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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2018

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information

For calendar year 2018 or tax year beginning 10/01, 2018, and ending 09/30, 2019

Name of foundation THE JOHN D. EVANS FOUNDATION
C/O MR. JOHN D. EVANS

A Employer identification number
54-1685616

Number and street (or P O box number if mail is not delivered to street address) Room/suite

B Telephone number (see instructions)

P.O. BOX 1802
City or town, state or province, country, and ZIP or foreign postal code

954-306-2690

G Check all that apply.
Initial return Initial return of a former public charity
Final return Amended return.
Address change Name change

C If exemption application is pending, check here

D 1 Foreign organizations, check here
2 Foreign organizations meeting the 85% test, check here and attach computation

H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here

I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 11,301,480
J Accounting method: Cash Accrual Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	242,301.	242,030.		STMT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	297,396.			
b Gross sales price for all assets on line 6a 2,425,867.				
7 Capital gain net income (from Part IV, line 2)		297,396.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	539,697.	539,426.		
13 Compensation of officers, directors, trustees, etc.		NONE	NONE	
14 Other employee salaries and wages		NONE	NONE	
15 Pension plans, employee benefits		NONE	NONE	
16a Legal fees (attach schedule) STMT 2	725.	NONE	NONE	725.
b Accounting fees (attach schedule) STMT 3	2,000.	1,200.	NONE	800.
c Other professional fees (attach schedule) STMT 4	27,606.	27,606.		
17 Interest				
18 Taxes (attach schedule) (see instructions) STMT 5	9,243.	6,547.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings	83,736.	NONE	NONE	83,736.
22 Printing and publications		NONE	NONE	
23 Other expenses (attach schedule) STMT 6	16,648.			16,648.
24 Total operating and administrative expenses. Add lines 13 through 23.	139,958.	35,353.	NONE	101,909.
25 Contributions, gifts, grants paid	440,700.			440,700.
26 Total expenses and disbursements. Add lines 24 and 25	580,658.	35,353.	NONE	542,609.
27 Subtract line 26 from line 12	-40,961.			
a Excess of revenue over expenses and disbursements				
b Net investment income (if negative, enter -0-)		504,073.		
c Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	135,981.	202,276.	202,276.
	2	Savings and temporary cash investments	135,107.	331,969.	331,969.
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			NONE
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation ▶ (attach schedule)			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule) STMT 7.	9,061,482.	8,842,042.	10,767,235.
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation ▶ (attach schedule)			
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	9,332,570.	9,376,287.	11,301,480.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)			NONE	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	9,332,570.	9,376,287.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions)	9,332,570.	9,376,287.		
31	Total liabilities and net assets/fund balances (see instructions)	9,332,570.	9,376,287.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,332,570.
2	Enter amount from Part I, line 27a	2	-40,961.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	86,120.
4	Add lines 1, 2, and 3	4	9,377,729.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 9	5	1,442.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	9,376,287.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)				(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES						
b						
c						
d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)			
a 2,425,867.		2,128,471.	297,396.			
b						
c						
d						
e						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col. (h))			
(j) FMV as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col (i) over col (j), if any				
a			297,396.			
b						
c						
d						
e						
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }				2	297,396.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 }				3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	428,908.	11,078,756.	0.038714
2016	466,454.	10,213,122.	0.045672
2015	521,262.	9,769,490.	0.053356
2014	563,270.	10,349,720.	0.054424
2013	501,762.	10,539,086.	0.047610
2 Total of line 1, column (d)			0.239776
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			0.047955
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			10,790,338.
5 Multiply line 4 by line 3.			517,451.
6 Enter 1% of net investment income (1% of Part I, line 27b)			5,041.
7 Add lines 5 and 6.			522,492.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			542,609.

3

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, subtitle A tax, and total tax due. Total tax due is 1,791.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, and state reporting. Includes handwritten 'VA' and '2'.

