

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning

Oct 1, 2018, and ending

Sep 30, 2019

Name of foundation

Baptist Community Ministries

Number and street (or P.O. box number if mail is not delivered to street address)

400 Poydras Street

City or town, state or province, country, and ZIP or foreign postal code

New Orleans LA 70130

Check all that apply:

☐ Initial return ☐ Initial return of a former public charity

☐ Final return ☐ Amended return

☐ Address change ☐ Name change

Check type of organization: ☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 295,629,574.

J Accounting method: ☐ Cash ☒ Accrual

☐ Other (specify) _____

(Part I, column (d) must be on cash basis.)

A Employer identification number

72-0423887

B Telephone number (see instructions)

(504) 593-2323

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I**

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	1,284,946			
	2	Check ☐ if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	129,481.	129,481.		
	4	Dividends and interest from securities	3,621,210.	5,220,963.		
	5a	Gross rents		-2,758.		
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	22,557,202.			
	b	Gross sales price for all assets on line 6a 142,035,328.				
	7	Capital gain net income (from Part IV, line 2)		25,827,464.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
Operating and Administrative Expenses	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule) See Stmt	148,813.	81,389.		
	12	Total. Add lines 1 through 11	27,741,652.	31,256,539.		
	13	Compensation of officers, directors, trustees, etc.	609,284.	48,487.		560,797.
	14	Other employee salaries and wages	2,189,508.	11,389.		2,178,119.
	15	Pension plans, employee benefits	749,181.	9,234.		739,947.
	16a	Legal fees (attach schedule) L-16a Stmt	29,351.			29,351.
	b	Accounting fees (attach schedule) L-16b Stmt	59,750.			59,750.
	c	Other professional fees (attach schedule) L-16c Stmt	935,502.	1,429,676.		73,710.
	17	Interest				
	18	Taxes (attach schedule) (see instructions) See Stmt	554,654.	1,913.		
	19	Depreciation (attach schedule) and depletion	42,030.			
	20	Occupancy	315,425.			315,425.
	21	Travel, conferences, and meetings	35,602.			35,602.
	22	Printing and publications	13,083.			13,083.
	23	Other expenses (attach schedule) See Stmt	1,025,037.			1,024,254.
	24	Total operating and administrative expenses. Add lines 13 through 23	6,558,407.	1,500,699.		5,030,038.
	25	Contributions, gifts, grants paid	9,657,028.			9,713,463.
	26	Total expenses and disbursements. Add lines 24 and 25	16,215,435.	1,500,699.		14,743,501.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	11,526,217.			
	b	Net investment income (if negative, enter -0-)		29,755,840.		
	c	Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

Cat No. 11289X

Form **990-PF** (2018)

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	308,022.	286,224.	286,224.
	2 Savings and temporary cash investments	3,667,540.	5,651,657.	5,651,657.
	3 Accounts receivable ▶ 79,860.			
	Less: allowance for doubtful accounts ▶ 0.	71,798.	79,860.	79,860.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . .			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges L-10a Stmt	130,008.	233,922.	233,922.
	10a Investments—U.S. and state government obligations (attach schedule)	10,974,477.	12,892,038.	12,892,038.
	b Investments—corporate stock (attach schedule) L-10b Stmt	193,387,485.	186,481,125.	186,481,125.
	c Investments—corporate bonds (attach schedule) L-10c Stmt	43,864,587.	47,150,385.	47,150,385.
	11 Investments—land, buildings, and equipment: basis ▶			
Liabilities	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule) L-13 Stmt	49,340,364.	42,741,812.	42,741,812.
	14 Land, buildings, and equipment: basis ▶ 829,623.			
	Less: accumulated depreciation (attach schedule) ▶ L-14 Stmt 717,072.	167,384.	112,551.	112,551.
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	301,911,665.	295,629,574.	295,629,574.
	17 Accounts payable and accrued expenses	370,684.	275,018.	
	18 Grants payable	1,615,449.	1,559,014.	
	19 Deferred revenue			
Net Assets or Fund Balances	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule) . . .			
	22 Other liabilities (describe ▶ L-22 Stmt)	610,461.	574,266.	
	23 Total liabilities (add lines 17 through 22)	2,596,594.	2,408,298.	
	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26, and lines 30 and 31.			
	24 Unrestricted	299,315,071.	293,221,276.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions) . . .	299,315,071.	293,221,276.	
	31 Total liabilities and net assets/fund balances (see instructions)	301,911,665.	295,629,574.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	299,315,071.
2 Enter amount from Part I, line 27a	2	11,526,217.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	310,841,288.
5 Decreases not included in line 2 (itemize) ▶ <u>Unrealized Losses on Investments</u>	5	17,620,012.
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . .	6	293,221,276.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Aronson & Partners	P	Various	Various
b Orleans Capital	P	Various	Various
c Artisan Mutual Fund	P	Various	Various
d Longleaf Partners Capital Gain Distribution	P	Various	Various
e See Statement			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 94,014,335.		90,874,084.	3,140,251.
b 17,560,987.		17,682,475.	-121,488.
c 1,501,810.		0.	1,501,810.
d 1,680,475.		0.	1,680,475.
e 27,277,720.		7,651,304.	19,626,416.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a 0.	0.	0.	3,140,251.
b			-121,488.
c 0.	0.	0.	1,501,810.
d 0.	0.	0.	1,680,475.
e 0.	0.	0.	19,626,416.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	25,827,464.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	13,756,609.	293,642,747.	0.046848
2016	14,733,832.	273,805,393.	0.053811
2015	16,018,731.	266,570,812.	0.060092
2014	14,503,326.	278,161,404.	0.052140
2013	13,888,426.	272,755,159.	0.050919

2 Total of line 1, column (d)	2	0.263810
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.052762
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	287,747,406.
5 Multiply line 4 by line 3	5	15,182,129.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	297,558.
7 Add lines 5 and 6	7	15,479,687.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	14,763,371.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter <u>N/A</u> (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	595,117.	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.	
3	Add lines 1 and 2	3	595,117.	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	595,117.	
6	Credits/Payments:			
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	595,117.	
b	Exempt foreign organizations—tax withheld at source	6b	0.	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	595,117.	
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0.	
11	Enter the amount of line 10 to be: Credited to 2019 estimated tax 0. Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ► <u>LA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		x
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		x
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>bcm.org</u>	x	
14 The books are in care of ▶ <u>Laurie DeCuir</u> Telephone no. ▶ <u>(504) 593-2323</u> Located at ▶ <u>400 Poydras Street, Suite 2950 New Orleans, LA</u> ZIP+4 ▶ <u>70130-3245</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		x
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person See Stmt ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions		x
Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?		x
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)		x
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)		N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		x
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		x

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year, did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes	☒ No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b
	Organizations relying on a current notice regarding disaster assistance, check here	☐	☒
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☐ No
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b
	If "Yes" to 6b, file Form 8870.		☒
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b
			N/A
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes	☐ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Phillip Brodt	Trustee			
400 Poydras St. Suite 2950 New Orleans LA 70130	2.00	0.	0.	0.
Dr. Page Brooks	Trustee			
400 Poydras St. Suite 2950 New Orleans LA 70130	2.00	0.	0.	0.
Thomas Callicutt, Jr.	Trustee			
400 Poydras St. Suite 2950 New Orleans LA 70130	2.00	0.	0.	0.
See Statement	146.00	609,283.	111,515.	3,306.

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Christy Ross	Sr. VP/Grants			
400 Poydras St. Suite 2950 New Orleans LA 70130	40.00	167,001.	34,620.	628.
Frances Hawkins	VP, Congregational Wellness			
400 Poydras St. Suite 2950 New Orleans LA 70130	40.00	134,592.	13,081.	0.
June Wilder	VP, Chaplaincy Services			
400 Poydras St. Suite 2950 New Orleans LA 70130	40.00	109,221.	16,984.	0.
Alvin David	Program Director, Education			
400 Poydras St. Suite 2950 New Orleans LA 70130	40.00	102,855.	16,481.	564.
Sharon Burel	Nurse Manager			
400 Poydras St. Suite 2950 New Orleans LA 70130	40.00	92,122.	8,932.	0.

