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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

1909

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning 10-01, 2018, and ending 09-30, 2019

Name of foundation: The Young Family Foundation	A Employer identification number: 74-2979295
Number and street (or P O box number if mail is not delivered to street address): 115 West Putnam / Room/suite:	B Telephone number (see instructions): (361)771-3331
City or town, state or province, country, and ZIP or foreign postal code: Ganado, TX 77962	C If exemption application is pending, check here ▶ ☐

6

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

03 H Check type of organization: ☒ Section 501(c)(3) exempt private foundation 04
04 ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 1,983,633

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc, received (attach schedule)				
	2	Check ▶ ☒ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	47,435	47,435	47,435	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10 STM139	69,021			
	b	Gross sales price for all assets on line 6a 627,607				
	7	Capital gain net income (from Part IV, line 2)		69,021		
	8	Net short-term capital gain			1,365	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	116,456	116,456	48,800	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule) STM109	23,856	19,706	21,781	2,075
	17	Interest				
	18	Taxes (attach schedule) (see instructions) STM110	967			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) STM103	180	90	90	90
	24	**Total operating and administrative expenses.** Add lines 13 through 23	25,003	19,796	21,871	2,165
	25	Contributions, gifts, grants paid	94,041			94,041
	26	**Total expenses and disbursements.** Add lines 24 and 25	119,044	19,796	21,871	96,206
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	(2,588)			
	b	**Net investment income** (if negative, enter -0-)		96,660		
	c	**Adjusted net income** (if negative, enter -0-)			26,929	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	22,463	41,660	41,660
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) STM137	1,737,374	1,716,556	1,941,756
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶ STM120)	1,184	217	217
	16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	1,761,021	1,758,433	1,983,633
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26, and lines 30 and 31.**			
	24	Unrestricted	1,761,021	1,758,433	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	1,761,021	1,758,433	
	31	**Total liabilities and net assets/fund balances** (see instructions)	1,761,021	1,758,433	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,761,021
2	Enter amount from Part I, line 27a	2	(2,588)
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,758,433
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,758,433

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See STM134			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a	627,607		558,586	69,021
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				69,021
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	69,021
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8	3	1,365

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	95,499	2,035,673	0.046913
2016	72,500	1,919,520	0.03777
2015	47,500	1,553,663	0.030573
2014	43,340	846,595	0.051193
2013	41,500	869,213	0.047744

2	**Total** of line 1, column (d)	2	0.214193
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0.042839
4	Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	1,940,513
5	Multiply line 4 by line 3	5	83,130
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	967
7	Add lines 5 and 6	7	84,097
8	Enter qualifying distributions from Part XII, line 4	8	96,206

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ______ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	967
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0
3	Add lines 1 and 2	3	967
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	967
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018 — 6a: 1,184		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	1,184
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	217
11	Enter the amount of line 10 to be: **Credited to 2019 estimated tax** ▶ 217 **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered See instructions ▶ TX			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

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Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ www.youngfamilyfoundation.com

14 The books are in care of ▶ Kirby Kacer Telephone no ▶ 361-771-3331

Located at ▶ 115 West Putnam, Ganado, TX ZIP+4 ▶ 77962

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year, did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☒ Yes ☐ No If "Yes," list the years ▶ 2017 , , ,			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b	X	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ , , ,			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year, did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d)	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870	**6b**		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See 990 OFOV				
Paula Kacer 115 West Putnam, Ganado, TX 77962	President 0.00	0	0	0
Russell Kacer 115 West Putnam, Ganado, TX 77962	Vice-President 0.00	0	0	0
Carleen Olson 210 S Third, Ganado, TX 77962	Director 0.00	0	0	0
Barbara Larson 310 E Heard, Ganado, TX 77962	Director 0.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 Provided 23 College Scholarships to graduates of Ganado, Louise, El Campo and Tidehaven High Schools. All recipients are attending a Texas college or univer	55,625
2 Provided one-time general grants to various charities in Southeast Texas for religious, educational, charitable, scientific, and literary purposes	38,416
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	1,895,802
b	Average of monthly cash balances	1b	74,262
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	1,970,064
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,970,064
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	29,551
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,940,513
6	**Minimum investment return.** Enter 5% of line 5	6	97,026

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	97,026
2a	Tax on investment income for 2018 from Part VI, line 5	2a	967		
b	Income tax for 2018 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	967
3	Distributable amount before adjustments Subtract line 2c from line 1			3	96,059
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	96,059
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	96,059

