

2949105302106 0

Form **990-PF****Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public
Go to www.irs.gov/Form990PF for instructions and the latest information

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning **OCT 1, 2018**, and ending **SEP 30, 2019**

Name of foundation BLOWITZ-RIDGEWAY FOUNDATION		A Employer identification number 36-2488355
Number and street (or P.O. box number if mail is not delivered to street address) 1701 E. WOODFIELD RD.	Room/suite 201	B Telephone number 847-330-1020
City or town, state or province, country, and ZIP or foreign postal code SCHAUMBURG, IL 60173		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 21,903,627.	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		24.	24.		STATEMENT 1
4 Dividends and interest from securities		600,676.	600,676.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		2,015,727.			
b Gross sales price for all assets on line 6a		8,962,728.			
7 Capital gain net income (from Part IV, line 2)			2,015,727.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income		6,832.	0.		STATEMENT 3
12 Total. Add lines 1 through 11		2,623,259.	2,616,427.		
13 Compensation of officers, directors, trustees, etc.		190,540.	38,108.		152,432.
14 Other employee salaries and wages		52,694.	10,539.		42,155.
15 Pension plans, employee benefits		41,504.	8,301.		33,203.
16a Legal fees					
b Accounting fees STMT 4		10,400.	8,320.		2,080.
c Other professional fees STMT 5		18,321.	18,321.		0.
17 Interest					
18 Taxes STMT 6		-20,444.	2,359.		9,440.
19 Depreciation and depletion		2,748.	0.		
20 Occupancy		17,867.	3,573.		14,294.
21 Travel, conferences, and meetings		14,443.	2,889.		11,554.
22 Printing and publications					
23 Other expenses STMT 7		24,545.	4,188.		20,357.
24 Total operating and administrative expenses. Add lines 13 through 23		352,618.	96,598.		285,515.
25 Contributions, gifts, grants paid		1,047,775.			1,047,775.
26 Total expenses and disbursements. Add lines 24 and 25		1,400,393.	96,598.		1,333,290.
27 Subtract line 26 from line 12		1,222,866.			
a Excess of revenue over expenses and disbursements			2,519,829.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end of year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing		33,526.	33,526.
	2 Savings and temporary cash investments	35,492.	957.	957.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ 275,000.			
	Less: allowance for doubtful accounts ▶ 0.	275,000.	275,000.	275,000.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 9	4,835,260.	4,459,459.	4,459,459.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Liabilities	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 10	17,901,044.	17,121,898.	17,121,898.
	14 Land, buildings, and equipment, basis ▶ 71,760.			
	Less: accumulated depreciation STMT 11 ▶ 65,389.	9,119.	6,371.	6,371.
	15 Other assets (describe ▶)	2,915.	6,416.	6,416.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	23,058,830.	21,903,627.	21,903,627.
	17 Accounts payable and accrued expenses	86,842.	15,687.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	86,842.	15,687.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26, and lines 30 and 31			
	24 Unrestricted	22,971,988.	21,887,940.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	22,971,988.	21,887,940.	
	31 Total liabilities and net assets/fund balances	23,058,830.	21,903,627.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	22,971,988.
2 Enter amount from Part I, line 27a	2	1,222,866.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	24,194,854.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8	5	2,306,914.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	21,887,940.

Part IV Capital Gains and Losses for Tax on Investment Income SEE ATTACHED STATEMENT

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 8,962,728.		6,947,001.	2,015,727.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			2,015,727.

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	2,015,727.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	1,393,852.	22,993,034.	.060621
2016	1,393,531.	22,146,942.	.062922
2015	1,402,921.	21,601,428.	.064946
2014	1,482,639.	23,240,731.	.063795
2013	1,503,012.	23,693,701.	.063435

2 Total of line 1, column (d)	2	.315719
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.063144
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	21,370,045.
5 Multiply line 4 by line 3	5	1,349,390.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	25,198.
7 Add lines 5 and 6	7	1,374,588.
8 Enter qualifying distributions from Part XII, line 4	8	1,433,290.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions

BLOWITZ-RIDGEWAY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	BMO HARRIS BANK TOTAL NET	P	VARIOUS	VARIOUS
b	HARBOR FUNDS TOTAL NET	P	VARIOUS	VARIOUS
c	WELLS FARGO TOTAL NET	P	VARIOUS	VARIOUS
d	PIMCO TOTAL RETURN TOTAL NET	P	VARIOUS	VARIOUS
e	VANGUARD TOTAL NET	P	VARIOUS	VARIOUS
f	PIMCO ALL ASSET TOTAL NET	P	VARIOUS	VARIOUS
g	CAPITAL GAINS DIVIDENDS			
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 6,835,763.		6,011,403.	824,360.
b 36,250.		35,398.	852.
c 139,150.		134,356.	4,794.
d 306,075.		265,406.	40,669.
e 548,700.		408,059.	140,641.
f 103,250.		92,379.	10,871.
g 993,540.			993,540.
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			824,360.
b			852.
c			4,794.
d			40,669.
e			140,641.
f			10,871.
g			993,540.
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	2,015,727.
3 Not short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

- 1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.
Date of ruling or determination letter. _____ (attach copy of letter if necessary-see instructions)
- b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b
- c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments.

a 2018 estimated tax payments and 2017 overpayment credited to 2018

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached

9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be Credited to 2019 estimated tax ☒ 4,122. Refunded ☒**Part VII-A Statements Regarding Activities**

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(c) (relating to sections 4941 through 4945) satisfied either

- By language in the governing instrument, or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered. See instructions. ☒

IL

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

Form 990-PF (2018)

Part VII-A Statements Regarding Activities (continued)

- 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions
- 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
- 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?

