		1 2010			Open to Public Inspection
:	endar year 2018 or tax year beginning SEF	<u> 1, 2018                                     </u>	, and ending	AUG 31, 2019	
Name	of foundation			A Employer identification	n number
, (	The morning manager of		•	F0 100F004	1
	Y FOUNDATION		Room/suite	52-1205924	<u> </u>
	and street (or P O box number if mail is not delivered to street	address)	Hoom/suite	B Telephone number	.04
	D. BOX 3084		<u>l</u>	276-252-25	
	town, state or province, country, and ZIP or foreign p	ostal code		C If exemption application is p	pending, check here
	RTINSVILLE, VA 24115		<u> </u>	, , ,	
G Chec	ck all that apply: Initial return		ormer public charity	D 1 Foreign organizations	s, check here
,	Final return	Amended return		2 Foreign organizations me check here and attach co	eeting the 85% test
· · · · · · · · ·	Address change	Name change		1	
	ck type of organization: X Section 501(c)(3) ex		ation () A	E If private foundation sta	
		Other taxable private found in method X Cash		under section 507(b)(1)	•
	·   —	ther (specify)	Accrual	F If the foundation is in a	
(110111 ▶\$	2,273,889. (Part I, colur	nn (d) must he on cash has	18.)	under section 507(b)(1)	)(b), check here
	Analysis of Revenue and Expenses		I T.	(a) Advicted not	(d) Disbursements
rrs cares	(1) Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)
$\Box$	Contributions, gifts, grants, etc., received	1,016.		N/A	THE CASE DASS STREET
.   ,	Check X If the foundation is not required to attach Sch. B			Larry Market Control of the Control	
.   3	Interest on savings and temporary cash investments	2-2-3-3-3-3-4-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1	ASS ADAR TO FEE WAS SEEN BOARDS	1 19 M. Halling Ballet Sept. of Miller of the Sh. 18 Th 1865	
, 1 A	cash investments Dividends and interest from securities	40,766.	40,766.		
. "- 5	a Gross rents	- +	40,700.		
	Net rental income or (loss)	THE THICKNESS OF	PROTECTION OF THE		Electric Constitution
6	Net gain or (loss) from sale of assets not on line 10	64,599.	9937K***		THE STATE OF THE S
Revenue 7	Gross sales price for all		\$\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	THE SECTION	VED WINDOWS
je 7	Capital gain net income (from Part IV, line 2)		64,599.		
~ ~ a	Net short-term capital gain			-0.1	1.5USO - 1.5TE
9	Income modifications ·			ISI FEB 1	
10:	Gross sales less returns				HATTHER VIEW
	b Less Cost of goods sold	WHEN WAS PROPERTY.		SAM THOGO!	N. C. San
	c Gróss profit or (loss)		ENDOLUMNING ALL		
2020	Other income				
12	Total Add lines 1 through 11	106,381.	105,365.		
13	Compensation of officers, directors, trustees, etc	0.	0.		0.
Z 14	Other employee salaries and wages				
<b>□</b> 15	Pension plans, employee benefits		_		
9 16	a Legal fees		<u>.</u>		<u> </u>
	Accounting fees STMT 1	5,192.	0 <u>.</u>		0.
<b>a</b>	Other professional fees STMT 2	15,129.	15,129.		0.
2 17					
(E 18	Taxes · STMT 3	1,594.	0.		0.
(ME) 19	Depreciation and depletion				
[ 20	Occupancy ·				
<b>₹</b> 21	Travel, conferences, and meetings				
, E 22	Printing and publications			<u></u> _	
Operating and Administrative Penses, 15 7 7 7 7 19 19 19 19 19 19 19 19 19 19 19 19 19	Other expenses STMT 4	25.	0.		0.
E 24	Total operating and administrative				
<u>a</u>	expenses Add lines 13 through 23	21,940.	15,129.	The set of the second of the second	0.
20	, ,	153,000.	erational and the control of the con	HERON CONTRACTOR	.153,000.
. 26	Total expenses and disbursements	4 = 4 = 4	45 400		452 000
_	Add lines 24 and 25	174,940.	<u> 15,129.</u>	Language and the control of the cont	153,000.
	Subtract line 26 from line 12				
	Excess of revenue over expenses and disbursements	-68,559 <b>.</b>			
	Net investment income (if negative, enter -0-)		90,236.	N / A	
	Adjusted not income (4	the state of the s	74 1 CT 15 15 CT 1 CT 1 CT 1 CT 1 CT 1 CT	ι N/Δ	I do not be not assessed to the contract of th

823501 12-11-18 LHA For Paperwork Reduction Act Notice, see instructions.

