Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to *www.irs.gov/Form990PF* for instructions and the latest information.**

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 10-01-2018 , and ending 09-30-2019

Name of foundation
HELEN S BOYLAN FOUNDATION

A Employer identification number
43-1254043

Number and street (or P O box number if mail is not delivered to street address)
PO BOX 731

Room/suite

B Telephone number (see instructions)
(417) 359-2657

City or town, state or province, country, and ZIP or foreign postal code
CARTHAGE, MO 64836

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), *line 16*) ▶$ 0

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) ________
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	Revenue				
1	Contributions, gifts, grants, etc , received (attach schedule)				
2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
3	Interest on savings and temporary cash investments	23,614	23,614	23,614	
4	Dividends and interest from securities	74,397	74,397	74,397	
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	79,689			
b	Gross sales price for all assets on line 6a 1,303,753				
7	Capital gain net income (from Part IV, line 2)		79,689		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	990			
12	**Total.** Add lines 1 through 11	178,690	177,700	98,011	
	Operating and Administrative Expenses				
13	Compensation of officers, directors, trustees, etc	118,750	29,688		
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule)	15,692	3,923		
17	Interest				
18	Taxes (attach schedule) (see instructions)	3,558	890		
19	Depreciation (attach schedule) and depletion				
20	Occupancy	3,000	750		
21	Travel, conferences, and meetings	11,321	2,830		
22	Printing and publications				
23	Other expenses (attach schedule)	441	110		
24	**Total operating and administrative expenses.** Add lines 13 through 23	152,762	38,191		0
25	Contributions, gifts, grants paid	262,471			262,471
26	**Total expenses and disbursements.** Add lines 24 and 25	415,233	38,191		262,471
27	Subtract line 26 from line 12				
a	**Excess of revenue over expenses and disbursements**	-236,543			
b	**Net investment income** (if negative, enter -0-)		139,509		
c	**Adjusted net income** (if negative, enter -0-)			98,011	

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	**(b)** Book Value	**(c)** Fair Market Value
Assets	1	Cash—non-interest-bearing	31,418	24,603	
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ ____ Less allowance for doubtful accounts ▶ ____			
	4	Pledges receivable ▶ ____ Less allowance for doubtful accounts ▶ ____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ ____ Less allowance for doubtful accounts ▶ ____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	156,771	304,278	
	b	Investments—corporate stock (attach schedule)	2,171,199	2,190,371	
	c	Investments—corporate bonds (attach schedule)	857,944	653,760	
	11	Investments—land, buildings, and equipment basis ▶ ____ Less accumulated depreciation (attach schedule) ▶ ____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	660,682	468,471	
	14	Land, buildings, and equipment basis ▶ ____ Less accumulated depreciation (attach schedule) ▶ ____			
	15	Other assets (describe ▶ ____)	5		
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	3,878,019	3,641,483	0
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ ____)		7	
	23	**Total liabilities**(add lines 17 through 22)		7	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶** ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds	3,710,449	3,710,449	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	167,570	-68,973	
	30	**Total net assets or fund balances** (see instructions)	3,878,019	3,641,476	
	31	**Total liabilities and net assets/fund balances** (see instructions)	3,878,019	3,641,483	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,878,019
2	Enter amount from Part I, line 27a	2	-236,543
3	Other increases not included in line 2 (itemize) ▶ ____	3	
4	Add lines 1, 2, and 3	4	3,641,476
5	Decreases not included in line 2 (itemize) ▶ ____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,641,476

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	**2**	79,689
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	**3**	-43,085

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☑ Yes ☐ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	**(b)** Adjusted qualifying distributions	**(c)** Net value of noncharitable-use assets	**(d)** Distribution ratio (col (b) divided by col (c))
2017			
2016			
2015			
2014			
2013			

