 6         | at an althought on the atten-   | and the second s |           |        |              |

| describe | ed in section 501(c) (other<br>complete the following s | r than section 501<br>chedule. | n, or related to, one or mo<br>(c)(3)) or in section 527? |              | □ Yes ☑ No   |
|----------|---|--------------------------------|---|--------------|--|
|          | (a) Name of organization                                | on                             | (b) Type of organiz                                       | ation        | (c) Description of relationship  |
|          |   |                                |   |              |  |
|          |   |                                |   |              |  |
| U        | nder penalties of perjury,<br>f my knowledge and belief | I declare that I ha            | ave examined this return, i                               | ncluding acc | ompanying schedules and statements, and to the best<br>er (other than taxpayer) is based on all information of |

Paid **Preparer Use Only** 

Firm's address ▶

which preparer has any knowledge. Sign May the IRS discuss this 2020-05-28 Here return with the preparer shown Signature of officer or trustee Title Date (see instr.)? Ves 🗆 No Print/Type preparer's name Preparer's Signature Date PTIN Check if self-P01976621 employed ▶ 🔲 JESSICA CASSINELLI Firm's name ▶ ROBERT LEE & ASSOCIATES LLP

> 999 W TAYLOR STREET SAN JOSE, CA 95126

Phone no. (408) 855-6770

Firm's EIN ▶27-1155496

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient

If recipient is an individual, show any relationship to status of contribution

Recipient

Recipient

Amount

Show any relationship to status of contribution

▶ 3a

6,673,493

any foundation manager

Name and address (home or business)

PHOENIX, AZ 85014

|  | or substantial contributor |           |  |        |
|--|----------------------------|-----------|--|--------|
| a Paid during the year   |                            |           |  |        |
| ACE CHARTER SCHOOL<br>1100 SHASTA AVE<br>SAN JOSE, CA 95126  |                            | 501(C)(3) | ACE LEADERSHIP TEAM TO<br>SUPPORT HIGHEST-NEED<br>STUDENTS | 75,000 |
| ACROSS THE BRIDGE FOUNDATION<br>DBA DOWNTOWN COLLEGE PREP<br>1400 PARKMOOR AVE SUITE 206<br>SAN JOSE, CA 95126 |                            | 501(C)(3) | DCP STEM EDUCATION<br>PROGRAM EXPANSION                    | 75,000 |
| ACT ONE910 E OSBORN ROAD STE C   |                            | 501(C)(3) | ACT ONE FIELD TRIP PROGRAM                                 | 2,500  |

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

| a Paid during the year                            |           |  |       |
|---|-----------|--|-------|
| ACTION INC180 MAIN ST<br>GLOUCESTER, MA 019306002 | 501(C)(3) | INCREASING ADVOCACY CAPACITY TO PROVIDE URGENT CARE SERVICES | 5,000 |

|  |           | 0,11(2 02)(11020                  |        |
|--|-----------|-----------------------------------|--------|
| AFRICAN AMERICAN COMMUNITY<br>SERVICE AGENCY<br>304 NORTH 6TH STREET<br>SAN JOSE, CA 95112 | 501(C)(3) | AACSA LEADERSHIP ACADEMY<br>(ALA) | 10,000 |
| AFRICAN AMERICAN YOUTH HARVEST   | 501(C)(3) | CODE AVENGERS                     | 5,000  |

| 304 NORTH 6TH STREET<br>SAN JOSE, CA 95112                                  |           | (ALA)         |       |
|---|-----------|---------------|-------|
| AFRICAN AMERICAN YOUTH HARVEST<br>FOUNDATION<br>6633 HWY 290 EAST SUITE 307 | 501(C)(3) | CODE AVENGERS | 5,000 |

| SAN 303E, CA 33112  |           |               |       |
|---|-----------|---------------|-------|
| AFRICAN AMERICAN YOUTH HARVEST<br>FOUNDATION<br>6633 HWY 290 EAST SUITE 307<br>AUSTIN, TX 78723 | 501(C)(3) | CODE AVENGERS | 5,000 |
| 4   |           |               |       |

6,673,493

3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient

If recipient is an individual, show any relationship to status of contribution

Purpose of grant or contribution

▶ 3a

6,673,493

any foundation manager

Name and address (home or business)

Total . . .

| Traine and dadress (name or basiness)                                | or substantial contributor |           |   |        |
|--|----------------------------|-----------|---|--------|
| a Paid during the year   |                            |           |   |        |
| ALLIANCE FOR YOUTH ACHIEVEMENT<br>PO BOX 56178<br>SAN JOSE, CA 95156 |                            | 501(C)(3) | EAST SIDE COMMUNITY ARTS<br>2019 SUMMER CAMP  | 5,000  |
| ALPINE THEATRE PROJECT INC<br>PO BOX 1959<br>WHITEFISH, MT 599371959 |                            | 501(C)(3) | 2018 PROFESSIONAL AND<br>EDUCATIONAL PROGRAMS | 10,000 |
| AMERICAN CHEMISTRY SOCIETY<br>301 LARK ST                            |                            | 501(C)(3) | NATIONAL CHEMISTRY WEEK SPONSORSHIP           | 1,000  |

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business)

|  | or substantial contributor |           |  |       |
|--|----------------------------|-----------|--|-------|
| a Paid during the year                                     |                            |           |  |       |
| ARIZONA THEATRE COMPANY<br>PO BOX 619<br>PHOENIX, AZ 85004 |                            | 501(C)(3) | THEATRE IN THE SCHOOLS - THE DAVID IRA GOLDSTEIN ARTIST-IN-RESIDENCE PROGRAM | 2,500 |

|  |           | PROGRAM   |        |
|--|-----------|---|--------|
| ASSISTANCE LEAGUE OF SAN JOSE<br>POST OFFICE BOX 20174<br>SAN JOSE, CA 951600174 | 501(C)(3) | OPERATION SCHOOL BELL<br>(OSB), A SCHOOL UNIFORM<br>PROGRAM | 10,000 |
| 1  |           |   |        |

| POST OFFICE BOX 20174<br>SAN JOSE, CA 951600174 | 301(C)(3) | (OSB), A SCHOOL UNIFORM<br>PROGRAM             | 10,000 |
|---|-----------|--|--------|
| AUSTIN CHILDREN'S MUSEUM<br>1830 SIMOND AVE     | 501(C)(3) | EXHIBITION SUPPORT - "EARTH,<br>WIND, INSPIRE" | 20,000 |

| POST OFFICE BOX 20174<br>SAN JOSE, CA 951600174                 |           | (OSB), A SCHOOL UNIFORM<br>PROGRAM             |        |
|---|-----------|--|--------|
| AUSTIN CHILDREN'S MUSEUM<br>1830 SIMOND AVE<br>AUSTIN, TX 78723 | 501(C)(3) | EXHIBITION SUPPORT - "EARTH,<br>WIND, INSPIRE" | 20,000 |
|   |           |  |        |

| SAN 303L, CA 931000174  |           | FROGRAM  |        |
|---|-----------|--|--------|
| AUSTIN CHILDREN'S MUSEUM<br>1830 SIMOND AVE<br>AUSTIN, TX 78723 | 501(C)(3) | EXHIBITION SUPPORT - "EARTH,<br>WIND, INSPIRE" | 20,000 |
|   |           |  |        |

Total .

Recipient If recipient is an individual, show any relationship to status of Purpose of grant or contribution Status of Status

▶ 3a

6,673,493

any foundation manager

Name and address (home or business)

AUSTIN, TX 78704

| Maine and address (nome or business)                                    | or substantial contributor |           |   |        |
|---|----------------------------|-----------|---|--------|
| a Paid during the year  |                            |           |   |        |
| AUSTIN CLASSICAL GUITAR SOCIETY<br>PO BOX 4072<br>AUSTIN, TX 78765      |                            | 501(C)(3) | CLASSICAL GUITAR EDUCATION<br>FOR STUDENTS IN MANOR ISD | 10,000 |
| AUSTIN DIAPER BANK<br>8711 BURNET RD SUITE B-34<br>AUSTIN, TX 787577045 |                            | 501(C)(3) | DIAPER DISTRIBUTION                                     | 5,000  |
| AUSTIN HABITAT FOR HUMANITY<br>500 WEST BEN WHITE BOULEVARD             |                            | 501(C)(3) | THE HOUSE THAT TECH BUILT 2019                          | 5,000  |

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

| Traine and dadress (nome or business)    | or substantial contributor |           |                  |       |
|--|----------------------------|-----------|------------------|-------|
| a Paid during the year                   |                            |           |                  |       |
| AUSTIN JAZZ WORKSHOP INC<br>PO BOX 41052 |                            | 501(C)(3) | HOAGY CARMICHAEL | 8,000 |

| ACCESS OPERA 7,500 |
|--------------------|
|                    |

| OPERA 3009 INDUSTRIAL TERRACE SUITE 100 AUSTIN, TX 78758 | 501(C)(3) | ACCESS OPERA            |   |
|--|-----------|-------------------------|---|
| AUSTIN PARKS FOUNDATION                                  | 501(C)(3) | AUSTIN PARKS FOUNDATION | 1 |

| OPERA<br>3009 INDUSTRIAL TERRACE SUITE 100<br>AUSTIN, TX 78758 |           |                         |  |
|--|-----------|-------------------------|--|
| AUSTIN PARKS FOUNDATION  | 501(C)(3) | AUSTIN PARKS FOUNDATION |  |

| 3009 INDUSTRIAL TERRACE SUITE 100<br>AUSTIN, TX 78758 |           |   |        |
|---|-----------|---|--------|
| AUSTIN PARKS FOUNDATION                               | 501(C)(3) | AUSTIN PARKS FOUNDATION PARK ACCESS STEWARDSHIP | 15,000 |

| AUSTIN PARKS FOUNDATION<br>1023 SPRINGDALE ROAD 4B | 501(C)(3) | AUSTIN PARKS FOUNDATION PARK ACCESS STEWARDSHIP | 15,000 |
|--|-----------|---|--------|
| AUSTIN, TX 78721                                   |           |   |        |

6,673,493

| AUSTIN,TX 78721         |           |                         |  |
|-------------------------|-----------|-------------------------|--|
| 1023 SPRINGDALE ROAD 4B |           | PARK ACCESS STEWARDSHIP |  |
| AUSTIN PARKS FOUNDATION | 501(C)(3) | AUSTIN PARKS FOUNDATION |  |

Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient Name and address (home or business) or substantial contributor

| a Paid during the year   |           |   |        |
|--|-----------|---|--------|
| AUSTIN PUBLIC EDUCATION<br>FOUNDATION<br>1111 W 6TH STREET C-150<br>AUSTIN, TX 787035300 | 501(C)(3) | INNOVATION GRANT FOR<br>OUTDOOR LEARNING LAB AT<br>CASEY ELEMENTARY, ETC. | 12,400 |

| AUSTIN, TX 787035300   |           | CASEY ELEMENTARY, ETC.                          |       |
|--|-----------|---|-------|
| AUSTIN SCIENCE EDUCATION<br>FOUNDATION<br>704 W GIBSON<br>AUSTIN, TX 787042344 | 501(C)(3) | AUSTIN ENERGY REGIONAL<br>SCIENCE FESTIVAL 2020 | 5,000 |
|  |           |   |       |

| FOUNDATION<br>704 W GIBSON<br>AUSTIN, TX 787042344                |           | SCIENCE FESTIVAL 2020     |       |
|---|-----------|---------------------------|-------|
| AUSTIN SYMPHONY ORCHESTRA<br>SOCIETY INC<br>1101 RED RIVER STREET | 501(C)(3) | 2019 HIGH SCHOOL CONCERTS | 7,500 |

| 704 W GIBSON<br>AUSTIN, TX 787042344  |           |                           |       |
|---|-----------|---------------------------|-------|
| AUSTIN SYMPHONY ORCHESTRA<br>SOCIETY INC<br>1101 RED RIVER STREET<br>AUSTIN, TX 78701 | 501(C)(3) | 2019 HIGH SCHOOL CONCERTS | 7,500 |

| ,   |           |                           |           |
|---|-----------|---------------------------|-----------|
| AUSTIN SYMPHONY ORCHESTRA<br>SOCIETY INC<br>1101 RED RIVER STREET<br>AUSTIN, TX 78701 | 501(C)(3) | 2019 HIGH SCHOOL CONCERTS | 7,500     |
| Total   | <br>      | ▶ 3a                      | 6,673,493 |

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business)

| Hame and dadress (nome or business)         | or substantial contributor |           |                   |       |
|---|----------------------------|-----------|-------------------|-------|
| a Paid during the year                      |                            |           |                   |       |
| AUSTIN YMBL SUNSHINE CAMPS<br>PO BOX 161270 |                            | 501(C)(3) | THE SHINE PROJECT | 5,000 |

| AUSTIN, TX 787161270  |        |   |  |
|---|--------|---|--|
| AUSTIN YOUTH & COMMUNITY FARM<br>4900 GONZALES STREET<br>AUSTIN, TX 78702 | (-)(-) | FARM INTERNSHIP PROGRAM:<br>EMPOWERING YOUTH,<br>NOURISHING COMMUNITY |  |

| AUSTIN YOUTH & COMMUNITY FARM<br>4900 GONZALES STREET<br>AUSTIN,TX 78702 | 501(C)(3) | FARM INTERNSHIP PROGRAM:<br>EMPOWERING YOUTH,<br>NOURISHING COMMUNITY |  |
|--|-----------|---|--|
| AUSTIN YOUTH RIVER WATCH<br>PO BOX 40351<br>AUSTIN, TX 78704             | 501(C)(3) | EMPOWERING UNDERSERVED<br>YOUTH THROUGH<br>ENVIRONMENTAL EDUCATION    |  |

Total .

| AUSTIN YOUTH & COMMUNITY FARM<br>4900 GONZALES STREET<br>AUSTIN, TX 78702 | 501(C)(3 | FARM INTERNSHIP PROGRAM:<br>EMPOWERING YOUTH,<br>NOURISHING COMMUNITY        | 7,500 |
|---|----------|--|-------|
| AUSTIN YOUTH RIVER WATCH<br>PO BOX 40351<br>AUSTIN, TX 78704              | 501(C)(3 | EMPOWERING UNDERSERVED YOUTH THROUGH ENVIRONMENTAL EDUCATION AND STEWARDSHIP | 7,500 |

За

Recipient If recipient is an individual, Purpose of grant or Foundation Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

or substantial contributor

Total .

