Form 990-PF

EXTENDED TO AUGUST 17, 2020 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

1909

2018

	w.irs.gov/Form990PF for inst CT 1, 2018	, and ending	SEP 30, 2019	
Name of foundation			A Employer identification	
TTAL DELY MORELEY FORDAY	TON		26-0144456	•
LISA DEAN MOSELEY FOUNDA' Number and street (or P O box number if mail is not delivered to s:		Room/suite	B Telephone number	<u> </u>
1020 N. BANCROFT PARKWAY	·		302-888-25	02
City or town, state or province, country, and ZIP or foreig			C if exemption application is p	pending, check here
WILMINGTON, DE 19805	- 1 1			
G Check all that apply: Initial return	Initial return of a fo	ormer public charity	D 1. Foreign organization:	s, check here
L Final return Address change	Name change		Foreign organizations me check here and attach co	eeting the 85% test,
	exempt private foundation	Λ.	E If private foundation sta	
Section 4947(a)(1) nonexempt charitable trust	Other taxable private founda		under section 507(b)(1))(A), check here 🕨 🗀
· —	inting method: X Cash	Accrual	F If the foundation is in a	
(from Part II, col. (c), line 16) ►\$ 121,345,544. (Part I, col.	Other (specify)	s.)	under section 507(b)(1))(B), check here
Part I Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes
(The total of emounts in columns (b), (c), and (d) may no necessarily equal the amounts in column (a))	expenses per books	income	income	(cash basis only)
1 Contributions, gifts, grants, etc., received	12,334,983.			
2 Check I if the foundation is not required to attach Sch. B. Interest on savings and temporary	114,718.	114,718.		STATEMENT 1
4 Dividends and interest from securities	3,118,695.	3,118,695.		STATEMENT 2
5a Gross rents				
b Net rental income or (loss)	1 141 105			
68 Net gain or (loss) from sale of essets not on line 10 B Gross sales price for all 19,470,252	1,141,185.			
b Gross sales price for all _ 19,470,252 7 Capital gain net income (from Part IV, line 2)	<u>'</u>	1,141,185.		
8 Net short-term capital gain				
9 Income modifications Gross sales less returns				
108 and allowances				
b Less Cost of goods sold c Gross profit or (loss)				
11 Other income	13,058.	0.		STATEMENT 3
12 Total. Add lines 1 through 11	16,722,639.	4,374,598.	13,058.	0.
13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages	0.	0.	0.	- 0
14 Other employee salaries and wages15 Pension plans, employee benefits				
	38,755.	38,755.		<u> </u>
% 16a Legal fees STMT 4 b Accounting fees STMT 5	10,800.	0.	0.	
c Other professional fees STMT 6	RÉCEIVE	280,661.	0.	0.
9 17 Interest 18 Taxes STMT 7	892.	၂၇ 892.	0.	0.
19 Depreciation and depletion	MAY 2 9 202	1 8		
20 Occupancy	a	SE SE		
21 Travel, conferences, and meetings	OCOEN H			
22 Printing and publications	OGDEN, U	1	-	<u> </u>
Other expenses 23 Other expenses 24 Total operating and administrative			-	
expenses. Add lines 13 through 23	331,108.	320,308.	0.	10,800
25 Contributions, gifts, grants paid	6,540,662.			10,800.
26 Total expenses and disbursements.	6 071 770	320 300		6 EE1 460
Add lines 24 and 25	6,871,770.	320,308.	0.	6,551,462
Add lines 24 and 25 27 Subtract line 26 from line 12: 8 Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)	9,850,869.			
b Net investment income (if negative, enter -0-)		4,054,290.		
c Adjusted not income (4 positive enter 0.)			13.058.	

823501 12-11-18 LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2018

Г		Balance Sheets Attached schedules and amounts in the description	Beginning of year	Ena o	<u> </u>
Р	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	1,695,403.	1,357,695.	1,357,695.
		Savings and temporary cash investments			
		Accounts receivable	· · · · · · · · · · · · · · · · · · ·		
	٠,				
	١.	Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less; allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
	'	Less: allowance for doubtful accounts	·		<u>-</u> -
	١.				
ets	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
•	10a	Investments - U.S. and state government obligations		00.450.646	00 542 065
	Ь	Investments - corporate stock STMT 8	1,283,167.		
	C	Investments - corporate bonds STMT 9	988,683.	33,768,364.	35,602,655.
	11	Investments - land, buildings, and equipment basis			
	12	Less accumulated depreciation Investments - mortgage loans			
		Cm 10	105,110,712.	920,000.	920,000.
	13		103,110,7120	320,000.	720,0001
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation		0.500.400	0 700 100
	15	Other assets (describe ► STATEMENT 11)	0.	2,722,129.	2,722,129.
	16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item I)	109,077,965.	118,928,834.	<u>121,345,544.</u>
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
Liabilities	l			<u> </u>	
Ē	20	Loans from officers, directors, trustees, and other disqualified persons			
<u>.</u>	21	Mortgages and other notes payable			
_	22	Other liabilities (describe)			
	İ		_		
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26, and lines 30 and 31.			
ě	24	Unrestricted			
Ĕ		Temporarily restricted		······································	
Balances	1	Permanently restricted			
	20				
ج		·			
Net Assets or Fund		and complete lines 27 through 31.	100 077 065	100 077 065	
ž	27	Capital stock, trust principal, or current funds	109,077,965.	109,077,965.	<u> </u>
SSe	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	<u> </u>
ĕ	29_	Retained earnings, accumulated income, endowment, or other funds	0.	9,850,869.	
ě	30a	Total net assets or fund balances	109,077,965.	118,928,834.	<u></u>
_	11/2	30		·	i
	310	Total liabilities and net assets/fund balances	109,077,965.	118,928,834.	
		Analysis of Changes in Net Assets or Fund B			
<u> </u>	art	Analysis of Changes in Net Assets of Fund B			
1		l net assets or fund balances at beginning of year - Part II, column (a), line	30		100 055 065
	(mu	st agree with end-of-year figure reported on prior year's return)		1	109,077,965.
2	Ente	r amount from Part I, line 27a		2	9,850,869.
3	Othe	r increases not included in line 2 (itemize)		3	0.
4	Add	lines 1, 2, and 3		4	118,928,834.
5	Decr	eases not included in line 2 (itemize)		5	0.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	118,928,834.
_					Form 990-PF (2018)

Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired (c) Date acquired (d) Date sold (a) List and describe the kind(s) of property sold, e.g., real estate, (mo., day, yr.) (mo., day, yr.) 2-story brick warehouse; or common stock, 200 shs. MLC Co. D - Donation 07/11/1801/07/18 BARCLAYS 1-3 TREASURY P 1a ISHARES 07/11/1811/07/18 P b ISHARES CORE US AGGREGATE /11/1811/07/18 P c S&P 500 INDEX 07/11/1811/07/18 d SPDR BBG BARCLAYS HIGH YIELD P P 07/11/1811/07/18 e VANGUARD VALUE ETF INDEX 1 SPDR BBG BARCLAYS HIGH YIELD P 07/11/1805/06/19 07/11/1807/17/19 g ISHARES CORE MSCI EAFE ETF P P 07/11/1807/17/19 h VANGUARD REAL ESTATE ETF 07/11/1807/17/19 P I VANGUARD VALUE ETF INDEX 07/11/1809/10/19 P ISHARES CORE MSCI EAFE ETF 07/11/1809/19/19 CORE S&P 500 ETF P k ISHARES P 07/11/1809/19/19 I SPDR BBG BARCLAYS HIGH YIELD 07/11/1809/19/19 m VANGUARD MID CAP ETF INDEX P 07/11/1809/19/19 P n VANGUARD REAL ESTATE ETF 08/20/1809/19/19 0 VANGUARD SMALL CAP ETF P (h) Gain or (loss) (f) Depreciation allowed (g) Cost or other basis (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) $\overline{-12}$. 2,568 2,580. а -4.819.241,223. 236,404. b 7,211. 618,785. 611,574. C 68,550. 68,945. -395. d 3,871. 134,348. 130,477 е Ō. 36. 36 f 843,557. -53,550. 1,790,007 g 89,842. 1,083,970. 1,173,812. h 505,362 28,571. 476,791 -12,829. 497,790. 510,619. 1,200,276 69,587. 1,269,863. k 56,274. 1,211. 57,485 14,325. 394,265. 408,590. m 133,426 14,337. 119,089 n -4,227.129,599. 133,826 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (k) Excess of col. (i) (j) Adjusted basis (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any $\overline{-12}$. а -4,819.b 7,211. C -395. d 3,871. е Ō. -53,550. 89,842. h 28,571. -12,829. 69,587. k 1,211. ١ 14,325. m 14,337. n -4,227.0 If gain, also enter in Part I, line 7 2 Capital gain net income or (net capital loss) If (loss), enter "-0-" in Part I, line 7 2 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

26-0144456 2 OF

Part IV Capital Gains and Lo		20-01	44430 PAGE Z OF S					
L	esses for Tax on Investment Income		(b) How acquired (c) Date acquired (d) Date sold					
	d describe the kind(s) of property sol rick warehouse; or common stock, 2		P - Purchase (c) Date acquired (d) Date sold (mo., day, yr.) (mo., day, yr.)					
1a VANGUARD VALUE			P 07/11/1809/19/19					
b ISHARES BARCLA			P 06/24/1909/19/19					
c ISHARES CORE M			P 07/17/1909/19/19					
d ISHARES CORE U			P 07/17/1909/19/19					
e ISHARES MBS ET		· · · · · · · · · · · · · · · · · · ·	P 07/17/1909/19/19					
	TRUST ACCT#0305	19	P 08/20/1807/17/19					
g SHORT TERM INV			P 01/01/1810/23/18					
	HIGH YIELD CORP FUND							
INTER TEM INVE			P 01/01/18/08/14/19 P 01/01/18/08/14/19					
INTER TEM INVE								
k PRIMECAP FUND	ADMIRAL		P 01/01/1808/14/19					
	EST GR ADM		P 06/01/1801/31/19					
	EST GR ADM		P 06/01/1804/25/19					
	EST GR ADM		P 01/01/1808/01/19					
o SHORT TERM INV	EST GR ADM		P 01/01/1808/14/19					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)					
a 120,083.		113,002.	7,081.					
b 216,264.		216,064.	200.					
c 103,457.		106,321.	-2,864.					
d 1,139,351.		1,123,221.	16,130.					
e 194,582.		193,698.	884.					
f 6,125,562.		6,245,345.	-119,783.					
g 23,086.		23,197.	-111.					
h 134,077. 1 217,670.		132,404. 202,901.	1,673. 14,769.					
487,016.		453,973.	33,043.					
k 229,259.		233,389.	-4,130.					
$\frac{x}{1}$ 21,606.		21,524.	82.					
m 22,960.		22,701.	259.					
n 23,450.		22,887.	563.					
0 20,349.		19,823.	526.					
Complete only for assets shown	ng gain in column (h) and owned by	the foundation on 12/31/69	(I) Losses (from col. (h))					
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess of col. (h) gain over col. (k), but not less than "-0-")					
a			7,081.					
b			200.					
С			-2,864.					
<u>d</u>			16,130.					
<u>e</u>			884.					
<u>f</u>			-119,783.					
9			-111.					
<u>h</u>			1,673. 14,769.					
1			33,043.					
<u>J</u>			-4,130.					
<u>"-</u>			82.					
m			259.					
n			563.					
0			526.					
2 Capital gain net income or (net ca	apital loss) { If gain, also enter If (loss), enter "-0	r in Part I, line 7	2					
3 Net short-term capital gain or (los		5						
If gain, also enter in Part I, line 8,	column (c).	}						
If (loss), enter "-0-" in Part I, line	B	<u> </u>	3					

LISA DEAN MOSELE	Y FOUNDATION	26-01	44456	PAGE	3 OF
Part IV Capital Gains and Lo	sses for Tax on Investment Income				
(a) List and	d describe the kind(s) of property sold	d, e.g., real estate,	(b) How acq	uired (c) Date acquired (mo., day, yr	red (d) Date sold
2-story b	rick warehouse; or common stock, 20	00 shs. MLC Co.	D - Purcha	ise (mo., day, yr	.) (mo., day, yr.)
1a SHORT TERM INV	EST GR ADM		P		1808/14/1
b SHORT TERM INV			- P		1808/14/1
c INTL BOND ADMI			P		1808/14/1
d TOTAL BOND MKT			P		1808/14/1
e TOTAL BOND MKT		<u> </u>	P		1808/14/1
f TOTAL STOCK MK			P	01/01/	L808/14/1
g VANGUTAL GINAR		GAIN	P		12/31/1
h VANGUTAL GINAR	D - L/T CAPITAL (GAIN	P		12/31/1
_1					
_1					
k					
1		<u> </u>		· -	
m					
n					
0	· ···				
	(f) Depreciation allowed	(g) Cost or other basis	<u> </u>	(h) Gain or (loss)	
(e) Gross sales price	(or allowable)	plus expense of sale		(e) plus (f) minus (g	a)
a 94,507.	(5. 2)	92,066.		(-) been (2)	2,441
	 	32,000.			10,294
b 398,591.		388,297.			
c 295,529.		273,928.			21,601
d 40,100.		37,421.	<u> </u>		2,679
e 919,766.		858,319.			61,447
f 715,597.		675,084.			40,513
9 31,230.		_			31,230
h 869,535.					869,535
1					
1					
					·
					