2	**Total** of line 1, column (d)	**2**	
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	**3**	
4	Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	**4**	
5	Multiply line 4 by line 3	**5**	
6	Enter 1% of net investment income (1% of Part I, line 27b)	**6**	
7	Add lines 5 and 6	**7**	
8	Enter qualifying distributions from Part XII, line 4 , ...	**8**	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			**1**	2,790
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			**2**	
3	Add lines 1 and 2			**3**	2,790
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			**4**	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			**5**	2,790
6	Credits/Payments				
a	2018 estimated tax payments and 2017 overpayment credited to 2018	**6a**			
b	Exempt foreign organizations—tax withheld at source	**6b**			
c	Tax paid with application for extension of time to file (Form 8868)	**6c**			
d	Backup withholding erroneously withheld	**6d**			
7	Total credits and payments Add lines 6a through 6d			**7**	
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached			**8**	110
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			**9**	2,900
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			**10**	
11	Enter the amount of line 10 to be **Credited to 2019 estimated tax ▶**		**Refunded ▶**	**11**	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	**1a**		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition)	**1b**		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	**1c**		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	**2**		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	**3**		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	**4a**		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	**4b**		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	**5**		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	**6**	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	**7**	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶MO			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	**8b**	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV If "Yes," complete Part XIV	**9**		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	**10**		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions.	**11**		**No**
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	**12**		**No**
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	**13**	**Yes**	

Website address ▶www boylanfoundation org

14 The books are in care of ▶ELIZABETH SIMMONS Telephone no ▶(417) 359-2657

Located at ▶303 S MAIN PO BOX 731 CARTHAGE MO ZIP+4 ▶64836

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ **15**

			Yes	No
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	**16**		**No**
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ **Yes** ☑ **No**			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ **Yes** ☑ **No**			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ **Yes** ☑ **No**			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ **Yes** ☑ **No**			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ **Yes** ☑ **No**			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions .	**1b**		**No**
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?.	**1c**		**No**
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?. ☐ **Yes** ☑ **No** If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions) .	**2b**		**No**
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ **Yes** ☑ **No**			
b	If "Yes," did it have excess business holdings in 2018 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?*(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).*	**3b**		**No**
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	**4a**		**No**
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	**4b**		**No**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

				Yes	No
5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ **Yes** ☑ **No**			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?.	☐ **Yes** ☑ **No**			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ **Yes** ☑ **No**			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions.	☐ **Yes** ☑ **No**			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?.	☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions		**5b**		**No**
	Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶	☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. . . . . *If "Yes," attach the statement required by Regulations section 53 4945–5(d)*	☐ **Yes** ☑ **No**			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?.	☐ **Yes** ☑ **No**			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . *If "Yes" to 6b, file Form 8870*		**6b**		**No**
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ **Yes** ☑ **No**			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		**7b**		**No**
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	☐ **Yes** ☑ **No**			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1		Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes				
	a	Average monthly fair market value of securities.			1a	0
	b	Average of monthly cash balances.			1b	0
	c	Fair market value of all other assets (see instructions).			1c	0
	d	**Total** (add lines 1a, b, and c).			1d	0
	e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0		
2		Acquisition indebtedness applicable to line 1 assets.			2	
3		Subtract line 2 from line 1d.			3	0
4		Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).			4	0
5		**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4			5	0
6		**Minimum investment return.** Enter 5% of line 5.			6	0

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1		Minimum investment return from Part X, line 6.			1	
2a		Tax on investment income for 2018 from Part VI, line 5.	2a	2,790		
	b	Income tax for 2018 (This does not include the tax from Part VI).	2b			
	c	Add lines 2a and 2b.			2c	2,790
3		Distributable amount before adjustments Subtract line 2c from line 1.			3	2,790
4		Recoveries of amounts treated as qualifying distributions.			4	
5		Add lines 3 and 4.			5	2,790
6		Deduction from distributable amount (see instructions).			6	
7		**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.			7	0

Part XII Qualifying Distributions (see instructions)

1		Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
	a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	262,471
	b	Program-related investments—total from Part IX-B.	1b	
2		Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3		Amounts set aside for specific charitable projects that satisfy the		
	a	Suitability test (prior IRS approval required).	3a	
	b	Cash distribution test (attach the required schedule).	3b	
4		**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	262,471
5		Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions.	5	
6		**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	262,471

