

Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No 1545-0052

**2018**

Open to Public Inspection

For calendar year 2018 or tax year beginning 10/01

, 2018, and ending 9/30

, 2019

Name of foundation

Maximus Foundation

A Employer identification number

54-1993677

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

B Telephone number (see instructions)

1891 Metro Center Drive

7032518500

City or town, state or province, country, and ZIP or foreign postal code

Reston, VA 20190

G Check all that apply:

☐

Initial return

☐

Final return

☐

Address change

☐

Initial return of a former public charity

☐

Amended return

☐

Name change

H Check type of organization:

☒

Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust☐

Other taxable private foundation

I Fair market value of all assets at

end of year (from Part II, col (c), line

16) ▶ \$ 1,430,948.00

J Accounting method:

☐

Cash

☒

Accrual

☐ Other (specify)

(Part I, column (d) must be on cash basis)

C If exemption application is pending, check here . . . . .

☐

D 1. Foreign organizations, check here . . . . .

☐

2. Foreign organizations meeting the 85% test, check here and attach computation . . . . .

☐

E If private foundation status was terminated under section 507(b)(1)(A), check here . . . . .

☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . . . . .

☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule) . . . . .	1,221,218.00			
2 Check <input type="checkbox"/> If the foundation is not required to attach Sch. B. . . . .				
3 Interest on savings and temporary cash investments . . . . .	1,965.00	1,965.00		
4 Dividends and interest from securities . . . . .	8,658.00	8,658.00		
5a Gross rents . . . . .				
b Net rental income or (loss) . . . . .				
6a Net gain or (loss) from sale of assets not on line 10 . . . . .				
b Gross sales price for all assets on line 6a . . . . .				
7 Capital gain net income (from Part IV, line 2) . . . . .				
8 Net short-term capital gain . . . . .				
9 Income modifications . . . . .				
10a Gross sales less returns and allowances . . . . .				
b Less Cost of goods sold . . . . .				
c Gross profit or (loss) (attach schedule) . . . . .				
11 Other income (attach schedule) . . . . .				
12 Total. Add lines 1 through 11 . . . . .	1,231,841.00	10,623.00		
13 Compensation of officers, directors, trustees, etc. . . . .				
14 Other employee salaries and wages . . . . .				
15 Pension plans, employee benefits . . . . .				
16a Legal fees (attach schedule) . . . . .				
b Accounting fees (attach schedule) . . . . .				
c Other professional fees (attach schedule) . . . . .				
17 Interest . . . . .				
18 Taxes (attach schedule) (see instructions) . . . . .				
19 Depreciation (attach schedule) and depletion . . . . .				
20 Occupancy . . . . .				
21 Travel, conferences, and meetings . . . . .				
22 Printing and publications . . . . .				
23 Other expenses (attach schedule) . . . . .	16,936.00	2,979.00		
24 Total operating and administrative expenses. Add lines 13 through 23. . . . .	16,936.00	2,979.00		
25 Contributions, gifts, grants paid . . . . .	1,043,692.00			1,043,692.00
26 Total expenses and disbursements. Add lines 24 and 25 . . . . .	1,060,628.00	2,979.00		1,043,692.00
27 Subtract line 26 from line 12 . . . . .				
a Excess of revenue over expenses and disbursements . . . . .	171,213.00			
b Net investment income (if negative, enter -0-) . . . . .		7,644.00		
c Adjusted net income (if negative, enter -0-) . . . . .				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing . . . . .		1,221,164.00	1,383,719.00	1,383,719.00
	2	Savings and temporary cash investments . . . . .		38,571.00	47,229.00	47,229.00
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable . . . . .				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . .				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use . . . . .				
	9	Prepaid expenses and deferred charges . . . . .				
	10a	Investments - U.S. and state government obligations (attach schedule) .				
	b	Investments - corporate stock (attach schedule) . . . . .				
	c	Investments - corporate bonds (attach schedule) . . . . .				
	Liabilities	11	Investments - land, buildings, and equipment, basis ▶ Less: accumulated depreciation ▶ (attach schedule)			
12		Investments - mortgage loans . . . . .				
13		Investments - other (attach schedule) . . . . .				
14		Land, buildings, and equipment basis ▶ Less: accumulated depreciation ▶ (attach schedule)				
15		Other assets (describe ▶ )				
16		Total assets (to be completed by all filers - see the instructions Also, see page 1, item I) . . . . .	1,259,735.00	1,430,948.00	1,430,948.00	
17		Accounts payable and accrued expenses . . . . .				
18		Grants payable . . . . .				
19		Deferred revenue . . . . .				
20		Loans from officers, directors, trustees, and other disqualified persons .				
21	Mortgages and other notes payable (attach schedule) . . . . .					
22	Other liabilities (describe ▶ )					
23	Total liabilities (add lines 17 through 22) . . . . .					
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here . . . . ▶ <input type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.				
	24	Unrestricted . . . . .	1,259,735.00	1,430,948.00		
	25	Temporarily restricted . . . . .				
	26	Permanently restricted . . . . .				
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .				
	29	Retained earnings, accumulated income, endowment, or other funds .				
	30	Total net assets or fund balances (see instructions) . . . . .	1,259,735.00	1,430,948.00		
	31	Total liabilities and net assets/fund balances (see instructions) . . . . .	1,259,735.00	1,430,948.00		

