Form **990-PF** 

## **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public. PGo to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

		dar year 2018 or tax year begin	ning OCT	1 <b>, 201</b> 8	<u>8, and (</u>		SEPT 30	<b>, 20</b> 1 9
Nam	e of four	ndation				A Employer	identification numbe	r
MAZ	DA F	OUNDATION (USA), INC.				38-2952		
Num	ber and	street (or P.O. box number if mail is not de	elivered to street address)	Room	n/suite	B Telephon	number (see instruction	ons)
200	SPE	CTRUM CTR DRIVE, STE 1	.00			949-727	-1990	
City	or town,	state or province, country, and ZIP or fore	agn postal code			C if exempti	on application is pendi	ng, check here▶ 🔲 .
IRV	INE	CA 92618						
G	Check	all that apply  Initial return	Initial return	of a former public	chanty	D 1. Foreign	organizations, check l	nene ▶ 🔲
		Final return	Amended r	eturn		2. Foreign	organizations meeting	the 85% test.
		Address cha	inge 🔲 Name char	ige		check l	nere and attach compu	tation ▶ 🗌
		type of organization: X Section					foundation status was t 07(b)(1)(A), check here	
		n 4947(a)(1) nonexempt charitable				55025	(-X · X · 3)	
			Accounting method:				dation is in a 60-month	
		year (from Part II, col. (c),	☐ Other (specify)			under sec	tion 507(b)(1)(B), check	there . ▶ 🗌
	line 16			on cash basis.)	,	L	····	
Pa	art I	Analysis of Revenue and Expe		(a) Revenue and	(b) Net	investment	(c) Adjusted net	(d) Disbursements for chantable
		amounts in columns (b), (c), and (d) may		expenses per books		come	income	purposes
		the amounts in column (a) (see instruction						(cash basis only)
	1	Contributions, gifts, grants, etc., rece			ļ			· · · · · · · · · · · · · · · · · · ·
	2	Check ► X if the foundation is not re		000 400		000	022 101	
	3	Interest on savings and temporar	•	277,194		277,194	277,194	<del></del> ;
	4	Dividends and interest from secu		<del></del>	ļ			<del></del>
	5a	Gross rents						
4	b	Net gain or (loss) from sale of as	note not on line 10		<del> </del>			<del></del>
בו	6a b	Gross sales price for all assets on line			<del> </del>			
Revenue	7	Capital gain net income (from Pa			(FD	337 554		
Re	8	Net short-term capital gain	•	RECE	VEU	701		· · · · · · · · · · · · · · · · · · ·
	9					181		
	10a	Gross sales less returns and allowan	i	8 APR 2	2020			
	b	Less: Cost of goods sold		151 AF 1 =		<u> </u>		
	С	Gross profit or (loss) (attach sch		1 2008	NIII	T		
	11	Other income (attach schedule)		OGDE				
	12	Total. Add lines 1 through 11 .	<u> </u>	277, 194		614,748	277,194	,
Ø	13	Compensation of officers, direct	tors, trustees, etc.		<u> </u>			
Se	14	Other employee salaries and wa	_					
en	15	Pension plans, employee benefit			ļ			
Expenses	16a	Legal fees (attach schedule) STN		7,891	+			7,983
7 <b>.</b>	þ	Accounting fees (attach schedul		23,575				23,575
⊇.≩	C C	Other professional fees (attach s		61,429	<b></b>	61,429	61,429	61,429
ra C	17	Interest		44 0:-	<del> </del>			
	18	Taxes (attach schedule) (see ins	-	11,349	ļ			
Ξ	19	Depreciation (attach schedule) a	•		ļ			<u> </u>
ğ	20	Occupancy		1 107	<b> </b>			1 107
ğ	21		9	1,187	<del>                                     </del>	.,,,		1,187
<b>2 2 3</b>	22	Printing and publications Other expenses (attach schedule		E 002	<del> </del> -			
	23 24	Total operating and admini	•	5,883	<del> </del>			
a t	24		strative expenses.	111 214		61,429	61,429	94,174
Li Batching Ogden AUU i u Operating and Administrativ	25	Contributions, gifts, grants paid		111,314 323,714		01,423	01,429	455,000
Ō	26	Total expenses and disbursement		435,028		61,429	61,429	549,174
	27	Subtract line 26 from line 12:	ad iii oo z r qiiq zo	133,020	<b>†</b>	01,323	02, 420	<u> </u>
	a	Excess of revenue over expenses	s and disbursements	(157,834	1			'
	b	Net investment income (if nega				553,319		
	ı	Adjusted net income (if negative			1		215,765	
For		work Reduction Act Notice, see ins			•			m 990-PF (2018)

Part		Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	f year
		should be for end-of-year amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
T	1	Cash—non-interest-bearing	351,321	352,565	352,565
	2	Savings and temporary cash investments			
1	3	Accounts receivable ►	· · · · · · · · · · · · · · · · · · ·	了"更为主动和A	为一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个
		Less. allowance for doubtful accounts ▶			-
- 1	4	Pledges receivable ▶	1 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Fig. E. E. T.
- 1		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)	ļ		
	7	Other notes and loans receivable (attach schedule) ▶	To to flow they tree	"	A THE RESERVE THE PARTY OF THE
		Less: allowance for doubtful accounts ▶			
2	8	Inventories for sale or use			
ASSEIS	9	Prepaid expenses and deferred charges	679		
₹ 1	10a	Invoctmente · U.S. and state government obligations (attach schedule)	1,398,944	1,631,177	1,631,177
	b	Investments—corporate stock (attach schedule) STMT . 2	5,304,243	4,841,335	4,841,335
1	C	Investments—corporate bonds (attach schedule) STMT. 2	1,670,710	1,631,013	1,631,013
1	11	Investments—land, buildings, and equipment: basis ▶	The state of the s	A. CHELLIER	
		Less: accumulated depreciation (attach schedule) ▶			
11	12	Investments—mortgage loans			
1	13	Investments—other (attach schedule) STMT . 2	1,062,559	1,050,150	1,050,150
1	14	Land, buildings, and equipment: basis ▶	1700年1700年高级市场	The source of th	NAME OF THE PARTY
		Less: accumulated depreciation (attach schedule)▶			
1	15	Other assets (describe ➤ Interest receivable )	24,645	24,480	24,480
1	16	Total assets (to be completed by all filers—see the			
		instructions. Also, see page 1, item i)	9,813,101		
1	17	Accounts payable and accrued expenses	647		明のないなった かい 大き
n '	18	Grants payable	229,581	98,295	Carry Constant
<u>₽</u>   1	19	Deferred revenue			W. C.
<b>a</b>  2	20	Loans from officers, directors, trustees, and other disqualified persons			The military
-	21	Mortgages and other notes payable (attach schedule)			MANY, WARREST OF THE
_   2	22	Other liabilities (describe ► STMT 2	18,347		10年の本ので
	23	Total liabilities (add lines 17 through 22)	248,575	111,045	17. 法国的犯法
ر م		Foundations that follow SFAS 117, check here ▶ □		İ	
Balances		and complete lines 24 through 26, and lines 30 and 31.			
ᇣ	24	Unrestricted	9,564,526	9,419;675	
ğ :	25	Temporarily restricted			年 養養 Land ()
_ ! ?	26	Permanently restricted			阿如此不是是人們問情
Net Assets or Fund		Foundations that do not follow SFAS 117, check here ▶ □	}	1	Market House
-		and complete lines 27 through 31.	}		AT A STATE OF THE PARTY OF THE
<u>,</u>	27	Capital stock, trust principal, or current funds			4. 7. E. 18 E. 19 D
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			The state of the second
SSI	29 2021	Retained earnings, accumulated income, endowment, or other funds		 	<b>《红色》《红色》</b>
: ا ج	30d1	Total net assets or fund balances (see instructions)	9,564,526	9,419,675	balanta into the
<b>2</b>   ∶	31 XX	Total liabilities and net assets/fund balances (see	]		
		instructions)	9,813,101	9,530,720	
	t III	Analysis of Changes in Net Assets or Fund Balances		<del></del>	<del> </del>
1		al net assets or fund balances at beginning of year—Part II, colu			
_		of-year figure reported on prior year's return)			9,564,526
		er amount from Part I, line 27a		1 =	(157,834
					372,555
		lines 1, 2, and 3		4	9,779,247
5	Deci	reases not included in line 2 (itemize) ► STMT 3 Il net assets or fund balances at end of year (line 4 minus line 5)—		5	359,573
-	Tota	n net assets or fund balances at end of year (line 4 minus line 5)—	-Part II, column (b), l	ine 30   6	9,419,674

(a) Let werehouse, or common stock, 200 shs. MLC Co.)  1a PUBLICLY TRADED SECURITIES  b  c  d  e  (b) Gross sales price  (r) Depreciation allowed (or allowable)  (r) Gross sales price  (r) Depreciation allowed (or allowable)  (r) Gross sales price  (r) Depreciation allowed (or allowable)  (r) Gross sales price  (r) Depreciation allowed (or allowable)  (r) Gross sales price  (r) Depreciation allowed (or allowable)  (r) Gross sales price  (r) Gross sales price  (r) Gross sales price  (r) Gross sales price  (r) Depreciation allowed (or allowable)  (r) Gross sales price	(e) Gross sales price (f) Depreciation allowed (or allowable) (g) Cost or other basis (h) Gam or (less) (e) plus dynamics (h) Gam or (less) (e) gross sales price (re allowable) (or allowable) (g) Cost or other basis (le) plus dynamics (le) p	## PUBLICLY TRADED SECURITIES  ## PUBLICLY TRADET SECURITIES  ## PUBLICLY TRADET SECURITIES  ## PUBLICLY TRADET SECURITIES	19   Section 49   19   19   19   19   19   19   19	A PUBLICLY TRADED SECURITIES   P   VARIOUS   VARIOUS   VARIOUS	April   Part	b	(a) I ist and describe the kin			(h) Universal			
b c d e (e) Gross sales price (f) Depreciation allowed (or allowable) (g) Cost or other basis plus expense of sale (e) plus (f) minus (g))  a 4,377,048 4,039,494 337, b 4,039,494 337, c d d e e Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69. (g) FMV as of 12/31/69 (h) but not less than -0-) or Cost of 12/31/	b c d d e (e) Gross sales price (f) Deprecation allowed (railboxable) (g) Cost or other basis (h) Gain or (loss) (e) plus expense of sale (e) Gross sales price (or allowable) (railboxable) (pulse expense of sale (e) plus (f) minus (g))  a 4, 377, 048 4, 377, 048 4, 039, 494 337, 55  b 4, 039, 494 337, 55  c d d e Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69. (i) FMV as of 12/31/69 (ii) Adjusted basis as of 12/31/69 (iii) Adjusted basis (iii) Adjusted basis (iii) Adjusted basis (iii) Excess of col (i) over col. (i), if any)  a 1	b c c (c) Gross sales price (f) Deprecention allowed (price processed of the company of the comp	b c c (s) Gross sales price (f) Deprecation allowed (or allowable) (profile and sales price (g) process price (g) pric	b c d d	b c c d d e (e) Gross sakes price (f) Deprecation allowed (pr allowable) (g) Coal or other basis (h) Gain or (dosa) (p) Gain or	b			e, 				
c d d e  (e) Gross sales price (f) Deprecention allowed (or allowable) (g) Cost or other basis (h) Gain or (foss) (e) plus (f) minus (g))  a 4,377,048 4,039,494 3337, b 4,039,494 3337, b c d e  Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69. (i) FMV as of 12/31/69 (i) Adjusted basis as of 12/31/69 (ii) Adjusted basis as of 12/31/69 (iii) Adjusted dualifying distributions as of 12/31/69 (iii) Adjusted dualifying distributions as before making any entries.  (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation lable for the section 4942 tax on the distributable amount of any year in the base period? Yes (iii) Basis period years as the instructions before making any entries.  (iii) Adjusted qualifying distributions (i	e  (e) Gross sales price (f) Depresention allowed (craflowable) (p) Loss or other basis plus expense of sale (p) plus exp	C   Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.   Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.   Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.   Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.   Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.   Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.   Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.   Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.   Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.   Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.   Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.   Complete only for asset showing gain or (for asset showing gain gain gain gain gain gain gain g	d e (e) Gross sales price (f) Deprezation allowed (pratiowable) (g) Coal or other basis (h) Gam or (feets) (g) plus (f) minut (g))  a 4,377,048 4,039,494 337,55 b 4,039,494 337,55 c 6 4 4,039,494 (o) plus (f) minut (g)) c 7 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69. (g) FMV as of 12/31/69 (g) Adjusted basis as of 12/31/69 (o) Plus (f) minut (g) property (g) plus (f) minut (g) property (g) plus (g) (g)	d e (e) Gross sales price (e) (f) Depreciation allowed (or allowable) (e) GlOcet or other basis (h) Gain or floris) (p) Big (f) minus (h) and (or allowable) (or allowable) (e) plus egrissed sale (h) Gain or floris) (p) Big (f) minus (h) and (or all or al	C   Complete only for assets showing gain in column (it) and owned by the foundation on 12/31/69.   (i) Costs of color of color to color		PUBLICLY TRADED SEC	CURITIES		P	VA	RIOUS	VARIOUS
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Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.  Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.  (i) FMV as of 12/31/69  (ii) Adjusted basis as of 12/31/69  (iii) Adjusted basis as of 12/31/69  (iv) Excess of col (iv) color (k), but not less than -0-) or Losses (from col. (h))  C	C d d e  Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.  (h) Excess of col (i) over col (i), if any  a b  C apital gain net income or (net capital loss) { If gain, also enter in Part I, line 7   f (loss), enter -0- in Part I, line 7   f (gas), enter -0- in Part I, line 7   f (gas), enter -0- in Part I, line 7   f (gas), enter -0- in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8   (2, 8)  Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation lable for the section 4940(e). Do not complete this part  1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.  (b) Reserved years  Calendar year for tax year beginning in)  Adjusted qualifying distributions  Adjusted qualifying distributions  Net value of noncharitable-use assets  (c) Distribution ratio (col. (b) divided by col (c) Distribution ratio (col. (c) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d	Complete only for assets showing gain in column (ii) and owned by the foundation on 12/31/69.  (i) FMV as of 12/31/69  (ii) Adjusted basis as of 12/31/69  (iii) Excess of col (i) ower col, (i), if any collection of 12/31/69.  (iii) Excess of col (i) ower col, (i), if any collection col	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.  (b) FMV as of 12/31/69  (c) FMV as of 12/31/69  (d) Adjusted basis as of 12/31/69  (e) Excess of cot (i) over cot (ii), if any  (iii) Excess of cot (iii) over cot (iii) and owned by the foundation on 12/31/69.  (iv) Excess of cot (iv) over cot (iii) and in the column (c) to see instructions. If (loss), enter -0- in Part I, line 7  3 Net short-term captral gain or (loss) as defined in sections 12/22(5) and (iv) as one enter in Part I, line 8.  2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 } { If (loss), enter -0- in Part I, line 7 } { If (loss), enter -0- in Part I, line 8 } { If (loss), enter -0- in Part I, line 8 } { If (loss), enter -0- in Part I, line 8 } { If (loss), enter -0- in Part I, line 8 } { If (loss), enter -0- in Part I, line 8 } { If (loss), enter -0- in Part I, line 8 } { If (loss), enter -0- in Part I, line 8 } { If (loss), enter -0- in Part I, line 8 } { If (loss), enter -0- in Part I, line 8 } { If (loss), enter -0- in Part I, line 8 } { If (loss), enter -0- in Part I, line 7 } { If (loss), enter -0- in Part I, line 8 } { If (loss), enter -0- in Part I, line 8 } { If (loss), enter -0- in Part I, line 7 } { If (loss), enter -0- in Part I, line 8 } { If (loss), enter -0- in Part I, line 8 } { If (loss), enter -0- in Part I, line 8 } { If (loss), enter -0- in Part I, line 8 } { If (loss), enter -0- in Part I, line 8 } { If (loss), enter -0- in Part I, line 8 } { If (loss), enter -0- in Part I, line 8 } { If (loss), enter -0- in Part I, line 8 } { If (loss), enter -0- in Part I, line 7 } { If (loss), enter -0- in Part I, line 7 } { If (loss), enter -0- in Part I, line 8 } { If (loss), enter -0- in Part I, line 8 } { If (loss), enter -0- in Part I, line 8 } { If (loss), enter -0- in Part I, line 8 } { If (loss), enter -0- in Part I, line 8 }	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.  (i) FMV as of 12/31/69  (ii) FMV as of 12/31/69  (iii)	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.  (i) FMV as of 12/31/69  (ii) Adjusted basis as of 12/31/69  (iii) Adjusted basis as of 12/31/69  (iii) FMV as of 12/31/69  (iii) Caine (Col. h) gain minus col. (iii) turn of less than -0-) or Losses (from col. (iii))  a	a	4,377,048			4,039,494			337,55
d e Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.  (i) FMV as of 12/31/69 (i) Adjusted basis as of 12/31/69 (ii) Excess of col (i) over col, (ii), if any col (iii) Excess of rom col, (iii) as of 12/31/69 (iii) FMV as of 12/31/69 (iii) Adjusted basis as of 12/31/69 (iii) Adjusted qualifying distributions as the foundation liable for the section 4940(e) Do not complete this part 1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.  (a) Calendar year (or tax year beginning in) Adjusted qualifying distributions (c) Net value of noncharitable-use assets (col. (h)) divided by col. (c) (col. (b) divided by col. (c) (col. (c) (col. (b) divided by col. (c) (col. (c) (	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.  (h) FMV as of 12/31/69  (h) Adjusted basis as of 12/31/69  (h) Adjusted basis as of 12/31/69  (h) Adjusted basis as of 12/31/69  (h) Excess of col (h) over col. (h, if any)  (h) Calins (Col. (h) gain minus col (h) but not less than -0-) or Losses (from col. (h))  (h) Calins (Col. (h) gain minus col (h) but not less than -0-) or Losses (from col. (h))  (h) Calins (Col. (h) gain minus col (h) but not less than -0-) or Losses (from col. (h))  (h) Calins (Col. (h) gain minus col (h) but not less than -0-) or Losses (from col. (h))  (h) Calins (Col. (h) gain minus col (h) but not less than -0-) or Losses (from col. (h))  (h) Calins (Col. (h) gain minus col (h) but not less than -0-) or Losses (from col. (h))  (h) Calins (Col. (h) gain minus col (h) but not less than -0-) or Losses (from col. (h))  (h) Calins (Col. (h) gain minus col (h) but not less than -0-) or Losses (from col. (h))  (h) Calins (Col. (h) gain minus col (h) but not less than -0-) or Losses (from col. (h))  (h) Calins (Col. (h) gain minus col (h) but not less than -0-) or Losses (from col. (h))  (h) Calins (Col. (h) gain minus col (h) but not less than -0-) or Losses (from col. (h))  (h) Calins (Col. (h) gain minus col (h) but not less than -0-) or Losses (from col. (h))  (h) Calins (Col. (h) gain minus col (h) but not less than -0-) or Losses (from col. (h))  (h) Calins (Col. (h) divided by col (h) but not less than -0-) or Losses (from col (h))  (h) Calins (Col. (h) divided by col (h) but not less than -0-) or Losses (from col (h) but not less than -0-) or Losses (from col (h) but not less than -0-) or Losses (from col (h) but not less than -0-) or Losses (from col (h) but not less than -0-) or Losses (from col (h) but not less than -0-) or Losses (from col (h) but not less than -0-) or Losses (from col (h) but not less than -0-) or Losses (from col (h) but not less than -0-) or Losses (from col (h) but not less than -0-) or Losses (from col (h) but not l	de Complete only for assets showing gain in column (ii) and owned by the foundation on 12/31/69.  (i) FMV as of 12/31/69  (ii) Adjusted basis as of 12/31/69  (iii) Excess of col (i) over col, (i), if amy column (iii) and owned by the foundation on 12/31/69.  (iii) Excess of col (i) over col, (i), if amy column (iii) and owned (iii) but not times then -0-) or Leases from col (iv).  By Capital gain net income or (net capital loss) { if gain, also enter in Part I, line 7 } } 2 337, 55.  