| a Paid during the year                         |           |                                |        |
|--|-----------|--------------------------------|--------|
| AVANCE AUSTIN4900 GONZALES<br>AUSTIN, TX 78702 | 501(C)(3) | PARENT-CHILD EDUCATION PROGRAM | 15,000 |

| 71001111,171 70702  |           |  |        |
|---|-----------|--|--------|
| BACKYARD GROWERS INC<br>3 DUNCAN STREET<br>GLOUCESTER, MA 01930 | 501(C)(3) | NEW SCHOOL AND COMMUNITY<br>GARDEN RESOURCES AND<br>PROGRAMS | 12,000 |

| 3 DUNCAN STREET<br>GLOUCESTER, MA 01930 |           | GARDEN RESOURCES AND PROGRAMS |        |
|---|-----------|-------------------------------|--------|
| BALLET AUSTIN501 W 3RD ST               | 501(C)(3) | SNOW WHITE SCHOOL SHOWS       | 10,000 |

| GLOUCESTER, MA 01930                          |           | PROGRAMS                |        |
|---|-----------|-------------------------|--------|
| BALLET AUSTIN501 W 3RD ST<br>AUSTIN, TX 78701 | 501(C)(3) | SNOW WHITE SCHOOL SHOWS | 10,000 |

Recipient If recipient is an individual, show any relationship to status of Purpose of grant or contribution Status of Status

6,673,493

any foundation manager

Name and address (home or business)

| Name and address (nome or business)  | or substantial contributor |           |   |        |
|--|----------------------------|-----------|---|--------|
| a Paid during the year   |                            |           |   |        |
| BAY AREA CHILDREN'S THEATRE<br>6114 LA SALLE AVENUE 431<br>OAKLAND, CA 946112802 |                            | 501(C)(3) | 2019-2020 SILICON VALLEY<br>STUDENT MATINEE PROGRAM | 10,000 |
| BAY AREA CULTURAL CONNECTIONS<br>1257 TASMAN DR STE B<br>SUNNYVALE, CA 94089     |                            | 501(C)(3) | 10TH INTERNATIONAL<br>CHILDREN'S FESTIVAL           | 2,500  |
| BOOKSPRING<br>2006 GREENBROOK PARKWAY<br>AUSTIN, TX 78723                        |                            | 501(C)(3) | BOOKSPRING SUMMER SUCCESS                           | 20,000 |

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient

| Name and address (nome or business)  | or substantial contributor |           |                       |       |
|--|----------------------------|-----------|-----------------------|-------|
| a Paid during the year   |                            |           |                       |       |
| BOYS & GIRLS CLUB OF AUSTIN AND<br>TRAVIS COUNTY INC<br>6648 ED BLUESTEIN BLVD<br>AUSTIN, TX 78723 |                            | 501(C)(3) | YOUTH ARTS INITIATIVE | 5,000 |
|  |                            |           |                       |       |

| /.00// // // // // // // // // // // // / |           |                                      |        |
|---|-----------|--------------------------------------|--------|
| BOYS & GIRLS CLUBS OF SILICON<br>VALLEY   | 501(C)(3) | DIRECTOR OF CURRICULUM & INSTRUCTION | 25,000 |
| SOBRATO CENTER FOR NONPROFITS             |           |                                      |        |
| 518                                       |           |                                      |        |
| VALLEY WAY                                |           |                                      |        |
| MATURITAC CA OFORE                        |           |                                      |        |

| DOTS & GIRLS CLUBS OF SILICON | 1 201(C)(3) | DIRECTOR OF CURRICULUM & | 25,00 |
|-------------------------------|-------------|--------------------------|-------|
| VALLEY                        |             | INSTRUCTION              |       |
| SOBRATO CENTER FOR NONPROFITS |             |                          |       |
| 518                           |             |                          |       |
| VALLEY WAY                    |             |                          |       |
| MILPITAS, CA 95035            |             |                          |       |
|                               |             |                          |       |

| VALI | _EY                        |  | INSTRUCTION |  |
|------|----------------------------|--|-------------|--|
| SOB  | RATO CENTER FOR NONPROFITS |  |             |  |
| 518  |                            |  |             |  |
| VALI | EY WAY                     |  |             |  |
| MILE | PITAS, CA 95035            |  |             |  |
|      |                            |  |             |  |

1050 E 11TH STREET SUITE 350

AUSTIN, TX 787021958

Total .

| DDEAL/TUDOUGU                    | E04 (0) (0) | DDEAL/FURGUIGUIG SALA | == 0. |
|----------------------------------|-------------|-----------------------|-------|
| VALLEY WAY<br>MILPITAS, CA 95035 |             |                       |       |
|                                  |             |                       | i     |
| 518                              |             |                       | i     |
| SOBRATO CENTER FOR NONPROFITS    |             |                       | i     |

| SOBRATO CENTER FOR NONPROFITS |  |  |
|-------------------------------|--|--|
| 518                           |  |  |
| VALLEY WAY                    |  |  |
| MILPITAS, CA 95035            |  |  |
| *                             |  |  |

| VALLEY WAY<br>MILPITAS, CA 95035 |           |                    |        |
|----------------------------------|-----------|--------------------|--------|
| BREAKTHROUGH                     | 501(C)(3) | BREAKTHROUGHS 2019 | 75,000 |

PROGRAM IN MANOR ISD

▶ 3a

Recipient If recipient is an individual, show any relationship to status of contribution status of contribution status of contribution

▶ 3a

6,673,493

any foundation manager

Name and address (home or business)

GLOUCESTER, MA 019306002

| reame and dadress (nome or business)  | or substantial contributor |           |   |         |
|---|----------------------------|-----------|---|---------|
| a Paid during the year  |                            |           |   |         |
| BREAKTHROUGH SILICON VALLEY<br>1635 PARK AVENUE 138<br>SAN JOSE, CA 951262123 |                            | 501(C)(3) | BREAKTHROUGH SILICON<br>VALLEY (2019-20 SCHOOL<br>YEAR) | 100,000 |
| CAMP FIRE CENTRAL TEXAS<br>PO BOX 303040<br>AUSTIN, TX 78703                  |                            | 501(C)(3) | CAMP FIRE WOHELO CLUB                                   | 15,000  |
| CAPE ANN ART HAVEN INC<br>180 MAIN STREET STE B                               |                            | 501(C)(3) | ART HAVEN DIGITAL ART EXPANSION                         | 5,600   |

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

| a Paid during the year   |           |                           |       |
|--|-----------|---------------------------|-------|
| CAPE ANN PLEIN AIR INC<br>33 COMMERCIAL ST<br>GLOUCESTER, MA 019305040 | 501(C)(3) | CAPE ANN PLEIN AIR - 2019 | 5,000 |

| GLOUCESTER, MA 019305040   |           |  |        |
|--|-----------|--|--------|
| CAPE ANN SYMPHONY ORCHESTRA INC<br>PO BOX 1343<br>GLOUCESTER, MA 019301235 | 501(C)(3) | 2019 YOUTH OUTREACH<br>INITIATIVE                | 15,000 |
| CAPITAL OF TEXAS PUBLIC TELECOMMUNICATIONS COUNCIL                         | 501(C)(3) | READY TO LEARN (RTL):<br>COMMUNITY COLLABORATIVE | 5,000  |

| PO BOX 1343<br>GLOUCESTER, MA 019301235   | (-)(-)    | INITIATIVE   |       |
|---|-----------|--|-------|
| CAPITAL OF TEXAS PUBLIC TELECOMMUNICATIONS COUNCIL 2504 WHITIS AVENUE UNIT B AUSTIN, TX 78712 | 501(C)(3) | READY TO LEARN (RTL):<br>COMMUNITY COLLABORATIVE<br>FOR EARLY LEARNING AND<br>MEDIA (CC-ELM) | 5,000 |

| Total   | <br>   | ▶ 3a   | 6,673,493 |
|---|--------|--|-----------|
| CAPITAL OF TEXAS PUBLIC TELECOMMUNICATIONS COUNCIL 2504 WHITIS AVENUE UNIT B AUSTIN, TX 78712 | ( )( ) | READY TO LEARN (RTL):<br>COMMUNITY COLLABORATIVE<br>FOR EARLY LEARNING AND<br>MEDIA (CC-ELM) | 5,000     |
| GLOUCESTER, MA 019301235  |        |  |           |

Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year 501(C)(3)

Total . .

| CATALYZE SV (FISCAL SPONSOR<br>SOCIAL GOOD FUND)<br>196 N 3RD ST 3RD FLOOR<br>SAN JOSE, CA 95112 | 501(C)(3) | COMMUNITY ENGAGEMENT<br>EFFORTS                    |  |
|--|-----------|--|--|
| CATHOLIC CHARITABLE BUREAU OF<br>THE ARCHDIOCESE OF BOSTON INC                                   | 501(C)(3) | GLOUCESTER BASIC NEEDS AND HOMELESSNESS PREVENTION |  |

▶ 3a

15,000

| CATHOLIC CHARITABLE BUREAU OF<br>THE ARCHDIOCESE OF BOSTON INC<br>275 WEST BROADWAY<br>30STON, MA 02127           | 501(C)(3) | GLOUCESTER BASIC NEEDS AND<br>HOMELESSNESS PREVENTION<br>INTERVENTION               | 5,000  |
|---|-----------|---|--------|
| CENTER FOR EXCELLENCE IN<br>NONPROFITS<br>THE SOBRATO CENTER FOR<br>NONPROFITS<br>REDWOOD SHORES 330 TWIN DOLPHIN | 501(C)(3) | CENS PROFESSIONAL<br>DEVELOPMENT WORKSHOPS<br>FOR NONPROFIT LEADERS (FY<br>2019-20) | 25,000 |

| BOSTON, MA 02127   |           |   |       |
|--|-----------|---|-------|
| CENTER FOR EXCELLENCE IN NONPROFITS THE SOBRATO CENTER FOR NONPROFITS REDWOOD SHORES 330 TWIN DOLPHIN DRI REDWOOD CITY, CA 94065 | 501(C)(3) | CENS PROFESSIONAL<br>DEVELOPMENT WORKSHOPS<br>FOR NONPROFIT LEADERS (FY<br>2019-20) | 25,00 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

▶ 3a

6,673,493

any foundation manager

Name and address (home or business)

PHOENIX, AZ 85034

| · ·   | or substantial contributor |           |   |        |
|---|----------------------------|-----------|---|--------|
| a Paid during the year  |                            |           |   |        |
| CENTRAL TEXAS FOOD BANK INC<br>6500 METROPOLIS DR<br>AUSTIN, TX 78744         |                            | 501(C)(3) | 2018 NORTH AMERICA FOOD<br>DRIVE        | 68,977 |
| CHILDRENS SCIENCE CENTER<br>3949 PENDER DRIVE SUITE 120B<br>FAIRFAX, VA 22030 |                            | 501(C)(3) | SUPPORTING SCHOOLS AND FAMILIES IN STEM | 2,500  |

| 7.00 tally 17. 707 t 1  |           |   |     |
|---|-----------|---|-----|
| CHILDRENS SCIENCE CENTER<br>3949 PENDER DRIVE SUITE 120B<br>FAIRFAX, VA 22030 | 501(C)(3) | SUPPORTING SCHOOLS AND FAMILIES IN STEM | 2,. |
| CHILDREN'S MUSEUM OF PHOENIX  | 501(C)(3) | EVERY CHILD PROGRAM                     | 5,  |

| CHILDRENS SCIENCE CENTER<br>3949 PENDER DRIVE SUITE 120B<br>FAIRFAX, VA 22030 | (-)(-)    | SUPPORTING SCHOOLS AND FAMILIES IN STEM | 2,500 |
|---|-----------|---|-------|
| CHILDREN'S MUSEUM OF PHOENIX  | 501(C)(3) | EVERY CHILD PROGRAM                     | 5,000 |

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

| a Paid during the year                                |           |   |        |
|---|-----------|---|--------|
| CINEQUEST INC410 SOUTH FIRST ST<br>SAN JOSE, CA 95113 | 501(C)(3) | CINEQUEST FILM & CREATIVITY<br>FESTIVAL (CQFF) GLOBAL<br>LANDSCAPES PRESENTED BY<br>APPLIED MATERIALS | 50,000 |
| CITY LIGHTS THEATER COMPANY                           | 501(C)(3) | 2019-20 MAINSTAGE SEASON  | 10,000 |

|  |           | APPLIED MATERIALS  |         |
|--|-----------|--|---------|
| CITY LIGHTS THEATER COMPANY<br>529 S 2ND ST<br>SAN JOSE, CA 951125708                | 501(C)(3) | 2019-20 MAINSTAGE SEASON   | 10,000  |
| CITY YEAR SAN JOSESILICON VALLEY<br>1922 THE ALAMEDA SUITE 104<br>SAN JOSE, CA 95126 | 501(C)(3) | CITY YEAR SAN JOSE/SILICON<br>VALLEY TEAM SPONSORSHIP<br>(2019-20 SCHOOL YEAR) | 100,000 |

| 529 S 2ND ST<br>SAN JOSE, CA 951125708   | 301(0)(3) | 2019 20 MAINSTAGE SEASON   | 10,000    |
|--|-----------|--|-----------|
| CITY YEAR SAN JOSESILICON VALLEY<br>1922 THE ALAMEDA SUITE 104<br>SAN JOSE, CA 95126 | 501(C)(3) | CITY YEAR SAN JOSE/SILICON<br>VALLEY TEAM SPONSORSHIP<br>(2019-20 SCHOOL YEAR) | 100,000   |
| Total  |           | ▶ 3a   | 6,673,493 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Purpose of grant or Foundation Amount show any relationship to status of contribution

▶ 3a

6,673,493

any foundation manager

or substantial contributor

Name and address (home or business)

AUSTIN, TX 787031001

| a Paid during the year                                    |           |   |        |
|---|-----------|---|--------|
| COLLEGE FORWARDPO BOX 142308<br>AUSTIN, TX 78714          | 501(C)(3) | CENTRAL TEXAS COLLEGE<br>ACCESS AND SUCCESS | 20,000 |
| COMMUNITY SCHOOL OF MUSIC AND ARTS 230 SAN ANTONIO CIRCLE | 501(C)(3) | 2019-2020 COMMUNITY<br>CONCERT SERIES       | 30,000 |

| COMMUNITY SCHOOL OF MUSIC AND<br>ARTS<br>230 SAN ANTONIO CIRCLE<br>MOUNTAIN VIEW, CA 94040 | 501(C)(3) | 2019-2020 COMMUNITY<br>CONCERT SERIES | 30,000 |
|--|-----------|---------------------------------------|--------|
| CONTEMPORARY AUSTIN MUSEUM INC 3809 W 35TH ST  | 501(C)(3) | SEEING SPECIAL THINGS                 | 5,500  |