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	1,259,735.00
2	Enter amount from Part I, line 27a . . . . .	2	171,213.00
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3 . . . . .	4	1,430,948.00
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 . . . .	6	1,430,948.00

Form **990-PF** (2018)

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)

(b) How acquired  
P - Purchase  
D - Donation(c) Date acquired  
(mo., day, yr.)(d) Date sold  
(mo., day, yr.)

1 a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). See instructions If (loss), enter -0- in Part I, line 8 . . . . .	3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☐ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

**1 Enter the appropriate amount in each column for each year; see the instructions before making any entries**

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	1,576,933.00	1,473,452.00	1.0702
2016	1,125,170.00	1,492,014.00	0.7541
2015	1,079,793.00	1,654,777.00	0.6525
2014	1,346,191.00	2,931,631.00	0.4592
2013	1,064,384.00	1,121,550.00	0.9490

2 Total of line 1, column (d) . . . . .	2	3.8850
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years . . . . .	3	0.7770
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5 . . . . .	4	1,298,086.19
5 Multiply line 4 by line 3. . . . .	5	1,008,612.97
6 Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	76.44
7 Add lines 5 and 6. . . . .	7	1,008,689.41
8 Enter qualifying distributions from Part XII, line 4. . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	1,043,692.00

**Part VI Exempt Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . . . Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	1	76.44
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.00
3	Add lines 1 and 2 . . . . .	3	76.44
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.00
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	5	76.44
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018 . . . . .	6a	0.00
b	Exempt foreign organizations - tax withheld at source . . . . .	6b	0.00
c	Tax paid with application for extension of time to file (Form 8868) . . . . .	6c	0.00
d	Backup withholding erroneously withheld . . . . .	6d	0.00
7	Total credits and payments. Add lines 6a through 6d . . . . .	7	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	8	0.00
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .	9	76.44
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . . .	10	
11	Enter the amount of line 10 to be Credited to 2019 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year? . . . . .		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		
b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions <input type="checkbox"/> Virginia		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . . . . .	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV . . . . .		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .		X

**Part VII-A Statements Regarding Activities (continued)**

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions . . . . .		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions . . . . .		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.MAXIMUS.COM/FOUNDATION</u>	X	
14 The books are in care of ► <u>Gerard Caruso</u> Telephone no ► <u>703-251-8500</u> Located at ► <u>1891 Metro Center Drive, Reston VA</u> ZIP+4 ► <u>20190</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here . . . . . and enter the amount of tax-exempt interest received or accrued during the year . . . . .		15
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ►		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . . Organizations relying on a current notice regarding disaster assistance, check here . . . . .	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? . . . . .	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions ) . . . . .	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018 ) . . . . .	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

<b>5a</b>	During the year, did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		<b>5b</b>	
	Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)			
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		<b>6b</b>	X
	If "Yes" to 6b, file Form 8870			
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		<b>7b</b>	
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See statement 2				

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000. ▶

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

[illegible]

**Total number of others receiving over \$50,000 for professional services . . . . . ▶**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> None	
<b>2</b>	
All other program-related investments See instructions	
<b>3</b>	

**Total. Add lines 1 through 3 . . . . .** ▶

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	1,317,854.00
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	1,317,854.00
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	0.00
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	1,317,854.00
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	19,767.81
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	1,298,086.19
<b>6</b>	<b>Minimum Investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	64,904.31