	Yes	No
11		X
12		X
13	X	

Website address **N/A**

- 14 The books are in care of **SERENA MOY** Telephone no. **847-330-1020**
 Located at **1701 E. WOODFIELD RD., NO. 201, SCHAUMBURG, IL** ZIP+4 **60173**

- 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year **15** **N/A**

- 16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

	Yes	No
16		X

See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country **N/A****Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a During the year, did the foundation (either directly or indirectly):

- (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No
- (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No
- (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No
- (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No
- (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No
- (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No

☐ Yes ☒ No

☐ Yes ☒ No

☐ Yes ☒ No

☐ Yes ☒ No

☐ Yes ☒ No

☐ Yes ☒ No

- b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d) 3 or in a current notice regarding disaster assistance? See instructions
 Organizations relying on a current notice regarding disaster assistance, check here **N/A**

- c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? **1b** **N/A**

- 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

- a At the end of tax year 2018, did the foundation have any undistributed income (lines Cd and Gc, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No

If "Yes," list the years **N/A**

- b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) **2b** **N/A**

- c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here **3a** **N/A**

- 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No

- b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5 year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) **3b** **N/A**

- 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

- b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? **4a** **X**
4b **X**

	Yes	No
1b		
1c		X
2b		
3b		
4a		X
4b		X

Form 990-PF (2018)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

Organizations relying on a current notice regarding disaster assistance, check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

☐ Yes ☒ No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		190,540.	9,994.	0.

2 Compensation of five highest-paid employees (other than those included on line 1) If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LAURA ROMERO - C/O 1701 E. WOODFIELD RD. NO. 201, SCHAUMBURG, IL 60173	GRANTS MANAGER 40.00	52,694.	5,269.	0.

Total number of other employees paid over \$50,000

0

(continued)

[illegible]

0

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	N/A	
2		
3		
4		

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	LOAN TO ILLINOIS FACILITIES FUND	
		100,000.
2		
	All other program-related investments See instructions.	
3		
Total. Add lines 1 through 3		100,000.

823561 12-11-18

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	21,642,493.
b	Average of monthly cash balances	1b	45,050.
c	Fair market value of all other assets	1c	7,934.
d	Total (add lines 1a, b, and c)	1d	21,695,477.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	21,695,477.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	325,432.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	21,370,045.
6	Minimum investment return. Enter 5% of line 5	6	1,068,502.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,068,502.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	25,198.
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	25,198.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,043,304.
4	Recoveries of amounts treated as qualifying distributions	4	100,000.
5	Add lines 3 and 4	5	1,143,304.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,143,304.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,333,290.
b	Program-related investments - total from Part IX-B	1b	100,000.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,433,290.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	25,198.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,408,092.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				1,143,304.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013	270,427.			
b From 2014	240,612.			
c From 2015	250,596.			
d From 2016	208,452.			
e From 2017	178,496.			
f Total of lines 3a through e	1,148,583.			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 1,433,290.				
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				1,143,304.
e Remaining amount distributed out of corpus	289,986.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	1,438,569.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	270,427.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	1,168,142.			
10 Analysis of line 9				
a Excess from 2014	240,612.			
b Excess from 2015	250,596.			
c Excess from 2016	208,452.			
d Excess from 2017	178,496.			
e Excess from 2018	289,986.			

N/A

- ☐ 4942(j)(3) or ☒ 4942(j)(5)

- (4) Gross investment income

SEE ATTACHED STATEMENT

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED LIST				1,047,775.
Total			3a	1,047,775.
b Approved for future payment				
NONE				
Total			3b	0.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BMO CHECKING	24.	24.	
TOTAL TO PART I, LINE 3	24.	24.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
INVESTMENTS	1,594,216.	993,540.	600,676.	600,676.	
TO PART I, LINE 4	1,594,216.	993,540.	600,676.	600,676.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PROGRAM RELATED INVESTMENTS	6,832.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	6,832.	0.	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	10,400.	8,320.		2,080.
TO FORM 990-PF, PG 1, LN 16B	10,400.	8,320.		2,080.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	12,182.	12,182.		0.
CUSTODIAL FEES	6,139.	6,139.		0.
TO FORM 990-PF, PG 1, LN 16C	18,321.	18,321.	.	0.

FORM 990-PF

TAXES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	11,799.	2,359.		9,440.
EXCISE TAXES CURRENT	25,199.	0.		0.
EXCISE TAXES DEFERRED	-57,442.	0.		0.
TO FORM 990-PF, PG 1, LN 18	-20,444.	2,359.		9,440.

FORM 990-PF

OTHER EXPENSES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOUNDATION DUES	3,600.	0.		3,600.
INSURANCE	4,990.	998.		3,992.
OFFICE SUPPLIES AND EQUIPMENT	13,835.	2,766.		11,069.
TELEPHONE	2,120.	424.		1,696.
TO FORM 990-PF, PG 1, LN 23	24,545.	4,188.		20,357.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 8
-------------	--	-------------

DESCRIPTION	AMOUNT
CHANGE IN UNREALIZED GAINS ON INVESTMENTS HELD	2,306,914.
TOTAL TO FORM 990-PF, PART III, LINE 5	2,306,914.

FORM 990-PF	CORPORATE STOCK	STATEMENT 9
-------------	-----------------	-------------

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCKS	4,459,459.	4,459,459.
TOTAL TO FORM 990-PF, PART II, LINE 10B	4,459,459.	4,459,459.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 10
-------------	-------------------	--------------

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	FMV	17,121,898.	17,121,898.
TOTAL TO FORM 990-PF, PART II, LINE 13		17,121,898.	17,121,898.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 11

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
OFFICE EQUIPMENT	25,345.	25,345.	0.
SOFTWARE	5,400.	5,400.	0.
COMPUTER	2,189.	2,189.	0.
COPIER	7,759.	7,759.	0.
COMPUTER	1,951.	1,951.	0.
COMPUTER	1,046.	1,046.	0.
FURNITURE	5,383.	5,383.	0.
COMPUTER	3,609.	3,609.	0.
COPIER	5,339.	5,339.	0.
COMPUTER	5,408.	4,869.	539.
COMPUTER	2,629.	789.	1,840.
COPIER	5,702.	1,710.	3,992.
TOTAL TO FM 990-PF, PART II, LN 14	71,760.	65,389.	6,371.