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business)

|  | or substantial contributor |           |                                    |       |
|--|----------------------------|-----------|------------------------------------|-------|
| a Paid during the year                               |                            |           |                                    |       |
| COUNCIL ON FOUNDATIONS<br>2121 CRYSTAL DRIVE STE 700 |                            | 501(C)(3) | FOUNDATION MEMBERSHIP<br>DUES 2019 | 5,800 |

| 2121 CRYSTAL DRIVE STE 700<br>ARLINGTON, VA 222023706 |           | DUES 2019                      |  |
|---|-----------|--------------------------------|--|
| DESERT SOUNDS PERFORMING ARTS INC                     | 501(C)(3) | MARIACHI SONES DEL<br>DESIERTO |  |

Total .

| DOWNTOWN CTREETS INC   | F01/C)/3) | CTIDEND CURRORT                | 15.000 |
|--|-----------|--------------------------------|--------|
| DESERT SOUNDS PERFORMING ARTS<br>INC<br>20 WEST FIRST STREET 108<br>MESA, AZ 85201 | 501(C)(3) | MARIACHI SONES DEL<br>DESIERTO | 3,000  |

| 20 WEST FIRST STREET 108<br>MESA, AZ 85201         |           |                 |      |
|--|-----------|-----------------|------|
| DOWNTOWN STREETS INC<br>1671 THE ALAMEDA SUITE 306 | 501(C)(3) | STIPEND SUPPORT | 15,0 |

| MESA, AZ 85201  |           |                 |        |
|---|-----------|-----------------|--------|
| DOWNTOWN STREETS INC<br>1671 THE ALAMEDA SUITE 306<br>SAN JOSE CA 95126 | 501(C)(3) | STIPEND SUPPORT | 15,000 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Purpose of grant or Foundation Amount show any relationship to status of contribution

▶ 3a

6,673,493

any foundation manager

Name and address (home or business)

AUSTIN, TX 787231128

| ·   | or substantial contributor |           |  |        |
|---|----------------------------|-----------|--|--------|
| a Paid during the year  |                            |           |  |        |
| DRESS FOR SUCCESS AUSTIN<br>701 TILLERY ST<br>AUSTIN, TX 787023738      |                            | 501(C)(3) | EMPOWERING UNDEREMPLOYED WOMEN                                   | 5,000  |
| E3 ALLIANCE<br>5930 MIDDLE FISKVILLE RD STE 507<br>AUSTIN, TX 787524341 |                            | 501(C)(3) | E3 ALLIANCE REGIONAL<br>EDUCATION ACHIEVEMENT<br>CHALLENGE REACH | 50,000 |

| E3 ALLIANCE<br>5930 MIDDLE FISKVILLE RD STE 507<br>AUSTIN, TX 787524341 | 501(C)(3) | E3 ALLIANCE REGIONAL<br>EDUCATION ACHIEVEMENT<br>CHALLENGE REACH | 50,000 |
|---|-----------|--|--------|
| EARTH DAY AUSTIN<br>1403 GLENCREST DR                                   | 501(C)(3) | EARTH DAY AUSTIN 2019  | 5,000  |

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business)

| Thanks and dad out (notice of business)   | or substantial contributor |           |  |       |
|---|----------------------------|-----------|--|-------|
| a Paid during the year  |                            |           |  |       |
| EL BUEN SAMARITANO EPISCOPAL<br>MISSION<br>7000 WOODHUE DRIVE<br>AUSTIN, TX 78745 |                            | 501(C)(3) | EL BUEN SAMARITANOS FOOD<br>PANTRY AND COMMUNITY<br>GARDEN PROGRAM | 8,000 |
|   |                            |           |  |       |

| ENVIRONMENTAL MONTHER C 1110                                 | ===(=)(=) | EDUCATE FOR DEPTH (CANEA             | 40.000 |
|--|-----------|--------------------------------------|--------|
| ELEVATE TUTORING<br>2641 THRASHER LANE<br>SAN JOSE, CA 95125 | 501(C)(3) | TUTOR TRAINING FELLOWSHIP<br>PROGRAM | 10,000 |
| AUSTIN, TX 78745   |           | GARDEN PROGRAM                       |        |

| ELEVATE TUTORING<br>2641 THRASHER LANE<br>SAN JOSE, CA 95125                 | 501(C)(3) | TUTOR TRAINING FELLOWSHIP<br>PROGRAM              | 10,000 |
|--|-----------|---|--------|
| ENVIRONMENTAL VOLUNTEERS INC<br>2560 EMBARCADERO ROAD<br>PALO ALTO, CA 94303 | 501(C)(3) | EDUCATE FOR DEPTH (SANTA<br>CLARA COUNTY SCHOOLS) | 10,000 |

| 2641 THRASHER LANE<br>SAN JOSE, CA 95125                                     |           | PROGRAM   |        |
|--|-----------|---|--------|
| ENVIRONMENTAL VOLUNTEERS INC<br>2560 EMBARCADERO ROAD<br>PALO ALTO, CA 94303 | 501(C)(3) | EDUCATE FOR DEPTH (SANTA<br>CLARA COUNTY SCHOOLS) | 10,000 |
|  |           |   |        |

|  |           | <b>N</b> -               |        |
|--|-----------|--------------------------|--------|
| 2560 EMBARCADERO ROAD<br>PALO ALTO, CA 94303 |           | CLARA COUNTY SCHOOLS)    |        |
| ENVIRONMENTAL VOLUNTEERS INC                 | 501(C)(3) | EDUCATE FOR DEPTH (SANTA | 10,000 |

| PALO ALTO, CA 94303 |  | ŕ           |           |
|---------------------|--|-------------|-----------|
| Total               |  | <b>▶</b> 3a | 6 673 493 |

Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

| FACING HISTORY AND OURSELVES INC<br>16 HURD RD<br>BROOKLINE, MA 024456919 | 501(C)(3) | TEACHING FACING HISTORY<br>FOR SOCIAL JUSTICE: A<br>PROGRAM TO INCREASE IMPACT<br>IN SAN JOSE IN 2018-2019 | 25,000 |
|---|-----------|--|--------|
| FILM SOCIETY OF AUSTIN<br>1901 E 51ST ST<br>AUSTIN, TX 787233040          | 501(C)(3) | CONNECT & REFLECT<br>UTULIZING ON THE ROAD TO<br>SOCIAL IMPACT   | 10,000 |

| FILM SOCIETY OF AUSTIN<br>1901 E 51ST ST<br>AUSTIN, TX 787233040                              | 501(C)(3) | CONNECT & REFLECT<br>UTULIZING ON THE ROAD TO<br>SOCIAL IMPACT | 10,000 |
|---|-----------|--|--------|
| FLATHEAD COMMUNITY FOUNDATION PO BOX 1422 PHYSICAL 44 SECOND AVE WEST 103 KALISPELL, MT 59903 | 501(C)(3) | FLATHEAD VALLEY ROCKET<br>RALLY                                | 2,602  |

| 71001111/1717 707200010   |           | 3 3 3 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 |           |
|---|-----------|---|-----------|
| FLATHEAD COMMUNITY FOUNDATION<br>PO BOX 1422 PHYSICAL 44 SECOND<br>AVE<br>WEST 103<br>KALISPELL, MT 59903 | 501(C)(3) | FLATHEAD VALLEY ROCKET<br>RALLY         | 2,602     |
| Total   | <br>      | ▶ 3a                                    | 6,673,493 |

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

| a Paid during the year                                |           |                                  |        |
|---|-----------|----------------------------------|--------|
| FLATHEAD FOOD BANK INC<br>1203 HIGHWAY 2 WEST SUITE 2 | 501(C)(3) | 2018 NORTH AMERICA FOOD<br>DRIVE | 65,419 |

| (ALISPELL, MT 599010000                                |           |                                  |  |
|--|-----------|----------------------------------|--|
| FOOD GATHERERSPO BOX 131037<br>ANN ARBOR, MI 481131037 | 501(C)(3) | 2018 NORTH AMERICA FOOD<br>DRIVE |  |
| OUNDATION COMMUNITIES INC                              | 501(C)(3) | OPENING DOORS TO HOPE: FC'S      |  |

Total .

| FOOD GATHERERSPO BOX 131037<br>ANN ARBOR, MI 481131037 | 501(C)(3) | 2018 NORTH AMERICA FOOD<br>DRIVE                          | 750    |
|--|-----------|---|--------|
| FOUNDATION COMMUNITIES INC 3000 S IH 35 STE 300        | 501(C)(3) | OPENING DOORS TO HOPE: FC'S<br>CHILDREN'S HOME INITIATIVE | 25,000 |

| ANN ARBOR, MI 481131037  |  | DRIVE   |        |
|--|--|---|--------|
| FOUNDATION COMMUNITIES INC<br>3000 S IH 35 STE 300<br>AUSTIN, TX 78704 |  | OPENING DOORS TO HOPE: FC'S<br>CHILDREN'S HOME INITIATIVE | 25,000 |
|  |  |   |        |

6,673,493

■ 3a

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

|  | or substantial contributor |           |                                    |       |
|--|----------------------------|-----------|------------------------------------|-------|
| a Paid during the year                     |                            |           |                                    |       |
| FOY'S TO BLACKTAIL TRAILS INC<br>PO BOX 81 |                            | 501(C)(3) | VOLUNTEER AND TRAIL USE<br>PROGRAM | 5,000 |

| KALISPELL, MT 599030081  |           |  |       |
|--|-----------|--|-------|
| FRANK LLOYD WRIGHT FOUNDATION<br>12621 N FRANK LLOYD WRIGHT BLVD<br>SCOTTSDALE, AZ 852592537 | 501(C)(3) | WRIGHT DESIGN STEAM EDUCATION ENRICHMENT KITS [ART] STATEWIDE DISTRIBUTION | 1,500 |

| D WRIGHT BLVD<br>592537 | 501(C)(3) | EDUCATION ENRICHMENT KITS [ART] STATEWIDE DISTRIBUTION |  |
|-------------------------|-----------|--|--|
| SCHOOL                  | 501(C)(3) | FMSD EXTENDED LEARNING<br>EXPANSION (2019-20 SCHOOL    |  |

6,673,493

| SCOTT3DALE, AZ 652592537                                  |           | DISTRIBUTION   |         |
|---|-----------|--|---------|
| FRANKLIN-MCKINLEY SCHOOL<br>DISTRICT<br>545 WOOL CREEK DR | 501(C)(3) | FMSD EXTENDED LEARNING<br>EXPANSION (2019-20 SCHOOL<br>YEAR) | 250,000 |

| FRANKLIN-MCKINLEY SCHOOL<br>DISTRICT<br>645 WOOL CREEK DR<br>5AN JOSE, CA 951122617 | 501(C)(3) | FMSD EXTENDED LEARNING<br>EXPANSION (2019-20 SCHOOL<br>YEAR) | 250,000 |
|---|-----------|--|---------|
|   |           |  |         |

| DISTRICT               | l . | LXI ANSION (2015 20 SCHOOL | 1 |
|------------------------|-----|----------------------------|---|
| 645 WOOL CREEK DR      |     | YEAR)                      |   |
| SAN JOSE, CA 951122617 |     |                            |   |
|                        |     |                            | ( |

Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year

Total .

| FRIENDS OF THE COLORADO RIVER<br>FOUNDATION INC<br>PO BOX 50029<br>AUSTIN, TX 787630029 | 501(C)(3) | THE MOBILE RIVER           | 10,000 |
|---|-----------|----------------------------|--------|
| GIRL SCOUTS - ARIZONA CACTUS-PINE   | 501(C)(3) | CAMPERSHIPS FOR GIRL SCOUT | 12,000 |

| AUSTIN, TX 787630029  |           |  |        |
|---|-----------|--|--------|
| GIRL SCOUTS - ARIZONA CACTUS-PINE<br>COUNCIL<br>119 EAST CORONADO ROAD<br>PHOENIX, AZ 85004 | 501(C)(3) | CAMPERSHIPS FOR GIRL SCOUT<br>SUMMER CAMP              | 12,000 |
| GLACIER NATIONAL PARK<br>CONSERVANCY  | 501(C)(3) | TRAVEL GRANTS FOR GLACIER<br>NATIONAL PARK FIELD TRIPS | 10,000 |

| PHOENIX, AZ 85004   |           |  |        |
|---|-----------|--|--------|
| GLACIER NATIONAL PARK<br>CONSERVANCY<br>PO BOX 2749<br>COLUMBIA FALLS, MT 599122749 | 501(C)(3) | TRAVEL GRANTS FOR GLACIER<br>NATIONAL PARK FIELD TRIPS | 10,000 |
|   |           |  |        |

Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient Name and address (home or business)

| ,   | or substantial contributor |           |  |        |
|---|----------------------------|-----------|--|--------|
| a Paid during the year                      |                            |           |  |        |
| GLOUCESTER EDUCATION FOUNDATION PO BOX 1104 |                            | 501(C)(3) | EXPANDING SCIENCE INQUIRY IN STEM TEACHING AND | 31,195 |

| GLOUCESTER, MA 01931                    |           | ELECTROGO                           |  |
|---|-----------|-------------------------------------|--|
| GLOUCESTER MARINE GENOMICS<br>INSTITUTE | 501(C)(3) | GLOUCESTER BIOTECHNOLOGY<br>ACADEMY |  |

| GLOUCESTER MARINE GENOMICS<br>INSTITUTE<br>417 MAIN STREET<br>GLOUCESTER, MA 01930 | 501(C)(3) | GLOUCESTER BIOTECHNOLOGY<br>ACADEMY |   |
|--|-----------|-------------------------------------|---|
| CREENI ICHTS FOR NONDROEIT   | 501(C)(3) | 2020 GOOD MEASURE (TOTAL            | 2 |

| 417 MAIN STREET<br>GLOUCESTER, MA 01930 |           | ACADEMI   |    |
|---|-----------|---|----|
| GREENLIGHTS FOR NONPROFIT<br>SUCCESS    | 501(C)(3) | 2020 GOOD MEASURE (JOINT<br>CAPACITY BUILDING RE:DATA & | 25 |

| GLOUCESTER, MA 01930   |           |  |        |
|--|-----------|--|--------|
| GREENLIGHTS FOR NONPROFIT<br>SUCCESS<br>8303 N MOPAC EXPY SUITE A201 | 501(C)(3) | 2020 GOOD MEASURE (JOINT<br>CAPACITY BUILDING RE:DATA &<br>EVALUATION PRACTICES) | 25,000 |

7,500

| GREENLIGHTS FOR NONPROFIT<br>SUCCESS<br>8303 N MOPAC EXPY SUITE A201 | , ,, , | 2020 GOOD MEASURE (JOINT<br>CAPACITY BUILDING RE:DATA &<br>EVALUATION PRACTICES) | 25,000 |
|--|--------|--|--------|
| AUSTIN,TX 78759  |        | ,  |        |

| 3303 N MOPAC EXPY SUITE A201<br>AUSTIN, TX 78759 |  | EVALUATION PRACTICES) |  |
|--|--|-----------------------|--|
|  |  |                       |  |

| 8303 N MOPAC EXPY SUITE A201<br>AUSTIN, TX 78759 |      | EVALUATION PRACTICES) |           |
|--|------|-----------------------|-----------|
| Total  | <br> | ▶ 3a                  | 6,673,493 |

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

|  | Or substantial contributor |           |                                     |       |
|--|----------------------------|-----------|-------------------------------------|-------|
| a Paid during the year   |                            |           |                                     |       |
| HABITAT FOR HUMANITY OF FLATHEAD<br>VALLEY<br>275 CORPORATE DRIVE SUITE 550<br>KALISPELL, MT 59901 |                            | 501(C)(3) | LAKESIDE AFFORDABLE HOME<br>PROJECT | 5,000 |

| KALISPELL, MT 59901  |           |                                      |       |
|--|-----------|--------------------------------------|-------|
| HEARD MUSEUM<br>2301 NORTH CENTRAL AVENUE<br>PHOENIX, AZ 850041323 | 501(C)(3) | DA DEL NIO 2019 - PROGRAM<br>SUPPORT | 2,500 |
|  |           |                                      |       |

| 2301 NORTH CENTRAL AVENUE<br>PHOENIX, AZ 850041323                  | 501(C)(3) | DA DEL NIO 2019 - PROGRAM<br>SUPPORT   | 2,500 |
|---|-----------|--|-------|
| HILLSBORO SCHOOL DISTRICT<br>3083 NE 49TH PL<br>HILLSBORO, OR 97124 | 501(C)(3) | ACHIEVING VIA INDIVIDUAL<br>DETERMINATION FIELD TRIPS<br>TO LOCAL UNIVERSITIES | 2,500 |

3a

6,673,493

Total .

