

For calendar year 2018, or tax year beginning 10-01-2018, and ending 09-30-2019

Name of foundation The Byerly Foundation		A Employer identification number 57-0324909	
% The Byerly Foundation			
Number and street (or P O box number if mail is not delivered to street address) PO Box 1925	Room/suite	B Telephone number (see instructions) (843) 383-2400	
City or town, state or province, country, and ZIP or foreign postal code Hartsville, SC 29551		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶\$ 22,474,275		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1,650	1,650		
	4 Dividends and interest from securities	511,745	511,745		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	30,314			
	b Gross sales price for all assets on line 6a _____ 1,445,009				
	7 Capital gain net income (from Part IV, line 2)		30,314		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	57,922	57,922		
	12 Total. Add lines 1 through 11	601,631	601,631		
	13 Compensation of officers, directors, trustees, etc	62,056			62,056
	14 Other employee salaries and wages	310			310
	15 Pension plans, employee benefits	6,093			6,093
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1,530	1,530	0	0
	c Other professional fees (attach schedule)	28,423	27,033		1,390
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	600			
	19 Depreciation (attach schedule) and depletion	5,710	0	0	
	20 Occupancy	20,753			20,753
	21 Travel, conferences, and meetings	2,025			2,025
	22 Printing and publications	1,501			1,501
	23 Other expenses (attach schedule)	64,098	65		64,033
	24 Total operating and administrative expenses. Add lines 13 through 23	193,099	28,628	0	158,161
	25 Contributions, gifts, grants paid	840,767			840,767
	26 Total expenses and disbursements. Add lines 24 and 25	1,033,866	28,628	0	998,928
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-432,235			
	b Net investment income (if negative, enter -0-)		573,003		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	683,143	238,057	238,057
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ <u>1,400,000</u> Less allowance for doubtful accounts ▶ _____	1,200,000	1,400,000	1,400,000
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	18,223,008	18,038,034	20,735,318
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ <u>358,838</u> Less accumulated depreciation (attach schedule) ▶ <u>255,455</u>	109,093	103,383	100,900
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	20,215,244	19,779,474	22,474,275	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable	61,107	61,107	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	1,935		
	23 Total liabilities (add lines 17 through 22)	63,042	61,107	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	20,152,202	19,718,367	
	30 Total net assets or fund balances (see instructions)	20,152,202	19,718,367	
31 Total liabilities and net assets/fund balances (see instructions) .	20,215,244	19,779,474		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	20,152,202
2 Enter amount from Part I, line 27a	2	-432,235
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	19,719,967
5 Decreases not included in line 2 (itemize) ▶ _____	5	1,600
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	19,718,367

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a Publicly-traded Securities			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,445,009		1,414,695	30,314
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			30,314
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) <div style="float: right; font-size: small;"> { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	30,314
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐

Yes

☒

No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	1,019,177	21,931,059	0 046472
2016	1,101,621	20,780,558	0 053012
2015	809,790	20,051,035	0 040386
2014	1,275,502	21,577,912	0 059111
2013	890,114	22,214,898	0 040068
2 Total of line 1, column (d)			2 0 239049
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 0 04781
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4 21,494,237
5 Multiply line 4 by line 3			5 1,027,639
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 5,730
7 Add lines 5 and 6			7 1,033,369
8 Enter qualifying distributions from Part XII, line 4			8 998,928

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	11,460
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	11,460
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	11,460
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	19,020
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	19,020
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	7,560
11	Enter the amount of line 10 to be Credited to 2019 estimated tax <input type="checkbox"/> 7,560 Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> SC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.byerlyfoundation.org</u>	13	Yes	
14	The books are in care of <u>The Byerly Foundation</u> Telephone no <u>(843) 383-2400</u>			
	Located at <u>101 North Second Street Hartsville SC</u> ZIP+4 <u>29550</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country <u></u>	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

Total number of others receiving over \$50,000 for professional services. ►**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 HARTSVILLE COMMUNITY DEVELOPMENT- THE FDN WILL SPONSOR FREE EDUCATIONAL EVENTS AND PUBLIC DISCUSSIONS TO ADDRESS COMMUNITY ISSUES & PROMOTE SOCIAL WELFARE IN HARTSVILLE	1,848
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ►

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	20,195,286
b	Average of monthly cash balances.	1b	226,274
c	Fair market value of all other assets (see instructions).	1c	1,400,000
d	Total (add lines 1a, b, and c).	1d	21,821,560
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	21,821,560
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	327,323
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	21,494,237
6	Minimum investment return. Enter 5% of line 5.	6	1,074,712