Total number of other employees paid over \$50,000 21

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
UBS Financial Services 1100 Poydras Street New Orleans LA 70163	Investment Services	114,354.
JS Connect 4103 Annunciation Street New Orleans LA 70115	Strategic Grant Consultant	103,500.
The Investment Fund for Foundations 170 N. Radnor Chester Road, Suite 300 Wayne PA 19087	Investment Services	192,786.
Waddell & Reed 6300 Lamar Avenue Mission KS 66202	Investment Services	142,977.
Clarion Partners 601 S. Figueroa Street Los Angeles CA 90017	Investment Services	113,454.

Total number of others receiving over \$50,000 for professional services **4****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 See attached statement of accomplishments.	1,930,250.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	0.
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	241,274,242.
b	Average of monthly cash balances	1b	8,113,292.
c	Fair market value of all other assets (see instructions)	1c	42,741,812.
d	Total (add lines 1a, b, and c)	1d	292,129,346.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	292,129,346.
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	4,381,940.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	287,747,406.
6	Minimum investment return. Enter 5% of line 5	6	14,387,370.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	14,387,370.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	595,117.
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	0.
c	Add lines 2a and 2b	2c	595,117.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	13,792,253.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	13,792,253.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	13,792,253.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	14,743,501.
b	Program-related investments—total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	19,870.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	14,763,371.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	14,763,371.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				13,792,253.
2 Undistributed income, if any, as of the end of 2018:				
a Enter amount for 2017 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2018:				
a From 2013 588,987.				
b From 2014 881,017.				
c From 2015 2,835,477.				
d From 2016 1,397,813.				
e From 2017 0.				
f Total of lines 3a through e	5,703,294.			
4 Qualifying distributions for 2018 from Part XII, line 4. ▶ \$ 14,763,371.				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2018 distributable amount				13,792,253.
e Remaining amount distributed out of corpus	971,118.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	6,674,412.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount—see instructions			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	588,987.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	6,085,425.			
10 Analysis of line 9:				
a Excess from 2014 881,017.				
b Excess from 2015 2,835,477.				
c Excess from 2016 1,397,813.				
d Excess from 2017 0.				
e Excess from 2018 971,118.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon:				
a "Assets" alternative test—enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test—enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

See Supplementary Information Statement

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Detailed Statement				9,713,463.
Total			3a	9,713,463.
b <i>Approved for future payment</i> See Detailed Statement				1,530,745.
Total			3b	1,530,745.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue.						
a Chaplaincy Service Revenue						152,494.
b						
c						
d						
e						
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	129,481.		
4 Dividends and interest from securities			14	3,621,210.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	22,557,202.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory . .						
11 Other revenue: a Miscellaneous Income			1	1,585.		
b Net Loss from Former Hospital Operations			1	-5,266.		
c						
d						
e						
12 Subtotal Add columns (b), (d), and (e)				26,304,212.		152,494.
13 Total. Add line 12, columns (b), (d), and (e)				13		26,456,706.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
|---|--|-----|----|
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| (1) | Cash | | X |
| (2) | Other assets | | X |
| b | Other transactions: | | |
| (1) | Sales of assets to a noncharitable exempt organization | | X |
| (2) | Purchases of assets from a noncharitable exempt organization | | X |
| (3) | Rental of facilities, equipment, or other assets | | X |
| (4) | Reimbursement arrangements | | X |
| (5) | Loans or loan guarantees | | X |
| (6) | Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Lauri DeCuri
Signature of officer or trustee

8/14/2024
Date

Assistant Treasurer
Title

May the IRS discuss this return with the preparer shown below?
See instructions ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

John S. Wiles CPA

Prepared's signature

AS WA

Date _____

8/17/2020

Check ☐ if self-employed

PTIN

POW22673

Firm's name ▶

Firm's address ►

LaPORTE, A Professional Accounting Corporation
 411 Veterans Blvd., Suite 600, Metairie, LA 70005

Firm's EIN ►

Phone no. 504-835-5522

BAA

Form **990-PF** (2018)

Form 990-PF: Return of Private Foundation**Part XV, Line 2: Supplementary Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc.****Continuation Statement**

Name and Address Information	Form Information	Submission Information	Restrictions
BCM Grants Committee 400 Poydras Street, Suite 2950 New Orleans, LA 70130 504-593-2323	See Grant Application Guidelines at www.bcm.org	March 15 and September 15	Grant Zones: Health, Education, Governmental Oversight & Public Safety; Geographical - Orleans, Jefferson, St. Tammany, St. Bernard & Plaquemines Parishes

Form 990-PF: Return of Private Foundation

Part IV: Capital Gains and Losses for Tax on Investment Income

Continuation Statement

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired	(d) Date sold
Templeton Capital Gain Distribution	P	Various	Various
TIFF Hedge Fund Liquidation	P	Various	Various
SSgA Fixed Income K-1	P	Various	Various
SSgA S&P500 K-1	P	Various	Various
SSgA Russell 1000 Growth K-1	P	Various	Various
Waddell & Reed K-1	P	Various	Various
TIFF TPEP2006 K-1	P	Various	Various
TIFF TPEP2007 K-1	P	Various	Various
TIFF TPEP2008 K-1	P	Various	Various
TIFF TPEP2014 K-1	P	Various	Various
TIFF TPEP2015 K-1	P	Various	Various
TIFF TPEP2016 K-1	P	Various	Various
TIFF TPEP2017 K-1	P	Various	Various
TIFF TSPII K-1	P	Various	Various
Clarion Partners K-1	P	Various	Various
Prudential K-1	P	Various	Various
Class Action Proceeds on Closed Accounts	P	Various	Various
Net ST Loss	P	Various	Various
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,042,063.		0.	3,042,063.
13,912,201.		7,651,304.	6,260,897.
-173,963.		0.	-173,963.
2,533,880.		0.	2,533,880.
4,090,805.		0.	4,090,805.
2,170,701.		0.	2,170,701.
22,708.		0.	22,708.
243,356.		0.	243,356.
1,204,985.		0.	1,204,985.
114,375.		0.	114,375.
89,969.		0.	89,969.
47,045.		0.	47,045.
2,418.		0.	2,418.
10,553.		0.	10,553.
35,339.		0.	35,339.
59,133.		0.	59,133.
1,565.		0.	1,565.
-129,413.		0.	-129,413.
27,277,720.	0.	7,651,304.	19,626,416.
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (l) over col. (j), if any	
0.	0.	0.	3,042,063.
0.	0.	0.	6,260,897.
			-173,963.
0.	0.	0.	2,533,880.
0.	0.	0.	4,090,805.
0.	0.	0.	2,170,701.
0.	0.	0.	22,708.

Form 990-PF: Return of Private Foundation**Part IV: Capital Gains and Losses for Tax on Investment Income****Continuation Statement**

0.	0.	0.	243,356.
0.	0.	0.	1,204,985.
0.	0.	0.	114,375.
0.	0.	0.	89,969.
0.	0.	0.	47,045.
0.	0.	0.	2,418.
0.	0.	0.	10,553.
0.	0.	0.	35,339.
0.	0.	0.	59,133.
0.	0.	0.	1,565.
			-129,413.
0.	0.	0.	19,626,416.

Form 990-PF: Return of Private Foundation**Part VIII: Information about Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** Continuation Statement

Name and address	Title, and average hours per week devoted to position	Compensation	Contributions to employee benefit plans and deferred compensation	Expense account, other allowances
Alan Ganucheau 400 Poydras St. Suite 2950 New Orleans, LA 70130	Trustee 2.00	0.	0.	0.
John "Jack" Hunter 400 Poydras St. Suite 2950 New Orleans, LA 70130	Trustee 2.00	1,400.	0.	0.
R. Andrew Jardine 400 Poydras St. Suite 2950 New Orleans, LA 70130	Trustee 2.00	0.	0.	0.
Frank Kelly 400 Poydras St. Suite 2950 New Orleans, LA 70130	Chair 5.00	0.	0.	0.
H. Merritt Lane, III 400 Poydras St. Suite 2950 New Orleans, LA 70130	Trustee 2.00	0.	0.	0.
Dianne McGraw 400 Poydras St. Suite 2950 New Orleans, LA 70130	Sec/Treasurer 2.00	0.	0.	0.
Jill Nalty 400 Poydras St. Suite 2950 New Orleans, LA 70130	Trustee 2.00	0.	0.	0.
Kathleen Nettleton 400 Poydras St. Suite 2950 New Orleans, LA 70130	Trustee 2.00	0.	0.	0.
Slade Simons 400 Poydras St. Suite 2950 New Orleans, LA 70130	Vice Chair 3.00	0.	0.	0.
James Tucker 400 Poydras St. Suite 2950 New Orleans, LA 70130	Trustee 2.00	401.	0.	0.
Guy Williams 400 Poydras St. Suite 2950 New Orleans, LA 70130	Trustee 2.00	1,801.	0.	0.
Charles Beasley 400 Poydras Street New Orleans, LA 70130	President/CEO 40.00	325,542.	44,357.	1,810.

