Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information.

		t of the Treasury	•			urity numbers on		-	•	909		<u> </u>	10_
		venue Service	or tax year beginning			rm990PF for inst 2018	, and e		SEP 30,	2019		to Public I	nspection
		f foundation	or tax year beginning	001	<u> </u>		, 4110-0	ilding	A Employer id				
1144	1110 01	1 10011000011							, Employor la				
1	ΉE	GARRET	T FAMILY F	'OUNDAT	ON,	INC.			58- <u>23</u>	26435			
Nu	nber a	nd street (or PO b	ox number if mail is not de	elivered to street a	ddress)			Room/suite	B Telephone n			-	
_1	80	5 RIVER	FOREST RO	AD					404-2	<u> 56-16</u>	<u>06</u>		
		own, state or pr ANTA , G.	ownce, country, and $ar{a}$	(IP or foreign p	ostal code				C If exemption a	pplication is p	ending, chi	eck here	
		all that apply:	Initial retu	rn		nitial return of a f	ormer public	charity	D 1. Foreign o	rganizations	s, check l	here	ightharpoons
			Final retur	n		Amended return		•]	_	•		,
			Address c	hange		lame change			2. Foreign org check here	anizations me and attach co	eting the 8 imputation	15% test,	ightharpoons
H_ (_	type of organiz		on 501(c) <u>(3) e</u> x					E If private for	undation sta	itus was f	terminate	d
L) nonexempt charitabl			ble private found	ation	- 09	under sectio	n 507(b)(1))(A), che	ck here	
			assets at end of year	1 —	-		Acci	rual	F If the founda				tion
		Part II, col. (c), I	ne 16) 1,278,146.		her (speci			_	under sectio	on 507(b)(1))(B), chec	k here	
	-\$ + 1						ſ		(-) Admed		140) Disbursen	nents
LEG	<u> </u>	(The total of amo	evenue and Expenses ounts in columns (b), (c), are at the amounts in column (nd (d) may not	(a) F	Revenue and Uses per books		ivestment ome	(c) Adjust		for cf	haritable pu	rposes
-	1		gifts, grants, etc., rece			98,715.			N/A	(
	2		If the foundation is not required			•					1		
	3	Interest on saving	s and temporary			39.		39.			STA'	TEME	VT 2
	4	Dividends and	interest from securitie	s .		37,172.	3	7,172.			STA'	TEME	VT 3
	5a	Gross rents									<u>.</u>	· · · · · ·	
	b	Net rental income	or (loss)			~ ~ ~ ~ ~ ~ ~					-		
<u>c</u>	6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 50,402.				9,874.	-				STA	TEME	N.T. T	
SCANNED	_ b	assets on line 6a			<u> </u>		3	5,315.			\vdash		
దు క్ర	1 ′		come (from Part IV, line 2)				3	<u>5,515.</u>			╁──		
$\stackrel{\sim}{>}$	0	Net short-term Income modifi	· -							-	\vdash		
Z	102	Gross sales less r and allowances								•			
m	ь	Less. Cost of goo	ds sold										
	C	Gross profit or											
	11	Other income									Ь		
<u>z</u>	12	Total. Add line	s 1 through 11			L45,800.	7	2,526	DÜ O	-11 /5-	 		
%	13	•	officers, directors, trustee	s, etc		0.		<u>0.</u>	VEC	EIVEC	1		0.
42	14		e salaries and wages					- 6	10010		<u> </u>		
02	15	Pension plans, Legal fees	employee benefits	•				002	JAN 2	9 2020	8-08		
Ses	IDA	Accounting fee		TMT 4		4,850.		.			1381	4.	850.
XDe	c	Other profession	••						OGDE	N, UT			
Administrative Expenses 0202	17	Interest											
aţį	18	Taxes		TMT 5		324.		0.					0.
ist	19	Depreciation ar	nd depletion								ļ		
<u> </u>	20	Occupancy									├ ──		
A	21		nces, and meetings								├ ──		
and	22	Printing and pu	-	тмт 6		30.		0.			<u> </u>		30.
i.	23	Other expenses		TMT 6				0.			╁		30.
Operating	24	•	g and administrative I lines 13 through 23			5,204.		0.				4	880.
Ö	25	•	gifts, grants paid			64,095.						64.	095.
			s and disbursements.			, - 				_			· · ·
	Ĺ	Add lines 24 ar				69,299.		0.				68,	975.
	27	Subtract line 2											
	a	Excess of revenue	over expenses and disbu	rsements		76,501.					<u> </u>		
	į.		t income (If negative, en				7	2,526.	•= /-				
	l c	Adjusted net in	ICOME (if negative, enter	-0-)	l				N/A		l .		