<u> </u>				 	·
		-			
<u>n</u>	<u> </u>				
Complete only for accets chayer	I I I I I I I I I I I I I I I I I I I	he foundation on 12/21/60		N	<u> </u>
Complete only for assets shown	, 		(I Gaine /evo) Losses (from col. (ess of col. (h) gain ((N)) Wer col (k)
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i)	Ganis (exc	but not less than "-0	-")
	25 01 12/3 1/09	over col. (j), if any			·
<u>a</u>					2,441
b					10,294
C					21,601
d		***			2,679
e					61,447
<u> </u>					40,513
g					31,230
p a	 		 -		869,535
	 				005,000
-	 				
<u></u>	 			 -	
K	<u> </u>				
<u>w</u>					
n					
0					
		D 7			-
2 Capital gain net income or (net ca	apital loss) { If gain, also enter in the loss in the	In Part I, line /)	2	1	1,141,185
, -		·			
If gain, also enter in Part I, line 8,	ss) as defined in sections 1222(5) and	u (o).			
If (loss), enter "-0-" in Part I, line 8	8	ŗ l	3	N/A	
(1000), 0.110. 0 111 art 1, 1110 (· 			11/11	

Form 990-PF (2018) LISA DEAN MOSELEY FOUNDATION

Part IV Capital Gains a	nd Losses for Tax on Ir	vestmen	t Income							
(a) List and describe th 2-story brick ware	e kınd(s) of property sold (for exa house; or common stock, 200 sh	mple, real esta s. MLC Co.)	te,	(b) D	How ac - Purc - Dona	nase	(c) Date a (mo., d		(d) Date (mo., da	
1a										
b SEE ATTACHED	STATEMENTS			_						
C				_						
d				├	_			<u>. – </u>		
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale					ain or (loss (f) minus		
8				T						
b										
C										
d										
e 19,470,252.		1	8,329,06	7.					1,141,	,185.
Complete only for assets showing	gain in column (h) and owned by	the foundation	on 12/31/69.			(i)	Gains (C	ol. (h) gaın	minus	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (ı) col. (ı), ıf any			col.		ot less tha (from col. (
8										
b										
С										
d			·							
е									1,141,	<u>,185.</u>
2 Capital gain net income or (net capi	tal loss) { If gain, also enter of the loss of the los	r in Part I, line - in Part I, line	7 7	}	2				1,141	,185.
3 Net short term capital gain or (loss)	as defined in sections 1222(5) ar	nd (6):								
If gain, also enter in Part I, line 8, co				\						
If (loss), enter -0- in Part I, line 8			· · · · · · · · · · · · · · · · · · ·	Д	3			N/A	.	
	der Section 4940(e) for					nent inc	ome			
(For optional use by domestic private for	oundations subject to the section	4940(a) tax on	net investment in	LOM6).)					
If section 4940(d)(2) applies, leave this	part blank.									
										.
Was the foundation liable for the section				ίῦūλ					YP\$	X No
If "Yes," the foundation doesn't qualify to a life the appropriate amount in each				ntriae						
(a)		128 00000112 06	lore making any e				T		(d)	
Base periód years	(b) Adjusted qualifying dis	tributions	Net value of no	(c) nchar		use assets	I .	Distrit	(d) bution ratio vided by col.	(c))
Calendar year (or tax year beginning	"", 1 - 1 - 1 - 1 - 1	2,207.				3,480		(col. (b) an		01667
2017		2,204.				$\frac{3,430}{0,240}$				98574
2016		3,351.				8,548				$\frac{37118}{37118}$
2014		8,684.				3,809				54459
2013		0,092.			, 05	$\frac{3,635}{2,631}$	` 			52272
2013		0,052.			, 0 3	<u> </u>	1			
2 Total of line 1, column (d)							2		. 90	04090
3 Average distribution ratio for the 5	year bace period - divide the total (nn ling 2 hy 5 i	O or by the numb	or of v	voare		+			
the foundation has been in existence	•	on mio 2 by o.	o, or by the numb	0, 0,	, 0210		3		.18	80818
the foundation has been in existenc	e ii iess tiidii 5 years						┝┷┤			
4 Enter the net value of noncharitable	-use assets for 2018 from Part X,	line 5					4	11	5,555	,617.
5 Multiply line 4 by line 3							5	2	0,894	,536.
6 Enter 1% of net investment income	(1% of Part I, line 27b)						6		40	,543.
7 Add lines 5 and 6							7	2	0,935	<u>,079.</u>
8 Enter qualifying distributions from F	Part XII, line 4						8		6,551	,462.
If line 8 is equal to or greater than li	•	1b, and comp	lete that part usin	g a 1°	% tax r	ate.				

Tall Exempti operating foundations described in section 4940(d)(2), check here ▶ and entair 'WA' on line 1. Date of ruling or other measter interest: Both of ruling or other measter interest in characteristic interests and a section 4940(e) requirements in Part V, seck here ▶ and entair 'WA' on line 1. Details of ruling or other measter interests of the 27b. Exempt foreign organizations, onter 4% of Part I, line 12, cot. (b). 2 Tax under section 511 (domestic section 4947(a)(1) insist and taxable foundations only, others, enter -0-) 3 Add lines 1 and a 2 4 Subtitle A (excempt) bar (domestic section 4947(a)(1) insist and taxable foundations only, others, enter -0-) 5 Tax based on investment incein. 5 Tax based on investment incein. Subtract line 4 from line 3. It zaro or less, enter -0-) 6 CeditorPayments: 2 2 0 1. 3 3 81,086 . 6 CeditorPayments: 2 2 3 3 81,086 . 6 CeditorPayments: 2 2 3 3 81,086 . 6 CeditorPayments: 3 2 3 81,086 . 6 CeditorPayments: 4 0 0 . 6 Example on organizations is a width-left at source 6 Example on organizations is a width-left at source 6 Example on organizations is a width-left at source 6 Example on organizations is a width-left at source 7 1 10,000 . 6 Example on organizations is a width-left at source 6 Example organization is a contraction of the form 8858) 6 Backup withholding erroneously withheld 7 Total credits and payments. Add lake 6 through 6d 7 Total credits and payments. Add lake 6 through 6d 7 Total credits and payments. Add lake 6 through 6d 8 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount otweed 9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount otweed 10 Overgament. If line 7 is more than the total of less and 8, either the amount of line 10 to be: Credited to 2019 estimated tax. 11 Enter the amount of line 10 to be: Credited to 2019 estimated tax. 12 Enter the amount of line 10 to be: Credited to 2019 estimated tax. 13 Extent the amount of line 10 to be: Credited to 2019 estimated ta	Form 990-PF (2018) LISA DEAN MOSELEY FOUNDATION 26-014 Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - se		Page 4
Date for funing or determination letter: Lettack pay of letter if necessary-see instructions) Domestic foundations that meet section 4940(s) requirements in Part V, check here of Part I, line 279 All other domestic foundations enter 214 of line 279. All other domestic foundations enter 214 of line 279. All other domestic foundations enter 214 of line 279. Add lines 1 and 2 Substitis A (incomp) bix (domestic section 4947(a)(1) it justs and bixable foundations only; others, enter -0-) Add lines 1 and 2 Substitis A (incomp) bix (domestic section 4947(a)(1) it justs and bixable foundations only; others, enter -0-) Societis Payments: a 2016 setimated bix payments and 2017 overpayment credit do 2018 Societis Payments: a 2016 setimated bix payments and 2017 overpayment credit do 2018 Societis Payments: a 2016 setimated bix payments and 2017 overpayment credit do 2018 Societis Payments: a 2016 setimated bix payments and 2017 overpayment credit do 2018 Societis Payments: a 2016 setimated bix payments and 2017 overpayment credit do 2018 Societis Payments: a 2016 setimated bix payments and 2017 overpayment or set did a 2019 Societis Payments: a 2016 setimated bix payments and 2017 overpayment or set did a 2019 To trol credits and payments. Add lines So aftrough 50 Societis Payments: 1		- 11101140	1
b Domestic foundations that meet the section 4947(a)(r) gequerements in Part V, check here			
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Page 5