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or husiness)

| Hame and address (nome or business)                                      | or substantial contributor |           |  |       |
|--|----------------------------|-----------|--|-------|
| a Paid during the year   |                            |           |  |       |
| HISPANIC SCHOLASTIC FUNDS<br>CONSORTIUM<br>500 E ST JOHNS AVE SUITE 2620 |                            | 501(C)(3) | 2019 HSC SUMMER LEADERSHIP<br>CONFERENCE | 5,500 |

| 500 E ST JOHNS AVE SUITE 2620<br>AUSTIN, TX 78752                     |           |              |        |
|---|-----------|--------------|--------|
| HOUSE OF REFUGE INC<br>6935 E WILLIAMS FIELD RD<br>MESA, AZ 852126300 | 501(C)(3) | ADOPT A HOME | 12,100 |
| HOUSING TRUST STUTCON VALUEV  | 501(C)(3) | ETNALLY HOME | 25,000 |

| HOUSE OF REFUGE INC<br>6935 E WILLIAMS FIELD RD<br>MESA, AZ 852126300                | 501(C)(3) | ADOPT A HOME | 12,100 |
|--|-----------|--------------|--------|
| HOUSING TRUST SILICON VALLEY<br>75 E SANTA CLARA ST SUITE 1350<br>SAN JOSE, CA 95113 | 501(C)(3) | FINALLY HOME | 25,000 |

| Total  | <br>      | ▶ 3a         | 6,673,493 |
|--|-----------|--------------|-----------|
| HOUSING TRUST SILICON VALLEY<br>75 E SANTA CLARA ST SUITE 1350<br>SAN JOSE, CA 95113 | 501(C)(3) | FINALLY HOME | 25,000    |
| MESA, AZ 852126300   |           |              |           |

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

| a Paid during the year  |           |                                  |        |
|---|-----------|----------------------------------|--------|
| IDAHO FOOD BANK WAREHOUSE INC<br>3562 SOUTH TK AVE<br>BOISE, ID 83705 | 501(C)(3) | 2018 NORTH AMERICA FOOD<br>DRIVE | 12,533 |

| BOISE, ID 83705                                     |           | DRIVE                             |        |
|---|-----------|-----------------------------------|--------|
| IMENTOR BAY AREA638 3RD STREET<br>OAKLAND, CA 94607 | 501(C)(3) | IMENTOR BAY AREA EAST SAN<br>JOSE | 50,000 |
| KESTREL EDUCATIONAL ADVENTURES                      | 501(C)(3) | GLOUCESTER HIGH SCHOOL            | 7,200  |

| IMENTOR BAY AREA638 3RD STREET<br>DAKLAND, CA 94607             | 501(C)(3) | IMENTOR BAY AREA EAST SAN<br>JOSE                       | 50,000 |
|---|-----------|---|--------|
| KESTREL EDUCATIONAL ADVENTURES<br>9 MAY ST<br>BEVERLY, MA 01915 | 501(C)(3) | GLOUCESTER HIGH SCHOOL<br>ECOLOGY OF COYOTES<br>PROGRAM | 7,200  |

Total .

6,673,493

■ 3a

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

| a Paid during the year                             |           |                          |        |
|--|-----------|--------------------------|--------|
| LEAP FOR EDUCATION INC<br>35 CONGRESS ST SUITE 102 | 501(C)(3) | EMPOWERING YOUTH SUCCESS | 10,000 |

| SALEM, MA 01970  |        |   |        |
|--|--------|---|--------|
| LIFEMOVES181 CONSTITUTION DR<br>MENLO PARK, CA 940251106 | ( )( ) | STAFFING TO DISTRIBUTE<br>EMERGENCY ASSISTANCE<br>NETWORK (EAN) FUNDS FOR | 25,000 |

| MENLO PARK, CA 940251106 | 501(C)(3) | EMERGENCY ASSISTANCE NETWORK (EAN) FUNDS FOR HOMELESSNESS PREVENTION | 25,000 |
|--------------------------|-----------|--|--------|
| MANOR INDEPENDENT SCHOOL | 501(C)(3) | TUTORED INTERVENTION   | 45,500 |

|   |           | HOMELESSNESS PREVENTION   |        |
|---|-----------|---|--------|
| MANOR INDEPENDENT SCHOOL<br>DISTRICT<br>10335 US HWY 290 EAST | 501(C)(3) | TUTORED INTERVENTION<br>SERVICES, BUILDING FAMILY<br>ENGAGEMENT, MANOR AVID | 45,500 |

| MANOR INDEPENDENT SCHOOL DISTRICT 10335 US HWY 290 EAST MANOR, TX 78653  DISTRICT 10035 US HWY 290 EAST MANOR, TX 78653  DISTRICT 10036 TUTORED INTERVENTION SERVICES, BUILDING FAMILY ENGAGEMENT, MANOR AVID TUTORIALS, ETC. |
|---|
|   |

6,673,493

| 10335 US HWY 290 EAST<br>MANOR, TX 78653 |  | ENGAGEMENT, MANOR AVID<br>TUTORIALS, ETC. |  |
|--|--|---|--|
|  |  |   |  |
| DISTRICT                                 |  | I SERVICES, BUILDING FAMILY               |  |

Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient

If recipient is an individual, show any relationship to status of contribution

Purpose of grant or contribution

**PROGRAM** 

▶ 3a

6,673,493

any foundation manager

Name and address (home or business)

Total . . .

| ,   | or substantial contributor |           |  |        |
|---|----------------------------|-----------|--|--------|
| a Paid during the year  |                            |           |  |        |
| MANOR SCHOOLHOUSE FOUNDATION<br>10335 US HIGHWAY 290 E<br>MANOR, TX 786534686   |                            | 501(C)(3) | NEW TEACHER SUPPLY KITS,<br>BOOKS IN EVERY CLASSROOM,<br>BOOKS FOR EVERY CHILD, ETC. | 45,260 |
| MARINE SCIENCE INSTITUTE<br>500 DISCOVERY PARKWAY<br>REDWOOD CITY, CA 940634746 |                            | 501(C)(3) | DISCOVER OUR BAY AND COAST   | 10,000 |
| MEALS ON WHEELS AND MORE INC<br>3227 EAST 5TH STREET                            |                            | 501(C)(3) | ADOPT-A-ROUTE SPONSORSHIP<br>OF THE MEALS ON WHEELS                                  | 15,000 |

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient

| Name and address (nome or business) | or substantial contributor |           |                            |       |
|-------------------------------------|----------------------------|-----------|----------------------------|-------|
| a Paid during the year              |                            |           |                            |       |
| MEALS ON WHEELS PEOPLE INC          |                            | 501(C)(3) | HILLSBORO SENIOR NUTRITION | 2,000 |

| PORTLAND, OR 97219                                 |  | FROGRAM   |        |
|--|--|---|--------|
| MINDPOP7112 BURNET ROAD UNIT B<br>AUSTIN, TX 78757 |  | MINDPOP EXPANDING THE CREATIVE LEARNING INITIATIVE, EXTENDING THE | 20,000 |

| MINDPOP7112 BURNET ROAD UNIT B<br>AUSTIN, TX 78757 | ( )( )    | MINDPOP EXPANDING THE CREATIVE LEARNING INITIATIVE, EXTENDING THE VILLAGE OF THE ARTS, ETC. | 20,000 |
|--|-----------|---|--------|
| MISSION CITY COMMUNITY FUND<br>P O BOX 587         | 501(C)(3) | MISSION CITY COMMUNITY<br>GRANT FUND  | 5,000  |

|   |           | INITIATIVE, EXTENDING THE VILLAGE OF THE ARTS, ETC. |       |
|---|-----------|---|-------|
| MISSION CITY COMMUNITY FUND<br>P O BOX 587<br>SANTA CLARA, CA 950520587 | 501(C)(3) | MISSION CITY COMMUNITY<br>GRANT FUND                | 5,000 |

|   |           | 1122 (02 01 1112) ((10) 2101         |           |
|---|-----------|--------------------------------------|-----------|
| MISSION CITY COMMUNITY FUND<br>P O BOX 587<br>SANTA CLARA, CA 950520587 | 501(C)(3) | MISSION CITY COMMUNITY<br>GRANT FUND | 5,000     |
| Total   | <br>      | <b>&gt;</b> 3a                       | 6,673,493 |

Recipient If recipient is an individual, show any relationship to status of contribution status of contribution status of contribution

VIDEO PRODUCTION, POST-

PRODUCTION, DESIGN, ETC.

▶ 3a

6,673,493

any foundation manager

or substantial contributor

Name and address (home or business)

2200 TILLERY ST

Total .

AUSTIN, TX 78723

|   | or substantial continuator |           |  |        |
|---|----------------------------|-----------|--|--------|
| a Paid during the year  |                            |           |  |        |
| MOBILE LOAVES & FISHES INC<br>9301 HOG EYE ROAD SUITE 950<br>AUSTIN, TX 78724 |                            | 501(C)(3) | COMMUNITY FIRST GENESIS<br>GARDENS PROGRAM                                       | 15,000 |
| MONTALVO ASSOCIATION<br>15400 MONTALVO ROAD PO BOX 158<br>SARATOGA, CA 95071  |                            | 501(C)(3) | PROFESSIONAL DEVELOPMENT<br>IN INTEGRATED AND CREATIVE<br>LEARNING FOR EDUCATORS | 25,000 |
| MOTION MEDIA ARTS CENTER  |                            | 501(C)(3) | YOUTH PROGRAMMING IN   | 5,000  |

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

| a Paid during the year   |           |  |        |
|--|-----------|--|--------|
| MOVIMIENTO DE ARTE Y CULTURA<br>LATINO AMERICANA<br>510 S 1ST ST<br>SAN JOSE, CA 951132806 | 501(C)(3) | 2019 MARKETING AND<br>COMMUNICATIONS PROGRAM | 30,000 |
| NATIONAL AUDUBON SOCIETY   | 501(C)(3) | RIVER CONNECTION FIELD                       | 3,000  |

| ·   |           |                                 |  |
|---|-----------|---------------------------------|--|
| NATIONAL AUDUBON SOCIETY<br>B131 S CENTRAL AVE<br>PHOENIX, AZ 85040 | 501(C)(3) | RIVER CONNECTION FIELD<br>TRIPS |  |
| NATIONAL GUILD FOR COMMUNITY  | 501(C)(3) | 2019 CONFERENCE FOR             |  |

| NATIONAL AUDUBON SOCIETY<br>3131 S CENTRAL AVE<br>PHOENIX, AZ 85040 | 501(C)(3) | RIVER CONNECTION FIELD<br>TRIPS                 | 3,00 |
|---|-----------|---|------|
| NATIONAL GUILD FOR COMMUNITY<br>ARTS EDUCATION                      | 501(C)(3) | 2019 CONFERENCE FOR<br>COMMUNITY ARTS EDUCATION | 5,00 |

| PHOENIX, AZ 85040   |           | TRIPS   |       |
|---|-----------|---|-------|
| NATIONAL GUILD FOR COMMUNITY ARTS EDUCATION 520 8TH AVENUE 3RD FLOOR NO 302 NEW YORK NY 100188632 | 501(C)(3) | 2019 CONFERENCE FOR<br>COMMUNITY ARTS EDUCATION | 5,000 |

| NATIONAL GUILD FOR COMMUNITY<br>ARTS EDUCATION<br>520 8TH AVENUE 3RD FLOOR NO 302<br>NEW YORK, NY 100188632 | 501(C)(3) | 2019 CONFERENCE FOR<br>COMMUNITY ARTS EDUCATION | 5,000 |
|---|-----------|---|-------|
|   |           |   |       |

| 520 8TH AVENUE 3RD FLOOR NO 302<br>NEW YORK, NY 100188632 | COMMUNITY ARTS EDUCATION |           |
|---|--------------------------|-----------|
| Total   | <br>▶ 3a                 | 6,673,493 |

Recipient Purpose of grant or If recipient is an individual, Foundation Amount show any relationship to status of contribution

ACHIEVEMENT THROUGH

SCHOOL TRANSFORMATION

▶ 3a

6,673,493

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

any foundation manager

or substantial contributor

Name and address (home or business)

6578 SANTA TERESA BLVD

SAN JOSE, CA 95119

Total .

| a Paid during the year  |           |   |        |
|---|-----------|---|--------|
| NATIONAL WILDLIFE FEDERATION<br>505 EAST HUNTLAND DRIVE SUITE 485<br>AUSTIN, TX 78752 | 501(C)(3) | MONARCH HEROES: ENGAGING<br>AUSTIN K-12 STUDENTS IN<br>MONARCH CONSERVATION | 20,000 |
| NEILL-COCHRAN HOUSE MUSEUM<br>2310 SAN GABRIEL STREET<br>AUSTIN. TX 78705             | 501(C)(3) | MAKING HISTORY RELEVANT<br>FOR TODAY - EXHIBITIONS AND<br>PROGRAMMING       | 2,000  |

| AUSTIN, IX 78752  |           | MONARCH CONSERVATION  |         |
|---|-----------|---|---------|
| NEILL-COCHRAN HOUSE MUSEUM<br>2310 SAN GABRIEL STREET<br>AUSTIN, TX 78705 | 501(C)(3) | MAKING HISTORY RELEVANT<br>FOR TODAY - EXHIBITIONS AND<br>PROGRAMMING | 2,000   |
| OAK GROVE SCHOOL DISTRICT   | 501(C)(3) | ACCELERATING STUDENT  | 250,000 |

Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient Name and address (home or husiness)

| Tham and dad too (nome or business) | or substantial contributor |           |                        |       |
|-------------------------------------|----------------------------|-----------|------------------------|-------|
| a Paid during the year              |                            |           |                        |       |
| OCEAN ALLIANCE INC32 HORTON ST      |                            | 501(C)(3) | OCEAN ALLIANCE APPLIED | 8,000 |

| 5LOUCESTER, MA 019304149   |           | KOBOTICS CLOB                |  |
|--|-----------|------------------------------|--|
| D'NEILL SEA ODYSSEY<br>2222 EAST CLIFF DRIVE 222<br>SANTA CRUZ, CA 95062 | 501(C)(3) | TOMORROW'S OCEAN<br>STEWARDS |  |

Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| 2222 EAST CLIFF DRIVE 222<br>SANTA CRUZ, CA 95062 | 501(C)(3) | STEWARDS          | 15,000 |
|---|-----------|-------------------|--------|
| OPERA CULTURA                                     | 501(C)(3) | FRIDA - THE OPERA | 5,000  |

1 - 000

| SANTA CRUZ, CA 95062  |           |                   |       |
|---|-----------|-------------------|-------|
| OPERA CULTURA<br>1271 WASHINGTON AVE 462<br>SAN   FANDRO CA 94577 | 501(C)(3) | FRIDA - THE OPERA | 5,000 |

Recipient If recipient is an individual, show any relationship to status of Purpose of grant or contribution Status of Status

| Name and address (home or business)                                    | any foundation manager<br>or substantial contributor | recipient |   |        |
|--|--|-----------|---|--------|
| a Paid during the year   |  |           |   |        |
| OPERA SAN JOSE INC<br>2149 PARAGON DRIVE<br>SAN JOSE, CA 951311312     |  | 501(C)(3) | 2019-20 MAINSTAGE SUPPORT:<br>HANSEL AND GRETEL | 50,000 |
| OREGON BALLET THEATRE<br>0720 SW BANCROFT ST<br>PORTLAND, OR 972394226 |  | 501(C)(3) | OBT L.A.B. (LEARN ABOUT<br>BALLET)              | 2,500  |
| OREGON FOOD BANK INC<br>7900 NE 33RD DRIVE<br>PORTLAND, OR 97211       |  | 501(C)(3) | 2018 NORTH AMERICA FOOD<br>DRIVE                | 6,336  |

Total .

6,673,493

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Purpose of grant or Foundation Amount show any relationship to status of contribution

▶ 3a

6,673,493

any foundation manager

or substantial contributor

Name and address (home or business)

SAN JOSE, CA 95148

Total .

| a Paid during the year  |           |   |        |
|---|-----------|---|--------|
| OREGON MUSEUM OF SCIENCE AND<br>INDUSTRY<br>1945 SE WATER AVE<br>PORTLAND, OR 972143356 | 501(C)(3) | \$2 DAYS PROGRAMMING AND<br>CENTER FOR INNOVATION | 15,000 |
| PALO ALTO ART CENTER FOUNDATION   | 501(C)(3) | SUMMER OF PRINTMAKING, AND                        | 5,520  |

| PORTLAND, OR 972143356   |           |  |        |
|--|-----------|--|--------|
| PALO ALTO ART CENTER FOUNDATION<br>1313 NEWELL ROAD<br>PALO ALTO, CA 94303 | 501(C)(3) | SUMMER OF PRINTMAKING, AND<br>EARTHWORKS VOLUNTEER<br>EVENT - APRIL 2019 | 5,520  |
| PARTI PROGRAM2576 GUMDROP DR   | 501(C)(3) | HIGH IMPACT/SERVICE WORK   | 10,000 |

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

| a Paid during the year  |           |   |        |
|---|-----------|---|--------|
| PATHWAYS FOR CHILDREN INC<br>29 EMERSON AVE<br>GLOUCESTER, MA 019302556 | 501(C)(3) | SCHOOL AGE CARE AFTER<br>SCHOOL AND SUMMER<br>EDUCATION, CARE AND | 10,000 |

|   |        | ENRICHMENT PROGRAM.  |  |
|---|--------|--|--|
| PEABODY ESSEX MUSEUM<br>EAST INDIA SQUARE 161 ESSEX<br>STREET | ` ', ' | WHERE THE QUESTIONS LIVE:<br>EXHIBITION AND EDUCATIONAL<br>PROGRAMMING |  |

Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| PEABODY ESSEX MUSEUM EAST INDIA SQUARE 161 ESSEX STREET SALEM, MA 019700000 | ( )( )    | WHERE THE QUESTIONS LIVE:<br>EXHIBITION AND EDUCATIONAL<br>PROGRAMMING | 15,000 |
|---|-----------|--|--------|
| PENINSULA SYMPHONY  | 501(C)(3) | UNDERWRITING FOR CONCERTS  | 5,000  |

| STREET<br>SALEM, MA 019700000  |           | PROGRAMMING   |       |
|--|-----------|---|-------|
| PENINSULA SYMPHONY<br>146 MAIN ST SUITE 102<br>LOS ALTOS CA. 940222905 | 501(C)(3) | UNDERWRITING FOR CONCERTS<br>AT HERITAGE THEATRE IN | 5,000 |

| SALEM, MA 019700000  |           |   |       |
|--|-----------|---|-------|
| PENINSULA SYMPHONY<br>146 MAIN ST SUITE 102<br>LOS ALTOS, CA 940222905 | 501(C)(3) | UNDERWRITING FOR CONCERTS<br>AT HERITAGE THEATRE IN<br>CAMPBELL, CA | 5,000 |

| OS ALTOS, CA 940222905 |           | CAMPBELL, CA               |       |
|------------------------|-----------|----------------------------|-------|
| 46 MAIN ST SUITE 102   |           | AT HERITAGE THEATRE IN     |       |
| LIVINGOLA STITITIONI   | 301(0)(3) | ONDERWINITING FOR CONCERTS | 3,000 |

| LOS ALTOS, CA 940222905 |  | CAMPBELL, CA           |   |
|-------------------------|--|------------------------|---|
| 146 MAIN ST SUITE 102   |  | AT HERITAGE THEATRE IN | İ |

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

|   | or substantial contributor |           |  |        |
|---|----------------------------|-----------|--|--------|
| a Paid during the year  |                            |           |  |        |
| PEOPLE ACTING IN COMMUNITY<br>TOGETHER<br>1100 SHASTA AVE SUITE 210 |                            | 501(C)(3) | CIVIC ENGAGEMENT FOR A<br>COMMUNITY WHERE #WE ALL<br>BELONG! | 50,000 |

| 1100 SHASTA AVE SUITE 210<br>SAN JOSE, CA 95126                                    |           | BELONG!                          |        |
|--|-----------|----------------------------------|--------|
| PEOPLE ASSISTING THE HOMELESS<br>340 NORTH MADISON AVENUE<br>LOS ANGELES, CA 90004 | 501(C)(3) | PATH SAN JOSE STREET<br>OUTREACH | 15,000 |

| 340 NORTH MADISON AVENUE<br>LOS ANGELES, CA 90004                                | 301(C)(3) | OUTREACH   | 15,000 |
|--|-----------|--|--------|
| PEOPLE FOR OPEN SPACES<br>312 SUTTER STREET SUITE 510<br>SAN FRANCISCO, CA 94108 | 501(C)(3) | BUILDING CIVIC<br>INFRASTRUCTURE TO SUPPORT<br>HOUSING IN SILICON VALLEY | 30,000 |

| Total  | <br>      | ▶ 3a   | 6,673,493 |
|--|-----------|--|-----------|
| PEOPLE FOR OPEN SPACES 312 SUTTER STREET SUITE 510 SAN FRANCISCO, CA 94108 | 501(C)(3) | BUILDING CIVIC INFRASTRUCTURE TO SUPPORT HOUSING IN SILICON VALLEY | 30,000    |
| LOS ANGELES, CA 90004  |           |  |           |

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of 

| Name and address (home or business)              | or substantial contributor | recipient |  |       |
|--|----------------------------|-----------|--|-------|
| a Paid during the year                           |                            |           |  |       |
| PLANNED PARENTHOOD MAR MONTE<br>1605 THE ALAMEDA |                            | 501(C)(3) | ADVANCING THE GOALS OF THE CHILDREN'S AGENDA | 5,000 |

| SAN JOSE, CA 95126  |           | CHIEDREN 3 AGENDA                          |       |
|---|-----------|--|-------|
| PROJECT HOMELESS CONNECT<br>1203 HWY 2 WEST SUITE 31<br>KALISPELL, MT 59901 | 501(C)(3) | PROJECT HOMELESS<br>CONNECT/WINTER WARM UP | 2,000 |

| PROJECT HOMELESS CONNECT<br>1203 HWY 2 WEST SUITE 31<br>KALISPELL, MT 59901 | 501(C)(3) | PROJECT HOMELESS<br>CONNECT/WINTER WARM UP    | 2,000  |
|---|-----------|---|--------|
| PUBLIC POLICY INSTITUTE OF<br>CALIFORNIA<br>500 WASHINGTON STREET SUITE 600 | 501(C)(3) | 2019 SPEAKER SERIES ON<br>CALIFORNIA'S FUTURE | 10,000 |

| KALISPELL, MT 59901   |           | CONNECT/WINTER WARM OP                        |        |
|---|-----------|---|--------|
| PUBLIC POLICY INSTITUTE OF CALIFORNIA 500 WASHINGTON STREET SUITE 600 | 501(C)(3) | 2019 SPEAKER SERIES ON<br>CALIFORNIA'S FUTURE | 10,000 |

| Total  | <br>      | ▶ 3a  | 6,673,493 |
|--|-----------|---|-----------|
| PUBLIC POLICY INSTITUTE OF<br>CALIFORNIA<br>500 WASHINGTON STREET SUITE 600<br>SAN FRANCISCO, CA 941112932 | 501(C)(3) | 2019 SPEAKER SERIES ON<br>CALIFORNIA'S FUTURE | 10,000    |
| KALISPELL, MT 59901  |           |   |           |

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business)

|                                | or substantial contributor |           |                         |        |
|--------------------------------|----------------------------|-----------|-------------------------|--------|
| a Paid during the year         |                            |           |                         |        |
| REGIONAL FOOD BANK OF NENY INC |                            | 501(C)(3) | 2018 NORTH AMERICA FOOD | 10,615 |

|           | GORDON CREEK  |   |
|-----------|---|---|
| 501(C)(3) | BUS EXPENSES FOR FIELD TRIP<br>TO OPEN SPACE PRESERVE | 1,510   |
|           | 501(C)(3)   | GORDÓN CREEK  501(C)(3) BUS EXPENSES FOR FIELD TRIP |

| RENAISSANCE AT MATHSON<br>2050 KAMMERER AVENUE<br>SAN JOSE, CA 95116 | 501(C)(3) | BUS EXPENSES FOR FIELD TRIP<br>TO OPEN SPACE PRESERVE | 1,510 |
|--|-----------|---|-------|
| ROCKPORT MA 01066  | 501(C)(3) | ALEXA TARANTINO JAZZ                                  | 2,500 |

| SAN JOSE, CA 95116                                     |           | TO OPEN SPACE PRESERVE                     |       |
|--|-----------|--|-------|
| ROCKPORT MUSIC INC16 MAIN STREET<br>ROCKPORT, MA 01966 | 501(C)(3) | ALEXA TARANTINO JAZZ<br>ENSEMBLE RESIDENCY | 2,500 |

| ROCKPORT MUSIC INC16 MAIN STREET | 501(C)(3) | ALEXA TARANTINO JAZZ | 2,50 |
|----------------------------------|-----------|----------------------|------|
| ROCKPORT, MA 01966               |           | ENSEMBLE RESIDENCY   |      |

| · · · · · · · · · · · · · · · · · · · |          | •         |
|---------------------------------------|----------|-----------|
| Total                                 | <br>▶ 3a | 6,673,493 |

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient

| Name and address (nome or business) | or substantial contributor | '         |           |       |
|-------------------------------------|----------------------------|-----------|-----------|-------|
| a Paid during the year              |                            |           |           |       |
| ROCKPORT NEW YEAR'S EVE INC         |                            | 501(C)(3) | RNYE 2019 | 1,000 |

| PO BOX 790<br>ROCKPORT, MA 019661227                    |           |                    |       |
|---|-----------|--------------------|-------|
| RUDER ELEMENTARYPO BOX 1259<br>COLUMBIA FALLS, MT 59912 | 501(C)(3) | WILDCAT BOOKMOBILE | 1,000 |

| RUDER ELEMENTARYPO BOX 1259<br>COLUMBIA FALLS, MT 59912   | 501(C)(3) | WILDCAT BOOKMOBILE         | 1,000  |
|---|-----------|----------------------------|--------|
| SACRED HEART COMMUNITY SERVICE<br>1381 SOUTH FIRST STREET | 501(C)(3) | ESSENTIAL SERVICES PROGRAM | 50,000 |

| COLUMBIA FALLS, MT 59912  |           |                            | ,      |
|---|-----------|----------------------------|--------|
| SACRED HEART COMMUNITY SERVICE<br>1381 SOUTH FIRST STREET<br>SAN JOSE, CA 95110 | 501(C)(3) | ESSENTIAL SERVICES PROGRAM | 50,000 |

Total .