Carlos - non-wivest-bearing	P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
2 Sewings and temporary cash investments 4,947. 9,347. 9,347. 3 Accounts recovable	_	1	Cash - non-interest-hearing	(2) 20011 10100	(2) 200	
Security in the property of the property in				4,947.	9,347.	9,347.
Periogra removable Less; allowance for doubtful accounts			· · · · · · · · · · · · · · · · · · ·			
Findings reconsible Less allowance for doubtful accounts		ľ				
Ess: allowance for doubtful accounts 6 Graths researche 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Orus entar deates measter 1 Investments - Us, and state operate blogations 1 Investments - Corporate blonds 1 Investments - Corporate blonds 1 Investments - Corporate blonds 1 Investments - Investments - Corporate blonds 1 Investments - Investments		4				
S Grants recovable S Received best for on officers, directors, frustees, and other desqualified persons 7 Own return advance for doubtful accounts Less allowance for doubtful accounts 1						
6 Receasables due from officers, directors, trustees, and other disqualified persons 7 December institute receasing the set of the page o		ł .	1			
disqualified persons 7 Other areas settless secreties Less, a diovariants for doubtful accounts 9 Prepared expenses and deferred charges 10 Prepared expenses and other settles of the set		_	· · ·			
To due retain refusion from the complete control of the cont						
Less allowance for doubful accounts		7				
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b investments - corporate stock c investments - cother	S	8	Inventories for sale or use			
b investments - corporate stock c investments - cother	set	9	Prepaid expenses and deferred charges			
c Investments - corporate bonds 11 investments - text suctions and equipment basis text scendided depresans 12 Investments - mortgage loans 13 investments - mortgage loans 14 Land, buildings, and equipment basis text scendided depresans 15 Other assets (describe 16 Total assets (to be completed by all filers - see the mistructions. Also, see page 1, ferm 1) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deterred revenue 20 Loans bron officers, directors, husbres, and other disqualified persons 10 Mortgages and other notes payable 21 Loan bron follow SFAS 117, check here and complete lines 24 through 28, and lines 30 and 31. 22 Total liabilities (add lines 17 through 22) 23 Total liabilities (add lines 27 through 31, 27 Capital stock, trust principal, or current funds 24 Permanently restricted 25 Femporarly restricted 26 Femporarly restricted 27 Capital stock, trust principal, or current funds 28 Pad-in or capital surplus, or land, bligt, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 29 Signal and the assets of fund balances 20 Loans assets or fund balances 20 Loans assets or fund balances at beginning of year - Part II, column (a), line 30 30 Total liabilities and line 2 (termize) 30 Total liabilities and line 2 (termize) 31 Total line and net assets or fund balances at beginning of year - Part III, column (a), line 30 31 Other increases not included in line 2 (termize) 32 Total liabilities and in line 2 (termize) 33 Total liabilities and in line 2 (termize) 34 Lord and assets or fund balances at beginning of year - Part III, column (b), line 30 55 Total net assets or fund balances at deal of year (line 4 minus line 5) - Part III, column (b), line 30 56 Total net assets or fund balances at deal of year (line 4 minus line 5) - Part III, column (b), line 30 56 Total net assets or fund balances at deal of year (line 4 minus line 5) - Part III, column (b), line 30 57 Total restricts or fund balances at deal of year (line 4 minus line 5) - Part III, column	ĕ	10a	Investments - U.S. and state government obligations			
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24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, brust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Retained earnings, accumulated income, endowment, or other funds 310 Total net assets or fund balances 310 Total net assets or fund balances 311 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on pnor year's return) 25 Enter amount from Part I, line 27a 36 Other increases not included in line 2 (itemize) 37 Otal net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 4 I 1, 013, 369. 5 Decreases not included in line 2 (itemize) 5 O. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 1, 013, 369.						
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Part III Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on pnor year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 (Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 (Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 (Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 (Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 (Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	ĕ		·			
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28 Paid-in or capital surplus, or land, bldg., and equipment funds 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 31 Total net assets or fund balances in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 O. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 1, 013, 369.	ō	27		0.	0.	
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on pnor year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 O.	sets					
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Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 O. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 1, 013, 369.	-	12		_		
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 O. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 1, 013, 369.		317	Total liabilities and net assets/fund balances	936,868.	1,013,369.	
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 O. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 1, 013, 369.	P			lances		
(must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 Oc. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 1 936,868. 2 76,501. 3 0. 4 1,013,369.	_			· <u>-</u>		
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Oc. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 1, 013, 369.				30	.	006 060
3 Other increases not included in line 2 (itemize) ► 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 3 0. 4 1,013,369. 5 0.		•			1	936,868.
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 0. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 1, 013, 369.						
5 Decreases not included in line 2 (itemize) ► 5 0. 6 Total net assets or fining balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 1, 013, 369.						
6. Total net assets or find balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 1, 013, 369.					• —	
	<u>6.</u>	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), Ine 30		

	2014	34,802.	930,334.		.03/240
_	2013	53,613.	961,918.		.055736
	Total of line 1, column (d)			2	.328226
3	Average distribution ratio for the 5-year base perio the foundation has been in existence if less than 5	• • •	number of years	3	.065645
4	Enter the net value of noncharitable-use assets for	2018 from Part X, line 5		4	1,198,104.
5	Multiply line 4 by line 3			5	78,650.
6	Enter 1% of net investment income (1% of Part I, Ii	ne 27b)		6	_725.
7	Add lines 5 and 6			7	79,375.
8	Enter qualifying distributions from Part XII, line 4			8	68,975.
	If line 8 is equal to or greater than line 7, check the	box in Part VI, line 1b, and complete that pa	t using a 1% tax rate.		

