Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

2018

► Do not enter social security numbers on this form as it may be made public.

OMB No 1545 0052

		e Service	► Go to w	ww irs	gov/Form990	OPF for inst	ructions a	and the	latesi	tinformation	9W Op	en to Public Insp	ection
For ca	enda	r year 2018 or t	ax year beginni		10/01		, and endi		9/3		2019	·	
CUND	T OTT	TE DACUMI.	-GRAFF CHAF	דרו גייי די	ב הסווכה				Α	Employer idea		mber	
7864	9 P	LATINUM DE	RIVE	TIMDI	TE IKOSI				В	Telephone nur		tructions)	
		SERT, CA 9											
									c	If exemption a	application is	pending, check here	e • 🗍
G Ch	eck a	II that apply	Initial return		Initial retu	rn of a forr	ner public	charity	٦,	1 Foreign organ	uzations sho	ak hara	- □
			Final return		Amended	return					·		
			Address cha		Name cha	•		- / 1 	_	2 Foreign organ here and attac		ting the 85% test, cl on	heck ► 🗀
H Ch		pe of organizat	tion X Section (X) Section (X)		1(c)(3) exem				Ε	If provate four	ndation etation	s was terminated	لـــا
I Fair		t value of all assets	<u> </u>		counting met			Accrual	՟	under section		s was terminated), check here	▶ []
		II, column (c), line		آ ا	Other (specify)	31	usi, [71007001	F	If the foundat	ion is in a 60)-month termination	
► \$			790.	(Part I	, column (d)	must be or	cash bas	is)		under section			<u> </u>
Part I		nalysis of Re			(a) Rever	nue and	(b) Net	investmi	ent	(c) Adjust	ted net	(d) Disburser	
	CO	lumns (b), (c),	e total of amount and (d) may not	.5 !!!	expenses			come		incor		for charita purpose	S
	ne	ecessarily equal Ilumn (a) (see in	the amounts in structions)				ų.					(cash basis	only)
	1		nts, etc., received (attach sc	•									
	2	Check ► X If the fo	oundation is not required to	attach Sch B									
	3	Interest on savings and	temporary cash investments								N/A		
	4	Dividends and interest for Gross rents	rom securities			50,774.		60,7		-	,		
		Net rental income	237	,570.	2.	37,570.		237,5	70.				
/ e			sale of assets not on line 10			10,777.							
Revenue	_ t	Gross sales price f assets on line 6a	100	,082.									
Be	8	Capital gain net in Net short term cap	come (from Part IV III iital gain	ne 2)				10,7		VED	7		
	9	Income modification	•			_		-		* V L U	, 	 	
4 2020	10 a	Gross sales less returns and allowances					360	FE	B 2	1 2020			
23	l t	Less Cost of goods sold					10		<u> </u>	1070			
८ ४		Gross profit or (loss) (a	ttach schedule)					OG	DEI		-		
	11	Other income (atta	ch schedule)				ļ.,,			V, U I	J		
AUG	12	Total Add lines	1 through 11		20	09,121.		309,1	21		 .		
	13	.=	fficers directors, trust	ees, elc	2	18,790.		$\frac{300, 1}{11, 8}$	07.			11	,807.
백	14	Other employee sa	•										
E ss	16 2	Pension plans em Legal fees (attach		\$T 1	ļ,	10 022			1 /			0	2/1
Sign	""	Accounting fees (a	CDD			10,833. L7,559.		1,7	14. '09.				<u>,341.</u> ,425.
လ္ကြ	0	Other professional fees	(attach sch) SEE	\$T 3		2,373.		12,3					,
e	17	Interest	(see insus) SEE S	N MT		0.016							
trat	18 19	Taxes (attach schedule) Depreciation (attac		JIM 4		8,016.							
nısı	20	schedule) and depl	letion										
Ē	20 21	Occupancy Travel, conferences	s, and meetings								 		
d A	22	Printing and public											
an	23	Other expenses (at	•	באותי ב		1 200		100	71				
SCANNED Operating and Administrative Expenses	24	Total operating an	SEE STATEM d administrative	כ ואר		14,289.		12,3	11.				
era		expenses Add line	es 13 through 23	T XV		11,860.		38,7	74.		T	24	<u>,573.</u>
Ор	25 26	Contributions, gifts, gran		TVA	25	8,656.	~					258	,656.
	20	Add lines 24 and 2		_	40	0,516.		38,7	74.			283	,229.
	27	Subtract line 26 fro											
	a	Excess of revenue and disbursement	•		-9	91,395.		,					
	b	Net investment inc	come (if negative, ente	er 0)				270,3	47.			,	
	C	Adjusted net incor	ne (if negative, enter	0)	l .	- 1	,	_	_	I		1	