Net short-term capital gain or (loss) as defined in sections 1222(5) and (iii). If gain, also enter in Part I, line 7 } Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 7 Part I, line 8 (c) Line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 (c) Line 8 (c	d e Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.  (i) FMV as of 12/31/69 (i) Adjusted passs as of 12/31/69 (ii) Casins (Cot. (h) gain minus cot (k) but not less them -0-) or Lesses from ext. (h) over cot. (l), if any or cot. (l), if any o	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.  (i) FARV as of 12/31/69  (ii) FARV as of 12/31/69  (iii) FARV	de Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.  (i) FMV as of 12/31/69	b	·····						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.  (i) FMV as of 12/31/69  (ii) Adjusted basis as of 12/31/69  (iv) Excess of col (i) over col. (i), if any  (iv) Excess of col (i) over col. (ii), if any  (iv) Excess of col (i) over col. (ii) and in the color of Losses (from col. (iii))  (iv) Excess of col (ii) color (iv) but not less than -0-) or Losses (from col. (iv))  (iv) Excess of col (ii) color (iv) but not less than -0-) or Losses (from col. (iv))  (iv) Excess of col (ii) color (iv) and minus color (iv) as of 12/31/69  (iv) Excess of col (ii) color (iv) and minus color (iv) as of 12/31/69  (iv) Excess of col (ii) color (iv) and minus color (iv) as of 12/31/69  (iv) Excess of col (ii) color (iv) and minus color (iv) as of 12/31/69  (iv) Excess of col (ii) color (iv) and minus color (iv) as of 12/31/69  (iv) Excess of col (ii) color (iv) and minus color (iv) as of 12/31/69  (iv) Excess of col (ii) color (iv) and minus color (iv) as of 12/31/69  (iv) Excess of col (ii) and color (iv) and color	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.  Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.  (k) Excess of col (i) over col. (ii), if any col (iii), but not less than -0-) or Losses (from col. (iii))  a  b  c  d  e  2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7   f (loss), enter -0- in Part I, line 7   f (gain, also enter in Part I, line 7   f (gain, also enter in Part I, line 8   f (gain, also enter in Part I, line 8   f (gain, also enter in Part I, line 8   f (gain, also enter in Part I, line 8   f (gain, also enter in Part I, line 8   f (gain, also enter in Part I, line 8   f (gain, also enter in Part I, line 8   f (gain, also enter in Part I, line 8   f (gain, also enter in Part I, line 8   f (gain, also enter in Part I, line 8   f (gain, also enter in Part I, line 8   f (gain, also enter in Part I, line 7   f (gain, also enter in Part I, line 8   f (gain, also enter in Part I, line 7   f (gain, also enter in Part I, line 8   f (gain, also enter in Part I, line 7   f (gain, also enter in Part I, line 7   f (gain, also enter in Part I, line 7   f (gain, also enter in Part I, line 7   f (gain, also enter in Part I, line 8   f (gain, also enter in Part I, line 7   f (gain, also enter in Part I, line 7   f (gain, also enter in Part I, line 8   f (gain, also enter in Part I, line 7   f (gain, also enter in Part I, line 7   f (gain, also enter in Part I, line 7   f (gain, also enter in Part I, line 8   f (gain, also enter in Part I, line 8   f (gain, also enter in Part I, line 8   f (gain, also enter in Part I, line 8   f (gain, also enter in Part I, line 8   f (gain, also enter in Part I, line 8   f (gain, also enter in Part I, line 8   f (gain, also enter in Part I, line 8   f (gain, also enter in Part I, line 8   f (gain, also enter in Part I, line 8   f (gain, also enter in Part I, line 7   f (gain, also enter in Part I, line 8   f (gain, also enter in Part I, line 8   f (ga	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.  (h) Excess of col (h) over col. (h) famy  a a b c c c d d e e c c c c c c c c c c c c c	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.  (h) FMV as of 12/31/69  (h) PMV as of 12/31/69  (h) Decess of col. (h) famy  (h) Decess of col. (h) famy  (h) Decess of col. (h) but not less than -0-) or Cosses from col. (h) dud col.	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.  (i) PMV as of 12/31/69  (ii) Adjusted bases as of 12/31/69  (iii) Adjusted bases as of 12/31/69  (iv) Adjusted bases as of 12/31/69  (iii) Adjusted bases as of 12/31/69  (iv) Adjusted bases as of 12/31/69  (iii) Adjusted bases as of 12/31/69  (iv) Adjusted bases as of 12/31/69  (iii) Adjusted bases as of 12/31/69  (iv) Excess of col (iv) Color	Complete only for assets showing gain in column (ii) and owned by the foundation on 12/31/69.  (ii) PMV es of 12/31/69  (iii) Adjusted bases as of 12/31/69  (iii) Adjusted passes as of 12/31/69  (iiii) Adjusted passes passes as of 12/31/69  (iiii) Adjusted passes pass	<u> </u>			<del> </del>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.  (i) FMV as of 12/31/69  (ii) Adjusted basis as of 12/31/69  (iv) Excess of col. (i) over col. (ii), if any  col. (k), but not less than -0-) or Losses (from col. (iii))  a  b  c  d  e  2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7   f (loss), enter -0- in Part I, line 7   f (loss), enter -0- in Part I, line 7   f (gain, also enter in Part I, line 7   f (gain, also enter in Part I, line 7   f (loss), enter -0- in Part I, line 7   f (loss), enter -0- in Part I, line 8   f (gain, also enter in Part I, line 7   f (loss), enter -0- in Part I, line 8   f (loss), enter -0- in Part I, line 8   f (loss), enter -0- in Part I, line 8   f (loss), enter -0- in Part I, line 8   f (loss), enter -0- in Part I, line 8   f (loss), enter -0- in Part I, line 8   f (loss), enter -0- in Part I, line 8   f (loss), enter -0- in Part I, line 8   f (loss), enter -0- in Part I, line 8   f (loss), enter -0- in Part I, line 8   f (loss), enter -0- in Part I, line 8   f (loss), enter -0- in Part I, line 8   f (loss), enter -0- in Part I, line 8   f (loss), enter -0- in Part I, line 8   f (loss), enter -0- in Part I, line 7	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.  (h) FMV as of 12/31/69  (h) FMV	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.  (i) Excess of col (i) ower col, (i), if any over col, (ii), if any over col, (ii), if any over col, (iii), if any over col, (iii	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.  (h) Excess of col (i) over col, (i), if any over col, (ii), if any over col, (ii), if any over col, (iii), if any over col, (iii	Complete only for assets showing gain in column (f) and owned by the foundation on 12/31/69.  (i) Adjusted bases (ii) Adjusted bases (iii) Col. (ii) fany (iii) Col. (iii) (iii) Adjusted bases (iiii) (iii) Adjusted (iii) (iii) Adjusted (iiii) (iii) (iii	Complete only for assets showing gain in column (n) and owned by the foundation on 12/31/69.  (i) Adjusted bases as of 1/2/31/69 (ii) Adjusted bases as of 1/2/31/69 (iii) Adjusted bases as of 1/2/	<u>d</u>							<del></del>
(i) FMV as of 12/31/69  (ii) Adjusted basis as of 12/31/69  (iv) Excess of col (i) over col. (ii), if any  (iv) Excess of col (i) over col. (ii), if any  (iv) Excess of col (i) over col. (iii) as of 12/31/69  (iv) Excess of col (i) over col. (iii) as of 12/31/69  (iv) Excess of col (i) over col. (iii) as of 12/31/69  (iv) Excess of col (i) over col. (iii) as of 12/31/69  (iv) Excess of col (i) over col. (iii) as of 12/31/69  (iv) Excess of col (i) over col. (iii) as of 12/31/69  (iv) Excess of col (i) over col. (iii) as of 12/31/69  (iv) Excess of col (i) over col. (iii) and in an investing the collection of 12/31/69  (iv) Excess of col (i) over col. (iii) and in an investing the collection of 12/31/69  (iv) Excess of col (i) over col. (ii) and in an investing the collection of 12/31/69  (iv) Excess of col (i) over col. (ii) and investing the collection of 12/31/69  (iv) Excess of col (i) over col. (ii) and investing the collection of 12/31/69  (iv) Excess of col (i) over col. (ii) and investing the collection of 12/31/69  (iv) Excess of col (ii) over col. (iii) and investing the collection of 12/31/69  (iv) Excess of col (ii) over col. (iii) and investing the collection of 12/31/69  (iv) Excess of coll (iii) and investing the collection of 12/31/69  (iii) Excess of coll (iii) and investing the collection of 12/31/69  (iii) Excess of coll (iii) and investing the collection of 12/31/69  (iv) Excess of coll (iii) and investing the collection of 12/31/69  (iii) Excess of coll (iii) and investing the collection of 12/31/69  (iv) Excess of coll (iii) and investing the collection of 12/31/69  (iv) Excess of collecting the collecting t	(i) FMV as of 12/31/69  (ii) Adjusted basss as of 12/31/69  (iv) Excess of col (i) over col. (i), if any  (iv) Excess of col (ii) over col. (ii) if any  (iv) Excess of col (iii) over col. (iii) if any  (iv) Excess of col (iii) over col. (iii) if any  (iv) Excess of col (iii) over col. (iii) if any  (iv) Excess of col (iii) over col. (iii) if any  (iv) Excess of col (iii) over col. (iii) if any  (iv) Excess of col (iii) over col. (iii) if any  (iv) Excess of col (iii) over col. (iii) if any  (iv) Excess of col (iii) over col. (iii) if any  (iv) Excess of col (iii) over col. (iii) if any  (iv) Excess of col (iii) over col. (iii) if any  (iv) Excess of col (iii) over col. (iii) if any  (iv) Excess of col (iii) over col. (iii) if any  (iv) Excess of col (iii) over col. (iii) if any  (iv) Excess of col (iii) over col. (iii) if any  (iv) Excess of col (iii) over col. (iii) if any  (iv) Excess of col (iii) over col. (iii) if any  (iv) Excess of col (iii) over col. (iii) if any  (iv) Excess of col (iii) over col. (iii) if any  (iv) Excess of col (iii) over col. (iii) if any  (iii) Excess of col (iii) over col. (iii) if any  (iii) Excess of col. (iii) over col. (iii) if any  (iii) Excess of col. (iii) over col. (iii) if any  (iii) Excess of col. (iii) over col. (iii) if any  (iii) Excess of col. (iii) over col. (iii) if any  (iv) Excess of col. (ii) over col. (iii) if any  (iii) Excess of col. (iii) over col. (iii) if any  (iii) Excess of col. (iii) over col. (iii) if any  (iii) Excess of col. (iii) over col. (iii) if any  (iii) Excess of col. (iii) over col. (iii) if any  (iii) Excess of col. (iii) over col. (iii) if any  (iii) Excess of col. (iii) over col. (iii) if any  (iii) Excess of col. (iii) over col. (iii) if any  (iii) Excess of col. (iii) over col. (iii) if any  (iii) Excess of col. (iii) over col. (iii) if any  (iii) Excess of col. (iii) over col. (iii) if any  (iii) Excess of col. (iii) over col. (iii) if any  (iii) Excess of col. (iii) over col. (iii) if any  (iii) Excess of col. (iii) over col. (iii) over	(i) FMV as of 12/31/69  (ii) Adjusted basis as of 12/31/69  (iv) Excess of col. (ii) over col. (ii) over col. (iii) over col.	(a) FMV as of 12/31/69  (b) Adjusted basis as of 12/31/68  (c) Capital gain net income or (net capital loss)  (c) Capital gain net income or (net capital loss)  (d) Capital gain net income or (net capital loss)  (e) Capital gain net income or (net capital loss)  (f) gain, also enter in Part I, line 7   f(loss), enter -0- in Part I, line 7   f(loss), enter -0- in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8   f(loss), enter -0- in Part I, line 9   f(loss), enter -0- in Part I, line 9   f(loss), enter -0- in Part I, line 8   f(loss), enter -0- in Part I, line 9   f(loss), enter -0- in Part I, line	Operation   Oper	(i) FMV es of 12/31/69  (ii) Adjusted basis as of 12/31/69  (iii) Adjusted basis as of 12/31/69  (iv) over col. (ii) fi any col. (iii) fi	е	1		A) - 5 4 - 4'	40104100			· · · · · · · · · · · · · · · · · · ·
(i) FMV as of 12/31/69 as of 12/31/69 over col. (i), if any cover col. (ii) if any cover col. (iii) as of 12/31/69 over col. (iii) as of 12/31/69 over col. (iii) if any cover col. (iiii) if any cover col. (iiii) if any cover col. (iiii) if any cover col. (iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii	(i) FMV as of 12/31/69 (ii) Adjusted qualifying distributions as of 12/31/69 (iii) Facetion 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  If Yes, the foundation docen't qualify under section 4940(e). Do not complete this part  Enter the appropriate amount in each column for each year, see the instructions before making any entries.  (a)  Base period years  Calendar year (or tax year beginning in)  Adjusted qualifying distributions  (b)  Adjusted qualifying distributions  (c)  Distribution ratio (col.) (b) divided by col (c)  2015  2016  2016  526,088  9,392,527  0.05  2016  2017  526,088  9,392,527  0.05  2016  2017  526,088  9,392,527  0.05  2016  2017  526,088  9,392,527  0.05  2016  566,592  9,099,543  0.06  2015  900,000  8,617,889  0.10  2014  1,744,103  9,990,355  0.19  2013  1,377,584  8,741,029  0.57  Total of line 1, column (d)  2 0.57  Total of line 1, column (d)  Average distribution ratio for the 5-year base penod—divide the total on line 2 by 5.0, or by	Capital gain net income or (net capital loss)   If gain, also enter in Part I, line 7   2   337, 55.	Capital gain net income or (net capital loss)   If gain, also enter in Part I, line 7   Capital gain net income or (net capital loss)   If gain, also enter in Part I, line 7   Capital gain net income or (net capital loss)   If gain, also enter in Part I, line 7   Capital gain or (loss) as defined in sections 1222(5) and (6):   If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8   Capital gain or (loss) as defined in sections 1222(5) and (6):   If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8   Capital gain or (loss) as defined in sections 1222(5) and (6):   If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8   Capital gain or (loss) as defined in sections 1222(5) and (6):   If gain, also enter in Part I, line 8   Capital gain or (loss), enter -0- in Part I, line 8   Capital gain or (loss), enter -0- in Part I, line 8   Capital gain or (loss), enter -0- in Part I, line 8   Capital gain or (loss), enter -0- in Part I, line 8   Capital gain or (loss), enter -0- in Part I, line 8   Capital gain or (loss), enter -0- in Part I, line 8   Capital gain or (loss), enter -0- in Part I, line 8   Capital gain gain gain gain gain gain gain gain	a  b  c  d  e  2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 }	a  a   Capital gain net income or (net capital loss)   If gain, also enter in Part I, line 7   Capital gain or (loss) as defined in sections 1222(5) and (6):     If gain, also enter in Part I, line 8   Capital gain or (loss) as defined in sections 1222(5) and (6):     If gain, also enter in Part I, line 8   Capital gain or (loss) as defined in sections 1222(5) and (6):     If gain, also enter in Part I, line 8   Capital gain or (loss) as defined in sections 1222(5) and (6):     If gain, also enter in Part I, line 8   Capital gain or (loss) as defined in sections 1222(5) and (6):     If gain, also enter in Part I, line 8   Capital gain or (loss) as defined in sections 1222(5) and (6):     If gain, also enter in Part I, line 8   Capital gain or (loss) as defined in sections 1222(5) and (6):     If gain, also enter in Part I, line 7   Capital gain or (loss) as defined in sections 1222(5) and (6):     If gain, also enter in Part I, line 7   Capital gain or (loss) as defined in sections 1222(5) and (6):     If gain, also enter in Part I, line 7   Capital gain or (loss) as defined in sections 1222(5) and (6):     If gain, also enter in Part I, line 7   Capital gain or (loss) as defined in sections 1222(5) and (6):     If gain, also enter in Part I, line 7   Capital gain or (loss) as defined in sections 1222(5) and (6):     If gain, also enter in Part I, line 7   Capital gain or (loss) as defined in Sections 1222(5) and (6):     If gain, also enter in Part I, line 7   Capital gain or (loss) as defined in Sections 1222(5) and (6):     If gain, also enter in Part I, line 7   Capital gain or (loss) as defined in Sections 1222(5) and (6):     If gain, also enter in Part I, line 7   Capital gain or (loss) as defined in Sections 1222(5) and (6):     If gain, also enter in Part I, line 7   Capital gain or (loss) as defined in Sections 1222(5) and (6):     If gain, also enter in Part I, line 7   Capital gain or (loss) as defined in Sections 1222(5) and (6):     If gain, also enter in Part I, line 7   Capital gain or (loss) as		Complete only for assets sho	wing gain in column (h) and owned by			·		
b c d d e 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 } 2 337,  3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):     If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8  Part I, line 8	b c d d e 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7   If (loss), enter -0- in Part I, line 7   If (loss), enter -0- in Part I, line 7   If (loss), enter -0- in Part I, line 7   If (loss), enter -0- in Part I, line 7   If gain, also enter in Part I, line 8, column (c). See instructions If (loss), enter -0- in   Part I, line 8   If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in   Part I, line 8   If gain, also enter in Part I, line 8   If gain, also enter in Part I, line 8   If gain, also enter in Part I, line 8   If gain, also enter in Part I, line 7   If gain, also enter in Part I, line 8   If gain, also enter in Part I, line 7   If gain, also enter in Part I, line 7   If gain, also enter in Part I, line 7   If gain, also enter in Part I, line 7   If gain, also enter in Part I, line 7   If gain, also enter in Part I, line 7   If gain, also enter in Part I, line 7   If gain, also enter in Part I, line 8   If gain, also enter in Part I, line 7   If gain, also enter in Part I, line 7   If gain, also enter in Part I, line 7   If gain, also enter in Part I, line 7   If gain, also enter in Part I, line 7   If gain, also enter in Part I, line 7   If gain, also enter in Part I, line 7   If gain, also enter in Part I, line 7   If gain, also enter in Part I, line 7   If gain, also enter in Part I, line 7   If gain, also enter in Part I, line 7   If gain, also enter in Part I, line 7   If gain, also enter in Part I, line 7   If gain, also enter in Part I, line 8   If gain, also enter in Part I, line 8   If gain, also enter in Part I, line 7   If gain, also enter in Part I, line 8   If gain, also enter in Part I, line 8   If gain, also enter in Part I, line 8   If gain, also enter in Part I, line 8   If gain, also enter in Part I, line 8   If gain, also enter in Part I, line 8   If gain, also enter in Part I, line 8   If gain, also enter in Part I, line 8   If gain, also enter in Part I, line 8   If gain, also enter in Part I, line 8	b c d d e	b c d d d d d d d d d d d d d d d d d d	b c d d d d d d d d d d d d d d d d d d	b c d d d d d d d d d d d d d d d d d d		(i) FMV as of 12/31/69						