See the Part VI instructions.

	n 990-PF (2018) THE GARRETT FAMILY FOUNDATION, INC. 58-2326			Page 4	•
	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see in	istruc	tion	5)	1
10	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/∧" on line 1.				l
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)		1 4	F 1	j
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here		1,4	<u>51.</u>	1
	of Part I, line 27b				
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).				ļ
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4 4	0.	
3	Add lines 1 and 2		1,4		
1	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter 0)		1 4	<u>0.</u>	,
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		1,4	<u>51.</u>	1
6	Credits/Payments:				
	2018 estimated tax payments and 2017 overpayment credited to 2018 6a 800 •				
	Exempt foreign organizations - tax withheld at source				
	Tax paid with application for extension of time to file (Form 8868)				
	Backup withholding erroneously withheld			~~	ļ
	Total credits and payments. Add lines 6a through 6d		- 8	00.	
_	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8		-	0.	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		0	51.	,
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid				,
	Enter the amount of line 10 to be: Credited to 2019 estimated tax ▶ Refunded ▶ 11 I				
_	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	T	Yes	No	
13	any political campaign?	1a		Х	
ь	Did it spend more than \$100 duning the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X	
٠	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	—			i
	distributed by the foundation in connection with the activities.				ĺ
_	Did the foundation file Form 1120-POL for this year?	1c		X	ı
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	"			ĺ
•	(1) On the foundation. \$\(\begin{align*} \text{0.} \\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \				
۵	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				
·	managers. > \$0.				
?	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X	
_	If "Yes," attach a detailed description of the activities.				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X	
	If "Yes," has it filed a tax return on Form 990-T for this year? N/A	4b			
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X	
	If "Yes," attach the statement required by General Instruction T.				1
6	Are the requirements of section 508(e) (relating to sections 1911 through 1915) satisfied either:				!
	By language in the governing instrument, or				:
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law				1
	remain in the governing instrument?	6	Х		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	Х		
			İ]	
82	Enter the states to which the foundation reports or with which it is registered. See instructions.			٠	
	GA				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				
	of each state as required by General Instruction G2 If "No," attach explanation	8b	Х		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar			Ψ,	,
	year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9		<u> </u>	L
0	Did any persons become substantial contributors during the tax year? If "Yes," attach a schodule listing their names and addresses STMT 9.	10	X		

Pa	art VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12	<u></u>	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ▶ BRAD ZAUMSEIL Telephone no. ▶ 404-29	56-1	606	
	Located at ▶ 780 JOHNSON FERRY ROAD, S-325, ATLANTA, GA ZIP+4 ▶3			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in leu of Form 1041 - check here		_	$\overline{\Box}$
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	Soo the instructions for exceptions and filing requirements for FinCEN Form 111. If "Yes," onter the name of the		ابت سد	
	foreign country	_		Ī
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		٠,,, ٩	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	1		'
	a disqualified person?	١.,		٠.
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			,•
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	1.	ا بر ا	,
	If the foundation agreed to make a grant to or to employ the official for a period after	1 1		
	termination of government service, if terminating within 90 days.)			•
h	old fany answer is "Yes" to 1a(1) (6), did any of the acts fail to qualify under the exceptions described in Regulations			ŀ
-	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b		
	Organizations relying on a current notice regarding disaster assistance, check here	1.0		
	E Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2018?	1c		х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	"	\vdash	
4	defined in section 4942(j)(3) or 4942(j)(5)):			
	to the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e; Part XIII) for tax year(s) beginning			ĺ
u	before 2018?		"	
	If "Yes," list the years ,,,	1		l
h	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect		!	١.
U	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	'		٠
	statement - see instructions.) N/A	2b	$\vdash \vdash \vdash$	\vdash
	of the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, let the years here.	120	\vdash	\vdash
Ü	the provisions of section 4942(a)(2) are being applied to any or the years used in 2a, list the years note.			l
20	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			ĺ
Ja	during the year? Wes X No			İ
		1 !		ĺ
D	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after			1
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	,77	200	,
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,		$\vdash \vdash \vdash$	-
_	Form 4720, to determine if the foundation had excess business holdings in 2018.) N/A	3b	\vdash	v
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	\vdash	X
þ	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	\vdash	$\vdash \vdash \vdash$, 75
	had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	ı I	Х

orm 990-PF (2018) THE GARRETT FAMILY FOUNDA			58-23264	35		age 6
Part VII_B Statements Regarding Activities for Which F	orm 4720 May Be R	equired _{(contin}	nued)			
5a During the year, did the foundation pay or incur any amount to:					Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?		es X No			
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire					
any voter registration drive?		Y	es 🗓 No 📗	ı		
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Y	os 🔀 No 🖟	٠,		- 4
(1) Provide a grant to an organization other than a charitable, etc., organization	n described in section],			
4945(d)(4)(A)? See instructions		Y	es 🗶 No 📗			
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or oducational purposes, or f	or	l	١,		
the prevention of cruelty to children or animals?	,		es X No	Ï	1	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described i					
section 53.4945 or in a current notice regarding disaster assistance? See instru			N/A	5b		
Organizations relying on a current notice regarding disaster assistance, check h				-		,
u If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr	· · · · · · · · · · · · · · · · · · ·	ned	· —	- 1		1
expenditure responsibility for the grant?			es 🔲 No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).	-	1/	es 110			
* * *				1		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	pay premiums on		es X No	-1		
a personal benefit contract?		L Y	es 🕰 NO	<u></u>		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		-	6b		≏┐
If "Yes" to 6b, file Form 8870.	_		(TE)			ļ
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Y	es X No			
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$	1,000,000 in remuneration or			1	v p =	
excess parachute payment(s) during the year?			es X No	^	-4*-	
Part VIII Information About Officers, Directors, Truste	es, Foundation Mar	nagers, Highly				
Paid Employees, and Contractors	 					
List all officers, directors, trustees, and foundation managers and tr		1	1702			
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deferred	ac	e) Expo	ense other
(a) Name and address	to position	(If not paid, enter -0-)	and deterred compensation	_ u	allowar	ices
JOHN C. GARRETT	PRESIDENT					
L805 RIVER FOREST ROAD			İ	Ì		
ATLANTA, GA 30327	0.00	0.	0.			0.
JOY S. GARRETT	SECRETARY					
L805 RIVER FOREST ROAD				ł		
ATLANTA, GA 30327	0.00	0.	0.			0.
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		ł				
				1		
	<u></u>	 	:	+		
		ŀ	1			
·				İ		
2 Compensation of five highest-paid employees (other than those incl	uded on line 1) If none	enter "NONE "	I	1		
- Compensation a five highest-paid employees (other trial) those incl			(d) Contributions to	1	e) Exn	ense
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	aò	e) Expo count, allowan	other
MONT	devoted to position		compensation	 	allowar	ices
NONE						
				_		
			l			
				ـــــ		
			1			
		<u></u>		1		
				1		_
				L		
				1		
otal number of other employees paid over \$50,000						0
			Form	990	-PF (2018)