Form 990-PF: Return of Private Foundation**Part VIII: Information about Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** **Continuation Statement**

Name and address	Title, and average hours per week devoted to position	Compensation	Contributions to employee benefit plans and deferred compensation	Expense account, other allowances
Laurie DeCuir 400 Poydras St. Suite 2950 New Orleans, LA 70130	Asst. Treasurer/CFO	233,199.	26,034.	1,496.
	40.00			
Katherine Lambert 400 Poydras St. Suite 2950 New Orleans, LA 70130	Asst. Secretary	46,940.	6,927.	0.
	40.00			
Byron Harrell 625 St. Charles Avenue New Orleans, LA 70130	Former CEO	0.	34,197.	0.
	0.00			
		609,283.	111,515.	3,306.

Additional information from your Form 990-PF: Return of Private Foundation

Form 990-PF: Return of Private Foundation

Other Income

Continuation Statement

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income
Service Revenue	152,494.		
Miscellaneous Income	1,585.		
Net Loss from Former Hospital Operations	-5,266.		
Net Ordinary Income/(Loss) from K-1s	0.	81,389.	
Royalties from K-1s			
Net Other Income from K-1s			
Total	148,813.	81,389.	

Form 990-PF: Return of Private Foundation

Taxes

Continuation Statement

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
Section 4948 Excise Taxes	554,654.			
Foreign Taxes on K-1s		1,913.		
Total	554,654.	1,913.		

Form 990-PF: Return of Private Foundation

Other Expenses

Continuation Statement

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
Contract Labor	21,200.			21,200.
Dues & Subscriptions	36,435.			36,435.
Meals	2,602.			2,602.
Office Supplies & Services	55,258.			55,258.
Postage/Express Mail/Courier Service	4,081.			4,081.
Organization Development	43,731.			43,731.
Banking Fees	3,147.			3,147.
Payroll Fees	8,294.			8,294.
Trustee Expenses	1,501.			1,501.
Corporate Communications	73,243.			73,243.
Recruiting Expenses	101.			101.
Software Maintenance Fees	58,334.			58,334.
Fundraising Solicitation Compliance	17,465.			17,465.
Amortization	783.			

Form 990-PF: Return of Private Foundation

Other Expenses

Continuation Statement

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
Fundraising Expenses	7,622.			7,622.
D&O/Fiduciary Insurance	50,987.			50,987.
Casualty Insurance	6,815.			6,815.
Professional Liability Insurance	19,266.			19,266.
Madden Lecture	5,000.			5,000.
Congregational Wellness Training Programs	34,018.			34,018.
Other Expenses	32,042.			32,042.
Capacity Building	172,235.			172,235.
Other Direct Grant Expenses	17,275.			17,275.
Strategic Grantmaking Initiatives	353,602.			353,602.
Total	1,025,037.			1,024,254.

Name
Baptist Community Ministries

Employer Identification No
72-0423887

Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Liskow & Lewis	Retirement Planning	2,125.			2,125.
Milling Benson Woodward	General Legal Advice	16,616.			16,616.
Baker Donelson	Employment Legal Advice	9,467.			9,467.
Warren Mouledoux	Real Estate Advice	1,143.			1,143.
Total to Form 990-PF, Part I, Line 16a		29,351.			29,351.

Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LaPorte Business Advisors	Audit & Tax	59,750.			59,750.
Total to Form 990-PF, Part I, Line 16b		59,750.			59,750.

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Aronson, Johnson, Ortiz	Investment Services	75,045.	101,364.		
Fidelity	Investment Services	1,504.	1,504.		
Orleans Capital	Investment Services	64,835.	64,471.		
State Street Global Advisors	Investment Services	45,598.	47,052.		
TIFF	Investment Services	213,320.	213,320.		
Waddell & Reed	Investment Services	132,041.	142,977.		
UBS Financial Services	Investment Services	114,354.	114,354.		
Clarion Lion Properties	Investment Services	113,454.	113,454.		
Prudential	Investment Services	101,641.	101,641.		
Technology Consulting	Information Technology Services	68,810.			68,810.
	See Line 16c - Other Professional Fees	4,900.	529,539.		4,900.
Total to Form 990-PF, Part I, Line 16c		935,502.	1,429,676.		73,710.

Form 990-PF
Part II

Investments

2018

Name Baptist Community Ministries	Employer Identification No 72-0423887
--------------------------------------	--

Line 10a - Investments - US and State Government Obligations:	End of Year		End of Year	
	State and Local Obligations Book Value	State and Local Obligations FMV	US Government Obligations Book Value	US Government Obligations FMV
Government Obligations			12,892,038.	12,892,038.
Tot to Fm 990-PF, Pt II, Ln 10a			12,892,038.	12,892,038.

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
Corporate Stocks	186,481,125.	186,481,125.
Totals to Form 990-PF, Part II, Line 10b	186,481,125.	186,481,125.

Line 10c - Investments - Corporate Bonds:	End of Year	
	Book Value	Fair Market Value
Corporate Bonds	47,150,385.	47,150,385.
Totals to Form 990-PF, Part II, Line 10c	47,150,385.	47,150,385.

Line 12 - Investments - Mortgage loans:	End of Year	
	Book Value	Fair Market Value
Totals to Form 990-PF, Part II, Line 12		

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
Alternative Investments	42,741,812.	42,741,812.
Totals to Form 990-PF, Part II, Line 13	42,741,812.	42,741,812.

Name Baptist Community Ministries	Employer Identification No. 72-0423887		
Line 11b - Description of Investments Land, Buildings and Equipment	(a) Cost/Other Basis	(b) Accumulated Depreciation	(c) Book Value
Totals to Form 990-PF, Part II, Line 11			

Form 990-PF
Part II, Line 14

Land, Buildings, and Equipment

Line 14b - Description of Land, Buildings, and Equipment	(a) Cost/Other Basis	(b) Accumulated Depreciation	(c) Book Value
Land	0.	0.	0.
Leasehold Improvements	145,179.	140,369.	4,810.
Equipment	375,774.	346,443.	29,331.
Furniture & Fixtures	308,670.	230,260.	78,410.
Totals to Form 990-PF, Part II, Line 14	829,623.	717,072.	112,551.

Name Baptist Community Ministries		Employer Identification No 72-0423887	
Line 15 - Other Assets:	Beginning Year Book Value	End of Year	
		Book Value	Fair Market Value

Line 22 - Other Liabilities:	Beginning Year Book Value	Ending Year Book Value
Rent Payable	35,447.	37,792.
Former Hospital Operations Liabilities	196,193.	179,532.
Distribution Payable to SMHS (Former Hospital Operations)	290,000.	290,000.
457 Pension Plan	88,821.	66,942.
Totals to Form 990-PF, Part II, line 22	610,461.	574,266.

