Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No. 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 11-01-2018 , and ending 10-31-2019

Name of foundation
THE BENJAMIN AND SUSAN WINTER FOUNDATION
C/O THE WINTER ORGANIZATION

A Employer identification number
13-7107477

Number and street (or P.O. box number if mail is not delivered to street address)
680 FIFTH AVENUE - 23RD FLOOR

Room/suite

B Telephone number (see instructions)
(212) 616-8900

City or town, state or province, country, and ZIP or foreign postal code
NEW YORK, NY 10019

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here............ ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here .... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 8,996,236

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	0			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities . . .	208,995	208,995		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-16,936			
	b	Gross sales price for all assets on line 6a 698,516				
	7	Capital gain net income (from Part IV, line 2) . . .		0		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	-5,483	0		
	12	**Total.** Add lines 1 through 11	186,576	208,995		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	4,385	2,192		2,193
	c	Other professional fees (attach schedule)	21,018	21,018		0
	17	Interest				
	18	Taxes (attach schedule) (see instructions) . . .	28,762	1,695		1,000
	19	Depreciation (attach schedule) and depletion . . .				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	185	185		0
	24	**Total operating and administrative expenses.** Add lines 13 through 23	54,350	25,090		3,193
	25	Contributions, gifts, grants paid	3,175,800			3,175,800
	26	**Total expenses and disbursements.** Add lines 24 and 25	3,230,150	25,090		3,178,993
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-3,043,574			
	b	**Net investment income** (if negative, enter -0-)		183,905		
	c	**Adjusted net income** (if negative, enter -0-) . . .				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	6,442,850	2,941,864	2,941,864
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	4,390,038	4,847,450	6,054,372
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	10,832,888	7,789,314	8,996,236
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds	9,626,553	6,582,979	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	1,206,335	1,206,335	
	30	**Total net assets or fund balances** (see instructions)	10,832,888	7,789,314	
	31	**Total liabilities and net assets/fund balances** (see instructions)	10,832,888	7,789,314	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,832,888
2	Enter amount from Part I, line 27a	2	-3,043,574
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	7,789,314
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	7,789,314

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-16,813
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	1,216,823	8,015,089	0.151817
2016	1,335,168	6,991,377	0.190974
2015	1,282,252	8,347,382	0.153611
2014	1,158,460	4,319,584	0.268188
2013	75,496	2,193,129	0.034424

2	**Total** of line 1, column (d)	2	0.799014
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years . . .	3	0.159803
4	Enter the net value of noncharitable-use assets for 2018 from Part X, line 5 . . .	4	9,311,517
5	Multiply line 4 by line 3	5	1,488,008
6	Enter 1% of net investment income (1% of Part I, line 27b) . . .	6	1,839
7	Add lines 5 and 6	7	1,489,847
8	Enter qualifying distributions from Part XII, line 4	8	3,178,993

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	1,839
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0
3	Add lines 1 and 2.			3	1,839
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	1,839
6	Credits/Payments:				
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	4,000		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	0		
d	Backup withholding erroneously withheld	6d	0		
7	Total credits and payments. Add lines 6a through 6d.			7	4,000
8	Enter any **penalty** for underpayment of estimated tax. Check here ☑ if Form 2220 is attached.			8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	2,161
11	Enter the amount of line 10 to be: **Credited to 2019 estimated tax** ▶ 2,161	**Refunded** ▶		11	0

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year?*If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶BENJAMIN WINTER Telephone no. ▶(212) 616-8900

Located at ▶680 FIFTH AVENUE NEW YORK NY ZIP+4 ▶10019

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ | 15 |

			Yes	No
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No

1a During the year did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☑ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☑ No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.). ☐ Yes ☑ No

			Yes	No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?.	1c		No

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?. ☐ Yes ☑ No

If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____

			Yes	No
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.
▶ 20____ , 20____ , 20____ , 20____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☑ No