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	X	
14 The books are in care of ▶ <u>JOHN D. EVANS</u> Telephone no ▶ <u>(954) 306-2690</u> Located at ▶ <u>2716 BARCELONA DRIVE, FT. LAUDERDALE, FL</u> ZIP+4 ▶ <u>33301</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance, check here ▶ <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc		Expenses
1	NONE	
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	NONE	
2		
All other program-related investments See instructions		
3	NONE	
Total. Add lines 1 through 3		

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	10,629,371.
b	Average of monthly cash balances	1b	325,287.
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	10,954,658.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d.	3	10,954,658.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	164,320.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	10,790,338.
6	Minimum investment return. Enter 5% of line 5	6	539,517.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	539,517.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	5,041.
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b.	2c	5,041.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	534,476.
4	Recoveries of amounts treated as qualifying distributions.	4	NONE
5	Add lines 3 and 4	5	534,476.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	534,476.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26.	1a	542,609.
b	Program-related investments - total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	542,609.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	5,041.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	537,568.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				534,476.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			539,275.	
b Total for prior years 20____,20____,20____		NONE		
3 Excess distributions carryover, if any, to 2018				
a From 2013	NONE			
b From 2014	NONE			
c From 2015	NONE			
d From 2016	NONE			
e From 2017	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>542,609.</u>				
a Applied to 2017, but not more than line 2a			539,275.	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2018 distributable amount.				3,334.
e Remaining amount distributed out of corpus.	NONE			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))		NONE		NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	NONE			
b Prior years' undistributed income Subtract line 4b from line 2b.		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2017. Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019.				531,142.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	NONE			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9				
a Excess from 2014	NONE			
b Excess from 2015	NONE			
c Excess from 2016	NONE			
d Excess from 2017	NONE			
e Excess from 2018	NONE			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

JOHN D. EVANS

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs.
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

SEE STATEMENT 10

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED STATEMENT FOR LINE 2

Part XV **Supplementary Information** *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SEE STATEMENT 20				440,700.
Total ▶ 3a				440,700.
b <i>Approved for future payment</i>				
Total ▶ 3b				

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash
(2) Other assets
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d If the answer to any of the above is "Yes," complete the following schedule.

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee: JOHN D. EVANS

Date: 01/21/2020

Title: PRESIDENT

May the IRS discuss this return with the preparer shown below? See instructions [X] Yes [] No

Paid Preparer Use Only

Print/Type preparer's name: CYRIL ED CRAWLEY
Preparer's signature: [Signature]
Date: 01/21/2020
Check [] if self-employed
Firm's name: BANK OF AMERICA, N.A.
Firm's EIN: 94-1687665
Firm's address: P O BOX 1802 PROVIDENCE, RI 02901-1802
Phone no: 888-866-3275
PTIN: P01237699

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
USGI REPORTED AS NONQUALIFIED DIVIDENDS	3,225.	3,225.
FOREIGN DIVIDENDS	40,157.	40,157.
NONDIVIDEND DISTRIBUTIONS	227.	
DOMESTIC DIVIDENDS	128,555.	128,555.
OTHER INTEREST	16.	16.
NON-TAXABLE FOREIGN INCOME	44.	
US GOVERNMENT INTEREST REPORTED AS QUALI	25.	25.
NONQUALIFIED FOREIGN DIVIDENDS	565.	565.
NONQUALIFIED DOMESTIC DIVIDENDS	68,010.	68,010.
SECTION 199A DIVIDENDS	1,477.	1,477.
TOTAL	242,301.	242,030.

FORM 990PF, PART I - LEGAL FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
LEGAL FEES	725.			725.
TOTALS	725.	NONE	NONE	725.

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE - BOA	2,000.	1,200.		800.
TOTALS	2,000.	1,200.	NONE	800.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
INVESTMENT MGMT FEES - BOA	20,018.	20,018.
INVESTMENT ADVISORY FEES	7,588.	7,588.
TOTALS	27,606.	27,606.

