

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	5,693	23,728	23,728
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	999,395	985,015	1,509,715
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,005,088	1,008,743	1,533,443	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	1,005,088	1,008,743	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	1,005,088	1,008,743	
	31	Total liabilities and net assets/fund balances (see instructions) .	1,005,088	1,008,743	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,005,088
2	Enter amount from Part I, line 27a	2	3,655
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	1,008,743
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	1,008,743

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a VANGUARD INTERMEDIATE TERM BOND INDEX	P	2001-01-01	2019-02-21
b VANGUARD INTERMEDIATE TERM BOND INDEX	P	2001-01-01	2019-05-28
c VANGUARD TOTAL STOCK MARKET	P	2001-01-01	2019-08-29
d VANGUARD TOTAL STOCK MARKET	P	2001-01-01	2019-10-03
e CAPITAL GAINS DIVIDENDS	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 10,000		10,364	-364
b 15,000		15,123	-123
c 40,000		12,534	27,466
d 40,000		12,645	27,355
e 3,120			3,120

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-364
b			-123
c			27,466
d			27,355
e			3,120

2 Capital gain net income or (net capital loss)	2	57,454
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	70,467	1,586,368	0 044420
2016	66,477	1,430,314	0 046477
2015	69,760	1,361,688	0 051231
2014	65,966	1,421,710	0 046399
2013	60,716	1,405,798	0 043190

2 Total of line 1, column (d)	2	0 231717
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 046343
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	1,503,251
5 Multiply line 4 by line 3	5	69,665
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	803
7 Add lines 5 and 6	7	70,468
8 Enter qualifying distributions from Part XII, line 4	8	77,166

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	803
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	803
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	803
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	3,680
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	3,680
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,877
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ▶ 2,877 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ 0 (2) On foundation managers ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	
14	The books are in care of ► THERESE BERGER Telephone no ► (617) 773-0400			

Located at **►** 1266 FURNACE BROOK PARKWAY SUITE 408 QUINCY MA ZIP+4 **►** 02169

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ► ☐	15		
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here. ► ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to			Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NANCY L GROSSMAN 1266 FURNACE BROOK PARKWAY SUITE 408 QUINCY, MA 02169	TRUSTEE 1 00	0	0	0
JOANNE G PEARLMAN 1266 FURNACE BROOK PARKWAY SUITE 408 QUINCY, MA 02169	TRUSTEE 1 00	0	0	0
JAMES B GROSSMAN 1266 FURNACE BROOK PARKWAY SUITE 408 QUINCY, MA 02169	TRUSTEE 1 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	1,511,431
b	Average of monthly cash balances.	1b	14,712
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,526,143
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,526,143
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	22,892
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,503,251
6	Minimum investment return. Enter 5% of line 5.	6	75,163

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	75,163
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	803
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	803
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	74,360
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	74,360
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	74,360

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	77,166
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	77,166
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	803
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	76,363

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				74,360
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			75,659	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.				
e From 2017.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 77,166				
a Applied to 2017, but not more than line 2a			75,659	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				1,507
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				72,853
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.				
d Excess from 2017.				
e Excess from 2018.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

1 Program service revenue

a _____
 b _____
 c _____
 d _____
 e _____
 f _____

g Fees and contracts from government agencies

2 Membership dues and assessments.**3** Interest on savings and temporary cash investments**4** Dividends and interest from securities.**5** Net rental income or (loss) from real estate

a Debt-financed property.

b Not debt-financed property.