C d d e  2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 } f (loss), enter -0- in Part I, line 7 } 2 337,  3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):     If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8.  Part I, line 8.  Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part  1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.  (a)  Base period years  Calendar year (or tax year beginning in)  Adjusted qualifying distributions  Adjusted qualifying distributions  (b)  Net value of noncharitable-use assets  (col. (b) divinded by col. (c)  Distribution ratio (col. (c) divinded by col. (c)  2016  526,088  9,392,527  0.0  2016  566,592  9,099,543  0.1  2017  526,088  9,392,527  0.0  2016  566,592  9,099,543  0.1	C did  C Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7   fl (loss), enter -0- in Part I, line 7   fl (goss), enter -0- in Part I, line 7   fl (goss), enter -0- in Part I, line 7   fl (goss), enter -0- in Part I, line 8   gold of the section sections 1222(5) and (6):  If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8   gold of the section 4940(e) for Reduced Tax on Net Investment Income  (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes \( \subseteq \) Net value of noncharitable-use assets  I Enter the appropriate amount in each column for each year, see the instructions before making any entries.  (a)  Base period years  (a)  Calendar year (or tax year beginning in)  Adjusted qualifying distributions  (b)  Adjusted qualifying distributions  Net value of noncharitable-use assets  (cot, (b) divided by col (c))  Distribution ratio (cot, (b) divided by col (c))  2017  526,088  9,392,527  0.05  2016  566,592  9,099,543  0.06  2015  900,000  8,617,889  0.10  2014  1,744,103  9,090,355  0.19  2013  1,377,584  8,741,029  0.15  7 Total of line 1, column (d)  Average distribution ratio for the 5-year base penod—divide the total on line 2 by 5.0, or by	c d d e 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 } 2 337, 55.  3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 7 } 3 (2, 86.  3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8.  4 Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.  For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.  For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.  If section 4940(d)(2) applies, leave this part blank.  Was the foundation lable for the section 4940(e). Do not complete this part  1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.  (a)  (b)  (c)  (b)  (c)  (c)  (c)  (d)  (d)  (d)  (d)  (d	c d d e 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7   fi (loss), enter -0- in Part I, line 7   fi (gain, also enter in Part I, line 7   fi (gain, also enter in Part I, line 7   fi (gain, also enter in Part I, line 7   fi (gain, also enter in Part I, line 8   fi gain, also enter in Part I, line 8   fi gain, also enter in Part I, line 8   fi gain, also enter in Part I, line 8   fi gain, also enter in Part I, line 8   fi gain, also enter in Part I, line 8   fi gain, also enter in Part I, line 8   fi gain, also enter in Part I, line 8   fi gain, also enter in Part I, line 8   fi gain, also enter in Part I, line 7   fi gain, also enter in	C d d e  2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 }	C d d e  2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 } 2 337, 55  3 Net short-term capital gain or (loss) as defined in sections 122(5) and (8): If gain, also enter in Part I, line 7 } 3 (2, 80)  3 Net short-term capital gain or (loss) as defined in sections 122(5) and (8): If gain, also enter in Part I, line 8 (c): Part I, line 9 (c): Part I, line 7 (c): Part I, line 7 (c): Part I, line 8 (c): Part I, line 7 (c): Part I, line 7 (c): Part I, line 8 (c): Part I, line 8 (c): Part I, line 7 (c): Part I, line 7 (c): Part I, line 8 (c): Part I, line 8 (c): Part I, line 8 (c): Part I, line 7 (c): Part I, line 8 (c): Part I, line 7 (c): Part I, line 8 (c): Part	a							
d e  2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7   f (loss), enter -0- in Part I, line 7   f (loss), enter -0- in Part I, line 7   f (gain, also enter in Part I, line 7   f (loss), enter -0- in Part I, line 7   f (gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8   f (gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8   f (gain, also enter in Part I, line 8   f (gain, also enter in Part I, line 8   f (gain, also enter in Part I, line 7   f (loss), enter -0- in Part I, line 7   f (gain, also enter in Part I, line 7   f (loss), enter -0- in Part I, line 7   f (gain, also enter in Part I, line 7   f (loss), enter -0- in Part I, line 7   f (gain, also enter in Part I, line 7   f (loss), enter -0- in Part I, line 7   f (gain, also enter in Part I, line 8   gain, also enter in part I, line 8   gain land (gai	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7   f (loss), enter -0- in Part I, line 7 } }  Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8.  Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes If "Yes," the foundation docen't qualify under section 4940(e). Do not complete this part  1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.  (a)  Base period years (b)  Calendar year (or tax year beginning in)  Adjusted qualifying distributions  (c)  Distribution ratio (col. (b) divided by col. (c)  Distribution ratio (col. (b) divided by col. (c)  2016  526, 088  9, 392, 527  0.05  2016  526, 592  9, 099, 543  0.10  2014  1, 744, 103  9, 090, 355  0.19  2013  1, 377, 584  8, 741, 029  0.15  Total of line 1, column (d)  Average distribution ratio for the 5-year base penod—divide the total on line 2 by 5.0, or by	d e 2 Capital gain net income or (net capital loss) { if gain, also enter in Part I, line 7   f (loss), enter -0- in Part I, line 7   f (loss), enter -0- in Part I, line 7   f (loss), enter -0- in Part I, line 7   f (loss), enter -0- in Part I, line 8   f (loss), enter -0- in Part I, line 9   f (loss), enter -0- in Part I, line 9   f (loss), enter -0- in Part I, line 9   f (loss), enter -0- in Part I, line 9   f (loss), enter -0- in Part I, line 9   f (loss), enter -0- in Part I, l	d e  2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7   f (loss), enter -0- in Part I, line 7   }  3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8   (2,86)  Part I   (3,86)  Part	d e  2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 } 2 337, 5  3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8 (2, 8)  Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes \( \begin{array}{c}	d e 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 }	b							
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 }	2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 } 2 337,5  3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):     If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in )     Part I, line 8	Total of line 1, column (d)  Capital gain net income or (net capital loss)  If gain, also enter in Part I, line 7   2   337, 55.  If gain, also enter in Part I, line 8   337, 55.  If gain, also enter in Part I, line 8   337, 55.  If gain, also enter in Part I, line 8   337, 55.  If gain, also enter in Part I, line 8   337, 55.  If gain, also enter in Part I, line 8   337, 55.  If gain, also enter in Part I, line 8   337, 55.  If gain, also enter in Part I, line 8   337, 55.  If gain, also enter in Part I, line 8   337, 55.  If gain, also enter in Part I, line 8   337, 55.  If gain, also enter in Part I, line 8   337, 55.  If gain, also enter in Part I, line 7   2   337, 55.  If gain, also enter in Part I, line 7   2   337, 55.  If gain, also enter in Part I, line 8   337, 55.  If gain, also enter in Part I, line 7   2   337, 55.  If gain, also enter in Part I, line 7   2   337, 55.  If gain, also enter in Part I, line 8   337, 55.  If gain, also enter in Part I, line 7   2   337, 55.  If gain, also enter in Part I, line 8   337, 55.  If gain, also enter in Part I, line 8   337, 55.  If gain, also enter in Part I, line 8   337, 55.  If gain, also enter in Part I, line 8   337, 55.  If gain, also enter in Part I, line 8   337, 55.  If gain, also enter in Part I, line 8   337, 55.  If gain, also enter in Part I, line 8   337, 55.  If gain, also enter in Part I, line 8   337, 55.  If gain, also enter in Part I, line 8   337, 55.  If gain, also enter in Part I, line 8   337, 55.  If gain, also enter in Part I, line 8   337, 55.  If gain, also enter in Part I, line 8   337, 55.  If gain, also enter in Part I, line 8   337, 55.  If gain, also enter in Part I, line 8   337, 55.  If gain, also enter in Part I, line 8   337, 55.  If gain, also enter in Part I, line 8   337, 55.  If gain, also enter in Part I, line 8   337, 55.  If gain, also enter in Part I, line 8   337, 55.  If gain Also enter in Part I, line 8   337, 55.  If gain Also enter in Part I, line 8   337, 55.  If gain Also enter in Part I, line 8   337, 55.	The complete special pain net income or (net capital loss) { If gain, also enter in Part I, line 7   f (loss), enter -0- in Part I, line 7   f (gain, also enter in Part I, line 7   f (gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8   f (gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8   f (gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8   f (gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8   f (gain, also enter in Part I, line 7   f (gain, also enter in Part I, line 8   f (loss), enter -0- in Part I, line 8   f (gain, also enter in Part I, line 7   f (gain, also enter in Part I, line 8   f (gain, also enter in Part I, line 7   f (gain, also enter in Part I, line 8   f (gain, also enter in Part I, line 7   f (gain, also enter in Part I, line 7   f (gain, also enter in Part I, line 8   gain, also enter in Part I, line 8   gain also enter in Part I, line 8   gain, also enter in Part I, line 8   gain, also enter in Part I, line 8   gain, also enter in Part I, line 8   gain also enter in Part I, line 7   ga	e  2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 } 3	The foundation doesn't qualify under section 4940(e). Do not complete this part 1. Enter the appropriate amount in each column for each year see the instructions before making any entries.    Callendar year (or tax year beginning in)   2015   300, 2015   300, 300   300, 300, 300, 300, 300, 3	C							
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7   If (loss), enter -0- in Part I, line 7 } 3 337,  3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 (2, Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part  1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.  Calendar year (or tax year beginning in)  Adjusted qualifying distributions  Calendar year (or tax year beginning in)  Adjusted qualifying distributions  2017  526,088  9,392,527  0.0  2016  566,592  9,099,543  0.1  2017  526,088  9,392,527  0.0  2016  566,592  9,099,543  0.1  2017	2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7   f (loss), enter -0- in Part I, line 7   2   337, 5    3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8   (2,8)  Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part  1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.  (a)  Base period years  (b)  Calendar year (or tax year beginning in)  Adjusted qualifying distributions  (c)  Distribution ratio (cot).  (cot). Distribution ratio (cot). (b) divided by cot) (c).  2017  526,088  9,392,527  0.05  2016  566,592  9,099,543  0.06  2015  900,000  8,617,889  0.10  2014  1,744,103  9,090,355  0.19  2013  1,377,584  8,741,029  0.57  Average distribution ratio for the 5-year base penod—divide the total on line 2 by 5.0, or by	2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 }	2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7   If (loss), enter -0- in Part I, line 7   If (loss), enter -0- in Part I, line 7   If (loss), enter -0- in Part I, line 7   If (loss), enter -0- in Part I, line 8   If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8   If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8   If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8   If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8   If gain, also enter in Part I, line 9   If gain, also enter in Part I, line 9   If gain, also enter in Part I, line 9   If gain also enter in Part I, line 9   If gain also enter in Part I, line 9   If gain also enter in Part I, line 9   If gain also enter in Part I, line 9   If gain also enter in Part I, line 9   If gain also enter in Part I, line 9   If gain also enter in Part I, line 9   If gain also enter in Part I, line 9	2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 } { If (loss), enter -0 - in Part I, line 7 } } 2 337, 5  3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0 - in Part I, line 8 } (2, 8)  Part I, line 8 .	2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7   fi (loss), enter -0 - in Part I, line 7   fi (loss), enter -0 - in Part I, line 7   fi (gos), enter -0 - in Part I, line 7   fi (gos), enter -0 - in Part I, line 8   gain, also enter in Part I, line 8   (2, 86   Part V   Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income   (2, 86   Part V   Qualification Under Section 4940(e) for Reduced Tax on Net Investment income   (2, 86   Part V   Qualification Under Section 4940(e) for Reduced Tax on Net Investment income   (2, 86   Part V   Qualification Under Section 4940(e) for Reduced Tax on Net Investment income   (2, 86   Part V   Qualification Under Section 4940(e) for Reduced Tax on Net Investment income   (2, 86   Part V   Qualification Under Section 4940(e) for Reduced Tax on Net Investment income   (2, 86   Part V   Qualification Under Section 4940(e) for Reduced Tax on Net Investment income   (2, 86   Part V   Qualification Under Section 4940(e) for Reduced Tax on Net Investment income   (2, 86   Part V   Qualification Under Section 4940(e) for Reduced Tax on Net Investment income   (2, 86   Part V   Qualification Under Section 4940(e) for Reduced Tax on Net Investment income   (2, 86   Part V   Qualification Under Section 4940(e) for Reduced Tax on Net Investment income   (2, 86   Part V   Qualification Under Section 4940(e) for Reduced Tax on Net Investment income   (2, 86   Part V   Qualification Under Section 4940(e) for Reduced Tax on Net Investment income   (2, 86   Part V   Qualification Under Section 4940(e) for Reduced Tax on Net Investment income   (2, 86   Part V   Qualification Under Section 4940(e) for Reduced Tax on Net Investment income   (2, 86   Part V   Qualification Under Section 4940(e) for Reduced Tax on Net Investment income   (2, 86   Part V   Qualification Under Section 4940(e) for Reduced Tax on Net Investment income   (2, 86   Part V   Qualification Under Section 4940(e) for Reduced Tax on Net Investment income   (2, 86	d							
337, 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 (2, Part V)  Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part  Enter the appropriate amount in each column for each year, see the instructions before making any entries.  (a)  Base period years (b)  Adjusted qualifying distributions  (c)  Net value of noncharitable-use assets (col. (b) divided by col. (c) (col. (c) divided by col. (c) (co	337, 5 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8  Part I, line 8  Calendar year base period years Calendar year (or tax year beginning in)  Adjusted qualifying distributions  2 337, 5 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8  (2,8)  Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes I Net of the section decen't qualify under section 4940(e). Do not complete this part  1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.  (a)  Base period years Calendar year (or tax year beginning in)  Adjusted qualifying distributions  (b)  Adjusted qualifying distributions  (c)  Net value of noncharitable-use assets  (d)  Distribution ratio (col. (b) divided by col. (c)  2017  526, 088  9, 392, 527  0.05  2016  2015  900, 000  8, 617, 889  0.10  2014  1, 744, 103  9, 090, 355  0.19  2013  1, 377, 584  8, 741, 029  0.57  3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by	2	September 1 New Teach 1 New York 2 New York	2 Capital gain retainbothe of the capital gain or (loss) as defined in sections 1222(5) and (6):  If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 (2, 8)  Part V Qualiffication Under Section 4940(e) for Reduced Tax on Net Investment Income  (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes Information of the foundation docen't qualify under section 4940(e). Do not complete this part  1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.  (a)  Base point years  Calendar year (or tax year beginning in)  Adjusted qualifying distributions  Adjusted qualifying distributions  Net value of noncharitable-use assets  (b)  2016  526, 088  9, 392, 527  0.05  2016  566, 592  9, 099, 543  0.06  2015  900, 000  8, 617, 889  0.10  2014  1, 744, 103  9, 090, 355  0.19  2013  1, 377, 584  8, 741, 029  0.15  Total of line 1, column (d)  2 0.57  Average distribution ratio for the 5-year base penod—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years  7 0.11  4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5  4 9, 260, 1  5 Multiply line 4 by line 3  6 Enter 1% of net investment income (1% of Part I, line 27b)  7 1, 064, 8	2 Capital gain let intcome of the capital loss)  Net short-term capital gain or (loss) as defined in sections 122(5) and (6);  If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8  Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes \( \text{ N} \)  If Yes, the foundation docen't qualify under section 4940(e). Do not complete this part  1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.  Base priod years  Calendar year (or tax year beginning in)  Adjusted qualifying distributions  Adjusted qualifying distributions  Calendar year (or tax year beginning)  2016 566,592 9,099,543 0.062  2015 900,000 8,617,889 0.106  2014 1,744,103 9,090,355 0.19  2013 1,377,584 8,741,029 0.15  2 Total of line 1, column (d) 2 0.57  3 Average distribution ratio for the 5-year base peniod—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	<u>e</u>		1		<del> </del>			
Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8.  Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part  1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.  (a)  Base period years  (b)  Adjusted qualifying distributions  Net value of noncharitable-use assets  (c)  Distribution ratio (col. (b) divided by col. (c))  2017  526,088  9,392,527  0.0  2016  566,592  9,099,543  0.0  2015  900,000  8,617,889  0.1  2014  1,744,103  9,090,355	3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8  Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes \( \text{N} \) If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part  1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.  (a)  Base period years  (a)  Calendar year (or tax year beginning in)  Adjusted qualifying distributions  Net value of noncharitable-use assets  (col. (b) divided by col. (c))  2017  526,088  9,392,527  0.05  2016  566,592  9,099,543  0.06  2015  900,000  8,617,889  0.10  2014  1,744,103  9,090,355  0.19  2013  1,377,584  8,741,029  0.15  Total of line 1, column (d)  2 0.57  Average distribution ratio for the 5-year base penod—divide the total on line 2 by 5.0, or by	3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):     if gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8.  Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4940(a). Do not complete this part  1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in) Part I, line 8  (2, 86)  Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  f section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes Net f Yes, the foundation docen't qualify under section 4940(e). Do not complete this part  1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.  (a) Calendary year (or tax year beginning in)  Adjusted qualifying distributions  (b) Adjusted qualifying distributions  (c) Net value of noncharitable-use assets  (cot.) (b) divided by col.) (cot.) (b) divided by col. (cot.) (cot.) (b) divided by col. (cot.)	3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 (2, 8)  Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8.  Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the acction 4942 tax on the distributable amount of any year in the base period?  □ Yes ☑ Net 'Yes," the foundation docon't qualify under section 4940(e). Do not complete this part  1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.  (a)  Calendar year (or tax year beginning in)  Adjusted qualifying distributions  Adjusted qualifying distributions  2017	2	Capital gain net income o				9		227 55