FORM 990PF, PART I - TAXES
=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES	3,933.	3,933.
EXCISE TAX ESTIMATES	2,696.	
FOREIGN TAXES ON QUALIFIED FOR	2,605.	2,605.
FOREIGN TAXES ON NONQUALIFIED	9.	9.
TOTALS	9,243.	6,547.

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
BANK AND CARD FEES	109.	109.
COMPUTER SOFTWARE AND APPS	2,541.	2,541.
DUES AND SUBS	1,953.	1,953.
FREIGHT	37.	37.
INTERNET	1,025.	1,025.
POSTAGE	283.	283.
OFFICE SUPPLIES	1,929.	1,929.
PRO AND REFERENCE BOOKS	1,864.	1,864.
REPAIRS	206.	206.
RESEARCH	31.	31.
TELEPHONE EQUIP AND EXP	6,670.	6,670.

TOTALS

16,648.
=====

16,648.
=====

FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION -----	COST/ FMV C OR F -----	ENDING BOOK VALUE -----	ENDING FMV ----
SEE ATTACHED SCHEDULE	C	8,842,042.	10,767,235.
TOTALS		8,842,042.	10,767,235.
		=====	=====

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

=====

DESCRIPTION	AMOUNT
-----	-----
ADJUST FOR YEAR END SALES	13.
ADJUST FOR OUTSTANDING CHECKS	85,000.
NET ADJUST FOR CREDIT CARD TRANSACTIONS	1,104.
ROUNDING	3.

TOTAL	86,120.
	=====

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
COST ADJUSTMENTS TRANSACTION ADJUSTMENT	1,428. 14.
TOTAL	1,442.

RECIPIENT NAME:

JOHN D. EVANS

ADDRESS:

2716 BARCELONA DRIVE

FT. LAUDERDALE, FL 33301

RECIPIENT'S PHONE NUMBER: 954-306-2690

FORM, INFORMATION AND MATERIALS:

SEE ATTACHED STATEMENT REGARDING PART XV

SUBMISSION DEADLINES:

SEE ATTACHED

RESTRICTIONS OR LIMITATIONS ON AWARDS:

SEE ATTACHED

RECIPIENT NAME:
EQUALITY FLORIDA
ADDRESS:
P O BOX 13184
ST PETERSBURG, FL 33733
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
BROWARD & KEY WEST CHALLENGE GRANTS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 50,000.

RECIPIENT NAME:
UNIVERSITY OF MICHIGAN
ADDRESS:
1071 PALMER COMMONS
ANN ARBOR, MI 48109-2218
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SPECTRUM CENTER GRANT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
SAG HARBOR COMMUNITY
FOOD PANTRY
ADDRESS:
PO BOX 1241
SAG HARBOR, NY 11963
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT GENERAL OPERATIONS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

=====

RECIPIENT NAME:

SAG HARBOR VOLUNTEER FIRE

DEPARTMENT

ADDRESS:

P. O. BOX 209

SAG HARBOR, NY 11963

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

ROBERT C. GALLO FOUNDATION

ADDRESS:

725 WEST LOMBARD, S313

BALTIMORE, MD 21201

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

AIDS RESEARCH

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

SAPLING FOUNDATION

ADDRESS:

250 HUDSON ST., STE 1002

NEW YORK, NY 10013-1104

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT TED CONFERENCES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 50,000.

RECIPIENT NAME:
US DEPARTMENT OF STATE
DIPLOMATIC RECEPTION ROOMS
ADDRESS:
2201 C ST. NW
WASHINGTON, DC 20520
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT PRESERVATION PROJECTS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 50,000.

RECIPIENT NAME:
INTERNET 2
ADDRESS:
1150 18TH ST. NW, STE 900
WASHINGTON, DC 20036
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
PRESIDENTIAL INNOVATION FUND
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
THE SOUTH FLORIDA SYMPHONY
ADDRESS:
221 SW 3RD AVE.
FORT LAUDERDALE, FL 33312
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT GENERAL OPERATIONS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 35,000.