Form 990-PF (2018) THE GARRETT FAMILY FOUNDATION, I		2326435 Page 7
Part√VIII■ Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	tion Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter	r "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	-	
		-
		▶ 0
Total number of others receiving over \$50,000 for professional services [Part: IX-A] Summary of Direct Charitable Activities		0
List the foundation's four largest direct charitable activities during the tax year. Include relovant stati- number of organizations and other beneficiaries served, conferences convened, research papers pro-	stical information such as the duced, etc.	Expenses
1N/A		
2		
3		
4		
Part: [X:B] Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year or	lines 1 and 2.	Amount
1 N/A		
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	> 1	0.

Form **990-PF** (2018)

[Part:X | Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions) Fair market value of assets not used (or hold for use) directly in carrying out charitable, etc., purposes: 1,199,978. a Average monthly fair market value of securities 1a 16,371. 1b Average of monthly cash balances c Fair market value of all other assets 1,216,349. 1d d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 0 1c (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 18,245. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 5 1,198,104. Net value of noncharitable use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 59,905. Minimum investment return. Enter 5% of line 5 Part-XII Distributable Amount (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and certain and do not complete this part.) foreign organizations, check here 59.905. Minimum investment return from Part X, line 6 1,451 Tax on investment income for 2018 from Part VI, line 5 Income tax for 2018. (This does not include the tax from Part VI.) 2c Add lines 2a and 2b 58.454. Distributable amount before adjustments. Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 0. Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part:XIII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 1 a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 12 b Program-related investments - total from Part IX-B 1b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3a 3Ь Cash distribution test (attach the required schedule) 68,975 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b Adjusted qualifying distributions. Subtract line 5 from line 4

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form 990-PF (2018)

4940(e) reduction of tax in those years.

THE GARRETT FAMILY FOUNDATION, INC.

	/s\	/h\	10	141
	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI,		*	_	58,454.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013 7,473.				
b From 2014 7,706.	,	•	<u> </u>	
c From 2015 10,946.				
d From 2016 24,707.		1	'	
e From 2017				
f Total of lines 3a through e	83,936.			
4 Qualifying distributions for 2018 from		•		
Part XII, line 4: ► \$ 68,975.				
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior		•		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	_			
(Election required - see instructions)	0.			EO AEA
d Applied to 2018 distributable amount	10 501		ļ	58,454.
e Remaining amount distributed out of corpus	10,521.			0.
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount	0.			<u> </u>
must be shown in column (a))		41 · · · · · · · · · · · · · · · · · · ·		
6 Enter the net total of each column as		* 1		
indicated below:	94,457.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract	72,2374	=		
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				-
amount - see instructions		0.		
e Undistributed income for 2017. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract				-
lines 4d and 5 from line 1. This amount must				
be distributed in 2019				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2013				
not applied on line 5 or line 7	7,473.			·
9 Excess distributions carryover to 2019.				
Subtract lines 7 and 8 from line 6a	86,984.	,		
10 Analysis of line 9:				
a Excess from 2014 7,706.	Ì			
b Excess from 2015 10,946.				
c Excess from 2016 . 24,707.				
d Excess from 2017 33,104.	į			
e Excess from 2018 10,521.				