Form 990-PF (2018) CHARLOTTE RASHMI-GRAFF CHARITABLE TRUST 82-6661139 Page 2 Attached schedules and amounts in the description column should be for end of year amounts only (See instructions) Beginning of year End of year Part II Balance Sheets (b) Book Value (c) Fair Market Value (a) Book Value 262,969. 107,791. 107,791. 1 Cash - non-interest-bearing

Part IV Capital Gains and Lo	osses for Tax on Investme	nt Income		00 0002203	
	e kind(s) of property sold (for example thouse, or common stock, 200 st		(b) How acquire P — Purchase D — Donation	d (C) Date acquired (mo , day yr)	(d) Date sold (mo day yr)
1 a CHARLES SCHWAB	P	VARIOUS	VARIOUS		
b CHARLES SCHWAB	P	VARIOUS	VARIOUS		
c CHARLES SCHWAB			P	VARIOUS	VARIOUS
d CHARLES SCHWAB			P	VARIOUS	VARIOUS
e CHARLES SCHWAB			P	VARIOUS	VARIOUS
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other ba plus expense of sa		(h) Gain or ((e) plus (f) m	(loss)
a 39,450.		3	1,441.	-	8,009.
b 12,515.			8,044.		4,471.
c 17,544.			0,800.		6,744.
d 16,069.			5,480.		-9,411.
e 22,504.			1,540.		964.
	gain in column (h) and owned by the			(I) Gains (Col	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any) 	gain minus col (k), b than -0-) or Losses (fi	out not less
a					8,009.
b		****			4,471.
С				·	6,744.
d					-9,411.
e					964.
If gain, also enter in Part I, line	oss) as defined in sections 1222(5 8, column (c) See instructions 1	· ``	- 2		10,777.
in Part I, line 8 Part V Qualification Under:	Section 4040(a) for Deduce	الــــــــــــــــــــــــــــــــــــ	3	4	10,777.
or optional use by domestic private fou	Section 4940(e) for Reduce				
section 4940(d)(2) applies, leave thi		o(a) tax on het investment in	come)	N/A	
'as the foundation liable for the section 'Yes,' the foundation doesn't qualify Therefore the appropriate amount in each	under section 4940(e) Do not co	omplete this part		Yes	No
<u> </u>					

Tart VI . Excise Tax Based on Investment Income (Section 4940(a), 494) 1 a Exempt operating foundations described in section 4940(d)(2), check here and enter 'N. Date of ruling or determination letter (attach copy of letter if necessary – b Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line		structions)
Date of ruling or determination letter (attach copy of letter if necessary – b Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1% of Part I, line 27b	/A on line i 🖳 📑 i .	
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here □ and enter 1% of Part I, line 27b)	
check here ▶ ☐ and enter 1% of Part I, line 27b]]	
		1 5,40
a All other domestic foundations enter 2% of line 27h. Exempt foreign programations enter 40% of Boot Live	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	
C rail other domestic roundations enter 2 to of fine 2 to Exempt foreign organizations effect 4 % Of Part 1, III	ne 12, col (b)	trans.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable		
foundations only, others, enter -0-)		2
3 Add lines 1 and 2		3 5,40
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundation	ns only, others, enter -0-)	4
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, ente	- L	5 5,40
6 Credits/Payments		2
a 2018 estimated tax pmts and 2017 overpayment credited to 2018	6a 3,965	'
b Exempt foreign organizations — tax withheld at source	6 b	
c Tax paid with application for extension of time to file (Form 8868)	6 c .	
d Backup withholding erroneously withheld	6 d	
a backup withinoiding entoneously withheld	- 6u]	<u> </u>
_		
3 Five highest-paid independent contractors for professional services. See instruc	tions. If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ONE		
		(0)
~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~		(c) compensation
~-~		(6)
<u></u>		
<u></u>	7.7.	
<u></u>		

