Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

		t of the Treasury venue Service		► Go to w	ww.irs		rm990PF for inst	ructions and	the latest info	rmation.	10100	Open t	o Public Inspection
For	caler	idar year 2018	or tax year	beginning C	СТ	1,	2018	, and e	nding	SEP 30	, 2019		
Na	me of	foundation		_						A Employer i	dentification	number	
		~		C FOUNDAT							<u> 314869</u>		
		•		mail is not delivered to s		dress)			Room/suite	B Telephone			
3	17	EAST W	AYZAI	A BOULEVA	<u>RD</u>					952-4	<u>473-41</u>	33	
	-			untry, and ZIP or fore	ıgn po	stal code	:			C If exemption a	application is pe	ending, chec	ck here
_W	AY	ZATA, M	N 55	391						ļ			. —
G (Check	all that apply:		Initial return		=	Initial return of a f	ormer public i	charity	D 1. Foreign	organizations	, check he	ere 🕨 📖
			<u></u>	Final return		=	Amended return			2. Foreign or	ganizations med and attach cor	eting the 85	% test,
				Address change			Name change			check her	and attach cor	mputation	▶∟
H	_	type of organiz		X Section 501(c)				-•		E If private fo			
با				pt charitable trust			able private found	$\overline{}$		1	on 507(b)(1)	• • •	
-		arket value of al		end of year J Acc		g metho ier (spec		Acci	Udi	F If the found	lation is in a (on 507(b)(1)		
	rom r ►\$	Part II, col. (c), I	1111E 10)) , 317 . (Part I,	Oii	n (d) mu	st he on cash bas	ıs.)		under Secti	ער אַנעאַייטט ווט	(D), CHECK	Cliere
		Analysis of R			1		Revenue and		rvestment	(c) Adjus	ted net		Disbursements
<u></u>		■ (The total of am-	ounts in colui	mns (b), (c), and (d) may n ts in column (a))	ot		nses per books		ome	inco			aritable purposes ish basis only)
$\overline{}$	1			ts, etc., received	\rightarrow		<u> </u>			N/Z	Ā		
)	2			n is not required to attach Sch	_B					<u> </u>			
	3	Interest on saving	gs and tempo										
	4	Dividends and		om securities			43,883.	4	3,883.			STAT	EMENT 1
	5a	Gross rents							-				
	b	Net rental income	or (loss)										
•	6a			assets not on line 10	L		562.	_					
Ì	Ь	Gross sales price assets on line 6a	for all	436,096	<u>. </u>								
Revenu	7	Capital gain net i	ncome (from	Part IV, line 2)	L				56 <u>2.</u>			<u> </u>	
~	8	Net short-term	n capital ga	in &	-							_	
	9	Income modifi Gross sales less		. #	-								
	10a	and allowances		- 13								 	
	1	Less Cost of goo		_						<u> </u>			
	1	Gross profit of	r (loss)		- 1								
		Other income	aa 1 theau	.h 11	ŀ		44,445.	4	4,445.			 	
_	12	Total. Add line		octors, trustees, etc			0.		0.			 	0.
	14	Other employe	-		ŀ					·		<u> </u>	
		Pension plans		-	ı			-					
9	.i	Legal fees	, 0р.о, 00		ı								
)†	Accounting fee	es	STMT :	2		3,025.		1,513.				1,512.
Ž	C	Other professi							,				
Administrative Exnen	17	Interest								REC	EIVED		
÷	18	Taxes		STMT :	3 [441.		þ.				0.
Ę	19	Depreciation a	nd depletic	in	L				05	 	0 0885		
Ē	20	Occupancy			L				8	LER .	8 2020	0	
		Travel, confere	ences, and	meetings	L							TS.	
ב	22	Printing and p			, ↓		2.4.2	ļ	345	OGD	EN, UT		
Operating and	23	Other expense		STMT	4		340.	_	315-		1, 0 1	 	25.
4	24	Total operatin					2 006		1 020				1 527
ي م		expenses. Ad			-		3,806.	 	1,828.	ļ		<u> </u>	1,537. 45,000.
	23	Contributions,		•	-		45,000.	 		 			45,000.
	26	Total expense		ursements.	- 1		48,806.		1,828.				46,537.
	27	Add lines 24 a Subtract line 2		12.			±0,000.		1,040.			<u> </u>	,
							-4,361.						
	1	•		ses and disbursements if negative, enter -0-)	 			4	2,617.	 			
	1	Adjusted net i			<u> </u>			<u> </u>	<u> </u>	N/Z	Ā		
_	<u> </u>												

823501 12-11-18 LHA For Paperwork Reduction Act Notice, see instructions.