FORM 990-PF OTHER ASSETS STATEMENT 12

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INTEREST AND DIVIDENDS	2,915.	2,289.	2,289.
EXCISE TAX ON DEPOSIT	0.	4,127.	4,127.
TO FORM 990-PF, PART II, LINE 15	2,915.	6,416.	6,416.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
REVEREND BARBARA BOLSON C/O 1701 E. WOODFIELD RD. NO. 201 SCHAUMBURG, IL 60173	PAST PRESIDENT 6.00	6,000.	0.	0.
ANTHONY DEAN C/O 1701 E. WOODFIELD RD. NO. 201 SCHAUMBURG, IL 60173	TRUSTEE 4.00	10,200.	0.	0.
THOMAS FITZGIBBON C/O 1701 E. WOODFIELD RD. NO. 201 SCHAUMBURG, IL 60173	TREASURER 5.00	10,800.	0.	0.
ESTHER NIEVES C/O 1701 E. WOODFIELD RD. NO. 201 SCHAUMBURG, IL 60173	TRUSTEE 4.00	7,200.	0.	0.
EDWARD JACOB C/O 1701 E. WOODFIELD RD. NO. 201 SCHAUMBURG, IL 60173	TRUSTEE 4.00	13,200.	0.	0.
ALLEN WESOLOWSKI C/O 1701 E. WOODFIELD RD. NO. 201 SCHAUMBURG, IL 60173	PRESIDENT 4.00	12,000.	0.	0.
PIERRE LEBRETON C/O 1701 E. WOODFIELD RD. NO. 201 SCHAUMBURG, IL 60173	VICE PRESIDENT 4.00	9,600.	0.	0.
SANDRA SWANTEK, M.D. C/O 1701 E. WOODFIELD RD. NO. 201 SCHAUMBURG, IL 60173	SECRETARY 1.00	6,600.	0.	0.
SERENA MOY C/O 1701 E. WOODFIELD RD., NO. 201 SCHAUMBURG, IL 60173	EXECUTIVE DIRECTOR 40.00	99,940.	9,994.	0.
JENNIFER ARWADE C/O 1701 E. WOODFIELD RD. NO. 201 SCHAUMBURG, IL 60173	TRUSTEE 4.00	7,200.	0.	0.

BLOWITZ-RIDGEWAY FOUNDATION

36-2488355

REBEKAH AZAR RASHIDFAROKHI	TRUSTEE			
C/O 1701 E. WOODFIELD RD., NO. 201	4.00	7,800.	0.	0.
SCHAUMBURG, IL 60173				

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

<u>190,540.</u>	<u>9,994.</u>	<u>0.</u>
-----------------	---------------	-----------

2018 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	C o n v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	OFFICE EQUIPMENT	03/15/95	SL	5.00		16	25,345.				25,345.	25,345.		0.	25,345.
2	SOFTWARE	03/31/00	SL	5.00		16	5,400.				5,400.	5,400.		0.	5,400.
3	COMPUTER	03/31/00	SL	5.00		16	2,189.				2,189.	2,189.		0.	2,189.
4	COPIER	03/31/01	SL	5.00		16	7,759.				7,759.	7,759.		0.	7,759.
5	COMPUTER	03/31/02	SL	5.00		16	1,951.				1,951.	1,951.		0.	1,951.
6	COMPUTER	08/31/03	SL	5.00		16	1,046.				1,046.	1,046.		0.	1,046.
7	FURNITURE	06/01/04	SL	5.00		16	5,383.				5,383.	5,383.		0.	5,383.
8	COMPUTER	02/28/09	SL	5.00		16	3,609.				3,609.	3,609.		0.	3,609.
12	COPIER	02/28/11	SL	5.00		16	5,339.				5,339.	5,339.		0.	5,339.
13	COMPUTER	02/28/15	SL	5.00		16	5,408.				5,408.	5,387.		1,082.	4,889.
14	COMPUTER	02/28/18	SL	5.00		16	2,629.				2,629.	263.		526.	789.
15	COPIER	02/28/18	SL	5.00		16	5,702.				5,702.	570.		1,140.	1,710.
* TOTAL 990-PF PG 1 DEPR							71,760.				71,760.	62,641.		2,748.	65,389.

828111 04-01-18

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

Grants - Alpha List, by Program Areas 1 and 2

Approval Date is any date between 10/1/2018 and 9/30/2019
12/30/2019

Organization Project Title	Grant Amount	Paid To Date	Type Status	Grant Date
HEALTH				
<u>Counseling/Psychological Services</u>				
All Our Children's Advocacy Center Justice, IL <i>For General Operating Support to meet the increasing demand for trauma-informed services which includes case management and coordinated therapy, specialized forensic interviews</i>	\$15,000 00	\$15,000 00	Cash Grants	11/5/2018
Alternatives, Inc Chicago, IL <i>For the Behavioral Health Services, which provides school-based health center counseling, counseling at a community-based center, substance abuse treatment, and crisis intervention counseling services for at-risk youth from low-income families</i>	\$12,500 00	\$12,500 00	Cash Grants	4/1/2019
Bridges to a New Day Lockport, IL <i>For Dai Iene's Program, a Reduced Fee Program for low to moderate income children and adults in need of mental health counseling in Will County. The program also works with schools and provides on-site counseling</i>	\$10,000 00	\$10,000 00	Cash Grants	10/1/2018
Center on Halsted (formerly Horizons Community Services) Chicago, IL <i>For the Behavioral Health Services, which provides LGBTQ youth adults and seniors with comprehensive therapeutic short-term and long-term services, individual, family, relationship and group therapy, support groups, crisis support, etc</i>	\$15,000 00	\$15,000 00	Cash Grants	9/9/2019

