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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning NOVEMBER 1, 2018, and ending OCTOBER 31, 2019

Name of foundation: THE CREW FAMILY FOUNDATION INC

A Employer identification number: 06-1191170

Number and street (or P O box number if mail is not delivered to street address): 100 EAST MAIN STREET

Room/suite:

B Telephone number (see instructions):

City or town, state or province, country, and ZIP or foreign postal code: PLAINVILLE CT 06062

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 1,530,780

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	338,745			
	2	Check ▶ ☐ if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	4,737	4,737		
	4	Dividends and interest from securities	45,925	45,925		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	230,118			
	b	Gross sales price for all assets on line 6a 861,712				
	7	Capital gain net income (from Part IV, line 2)		230,118		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	619,525	280,780		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)	10,307	10,307		
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	3,330	3,330		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	50	50		
	24	**Total operating and administrative expenses.** Add lines 13 through 23				
	25	Contributions, gifts, grants paid	995,500			995,500
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,009,187	13,687		
	27	Subtract line 26 from line 12.				
	a	**Excess of revenue over expenses and disbursements**	(389,662)			
	b	**Net investment income** (if negative, enter -0-)		267,093		
	c	**Adjusted net income** (if negative, enter -0-)				

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Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	74,934	51,475	51,475
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,473,652	1032481	1479,305
	14	Land, buildings, and equipment. basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,548,586	1083,956	1,530,780
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26, and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	231,587	231,587	
	29	Retained earnings, accumulated income, endowment, or other funds	1,316,999	852,369	
	30	**Total net assets or fund balances** (see instructions)	1,548,586	1083,956	
	31	**Total liabilities and net assets/fund balances** (see instructions)	1,548,586	1,083,956	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,548,586
2	Enter amount from Part I, line 27a	2	(389,662)
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1158,924
5	Decreases not included in line 2 (itemize) ▶ See Attached Statement	5	74,968
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1083956

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo, day, yr)
1a				
b	SEE ATTACHED STATEMENT			
c				
d	"Publicly TRADED SECURITIES"			
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2 230,118

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 . . . 3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	915,170	2,342,588	.3907
2016	549,282	2,404,533	.2284
2015	661,561	1,988,027	.3328
2014	208,702	2,102,165	.0993
2013	560,866	2,197,987	.2552

2	**Total** of line 1, column (d) . . .	2	1.3064
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years . . .	3	.2613
4	Enter the net value of noncharitable-use assets for 2018 from Part X, line 5 . . .	4	2,030,201
5	Multiply line 4 by line 3 . . .	5	530,492
6	Enter 1% of net investment income (1% of Part I, line 27b) . . .	6	2,671
7	Add lines 5 and 6 . . .	7	533,163
8	Enter qualifying distributions from Part XII, line 4 . . .	8	995,500

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b	1	2671	—
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2		
3	Add lines 1 and 2	3	2671	—
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4		
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	2671	—
6	Credits/Payments:			
a	2018 estimated tax payments and 2017 overpayment credited to 2018 — 6a			
b	Exempt foreign organizations—tax withheld at source — 6b			
c	Tax paid with application for extension of time to file (Form 8868) — 6c			
d	Backup withholding erroneously withheld — 6d			
7	Total credits and payments. Add lines 6a through 6d	7		
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	2671	—
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10		
11	Enter the amount of line 10 to be: **Credited to 2019 estimated tax** ▶	**Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		✓
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the *instructions for the definition*	1b		✓
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials *published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ______ **(2)** On foundation managers. ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		✓
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/	A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T.*	5		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	✓	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ CONNECTICUT			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b	✓	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9		✓
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		✓

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	

Website address ▶ N/A

14 The books are in care of ▶ The Crew Family Foundation Inc. Telephone no. ▶ (860) 793-6955
Located at ▶ 100 East Main Street, Plainville CT ZIP+4 ▶ 06062

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶	16		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	N/A	
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☑ No If "Yes," list the years ▶ 20___ , 20___ , 20___ , 20___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20___ , 20___ , 20___ , 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year, did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b	N/A	
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b	N/A	
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	N/A	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year? ☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
TED J. CREW 80 Knollwood LA, Avon CT 06001	President Director	-0-	-0-	-0-
Peggy L. CREW 80 Knollwood LA, Avon CT 06001	Secretary Director	-0-	-0-	-0-
Kim CREW 93 Montevideo Rd, Avon CT 06001	Director	-0-	-0-	-0-
PAM Baker 106 Kendal Rd Lexington MA 02173	Director	-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE	N/A	N/A	N/A	N/A