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	96,206
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	96,206
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	967
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	95,239

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1	Distributable amount for 2018 from Part XI, line 7				96,059
2	Undistributed income, if any, as of the end of 2018				
a	Enter amount for 2017 only			99,047	
b	Total for prior years ____, ____, ____				
3	Excess distributions carryover, if any, to 2018				
a	From 2013				
b	From 2014				
c	From 2015				
d	From 2016				
e	From 2017				
f	**Total** of lines 3a through e				
4	Qualifying distributions for 2018 from Part XII, line 4 ▶ $ 96,206				
a	Applied to 2017, but not more than line 2a			96,206	
b	Applied to undistributed income of prior years (Election required - see instructions)				
c	Treated as distributions out of corpus (Election required - see instructions)				
d	Applied to 2018 distributable amount				
e	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b	Prior years' undistributed income Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount - see instructions				
e	Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instructions			2,841	
f	Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				96,059
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8	Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)				
9	**Excess distributions carryover to 2019.** Subtract lines 7 and 8 from line 6a				
10	Analysis of line 9				
a	Excess from 2014				
b	Excess from 2015				
c	Excess from 2016				
d	Excess from 2017				
e	Excess from 2018				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc , to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

990APP

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Chelsea Rohrman P O Box 933 Ganado, TX 77962		I	Scholarship - University of	2,000
ReAnna Appling P O Box 63 Louise, TX 77455		I	Scholarship - Univ of Texas Sign Language	125
Gunner McCann P O Box 1063 Ganado, TX 77962		I	Scholarship - Texas A&M University	3,000
Kayla Grissett P O Box 953 Markham, TX 77456		I	Scholarship - University of	1,500
Mackenzie Skoruppa 30 CR 249 Ganado, TX 77962		I	Scholarship - University of Houston -	2,000
Danielle Bennetsen P O Box 485 Markham, TX 77456		I	Scholarship - University of	4,000
McKenna McCown 3679 CR 382 Louise, TX 77455		I	Scholarship - Wharton County Junior College	2,000
Katelyn Popp P O Box 374 Louise, TX 77455		I	Scholarship - Texas A&M Univeristy	3,000
Total ▶ 3a				
b *Approved for future payment*				
Total ▶ 3b				

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Shelby Koudela P O Box 501 Louise, TX 77455		I	Scholarship - Wharton County Junior College	4,000
Veleria Garcia 83 CR 239 Ganado, TX 77962		I	Scholarship - Univ of Texas Rio Grande Valley	3,000
Haylie Hicks 708 S 3rd Street Ganado, TX 77962		I	Scholarship - University of Houston Victoria	4,000
Ty Reid P O Box 928 Ganado, TX 77962		I	Scholarship - Victoria College	2,000
Stephanie Kocian 504 E Rogers Ganado, TX 77962		I	Scholarship - University of Houston Victoria	2,000
Shelbie Hendrix 3900 CR 384 Louise, TX 77455		I	Scholarship - Wharton County Junior College	2,000
Sanae Brandes 830 S FM 441 Louise, TX 77455		I	Scholarship - Wharton County Junior College	2,000
Malorie Aguilera P O Box 624 Markham, TX 77456		I	Scholarship - Univ of Texas San Antonio	2,000
Total ▶ 3a				
b *Approved for future payment*				
Total ▶ 3b				

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Macy Marek 547 CR 249 El Campo, TX 77437		I	Scholarship - Wharton County Junior College	2,000
Cameron Lambert P O Box 374 Ganado, TX 77962		I	Scholarship - Texas State University	2,000
Michael Garza P O Box 153 Ganado, TX 77962		I	Scholarship - Texas A&M	4,000
Jorge Martinez 207 Navidad Street Ganado, TX 77962		I	Scholarship - University of Houston Victora	3,000
Markham Volunteer Fire Department P O Box 1953 Markham, TX 77456		PC	General Fund Donation	2,000
Louise Elementary 408 Second Street Louise, TX 77455		GOV	Projector & Screen	898
Ganado High School Yearbook 501 W Devers Ganado, TX 77962		GOV	Camera Equipment	1,200
Louise Volunteer Fire Department 700 Third Street Louise, TX 77455		PC	Air Conditioner Replacement	2,000
Total ▶ 3a				
b Approved for future payment				
Total ▶ 3b				