,	11	At any time during the year, did the foundation, directly, or indirectly, own a controlled entity		Yes	No
	•	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions	11		X
	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement. See instructions	12		X
	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		X	
	14	The books are in care of ► CLIFTON LAMB, TRUSTEE Telephone no ►			
	15	Located at ► 78649 PLATINUM DRIVE PALM DESERT CA ZIP + 4 ► 92211 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — check here.	<u>N</u> /Ā		· — ·
	13	and anter the amount of the anamat interest received as accounted the control of the anamat interest received as accounted the control of the	11/1		<u></u>
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	I-GRAFF CHARITABL		82-666	51139	F	age 6	
art VII-B   Statements Regarding Acti		1 4720 May Be Req	uired (continued)			<del></del>	
5 a During the year, did the foundation pay or inc			O		Yes	No	
(1) Carry on propaganda, or otherwise att	empt to influence legislatio	n (section 4945(e))?	∐ Yes X	No T		3	
(2) Influence the outcome of any specific on, directly or indirectly, any voter reg	public election (see section istration drive?	1 4955), or to carry	Yes X	No			
(3) Provide a grant to an individual for tra	vel, study, or other similar	purposes?	Yes X	No 💢			
(4) Provide a grant to an organization other to in section 4945(d)(4)(A)? See instruct	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions  Yes X No						
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes X No							
b If any answer is 'Yes' to 5a(1)—(5), did an described in Regulations section 53 4945 or it See instructions	y of the transactions fail to n a current notice regarding d	qualify under the exceptisaster assistance?	otions	5 b	_N	A j	
Organizations relying on a current notice r	egarding disaster assistanc	ce, check here	▶ □	7.2	2-	11	
c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  N/A Yes No							
If 'Yes,' attach the statement required by F	Regulations section 53 4945	5-5(d)				'	
6 a Did the foundation, during the year, received on a personal benefit contract?	e any funds, directly or ind	irectly, to pay premium	S Yes X	No		^ .,	
b Did the foundation, during the year, pay pr	emiums, directly or indirec	tly, on a personal bene		6 b		X	
If 'Yes' to 6b, file Form 8870							
7 a At any time during the tax year, was the fo	oundation a party to a proh	ibited tax shelter transa	iction? Yes X	No '	-	+	
b If 'Yes,' did the foundation receive any pro	ceeds or have any net inco	ome attributable to the t	ransaction ² N	J/A 76	_		
8 Is the foundation subject to the section 4960 t	ax on payment(s) of more the	an \$1,000,000 in remune	ration	.,	-		
or excess parachute payment(s) during the	e year?		Yes X	No 📜		ĺ (	
Part VIII . Information About Officers and Contractors				mployee	s,		
1 List all officers, directors, trustees, and for	oundation managers and the	neir compensation. See					
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expens other a			
LIFTON G. LAMB 8649 PLATINUM DRIVE ALM DESERT, CA 92211	TRUSTEE 3.50	47,228.	0.			0.	
ARGARET CLAGGETT 8649 PLATINUM DRIVE	DIRECTOR 0.50	687.	0.			0.	
ALM DESERT, CA 92211	DIRECTOR	035	^				
	DIRECTOR	875.	0.			0.	
ANA TARNOW  8649 PLATINUM DRIVE							

