

Form **990-PF****Return of Private Foundation**

OMB No 1545-0052

or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury  
Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public.  
► Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

**2018**

Open to Public Inspection

For calendar year 2018 or tax year beginning

Oct 1, 2018, and ending

Sep 30, 2019

Name of foundation

BLANCHE &amp; IRVING LAURIE FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

PO BOX 53

City or town, state or province, country, and ZIP or foreign postal code

ROSELAND NJ 07068

**G** Check all that apply: ☐ Initial return ☐ Initial return of a former public charity  
☐ Final return ☐ Amended return  
☐ Address change ☐ Name change

**H** Check type of organization: ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 60,999,835.  
**J** Accounting method: ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis.)

**A** Employer identification number

22-2489725

**B** Telephone number (see instructions)

(908) 614-8333

**C** If exemption application is pending, check here ☐**D** 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	2,213.	2,213.		
4 Dividends and interest from securities	1,579,612.	1,579,612.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	2,905,474.			
b Gross sales price for all assets on line 6a 10,924,792.				
7 Capital gain net income (from Part IV, line 2)		2,905,474.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule) See Stmt	5,920.			
12 <b>Total.</b> Add lines 1 through 11	4,493,219.	4,487,299.		
<b>Operating and Administrative Expenses</b>				
13 Compensation of officers, directors, trustees, etc.	325,000.	243,750.		81,250.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule) L-16a Stmt	8,926.			8,926.
b Accounting fees (attach schedule) L-16b Stmt	48,602.	29,161.		19,441.
c Other professional fees (attach schedule) L-16c Stmt	262,414.	209,931.		52,483.
17 Interest				
18 Taxes (attach schedule) (see instructions) See Stmt	108,310.	3,310.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings	44,163.			44,163.
22 Printing and publications	996.			996.
23 Other expenses (attach schedule) See Stmt	2,498.	998.		1,500.
24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23	800,909.	487,150.		208,759.
25 Contributions, gifts, grants paid	3,840,600.			3,840,600.
26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	4,641,509.	487,150.		4,049,359.
27 Subtract line 26 from line 12:				
a <b>Excess of revenue over expenses and disbursements</b>	-148,290.			
b <b>Net investment income</b> (if negative, enter -0-)		4,000,149.		
c <b>Adjusted net income</b> (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form **990-PF** (2018)

BAA

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<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash—non-interest-bearing . . . . .	1,041,403.	1,294,489.	1,294,489.
	2 Savings and temporary cash investments . . . . .			
	3 Accounts receivable ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .			
	4 Pledges receivable ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .			
	5 Grants receivable . . . . .			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7 Other notes and loans receivable (attach schedule) ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .			
	8 Inventories for sale or use . . . . .			
	9 Prepaid expenses and deferred charges . . . . .			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule) L-10b Stmt	10,604,342.	10,423,871.	56,397,460.
	c Investments—corporate bonds (attach schedule) L-10c Stmt	3,494,651.	3,273,746.	3,307,886.
	11 Investments—land, buildings, and equipment: basis ▶ . . . . .			
<b>Liabilities</b>	Less: accumulated depreciation (attach schedule) ▶ . . . . .			
	12 Investments—mortgage loans . . . . .			
	13 Investments—other (attach schedule) . . . . .			
	14 Land, buildings, and equipment: basis ▶ . . . . .			
	Less: accumulated depreciation (attach schedule) ▶ . . . . .			
	15 Other assets (describe ▶ . . . . .)			
	16 <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .	15,140,396.	14,992,106.	60,999,835.
	17 Accounts payable and accrued expenses . . . . .			
	18 Grants payable . . . . .			
	19 Deferred revenue . . . . .			
<b>Net Assets or Fund Balances</b>	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule) . . . . .			
	22 Other liabilities (describe ▶ . . . . .)			
	23 <b>Total liabilities</b> (add lines 17 through 22) . . . . .			
	<b>Foundations that follow SFAS 117, check here</b> . . . . . <input type="checkbox"/>			
	<b>and complete lines 24 through 26, and lines 30 and 31.</b>			
	24 Unrestricted . . . . .			
	25 Temporarily restricted . . . . .			
	26 Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/>			
	<b>and complete lines 27 through 31.</b>			
<b>Net Assets or Fund Balances</b>	27 Capital stock, trust principal, or current funds . . . . .	15,140,396.	14,992,106.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 <b>Total net assets or fund balances</b> (see instructions) . . . . .	15,140,396.	14,992,106.	
	31 <b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	15,140,396.	14,992,106.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	15,140,396.
2 Enter amount from Part I, line 27a . . . . .	2	-148,290.
3 Other increases not included in line 2 (itemize) ▶ . . . . .	3	
4 Add lines 1, 2, and 3 . . . . .	4	14,992,106.
5 Decreases not included in line 2 (itemize) ▶ . . . . .	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	14,992,106.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> 600 ACTIVISION BLIZZARD	P	04/27/2017	01/02/2019
<b>b</b> 150 ACTIVISION BLIZZARD	P	06/13/2017	01/02/2019
<b>c</b> 679 ALEXION	P	01/02/2018	08/30/2019
<b>d</b> 109 ALEXION	P	04/09/2018	08/30/2019
<b>e</b> See Statement			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
<b>a</b> 28,223.		39,587.	-11,364.
<b>b</b> 7,056.		11,654.	-4,598.
<b>c</b> 67,935.		66,489.	1,446.
<b>d</b> 10,906.		15,355.	-4,449.
<b>e</b> 10,810,673.		7,886,234.	2,924,439.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			-11,364.
<b>b</b>			-4,598.
<b>c</b>			1,446.
<b>d</b>			-4,449.
<b>e</b>			2,924,439.