=====

RECIPIENT NAME:

U.S. DEPARTMENT OF STATE

ADDRESS:

2201 C ST. NW
WASHINGTON, DC 20520

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

GLOBAL EQUALITY FUND

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 50,000.

RECIPIENT NAME:

THE CABLE CENTER

ADDRESS:

2000 BUCHTEL BLVD
DENVER, CO 80210

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT CABLE HALL OF FAME

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:

LAGUNA BEACH COMMUNITY CLINIC

ADDRESS:

362 THIRD ST.
LAGUNA BEACH, CA 92651

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT HIV/AIDS PROGRAM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
WIKIMEDIA FOUNDATION USA
ADDRESS:
149 NEW MONTGOMERY ST. 3RD FL
SAN FRANCISCO, CA 94105
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT WIKIPEDIA WEBSITE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
SAG HARBOR VOLUNTEER
AMBULANCE CORPS
ADDRESS:
PO BOX 2725
SAG HARBOR, NY 11963
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT GENERAL OPERATIONS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
DREAM PROJECT
ADDRESS:
P.O. BOX 7419
ARLINGTON, VA 22207
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

=====

RECIPIENT NAME:

SPHINX ORGANIZATION

ADDRESS:

400 RENAISSANCE CENTER

DETROIT, MI 48243

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 22,000.

RECIPIENT NAME:

OUTRIGHT ACTION INTNL

ADDRESS:

80 MAIDEN LANE, SUITE 1505

NEW YORK, NY 10038

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

RENAND FOUNDATION

ADDRESS:

401 SW 4TH AVE, #1207

FORT LAUDERDALE, FL 33315

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
MYSTIC SEAPORT MUSEUM
ADDRESS:
75 GREENMANVILLE AVE
MYSTIC, CT 06355
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 250.

RECIPIENT NAME:
WHITNEY MUSEUM
ADDRESS:
99 GANSEVOORT ST
NEW YORK, NY 10014
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 250.

RECIPIENT NAME:
UNIVERSITY LIGGETT SCHOOL
ADDRESS:
1045 COOK ROAD
GROSSE POINTE WOODS, MI 48236
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT PROGRAMS FOR LGBTQTA STUDENTS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

=====

RECIPIENT NAME:
METROPOLITIAN MUSEUM
ADDRESS:
1000 5TH AVE
NEW YORK, NY 10028
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 200.

RECIPIENT NAME:
SEATTLE SYMPHONY
ADDRESS:
200 UNIVERSITY STREET
SEATTLE, WA 98101
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
PRIDE LIVE
ADDRESS:
4-75 48TH ST, #804
LONG ISLAND CITY, NY 11109
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
BROADWAY CARES
ADDRESS:
165 W. 46TH ST, SUITE 1300
NEW YORK, NY 10036
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
HOUSING WORKS INC
ADDRESS:
57 WILLOUGHBY ST, SUITE 2
BROOKLYN, NY 11201-5290
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
ATHLETE ALLY, INC
ADDRESS:
61 SPRING HILL RD
ANNADALE, NJ 08801-3507
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:
ATLAS CORPS (USA)
ADDRESS:
641 S STREET NW, SUITE 202
WASHINGTON, DC 20002
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GALA SPONSORSHIP AND SUPPORT FELLOW
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:
WALTER KAITZ FOUNDATION
ADDRESS:
25 MASSACHUSETTS AVE., NW
WASHINGTON, DC 20001
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

TOTAL GRANTS PAID: 440,700.
=====

JOHN D. EVANS FOUNDATION

EIN# 54-1685616

Part VII-B, Line 1b...