For	m 99	0-PF (2018) MARTINSON CLINIC FOUNDAY.		41-	<u> 1814869 Page 2</u>
٥	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	<u> </u>
_	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	17,101.	8,540.	8,540.
	2	Savings and temporary cash investments	21,715.	436,106.	436,106.
	3	Accounts receivable			
		Less; allowance for doubtful accounts			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
		Receivables due from officers, directors, trustees, and other			
	ľ	disqualified persons			
	7	Other notes and loans receivable			1
	l '	Less: allowance for doubtful accounts			
	١.	Inventories for sale or use		-	
ets	8	Prepaid expenses and deferred charges			
Assets	9	· · · ·		· ·	
`		Investments - U.S. and state government obligations	682,715.	272,524.	505,671.
	l	Investments - corporate stock STMT 5	002,/13.	2/2,524.	303,071.
	_	Investments - corporate bonds		·	
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment; basis			
		Less accumulated depreciation			
	15	Other assets (describe >)			·
	16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item I)	721,531.	717,170.	950,317.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
s	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ğ	21	Mortgages and other notes payable			
ڐ	22	Other liabilities (describe)			(
		,			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26, and lines 30 and 31.			
nces	24	Unrestricted	721,531.	717,170.	ļ
Š		Temporarily restricted			1
Neto Assets or Fund Bala	26	Permanently restricted			
Ē		Foundations that do not follow SFAS 117, check here			
Ē		and complete lines 27 through 31.			
ò	27	Capital stock, trust principal, or current funds			
ets	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
155	29	Retained earnings, accumulated income, endowment, or other funds		-	
7	30	Total net assets or fund balances	721,531.	717,170.	
7	¥	Total liet assets of fully balances	721,3311	, , , , , , , , , , , , , , , , , , , ,	
D.	3	Total liabilities and not appare/fund belonger	721,531.	717,170.	
	¥	Total liabilities and net assets/fund balances		, <u>, , , , , , , , , , , , , , , , , , </u>	
P	art	Analysis of Changes in Net Assets or Fund Bala	ances		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line 30)		
	•	st agree with end-of-year figure reported on prior year's return)		1	721,531.
2	Ente	amount from Part I, line 27a		2	-4,361.
3	Othe	r increases not included in line 2 (itemize)		3	0.
4	Add	lines 1, 2, and 3		4	717,170.
	Door	assas not included in line 2 (itemize)		i e i	n

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30			
	(must agree with end-of-year figure reported on prior year's return)	1		721,531.
2	Enter amount from Part I, line 27a	2	L	-4,361.
3	Other increases not included in line 2 (itemize)	3		0.
4	Add lines 1, 2, and 3	4		717,170.
5	Decreases not included in line 2 (itemize)	5		0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	Γ	717,170.
_	······································			

