

Form **990-PF**

**Return of Private Foundation**

OMB No. 1545-0052

**2018**

Department of the Treasury  
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation  
Do not enter social security numbers on this form as it may be made public  
Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information

Open to Public Inspection

For calendar year 2018 or tax year beginning 10/01, 2018, and ending 09/30, 2019

Name of foundation: **STARR MILLICENT C CHARITABLE TR**

Number and street (or P.O. box number if mail is not delivered to street address): **400 ATLANTIC AVENUE**

Room/suite: \_\_\_\_\_

City or town, state or province, country, and ZIP or foreign postal code: **BOSTON, MA 02110-3333**

A Employer identification number: **20-7044248**

B Telephone number (see instructions): **617-482-1776**

C If exemption application is pending, check here:  **6**

D 1 Foreign organizations check here:   
2 Foreign organizations meeting the 85% test, check here and attach computation:

E If private foundation status was terminated under section 507(b)(1)(A), check here:

F If the foundation is in a 60 month termination under section 507(b)(1)(B), check here:

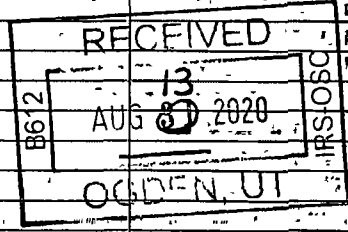
G Check all that apply:  
 Initial return  
 Final return  
 Address change  
 Initial return of a former public charity  
 Amended return  
 Name change

H Check type of organization:  Section 501(c)(3) exempt private foundation **04**  
 Section 4947(a)(1) nonexempt charitable trust  
 Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$ 2,702,335.**

J Accounting method:  Cash  Accrual  
 Other (specify) \_\_\_\_\_  
 (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see Instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>					
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
3	Interest on savings and temporary cash investments	4,617.	4,617.		STMT 1
4	Dividends and interest from securities	51,087.	38,595.		STMT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	81,694.			
b	Gross sales price for all assets on line 6a	334,490			
7	Capital gain net income (from Part IV, line 2)		81,694.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	<b>Total</b> Add lines 1 through 11	137,398.	124,906.		
<b>Operating and Administrative Expenses</b>					
13	Compensation of officers, directors, trustees, etc.				
14	Other employee salaries and wages		NONE	NONE	
15	Pension plans, employee benefits		NONE	NONE	
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) STMT 4	5,550.	2,775.	NONE	2,775.
c	Other professional fees (attach schedule) STMT 5	15,216.	7,608.		7,608.
17	Interest				
18	Taxes (attach schedule) (see instructions) STMT 6	5,935.	1,935.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings		NONE	NONE	
22	Printing and publications		NONE	NONE	
23	Other expenses (attach schedule) STMT 7	73.	35.		73.
24	<b>Total operating and administrative expenses.</b> Add lines 13 through 23.	26,774.	12,353.	NONE	10,456.
25	Contributions, gifts, grants paid	126,000.			126,000.
26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	152,774.	12,353.	NONE	136,456.
27	Subtract line 26 from line 12.				
a	Excess of revenue over expenses and disbursements	-15,376.			
b	<b>Net investment income</b> (if negative, enter -0-)		112,553.		
c	<b>Adjusted net income</b> (if negative, enter -0-)				



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See Instructions.)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing . . . . .	31,524.	193.	193.
	2	Savings and temporary cash investments . . . . .	201,831.	328,959.	328,959.
	3	Accounts receivable ▶ . . . . .			
		Less: allowance for doubtful accounts ▶ . . . . .			
	4	Pledges receivable ▶ . . . . .			
		Less: allowance for doubtful accounts ▶ . . . . .			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ . . . . .			
		Less: allowance for doubtful accounts ▶ . . . . .	NONE		
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments - U S and state government obligations (attach schedule) . . . . .	596,813.	419,541.	406,264.
	b	Investments - corporate stock (attach schedule) . . . . .	839,744.	856,094.	1,659,255.
	c	Investments - corporate bonds (attach schedule) . . . . .	259,382.	309,125.	307,664.
	11	Investments - land, buildings, and equipment, basis . . . . .			
	Less: accumulated depreciation (attach schedule) ▶ . . . . .				
12	Investments - mortgage loans . . . . .				
13	Investments - other (attach schedule) . . . . .				
14	Land, buildings, and equipment, basis . . . . .				
	Less: accumulated depreciation (attach schedule) ▶ . . . . .				
15	Other assets (describe ▶ . . . . .)				
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I) . . . . .	1,929,294.	1,913,912.	2,702,335.	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ . . . . .)			
23	Total liabilities (add lines 17 through 22) . . . . .		NONE		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31				
	27	Capital stock, trust principal, or current funds . . . . .	2,215,955.	1,913,912.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .			
29	Retained earnings, accumulated income, endowment, or other funds . . . . .	-286,661.			
30	Total net assets or fund balances (see instructions) . . . . .	1,929,294.	1,913,912.		
31	Total liabilities and net assets/fund balances (see instructions) . . . . .	1,929,294.	1,913,912.		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1,929,294.
2	Enter amount from Part I, line 27a . . . . .	-15,376.
3	Other increases not included in line 2 (itemize) ▶ . . . . .	
4	Add lines 1, 2, and 3 . . . . .	1,913,918.
5	Decreases not included in line 2 (itemize) ▶ ROUNDING . . . . .	6.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	1,913,912.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P Purchase D Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1 a PUBLICLY TRADED SECURITIES</b>					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))		
a 334,490.		252,769.	81,721.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col (k), but not less than -0- or Losses (from col. (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any			
a			81,721.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	81,694.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 . . . . . }			3		