A Dan A Dan

(a) Name and address of each person paid more than \$50,000	structions. If none, enter 'NONE.'	
	(b) Type of service	(c) Compensation
NONE		
otal number of others receiving over \$50,000 for professional services	<b>&gt;</b>	
Part IX-A Summary of Direct Charitable Activities		
ust the foundation's four largest direct charitable activities during the tax year. Include relevant statistical Organizations and other beneficiaries served, conferences convened, research papers produced, etc.	information such as the number of	Expenses
1 DONATIONS TO 11 CHARITIES - SEE PAGE 11, PART XV		
DONATIONS TO IT CHARTITES SEE TAGE II, TART AV		
		258,650
2		
3		
<u> </u>	<del></del> -	
4		
Part IX-B   Summary of Program-Related Investments (see instruc		
		Amount
Part IX-B   Summary of Program-Related Investments (see Instruc		Amount
Part IX-B Summary of Program-Related Investments (see Instruction of the two largest program-related investments made by the foundation during the		Amount
Part IX-B Summary of Program-Related Investments (see Instruction of the two largest program-related investments made by the foundation during the 1 N/A		Amount ,
Part IX-B Summary of Program-Related Investments (see Instruction of the two largest program-related investments made by the foundation during the	tax year on lines 1 and 2	Amount ,
Part IX-B   Summary of Program-Related Investments (see Instruction Describe the two largest program-related investments made by the foundation during the	tax year on lines 1 and 2	Amount ,
Part IX-B Summary of Program-Related Investments (see Instruction Describe the two largest program-related investments made by the foundation during the	tax year on lines 1 and 2	Amount
Part IX-B Summary of Program-Related Investments (see Instruction Describe the two largest program-related investments made by the foundation during the	tax year on lines 1 and 2	Amount
Part IX-B   Summary of Program-Related Investments (see Instructions)  Part IX-B   Summary of Program-Related Investments (see Instructions)  Part IX-B   Summary of Program-Related Investments (see Instructions)  Part IX-B   Summary of Program-Related Investments (see Instructions)	tax year on lines 1 and 2	Amount
Part IX-B   Summary of Program-Related Investments (see Instructions)  Part IX-B   Summary of Program-Related Investments (see Instructions)  Part IX-B   Summary of Program-Related Investments (see Instructions)  Part IX-B   Summary of Program-Related Investments (see Instructions)	tax year on lines 1 and 2	

Form 990-PF (2018) CHARLOTTE RASHMI-	GRAFF CHARITABLE TRU	JST	82-6661139	Page 8
Part X   Minimum Investment Return (	(All domestic foundations	must complete this pa	art Foreign foundat	ions,
1 Fair market value of assets not used (or held for	or use) directly in carrying out cha	aritable etc. nurnoses		· · · · ·
a Average monthly fair market value of securi	ities.	intable, etc., purposes	1a 2,	072,652.
b Average of monthly cash balances				160,448.
c Fair market value of all other assets (see in	istructions)		1c 4,	905,937.
d Total (add lines 1a, b, and c)			1d 7,	139,037.
e Reduction claimed for blockage or other fac	tors reported on lines 1a and			
1c (attach detailed explanation)		1 e	0.	
2 Acquisition indebtedness applicable to line	1 assets		2	0.
3 Subtract line 2 from line 1d			3 7,	139,037.
4 Cash deemed held for charitable activities	Enter 1-1/2% of line 3			
(for greater amount, see instructions)	hand han A fan a han 2. Ealas to	Ded V day 4		107,086.
5 Net value of noncharitable-use assets. Sub		ere and on Part V, line 4		031,951.
6 Minimum investment return. Enter 5% of lin Part XI Distributable Amount (see ins		1)(2) and (1)(5) private		351,598.
and certain foreign organizatio		do not complete this p		1115
1 Minimum investment return from Part X, line		- Tot complete this p		351,598.
2a.Tax on investment income for 2018 from Pa		22   5	407	331,330.
	, , , , , , , , , , , , , , , , , , , ,			
1 <b>X</b>				
<u></u>				
Doub VIV		1 D - 1 1 1 2		13
Part XIV   Private Operating Foundation			<u></u>	/A
1 a If the foundation has received a ruling or determ is effective for 2018, enter the date of the ru	mination letter that it is a private o	operating foundation, and the	ruling	
b Check box to indicate whether the foundation	•	ation described in section	4942(j)(3) or 49	42(j)(5)
2a Enter the lesser of the adjusted net	Tax year	Prior 3 years		
income from Part I or the minimum	(a) 2018 (b) 2017	<del></del>	(d) 2015	e) Total
	1012111	/ (c) 2010	(u) 2013/	
investment return from Part X for each year listed	(8) 2010			
each year listed	(8) 2010			
each year listed <b>b</b> 85% of line 2a	(8) 201			
each year listed	(1) 2010			