Partily C	apital Gains a	and Lo	sses for Tax on In	vestment	Income						
(a) of property sold (for exar or common stock, 200 shs.		te,	(b)	How acq - Purcha - Donat	uired ase ion	(c) Date (mo., d	acquired ay, yr.)	(d) Date sold (mo., day, yr.)
1a WABTEC	INC						P) (2/2	6/19	02/26/19
b CALAMO	S STRATE	GIC T	OTAL RETURN	FUND			P	5			07/26/19
c CALAMO	S STRATE	GIC T	IC TOTAL RETURN FUND P			,			07/26/19		
d GENERA	L ELECTR	IC CO					P	, (06/0	4/02	09/16/19
	OUP AG CI						P				09/13/19
	sales price		Depreciation allowed (or allowable)		st or other basis expense of sale					ain or (loss s (f) minus	
a	56.				5	8.					-2.
b	32,057.				30,21	$\overline{}$					1,847.
	383,576.				331,14	$\overline{}$					52,427.
d	15,580.		-		50,89	\rightarrow		-			-35,310.
	4,827.				23,22		<u>.</u>				-18,400.
Complete onl		ים חצות ות	column (h) and owned by t	he foundation		- 		- m	Gaine /C	ol. (h) gain	
	of 12/31/69		j) Adjusted basis as of 12/31/69	(k) Ex	cess of col. (i) col. (j), if any				(k), but r	not less tha (from col. (n -0-) or
8											-2.
b											1,847.
C								-		-	52,427.
d											-35,310.
e											-18,400.
			<i>C</i>		_	╮┪					
2 Capital gain ne	et income or (net ca	pital loss)	If gain, also enter If (loss), enter -0)	2	<u>.</u> .			562.
			ned in sections 1222(5) an	d (6):		٦١					
	iter in Part I, line 8,		;).			 	_			3T / 3	
If (loss), enter	-0- in Part I, line 8	C	ection 4940(e) for	Doducad	Tay on Not		3	nt Ingo		N/A	
								iit iiicoi	116		
(For optional use	by domestic private	foundation	ins subject to the section 4	940(a) tax on	net investment inc	come.	.)				
If continu 4040(d)	(2) applies leave th	ue part bla	anle								
ii section 4940(0)	(2) applies, leave th	iis part uid	IIIK.								
			tax on the distributable am		•	iod?					Yes X No
1 Enter the appr	opriate amount in e	each colun	nn for each year; see the in	structions bef	ore making any er	ntries					
	(a)		(b)			(c)				District	(d) oution ratio
Base Calendar vear (e periód years or tax year beginnii	na in)	Adjusted qualifying dist	tributions	Net value of no			se assets		col. (b) div	vided by col (c))
- Carandar your (2017	···,	4	3,082.		-	942	,496.		(33 (-)	.045711
				1,199.				,600.			.045494
	2016			$\frac{1,133.}{1,340.}$,960.			.048925
	2015										.051161
	2014			3,004.				,566.			
	2013			4,001.			822	,158.	<u> </u>		.041356
2 Total of line 1,	, column (d)								2		.232647
3 Average distrib	oution ratio for the	5-year bas	e period - divide the total o	on line 2 by 5.0), or by the number	er of y	ears/				
the foundation	has been in exister	nce if less	than 5 years						3		.046529
4 Enter the net v	value of moncharitah	ile-use ass	ets for 2018 from Part X, I	ine 5					4		917,582.
. Lines the net v	a.a. o. nononantao	550 650	old for Ed to from that A ₁ I								·
5 Multiply line 4	by line 3								5		42,694.
6 Enter 1% of ne	et investment incom	ne (1% of I	Part I, line 27b)						6		426.
7 Add lines 5 an	d 6								7		43,120.
8 Enter qualifyin	g distributions fron	n Part XII	line 4						8		46,537.
If line 8 is equa	_		eck the box in Part VI, line	1b, and comp	lete that part using	g a 19	% tax rat	te.	ت		

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_		L-1814			age 4
	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.	, - See III	Struc	uona	<u>"</u>
ıa	Date of ruling or determination letter:(attach copy of letter if necessary-see instructions)				- 1
ь		1		4:	26.
•	of Part I, line 27b	`			
c	: All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).				1
		2			0.
3	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	3		4	26.
4		4			0.
5		5		4:	26.
6	Credits/Payments:				
	2018 estimated tax payments and 2017 overpayment credited to 2018 6a 0.				1
	Exempt foreign organizations - tax withheld at source 6b 0 .				- 1
	Tax paid with application for extension of time to file (Form 8868) 6c 0.				ı
	Backup withholding erroneously withheld 6d 0.				[
		7			0.
8		8			0.
9		9		4:	26.
10		10			
	1	1			
	art VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in			Yes	No
	any political campaign?		1a		<u> </u>
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or				1
	distributed by the foundation in connection with the activities				
c	Did the foundation file Form 1120-POL for this year?		10		<u>x</u>
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				i
	(1) On the foundation. ► \$ 0 • (2) On foundation managers. ► \$ 0 •				- 1
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				- 1
	managers ▶ \$ 0.				<u> </u>
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		Х
	If "Yes," attach a detailed description of the activities.				<u> </u>
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
48	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
b	of "Yes," has it filed a tax return on Form 990-T for this year?	N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		<u>X</u>
	If "Yes," attach the statement required by General Instruction T				- 1
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law	,			
	remain in the governing instrument?		6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV		7	Х	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. 🕨				
	MN				
þ	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				
	of each state as required by General Instruction G? If "No," attach explanation		8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendary			<u>—</u>	٬ لــــ
	year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		9		<u>X</u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10		Х
		For	m 990	PF	(2018)