9-17

T <sub>D</sub>	اعتتات	Ralance Shoots Attached schedules and amounts in the description	Degining of year		Ji yeai
3	ant:	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
•	1	Cash - non-interest-bearing	269,680.	135,394.	135,394.
		Savings and temporary cash investments	205,000.	1337331.	
					L. AND REPORTED THE PROPERTY OF THE PROPERTY O
	3	Accounts receivable			
		Less: allowance for doubtful accounts	Zim krus s unichiani — ni i metagris accesses		Maria Markana da la como de despera e de la
	4	Pledges receivable -			
		Less: allowance for doubtful accounts ▶			·
	5	Grants receivable			<u> </u>
•	6	Receivables due from officers, directors, trustees, and other		,	
•		disqualified persons			
	7	Other notes and loans receivable	PRIMARIES.		<b>医科学的主义人的</b>
		Less: allowance for doubtful accounts	Same broad a series of the ser		Character Character Constitution and the Constitution of the Const
ß	8	Inventories for sale or use			
Assets		Prepaid expenses and deferred charges			<del></del>
Ass	40-			<u> </u>	<del></del>
-		Investments - U.S. and state government obligations	-		
		Investments - corporate stock			
	C	Investments - corporate bonds	man there is the second of the	RANGE CONTRACT FOR EMPEROUS CONTRACTORS LANGUAGE	Rose We show to 1 To cares on the Bart . I will
•	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 5	1,924,005.	1,989,732.	2,138,495.
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation	A SHARE LABORER FIRST REMARKSHARE SHEET AS ASSESSED AS ASSESSED.	- HANDE AND	
	15	Other assets (describe	-		
		Total assets (to be completed by all filers - see the		<del></del>	
	10	Instructions. Also, see page 1, item I)	2,193,685.	2,125,126.	2,273,889.
	17		2,193,003.	<u> </u>	
		Accounts payable and accrued expenses			
ĺ		Grants payable		<del></del>	CONTROL WAS TO SET TO SEE THE
es	19	Deferred revenue			MARKET SERVICE STATES
≡ ا	20	Loans from officers, directors, trustees, and other disqualified persons		<del> </del>	
Liabilities	21	Mortgages and other notes payable			TELLEGRAPH TO THE TELLEGRAPH T
-		Other liabilities (describe )			文字是ASEAT ARMS
	ر. چو	•			
		Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			A POPENTAL NAME OF THE PARTY OF
		and complete lines 24 through 26, and lines 30 and 31			
es	24	Unrestricted			
ᇎ	-	Temporarily restricted		•	LANCE TO LEASE AND LA
39				· · · · · · · · · · · · · · · · · · ·	
0	26	Permanently restricted		-	The property of the same and the fit
5		Foundations that do not follow SFAS 117, check here			
5		and complete lines 27 through 31	405 000	105 000	
ğ	27	Capital stock, trust principal, or current funds	127,800.	127,800.	
se	28	Paid-in or capital surplus, or land, bldg., and equipment fund	<u> </u>	0.	
Net Assets or Fund Balanc	29	Retained earnings, accumulated income, endowment, or other funds	2,065,885 <b>.</b>	1,997,326.	是学士BEACHER NEW
Ş	300	Total net assets or fund balances	2,193,685.	2,125,126.	
	1				
	31	Total liabilities and net assets/fund balances	2,193,685.	2,125,126.	
· -		<del></del>			
Pa	irt	Analysis of Changes in Net Assets or Fund B	alances		
1 1	otal	net assets or fund balances at beginning of year - Part II, column (a), line	30		<u> </u>
		t agree with end-of-year figure reported on prior year's return)		1	2,193,685.
		amount from Part I, line 27a		2	-68,559.
		increases not included in line 2 (itemize)		3	0.
		ines 1, 2, and 3			2,125,126.
				4	
		eases not included in line 2 (itemize)	-1 /5 \		0.
6	otai	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	ojumn (a), line 30	6_	2,125,126.
				•	Form <b>990-PF</b> (2018)

		FOUNDATION		Alacana			5	52 <u>-120</u>	<u>5924</u>	Page 3
Pa	· (a) List and describe th	nd Losses for Tax on I le kind(s) of property sold (for ex- shouse; or common stock, 200 sh	ample, real esta		(b) How a	chase I	(c) Date	acquired day, yr.)	(d) Date (mo , da	
10	PUBLICLY TRADED		13. 14120 00.7		D - Doi	P				
	LONG TERM CAPIT			<del></del>	-	P		-		
c	DONG I LINGT CON I I	AD ONIN DIDIKI	<u> </u>							
d										
e										
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale			(h) ( ((e) plu	Gain or (loss) is (f) minus (	) (g))	
<u>a</u>	776,449.			741,12	4.					325.
<u>b</u>	29,274.								29,	274.
_ <u>c</u>						<u> </u>			<del></del>	
<u>d</u>					-					
_ <u>e</u> _	Complete only for assets showing	gain in column (h) and owned by	the foundation	on 12/31/60			Gaine //	Cal (h) gain	minue	
	Complete only for assets showing	(j) Adjusted basis		cess of col (i)	_		(k), but	Col (h) gain not less thar	1 -0-) <b>or</b>	
	(i) FMV as of 12/31/69	as of 12/31/69		col. (j), if any			Losses	s (from col. (l	h))	225
_ <u>a</u>		······································	<del>                                     </del>			· · · · ·				325. 274.
_ <u>b</u>		<del></del>	<del>                                       </del>							4/4.
d		· · · · · · · · · · · · · · · · · · ·	<del>  -</del>						-	
e			<u></u>							
3 N	Capital gain net income or (net capital gain or (loss) f gain, also enter in Part I, line 8, co	as defined in sections 1222(5) a plumn (c).	nd (6):		} 2 } 3			N/A	64,	599.
		der Section 4940(e) fo				nent inco	ome			
(For	optional use by domestic private f	oundations subject to the section	4940(a) tax or	net investment in	come.)					
Was	ction 4940(d)(2) applies, leave this the foundation liable for the sections, the foundation doesn't qualify	n 4942 tax on the distributable ar		•	ıod?				Yes [	X No
1 [	nter the appropriate amount in ea	ch column for each year; see the	instructions be	fore making any ei	ntries.					
Ca	(a) Base period years alendar year (or tax year beginning	in) Adjusted qualifying dis	stributions	Net value of no				Distrib (col (b) div	(d) ution ratio ided by col (	
	2017		<u>30,500.</u>			<u>86,823</u>				2583
	2016		2,500.			4,058				2516
	2015		12,500.			0,714				7362
	2014		2,000.			3,029				8990
	2013	48	<u>36,800.</u>		4,8/	7,949	+-	T	.10	9148
	otal of line 1, column (d)	was base as well divide the total	an line O by F	O or hu the numbe	of voore		2	ļ	. 49	0599
	verage distribution ratio for the 5- ne foundation has been in existenc	•	OII MIR Z DY 5.	o, or by the numbe	si Ui yediS		3		.09	8120
<b>4</b> E	nter the net value of noncharitable	use assets for 2018 from Part X,	line 5				4	ļ <u>:</u>	2,313,	296.
5 N	fultiply line 4 by line 3						_5		226,	981.

902.

227,883.

153,000.