<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	2,905,474.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	4,022,293.	65,224,262.	0.061669
2016	3,972,072.	62,896,744.	0.063152
2015	3,996,676.	60,158,535.	0.066436
2014	3,915,051.	58,783,813.	0.066601
2013	4,026,935.	60,035,974.	0.067075

<b>2</b> Total of line 1, column (d)	<b>2</b>	0.324933
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.064987
<b>4</b> Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	<b>4</b>	63,705,359.
<b>5</b> Multiply line 4 by line 3	<b>5</b>	4,140,020.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	40,001.
<b>7</b> Add lines 5 and 6	<b>7</b>	4,180,021.
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	<b>8</b>	4,049,359.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter. _____ (attach copy of letter if necessary—see instructions)			
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	80,003.	
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	<b>2</b>	0.	
<b>3</b>	Add lines 1 and 2	<b>3</b>	80,003.	
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	<b>4</b>	0.	
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	80,003.	
<b>6</b>	<b>Credits/Payments:</b>			
<b>a</b>	2018 estimated tax payments and 2017 overpayment credited to 2018	<b>6a</b>	112,094.	
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>		
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>		
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>		
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	112,094.	
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>		
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>		
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	32,091.	
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2019 estimated tax</b> 32,091. <b>Refunded</b>	<b>11</b>		

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.		X
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		N/A
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered. See instructions. ► <u>NEW JERSEY</u>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

**Part VII-A Statements Regarding Activities (continued)**

	Yes	No
<b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions . . . . .		<b>x</b>
<b>12</b> Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . .		<b>x</b>
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	<b>x</b>	
<b>14</b> The books are in care of ► <u>HARVEY RICH &amp; COMPANY</u> Telephone no. ► <u>(908) 614-8333</u> Located at ► <u>18 POND COURT HILLSBOROUGH NJ</u> ZIP+4 ► <u>08844</u>		
<b>15</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here . . . . . and enter the amount of tax-exempt interest received or accrued during the year . . . . . ► <b>15</b>		
<b>16</b> At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		<b>x</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required****File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
<b>1a</b> During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . . Organizations relying on a current notice regarding disaster assistance, check here . . . . . ► <input type="checkbox"/>	<b>1b</b>	<b>x</b>
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? . . . . .	<b>1c</b>	<b>x</b>
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) . . . . .	<b>2b</b>	<b>N/A</b>
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) . . . . .	<b>3b</b>	<b>N/A</b>
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>	<b>x</b>
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	<b>4b</b>	<b>x</b>

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year, did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructionsOrganizations relying on a current notice regarding disaster assistance, check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No  
If "Yes" to 6b, file Form 8870.**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?**8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? ☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE SCHEDULE	SEE SCHEDULE	325,000.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000 ☐ 0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)***3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
KORF & ROSENBLATT PC 89 HEADQUARTERS PLAZA MORRISTOWN NJ 07960	LEGAL, PROG ADM, COMPLIANCE SERVS. EXECUTIVE DIRECTOR SERVICES	174,779.
HARVEY RICH & COMPANY 18 POND COURT HILLSBOROUGH NJ 08844	ACCTG & COMPILATION SERVICES TAX & BOOKKEEPING SERVICES	101,115.

Total number of others receiving over \$50,000 for professional services . . . . . **0****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
<b>1</b> N/A	0.
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
<b>1</b> N/A	0.
<b>2</b>	
All other program-related investments. See instructions	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 . . . . .	0.

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	63,658,670.
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	1,016,821.
<b>c</b>	Fair market value of all other assets (see instructions) . . . . .	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	64,675,491.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	64,675,491.
<b>4</b>	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions) . . . . .	<b>4</b>	970,132.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	63,705,359.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	3,185,268.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	3,185,268.
<b>2a</b>	Tax on investment income for 2018 from Part VI, line 5 . . . . .	<b>2a</b>	80,003.
<b>b</b>	Income tax for 2018. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	80,003.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	3,105,265.
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	5,920.
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	3,111,185.
<b>6</b>	Deduction from distributable amount (see instructions) . . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	3,111,185.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .	<b>1a</b>	4,049,359.
<b>b</b>	Program-related investments—total from Part IX-B . . . . .	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	<b>4</b>	4,049,359.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions . . . . .	<b>5</b>	0.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	4,049,359.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.




**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
<b>1</b> Distributable amount for 2018 from Part XI, line 7 . . . . .				3,111,185.
<b>2</b> Undistributed income, if any, as of the end of 2018:				
<b>a</b> Enter amount for 2017 only . . . . .				
<b>b</b> Total for prior years: 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2018:				
<b>a</b> From 2013 . . . . . 1,133,995.				
<b>b</b> From 2014 . . . . . 3,915,051.				
<b>c</b> From 2015 . . . . . 3,996,676.				
<b>d</b> From 2016 . . . . . 3,972,072.				
<b>e</b> From 2017 . . . . . 4,022,293.				
<b>f</b> Total of lines 3a through e . . . . .	17,040,087.			
<b>4</b> Qualifying distributions for 2018 from Part XII, line 4: ► \$ 4,049,359.				
<b>a</b> Applied to 2017, but not more than line 2a . . . . .				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions) . . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions) . . . . .	4,049,359.			
<b>d</b> Applied to 2018 distributable amount . . . . .				
<b>e</b> Remaining amount distributed out of corpus . . . . .	0.			
<b>5</b> Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).) . . . . .	3,111,185.			3,111,185.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	17,978,261.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		0.		
<b>e</b> Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			0.	
<b>f</b> Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 . . . . .				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) . . . . .	0.			
<b>9</b> Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a . . . . .	17,978,261.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2014 . . . . . 1,937,861.				
<b>b</b> Excess from 2015 . . . . . 3,996,676.				
<b>c</b> Excess from 2016 . . . . . 3,972,072.				
<b>d</b> Excess from 2017 . . . . . 4,022,293.				
<b>e</b> Excess from 2018 . . . . . 4,049,359.				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling . . . .  
- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Prior 3 years				(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV** **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

### 1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

- a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

See Supplementary Information Statement

- b** The form in which applications should be submitted and information and materials they should include:

- c Any submission deadlines:**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year SEE SCHEDULE		SEE	SCHEDULE	3,840,600.
<b>Total</b> . . . . .			<b>3a</b>	3,840,600.
<b>b</b> Approved for future payment SEE SCHEDULE		SEE	SCHEDULE	1,538,500.
<b>Total</b> . . . . .			<b>3b</b>	1,538,500.

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments . . . . .					
3	Interest on savings and temporary cash investments			14	2,213.	
4	Dividends and interest from securities . . . . .			14	1,579,612.	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property . . . . .					
b	Not debt-financed property . . . . .					
6	Net rental income or (loss) from personal property					
7	Other investment income . . . . .					
8	Gain or (loss) from sales of assets other than inventory			18	2,905,474.	
9	Net income or (loss) from special events . . . . .					
10	Gross profit or (loss) from sales of inventory . . . . .					
11	Other revenue: a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e) . . . . .				4,487,299.	
13	Total. Add line 12, columns (b), (d), and (e) . . . . .				13	4,487,299.