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Pa	rt VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
•	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ▶ THOMAS MARTINSON Telephone no. ▶ 952-47	3-4	133	
	Located at ▶ 317 EAST WAYZATA BOULEVARD, WAYZATA, MN ZIP+4 ▶55			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		<u> </u>	$\overline{\Box}$
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
-	securities, or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
18	During the year, did the foundation (either directly or indirectly):	<u> </u>		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?	-		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?		1	
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			ľ
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance, check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2018?	1c		_A
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? Yes X No			
	If "Yes," list the years \(\bigs_{			
Ų	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	-		
38	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
-	during the year?			
h	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	<u> </u>		
	Form 4720, to determine if the foundation had excess business holdings in 2018.) N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
_	had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		Х
	Fol	rm 99 ()-PF	(2018)

Form 990-PF (2018) MARTINSON CLINIC FOUNDAT			41-181486	9	Page 6
Part VII-B Statements Regarding Activities for Which Fo	orm 4720 May Be R	equired (contin	ued)	15.5	<u> </u>
5a During the year, did the foundation pay or incur any amount to:				Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section		es X No	- [
(2) Influence the outcome of any specific public election (see section 4955); or	to carry on, directly or indire				l i
any voter registration drive?		Y•	es X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?)	Ye	es X No		1 1
(4) Provide a grant to an organization other than a charitable, etc., organization	described in section			ł	
4945(d)(4)(A)? See instructions		Ye	es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or fo				1 1
the prevention of cruelty to children or animals?		Y∈	es X No	i	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	er the exceptions described i	n Regulations	· . _		ائـــــا
section 53 4945 or in a current notice regarding disaster assistance? See instru	ctions		N/A	ib	<u> </u>
Organizations relying on a current notice regarding disaster assistance, check h	ere				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from	om the tax because it maintai	ned		ł	1 1
expenditure responsibility for the grant?	N	I/A 🔲 Y	es No		1 1
If "Yes," attach the statement required by Regulations section 53.4945-5(d).					1 1
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	ay premiums on				1
a personal benefit contract?		Ye	es 🗓 No 📜		.
b Did the foundation, during the year, pay premiums, directly or indirectly, on a po	ersonal benefit contract?		_ (ib	X
If "Yes" to 6b, file Form 8870.					1 1
7a At any time during the tax year, was the foundation a party to a prohibited tax sl	nelter transaction?	Y	ea 🗶 No 📙	<u> </u>	$oldsymbol{ol}}}}}}}}}}}}}}}}}}$
b If "Yes," did the foundation receive any proceeds or have any net income attribut	able to the transaction?		N/A	'b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$	1,000,000 in remuneration or				1 1
excess parachute payment(s) during the year?		Ye	es X No		
Part VIII Information About Officers, Directors, Truste	es, Foundation Mar	agers, Highly			
Paid Employees, and Contractors					
1 List all officers, directors, trustees, and foundation managers and th	eir compensation.	T	1.7.6		
f NBI and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans	(e) Expaccount	oense onther
(a) Name and address	to position	enter -0-)	and deferred compensation	allowa	inces
SEE STATEMENT 6		0.	0.		0.
			_		
			-		
2 Compensation of five highest-paid employees (other than those incl	uded on line 1). If none, e	enter "NONE."			
4. No. 200 and address of each annulus and areas About 050,000	(b) Title, and average		(d) Contributions to employee benefit plans and deferred	(e) Ex	pense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	allowa	inces
NONE					
· · · · · · · · · · · · · · · · · · ·					
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Total number of other employees paid over \$50,000		l			0
Total Homber of other eniproyees paid over poulou	-		Form	990-PF	
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I <u>R</u>	Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, see instru	ctions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	799,374.
Ь	Average of monthly cash balances	1b	799,374. 132,181.
c	Fair market value of all other assets	1c	
đ	Total (add lines 1a, b, and c)	1d	931,555.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	931,555.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	13,973.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	917,582.
6	Minimum investment return. Enter 5% of line 5	6	45,879.
IP.	art:XI■ Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations, check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	45,879.
2a	Tax on investment income for 2018 from Part VI, line 5		
ь	Income tax for 2018. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	426.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	45,453.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	45,453.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	45,453.
<u>.P</u>	art∤XII] Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	46,537.
Ь	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	46,537.
5	Foundations that qualify under section 4940(c) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	426.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	46,111.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	qualifies for the section	1