If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8.    Part V   Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income	If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in   3	If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 .	If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 (2,8)  Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?	Figain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 (2, 86)   Part V   Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)   Fig. 2015	_		, , ,		•	-		331,33
Part I, line 8	Part I, line 8	Part I, line 8    Part V   Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income	Part I, line 8	Part	Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If "Yes," the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?    If "Yes," the foundation docsn't qualify under section 4940(e). Do not complete this part  1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.    Passe period years	3							
Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part  1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.  (a)  Base period years  (a)  (b)  Adjusted qualifying distributions  (c)  Net value of noncharitable-use assets  (col. (b) divided by col (c))  2017  526,088  9,392,527  0.0  2016  566,592  9,099,543  0.0  2015  900,000  8,617,889  0.1  2014  1,744,103  9,090,355	Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part  Enter the appropriate amount in each column for each year, see the instructions before making any entries.  (a)  (b)  Calendar year (or tax year beginning in)  Adjusted qualifying distributions  (c)  Net value of noncharitable-use assets  (ca)  (b)  Obstribution ratio (col. (b) divided by col. (c))  2017  526,088  9,392,527  0.05  2016  566,592  9,099,543  0.06  2015  900,000  8,617,889  0.10  2014  1,744,103  9,090,355  0.19  2013  1,377,584  8,741,029  0.57  Total of line 1, column (d)  Average distribution ratio for the 5-year base penod—divide the total on line 2 by 5.0, or by	Part V   Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income	Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  f section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes Net Yes, the foundation doesn't qualify under section 4940(e). Do not complete this part  1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.  (a)  Base period years (b)  Calendar year (or tax year beginning in)  Adjusted qualifying distributions  Adjusted qualifying distributions  Per value of noncharitable-use assets  (c)  (c)  Distribution ratio (cd) (d) divided by col (c) (e)  Distribution ratio (cd) (e)  (d)  Distribution ratio (cd) (e)  Distribution ratio (cd) (e)  (e)  Distribution ratio (cd) (e)  (in)  Distribution ratio (cd) (in)  (in)  Distribution ratio (cd) (in)  (in)  Post value of noncharitable-use assets  (in)  (in)  Distribution ratio (cd) (in)  (in)  Post value of noncharitable-use assets  (in)  (in)  Distribution ratio (cd) (in)  (in)  Distribution ratio (cd) (in) (in)  Post value of noncharitable-use assets  (in)  (in)  Distribution ratio (cd) (in) (in) (in) (in) (in) (in) (in) (in	Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?	Part V   Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income						2		(2.86
(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part  Enter the appropriate amount in each column for each year, see the instructions before making any entries.  (a)  Base period years  (a)  Calendar year (or tax year beginning in)  Adjusted qualifying distributions  (b)  Adjusted qualifying distributions  Net value of noncharitable-use assets  (col. (b) divided by col. (c))  2017  526,088  9,392,527  0.0  2016  566,592  9,099,543  0.1  2014  1,744,103  9,090,355  0.1	(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes Note of the foundation doesn't qualify under section 4940(e). Do not complete this part  Enter the appropriate amount in each column for each year, see the instructions before making any entries.  (a)  Base period years  Calendar year (or tax year beginning in)  Adjusted qualifying distributions  Adjusted qualifying distributions  Net value of noncharitable-use assets  (col. (b) divided by col. (c)  Distribution ratio (col. (b) divided by col. (c)  O.05  2017  526,088  9,392,527  0.05  2016  566,592  9,099,543  0.06  2015  900,000  8,617,889  0.10  2014  1,744,103  9,090,355  0.19  2013  1,377,584  8,741,029  0.57  Average distribution ratio for the 5-year base peniod—divide the total on line 2 by 5.0, or by	For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  If "Yes," the foundation docen't qualify under section 4940(e). Do not complete this part  Enter the appropriate amount in each column for each year, see the instructions before making any entries.  (a)  Base period years Calendar year (or tax year beginning in)  Adjusted qualifying distributions  Adjusted qualifying distributions  Net value of noncharitable-use assets  (b)  Net value of noncharitable-use assets  (c)  Distribution ratio (cd.) (b) divided by col (c))  2017  526,088  9,392,527  0.0566  2016  566,592  9,099,543  0.062:  2015  900,000  8,617,889  0.104  2014  1,744,103  9,090,335  0.191  2013  1,377,584  8,741,029  0.1570  2 Total of line 1, column (d)  Average distribution ratio for the 5-year base peniod—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years  3 0.1144  Enter the net value of noncharitable-use assets for 2018 from Part X, line 5  4 9,260,117  Multiply line 4 by line 3  7 1,064,894  Add lines 5 and 6  7 1,064,894	For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  f section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Tyes Note that it is part to the appropriate amount in each column for each year, see the instructions before making any entries.  Inter the appropriate amount in each column for each year, see the instructions before making any entries.  (b)  Base period years  Calendar year (or tax year beginning in)  Adjusted qualifying distributions  Adjusted qualifying distributions  Adjusted qualifying distributions  Possibly the value of noncharitable-use assets  (col. (b) divided by col. (c)  Distribution ratio (col. (b) divided by col. (c)  Distribution ratio (col. (b) divided by col. (c)  Possibly the number of years the foundation has been in existence if less than 5 years  Total of line 1, column (d)  Average distribution ratio for the 5-year base penod—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years  Total of net investment income (1% of Part I, line 27b)  Add lines 5 and 6  Add lines 5 and 6  Tax 1,064,85	(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  If "Yes," the foundation docon't qualify under section 4940(e). Do not complete this part  Enter the appropriate amount in each column for each year, see the instructions before making any entries.  Sase period years Calendar year (or tax year beginning in)  Adjusted qualifying distributions  Adjusted qualifying distributions  Net value of noncharitable-use assets  Calendar year (or tax year beginning in)  2017  526, 088  9,392, 527  0.05  2016  566, 592  9,099, 543  0.06  2015  900, 000  8,617,889  0.10  2014  1,744,103  9,090,355  0.19  2013  1,377,584  8,741,029  0.15   Total of line 1, column (d)  2 0.57  Average distribution ratio for the 5-year base penod—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years  7 0.01  Multiply line 4 by line 3  6 5,5  Add lines 5 and 6  Add lines 5 and 6  7 1,064,8	(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  ☐ Yes ☑ Note that foundation doesn't qualify under section 4940(e). Do not complete this part  1		V Qualification Und	<del> </del>		<u>· · · · /                              </u>			12/00
If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part  Enter the appropriate amount in each column for each year, see the instructions before making any entries.  (a)  Base period years  (a)  (b)  Adjusted qualifying distributions  Net value of noncharitable-use assets  (col. (b) divided by col. (c)  2017  526, 088  9, 392, 527  0.0  2016  566, 592  9, 099, 543  0.1  2014  1,744,103  9,090,355  0.1	If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part  Enter the appropriate amount in each column for each year, see the instructions before making any entries.  (a)  Base period years  Calendar year (or tax year beginning in)  Adjusted qualifying distributions  (b)  Adjusted qualifying distributions  Net value of noncharitable-use assets  (col., (b) divided by col., (col., (col., (b) divided by col., (col., (col., (b) divided by col., (col., (c	Section 4940(d)(2) applies, leave this part blank.   Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?   Yes   No   No   Yes, the foundation docen't qualify under section 4940(e). Do not complete this part	f section 4940(d)(2) applies, leave this part blank.  Also the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?	Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?   Yes   New Yes, "the foundation doesn't qualify under section 4940(e). Do not complete this part   The first the appropriate amount in each column for each year, see the instructions before making any entries.   (a)   Base period years   (b)   Calendar year (or tax year beginning in)   Adjusted qualifying distributions   Net value of noncharitable-use assets   (col., (b) divided by col. (c))   Distribution ratio (col., (b) divided by col. (c))   Col. (col., (col.	Section 4940(d)(2) applies, leave this part blank.   Was the foundation lable for the section 4942 tax on the distributable amount of any year in the base period?   Yes   Net	Part		ler Section 4940(e) for Reduci	ed Tax on N	let investment	Inco	me	
If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part         1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.         (a) Base period years Calendar year (or tax year beginning in)       (b) Adjusted qualifying distributions       Net value of noncharitable-use assets       (c) Distribution ratio (col. (b) divided by col. (c))         2017       526,088       9,392,527       0.0         2016       566,592       9,099,543       0.0         2015       900,000       8,617,889       0.1         2014       1,744,103       9,090,355       0.1	If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part         1       Enter the appropriate amount in each column for each year, see the instructions before making any entries.         (a) Base period years Calendar year (or tax year beginning in)       Adjusted qualifying distributions       Net value of noncharitable-use assets       Distribution ratio (col. (b) divided by col. (c))         2017       526,088       9,392,527       0.05         2016       566,592       9,099,543       0.06         2015       900,000       8,617,889       0.10         2014       1,744,103       9,090,355       0.19         2013       1,377,584       8,741,029       0.15         2       Total of line 1, column (d)	## Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part  ## Enter the appropriate amount in each column for each year, see the instructions before making any entries.    Column   Sase period years   Adjusted qualifying distributions   Net value of noncharitable-use assets	1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.           (a) Base period years Calendar year (or tax year beginning in)         (b) Adjusted qualifying distributions         Net value of noncharitable-use assets         (c) Distribution ratio (col. (b) divided by col. (c)           2017         526,088         9,392,527         0.056           2016         566,592         9,099,543         0.062           2015         900,000         8,617,889         0.104           2014         1,744,103         9,090,355         0.191           2013         1,377,584         8,741,029         0.157           2         Total of line 1, column (d)         2         0.572           3         Average distribution ratio for the 5-year base penod—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years         3         0.114           4         Enter the net value of noncharitable-use assets for 2018 from Part X, line 5         4         9,260,11           5         Multiply line 4 by line 3         5         1,059,35           6         Enter 1% of net investment income (1% of Part I, line 27b)         6         5,55           7         1,064,85	Figure 1	## TYes," the foundation docsn't qualify under section 4940(e). Do not complete this part  ### Enter the appropriate amount in each column for each year, see the instructions before making any entries.  ### Base period years   Adjusted qualifying distributions   Net value of noncharitable-use assets   Calendar year (or tax year beginning in)    ### 2017								
If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part         1       Enter the appropriate amount in each column for each year, see the instructions before making any entries.         (a) Base period years Calendar year (or tax year beginning in)       (b) Adjusted qualifying distributions       Net value of noncharitable-use assets       (c) Distribution ratio (col. (b) divided by col (c))         2017       526,088       9,392,527       0.0         2016       566,592       9,099,543       0.0         2015       900,000       8,617,889       0.1         2014       1,744,103       9,090,355       0.1	If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part  1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.  (a) (b) (c) (c) (c) (col. (b) divided point (col. (b) divided by col. (c)) (col. (b) divided by col. (c))  2017 526,088 9,392,527 0.05 2016 566,592 9,099,543 0.06 2015 900,000 8,617,889 0.10 2014 1,744,103 9,090,355 0.19 2013 1,377,584 8,741,029 0.57  2 Total of line 1, column (d) Adjusted qualifying distributions Net value of noncharitable-use assets (col. (b) divided by col. (c))  2 0.05 2 0	Family   Tenter the appropriate amount in each column for each year, see the instructions before making any entries.   Calendar year (a)   (b)   Adjusted qualifying distributions   Net value of noncharitable-use assets   (cal. (b) divided by col (c))	f "Yes," the foundation docsn't qualify under section 4940(e). Do not complete this part           1         Enter the appropriate amount in each column for each year, see the instructions before making any entries.         (e)         (c)         (d)         (column for each year, see the instructions before making any entries.         (e)         (f)         (e)         (f)         (e)         (f)	If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part   1	F Yes," the foundation docen't qualify under section 4940(e). Do not complete this part   Enter the appropriate amount in each column for each year, see the instructions before making any entries.   (a)   (b)   (c)     Base period years   (c)   (c)     Calendar year (or tax year beginning in)   Adjusted qualifying distributions   (c)     2017	(For o	ptional use by domestic pri	ivate foundations subject to the se					
(a) Base period years Calendar year (or tax year beginning in)         (b) Adjusted qualifying distributions         Net value of noncharitable-use assets         (c) Distribution ratio (col. (b) divided by col (c))           2017         526,088         9,392,527         0.0           2016         566,592         9,099,543         0.0           2015         900,000         8,617,889         0.1           2014         1,744,103         9,090,355         0.1	(a) Base period years Calendar year (or tax year beginning in) Adjusted qualifying distributions  2017 526,088 9,392,527 0.05 2016 566,592 9,099,543 0.06 2015 900,000 8,617,889 0.10 2014 1,744,103 9,090,355 0.19 2013 1,377,584 8,741,029 0.57  2 Total of line 1, column (d) Adjusted qualifying distributions Net value of noncharitable-use assets (col. (b) divided by col (c))  0.05 0.05 0.05 0.05 0.05 0.05 0.05 0	(a)   (b)   (c)   (c)   (d)	Sase period years   Calendar year (or tax year beginning in)   Adjusted qualifying distributions   Net value of noncharitable-use assets   Distribution ratio (col. (b) divided by col. (c))	Base period years   Adjusted qualifying distributions   Net value of noncharitable-use assets   Color (b) divided by col (c)	Base period years   Adjusted qualifying distributions   Net value of noncharitable-use assets   Calendar year (or tax year beginning in)   Adjusted qualifying distributions   Net value of noncharitable-use assets   Col. (b) divided by col. (c)	(For o	ptional use by domestic pri ion 4940(d)(2) applies, leav	vate foundations subject to the se e this part blank.	ction 4940(a)	tax on net invest	ment	income.)	☐ Yes 🏿 No
Base period years   Calendar year (or tax year beginning in)   Adjusted qualifying distributions   Net value of noncharitable-use assets   Distribution ratio (col. (b) divided by col (c))	Distribution ratio (col. (b) divided by col (c)	Rase period years (or tax year loginning in)   Adjusted qualifying distributions   Net value of noncharitable-use assets   Coll. (b) divided by col. (col. (col. (col. (b) divided by col. (col. (col. (col. (b) divided by col. (col. (	Base period years (color year beginning in)   Adjusted qualifying distributions   Net value of noncharitable-use assets   Color (col. (b) divided by col. (col. (col. (b) divided by col. (col. (col. (b) divided by col. (col. (col. (b) divided by col. (col. (c	Base period years   Calendar year (or tax year beginning in)   Adjusted qualifying distributions   Net value of noncharitable-use assets   Cool. (b) divided by col. (c)	Base period years (or tax year beginning in)   Adjusted qualifying distributions   Net value of noncharitable-use assets   Calendar year (or tax year beginning in)	(For o If sec Was t	ptional use by domestic pri ion 4940(d)(2) applies, leav he foundation liable for the	vate foundations subject to the se e this part blank. scction 4942 tax on the distributal	ction 4940(a) ble amount o	tax on net invest	ment	income.)	☐ Yes 🏿 No