Form 990-PF, Page 11, Part XV, line 3a
Line 3a Statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox Amount
<i>a Paid during the year</i>				
Justice & Accountability Center Of LA 4035 Washington Avenue, Suite 203 New Orleans, LA 70125	N/A	No	Justice and Accountability Center	Person or Business ☒ 1,463.11
Council on Alcohol & Drug Abuse 2640 Canal St 4th Floor New Orleans, LA 70119	N/A	No	Project Reconnect	Person or Business ☒ 46,158.00
Council on Alcohol & Drug Abuse 2640 Canal St 4th Floor New Orleans, LA 70119	N/A	No	Project Reconnect	Person or Business ☒ 66,326.00
Covenant House 611 N Rampart Street New Orleans, LA 70112	N/A	No	Rights of Passage A University for Street Kids	Person or Business ☒ 46,875.00
Covenant House 611 N Rampart Street New Orleans, LA 70112	N/A	No	Rights of Passage (ROP Phase I & II) A University for Street Kids	Person or Business ☒ 91,000.00
Greater New Orleans Educational Television Foundation 916 Navarre Avenue New Orleans, LA 70124	N/A	No	Reshaping a Greater NO Public Affairs / Community Projects Initiative	Person or Business ☒ 34,550.00
Greater New Orleans Educational Television Foundation 916 Navarre Avenue New Orleans, LA 70124	N/A	No	Reshaping a Greater NO Public Affairs / Community Projects Initiative	Person or Business ☒ 59,414.00
Kedila Family Learning Center 1922 S Salcedo St New Orleans, LA 70125	N/A	No	Pre Work-Force Program	Person or Business ☒ 73,493.00
Kids Rethink New Orleans Schools 2020 Oretha Castle Haley Blvd New Orleans, LA 70113	N/A	No	rethink ypar	Person or Business ☒ 61,750.00
Louisiana Center for Children's Rights 1820 St, Charles Avenue Suite 205 New Orleans, LA 70130	N/A	No	Right-Sizing Justice Improving Outcomes and Reducing Harm	Person or Business ☒ 65,000.00
Louisiana Center for Children's Rights 1820 St, Charles Avenue, Suite 205 New Orleans, LA 70130	N/A	No	Safe, Smart, Cost Effective and Fair	Person or Business ☒ 55,250.00
MICAH Project 2001 Simon Bolivar Avenue New Orleans, LA 70113	N/A	No	Justice for All, Not Justice for Some Initiative	☒ 1,313.00
Operation Restoration P.O. Box 56894 New Orleans, LA 70156	N/A	No	Hope House NOLA	Person or Business ☒ 48,750.00
Southeast Louisiana Legal Services 1010 Common Street, Suite 1400A New Orleans, LA 70112	N/A	No	Public Housing Youth Reentry Project	Person or Business ☒ 1,096.00
Youth Empowerment Project 1600 Oretha Castle Haley Blvd. New Orleans, LA 70113	N/A	No	Youth Empowerment Project Work & Learn Center	Person or Business ☒ 52,500.00
Youth Empowerment Project 1600 Oretha Castle Haley Blvd. New Orleans, LA 70113	N/A	No	Youth Empowerment Project Work & Learn Center	Person or Business ☒ 97,500.00
Youth Service Bureau of St Tammany 430 N New Hampshire Covington, LA 70433	N/A	No	Crossroads Delinquency	Person or Business ☒ 46,727.00

Baptist Community Health Services 4960 St. Claude Ave, New Orleans, LA 70117	N/A	No	Core Funding	Person or Business	X	800,000.00
Bureau of Governmental Research 1055 St. Charles Ave, Suite 200 New Orleans, LA 70130	N/A	No	Core Funding	Person or Business	X	250,000.00
Crossroads NOLA 5920 Canal Blvd New Orleans, LA 70124	N/A	No	Core Funding	Person or Business	X	160,000.00
Global Maritime Ministries Inc. P O Box 750787 New Orleans, LA 70175	N/A	No	Core Funding	Person or Business	X	100,000.00
James Storehouse 414 N. Jefferson Ave Covington, LA 70433	N/A	No	Core Funding	Person or Business	X	25,000.00
Jesus Project Ministries 8708 Nelson St New Orleans, LA 70118	N/A	No	Core Funding	Person or Business	X	25,000.00
LINCNewOrleans 2401 Burgundy St #7 New Orleans, LA 70117	N/A	No	Core Funding	Person or Business	X	25,000.00
Morning Star Rising dba Woman's New Life Center 1055 St. Charles Ave, Suite 200 New Orleans, LA 70130	N/A	No	Core Funding	Person or Business	X	30,000.00
New Orleans Baptist Ministries Inc 2222 Lakeshore Drive New Orleans, LA 70122	N/A	No	Core Funding	Person or Business	X	125,000.00
New Orleans Baptist Theological Seminary 3939 Gentilly Blvd New Orleans, LA 70126	N/A	No	Core Funding	Person or Business	X	335,000.00
Righteous Rides 1440 E. Veterans Memorial Pkwy Truesdale, MO 63380	N/A	No	Core Funding	Person or Business	X	50,000.00
Savannah Smiles Inc P O Box 2103 Slidell, LA 70461	N/A	No	Core Funding	Person or Business	X	50,000.00
The First 72+ 2915 Perdido St New Orleans, LA 70119	N/A	No	Core Funding	Person or Business	X	150,000.00
The Restoration Initiative for Culture and Community 3300 Canal St., Suite 120 New Orleans, LA 70119	N/A	No	Core Funding	Person or Business	X	125,000.00
Thrive New Orleans 2025 St. Claude Ave New Orleans, LA 70116	N/A	No	Core Funding	Person or Business	X	250,000.00
Trinity Christian Community, Inc P O Box 13665 New Orleans, LA 70153	N/A	No	Core Funding	Person or Business	X	25,000.00
Young Life P O Box 751149 New Orleans, LA 70175	N/A	No	Core Funding	Person or Business	X	25,000.00
4point0 Schools 643 Magazine Street, Suite 206 New Orleans, LA 70130	N/A	No	The Power of Entrepreneurship in Education Reform	Person or Business	X	22,750.00
Bard College (Bard Early College in New Orleans) 3820 St. Claude Avenue New Orleans, LA 70117	N/A	No	Launching the Bard Early College Academy in New Orleans	Person or Business	X	31,250.00
Bard College (Bard Early College in New Orleans) 3820 St. Claude Avenue New Orleans, LA 70117	N/A	No	Launching the Bard Early College Academy in New Orleans	Person or Business	X	35,000.00
CASA New Orleans 1340 Poydras St., Suite 2120 New Orleans, LA 70118	N/A	No	Training Foster Youth Programming	Person or Business	X	48,469.00
CASA New Orleans 1340 Poydras St., Suite 2120 New Orleans, LA 70118	N/A	No	Training Foster Youth Programming	Person or Business	X	27,143.00