Part XIII Undistributed Income (see instructions)

Line 7 Line 3 Line 5		(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
2 Undestributed motion at any, set of the end of 2010 Entire amount for 2017 only 1 Total for prior years: 3 Excess distributions carryover, if any, to 2018; a From 2018 From 2016 From 2016 From 2016 From 2016 From 2017 1 Tetal of lines 33 through e 4 Qualifying distributions for 2018 from Part XII, line 4 * 8 * 4 6, 5 3 7. a Applied to 2017, but not more than line 28 Applied to 2017, but not more than line 28 Applied to 2017, but not more than line 28 Applied to 2016 distributions of or crops 1 Tetal of lines 2 set instructions 1 Tetal of set in control of corpus 1 Tetal of lines 2 set instructions 2 Tetal of set in control of corpus 1 Tetal of lines 2 set instructions 2 Tetal of set instructions 3 O. 4 Excess destributions out of corpus 5 Excess destributions carryove registed to 2019 5 Excess destribution carryove registed to 2019 6 Carte the end to an example of the 2019 7 O. 7 Tetal of lines 2 X ₁ , and 46 Seberact lane 3 7 O. 8 Excess destribution common for your years' an indicated below. 8 Corpus Activities 3 X ₁ , and 46 Seberact lane 3 8 Prior years' undestributed in corme. Subtract line 6 from line 6 D. Taxable an indicated below. 9 O. 9 O	1 Distributable amount for 2018 from Part XI,	·			45 452
a Enter amount for 2017 only b Total for pror years: D. SEXESS distributions carryover, if any, to 2018: a Prom 2014 b From 2015 d From 2015 d From 2016 e From 2017 1 Tetal of lines 3a through e Doublehying distributions for 2018 from Part XII, Inv x x x x x x x x x x x x x x x x x x x					45,453.
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f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2014 b Excess from 2016 d Excess from 2017					
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be distributed in 2019 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) Excess distributions carryover from 2013 not applied on line 5 or line 7 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a Analysis of line 9 a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017					
Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) B Excess distributions carryover from 2013 not applied on line 5 or line 7 B Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a O Analysis of line 9 a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017					13 115
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017					
section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2014 b Excess from 2016 c Excess from 2017					Į
may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017	·				ţ
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017		0.1			<u> </u>
not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2014 b Excess from 2015 c Excess from 2017		•			<u> </u>
Subtract lines 7 and 8 from line 6a O Analysis of line 9 a Excess from 2014 b Excess from 2016 d Excess from 2017		0.1			ţ
Subtract lines 7 and 8 from line 6a O . O Analysis of line 9 a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017				· · · · · · · · · · · · · · · · · · ·	1
D Analysis of line 9 a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017		0.			\$
a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017					1
b Excess from 2015 c Excess from 2016 d Excess from 2017	I				Ì
d Excess from 2017	b Excess from 2015			;	1
	c Excess from 2016				J
e Excess from 2018	d Excess from 2017				1
Form 990-PF (2018)	e Excess from 2018				