7

7 Add lines 5 and 6

6 Enter 1% of net investment income (1% of Part I, line 27b)

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

8 Enter qualifying distributions from Part XII, line 4

	0-PF (2018) LACY FOUNDATION		·		1205924		age 4
Part.				1948 -	- see instru	uction	<u>s)</u>
	empt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and e						
"Da	te of ruling or determination letter: (attach copy of letter if nec	cessary-	see instructions)	TAR			
<b>b</b> Do	mestic foundations that meet the section 4940(e) requirements in Part V, check here	<b>▶</b> □	and enter 1%	1		1,80	)5.
of l	Part I, line 27b						
c All	other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 49	% of Par	t I, line 12, col. (b)	ĒĽ:			ří.
<b>2</b> `Tax	cunder section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; or	thers, en	iter -0-)	2			<u>0.</u>
` <b>3</b> Ad	d lines 1 and 2			3		1,80	<u>)5.</u>
<b>4</b> Su	ptitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; o	thers, e	nter -0-)	4		<u>·</u>	<u>0.</u>
5 Tax	based on investment income Subtract line 4 from line 3. If zero or less, enter -0-			5		1,80	<u>)5.</u>
6 Cre	dits/Payments:		ī				
<b>a</b> 20	18 estimated tax payments and 2017 overpayment credited to 2018	6a	2,746.				
<b>b</b> Exe	empt foreign organizations - tax withheld at source	6b	0.				
c Tax	cpaid with application for extension of time to file (Form 8868)	6c	0.				
<b>d</b> Ba	ckup withholding erroneously withheld	6d	0.		A CONTRACTOR OF THE CONTRACTOR	ninij:	
<b>7</b> To	al credits and payments. Add lines 6a through 6d			7		2,74	<u> 16.</u>
8 Ent	er any <b>penalty</b> for underpayment of estimated tax. Check here 🔲 if Form 2220 is atta	ched		8			<u>0.</u>
9 Ta	due If the total of lines 5 and 8 is more than line 7, enter amount owed		<b>&gt;</b>	9	_		
10 Ov	erpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		▶	10		94	<u>41.</u>
<b>11</b> Ent	er the amount of line 10 to be: Credited to 2019 estimated tax		941. Refunded	11	<u> </u>		<u>0.</u>
Part	VII-A <sup>3</sup> Statements Regarding Activities	_			-	<del> </del>	
∙1a Du	ring the tax year, did the foundation attempt to influence any national, ctate, or local logis	clation of	r did it participate or intervene	in .	\$100 m	Yes	No
any	political campaign?				1a_	<del></del>	<u>X</u>
<b>b</b> Did	it spend more than \$100 during the year (either directly or indirectly) for political purpo	ses? Se	e the instructions for the defir	ııtıon	<u>1b</u>	1	<u>X</u>
If t	ne answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies	of any m	aterials published or				
dıs	tributed by the foundation in connection with the activities.	•	*			ZXII.	
c Did	the foundation file Form 1120-POL for this year?				1c	<u>                                     </u>	<u>X</u>
<b>d</b> Ent	er the amount (if any) of tax on political expenditures (section 4955) imposed during the	e year			No. 17		
(1)	On the foundation. > \$ (2) On foundation managers	s. <b>▶</b> \$	0.	_	Jan San		
e Ent	er the reimbursement (if any) paid by the foundation during the year for political expend	iture tax	imposed on foundation		grimining.		
ma	nagers ► \$ 0 .				2 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -		iki i
<b>2</b> Has	the foundation engaged in any activities that have not previously been reported to the l	RS?	,	4	2	90 EM 200	<u>.x</u>
lf "	Yes," attach a detailed description of the activities.					A. T.	
3 Ha	s the foundation made any changes, not previously reported to the IRS, in its governing	ınstrume	ent, articles of incorporation,	or	كتثثث		Allie de
byl	aws, or other similar instruments? If "Yes," attach a conformed copy of the changes				3	$\longmapsto$	X
4a Did	the foundation have unrelated business gross income of \$1,000 or more during the year	ar?			4a	$\longmapsto$	<u>X</u>
<b>b</b> If "	Yes," has it filed a tax return on Form 990-T for this year?			N	I/A <u>4b</u>	$\longmapsto$	
5 Wa	s there a liquidation, termination, dissolution, or substantial contraction during the year?	>		•	5	1.5 m215 ä	X .
	Yes," attach the statement required by General Instruction T		•				
6 Arc	the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied e	ither: .					2025 1 A
	By language in the governing instrument, or		•				
• E	by state legislation that effectively amends the governing instrument so that no mandator	y dırectı	ons that conflict with the state	e law			19H
	nain in the governing instrument?				6_	X	
7 Did	the foundation have at least \$5,000 in assets at any time during the year? If "Yes," comp	olete Par	t II, col. (c), and Part XV		7	X	- u - 8'
8a Ent	er the states to which the foundation reports or with which it is registered. See instruction	ons. 🟲					1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1
	`A						
<b>b</b> If the	ne answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A	ttorney	General (or designate)				
	each state as required by General Instruction G? If "No," attach explanation				8b	X	
9 ls t	he foundation claiming status as a private operating foundation within the meaning of se	ection 49	42(j)(3) or 4942(j)(5) for cale	endar		Maria I	
yea	r 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," com	nplete Pa	ırt XIV		. 9	$\downarrow \downarrow \downarrow$	<u>X</u>
<b>10</b> Did	any persons become substantial contributors during the tax year? if "Yes," attach a schedu	ile listing	their names and addresses		10	لليل	X
					Form <b>99</b> 0	0-PF (2	2018)