▶ 3a

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

| a Paid during the year   |           |                      |       |
|--|-----------|----------------------|-------|
| SAMARITAN HOUSE INC<br>124 9TH AVE WEST<br>KALISPELL, MT 59901 | 501(C)(3) | 2019 SAMARITAN HOUSE | 5,000 |

| SAN FRANCISCO AND MARIN FOOD<br>BANK<br>900 PENNSYLVANIA AVE<br>SAN FRANCISCO, CA 94107 | 501(C)(3) | 2018 NORTH AMERICA FOOD<br>DRIVE | 1,000 |
|---|-----------|----------------------------------|-------|
|   |           |                                  |       |

| 900 PENNSYLVANIA AVE<br>SAN FRANCISCO, CA 94107                   |           | DAIVE   |        |
|---|-----------|---|--------|
| SAN FRANCISCO BAY AREA PLANNING<br>AND URBAN RESEARCH ASSOCIATION | 501(C)(3) | EXPANDING CIVIC LEARNING<br>AND ENGAGEMENT IN THE | 25,000 |

| SAN FRANCISCO, CA 94107   |           |  | ĺ      |
|---|-----------|--|--------|
| SAN FRANCISCO BAY AREA PLANNING<br>AND URBAN RESEARCH ASSOCIATION<br>76 SOUTH 1ST STREET<br>SAN 10SE CA 95113 | 501(C)(3) | EXPANDING CIVIC LEARNING<br>AND ENGAGEMENT IN THE<br>SOUTH BAY | 25,000 |

Total .

| SAN FRANCISCO BAY AREA PLANNING<br>IND URBAN RESEARCH ASSOCIATION<br>6 SOUTH 1ST STREET<br>SAN JOSE, CA 95113 | 501(C)(3) | EXPANDING CIVIC LEARNING<br>AND ENGAGEMENT IN THE<br>SOUTH BAY | 25,000 |
|---|-----------|--|--------|
|---|-----------|--|--------|

6,673,493

3a

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

| a Paid during the year   |           |  |        |
|--|-----------|--|--------|
| SAN JOSE CHILDREN'S MUSICAL<br>THEATER<br>1401 PARKMOOR AVENUE SUITE 100<br>SAN JOSE, CA 951263450 | 501(C)(3) | STUDENT AUDIENCE MATINEE (SAM) PROGRAM | 30,000 |

| SAN JOSE, CA 951263450   |           |              | _ |
|--|-----------|--------------|---|
| SAN JOSE COMMUNITY MEDIA ACCESS<br>255 W JULIAN STREET SUITE 100<br>SAN JOSE, CA 951102406 | 501(C)(3) | DOCUMENTORME |   |
|  |           |              |   |

Total .

| SAN JOSE COMMUNITY MEDIA ACCESS<br>255 W JULIAN STREET SUITE 100<br>SAN JOSE, CA 951102406 | 501(C)(3) | DOCUMENTORME                   | 20,000 |
|--|-----------|--------------------------------|--------|
| SAN JOSE INSTITUTE OF<br>CONTEMPORARY ART  | 501(C)(3) | SOO SUNNY PARK: VEIL OF VISION | 25,000 |

| SAN JOSE, CA 951102406  |           |                                   |        |
|---|-----------|-----------------------------------|--------|
| SAN JOSE INSTITUTE OF<br>CONTEMPORARY ART<br>560 SOUTH FIRST STREET | 501(C)(3) | SOO SUNNY PARK: VEIL OF<br>VISION | 25,000 |

| JAN 303L, CA 331102400  |           |                                |        |
|---|-----------|--------------------------------|--------|
| SAN JOSE INSTITUTE OF<br>CONTEMPORARY ART<br>560 SOUTH FIRST STREET<br>SAN JOSE, CA 95113 | 501(C)(3) | SOO SUNNY PARK: VEIL OF VISION | 25,000 |

6,673,493

3a

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year

Total .

| a raid daring the year                          |           |  |        |
|---|-----------|--|--------|
| SAN JOSE JAZZ310 S 1ST ST<br>SAN JOSE, CA 95113 | 501(C)(3) | SAN JOSE JAZZ SUMMER FEST<br>2019              | 25,000 |
| SAN JOSE MUSEUM OF ART ASSOCIATION              | 501(C)(3) | EXHIBITON AND COMMUNITY ENGAGEMENT SUPPORT FOR | 50,000 |

| ASSOCIATION<br>110 SOUTH MARKET STREET<br>SAN JOSE, CA 951132383                     |    |        | ENGAGEMENT SUPPORT FOR<br>WITH DRAWN ARMS: GLENN<br>KAINO AND TOMMIE SMITH | ,      |
|--|----|--------|--|--------|
| SAN JOSE MUSEUM OF QUILTS &<br>TEXTILES<br>520 S 1ST STREET<br>SAN JOSE CA 951132806 | 50 | ` '\ ' | RETROSPECTIVE EXHIBITION OF<br>CONSUELO JIMENEZ<br>UNDERWOOD               | 10,000 |

| SAN JOSE, CA 951132383  |           | KAINO AND TOMMIE SMITH                                 |       |
|---|-----------|--|-------|
| SAN JOSE MUSEUM OF QUILTS &<br>TEXTILES<br>520 S 1ST STREET<br>SAN JOSE, CA 951132806 | 501(C)(3) | RETROSPECTIVE EXHIBITION OF CONSUELO JIMENEZ UNDERWOOD | 10,00 |

Recipient If recipient is an individual, show any relationship to status of contribution status of contribution status of contribution

▶ 3a

6,673,493

any foundation manager

Name and address (home or business)

SARATOGA, CA 950705142

Total .

|  | or substantial contributor |           |  |        |
|--|----------------------------|-----------|--|--------|
| a Paid during the year   |                            |           |  |        |
| SAN JOSE STAGE COMPANY<br>490 SOUTH FIRST STREET<br>SAN JOSE, CA 95113 |                            | 501(C)(3) | 2019-20 SEASON SPONSORSHIP   | 10,000 |
| SAN JOSE TAIKO GROUP565 N 5TH ST<br>SAN JOSE, CA 95112                 |                            | 501(C)(3) | TAIKO FOR YOUTH TOGETHER<br>(\$15,000 FOR YOUTH TAIKO<br>PROGRAMS; \$5,000 FOR<br>CURRICULUM UPDATE) | 20,000 |
| SANGAM ARTS19143 HARLEIGH DR   |                            | 501(C)(3) | PRECIOUS SCARS   | 15,000 |

Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year

Total .

| a Falu during the year  |           |  |       |
|---|-----------|--|-------|
| SAVE THE BAY<br>1330 BROADWAY SUITE 1800<br>OAKLAND, CA 94612 | 501(C)(3) | FOR OUR SUPPORT OF<br>EDUCATING THE NEXT<br>GENERATION OF BAY<br>STEWARDS. | 5,000 |
|   |           |  |       |

| ı | ·   |           |   |        |
|---|---|-----------|---|--------|
|   | SCHOOL OF ARTS AND CULTURE AT<br>MHP<br>1700 ALUM ROCK AVENUE<br>SAN JOSE, CA 951161301 | 501(C)(3) | SCHOOL OF ARTS AND CULTURE<br>AT MHP COMMUNITY ARTS<br>ENRICHMENT | 30,000 |
|   | SECOND HARVEST FOOD BANK OF   | 501(C)(3) | 2018 NORTH AMERICA FOOD   | 500    |

| SAN JOSE, CA 951161301   |           | ENRICHMENT                       |     |
|--|-----------|----------------------------------|-----|
| SECOND HARVEST FOOD BANK OF<br>SANTA CRUZ COUNTY<br>800 OHLONE PARKWAY<br>WATSONVILLE CA 95076 | 501(C)(3) | 2018 NORTH AMERICA FOOD<br>DRIVE | 500 |

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient

If recipient is an individual, show any relationship to status of contribution

Purpose of grant or contribution

**PARK 2019** 

▶ 3a

6,673,493

any foundation manager

or substantial contributor

Name and address (home or business)

P O BOX 460937

Total .

SAN FRANCISCO, CA 941460937

| a Paid during the year   |           |   |         |
|--|-----------|---|---------|
| SECOND HARVEST OF SILICON VALLEY<br>750 CURTNER AVENUE<br>SAN JOSE, CA 95125 | 501(C)(3) | 2018 NORTH AMERICA FOOD<br>DRIVE                      | 354,916 |
| SEMPERVIRENS FUND<br>419 S SAN ANTONIO RD STE 211<br>LOS ALTOS, CA 940223640 | 501(C)(3) | SEMPERVIRENS FUND<br>STEWARDSHIP VOLUNTEER<br>PROGRAM | 5,000   |
| SHAKESPEARE - SAN FRANCISCO  | 501(C)(3) | FREE SHAKESPEARE IN THE                               | 2,500   |

Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

| SILICON VALLEY BICYCLE COALITION<br>96 N THIRD STREET SUITE 375<br>SAN JOSE, CA 951127702 | 501(C)(3) | 2019 BIKE MONTH AND BIKE TO<br>WORK DAY                               | 5,000  |
|---|-----------|---|--------|
| SILICON VALLEY CAMPAIGN FOR LEGAL<br>SERVICES<br>PO BOX 391471                            | 501(C)(3) | FOR BASIC SERVICES TO<br>SUPPORT FREE, LEGAL<br>SERVICES FOR LOW- AND | 40,000 |

| SERVICES PO BOX 391471 MOUNTAIN VIEW, CA 94039                            | 501(C)(3) | SUPPORT FREE, LEGAL SERVICES FOR LOW- AND POVERTY LEVEL INCOME RESIDENTS | 40,000 |
|---|-----------|--|--------|
| SILICON VALLEY COUNCIL OF<br>NONPROFITS<br>1400 PARKMOOR AVENUE SUITE 130 | 501(C)(3) | FUNDING YOUR IMPACT SUMMIT<br>2019 (PRESENTING SPONSOR)                  | 2,500  |

| MOUNTAIN VIEW, CA 94039   |           | POVERTY LEVEL INCOME<br>RESIDENTS                       |           |
|---|-----------|---|-----------|
| SILICON VALLEY COUNCIL OF<br>NONPROFITS<br>1400 PARKMOOR AVENUE SUITE 130<br>SAN JOSE, CA 95126 | 501(C)(3) | FUNDING YOUR IMPACT SUMMIT<br>2019 (PRESENTING SPONSOR) | 2,500     |
| Total   | <br>      | ▶ 3a  | 6,673,493 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of

any foundation manager

Total .

| Name and address (nome or business)          | or substantial contributor |           |   |        |
|--|----------------------------|-----------|---|--------|
| a Paid during the year                       |                            |           |   |        |
| SILICON VALLEY CREATES<br>310 S FIRST STREET |                            | 501(C)(3) | POW! WOW! SAN JOSE 2019<br>(FISCALLY SPONSORED BY | 10,000 |

recipient

| ı | SAN JOSE, CA 95113                              |           | SVCREATES)                                     |     |
|---|---|-----------|--|-----|
| ı | SJDANCECOPO BOX 59818<br>SAN JOSE, CA 951590818 | 501(C)(3) | SJDANCECO 17TH ANNIVERSARY<br>SEASON 2019-2020 | 10, |
|   |   |           |  |     |

| SJDANCECOPO BOX 59818<br>SAN JOSE, CA 951590818             | 501(C)(3) | SJDANCECO 17TH ANNIVERSARY<br>SEASON 2019-2020 | 10,000 |
|---|-----------|--|--------|
| SOCIETY OF MEXICAN AMERICAN<br>ENGINEERS AND SCIENTISTS INC | 501(C)(3) | SCIENCE EXTRAVAGANZA (X2)                      | 6,000  |

| SAN JOSE, CA 951590818  | ( )( )    | SEASON 2019-2020          | ,     |
|---|-----------|---------------------------|-------|
| SOCIETY OF MEXICAN AMERICAN<br>ENGINEERS AND SCIENTISTS INC<br>2437 BAY AREA BLVD 100<br>HOUSTON TX 77058 | 501(C)(3) | SCIENCE EXTRAVAGANZA (X2) | 6,000 |

| 5, 11, 10, 0, 1, 10, 10, 10, 10, 10, 10,  |           | 52,15611 2015 2020        |       |
|---|-----------|---------------------------|-------|
| SOCIETY OF MEXICAN AMERICAN<br>ENGINEERS AND SCIENTISTS INC<br>2437 BAY AREA BLVD 100<br>HOUSTON,TX 77058 | 501(C)(3) | SCIENCE EXTRAVAGANZA (X2) | 6,000 |
|   |           |                           |       |

| HOUSTON, TX 77058      |  |  |
|------------------------|--|--|
| 2437 DAT AREA DEVD 100 |  |  |

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

| a Paid during the year   |           |                 |        |
|--|-----------|-----------------|--------|
| SOMOS MAYFAIR INC<br>370-B SOUTH KING ROAD<br>SAN JOSE, CA 95116 | 501(C)(3) | MAYFAIR COUNTS! | 25,000 |

| 3AN 303E, CA 93110  |           |                       |         |
|---|-----------|-----------------------|---------|
| SPARROWS NEST OF NORTHWEST<br>MONTANA<br>PO BOX 8384<br>KALISPELL, MT 59901 | 501(C)(3) | SPARROW'S NEST HOME   | 5,000   |
| SPRINGBOARD COLLABORATIVE   | 501(C)(3) | SPRINGBOARD ALUM ROCK | 100,000 |

| Total   | <br>      | <b>&gt;</b> 3a  | 6,673,493 |
|---|-----------|---|-----------|
| SPRINGBOARD COLLABORATIVE<br>1500 JFK BLVD SUITE 1160<br>PHILADELPHIA, PA 19102 | 501(C)(3) | SPRINGBOARD ALUM ROCK<br>AFTERSCHOOL PROGRAM<br>(ACADEMIC YEAR 2019-20) | 100,000   |
| PO BOX 8384<br>KALISPELL, MT 59901  |           |   |           |

Recipient If recipient is an individual, show any relationship to status of contribution status of contribution

SERVICES

▶ 3a

6,673,493

any foundation manager

or substantial contributor.

Name and address (home or business)

725 KIFER ROAD

Total .