(See worksheet in line 13 instructions to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**[illegible]

## Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash . . . . .	<b>1a(1)</b>	<b>x</b>
	(2) Other assets . . . . .	<b>1a(2)</b>	<b>x</b>
<b>b</b>	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization . . . . .	<b>1b(1)</b>	<b>x</b>
	(2) Purchases of assets from a noncharitable exempt organization . . . . .	<b>1b(2)</b>	<b>x</b>
	(3) Rental of facilities, equipment, or other assets . . . . .	<b>1b(3)</b>	<b>x</b>
	(4) Reimbursement arrangements . . . . .	<b>1b(4)</b>	<b>x</b>
	(5) Loans or loan guarantees . . . . .	<b>1b(5)</b>	<b>x</b>
	(6) Performance of services or membership or fundraising solicitations . . . . .	<b>1b(6)</b>	<b>x</b>
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .	<b>1c</b>	<b>x</b>
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Laura J. Baron  
Signature of officer or trustee

Date 1/27/20

TRUSTEE  
Title

May the IRS discuss this return with the preparer shown below?  
See instructions. ☒ Yes ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

HARVEY S RICH

Preparer's signature

Preparer's signature Harry S. R.

Date
------

01/04/2020

Check ☒ if self-employed

PTIN

P.01381067

Firm's name ► HARVEY RICH AND COMPANY

Firm's EIN ▶ 82-4767278

Firm's address ► 18 POND CT

Phone no. 908-614-8333

**BAA**

HILLSBOROUGH

NJ 08844-8207

Form **990-PF** (2018)

Name  
BLANCHE & IRVING LAURIE FOUNDATION

Employer Identification No  
22-2489725

**Asset Information:**

Description of Property . . . . . SECURITIES  
Business Code . . . . . Exclusion Code . . . 18  
Date Acquired . . . . . Various How Acquired . Purchased  
Date Sold . . . . . Various Name of Buyer . General Public  
Check Box, if Buyer is a Business . . . ☐  
Sales Price. . . 10,924,792. Cost or other basis (do not reduce by depreciation). . 8,019,318.  
Sales Expense . . . . . Valuation Method. . . . .  
Total Gain (Loss) . . . . . 2,905,474. Accumulated Depreciation . . . . .

Description of Property . . . . .  
Business Code . . . . . Exclusion Code . . . . .  
Date Acquired . . . . . How Acquired . . . . .  
Date Sold . . . . . Name of Buyer . . . . .  
Check Box, if Buyer is a Business . . . ☐  
Sales Price. . . . . Cost or other basis (do not reduce by depreciation). . . . .  
Sales Expense . . . . . Valuation Method. . . . .  
Total Gain (Loss) . . . . . Accumulated Depreciation . . . . .

Description of Property . . . . .  
Business Code . . . . . Exclusion Code . . . . .  
Date Acquired . . . . . How Acquired . . . . .  
Date Sold . . . . . Name of Buyer . . . . .  
Check Box, if Buyer is a Business . . . ☐  
Sales Price. . . . . Cost or other basis (do not reduce by depreciation). . . . .  
Sales Expense . . . . . Valuation Method. . . . .  
Total Gain (Loss) . . . . . Accumulated Depreciation . . . . .

Description of Property . . . . .  
Business Code . . . . . Exclusion Code . . . . .  
Date Acquired . . . . . How Acquired . . . . .  
Date Sold . . . . . Name of Buyer . . . . .  
Check Box, if Buyer is a Business . . . ☐  
Sales Price. . . . . Cost or other basis (do not reduce by depreciation). . . . .  
Sales Expense . . . . . Valuation Method. . . . .  
Total Gain (Loss) . . . . . Accumulated Depreciation . . . . .

Description of Property . . . . .  
Business Code . . . . . Exclusion Code . . . . .  
Date Acquired . . . . . How Acquired . . . . .  
Date Sold . . . . . Name of Buyer . . . . .  
Check Box, if Buyer is a Business . . . ☐  
Sales Price. . . . . Cost or other basis (do not reduce by depreciation). . . . .  
Sales Expense . . . . . Valuation Method. . . . .  
Total Gain (Loss) . . . . . Accumulated Depreciation . . . . .

**Totals:**

Total Gain (Loss) of all assets . . . . . 2,905,474.  
Gross Sales Price of all assets . . . . . 10,924,792.  
Unrelated Business Income . . . . . Business Code . . . . .  
Excluded by section 512, 513, 514 . . . . . 2,905,474. Exclusion Code . 18  
Related/Exempt Function Income . . . . .

QuickZoom here to Form 990-PF, Page 1 . . . . . ►  
QuickZoom here to Form 990-PF, Page 12 . . . . . ►

**Supporting Statement of:**

Form 990-PF, pl/Line 11(a)-1

Description	Amount
RETURN OF CONTRIBUTION	5,920.
Total	5,920.

Name BLANCHE & IRVING LAURIE FOUNDATION	Employer Identification No 22-2489725
--	--

Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
KORF & ROSENBLATT	LEGAL SERVICES	8,926.			8,926.
Total to Form 990-PF, Part I, Line 16a		8,926.			8,926.

Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
HARVEY RICH & COMPANY	ACCTG/COMPILATION SVCS.	48,602.	29,161.		19,441.
Total to Form 990-PF, Part I, Line 16b		48,602.	29,161.		19,441.

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
VICT. CAP MGMT	INVESTMENT ADVISORY	19,321.	15,457.		3,864.
MORG. STANLEY	INVESTMENT ADVISORY	24,727.	19,782.		4,945.
H. RICH & CO	BOOKKP, FIN MGT	52,513.	42,010.		10,503.
KORF & ROSENBLATT	PROG ADM/EXDIR	165,853.	132,682.		33,171.
	COMPLIANCE SVS				
Total to Form 990-PF, Part I, Line 16c		262,414.	209,931.		52,483.



**Additional information from your 2018 Federal Exempt Tax Return****Form 990-PF: Return of Private Foundation****Taxes (1)****Line 18(a)****Itemization Statement**

Description	Amount
EXCISE TAXES	105,000.
FOREIGN TAXES	3,310.
<b>Total</b>	<b>108,310.</b>

**Form 990-PF: Return of Private Foundation****Other Expenses (1)****Line 23(a)****Itemization Statement**

Description	Amount
BANK CHARGES	998.
DUES & SUBSCRIPTIONS	1,500.
<b>Total</b>	<b>2,498.</b>

Name BLANCHE & IRVING LAURIE FOUNDATION	Employer Identification No 22-2489725
--	--

Line 10a - Investments - US and State Government Obligations:	End of Year		End of Year	
	State and Local Obligations Book Value	State and Local Obligations FMV	US Government Obligations Book Value	US Government Obligations FMV
Tot to Fm 990-PF, Pt II, Ln 10a				

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
575 ABIOMED	166,604.	102,288.
3486 ACTIVISION BLIZZARD	189,826.	184,479.
1201 ALIBABA GROUP	212,175.	200,843.
See L-10b Stmt	9,855,266.	55,909,850.
Totals to Form 990-PF, Part II, Line 10b . . . . .	10,423,871.	56,397,460.