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE	N/A	N/A

Total number of others receiving over $50,000 for professional services . . . . ▶

Part IX-A Summary of Direct Charitable Activities N/A

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	N/A
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	N/A
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	1,886,037
b	Average of monthly cash balances	1b	175,081
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	2,061,118
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,061,118
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	30,917
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,030,201
6	**Minimum investment return.** Enter 5% of line 5	6	101,510

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations *and certain foreign organizations, check here* ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	101,510
2a	Tax on investment income for 2018 from Part VI, line 5 . . . 2a 2,671		
b	Income tax for 2018. (This does not include the tax from Part VI.) . . . 2b		
c	Add lines 2a and 2b	2c	2,671
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	98,839
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	98,839
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	98,839

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	995,500
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	995,500
5	*Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.* Enter 1% of Part I, line 27b. See instructions	5	2,671
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	992,829

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

		(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1	Distributable amount for 2018 from Part XI, line 7				98839
2	Undistributed income, if any, as of the end of 2018				
a	Enter amount for 2017 only			—	
b	Total for prior years: 20___, 20___, 20___		—		
3	Excess distributions carryover, if any, to 2018:				
a	From 2013 . . . 453,579				
b	From 2014 . . . 106,288				
c	From 2015 . . . 565,078				
d	From 2016 . . . 432,309				
e	From 2017 . . . 804,701				
f	**Total** of lines 3a through e	2,361,955			
4	Qualifying distributions for 2018 from Part XII, line 4. ▶ $ 995,500				
a	Applied to 2017, but not more than line 2a			—	
b	Applied to undistributed income of prior years (Election required—see instructions)		—		
c	Treated as distributions out of corpus (Election required—see instructions)	—			
d	Applied to 2018 distributable amount				98,839
e	Remaining amount distributed out of corpus	896,661			
5	Excess distributions carryover applied to 2018 (*If an amount appears in column (d), the same amount must be shown in column (a).*)	—			
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	3,258,616			
b	Prior years' undistributed income. Subtract line 4b from line 2b		—		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		—		
d	Subtract line 6c from line 6b. Taxable amount—see instructions		—		
e	Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount—see instructions			—	
f	Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				—
7	*Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)*	—			
8	*Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)*	453,579			
9	**Excess distributions carryover to 2019.** Subtract lines 7 and 8 from line 6a	2805037			
10	Analysis of line 9:				
a	Excess from 2014 . . . 106,288				
b	Excess from 2015 . . . 565,078				
c	Excess from 2016 . . . 432,309				
d	Excess from 2017 . . . 804,701				
e	Excess from 2018 . . . 896,661				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶ N/A

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter. (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

TED J. & PEGGY L. CREW

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

(860) 793-6955

THE CREW FAMILY FOUNDATION INC, 100 EAST MAIN ST PLAINVILLE CT 06062

b The form in which applications should be submitted and information and materials they should include.

NONE

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

NONE

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED STATEMENT	N/A	Public	SEE ATTACHED	$995,500
Total ▶ 3a				995,500
b *Approved for future payment*				
Total ▶ 3b				-0-

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	4737	
4 Dividends and interest from securities			14	45925	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	230,118	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				280780	

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 280780

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes N/A

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII **Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		✓
	(2) Other assets	1a(2)		✓
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		✓
	(3) Rental of facilities, equipment, or other assets	1b(3)		✓
	(4) Reimbursement arrangements	1b(4)		✓
	(5) Loans or loan guarantees	1b(5)		✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)		✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		✓

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		NONE	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? N/A ☐ Yes ☐ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
NONE		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ [signature] 2/5/20 ▶ President

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below? See instructions ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no	

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to *www.irs.gov/Form990* for the latest information.

OMB No 1545-0047

2018

Name of the organization: THE CREW FAMILY FOUNDATION INC

Employer identification number: 06-1191170

Organization type (check one).

