

EXTENDED TO SEPTEMBER 15, 2020  
Return of Private Foundation

Form 990-PF

Department of the Treasury  
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.  
Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning NOV 1, 2018, and ending OCT 31, 2019

Name of foundation: **THE KRAUSS/BASCHAB FOUNDATION, INC.**

Number and street (or P O box number if mail is not delivered to street address): **8668 PARK BOULEVARD**

Room/suite: **K**

City or town, state or province, country, and ZIP or foreign postal code: **SEMINOLE, FL 33777**

A Employer identification number: **59-2635125**

B Telephone number: **(727) 397-6490**

C If exemption application is pending, check here

D 1. Foreign organizations, check here   
2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply:  
 Initial return  
 Final return  
 Address change  
 Initial return of a former public charity  
 Amended return  
 Name change

H Check type of organization:  
 Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  
 Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16): **\$ 1,784,753.**

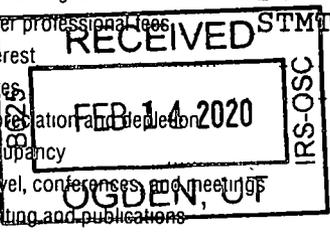
J Accounting method:  
 Cash  
 Accrual  
 Other (specify) \_\_\_\_\_

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received					
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		27,557.	27,557.		STATEMENT 1
5a Gross rents		6,289.	6,289.		STATEMENT 2
b Net rental income or (loss)		6,289.			
6a Net gain or (loss) from sale of assets not on line 10		16,826.			
b Gross sales price for all assets on line 8a		186,232.			
7 Capital gain net income (from Part IV, line 2)			16,826.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		31,872.	31,872.	0.	STATEMENT 3
12 Total. Add lines 1 through 11		82,544.	82,544.	0.	
13 Compensation of officers, directors, trustees, etc		0.	0.	0.	0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 4		90.	90.	0.	0.
b Accounting fees STMT 5		1,242.	1,242.	0.	0.
c Other professional fees STMT 6		7,447.	7,447.	0.	0.
17 Interest					
18 Taxes					
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses					
24 Total operating and administrative expenses. Add lines 13 through 23		8,779.	8,779.	0.	0.
25 Contributions, gifts, grants paid		83,525.			83,525.
26 Total expenses and disbursements. Add lines 24 and 25		92,304.	8,779.	0.	83,525.
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		-9,760.			
b Net investment income (if negative, enter -0-)			73,765.		
c Adjusted net income (if negative, enter -0-)				0.	

3  
4

SCANNED JUN 30 2020

REC FEB 7 2020



**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
<b>Assets</b>	1	Cash - non-interest-bearing	24,449.	10,562.	10,562.
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock <b>STMT 7</b>	1,058,903.	1,039,440.	1,508,038.
	c	Investments - corporate bonds <b>STMT 8</b>	242,942.	266,532.	266,153.
	11	Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶				
12	Investments - mortgage loans				
13	Investments - other				
14	Land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation ▶				
15	Other assets (describe ▶)				
16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,326,294.	1,316,534.	1,784,753.	
<b>Liabilities</b>	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
23	<b>Total liabilities</b> (add lines 17 through 22)	0.	0.		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>				
	and complete lines 24 through 26, and lines 30 and 31				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0.	0.	
28	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.		
29	Retained earnings, accumulated income, endowment, or other funds	1,326,294.	1,316,534.		
30	<b>Total net assets or fund balances</b>	1,326,294.	1,316,534.		
31	<b>Total liabilities and net assets/fund balances</b>	1,326,294.	1,316,534.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,326,294.
2	Enter amount from Part I, line 27a	2	-9,760.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	1,316,534.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30	6	1,316,534.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b	<b>SEE ATTACHED STATEMENT</b>		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e	186,232.	169,406.	16,826.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			16,826.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	16,826.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	63,100.	1,476,996.	.042722
2016	68,314.	1,369,028.	.049900
2015	67,435.	1,096,610.	.061494
2014	56,096.	1,102,991.	.050858
2013	70,873.	1,201,942.	.058965

2 Total of line 1, column (d)	2	.263939
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.052788
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	1,671,472.
5 Multiply line 4 by line 3	5	88,234.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	738.
7 Add lines 5 and 6	7	88,972.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	83,525.