2017 526,088 9,392,527 0.0 2016 566,592 9,099,543 0.0 2015 900,000 8,617,889 0.1 2014 1,744,103 9,090,355 0.1	2017 526,088 9,392,527 0.05 2016 566,592 9,099,543 0.06 2015 900,000 8,617,889 0.10 2014 1,744,103 9,090,355 0.19 2013 1,377,584 8,741,029 0.15  2 Total of line 1, column (d)	2017 526,088 9,392,527 0.0566 2016 566,592 9,099,543 0.0623 2015 900,000 8,617,889 0.1044 2014 1,744,103 9,090,355 0.1913 2013 1,377,584 8,741,029 0.1576  2 Total of line 1, column (d) 2 0.5723 3 Average distribution ratio for the 5-year base penod—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years 3 0.1146 4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5 4 9,260,117 5 Multiply line 4 by line 3 5 1,059,357 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 5,533 7 Add lines 5 and 6 7 1,064,896	2017 526,088 9,392,527 0.056 2016 566,592 9,099,543 0.062 2015 900,000 8,617,889 0.104 2014 1,744,103 9,090,355 0.191 2013 1,377,584 8,741,029 0.157  2 Total of line 1, column (d) 2 0.572 3 Average distribution ratio for the 5-year base penod—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years 3 0.114 4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5 4 9,260,11 5 Multiply line 4 by line 3 5 1,059,35 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 5,53 7 Add lines 5 and 6 7 1,064,89	2017 526,088 9,392,527 0.05 2016 566,592 9,099,543 0.06 2015 900,000 8,617,889 0.10 2014 1,744,103 9,090,355 0.19 2013 1,377,584 8,741,029 0.15  2 Total of line 1, column (d) 2 0.57 3 Average distribution ratio for the 5-year base penod—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years 3 0.11 4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5 4 9,260,1 5 Multiply line 4 by line 3 5,5 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 5,5 7 Add lines 5 and 6 7 1,064,8	2017 526,088 9,392,527 0.056 2016 566,592 9,099,543 0.066 2015 900,000 8,617,889 0.104 2014 1,744,103 9,090,355 0.195 2013 1,377,584 8,741,029 0.157  2 Total of line 1, column (d) 2 0.576 3 Average distribution ratio for the 5-year base penod—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years 0.114 4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5 4 9,260,115 5 Multiply line 4 by line 3 5 1,059,38 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 5,55 7 Add lines 5 and 6 7 1,064,88	(For o If sect Was t If "Ye	ptional use by domestic pri ion 4940(d)(2) applies, leav he foundation liable for the s," the foundation doesn't o	ivate foundations subject to the se e this part blank. scction 4942 tax on the distributal qualify under section 4940(e). Do n	ction 4940(a) ole amount o ot complete	tax on net invest f any year in the I this part	ment pase p	ncome.) eriod?	□ Yes 🏻 No
2016       566,592       9,099,543       0.0         2015       900,000       8,617,889       0.1         2014       1,744,103       9,090,355       0.1	2016 566,592 9,099,543 0.06 2015 900,000 8,617,889 0.10 2014 1,744,103 9,090,355 0.19 2013 1,377,584 8,741,029 0.15  2 Total of line 1, column (d)	2016	2016	2016       566,592       9,099,543       0.06         2015       900,000       8,617,889       0.10         2014       1,744,103       9,090,355       0.19         2013       1,377,584       8,741,029       0.15         2       Total of line 1, column (d)       2       0.57         3       Average distribution ratio for the 5-year base penod—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years       3       0.11         4       Enter the net value of noncharitable-use assets for 2018 from Part X, line 5       4       9,260,1         5       Multiply line 4 by line 3       5       1,059,3         6       Enter 1% of net investment income (1% of Part I, line 27b)       6       5,5         7       1,064,8	2016 566, 592 9, 099, 543 0.062 2015 900, 000 8, 617, 889 0.104 2014 1,744, 103 9, 090, 355 0.191 2013 1,377, 584 8,741, 029 0.157  2 Total of line 1, column (d) 2 0.572 3 Average distribution ratio for the 5-year base penod—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years 3 0.114 4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5 4 9, 260, 13 5 Multiply line 4 by line 3 5 1,059, 33 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 5,53 7 Add lines 5 and 6 7 1,064, 89	(For o If sect Was t If "Ye	ptional use by domestic pri ion 4940(d)(2) applies, leav he foundation liable for the s," the foundation doesn't of Enter the appropriate amo	ivate foundations subject to the se e this part blank. section 4942 tax on the distributal qualify under section 4940(e). Do no bunt in each column for each year,	ction 4940(a)  ble amount of complete the instr	tax on net invest f any year in the I this part uctions before m	ment on a see particular and a	income.) eriod? any entries.	(d)
2015     900,000     8,617,889     0.1       2014     1,744,103     9,090,355     0.1	2015 900,000 8,617,889 0.10 2014 1,744,103 9,090,355 0.19 2013 1,377,584 8,741,029 0.15  2 Total of line 1, column (d)	2015 900,000 8,617,889 0.104 2014 1,744,103 9,090,355 0.1915 2013 1,377,584 8,741,029 0.1576  2 Total of line 1, column (d)	2015 900,000 8,617,889 0.104 2014 1,744,103 9,090,355 0.191 2013 1,377,584 8,741,029 0.157  2 Total of line 1, column (d)	2015 900,000 8,617,889 0.10 2014 1,744,103 9,090,355 0.19 2013 1,377,584 8,741,029 0.15  2 Total of line 1, column (d)	2015 900,000 8,617,889 0.104 2014 1,744,103 9,090,355 0.193 2013 1,377,584 8,741,029 0.157  2 Total of line 1, column (d)	(For o If sect Was t If "Ye 1	ptional use by domestic pri ion 4940(d)(2) applies, leav he foundation liable for the s," the foundation doesn't of Enter the appropriate amo	e this part blank. section 4942 tax on the distributal qualify under section 4940(e). Do nount in each column for each year,	ction 4940(a)  ble amount of complete the instr	tax on net invest f any year in the I this part uctions before m	ment on a see particular and a	income.) eriod? any entries.	(d) tnbution ratio
<b>2014</b> 1,744,103 9,090,355 0.1	2014 1,744,103 9,090,355 0.19 2013 1,377,584 8,741,029 0.15  2 Total of line 1, column (d)	2014 1,744,103 9,090,355 0.1915 2013 1,377,584 8,741,029 0.1576  2 Total of line 1, column (d)	2014       1,744,103       9,090,355       0.191         2013       1,377,584       8,741,029       0.157         2 Total of line 1, column (d)       2       0.572         3 Average distribution ratio for the 5-year base penod—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years       3       0.114         4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5       4       9,260,11         5 Multiply line 4 by line 3       5       1,059,35         6 Enter 1% of net investment income (1% of Part I, line 27b)       6       5,53         7 Add lines 5 and 6       7       1,064,85	2014       1,744,103       9,090,355       0.19         2013       1,377,584       8,741,029       0.15         2 Total of line 1, column (d)       2       0.57         3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years       3       0.11         4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5       4       9,260,1         5 Multiply line 4 by line 3       5       1,059,3         6 Enter 1% of net investment income (1% of Part I, line 27b)       6       5,5         7 Add lines 5 and 6       7       1,064,8	2014       1,744,103       9,090,355       0.193         2013       1,377,584       8,741,029       0.157         2 Total of line 1, column (d)       2       0.573         3 Average distribution ratio for the 5-year base penod—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years       3       0.114         4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5       4       9,260,13         5 Multiply line 4 by line 3       5       1,059,33         6 Enter 1% of net investment income (1% of Part I, line 27b)       6       5,55         7 Add lines 5 and 6       7       1,064,85	(For o If sect Was t If "Ye 1	ptional use by domestic pri ion 4940(d)(2) applies, leav he foundation liable for the s," the foundation doesn't o Enter the appropriate amo (a) Base period years andar year (or tax year beginning in	e this part blank. section 4942 tax on the distributal qualify under section 4940(e). Do nount in each column for each year, Adjusted qualifying distributions	ole amount of complete to see the instruction.	f any year in the I this part uctions before m of noncharitable-use a 9,392,	ment pase paking ssets 527	income.) eriod? any entries.	(d) tnbutton ratio divided by col (c))
	2013 1,377,584 8,741,029 0.15  2 Total of line 1, column (d)	2013 1,377,584 8,741,029 0.1576  2 Total of line 1, column (d) 2 0.5722  3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years 3 0.1146  4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5 4 9,260,117  5 Multiply line 4 by line 3 5 1,059,357  6 Enter 1% of net investment income (1% of Part I, line 27b) 6 5,537  7 Add lines 5 and 6 7 1,064,896	2013 1,377,584 8,741,029 0.157  2 Total of line 1, column (d) 2 0.572  3 Average distribution ratio for the 5-year base penod—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years 3 0.114  4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5 4 9,260,11  5 Multiply line 4 by line 3 5 1,059,35  6 Enter 1% of net investment income (1% of Part I, line 27b) 6 5,53  7 Add lines 5 and 6 7 1,064,89	2013       1,377,584       8,741,029       0.15         2 Total of line 1, column (d)       2       0.57         3 Average distribution ratio for the 5-year base penod—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years       3       0.11         4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5       4       9,260,1         5 Multiply line 4 by line 3       5       1,059,3         6 Enter 1% of net investment income (1% of Part I, line 27b)       6       5,5         7 Add lines 5 and 6       7       1,064,8	2013 1,377,584 8,741,029 0.157  2 Total of line 1, column (d) 2 0.572  3 Average distribution ratio for the 5-year base penod—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years 3 0.114  4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5 4 9,260,175  5 Multiply line 4 by line 3 5 1,059,38  6 Enter 1% of net investment income (1% of Part I, line 27b) 6 5,53  7 Add lines 5 and 6 7 1,064,88	(For o If sect Was t If "Ye 1	ptional use by domestic pri ion 4940(d)(2) applies, leav the foundation liable for the s," the foundation doesn't of Enter the appropriate amo (a) Base period years andar year (or tax year beginning in 2017	e this part blank. section 4942 tax on the distributal qualify under section 4940(e). Do nount in each column for each year, Adjusted qualifying distributions  526,08	ole amount of complete to see the instruction Net value of the complete to the	f any year in the I this part uctions before m of noncharitable-use a 9, 392, 9, 099,	ment pase paking ssets 527 543	income.) eriod? any entries.	(d) tribution ratio divided by col (c))  0.056
	2 Total of line 1, column (d)	Total of line 1, column (d)  Average distribution ratio for the 5-year base penod—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years  Enter the net value of noncharitable-use assets for 2018 from Part X, line 5  Multiply line 4 by line 3  Enter 1% of net investment income (1% of Part I, line 27b)  Add lines 5 and 6  7  1,064,896	Total of line 1, column (d)  Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years  Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	Total of line 1, column (d)  Average distribution ratio for the 5-year base penod—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years  Enter the net value of noncharitable-use assets for 2018 from Part X, line 5  Multiply line 4 by line 3  Enter 1% of net investment income (1% of Part I, line 27b)  Add lines 5 and 6  7  1,064,8	Total of line 1, column (d)	(For o If sect Was t If "Ye 1	ptional use by domestic pri ion 4940(d)(2) applies, leav the foundation liable for the s," the foundation doesn't of Enter the appropriate amo (a) Base period years andar year (or tax year beginning in 2017	e this part blank. section 4942 tax on the distributal qualify under section 4940(e). Do nount in each column for each year, Adjusted qualifying distributions  526,08	ole amount of complete (see the instruction)  Net value (see 2)	f any year in the lithis part uctions before moncharitable-use a 9, 392, 9, 099, 8, 617,	ment pase paking ssets 527 543 889	income.) eriod? any entries.	(d) tribution ratio divided by col (c))  0.056  0.062 0.104
	3 Average distribution ratio for the 5-year base penod—divide the total on line 2 by 5.0, or by	Average distribution ratio for the 5-year base penod—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	Average distribution ratio for the 5-year base penod—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	Average distribution ratio for the 5-year base penod—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	(For o If sect Was t If "Ye 1	ptional use by domestic pri ion 4940(d)(2) applies, leav the foundation liable for the s," the foundation doesn't of Enter the appropriate amo (a) Base period years endar year (or tax year beginning in 2017 2016 2015 2014	e this part blank.  section 4942 tax on the distributal qualify under section 4940(e). Do not but in each column for each year,  (b)  Adjusted qualifying distributions  526,08  900,00  1,744,10	ole amount of complete see the instruction Net value of 38 and 2 and 33 and 33 and 34	f any year in the lathis part uctions before more froncharitable-use a 9, 392, 9, 099, 8, 617, 9, 090,	aking ssets 527 543 889 355	income.) eriod? any entries.	(d) tribution ratio divided by col (c))  0.056  0.062  0.104  0.191
	3 Average distribution ratio for the 5-year base penod—divide the total on line 2 by 5.0, or by	Average distribution ratio for the 5-year base penod—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	Average distribution ratio for the 5-year base penod—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	Average distribution ratio for the 5-year base penod—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	(For o If sect Was t If "Ye 1	ptional use by domestic pri ion 4940(d)(2) applies, leav the foundation liable for the s," the foundation doesn't of Enter the appropriate amo (a) Base period years endar year (or tax year beginning in 2017 2016 2015 2014	e this part blank.  section 4942 tax on the distributal qualify under section 4940(e). Do not but in each column for each year,  (b)  Adjusted qualifying distributions  526,08  900,00  1,744,10	ole amount of complete see the instruction Net value of 38 and 2 and 33 and 33 and 34	f any year in the lathis part uctions before more froncharitable-use a 9, 392, 9, 099, 8, 617, 9, 090,	aking ssets 527 543 889 355	income.) eriod? any entries.	(d) tribution ratio divided by col (c))  0.056  0.062  0.104  0.191
		the number of years the foundation has been in existence if less than 5 years	the number of years the foundation has been in existence if less than 5 years	the number of years the foundation has been in existence if less than 5 years	the number of years the foundation has been in existence if less than 5 years	(For o	ptional use by domestic pri ion 4940(d)(2) applies, leav he foundation liable for the s," the foundation doesn't of Enter the appropriate among (a) Base period years endar year (or tax year beginning in 2017 2016 2015 2014 2013	tvate foundations subject to the serve this part blank.  section 4942 tax on the distributal qualify under section 4940(e). Do not but in each column for each year,  (b)  Adjusted qualifying distributions  526,08  900,08  1,744,18  1,377,58	ole amount of complete see the instruction Net value of 38 and 2 and 33 and 33 and 34	f any year in the lathis part uctions before more froncharitable-use a 9, 392, 9, 099, 8, 617, 9, 090,	aking ssets 527 543 889 355	eriod? any entries. (col. (b)	(d) tribution ratio divided by col (c))  0.056 0.062 0.104 0.191 0.157
		4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	(For o	ptional use by domestic prison 4940(d)(2) applies, leave the foundation liable for the st," the foundation doesn't describe the appropriate among the state of th	e this part blank.  section 4942 tax on the distributal qualify under section 4940(e). Do not bunt in each column for each year,  Adjusted qualifying distributions  526,00  566,50  900,00  1,744,10	ole amount of ot complete is see the instruction. Net value of 38.	f any year in the lithis part uctions before m of noncharitable-use a 9,392, 9,099, 8,617, 9,090, 8,741,	ment mase passets 527 543 889 355 029	eriod? any entries. (col. (b)	(d) tribution ratio divided by col (c))  0.056 0.062 0.104 0.191 0.157
the number of years the foundation has been in existence if less than 5 years	the number of years the foundation has been in existence in less than 3 years	5       Multiply line 4 by line 3       5       1,059,35         6       Enter 1% of net investment income (1% of Part I, line 27b)       6       5,53         7       Add lines 5 and 6       7       1,064,89	5       Multiply line 4 by line 3       5       1,059,35         6       Enter 1% of net investment income (1% of Part I, line 27b)       6       5,53         7       Add lines 5 and 6       7       1,064,89	5       Multiply line 4 by line 3       5       1,059,3         6       Enter 1% of net investment income (1% of Part I, line 27b)       6       5,5         7       Add lines 5 and 6       7       1,064,8	5       Multiply line 4 by line 3       5       1,059,35         6       Enter 1% of net investment income (1% of Part I, line 27b)       6       5,55         7       Add lines 5 and 6       7       1,064,85	(For o	ptional use by domestic pri ion 4940(d)(2) applies, leav he foundation liable for the s," the foundation doesn't of Enter the appropriate amo (a) Base period years endar year (or tax year beginning in 2017 2016 2015 2014 2013  Total of line 1, column (d) Average distribution ratio	e this part blank.  section 4942 tax on the distributal qualify under section 4940(e). Do no bunt in each column for each year,  Adjusted qualifying distributions  526,00  566,50  900,00  1,744,10  1,377,50  for the 5-year base penod—divid	ole amount of ot complete is see the instruction with value of 38 and 34	f any year in the lithis part uctions before m of noncharitable-use a 9, 392, 9, 099, 8, 617, 9, 090, 8, 741,	ment passe passets 527 543 889 355 029	eriod? any entries. (cal. (b)	(d) tnbution ratio divided by col (c))  0.056  0.062  0.104  0.191  0.157
[- · · · · ]		5       Multiply line 4 by line 3       5       1,059,35         6       Enter 1% of net investment income (1% of Part I, line 27b)       6       5,53         7       Add lines 5 and 6       7       1,064,89	5       Multiply line 4 by line 3       5       1,059,35         6       Enter 1% of net investment income (1% of Part I, line 27b)       6       5,53         7       Add lines 5 and 6       7       1,064,89	5       Multiply line 4 by line 3       5       1,059,3         6       Enter 1% of net investment income (1% of Part I, line 27b)       6       5,5         7       Add lines 5 and 6       7       1,064,8	5       Multiply line 4 by line 3       5       1,059,35         6       Enter 1% of net investment income (1% of Part I, line 27b)       6       5,55         7       Add lines 5 and 6       7       1,064,85	(For o	ptional use by domestic pri ion 4940(d)(2) applies, leav he foundation liable for the s," the foundation doesn't of Enter the appropriate amo (a) Base period years endar year (or tax year beginning in 2017 2016 2015 2014 2013  Total of line 1, column (d) Average distribution ratio	e this part blank.  section 4942 tax on the distributal qualify under section 4940(e). Do no bunt in each column for each year,  Adjusted qualifying distributions  526,00  566,50  900,00  1,744,10  1,377,50  for the 5-year base penod—divid	ole amount of ot complete is see the instruction with value of 38 and 34	f any year in the lithis part uctions before m of noncharitable-use a 9, 392, 9, 099, 8, 617, 9, 090, 8, 741,	ment passe passets 527 543 889 355 029	eriod? any entries. (cal. (b)	(d) tnbution ratio divided by col (c))  0.056  0.062  0.104  0.191  0.157