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	ON CLINIC F			41-18	14869 Page 10
Part XIV Private Operating F			A, question 9)	N/A	
1 a If the foundation has received a ruling of					
foundation, and the ruling is effective fo			▶ └	· · · · · · · · · · · · · · · · · · ·	
b Check box to indicate whether the foun		ig foundation described in		4942(j)(3) or 49	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		/ .
income from Part I or the minimum	(a) 2018	(b) 2017	(c) 2016	(d) 2015	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed			_		
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.		/			
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon					
a "Assets" alternative test - enter:					
(1) Value of all assets	<u> </u>	/			
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter		-			
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross	1				
investment income (interest					
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)		 -			
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income	um etien (Cemele)	to Abio mant ambuid	i the foundation	had \$5 000 or mor	o in cooote
Part XV Supplementary Info			the foundation	nad \$5,000 or mor	e III assets
	<u> </u>	uctions.)			·
1 Information Regarding Foundation	=				
a List any managers of the foundation wh	no have contributed more t	than 2% of the total contri	ibutions received by the	foundation before the close	of any tax
year (but only if they have contributed i	more than \$5,000) (See S	ection 507(u)(2).)			
NONE	·				
b List any managers of the foundation wh			or an equally large portion	on of the ownership of a pa	rtnership or
other entity) of which the foundation ha	is a 10% or greater interes	št.			
NONE					
2 Information Regarding Contribut	ion, Grant, Grft, Loan,	Scholarship, etc., Pro	ograms:		
Check here 🕨 🔙 if the foundation	only makes contributions t	to preselected charitable o	organizations and does r	not accept unsolicited reque	sts for funds. If
the foundation makes gifts, grants, etc	, to individuals or organiza	itions under other condition	ons, complete items 2a,	b, c, and d.	
a The name, address, and telephone num	ber or email address of th	e person to whom applica	tions should be address	sed:	
THOMAS MARTINSON, (9					
317 EAST WAYZATA BOU		ZATA, MN 553	31		
b The form in which applications should				<u></u>	
FORM AVAILABLE UPON		•			
c Any submission deadlines:					
APPLICATIONS ARE ACC	EPTED ON AN	ONGOING BAS	sis.		
d Any restrictions or limitations on award				other factors:	
AWARDS ARE MADE IN T					
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3 Grants and Contributions Paid During the Y	ear or Approved for Future	Payment		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid duning the year	or substantial contributor	recipient		
HAMMER RESIDENCES	NONE	PUBLIC	GROUP HOME ASSISTANCE	
1909 EAST WAYZATA BOULEVARD WAYZATA, MN 55391				5,00
	-			
LEUKEMIA & LYMPHOMA SOCIETY	NONE	PUBLIC	GENERAL SUPPORT	
3411 WAYZATA BOULEVARD SUITE 340	NONE	l obbit	BENERAL BOLLOKI	
GOLDEN VALLEY, MN 55426				5,000
LOMA LINDA UNIVERSITY	NONE	PUBLIC	GENERAL SUPPORT	
11060 ANDERSON ST LOMA LINDA, CA 92350				7,000
ST DAVID'S CHILD DEVELOPMENT AND	NONE	PUBLIC	EARLY CHILDHOOD	
FAMILY SERVICES			EDUCATION, THERAPY	
3395 PLYMOUTH ROAD			SERVICES AND SOCIAL	
MINNETONKA, MN 55305			SERVICES FOR CHILD AND FAMILY	5,000
TROPICAL HEALTH ALLIANCE FOUNDATION	NONE	PUBLIC	GENERAL SUPPORT	
PO BOX 1270 LOMA LINDA, CA 92354				10,000
	NTINUATION SHEE	T(S)	▶ 3a	45,000
b Approved for future payment				
NONE				
Total			▶ 3b	n 990-PF (20