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	100,404.	2,516,975.	0.039891
2016	114,522.	2,401,381.	0.047690
2015	212,582.	2,373,392.	0.089569
2014	103,786.	2,552,031.	0.040668
2013	151,594.	2,540,792.	0.059664
2 Total of line 1, column (d) . . . . .			0.277482
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years . . . . .			0.055496
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5 . . . . .		2,613,632.	
5 Multiply line 4 by line 3. . . . .			145,046.
6 Enter 1% of net investment income (1% of Part I, line 27b) . . . . .			1,126.
7 Add lines 5 and 6. . . . .			146,172.
8 Enter qualifying distributions from Part XII, line 4 . . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			136,456.

3

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Form 990-PF Part VI: Excise Tax Based on Investment Income. Includes lines 1-11 with sub-sections 6a-6d. Values include 2,251, NONE, 2,931, 5,000, 7,931, 5,680.

Part VII-A Statements Regarding Activities

Form 990-PF Part VII-A: Statements Regarding Activities. Includes questions 1a-10 regarding political activities, IRS reporting, and state registration. Includes a handwritten '2' in the right margin.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions . . . . . 11 Yes No X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . . 12 Yes No X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A 13 X
14 The books are in care of GOULSTON & STORRS PC Telephone no (617) 482-1776 Located at 400 ATLANTIC AVENUE, BOSTON, MA ZIP+4 02110
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 Yes No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year, did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes No X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . . 1b Yes No X
Organizations relying on a current notice regarding disaster assistance, check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 1c Yes No X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? Yes No X
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) 2b Yes No X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No X
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) 3b Yes No X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a Yes No X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? 4b Yes No X



**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services . . . . . NONE

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See instructions	
3 NONE	
Total. Add lines 1 through 3 . . . . .	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities . . . . .	1a	2,430,602.
b	Average of monthly cash balances . . . . .	1b	222,832.
c	Fair market value of all other assets (see instructions). . . . .	1c	NONE
d	Total (add lines 1a, b, and c) . . . . .	1d	2,653,434.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	1e	
2	Acquisition indebtedness applicable to line 1 assets . . . . .	2	NONE
3	Subtract line 2 from line 1d. . . . .	3	2,653,434.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	39,802.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 . . . . .	5	2,613,632.
6	Minimum investment return. Enter 5% of line 5 . . . . .	6	130,682.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6 . . . . .	1	130,682.
2a	Tax on investment income for 2018 from Part VI, line 5 . . . . .	2a	2,251.
b	Income tax for 2018. (This does not include the tax from Part VI.) . . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	2,251.
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	128,431.
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	NONE
5	Add lines 3 and 4 . . . . .	5	128,431.
6	Deduction from distributable amount (see instructions). . . . .	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1: . . . . .	7	128,431.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 . . . . .	1a	136,456.
b	Program-related investments - total from Part IX-B. . . . .	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required) . . . . .	3a	NONE
b	Cash distribution test (attach the required schedule) . . . . .	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8; and Part XIII, line 4 . . . . .	4	136,456.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4 . . . . .	6	136,456.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7 . . . . .				128,431.
2 Undistributed Income, if any, as of the end of 2018.				
a Enter amount for 2017 only. . . . .			36,501.	
b Total for prior years: 20____, 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2018.				
a From 2013 . . . . .	NONE			
b From 2014 . . . . .	NONE			
c From 2015 . . . . .	NONE			
d From 2016 . . . . .	NONE			
e From 2017 . . . . .	NONE			
f Total of lines 3a through e . . . . .	NONE			
4 Qualifying distributions for 2018 from Part XII, line 4: ► \$ <u>136,456.</u>				
a Applied to 2017, but not more than line 2a . . . . .			36,501.	
b Applied to undistributed income of prior years (Election required - see instructions) . . . . .		NONE		
c Treated as distributions out of corpus (Election required - see instructions) . . . . .	NONE			
d Applied to 2018 distributable amount. . . . .				99,955.
e Remaining amount distributed out of corpus. . . . .	NONE			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).) . . . . .	NONE			NONE
6 Enter the net total of each column as indicated below.				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	NONE			
b Prior years' undistributed income. Subtract line 4b from line 2b. . . . .		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions . . . . .		NONE		
e Undistributed income for 2017 Subtract line 4a from line 2a. Taxable amount - see instructions . . . . .				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019. . . . .				28,476.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .	NONE			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) . . . . .	NONE			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a . . . . .	NONE			
10 Analysis of line 9				
a Excess from 2014 . . . . .	NONE			
b Excess from 2015 . . . . .	NONE			
c Excess from 2016 . . . . .	NONE			
d Excess from 2017 . . . . .	NONE			
e Excess from 2018 . . . . .	NONE			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling . . . . .

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
b 85% of line 2a . . . . .					
c Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
3 Complete 3a, b, or c for the alternative test relied upon.					
a "Assets" alternative test - enter:					
(1) Value of all assets . . . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(6)), or royalties) . . . . .					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
(3) Largest amount of support from an exempt organization . . . . .					
(4) Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
BEACON HILL GARDEN CLUB P.O. BOX 302 BOSTON MA 02114	NONE	501(C)(3)	GENERAL & UNRESTRICTED	10,000.
BEAVER COUNTRY DAY SCHOOL INC ALUMNI & DEVELOPMENT OFFICE CHESTNUT HILL MA	NONE	501(C)(3)	GENERAL & UNRESTRICTED	15,000.
THE FUND FOR THE BOSTON PUBLIC LIBRARY BOSTON MA 02116	NONE	501(C)(3)	GENERAL & UNRESTRICTED	24,000.
MSPCA-ANGELL 350 SOUTH HUNTINGTON AVE BOSTON MA 02130	NONE	501(C)(3)	GENERAL & UNRESTRICTED	18,000.
HARVARD UNIVERSITY GRADUATION SCHOOL OF DESIGN 48 QUINCY STREET CAMBRIDGE MA 02138	NONE	501(C)(3)	GENERAL & UNRESTRICTED	9,000.
JEWISH ARTS COLLABORATIVE 1320 CENTRE STREET, STE 201 NEWTON CENTRE MA	NONE	501(C)(3)	GENERAL & UNRESTRICTED	50,000.
<b>Total</b> . . . . . ▶ <b>3a</b>				<b>126,000.</b>
<b>b Approved for future payment</b>				
<b>Total</b> . . . . . ▶ <b>3b</b>				



Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash
(2) Other assets
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d If the answer to any of the above is "Yes," complete the following schedule.

Table with columns Yes and No for items 1a(1), 1a(2), 1b(1) through 1b(6), and 1c.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.
Signature of officer or trustee: Andrew J. Ruby Date: 8/5/2020 Title: Trustee

May the IRS discuss this return with the preparer shown below? See instructions [X] Yes [ ] No

Paid Preparer Use Only Print/Type preparer's name: John J Ruby Preparer's signature: John J Ruby Date: 06/18/2020 Check [ ] if self-employed PTIN:
Firm's name: GOULSTON & STORRS PC Firm's EIN: 04-2738098
Firm's address: 400 ATLANTIC AVENUE BOSTON, MA 02110-3333 Phone no: 617-574-6482