			Yes	No
b	If "Yes," did it have excess business holdings in 2018 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?*(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No *If "Yes," attach the statement required by Regulations section 53.4945–5(d).*			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870.*	**6b**		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year? ☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
BENJAMIN WINTER 680 FIFTH AVENUE NEW YORK, NY 10019	TRUSTEE 0.50	0	0	0
SUSAN WINTER 680 FIFTH AVENUE NEW YORK, NY 10019	TREASURER 0.50	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities.		1a	6,004,775
b	Average of monthly cash balances.		1b	3,448,542
c	Fair market value of all other assets (see instructions).		1c	0
d	**Total** (add lines 1a, b, and c).		1d	9,453,317
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e 0		
2	Acquisition indebtedness applicable to line 1 assets.		2	0
3	Subtract line 2 from line 1d.		3	9,453,317
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).		4	141,800
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	9,311,517
6	**Minimum investment return.** Enter 5% of line 5.		6	465,576

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.		1	465,576
2a	Tax on investment income for 2018 from Part VI, line 5.	2a 1,839		
b	Income tax for 2018. (This does not include the tax from Part VI.).	2b		
c	Add lines 2a and 2b.		2c	1,839
3	Distributable amount before adjustments. Subtract line 2c from line 1.		3	463,737
4	Recoveries of amounts treated as qualifying distributions.		4	0
5	Add lines 3 and 4.		5	463,737
6	Deduction from distributable amount (see instructions).		6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.		7	463,737

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	3,178,993
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,178,993
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	1,839
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	3,177,154

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7					463,737
2 Undistributed income, if any, as of the end of 2018:					
a Enter amount for 2017 only.				0	
b Total for prior years: 20___ , 20___ , 20___			0		
3 Excess distributions carryover, if any, to 2018:					
a From 2013.					
b From 2014.	870,471				
c From 2015.	867,579				
d From 2016.	1,012,291				
e From 2017.	886,923				
f **Total** of lines 3a through e.		3,637,264			
4 Qualifying distributions for 2018 from Part XII, line 4: ▶ $ 3,178,993					
a Applied to 2017, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2018 distributable amount.					463,737
e Remaining amount distributed out of corpus		2,715,256			
5 Excess distributions carryover applied to 2018. *(If an amount appears in column (d), the same amount must be shown in column (a).)*		0			0
6 **Enter the net total of each column as indicated below:**					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		6,352,520			
b Prior years' undistributed income. Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0		
d Subtract line 6c from line 6b. Taxable amount —see instructions			0		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount—see instructions				0	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) . . .		0			
9 **Excess distributions carryover to 2019.** Subtract lines 7 and 8 from line 6a		6,352,520			
10 Analysis of line 9:					
a Excess from 2014. . . .	870,471				
b Excess from 2015. . . .	867,579				
c Excess from 2016. . . .	1,012,291				
d Excess from 2017. . . .	886,923				
e Excess from 2018. . . .	2,715,256				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	**(b)** 2017	**(c)** 2016	**(d)** 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	208,995	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	-16,936	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a ENTERPRISE PRODUCTS PARTNERS LP	211110	-5,483			
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e). .		-5,483		192,059	0

13 Total. Add line 12, columns (b), (d), and (e). **13** 186,576

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

******	2020-08-18	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr.)? ☑ **Yes** ☐ **No**

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
SCHLISSELFELD ABE				P00662391
Firm's name ▶ MARKS PANETH LLP				Firm's EIN ▶11-3518842
Firm's address ▶ 685 THIRD AVENUE NEW YORK, NY 10017				Phone no. (212) 503-8800