SUNNYVALE, CA 94086

|  | or substantial contributor |           |   |        |
|--|----------------------------|-----------|---|--------|
| a Paid during the year   |                            |           |   |        |
| STEINWAY SOCIETY THE BAY AREA<br>PO BOX 112370<br>CAMPBELL, CA 950112370       |                            | 501(C)(3) | STEINWAY SOCIETYS 2019-2020<br>SILVER ANNIVERSARY CONCERT<br>SEASON | 5,000  |
| STEM ACTION CENTER FOUNDATION<br>802 W BANNOCK ST SUITE 701<br>BOISE, ID 83702 |                            | 501(C)(3) | WESTERN IDAHO ISEF 2020<br>REGIONAL IMPACT<br>SPONSORSHIP           | 2,000  |
| SUNNYVALE COMMUNITY SERVICES   |                            | 501(C)(3) | COMPREHENSIVE SAFETY NET  | 60,000 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient

or substantial contributor

Name and address (home or business)

SAN FRANCISCO, CA 94105

Total .

| a Paid during the year  |           |   |        |
|---|-----------|---|--------|
| SV AT HOME350 W JULIAN STREET 5<br>SAN JOSE, CA 95110           | 501(C)(3) | INCREASING AFFORDABLE<br>HOUSING OPPORTUNITIES IN<br>SANTA CLARA COUNTY | 30,000 |
| SYMPHONY SILICON VALLEY<br>PO BOX 790<br>SAN JOSE, CA 951060790 | 501(C)(3) | SYMPHONY SILICON VALLEY'S<br>2019-20 SEASON & SERVICES                  | 50,000 |
| TEACH FOR AMERICA<br>685 MARKET STREET SUITE 500                | 501(C)(3) | GREAT SCHOOLS GROWTH<br>STRATEGY IN SAN JOSE AND                        | 50,000 |

THE BAY AREA

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient

If recipient is an individual, show any relationship to status of contribution

Purpose of grant or contribution

AT BLACK THEATRE TROUPE

▶ 3a

6,673,493

any foundation manager

Name and address (home or business)

1333 E WASHINGTON ST

PHOENIX, AZ 85034

Total .

|  | or substantial contributor |           |                            |       |
|--|----------------------------|-----------|----------------------------|-------|
| a Paid during the year   |                            |           |                            |       |
| TEATRO VISINPO BOX 28367<br>SAN JOSE, CA 95159   |                            | 501(C)(3) | MACARIO 2019               | 5,000 |
| TEXAS BOOK FESTIVAL<br>1023 SPRINGDALE ROAD BUILDING 14<br>SUITE B<br>AUSTIN, TX 78721 |                            | 501(C)(3) | READING ROCK STARS         | 5,000 |
| THE BLACK THEATRE TROUPE INC   |                            | 501(C)(3) | YOUTH LITERACY INITIATIVES | 5,000 |

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

| THE DISCOVERY CENTER OF IDAHO INC<br>131 W MYRTLE STREET<br>BOISE, ID 83702 |   | 501(C)(3) | STEM FIELD TRIPS FOR IDAHO<br>SCHOOLS | 5,000 |
|---|---|-----------|---------------------------------------|-------|
| a Paid during the year  |   |           |                                       |       |
|   | 1 | 1         | I                                     |       |

| THE OPEN DOORCAPE ANN FOOD<br>PANTRY INC<br>28 EMERSON AVE<br>GLOUCESTER, MA 01930 | 501(C)(3) | NUTRITION CIRCLE OF CARE,<br>AND 2018 NORTH AMERICA<br>FOOD DRIVE | 47,052 |
|--|-----------|---|--------|
|  |           |   |        |

| PANTRY INC<br>28 EMERSON AVE<br>GLOUCESTER, MA 01930                | 501(C)(3) | AND 2018 NORTH AMERICA<br>FOOD DRIVE | 47,032 |
|---|-----------|--------------------------------------|--------|
| THE PHOENIX SYMPHONY<br>1 N 1ST ST STE 200<br>PHOENIX, AZ 850042538 | 501(C)(3) | CLASSROOM CONCERT SERIES (CCS)       | 4,000  |

| 28 EMERSON AVE<br>GLOUCESTER, MA 01930                       |           | FOOD DRIVE                     |     |
|--|-----------|--------------------------------|-----|
| THE PHOENIX SYMPHONY 1 N 1ST ST STE 200 PHOENIX AZ 850042538 | 501(C)(3) | CLASSROOM CONCERT SERIES (CCS) | 4,0 |

Total .

| GLOUCESTER, MA 01930  |           | 1 000 BIATE                    |       |
|---|-----------|--------------------------------|-------|
| THE PHOENIX SYMPHONY<br>1 N 1ST ST STE 200<br>PHOENIX, AZ 850042538 | 501(C)(3) | CLASSROOM CONCERT SERIES (CCS) | 4,000 |

| 1 N 1ST ST STE 200<br>PHOENIX, AZ 850042538 | 301(0)(3) | (CCS) | 1,000 |
|---|-----------|-------|-------|
|   |           |       |       |

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient

| Name and address (nome or business) | or substantial contributor |           |                   |        |
|-------------------------------------|----------------------------|-----------|-------------------|--------|
| a Paid during the year              |                            |           |                   |        |
| THE SAFE ALLIANCEPO BOX 19454       |                            | 501(C)(3) | FAMILY TREE CHILD | 15,000 |

| AUSTIN,TX 787609454   | , , ,     | DEVELOPMENT CENTER              | ,      |
|---|-----------|---------------------------------|--------|
| THE UNIVERSITY OF TEXAS FOUNDATION - UT AUSTIN PO BOX 250 AUSTIN.TX 787670250 | 501(C)(3) | K-12 ARTS EDUCATION<br>PROGRAMS | 15,000 |

| FOUNDATION - UT AUSTIN<br>PO BOX 250<br>AUSTIN, TX 787670250                    |           | PROGRAMS                  |        |
|---|-----------|---------------------------|--------|
| THE UNIVERSITY OF TEXAS<br>FOUNDATION INC ON BEHALF OF<br>UTEACH COLLEGE OF NAT | 501(C)(3) | UTEACH INTERNSHIP PROGRAM | 17,000 |

| PO BOX 250<br>AUSTIN, TX 787670250   |           |                           |       |
|--|-----------|---------------------------|-------|
| THE UNIVERSITY OF TEXAS FOUNDATION INC ON BEHALF OF UTEACH COLLEGE OF NAT PO BOX 250 | 501(C)(3) | UTEACH INTERNSHIP PROGRAM | 17,00 |

Total .

| AUSTIN, TX 787670250  |           |                           |       |
|---|-----------|---------------------------|-------|
| THE UNIVERSITY OF TEXAS FOUNDATION INC ON BEHALF OF JTEACH COLLEGE OF NAT PO BOX 250 AUSTIN. TX 78767 | 501(C)(3) | UTEACH INTERNSHIP PROGRAM | 17,00 |

За

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business)

| Traine and dual ess (mems or submess)     | or substantial contributor |           |  |        |
|---|----------------------------|-----------|--|--------|
| a Paid during the year                    |                            |           |  |        |
| THEATREWORKS SILICON VALLEY P O BOX 50458 |                            | 501(C)(3) | STUDENT AUDIENCE MATINEES<br>FOR TITLE I SANTA CLARA | 10,000 |

| PALO ALTO, CA 943030458   |           | COUNTY SCHOOLS  |     |
|---|-----------|---|-----|
| TRAUMA INTERVENTION PROGRAM OF<br>THE TREASURE VALLEY<br>9105 ROCKSTONE CT<br>KUNA. ID. 83634 | 501(C)(3) | SUPPORT OF TREASURE<br>VALLEY'S TRAUMA TRAUMA<br>INTERVENTION PROGRAM (TIP) | 500 |

| TRAUMA INTERVENTION PROGRAM OF THE TREASURE VALLEY 9105 ROCKSTONE CT KUNA, ID 83634 | 501(C)(3) | SUPPORT OF TREASURE VALLEY'S TRAUMA TRAUMA INTERVENTION PROGRAM (TIP) | 500   |
|---|-----------|---|-------|
| TREEFOLKS INCPO BOX 1395  | 501(C)(3) | CITYSHADE COMMUNITY TREE  | 5,000 |

| 9105 ROCKSTONE CT<br>KUNA, ID 83634             |           | VALLEY'S TRAUMA TRAUMA<br>INTERVENTION PROGRAM (TIP)                |       |
|---|-----------|---|-------|
| TREEFOLKS INCPO BOX 1395<br>DEL VALLE, TX 78617 | 501(C)(3) | CITYSHADE COMMUNITY TREE<br>PLANTINGS AND EDUCATIONAL<br>ENGAGEMENT | 5,000 |

| KUNA, ID 83634                                  |           |   |           |
|---|-----------|---|-----------|
| TREEFOLKS INCPO BOX 1395<br>DEL VALLE, TX 78617 | 501(C)(3) | CITYSHADE COMMUNITY TREE<br>PLANTINGS AND EDUCATIONAL<br>ENGAGEMENT | 5,000     |
| Total   |           | <b>&gt;</b> 3a  | 6 673 493 |

Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

| TRITON MUSEUM OF ART<br>1505 WARBURTON AVENUE<br>SANTA CLARA, CA 95050                      | 501(C)(3) | FY 2019-2020 EXHIBITION<br>SUPPORT   | 15,000 |
|---|-----------|--|--------|
| TRUSTEES LELAND STANFORD JR<br>UNIVERSITY<br>450 SERRA MALL BLDG 160 STANFORD<br>UNIVERSITY | 501(C)(3) | PREPARING LOW-INCOME SAN<br>JOSE HS STUDENTS TO JOIN<br>THE STEM WORKFORCE<br>THROUGH RESEARCH | 20,000 |

| UNIVERSITY<br>450 SERRA MALL BLDG 160 STANFORD<br>UNIVERSITY<br>STANFORD, CA 943052063 |           | JOSE HS STUDENTS TO JOIN<br>THE STEM WORKFORCE<br>THROUGH RESEARCH<br>INTERNSHIPS |       |
|--|-----------|---|-------|
| UMLAUF SCULPTURE GARDEN &<br>MUSEUM<br>605 AZIE MORTON ROAD<br>AUSTIN TX 78704         | 501(C)(3) | UMLAUF CORE PROGRAM<br>SUPPORT  | 5,000 |

| 51ANI OND, CA 945052005  |           | INTERNSTIFS                    |           |
|--|-----------|--------------------------------|-----------|
| UMLAUF SCULPTURE GARDEN & MUSEUM 605 AZIE MORTON ROAD AUSTIN, TX 78704 | 501(C)(3) | UMLAUF CORE PROGRAM<br>SUPPORT | 5,000     |
| Total  |           | ▶ 3a                           | 6,673,493 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

any foundation manager

Name and address (home or business)

Total .

| Name and address (nome or business)          | or substantial contributor |           |  |           |
|--|----------------------------|-----------|--|-----------|
| a Paid during the year                       |                            |           |  |           |
| UNITED WAY WORLDWIDE<br>701 N FAIRFAX STREET |                            | 501(C)(3) | EMPLOYEE MATCHING-<br>OCTOBER 2018-SEPTEMBER | 2,761,519 |

recipient

| ALEXANDRIA, VA 223142058  |           | 2019   |       |
|---|-----------|--|-------|
| UNIVERSITY OF TEXAS FOUNDATION<br>FOR THE BENEFIT OF LITERACY FIRST<br>PO BOX 250<br>AUSTIN, TX 78767 | 501(C)(3) | LITERACY FIRST: K-2 LITERACY<br>INTERVENTION PROGRAM | 15,00 |

| UNIVERSITY OF TEXAS FOUNDATION<br>FOR THE BENEFIT OF LITERACY FIRST<br>PO BOX 250<br>AUSTIN, TX 78767 | 501(C)(3) | LITERACY FIRST: K-2 LITERACY<br>INTERVENTION PROGRAM | 15,000 |
|---|-----------|--|--------|

| FOR THE BENEFIT OF LITERACY FIRST<br>PO BOX 250<br>AUSTIN, TX 78767 |  | INTERVENTION PROGRAM | , |
|---|--|----------------------|---|

| PO BOX 250<br>AUSTIN, TX 78767 |           | THE REPORT NOTION          |        |
|--------------------------------|-----------|----------------------------|--------|
| HC EIRCTAGO BEDEORD CT         | E01(C)(2) | NEW YORK TECH VALLEY FIRST | 10.000 |

| AUSTIN, TX 78767       |           |                            |        |
|------------------------|-----------|----------------------------|--------|
| US FIRST200 BEDFORD ST | 501(C)(3) | NEW YORK TECH VALLEY FIRST | 10,000 |

| US FIRST200 BEDFORD ST   | 501(C)(3) | NEW YORK TECH VALLEY FIRST |  |
|--------------------------|-----------|----------------------------|--|
| MANCHESTER, NH 031011132 | . , , ,   |                            |  |

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

or substantial contributor

|  | or substantial contributor |           |                                  |     |
|--|----------------------------|-----------|----------------------------------|-----|
| a Paid during the year                                     |                            |           |                                  |     |
| UTAH FOOD BANK3150 S 900 W<br>SALT LAKE CITY, UT 841193316 |                            | 501(C)(3) | 2018 NORTH AMERICA FOOD<br>DRIVE | 189 |

| SALT LAKE CITY, UT 841193316                                  |           | DRIVE         |        |
|---|-----------|---------------|--------|
| VALLEY VERDE<br>376 WEST VIRGINIA STREET<br>SAN JOSE CA 95125 | 501(C)(3) | SEED TO TABLE | 15,000 |

| VALLEY VERDE<br>376 WEST VIRGINIA STREET<br>SAN JOSE, CA 95125 | 501(C)(3) | SEED TO TABLE         | 15,000 |
|--|-----------|-----------------------|--------|
| VALLEY YOUTH THEATRE807 N 3RD ST                               | 501(C)(3) | LITERACY AND THE ARTS | 4,000  |

| SAN JOSE, CA 95125  |           |                       |       |
|---|-----------|-----------------------|-------|
| VALLEY YOUTH THEATRE807 N 3RD ST<br>PHOENIX, AZ 850042021 | 501(C)(3) | LITERACY AND THE ARTS | 4,000 |

| VALLEY YOUTH THEATRE807 N 3RD ST<br>PHOENIX, AZ 850042021 | 501(C)(3) | LITERACY AND THE ARTS | 4,000 |
|---|-----------|-----------------------|-------|
| · ·   |           |                       |       |

| Total                 |  | <b>▶</b> 3a | 6 672 402 |
|-----------------------|--|-------------|-----------|
| PHOENIX, AZ 850042021 |  |             |           |

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Detail alcosing the account

| a Paid during the year   |           |   |       |
|--|-----------|---|-------|
| VIA REHABILITATION SERVICES INC<br>2851 PARK AVENUE<br>SANTA CLARA, CA 95050 | 501(C)(3) | WONDERFUL WORLD OF WATER:<br>CONSERVATION &<br>ENVIRONMENTAL EDUCATION<br>FOR YOUTHS WITH<br>DISABILITIES | 5,000 |

|   |  | FOR YOUTHS WITH<br>DISABILITIES                       |        |
|---|--|---|--------|
| WATERLOO GREENWAY CONSERVANCY<br>PO BOX 12363<br>AUSTIN, TX 787112363 |  | CREEK SHOW 2019 AND<br>SYMPHONY SQUARE<br>PROGRAMMING | 20,000 |

| WATERLOO GREENWAY CONSERVANCY PO BOX 12363 AUSTIN, TX 787112363 | (-)(-)    | CREEK SHOW 2019 AND<br>SYMPHONY SQUARE<br>PROGRAMMING | 20,000 |
|---|-----------|---|--------|
| WELLSPRING HOUSE INC 302 ESSEX AVE GLOUCESTER MA 019302351      | 501(C)(3) | WELLSPRING HOUSE BASIC<br>NEEDS PROGRAM               | 20,000 |

| AUSTIN, IX /8/112363  |           | PROGRAMMING                             |       |
|---|-----------|---|-------|
| WELLSPRING HOUSE INC<br>302 ESSEX AVE<br>GLOUCESTER, MA 019302351 | 501(C)(3) | WELLSPRING HOUSE BASIC<br>NEEDS PROGRAM | 20,00 |

| 02 ESSEX AVE<br>LOUCESTER, MA 019302351 | ( )( ) | NEEDS PROGRAM | , |  |
|---|--------|---------------|---|--|
|   |        |               |   |  |

| BLOUCESTER, MA 019302351 |  |      | 1         |
|--------------------------|--|------|-----------|
| Total                    |  | ▶ 3a | 6 673 493 |