## Part XIII Undistributed Income (see instructions)

-	(a) Corpus	(b) Years prior to 2017	<b>(c)</b> 2017	<b>(d)</b> 2018
Distributable amount for 2018 from Part XI, line 7			•	346,191.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			258,656.	
b Total for prior years 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2018				
a From 2013				
<b>b</b> From 2014				
<b>c</b> From 2015				
d From 2016				
e From 2017				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2018 from Part				
XII, line 4 ► \$ 283, 229.			*	
a Applied to 2017, but not more than line 2a			258,656.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
(Licetion required — see instructions)		U.		
c Treated as distributions out of corpus (Election required – see instructions)	0.	:		
d Applied to 2019 dictabilitable amount	v - 3t			0. 500

Part XIV   Private Operating Founda					N/A
1 a If the foundation has received a ruling or det is effective for 2018, enter the date of the	e ruling		•	<b>&gt;</b>	
b Check box to indicate whether the foundation	r	erating foundation		4942(j)(3) or	4942(j)(5
2 a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	0.0017	Prior 3 years	1 ,,,,,,,	(e) Tota
investment return from Part X for · each year listed	(a) 2018	<b>(b)</b> 2017	(c) 2016	(d) 2015	
<b>b</b> 85% of line 2a					
<ul> <li>Qualifying distributions from Part XII, line 4 for each year listed</li> </ul>					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
<ul> <li>Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c</li> </ul>					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed			,		
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest dividends, rents, payments on securities loans (section					
512(a)(5)), or royaltes)  (2) Support from general public and 5 or more exempt from the state of					
more exempt organizations as provided in section 4942(‡)(3)(8)(III)  (3) Largest amount of support from					
an exempt organization		ļ <u>.</u>			
(4) Gross investment income  Part XV   Supplementary Information	(0		(	1 65 000	<u> </u>
assets at any time during th  1 Information Regarding Foundation Mana	gers:				
a List any managers of the foundation who have close of any tax year (but only if they hav NONE	ve contributed more to ve contributed more	nan 2% of the total ( than \$5,000) (See	contributions received section 507(d)(2))	by the foundation be	fore the
b List any managers of the foundation who own a partnership or other entity) of which the NONE	n 10% or more of the foundation has a 1	stock of a corporati 0% or greater inte	on (or an equally large rest	e portion of the owne	rship of
2 Information Regarding Contribution, Grant.	Gift, Loan, Scholarsh	nin etc Programs:			