Yes   No   State   No   No   No   No   No   No   No   N	<u> </u>	dicerizes determined regularing Activities (continued)			
section 512(b)(13)? If Yes, attach schedule Sem instructions  10 old the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?  11 Yes, attach statement, See instructions  12 old the foundation comply with the public inspection requirements for its annual returns and exemption application?  13 old the foundation comply with the public inspection requirements for its annual returns and exemption application?  14 The books are in care of \$\text{FOUNDATION}\$  15 Dector 492*(a)(1) none-amplitude funds from 799.0 Fin like of Form 1941 - check here and rather the amount of tax-enempt interest recovers or accound during the year?  15 Section 492*(a)(1) none-amplitude funds from 799.0 Fin like of Form 1941 - check here and rather the amount of tax-enempt interest recovers or accound during the year?  16 At any time during calendar year 2018, did the foundation have an interest or or a signature or other authority over a bank, securities, or other financial account in a foreign country.  18 Examination for exceptions and filling requirements for FinCEN Form 114. If Yes, enter the name of the foreign country.  19 Expand in the case of exchange, or tearing a proporty with a desqualified person?  20 Borrow money from, line money to, or otherwise overacle credit in (or accept it from) as desqualified person?  21 Financial product, sorvices, or facilities to (or accept the mon) as desqualified person?  22 Financial product, sorvices, or facilities to a desqualified person?  23 Financial product, sorvices, or facilities to a desqualified person?  24 Financial product, sorvices, or facilities to a desqualified person?  25 Financial product, sorvices, or facilities to a desqualified person?  26 Financial product, sorvices, or facilities to a desqualified person?  27 Financial product, sorvices, or facilities to a desqualified person?  28 Financial product, sorvices and the production of the production of potential production production and production p		•	20 TK	Yes	No
12 Did the foundation make a distribution to a dinori advised fund over which the foundation or a disqualified person had advisory privileges?  13 Oid the foundation comply with the public inspection requirements for its annual returns and exemption application?  Websate address ► N/A  13 The blooks are under of ► FOUNDATION  Located at ►P. O. BOX 3084, MARTINSVILLE, VA  Section 497(19/1/1) moneximpt chartable trusts limit for 70m 909-PF in lieu of Form 1041 - check here and onter the annual returns and exemption interest recovered or accounted during the year  A / Any him demand account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country ►  See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country ►  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or inderedly):  1b Grange must be such exchange, or because the expenses of a foundation (either directly or inderedly):  1c Grange must be such exchange, or because the expenses of a foundation general or accountry File Form 4720 flary item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or inderedly):  1b Grange must be year of the limit of the price of the price of the year of the y	11		ļ,	j	]
If Yes, Statch Statement, See instructions   12			11_	<u> </u>	LX.
13   Met   Tours and exemption application?   13   X   Website address   N/A	12		١		
Website address ▶ N/A  1 Telephone no ▶276-252-2504  1 Telephone no ▶2716-252-2504  1 Telephone no №2716-252-2504  1 Telephone no work not not no telephone no social not not not capable not not not capable not not not capable not not not capable not not capable not not not capable not		:			X
14. The books are in care of ▶ FOUNDATION    Costed at ▶ P. O. BOX 3084   MARTTINSVILLE   X	13		13	_ <u>X</u> _	<u> </u>
Located at P.P.O. BOX 3084, MARTINSVILLE, VA    Section 4947(a)(1) nonexempt chartable trusts flung Form 890-PF in text of Form 1041 - check here and outhor the amount of lax-exempt interest received or accred during the year  16. At any time during cloinedary year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the financial accountry   Part VIII-B  Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation fether directly or indicetly;  (1) Engage in the sale or exchange, or learning of property with a dequalified person?  (2) Borrow money from, land money to, or otherwise extend critical fether directly or indicetly;  (3) Furnish goods, corwises, or facilities to (or accept in them from) a disqualified person?  (3) Furnish goods, corwises, or facilities to (or accept them from) a disqualified person?  (4) Pays compencation to, or pay or reimburce the expenses of, a dequalified person?  (5) Transfer any income or assests to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agreet to pay money or property for a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, itermination within 90 days, within 90 days and 104 days and			F 2 2	<u> </u>	
15. Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in Neu of Form 1041 - check here and onter the amount of Lax-exempt interest received or accrued during the year.  16. All any timo during calendar year 2018, did the foundation have an interect in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country.  Part VIII-B! I Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 During the year, did the foundation (either directly or indirectly):  (1) Engage in the cale or exchange, or leasing of proporty with a disqualified person?  2 Derrow money from, fund money to, or otherwise extend credit to (or accept it from)  a disqualitied person?  3 Furning boods, sorvece, or floatities to (or accept them from) a disqualified person?  4 Peys Componitation to, or pay or remitted to the openies of 0,3 diagnalified person?  5 Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a povernment official? (Exception, Check "No" if the foundation agreed on make a grant to or be employ the official for a period after termination of government servec, if terminating within 90 days.)  b If any answers is "se's to 1a(1)-(6), did any of the acts flat to quality under the exceptions described in Regulations section 53.49 (14)-(6) or an a current notice regarding diseater assistance? Soo instructions  7 N/A (7) The foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?  2 Taxes on failure to discribition incomer (cetion 1942) (doce not applying the provisions of section 1942(a)(2) (rollating to i	14			<u> 504</u>	<del></del>
and onter the amount of tax-exempt interest received or anouned during the year  8. At any time during calendary year 2018, did the foundation have an interest in or a signature or other authenty over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country.  **Rair VIII-B***   Statements Regarding Activities, for Which Form 4720 May Bo Required  **File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 During the year, did the foundation (either directly or indirectly):  (1) Engage in the cale or exchange, or lecaning of proporty with a disqualified person?  (2) Borrow money from, lend money to, or otherwise orther wise orther foreign a disqualified person?  (3) Furnicing poods, conviews, or facilities to (or accept them from) a disqualified person?  (4) Pay compencation to, or pay or reimburce the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the period of a power miner to foreign the provision of power ment extension of power power powers, if terminating within 90 days, or the power power power power power powers power power power powers powers	18		4113		$\overline{\Box}$
16 At any timo during calendar year 2018, did the foundation have an interect in or a cignature or other authority over a bank, securities, or other interactions for exceptions and fining requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country. ▶    Part VIII-B; Statements Regarding Activities for Which Form 4720 May Be Required    File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.   Yes	13		N	/ <b>A</b>	·Ш
Securities, or other financial account in a foreign country?  See the instructions for exceptions and litting requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country.  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a Juring the year, did the foundation (either directly or indirectly):  (1) Engage in the callo or exchange, or leading of property with a disqualified person?  (2) Borrow money from, lond money to, or otherwise extend circuit to (or accept throm from) a disqualified person?  (3) Furnich goods, corrivocs, or facilities to (or accept throm from) a disqualified person?  (4) Pay componenciation to, or pay or romburcian the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to quality under the exceptions described in Regulations section 53.4911(d) 3 or in a current notice regarding disaster assistance? Son instructions  Organizations relying on a current notice regarding disaster assistance? Son instructions  Organizations relying on a current notice regarding disaster assistance, check here  a Did the foundation ongage in a prior year in any of the acts described in 1a, other than exceptions described in Regulations section 53.4911(d) 3 or in a current notice regarding disaster assistance, obeclibe the received in the second of the se	16	· · · · · · · · · · · · · · · · · · ·	TA	_	No
See the instructions for exceptions and filting requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required  FILE Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a During the year, did the foundation (either directly or indirectly):  (1) Engage in the callo or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lond money to, or otherwise oxided credit to (or accept it from) a disqualified person?  (3) Furnich goods, corvices, or facilities to (or accept them from) a disqualified person?  (4) Pay compencation to, or pay or roimbures the expenses of, a disqualified person?  (5) Transfer any income or assists to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation argined to make a gigant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  1) If any answers it "yes" to 14(1)-6), did any of the acts fall or qualify under the exceptions described in Regulations section 53.4911(g)-3 or in a current notice regarding disaster assistance, check here  1) If the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year Popinning in 2018?  2) Taxies on failure to distribute income (section 4942(g)(2) or 4942(g)(3)	10		16	103	_
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lond money to, or otherwise oxtend credit to (or accept it from) a disqualified person?  (3) Furnish goods, sorvices, or facilities to (or accept them from) a disqualified person?  (4) Pay componication to, or pay or reimbures the expensee of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations cection 33.4911(d) 3 or in a current notice regarding diseater assistance, check how of the foundation relying on a current notice regarding diseater assistance, check how of the foundation relying on a current notice regarding diseater assistance, check how of the foundation relying on a current notice regarding diseater assistance, check how of the foundation relying on a current notice regarding diseater assistance, check how of the foundation relying on a current notice regarding diseater assistance, check how of the foundation relying on a current notice regarding diseater assistance, check how of the foundation relying to a current notice regarding diseater assistance, check how of the first day of the tax year beginning in 2018?  2 Taxes on failure to distribute more (section 4942(a)(2) or 4942(a)(3) or 4942(a)(3			# 7 35 C	**************************************	×51.5°535