6 Net rental income or (loss) from personal property**7** Other investment income.**8** Gain or (loss) from sales of assets other than inventory**9** Net income or (loss) from special events**10** Gross profit or (loss) from sales of inventory**11** Other revenue a _____

b _____

c _____

d _____

e _____

12 Subtotal. Add columns (b), (d), and (e).**13 Total.** Add line 12, columns (b), (d), and (e). **13** 90,626

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**Line No.**

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | |
|--|--|--------------|------------|-----------|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | | Yes | No |
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | | | |
| (1) Cash. | | 1a(1) | | No |
| (2) Other assets. | | 1a(2) | | No |
| b Other transactions | | | | |
| (1) Sales of assets to a noncharitable exempt organization. | | 1b(1) | | No |
| (2) Purchases of assets from a noncharitable exempt organization. | | 1b(2) | | No |
| (3) Rental of facilities, equipment, or other assets. | | 1b(3) | | No |
| (4) Reimbursement arrangements. | | 1b(4) | | No |
| (5) Loans or loan guarantees. | | 1b(5) | | No |
| (6) Performance of services or membership or fundraising solicitations. | | 1b(6) | | No |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. | | 1c | | No |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2020-01-21	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	JOEL H BERENSON		2020-01-21		P00241642
	Firm's name ▶ MARCUM LLP				Firm's EIN ▶ 11-1986323
	Firm's address ▶ 53 STATE STREET BOSTON, MA 02109				Phone no (617) 807-5000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALBANY COMMUNITY TRUST 255 ORANGE ST ALBANY, NY 12210	NONE	PUBLIC CHARITY	GENERAL SUPPORT	100
AMERICAN JEWISH WORLD SERVICE 45 WEST 36TH STREET NEW YORK, NY 10018	NONE	PUBLIC CHARITY	GENERAL SUPPORT	19,050
BASIC NEEDS US9 MERIAM STREET LEXINGTON, MA 02420	NONE	PUBLIC CHARITY	GENERAL SUPPORT	300
Total ▶ 3a				77,166

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BATES COLLEGE NORDIC SKIING 2 ANDREWS RD LEWISTON, ME 04240	NONE	PUBLIC CHARITY	GENERAL SUPPORT	150
BIKE RECYCLE35 PEARL STREET BROOKLYN, NY 11201	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,424
BOSTON UNIVERSITY-ELIE WIESEL CTR FOR JEWISH STUDIES ONE SILBER WAY BOSTON, MA 02215	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
Total ▶ 3a				77,166

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BURLINGTON SCHOOL DISTRICT 710 JACKSONVILLE RD BURLINGTON, NJ 08016	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
BUSH SCHOOL 3400 EAST HARRISON STREET SEATTLE, WA 98112	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250
CAPE COD SYNAGOGUE145 WINTER ST HYANNIS, MA 02601	NONE	PUBLIC CHARITY	GENERAL SUPPORT	200
Total ▶ 3a				77,166

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTER FOR SCIENCE IN THE PUBLIC INTEREST 1875 CONNECTICUT AVENUE NW WASHINGTON, DC 20009	NONE	PUBLIC CHARITY	GENERAL SUPPORT	65
CHANGING PERSPECTIVES 1698 POST RD E WESTPORT, CT 06880	NONE	PUBLIC CHARITY	GENERAL SUPPORT	3,000
CITIZENS FOR JUVENILE JUSTICE 44 SCHOOL ST 400 BOSTON, MA 02108	NONE	PUBLIC CHARITY	GENERAL SUPPORT	103
Total ► 3a				77,166

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COCHRANS SKI AREA PO BOX 789 910 COCHRAN ROAD RICHMOND, VT 05477	NONE	PUBLIC CHARITY	GENERAL SUPPORT	25
COLBY COLLEGE4320 MAYFLOWER HILL WATERVILLE, ME 04901	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250
COLGATE UNIVERSITY13 OAK DRIVE HAMILTON, NY 13346	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,000
Total ▶ 3a				77,166

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMON ROOTS1100 DORSET STREET SOUTH BURLINGTON, VT 05403	NONE	PUBLIC CHARITY	GENERAL SUPPORT	50
CONGREGATION SHIR SHALOM PO BOX 526 WOODSTOCK, VT 05091	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
CRAFTSBURY OUTDOOR CENTER 535 LOST NATION RD CRAFTSBURY COMMON, VT 05827	NONE	PUBLIC CHARITY	GENERAL SUPPORT	200
Total ▶ 3a				77,166