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 200 SHARES - CHUBB LTD COM	P	2014-02-07	2019-09-20
1 800 SHARES - WELLS FARGO & CO NEW COM	P	2013-09-24	2019-04-05
256.6 SHARES - TWENTY-FIRST CL B C/A EFF 3/19/19 1 OLD	P	2015-03-04	2019-03-20
850 SHARES - STATE STR CORP COM	P	2014-02-07	2019-04-05
2,000 SHARES - PHILIP MORRIS INTL INC COM	P	2011-03-29	2019-09-26
150 SHARES - JP MORGAN CHASE & CO COM ISIN#US46625H1005	P	2011-03-29	2019-09-20
1,225 SHARES - INFINEON TECHNOLOGIES AG ISIN#US45662N1037 SPONS ADR	P	2018-04-25	2019-09-17
325 SHARES - FOX CORP CL B COM	P	2019-03-19	2019-09-17
.4997 SHARES - DISNEY WALT CO DISNEY COM	P	2011-03-29	2019-03-20
175 SHARES - CONSTELLATION BRANDS INC CL A	P	2018-05-11	2019-09-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
31,555		20,043	11,512
39,040		38,158	882
13,073		8,562	4,511
58,150		73,006	-14,856
150,633		143,160	7,473
17,913		6,899	11,014
24,267		31,764	-7,497
10,817		13,073	-2,256
54		21	33
35,896		38,541	-2,645

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			11,512
			882
			4,511
			-14,856
			7,473
			11,014
			-7,497
			-2,256
			33
			-2,645

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
	400 SHARES - CONOCOPHILLIPS COM	P	2011-03-29	2019-04-05
1	2,000 SHARES - ALTRIA GROUP INC COM	P	2011-03-29	2019-09-26
	1,537 SHARES - PHILIP MORRIS INTL INC COM	P	2015-03-17	2019-09-26
	2,325 ALTRIA GROUP INC COM	P	2015-03-17	2019-09-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
26,064		24,050	2,014
81,060		77,772	3,288
115,762		120,048	-4,286
94,232		120,232	-26,000

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			2,014
			3,288
			-4,286
			-26,000

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000).

BENJAMIN WINTER
SUSAN WINTER

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
92ND STREET Y1395 LEXINGTON AVE NEW YORK, NY 10128		PC	TO FURTHER DONEE'S EXEMPT PURPOSE	210,000
ALBERT EINSTEIN COLLEGE OF MEDICINE 1300 MORRIS PARK AVENUE BRONX, NY 10461		PC	TO FURTHER DONEE'S EXEMPT PURPOSE	200,000
AMERICAN FRIENDS OF THE ISRAEL MUSEUM 1395 LEXINGTON AVE NEW YORK, NY 10128		PC	TO FURTHER DONEE'S EXEMPT PURPOSE	10,000
Total . . . . ▶ **3a**				3,175,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BARNARD COLLEGE 3009 BROADWAY NEW YORK NEW YORK, NY 10027		PC	TO FURTHER DONEE'S EXEMPT PURPOSE	50,000
CITIZENS' COMMITTEE FOR CHILDREN OF NY 14 WALL STREET SUITE 4E NEW YORK, NY 10005		PC	TO FURTHER DONEE'S EXEMPT PURPOSE	1,000
COLUMBIA BUSINESS SCHOOL 3022 BROADWAY NEW YORK, NY 10027		PC	TO FURTHER DONEE'S EXEMPT PURPOSE	2,500
Total . . . . ▶ **3a**				3,175,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FRANKLIN & MARSHALL 415 HARRISBURG AVE LANCASTER, PA 17603		PC	TO FURTHER DONEE'S EXEMPT PURPOSE	2,000,000
HARMONIE PRESERVATION FOUNDATION INC 4 EAST 60TH STREET NEW YORK, NY 10022		PC	TO FURTHER DONEE'S EXEMPT PURPOSE	15,000
LINCOLN CENTER THEATER 10 LINCOLN CENTER PLAZA NEW YORK, NY 10023		PC	TO FURTHER DONEE'S EXEMPT PURPOSE	5,000
Total . . . . ▶ **3a**				3,175,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MANHATTAN THEATRE CLUB 311 WEST 43RD STREET 8TH FLOOR NEW YORK, NY 10036		PC	TO FURTHER DONEE'S EXEMPT PURPOSE	25,000
NEW YORK CITY POLICE FOUNDATION INC 555 FIFTH AVENUE 15TH FLOOR NEW YORK, NY 10017		PC	TO FURTHER DONEE'S EXEMPT PURPOSE	47,750
PARK AVENUE SYNAGOGUE 50 E 87TH ST NEW YORK, NY 10128		PC	TO FURTHER DONEE'S EXEMPT PURPOSE	200,000
Total . . . . ▶ **3a**				3,175,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SOLOMON R GUGGENHEIM FOUNDATION 1071 FIFTH AVENUE NEW YORK, NY 101280173		PC	TO FURTHER DONEE'S EXEMPT PURPOSE	20,000
THE JEWISH MUSEUM 1109 FIFTH AVENUE NEW YORK, NY 10128		PC	TO FURTHER DONEE'S EXEMPT PURPOSE	25,000
THE NEW YORK SOCIETY FOR THE PREVENTION OF CRUELTY TO CHILDREN 161 WILLIAM STREET 9TH FLOOR NEW YORK, NY 100382607		PC	TO FURTHER DONEE'S EXEMPT PURPOSE	5,000
Total . . . . ▶ **3a**				3,175,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UJA FEDERATION130 E 59TH ST NEW YORK, NY 10022		PC	TO FURTHER DONEE'S EXEMPT PURPOSE	100,000
WEILL CORNELL MEDICAL COLLEGE 1300 YORK AVE NEW YORK, NY 10065		PC	TO FURTHER DONEE'S EXEMPT PURPOSE	209,550
WHITNEY MUSEUM OF AMERICAN ART 99 GANSEVOORT ST NEW YORK, NY 10014		PC	TO FURTHER DONEE'S EXEMPT PURPOSE	50,000
Total . . . . ▶ **3a**				3,175,800