BartXW Private Operating Poundations (see instructions and Part VIHA question 9) N/A			FOUNDATION			326435 Page 1
foundation, and the ruling is effective for 2018, either the date of the ruling ▶ Check hot to indicate whether the foundation as pursed comparing foundation described in section 4942(i)(3) or 4942(i)(5) 2 a Enter the lesser of the adjusted net income from Part I or the minimum forms and the minimum forms and the income from Part I or the minimum forms and the income from Part I or the minimum forms and the income from Part I or the minimum forms and the section 4942(i)(3) or 4942(i)(5) or each year listed 8 8% of the inc 2 Coulsifying distributions from Part XII, line 4 for each year listed 4 Amounts included in line 2c not used directly for achieve contact of exempt activities Coulsifying distributions made directly for achieve contact of exempt activities Coulsifying distributions made derectly for achieve contact of exempt activities 2 Complete 3a, b, or for the alternative test - enter; (1) Value of all assets qualifying unders scanding 4942(i)(3)(3)(3)) Tandownment alternative test - enter; (1) Value of all assets qualifying unders scanding 4942(i)(3)(3)(3)) Tandownment alternative test - enter; (2) Value of assets qualifying unders scanding 4942(i)(3)(3)(4) Tandownment alternative test - enter; (3) Total support other that gross are sent to the scanding and the properties of the scanding and th				I-A, question 9)	N/A	
a Check box to indicate whicher the foundation a private operating foundation described messen — 4942(n/3) or 4942(n/5) o	· ·					
2 a Enter the lesser of the adjusted net income from Part to the minimum fill and the part to the minimum fill and the part to the minimum fill and the part to the minimum fill and the part to the minimum fill and the part to the minimum fill and the part to the minimum fill and the part to th				▶ ∟		
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Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test reled upon: a "Assets" attendable test - enter; (1) Value of all assets autilying under section 4942(J)(3(B)(t) b "Endowment" alternative test - enter (2) of unimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter (3) of unimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter (1) Total support other that goes investment income/interest, dividents, rejits/payments on securities plans (section 512(a)(5)f), or royaties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(J)(5)(B)(t) in (3) Largest amount of support from an exempt organizations as provided in section 4942(J)(5)(B)(t) in (3) Largest amount of support from an exempt organizations at any time during the year-see instructions.) 1 Information Regarding Foundation who avia contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) SEE STATEMENT 10 b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership or other entity) of which the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership or other entity) of which the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership or other entity) of which the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership or other entity) of which the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership or other entity) of which the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership or other entity) of which the foundation who own 10% or	e Qualifying distributions made directly		$ \hspace{.05cm} $			
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b Endowment alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support alternative test - enter." (1) Total support other that gross investment inconge/interest, dividends, reigns/payments on securities [pars, Section 512(a)(5/f), or royalties) (2) Support from general public and 5 or more evempl organizations as provided in section 4942(p(6)(8)(6)(4) (3) Largest amount of support from an exempt organization (4) Gross investment income. [Part:XVIII] Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 55,000). (See section 597(d(22).) SEE STATEMENT 10 b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation who as a 10% or greater interest. NONIE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here PIX if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete terms 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include c Any submission deadlines:	(2) Value of assets qualifying under section 4942(1)(3YB)(1)					
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·	b The form in which applications should be	submitted and informati	ion and materials they sh	ould include		
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	c Any submission deadlines;					
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:						
	a Any restrictions or limitations on awards,	such as by geographical	i areas, charitable fields,	kinas of institutions, or	omer ractors:	

THE GARRETT FAMILY FOUNDATION, INC. 58-2326435 Page 11 Supplementary Information (continued) Part XV Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient show any relationship to Foundation Purpose of grant or Amount any foundation manager or substantial contributor status of contribution Name and address (home or business) recipient a Paid during the year AMERICAN RED CROSS N/A GENERAL PURPOSE 1955 MONROE DR. NE ATLANTA, GA 30324 200. GENERAL PURPOSE ATLANTA BOTANICAL GARDEN N/A 1345 PIEDMONT AVE NE 195. ATLANTA, GA 30309 ATLANTA COMMUNITY FOOD BANK N/A Ьc GENERAL PURPOSE PO BOX 105263 250. ATLANTA, GA 30348 ATLANTA HUMANE SOCIETY N/A PC GENERAL PURPOSE 981 HOWELL MILL RD. ATLANTA, GA 30318 100. ATLANTA SYMPHONY ORCHESTRA GENERAL PURPOSE N/A PC 1280 PEACHTREE ST. NE ATLANTA, GA 30309 350. CONTINUATION SHEET(S) ► 3a SEE 64,095. Total b Approved for future payment NONE

Total

THE GARRETT FAMILY FOUNDATION, INC.