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	TED J. + PEGGY L. CREW 80 KNOLLWOOD LA AVON CT 06001	$ 85,369	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	TED J + PEGGY L CREW 80 KNOLLWOOD LA AVON CT 06001	$ 253,376	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization: THE CREW FAMILY FOUNDATION INC

Employer identification number: 06-1191170

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
2	213 SHARES COP CONOCO PHILLIPS COMMON	$ 13,749	12/14/18
2	1,192.232 shares FRDAX FRANKLIN RISING DIVIDENDS FUND	$ 68,745	12/14/18
2	813 SHARES QQQ INVESCO QQQ TR UNIT SERV	$ 130,958	12/14/18
2	728 Shares LVS LAS VEGAS SANDS CORP	$ 39,924	12/14/18
		$	
		$	

Name of organization	Employer identification number
The CREW FAMILY FOUNDATION INC	06-1191170

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e)** and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

The Crew Family Foundation
2018 Form 990-PF

Part I	Line 1 - Contributions	$338,795
	Ted & Peggy Crew 80 Knollwood Lane Avon, CT 06001	
Part I	Line 16 (c) - Other Professional Fees	
	Investment Advisor Fees	$10,307
Part I	Line 18 - Taxes	
	Internal Revenue Service	$3,330
Part I	Line 23 - Other Expenses	
	CT Secretary of State	$50

Part II, Line 13 - Investments		Beginning Book Value	Ending Book Value	Ending Fair Market Value
824	FIDELITY ADV SMALL CAP CL A	53,406	21,306	21,470
3,743	OPPENHEIMER STEELPATH MLP ALPHA	44,404	34,724	22,796
784	OPPENHEIMER DEV MKTS CL Y	37,762	29,700	34,278
1,073	AMERICAN MUTUAL FUND INC CL A	37,811	35,667	45,898
579	AMERICAN EUROPACIFIC GRWTH FD CL A	41,142	23,479	31,075
423	FRANKLIN DYNATECH FD ADV CL A	21,918	15,217	36,630
639	FRANKLIN RISING DIVIDEND FUND		31,657	42,849
1,206	FRANKLIN SMALL MID CAP GRWTH CL A	51,334	44,592	48,865
1,162	PGIM GLOBAL REAL ESTATE CL Z	23,475	22,127	31,892
1,391	TETON WESTWOOD MIGHTY MITES	43,098	35,156	36,823
1,960	DOUBLELINE TOTAL RETURN BOND FD	35,220	20,484	21,045
3,362	NEUBERGER BERMAN HIGH INC BOND FD	49,886	31,245	28,676
3,770	PRINCIPAL SPECTRUM PREFERRED CAP SE(	45,604	37,702	39,058
532	INVESCO QQQ TR UNIT SER 1		55,611	104,847
502	INVESCO ETF TR S&P 500 EQUAL WEIGHTEI	38,654	30,319	54,924
1,133	INVESCO EXCH TRADED FD TR II	60,018	41,338	65,227
363	I SHARES RUSSELL MIDCAP GROWTH	29,017	22,749	52,265
334	I SHARES RUSSELL 1000 GROWTH ETF	28,020	21,969	54,823
204	I SHARES RUSSELL 2000 VALUE ETF	19,393	15,216	24,968
114	I SHARES RUSSELL 2000 GROWTH ETF	18,291	10,748	22,630
423	I SHARES TR RUSSELL 3000 INDEX	77,050	51,570	75,083
561	WISDOMTREE TR EMERGING MKTS HIGH	65,001	21,996	24,089
941	WISDOMTREE MIDCAP DIV FD	25,001	19,605	34,610
1,175	WISDOMTREE SMALLCAP DIV FD	27,596	21,617	32,595
436	I SHARES COHEN & STEERS ETF REALTY M/	57,373	39,485	52,215
235	SPDR GOLD TRUST ETF	48,732	38,205	33,471
465	CATEPILLAR INC	42,545	34,629	64,077
460	CHEVRON CORPORATION	65,342	42,478	53,424
805	DUNKIN' BRANDS INC	61,318	34,374	63,289
2,397	FORD MOTOR CORP DEL COM	53,826	25,804	20,590
277	LAS VEGAS SANDS CORP COM		10,715	17,130
516	MCDONALDS CORP	51,005	41,547	101,497
217	PEPSICO IN	24,912	19,586	29,766
54,000	GOODYEAR RO FA 8 75 8/15/20	49,865	49,865	56,430
0	FRANKLIN REAL ESTATE ADV CL	19,592	(0)	0
0	FRANKLIN MUTUAL GLOBAL DISCOVERY Z	67,966	0	0
0	TEMPLETON EMER MKT SMLL CAP CL A	0	0	0
0	LOOMIS SAYLES BOND INSTL CLASS 1	0	0	0
0	WISDOMTREE INT'L LARGE CAP DIV	12,962	0	0
0	I SHARES CORE U S. AGGREGATE BOND ETF	0	0	0
0	I SHARES S&P U S PREFERRED STOCK	0	0	0
0	CONOCOPHILLIPS COM EX		0	0
0	JP MORGAN CHASE 6 3% 4/23/19	45,113	0	0
	TOTALS	1,473,652	1,032,481	1,479,305