TY 2018 Accounting Fees Schedule

Name: THE BENJAMIN AND SUSAN WINTER FOUNDATION
C/O THE WINTER ORGANIZATION

EIN: 13-7107477

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES - MARKS PANETH LLP	4,385	2,192		2,193

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Gain/Loss from Sale of Other Assets Schedule

Name: THE BENJAMIN AND SUSAN WINTER FOUNDATION
C/O THE WINTER ORGANIZATION

EIN: 13-7107477

Gain Loss Sale Other Assets Schedule

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
ENTERPRISE PRODUCTS PARTNERS LP		PURCHASED				123		0	-123	

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TY 2018 Investments Corporate Stock Schedule

Name: THE BENJAMIN AND SUSAN WINTER FOUNDATION
C/O THE WINTER ORGANIZATION

EIN: 13-7107477

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
1,000 SHRS - CALIFORNIA RESOURCES	536,793	145,340
1,000 SHRS. - GENERAL ELECTRIC CO.	30,715	9,980
1,032 SHRS. VERIZON COMMUNICATIONS INC.	28,436	62,405
10,000 SHRS. - FORD MOTOR	19,600	85,900
102 SHRS. - CHARTER COMMUNICATIONS INC-A	4,559	47,721
1100 SHRS. - EXXON MOBIL CORP.	88,777	74,327
115 SHRS - ALPHABET INC CAP	82,035	144,913
1150 SHRS. - ROCHE HOLDING LTD	25,820	43,263
1165 SHRS - CHEVRON CORP	119,742	135,303
1225 SHRS - COCA COLA COMPANY	49,940	66,677
1645 SHRS - OCCIDENTAL PETE CORP	119,850	66,623
175 SHRS - INTUITIVE SURGICAL INC COM NEW	89,742	96,766
1750 SHRS - MICROSOFT CORP	95,229	250,898
1806 SHRS. - COMCAST CORP.	9,977	80,945
1940 SHRS - CONOCOPHILLIPS COM	119,969	107,088
200 SHRS. - BERKSHIRE HATHAWAY INC DEL CL B NEW	41,975	42,516
200 SHRS. - BLACKROCK INC.	56,206	92,340
200 SHRS. - LINDE PLC SH	32,691	39,670
2300 SHRS. - COMCAST CORP	80,948	103,086
250 SHRS. - AUTOMATIC DATA PROCESSING INC	23,102	40,558
250 SHRS. - ESTEE LAUDER COMPANIES INC	14,683	46,568
2960 SHRS - KINDER MORGAN INC	118,409	59,141
300 SHRS. - ASML HOLDING	29,565	78,591
300 SHRS. - BROADRIDGE FINL SOLUTIONS INC COM	37,611	37,566
300 SHRS. - MASTERCARD INC CL A COM	73,410	83,043
300 SHRS. - MCDONALDS CORP	23,484	59,010
300 SHRS. - NESTLE SA-SPONSORED ADR	18,558	32,148
300 SHRS. - S&P GLOBAL INC COM	69,155	77,397
300 SHRS. - VERISK ANALYTICS INC COM	32,075	43,410
325 SHRS. - AIR PRODUCTS & CHEMICALS	41,874	69,310