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
City of El Campo EMS 1011 West Loop El Campo, TX 77437		GOV	Ambulance Infusion Pumps	6,000
Lighthouse 2911 2149 St Hwy 111 N Edna, TX 77957		PC	Be The Change Program	1,000
Ganado High School Student Council 501 W Devers Ganado, TX 77962		GOV	Picnic Tables	2,000
Ganado High School Ag Science 501 W Devers Ganado, TX 77962		GOV	Flower Cooler	1,798
El Campo Medical Foundation 303 Sandy Corner Road El Campo, TX 77437		PC	Hospital Facility Campaign	10,000
El Campo ISD Health Science Program 600 W Norris El Campo, TX 77437		GOV	CPR Manikins	3,000
Boys & Girls Club of El Campo 713 Farenthold El Campo, TX 77437		PC	Technology Equipment	3,000
Louise Beautification Inc P O Box 366 Louise, TX 77455		PC	Fans For Building	4,520
Total ▶ 3a				
b Approved for future payment				
Total ▶ 3b				

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Foundation for Rural Service 4121 Wilson Blvd, Tenth Floor Arlington, VA 22203		PC	General Fund Donation	1,000
Madison Bartlett 311 Depot El Campo, TX 77437		I	Scholarship - Wharton County Junior College	2,000
Raegan Galvan P O Box 924 Markham, TX 77456		I	Scholarship - Wharton County Junior College	2,000
Emily Wilson 2725 Brook Bend Land El Campo, TX 77437		I	Scholarship - Texas A&M	2,000
Total ▶ **3a**				94,041
b *Approved for future payment*				
Total ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	47,435	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	69,021	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				116,456	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 116,456

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Paula Kacer | 12-30-19 | President
Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below? See instructions ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Kirby R Kacer	Kirby R Kacer	12-30-2019		P01451393
Firm's name ▶ Kirby R. Kacer CPA			Firm's EIN ▶ 82-1001347	
Firm's address ▶ 209 Sam Houston Drive El Campo, TX 77437			Phone no 361-771-5201	

List of Officers, Directors, Trustees, and Key Employees

1 List all officers, directors, trustees, and key employees for the year even if they were not compensated.

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Form W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
Debra Taska Director P O Box 129, Elmaton, TX 77440	0.00	0	0	0
John Crowell Director P O Box 205, Louise, TX 77455	0.00	0	0	0
Roy Young Secretar 115 West Putnam, Ganado, TX 77962	0.00	0	0	0
Kirby Kacer Treasure 115 West Putnam, Ganado, TX 77962	0.00	0	0	0

Form 990PF - Part II - Line 15
Other Assets Schedule

Statement #120

Description	BOY Book	EOY Book	FMV
Prepaid Tax	1,184	217	217
Total	**1,184**	**217**	**217**

PG01

Form 990PF - Part II - Line 10(b)
Investments: Corporate Stock Schedule

Statement #137

Category	BOY	Book Value	EOY FMV
LPL Financial	1,737,374	1,716,556	1,941,756
Totals	**1,737,374**	**1,716,556**	**1,941,756**

PG01

Form 990PF - Part I - Line 6(a)
Gain(Loss) from Sale of Other Assets Schedule

Statement #139

Federal Supporting Statements

2018 PG01

Name(s) as shown on return: The Young Family Foundation

Tax ID Number: 74-2979295

Form 990PF - Part I - Line 23 - Other Expenses Schedule

Statement #103~

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Accounting Software	180	90	90	90
Totals	180	90	90	90

PG01

Form 990PF - Part I - Line 16(c) - Other Professional Fees Schedule

Statement #109~

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Investment Advisory Fees	19,706	19,706	19,706	0
Website Design	4,150	0	2,075	2,075
Totals	23,856	19,706	21,781	2,075

Federal Supporting Statements

2018 PG01

Name(s) as shown on return: The Young Family Foundation

Tax ID Number: 74-2979295

Form 990PF - Part I - Line 18 - Taxes Schedule

Statement #110~

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Excise Tax	967	0	0	0
Totals	967	0	0	0

Federal Supporting Statements

2018 PG01

Name(s) as shown on return: The Young Family Foundation

Tax ID Number: 74-2979295

Form 990-PF - Part IV - Capital Gains And Losses Information (Overflow)