3 Grants and Contributions Paid During the	Year (Continuation)			
Recipient	. If recipient is an individual, show any relationship to	Foundation	Purpose of grant or contribution	A
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
INIVERSITY OF MN PUBLIC HEALTH	NONE	PUBLIC	GENERAL SUPPORT	
200 OAK STREET SE, SUITE 500 MINNEAPOLIS, MN 55455				8,00
INTERFAITH OUTREACH AND COMMUNITY	NONE	PUBLIC	CHARITY MEDICAL CLINIC	
00 GRAND AVE SOUTH VAYZATA, MN 55391				5,00
	,			
			-	. <u>-</u>
Total from continuation sheets				13,00

nter gross amounts unless otherwise indicated.	Unrelated b	usiness income		y section 512, 513, or 514	(e)	
and gross amounts dimess otherwise malaciou.	(a) Business	(b) Amount	(c) Exclu- sion	(d)	Related or exempt	
1 Program service revenue:	code	Amount	code	Amount	function income	
a	_					
b	_					
c	_					
d						
e						
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash						
investments						
4 Dividends and interest from securities			14	43,883.	<u></u>	
5 Net rental income or (loss) from real estate:				,		
a Debt-financed property			·			
b Not debt-financed property		. <u>.</u>				
6 Net rental income or (loss) from personal)		
property					·	
7 Other investment income						
8 Gain or (loss) from sales of assets other				į		
than inventory			14	562.		
9 Net income or (loss) from special events		_				
O Gross profit or (loss) from sales of inventory						
1 Other revenue.						
a						
b						
C	_					
đ	_					
e	_	-				
2 Subtotal. Add columns (b), (d), and (e)		0	•	44,445.	0	
3 Total. Add line 12, columns (b), (d), and (e)				13	44,445	
See worksheet in line 13 instructions to verify calculations.)						
Part XVI-B Relationship of Activities	to the Accomi	olishment of E	xemnt Pu	rnoses		

▼	the foundation's exempt purposes (other than by providing funds for such purposes).	
	· · · · · · · · · · · · · · · · · · ·	
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Part 2		Information Re Exempt Organ			nd Transactions a	nd Relationsh		ritable	Pa	ige 13
1 Dic	the or			of the followin	g with any other organizati	on described in sect	ion 501(c)		Yes	No
					to political organizations?		(-,			
		from the reporting found								
	Cash				•			1a(1)		Х
	Other	assets						1a(2)	<u></u>	Х
		sactions:								
(1)	Sales	of assets to a noncharita	ible exempt organiza	ation				1b(1)	L	X
(2)	Purch	ases of assets from a no	ncharitable exempt	organization				1b(2)		Х
(3)	Renta	I of facilities, equipment,	or other assets					1b(3)		Х
(4)	Reiml	bursement arrangements						1b(4)		X
(5)	Loans	or loan guarantees						1b(5)	<u> </u>	Х
(6)	Perfo	rmance of services or me	embership or fundra	ising solicitatio	ns			1b(6)		X
c Sh	aring of	facilities, equipment, ma	ailing lists, other ass	ets, or paid em	ployees			1c	L	X
or :	service	s given by the reporting f	oundation. If the fou	indation receive	dule. Column (b) should al ed less than fair market vali				sets,	
col) the value of the goods,				· · · · · · · · · · · · · · · · · · ·				
(a) Line n	•	(b) Amount involved	(c) Name o		e exempt organization	nd sharing arr	angemer	nts		
	\perp			N/A						
										
	_						-			
	_									
						-	,			
	+		 			 -				
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	+			· · · · · · · · · · · · · · · · · · ·	-		··			
	\top									
ın s	section	501(c) (other than sectio	on 501(c)(3)) or in s	•	or more tax-exempt organ	izations described		Yes	X	. No
<u> </u>	152, 50	omplete the following sch (a) Name of org			(b) Type of organization	[(c) Description of relation	onship		
		N/A			(=) .) - - gamaanon		f-3 : E.mer. e. : 2			
						-	 -			
							_		·	
					accompanying schedules and staxpayer) is based on all informations			May the IRS		
Sign Here		THOUS	MUSO	ebare forme, man	2/7/2020	PRESI		x Yes	7 See ins	er str No
	Sign	ature of officer or trustee		Dranasas's a	Date	Title	Check I if PT	IN		
		Print/Type preparer's na	ame	Preparer's si	ignature	Date	Check if PT self- employed	IN		
Paid		33737D 14 7 7	DMETN	10	. A. P. A.	217/2020		00440	בחח	
Prepa	arer	ANNE M. LE			~ 1 Jun.	1 , , 3 4	Firm's EIN ► 34-	19732		
Use (Firm's name ► CBI	.c mmm, Lil	-			FIRM S EIN > 34-	10/32	04	
		Firm's address ▶ 22	2 SOUTH 9	אדו אדו	EET		+			
					_ _ -		i			