The Crew Family Foundation
2018 Form 990 - PF
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Part III Line 5 - Other Decreses

Fair Market Value of Donated Stock in Excess of Cost Basis	$74,931
Rounding	$37
Total	$74,968

The Crew Family Foundation
2018 Form 990 - PF
Return of Private Foundation
06-1191170
Capital Gains / Loss

Part IV

Shares	Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Basis	Gain or (Loss)
Short Term						
968	Doubleline Tot Ret Bond FD CL 1	Var	11/29/2018	10,000	10,116	(116)
269	Wisdomtree TR Intl Largecap Divid FD	Var	5/10/2019	12,466	12,962	(496)
				22,466	23,078	(612)
Capital Gain Distribution - Mutual Funds						1,021
Subtotal - Short Term Gain (Loss)						$409
Long Term						
204	American Europacific Growth Fu	Var	11/29/2018	10,000	10,553	(553)
560	Fidelity Advisor Small Cap FS CL Z	Var	11/29/2018	15,000	13,993	1,007
135	Franklin Dynatech FD Adv Class Sh	Var	11/29/2018	10,000	4,100	5,900
319	Franklin Mutual Globl Discovery Z	Var	11/29/2018	10,000	9,295	705
1211	Neuberger Berman High Inc Bond Instl	Var	11/29/2018	10,000	11,719	(1,719)
137	Dunkin Brands Group Inc	Var	11/30/2018	10,006	5,850	4,156
201	Invesco Exchng Traded FD TR II	Var	11/30/2018	9,963	7,334	2,629
93	Ishares Russell 3000 ETF	Var	11/30/2018	14,981	11,338	3,643
97	Ishares TR Cohen Street Reit	Var	11/30/2018	9,955	7,763	2,192
478	Wisdomtree TR Emerge Mks High	Var	11/30/2018	19,970	13,740	6,230
45000	JP Morgan Chase & Co Note	Var	4/23/2019	45,000	45,000	-
599	Fidelity Advisor Small Cap FD CL Z	Var	5/9/2019	15,000	15,548	(548)
2094	Franklin Mutual Globl Discovery Z	Var	5/9/2019	63,436	62,536	900
1189	Franklin Read Estate Advisor Class	Var	5/9/2019	25,757	20,673	5,084
391	Franklin Rising Dividends Fund-Adv	Var	5/9/2019	25,000	16,884	8,116
87	Chevron Corp New Com	Var	5/10/2019	10,268	9,373	895
213	ConocoPhillips Com Ex-Dev Date	Var	5/10/2019	13,098	10,022	3,076
273	Dunkin Brands Group Inc Com	Var	5/10/2019	20,087	11,657	8,430
1942	Ford Mtr Co Del Com	Var	5/10/2019	20,050	20,906	(856)
134	Invesco QQQ TR Unit Ser 1	Var	5/10/2019	24,994	13,873	11,121
50	Ishares Russell 2000 Growth ETF	Var	5/10/2019	10,069	4,714	5,355
380	Las Vegas Sands Corp Com	Var	5/10/2019	25,012	14,699	10,313
811	Wisdomtree TR Emerge Mks High	Var	5/10/2019	35,083	23,919	11,164
159	American Europacific Growth Fu	Var	9/30/2019	8,253	8,115	138
295	American Mutual Fund CL F2	Var	9/30/2019	12,526	5,500	7,026
535	Doubleline Total Return Bond FD CL1	Var	9/30/2019	5,766	5,589	177
229	Fidelity Advisor Small Cap FD CL Z	Var	9/30/2019	5,789	6,541	(752)