		-GRAFF CHARITABLE TRUST	82-6661139 Page 1
	Supplementary Information		
3 Grants	and Contributions Paid During th	e Year or Approved for Future Payment	
ŀ			
		<u>, , , , , , , , , , , , , , , , , , , </u>	
2 a is the fo	undation directly or indirectly affiliate ed in section 501(c) (other than se	d with, or related to, one or more lax exemp	t organizations
	complete the following schedule	cutoff 30 f(c)(3)) of in 3cction 32)	
	) Name of organization	(b) Type of organization	(c) Description of relationship
N/A			
Under	penalties of perjury, I declare that I have exam	Inned this return, including accompanying schedules are	ind statements, and to the best of my knowledge and belief, it is true,
Sign   correct	, and complete Declaration of preparer (other	than taxpayer) is based on all information of which pr	eparer has any knowledge  May the IRS discuss
Here >/	114 11	12/4/20	this return with the
	ature of officer or trustee	Date T	preparer shown below? See instructions X Yes No
	PrintType preparer's name	Preparer's signature	
Paid	KEITH H. LYRLA	KEITH H. LYRLA KUV	FEB 0 3 2020 Check III PTIN P00542524
Preparer	Firm's name LUND & GU		Firm's EIN > 95-2101327
Use Only		K STREET STE 102	
,	PALM DESER		Phone no (760) 568-2242

Form **990-PF** (2018)

ВАА

Enter gros	s amounts unless otherwise indicated		business income		section 512, 513, or 514	(e)
		(a) Business code	<b>(b)</b> Amount	(c) Exclu sion	<b>(d)</b> Amount	Related or exempt function income (See instructions)
_	ram service revenue			code		,
a						<del></del>
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-	and contracts from government agencies					· · · · · · · · · · · · · · · · · · ·
	bership dues and assessments					
	st on savings and temporary cash investments					
	ends and interest from securities			14	60,774.	<del></del>
	ental income or (loss) from real estate	,-	r- ,	, * · · · · · · · · · · · · · · · · · ·	mt t	
	financed property					·
	debt-financed property			16	237,570.	
	ntal income or (loss) from personal property					
	r investment income					
	or (loss) from sales of assets other than inventory		<del></del>	18	10,777.	·····
	ncome or (loss) from special events					
	s profit or (loss) from sales of inventory					
	r revenue				· · ·	<del></del>
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12 C. 14	Add					
	otal Add columns (b), (d), and (e)				309,121.	
	. Add line 12, columns (b), (d), and (e)				13	309,121
	sheet in line 13 instructions to verify calculates -B   Relationship of Activities to the			-A D		·
		<u>-</u>	<del></del>	<del> </del>		
Line No. ▼	Explain below how each activity for which accomplishment of the foundation's exemp	ncome is reporte t purposes (othe	ed in column (e) of ir than by providing	Part XVI-A c	ontributed important ch purposes) (See ii	ly to the nstructions )
N/A	· · · · · · · · · · · · · · · · · · ·	. , .				
N/A	1000					
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Form 990-8	PF (2018) CHARLO	TTE RASHMI-GRAFF CHARITABLE	TRUST	82-6661139	Pa	ige 13
Part XVI	Information Reg	arding Transfers to and Transaction		h Noncharitable		
	Exempt Organiz	ations			1	r
1 Did tl	ne organization directly	or indirectly engage in any of the following (other than section 501(c)(3) organizations) of	with any other organization		Yes	No
descr	bed in section 501(c) and to political organizations	(other than section 501(c)(3) organizations) (	or in section 527,		,	l
		foundation to a noncharitable exempt organ	ization of			• '
(1) 0		realization to a nonenantable exempt organ		1 a (1)	-	x ·
` '	Other assets			1 a (2)	<u> </u>	X
` '	transactions			``	,	
(1) S	ales of assets to a nor	charitable exempt organization		1 b (1)	1	Îχ
(2) F	urchases of assets from	n a noncharitable exempt organization		1 b (2)		Х
(3) F	Rental of facilities, equip	oment, or other assets		1 b (3)		Х
(4) F	leimbursement arrange	ments		1 b (4)		Х
(5) L	oans or loan guarantee	es		1 b (5)		Х
<b>(6)</b> F	erformance of services	or membership or fundraising solicitations		1 b (6)		Х
<b>c</b> Shari	ng of facilities, equipm	ent, mailing lists, other assets, or paid empl	oyees	1 c		X
<b>d</b> If the the go any t	answer to any of the a oods, other assets, or ser ransaction or sharing a	bove is 'Yes,' complete the following scheduvices given by the reporting foundation of the formangement, show in column (d) the value of	le Column (b) should always sh undation received less than fair ma the goods, other assets, or serv	ow the fair market va arket value in vices received	lue of	
(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, tra	ensactions, and sharing arra	ngemen	is
N/A						
				· · · · · · · · · · · · · · · · · · ·		
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	<b>(*_</b> :					
Chac	k here 🟲 🛛 if the four	idation cally makes contributions to procelected	sharitable ergenizations and does	not nonnet unenhaded		
		idation only makes contributions to preselected indation makes gifts, grants, etc., to individu			items	
2a, b	, c, and d. See instruct	ons	-		Rems	
a The n	ame, address, and telepi	none number or email address of the person to	whom applications should be addre	ssed		
				•		
h Th = 1	oem in juhich a - 11	an also ald he are the decade and the	and a sala sala sala sala sala sala sala s			
n ive t	orm in which applicatio	ns should be submitted and information and	materials they should include			
<b>c</b> Any s	submission deadlines					