College Beyond 612 Andrew Higgins, 3rd Floor New Orleans, LA 70130	N/A	No	Expanding College Beyond's Impact	Person or Business	X	65,000.00
College Track 2225 Congress Street, 2nd Floor New Orleans, LA 70117	N/A	No	On the Right Track: Creating a College Going Culture in NO	Person or Business	X	5,000.00
Collegiate Academies 7301 Dwyer Road New Orleans, LA 70127	N/A	No	Opportunities Academy Citywide Expansion	Person or Business	X	125,000.00
Communities In Schools of the Gulf South P O. Box 792800 New Orleans, LA 70179-1729	N/A	No	Improving Outcomes throughout the Region with Integrated Students Supports	Person or Business	X	55,097.00
Communities In Schools of the Gulf South P O Box 792800 New Orleans, LA 70179-1729	N/A	No	Improving Outcomes throughout the Region with Integrated Students Supports	Person or Business	X	21,646.00
Educare New Orleans 3801 St Bernard Avenue New Orleans, LA 70122	N/A	No	Educare New Orleans	Person or Business	X	6,454.00
Educators for Quality Alternatives, Inc 1614 Oretha Castle Haley Blvd New Orleans, LA 70113	N/A	No	The NET Charter High School- School Replication	Person or Business	X	71,250.00
Family Engagement Lab 548 Market St., Suite 42210 San Francisco, CA 94104	N/A	No	FASTalk Engaging Jefferson Parish and Orleans Parish Families to Improve student literacy outcomes	Person or Business	X	54,781.00
FirstLine Schools PO Box 791729 New Orleans, LA 70179-1729	N/A	No	Special Education Leader Fellowship (SELF)	Person or Business	X	65,000.00
FirstLine Schools PO Box 791729 New Orleans, LA 70179-1729	N/A	No	Teacher Prep Day	Person or Business	X	56,250.00
Greater New Orleans Foundation 919 St Charles Ave New Orleans, LA 70130	N/A	No	New Orleans Work Collaborative (NOW)	Person or Business	X	65,000.00
Isidore Newman School 1903 Jefferson Ave New Orleans, LA 70115	N/A	No	BTNOLA High School Program	Person or Business	X	32,500.00
KID smART 1920 Clio Street New Orleans, LA 70113	N/A	No	Arts Literacy NOLA	Person or Business	X	81,979.00
KID smART 1920 Clio Street New Orleans, LA 70113	N/A	No	Arts Literacy NOLA	Person or Business	X	41,539.00
Leading Educators Inc 1824 Oretha Castle Haley Blvd New Orleans, LA 70113	N/A	No	Leading for Equity	Person or Business	X	65,000.00
LOOP NOLA (Louisiana Outdoor Outreach Program) 1 Palm Drive New Orleans, LA 70124	N/A	No	Outdoor Adventure Experience for Greater New Orleans Public School Students	Person or Business	X	46,875.00
LOOP NOLA (Louisiana Outdoor Outreach Program) 1 Palm Drive New Orleans, LA 70124	N/A	No	Outdoor Adventure Experience for Greater New Orleans Public School Students	Person or Business	X	26,250.00
Louisiana Association of Public Charter Schools 1555 Poydras Street, Suite 750 New Orleans, LA 70122	N/A	No	Coachin for Visionary Charter School Boards	Person or Business	X	62,855.00
Louisiana Endowment for the Humanities 938 Lafayette Street, Suite 300 New Orleans, LA 70113	N/A	No	PRIME TIME - Increasing Impacts for Families	Person or Business	X	71,632.00
Louisiana Endowment for the Humanities 938 Lafayette Street, Suite 300 New Orleans, LA 70113	N/A	No	PRIME TIME - Increasing Impacts for Families	Person or Business	X	6,075.00

New Schools Career Center 2539 Columbus St New Orleans, LA 70119	N/A	No	Secondary Pathways to Economic Success. Partnering to Expand High School Student Access & Family Advcmnt	Person or Business	X	130,000.00
New Schools for New Orleans, Inc. 1555 Poydras Street, Suite 781 New Orleans, LA 70122	N/A	No	Next Generation Teacher Pipeline for New Orleans	Person or Business	X	81,250.00
Our Voice Nuestra Voz (Nuestra Voz NOLA) 200 Tremé St #201 New Orleans, LA 70112	N/A	No	D A L E I Fellowship/Defender	Person or Business	X	65,000.00
Our Voice Nuestra Voz (Nuestra Voz NOLA) 200 Tremé St #201 New Orleans, LA 70112	N/A	No	D A L E I Fellowship/Defender	Person or Business	X	35,000.00
Policy Institute for the Children of Louisiana 3400 South Carrollton Avenue P O Box 13552 New Orleans, LA 70185	N/A	No	Early Care and Education Master Plan	Person or Business	X	40,625.00
Policy Institute for the Children of Louisiana 3400 South Carrollton Avenue P.O. Box 13552 New Orleans, LA 70185	N/A	No	Increasing Access to High Quality Early Childhood Education	Person or Business	X	32,125.00
Reconcile New Orleans, Inc 1631 Oretha Castle Hayley Blvd New Orleans, LA 70113	N/A	No	Capacity Building Life Skills Staff Development & Student Self-Sufficiency	Person or Business	X	65,000.00
St. Michael Special School 1522 Chippewa St New Orleans, LA 70130	N/A	No	Exploration Academy- Continued Vocation and Transition Development for adults with Special Ed Needs	Person or Business	X	62,500.00
St. Michael Special School 1522 Chippewa St New Orleans, LA 70130	N/A	No	Exploration Academy. Continued Vocation and Transition Development for adults with Special Ed Needs	Person or Business	X	35,000.00
The Posse Foundation 1515 Poydras Street, Suite 610 New Orleans, LA 70112	N/A	No	Bringing College Access, Completion and Career Opportunities to New Orleans Area Youth	Person or Business	X	95,000.00
Thrive New Orleans (Formerly St. Roch CDC) 2025 St. Claude Ave New Orleans, LA 70116	N/A	No	Launch NOLA. Helping underserved, urban entrepreneurs start and grow their own small business	Person or Business	X	5,000.00
unCommon Construction P O Box 791438 New Orleans, LA 70119	N/A	No	unCommon Construction Apprenticeship Program	Person or Business	X	31,250.00
unCommon Construction P O Box 791438 New Orleans, LA 70119	N/A	No	unCommon Construction Apprenticeship Program	Person or Business	X	17,500.00
Young Aspirations/Young Artists (YAYA), Inc 3322 LaSalle Street New Orleans, LA 70115	N/A	No	Leadership and Life Skills Training for YAYA Guild Members	Person or Business	X	46,875.00
Young Aspirations/Young Artists (YAYA), Inc 3322 LaSalle Street New Orleans, LA 70115	N/A	No	Leadership and Life Skills Training for YAYA Guild Members	Person or Business	X	26,250.00
Young Audiences of Louisiana 3900 General Taylor St #201 New Orleans, LA 70125	N/A	No	Louisiana Wolf Trap Early Learning Through the Arts Early Head Start and Head Start Initiative	Person or Business	X	56,051.00
Young Audiences of Louisiana 3900 General Taylor St #201 New Orleans, LA 70125	N/A	No	Louisiana Wolf Trap Early Learning Through the Arts Early Head Start and Head Start Initiative	Person or Business	X	30,695.00
YouthForce Nola (Formerly Educate Now!) 1525 Religious St New Orleans, LA 70130	N/A	No	YouthForce NOLA. A Career Readiness Initiative for New Orleans Youth	Person or Business	X	93,750.00
YouthForce Nola (Formerly Educate Now!) 1525 Religious St New Orleans, LA 70130	N/A	No	YouthForce NOLA. A Career Readiness Initiative for New Orleans Youth	Person or Business	X	57,500.00
Administrators for the Tulane Edu Fund (Tulane University) 6823 St. Charles Ave New Orleans, LA 70118	N/A	No	Tulane Center for Autism and Related Disorders (TCARD)	Person or Business	X	66,451.00