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business)

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

|                        | or substantial contributor |           |                             |       |
|------------------------|----------------------------|-----------|-----------------------------|-------|
| a Paid during the year |                            |           |                             |       |
| WESTERN MASTERS INC    |                            | 501(C)(3) | FOREVER GLACIER: THE LEGACY | 6,500 |

| WORKS SAN JOSE365 S MARKET SAN JOSE, CA 951132818 | ST | 501(C)(3) | COMMUNITY CURATED EXHIBITIONS | 6,000 |
|---|----|-----------|-------------------------------|-------|
| WHITEFISH, MT 599372305                           |    |           | PROJECT                       |       |

| SAN JOSE, CA 951132818  | 501(C)(3) | EXHIBITIONS  | 6,000  |
|---|-----------|--|--------|
| YMCA OF THE NORTH SHORE 71 MIDDLE STREET GLOUCESTER, MA 01930 | 501(C)(3) | CAPE ANN YMCA SUMMER<br>LEARNING LOSS PREVENTION<br>PROGRAM (SLLP) | 10,000 |

6,673,493

3a

| SAN JOSE, CA 951132818  | ( )( ) | EXHIBITIONS  | ,     |
|---|--------|--|-------|
| YMCA OF THE NORTH SHORE<br>71 MIDDLE STREET<br>GLOUCESTER, MA 01930 | (-)(-) | CAPE ANN YMCA SUMMER<br>LEARNING LOSS PREVENTION<br>PROGRAM (SLLP) | 10,00 |

Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

recipient

61ST SUMMER MUSICAL

▶ 3a

6,673,493

any foundation manager

Name and address (home or business)

PO BOX 202588

AUSTIN, TX 78720 Total .

| ,   | or substantial contributor |           |   |        |
|---|----------------------------|-----------|---|--------|
| a Paid during the year  |                            |           |   |        |
| YOUNG AUDIENCES OF OREGON INC<br>1220 SW MORRISON ST STE 1000<br>PORTLAND, OR 97205 |                            | 501(C)(3) | SCHOOL SPECTACULARI: ARTS<br>PERFORMANCES IN HIGH-NEED<br>HILLSBORO SCHOOLS | 5,000  |
| YOUTH SCIENCE INSTITUTE<br>296 GARDEN HILL DRIVE<br>LOS GATOS, CA 950327669         |                            | 501(C)(3) | FREE YSI SCIENCE EDUCATION<br>PROGRAMS FOR K-6 STUDENTS                     | 25,000 |
|   |                            |           |   |        |

| ,   |           |   |        |
|---|-----------|---|--------|
| YOUTH SCIENCE INSTITUTE<br>296 GARDEN HILL DRIVE<br>LOS GATOS, CA 950327669 | 501(C)(3) | FREE YSI SCIENCE EDUCATION<br>PROGRAMS FOR K-6 STUDENTS | 25,000 |
| ZILKER THEATRE PRODUCTIONS  | 501(C)(3) | ZILKER THEATRE PRODUCTIONS                              | 15,000 |

| Category Amount Net Investment Adjusted Net Disbursements Income Income for Charitable Purposes |        |                 |  |   |                    |  |  |
|---|--------|-----------------|--|---|--------------------|--|--|
| Name: THE APPLIED MATERIALS FOUNDATION EIN: 77-0386898  |        |                 |  |   |                    |  |  |
| TY 2018 Accounting Fees Schedule  |        |                 |  |   |                    |  |  |
| efile GRAPHIC print - DO NOT P  | ROCESS | As Filed Data - |  | D | LN: 93491162019050 |  |  |

28,350

ACCOUNTING FEES

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -DLN: 93491162019050 TY 2018 Distribution from Corpus Election Name: THE APPLIED MATERIALS FOUNDATION **EIN:** 77-0386898 **Election:** PURSUANT TO IRC SEC. 4942(H)(2) AND REG. 53.4942(A)-3(D) (2), THEAPPLIED MATERIALS FOUNDATION HERBY ELECTS TO TREAT CURRENT YEAROUALIFYING DISTRUBTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING TAXYEARS UNDISTRIBUTED INCOME AND THE AMOUNT NEEDED TO SATISFY THECURRENT YEAR DISTRIBUTION REQUIREMENTS AS BEING MADE OUT OF THECORPUS.

| efile GRAPHIC print - DO NOT PROCESS                                       | As Filed Data - |                      | DLN: 93491162019050 |
|--|-----------------|----------------------|---------------------|
| TY 2018 Investments Governments  | nent Obligat    | ions Schedule        |                     |
|  |                 |                      |                     |
| Name:  | THE APPLIED     | MATERIALS FOUNDATION |                     |
| EIN:   | 77-0386898      |                      |                     |
| US Government Securities - End of Year Book Value:                         |                 | 6,014,610            |                     |
| US Government Securities - End of Year Fair Market Value:                  |                 | 6,014,610            |                     |
| State & Local Government<br>Securities - End of Year Book<br>Value:        |                 | 0                    |                     |
| State & Local Government<br>Securities - End of Year Fair<br>Market Value: |                 | 0                    |                     |

| efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491162019050 |  |  |  |  |  |
|--------------------------------------|-----------------|---------------------|--|--|--|--|--|
| TY 2018 Investments - Other Schedule |                 |                     |  |  |  |  |  |
| Name:                                | THE APPLIED MAT | TERIALS FOUNDATION  |  |  |  |  |  |

3,053,519

3,053,519

| EIN: //-038                  | 36898                 |            |                                  |
|------------------------------|-----------------------|------------|----------------------------------|
| Investments Other Schedule 2 |                       |            |                                  |
| Category/ Item               | Listed at Cost or FMV | Book Value | End of Year Fair<br>Market Value |

FMV

\_\_ \_\_\_\_

MUTUAL FUNDS

|                                      | escription      |                        | Amount              |
|--------------------------------------|-----------------|------------------------|---------------------|
| EIN:                                 | 77-0386898      |                        |                     |
| Name:                                | THE APPLIED I   | MATERIALS FOUNDATION   |                     |
| Name                                 | THE ADDITED I   | MATERIAL C FOLINDATION |                     |
| TY 2018 Other Decreases Sch          | edule           |                        |                     |
|                                      |                 |                        |                     |
| efile GRAPHIC print - DO NOT PROCESS | As Filed Data - |                        | DLN: 93491162019050 |

## Description Amount

DEFERRED EXCISE TAX

| efile GRAPHIC print - DO NOT PROCESS | As Filed Data -                      |                          | DLN                    | : 93491162019050                            |
|--------------------------------------|--------------------------------------|--------------------------|------------------------|---|
| TY 2018 Other Expenses Sche          | dule                                 |                          | _                      |   |
|                                      |                                      |                          |                        |   |
| Name:                                | THE APPLIED M                        | ATERIALS FOUND           | DATION                 |   |
| EIN:                                 | 77-0386898                           |                          |                        |   |
| Other Expenses Schedule              |                                      |                          |                        |   |
| Description                          | Revenue and<br>Expenses per<br>Books | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements for<br>Charitable<br>Purposes |
| MISC.                                | 380                                  | 0                        |                        | 0   |

|                                      | Amount          |                         |                     |  |  |  |  |
|--------------------------------------|-----------------|-------------------------|---------------------|--|--|--|--|
| EIN:                                 | 77-0386898      |                         |                     |  |  |  |  |
| Name:                                | THE APPLIED     | MATERIALS FOUNDATION    |                     |  |  |  |  |
| N                                    | THE ADDITED     | MATERIAL C FOLIND ATTON |                     |  |  |  |  |
| TY 2018 Other Increases Schedule     |                 |                         |                     |  |  |  |  |
|                                      |                 |                         |                     |  |  |  |  |
| efile GRAPHIC print - DO NOT PROCESS | As Filed Data - |                         | DLN: 93491162019050 |  |  |  |  |

## Description Amount

UNREALIZED GAIN

| efile GRAPHIC print - DO NOT PROCESS As Filed Data - | D                                 | LN: 93491162019050          |  |  |  |  |
|--|-----------------------------------|-----------------------------|--|--|--|--|
| TY 2018 Other Liabilities Schedule                   |                                   |                             |  |  |  |  |
|  |                                   |                             |  |  |  |  |
| Name: THE APPLIED MATERIAL                           | LS FOUNDATION                     |                             |  |  |  |  |
|  |                                   |                             |  |  |  |  |
| <b>EIN:</b> 77-0386898                               |                                   |                             |  |  |  |  |
| Description  | Beginning of Year<br>- Book Value | End of Year -<br>Book Value |  |  |  |  |
| DEFERRED TAX LIABILITY                               | 31,000                            | 32,000                      |  |  |  |  |
| EXCISE TAX PAYABLE                                   | 0                                 | 3,771                       |  |  |  |  |

| efile GRAPHIC print - DO NOT PROCESS   As Filed Data - DLN: 934911620190 |        |                |              |               |  |  |  |
|--|--------|----------------|--------------|---------------|--|--|--|
| TY 2018 Other Professional Fees Schedule                                 |        |                |              |               |  |  |  |
|  |        |                |              |               |  |  |  |
| Name: THE APPLIED MATERIALS FOUNDATION                                   |        |                |              |               |  |  |  |
| <b>EIN:</b> 77-0386898   |        |                |              |               |  |  |  |
| Category   | Amount | Net Investment | Adjusted Net | Disbursements |  |  |  |

|--|

71,828

71,828

OUTSIDE CONTRACT SERVICES

| efile GRAPHIC print - DO NOT PROCESS   | As Filed Data | -                        | DLI                    | N: 93491162019050                           |  |  |
|--|---------------|--------------------------|------------------------|---|--|--|
| TY 2018 Taxes Schedule                 |               |                          |                        |   |  |  |
|  |               |                          |                        |   |  |  |
| Name: THE APPLIED MATERIALS FOUNDATION |               |                          |                        |   |  |  |
| <b>EIN:</b> 77-0386898                 |               |                          |                        |   |  |  |
| Category                               | Amount        | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements<br>for Charitable<br>Purposes |  |  |
| CURRENT EXCISE TAXES                   | 6,631         | 0                        |                        | 0   |  |  |

| Schedule B   | DO NOT PROCESS  | As Filed Data -   | lo of Contribute  | )re   |   | OMB No. 1545-0047                                     |  |
|--|---|---|---|---|---|---|--|
| (Form 990, 990-EZ, or 990-PF)  |   |   | Schedule of Contributors  Attach to Form 990, 990-EZ, or 990-PF.  |   |   | 2040  |  |
| Department of the Treasury<br>Internal Revenue Service   | partment of the Treasury ► Go to <u>www.irs.gov/Form990</u> for the latest information. |   |   |   |   | 2018  |  |
| Name of the organizat<br>THE APPLIED MATERIALS   |   |   |   |   | ' '   | lentification number                                  |  |
| Organization type (che   | eck one):   |   |   |   | 77-0386898  |   |  |
| Filers of:   | Section:  |   |   |   |   |   |  |
| Form 990 or 990-EZ   | ☐ 501(c)(_)   |   |   |   |   |   |  |
|  |   | <ul> <li>□ 501(c)( ) (enter number) organization</li> <li>□ 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation</li> </ul> |   |   |   |   |  |
|  |   | al organization   |   | io a privato rourida.   |   |   |  |
| 5 000 DF   |   | exempt private fou  | ndation   |   |   |   |  |
| Form 990-PF  | <u> </u>  | xempi private iou   | ndation   |   |   |   |  |
|  | ☐ 4947(a)(1)  | 4947(a)(1) nonexempt charitable trust treated as a private foundation   |   |   |   |   |  |
|  | ☐ 501(c)(3) ta  | 501(c)(3) taxable private foundation  |   |   |   |   |  |
|  |   |   | F that received, during<br>mplete Parts I and II. S   |   |   |   |  |
| Special Rules  |   |   |   |   |   |   |  |
| under sections a received from a   | 509(a)(1) and 170(b)(1  | )(A)(vi), that chec<br>ring the year, total   | Form 990 or 990-EZ th<br>ked Schedule A (Form<br>contributions of the gro<br>lete Parts I and II.   | 990 or 990-EZ), Pa  | art II, line 13,  | 16a, or 16b, and that                                 |  |
| during the year,   | total contributions of r  | more than \$1,000   | or (10) filing Form 990 o<br><i>exclusively</i> for religious<br>animals. Complete Part   | s, charitable, scient   |   |   |  |
| during the year,<br>If this box is che<br>purpose. Don't o                                     | contributions <i>exclusiv</i><br>ecked, enter here the to<br>complete any of the pa     | rely for religious, clotal contributions that unless the <b>Ger</b>   | or (10) filing Form 990 of<br>haritable, etc., purpose<br>that were received duri<br>neral Rule applies to the<br>or more during the year | s, but no such con<br>ng the year for an one<br>nis organization be | tributions tota<br>e <i>xclusively</i> re<br>cause it recei | iled more than \$1,000.<br>ligious, charitable, etc., |  |
| Caution. An organization 990-EZ, or 990-PF), bu Form 990-EZ or on its form 990-EZ, or 990-PF). | t it <b>must</b> answer "No"  | on Part IV, line 2,   | of its Form 990; or che   | ck the box on line I  | H of its  |   |  |
| For Paperwork Reduction for Form 990, 990-EZ, or 99  |   | ctions  | Cat. No. 30613X   | Schedu  | le B (Form 990  | , 990-EZ, or 990-PF) (2018)                           |  |

Name of organization

THE APPLIED MATERIALS FOUNDATION

Employer identification number

77-0386898

Part I Contributors (See instructions). Use duplicate copies of Part I if additional space is needed. (a) (d) No. **Total contributions** Type of contribution Name, address, and ZIP + 4 Person APPLIED MATERIALS INC **Payroll** 3050 BOWERS AVE MS 0106 \$8,289,080 Noncash SANTA CLARA, CA 95054 (Complete Part II for noncash contributions.) (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution Person **Payroll** Noncash (Complete Part II for noncash contributions.) (a) (b) (c) (d) **Total contributions** No. Name, address, and ZIP + 4 Type of contribution Person **Payroll** Noncash (Complete Part II for noncash contributions.) (a) (b) (c) (d) **Total contributions** No. Type of contribution Name, address, and ZIP + 4 Person **Payroll** Noncash (Complete Part II for noncash contributions.) (b) (c) (a) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution Person **Payroll** Noncash (Complete Part II for noncash contributions.) (c) (a) (b) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution Person **Payroll** Noncash (Complete Part II for noncash contributions.) Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

Schedule B (Form 990, 990-EZ, or 990-PF) (2018)