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	64,904.31
<b>2a</b>	Tax on investment income for 2018 from Part VI, line 5 . . . . .	<b>2a</b>	76.44
<b>b</b>	Income tax for 2018 (This does not include the tax from Part VI). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	76.44
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	64,827.87
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	64,827.87
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	64,827.87

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26. . . . .	<b>1a</b>	1,043,692.00
<b>b</b>	Program-related investments - total from Part IX-B. . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	0.00
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	0.00
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	0.00
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	1,043,692.00
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	1,043,692.00

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7 . . . . .				64,827.87
2 Undistributed income, if any, as of the end of 2018:				
a Enter amount for 2017 only. . . . .				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2018:				
a From 2013 . . . . .	1,008,307.00			
b From 2014 . . . . .				
c From 2015 . . . . .				
d From 2016 . . . . .				
e From 2017 . . . . .				
f Total of lines 3a through e . . . . .	1,008,307.00			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 1,043,692.00				
a Applied to 2017, but not more than line 2a . . .				
b Applied to undistributed income of prior years (Election required - see instructions). . . . .				
c Treated as distributions out of corpus (Election required - see instructions) . . . . .				
d Applied to 2018 distributable amount. . . . .				
e Remaining amount distributed out of corpus. . .				
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).) . . . . .				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	1,008,307.00			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
d Subtract line 6c from line 6b Taxable amount - see instructions . . . . .				
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instructions . . . . .				
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019. . . . .				64,827.87
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a . . . . .	1,008,307.00			
10 Analysis of line 9				
a Excess from 2014 . . .				
b Excess from 2015 . . .				
c Excess from 2016 . . .				
d Excess from 2017 . . .				
e Excess from 2018 . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling . . . . .

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
b 85% of line 2a . . . . .					
c Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets. . . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii) . . . . .					
(3) Largest amount of support from an exempt organization . . . . .					
(4) Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2) )

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

See statement 3

b The form in which applications should be submitted and information and materials they should include:

See statement 3

c Any submission deadlines.

See statement 3

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See statement 3

**Part XV** **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b> See statement 1				
<b>Total</b> . . . . .				<b>3a</b>
<b>b Approved for future payment</b>				
<b>Total</b> . . . . .				<b>3b</b>

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments . . . . .					
3	Interest on savings and temporary cash investments .			14	1,965.00	
4	Dividends and interest from securities . . . . .					
5	Net rental income or (loss) from real estate.					
a	Debt-financed property . . . . .					
b	Not debt-financed property . . . . .					
6	Net rental income or (loss) from personal property					
7	Other investment income . . . . .					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events . . . .					
10	Gross profit or (loss) from sales of inventory . .					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e) . . . . .				1,965.00	
13	Total. Add line 12, columns (b), (d), and (e) . . . . .					1,965.00

(See worksheet in line 13 instructions to verify calculations.)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

**Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations**

- |   |  |       |     |    |
|---|--|-------|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |       | Yes | No |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of:   |       |     |    |
|   | (1) Cash . . . . .   | 1a(1) |     | X  |
|   | (2) Other assets . . . . .   | 1a(2) |     | X  |
| b | Other transactions:  |       |     |    |
|   | (1) Sales of assets to a noncharitable exempt organization . . . . .   | 1b(1) |     | X  |
|   | (2) Purchases of assets from a noncharitable exempt organization . . . . .   | 1b(2) |     | X  |
|   | (3) Rental of facilities, equipment, or other assets . . . . .   | 1b(3) |     | X  |
|   | (4) Reimbursement arrangements . . . . .   | 1b(4) |     | X  |
|   | (5) Loans or loan guarantees . . . . .   | 1b(5) |     | X  |
|   | (6) Performance of services or membership or fundraising solicitations . . . . .   | 1b(6) |     | X  |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .   | 1c    |     | X  |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |       |     |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☐ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

5.30.20  
Date

President

May the IRS discuss this return with the preparer shown below?

See instructions ☐ Yes ☐ No

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> If self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no.	