Bastion Community of Resilience 1901 Mirabeau Avenue New Orleans, LA 70122	N/A	No	Veterans Health and Reintegration Initiative	Person or Business	X	97,500 00
Bastion Community of Resilience 1901 Mirabeau Avenue New Orleans, LA 70122	N/A	No	Veterans Health and Reintegration Initiative	Person or Business	X	70,000.00
CATCH Global Foundation 800 Centre Park Drive, Suite 350 Austin, TX 78754	N/A	No	Jefferson Parish CATCH Coordinated School Health Initiative	Person or Business	X	29,513 00
Center for Resilience Inc 2603 Baronne St. New Orleans, LA 70113	N/A	No	Center for Resilience Transition Expansion Staff	Person or Business	X	81,250 00
Center for Resilience Inc 2603 Baronne St New Orleans, LA 70113	N/A	No	Center for Resilience Transition Expansion Staff	Person or Business	X	45,500 00
Children's Bureau of New Orleans 2626 Canal St , Suite 201 New Orleans, LA 70119	N/A	No	Project Reconnect Expansion Program (SKIP)	Person or Business	X	64,198 00
Children's Hospital 200 Henry Clay Avenue New Orleans, LA 70118	N/A	No	School Kids Immunization Program (SKIP)	Person or Business	X	103,695 00
Children's Hospital 200 Henry Clay Avenue New Orleans, LA 70118	N/A	No	Children's Hospital Behavioral Health Telepsychiatry	Person or Business	X	51,269 00
City of New Orleans 1300 Perdido Street RM 8C18 New Orleans, LA 70112	N/A	No	Healthcare for the Homeless Uniformed Patient Relief	Person or Business	X	76,210 00
City of New Orleans 1300 Perdido Street RM 8E18 New Orleans, LA 70112	N/A	No	Healthcare for the Homeless Uniformed Patient Relief	Person or Business	X	60,460 00
Crossroads NOLA 5920 Canal Blvd New Orleans, LA 70124	N/A	No	Greater New Orleans Collaborative for Children	Person or Business	X	237,500 00
Giving Hope, Inc 13040 I-10 Service Road New Orleans, LA 70128	N/A	No	Giving Hope Feeding Program	Person or Business	X	65,000 00
Jewish Family Service of Greater New Orleans, Inc 3300 West Esplanade Ave S #603 Metairie, LA 70002	N/A	No	Teen Life Counts	Person or Business	X	65,000 00
Lambeth House Foundation 150 Broadway St New Orleans, LA 70118	N/A	No	Innovative Care in Alzheimer's Research	Person or Business	X	31,250 00
Louisiana State Univ Health Sciences Center 2000 Tulane Ave , 4th Floor New Orleans, LA 70112	N/A	No	Educating the Health Workforce A Pathway to Improving Health Outcomes and Reducing Harm	Person or Business	X	63,488.00
Metropolitan Human Services District 3100 General De Gaulle Drive New Orleans, LA 70114	N/A	No	MDSD Community R E A C H Project	Person or Business	X	58,500 00
NAMI St Tammany PO Box 2055 New Orleans, LA 70470	N/A	No	Peer Run Drop-In Center	Person or Business	X	41,024 00
Ochsner Clinic Foundation 1514 Jefferson Hwy. BH607 New Orleans, LA 70121	N/A	No	Mothers' Milk Bank Of Louisiana at Ochsner Baptist Planning Grant	Person or Business	X	9,410 00
Ochsner Clinic Foundation 1514 Jefferson Hwy BH607 New Orleans, LA 70121	N/A	No	Mothers' Milk Bank Of Louisiana at Ochsner Baptist Three Year Start-Up	Person or Business	X	36,507 00
Ochsner Clinic Foundation 1514 Jefferson Hwy. BH607 New Orleans, LA 70121	N/A	No	Mothers' Milk Bank Of Louisiana at Ochsner Baptist Three Year Start-Up	Person or Business	X	76,922 00
Plaquemines Parish Community C A R E Centers Foundation, Inc 115 Keating Dr Belle Chasse, LA 70037	N/A	No	Suicide Prevention Services in Plaquemines Parish	Person or Business	X	39,000 00
Second Harvest Food Bank of Greater New Orleans and Ac 700 Edwards Avenue New Orleans, LA 70123	N/A	No	Therapeutic Food Pantry	Person or Business	X	113,750 00

Second Harvest Food Bank of Greater New Orleans and Ac 700 Edwards Avenue New Orleans, LA 70123	N/A	No	Therapeutic Food Pantry	Person or Business	X	48,695.00
University Medical Center 2000 Canal St New Orleans, LA 70112	N/A	No	UMC Trauma Recovery Clinic	Person or Business	X	93,031.00
VIA LINK P O. Box 15409 New Orleans, LA 70175	N/A	No	VIA LINK for the 21st Century	Person or Business	X	3,000.00
Volunteers of America Southeast Louisiana Inc. 4152 Canal Street New Orleans, LA 70119	N/A	No	Building Sustainability of Fresh Food Factor Providing Healthy Meals and Lifestyle Choices to Children	Person or Business	X	100,000.00
YMCA of Greater New Orleans 320 Metairie-Hammond Hwy, Ste 321 Metairie, LA 70005	N/A	No	Preventing the Little Whittle	Person or Business	X	93,900.00
YMCA of Greater New Orleans 320 Metairie-Hammond Hwy, Ste 321 Metairie, LA 70005	N/A	No	Comprehensive Study of Autism Spectrum Disorder (ASD) Resources in the GNO Region	Person or Business	X	61,250.00
YMCA of Greater New Orleans 320 Metairie-Hammond Hwy, Ste 321 Metairie, LA 70005	N/A	No	Comprehensive Study of Autism Spectrum Disorder (ASD) Resources in the GNO Region	Person or Business	X	34,300.00
Youth Run NOLA, Inc 4035 Washington Ave New Orleans, LA 70125	N/A	No	Youth Run NOLA High School Mentorship Experience	Person or Business	X	32,500.00
Youth Run NOLA, Inc 4035 Washington Ave New Orleans, LA 70125	N/A	No	Youth Run NOLA High School Mentorship Experience	Person or Business	X	17,500.00
Baptist Community Health Services 4960 St. Claude Ave, New Orleans, LA 70117	N/A	No	BCHS Expansion of Location and Services	Person or Business	X	235,717.00
Greater New Orleans Foundation 919 St Charles Ave New Orleans, LA 70130	N/A	No	GiveNOLA Day 2019	Person or Business	X	30,000.00
Northshore Community Foundation 610 Hollycrest Blvd. Covington, LA 70433	N/A	No	Strategic Plan and Fundraising	Person or Business	X	50,000.00
Discretionary Donations	N/A	No	Small Grant Program	Person or Business	X	100,000.00
Trustee Advised Matching	N/A	No	Trustee Advised Matching Gifts	Person or Business	X	202,399.96
Trustee Advised Non-Matching	N/A	No	Trustee Advised Non-Matching Gifts	Person or Business	X	230,500.00
Church Wellness Ministry Awards	N/A	No	Church Wellness Ministry Awards	Person or Business	X	60,000.00
Cancer Association of Greater New Orleans 824 Elmwood Park Blvd, Suite 154 New Orleans, LA 70454	N/A	No	Assistance for Cancer Patients	Person or Business	X	101,000.00
504 HealthNet 2601 Tulane Avenue, Suite 500 New Orleans, LA 70119	N/A	No	Health Service Delivery Integration	Person or Business	X	50,000.00
Agenda for Children P O. Box 51837 New Orleans, LA 70151	N/A	No	Improving the Quality of Programs / Early Childhood Education	Person or Business	X	90,000.00

Children's Bureau 2626 Canal St , Suite 201 New Orleans, LA 70119	N/A	No	Health Service Delivery Integration	Person or Business	X	70,000.00
Compassion Outreach of America 3401 St Claude Ave , 1D New Orleans, LA 70117	N/A	No	Improving the Quality of Programs / Early Childhood Education	Person or Business	X	5,000.00
Crossroads NOLA 5920 Canal Blvd New Orleans, LA 70124	N/A	No	Health Service Delivery Integration	Person or Business	X	22,300.00
Family Service of GNO 2515 Canal Street, Suite 201 New Orleans, LA 70119	N/A	No	Criminal Justice System Alignment	Person or Business	X	50,000.00
Foundation for Louisiana 4354 S Sherwood Forest Blvd #200 Baton Rouge, LA 70816	N/A	No	Improving the Quality of Programs / Early Childhood Education	Person or Business	X	178,751.20
Friends of City Park 1 Palm Drive New Orleans, LA 70124	N/A	No	Health Service Delivery Integration	Person or Business	X	6,500.00
Institute of Women and Ethnic Studies 365 Canal St, Suite 1550 New Orleans, LA 70130	N/A	No	Health Service Delivery Integration	Person or Business	X	50,000.00
Jefferson Parish Human Services Authority 3616 S I-10 Service Road, Ste 200 Metairie, LA 70001	N/A	No	Health Service Delivery Integration	Person or Business	X	23,870.00
Jefferson Parish Public School System 501 Manhattan Blvd Harvey, LA 70058	N/A	No	Health Service Delivery Integration	Person or Business	X	9,500.00
Louisiana Primary Care Association 503 Colonial Drive Baton Rouge, LA 70806	N/A	No	Health Service Delivery Integration	Person or Business	X	40,000.00
Louisiana Public Health Institute 1515 Poydras Street, Suite 1200 New Orleans, LA 70112	N/A	No	Health Service Delivery Integration	Person or Business	X	60,396.00
Louisiana State Univ and A&M College Office of Acctg Services - Sponsored Program Acctg Baton Rouge, LA 70803	N/A	No	Improving the Quality of Programs / Early Childhood Education	Person or Business	X	9,834.00
Metropolitan Human Service District 3100 General De Gaulle Drive New Orleans, LA 70114	N/A	No	Health Service Delivery Integration	Person or Business	X	80,000.00
New Orleans Youth Alliance 1705 A South White St New Orleans, LA 70125	N/A	No	Improving the Quality of Programs / Early Childhood Education	Person or Business	X	90,000.00
Nonprofit Knowledge Works 1600 Constance Street New Orleans, LA 70130	N/A	No	Opportunity Youth	Person or Business	X	60,000.00
Orleans Parish School Board 3520 General DeGaulle Drive, Suite 5055 New Orleans, LA 70114	N/A	No	Criminal Justice System Alignment	Person or Business	X	65,129.00
Strong City Baltimore 3503 North Charles St Baltimore, MD 21218	N/A	No	Improving the Quality of Programs / Early Childhood Education	Person or Business	X	10,350.00
University of Louisiana Lafayette P O Box 41006 Lafayette, LA 70504	N/A	No	Improving the Quality of Programs / Early Childhood Education	Person or Business	X	9,812.00
Urban League - Greater New Orleans 4640 S Carrollton Ave , Suite 210 New Orleans, LA 70119	N/A	No	Health Service Delivery Integration	Person or Business	X	30,000.00
Vera Institute of Justice 233 Broadway-12th Floor New York, NY 10279	N/A	No	Criminal Justice System Alignment	Person or Business	X	15,000.00
VIA LINK New Orleans, LA 70175	N/A	No	Health Service Delivery Integration	Person or Business		20,000.00