11 At any time during the year, did the foundation, deectly or indirectly, own a controlled entity within the meaning of section 512(b) (13)* if "ex", affacts, backedus, See instructions 12 bill for the foundation make a distribution to a donor advised fund over which the foundation or a deequalified person had advisory privileges? If "Yes", affacts batterines, See instructions 10 bill for foundation make a distribution to a donor advised fund over which the foundation or a deequalified person had advisory privileges? If "Yes", affacts that the privileges of the first of the foundation or a deequalified person and developed person to be a first of the first	Pa	rt VII-A	Statements Regarding Activities (continued)			
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19 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address № N/A 16 The blooks are in care of ▶ WILLIAM J. MARTIN, ESQ. Telephone no. ▶302-888-2502 Located at ▶1020 N. BANCROPT PARKWAY, SUITE 100, WILMINGTON, IPH-4 ▶19805 Section 4987((ii)) nonexempt characteristic trusts filling form 990-File into its fram 1041-check here and enter the amount of tix-exempt interest received or accrued during the year 15 Atany time during calendar year 210 fill, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country III. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 finary item is checked in the "Yes" column, unless an exception applies. 10 Juring the year, did the foundation (either directly or indirectly); 11) Finage in the sale or exchange, or feasing of property with a disqualified person? (2) Borrow money from, lend meney to, or otherwise extend credit to (or accept it from) a disqualified person, or feasing to report with a disqualified person? (3) Firmins goods, services, or facilities to (or accept than from) a disqualified person? (4) Pey compensation to, or pay or remitives the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person? (6) Agree to any money or property to a povernment official? (Exception, Check 'No' of the benefit or use of a disqualified person? (7) Agree to any money or property to a povernment official? (Exception, Check 'No' of the foundation engaged in a prior year in any of the acts fairto qualify under the exceptions described in Regulations section 33.4941(0).3 or in a current notice regarding disaster assistance, See instructions. 1	12	Did the fou	ndation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
Website address ▶ N/A 1 The books are in care of ▶ WILLIAM J. MARTIN, ESQ. Telephone no.▶302-888-2502 Located at ▶ 1020 N. BANCROFT PARKWAY, SUITE 100, WILMINGTON, 279-4 ▶19805 15 Section 4947(a)(1) nonexempt charable trusts filing form 950-9F in lisu of Form 1041 - check here and earlier the amount of tax-eventy interest received or accreded furing they year 15 A lary time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 15 A lary time did interest to a caccept during the year 16 X X 17 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required 17 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 18 Juring the year, did the foundation (lettled directly or indicetly); 19 Denrow money from, lend money to, or otherwise extend credit to (or accept in from) as disqualified person? 20 Sorrow money from, lend money to, or otherwise extend credit to (or accept in from) as disqualified person? 21 Furnish goods, services, or facilities to (or accept them from) a disqualified person? 23 Furnish goods, services, or facilities to (or accept them from) as disqualified person? 24 Feet on persons to 10 degrated the expenses of, a disqualified person? 25 Juring the good of a dequalified person (or make any of either available for the benefit or use of a dequalified person)? 26 Juring the year or person to a degrated person? 27 Feet X No 28 Juring the good of the caccept them from a disqualified person? 29 Juring the good of the caccept them from a disqualified person? 29 Juring the good of the caccept them from the caption of either available for the benefit or use of a dequalified person (or make any of either available for the benefit or use of a dequalified person? 29 Juring the person of the person				-		<u> </u>
14. The books are in care of ▶ WILLIAM J. MARTIN, ESQ. Telephone no. ▶ 302-888-2502. Located at ▶ 1020 N. BANCROFT PARKWAY, SUITE 100, WILMINGTON, 15. Section 497(2)(1) nonexempt charatable trusts fluing-form 950-FF in less of Form 1041-check here and enter the amount of tax-exempt charatable trusts fluing-form 950-FF in less of Form 1041-check here and enter the amount of tax-exempt interest received or accrued during the year At A ray time during calendar year 2018, do the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN form 114. If "yes," enter the name of the foreign country ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 buring the year, did the foundation (either directly or indirectly); (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or remitimes the expenses of, a disqualified person? (5) Transfer any income or assests to a disqualified person)? (6) Agree to any money or property to a government official? (Exception, Check 'No' if the foundation engaged to make a girant to or to employ the official for a period after termination of povernment serving, of interest or engarding disaster assistance, See instructions Organizations relying on a current notice regarding disaster assistance, See instructions Organizations relying on a current notice regarding disaster assistance, See the see any service of the see and seed and seed and seed and see, Part	13	Did the fou	ndation comply with the public inspection requirements for its annual returns and exemption application?	13	<u> </u>	
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15 Section 4947(a)(1) noverwith chartable trusts filing Form 990-PF in the up if Form 1041 - check here and eiter the amount of tax-exempt interest received or accrued during the year A trany time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, If "Yes," either the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly); 1b During the year, did the foundation (either directly or indirectly); 1c) Engage in the sale or exchange, or fiscinities to (or accept them from) a disqualified person? 2 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 3 Furnish poods, services, or facilities to (or accept them from) a disqualified person? 4 Pay compensation to, or pay or reimburse the expenses of, a disqualified person? 4 Pay compensation to, or pay or reimburse the expenses of, a disqualified person? 5 Transfer any incomer or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? 6 Agree to pay money or property to a government official? (Exception, Check No* if the foundation agreed to make a grant to or to employ the official for a period after termination of powernment service, if terminating within 90 days.) b If any answer is "ves" to 11(1)-60, and any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 1 Taxes for failude to distribute directly of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 1 Taxes for fai	14				502	
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If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years Yes," list the years Yes, and attach statement - see instructions.) A The there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A 2b If "Yes," did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If "Yes," did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If "Yes," list the years business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Fo						
termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years Yes X No b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. D 10 If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018). A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose? 4 a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could						
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had not been removed from jeopardy before the first day of the tax year beginning in 2018?				70	\vdash	
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Page 6