Continued to Next Page

The Crew Family Foundation
2018 Form 990 - PF
Return of Private Foundation
06-1191170
Capital Gains / Loss

Part IV

Shares	Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Basis	Gain or (Loss)
Part IV- Continued						
118	Franklin Dynatech FD Adv Class Sh	Var	9/30/2019	10,062	3,609	6,453
175	Franklin Rising Dividends Fund-Adv	Var	9/30/2019	11,810	7,573	4,237
336	Franklin Small-Mid Cap Growth Adv	Var	9/30/2019	13,282	12,413	869
1017	Invesco Oppenheimer Steelpath MLP ALP Y	Var	9/30/2019	6,612	10,239	(3,627)
218	Invesco Oppenheimer Developing Markets Y	Var	9/30/2019	9,119	8,295	824
918	Neuberger Berman High Inc Bond Instl	Var	9/30/2019	7,864	8,974	(1,110)
319	PGIM Global Real Estate CL Z	Var	9/30/2019	8,492	2,807	5,685
1028	Principal Spectrum Pref Capt Sec Inc 1	Var	9/30/2019	10,560	10,293	267
384	Teton Westwood Mighty Mites FD CL 1	Var	9/30/2019	10,074	9,602	472
128	Caterpillar Inc	Var	10/1/2019	16,246	7,916	8,330
126	Chevron Corp New Com	Var	10/1/2019	15,122	13,491	1,631
221	Dunkin Brands Group Inc	Var	10/1/2019	17,293	9,437	7,856
661	Ford Mtr Co Del Com	Var	10/1/2019	6,057	7,116	(1,059)
138	Invesco Exchng Traded FD TR S&P	Var	10/1/2019	14,912	8,335	6,577
311	Invesco Exchng Traded FD TR II S&P	Var	10/1/2019	17,992	11,347	6,645
147	Invesco QQQ TR Unit Ser 1	Var	10/1/2019	27,718	15,219	12,499
100	Ishares Russell Midcap Growth	Var	10/1/2019	14,142	6,267	7,875
92	Ishares Russell 1000 Growth ETF	Var	10/1/2019	14,676	6,051	8,625
56	Ishares Russell 2000 Value ETF	Var	10/1/2019	6,743	4,177	2,566
30	Ishares Russell 2000 Growth ETF	Var	10/1/2019	5,815	2,829	2,986
116	Ishares Russell 3000 ETF	Var	10/1/2019	20,160	14,142	6,018
120	Ishares TR Cohen Steer REIT	Var	10/1/2019	14,428	10,125	4,303
71	Las Vegas Sands Corp Com	Var	10/1/2019	4,176	2,746	1,430
136	McDonalds Corp	Var	10/1/2019	28,916	9,458	19,458
59	Pepsico Inc	Var	10/1/2019	7,992	5,325	2,667
65	SPDR Gold TR Gold SHS	Var	10/1/2019	9,146	10,528	(1,382)
156	Wisdomtree TR Emerge Mkts High	Var	10/1/2019	6,469	5,345	1,124
259	Wisdomtree TR US Midcap Divid	Var	10/1/2019	9,397	5,396	4,001
325	Wisdomtree TR US Midcap Divid	Var	10/1/2019	8,908	5,979	2,929
Subtotal				861,712	649,346	212,978
Capital Gain Distribution - Mutual Funds						16,731
Subtotal - Long Term Gain (Loss)						229,709
Total Capital Gain						$ 230,118