Statement #134~

Description	P-Purchase D-Donation	Date Acquired	Date Sold	Sales Price	Depreciation	Cost or other basis	Gain or Loss	Gains Minus Excess or Losses
3,236 161 SH Capital World Growth	P	01-01-2018	12-19-2018	136,275		136,189	86	86
2,238 098 SH Fundamental Investors	P	01-01-2018	12-24-2018	110,070		114,359	(4,289)	(4,289)
13,652.728 SH Principal SAM Balance	P	01-01-2018	12-24-2018	184,585		201,284	(16,699)	(16,699)
733 873 SH American Balanced	P	01-01-2018	06-05-2019	19,638		17,334	2,304	2,304
248.845 SH Bond Fund of America	P	01-01-2018	06-05-2019	3,250		3,167	83	83
565 571 SH Fidelity Advisor Asset	P	01-01-2018	06-05-2019	10,016		9,306	710	710
758.906 SH Hartford Floating Rate	P	01-01-2018	06-05-2019	6,398		6,648	(250)	(250)
979.189 SH Income Fund of America	P	01-01-2018	06-05-2019	21,640		19,427	2,213	2,213
393 993 SH New Perspective Cl 2	P	01-01-2018	06-05-2019	16,697		13,254	3,443	3,443
255 887 SH American Balanced CL F2	P	01-01-2018	09-05-2019	7,088		6,044	1,044	1,044
269 99 SH Bond Fund of America	P	01-01-2018	09-05-2019	3,607		3,426	181	181
429.919 SH Fidelity Advisor Asset	P	01-01-2018	09-05-2019	7,863		6,708	1,155	1,155
495.44 SH Hartford Floating Rate	P	01-01-2018	09-05-2019	4,162		4,340	(178)	(178)
308.079 SH Income Fund of America	P	01-01-2018	09-05-2019	7,018		6,112	906	906
60 867 SH New Perspective Cl F2	P	01-01-2018	09-05-2019	2,731		2,048	683	683
13 SH SPDR S&P 500	P	01-01-2019	09-05-2019	3,870		3,318	552	552
149 438 SH Washington Mutual Invest	P	01-01-2018	09-05-2019	6,941		5,622	1,319	1,319
Short-Term Capital Gain Dist	P	01-01-2019	09-30-2019	813			813	813
Long-Term Capital Gain Dist	P	01-01-2018	09-30-2019	74,945			74,945	74,945
Total				627,607		558,586	69,021	69,021

	Federal Supporting Statements	2018 PG01
Name(s) as shown on return The Young Family Foundation		Your Social Security Number 74-2979295

Form 990PF - Part XV - Line 2
Application Submission Information

Grant Program
Ganado ISD Scholarsh

Applicant Name
High School Counselor

Address
510 West Devers
Ganado, TX 77962

Telephone
361-771-3431

Email Address

Form & Content
Applications provided to school office by March 1 each year

Submission Deadline
April 1

Restrictions on Award
Students must maintain 3.0 GPA, attend Texas college or university on full-time basis for 24 hours annually

Name(s) as shown on return

The Young Family Foundation

Your Social Security Number

74-2979295

Form 990PF - Part XV - Line 2
Application Submission Information

Grant Program
Louise ISD Scholarsh

Applicant Name
High School Counselo

Address
408 2nd Street
Louise, TX 77455

Telephone
979-648-2202

Email Address

Form & Content
Applications provided to school office by March 1 of each year.

Submission Deadline
April 1

Restrictions on Award
Students must maintain a 3.0 GPA and attend a Texas college or university on a full-time basis of 24 hours annually

	Federal Supporting Statements	2018 PG03
Name(s) as shown on return		Your Social Security Number
The Young Family Foundation		74-2979295

Form 990PF - Part XV - Line 2
Application Submission Information

Grant Program
Tidehaven ISD Schola

Applicant Name
High School Counselo

Address
1095 Highway 35
Elmaton, TX 77440

Telephone
361-588-6810

Email Address

Form & Content
Applications provided to school office by March 1 of each year

Submission Deadline
April 1

Restrictions on Award
Students must maintain a 3.0 GPA and attend a Texas college or university on a full-time basis of 24 hours annually

	Federal Supporting Statements	2018 PG04
Name(s) as shown on return The Young Family Foundation		Your Social Security Number 74-2979295

Form 990PF - Part XV - Line 2
Application Submission Information

Grant Program
El Campo ISD Scholar

Applicant Name
High School Counselor

Address
600 W Norris
El Campo, TX 77437

Telephone
979-543-6341

Email Address

Form & Content
Applications provided to school office by March 1 of each year

Submission Deadline
April 1

Restrictions on Award
Applicants must be a graduate of El Campo High School and attend a Texas college or University

STM LD