Form 990-PF (2018) LISA DEAN MOSELEY FOUNDA			26-01444	56	Page 6
Part VII-B Statements Regarding Activities for Which	rorm 4/20 May Be I	sequirea (contin	uea) T	Yes	No
5a During the year, did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section)	n 4945(e)\?		es X No	1.03	1.10
(1) Carry on propagation, or otherwise attempt to initiative registation (section 4955); (2) Influence the outcome of any specific public election (see section 4955); (3)			,		
any voter registration drive?	or to carry on, amount or man	Y	s X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes	s?		s X No		
(4) Provide a grant to an organization other than a charitable, etc., organization					1
4945(d)(4)(A)? See instructions		Y	s X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary	, or educational purposes, or t	or			
the prevention of cruelty to children or animals?		Yo	es 🗶 No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	der the exceptions described i	n Regulations	 _		.
section 53.4945 or in a current notice regarding disaster assistance? See instr	ructions		N/A	5b	ļ
Organizations relying on a current notice regarding disaster assistance, check			▶□		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption to		. —	l	ŧ	
expenditure responsibility for the grant?	I.	[/A	es L No	ļ	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).					
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		es 🛣 No		
a personal benefit contract?	narranal hansfit contract?		-	<u>—</u> —	X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a fif "Yes" to 6b, file Form 8870.	DEI SUHAH DEHENT CUHUACT?		-	"	+**
7a At any time during the tax year, was the foundation a party to a prohibited tax:	shelter transaction?		es X No		
b if "Yes," did the foundation receive any proceeds or have any net income attrib			- -	7b	1
8 Is the foundation subject to the section 4960 tax on payment(s) of more than 3		г	•		
excess parachute payment(s) during the year?			es X No		
Part VIII Information About Officers, Directors, Trust	tees, Foundation Ma	nagers, Highl	y		
Paid Employees, and Contractors					
1 List all officers, directors, trustees, and foundation managers and		I (-) Companyation	(d)Contribute	7.55.	nance
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Ex accoun allow	t, other ances
WILLIAM J. MARTIN, ESQ.	SECRETARY-TRE		оотпренавион	<u> </u>	
1020 N. BANCROFT PARKWAY, SUITE 100	1			ļ	
WILMINGTON, DE 19805	1.00	0.	0.	L	0.
IRS. MARINA C. KAISER	PRESIDENT-TRU	STEE			
.020 N. BANCROFT PARKWAY, SUITE 100	1				
VILMINGTON, DE 19805	1.00	0.	0.	<u></u>	0.
IR. OWEN BRETT JONES	TRUSTEE				
1020 N. BANCROFT PARKWAY, SUITE 100]		_	1	_
VILMINGTON, DE 19805	1.00	0.	0.	L	0.
DAVID K. SOLACOFF, M.D.	TRUSTEE				
1020 N. BANCROFT PARKWAY, SUITE 100			_		_
WILMINGTON, DE 19805	1.00	0.	0.	L	0.
2 Compensation of five highest-paid employees (other than those in	cluded on line 1). If none, (b) Title, and average	enter "NONE."	(d) Contributions to	(a) Fv	pense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	i accoun	t, other ances
NONE			•		
				<u> </u>	
	_			ļ	
	4				
Total number of other employees paid over \$50,000	<u> </u>		<u> </u>	L	n
T ASSEST THE OTHER PROPERTY OF THE PROPERTY OF					

26-0144456 LISA DEAN MOSELEY FOUNDATION Page 8 Form 990-PF (2018) Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Part X Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 1 114,849,697. 1a a Average monthly fair market value of securities 1,545,650. 1b b Average of monthly cash balances 920,000. 1c c Fair market value of all other assets 117,315,347. 1d d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1e 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 117,315, 347. Subtract line 2 from line 1d 4 1,759,730. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 115,555,617. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 5,777,781. Minimum investment return. Enter 5% of line 5 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here
and do not complete this part.) 5,777,781. Minimum investment return from Part X, line 6 81,086. 2a Tax on investment income for 2018 from Part VI, line 5 2a 2b Income tax for 2018. (This does not include the tax from Part VI.) 2c 81,086. c Add lines 2a and 2b 5,696,695. 3 Distributable amount before adjustments. Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 5,696,695 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 5,696,695 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 6,551,462. 1a a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1b b Program-related investments - total from Part IX-B 2 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 3 Amounts set aside for specific charitable projects that satisfy the: 3a a Suitability test (prior IRS approval required) 3b **b** Cash distribution test (attach the required schedule) 6,551,462. 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 5 income, Enter 1% of Part I, line 27b

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form **990-PF** (2018)

6,551,462.

6

Adjusted qualifying distributions. Subtract line 5 from line 4

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI,	307,540	Touro prior to 2011	2017	
line 7				5,696,695.
2 Undistributed income, if any, as of the end of 2018			_	
a Enter amount for 2017 only			207,443.	
b Total for prior years:				•
		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013		•		
b From 2014				
¢ From 2015				
dFrom 2016				
eFrom 2017				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2018 from				
Part XII, line 4: ►\$ 6,551,462.			207,443.	
a Applied to 2017, but not more than line 2a			207,443.	<u> </u>
b Applied to undistributed income of prior		0.		
years (Election required - see instructions) • Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2018 distributable amount		_		5,696,695.
e Remaining amount distributed out of corpus	647,324.			3,030,0331
5 Excess distributions carryover applied to 2018	047,324.			0.
(If an amount appears in column (d), the same amount must be shown in column (a)				
6 Enter the net total of each column as indicated below:				
8 Corpus Add lines 3f, 4c, and 4e Subtract line 5	647,324.			
Prior years' undistributed income. Subtract			_	
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which				'
the section 4942(a) tax has been previously		_		
assessed		0.	<u></u>	
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2017. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract				
lines 4d and 5 from line 1. This amount must				•
be distributed in 2019				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	0.			
may be required - see instructions)				
8 Excess distributions carryover from 2013	0.			
not applied on line 5 or line 7		· · · · · · · · · · · · · · · · · · ·		
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	647,324.			
10 Analysis of line 9:	041,324.			
& Excess from 2014				
b Excess from 2015				
© Excess from 2016				1
d Excess from 2017	ļ			
e Excess from 2018 647,324.]			