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a During the year, did the foundation (either drecky or indirectly):  (1) Engage in the cale or exchange, or leasing of property with a disqualified person?  (2) Berrow money from, lond money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnich goods, corvices, or facilities to (or accept them from) a disqualified person?  (4) Pay componication to, or pay or reimburce the exponeces of, a disqualified person?  (5) Transfer any incineer or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.1941(6)-3 or in a current notice regarding disaster assistance? Soo instructions  Organizations relying on a current notice regarding disaster assistance? Soo instructions  Organizations relying on a current notice regarding disaster assistance? Soo instructions  Organizations relying on a current notice regarding disaster assistance? Soo instructions  Organizations relying on a current notice regarding disaster assistance? Soo instructions  Organizations relying on a current notice regarding disaster assistance, shock hero  E Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?  2. Taxee on fallutro to dictribute income (lines 6d and 6e, Part XIII) for tax year(o) beginning before 2018?  If Yes, I'x ye					
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly):  (1) Engago in the salio or exchange, or losaing of property with a disqualified person?  (2) Borrow money from, lond money to, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Furnish goods, carviego, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or roimburso the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4911(g)-3 or in a current notice regarding disaster assistance, check hero  c) Did the foundation engage in a prior year in any of the acts discribed in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?  2. Taxee on failure to distribute income (cection 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a) At the ond of tax year 2018, did the foundation have any undistributed income (lines 6d and 6c, Part XIII) for tax year(s) beginning before 2018?  If Yes, 'list the years' \subseteq  in the XYES, No Interest to distribute income' (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  In A the ond of tax year 2018, did the foundation have any undistributed income (lines 6d and 6c, Part XIII) for t	P		11. 15.4	78 24 87	
1a During the year, did the foundation (either directly or indirectly):  (1) Engage in the calo or exchange, or losaing of property with a disqualified person?  (2) Borrow money from, land money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnich goode, corvice, or facilities to (or accept them from) a disqualified person?  (4) Pay componection to, or pay or reimburce the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any names in s''est' to 1at (1-6), did any of the acis tail to qualify under the exceptions described in Regulations socion 53.1041(0):3 or in a current notice regarding disaster assistance? Soo instructions  C) Did the foundation engage in a prior year in any of the acis tails to qualify under the exceptions described in Regulations section 53.4041(0):3 or in a current notice regarding disaster assistance? Soo instructions  N/A  10 Did the foundation engage in a prior year in any of the acis tails or qualify under the exceptions described in Regulations  at the end of tax year 2018, did the foundation have any undistributed income (inco 6d and 6c, Part XIII) for tax year(c) beginning before 2018?  11 Yes, It is the years  b Aro there any years licited in 2a for which the foundation is net applying the provisions of section 4942(1)(2) (relating to incorrect valuation of accepts of 1942(a)(2) are boing applied to any of the years licited in 2a, licit the years licited, answer 'No' and attach statement - see instructions.)  11 Yes, I did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of th			74	Yes	No
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Berrow money from, lond money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnich goode, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compencation to, or pay or reimbures the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4911(d)-3 or in a current notice regarding discaster assistance? See instructions  D) If the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?  2. Taxee on failure to distribution aroma (cection 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the ond of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(e) beginning before 2018?  If "Yes," list the years   Are of their any years licted in 2a for which the foundation is not applying the provisions of section 1942(a)(2) (relating to incorrect valuation of associal) to the year's undistributed income? (If applying section 4942(a)(2) to all years licted, answer 'No' and attach statement - see instructions).  N/A  2b If the provisions of section 4942(a)(2) are being applied to any of the years licted in 2a, lict the years here  Are their provisions of section 4943(c)(7) to dispose of the fay year period (or longer period appro	12		17.70.2		
(2) Borrow money from, lond money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, carveous, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or roimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 14(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4911(d) 3 or in a current notice regarding disaster assistance? Soo instructions  N/A  10 Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?  2 Taxes on failure to distribution income (section 4912) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the ond of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?  If "Yes," It is the years  1 Tyes," Is the years see instructions.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, let the years here with the foundation is not applying the provisions of section 1012(a)(2) (relating to incorrect valuation of accept) to the year's understributed income? (If applying section 4942(a)(2) all years listed, answer "No" and attach statement - see instructions.  If the provisions of section 4942(a)(2) are being applied to any of the year listed in 2a, let the years here  2 In the provisions of section 4942(a)(2) are being applied to any of the year let year list				C ANDLE	ilerinā.
a disqualified person?  (3) Furnich goods, corvoece, or facilitics to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburce the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check *No* if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4911(d)-3 or in a current notice regarding disaster assistance? Seo instructions  N/A. Organizations relying on a current notice regarding disaster assistance? Seo instructions  N/A. Organizations relying on a current notice regarding disaster assistance? Seo instructions  N/A. Organizations relying on a current notice regarding disaster assistance? Seo instructions  N/A. Organizations relying on a current notice regarding disaster assistance? Seo instructions  N/A. Organizations relying on a pour year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?  1 Taxee on failure to discribute income (section 4942)(3) or 4942()(3) or 4942()(3) or 4942()(5):  a At the ond of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(c) beginning before 2018?  If 'Yes,' list the years listed in 2a for which the foundation is not applying the provisions of section 1912(a)(2) (relating to incorrect valuation of associal to the year's undistributed income? (If applying section 4912(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  N/A. 2b. If the provisions of section 1912(a)(2) are being applied to any of the year's listed in 2a, list the years have du				*   *   *   *   *   *   *   *   *   *	
(3) Furnich goode, corviced, or facilities to (or accept them from) a dequalified person?  (4) Pay compensation to, or pay or roimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fait to qualify under the exceptions described in Regulations section \$3.4011(6).3 or in a current notice regarding disaster assistance. See instructions  Organizations relying on a current notice regarding disaster assistance. See instructions  Organizations relying on a current notice regarding disaster assistance. A contained the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?  2. Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(1)(3) or 4942(1)(5)):  a At the ond of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?  If Yes, list the years  b Aro there any years licited in 2a for which the foundation is net applying the provisions of section 1912(a)(2) (relating to incorrect valuation of associal) to tho year's undistributed income? (if applying section 4942(a)(2) to all years licited, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years licited in 2a, list the years here  yes \times \text{No}  If Yes, 'Idd it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified p			Fig.	(g = 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,	
(1) Pay componication to, or pay or roimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4911(d)-3 or in a current notice regarding disaster assistance? Soo instructions  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?  2 Taxes on failure to distribute income (caction 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5));  a At the ond of tax year 2018, did the foundation have any undistributed income (lines 6d and 6c, Part XIII) for tax year(s) beginning before 2018?  If 'Yes,' list the years \[ \subset \]  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of associat) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  If 'Yes,' did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1966; (2) the lapse of the 5 year period (or longer period approved by the Commissioner under section 4943(a)(7) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10 , 15 , or 20 year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)  b Use the foundation inve					
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4911(d)-3 or in a current notice regarding disaster assistance. Soo instructions  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?  2. Taxes on failure to dictribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of accosts) to the year's undistributed income? (If applying section 1942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  b If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here during the year?  b If the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If Yes, idd it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5 year period (or longer period approved by the Commissioner under section 1913(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10, 15, or 20 year first phase holding per			Applications of the second sec		# 100 m 1 10
for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(g)-3 or in a current notice regarding disaster assistance? See instructions  Organizations rollying on a current notice regarding disaster assistance? See instructions  Organizations rollying on a current notice regarding disaster assistance? See instructions  N/A  1b  Organizations rollying on a current notice regarding disaster assistance? See instructions  N/A  1b  Organizations rollying on a current notice regarding disaster assistance? See instructions  N/A  1b  Organizations rollying on a current notice regarding disaster assistance? See instructions  Organizations rollying on a current notice regarding disaster assistance? See instructions  Organizations rollying on a current notice regarding disaster assistance? See instructions  N/A  1b  Organizations rollying on a current notice regarding disaster assistance? See instructions  N/A  1c  If be foundation excelled acts, that were not corrected before the first day of the tax year beginning in 2018?  If c  X  If c  X  If c  X  No  If Yes, "list the year 2018, did the foundation have any undistributed income (lines 6d and 6c, Part XHI) for tax year(s) beginning before 2018?  If Yes, "list the year 2018, did the foundation have any undistributed income (lines 6d and 6c, Part XHI) for tax year(s) beginning before 2018?  If Yes, "list the year 2018, undistributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of ascella in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of ascella in 2a for which the foundation have any undistributed income? (If ap					