Line 10c - Investments - Corporate Bonds:	End of Year	
	Book Value	Fair Market Value
DISCOVER BANK	999,706.	1,005,410.
ACCRUED INTEREST	0.	9,989.
BARCLAYS BANK	1,775,006.	1,780,112.
See L- 10c Stmt	499,034.	512,375.
Totals to Form 990-PF, Part II, Line 10c . . . . .	3,273,746.	3,307,886.

Line 12 - Investments - Mortgage loans:	End of Year	
	Book Value	Fair Market Value
Totals to Form 990-PF, Part II, Line 12 . . . . .		

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
Totals to Form 990-PF, Part II, Line 13 . . . . .		

## Additional information from your 2018 Federal Exempt Tax Return

### Form 990-PF Part II Line 10, 12 and 13 Investments

#### L-10b Stmt

#### Continuation Statement

Line 10b Description	Line 10b Book	Line 10b FMV
157 ALPHABET INC	88,603.	191,383.
235 AMAZON	52,998.	407,939.
902 BURLINGTON STORES	124,977.	180,238.
562 CME GROUP	101,665.	118,773.
392 COSTAR	224,495.	232,534.
778 EDWARD LIFESCIENCES	80,034.	171,090.
809 EPAM	136,002.	147,497.
1470 FACEBOOK	125,513.	261,778.
550 ILLUMINA	152,003.	167,321.
373580 JOHNSON & JOHNSON	4,197,171.	48,333,780.
1465 KEYSIGHT	91,400.	142,471.
625 KLA	91,342.	99,656.
1214 LULUMON ATHLETICA	165,004.	233,731.
954 NVIDIA CORP	171,185.	166,063.
2175 PAYPAL HLDGS	114,043.	225,308.
753 PROOFPOINT	94,912.	97,175.
10 READING INTL	0.	120.
1084 SALESFORCE. COM	89,721.	160,909.
1125 SERVICENOW INC	169,618.	285,581.
379 ULTA BEAUTY	75,652.	94,996.
885 UNION PACIFIC	141,238.	143,352.
727 UNITED HEALTH	177,344.	157,992.
1676 VEEVA SYSTEMS	198,542.	255,908.
2310 VISA INC	127,571.	397,343.
1164 WORKDAY	246,823.	197,833.
2281 ZOETIC INC CLASS-A	148,571.	284,190.
MORGAN STANLEY #538-036	2,468,839.	2,754,889.
<b>Total</b>	<b>9,855,266.</b>	<b>55,909,850.</b>

### Form 990-PF Part II Line 10, 12 and 13 Investments

#### L- 10c Stmt

#### Continuation Statement

Ln 10c Description	Line 10c Book	Line 10c FMV
ACCRUED INTEREST	0.	10,322.
FORD MOTOR CREDIT	409,503.	405,404.
ACCRUED INTEREST	0.	7,118.
MORGAN STANLEY (FLYNN) #538	89,531.	89,531.
<b>Total</b>	<b>499,034.</b>	<b>512,375.</b>

**Form 990-PF: Return of Private Foundation****Part IV: Capital Gains and Losses for Tax on Investment Income****Continuation Statement**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired	(d) Date sold
106 ALIGN TECH	P	11/05/17	08/06/19
61 ALIGN TECH	P	06/17/18	08/06/19
183 BURLINGTON STORES	P	04/04/17	03/19/19
50 BURLINGTON STORES	P	04/04/17	11/02/18
1125 CANOPY	P	08/24/17	08/23/19
255 CANOPY	P	04/22/18	08/23/19
435 CANOPY	P	07/03/18	08/23/19
1300 FLOOR & DECOR	P	01/19/17	10/02/18
250 FLOOR AND DECOR	P	01/29/17	10/02/18
575 FLOOR AND DECOR	P	02/06/17	10/02/18
725 FLOOR AND DECOR	P	03/05/17	10/02/18
275 FLOOR AND DECOR	P	03/09/17	10/02/18
200 FLOOR AND DECOR	P	05/09/17	10/02/18
150 FLOOR AND DECOR	P	05/31/17	10/02/18
1,785,000 GOLDMAN SACHS	P	04/30/17	04/25/19
753 GRUBHUB	P	09/21/17	03/08/19
465 GRUBHUB	P	10/02/17	03/08/19
246 GRUBHUB	P	11/02/17	03/08/19
245 GRUBHUB	P	11/05/17	03/08/19
264 KEYSIGHT	P	11/21/17	05/20/19
108 KEYSIGHT	P	11/21/17	06/12/19
225 MARKETAXESS	P	02/06/17	01/14/19
30 MARKETAXESS	P	05/31/17	01/14/19
60 MARKETAXESS	P	06/11/17	01/14/19
50 MARKETAXESS	P	06/13/17	01/14/19
226 MARKETAXESS	P	01/02/17	11/05/18
125 MONSTER	P	02/06/17	01/02/19
175 MONSTER	P	05/09/17	01/02/19
125 MONSTER	P	06/05/17	01/02/19
46 NETFLIX	P	01/02/18	09/20/19
388 NETFLIX	P	01/02/18	09/23/19
53 NETFLIX	P	03/19/18	09/23/19
149 PTC	P	07/16/17	06/12/19
1684 QUALCOMM	P	04/23/18	05/24/19
310 QUALCOMM	P	05/03/18	05/24/19
515 RAYTHEON	P	02/26/18	06/12/19
80 RAYTHEON	P	04/01/18	06/12/19
111 UNITED HEALTH GP	P	04/19/17	04/01/19
895 XPO LOGISTICS	P	04/19/17	02/15/19
305 XPO LOGISTICS	P	05/03/17	02/15/19
247 XPO LOGISTICS	P	11/02/17	02/15/19
176 XOP LOGISTICS	P	11/05/17	02/15/19
775 ACTIVISION	P	03/13/17	01/02/19
700 ACTIVISION	P	03/27/17	01/02/19
550 ACTIVISION	P	04/11/17	01/02/19
188 ALEXION	P	10/06/14	08/06/19
47 ALEXION	P	10/06/14	08/08/19
150 ALEXION	P	06/08/16	08/08/19
10 ALEXION	P	10/06/14	08/08/19
61 ALEXION	P	09/11/17	08/08/19
4 ALEXION	P	09/11/17	08/08/19
96 ALEXION	P	03/16/18	08/08/19

**Form 990-PF: Return of Private Foundation****Part IV: Capital Gains and Losses for Tax on Investment Income****Continuation Statement**