Total

\$ 9,713,463.77

Form 990-PF, Page 11, Part XV, line 3b

Line 3b Statement

Recipient and address (business)	Name (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox	Amount
b Approved for future payment						
Council on Alcohol & Drug Abuse 2640 Canal St. 4th Floor New Orleans, LA 70119	N/A		No	Project Reconnect Outcomes and Reducing Harm	Person or Business ☒	35,714 00
Covenant House 611 N Rampart Street New Orleans, LA 70112	N/A		No	Rights of Passage (ROP Phase I & II) A University for Street Kids	Person or Business ☒	49,000.00
Kedila Family Learning Center 1922 S. Salcedo St. New Orleans, LA 70125	N/A		No	Pre Work-Force Program	Person or Business ☒	44,095 00
Kids Rethink New Orleans Schools 2020 Oretha Castle Haley Blvd New Orleans, LA 70113	N/A		No	rethink ypar	Person or Business ☒	3,250.00
Louisiana Center for Children's Rights 1820 St. Charles Avenue, Suite 705 New Orleans, LA 70130	N/A		No	Right-Sizing Justice Improving Outcomes and Reducing Harm	Person or Business ☒	35,000 00
Operation Restoration P O. Box 56894 New Orleans, LA 70156	N/A		No	Hope House NOLA	Person or Business ☒	26,250 00
Youth Empowerment Project 1600 Oretha Castle Haley Blvd New Orleans, LA 70113	N/A		No	Youth Empowerment Project Work & Learn Center	Person or Business ☒	52,500 00
Bard College (Bard Early College in New Orleans) 3820 St. Claude Avenue New Orleans, LA 70117	N/A		No	Launching the Bard Early College Academy in New Orleans	Person or Business ☒	18,750 00
CASA New Orleans 1340 Poydras St., Suite 2120 New Orleans, LA 70112	N/A		No	Training Foster Youth Programming	Person or Business ☒	29,081 00
College Beyond 612 Andrew Higgins, 3rd Floor New Orleans, LA 70130	N/A		No	Expanding College Beyond's Impact	Person or Business ☒	35,000 00
Communities in Schools of the Gulf South P O Box 792800 New Orleans, LA 70179-1729	N/A		No	Improving Outcomes throughout the Region with Integrated Students Supports	Person or Business ☒	33,058 00
Educators for Quality Alternatives, Inc 1614 Oretha Castle Haley Blvd New Orleans, LA 70113	N/A		No	The NET Charter High School - School Replication	Person or Business ☒	3,750 00
Family Engagement Lab 548 Market St., Suite 42710 San Francisco, CA 94104	N/A		No	FASTalk- Engaging Jefferson Parish and Orleans Parish families to improve student literacy outcomes	Person or Business ☒	32,569 00
FirstLine Schools PO Box 791729 New Orleans, LA 70179-1729	N/A		No	Special Education Leader Fellowship (SELF)	Person or Business ☒	35,000 00
Greater New Orleans Foundation 919 St. Charles Ave New Orleans, LA 70130	N/A		No	New Orleans Works Collaborative (NOW)	Person or Business ☒	35,000 00
Isidore Newman School 1903 Jefferson Ave. New Orleans, LA 70115	N/A		No	BTNOLA High School Program	Person or Business ☒	17,500 00

KID smART 1920 Clio Street New Orleans, LA 70113	N/A	No	Arts Literacy NOLA	Person or Business	X 44,144 00
Leading Educators Inc 1824 Oretha Castle Haley Blvd. New Orleans, LA 70113	N/A	No	Leading for Equity	Person or Business	X 35,000 00
Louisiana Endowment for the Humanities 938 Lafayette Street, Suite 300 New Orleans, LA 70113	N/A	No	Increasing School Readiness in Greater New Orleans	Person or Business	X 28,125 00
Louisiana Association of Public Charter Schools 1555 Poydras St , Suite 750 New Orleans, LA 70112	N/A	No	Coaching for Visionary Charter School Boards	Person or Business	X 33,845 00
Louisiana Endowment for the Humanities 938 Lafayette Street, Suite 300 New Orleans, LA 70113	N/A	No	PRIME TIME - Increasing Impacts for Families	Person or Business	X 38,571 00
New Orleans Career Center 2539 Columbus St. New Orleans, LA 70119	N/A	No	Secondary Pathways to Economic Success: Partnering to Expand High School Student Access & Family Advcmnt	Person or Business	X 70,000 00
Our Voice Nuestra Voz (Nuestra Voz NOLA) 200 Irene St. #201 New Orleans, LA 70112	N/A	No	D A L E ! Fellowship/Defender	Person or Business	X 35,000 00
Policy Institute for the Children of Louisiana 2018 3400 South Carrollton Avenue P.O. Box 13552 New Orleans, LA 70185	N/A	No	Early Care and Education Master	Person or Business	X 24,375 00
Reconcile New Orleans Inc 1631 Oretha Castle Hayley Blvd New Orleans, LA 70113	N/A	No	Capacity Building. Life Skills Staff Development & Student Self-Sufficiency	Person or Business	X 35,000.00
St. Michael Special School 1522 Chippewa Street New Orleans, LA 70130	N/A	No	Exploration Academy. Continued Vocation & Transition Development for Adults with Special Ed Needs	Person or Business	X 37,500 00
The Posse Foundation 1515 Poydras St , Suite 610 New Orleans, LA 70112	N/A	No	Bringing College Access, Completion and Career Opportunities to New Orleans Area Youth	Person or Business	X 5,000 00
unCommon Construction P.O. Box 791438 New Orleans, LA 70119	N/A	No	unCommon Construction Apprenticeship Program	Person or Business	X 18,750 00
Young Aspirations/Young Artists (YAYA), Inc. 3322 LaSalle Street New Orleans, LA 70115	N/A	No	Leadership and Life Skills Training for YAYA Guild Members	Person or Business	X 28,125 00
Young Audiences of Louisiana 3900 General Taylor St #201 New Orleans, LA 70125	N/A	No	Louisiana Wolf Trap Early Learning Through the Arts Early Head Start and Head Start Initiative	Person or Business	X 30,181 00
YouthForce NOLA 625 Celeste Street, Box 108 New Orleans, LA 70130	N/A	No	YouthForce NOLA A Career Readiness Initiative for New Orleans Youth	Person or Business	X 56,250 00
Administrators of the Tulane Educational Fund 6823 St Charles Ave New Orleans, LA 70118	N/A	No	Tulane Center for Autism and Related Disorders (TCARD)	Person or Business	X 35,782.00
Bastion Community of Resilience 1901 Mirabeau Avenue New Orleans, LA 70122	N/A	No	Veterans Health and Reintegration Initiative	Person or Business	X 52,500.00
Center for Resilience Inc 2603 Baronne St New Orleans, LA 70113	N/A	No	Center for Resilience Transition Expansion Staff	Person or Business	X 48,750 00
Children's Bureau of New Orleans 2626 Canal St , Suite 201 New Orleans, LA 70119	N/A	No	Project Connect Expansion	Person or Business	X 34,568 00