The Crew Family Foundation
2018 Form 990-PF
Part VIII

Section 1

(a)	(b)	(c)	(d)	(e)
Janet Wade 142 Church Street Newton, MA 02458	Director	0	0	0

The Crew Family Foundation
2018 Form 990-PF
Part XV

Date	Payee	Payee Address	Description	$ Amount
12/10/2018	Connecticut Children's Medical Center Foundation, Inc.	282 Washington Street Hartford, CT 06106-3322	Donation	$15,000.00
12/10/2018	American Leprosy Missions	1 ALM Way Greenville, SC 29601	Donation	$5,000.00
12/12/2018	St. Jude's Children's Research Hospital	PO Box 167 Memphis, TN 38101-9905	Donation	$1,000.00
12/19/2018	Salvation Army	74 Central Avenue Waterbury, CT 06702	Donation	$5,000.00
12/19/2018	Pan African Academy of Christian Surgeons	PO Box 1118 Bristol, TN 37621	Donation	$15,000.00
1/11/2019	Crescent Cove	c/o Ms. Kelly McDyre 505 Hwy 169 N, Suite 245 Plymouth MN 55441	Donation	$5,000.00
2/1/2019	My Brother's Workshop	PO Box 503205 St. Thomas, VI 00805	Donation	$10,000.00
2/3/2019	Christ the King Church - Newton, MA	258 Concord St. Newton, MA 02462	Donation	$10,000.00
2/6/2019	Valley Community Baptist Church	590 West Avon Road, Avon, CT 06001	Donation	$10,000.00
3/4/2019	Kids Alive	2507 Cumberland Drive Valparaiso, IN 46383	Donation	$25,000.00
5/6/2019	InterVarsity Christian Fellowship/USA	P.O. Box 7895 Madison, WI 53707-7895	Donation	$5,000.00
5/6/2019	Pioneers	10123 William Carey Drive Orlando, FL 32832	Donation	$5,000.00
5/22/2019	Amy's Angels, Inc.	Stand by Neusa Amy's Angel's Inc. 90 Hopmeadow Street Simsbury, CT 06089	Donation	$1,000.00
5/22/2019	MAP International	4700 Glynco Parkway Brunswick, GA 31525	Donation	$100,000.00
5/22/2019	Kids Alive	Kids Alive International 2507 Cumberland Drive Valparaiso, IN 46383	Donation	$305,000.00
5/22/2019	Faith's Lodge	Ms. Kelly McDyre 505 Hwy 169 N, Suite 245 Plymouth MN 55441	Donation	$5,000.00
5/22/2019	Crescent Cove	c/o Ms. Kelly McDyre 505 Hwy 169 N, Suite 245 Plymouth MN 55441	Donation	$5,000.00
6/4/2019	Miracle League of Connecticut	47 Upson Street Bristol, CT 06010	Donation	$1,000.00

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6/12/2019	Faith's Lodge	Ms. Kelly McDyre 505 Hwy 169 N, Suite 245 Plymouth MN 55441	Donation	$20,000.00
6/12/2019	Crescent Cove	Ms. Katie Lindenfelser 505 Hwy 169 N, Suite 245 Plymouth MN 55441	Donation	$20,000.00
6/24/2019	The First Tee of Connecticut	55 Golf Club Road Cromwell, CT 06146	Donation	$7,500.00
6/28/2019	Mary's Place	Brittany Sheehan Mary's Place 6 Poquonock Avenue Windsor, CT 06095-2507	Donation	$5,000.00
6/28/2019	One Night Out, Inc.	c/o Jan Crew Wade The Boston Ability Center 49 Walnut Park, Building #3 Wellesley Hills, MA 02481	Donation	$10,000.00
6/28/2019	Waypoint Adventure, Inc.	453 Concord Avenue Lexington, MA 02421	Donation	$10,000.00
7/1/2019	InterVarsity Christian Fellowship/USA	P.O. Box 7895 Madison, WI 53707-7895	Donation	$2,500.00
7/1/2019	InterVarsity Christian Fellowship/USA	P.O. Box 7895 Madison, WI 53707-7895	Donation	$2,500.00
9/3/2019	American Leprosy Missions	1 ALM Way Greenville, SC 29601	Donation	$5,000.00
9/11/2019	My Brother's Workshop	PO Box 503205 St. Thomas, VI 00805	Donation	$10,000.00
10/2/2019	MAP International	4700 Glynco Parkway Brunswick, GA 31525	Donation	$100,000.00
10/7/2019	Connecticut Children's Medical Center Foundation, Inc.	282 Washington Street Hartford, CT 06106-3322	Donation	$25,000.00
10/9/2019	Kids Alive International	2507 Cumberland Drive Valparaiso, IN 46383	Donation	$125,000.00
10/9/2019	Food for the Poor, Inc.	641 Lyons Road Coconut Creek, FL 33073	Donation	$50,000.00
10/11/2019	CURE International	Dr. Roger Spoelman CURE International 17011 Hickory Street	Donation	$75,000.00
			Total	$995,500.00