Form 990-PF (2018)

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)  
Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

OMB No 1545-0047

**2018**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

Name of the organization

Employer identification number

Maximus Foundation

54-1993677

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization  
Maximus Foundation

Employer identification number  
54-1993677

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Maximus, Inc.  1891 Metro Center Drive  Reston, VA 20190	\$ 1,164,911.34	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Maximus Foundation

Employer identification number

54-1993677

**Part II** Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	



Name of organization

Employer identification number

Maximus Foundation

54-1993677

**Part III** **Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor.** Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ \_\_\_\_\_  
 Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

**MAXIMUS Foundation, Inc.**  
**FEIN 54-1993677**  
**Fiscal Year Ending September 30, 2019**  
**STATEMENT 1**

Grantee	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Purpose of Grant or	
		Contribution	Amount
Fresh Start Women's Foundation	N/A	Program Support	12,000
Fresh Start Surgical Gifts	N/A	Program Support	12,000
Human Options	N/A	Program Support	3,000
CASA of Los Angeles	N/A	Program Support	12,000
JVS SoCal	N/A	Program Support	5,000
Streetlights	N/A	Program Support	12,000
Meet Each Need with Dignity (MEND)	N/A	Program Support	3,000
Project Dignity	N/A	Program Support	7,500
Sacramento Loaves and Fishes	N/A	Program Support	12,000
Saint John's Program for Real Change	N/A	Program Support	7,500
Society for the Blind	N/A	Program Support	12,000
Volunteers of America- Northern California & Northern Nevada	N/A	Program Support	12,000
Family Health Centers of San Diego (FHCS)	N/A	Program Support	5,000
Jacobs & Cushman San Diego Food Bank	N/A	Program Support	7,500
Monarch School	N/A	Program Support	12,000
San Francisco Food Bank	N/A	Program Support	12,000
Colorado Youth for a Change (CYC)	N/A	Program Support	7,500
Denver Children's Home	N/A	Program Support	12,000
The Urban Farm	N/A	Program Support	12,000
Malta House of Care Foundation	N/A	Program Support	3,000
Boys Town Washington DC	N/A	Program Support	12,000
Applications are accepted on a rolling basis	N/A	Program Support	12,000
DC Law Students in Court (LSIC)	N/A	Program Support	7,500
House of Ruth	N/A	Program Support	12,000
La Clinica del Pueblo	N/A	Program Support	12,000
The MAXIMUS Foundation provides cash grants to nonprofit organizations/charities	N/A	Program Support	12,000
Mary's Center for Maternal & Child Care	N/A	Program Support	12,000
child development, community development, and healthcare Applications are only	N/A	Program Support	12,000
offered to organizations nominated by eligible employees	N/A	Program Support	5,000
Abilities, Inc. of Florida	N/A	Program Support	7,500
Hibiscus Children's Center	N/A	Program Support	12,000
New Horizons of SW FL	N/A	Program Support	12,000
Coalition for the Homeless of Central Florida	N/A	Program Support	12,000
Atlanta Union Mission Corporation (Atlanta Mission)	N/A	Program Support	3,000
Cool Girls Inc	N/A	Program Support	12,000
youthSpark	N/A	Program Support	12,000
Food Bank of Iowa	N/A	Program Support	12,000
Lakeview Pantry	N/A	Program Support	7,500
The Night Ministry	N/A	Program Support	12,000
The Posse Foundation	N/A	Program Support	4,250
Noble	N/A	Program Support	2,500
Topeka Civic Theatre & Academy	N/A	Program Support	2,000
Robert F. Kennedy Children's Action Corps	N/A	Program Support	12,000
Cradles to Crayons	N/A	Program Support	12,000
Roca	N/A	Program Support	7,500
Hyde Square Task Force	N/A	Program Support	3,000
Circle of Hope	N/A	Program Support	12,000
Massachusetts Adoption Resource Exchange	N/A	Program Support	12,000
Sociedad Latina	N/A	Program Support	12,000
Moveable Feast	N/A	Program Support	12,000
The Ulman Cancer Fund for Young Adults	N/A	Program Support	12,000
A Wider Circle	N/A	Program Support	5,000
KEEN Greater DC	N/A	Program Support	3,000
Community Crisis Services	N/A	Program Support	1,500
The Arc Prince George's County	N/A	Program Support	7,500
Vista Maria	N/A	Program Support	3,000
Kids' Food Basket	N/A	Program Support	12,000
Community Dental Care	N/A	Program Support	3,000
MERC Clinic	N/A	Program Support	12,000
Mulhill Child & Family Development Corporation	N/A	Program Support	2,500
Northern Rivers Family of Services' Parsons Child and Family Center	N/A	Program Support	3,000
Brooklyn Bureau of Community Service DBA Brooklyn Community Services	N/A	Program Support	3,000
Olmsted Center for Sight	N/A	Program Support	12,000
Association of Community Employment Programs for the Homeless (ACE)	N/A	Program Support	7,500
Bailey House	N/A	Program Support	12,000
Coalition for the Homeless	N/A	Program Support	12,000
Comunifla	N/A	Program Support	5,000
New York Common Pantry	N/A	Program Support	7,500
The Lesbian and Gay Community Services Center (The Center)	N/A	Program Support	12,000
Friends & Foundation of the Rochester Public Library	N/A	Program Support	7,500
Gilda's Club Rochester	N/A	Program Support	12,000
Joseph's House & Shelter	N/A	Program Support	12,000
New Avenues to Independence	N/A	Program Support	3,000
Citizens Caring for Children	N/A	Program Support	12,000
Retired Senior Volunteer Program of Montgomery County PA (RSVP)	N/A	Program Support	3,000
Abilities in Motion (AIM)	N/A	Program Support	7,500
Catherine McAuley Center	N/A	Program Support	12,000
Employment Opportunity & Training Center of Northeastern PA	N/A	Program Support	7,500