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to Ta(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 2. Jaxes on failure to distribute income (section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years   Yes   X No   If "Yes," list the years   Yes   X No   If "Yes," list the years   Yes   X No   If "Yes," list the year 2018, did the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of associst) to the year's undistributed income? (If applying section 1942(a)(2) to all years letted, answer "No" and attach statement - see instructions.)  b Are the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5 year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10, 15, or 20 year first phase holding period? (Use Schedulo C, Form 4720, to determine if the foundation had excess business holdings in 2018)  b If the foundation make any investment in a prior year (but after December 31, 1969) tha					
If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations scotion 53.4941(d)-3 or in a current notice regarding disaster assistance. Soo instructions  IN/A Organizations relying on a current notice regarding disaster assistance, chock here  Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?  2. Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a. At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?  If Yes, "list the years \( \) Yes \( \) No  If Yes, "list the years \( \) Yes is undistributed income? (if applying section 1942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If Yes, "list the year?  In Yes \( \) No  If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5 year period (or longer period approved by the Commissioner under section 1913(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10, 15, or 20 year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)  In Yes (In Yes)  In Yes (In Yes					
termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4911(d)-3 or in a current notice regarding disaster assistance.) See instructions  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?  2. Taxes on failure to distribute income (section 1942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the ond of tax year 2018, did the foundation have any undistributed income (lines 6d and 6c, Part XIII) for tax year(s) beginning before 2018?  If "Yes," list the years   b Are there any years incled in 2a for which the foundation is not applying the provisions of section 1942(a)(2) (relating to incorrect valuation of accote) to the year's undistributed income? (If applying section 1942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If If the provisions of section 4942(a)(2) are being applied to any of the year elicted in 2a, list the years hero  b If "Yes," idd it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5 year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10, 15, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purposes that				200	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions  Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?  2. Taxee on failure to distribute income (section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6c, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years \[ \] b Are there any years listed in 2a for which the foundation is not applying the provisions of section 1912(a)(2) (relating to incorrect valuation of acsots) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  A Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  B Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year and a provided by the Commissioner under section 1913(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10, 15, or 20 year first phase holding period? (Use Schedulo C, Form 4720, to determine if the foundation had excess business holdings in 2018)  A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			2.5		
section 53.4911(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 2. Taxes on failure to distribute income (section 4912) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years  At the ond of tax year 2018, did the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of acsots) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If The provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years hore  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years hore  If Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5 year period (or longer period approved by the Commissioner under section 1913(c)(7)) to dispose of holdings acquired by grift or bequest; or (3) the lapse of the 10 , 15 , or 20 year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)  In the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	b				
Organizations relying on a current notice regarding disaster assistance, check hore  c. Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?  2. Taxee on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a. At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?  If "Yes," list the years   b. Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of accosts) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  during the year?  3a. Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Any 26, 1969; (2) the lapse of the 5 year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10, 15, or 20 year first phase holding period? (Use Schedulo C, Form 4720, to determine if the foundation had excess business holdings in 2018)  A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a. X  b. Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			1b	Transport	S. Alimes, S.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?  2. Taxes on failure to distribute income (section 1912) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the ond of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(e) beginning before 2018?  If "Yes," list the years \		. —	and from Suffing	nijugerishir Arti	diam'r.
before the first day of the tax year beginning in 2018?  2. Taxes on failure to distribute income (section 4912) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a. At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?  If "Yes," list the years \	c		8.75		100 M
2 Taxee on failure to distribute income (section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?  If "Yes," list the years  At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?  If "Yes," list the years  At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?  If "Yes," list the years  At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?  If "Yes," list the years  At the end of tax year 2018, did the foundation is not applying the previsions of section 1942(a)(2) (relating to incorrect valuation of accosts) to the year's undistributed income? (if applying section 1912(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  N/A  2b  If the provisions of section 1942(a)(2) are being applied to any of the years listed in 2a, list the years here  At list the years here  Yes X No  b. If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5 year period or longer period approved by the Commissioner under section 1943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10 , 15 , or 20 year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)  N/A  At Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			1c		X
defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6c, Part XIII) for tax year(s) beginning before 2018?  If "Yes," list the years \[ \subseteq \]  b Are there any years listed in 2a for which the foundation is not applying the previsions of section 4942(a)(2) (relating to incorrect valuation of ascotic) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  N/A  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  b  13a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b  15 Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10, 15, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)  N/A  4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	2			14.7	and and con-
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6c, Part XIII) for tax year(s) beginning before 2018?  If "Yes," list the years \( \)					
before 2018?  If "Yes," list the years ,	a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6c, Part XIII) for tax year(s) beginning	ighningmin 35 7 - 100	ininininanin Kasita	ring illining mi
If "Yes," list the years					
valuation of acsots) to the year's undistributed income? (If applying section 1912(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 1912(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 1912(a)(2) are being applied to any of the years listed in 2a, list the years here  If the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5 year period (or longer period approved by the Commissioner under section 1913(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10 , 15 , or 20 year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)  N/A  If the provisions of section 1912(a)(2) are being applied to any of the years listed in 2a, list the years here  Yes X No  No  N/A  A Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time  Yes X No  No  N/A  A Did the foundation in the foundation had excess business holdings in 2018 )  N/A  Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  If the provisions of section 1912(a)(2) are being applied to any of the years listed in 2a, list the years here  Yes X No  No  N/A  Ab  Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  If the provisions of section 1912(a)(2) are being applied to any of the years listed in 2a, list the years here  Yes X No  No  N/A  Ab  Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?					
statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect	Mary Parity	e god signer	grandin i e
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5 year period (or longer period approved by the Commissioner under section 1943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10 , 15 , or 20 year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)  N/A  4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		iliyaning m	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b. If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 1913(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10 , 15 , or 20 year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)  N/A  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		statement - see instructions.) N/A	2b		
during the year?  b. If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4013(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10 , 15 , or 20 year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	C	: If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		4444	10 10 10 10 10 10 10 10 10 10 10 10 10 1
during the year?  b. If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4013(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10 , 15 , or 20 year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		<b>&gt;</b>			
b. If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 1913(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10 , 15 , or 20 year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018 )  N/A  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	За	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
May 26, 1969; (2) the lapse of the 5 year period (or longer period approved by the Commissioner under section 4913(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10 , 15 , or 20 year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018 )  N/A  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		during the year? Yes X No			
May 26, 1969; (2) the lapse of the 5 year period (or longer period approved by the Commissioner under section 4913(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10 , 15 , or 20 year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018 )  N/A  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after			
Form 4720, to determine if the foundation had excess business holdings in 2018 )  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 1913(c)(7)) to dispose			
Form 4720, to determine if the foundation had excess business holdings in 2018 )  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		of holdings acquired by gift or bequest, or (3) the lapse of the 10, 15, or 20 year first phase holding period? (Use Schedulo C,	ALC: THE		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		·	3b		
	4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			X
had not been removed from jeopardy before the first day of the tax year beginning in 2018?	b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			M
		had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		X