823581 12-11-18

Form 990-PF (2018) LISA D	EAN MOSELEY	FOUNDATION		26-01	44456 Page 10
Part XIV Private Operating	Foundations (see in	structions and Part VI	I-A, question 9)	N/A	
1 a If the foundation has received a ruling	or determination letter tha	t it is a private operating		=	
foundation, and the ruling is effective f	or 2018, enter the date of	the ruling	▶	_	
b Check box to indicate whether the four	ndation_is a private operati	ng foundation described	in section	4942(j)(3) or49	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax-year		Prior 3 years		
income from Part I or the minimum	(a) 2018	(b) 2017	(c) 2016	(d) 2015	(e) Total
investment return from Part X for					
each year listed			<u> </u>	<u> </u>	
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not			J		
used directly for active conduct of					
exempt activities	<u> </u>			/	
 Qualifying distributions made directly for active conduct of exempt activities. 					
Subtract line 2d from line 2c	•				
3 Complete 3a, b, or c for the				† -	
alternative test relied upon:					
 a "Assets" alternative test - enter: (1) Value of all assets 					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:		/			
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					1
an exempt organization				1	•
(4) Gross investment income					
Part XV Supplementary Info			if the foundation	had \$5,000 or mo	re in assets
at any time during	the year-see inst	ructions.)			·
1 Information Regarding Foundati a List any managers of the foundation w year (but only if they have contributed	ho have contributed more		ributions received by the	foundation before the clos	e of any tax
NONE	inore utan φο,000). (See s	566 HOTT 307 (4)(2).)			
b List any managers of the foundation w			(or an equally large port	on of the ownership of a pa	rtnership or
other entity) of which the foundation h	as a 10% or greater intere	SL.			
2 Information Regarding Contribu	tion, Grant, Gift, Loan	, Scholarship, etc., Pi	ograms:		
	only makes contributions	to preselected charitable	organizations and does r	not accept unsolicited reque b, c, and d.	ests for funds. If
a The name, address, and telephone nur	nber or email address of t	he person to whom applic	ations should be addres	sed:	
SEE STATEMENT 12					
b The form in which applications should	be submitted and informa	ition and materials they sl	nould include;		
c Any submission deadlines;				· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·
d Annual tracks and tracks at the state of t	de auch as bus sons and	alarana sharashir fari	leads of matrix and	other feete	
d Any restrictions or limitations on award	us, such as by geographic	ai areas, charitadie fields,	KINGS OF INSTITUTIONS, OF	Duner factors.	

Part XV	Supplementary Information	(continued)			
3 Grants	and Contributions Paid During the Y		Payment		
Non	Recipient ne and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
IVALI		any foundation manager or substantial contributor	recipient		
a Paid d	lunng the year				
9500 EUCL:	CLINIC FOUNDATION ID AVENUE MAIL CODE H18 , OH 44195	NONE	PC	HEALTHCARE LAB RESEARCH & EDUCATION	1,674,952
3910 KESW	KINS UNIVERSITY ICK ROAD SUITE N2100 , MD 21211	NONE	PC	HEALTHCARE LAB RESEARCH & EDUCATION	425,000
CHILDREN 1600 ROCKI	LFRED I. DUPONT HOSPITAL FOR LAND RD N. DE 19803	NONE	PC	HEALTHCARE LAB RESEARCH & EDUCATION	1,194,571
	., 22 2700				=,==,,=,=
COLLABORAT	. M. KECK CENTER FOR FIVE NEUROSCIENCE ON ROAD, D-251 Y, NJ 08854	NONE	PC	HEALTHCARE LAB	250 000
I IDCAINNA	1, 10 00034			<u> </u>	250,000
PO BOX 265	A CARE HEALTH SERVICES INC. 53 N , DE 19805-0653	NONE	PC	HEALTHCARE LAB RESEARCH & EDUCATION	731,213
Total		TINUATION SHEE	T(S)	▶_3a	6,540,662
	ved for future payment				
	<u> </u>				
Total				▶ 3b	0

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to contribution Amount status of any foundation manager Name and address (home or business) recipient or substantial contributor HEALTHCARE LAB TRUSTEES OF COLUMBIA UNIVERSITY IN NONE PC RESEARCH & EDUCATION THE CITY OF NEW YORK CITY 615 WEST 131ST STREET, MC 8741 NEW YORK, NY 10027 343,098. UNIVERSITY OF DELAWARE NONE PC HEALTHCARE LAB 220 HULLIHEN HALL RESEARCH & EDUCATION NEWARK, DE 19716 421,197. OHIO STATE UNIVERSITY NONE PC HEALTHCARE LAB 1480 WEST LANE AVENUE RESEARCH & EDUCATION 350,000. COLUMBUS, OH 43221 TRUSTEES OF THE UNIVERSITY OF HEALTHCARE LAB NONE PC RESEARCH & EDUCATION PENNSYLVANIA 3451 WALNUT STREET PHILADELPHIA, PA 19104-6284 276,436. AMERICAN CANCER SOCIETY NONE PC HEALTHCARE LAB RESEARCH & EDUCATION 1818 MARKET STREET, SUITE 2820 PHILADELPHIA, PA 19103 198,000. HEALTHCARE LAB DREXEL UNIVERSITY NONE PC RESEARCH & EDUCATION 3201 ARCH STREET, STE. 420 139,094. PHILADELPHIA, PA 19104-2755 CHILDREN'S HOSPITAL OF PHILADELPHIA PC HEALTHCARE LAB NONE 3401 CIVIC CENTER BOULEVARD RESEARCH & EDUCATION 125,000. PHILADELPHIA, PA 19104 UNIVERSITY OF MD MEDICAL SYSTEM HEALTHCARE LAB NONE PC 22 S. GREENE STREET RESEARCH & EDUCATION 125,000. BALTIMORE, MD 21201 UNIVERSITY OF MARYLAND, BALTIMORE NONE PC HEALTHCARE LAB 620 W. LEXINGTON ST. RESEARCH & EDUCATION BALTIMORE, MD 21201 125,000. WAKE FOREST UNIVERSITY HEALTH NONE PC HEALTHCARE LAB RESEARCH & EDUCATION SCIENCES MEDICAL CENTER BLVD. WINSTON-SALEM, NC 27157-0001 124,820. Total from continuation sheets 2,264,926.