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
The Community House aka Charlie's Gift Hinsdale, IL <i>For Community-Based Counseling Services, which provides outpatient mental health care for uninsured and low-income individuals and families in DuPage County. Services include individual group couples, and family counseling and education.</i>	\$10,000 00	\$10,000 00 Cash Grants	4/1/2019
Children's Advocacy Center of North and Northwest Cook County Hoffman Estates, IL <i>For the Safe From the Start Program, which provides specialized counseling services for young children who were exposed to violence their siblings, and non-offending parents/caregivers.</i>	\$10,000 00	\$10,000 00 Cash Grants	11/5/2018
Children's Research Triangle Chicago, IL <i>For the Evaluation & Treatment Fund, which provides low-income underserved families with access to free mental healthcare services on-site in communities. Services include on-site interventions medication management, medical/psychological evaluations.</i>	\$10,000 00	\$10,000 00 Cash Grants	6/3/2019
Family Service and Mental Health Center of Cicero Cicero, IL <i>For General Operating Support. Funding will help offset costs for uninsured and under-insured individuals and families in need of mental health counseling services.</i>	\$10,000 00	\$10,000 00 Cash Grants	11/5/2018

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Healthcare Alternative Systems Chicago, IL <i>For General Operating Support to provide culturally-tailored behavioral health services such as individual/post-partum depression counseling, transitional housing and residential treatment programs, substance abuse treatment, and drug counseling</i>	\$10,000 00	\$10,000 00 Cash Grants	4/1/2019
Juvenile Protective Association Chicago, IL <i>For the Building Bridges to North Lawndale Program, which provides mental health services at CPS. Therapists provide students with individual counseling, small group counseling and classroom groups as well as guidance to teachers and parents</i>	\$10,000 00	\$10,000 00 Cash Grants	6/3/2019
Kaleidoscope, Inc Chicago, IL <i>For General Operating Support to provide mental health and healing to youth who have experienced trauma. Funds will be used towards case managers salaries, to help keep the staff to clients ratio low</i>	\$10,000 00	\$10,000 00 Cash Grants	3/4/2019
NAMI of Dupage County Wheaton, IL <i>For Peer Counseling Program for Individuals with Mental Illness. Trained Peer Counselors deliver one-on-one mentoring services, facilitate support groups for individuals and families, and make education presentations at hospitals and facilitate classes</i>	\$10,000 00	\$10,000 00 Cash Grants	5/6/2019

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Samaritan Interfaith Counseling Center Naperville, IL <i>For the Mental Health Access Program, which provides fee-subsidized counseling and psychological testing for individuals, couples or families in crisis who are unemployed, low-income or otherwise unable to afford the services</i>	\$10,000 00	Cash Grants	2/4/2019
Youth & Opportunity United (formerly Youth Organizations Umbrella) Evanston, IL <i>For the Mental Health Counseling program which provides free Clinical Counseling Services for low-income youth in school-based and after-school and summer programs in Evanston. Funds will be used towards salary support of the Youth and Family Counselor</i>	\$10,000 00	Cash Grants	8/5/2019
Youth Outreach Services Chicago, IL <i>For Behavioral and Substance Abuse Counseling for high-risk youth. Counseling Services include individual, family and group counseling. Life skills training, pro-social activities, and community linkages</i>	\$15,000 00	Cash Grants	11/5/2018
Total Counseling/Psychological Services (15 items)		\$167,500 00	
<u>Domestic Violence/Sexual Assault</u> Connections for Abused Women and their Children (CAWC) Chicago, IL <i>For the Hospital Crisis Intervention Project (HCIP), which provides crisis intervention services to patients at two local hospitals who present with issues related to domestic violence at the critical time they seek healthcare</i>	\$12,500 00	Cash Grants	8/5/2019

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Crisis Center for South Suburbia Tinley Park, IL <i>For Housing Services for Victims of Domestic Violence, which provides emergency shelter and transitional housing, in addition to supportive services such as counseling, assistance with obtaining housing, credit repair, job assistance, child care, etc</i>	\$10,000 00	Cash Grants	2/4/2019
Family Rescue Chicago, IL <i>For the Residential Services Program, which includes a shelter and transitional housing program for survivors of domestic violence in Chicago's South Side. Comprehensive services include individual and group counseling, job training/placement, etc</i>	\$15,000 00	Cash Grants	9/9/2019
Family Shelter Service of Metropolitan Family Services DuPage (aka Family Shelter Service) Wheaton, IL <i>For the Safer Communities Program, which provides emergency shelter and services for domestic violence (DV) victims. Services include Legal/Advocacy Assistance Services provided at the Lake County Courthouse, prevention education in schools, etc</i>	\$10,000 00	Cash Grants	3/4/2019
KAN-WIN (Korean American Women in Need) Chicago, IL <i>For the Transitional Housing Program, which provides safe and supportive services for survivors of domestic violence. Services also include emergency shelter, individual counseling, case management, assistance with finding permanent affordable housing</i>	\$10,000 00	Cash Grants	10/1/2018