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7					0
2 Undistributed income, if any, as of the end of 2018					
a Enter amount for 2017 only					
b Total for prior years 20___ , 20___ , 20___					
3 Excess distributions carryover, if any, to 2018					
a From 2013	43,931				
b From 2014	276,640				
c From 2015	282,686				
d From 2016	230,663				
e From 2017	239,062				
f **Total** of lines 3a through e		1,072,982			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ $ 262,471					
a Applied to 2017, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see instructions)					
c Treated as distributions out of corpus (Election required—see instructions)		0			
d Applied to 2018 distributable amount					
e Remaining amount distributed out of corpus		262,471			
5 Excess distributions carryover applied to 2018 *(If an amount appears in column (d), the same amount must be shown in column (a))*					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		1,335,453			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount —see instructions					
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions					
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)					
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)		43,931			
9 **Excess distributions carryover to 2019.** Subtract lines 7 and 8 from line 6a		1,291,522			
10 Analysis of line 9					
a Excess from 2014	276,640				
b Excess from 2015	282,686				
c Excess from 2016	230,663				
d Excess from 2017	239,062				
e Excess from 2018	262,471				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			**(e)** Total
	(a) 2018	**(b)** 2017	**(c)** 2016	**(d)** 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

HELEN S BOYLAN FOUNDATION
PO BOX 731
CARTHAGE, MO 64836
(417) 359-6558

b The form in which applications should be submitted and information and materials they should include

NO PRESCRIBED FORM

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					23,614
4 Dividends and interest from securities. . . .					74,397
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					79,689
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a MISCELLANEOUS					990
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .					178,690

13 Total. Add line 12, columns (b), (d), and (e). 13 178,690

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	**1a(1)**		**No**
(2) Other assets.	**1a(2)**		**No**
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
(4) Reimbursement arrangements.	**1b(4)**		**No**
(5) Loans or loan guarantees.	**1b(5)**		**No**
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

****** 2020-08-17 ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ **Yes** ☐ **No**

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
LARRY J MCGUIRE				P01223034

Firm's name ▶ DAY & MCGUIRE

Firm's EIN ▶43-1107559

Firm's address ▶ 222 GRANT ST

CARTHAGE, MO 648361603

Phone no (417) 358-4326

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 60 LOCKHEED MARTIN	P	2017-03-09	2018-10-04
1 330 VENTAS	P	2018-04-10	2018-10-14
25000 WHIRLPOOL CORP	P	2011-06-07	2018-10-04
375 ISHARES MSCI	P	2017-11-16	2018-11-01
77 ISHARES CORE S&P 500	P	2018-09-20	2018-11-01
274 ISHARES INTER-TERM	P	2016-09-28	2018-11-01
929 023 OAKMARK INTER FD	P	2017-11-02	2018-11-02
700 HALLIBURTON	P	2017-12-06	2018-11-07
460 TOTAL SA	P	2017-11-16	2018-11-07
2 ALPHABET	P	2017-11-16	2018-11-07

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
20,832		17,002	3,830
17,234		19,859	-2,625
25,675		26,812	-1,137
23,559		25,965	-2,406
21,017		22,781	-1,764
14,289		15,273	-984
22,352		26,496	-4,144
25,460		30,288	-4,828
27,283		24,627	2,656
2,213		1,373	840

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			3,830
			-2,625
			-1,137
			-2,406
			-1,764
			-984
			-4,144
			-4,828
			2,656
			840

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
	12 ISHARES CORE S&P 500	P	2018-09-22	2018-11-28
1	650 CITIGROUP	P	2017-11-16	2018-12-07
	955 WEYERHAEUSER	P	2016-04-08	2018-12-07
	26 095 CARILLON EAGLE SM CAP	P	2018-09-30	2018-12-17
	485 MARRIOTT INTL	P	2017-03-09	2019-01-07
	75 UNITED HEALTH GRP	P	2017-09-30	2019-01-15
	TRANS-CANADA PIPELINE	P	2017-09-30	2019-01-15
	220 FEDEX	P	2018-04-10	2019-01-29
	80 ISHARES CORE S&P 500	P	2018-09-20	2019-01-29
	BB&T CORP	P	2017-09-30	2019-02-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
3,311		3,550	-239
37,939		45,745	-7,806
24,158		30,041	-5,883
1,518		939	579
52,428		47,024	5,404
18,058		10,531	7,527
50,000		50,000	
38,247		52,280	-14,033
21,198		23,669	-2,471
50,000		50,000	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-239
			-7,806
			-5,883
			579
			5,404
			7,527
			-14,033
			-2,471

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
85 JP MORGAN	P	2016-10-26	2019-02-12
1 90 MICROSOFT	P	2017-09-30	2019-02-12
ALABAMA POWER & LIGHT	P	2017-09-30	2019-02-15
660 CVS HEALTH GRP	P	2018-09-06	2019-03-06
200 FEDEX	P	2018-04-10	2019-03-06
1760 HP INC	P	2018-06-17	2019-03-06
25 PHILLIPS 66	P	2018-10-04	2019-03-06
3 ALPHABET	P	2017-11-16	2019-03-07
CBS CORP	P	2015-11-02	2019-03-07
65 COSTCO	P	2013-12-31	2019-04-03