**MAXIMUS Foundation, Inc.**  
**FEIN 54-1993677**  
**Fiscal Year Ending September 30, 2019**  
**STATEMENT 1**

Grantee	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Purpose of Grant or	
		Contribution	Amount
Sistercare	N/A	Program Support	12,000
RiSE Foundation (RISE)	N/A	Program Support	3,000
Family & Children's Service	N/A	Program Support	12,000
Emory Valley Center	N/A	Program Support	3,000
Austin Child Guidance Center	N/A	Program Support	12,000
Manos de Cristo	N/A	Program Support	12,000
Mobilo Loaves & Fishes	N/A	Program Support	12,000
People's Community Clinic	N/A	Program Support	12,000
The SAFE Alliance	N/A	Program Support	12,000
Brownsville Society for Crippled Children DBA Moody Clinic	N/A	Program Support	12,000
Tip of Texas Family Outreach	N/A	Program Support	12,000
Crossroads Community Services	N/A	Program Support	12,000
Mi Escuela Preschool	N/A	Program Support	12,000
Alliance for Multicultural Community Services	N/A	Program Support	12,000
Child Advocates	N/A	Program Support	12,000
Northwest Assistance Ministries (NAM)	N/A	Program Support	12,000
Buckner's Rio Grande Children's Home	N/A	Program Support	12,000
Heroes for Children	N/A	Program Support	12,000
Any Baby Can of San Antonio	N/A	Program Support	12,000
The Children's Shelter	N/A	Program Support	12,000
The San Antonio AIDS Foundation	N/A	Program Support	12,000
United Community Ministries (UCM)	N/A	Program Support	3,000
Greater Washington Educational Telecommunications Association (WETA)	N/A	Program Support	5,000
Spectrum Youth and Family Services	N/A	Program Support	5,000
FACETS Cares	N/A	Program Support	5,000
Balleys Crossroads Health Access Partnership DBA Culmore Clinic	N/A	Program Support	3,000
Child & Family Services of Eastern Virginia DBA The Up Center	N/A	Program Support	3,000
Cornerstones	N/A	Program Support	12,000
ChildSavers	N/A	Program Support	12,000
Committee on Temporary Shelter (COTS)	N/A	Program Support	3,000
Gathering of Southeast WI	N/A	Program Support	3,000
Sojourner Family Peace Center	N/A	Program Support	12,000
Our Lady of Mercy Community Outreach Services	N/A	Program Support	3,000
Children's Home Society of Florida (CHS)	N/A	Program Support	12,000
826 Boston	N/A	Program Support	2,500
Housing Up	N/A	Program Support	2,500
The North Carolina Disaster Relief Fund	N/A	Program Support	16,067
Volunteer Florida	N/A	Program Support	24,875
			<u>1,043,692</u>