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FIDELITY INSTITUTIONAL MONEY MARKET TREA	4,617.	4,617.
TOTAL	4,617.	4,617.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
ABBOTT LABS COM	1,220.	1,220.
ANALOG DEVICES INC COM	1,467.	1,467.
APPLE COMPUTER INC COM	750.	750.
APTAR GROUP INC	805.	805.
AUTOMATIC DATA PROCESSING COM	787.	787.
BERKSHIRE HATHAWAY INC DTD 08/15/11 3.75	1,875.	1,875.
BORGWARNER INC SR GLBL NT DTD 09/16/10 4	4,625.	4,625.
CVS HEALTH CORPORATION	1,150.	1,150.
CANADIAN NATIONAL RAILWAY CO COM	931.	931.
CISCO SYSTEMS INC DTD 11/17/09 4.45% 01/	4,450.	4,450.
COMCAST CORP NEW SR GLBL NT DTD 10/05/18	940.	940.
CONNECTICUT ST DTD 04/28/10 4.807% 04/01	6,009.	6,009.
DANAHER CORP	322.	322.
DISNEY WALT CO COM	792.	792.
FORTIVE CORP COMMON	42.	42.
JOHNSON & JOHNSON COM	1,573.	1,573.
MARKETFAXESS HOLDINGS	195.	195.
MASSACHUSETTS ST DTD 12/28/11 3% 12/01/2	3,000.	3,000.
MASTERCARD INCORPORATED	399.	399.
NESTLE S A S/ADR	1,212.	1,212.
NEW YORK ST DORM AUTH DTD 06/19/15 2.46%	1,230.	1,230.
NEW YORK TIMES CO CL A	212.	212.
NOVARTIS AG ADR	1,700.	1,700.
NVIDIA CORPORATION	36.	36.
PANASONIC CORP LTD ADR	676.	676.
ROCKWELL AUTOMATION INC	1,028.	1,028.
JM SMUCKER COMPANY NEW	686.	686.
STRYKER CORP COM	609.	609.
UNILEVER PLC SPONSORED ADR NEW	1,271.	1,271.
UNITED STATES TREAS BDS DTD 02/16/93 7.1	1,781.	1,781.
UNITED STATES TREAS NTS DTD 01/31/16 1.3	1,375.	1,375.
UNITED STATES TREAS NTS DTD 01/31/12 1.2	311.	311.

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FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
WASHINGTON ST DTD 08/10/10 3.64% 08/01/2	2,253.	
WASTE MGMT INC	1,325.	1,325.
XILINX INC COM	566.	566.
XYLEM INC	512.	512.
BOLLORE	173.	173.
L'OREAL	859.	859.
HALMA PLC	536.	536.
KERRY GROUP PLC A	296.	296.
NOVOZYMES A/S B SHS	531.	531.
KONINKLIJKE DSM NV	550.	550.
ACCRUED MARKET DISCOUNT	27.	27.
TOTAL	51,087.	38,595.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE	5,550.	2,775.		2,775.
TOTALS	5,550.	2,775.	NONE	2,775.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
CUSTODIAN & MANAGEMENT FEES	15,216.	7,608.	7,608.
TOTALS	15,216.	7,608.	7,608.

FORM 990PF, PART I - TAXES

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DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES	1,935.	1,935.
OTHER TAXES (NOT SUBJECT TO §1	4,000.	
TOTALS	5,935.	1,935.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
ADR PASS-THROUGH FEES	38.		38.
FORM PC FILING FEE	35.	35.	35.
TOTALS	73.	35.	73.

STARR MILLICENT C CHARITABLE TR

20-7044248

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

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DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
125,000 CONNECTICUT ST DTD 04/	133,759.	126,706.
100,000 MASSACHUSETTS ST DTD 1	103,802.	100,271.
50,000 NEW YORK ST DTD 06/19/1	51,805.	50,302.
25,000 US TREAS BDS DTD 02/16/	30,986.	29,516.
100,000 US TREAS NTS DTD 01/31	99,189.	99,469.
TOTALS	419,541.	406,264.

STARR MILLICENT C CHARITABLE TR

20-7044248

FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
450 DISNEY WALT CO	44,654.	58,644.
200 AUTOMATIC DATA PROCESSING	9,743.	35,512.
5500 FISERV INC COM	34,093.	56,975.
850 ABBOTT LABS COM	34,759.	71,120.
120 ALCON AG CORP COMMON	4,308.	6,995.
125 ALLUMINA INC	6,319.	38,028.
425 JOHNSON & JOHNSON	22,132.	54,987.
60 ALPHABET INC CLASS C	34,102.	73,140.
575 ANALOG DEVICES INC COM	31,159.	64,245.
250 APPLE COMPUTER INC COM	5,084.	55,993.
75 NVIDIA CORP	11,859.	13,055.
375 XILINX INC COM	11,897.	35,963.
200 JM SMUCKER COM NEW	26,699.	22,004.
1250 BILLERUDKORSNAS AB	15,341.	13,528.
600 CANADIAN NATIONAL RAILWAY	11,417.	53,916.
2750 HALMA PLC	40,501.	66,637.
400 KERRY GROUP OLC A	38,902.	46,789.
215 KONINKLIJKE DSM NV	19,395.	25,876.
200 L'REAL	48,260.	55,980.
500 NESTLE S A S/ADR	15,089.	54,200.
600 NOVARTIS AG ADR	30,953.	52,140.
700 NOVOZYMES A/S B SHS	11,060.	29,434.
2500 PANASONIC CORP LTD ADR	36,923.	20,375.
750 UNILEVER PLC SPONSORED ADR	33,806.	45,075.
575 APTAR GROUP INC	18,031.	68,109.
150 FORTIVE CORP COMMON	6,448.	10,284.
300 ROCKWELL AUTOMATION INC	30,020.	49,440.
500 WASTE MGMT INC	24,259.	57,500.
550 XYLEM INC	15,061.	43,791.