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,074,712
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	11,460
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	11,460
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,063,252
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,063,252
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,063,252

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	998,928
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	998,928
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	998,928

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				1,063,252
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			909,199	
b Total for prior years 2016, 2015, 2014				
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.				
e From 2017.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>998,928</u>				
a Applied to 2017, but not more than line 2a			909,199	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2018 distributable amount.				89,729
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				973,523
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.				
d Excess from 2017.				
e Excess from 2018.	0			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
applications to richard puffer
byerly foundation po 1925
hartsville, SC 29551
byerlyfdn@yahoo.com

b The form in which applications should be submitted and information and materials they should include
INDIVIDUAL GRANT LETTER TO THE FOUNDATION ANSWERING QUESTIONS AS TO HOW THE PROJECTS WILL MAKE HARTSVILLE, SC A BETTER COMMUNITY. NAME OF PROJECT. ELIGIBILITY PROOF, LIST OF BOARD MEMBERS. REQUEST FOR FUNDING. CONTACT INFORMATION FOR GRANT RESPONSE, AMOUNT OF MONEY REQUESTED, HISTORY OF SUCCESS FOR OTHER PROJECTS. SPECIFIC ANTICIPATED IMPACT ON THE GREATER HARTSVILLE, SOUTH CAROLINA AREA.

c Any submission deadlines
IN FYE 2018 THE DATE WAS JUNE 15. ANTICIPATE SAME FOR 2019.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
ALL PROJECTS HAVE TO IMPACT HARTSVILLE, SOUTH CAROLINA.

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule














(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2020-07-28	*****	May the IRS discuss this return with the preparer shown below? (see instr)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	Jeffrey D Haskell				P01345770
	Firm's name ▶ Foundation Source				Firm's EIN ▶
Firm's address ▶ One Hollow Ln Ste 212 Lake Success, NY 11042					Phone no (800) 839-1754

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Bob Brown 	Trustee, Chair 1 0	0	0	0
PO Box 1925 Hartsville, SC 29551				
Orville Dyce 	Trustee 1 0	0	0	0
PO Box 1925 Hartsville, SC 29551				
Susan Henderson 	Sec, Trustee 1 0	0	0	0
PO Box 1925 Hartsville, SC 29551				
Rainey Knight 	Trustee 1 0	0	0	0
PO Box 1925 Hartsville, SC 29551				
Nancy McGee 	Trustee 1 0	0	0	0
PO Box 1925 Hartsville, SC 29551				
Bill Perry 	Trustee 1 0	0	0	0
PO Box 1925 Hartsville, SC 29551				
Richard A Puffer 	Executive Dir 40 0	62,056	0	0
PO Box 1925 Hartsville, SC 29551				
Jerome Reyes 	Trustee 1 0	0	0	0
PO Box 1925 Hartsville, SC 29551				
Roger Schrum 	Trustee 1 0	0	0	0
PO Box 1925 Hartsville, SC 29551				
Chris Shirley 	Trustee 1 0	0	0	0
PO Box 1925 Hartsville, SC 29551				
Linda Weatherford 	Trustee 1 0	0	0	0
PO Box 1925 Hartsville, SC 29551				
Lex West 	Trustee, Treas 1 0	0	0	0
PO Box 1925 Hartsville, SC 29551				
Pat Youngblood 	Trustee 1 0	0	0	0
PO Box 1925 Hartsville, SC 29551				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ANGEL FLIGHT SOARS INC 2000 AIRPORT RD STE 227 ATLANTA, GA 30341	N/A	PC	to help with flights for patients from the greater Hartsville, SC, area as well as other outreach Projects	5,500
ANGEL FLIGHT SOARS INC 2000 AIRPORT RD STE 227 ATLANTA, GA 30341	N/A	PC	to help with flights for patients from the greater Hartsville, South Carolina	5,000
BOYS AND GIRLS CLUBS OF THE PEE DEE AREA INC PO BOX 93 FLORENCE, SC 29503	N/A	PC	partial funding of the BE GREAT Academy at the Hartsville site	36,250
Total ▶ 3a				840,767

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CAROLINAS KIDS INCPO BOX 28 HARTSVILLE, SC 29551	N/A	PC	General & Unrestricted	43,300
CAROLINAS KIDS INCPO BOX 28 HARTSVILLE, SC 29551	N/A	PC	for the weekend feed program and food pantry program in the Hartsville Schools	43,300
CHILD AND FAMILY RESOURCE FOUNDATION 718 S 4TH ST HARTSVILLE, SC 29550	N/A	PC	implementing the West Hartsville effort to build resilience, opportunities and aspirations for children at the school	100,000
Total ► 3a				840,767