Page 6

Form 990-PF (2018) LACY FOUNDATION Part VII-B Statements Regarding Activities for Which F	4700 May Do	Dominad ( )	52-12059	924	Page
	Torin 4/20 Iviay be	nequirea (contin	uea)	Ψ. Υε	s No
<ul><li>5a During the year, did the foundation pay or incur any amount to:</li><li>(1) Carry on propaganda, or otherwise attempt to influence legislation (section</li></ul>	1045(a)\2		es 🗶 No		33 140
(2) Influence the outcome of any specific public election (see section 4955); o			ار		
any voter registration drive?	r to ourry on, andday or man		es X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes'	7		s X No		
(4) Provide a grant to an organization other than a charitable, etc., organization					
4945(d)(4)(A)? See instructions		Ye	es 🗶 No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or		13		
the prevention of cruelty to children or animals?	,		es 🗶 No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unc	ler the exceptions described	ın Regulations			
section 53 4945 or in a current notice regarding disaster assistance? See instru	uctions		N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check h	nere				E REA
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr	om the tax because it mainta	ined			
expenditure responsibility for the grant?	Ŋ	1/A 🔲 Ye	es 🔲 No 🏻		
If "Yes," attach the statement required by Regulations section 53.4945-5(d)			į		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	oay premiums on				
a personal benefit contract?		Ye	es 🗶 No 🖫	in in the second	The state of the s
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b	X
If "Yes" to 6b, file Form 8870.			[3		
7a At any time during the tax year, was the foundation a party to a prohibited tax si	helter transaction?	Ye		The state of the s	TE & TOPE
b If "Yes," did the foundation receive any proceeds or have any net income attribu	•		N/A	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$	1,000,000 in remuneration o		[ <u>*</u>		
Part VIII	Foundation Ma		s X No	2 x 3 3 3 4 4 5	4, 4, 4, 4, 4, 4, 4, 4, 4, 4, 4, 4, 4, 4
Part VIII   Information About Officers, Directors, Truster Paid Employees, and Contractors	es, roundation wa	magers, migniy	,		
List all officers, directors, trustees, and foundation managers and the control of the cont	neir compensation.				
	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans	(e) E	xpense int, other
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	1 40000	int, other wances
		J			_
SEE STATEMENT 6		0.	0.	.	0.
	-				
				<u> </u>	
		1 1		ł	
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(d) Contributions to	T (a) F	vnanca
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	accou	xpense nt, other wances
NOVE	devoted to position	<del> </del>	compensation	allov	wances
NONE					
		<del> </del>	<u> </u>	<del> </del> -	
				<del>                                     </del>	
		<del>                                     </del>	<del></del>		
	<del> </del>				
Total number of other employees paid over \$50,000					0

Form 990-PF (2018) LACY FOUNDATION	52-3	1205924 Page 7
Part VIII Information About Officers, Directors, Trustees, Fo Paid Employees, and Contractors (continued)	undation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		<del></del>
Part IX-A Summary of Direct Charitable Activities		<u>▶</u>   0
List the foundation's four largest direct charitable activities during the tax year. Include relevan number of organizations and other beneficiaries served, conferences convened, research pape		Expenses
1 N/A	b produced, etc.	
2		
3		
4		
Part IX-B Summary of Program-Related Investments		Amount
Describe the two largest program-related investments made by the foundation during the tax y  1 N/A	sar on lines 1 and 2.	Amount
2		
All other program-related investments. See instructions.		
3		
Total, Add lines 1 through 3		O.