THE KRAUSS/BASCHAB FOUNDATION, INC.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a REGIONS ACCOUNT #6711	P	VARIOUS	VARIOUS
b REGIONS #6711 FRACTIONAL SHARE	P	VARIOUS	11/13/18
c SEMINOLE LANES K-1	P	VARIOUS	VARIOUS
d SEMINOLE LANES K-1	P	VARIOUS	VARIOUS
e SUNRISE LANES K-1	P	VARIOUS	VARIOUS
f CAPITAL GAINS DIVIDENDS			
g			
h			
i			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 177,022.		169,220.	7,802.
b 7.		4.	3.
c 350.			350.
d 1,123.		111.	1,012.
e 11.		71.	-60.
f 7,719.			7,719.
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			7,802.
b			3.
c			350.
d			1,012.
e			-60.
f			7,719.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	16,826.
3 Net short-term capital gain or (loss) as defined in sections 1222(G) and (G): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	1,475.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3	Add lines 1 and 2	3	1,475.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5	<b>Tax based on investment income</b> Subtract line 4 from line 3 If zero or less, enter -0-	5	1,475.
6	Credits/Payments:		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	1,904.
b	Exempt foreign organizations - tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	0.
d	Backup withholding erroneously withheld	6d	0.
7	Total credits and payments Add lines 6a through 6d	7	1,904.
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	27.
9	<b>Tax due</b> If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	<b>Overpayment</b> If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	402.
11	Enter the amount of line 10 to be: Credited to 2019 estimated tax <b>402.</b> Refunded	11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a		X
1b		X
1c		X
d		
e		
2		X
3		X
4a		X
4b	N/A	
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

**Part VII-A Statements Regarding Activities** (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	X	
14 The books are in care of ► <u>THE FOUNDATION</u> Telephone no. ► <u>(727) 397-6490</u> Located at ► <u>8668 PARK BOULEVARD, SUITE K, SEMINOLE, FL</u> ZIP+4 ► <u>33777</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		<input type="checkbox"/>
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ►		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here		N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____, _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) N/A		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

			Yes	No
5a During the year, did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A	5b		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	N/A			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GERALD C. KRAUSS 8668 PARK BOULEVARD SEMINOLE, FL 33777	PRESIDENT 0.25	0.	0.	0.
WILLIAM KALISH 401 E JACKSON ST #3100 TAMPA, FL 33602	V/P-SECRETARY 0.50	0.	0.	0.
KEVIN G. KRAUSS 8668 PARK BOULEVARD SEMINOLE, FL 33777	TREASURER 0.25	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions	
<b>Total.</b> Add lines 1 through 3 <span style="float: right;">▶</span>	0.

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,679,420.
b	Average of monthly cash balances	1b	17,506.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,696,926.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,696,926.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	25,454.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,671,472.
6	Minimum investment return Enter 5% of line 5	6	83,574.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	83,574.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	1,475.
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,475.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	82,099.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	82,099.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	82,099.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	83,525.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	83,525.
5	Foundations that qualify under section 4940(c) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	83,525.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				82,099.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			8,846.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013				
b From 2014				
c From 2015				
d From 2016				
e From 2017				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2018 from Part XII, line 4: ▶ \$ 83,525.				
a Applied to 2017, but not more than line 2a			8,846.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				74,679.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				7,420.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2014				
b Excess from 2015				
c Excess from 2016				
d Excess from 2017				
e Excess from 2018				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶
- b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

- 1 **Information Regarding Foundation Managers:**
- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

- 2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a The name, address, and telephone number or email address of the person to whom applications should be addressed:
- b The form in which applications should be submitted and information and materials they should include:
- c Any submission deadlines.
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CLEARWATER HIGH SCHOOL TV PRODUCTION 540 S HERCULES CLEARWATER, FL 33764		GOV	DIRECT SUPPORT	250.
CONGREGATION RODEPH SHALOM 2713 BAYSHORE BLVD TAMPA, FL 33629		PC	DIRECT SUPPORT	1,000.
CONGREGATION SCHAARAI ZEDEK 3303 W SWANN AVE TAMPA, FL 33609		PC	DIRECT SUPPORT	1,000.
BOWLERS TO VETERANS LINK 11350 RANDOM HILLS RD, STE 800 FAIRFAX, VA 22030		PC	DIRECT SUPPORT	250.
CRISIS CENTER OF TAMPA BAY ONE CRISIS CENTER PLAZA TAMPA, FL 33613		PC	DIRECT SUPPORT	250.
MESORAH HERITAGE FOUNDATION 4401 SECOND AVE BROOKLYN, NY 11232		EOF	DIRECT SUPPORT	1,000.
COINS FOR ALZHEIMERS RESEARCH PO BOX 206 PINELLAS PARK, FL 33780		PC	DIRECT SUPPORT	100.
FREEFALL THEATRE 6099 CENTRAL AVE ST. PETERSBURG, FL 33710		PC	DIRECT SUPPORT	1,500.
DOWN SYNDROME FOUNDATION OF FLORIDA PO BOX 533462 ORLANDO, FL 32853		PC	DIRECT SUPPORT	25.
GULF COAST USBC 8668 PARK BOULEVARD SEMINOLE, FL 33777		PC	DIRECT SUPPORT	1,250.
<b>Total from continuation sheets</b>				<b>74,525.</b>