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DANA FARBER CANCER INSTITUTE 450 BROOKLINE AVE BOSTON, MA 02215	NONE	PUBLIC CHARITY	GENERAL SUPPORT	200
DOCTORS WITHOUT BORDERS 333 7TH AVENUE 2ND FLOOR NEW YORK, NY 100015004	NONE	PUBLIC CHARITY	GENERAL SUPPORT	100
EAST COAST TRAIL ASSOCIATION 9-50 PIPPY PL ST JOHNS, NY 12210	NONE	PUBLIC CHARITY	GENERAL SUPPORT	200
Total ► 3a				77,166

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FELLOWSHIP OF THE WHEEL PO BOX 1566 WILLISTON, VT 05495	NONE	PUBLIC CHARITY	GENERAL SUPPORT	100
FRIENDS OF BROOKLINE RESERVOIR 570 BOYLSTON ST BROOKLINE, MA 02445	NONE	PUBLIC CHARITY	GENERAL SUPPORT	200
GLADNEY CENTER 6300 JOHN RYAN DRIVE FORT WORTH, TX 76132	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250
Total ► 3a				77,166

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEBREW UNION COLLEGE ONE WEST FOURTH STREET NEW YORK, NY 10012	NONE	PUBLIC CHARITY	GENERAL SUPPORT	4,000
HEBRON ACADEMYPO BOX 309 HEBRON, ME 04238	NONE	PUBLIC CHARITY	GENERAL SUPPORT	100
HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBERG PL SW WASHINGTON, DC 20024	NONE	PUBLIC CHARITY	GENERAL SUPPORT	100
Total ▶ 3a				77,166

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HUNT MIDDLE SCHOOL 6501 S 10TH ST TACOMA, WA 98465	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,500
INTERFAITH SOCIAL SERVICES 105 ADAMS ST QUINCY, MA 02169	NONE	PUBLIC CHARITY	GENERAL SUPPORT	100
INTERNATIONAL RELIEF TEAMS 4560 ALVARADO CANYON RD SUITE 1H SAN DIEGO, CA 92120	NONR	PUBLIC CHARITY	GENERAL SUPPORT	400
Total ▶ 3a				77,166

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ISABELLA FREEDMAN RETREAT CENTER 116 JOHNSON ROAD FALLS VILLAGE, CT 06031	NONE	PUBLIC CHARITY	GENERAL SUPPORT	-500
JEWISH CEMETERY ASSOCIATION OF MASSACHUSETTS 189 WELLS AVE NEWTON, MA 02459	NONE	PUBLIC CHARITY	GENERAL SUPPORT	200
JEWISH COMMUNITIES OF VERMONT 212 BATTERY STREET BURLINGTON, VT 05401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,500
Total ▶ 3a				77,166

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH DAY SCHOOL OF METROPOLITAN SEATTLE 15749 NE 4TH STREET BELLEVUE, WA 98008	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,300
KATHY WRIGHT MEMORIAL SCHOLARSHIP 535 LOST NATION RD CRAFTSBURY COMMON, VT 05827	NONE	PUBLIC CHARITY	GENERAL SUPPORT	150
KEVIN ROHAN MEMORIAL ECO FOUNDATION CHALNAKHEL-5 KHAHARE, KATHMANDU NP	NONE	PUBLIC CHARITY	GENERAL SUPPORT	-100
Total ► 3a				77,166

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KING STREET CENTER87 KING ST BURLINGTON, VT 05401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,000
KUOWPO BOX 84148 SEATTLE, WA 981245448	NONE	PUBLIC CHARITY	GENERAL SUPPORT	70
LAKE CHAMPLAIN WALDORF SCHOOL 359 TUTTLE LANE SHELBURNE, VT 05842	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,000
Total ▶ 3a				77,166