Part XV Supplementary Information 3 Grants and Contributions Paid During the Y				
Recipient	If recipient is an individual.	Γ	 	
	show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	recipient	Contribution	
NEW JERSEY INSTITUTE OF TECHNOLOGY	NONE	PC	HEALTHCARE LAB	
UNIVERSITY HEIGHTS	NONE	10	RESEARCH & EDUCATION	
NEWARK, NJ 07102-1982				24,78
MERICAN SOCIETY FOR NEURAL THERAPY &	NONE	PC	SUPPORT OF SCIENTIFIC	
REPAIR (ASNTR)		}	CONFERENCE	
2900 W. QUEEN LANE		ŀ		
PHILADELPHIA, PA 19129				12,50
			1	
			 - 	
				·
				 -
				=
			 	
			1	
Total from continuation sheets			'	

Part XVI-A Analysis of Income-Producing Activities

inter gross amounts unless otherwise indicated.	Unrelated	business income		d by section 512, 513, or 514	(e)
9-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0	(a) Business	(b)	Exclu- sion	(d)	Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a					
b	_ [
C					
d					
e					
1					
g Fees and contracts from government agencies					
2 Membership dues and assessments		 ·			
3 Interest on savings and temporary cash					<u> </u>
investments			14	114,718.	
4 Dividends and interest from securities			14	3,118,695.	
5 Net rental income or (loss) from real estate;					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income			\top		
8 Gain or (loss) from sales of assets other					
than inventory			18	1,141,185.	
9 Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
1 Other revenue:			\top		
a MISCELLANEOUS	1		01	4,414.	
b US TREASURY REFUND			01	8,644.	
C	- I				
d	-				
e					
2 Subtotal. Add columns (b), (d), and (e)	_		J.	4,387,656.	
3 Total. Add line 12, columns (b), (d), and (e)	<u> </u>			13	4,387,65
See worksheet in line 13 instructions to verify calculations.)	ſ				

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes
------------	---------------------------------------------------------------------

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).						

823621 12-11-18

os, complete the following softedule.			
(a) Name of organization	(b) Type of organization	(c) Description of relationship	ship
N/A			

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge have examined this return, including accompanying solutions and information of which preparer has any knowledge. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. SECRETARY TREAS May the IHS discuss the return with the preparer shown below? See instr Sign Here URER X Yes Signature of officer or trustee Date Title Check if Print/Type preparer's name

self- employed CHRISTOPHER M. Paid PEKULA P00734965 **Preparer** Firm's name ► KREISCHER MILLER Firm's EIN ▶ 23-1980475 **Use Only** Firm's address ▶ 100 WITMER ROAD, SUITE 350 HORSHAM, PA 19044-2369 Phone no. (215)441-4600

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.
 ► Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2018

Employer identification number Name of the organization 26-0144456 LISA DEAN MOSELEY FOUNDATION Organization type (check one) Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h. or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. I For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, chantable, etc., contributions totaling \$5,000 or more during the year Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Employer identification number

LISA	DEAN MOSELEY FOUNDATION		-0144456
Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	al space is needed.	_
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LISA DEAN MOSELEY TR UAD 7/19/1989 C/O WILLIAM J. MARTIN ESQ. WILMINGTON, DE 19805	\$167,293.	Person X Payroll (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	LISA DEAN MOSELEY TR UAD 7/19/1989 C/O WILLIAM J. MARTIN ESQ. WILMINGTON, DE 19805	\$ 8,425,707.	Person Payroll Noncash X (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	LISA DEAN MOSELEY TR UAD 7/19/1989 C/O WILLIAM J. MARTIN ESQ. WILMINGTON, DE 19805	\$2,671,983.	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	LISA DEAN MOSELEY TR UAD 7/19/1989 C/O WILLIAM J. MARTIN ESQ. WILMINGTON, DE 19805	\$ 920,000.	Person Payroll Noncash X (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5	LISA DEAN MOSELEY TR UAD 7/19/1989 C/O WILLIAM J. MARTIN ESQ. WILMINGTON, DE 19805	\$ 150,000.	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroli Oncash Occash (Complete Part II for noncash contributions)

Employer identification number

LISA DEAN MOSELEY FOUNDATION

26-0144456

Part II	Noncash Property (see instructions) Use duplicate copies of Part II if a	dditional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
•	VARIOUS INVESTMENTS		
2		\$ <u>8,425,707.</u>	12/31/18
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	PROMISSORY NOTE		,
3		\$ <u>2,671,983.</u>	10/01/18
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
4	LEASED FEE INTEREST OF FIELDSTONE GOLF CLUB		
		\$ 920,000.	10/01/18
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
	PROMISSORY NOTE - TROON GOLF	"	
5		\$\$	10/01/18
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
123453 11-0	R-18	\$Schedule B (Form	990, 990-EZ, or 990-PF) (201

FORM 990-PF INTER	EST ON SAVING	S AND	TEMPOR	ARY	CASH	IN	VESTMENTS	ST	ATEMENT	1
SOURCE			(A) REVENUE ER BOOK		NET	IN	(B) VESTMENT COME		(C) ADJUSTED IET INCOM	3
MORGAN STANLEY (TRI	UST) -		24,3	70.			24,370.		24,37	70.
MORGAN STANLEY (TRI	UST) -		2 5	2.7			2 527		2 5	
890-029 MORGAN STANLEY - 63	32-029		3,5 1,4				3,527. 1,498.		3,52 1,49	
MORGAN STANLEY - 9:			2,4				2,469.		2,46	
PROMISSORY NOTE IN			82,8				82,854.		82,85	
TOTAL TO PART I, L	INE 3		114,7	18.		114,718.			114,718.	
FORM 990-PF	DIVIDENDS	AND I	NTEREST	FRO	M SEC	UR	ITIES	ST	ATEMENT	2
SOURCE	GROSS AMOUNT	GA:	ITAL INS DENDS	RE	(A) VENUE BOOK	_	(B) NET INVES MENT INCO		(C) ADJUSTI NET INCO	
MORGAN STANLEY (TRUST) - 519-029 MORGAN STANLEY -	277,291.		0.	2	77,29	1.	277,29	1.	277,29	91.
937-029	1,482,575.		0.	1,4	82,57	5.	1,482,57	5.	1,482,57	75.
VANGUARD	1,358,829.		0.	1,3	58,82	9.	1,358,82	9.	1,358,82	29.
TO PART I, LINE 4	3,118,695.		0.	3,1	18,69	5.	3,118,69	5.	3,118,69	5.
FORM 990-PF	-	ОТН	ER INCO	ME	 -			ST	ATEMENT	 3
							<u></u>			
				(A)	_		(B)		(C)	
DESCRIPTION				VENU! BOO!			ET INVEST- ENT INCOME		ADJUSTEI NET INCOM	
MISCELLANEOUS				4	,414.		0		4,41	4.
US TREASURY REFUND					,644.		0		8,64	
TOTAL TO FORM 990-1	PF, PART I, I	INE 1	1	13	,058.		0		13,05	8.