**Part XV** Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
JP & SP, INC. GOLF TOURNAMENT 9398 OAKHURST RD SEMINOLE, FL 33776		PC	DIRECT SUPPORT	110.
HILLSBOROUGH COUNTY BAR FOUNDATION 1610 N TAMPA ST TAMPA, FL 33602		EOF	DIRECT SUPPORT	2,000.
DC DOGS PO BOX 89128 TAMPA, FL 33689		PC	DIRECT SUPPORT	1,000.
INTERNATIONAL BOWLING MUSEUM & HALL OF FAME 621 SIX FLAGS DRIVE ARLINGTON, TX 76011		PC	DIRECT SUPPORT	2,770.
LEALMAN AVENUE ELEMENTARY 4001 58TH AVE N ST. PETERSBURG, FL 33714		GOV	DIRECT SUPPORT	500.
LEEPA-RATNER MUSEUM OF ART PO BOX 1545 TARPON SPRINGS, FL 34688		PC	DIRECT SUPPORT	1,000.
MORNING STAR SCHOOL 4661 80TH AVE N PINELLAS PARK, FL 33781		PC	DIRECT SUPPORT	8,500.
MT. VERNON ELEMENTARY SCHOOL 4629 13TH AVE N ST. PETERSBURG, FL 33713		GOV	DIRECT SUPPORT	500.
FLORIDA BREAST CANCER FOUNDATION 11900 BISCAYNE BLVD, STE 288 NORTH MIAMI, FL 33181		GOV	DIRECT SUPPORT	100.
JUNIOR LEAGUE OF ST. PETERSBURG 500 9TH ST N ST. PETERSBURG, FL 33705		PC	DIRECT SUPPORT	1,000.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PINELLAS EDUCATION FOUNDATION 12090 STARKEY RD LARGO, FL 33733		PC	DIRECT SUPPORT	5,000.
RAINBOW INTERGENERATIONAL LEARNING CENTERS 700 SW 8TH ST MIAMI, FL 33130		PC	DIRECT SUPPORT	500.
MOFFITT PINELLAS PARTNERS 12902 MAGNOLIA DR TAMPA, FL 33612		PC	DIRECT SUPPORT	1,000.
ROTARY CLUB OF PINELLAS PARK, FL FOUNDATION 8668 PARK BOULEVARD SEMINOLE, FL 33777		EOF	DIRECT SUPPORT	12,950.
LEALMAN & ASIAN NEIGHBORHOOD FAMILY CENTER 4255 56TH AVE N ST. PETERSBURG, FL 33714		GOV	DIRECT SUPPORT	500.
MULTIPLE MYELOMA RESEARCH FOUNDATION 383 MAIN AVE #5 NORWALK, CT 06851		PC	DIRECT SUPPORT	500.
ST. PAUL COLUMBIETTES 1171 RED MAPLE CR NE ST. PETERSBURG, FL 33703		PC	DIRECT SUPPORT	200.
ST. PETERSBURG AQUATICS 901 NORTH SHORE DR NE ST. PETERSBURG, FL 33701		PC	DIRECT SUPPORT	2,000.
ST. PETERSBURG CATHOLIC HIGH SCHOOL 6333 9TH AVE N ST. PETERSBURG, FL 33710		PC	DIRECT SUPPORT	1,000.
ST. JUDE CATHEDRAL SCHOOL 600 58TH ST N ST. PETERSBURG, FL 33710		PC	DIRECT SUPPORT	1,000.
<b>Total from continuation sheets</b>				