A Fatable and a large frage back to 2010 from Part V has 5	A Foto-the actually of some boddella second for 2000 from Bod V has 5	6 Enter 1% of net investment income (1% of Part I, line 27b)	6 Enter 1% of net investment income (1% of Part I, line 27b)	6 Enter 1% of net investment income (1% of Part I, line 27b)	6 Enter 1% of net investment income (1% of Part I, line 27b)	(For o	ptional use by domestic prison 4940(d)(2) applies, leave the foundation liable for the s," the foundation doesn't content the appropriate among the series of the period years and ar year (or tax year beginning in 2017 2016 2015 2014 2013  Total of line 1, column (d) Average distribution ratio the number of years the filling the series of the series o	e this part blank.  section 4942 tax on the distributal qualify under section 4940(e). Do nount in each column for each year,  Adjusted qualifying distributions  526,00  566,50  900,00  1,744,10  1,377,50  for the 5-year base penod—dividoundation has been in existence if	ole amount of ot complete to see the instruction of the see the se	f any year in the lithis part uctions before morcharitable-use a 9, 392, 9, 099, 8, 617, 9, 090, 8, 741,	ment mase paking ssets 527 543 889 355 029 r by	eriod? any entries. (col. (b)	(d) thibution ratio divided by col (c))  0.056 0.062 0.104 0.191 0.157 0.572
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	6 Enter 1% of net investment income (1% of Part I, line 27b)	6 Enter 1% of net investment income (1% of Part I, line 27b)	6 Enter 1% of net investment income (1% of Part I, line 27b)	6 Enter 1% of net investment income (1% of Part I, line 27b)	(For o	ptional use by domestic prison 4940(d)(2) applies, leave the foundation liable for the s," the foundation doesn't content the appropriate among the series of the period years and ar year (or tax year beginning in 2017 2016 2015 2014 2013  Total of line 1, column (d) Average distribution ratio the number of years the filling the series of the series o	e this part blank.  section 4942 tax on the distributal qualify under section 4940(e). Do nount in each column for each year,  Adjusted qualifying distributions  526,00  566,50  900,00  1,744,10  1,377,50  for the 5-year base penod—dividoundation has been in existence if	ole amount of ot complete to see the instruction of the see the se	f any year in the lithis part uctions before morcharitable-use a 9, 392, 9, 099, 8, 617, 9, 090, 8, 741,	ment mase paking ssets 527 543 889 355 029 r by	eriod? any entries. (col. (b)	(d) thibution ratio divided by col (c))  0.056 0.062 0.104 0.191 0.157 0.572
		7 Add lines 5 and 6	(For o	ptional use by domestic prison 4940(d)(2) applies, leave the foundation liable for the s," the foundation doesn't content the appropriate among the serior of the period years and rear year (or tax year beginning in 2017 2016 2015 2014 2013  Total of line 1, column (d) Average distribution ratio the number of years the form	e this part blank.  section 4942 tax on the distributal qualify under section 4940(e). Do nount in each column for each year,  Adjusted qualifying distributions  526,08  566,59  900,08  1,744,18  1,377,58  of the 5-year base penod—dividoundation has been in existence if	ole amount of ot complete to see the instruction with value of 38 and and a see the total or less than 5 years.	f any year in the lithis part uctions before more horizontable-use a 9,392, 9,099, 8,617, 9,090, 8,741,	ment mase paking ssets 527 543 889 355 029 r by	eriod? any entries. (col. (b)	(d) tribution ratio divided by col (c))  0.056 0.062 0.104 0.191 0.157 0.572 0.114 9,260,11			
		7 Add lines 5 and 6	(For o	ptional use by domestic prison 4940(d)(2) applies, leave the foundation liable for the s," the foundation doesn't content the appropriate among the second s	e this part blank.  section 4942 tax on the distributal qualify under section 4940(e). Do nount in each column for each year,  Adjusted qualifying distributions  526,08  566,59  900,08  1,744,18  1,377,58  of the 5-year base penod—dividoundation has been in existence if	ole amount of ot complete to see the instruction with value of 38 and and a see the total or less than 5 years.	f any year in the lithis part uctions before more horizontable-use a 9,392, 9,099, 8,617, 9,090, 8,741,	ment mase paking ssets 527 543 889 355 029 r by	eriod? any entries. (col. (b)	(d) tribution ratio divided by col (c))  0.056 0.062 0.104 0.191 0.157 0.572 0.114 9,260,11			
5 Multiply line 4 by line 3	5 Multiply line 4 by line 3					(For o If sect Was t If "Ye. 1 Calc 2 3	ptional use by domestic prison 4940(d)(2) applies, leave the foundation liable for the start the foundation doesn't of the start the appropriate among the start the start year beginning in 2017 2016 2015 2014 2013  Total of line 1, column (d) Average distribution ratio the number of years the full the start the net value of nor Multiply line 4 by line 3	e this part blank.  section 4942 tax on the distributal qualify under section 4940(e). Do not bunt in each column for each year,  Adjusted qualifying distributions  526,08  900,08  1,744,18  1,377,58  or the 5-year base penod—dividoundation has been in existence if acharitable-use assets for 2018 from	ole amount of complete see the instruction Net value of 38 32 30 33 34 34 35 34 35 34 35 35 35 35 35 35 35 35 35 35 35 35 35	f any year in the lithis part uctions before m f noncharitable-use a 9,392, 9,099, 8,617, 9,090, 8,741, In line 2 by 5.0, of ears	ment mase passets seeks	eriod? any entries. (col. (b)	(d) tribution ratio divided by col (c))  0.056 0.062 0.104 0.191 0.157 0.572 0.114 9,260,11 1,059,35
5 Multiply line 4 by line 3	5 Multiply line 4 by line 3				8 Enter qualifying distributions from Part XII, line 4	(For o If sect Was t If "Ye. 1 Calc 2 3	ptional use by domestic prison 4940(d)(2) applies, leave the foundation liable for the start the foundation doesn't of the start the appropriate among the start the start year beginning in 2017 2016 2015 2014 2013  Total of line 1, column (d) Average distribution ratio the number of years the full the start the net value of nor Multiply line 4 by line 3	e this part blank.  section 4942 tax on the distributal qualify under section 4940(e). Do not bunt in each column for each year,  Adjusted qualifying distributions  526,08  900,08  1,744,18  1,377,58  or the 5-year base penod—dividoundation has been in existence if acharitable-use assets for 2018 from	ole amount of complete see the instruction Net value of 38 32 30 33 34 34 35 34 35 34 35 35 35 35 35 35 35 35 35 35 35 35 35	f any year in the lithis part uctions before m f noncharitable-use a 9,392, 9,099, 8,617, 9,090, 8,741, In line 2 by 5.0, of ears	ment mase passets seeks	eriod? any entries. (col. (b)	(d) tribution ratio divided by col (c))  0.056 0.062 0.104 0.191 0.157 0.572 0.114 9,260,11 1,059,35
5 Multiply line 4 by line 3	5 Multiply line 4 by line 3		) L	A = 1	8 Enter qualifying distributions from Part XII, line 4	(For o If sect Was t If "Ye 1 Cald 2 3 4 5	ptional use by domestic prison 4940(d)(2) applies, leave the foundation liable for the start the foundation doesn't of the start the appropriate among the period years and ar year (or tax year beginning in 2017 2016 2015 2014 2013  Total of line 1, column (d) Average distribution ratio the number of years the form the first the net value of nor Multiply line 4 by line 3  Enter 1% of net investments.	e this part blank.  section 4942 tax on the distributal qualify under section 4940(e). Do not but in each column for each year,  Adjusted qualifying distributions  526,00  566,50  900,00  1,744,10  1,377,50  for the 5-year base penod—dividoundation has been in existence if incharitable-use assets for 2018 from the income (1% of Part I, line 27b)	ole amount of ot complete is see the instruction of the see the	f any year in the lithis part uctions before m  (c) 9,392, 9,099, 8,617, 9,090, 8,741, In line 2 by 5.0, orears	ment mase passets 527 543 889 355 029	eriod? any entries. (cal. (b)	(d) tnbution ratio divided by col (c))  0.056 0.062 0.104 0.191 0.157 0.572 0.114 9,260,11 1,059,35
5       Multiply line 4 by line 3       5       1,059,         6       Enter 1% of net investment income (1% of Part I, line 27b)       6       5,         7       Add lines 5 and 6       7       1,064,	5       Multiply line 4 by line 3       5       1,059,3         6       Enter 1% of net investment income (1% of Part I, line 27b)       6       5,5         7       Add lines 5 and 6       7       1,064,8	8 Enter qualifying distributions from Part XII, line 4	8 Enter qualifying distributions from Part XII, line 4	8 Enter qualitying distributions from Part XII, line 4	· · · · · · · · · · · · · · · · · · ·	(For o If sect Was t If "Ye 1 Cald 2 3 4 5	ptional use by domestic prison 4940(d)(2) applies, leave the foundation liable for the s," the foundation doesn't content the appropriate among the sendar year (or tax year beginning in 2017 2016 2015 2014 2013  Total of line 1, column (d) Average distribution ratio the number of years the function of the number of years the function of the sendar year (or tax year beginning in 2017 2016 2015 2014 2013 2013 2014 2013 2013 2014 2013 2014 2013 2014 2015 2015 2015 2015 2015 2015 2015 2015	e this part blank.  section 4942 tax on the distributal qualify under section 4940(e). Do not but in each column for each year,  Adjusted qualifying distributions  526,00  566,59  900,00  1,744,10  1,377,50  for the 5-year base penod—divide oundation has been in existence if incharitable-use assets for 2018 from the incharitable-use assets for 2018 from the incharitable-use assets for 27b)	ole amount of ot complete is see the instruction 38 32 33 34 34 35 36 37 38 38 39 39 39 39 39 39 39 39 39 39 39 39 39	f any year in the lithis part uctions before m of noncharitable-use a 9, 392, 9, 099, 8, 617, 9, 090, 8, 741,	ment mase passets 527 543 889 355 029	eriod? eny entries. (col. (b)	(d) tnbutton ratio divided by col (c))  0.056 0.062 0.104 0.191 0.157 0.572 0.114 9,260,11 1,059,35 5,53
5       Multiply line 4 by line 3       5       1,059,         6       Enter 1% of net investment income (1% of Part I, line 27b)       6       5,         7       Add lines 5 and 6       7       1,064,         8       Enter qualifying distributions from Part XII, line 4       8       549,	5       Multiply line 4 by line 3       5       1,059,3         6       Enter 1% of net investment income (1% of Part I, line 27b)       6       5,5         7       Add lines 5 and 6       7       1,064,8         8       Enter qualifying distributions from Part XII, line 4       8       549,1		If line 8 is equal to or greater than line 7, check the hey in Part VI, line 1h, and complete that part using a 1% tay rate. See H		If line 8 is equal to or greater than line 7, check the boy in Part VI, line 1h, and complete that part using a 1% tay rate. See t	(For o If sect Was t If "Ye 1 Cald 2 3 4 5 6 7	ptional use by domestic prison 4940(d)(2) applies, leave the foundation liable for the s," the foundation doesn't content the appropriate among the second years and ar year (or tax year beginning in 2017 2016 2015 2014 2013  Total of line 1, column (d) Average distribution ratio the number of years the function of the number of years the function of the second years the function of the second years the function of the number of years the function of the second years the years the second years the second years the second years the seco	ivate foundations subject to the se e this part blank. section 4942 tax on the distributal qualify under section 4940(e). Do n bunt in each column for each year,  (b) Adjusted qualifying distributions  526,00  566,59  900,00  1,744,10  1,377,50  oundation has been in existence if acharitable-use assets for 2018 from ent income (1% of Part I, line 27b)  cons from Part XII, line 4	ole amount of ot complete is see the instruction 38 92 90 93 93 94 95 95 95 95 95 95 95 95 95 95 95 95 95	f any year in the lithis part uctions before m of noncharitable-use a 9, 392, 9, 099, 8, 617, 9, 090, 8, 741,	ment mase passets 527 543 889 355 029	eriod? eny entries. (col. (b)	(d) tnbution ratio divided by col (c))  0.056 0.062 0.104 0.191 0.157 0.572 0.114 9,260,11 1,059,35 5,53 1,064,89
	i i	5       Multiply line 4 by line 3       5       1,059,35         6       Enter 1% of net investment income (1% of Part I, line 27b)       6       5,53         7       Add lines 5 and 6       7       1,064,89	5       Multiply line 4 by line 3       5       1,059,35         6       Enter 1% of net investment income (1% of Part I, line 27b)       6       5,53         7       Add lines 5 and 6       7       1,064,89	5       Multiply line 4 by line 3       5       1,059,3         6       Enter 1% of net investment income (1% of Part I, line 27b)       6       5,5         7       Add lines 5 and 6       7       1,064,8	5       Multiply line 4 by line 3       5       1,059,35         6       Enter 1% of net investment income (1% of Part I, line 27b)       6       5,55         7       Add lines 5 and 6       7       1,064,85	(For o	ptional use by domestic pri ion 4940(d)(2) applies, leav he foundation liable for the s," the foundation doesn't of Enter the appropriate amo (a) Base period years endar year (or tax year beginning in 2017 2016 2015 2014 2013  Total of line 1, column (d) Average distribution ratio	e this part blank.  section 4942 tax on the distributal qualify under section 4940(e). Do no bunt in each column for each year,  Adjusted qualifying distributions  526,00  566,50  900,00  1,744,10  1,377,50  for the 5-year base penod—divid	ole amount of ot complete is see the instruction with value of 38 and 34	f any year in the lithis part uctions before m of noncharitable-use a 9, 392, 9, 099, 8, 617, 9, 090, 8, 741,	ment passe passets 527 543 889 355 029	eriod? any entries. (cal. (b)	(d) tribution ratio divided by col (c))  0.056 0.062 0.104 0.191 0.157
4. Fates the net value of parcharitable use courts for 2019 from Part V line 5.	4. Enter the net value of pencharitable use seeds for 2019 from Part V. line 5.	6 Enter 1% of net investment income (1% of Part I, line 27b)	6 Enter 1% of net investment income (1% of Part I, line 27b)	6 Enter 1% of net investment income (1% of Part I, line 27b)	6 Enter 1% of net investment income (1% of Part I, line 27b)	(For o	ptional use by domestic prison 4940(d)(2) applies, leave the foundation liable for the s," the foundation doesn't content the appropriate among the series of the period years and ar year (or tax year beginning in 2017 2016 2015 2014 2013  Total of line 1, column (d) Average distribution ratio the number of years the filling the series of the series o	e this part blank.  section 4942 tax on the distributal qualify under section 4940(e). Do nount in each column for each year,  Adjusted qualifying distributions  526,00  566,50  900,00  1,744,10  1,377,50  for the 5-year base penod—dividoundation has been in existence if	ole amount of ot complete to see the instruction of the see the se	f any year in the lithis part uctions before morcharitable-use a 9, 392, 9, 099, 8, 617, 9, 090, 8, 741,	ment mase paking ssets 527 543 889 355 029 r by	eriod? any entries. (col. (b)	(d) thibution ratio divided by col (c))  0.056 0.062 0.104 0.191 0.157 0.572
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	6 Enter 1% of net investment income (1% of Part I, line 27b)	6 Enter 1% of net investment income (1% of Part I, line 27b)	6 Enter 1% of net investment income (1% of Part I, line 27b)	6 Enter 1% of net investment income (1% of Part I, line 27b)	(For o	ptional use by domestic prison 4940(d)(2) applies, leave the foundation liable for the s," the foundation doesn't content the appropriate among the series of the period years and ar year (or tax year beginning in 2017 2016 2015 2014 2013  Total of line 1, column (d) Average distribution ratio the number of years the filling the series of the series o	e this part blank.  section 4942 tax on the distributal qualify under section 4940(e). Do nount in each column for each year,  Adjusted qualifying distributions  526,00  566,50  900,00  1,744,10  1,377,50  for the 5-year base penod—dividoundation has been in existence if	ole amount of ot complete to see the instruction of the see the se	f any year in the lithis part uctions before morcharitable-use a 9, 392, 9, 099, 8, 617, 9, 090, 8, 741,	ment mase paking ssets 527 543 889 355 029 r by	eriod? any entries. (col. (b)	(d) thibution ratio divided by col (c))  0.056 0.062 0.104 0.191 0.157 0.572
		7 Add lines 5 and 6	(For o	ptional use by domestic prison 4940(d)(2) applies, leave the foundation liable for the s," the foundation doesn't content the appropriate among the second s	e this part blank.  section 4942 tax on the distributal qualify under section 4940(e). Do nount in each column for each year,  Adjusted qualifying distributions  526,08  566,59  900,08  1,744,18  1,377,58  of the 5-year base penod—dividoundation has been in existence if	ole amount of ot complete to see the instruction with value of 38 and and a see the total or less than 5 years.	f any year in the lithis part uctions before more horizontable-use a 9,392, 9,099, 8,617, 9,090, 8,741,	ment mase paking ssets 527 543 889 355 029 r by	eriod? any entries. (col. (b)	(d) tribution ratio divided by col (c))  0.056 0.062 0.104 0.191 0.157 0.572 0.114 9,260,11			
		7 Add lines 5 and 6	(For o	ptional use by domestic prison 4940(d)(2) applies, leave the foundation liable for the s," the foundation doesn't content the appropriate among the second s	e this part blank.  section 4942 tax on the distributal qualify under section 4940(e). Do nount in each column for each year,  Adjusted qualifying distributions  526,08  566,59  900,08  1,744,18  1,377,58  of the 5-year base penod—dividoundation has been in existence if	ole amount of ot complete to see the instruction with value of 38 and and a see the total or less than 5 years.	f any year in the lithis part uctions before more horizontable-use a 9,392, 9,099, 8,617, 9,090, 8,741,	ment mase paking ssets 527 543 889 355 029 r by	eriod? any entries. (col. (b)	(d) tribution ratio divided by col (c))  0.056 0.062 0.104 0.191 0.157 0.572 0.114 9,260,11			
5 Multiply line 4 by line 3	5 Multiply line 4 by line 3					(For o If sect Was t If "Ye. 1 Calc 2 3	ptional use by domestic prison 4940(d)(2) applies, leave the foundation liable for the start the foundation doesn't of the start the appropriate among the start the start year beginning in 2017 2016 2015 2014 2013  Total of line 1, column (d) Average distribution ratio the number of years the full the start the net value of nor Multiply line 4 by line 3	e this part blank.  section 4942 tax on the distributal qualify under section 4940(e). Do not bunt in each column for each year,  Adjusted qualifying distributions  526,08  900,08  1,744,18  1,377,58  or the 5-year base penod—dividoundation has been in existence if acharitable-use assets for 2018 from	ole amount of complete see the instruction Net value of 38 32 30 33 34 34 35 34 35 34 35 35 35 35 35 35 35 35 35 35 35 35 35	f any year in the lithis part uctions before m f noncharitable-use a 9,392, 9,099, 8,617, 9,090, 8,741, In line 2 by 5.0, of ears	ment mase passets 527 543 889 355 029	eriod? any entries. (col. (b)	(d) tribution ratio divided by col (c))  0.056 0.062 0.104 0.191 0.157 0.572 0.114 9,260,11 1,059,35