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
8,719		5,483	3,236
9,602		5,155	4,447
50,000		50,000	
35,709		50,818	-15,109
35,682		37,169	-1,487
33,570		41,513	-7,943
2,432		2,945	-513
3,489		2,060	1,429
30,000		29,835	165
15,749		4,177	11,572

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			3,236
			4,447
			-15,109
			-1,487
			-7,943
			-513
			1,429
			165
			11,572

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
80 INTUIT	P	2017-03-09	2019-04-03
1 100 MASTERCARD	P	2017-07-11	2019-04-03
US TREASURY NOTE	P	2017-09-30	2019-04-16
245 ISHARES CORE S&P SMALL	P	2013-09-30	2019-05-05
914 826 AM CENTURY MID CAP	P	2017-09-30	2019-05-06
227 221 VICTORY SYCAMORE	P	2017-09-30	2019-05-06
3663838 CARILTON EAGLE SM CAP	P	2017-09-30	2019-05-06
260 AMGEN	P	2017-09-30	2019-05-08
BP CAPITAL ASSETS	P	2015-10-06	2019-05-10
135 ISHARES S&P MID CAP	P	2017-09-30	2019-05-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
21,500		9,378	12,122
23,835		8,945	14,890
14,953		15,032	-79
19,874		7,215	12,659
14,637		15,991	-1,354
10,184		10,682	-498
20,367		13,199	7,168
44,847		43,382	1,465
50,000		50,000	
21,651		9,479	12,172

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			12,122
			14,890
			-79
			12,659
			-1,354
			-498
			7,168
			1,465
			12,172

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
	750 OCCIDENTAL PETROLEUM	P	2017-11-08	2019-06-05
1	80 KONTOOR BRANDS	P	2017-08-02	2019-06-10
	1245 INTEL	P	2018-11-08	2019-07-08
	985 AM CENT MID CAP	P	2017-09-30	2019-08-07
	779 CARILTON EAGLE SM CAP	P	2017-09-30	2019-08-07
	161 VICTORY SYCAMORE	P	2017-09-30	2019-08-07
	220 MORGAN STANLEY	P	2017-09-30	2019-08-07
	630 S W AIRLINES	P	2017-03-09	2019-08-07
	140 SIMON PROPERTY GRP	P	2019-03-06	2019-08-07
	785 MORGAN STANLEY	P	2017-09-30	2019-09-04

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
35,373		50,773	-15,400
2,275		1,997	278
59,500		58,335	1,165
15,002		17,218	-2,216
40,609		28,785	11,824
6,889		7,569	-680
8,915		6,915	2,000
31,470		35,526	-4,056
21,562		24,731	-3,169
32,590		28,556	4,034

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-15,400
			278
			1,165
			-2,216
			11,824
			-680
			2,000
			-4,056
			-3,169
			4,034

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
410 STARBUCKS	P	2018-12-07	2019-09-11
1 Capital Gain Dividends			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
39,352		26,946	12,406
			46,645

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			12,406

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
J B HERING 20933 CR 447 LINDALE, TX 75771	V PRES / DIR 0 50	12,800		
HELEN B DUFF 5640 BELL ROAD 1084 SCOTTSDALE, AZ 852545957	DIRCETOR 0 50	12,800		
LAUREN LAIRD 910 POPLAR PLACE CRANBERRY TOWNSHIP, PA 16066	DIRCETOR 0 50	12,800		
EUGENE C HALL 1029 W 66TH STREET KANSAS CITY, MO 64113	Director 0 50	12,000		
ELIZABETH SIMMONS 1522 S RIVER CARTHAGE, MO 64836	Secretary 1 00	19,600		
SALLY SPRADLING STUART 9542 BUENA VISTA OVERLAND PARK, KS 66207	President 0 50	16,150		
IDA LOCARNI 711 BELLE AIRE CARTHAGE, MO 64836	Chairman 0 50	12,200		
J SHANNON SPRADLING 6301 W 101ST STREET OVERLAND PARK, KS 66212	Treasurer 0 50	20,400		