Enter gross amounts unless otherwise indicated.	Unrelated t	ousiness income		section 512, 513, or 514	(e)
•	(a) Business	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
1 Program service revenue:	code		COUG	***************************************	
a b	- 		·- 		
b	-		1 1		
	-		1 1		
de					
f	- 	-			**** *********************************
g Fees and contracts from government agencies					•
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	39.	
4 Dividends and interest from securities			14	37,172.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	9,874.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:	,				
a	_				
b	_				
c	_				
d	_				
e	_	_			
12 Subtotal. Add columns (b), (d), and (e)		0		47,085.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	47,085
(See worksheet in line 13 instructions to verify calculations.)					
Part:XVIEBI Relationship of Activities	to the Accom	plishment of E	xempt Pur	poses	
					lata la d
Line No. Explain below how each activity for which in the foundation's exempt purposes (other that			I-A contributed i	mportantly to the accomp	lishment of
the foundation's exempt purposes (other tha	ii by providing idinas	ioi sucii purposes).	-		
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Form 990-PF (2018) THE GARRETT FAMILY FOUNDATION, INC. 58-2326435 Page 13 [PartXVII] Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1	Did the	organization directly or indir	rectly engage in any	of the following	ng with any other organization	on described in sec	tion 501(c)		res	NO
		han section 501(c)(3) organ					. ,			
a		rs from the reporting founds								ļ
_	(1) Cas			- ,	3-			1a(1)		X
		er assets			•			1a(2)		X
h		ansactions:			• •		•• •	100		احت
_		es of assets to a noncharital	hla avamnt organizat	ion				1b(1)	_	X
	• •			· ·			•	1b(2)		<u>x</u>
	• •	chases of assets from a nor		ryanization			•	-		X
	• •	ntal of facilities, equipment,	or other assets			-		1b(3)		$\frac{\mathbf{x}}{\mathbf{x}}$
	• •	mbursement arrangements						1b(4)		X
	• •	ins or loan guarantees						1b(5)	-	
		formance of services or mei	•	Ū	• •			1b(6)		<u>X</u>
	_	of facilities, equipment, mai	-					1c		<u>X</u>
							market value of the goods, o		ts,	
					ed less than fair market valu	ie in any transactioi	n or sharing arrangement, sh	iow in		
	column	(d) the value of the goods, (
a) Lii	ne no	(b) Amount involved	(c) Name of		e exempt organization	(d) Description	n of transfers, transactions, and s	haring arran	gement	ts
	L.			N/A						
			·							
							- · · · · · · · · · · · · · · · · · · ·			
							<u> </u>			
	 -		•							
						-				
							· · · · · · · · · · · · · · · · · ·			
2a	Is the fo	undation directly or indirect	ly affiliated with, or i	elated to, one	or more tax-exempt organi	zations described				
	ın sectio	n 501(c) (other than section	n 501(c)(3)) or in se	ction 527?				Yes	X	No
b	If "Yes,"	complete the following sche	edule.							
		(a) Name of org	anızatıon		(b) Type of organization		(c) Description of relationsl	пр		
		N/A				T				
								 -		
		· ·								
	Und	er penalties of perjury, I declare the	nat I have examined this	return, including	accompanying schedules and st	I atements, and to the bo	est of my knowledge			<u> </u>
Sig		belief, it is true, correct, and com				· ·	Ma)	the IRS dis		
le:		` ///.	(-Au	#	12/1/	PDEGE	sho	wn below? S		r i
			7.000		1/14/20	PRESI	JENT [2	⊆ Yes		No
	51	gnature of officer or trustee			Date /	Title	Obselv Communication			
		Print/Type preparer's na	me	Preparer's si	ignature,	Date	Check if PTIN			
				ر ا		41-	self- employed		_	
Pai		BARRY E. FI			75/-	1/2/2020		0418		
	parer		RE STEPHE	ns/ti/20	LEM LLC	•	Firm's EIN ► 58 - 06	7352	4	
Js	e Only	/			<u>/</u>					
		Firm's address ► 78	0 JOHNSON	FERRY	RD., NE, SU	ITE 325				
		N Company of the Comp	LANTA, GA		• •		Phone no. (404)	256-	160	6
			,					rm 990-		

Rart/XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) recipient or substantial contributor BUCKHEAD CHRISTIAN MINISTRY GENERAL PURPOSE N/A ÞС 2847 PIEDMONT RD NE 100. ATLANTA, GA 30305 GENERAL PURPOSE CANTERBURY COURT N/A ÞС 3750 PEACHTREE RD. NE 200. ATLANTA, GA 30319 ÞС GENERAL PURPOSE CARE AND SHARE FOOD BANK N/A 2605 PREAMBLE POINT 3,900. COLORADO SPRINGS, CO 80915 CHASTAIN PARK CONSERVANCY N/A РC GENERAL PURPOSE 4001 POWERS FERRY RD. NW ATLANTA, GA 30342 100. GENERAL PURPOSE COLUMBIA UNIVERSITY SIPA N/A ÞС 622 WEST 113TH STREET, MAIL CODE 4524 5,250. NEW YORK, NY 10025 FAMILIES FIRST GENERAL PURPOSE N/A 80 JOSEPH E. LOWERY BLVD. 200. ATLANTA, GA 30314 GENERAL PURPOSE FEMINIST WOMENS HEALTH CENTER N/A ÞС 1924 CLIFF VALLEY WAY NE ATLANTA, GA 30329 100. FISHER ENSEMBLE PC GENERAL PURPOSE N/A 1106 18TH AVE. 500. SEATTLE, WA 98122-4786 HARLEM LACROSSE N/A РÇ GENERAL PURPOSE 8 WEST 126TH STREET, 3RD FLOOR 100. NEW YORK, NY 10027 HISTORIC OAKLAND FOUNDATION N/A GENERAL PURPOSE 248 OAKLAND AVE. SE 100. ATLANTA, GA 30312 63,000. Total from continuation sheets

RartiXV Supplementary Information	1			_
3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
INT'L WOMENS HEALTH COALITION 333 7TH AVE, 6TH FLOOR NEW YORK, NY 10001	N/A	PC	GENERAL PURPOSE	1,000.
MERCY CARE FOUNDATION 5134 PEACHTREE ROAD CHAMBLEE, GA 30341	N/A	PC	GENERAL PURPOSE	10,000.
ONE WEST 54TH STREET FOUNDATION 1 WEST 54TH STREET NEW YORK, NY 10019	N/A	PC	GENERAL PURPOSE	1,000.
OREGON BALLET FOUNDATION 3400 W. 11TH EUGENE, OR 97402	N/A	PC	GENERAL PURPOSE	1,000.
OSSABAW ISLAND FOUNDATION 305 FAHM STREET SAVANNAH, GA 31401	N/A	PC	GENERAL PURPOSE	250.
PIEDMONT HEALTHCARE FOUNDATION 2001 PEACHTREE ROAD NE STE. 400 ATLANTA, GA 30309	N/A	PC	GENERAL PURPOSE	300.
PLANNED PARENTHOOD 440 MORELAND AVE. SE ATLANTA, GA 30316	N/A	PC	GENERAL PURPOSE	500.
PLANNED PARENTHOOD OF SOUTHWESTERN OREGON 3579 FRANKLIN BLVD	N/A	PC	GENERAL PURPOSE	
EUGENE, OR 97403 RESURGENS CHARITABLE FOUNDATION	N/A	PC	GENERAL PURPOSE	3,000.
5671 PEACHTREE DUNWOODY ROAD ATLANTA, GA 30342				1,000.
SAFE PLACE FOR PETS 1520 N. HANCOCK AVE COLORADO SPRINGS, CO 80903	N/A	PC .	GENERAL PURPOSE	200.
Total from continuation sheets				