29 ALEXION	P	03/16/18	08/08/19
210 ALEXION	P	03/26/18	08/30/19
55 ALEXION	P	10/06/14	08/30/19
22 ALEXION	P	10/26/14	08/30/19
65 ALIGN	P	06/12/17	08/06/19
115 ALIGN	P	06/26/17	08/06/19
325 ALIGN	P	08/28/17	08/06/19
25 ALPHABET	P	01/18/13	03/26/19
10 ALPHABET	P	04/03/13	03/26/19
15 ALPHABET	P	04/03/13	06/17/19
35 ALPHABET	P	04/26/13	07/03/19
8 ALPHABET	P	06/27/13	07/03/19
14 AMAZON	P	12/17/10	03/08/19
25 AMAZON	P	03/22/11	03/08/19
19 AMAZON	P	12/17/10	11/02/18
9 BOOKING	P	07/24/15	02/26/19
7 BOOKING	P	07/24/15	04/22/19
47 BOOKING	P	07/24/15	04/23/19
10 BOOKING	P	11/10/16	04/23/19
20 BOOKING	P	04/11/17	04/23/19
1125 CHARLES SCHWAB	P	08/01/13	07/16/19
1575 CHARLES SCHWAB	P	07/22/16	07/16/19
1668 CSX	P	01/25/17	01/14/19
500 CSX	P	03/08/17	01/14/19
275 CSX	P	12/18/17	01/14/19
307 CSX	P	01/25/17	11/02/18
100 EDWARD LIFE	P	09/04/15	01/02/19
38 EDWARD LIFE	P	10/06/15	01/02/19
177 EDWARD LIFE	P	10/06/15	01/15/19
85 EDWARD LIFE	P	10/06/15	03/26/19
14 EDWARD LIFE	P	10/28/16	03/26/19
83 EDWARD LIFE	P	10/28/16	04/09/19
315 FACEBOOK	P	10/10/13	02/26/19
77 FACEBOOK	P	10/10/13	03/19/19
166 FACEBOOK	P	10/10/13	04/22/19
615 FIRST REPUBLIC	P	07/06/17	06/10/19
325 FIRST REPUBLIC	P	07/31/17	06/10/19
150 FIRST REPUBLIC	P	10/16/17	06/10/19
160 FIRST REPUBLIC	P	12/07/17	06/10/19
1,000,000 GMC	P	11/17/16	10/02/18
4815 J J	P	07/01/99	01/18/19
2250 J J	P	07/01/99	04/18/19
4875 J J	P	07/01/99	06/21/19
4130 J J	P	07/01/99	07/22/19
2290 J J	P	07/01/99	09/25/19
2080 J J	P	07/01/99	11/13/18
224 MARKETAXESS	P	01/02/18	01/14/19
93 MONSTER	P	02/03/14	01/02/19
1950 MONSTER	P	04/04/14	01/02/19
550 MONSTER	P	09/18/17	01/02/19
557 MONSTER	P	02/03/14	11/05/18
400,000 MORGAN STANLEY	P	07/29/15	07/23/19
100 PAYPAL	P	05/01/17	08/23/19
311 PTC INC	P	07/16/18	08/08/19
180 PTC INC	P	07/16/18	09/13/19
375 PTC INC	P	08/01/18	09/13/19

**Form 990-PF: Return of Private Foundation****Part IV: Capital Gains and Losses for Tax on Investment Income****Continuation Statement**

710 PTC INC	P	08/24/18	09/13/19
115 RED HAT	P	11/16/16	11/01/18
475 RED HAT	P	12/02/16	11/01/18
150 RED HAT	P	12/16/16	11/01/18
325 RED HAT	P	04/11/17	11/01/18
162 SALES FORCE	P	08/26/15	03/26/19
95 SALES FORCE	P	08/26/15	07/03/19
158 SALES FORCE	P	08/26/15	08/08/19
35 SALES FORCE	P	08/26/15	08/23/19
45 SALES FORCE	P	09/22/15	08/23/19
215 ULTA BEAUTY	P	06/03/15	08/30/19
36 ULTA BEAUTY	P	01/19/16	08/30/19
88 UNITED HEALTH	P	04/19/18	05/03/19
525 VISA	P	02/02/12	11/02/18
239 ZOETIS	P	02/16/17	02/26/19
68 ZOETIS	P	02/16/17	05/03/19
MORGAN STANLEY #538-036 - BONDS	P	06/06/17	06/06/19
MORGAN STANLEY #538-036 - STOCKS	P	06/06/17	06/06/19
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
20,132.		24,228.	-4,096.
11,585.		17,652.	-6,067.
26,865.		24,618.	2,247.
8,481.		6,726.	1,755.
28,972.		51,225.	-22,253.
6,567.		12,100.	-5,533.
11,203.		16,899.	-5,696.
37,597.		66,033.	-28,436.
7,230.		12,785.	-5,555.
16,630.		26,179.	-9,549.
20,968.		33,260.	-12,292.
7,953.		12,922.	-4,969.
5,784.		9,376.	-3,592.
4,338.		7,191.	-2,853.
1,785,000.		1,780,938.	4,062.
55,193.		103,298.	-48,105.
34,083.		63,873.	-29,790.
18,031.		23,384.	-5,353.
17,958.		22,458.	-4,500.
19,633.		15,247.	4,386.
8,903.		6,237.	2,666.
46,804.		44,202.	2,602.
6,241.		6,607.	-366.
12,481.		13,179.	-698.
10,401.		10,957.	-556.
46,691.		45,299.	1,392.
6,052.		8,002.	-1,950.
8,473.		8,745.	-272.
6,052.		6,568.	-516.
12,603.		12,324.	279.
102,647.		103,949.	-1,302.
14,021.		19,195.	-5,174.
12,818.		14,661.	-1,843.
111,187.		144,261.	-33,074.