5 Multiply line 4 by line 3	5 Multiply line 4 by line 3				8 Enter qualifying distributions from Part XII, line 4	(For o If sect Was t If "Ye. 1 Calc 2 3	ptional use by domestic prison 4940(d)(2) applies, leave the foundation liable for the start the foundation doesn't of the start the appropriate among the period years and ar year (or tax year beginning in 2017 2016 2015 2014 2013  Total of line 1, column (d) Average distribution ratio the number of years the form the first the net value of nor Multiply line 4 by line 3  Enter 1% of net investments.	e this part blank.  section 4942 tax on the distributal qualify under section 4940(e). Do not but in each column for each year,  Adjusted qualifying distributions  526,00  566,50  900,00  1,744,10  1,377,50  for the 5-year base penod—dividoundation has been in existence if incharitable-use assets for 2018 from the income (1% of Part I, line 27b)	ole amount of ot complete is see the instruction of the see the	f any year in the lithis part uctions before m  (c) 9,392, 9,099, 8,617, 9,090, 8,741, In line 2 by 5.0, orears	ment mase passets 527 543 889 355 029	eriod? any entries. (cal. (b)	(d) tnbution ratio divided by col (c))  0.056 0.062 0.104 0.191 0.157 0.572 0.114 9,260,11 1,059,35
5 Multiply line 4 by line 3	5 Multiply line 4 by line 3				8 Enter qualifying distributions from Part XII, line 4	(For o If sect Was t If "Ye 1 Cald 2 3 4 5	ptional use by domestic prison 4940(d)(2) applies, leave the foundation liable for the start the foundation doesn't of the start the appropriate among the period years and ar year (or tax year beginning in 2017 2016 2015 2014 2013  Total of line 1, column (d) Average distribution ratio the number of years the form the first the net value of nor Multiply line 4 by line 3  Enter 1% of net investments.	e this part blank.  section 4942 tax on the distributal qualify under section 4940(e). Do not but in each column for each year,  Adjusted qualifying distributions  526,00  566,50  900,00  1,744,10  1,377,50  for the 5-year base penod—dividoundation has been in existence if incharitable-use assets for 2018 from the income (1% of Part I, line 27b)	ole amount of ot complete is see the instruction of the see the	f any year in the lithis part uctions before m  (c) 9,392, 9,099, 8,617, 9,090, 8,741, In line 2 by 5.0, orears	ment mase passets 527 543 889 355 029	eriod? any entries. (cal. (b)	(d) tnbution ratio divided by col (c))  0.056 0.062 0.104 0.191 0.157 0.572 0.114 9,260,11 1,059,35
5       Multiply line 4 by line 3       5       1,059,         6       Enter 1% of net investment income (1% of Part I, line 27b)       6       5,         7       Add lines 5 and 6       7       1,064,	5       Multiply line 4 by line 3       5       1,059,3         6       Enter 1% of net investment income (1% of Part I, line 27b)       6       5,5         7       Add lines 5 and 6       7       1,064,8	8 Enter qualifying distributions from Part XII, line 4	8 Enter qualifying distributions from Part XII, line 4	8 Enter qualifying distributions from Part XII, line 4		(For o If sect Was t If "Ye 1 Cald 2 3 4 5 6 7	ptional use by domestic prison 4940(d)(2) applies, leave the foundation liable for the s," the foundation doesn't content the appropriate among the sendar year (or tax year beginning in 2017 2016 2015 2014 2013  Total of line 1, column (d) Average distribution ratio the number of years the function of the number of years the function of the sendar year (or tax year beginning in 2017 2016 2015 2014 2013 2013 2014 2013 2013 2014 2013 2014 2013 2014 2015 2015 2015 2015 2015 2015 2015 2015	e this part blank.  section 4942 tax on the distributal qualify under section 4940(e). Do not but in each column for each year,  Adjusted qualifying distributions  526,00  566,59  900,00  1,744,10  1,377,50  for the 5-year base penod—divide oundation has been in existence if incharitable-use assets for 2018 from the incharitable-use assets for 2018 from the incharitable-use assets for 27b)	ole amount of ot complete is see the instruction 38 32 33 34 34 35 36 37 38 38 39 39 39 39 39 39 39 39 39 39 39 39 39	f any year in the lithis part uctions before m of noncharitable-use a 9, 392, 9, 099, 8, 617, 9, 090, 8, 741,	ment mase passets 527 543 889 355 029	eriod? eny entries. (col. (b)	(d) tnbutton ratio divided by col (c))  0.056 0.062 0.104 0.191 0.157 0.572 0.114 9,260,11 1,059,35 5,53
5       Multiply line 4 by line 3       5       1,059,         6       Enter 1% of net investment income (1% of Part I, line 27b)       6       5,         7       Add lines 5 and 6       7       1,064,         8       Enter qualifying distributions from Part XII, line 4       8       549,	5       Multiply line 4 by line 3       5       1,059,3         6       Enter 1% of net investment income (1% of Part I, line 27b)       6       5,5         7       Add lines 5 and 6       7       1,064,8         8       Enter qualifying distributions from Part XII, line 4       8       549,1		If line 8 is equal to or greater than line 7, check the how in Part M. line 1h, and complete that part using a 1% tay rate. See H		If line 8 is equal to or greater than line 7, check the boy in Part VI, line 1h, and complete that part using a 1% tay rate. See t	(For o If sect Was t If "Ye 1 Cald 2 3 4 5 6 7	ptional use by domestic prison 4940(d)(2) applies, leave the foundation liable for the s," the foundation doesn't content the appropriate among the second years and ar year (or tax year beginning in 2017 2016 2015 2014 2013  Total of line 1, column (d) Average distribution ratio the number of years the function of the number of years the function of the second years the function of the second years the function of the number of years the function of the second years the years the second years the second years the second years the seco	ivate foundations subject to the se e this part blank. section 4942 tax on the distributal qualify under section 4940(e). Do n bunt in each column for each year,  (b) Adjusted qualifying distributions  526,00  566,59  900,00  1,744,10  1,377,50  oundation has been in existence if acharitable-use assets for 2018 from ent income (1% of Part I, line 27b)  cons from Part XII, line 4	ole amount of ot complete is see the instruction 38 92 90 93 93 94 95 95 95 95 95 95 95 95 95 95 95 95 95	f any year in the lithis part uctions before m of noncharitable-use a 9, 392, 9, 099, 8, 617, 9, 090, 8, 741,	ment mase passets 527 543 889 355 029	eriod? eny entries. (col. (b)	(d) tnbution ratio divided by col (c))  0.056 0.062 0.104 0.191 0.157 0.572 0.114 9,260,11 1,059,35 5,53 1,064,89
5       Multiply line 4 by line 3       5       1,059,         6       Enter 1% of net investment income (1% of Part I, line 27b)       6       5,         7       Add lines 5 and 6       7       1,064,         8       Enter qualifying distributions from Part XII, line 4       8       549,	5       Multiply line 4 by line 3       5       1,059,3         6       Enter 1% of net investment income (1% of Part I, line 27b)       6       5,5         7       Add lines 5 and 6       7       1,064,8         8       Enter qualifying distributions from Part XII, line 4       8       549,1	· -	If line 8 is equal to or greater than line 7, check the how in Part VI line 1h, and complete that part using a 1% tay rate. See if		If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See t	(For o If sect Was t If "Ye 1 Cald 2 3 4 5 6 7	ptional use by domestic prison 4940(d)(2) applies, leave the foundation liable for the s," the foundation doesn't content the appropriate among the second years and ar year (or tax year beginning in 2017 2016 2015 2014 2013  Total of line 1, column (d) Average distribution ratio the number of years the function of the number of years the function of the second years the function of the second years the function of the number of years the function of the second years the years the second years the second years the second years the seco	ivate foundations subject to the se e this part blank. section 4942 tax on the distributal qualify under section 4940(e). Do n bunt in each column for each year,  (b) Adjusted qualifying distributions  526,00  566,59  900,00  1,744,10  1,377,50  oundation has been in existence if acharitable-use assets for 2018 from ent income (1% of Part I, line 27b)  cons from Part XII, line 4	ole amount of ot complete is see the instruction 38 92 90 93 93 94 95 95 95 95 95 95 95 95 95 95 95 95 95	f any year in the lithis part uctions before m of noncharitable-use a 9, 392, 9, 099, 8, 617, 9, 090, 8, 741,	ment mase passets 527 543 889 355 029	eriod? eny entries. (col. (b)	(d) tnbution ratio divided by col (c))  0.056 0.062 0.104 0.191 0.157 0.572 0.114 9,260,11 1,059,35 5,53 1,064,89

Part \		instru	ction	IS)
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. \	4		
	Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)			in the
, p	Domostic foundations that meet the section 4940(c) requirements in Part V, check	11,(		. F 6 . d
_	here ► ☐ and enter 1% of Part I, line 27b		WAY.	Witoria.
С	Part I, line 12, coi. (b).			i Callaini
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		0	
3	Add lines 1 and 2	11,0		
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	11	0	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0	11,0		7 (Ja. É
6	Oreuta/1 dymenta.			
a	2018 estimated tax payments and 2017 overpayment credited to 2018 6a 11, 482 Fxempt foreign organizations—tax withheld at source 6b 0			
b				
C	(Carl )		空學	Carl
d	Backup withholding erroneously withheld	11,	482	
7 8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	11,	102	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		0	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid > 10		416	
11	Enter the amount of line 10 to be: Credited to 2013 estimated tax > 416 Refunded > 11		0	
	VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	SPERM	30Y	No
	participate or intervene in any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		х.
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials	家流江	38	127
	published or distributed by the foundation in connection with the activities.	35.43.4		
C	Did the foundation file Form 1120-POL for this year?	1c		X
đ	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	Size E	T. A.	White Market
	(1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$	7 70	و د د م	
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	1		1
_	on foundation managers. ► \$	1		37.2
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	المستخدا	X
_	If "Yes," attach a detailed description of the activities.	1602		70
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.	3	وتنتفر	X
<b>1</b> a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
h	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	4b		
-5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
•	If "Yes," attach the statement required by General Instruction T.	4	70.3	八数
6	Are the requirements of section 508(c) (relating to sections 4941 through 4945) satisfied either:	W. 15	33.7	200
	By language in the governing instrument, or	5-2 M	4	1
	· By state legislation that effectively amends the governing instrument so that no mandatory directions that		3 3	1
	conflict with the state law remain in the governing instrument?	6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	Х	L
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. ▶	With l		当公
	STMT 4	15.3		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	1	W.Z	
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	1,2
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	孤五		
	1942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes,"	1 -		
	complete Part XIV	9		Х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			Į "
	names and addresses	10		X

Part	VII-A Statements Regarding Activities (continued)			
	•	Tell Town	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		_X_
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ▶ www.mazdafoundation.org			
14	The books are in care of ► KATHLEEN SMITH  Telephone no. ► 949-72	7-19	90	
	Located at ▶200 SPECTRUM CTR DR., STE 100, IRVINE, CA ZIP+4 ▶ 92618			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in licu of Form 1041—check here		1	
	and ontor the amount of tax exempt interest received or accrued during the year			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16	<del>,</del>	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶	政命	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	S. William
Part	VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	100	Yes	No
1a	During the year, did the foundation (either directly or indirectly):	ENT.	* * * * * * * * * * * * * * * * * * *	1863
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	man a		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	<b>E</b> MI	1	
	disqualified person?	12.		200
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1.4		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		1	-
	(5) Transfer any income or assets to a disqualified person (or make any of either available for	Bran .	300	7.70
	the benefit or use of a disqualified person)?		جداد دودورو	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			3
	foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	S 42		类温
h	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in	19.00	2	<b>发展</b>
	Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions .	1b	*****	
	Organizations relying on a current notice regarding disaster assistance, check here	<b>3</b>	٠. ح٨	77-1
Ċ	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	EX.	4	
	were not corrected before the first day of the tax year beginning in 2018?	1c	August St. V.	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):	1	-1124 -1124 -1124	
а	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2018?		TE.	3.3
	If "Yes," list the years ▶ 20 , 20 , 20 , 20	5.13	244	in X
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)	44.7	130	354
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	2		Tana and
	all years listed, answer "No" and attach statement—see instructions.)	2b		1 4
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	NIVE.		200
•	► 20 , 20 , 20 , 20		7.00	12
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	200	7	27
	• • •	4	16.4	
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or	2000		130
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the	W.4.4	影響	1,7
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding penod? (Use Schedule C, Form 4720, to determine if the	5	表為	200
	foundation had excess business holdings in 2018.)	3b	شتة الك	لتحكت
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	12000	1,750	130,304
_	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		X

_Part	VII-B Statements Regarding Activities	for W	hich Form	4720 F	May Be R	equire	<b>a</b> (contil	nuoa)			
5a	During the year, did the foundation pay or incur a	iny amo	ount to.						18/1/2	Yes	No
	(1) Carry on propaganda, or otherwise attempt to	o influc	ncc legislatio	n (secti	on 4945(e)	)? .	🗌 Үөв	X No	my fing	New y	12.77
•	(2) Influence the outcome of any specific public	election	on (see secti	on 495	5), or to ca	arry on,			્યું થ	後期	4.16
	directly or indirectly, any voter registration dri	ve?					Yes 🗌	X No	3	1,44	8 . 6
	(3) Provide a grant to an individual for travel, stud	dy, or o	ther similar p	urpose	s?		Yes	X No	July 1	W. 2	灣州
	(4) Provide a grant to an organization other than	a char	itablo, etc., o	organiza	ation descr	ribed in			5 32	W. S.	in it
	section 4945(d)(4)(A)? See instructions						☐ Yes	X No	7 70	\$	2 3
	(5) Provide for any purpose other than religious,	chante	able, scientifi	c, litera	ry, or educ	ational			400	544	. 6
	purposes, or for the prevention of cruelty to c	hildren	or animals?				☐Yes	X No	13.4	1	783
b	If any answer is "Yes" to 5a(1) (5), did any of th	e trans	actions fail t	o qualif	y under th	е ехсер	tions de	scribed	190	in a	1
	in Regulations section 53.4945 or in a current no								5b		-21
	Organizations relying on a current notice regarding	_						▶□	707-50	(* j.j.)	14200
C	If the answer is "Yes" to question 5a(4), does to					the tax			3, 3	3.0	
	because it maintained expenditure responsibility						☐Yes	□No	100	3	2 0
	If "Yes," attach the statement required by Regula		-					_		2 47.7	Part 1
6a	Did the foundation, during the year, receive any					miums			Sec. 3	24,27	1
							Yes	X No	7 C .	A Part	15275
b	Did the foundation, during the year, pay premium	s dire	ctly or indired	tiv. on	a personal	benefit	contract	? .	6b		***************************************
_	If "Yes" to 6b, file Form 8870.	,	<b></b> ,	,,	- <b>,</b>			-		· 3375	1.30
7a		nerty t	o a prohibited	tax she	elter transac	ction?	□Yes	X No	,200	2000	use
b	If "Yes," did the foundation receive any proceeds						ansaction	n? .	7b	وكالمحافظات	
8	Is the foundation subject to the section 4960 tax								3114.54	~5°5°	Y 21, 12
	remuneration or excess parachute payment(s) du	iring th	c year?				☐ Yes	🗓 No	<b>美雄</b>	14.16	T. M.
Par	VIII Information About Officers, Direct	tors, T	rustees, Fo	oundat	tion Man	agers,	Highly I	Paid E	mploy	ees,	
	and Contractors						_				
1	List all officers, directors, trustees, and found	ation n	nanagers ar	d their	compens	ation. S	instr	uctions	· .		
	(a) Name and address		e, and average rs per week	(c) Cor	mpensation ot paid,		Contribution yee benefit		(e) Expe		
			ed to position		ter -0-)		med comp		outer	allowar	
STMT	5					l					
							<u>_</u>				
						Ì					
						<b> </b>					
						ļ					
						1					
2	Compensation of five highest paid employed	e foth	or than tho	e inch	uded on F	ine 1—	cee insti	arction	s) If o	DD6	enter
_	"NONE."	.5 (Oai	CI than tho	oc micro	uded on i		occ mou	ucuo::	<i>3)</i>	OIIO,	CIICI
	<del></del>						(d) Contrib	utions to	[		
	(a) Name and address of each employee paid more than \$50,00	10	(b) Title, and a hours per v	iverage veek	(c) Compe	nsation	employee	benefit i	(e) Expe	ense ac	count,
			devoted to p	osition			compen		Quie.	anowai	1000
NONE	······································				···						
					1						
			•								
			I								
					}						
			<u> </u>		L		L		<b> </b>		
Total	number of other employees paid over \$50,000 .	<u></u>	<u> </u>	<del></del>		<u></u>	<del></del>	. ▶	<u> </u>		
									Form 95	10-PF	(2018)

Part VI	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Education and Contractors (continued)	mployees,
3 F	ve highest-paid independent contractors for professional services. See instructions. If none, enter "NOI	IE."
•	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE		
		į
	mber of others receiving over \$50,000 for professional services	<u> </u>
Part IX	-A Summary of Direct Charitable Activities	<del></del>
List the organiz	foundation's four largest direct chantable activities during the tax year include relevant statistical information such as the number of ations and other beneficianes served, conferences convened, research papers produced, etc.	Expenses
1 NO	NE	
2		
	~~~~~	.