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CITY OF HARTSVILLEPO DRAWER 2497 HARTSVILLE, SC 29551	N/A	GOV	for the fire extinguisher training materials that will be used by the Fire Department	13,084
COKER UNIVERSITY300 E COLLEGE AVE HARTSVILLE, SC 29550	N/A	PC	To help support the construction of a Viewing Platform that will be accessible to all at Kalmia Gardens	75,000
CYPRESS ADVENTURESPO BOX 405 HARTSVILLE, SC 29551	N/A	PC	General & Unrestricted	100,000
Total ▶ 3a				840,767

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CYPRESS ADVENTURESPO BOX 405 HARTSVILLE, SC 29551	N/A	PC	Youth Leadership Development Program	50,000
DARLINGTON COUNTY COUNCIL ON AGING 402 PEARL ST DARLINGTON, SC 29532	N/A	PC	to help fund a vehicle that will be used to transport meals, as well as other needs of the Council, in serving clients	30,000
DARLINGTON COUNTY DISABILITIES AND SPECIAL NEEDS B 201 N DAMASCUS CHURCH RD HARTSVILLE, SC 29550	N/A	GOV	to assist with completion of the emergency preparedness program	30,000
Total ▶ 3a				840,767

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FREE MEDICAL CLINIC OF DARLINGTON COUNTY 203 GROVE ST DARLINGTON, SC 29532	N/A	PC	General & Unrestricted	10,000
FREE MEDICAL CLINIC OF DARLINGTON COUNTY 203 GROVE ST DARLINGTON, SC 29532	N/A	PC	for the partial cost of a new, full-time Physician's Assistant to expand the clinic hours at both the Hartsville and Darlington locations	15,938
GIRL SCOUTS OF EASTERN SOUTH CAROLINA 7257 CROSS COUNTY RD N CHARLESTON, SC 29418	N/A	PC	to help pay for renovation of the Girl Scout Hut at 120 Ferndale Lane in Hartsville, SC	13,900
Total ▶ 3a				840,767

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Hartsville High701 LEWELLYN AVE Hartsville, SC 29550	N/A	GOV	to purchase of three automated external defibrillators for the Athletic programs	7,500
Hartsville High701 LEWELLYN AVE Hartsville, SC 29550	N/A	GOV	support of purchasing band instruments for the Red Regime Project	30,000
HARVEST HOPE FOOD BANK 2220 SHOP RD COLUMBIA, SC 29201	N/A	PC	to support local feeding programs in Hartsville, South Carolina through the Pee Dee Branch	27,695
Total ▶ 3a				840,767

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PEE DEE COALITION AGAINST DOMESTIC AND SEXUAL ASSA PO BOX 1351 FLORENCE, SC 29503	N/A	PC	Child Abuse Prevention and Services with concentration on Parent Education and the Prevent Child Abuse Pee Dee Talking about Touching program	8,800
SOUTH CAROLINA GOVERNORS SCHOOL FOR SCI & MATH FOU 1122 LADY ST STE 700 COLUMBIA, SC 29201	N/A	PC	This grant will be used to help purchase a STEAM bus that will bring GSSM programs to elementary schools in Hartsville, Darlington County and around the State of South Carolina	125,000
TRENT HILL CENTER FOR CHILDREN & FAMILIES 121 N 5TH ST HARTSVILLE, SC 29550	N/A	PC	to help in renovating space at the Center for increased mental-health services	50,500
Total ▶ 3a				840,767

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YOUNG MENS CHRISTIAN ASSOCIATION OF THE UPPER PEE 111 E CAROLINA AVE HARTSVILLE, SC 29550	N/A	PC	the Livestrong Program	10,000
YOUNG MENS CHRISTIAN ASSOCIATION OF THE UPPER PEE 111 E CAROLINA AVE HARTSVILLE, SC 29550	N/A	PC	Livestrong Cancer Support/Cancer Recovery program second year	10,000
Total ▶ 3a				840,767

TY 2018 Accounting Fees Schedule**Name:** The Byerly Foundation**EIN:** 57-0324909

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
General Consultations	1,530	1,530		