City of New Orleans 1300 Perdido Street RM 8E18 New Orleans, LA 70112	N/A	No	Healthcare for the Homeless Uniformed Patient Relief	Person or Business	X	4,011.00
Crossroads NOLA 5920 Canal Blvd. New Orleans, LA 70124	N/A	No	Greater New Orleans Collaborative for Children	Person or Business	X	12,500.00
Giving Hope, Inc 13040 I-10 Service Road New Orleans, LA 70128	N/A	No	Giving Hope Feeding Program	Person or Business	X	35,000.00
Jewish Family Service of Greater New Orleans, Inc. 3300 West Esplanade Ave., Suite 603 Metairie, LA 70002	N/A	No	Teen Life Counts	Person or Business	X	35,000.00
Lambeth House Foundation 150 Broadway St. New Orleans, LA 70118	N/A	No	Innovative Care in Alzheimer's Research	Person or Business	X	18,750.00
Louisiana State Univ Health Sciences Center 2000 Tulane Ave., 4th Floor New Orleans, LA 70112	N/A	No	Educating the Health Workforce. A Pathway to Improving Health Outcomes	Person or Business	X	34,186.00
Metropolitan Human Services District 3100 General De Gaulle Drive New Orleans, LA 70114	N/A	No	MDSD Community R E A C.H. Project	Person or Business	X	31,500.00
Ochsner Clinic Foundation 1514 Jefferson Highway, BH607 New Orleans, LA 70121	N/A	No	Mothers' Milk Bank of Louisiana at Ochsner Baptist Three Year Start-Up	Person or Business	X	41,419.00
Plaquemines Parish Community C.A.R.E. Centers Foundation, 115 Keating Dr Belle Chasse, LA 70037	N/A	No	Suicide Prevention Services in Plaquemines Parish	Person or Business	X	21,000.00
Second Harvest Food Bank of Greater New Orleans and Acadia 700 Edwards Avenue New Orleans, LA 70123	N/A	No	Therapeutic Food Pantry	Person or Business	X	61,250.00
University Medical Center New Orleans 2000 Canal Street New Orleans, LA 70112	N/A	No	UMC Trauma Recovery Clinic	Person or Business	X	4,896.00
YMCA of Greater New Orleans 320 Metairie-Hammond Hwy, Ste 321 Metairie, LA 70005	N/A	No	Comprehensive Study of Autism Spectrum Disorder (ASD) Resources in the Greater New Orleans Region	Person or Business	X	36,750.00
Youth Run NOLA, Inc 4035 Washington Ave New Orleans, LA 70125	N/A	No	Youth Run NOLA High School Mentorship Experience	Person or Business	X	17,500.00

Total

\$ 1,530,745.00

Schedule B(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service**Schedule of Contributors**▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2018

Name of the organization

Baptist Community Ministries

Employer identification number

72-0423887

Organization type (check one):**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Baptist Community Ministries

Employer identification number

72-0423887

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	D.A. McFarland Trust 400 Poydras Street, Suite 2950 New Orleans LA 70130	\$ 854,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
2	C.E. McFarland Trust 400 Poydras Street, Suite 2950 New Orleans LA 70130	\$ 279,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
3	Conrad Hilton Foundation 30440 Agoura Road Agoura Hills CA 91301	\$ 115,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
4	The Catholic Foundation 1000 Howard Ave., Suite 800 New Orleans LA 70113	\$ 10,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
5	R. Andrew Jardine 7003 Longvue Drive Mandeville LA 70448	\$ 12,200.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Additional information from your 2018 Federal Exempt Tax Return**Form 990-PF Part I Line 16a-c Legal and Professional Fees****Line 16c - Other Professional Fees****Continuation Statement**

Line 16c Name	Line 16c Type Svc	Line 16c Book amount	Line 16c Net invest inc	Line 16c Adjusted net inc	Line 16c Chrtbl dsbrsmnts
Blanchard Consulting	Compensation Consulting	4,900.			4,900.
TIFF Kls	Investment Services	0.	470,649.		
Clarion K1	Investment Services	0.	59.		
Prudential K1	Investment Services	0.	45,718.		
SSgA Kls	Investment Services	0.	13,113.		
Total		4,900.	529,539.		4,900.

Additional Information For Tax Return

Baptist Community Ministries

72-0423887

Form 990-PF, p6: Line 1a, Name-18

The former CEO of BCM was paid deferred compensation which was earned by the former CEO and accrued by the organization in previous years.

Form 990-PF, p7: Part IX-A, Description #1-1

The mission of The McFarland Institute (McFarland) is to provide the spiritual dimension of healing in an interfaith environment. Since 1996, McFarland has been providing chaplaincy services in local healthcare and criminal justice institutions. In 1997, McFarland added a training program to operate wellness programs in area churches. Later, in 2004, this program was expanded to include training for lay health leaders.

Dr. June Wilder serves as Vice President for Chaplaincy Services for McFarland. Under Dr. Wilder's leadership, 13 chaplains currently serve in five hospitals, two nursing homes and law enforcement in Orleans Parish with the exception of one hospital located in Jefferson Parish. Over a year's time, these professionally trained chaplains provide pastoral care to over 117,000 individuals in these various settings.

Frances Hawkins, MN, RN, serves as Vice President of Congregational Wellness for McFarland. The Congregational Wellness staff participates in many community outreach programs, educational conferences, workshops, consortiums, and health fairs. Congregational Wellness works with over 130 active churches in Orleans, Jefferson, Plaquemines, St. Bernard and St. Tammany parishes.

Reminder Notes and Narratives

Baptist Community Ministries

72-0423887

Form 990-PF, p5: Line 1a(4) Yes

During the year the organization paid compensation to disqualified persons. However, Form 4720 is not required since the payment of compensation fell within one of the express Exceptions to Self-Dealing as described in Publication 578.

"Payments of compensation or reimbursement of expenses by a private foundation to a disqualified person (except for a governmental official) for personal services that are reasonable and necessary to carry out the exempt purpose of the private foundation is not considered an act of self-dealing if the compensation or reimbursement is not excessive."

BCM Form 990-PF Info

Fiscal 2019

Asset Listing

Part II

See following pages for detail

	Orleans	Longleaf	Artisan	Templeton	Waddell	SSgA Fixed Income	SSgA Large Cap	SSgA Growth Russell 1000	SSgA Value Russell 1000	TIFF Private Equity	Claron Real Estate	Prudential Real Estate	Fidelity & FHO
Cash & Equivalents	755,252 66	-	-	-	-	-	-	-	-	-	-	-	4,896,404 0
Fixed income													
U S Government	12,892,038 17	-	-	-	-	-	-	-	-	-	-	-	-
State & Municipal	-	-	-	-	-	-	-	-	-	-	-	-	-
Corporate	16,168,298 40	-	-	-	-	-	-	-	-	-	-	-	-
Bond Index	-	-	-	-	-	30,982,086 31	-	-	-	-	-	-	-
Equities & convertibles	-	14,640,906 55	-	-	14,992,360 00	-	-	-	-	-	-	-	-
Foreign Equities	-	-	26,627,144 90	22,591,869 06	-	-	-	-	-	-	-	-	-
Equity Index	-	-	-	-	-	-	35,943,960 91	35,937,552 08	35,747,331 71	-	-	-	-
Private Equity	-	-	-	-	-	-	-	-	-	20,845,117 00	-	-	-
Fund of Funds	-	-	-	-	-	-	-	-	-	-	-	-	-
Real Estate Funds	-	-	-	-	-	-	-	-	-	-	10,888,334 00	11,008,360 95	-
Accrued income	191,091 85	-	-	-	-	-	-	-	-	-	-	-	-
Pending trades	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	30,006,681 08	14,640,906 55	26,627,144 90	22,591,869 06	14,992,360 00	30,982,086 31	35,943,960 91	35,937,552 08	35,747,331 71	20,845,117 00	10,888,334 00	11,008,360 95	4,896,404 0