Organization Project Title	Grant Amount	Paid To Date	Type Status	Grant Date
Mutual Ground Aurora, IL <i>For the Sexual Assault Program, which provides individual and group counseling, medical advocacy at area hospitals, legal advocacy at Kane and Kendall County Courthouses, 24-hour crisis hotline, prevention education for children, etc</i>	\$10,000 00	\$10,000 00	Cash Grants	8/5/2019
South Suburban Family Shelter Homewood, IL <i>For general operating support to continue providing comprehensive coordinated domestic violence services. Services include a 24-hour bilingual hotline, crisis intervention, emergency shelter, transitional housing, individual and group counseling, etc</i>	\$10,000 00	\$10,000 00	Cash Grants	6/3/2019
Total Domestic Violence/Sexual Assault (7 items)		\$77,500 00		
Chicago Community Foundation Chicago, IL <i>For the IL Immigration Funder Collaborative, which will support Public Charge-related activities. Funds will be used towards a pooled-fund to support organizations addressing health care needs</i>	\$15,000 00	\$15,000 00	Cash Grants	9/9/2019
Health & Medicine Policy Research Group Chicago, IL <i>For the Chicago Area Schweitzer Fellowship and Fellows for Life Program, which provides a platform for graduate students in health-related fields to design and implement innovative field projects in partnership with community organizations</i>	\$15,000 00	\$15,000 00	Cash Grants	2/4/2019

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Meals On Wheels Foundation Of Northern Illinois Berwyn, IL <i>For General Operating Support of this meal delivery program and wellness check for older adults, persons with disabilities and individuals who are homebound or seriously ill. The agency also provides group dining cafes and social activities</i>	\$10,000 00	Cash Grants	4/1/2019
Community Health Chicago, IL <i>Guest speaker at Board meeting</i>	\$300 00	Cash Grants	6/3/2019
Organizing Neighborhoods for Equality: Northside aka ONE Northside Chicago, IL <i>For the Mental Health Justice Project, which works with people living with mental illness to educate the broader community and break down the stigma of mental illness (Grant was awarded in honor of Barbara Botsen)</i>	\$10,000 00	Cash Grants	2/4/2019
Sargent Shriver National Center On Poverty Law Chicago, IL <i>For Mitigating Harm from Proposed Changes to Public Charge Rule. The project will provide trainings, public education and outreach to communities affected by the proposed "public charge" rule changes on public health benefits</i>	\$15,000 00	Cash Grants	9/9/2019
Total General (6 items)		\$65,300 00	

Health Care & Health Care Access

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Antioch Area Health Accessibility Alliance (AAHAA) Antioch, IL <i>For general operating support to link underserved individuals in need of healthcare with area healthcare providers in the rural area in Lake County. The Network Nurse Program provides direct and personal support to individuals in need.</i>	\$10,000 00	\$10,000 00 Cash Grants	8/5/2019
Christian Community Health Center Chicago, IL <i>To support the Targeted Patient Care Coordination Program, which brings together providers and information systems to coordinate and improve access to health services in order to meet the various needs of its patients, such as diabetes, hypertension.</i>	\$10,000 00	\$10,000 00 Cash Grants	4/1/2019
Old Irving Park Community Clinic Chicago, IL <i>For General Operating Support to cover expenses incurred to provide free, quality primary and behavioral health care to uninsured and underserved low-income individuals.</i>	\$15,000 00	\$15,000 00 Cash Grants	9/9/2019
Compass to Care Childhood Cancer Foundation Chicago, IL <i>For the Access Life Program, which provides families with children in cancer treatment, with travel assistance. Funds will cover gas, car rental, parking, bus fare, train fare, airfare, lodging and other associated costs for long-distance travel.</i>	\$12,000 00	\$12,000 00 Cash Grants	11/5/2018
Connections for the Homeless Evanston, IL <i>For Health & Wellness Services program which provides clients, who have not seen a physician or psychiatrist in years and lack health insurance, with coordinated care plans in collaboration with clients and physicians, while providing case management.</i>	\$15,000 00	\$15,000 00 Cash Grants	4/1/2019

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Gads Hill Center Chicago, IL. <i>For the Healthy Moves Program, which aims to build the health outcomes of low-income families through peer-education on mental health wellness, accessing health information and the 4CA, healthy eating and obesity using evidenced-based curriculum, etc</i>	\$10,000 00	Cash Grants	6/3/2019
Indian American Medical Association Illinois Charitable Foundation Incorporated Free Health Clinic Chicago, IL. <i>Towards the salary of an Administrative Assistant who will assist with digitizing clinic documents, creating print media designs, community outreach, program development, expand clinic days and hours, quality improvement measures, etc</i>	\$10,000 00	Cash Grants	8/5/2019
Infant Welfare Society of Chicago Chicago, IL. <i>For general operating support for the Angel Harvey Family Clinic which provides medical dental, optometry, therapeutic and behavioral health services and child development for children and youth from birth to 18 as well as prenatal and women's health</i>	\$10,000 00	Cash Grants	6/3/2019
Refugee One (formerly Interfaith Refugee and Immigration Ministries) Chicago, IL. <i>For the Wellness Program for Refugee Youth, which provides in-home therapeutic, medical, linguistic, and cultural expertise services. Program utilizes trauma-informed evidence-based strategies to promote positive changes in cognition, behavior etc</i>	\$10,000 00	Cash Grants	3/4/2019