The Foundation is provided free use of an airplane by JDE Aviation, a Disqualified Person. Pursuant to PLR 9732031 (May 14, 1997) issued to the Foundation and Treas. Reg. §53.4941(d)-3, this furnishing of “goods, services or facilities” by a disqualified person to the Foundation is not self-dealing because the airplane is furnished without charge. Under the regulations, the airplane is provided without charge even though the Foundation pays for its transportation cost in using the airplane because the Foundation pays an unrelated party for this cost and no portion of such cost is or can be reallocated or credited back to any disqualified person.

THE JOHN D. EVANS FOUNDATION - EIN#: 54-1685616: **Part XV - Supplementary Information**

The John D. Evans Foundation is a non-stock charitable corporation organized and existing under the laws of the Commonwealth of Virginia and qualified to transact business in the State of Florida. The Foundation's purposes are exclusively charitable, educational and scientific. To that end, the Foundation confines its activities to making grants and distributions to a variety of organizations recognized by the Internal Revenue Service to be public charities under sections 501 (c) and 509(a)(1), (2) or (3) of the Internal Revenue Code.

The Foundation supports LGBT initiatives. This FY the Foundation provided a \$50,000 grant to the US Department of State Global Equality Fund (GEF) to support State Dept. initiatives for LGBT equality in many of the 76 countries where it is illegal to be gay. The GEF initiative was announced by Secretary Clinton at her now famous "...Gay Rights are Human Rights..." 2011 speech in Geneva. The Global Equality Fund, launched in December 2011, supports programs that advance the human rights of lesbian, gay, bisexual and transgender (LGBT) persons around the world. The Fund is a collaborative effort led by the U.S. Department of State, 15 other countries, bridging government, companies, foundations and NGOs with the objective of empowering LGBT persons to live freely and without discrimination. (<https://www.state.gov/global-equality-fund>) All told, the Foundation has issued \$137,500 to support LGBT initiatives, such as Equality Florida, State Department, Outgiving (www.outgiving.org). University of Michigan Spectrum Center (<https://spectrumcenter.umich.edu>), and the UN's Outright Action International (<https://outrightinternational.org>)

Additionally, the Foundation provides its IT, management and financial expertise to support the initiatives of Internet2, an academic consortium of 330 research universities which operates one of the most sophisticated US fiber optic backbones connecting US and global research universities. See: www.internet2.edu

The Foundation supports activities related to AIDS prevention, education, and scientific research by the Institute of Human Virology (www.ihv.org) at the University of Maryland for AIDS Vaccine & Therapy research. As a distinguished leader in the field of virology, IHV has a unique and promising HIV/AIDS vaccine candidate designed to neutralize many of the different strains of HIV found around the world from the moment of infection - which IHV believes is a major prerequisite for a successful HIV vaccine. A human trial of IHV's vaccine started in the fall of 2016 and is ongoing. Additionally the Foundation supports AIDS Community Medical organizations.

The Foundation provides expertise and support to the University of Michigan with respect to: a) implementation of the University of Michigan President's Blue Ribbon Information Technology Initiative that created recommendation to help bring the University and higher education into the Digital Age; b) a range of academic initiatives in the College of LS&A, the School of Information, and the Provost's Office; and c) two academic chairs. (See www.umich.edu).

The Foundation also has provided support to the Department of State Diplomatic Reception Rooms (See: <https://diplomaticrooms.state.gov>)

The Foundation supports a number of community organizations in south Florida including Equality Florida, The and The South Florida Symphony Orchestra as well as community organizations in Sag Harbor, New York.

The Foundations provides its expertise and support to the Renard Foundation a Florida based public foundation providing support to support 500 students in Haiti to educate, feed, house and provide medical services.

The Foundation supports TED conferences and the creation and distribution of TED Talks by distinguished global leaders in their respective fields. See www.TED.com

In addition, the Foundation's Board of Directors continues to monitor its previous grants to various non-profit AIDS research partnerships founded on the principle that leading, proven researchers and biomedical institutions working together can discover and test an AIDS vaccine more rapidly than if they work separately by utilizing advanced technologies and a new, public/private multi-institution research paradigm toward the central goal of expediting AIDS vaccine and therapy development and deployment.