**MAXIMUS, Foundation**  
**54-1993677**  
**For the Fiscal Year Ending September 30, 2019**

**STATEMENT 2**

<b>Name and Address</b>	<b>Title</b>	<b>Hrs Worked/WK</b>	<b>Compensation</b>	<b>Contrib to Employee Benefit Plans</b>	<b>Expense Acct Allow</b>
<b>Officers:</b>					
John Boyer, Ph D. 1325 Pacific Highway Unit 2301 San Diego, CA 92101 Phone 703.251.8370 JohnBoyer@maximus.com	Chairman	<1	None	None	None
Madison West 1891 Metro Center Dnve Reston, VA 20190 Phone: 703 251 8443 MadisonTWest@maximus.com	Secretary	<1	None	None	None
David Casey 1891 Metro Center Drive Reston, VA 20190 Applications are accepted on a rolling basis. DavidCasey@maximus.com	Treasurer	<1	None	None	None
<b>Maximus Foundation provides cash grants to nonprofit organizations/charities</b>					
child development, community development, a Director offered to organizations nominated by eligible employees Reston, VA 20190 Phone. 860 276.7245 DavidCasey@maximus.com		<1	None	None	None
Kim Colbeck 4000 S IH-35W Austin, TX 78704 Phone 512.744.3228 KimColbeck@maximus.com	Director	<1	None	None	None
Benjamin R Coss 3130 Kilgore Road Suite 100 Rancho Cordova, CA 95670 Phone: 916 364.6647 BenjaminCoss@maximus.com	Director	<1	None	None	None
Kenneth Fisher, Jr. 55 Summer Street, 8th Floor Boston, MA 02110 Phone 617.988 2911 KennethFisher@maximus.com	Director	<1	None	None	None
Deborah Homewood 16 Hall Road Suite 1 Springwood, Queensland 4127 AU Phone 011.61.7 3809 5100 DeborahHomewood@maximus.com	Director	<1	None	None	None

**MAXIMUS, Foundation**  
**54-1993677**  
**For the Fiscal Year Ending September 30, 2019**

**STATEMENT 2**

Name and Address	Title	Hrs Worked/WK	Compensation	Contrib to Employee Benefit Plans	Expense Acct Allow
Kinte Ibbott 7950 Jones Branch Drive McLean, VA 22107 Phone: 202.997 1281 Kintelbbott@maximus.com	Director	<1	None	None	None
Melinda Metteauer 3501 Ed Bluestein Blvd Austin, TX 78721 Phone. 512 619 7334 MelindaMetteauer@maximus.com	Director	<1	None	None	None
Thomas Naughton 7950 Jones Branch Drive McLean, VA 22107 Phone. 703 251.8545 ThomasNaughton@maximus.com	Director	<1	None	None	None
Terrence Raftery 1891 Metro Center Drive Reston, VA 20190 Phone. 703 251.8638 TerrenceRaftery@maximus.com	Director	<1	None	None	None
Anna Sever 3130 Fairview Park Drive, Suite 800 Falls Church, VA 22042 Phone 724.864 6042 AnnaKSever@maximus.com	Director	<1	None	None	None
Lisa Simmons 1720 I Street, NW 3rd Floor Washington, DC 20006 Phone 202.327 4347 LisaSimmons@maximus.com	Director	<1	None	None	None
Kelly Blaschke Trehame 1700 Broadway, Suite 400 Denver, CO 80290 Phone. 414.745 7473 KellyBlaschkeTrehame@maximus.com	Director	<1	None	None	None
Paula Wales 1515 Wynkoop Street Suite 400 Denver, CO 80202 Phone: 303 285 7136 PaulaWales@maximus.com	Director	<1	None	None	None
Julia Willis 701 Liberty Way Chester, VA 23836 Phone: 804.424.2220 JuliaBWillis@maximus.com	Director	<1	None	None	None

**MAXIMUS FOUNDATION, INC.**  
**FEIN 54-1993677**  
**Fiscal Year Ending September 30, 2019**

**STATEMENT 3, Application Submission Information**

**Part XV, Item 2a**

MAXIMUS FOUNDATION

Attention: John Boyer  
1891 Metro Center Drive  
Reston, VA 20190-5207

**Part XV, Item 2b**

Completed application  
Cover letter with a brief description of organization and request  
Audited financial statement opinion of Certified Public Accountant for most recent year  
Letter of Determination from the IRS verifying not-for-profit-tax-exempt status  
Current listing of Board of Directors and Officers

**Part XV, Item 2c**

Applications are accepted on a rolling basis.

**Part XV, Item 2d**

The MAXIMUS Foundation provides cash grants to nonprofit organizations/charities that help disadvantaged populations and underserved communities through youth and child development, community development, and healthcare. Applications are only offered to organizations nominated by eligible employees.