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Mobile CARE Chicago Chicago, IL <i>For the Comprehensive Asthma Management Program, which dispatches vans equipped with medical equipment to underserved Cook County areas shown to have a high prevalence of pediatric asthma and morbidity and mortality rates</i>	\$10,000.00	Cash Grants	6/3/2019
Community Health Chicago, IL <i>For General Operating Support of the free health care center which provides uninsured and low-income individuals with primary, dental, specialty care, medication, mental health, and lab services, as well as health education and social services</i>	\$20,000.00	Cash Grants	3/4/2019
PCC Community Wellness Center Oak Park, IL <i>For Oral Health Program, which began with serving children, and has slowly expanded to also serve uninsured, low-income adults. PCC prioritizes preventative and restorative oral health care and health education (indirect restorations-crowns)</i>	\$10,000.00	Cash Grants	10/1/2018
Southwest Organizing Project (SWOP) Chicago, IL <i>For the Southwest System of Care Network which aims to plan and implement a System of Care in three schools that is tied to at least four healthcare and social service providers coordinating efforts in these schools</i>	\$10,000.00	Cash Grants	2/4/2019
TTC City Health Partnership St. Charles, IL <i>For general operating support of this free health care clinic which provides medical care to uninsured and underinsured low-income residents in Kane County. Services include primary care screenings, dental exams/treatment, medication assistance, etc</i>	\$15,000.00	Cash Grants	11/5/2018

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Will-Gundy Medical Clinic Joliet, IL <i>For General Operating Support The free health care clinic provides comprehensive medical and dental care through volunteer doctors, dentists, and specialty physicians. Services include lab tests, medications and wellness services</i>	\$15,000 00	\$15,000 00 Cash Grants	8/5/2019
YWCA of Lake County Guinee, IL <i>For the Health Services Program, which provides education and screenings for Breast Cancer, Cervical Cancer, Cardiovascular Disease, diabetes, HIV/AIDS, Osteoporosis, nutrition, and referrals and follow-up services</i>	\$10,000 00	\$10,000 00 Cash Grants	4/1/2019
Total Health Care & Health Care Access (16 items)		\$192,000 00	
<u>Mental & Physical Disability</u>			
Tuesday's Child Chicago IL <i>For the Familias Felices-Spanish Behavioral Intervention Program for families with children ages 18 months-6 years The Program provides one-on-one counseling and classroom intervention on developmental disabilities, autism, bi-Polar behavior etc</i>	\$8,000 00	\$8,000 00 Cash Grants	11/5/2018
Total Mental & Physical Disability (1 item)		\$8,000 00	
<u>ORAL HEALTH</u>			

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
House of the Good Shepherd Chicago, IL <i>For the Children's Oral Hygiene and Literacy Initiative, which will provide onsite exams, cleanings and health education on oral hygiene to children at all of its shelters</i>	\$19,300.00	Cash Grants	11/5/2018
Dental Lifeline (formerly Illinois Foundation of Dentistry for the Handicapped) Chicago, IL <i>For Donated Dental Services (DDS) program, which works with a statewide volunteer network of dentists to provide comprehensive dental care to elderly, disabled or medically fragile who are unable to afford dental treatment in the Chicago area</i>	\$10,000.00	Cash Grants	8/5/2019
Over the Rainbow Association Evanston, IL <i>For Dental Care for Disabled Residents at Hill Arboretum. Although Medicaid coverage of dental care is expanding, it only covers basic care. It is anticipated that clients will need procedures such as root canals, crowns and dentures</i>	\$10,000.00	Cash Grants	5/6/2019
UCP Seguin Services Cicero, IL <i>For the Oral Health Care Program, for adults with developmental disabilities. Program includes exams, cleanings, x-rays, fillings, extractions, crowns, prophylactic treatments, and follow-up visits</i>	\$10,000.00	Cash Grants	5/6/2019
Zion Benton Children's Service Zion, IL <i>For Support of the Lind Memorial Dental Clinic, a full service dental clinic for school-age children from low-income families in the Zion Beach Park, and Wuthrop area in Lake County. The Clinic provides routine preventative care</i>	\$10,000.00	Cash Grants	3/4/2019

Organization Project Title	Grant Amount	Paid To Date	Type Status	Grant Date
HOUSING				
GENERAL				
H O M E. Chicago, IL. <i>For General Operating Support Programs include Upkeep and Repair, which provides home repairs for low-income seniors, intergenerational Housing, Shopping Bus which transports seniors to obtain food and medical supplies Moving and Volunteer Engage, etc</i>	Total ORAL HEALTH (5 items)	\$59,300 00		
	Total HEALTH (50 items)	\$569,600 00		
		\$10,000 00	Cash Grants	5/6/2019
HOMELESS SHELTERS				
Catholic Charities, Diocese of Joliet Crest Hill, IL. <i>For the Emergency Services and Homeless Prevention Program and Hope House Shelter Funds will be used towards shelter, food clothing, prescription assistance, vocational counseling, transportation vouchers, utility assistance, case management, etc</i>	Total GENERAL (1 item)	\$10,000 00		
		\$10,000 00	Cash Grants	2/4/2019

Organization Project Title	Grant Amount	Paid To Date	Type Status	Grant Date
La Casa Norte Chicago, IL. <i>For general operating support of this agency which serves youth and families facing homelessness. Services include youth each, emergency shelter, transitional housing, permanent supportive housing, rapid rehousing, and financial education</i>	\$10,000 00	\$10,000 00	Cash Grants	12/10/2018
Lawndale Christian Legal Center Chicago, IL. <i>For MAC House Program which provides young adults, age 18-24 in North Lawndale who face chronic unemployment/homelessness with customized training in preparation for apprenticeship programs with local unions, case management, etc</i>	\$10,000 00	\$10,000 00	Cash Grants	12/10/2018
Lincoln Park Community Shelter Chicago, IL. <i>For General Operating Support The Shelter offers a drop-in center, interim housing, permanent supportive housing, meals, rental assistance, health care counseling, job assistance, case management referrals, etc. for individuals who are homeless</i>	\$15,000 00	\$15,000 00	Cash Grants	10/1/2018
South Suburban PADS Chicago Heights, IL. <i>For General Operating Support PADS provide individuals and families who are at-risk or homeless with emergency shelter, meals, rapid rehousing, permanent supportive housing as well as street outreach and emergency prevention services, etc</i>	\$10,000 00	\$10,000 00	Cash Grants	10/1/2018
St. Leonard's Ministries Chicago, IL. <i>For General Operating Support of Grace House and St. Leonard's Ministries interim housing and integrated care programs for individuals recently released from prison</i>	\$12,000 00	\$12,000 00	Cash Grants	2/4/2019