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
TAMPA ORLANDO PINELLAS JEWISH FOUNDATION 13009 COMMUNITY CAMPUS DR TAMPA, FL 33625		EOF	DIRECT SUPPORT	5,500.
SEMINAR FOR TOMORROW'S LEADERS 7080 CONCH BLVD SEMINOLE, FL 33777		EOF	DIRECT SUPPORT	620.
TUFTS UNIVERSITY SCHOOL OF MEDICINE 136 HARRISON AVE BOSTON, MA 02111		PC	DIRECT SUPPORT	5,000.
UNITED STATES BOWLING CONGRESS 621 SIX FLAGS DRIVE ARLINGTON, TX 76011		PC	DIRECT SUPPORT	2,500.
WESTGATE ELEMENTARY SCHOOL 3560 58TH ST N ST. PETERSBURG, FL 33710		GOV	DIRECT SUPPORT	1,500.
A DOOR OF HOPE TAMPA BAY 8900 US 19 PINELLAS PARK, FL 33782		GOV	DIRECT SUPPORT	500.
SEMINOLE HIGH SCHOOL BOOSTERS 8401 131ST ST N SEMINOLE, FL 33776		PC	DIRECT SUPPORT	150.
HOSPICE OF MICHIGAN - OAKLAND COUNTY 43097 WOODWARD AVE BLOOMFIELD HILLS, MI 43802		PC	DIRECT SUPPORT	250.
OPTIMIST INTERNATIONAL FOUNDATION 10783 WALNUT ST NE ST. PETERSBURG, FL 33716		PC	DIRECT SUPPORT	1,000.
ROTARY FOUNDATION OF ROTARY INTERNATIONAL 2324 IRLO CT KISSIMMEE, FL 34741		EOF	DIRECT SUPPORT	5,000.
Total from continuation sheets				



**Part XV** Supplementary Information *(continued)*

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>  BILL EDWARDS FOUNDATION OF THE ARTS 400 1ST ST S ST. PETERSBURG, FL 33701		PC	DIRECT SUPPORT	1,000.
BEAR CREEK ELEMENTARY 350 61ST ST SOUTH ST. PETERSBURG, FL 33707		GOV	DIRECT SUPPORT	1,500.
BERKELEY PREPARATORY SCHOOL 4811 KELLY RD TAMPA, FL 33615		PC	DIRECT SUPPORT	1,000.
BOLD JUSTICE 1400 N FEDERAL HWY FT. LAUDERDALE, FL 33304		PC	DIRECT SUPPORT	5,000.
BUONICONTI FUND AND THE MIAMI PROJECT 1095 NW 14TH TERRACE MIAMI, FL 33136		PC	DIRECT SUPPORT	500.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>83,525.</b>
<b>b Approved for future payment</b>  NONE				
<b>Total</b>				<b>0.</b>





FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES				STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	
REGIONS TRUST	33,123.	7,719.	25,404.	25,404.	25,404.	
SEMINOLE LANES K-1	1,264.	0.	1,264.	1,264.	1,264.	
SUNRISE LANES K-1	889.	0.	889.	889.	889.	
TOTAL TO PART I, LINE 4	35,276.	7,719.	27,557.	27,557.	27,557.	

FORM 990-PF	RENTAL INCOME		STATEMENT	2
KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME		
SEMINOLE LANES K-1	1	3,511.		
SUNRISE LANES K-1	2	2,778.		
TOTAL TO FORM 990-PF, PART I, LINE 5A		6,289.		

FORM 990-PF	OTHER INCOME			STATEMENT	3
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME		
SUNRISE LANES K-1	21,106.	21,106.	0.		
SEMINOLE LANES K-1	10,766.	10,766.	0.		
TOTAL TO FORM 990-PF, PART I, LINE 11	31,872.	31,872.	0.		

FORM 990-PF	LEGAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL FEES	90.	90.	0.	0.	
TO FM 990-PF, PG 1, LN 16A	90.	90.	0.	0.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
TAX PREPARATION FEES	1,242.	1,242.	0.	0.	
TO FORM 990-PF, PG 1, LN 16B	1,242.	1,242.	0.	0.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT MANAGEMENT FEES	7,447.	7,447.	0.	0.	
TO FORM 990-PF, PG 1, LN 16C	7,447.	7,447.	0.	0.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
EQUITIES @ REGIONS TRUST	517,636.	739,409.		
S CORPORATION INTERESTS	365,809.	614,760.		
FUND INVESTMENTS @ REGIONS TRUST	155,995.	153,869.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,039,440.	1,508,038.		

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
FIXED INCOME @ REGIONS TRUST	266,532.	266,153.	
TOTAL TO FORM 990-PF, PART II, LINE 10C	266,532.	266,153.	