STARR MILLICENT C CHARITABLE TR

20-7044248

FORM 990PF, PART II - CORPORATE STOCK  
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DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
450 DANAHAR CORP	32,889.	64,994.
300 STKYKER CORP COM	42,013.	64,890.
80 MARKETAXESS HOLDINGS	4,004.	26,200.
225 MASTERCARD INC	4,754.	61,103.
450 PAYPAL HOLDINGS INC	18,611.	46,616.
1600 NEW YORK TIMES CO CL A	41,494.	45,568.
575 CVS HEALTH CORP	19,424.	36,265.
150 IPG PHOTONICS CORP	8,101.	20,340.
200 TELADOC HEALTH INC	12,530.	13,544.
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TOTALS	856,094.	1,659,255.
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STARR MILLICENT C CHARITABLE TR

20-7044248

FORM 990PF, PART II - CORPORATE BONDS  
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DESCRIPTION  
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ENDING  
BOOK VALUE  
-----

ENDING  
FMV  
-----

50,000 BERKSHIRE HATHAWAY INC  
100,000 BORGWARNER INC DTD 09/  
100,000 CISCO SYSTEMS INC DTD  
50,000 COMCAST CORP NEW DTD 10

53,205.  
102,682.  
103,495.  
49,743.

51,686.  
102,059.  
100,647.  
53,272.

TOTALS

309,125.

307,664.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:

RONALD M DRUKER

ADDRESS:

C/O GOULSTON, 400 ATLANTIC AVE  
BOSTON, MA 02110

TITLE:

TRUSTEE

OFFICER NAME:

ALLAN W ROTTENBERG

ADDRESS:

C/O GOULSTON, 400 ATLANTIC AVE  
BOSTON, MA 02110

TITLE:

TRUSTEE

OFFICER NAME:

KIMBERLY DRUKER STOCKWELL

ADDRESS:

C/O GOULSTON, 400 ATLANTIC AVE  
BOSTON, MA 02110

TITLE:

TRUSTEE

OFFICER NAME:

ANDREW ROTHSTEIN

ADDRESS:

C/O GOULSTON, 400 ATLANTIC AVE  
BOSTON, MA 02110

TITLE:

TRUSTEE

STARR MILLICENT C CHARITABLE TR

20-7044248

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

DANIEL E ROTTENBERG

ADDRESS:

C/O GOULSTON, 400 ATLANTIC AVE  
BOSTON, MA 02110

TITLE:

TRUSTEE

STATEMENT 13

FEDERAL FOOTNOTES

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PART I, LINE 16C: THESE FEES ARE COMPENSATION FOR BOTH (I) CHARITABLE ADMINISTRATION SERVICES (INCLUDING COMPLIANCE WITH THE DONOR'S CHARITABLE INTENT) AND (II) INVESTMENT SERVICES. THE TRUSTEES ARE DIRECTLY INVOLVED WITH THE INVESTMENT OF THE TRUST ASSETS A PORTION OF THE TRUSTEE FEE IS INTENDED TO COVER A SHARE OF THE TRUSTEES COSTS FOR INVESTMENT ADVISORY SERVICE, CUSTODY OF INVESTMENT ASSETS, BOOKKEEPING, REPORTING OF INVESTMENTS & TAX PREPARATION SERVICES. THE REMAINDER OF THE FEE COVERS THE COSTS OF ADMINISTERING THE CHARITABLE GRANTS, AND IN ASSISTING WITH CHARITABLE GRANT STRATEGIES.

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PART VIII: COMPENSATION IS PAID ONLY TO THOSE CO-TRUSTEES WHO ARE PROFESSIONAL TRUSTEES, FOR THE TIME AND ATTENTION AS TO THE INVESTMENTS OF THE FOUNDATION AND TO THE CHARITABLE ACTIVITIES OF THE FOUNDATION.