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Total HOMELESS SHELTERS (6 items)			
	\$67,000 00	\$67,000 00	
HOUSING PROGRAMS			
ChildServ Chicago, IL. <i>For the Emerge Program, which provides homeless youth, 18-24 with subsidized temporary housing and supportive services which includes trauma-informed individual case management, therapeutic individual and group counseling medical case management, etc</i>	\$7,500 00	Cash Grants	8/5/2019
Christian Outreach of Lutherans Waukegan IL. <i>For the Family Housing Program, which provides scattered site housing in Lake County to small and large homeless families with children of various compositions, including two parent families and male head of households</i>	\$10,000 00	Cash Grants	5/6/2019
Franciscan Outreach Association Chicago, IL. <i>To support the Housing Program and Services, which includes Emergency Shelters, Transitional Housing Program (Streets to Home Initiative and Interim Housing), case management, financial assistance fund, meals, access to health care, and more</i>	\$15,000 00	Cash Grants	11/5/2018
The Harbor Park Ridge, IL. <i>For the Safe Harbour Emergency Shelter, which provides short-term housing, trauma-informed crisis intervention, counseling case management, educational support, and placement for girls age 12-20</i>	\$15,000 00	Cash Grants	9/9/2019

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Housing Opportunities for Women Chicago, IL <i>For general operating support HOW provides a comprehensive array of housing programs and supportive services HOW is adding 50 units of Permanent Supportive Housing in 2019 Funds will be used towards trauma-informed strength-based case management, etc</i>	\$15,000 00	Cash Grants	5/6/2019
Housing Opportunity Development Corporation Technv, IL <i>Towards salary support of a FT Services Coordinator to bridge the gap between low-income tenants, some of whom are disabled who live in supportive housing with service providers in the northern suburbs</i>	\$10,000 00	Cash Grants	8/5/2019
The Night Ministry Chicago, IL <i>For General Operating Support to meet the needs of homeless and precariously housed individuals through Youth Services and Health Outreach (\$5 000 HONORARY GRANT FOR BARBARA BOLSEN FEBRUARY 2019)</i>	\$20,000 00	Cash Grants	4/1/2019
Renaissance Collaborative Chicago, IL <i>For General Operating Support of its affordable housing for low-income seniors and chronically homeless in Chicago's Bronzeville neighborhood In addition to SROs, Renaissance offers supportive services such as case management, employment training, etc</i>	\$10,000 00	Cash Grants	9/9/2019
Renaissance Social Services Chicago, IL <i>For general operating support of this homeless service provider Programs include the new Family Support Program, which will provide Permanent Supportive Housing (PSH), new Street Outreach Program, etc</i>	\$15,000 00	Cash Grants	6/3/2019

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Shelter, Inc. Arlington Heights, IL <i>For Emergency Group Homes, for children and teens age 11-17 in crisis due to abuse, neglect or in need of supervision Supportive services include individual and group counseling, health screenings, transportation to/from school, life skills etc</i>	\$10,000.00	\$10,000.00 Cash Grants	4/1/2019
Tasc Inc Chicago, IL <i>For the Supportive Release Center, a partnership with the Cook County Sheriff's Office, Highland Alliance Health and UIC Urban Labs, to serve men leaving Cook County Jail with substance abuse, mental health, and other health conditions</i>	\$10,000.00	\$10,000.00 Cash Grants	5/6/2019
Total HOUSING PROGRAMS (11 items)		\$137,500.00	
<u>SUPPORTIVE SERV. (e.g. EMPLOYMENT, FOOD, PANTRY)</u>			
Brighton Park Neighborhood Council Chicago, IL <i>For the Success and Stability Program, a school-based financial literacy case management program for homeless families. The program provides financial coaching to ensure families improve their financial health and the housing secure</i>	\$10,000.00	\$10,000.00 Cash Grants	3/4/2019
Chicago Coalition for the Homeless Chicago, IL <i>For the Youth Futures Health Initiative, a mobile legal aid clinic which helps homeless students and unaccompanied youth access preventive and primary health services. Attorneys help youth access Medicaid, suitable health and mental health treatment, etc</i>	\$10,000.00	\$10,000.00 Cash Grants	5/6/2019

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Chicago Lights Chicago, IL <i>For the Social Service Center, which includes case management, food pantry, clothing hygiene items access to a telephone, support groups, and street outreach, which provides home-less individuals within a 2 mile radius with water toiletries clothing</i>	\$10,000 00	Cash Grants	2/4/2019
Deborah's Place Chicago, IL <i>For the Health Services Program which provides homeless and chronically homeless women with on-site access to health care services, health education, and assists clients with establishing and achieving self-directed health goals</i>	\$15,000 00	Cash Grants	12/10/2018
DuPage Senior Citizens Council Lombard, IL <i>For General Operating Support Programs and Services include Senior Nutrition Program (Meals on Wheels and Community Dining), Well-Being Checks, Home Maintenance Program, Chore Day, Friendly Visitors Program, and Health and Wellness Program</i>	\$10,000 00	Cash Grants	10/1/2018
Facing Forward (formerly Interfaith Council for the Homeless) Chicago, IL <i>For General Operating Support to help end the cycle of homelessness. Services include permanent supportive housing, clinical case management, and supportive services (healthcare, life skills training)</i>	\$15,000 00	Cash Grants	11/5/2018