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LGBT COMMUNITY CENTER 208 W 13TH ST NEW YORK, NY 10011	NONE	PUBLIC CHARITY	GENERAL SUPPORT	100
LOCAL MOTION161 NORTH STREET NEWTON, MA 02460	NONE	PUBLIC CHARITY	GENERAL SUPPORT	100
LOVE YOUR BRAINPO BOX 247 NORWICH, VT 05055	NONE	PUBLIC CHARITY	GENERAL SUPPORT	100
Total ▶ 3a				77,166

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MANSFIELD NORDIC SKI CLUB PO BOX 234 UNDERHILL CENTER, VT 05490	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250
MIDDLEBURY COLLEGE 14 OLD CHAPEL ROAD MIDDLEBURY, VT 05753	NONE	PUBLIC CHARITY	GENERAL SUPPORT	100
MIDDLESEX SCHOOL 1400 LOWELL ROAD CONCORD, MA 01742	NONE	PUBLIC CHARITY	GENERAL SUPPORT	100
Total ► 3a				77,166

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NENSA49 PINELAND DRIVE SUITE 301A NEW GLOUCESTER, ME 04260	NONE	PUBLIC CHARITY	GENERAL SUPPORT	200
NEW ISRAEL FUND6 E 39TH ST STE 301 NEW YORK, NY 10016	NONE	PUBLIC CHARITY	GENERAL SUPPORT	300
NORTH AMERICAN FAMILY INSTITUTE 10 HARBOR STREET DANVERS, MA 01923	NONE	PUBLIC CHARITY	GENERAL SUPPORT	3,000
Total ▶ 3a				77,166

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OPERATION SMILE1133 BROADWAY NEW YORK, NY 23453	NONE	PUBLIC CHARITY	GENERAL SUPPORT	-100
PARALYZED VETERANS OF AMERICA 245 W HOUSTON ST NEW YORK, NY 10014	NONE	PUBLIC CHARITY	GENERAL SUPPORT	100
PJ LIBRARY OF VERMONT 67 HUNT STREET SUITE 100 AGAWAM, MA 01001	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
Total ▶ 3a				77,166

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PLANNED PARENTHOODPO BOX 97166 WASHINGTON, DC 200907166	NONE	PUBLIC CHARITY	GENERAL SUPPORT	200
RESONATE1700 28TH STREET SE GRAND RAPIDS, MI 495081407	NONE	PUBLIC CHARITY	GENERAL SUPPORT	200
RESOURCE FOUNDATION 237 W 35TH ST SUITE 1203 NEW YORK, NY 10001	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
Total ▶ 3a				77,166

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SEATTLE GIRLS' SCHOOL 2706 S JACKSTON ST SEATTLE, WA 98144	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,325
SMILE TRAIN 633 THIRD AVENUE 9TH FLOOR NEW YORK, NY 10017	NONE	PUBLIC CHARITY	GENERAL SUPPORT	200
SOUTH BURLINGTON HIGH SCHOOL 550 DORSET ST SOUTH BURLINGTON, VT 05403	NONE	PUBLIC CHARITY	GENERAL SUPPORT	100
Total ► 3a				77,166

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST JOSEPH'S INDIAN SCHOOL 1301 N MAIN ST CHAMBERLAIN, SD 57325	NONE	PUBLIC CHARITY	GENERAL SUPPORT	100
SWEDISH MEDICAL CENTER FOUNDATION 747 BROADWAY SEATTLE, WA 98122	NONE	PUBLIC CHARITY	GENERAL SUPPORT	165
TEMPLE ISRAEL 477 LONGWOOD AVENUE BOSTON, MA 02215	NONE	PUBLIC CHARITY	GENERAL SUPPORT	54
Total ▶ 3a				77,166

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEMPLE SINAI500 SWIFT STREET SOUTH BURLINGTON, VT 05403	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
THE ABRAHAM INITIATIVES 162 W 56TH ST NEW YORK, NY 10019	NONE	PUBLIC CHARITY	GENERAL SUPPORT	9,000
THE NAN PROJECT 186 BEDFORD STREET LEXINGTON, MA 02420	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
Total ▶ 3a				77,166