Part XV Supplementary Information	1			
3 Grants and Contributions Paid During the	Year (Continuation)	-	_	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
SAINT ANNE'S TERRACE 3100 NORTHSIDE PKWY NW	N/A	PC	GENERAL PURPOSE	100
ATLANTA, GA 30327				100.
SHAKESPEARE TAVERN PLAYHOUSE 499 PEACHTREE ST NE ATLANTA, GA 30308	N/A	PC	GENERAL PURPOSE	5,000.
SHRINERS HOSPITALS FOR CHILDREN 400 PONCE DE LEON AVE NE ATLANTA, GA 30308	N/A	PC	GENERAL PURPOSE	100.
THE AGAPE CENTER 2210 MARIETTA BLVD NW ATLANTA, GA 30318	N/A	PC	GENERAL PURPOSE	100.
THE SALVATION ARMY 1000 CENTER PLACE NORCROSS, GA 30093	N/A	PC	GENERAL PURPOSE	100.
THE WESTMINSTER SCHOOLS 1424 WEST PACES FERRY RD. ATLANTA, GA 30327	N/A	PC	GENERAL PURPOSE	700.
TRINITY PRESBYTERIAN CHURCH 3003 HOWELL MILL RD. NW ATLANTA, GA 30327	N/A	PC	GENERAL PURPOSE	7,800.
UNIVERSITY OF DENVER 2199 S UNIVERSITY BLVD DENVER, CO 80208	N/A	PC	GENERAL PURPOSE	200.
UNIVERSITY OF MICHIGAN 3003 SOUTH STATE STREET STE. 8000 ANN ARBOR, MI 48109	N/A	₽C	GENERAL PURPOSE	10,000.
USO 2111 WILSON BOULEVARD, SUITE 1200 ARLINGTON, VA 22201	N/A	PC	GENERAL PURPOSE	100.
Total from continuation sheets	·····			<u></u>

THE GARRETT FAMILY FOUNDATION, INC.

58-2326435

Recipient Name and address (home or business) Name and address (home or business) Name and address (home or business) Name and address (home or business) N/A PC GENERAL PURPOSE 880 MAIN ST	Part XV Supplementary Information 3 Grants and Contributions Paid During the Y				T
WILLIAMS COLLEGE N/A PC DENERAL PURPOSE 10,00		If recipient is an individual,			
WILLIAMS COLLEGE N/A PC DENERAL PURPOSE 10,00	·	show any relationship to any foundation manager	l status of	Purpose of grant or contribution	Amount
WILLIAMS COLLEGE 880 MAIN ST WILLIAMSTOWN, MA 01267 10,00	Walle and address (notice of business)	or substantial contributor	recipient		
880 MAIN ST WILLIAMSTOWN, MA 01267 10,00					
880 MAIN ST WILLIAMSTOWN, MA 01267 10,00	WILLIAMS COLLEGE	N/A·	PC	GENERAL PURPOSE	
					10,000
			 		
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		,			
Total from continuation sheets					

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2018

Employer identification number Name of the organization 58-2326435 THE GARRETT FAMILY FOUNDATION, Organization type (check one). Filers of Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization X 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt chantable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, chantable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, chantable, etc., contributions totaling \$5,000 or more during the year Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF. Part I, line 2, to

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

Name of organization

Employer identification number

THE GARRETT FAMILY FOUNDATION, INC.

58-2326435

<u>Partil</u>	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOHN AND JOY GARRETT 1805 RIVER FOREST RD. NW ATLANTA, GA 30327	\$\$8,715.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Occash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroli Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Occash Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II for noncash contributions)

Name of organization

Employer identification number

THE GARRETT FAMILY FOUNDATION, INC.

58-2326435

Part III	Noncash Property (see instructions) Use duplicate copies of Part II if	additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
_	850 SHARES CHEVRON CORP.		
1			
		\$\$	11/20/18
(a)		(c)	4.0
No. from Part I	(b) Description of noncash property given	FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
<u> </u>			
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	