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CARTGHAGE R-X FOUNDATION 710 LYON STREET CARTHAGE, MO 64836	NONE		GREAT AMERICAN DAYS	1,500
LINDALE INDEPENDENT SCHOOLS 920 E HUBBARD LINDALE, TX 75771	NONE		STEM FOR LEARNING	1,487
CARTHAGE HUMANE SOCIETY 13860 DOG KENNEL LANE CARTHAGE, MO 64836	NONE		VACCINES & MEDICINE	6,500
Total . . . . ▶ **3a**				262,471

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PITTSBURG STATE UNIV 1701 S BROADWAY PITTSBURG, KS 66762	NONE		WOMEN IN LEADERSHIP PROGRAM	25,000
FRACTURED ATLAS1800 WYNDOTTE ST KANSAS CITY, MO 64108	NONE		SEAMSTRESS TRAINING	3,500
WEST PORT CENTER FOR THE ARTS 3201 ROBERTSON ROAD TYLER, TX 75701	NONE		YOUTH ART PROGRAMS	2,500
Total . . . . ▶ **3a**				262,471

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
KANSAS CITY JAZZ ORCHESTRA PO BOX 12841 SHAWNEE MISSION, KS 66282	NONE		MUSIC CONCERT SUPPORT	15,000
ST LUKES FOUNDATION901 E 104TH KANSAS CITY, MO 64131	NONE		PURPLE CLINIC PROGRAM	5,000
LINDALE INDEPENDENT SCHOOLS 200 E HUBBARD STREET LINDALE, TX 75771	NONE		MUSIC COMPOSITION	1,045
Total . . . . ▶ **3a**				262,471

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LINDALE INDEPENDENT SCHOOLS 200 E HUBBARD STREET LINDALE, TX 75771	NONE		SECOND GRADE BOOK PUBLISHING	1,532
KC SCHOLARS8080 WARD PARKWAY KANSAS CITY, MO 64114	NONE		TRADITIONAL AWARDS PROGRAM	2,500
KANSAS CITY HEALTHY KIDS 650 MINNESOTA AVE KANSAS CITY, MO 64101	NONE		FOOD AND YOUTH SAFETY EDUCATION PROGRAMS	2,500
Total . . . . ▶ **3a**				262,471

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MOSCA3100 BROADWAY KANSAS CITY, MO 64111	NONE		PROJECT AWARE SUPPORT	2,500
LINDALE INDEPENDENT SCHOOLS 200 E HUBBARD STREET LINDALE, TX 75771	NONE		SENSORY EQUIPMENT	1,587
LINDALE INDEPENDENT SCHOOLS 200 E HUBBARD STREET LINDALE, TX 75771	NONE		LECTURE SERIES DAN RATHER	1,038
Total . . . . ▶ **3a**				262,471

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BRIGHT FUTURES710 LYON ST CARTHAGE, MO 64836	NONE		UNDER-PRIVILEGED YOUTH PROGRAMS	2,019
GUADALUPE CENTERS 1015 AVENIDA CESAR E CHAVEZ KANSAS CITY, MO 64108	NONE		AFTER SCHOOL PROGRAMS	10,000
LILLIE RUSSELL MEM LIBRARY 200 E HUBBARD STREET LINDALE, TX 75771	NONE		GENERAL LIBRARY SUPPORT	5,000
Total . . . . ▶ **3a**				262,471

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CCVI3101 MAIN ST KANSAS CITY, MO 64111	NONE		KINDERGARTEN VISION PROGRAM	5,000
PARK UNIVERSITY 8700 NW RIVER PARK DR PARKVILLE, MO 64152	NONE		BUILDING SUPPORT	2,500
GLENDALE FIRE DEPARTMENT 421 OAK ST GLENDALE, CA 91204	NONE		PURCHASE FIRE FIGHTING EQUIPMENT	17,310
Total . . . . ▶ **3a**				262,471

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SPAY NEUTER KANSAS CITY204 W 75TH KANSAS CITY, MO 64114	NONE		DOG AND CAT SPAY & NEUTER	5,000
OPERA OF THE OZARKS16311 US 62 EUREKA SPRINGS, AR 72632	NONE		SUPPORT FOR FINE ARTS PROGRAMS	4,750
HOME MEDICAL EQUIPMENT819 E 9TH JOPLIN, MO 64801	NONE		PURCHASE MEDICAL EQUIPMENT	1,500
Total . . . . ▶ **3a**				262,471