FORM 990-PF	LEGAL	FEES	STATEMENT		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MARTIN & LUNGER: LEGAL FEES	38,755.	38,755.	0.	0.	
TO FM 990-PF, PG 1, LN 16A	38,755.	38,755.	0.	0.	
FORM 990-PF	ACCOUNTI	NG FEES	នា	PATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING FEES	10,800.	0.	0.	10,800.	
TO FORM 990-PF, PG 1, LN 16B	10,800.	0.	0.	10,800.	
FORM 990-PF C	THER PROFES	SIONAL FEES	Sī	PATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MORGAN STANLEY: ADVISORY FEES	131,885.	131,885.	0.	0.	
DT INVESTMENT PARTNERS: ADVISORY FEES VANGUARD: ADVISORY FEES	57,675. 91,101.	57,675. 91,101.	0. 0.	0. 0.	
TO FORM 990-PF, PG 1, LN 16C	280,661.	280,661.	0.	0.	
=					

FORM 990-PF	TAX	ES		STATEMENT		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVES! MENT INCO			CHARITABLE	
FEDERAL TAXES	892.	8:	92.	0.	0.	
TO FORM 990-PF, PG 1, LN 18	892.	89	92.	0.	0.	
FORM 990-PF	CORPORAT	E STOCK		STATEMENT	8	
DESCRIPTION			BOOK VALUE	FAIR MARKE VALUE	3T	
ISHARES CORE MSCI EAFE ETF (ISHARES CORE MSCI EMERGING (ISHARES CORE S&P 500 ETF (IV VANGUARD MID-CAP ETF INDEX (VANGUARD REAL ESTATE ETF (VN VANGUARD SMALL CAP ETF (VB) VANGUARD VALUE ETF INDEX (VT HIGH-YIELD CORP FUND ADM INTER-TERM INVEST-GR ADM INTERNATIONAL GROWTH ADM INTERNATIONAL VALUE FUND LONG-TERM INVEST-GR ADM PRIMECAP FUND ADMIRAL SHORT-TERM INVEST-GR ADM TOT INTL STOCK IX INST TOTAL STOCK MKT IDX INST WINDSOR FUND ADMIRAL ISHARES CORE MSCI EAFE ETF (ISHARES CORE MSCI EMERGING (ISHARES CORE S&P 500 ETF (IV VANGUARD MID-CAP ETF INDEX (VANGUARD SMALL CAP ETF (VB) VANGUARD VALUE ETF INDEX (VT	IEMG) V) VO) Q) V) IEFA) IEMG) V) VO) Q)		6,811,754 2,883,037 12,778,619 4,217,072 973,763 2,245,420 1,572,568 2,712,573 1,543,535 4,424,508 4,623,216 1,646,522 4,705,519 2,674,395 9,145,841 8,785,158 5,308,263 639,535 267,331 1,307,017 412,229 102,876 224,199 155,696	2,718,5 13,649,8 4,389,2 1,109,0 2,166,3 1,656,3 2,779,2 1,651,9 4,169,0 4,260,6 1,626,2 4,823,1 2,744,9 8,484,9 9,701,9 4,971,9 654,6 1,393,4 442,9 114,6	551. 3276. 2276. 2310. 329. 2606. 279. 2934. 2934. 295. 2964. 2964. 2964. 2964. 2964. 2964. 2964. 2966. 2979. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976. 2976.	

FORM 990-PF	CORPORATE BONDS		STATEMENT	9	
DESCRIPTION		BOOK VALUE	FAIR MARKE VALUE	Т	
ISHARES BARCLAYS 1-3 YR TSY BD (SHY)	3,308,291.	3,348,1	00.	
ISHARES CORE U.S. AGGREGATE (AGG		13,681,258.	14,557,0		
ISHARES MBS ETF (MBB)	•	2,695,301.	2,792,4		
SPDR BBG BARC HIGH YIELD BND (JN	IK)	2,175,475.	2,216,3	39.	
TOT INTL BOND IX ADMIRAL		4,073,454.	4,390,3	35.	
TOTAL BOND MKT INDEX INST		5,665,182.	6,052,3		
ISHARES BARCLAYS 1-3 YR TSY BD (324,288.	325,2			
ISHARES CORE U.S. AGGREGATE (AGG	3)	1,367,244.	1,432,8		
ISHARES MBS ETF (MBB)		267,189.	272,5		
SPDR BBG BARC HIGH YIELD BND (JN	IK)	210,682.	215,3	05.	
TOTAL TO FORM 990-PF, PART II, I	INE 10C	33,768,364.	35,602,6	55.	
FORM 990-PF C	THER INVESTMENTS		STATEMENT	10	
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKE VALUE	т	
LEASED FEE INTEREST OF FIELDSTON	IE COST	920,000.	920,000.		
TOTAL TO FORM 990-PF, PART II, I	INE 13	920,000.	920,0	00.	
FORM 990-PF	OTHER ASSETS		STATEMENT	11	
DEGGETOMICON	BEGINNING OF	END OF YEAR BOOK VALUE	FAIR MARKE	T	
DESCRIPTION	YR BOOK VALUE	BOOK ANDOF	VALUE		
FIELDSTONE PROMISSORY NOTE TROON PROMISSORY NOTE	0.	2,622,129. 100,000.			
TO FORM 990-PF, PART II, LINE 15	0.	2,722,129.	2,722,1	29.	

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 12 PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

LISA DEAN MOSELEY FOUNDATION C/O WILLIAM J. MARTIN, ESQ. SEC.-TREAS., 1020 N. BANCROFT PK WILMINGTON, DE 19805

TELEPHONE NUMBER

NAME OF GRANT PROGRAM

302-888-2502 SEE ATTACHED

FORM AND CONTENT OF APPLICATIONS

SEE ATTACHED

ANY SUBMISSION DEADLINES

SEE ATTACHED

RESTRICTIONS AND LIMITATIONS ON AWARDS

SEE ATTACHED

Lisa Dean Moseley Foundation EIN: 26-0144456 2018 Form 990-PF

Part XV: Supplementary Information

<u>Line 2a</u>. (The name, address, and telephone number or email address of the person to whom applications should be addressed)

Lisa Dean Moseley Foundation c/o William J. Martin, Esq., Secretary-Treasurer 1020 N. Bancroft Parkway, Suite 100 Wilmington, DE 19805 (302) 888-2502

<u>Line 2b</u>. (The form in which applications should be submitted and information and materials they should include)

Grant request submissions should include Organization Information (Name and address of organization; contact person, title, phone number, and e-mail address; mission statement; and budget for current and next financial year); Details about the grant request (amount of grant funds requested; project name; a brief yet specific description of how the funds requested will be used (including how the use of the funds will further the primary mission of the Foundation); a "plain English" summary or layman's terms explanation of the project that communicates the project's objectives, potential impact, and risk factors; whether the project is new or ongoing; timetable for completion of the project; relevant qualifications of the person(s) who would direct the project; a detailed project budget; and other sources of funding for the project, both committed and applied for); and Attachments (*only required if the submitting institution is a first-time applicant to the Foundation: IRS determination letter for 501(c)(3) tax exemption, most recent annual report, most recent audited financial statement, and most recent Form 990 filed with the IRS).

Five (5) hard copies of the grant request submission shall be sent to the Foundation's address.

Line 2c. (Any submission deadlines)

Generally, grants are awarded annually. Deadline for receipt of grant request submissions is May 15th.

<u>Line 2d</u>. (Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors)

Grant request submissions should encourage, promote, and support medical research focused on stem cells. The Foundation typically does not fund indirect institutional costs or overhead (e.g., clerical costs, supplies, or other similar project expenses).