		<del>_</del>
3		.
4		·
		.
Part IX	-B Summary of Program-Related Investments (see instructions)	
	the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NO		
1 110	ND	• ]
	1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	•
2		
		•
		·
All othe	r program-related investments. See instructions.	
3		
		.
		<u> </u>
Total. A	dd lines 1 through 3	
		Form 990-PF (2018

Part	Minimum Investment Return (All domestic foundations must complete this part. Foreign see instructions.)	an fou	ındations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
•	purposes:		
а	Average monthly fair market value of secunties	1a	9,083,979
þ	Average of monthly cash balances	1b	292,675
C	Fair market value of all other assets (see instructions)	1c	24,480
d	Total (add lines 1a, b, and c)	1d	9,401,134
е	Reduction claimed for blockage or other factors reported on lines 1a and	]	
	1c (attach detailed explanation)	ه فدرجاره	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	9,401,134
4	Cash deemed held for charitable activities. Enter 11/2% of line 3 (for greater amount, see	i [	
	instructions)	4	141,017
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,260,117
6	Minimum investment return. Enter 5% of line 5	6	463,006
Part	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating for and certain foreign organizations, check here ► □ and do not complete this part.)	ounda	ations
1	Minimum investment return from Part X, line 6	1	463,006
2a	Tax on investment income for 2018 from Part VI, line 5		
b	Income tax for 2018. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	11,066
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	451,940
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	451,940
6	Deduction from distributable amount (see instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	451,940
Part	XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	549,174
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	1 1	İ
	purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		ľ
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	549,174
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b. See instructions	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	549,174
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating	g whe	ther the foundation
	qualifies for the section 4940(e) reduction of tax in those years.		Form 990-PF (2018)
			rount 334 F (2018)

	Undistributed Income (see instructio	(a)	(b)	(c)	(d)
	,	Corpus	Years pnor to 2017	2017	2018
1	Distributable amount for 2018 from Part XI, line 7	,			451,940
2	Undistributed income, if any, as of the end of 2018:	-1	3" P C.		two transmitted
а	Enter amount for 2017 only			0	
b	Total for prior years: 20, 20, 20		0		
3	Excess distributions carryover, if any, to 2018:			_	
a	From 2013			,	•
b	From 2014 1,300,827				
C	From 2015		,		· •
d e	From 2016				
f	Total of lines 3a through e	2,556,077			,
4	Qualifying distributions for 2018 from Part XII, line 4: ▶ \$ 549,174				İ
а	Applied to 2017, but not more than line 2a .			0	· · · · · · · · · · · · · · · · · · ·
b	Applied to undistributed income of prior years (Election required—see instructions)	r u	0	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	
C	Treated as distributions out of corpus (Election				
-4	required—see instructions)	0			451,940
d e	Applied to 2018 distributable amount Remaining amount distributed out of corpus	97,234	· · · · · · · · · · · · · · · · · · ·		431, 540
5	Excess distributions carryover applied to 2018	31,231			
•	(If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6	Enter the net total of each column as indicated below:			<u>.</u>	
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	2,653,311			<u> </u>
b	Prior years' undistributed income. Subtract line 4b from line 2b		0	-	
C	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0	e grant and a grant with the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the grant of the gr	, - I
d	Subtract line 6c from line 6b. Taxable amount—see instructions		0		
е	Undistributed income for 2017. Subtract fine 4a from line 2a. Taxable amount—see instructions		,	0	, ,
f	Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019			-	0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	0	·	. ,	
8	Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) .	594,787			
9	Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	2,058,524		<u>.</u>	ı
10	Analysis of line 9:				
а	Excess from 2014			1	· ·
b	Excess from 2015				
C	Excess from 2016 119,826	•			·
ď	Excess from 2017	,			
е	Excess from 2018 97,234			<u> </u>	Form <b>990-PF</b> (2018)

Part:	XIV Private Operating Founda	tionş (see instru	ctions and Part	VII-A, question 9	)	
1a	If the foundation has received a ruling foundation, and the ruling is effective fo				N/A	
b	Check box to indicate whether the four				ection 4942(j)	(3) or 4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum investment return from Part X for	(a) 2018	(b) 2017	(c) 2016	(d) 2015	(6)
	each year listed					0
b	85% of line 2a	0	0	0	0	0
c	Qualifying distributions from Part XII,					
	line 4 for each year listed			Ì		0
đ	Amounts included in line 2c not used directly					
	for active conduct of exempt activities					0
е	Qualifying distributions made directly		1			
	for active conduct of exempt activities.		1			
	Subtract line 2d from line 2c	o	0	0	0	0
3	Complete 3a, b, or c for the					
	alternative test relied upon.					
а	"Assets" alternative test-enter:					
_	(1) Value of all assets	]				0
	(2) Value of assets qualifying under					
	section 4942(j)(3)(B)(i)					0
b	"Endowment" alternative test-enter 43			1		<u> </u>
	of minimum investment return shown in Part X, line 6 for each year listed			İ		0
С	"Support" alternative test—enter:				<del>\</del>	
·	• •			}		
	(1) Total support other than gross investment income (interest,			1		
	dividends, rents, payments on					
	securities loans (section					- 0
	512(a)(5)), or royalties)				<del></del>	<u> </u>
	`and 5 or more exempt				\	1
	organizations as provided in					
	section 4942(j)(3)(B)(iii)					0
	(3) Largest amount of support from			1		
	an exempt organization				·	0
D	(4) Gross investment income	(O = == l=4 = 4 b	in more much if a	l . formulation b	-d \$5,000 av m	
Part	• • • • • • • • • • • • • • • • • • • •		•	ne loundation n	iau 35,000 or ili	iore ili assets at
	any time during the year-		IS.)		<del></del>	
1_	Information Regarding Foundation	•	tad mesa than 10	/ of the total court	dhidiana received	be the formulation
a	List any managers of the foundation before the close of any tax year (but of					by the loundation
	before the close of any tax year (but t	only if they have co	minipuled more in	ian 45,000). (See s	ection 507 (d)(2).)	
NONE	Last and manager of the foundation			ale of a same anotic	- (	ion of the
Ь	List any managers of the foundation ownership of a partnership or other e					arge portion of the
1017	ewitership of a partitership of other e	indity) of writer the	ioundation has a	1070 Of greater line	erest.	
NONE			0.1.1.1.	4 5		<del> </del>
2	Information Regarding Contribution		•	· -		
	Check here ► 🖾 if the foundation					
	unsolicited requests for funds. If the t		gints, grants, etc.,	to individuals or o	rganizations unde	er other conditions,
	complete items 2a, b, c, and d. See it				4	<del></del>
а	The name, address, and telephone no	umber or email add	aress of the perso	n to whom applica	πions snould be a	aaressea:
		<del> </del>				
b	The form in which applications should	d be submitted and	information and	materials they sho	uld include:	
					·	
C	Any submission deadlines:					
<del></del>		· · · · · · · · · · · · · · · · · · ·				
đ	Any restrictions or limitations on a	wards, such as b	y geographical a	reas, charitable fi	elds, kinds of ins	stitutions, or other
	factors:					

Form 990-PF (2018)

Part XV

Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Foundation Purpose of grant or status of Amount contribution recipient Name and address (home or business) a Paid during the year STMT 6 455,000 455,000 b Approved for future payment 0 3b

Pa	rt XV	I-A Analysis of Income-Producing Ac	ctivities		· · · · · · · · · · · · · · · · · · ·		
		ss amounts unless otherwise indicated.	<del></del>	siness income	Excluded by secti	on 512, 513, or 514	(e)
	Prog	ram service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	( <b>d)</b> Amount	Related or exempt function income (See instructions )
•	_		·		-		
	a _				<del> </del>		·
	b _		-		<u> </u>		
	C _						
	ď _				<u> </u>	<del></del>	
	e -				<del> </del>	<del></del>	<del></del>
	, <u>.</u>	ees and contracts from government agencies			<del> </del>		
2		bership dues and assessments					
2 3		est on savings and temporary cash investments		· · · · · · · · · · · · · · · · · · ·	14	333,014	<u> </u>
J		dends and interest from securities			14	333,014	<b></b>
5		rental income or (loss) from real estate:			<del> </del>		<del> </del>
3		Debt-financed property	<b></b>	<del> </del>	<del> </del>		· · · · · · · · · · · · · · · · · · ·
		Not debt-financed property	ļ		<del> </del>		-
6		rental income or (loss) from personal property				. "	
7		er investment income			<del> </del>		
8		or (loss) from sales of assets other than inventory			<del>                                     </del>		
9		income or (loss) from special events		<del></del>			
10		ss profit or (loss) from sales of inventory					
11	Othe	er revenue a					
•••	b				<del> </del>		
	c -				<u> </u>		
	ď						
	e -						<del></del>
12	Subi	total. Add columns (b), (d), and (e)		0	1	333,014	0
13	Tota	II. Add line 12, columns (b), (d), and (e)	<del></del>				333,014
(See	work	sheet in line 13 instructions to verify calculation	ns.)			<del></del>	
		I-B Relationship of Activities to the A		cnt of Exemp	t Purposes	·	
Lin	e No. ▼	Explain below how each activity for which accomplishment of the foundation's exempt pu	income is reprinted in the income is reprinted in the income in the income in the income in the income in the income in the income is reprinted in the income in the income in the income in the income is reprinted in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income in the income	orted in column in by providing fur	(e) of Part XV nds for such purp	-A contributed i oses). (See instru	mportantly to the ctions.)
		N/A					
				· · · · · ·			
						····	<del> </del>
			· · · · · · · · · · · · · · · · · · ·				
						<del></del>	
						<del></del>	
			<u> </u>				
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				·			
	<del></del>	<u> </u>					<del> </del>
							· -···- · - · - ·
		I					

		Organization	ons											
	in se organ	ction 501(c) (o izations?	firectly or indirect ther than secti	on 501(c)(3	s) organizatio	ns) or	in section	on 527, rela					Yes	No
а	Trans (1) Ca		porting foundation	on to a nonc	haritable exer	npt org	anization	of: 				1a(1)		x
	` '	ther assets .										1a(2)		Х
Þ		transactions ales of assets to	a noncharitable	exempt org	anization .							1b(1)		( Х
			ets from a nonch									1b(2)		Х
			, equipment, or o									1b(3)		X
			rrangements .								• •	1b(4)		X
		pans or loan gua										1b(5)		X
			ervices or memb	•	-				•			1b(6)		Х
C			quipment, mailir								 	1c	X	
d			of the above is ther assets, or s											
			on or shanng arr											
(a) Line		b) Amount involved			xempt organization			iption of transfer						
10	<b></b>	<del></del>	MAZDA MOTO					g facili	<u> </u>		<u> </u>	<u> </u>		
						<u>-</u>		compensa						
											4			
					•									
		<del></del>												
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			_	<del></del>										- · · · · · · · · · · · · · · · · · · ·
		•												
						·		<del></del> -						
2a b	descr	nbed in section s	ectly or indirect 501(c) (other that following schei	n section 50	with, or relate 1(c)(3)) or in s	ed to, section	one or m 527? .	ore tax-exer	npt o	rgani	zations		es 🛚	No
		(a) Name of organ	nization		(b) Type of org	anization			(c) Des	criptio	of relati	onship		
		<del></del>												
	1 11-2-	r nonalting of name:	declars that I have a	amused this set	- indicates		abadulas a :	Latatomesta	lan dhaa '	bont -*		-dec 1	hal-f	1.01-15
Sign Here	corre		declare that I have ex laration of pregarer (other			formation	of which prep		wiedge	oest of	May the with the	IRS discongreparer uctions.	uss this shown	return below?
Paid	-1	Print/Type preparer		Prepare	er's signature			Date			if if	PTIN		
Prep		Final and a second									mployed	L		
Use	Only	Firm's name								EIN >	· 			
		Firm's address ▶							Phone	e no.				

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt

#### **STATEMENT 6**

## **DESCRIPTION**

## PART XV, SUPPLEMENTARY INFORMATION.

3. Grants and Contributions Paid During the Year or Approved for Future Payment

3. Grants and Contributions Paid D	uring the Year or Approved	tor Future P	ayment	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	Amount
Name and Address	any foundation manager or substantial contributor	recipient	contribution	
a. Paid during the year				
Boys & Girls Clubs Alabama 203 Eastside Square Huntsville, AL 35804	N/A	EXEMPT	Provide funding for local children programs focusing on educational assistance and reading	50,000
Food Bank of North Alabama PO-Box 18607 Huntsville, AL 35804	N/A	EXEMPT	Provide funding to purchase food for local children welfare and senior aide programs	50,000
Second Harvest Food Bank 8014 Marine Way Irvine, CA 92618	N/A	EXEMPT	Funding for purchase of food	100,000
Greater Huntsville Humane Society 2812 Johnson Rd		EVENDT	Provide funding for the humane care;	20,000
Huntsville, AL 35805	N/A	EXEMPT	welfare and treatment of animals	20,000
After School All Stars 5670 Wilshire Blvd., Ste 620 Los Angeles, CA 90036	N/A	EXEMPT	Provide funding for STEM programs and purchasing essential STEM related equipment and tools	100,000
Building Homes for Heroes 65 Roosevelt Ave, Ste 105 Valley Stream, NY 11581	N/A	EXEMPT	Provide funding to build or modify homes for wounded veterans	100,000
The Student Conservation Assoco 4245 N. Fairfax Dr., Ste 825 Arlington, VA 22203	ciation, Inc. N/A	EXEMPT	Provide funding for programs focusing on education, management and conservation of natural resources.	35,000
Total				455,000

## **MAZDA FOUNDATION (USA), INC.**

FORM 990-PF FYE 9/30/2019

## **STATEMENT 5**

# **DESCRIPTION**

PART VIII, LINE 1 - OFFICERS

TART VIII, EINE TOTTIOERO	(b)	(c)	(d)	(e)
	Title, and average hours per week devoted to position	Compensation	Contributions to employee benefit plans and deferred compensation	Expense account, other allowances
Jeff Guyton	Chairman/Trustee	0	0	0
200 Spectrum Ctr Dr., Irvine, CA-92618-	<b>1.</b>	_	_	_
Robert Davis	Pres/Trustee	0	0	0
200 Spectrum Ctr Dr., Irvine, CA 92618	1	_	_	_
Kara Hudson	Secretary/Trustee	Q.	0	O
200 Spectrum Ctr Dr., Irvine, CA 92618	_ 1	_	_	_
Kathleen Smith	Treasurer/Trustee	0	0	0
200 Spectrum Ctr Dr., Irvine, CA 92618	4			
Blase De Leo	Director/Trustee	0	0	0
200 Spectrum Ctr Dr., Irvine, CA 92618	1			

#### **STATEMENT 4**

#### **DESCRIPTION**

PART VII-A, LINE 8a - REGISTERED WITH THE FOLLOWING STATES:

Alabama

Alaska

Arkansas

California

Colorado

Connecticut

**District of Columbia** 

Florida

Georgia

Hawaii

Illinois

Kansas.

Kentucky

Maine

Maryland-

Massachusetts

Michigan

Minnesota.

Mississippi

**New Hampshire** 

New Jersey

**New Mexico** 

**New York** 

**North Carolina** 

North Dakota

Ohio

Oklahoma

Oregon

Pennsylvania

Rhode Island

South Carolina

Tennessee

Utah

Virginia

Washington

West Virginia

Wisconsin

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PART I, LINE 16a - LEGAL FEES FEES TO MAINTAIN LEGAL COMPLIANCE	7, <del>891</del>			7,983
PART I, LINE 166 - ACCOUNTING FEES AUDIT FEES	23,575 <sup>-</sup>			23,57 <del>5</del>
PART I, LINE 160 - OTHER PROFESSIONAL FEES INVESTMENT FEES	<del>61</del> ,429	61,429	61,429-	61,429
PART I, LINE 18 - TAXES				
FOREIGN TAXES	6,821			
FEDERAL EXCISE TAXES	11,020			
DEFERRED TAXES	(6,492)			
TOTAL	11,349	0	0	0
PART I, LINE 23 - OTHER EXPENSES				
FEDERAL/STATE FILING FEES TOTAL	5,883	0		
TOTAL	5,883		0_	<u> </u>

# MAZDA FOUNDATION (USA), INC.

FORM 990-PF FYE 9/30/2019

ATEMENT 2				
DESCRIPTION				F YEAR
	U.S. GOV'T	OTHER GOV'T	<u>VALUE</u>	FAIR MARKET VALUE
PART II, LINE 10a - U.S. AND STATE/CITY GOVERNMENT Morgan Stanley Smith Barney LLC.	OBLIGATION X	NS	1,631,177	1,631,177
TOTAL			1,631,177	1,631,177
PART II, LINE 10b - CORPORATE STOCK				
Morgan Stanley Smith Barney LLC			4,841,335	4,841,335
TOTAL			4,841,335	4,841,335
PART II, LINE 10c - CORPORATE BONDS				
Morgan Stanley Smith Barney LLC			1,631,013	1,631,013
TOTAL			1,631,013	1,631,013
PART II, LINE 13 - OTHER INVESTMENTS				
Morgan Stanley Smith Barney LLC - Corporate fixed income	9		14,712	14,712
Morgan Stanley Smith Barney LLC - Mutual funds			1,035,438	1,035,438
TOTAL			1,050,150	1,050,150
PART II, LINE 22 - OTHER LIABILITIES Excise Tax Payable				
Deferred Excise Tax Payable			341 11,854	341 11,854
TOTAL			12,195	12,195
			12,133	12, 195

#### **STATEMENT 3**

## **DESCRIPTION**

Part III, LINE 3 - Analysis of Changes in Net Assets or Fund Balances

Contributions - in-kind services

35,000

Realized gain - investment

337,554

**TOTAL** 

372,554

Part III, LINE 5 - Analysis of Changes in Net Assets or Fund Balances

Accrued admin exp

35,000

Unrealized loss - investment

324,573

**TOTAL** 

359,573