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CARTHAGE PUBLIC LIBRARY 612 S GARRISON CARTHAGE, MO 64836	NONE		LIBRARY SUPPORT	10,000
LINDALE INDEPENDENT SCHOOLS 200 E HUBBARD STREET LINDALE, TX 75771	NONE		MAKING PRINTS A REALITY	1,000
LITERACY KC3036 TROOST AV KANSAS CITY, MO 64109	NONE		READING PROGRAM SUPPORT	5,000
Total . . . . ▶ **3a**				262,471

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CARTHAGE FAMILY LITERACY 706 ORCHARD ST CARTHAGE, MO 64836	NONE		LITERACY PROGRAM SUPPORT	11,000
LINDALE INDEPENDENT SCHOOLS 200 E HUBBARD STREET LINDALE, TX 75771	NONE		BACKPACK PROGRAM	3,000
LINDALE INDEPENDENT SCHOOLS 200 E HUBBARD STREET LINDALE, TX 75771	NONE		ED MOSS EAST SCHOOL SUPPORT	2,110
Total . . . . ▶ **3a**				262,471

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SHERWOOD AUTISM CENTER 8030 WARD PARKWAY KANSAS CITY, MO 64114	NONE		AUTISM PROGRAM SUPPORT	5,000
CARTHAGE R-9 FOUNDATION 710 LYON STREET CARTHAGE, MO 64836	NONE		PAT WAITING AREA	5,000
CARTHAGE R-9 FOUNDATION 710 LYON STREET CARTHAGE, MO 64836	NONE		FFA LEADERSHIP	1,900
Total . . . . ▶ **3a**				262,471

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CARTHAGE R-9 FOUNDATION 710 LYON STREET CARTHAGE, MO 64836	NONE		WRITING AND SPEECH COMPETITION	7,000
ART CENTRAL1110 E 13TH CARTHAGE, MO 64836	NONE		ART PROGRAM SUPPORT	1,200
ROSE BROOKS CENTERPO BOX 320599 KANSAS CITY, MO 64132	NONE		DOMESTIC VIOLENCE SHELTER SUPPORT	5,000
Total . . . . ▶ **3a**				262,471

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CARTHAGE R-9 FOUNDATION 710 LYON STREET CARTHAGE, MO 64836	NONE		LIBRARY FIELD TRIP	10,000
ST MARK CENTER2008 E 12TH ST KANSAS CITY, MO 64127			INNER CITY YOUTH SERVICES	10,000
LINDALE INDEPENDENT SCHOOLS 200 E HUBBARD STREET LINDALE, TX 75771			LIFE THROUGH A VIEW FINDER PROGRAM	2,698
Total . . . . ▶ **3a**				262,471

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a *Paid during the year*				
LINDALE INDEPENDENT SCHOOLS 200 HUBBARD STREET LINDALE, TX 75771	NONE		BOYLAN WRITING COMPETITION	3,000
LINDALE INDEPENDENT SCHOOLS 200 HUBBARD STREET LINDALE, TX 75771	NONE		ART & PHOTOGRAPHY	2,000
LINDALE INDEPENDENT SCHOOLS 200 E HUBBARD STREET LINDALE, TX 75771	NONE		SCIENCE PROGRAM	1,390
Total . . . . ▶ **3a**				262,471

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LINDALE INDEPENDENT SCHOOLS 200 E HUBBARD STREET LINDALE, TX 75771	NONE		SENIOR MEMORIAL BOOKS	2,400
LINDALE INDEPENDENT SCHOOLS 200 E HUBBARD STREET LINDALE, TX 75771	NONE		MATH AND SPECIAL NEEDS	510
LINDALE INDEPENDENT SCHOOLS 200 E HUBBARD STREET LINDALE, TX 75771	NONE		LIFE SKILLS	1,106
Total . . . . ▶ **3a**				262,471

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ST PAULS CHILDRENS SERVICES 1358 E RICHARDS ST TYLER, TX 75702	NONE		DENTAL CARE	5,075
LINDALE INDEPEDENT SCHOOLS 200 E HUBBARD STREET LINDALE, TX 75771	NONE		LIFESKILLS	2,485
LINDALE INDEPENDENT SCHOOLS 200 E HUBBARD ST LINDALE, TX 75771	NONE		ELEVATE PROGRAM	1,131
Total . . . . ▶ **3a**				262,471