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MINNEAPOLIS, MN 55402

Phone no. 612-339-7811

FORM 990-PF	DIVIDENDS	AND INTER	EST	FROM SECUR	ITIES S	татемент 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	
UBS	43,883	•	0.	43,883.	43,883.	
TO PART I, LINE 4	43,883		0.	43,883.	43,883.	
FORM 990-PF		ACCOUNTI	NG F	EES	S	TATEMENT 2
DESCRIPTION		(A) EXPENSES PER BOOKS		(B) INVEST- T INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	_	3,025.		1,513.		1,512.
TO FORM 990-PF, PG	1, LN 16B	3,025.		1,513.		1,512.
FORM 990-PF		TAX (A) EXPENSES	NET	(B)	(C) ADJUSTED	(D) CHARITABLE
DESCRIPTION	_	PER BOOKS		T INCOME	NET INCOME	PURPOSES
EXCISE TAX		441.		0.	···	0.
TO FORM 990-PF, PG	I, LN 18 =	441.	: ====	0.		0.
FORM 990-PF	X X	OTHER E	XPEN	SES	S	TATEMENT 4
					(0)	
DESCRIPTION		(A) EXPENSES PER BOOKS		(B) INVEST- T INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DESCRIPTION MN FILING FEE BANK FEES OTHER	_	EXPENSES	MEN	INVEST-	ADJUSTED	CHARITABLE
MN FILING FEE BANK FEES	- 1, LN 23	PER BOOKS 25. 215.	MEN	INVEST- T INCOME 0. 215.	ADJUSTED	CHARITABLE PURPOSES 25.

FORM 990-PF CORPORATE STOCK		STATEMENT 5
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
2,000 SHS AT&T	47,136.	75,680.
400 SHS CHEVRON	26,941.	47,440.
290 SHS GENERAL ELECTRIC CO	8,772.	2,593.
500 SHS JOHNSON & JOHNSON COM	29,544.	64,690.
500 SHS MEDTRONIC PLC	37,834.	54,310.
700 SHS WELLS FARGO & CO NEW	24,144.	35,308.
2,000 SHS XCEL ENERGY	42,430.	129,780.
400 SHS 3M CO	29,610.	65,760.
200 SHS DOW INC	8,502.	9,530.
200 SHS DUPONTE DE NEMOURS INC	12,477.	14,262.
200 SHS CORTEVA INC	4,354.	5,600.
10 SHS WABTEC INC	780.	718.
TOTAL TO FORM 990-PF, PART II, LINE 10B	272,524.	505,671.

	IST OF OFFICERS, D ND FOUNDATION MANA		STAT	EMENT 6
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	EXPENSE
DONNA HADLEY 317 EAST WAYZATA BOULEVARD WAYZATA, MN 55391	DIRECTOR 0.10	0.	0.	0.
JOHN M. MCKELLIP 317 EAST WAYZATA BOULEVARD WAYZATA, MN 55391	DIRECTOR 0.10	0.	0.	0.
THOMAS MARTINSON 317 EAST WAYZATA BOULEVARD WAYZATA, MN 55391	PRESIDENT, TRE	ASURER, SECI		0.
BRUCE MARTINSON 317 EAST WAYZATA BOULEVARD WAYZATA, MN 55391	VICE PRESIDENT 0.10	0.	0.	0.
CARL MARTINSON 317 EAST WAYZATA BOULEVARD WAYZATA, MN 55391	DIRECTOR 0.10	0.	0.	0.
WILLIAM MARTINSON 317 EAST WAYZATA BOULEVARD WAYZATA, MN 55391	DIRECTOR 0.10	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE	6, PART VIII	0.	0.	0.