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

2018	FEDERAL STATEMENTS	PAGE 1
CLIENT 551591 CHAR	LOTTE RASHMI-GRAFF CHARITABLE TRUST	82-6661139
STATEMENT 1 FORM 990-PF, PART I, LINE 16A LEGAL FEES	(A) (D) NET (C)	(D)
LEGAL FEES	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED NET INCOME  \$ 40,833. \$ 514.  TOTAL \$ 40,833. \$ 514.	(D) CHARITABLE PURPOSES  \$ 9,341. \$ 9,341
STATEMENT 2 FORM 990-PF, PART I, LINE 16B ACCOUNTING FEES		
ACCOUNTING FEES	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED INCOME NET INCOME  \$ 17,559. \$ 1,709.  TOTAL \$ 17,559. \$ 1,709.	(D) CHARITABLE PURPOSES \$ 3,425. \$ 3,425.
STATEMENT 3 FORM 990-PF, PART I, LINE 16C OTHER PROFESSIONAL FEES		
INVESTMENT MANAGEMENT FEES	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED NET INCOME  \$ 12,373. \$ 12,373.  TOTAL \$ 12,373. \$ 12,373.	(D) CHARITABLE PURPOSES  \$ 0.
STATEMENT 4 FORM 990-PF, PART I, LINE 18 TAXES		
TAXES	(A) (B) NET (C)  EXPENSES INVESTMENT ADJUSTED  PER BOOKS INCOME NET INCOME  \$ 8,016. \$ 0	(D) CHARITABLE PURPOSES  \$ 0.

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2018	FEDERAL STATEMENTS	PAGE 2	
CLIENT 551591	CHARLOTTE RASHMI-GRAFF CHARITABLE TRUST	82-6661139	
STATEMENT 5 FORM 990-PF, PART I, LIN OTHER EXPENSES MISC EXP	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME \$ 1,155.	(D) CHARITABLE PURPOSES	
MISC EXP (BALANCE) RENTAL EXPENSES	TOTAL \$ 12,371. \$ 12,371. \$ 12,371.	<u>\$</u> 0.	
STATEMENT 6 FORM 990-PF, PART II, LINE 11 INVESTMENTS - LAND, BUILDINGS, AND EQUIPMENT			
CATEGORY LAND	ACCUM. BOOK VALUE  \$ 4,575,000. \$ 4,575,000. \$  TOTAL \$ 4,575,000. \$ 0. \$ 4,575,000. \$	FAIR MARKET VALUE 3 4,905,937. 5 4,905,937.	
STATEMENT 7 FORM 990-PF, PART XV, L RECIPIENT PAID DURING	INE 3A THE YEAR  FOUND- DONEE ATION PURPOSE OF		
Recipient  Name and address (home or bu	If recipient is an individual, show any relationship to any foundation manager securiors.    Foundation status of contribution status of	or Amount	
a Paid during the year SEE STATEMENT 7			

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