## Form 990-PF: Return of Private Foundation

## Part IV: Capital Gains and Losses for Tax on Investment Income

## Continuation Statement

20,468.		27,190.	-6,722.
90,136.		95,676.	-5,540.
14,002.		14,849.	-847.
27,084.		26,164.	920.
43,512.		95,577.	-52,065.
14,828.		29,471.	-14,643.
12,008.		21,718.	-9,710.
8,557.		15,169.	-6,612.
36,454.		38,393.	-1,939.
32,926.		34,429.	-1,503.
25,871.		27,015.	-1,144.
20,379.		33,031.	-12,652.
5,229.		8,258.	-3,029.
16,688.		20,938.	-4,250.
1,113.		1,799.	-686.
6,787.		8,828.	-2,041.
483.		579.	-96.
11,591.		12,411.	-820.
2,902.		3,749.	-847.
21,011.		23,230.	-2,219.
5,503.		9,700.	-4,197.
2,201.		4,097.	-1,896.
12,345.		9,268.	3,077.
21,841.		17,656.	4,185.
61,725.		57,114.	4,611.
29,698.		8,783.	20,915.
11,879.		4,025.	7,854.
16,304.		6,037.	10,267.
39,018.		14,076.	24,942.
8,918.		3,519.	5,399.
22,380.		2,500.	19,880.
39,964.		4,172.	35,792.
31,451.		3,394.	28,057.
16,989.		10,739.	6,250.
12,780.		8,353.	4,427.
88,661.		56,082.	32,579.
18,864.		15,637.	3,227.
37,728.		35,484.	2,244.
46,723.		25,655.	21,068.
65,412.		44,325.	21,087.
108,471.		79,637.	28,834.
32,515.		24,195.	8,320.
17,883.		14,750.	3,133.
21,284.		14,657.	6,627.
14,802.		6,783.	8,019.
5,625.		2,821.	2,804.
28,438.		13,141.	15,297.
16,075.		6,311.	9,764.
2,648.		1,345.	1,303.
15,615.		7,973.	7,642.
51,754.		15,555.	36,199.
12,403.		3,802.	8,601.
29,776.		8,197.	21,579.
61,014.		63,198.	-2,184.
32,243.		32,662.	-419.

**Form 990-PF: Return of Private Foundation****Part IV: Capital Gains and Losses for Tax on Investment Income****Continuation Statement**

14,881.		14,374.	507.
15,874.		15,034.	840.
1,000,000.		1,026,248.	-26,248.
630,409.		54,097.	576,312.
308,934.		25,279.	283,655.
690,391.		54,771.	635,620.
529,740.		46,401.	483,339.
300,269.		25,728.	274,541.
300,281.		23,369.	276,912.
46,596.		44,898.	1,698.
4,503.		2,082.	2,421.
94,414.		44,399.	50,015.
26,630.		31,262.	-4,632.
30,221.		12,472.	17,749.
400,000.		401,407.	-1,407.
10,813.		4,760.	6,053.
20,583.		30,602.	-10,019.
12,094.		17,711.	-5,617.
25,196.		34,816.	-9,620.
47,705.		69,085.	-21,380.
19,741.		8,986.	10,755.
81,540.		18,144.	63,396.
25,749.		12,054.	13,695.
55,791.		27,752.	28,039.
25,716.		10,633.	15,083.
14,548.		6,236.	8,312.
22,577.		10,371.	12,206.
5,454.		2,297.	3,157.
7,012.		3,212.	3,800.
51,231.		33,696.	17,535.
8,578.		6,264.	2,314.
20,344.		20,743.	-399.
73,182.		13,899.	59,283.
22,311.		12,790.	9,521.
6,834.		3,639.	3,195.
92,371.		92,371.	0.
1,765,624.		1,675,657.	89,967.
<b>10,810,673.</b>	<b>0.</b>	<b>7,886,234.</b>	<b>2,924,439.</b>



**Form 990-PF, Part VIII, Line 1 - Officers, Directors, Trustees  
FYE 9/30/2019**

Name and Address	Title/Avg hrs p.w. devoted to position	Compensation	Benefits
Gene R. Korf 89 Headquarters Plaza Morristown, NJ 07960	Trustee/10-15	\$ 50,000	-0-
Scott Korf 22 Tamarack Drive Succasunna, NJ 07876	Trustee/10-15	50,000	-0-
Harvey S. Rich 18 Pond Court Hillsborough, NJ 08844	Trustee/10-15	50,000	-0-
Laura Zagoren Baron 58 Goldfinch Grove Hackettstown, NJ 07840	Trustee/President/ 15-25	75,000	-0-
Richard A. Patt, M.D 136 Capulin Place Castle Rock, CO 80108	Trustee/10-15	50,000	-0-
Robert Zagoren 301 NW 53 <sup>rd</sup> St. Boca Raton, FL 33487	Trustee/10-15	50,000	-0-

TOTALS

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\$ 325,000	\$ -0-
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BLANCHE AND IRVING LAURIE FOUNDATION

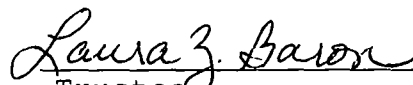
E.I.N. 22-2489725

ELECTION TO TREAT A PORTION OF QUALIFYING DISTRIBUTIONS AS  
DISTRIBUTIONS OUT OF CORPUS

SEPTEMBER 30, 2019

Pursuant to Reg. Sec. 53.4942(a) - 3(d) (2), the Blanche and Irving Laurie Foundation hereby elects to treat the total amount of qualifying distributions made during its fiscal year ending September 30, 2019 as distributions made out of corpus. This election is made with respect to qualifying distributions made during said fiscal year in the amount of \$4,049,359

No portion of the qualifying distributions made during the said fiscal year are treated as made out of the undistributed income of the immediately preceding fiscal year.

  
Trustee

Form 990-PF: Return of Private Foundation

Part XV, Line 2: Supplementary Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Continuation Statement

Name and Address Information	Form Information	Submission Information	Restrictions
<p>GENE R. KORF PO BOX 53 ROSELAND, NJ 07068 973-993-1583</p>	<p>FORMAL APPLICATION; FULLY ITEMIZED PURPOSES; NECESSITY BUDGETS AND FINANCIAL CONDITION</p>	<p>N/A</p>	<p>N/A</p>

**Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year  
FYE 9/30/19**

<u>Name</u>	<u>Address</u>	<u>Type</u>	<u>Purpose</u>	<u>Amount</u>
92nd Street Y	New York, NY 10128	Public	Lyrics and Lyricists series	5,000.00
American Songbook Association	New York, NY 10025	Public	general operating support	2,000.00
Anshe Emeth Memorial Temple	New Brunswick, NJ 08901	Public	mortgage reduction	8,000.00
Anti-Defamation League	New York, NY 10158	Public	programs to combat anti-semitism	15,000.00
ARS Nova	New York, NY 10019	Public	production support	3,000.00
Art New York	New York, NY 10019	Public	general operating support	17,000.00
Arvada Council for the Arts & Humanities	Englewood, NJ 07631	Public	general operating support	10,000.00
Associate Alumnae Douglass College	New Brunswick, NJ 08901	Public	scholarship programs	52,000.00
Atlantic Theatre Company	New York, NY 10001	Public	production and general operating support	80,000.00
Aviva Jewish Housing Foundation	Sarasota, FL 34235	Public	general operating support	3,200.00
Bergen Performing Arts Center	Englewood, NJ 07631	Public	capital campaign and general operating support	40,000.00
Brandeis University	Waltham, MA 02454	Public	theatre arts department	50,000.00
CASA of Morris and Sussex Counties	Morristown, NJ 07960	Public	general operating support	5,000.00
Centenary College	Hackettstown, NJ 07840	Public	theatre company support	5,000.00
Center for Great Expectations	Somerset, NJ 08873	Public	general operating support	25,000.00
City Center	New York, NY 10019	Public	capital campaign and Encores! support	105,000.00
Community Foundation of New Jersey	Morristown, NJ 07960	Public	Morristown Book Festival	5,000.00
Cornelia Connelly Center	New York, NY 10009	Public	general operating support	500.00
Council on Foundations	Arlington, VA 22202	Public	general operating support	13,100.00
Cure Search	Bethesda, MD 20814	Public	general operating support	1,500.00
Denver Center for the Performing Arts	Denver, CO 80204	Public	general operating support	34,000.00
Drew University	Madison, NJ 07940	Public	Drew Forum	170,000.00
Encourage Kids Foundation	New York, NY 10036	Public	Great Escapes program	46,200.00
Film Society of Lincoln Center	New York, NY 10023	Public	Film Festival and capital campaign	65,000.00
Foundation for Morristown Medical Center	Morristown, NJ 07960	Public	Pediatric Intensive Care Unit	52,000.00
Friends of the Jewish Museum of Berlin	Princeton, NJ 08540	Public	general operating support	1,500.00
George Street Playhouse	New Brunswick, NJ 08901	Public	production support	171,000.00
Girl Scouts of Central-Southern NJ Inc	East Brunswick, NJ 08816	Public	Girl Scout Leadership Experience program	15,000.00
Great American Songbook Foundation	Carmel, IN 46032	Public	general operating support	7,000.00
Growing Stage Theatre	Netcong, NJ 07857	Public	general operating support- equipment purchase	88,000.00
Interfaith Caregivers of Greater Morris	Hamilton, NJ 07068	Public	general operating support	3,500.00
Jazz at Lincoln Center	New York, NY 10023	Public	Jazz and Popular song series	15,000.00
JCC of Middlesex County	Edison, NJ 08820	Public	Learning Throughout Life program	15,000.00
JCC of Somerset, Hunterdon & Warren Cos	Bridgewater, NJ 08807	Public	general operating support	1,000.00
Jersey Battered Women's Service	Morris Plains, NJ 07950	Public	general operating support	5,000.00
Jewish Family & Children Svcs - Suncoast	Sarasota, FL 34237	Public	general operating support	3,200.00
Jewish Family Service of Central NJ	Elizabeth, NJ 07028	Public	purchase of chairs for dementia clients	15,000.00
Jewish Family Services of S H W Counties	Somerville, NJ 08876	Public	family mentor program	60,000.00
Jewish Federation of Greater Middlesex Co	South River, NJ 08882	Public	general operating support	15,000.00
Jewish Historical Society Central Jersey	New Brunswick, NJ 08901	Public	general operating support	2,000.00
Jewish Museum	New York, NY 10128	Public	Television and Beyond exhibition	25,000.00
Jewish Vocational Service	East Orange, NJ 07017	Public	Career Counseling and Placement program	25,000.00
JFK Center for the Performing Arts	Washington, DC 20566	Public	production support	150,000.00
John F. Kennedy Library Foundation	Boston, MA 02125	Public	renovation to Legacy Gallery	20,000.00
Joseph Kushner Hebrew Academy	Livingston, NJ 07039	Public	general operating support	500.00
Learning Ally, Inc	Princeton, NJ 08540	Public	learning tools for students with print disabilities	25,000.00
Lincoln Center Theatre	New York, NY 10023	Public	production support	175,000.00
Manhattan Class Company (MCC)	New York, NY 10001	Public	capital campaign and production support	30,000.00
Manhattan Theatre Club	New York, NY 10036	Public	production support	115,000.00
Mayo Performing Arts Center	Morristown, NJ 07960	Public	general operating support	57,000.00
McCarter Theatre	Princeton, NJ 08540	Public	production support	75,000.00
Meals on Wheels in Greater New Brunswick	New Brunswick, NJ 08901	Public	general operating support	3,500.00
Midland Foundation	North Branch, NJ 08876	Public	purchase of science system kits	5,000.00
Mint Theater Co	New York, NY 10036	Public	general operating support	12,500.00
Montclair Art Museum	Montclair, NJ 07042	Public	improvements to the audiovisual system	25,000.00
Morris Art	Morristown, NJ 07960	Public	Arts in Education program	7,500.00
Museum at Eldridge Street	New York, NY 10002	Public	interactive educational exhibition technology	10,000.00
Museum of Jewish Heritage	New York, NY 10280	Public	general operating support	15,000.00
Museum of the City of New York	New York, NY 10029	Public	Jackie Robinson exhibition	25,000.00
Music For All Seasons	Scotch Plains, NJ 07076	Public	Voice of Valor program	30,000.00
Nemours Foundation	Jacksonville, FL 32256	Public	general operating support	3,200.00
New England College	Henniker, NH 03242	Public	general operating support	1,000.00
New Group	New York, NJ 10036	Public	general operating support	15,000.00
New Jersey Performing Arts Center	Newark, NJ 07102	Public	American Song series	120,000.00
New Jersey Tap Ensemble	Bloomfield, NJ 07003	Public	general operating support	5,000.00
New Jersey Theatre Alliance	Madison, NJ 07940	Public	general operating support	25,000.00
New York City Center, Inc	New York, NY 10019	Public	Encores series	25,000.00
New York Musical Theatre Festival	New York, NY 10013	Public	Music Theatre Festival	2,500.00
New York Public Library	New York, NY 10016	Public	Harold Prince exhibition	24,000.00
New York Stage & Film	New York, NY 10001	Public	general operating support	10,000.00
Newark Museum	Newark, NJ 07102	Public	gallery renovations	50,000.00
Newgrange School Of Princeton	Princeton, NJ 08540	Public	programs for children with learning disabilities	10,000.00
North Shore Animal League of America	Port Washington, NY 11050	Public	general operating support	1,000.00
Operation Respect	New York, NY 10121	Public	general operating support	8,000.00
Paley Center for Media	New York, NY 10019	Public	public programs	65,000.00

**Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year  
FYE 9/30/19**

<u>Name</u>	<u>Address</u>	<u>Type</u>	<u>Purpose</u>	<u>Amount</u>
Paper Mill Playhouse	Millburn, NJ 07041	Public	production support	135,000 00
Peccadillo Theatre Company	New York, NY 10036	Public	production support	5,000 00
PG Chambers School	Cedar Knolls, NJ 07927	Public	early intervention programs for disabled infants	35,000 00
Philadelphia Orchestra	Philadelphia, PA 19102	Public	general operating support	24,000 00
Playwrights Horizons	New York, NY 10036	Public	production support	35,000 00
Preschool Advantage	Morristown, NJ 07960	Public	general operating support	10,000 00
Primary Stages	New York, NY 10018	Public	production support	35,000 00
Princeton Symphony Orchestra	Princeton, NJ 08540	Public	general operating support	25,000 00
Project Angel Heart	Castle Rock, CO 80108	Public	general operating support	500 00
Rattlestick Playwrights Theater	New York, NY 10014	Public	production support	2,000 00
Roots & Wings	Denville, NJ 07834	Public	general operating support	2,000 00
Roundabout Theatre Company	New York, NY 10018	Public	production support	205,000 00
Rutgers University Foundation	New Brunswick, NJ 08901	Public	capital improvements	80,000 00
Rutgers University Hillel Foundation	New Brunswick, NJ 08901	Public	Shabbat dinner program	16,000 00
Santa Clara Valley Audubon Society	Cupertino, CA 95014	Public	general operating support	1,500 00
Sarasota Memorial Healthcare Foundation	Sarasota, FL 34239	Public	general operating support	3,200 00
Second Stage Theatre	New York, NY 10036	Public	capital campaign	130,000 00
Shakespeare Theatre of New Jersey	Florham Park, NJ 07932	Public	production support	35,000 00
Signature Theatre Company	New York, NY 10036	Public	production support	45,000 00
Society Preservation Barbershop Quartet	Rockledge, FL 32955	Public	general operating support	1,000 00
South Orange Performing Arts Center	South Orange, NJ 07079	Public	lecture series	10,000 00
St. Peter's Foundation	New Brunswick, NJ 08901	Public	operating room renovations	25,000 00
St. Barnabas Medical Center	West Orange, NJ 07052	Public	capital campaign	85,000 00
State Theatre Reg Arts Ctr at New Brnck	New Brunswick, NJ 08901	Public	Symphony series and capital campaign	256,500 00
Temple Shalom	Succasunna, NJ 07876	Public	general operating support	6,000 00
Temple Sinai	Castle Rock, CO 80108	Public	general operating support	4,000 00
The Paula Takacs Fdn For Sarcoma Research	Charlotte, NC 28271	Public	general operating support	1,000 00
Theatre Development Fund	New York, NY 10036	Public	Wendy Wasserstein Project	5,000 00
Trinitas Health Foundation	Elizabeth, NJ 07207	Public	capital improvements Department of Behavioral Health	50,000 00
Two River Theatre Company	Red Bank, NJ 07701	Public	production support	25,000 00
United Jewish Appeal of MetroWest	Whippany, NJ 07981	Public	general operating support	500 00
Waterwell	New York, NY 10036	Public	Fleet Week Follies	15,000 00
William R. Meyn Foundation	Englewood, CO 80112	Public	general operating support	2,000 00
WNET	New York, NY 10001	Public	American Masters	100,000 00
Yogi Berra Museum	Montclair, NJ 07424	Public	Negro League exhibition and general operating	55,000 00

**Total Grants and Contributions  
Paid During The Year FYE 9-30-19**

**\$3,840,600**

**Form 990-PF, Part XV, Line 3b - Grants and Contributions Approved for Future Payment  
FYE 9/30/19**

<u>Name</u>	<u>Address</u>	<u>Type</u>	<u>Purpose</u>	<u>Amount</u>
Anshe Emeth Memorial Temple	New Brunswick, NJ 08901	PC	mortgage reduction	35,000
Brandeis University	Waltham, MA 02454	PC	theatre programming	25,000
Connection for Women and Families	Summit, NJ 07901	PC	pathways program	15,000
Drew University	Madison, NJ 07940	PC	drew forum	120,000
Film Society of Lincoln Center	New York, NY 10023	PC	ny film festival	25,000
George Street Playhouse	New Brunswick, NJ 08901	PC	production support	100,000
Jewish Family Service of S.H.W. Counties	Somerville, NJ 08876	PC	family mentor program	50,000
Jewish Museum	New York, NY 10128	PC	exhibition	25,000
JFK Center for the Performing Arts	Washington, DC 20566	PC	production support	150,000
JFK Library Foundation	Boston, MA 02125	PC	president's desk website	40,000
Lincoln Center Theatre	New York, NY 10023	PC	lincoln center program	75,000
Manhattan Theatre Club	New York, NY 10036	PC	production support	50,000
McCarter Theater	Princeton, NJ 08540	PC	production support	25,000
Metropolitan Opera Company	New York, NY 10023	PC	radio broadcast	25,000
National Yiddish Theatre	New York, NY 10280	PC	production support	3,500
New Group	New York, NY 10014	PC	general operating support	25,000
New Jersey Performing Arts Center	Newark, NJ 07102	PC	american songbook series	60,000
Newark Beth Israel Medical Center	Newark, NJ 07112	PC	equipment purchases	25,000
Ninety Second Street Y	New York, NY 10128	PC	lyrics & lyricists	35,000
Paley Center for Media	New York, NY 10019	PC	public programs	25,000
Paper Mill Playhouse	Milburn, NJ 07041	PC	production support	75,000
Playwrights Horizons	New York, NY 10036	PC	production support	25,000
Primary Stages	New York, NY 10018	PC	production support	25,000
Robert Wood Johnson Univ Hospital Fdn	New Brunswick, NJ 08901	PC	equipment purchases	75,000
Roundabout Theatre Company	New York, NY 10018	PC	production support	100,000
Rutgers University Foundation	New Brunswick, NJ 08901	PC	film festival	10,000
Saint Peter's Hospital Foundation	New Brunswick, NJ 08903	PC	capital improvements	25,000
Shakespeare Theatre of New Jersey	Florham Park, NJ 07932	PC	mortgage reduction	50,000
Signature Theatre Company	New York, NY 10036	PC	production support	35,000
State Theatre Regional Arts Ctr at New Brnc	New Brunswick, NJ 08901	PC	capital campaign	100,000
Trinitas Health Foundation	Elizabeth, NJ 07207	PC	emergency room impymnts	50,000
Two River Theater Company	Red Bank, NJ 07701	PC	production support	20,000
Yogi Berra Museum	Montclair, NJ 07042	PC	public programs	15,000

**Total Grants and Contributions  
Approved for Future Payment FYE 9/30/19**

**\$ 1,538,500**