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LINDALE INDEPENDENT SCHOOLS 200 E HUBBARD ST LINDALE, TX 75771	NONE		ART PROGRAM	639
LINDALE INDEPENDENT SCHOOLS 200 E HUBBARD ST LINDALE, TX 75771	NONE		MARCHING BAND COMPETITION	4,000
YOUTH SYMPHONY OF KC209 W 18TH KANSAS CITY, MO 64108	NONE		YOPUTH MUSIC EQUIPMENT SUPPORT	2,500
Total . . . . ▶ **3a**				262,471

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LINDALE INDEPENDENT SCHOOLS 200 E HUBBARD STREET LINDALE, TX 75771	NONE		SPECIAL EDUCATION	2,785
LINDALE INDEPENDENT SCHOOLS 200 E HIBBARD STREET LINDALE, TX 75771	NONE		MATH PROGRAMS	4,394
LINDALE INDEPENDENT SCHOOLS 200 E HUBBARD STREET LINDALE, TX 75771	NONE		LIBRARY REFERENCE MATERIALS	4,493
Total . . . . ▶ **3a**				262,471

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LINDALE INDEPENDENT SCHOOLS 200 E HUBBARD STREET LINDALE, TX 75771	NONE		WELLNESS WEDNESDAYS	1,600
CARTHAGE R-9 SCHOOLS710 S LYON CARTHAGE, MO 64836	NONE		GENERAL PROGRAMS SUPPORT	8,050
LINDALE INDEPENDENT SCHOOLS 200 E HUBBARD STREET LINDALE, TX 75771			HIGH SCHOOL ART PROGRAMS	2,737
Total . . . . ▶ **3a**				262,471

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LINDALE INDEPENDENT SCHOOLS 200 E HUBBARD ST LINDALE, TX 75771			SCIENCE PROGRAM	2,000
LINDALE INDEPENDENT SCHOOLS 200 E HUBBARD ST LINDALE, TX 75771			THEATRE PROGRAMS	4,000
Total . . . . ▶ **3a**				262,471

TY 2018 Investments Corporate Bonds Schedule

Name: HELEN S BOYLAN FOUNDATION
EIN: 43-1254043
Software ID: 18007218
Software Version: 2018v3.1

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BANK OF AM FUNDING CORP		
JP MORGAN CHASE	50,566	
MORGAN STANLEY	25,046	
ANHEUSER-BUSCH INBEV WORLDWIDE		
ALTRIA GROUP		
CBS CORP		
GOLDMAN SACHS	25,474	
MCDONALDS CORP	40,709	
NORTHROP GRUMMAN	30,391	
PNC FUNDING	25,430	
REPUBLIC SERVICES	20,817	
WHIRPOOL CORP		
BB&T CORP		
BP CAPITAL MARKETS		
SIMON PROPERTY GROUP	46,489	
ALABAMA PWR CO NOTE		
HOME DEPOT INC	50,935	
TRANS-CANADA PIPELINES		
FMC CORP	15,202	
HEALTH CARE REIT	30,885	

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
MARRIOTT INTERNATIONAL	14,900	
MARRIOTT INTERNATIONAL	15,494	
ROPER TECHNOLOGIES	35,008	
US BANCORP	50,230	
FMC CORP		
HOST HOTELS	20,956	
ISHARES INTERM TERM		
ALTRIA GROUP 5/5/11	31,122	
BANK OF AM FUNDING GRP 4/19/16	49,250	
BERKSHIRE HATHAWAY 5/15/12	20,224	
MASTERCARD INC CLASS A 3/31/14	20,461	
VISA INC 9/11/17	9,607	
QUALCOMM INC	24,564	

TY 2018 Investments Corporate Stock Schedule

Name: HELEN S BOYLAN FOUNDATION
EIN: 43-1254043
Software ID: 18007218
Software Version: 2018v3.1