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TUFTS INSTITUTE FOR GLOBAL LEADERSHIP 96 PACKARD AVENUE MEDFORD, MA 02155	NONE	PUBLIC CHARITY	GENERAL SUPPORT	800
ULMAN FOUNDATION 1215 E FORT AVE STE 104 BALTIMORE, MD 21230	NONE	PUBLIC CHARITY	GENERAL SUPPORT	100
UNIVERSITY COOPERATIVE SCHOOL 5601 UNIVERSITY WAY NE SEATTLE, WA 98105	NONE	PUBLIC CHARITY	GENERAL SUPPORT	700
Total ► 3a				77,166

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
US BIATHLON ASSOCIATION 49 PINELAND DR SUITE 301A NEW GLOUCESTER, ME 04260	NONE	PUBLIC CHARITY	GENERAL SUPPORT	150
VERMONT COMMUNITY FOUNDATION 3 COURT ST MIDDLEBURY, VT 05753	NONE	PUBLIC CHARITY	GENERAL SUPPORT	35
VERMONT COMMUNITY LOAN FUND 15 STATE ST MONTPELIER, VT 05602	NONE	PUBLIC CHARITY	GENERAL SUPPORT	200
Total ▶ 3a				77,166

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VERMONT FOOD BANK33 PARKER RD BARRE, VT 05641	NONE	PUBLIC CHARITY	GENERAL SUPPORT	200
VERMONT PUBLIC RADIO 365 TROY AVENUE COLCHESTER, VT 05446	NONE	PUBLIC CHARITY	GENERAL SUPPORT	200
WILLIAMS COLLEGE PARENTS FUND VOGT HOUSE 63 PARK STREET WILLIAMSTOWN, MA 01267	NONE	PUBLIC CHARITY	GENERAL SUPPORT	300
Total ▶ 3a				77,166

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOODSTOCK FIREFIGHTERS RELIEF ASSOCIATION 454 WOODSTOCK ROAD WOODSTOCK, VT 050919759	NONE	PUBLIC CHARITY	GENERAL SUPPORT	50
WOUNDED WARRIOR PROJECT 150 CAMBRIDGE PARK DRIVE SUITE 202 CAMBRIDGE, MA 02140	NONE	PUBLIC CHARITY	GENERAL SUPPORT	100
ZACH'S PLACE 73 CENTRAL STREET SUITE A PO BOX 634 WOODSTOCK, VT 05091	NONE	PUBLIC CHARITY	GENERAL SUPPORT	200
Total ▶ 3a				77,166

TY 2018 Accounting Fees Schedule

Name: MARILYN & MIKE GROSSMAN FOUNDATION
C/O GROSSMAN FAMILY OFFICE

EIN: 04-6115409

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	2,781	2,781		0
BOOKKEEPING	3,113	3,113		0

TY 2018 Investments - Other Schedule

Name: MARILYN & MIKE GROSSMAN FOUNDATION
C/O GROSSMAN FAMILY OFFICE

EIN: 04-6115409

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
VANGUARD TOTAL STOCK MKT	AT COST	193,846	508,085
VANGUARD EXTENDED MARKET	AT COST	131,921	348,028
VANGUARD ST INVESTMENT GRADE ADM	AT COST	233,739	234,429
VANGUARD INTERMEDIATE TERM BOND INDEX	AT COST	84,478	87,104
ISHARES MSCI EAGE SMALL CAP ETF	AT COST	155,569	147,548
CALAMOS MARKET NEUTRAL INCOME FUND	AT COST	185,462	184,521

TY 2018 Other Expenses Schedule

Name: MARILYN & MIKE GROSSMAN FOUNDATION
C/O GROSSMAN FAMILY OFFICE

EIN: 04-6115409

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	115	0		0
OFFICE EXPENSE	106	0		0

TY 2018 Taxes Schedule

Name: MARILYN & MIKE GROSSMAN FOUNDATION
C/O GROSSMAN FAMILY OFFICE

EIN: 04-6115409

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MA FILING FEE	35	0		0
FEDERAL TAXES	4,414	4,414		0