TY 2018 Compensation Explanation

Name: The Byerly Foundation
EIN: 57-0324909

Person Name	Explanation
Jerome Reyes	* resigned from foundation in FY 2019

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Depreciation Schedule

Name: The Byerly Foundation
EIN: 57-0324909

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
BUILDING	1997-09-30	94,916	94,916	SL	25				
BLDG IMPS	2000-09-30	106,904	49,339	SLA	39	2,741			
BLDG IMPS	2000-10-18	41,678	19,240	SL	39	1,069			
BLDG IMPS	2000-11-14	2,257	1,071	SL	39	58			
BLDG IMPS	2005-08-30	5,630	4,924	SL	15	375			
BLDG IMPS	2013-08-31	14,650	7,452	SL	10	1,467			
BLDG IMPS	2016-09-30	25,278	25,278	SL	10				
LAND	1997-09-30	20,000		L					
COMPUTER EQUIPMENT	2011-10-14	1,399	1,399	SL	5				
MACHINERY & EQUIP	2011-10-14	46,126	46,126	SL	5				

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Expenditure Responsibility Statement

Name: The Byerly Foundation

EIN: 57-0324909

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
TEACH FOUNDATION	214 N 5TH ST HARTSVILLE, SC 29550	2018-05-18	25,099	TO SUPPORT THE BOOKMOBILE PROJECT TARGETING SUMMER READING LOSS	25,099	NO	10/25/18, 2/11/19		NONE NECESSARY

TY 2018 Investments Corporate Stock Schedule**Name:** The Byerly Foundation**EIN:** 57-0324909**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VANGUARD INTERMEDIATE TERM INV	632,206	656,157
VANGUARD LONG TERM INVESTMENT	507,775	534,691
VANGUARD SHORT-TERM CORPORATE	954,230	962,174
VANGUARD TOT INTL BOND IX ADMI	1,704,882	1,842,083
VANGUARD TOTAL BOND MARKET IND	2,072,456	2,153,477
VANGUARD TOTAL INTERNATIONAL S	4,941,234	5,334,831
VANGUARD TOTAL STOCK MARKET IN	7,225,251	9,251,905

**TY 2018 Land, Etc.
Schedule****Name:** The Byerly Foundation**EIN:** 57-0324909

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
BUILDING	94,916	94,916		92,900
BLDG IMPS	106,904	52,080	54,824	
BLDG IMPS	41,678	20,309	21,369	
BLDG IMPS	2,257	1,129	1,128	
BLDG IMPS	5,630	5,299	331	
BLDG IMPS	14,650	8,919	5,731	
BLDG IMPS	25,278	25,278		
LAND	20,000		20,000	8,000
COMPUTER EQUIPMENT	1,399	1,399		
MACHINERY & EQUIP	46,126	46,126		

TY 2018 Other Decreases Schedule

Name: The Byerly Foundation
EIN: 57-0324909

Description	Amount
PRIOR PERIOD ADJUSTMENT	1,600

TY 2018 Other Expenses Schedule

Name: The Byerly Foundation

EIN: 57-0324909

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Fees	44,900			44,900
Bank Charges	65	65		
Foundation Dues & Memberships	8,914			8,914
Indemnification Insurance	4,446			4,446
Office Supplies	892			892
Payroll Processing Fees	2,058			2,058
Postage/Delivery Service	587			587
Property Insurance	1,843			1,843
Website Hosting/Support	393			393

TY 2018 Other Income Schedule**Name:** The Byerly Foundation**EIN:** 57-0324909**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Class Action Lawsuit Proceeds	161	161	
Interest Income from Note	57,761	57,761	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

**TY 2018 Other
Notes/Loans Receivable
Long Schedule**

Name: The Byerly Foundation

EIN: 57-0324909

Other Notes and Loans Receivable Long Schedule

Borrower's Name	Relationship to Insider	Original Amount of Loan	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Security Provided by Borrower	Purpose of Loan	Description of Lender Consideration	Consideration FMV
HARTSVILLE PUBLIC DEVELOPMENT CORP		1,200,000	1,400,000	2018-03	2023-07	PRINCIPAL DUE AT MATURITY, INTEREST MONTHLY	380 82 %	MORTGAGE	TO PURCHASE PARCELS OF LAND IN HARTSVILLE, SC	CASH	1,400,000

TY 2018 Other Professional Fees Schedule**Name:** The Byerly Foundation**EIN:** 57-0324909

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Management Services	27,033	27,033		
COMMUNITY DEV SYMPOSIUM SRVCS	1,250			1,250
ADVERTISING SERVICES	90			90
Website Development	50			50

TY 2018 Taxes Schedule**Name:** The Byerly Foundation**EIN:** 57-0324909

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990-PF Estimated Tax for 2019	600			