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
350 SHRS. - PEPSICO INC	22,634	48,010
350 SHRS. - UNITEDHEALTH GROUP INC COM	58,910	88,445
3646 SHRS. - AT & T INC.	98,191	140,334
3825 SHRS - ENTERPRISE PRODS PARTNERS LP	51,737	99,565
3875 SHRS - PFIZER INC	136,439	148,684
40 SHRS. - AMAZON COM INC	71,744	71,065
470 SHRS. - CITIGROUP INC	17,296	33,774
475 SHRS - CHUBB LIMITED	57,016	72,400
475 SHRS. - UNION PACIFIC CORP	50,550	78,594
5 SHRS. - WABTEC CORP	387	347
500 SHRS - INTERCONTINENTAL EXCHANGE INC	22,621	47,160
500 SHRS. - JP MORGAN CHASE	19,260	62,459
500 SHRS. - PROGRESSIVE CORP OH COM	37,915	34,850
5000 SHRS. FACEBOOK INC - A	891,950	958,250
517 SHRS - MCDONALDS CORP	49,961	101,693
5200 SHRS. - COCA COLA CO	210,080	283,035
525 SHRS. - AMERICAN EXPRESS COMPANY	45,254	61,572
550 SHRS. - CHEVRON CORPORATION	57,001	63,877
550 SHRS. - UNITED TECHNOLOGIES CORP	58,464	78,969
650 SHRS - NIKE INC	36,260	58,208
650 SHRS - VISA INC	55,451	116,259
650 SHRS. - APPLE INC	32,364	161,693
650 SHRS. - TOTAL S.A.	35,995	34,210
675 SHRS. - ABBOTT LABORATORIES	26,077	56,437
699 SHRS. - WALT DISNEY CO	44,671	90,814
710 SHRS - EXXON MOBIL CORP COM	60,056	47,975
725 SHRS - NOVO NORDISK	34,152	40,035
75 SHRS. - SHERWIN WILLIAMS CO COM	33,477	42,924
85 SHRS. - AMAZON COM INC.	145,484	151,016
875 SHRS - FACEBOOK INC	101,798	167,694

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
875 SHRS. - ABBVIE INC	47,166	69,606
875 SHRS. - TEXAS INSTRUMENTS INC	62,073	103,241
950 SHRS. - JP MORGAN CHASE & CO.	60,086	118,674

TY 2018 Other Expenses Schedule

Name: THE BENJAMIN AND SUSAN WINTER FOUNDATION
C/O THE WINTER ORGANIZATION

EIN: 13-7107477

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS EXPENSES	185	185		0

TY 2018 Other Income Schedule

Name: THE BENJAMIN AND SUSAN WINTER FOUNDATION
C/O THE WINTER ORGANIZATION

EIN: 13-7107477

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ENTERPRISE PRODUCTS PARTNERS LP	-5,483	0	-5,483

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TY 2018 Other Professional Fees Schedule

Name: THE BENJAMIN AND SUSAN WINTER FOUNDATION
C/O THE WINTER ORGANIZATION

EIN: 13-7107477

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAPAMARKOU	19,041	19,041		0
OTHER PROFESSIONAL FEES - PATTERSON BELKNAP WEBB & TYLER, LLP	1,977	1,977		0

TY 2018 Taxes Schedule

Name: THE BENJAMIN AND SUSAN WINTER FOUNDATION
C/O THE WINTER ORGANIZATION

EIN: 13-7107477

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID	1,695	1,695		0
STATE FILING FEE	1,000	0		1,000
EXCISE TAXES	26,067	0		0