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Housing Forward (formerly West Suburban P.A.D.S.) Maywood, IL. <i>For Supportive Services, which provides homeless adults with Basic services such as showers, laundry, storage, computer access and voicemail/mail services, and Case Management Services. A Nurse Case Manager also provides medical care on-site etc</i>	\$15,000.00	Cash Grants	5/6/2019
Howard Brown Health Center Chicago, IL. <i>For renewal support of the Broadway Youth Center, a multi-agency collaboration which provides LGBTQ and unstably housed youth with comprehensive low-barrier medical care, behavioral health services, homeless youth case management, etc</i>	\$10,000.00	Cash Grants	5/6/2019
Lakeview Pantry Chicago, IL. <i>For general operating support. The Pantry distributes food and provides social services such as case management, mental health counseling, and assistance with housing, employment and medical care for uninsured, underinsured and low-income individuals</i>	\$15,000.00	Cash Grants	12/10/2018
Lawyer's Committee for Better Housing Chicago, IL. <i>For the Eviction Diversion Program (EDP). Funds will be used towards hiring a FT program coordinator position who will screen tenants who may qualify for homeless prevention funds and provides follow-up services</i>	\$15,000.00	Cash Grants	8/5/2019

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Loaves and Fishes Community Pantry Naperville, IL. <i>For the C-ARFS and Grocery Assistance Programs, which includes emergency financial assistance and utility assistance, healthy food selections, tailored food preparation for people with dietary needs, nutrition education, etc</i>	\$10,000 00	\$10,000 00 Cash Grants	2/4/2019
LYTE Collective Chicago, IL. <i>For general operating support for youth facing poverty and homelessness with a new community center. The center will provide youth with a safe space while seeking assistance with housing, health care, employment, legal services, counseling, etc</i>	\$15,000 00	\$15,000 00 Cash Grants	11/5/2018
Matthew House Chicago, IL. <i>For the Davittie Supportive Center, which provides homeless individuals with case management, basic needs, job assistance, healthcare, housing placement and permanent supportive housing</i>	\$10,000 00	\$10,000 00 Cash Grants	2/4/2019
McGaw YMCA Evanston, IL. <i>For the Men's Residence Supportive Services Program, which provides affordable housing to low-income men in Evanston. Supportive services include case management, referrals for chronic illnesses, addiction, health issues, aging, and accessing benefits</i>	\$10,000 00	\$10,000 00 Cash Grants	10/1/2018
New Moms Chicago, IL. <i>For General Operating Support to provide homeless youth with children and high-risk adolescent mothers with food, housing and healthcare. Services include linking mothers to education, employment, stable independent housing, health care, etc</i>	\$15,000 00	\$15,000 00 Cash Grants	3/4/2019

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
People's Resource Center Wheaton, IL <i>For Emergency Assistance and Social Services for DuPage County families experiencing crisis situations. Services include emergency financial assistance or access to benefits to prevent losing their homes, assistance with finding housing, etc.</i>	\$10,000.00	Cash Grants	5/6/2019
Primo Center for Women and Children Chicago, IL <i>For Trauma-Informed Case Management and Mental Health Services provided to families in its housing programs, including two shelters and permanent supportive housing. Funds will be used towards salary support of case managers and clinic staff.</i>	\$10,000.00	Cash Grants	12/10/2018
Sarah's Circle Chicago, IL <i>For General Operating Support to support women who are homeless or at-risk to rebuild their lives. Comprehensive services include Daytime Support Center, Clinical Services, Intermittent Housing Program, Permanent Supportive Housing Program, etc.</i>	\$15,000.00	Cash Grants	10/1/2018
Southwest Chicago PADS Chicago, IL <i>For Case Management Program for chronically homeless individuals and housing insecure persons. Case managers assist with furniture/household goods, assistance with security deposits, access to eye exams, prescriptions, job training and employment, etc.</i>	\$10,000.00	Cash Grants	2/4/2019
Ignite (formerly Teen Living Programs) Chicago, IL <i>For General Operating Support of TLP, which addresses the immediate needs of youth, ages 14-24, experiencing homelessness, and helps them achieve independence and stable housing.</i>	\$15,000.00	Cash Grants	10/1/2018

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Young Invincibles Chicago, IL <i>Towards the Mental Health Services Map on the Streetlight Chicago app, which will provide homeless youth with access to mental health services. The map will geographically plot out the location of providers delivering mental health services and support</i>	\$10,000 00	\$10,000 00 Cash Grants	5/6/2019
Total SUPPORTIVE SERV (e.g. EMPLOYMENT, FOOD PANTRY) (21 items)	\$255,000 00	\$255,000 00	
Total HOUSING (39 items)	\$469,500 00	\$469,500 00	
Other			
(No Code Specified)			
Council on Foundations Washington DC <i>\$3,800 of FY19 membership dues of \$5,300 can be counted as a grant</i>	\$3,800 00	\$3,800 00 Cash Grants	3/4/2019
Forefront (formerly Donors Forum of Chicago) Chicago, IL. <i>\$2,000 of FY19 membership dues can be counted as a grant</i>	\$2,000 00	\$2,000 00 Cash Grants	10/1/2018
Grantmakers in Health Washington DC <i>2019 Membership Renewal</i>	\$2,875 00	\$2,875 00 Cash Grants	9/9/2019
Illinois Facilities Fund Chicago, IL <i>PRI-Program Related Investment (2019, Loan #24-maturity date 6-30-2024)</i>	\$100,000 00	\$100,000 00 Cash Grants	9/1/2019

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
<i>Total (No Code Specified)</i> (4 items)	\$108,675 00	\$108,675 00	
<i>Total Other</i> (4 items)	\$108,675 00	\$108,675 00	
Grand Total (93 items)	\$1,147,775 00	\$1,147,775 00	