Name of organization

Employer identification number

	ARRETT FAMILY FOUNDATION			58-2326435	
Part III	Exclusively religious, chantable, etc., contribution from any one contributor. Complete columns (a)			r (10) that total more than \$1,000 for the yea	r
·	completing Part III, enter the total of exclusively religious, cl	naritable, etc., contributions of \$1,000 or	less for the year (Enterth	is into once) > \$	
	Use duplicate copies of Part III if additional s	pace is needed.			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
					_
					-
	<u> </u>	(e) Transfer of git	l ft	· · · · · · · · · · · · · · · · · · ·	_
	Transferee's name, address, an	d ZIP + 4	Relationship	of transferor to transferee	
					_
				-	
					-
			,		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
					•
		(a) Transfer of sid			
		(e) Transfer of git	π		
	Transferee's name, address, and	1 7ID ± 1	Pelationship	of transferor to transferee	
ľ	mansieree s name, address, and	1 2 IF + 4	Neiationship	of transferor to transfer &	_
					•
				·	•
					•
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d)	Description of how gift is held	
Į					
		(e) Transfer of gif	't		
ŀ	Transferee's name, address, and	<u>1 ZIP + 4 </u>	Relationship	of transferor to transferee	_
ľ					
(a) No.	· · · · · · · · · · · · · · · · · · ·	1			_
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d)	Description of how gift is held	
			······································		_
ſ		(e) Transfer of gif	t		
		•			
Į	Transferee's name, address, and	1 ZIP + 4	Relationship	of transferor to transferee	_
ĺ					
l				**************************************	

FORM 990-PF	GAIN OR ((LOSS)	FROM SA	ALE OF	F ASSE	TS	···	ST	ATEMENT 1
(A) DESCRIPTION OF PROP	PERTY				MANN ACQUI		DA ACQU		DATE SOLI
350 SH CHEVRON COR	<u></u> P			_			01/0	2/04	12/03/18
(B)	(C)) 707 or	.	(E)			(F)
GROSS SALES PRIC	VALUE CE TIME OF			NSE OF ALE		EPRE	С.	GAIN	OR LOSS
42,	491.	40,528.		-	. .		0.		1,963
CAPITAL GAINS DIVI	DENDS FROM PA	ART IV					_		7,911
TOTAL TO FORM 990-1	PF, PART I, I	LINE 6A							9,874
		· · · · · · · · · · · · · · · · · · ·							
	EST ON SAVING	R	TEMPORA (A) EVENUE R BOOKS	Ŋ	NET IN	(B)		I	ATEMENT 2 (C) ADJUSTED ET INCOME
FORM 990-PF INTERI	EST ON SAVING	R	(A) EVENUE R BOOKS	Ŋ	NET IN	(B) VESTI		I	(C) ADJUSTED
SOURCE		R	(A) EVENUE R BOOKS	, N	NET IN	(B) VESTI	MENT	I	(C) ADJUSTED
SOURCE MORGAN STANLEY TOTAL TO PART I, L	INE 3	R PE	(A) EVENUE R BOOKS	39. 39.	NET IN	(B) VESTI COME	39. 39.	NE	(C) ADJUSTED ET INCOME
SOURCE MORGAN STANLEY TOTAL TO PART I, L		R PE	(A) EVENUE R BOOKS	39. 39.	NET IN	(B) VESTI COME	39. 39.	NE	(C) ADJUSTED
SOURCE MORGAN STANLEY TOTAL TO PART I, LE	INE 3	R PE	(A) EVENUE R BOOKS TEREST TAL NS	39. 39.	NET IN IN SECUR	(B) VESTI COME	39. 39.	ST7	(C) ADJUSTED ET INCOME ATEMENT 3 (C) ADJUSTED
SOURCE MORGAN STANLEY	INE 3 DIVIDENDS GROSS	AND IN CAPI GAI DIVID	(A) EVENUE R BOOKS TEREST TAL NS	FROM REVE	NET IN IN SECUR	(B) VESTI COME	39. 39.	STA	(C) ADJUSTED ET INCOME ATEMENT 3

DESCRIPTION

CHEVRON CORP

TOTAL TO FORM 990-PF, PART II, LINE 10B

FORM 990-PF	ACCOUNTI	NG FEES	S	TATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
ACCOUNTING FEES	4,850.	0.		4,850.
TO FORM 990-PF, PG 1, LN 16B	4,850.	0.		4,850.
FORM 990-PF	TAX	ES	S	TATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	324.	0.		0.
TO FORM 990-PF, PG 1, LN 18	324.	0.		0.
FORM 990-PF	OTHER E	XPENSES	S	TATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
SECRETARY OF STATE FEES	30.	0.		30.
TO FORM 990-PF, PG 1, LN 23	30.	0.		30.
FORM 990-PF	CORPORAT	ъ стоск 	C	TATEMENT 7

FAIR MARKET

VALUE

59,300.

59,300.

BOOK VALUE

58,157.

58,157.

FORM 990-PF	OTHER	INVESTMENTS		STATEMENT 8
DESCRIPTION		VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
AMERICAN FUNDS CAPITAL INCOME		COST		
BUILDER FUND CLASS C			56,152.	83,996.
VANGUARD HIGH DIV YIELD ETF		COST	261,158.	372,666.
VANGUARD DIVIDEND APPRECIATION		COST	164,743.	215,243.
VANGUARD INFO TECH		COST	165,348.	247,883.
FRANKLIN INCOME A		COST	227,407.	222,176.
FIDELITY ADV NEW INSIGHTS C		COST	71,057.	67,535.
TOTAL TO FORM 990-PF, PART II,	LINE 1	13	945,865.	1,209,499.

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT 9
NAME OF CONTRIBUTOR	ADDRESS	
JOHN AND JOY GARRETT	1805 RIVER FOREST RD. NW ATLANTA, GA 30327	

FORM 990-PF		PART XV - LINE 1A	STATEMENT 10
	•	LIST OF FOUNDATION MANAGERS	

NAME OF MANAGER

JOHN C. GARRETT JOY S. GARRETT