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABBOTT LABS	53,548	
ALPHABET INC	43,452	
APPLE INC	74,284	
COSTCO WHOLESALE	19,859	
CHUBB LTD	29,189	
BANK OF AMERICA	64,505	
TARGET CORP	32,940	
UNION PACIFIC	53,889	
COMCAST CORP	37,428	
CISCO SYSTEMS	41,794	
TOTAL SA		
DUKE REALTY	35,747	
EATON CORP	27,939	
ECOLAB	56,498	
EXXONMOBILE	36,214	
JP MORGAN CHASE	45,015	
FEDEX CORP		
HALLIBURTON		
HP INC		
JOHNSON & JOHNSON	49,521	
MASTERCARD INC CLASS A	31,080	
PEPSICO INC	38,318	
MICROSOFT	48,060	
NEXTERA ENERGY	31,188	
PFIZER	28,331	
OCCIDENTAL PETRO		
PROCTER & GAMBLE	34,657	
RAYTHEON	32,808	
UNITED HEALTH GROUP	47,710	
WEYERHAEUSER		

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MORGAN STANLEY CO		
INTEL CORP		
CVS HEALTH CORP		
UNITED PARCEL SERVICE	40,935	
PRAXAIR		
MEDTRONIC PLC	29,001	
AMAZON COM INC	63,605	
FACEBOOK INC A SHARES	20,669	
HOME DEPOT INC	56,392	
BROWN FORMAN	38,910	
3M CORP		
ABBVIE INC		
ACCENTURE PLC	38,448	
AMGEN		
AT&T	60,665	
BB&T CORP	27,050	
BECTON DICKINSON	44,814	
BLACKROCK INC	35,521	
BOIENG	36,990	
DELTA AIR LINES	30,292	
CHEVRON	45,801	
CITIGROUP		
CME GROUP	55,012	
DISNEY	38,372	
GENUINE PARTS	25,621	
DUKE ENERGY	35,981	
LINDE PUBLIC LIMITED	41,191	
PHILLIPS 66	41,480	
INTUIT	29,035	
LOCKHEED MARTIN		

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MARRIOTT INTL		
MERCK & CO	50,044	
SOUTHWEST AIRLINES		
TEXAS INSTRUMENTS	46,907	
VF CORP	33,284	
VENTAS	29,311	
VERIZON	46,838	
WAL MART	34,788	
REALTY INCOME CORP	29,039	
SALESFORCE	41,756	
HONEYWELL INTERNATIONAL	48,645	

TY 2018 Investments Government Obligations Schedule

Name:	HELEN S BOYLAN FOUNDATION
EIN:	43-1254043
Software ID:	18007218
Software Version:	2018v3.1
US Government Securities - End of Year Book Value:	304,278
US Government Securities - End of Year Fair Market Value:	
State & Local Government Securities - End of Year Book Value:	
State & Local Government Securities - End of Year Fair Market Value:	

TY 2018 Investments - Other Schedule

Name: HELEN S BOYLAN FOUNDATION
EIN: 43-1254043
Software ID: 18007218
Software Version: 2018v3.1

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
EAGLE SMALL CAPITAL GROWTH	AT COST		
ISHARES TR S&P MID CAP	AT COST	42,803	
ISHARES SMALL CAP	AT COST		
ISHARES CORE S&P 500	AT COST		
CARILTON EAGLE SMALL CAP	AT COST	65,281	
ISHARES TR S&P MIDCAP 400	AT COST	75,218	
AM CENTURY MID CAP	AT COST	89,200	
CHAMPLAIN MID CAP	AT COST	121,898	
ISHARES MSCI	AT COST		
OAKMARK INTER FUND	AT COST		
VICTORY SYCAMORE SM CAP	AT COST	74,071	

TY 2018 Other Expenses Schedule

Name: HELEN S BOYLAN FOUNDATION

EIN: 43-1254043

Software ID: 18007218

Software Version: 2018v3.1

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSE	441	110		

TY 2018 Other Income Schedule

Name: HELEN S BOYLAN FOUNDATION

EIN: 43-1254043

Software ID: 18007218

Software Version: 2018v3.1

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MISCELLANEOUS	990		

TY 2018 Other Liabilities Schedule

Name: HELEN S BOYLAN FOUNDATION

EIN: 43-1254043

Software ID: 18007218

Software Version: 2018v3.1

Description	Beginning of Year - Book Value	End of Year - Book Value
Rounding		7

TY 2018 Other Professional Fees Schedule

Name: HELEN S BOYLAN FOUNDATION

EIN: 43-1254043

Software ID: 18007218

Software Version: 2018v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	15,692	3,923	0	0

TY 2018 Taxes Schedule

Name: HELEN S BOYLAN FOUNDATION
EIN: 43-1254043
Software ID: 18007218
Software Version: 2018v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PRIOR YEAR EXCISE TAX	3,558	890		