0 . Form **990-PF** (2018)

P	Part X Minimum Investment Return (All domestic foundat	tions must c	omplete this p	oart Foreign fou	ndations, s	see instructions )
1	Fair market value of assets not used (or held for use) directly in carrying out ch	harıtable, etc	. purposes:	<del></del>		
a	a Average monthly fair market value of securities		, , , , , , , , , , , , , , , , , , , ,		1a	2,080,809.
	b Average of monthly cash balances				1b	267,715.
	c Fair market value of all other assets				1c	
	d Total (add lines 1a, b, and c)				1d	2,348,524.
	Reduction claimed for blockage or other factors reported on lines 1a and					
_	1c (attach detailed explanation)	1e		0.	ı	
2	•				2	0.
3					3	2,348,524.
4		mount see in	structions)		4	35,228.
5	· -		•		5	2,313,296.
6			.,		6	115,665.
_	Part XI Distributable Amount (see instructions) (Section 4942(		) private operat	ing foundations ar	nd certain	
_	foreign organizations, check here  and do not complete the	is part.)				115 665
1		1.		1 005	1	115,665.
	Tax on investment income for 2018 from Part VI, line 5	2a		1,805.		
	Income tax for 2018. (This does not include the tax from Part VI)	2b		<del></del>		1 005
C	Add lines 2a and 2b				2c	1,805.
3	Distributable amount before adjustments. Subtract line 2c from line 1				3	113,860.
4	Recoveries of amounts treated as qualifying distributions				4	0.
5	Add lines 3 and 4				5	113,860.
5	Deduction from distributable amount (see instructions)				6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and o	on Part XIII, li	ne 1		7	113,860.
Р	Part XII Qualifying Distributions (see instructions)					
1	Amounts paid (including administrative expenses) to accomplish charitable, etc	c , purposes:		· -		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26				1a	153,000.
b	Program-related investments - total from Part IX-B				1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out c	haritable, etc	, purposes		2	
3	Amounts set aside for specific charitable projects that satisfy the:					
a	Suitability test (prior IRS approval required)				3a	
b	Cash distribution test (attach the required schedule)				3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, lin	ne 8; and Parl	XIII, line 4		4	153,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on ne	et investmen	t			
	Income Enter 1% of Part I, line 27b				5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4				6	153,000.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent v	ears when ca	lculating wheth	er the foundation o	ualifies for	the section

Form **990-PF** (2018)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

•	(a) Corpus	(b) Years prior to 2017	(c) 2017	( <b>d)</b> 2018
1 Distributable amount for 2018 from Part XI,			-	
line 7				113,860.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			0.	
<b>b</b> Total for prior years:		•		
Excess distributions carryover, if any, to 2018:		0.		
a From 2013 344, 703.		,	_	
b From 2014 55,943.				
c From 2015 118,715.				
d From 2016 83,706.				
e From 2017 58,913.				1
f Total of lines 3a through e	661,980.			
4 Qualifying distributions for 2018 from	002,3000			
Part XII, line 4: ► \$ 153,000.				
a Applied to 2017, but not more than line 2a	1		0.	
<b>b</b> Applied to undistributed income of prior			-	
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2018 distributable amount				113,860.
e Remaining amount distributed out of corpus	39,140.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount	0.			0.
must be shown in column (a))				į
6 Enter the net total of each column as indicated below.	701 100			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	701,120.			
b Prior years' undistributed income. Subtract		0		
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of				
deficiency has been issued, or on which				
the section 4942(a) tax has been previously	1 11 0	0.	1 111	
assessed d Subtract line 6c from line 6b Taxable		.0.		
amount - see instructions		0.		
e Undistributed income for 2017. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	į
f Undistributed income for 2018 Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2019				0.
7 Amounts treated as distributions out of		•		
corpus to satisfy requirements imposed by		-		
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2013				
not applied on line 5 or line 7	344,703.			
9 Excess distributions carryover to 2019				
Subtract lines 7 and 8 from line 6a	356,417.			+
10 Analysis of line 9				
a Excess from 2014 55,943.				
<b>b</b> Excess from 2015 118,715.				
c Excess from 2016 83,706.				-
d Excess from 2017 58,913.	{			
e Excess from 2018 39,140.	<u> </u>	<del> </del>	<u> </u>	5 OOO DE (0040)

Form 990-PF (2018) LACY FOU					05924 Page 1
Part XIV   Private Operating Fo	<del></del>		II-A, question 9)	N/A	
1 a If the foundation has received a ruling or					
foundation, and the ruling is effective for		-		1040(1)(2) 27 16	140(1)(5)
<b>b</b> Check box to indicate whether the founda		ng toungation described		4942(j)(3) or	12(j)(5)
2 a Enter the lesser of the adjusted net	Tax year (a) 2018	(b) 2017	Prior 3 years (c) 2016	(d)-2015	(e) Total
income from Part I or the minimum	(a) 2010	(0) 2017	(6) 2010	(0)2010	(c) rotal
investment return from Part X for					
each year listed				1	
b 85% of line 2a				<u> </u>	
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not	<del></del>			<u> </u>	<del>-</del>
used directly for active conduct of					
exempt activities		/			
e Qualifying distributions made directly			·	<u> </u>	
for active conduct of exempt activities			1		
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon:  a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on					
securities loans (section		•			
512(a)(5)), of royalties)			ļ	ļ	
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)				<del> </del>	
(3) Largest amount of support from					
an exempt organization	-			<u> </u>	
Part XV Supplementary Infori	mation (Comple	te this part only	if the foundation	had \$5 000 or mo	re in assets
at any time during th			ii tiic ioaliaatioi	παα φο,σσο στ πις	,, c
1 Information Regarding Foundation	<del></del>				
a List any managers of the foundation who	_	than 2% of the total con	tributions received by the	foundation before the clos	se of any tax
year (but only if they have contributed mo			•		•
NONE					
b List any managers of the foundation who	own 10% or more of th	e stock of a corporation	(or an equally large porti	on of the ownership of a pa	artnership or
other entity) of which the foundation has a	a 10% or greater interes	it.			
NONE					
2 Information Regarding Contribution	n, Grant, Gift, Loan,	Scholarship, etc., P	rograms:		
Check here 🕨 🗶 If the foundation onl					ests for funds. If
the foundation makes gifts, grants, etc., to	individuals or organiza	tions under other condi	tions, complete items 2a,	b, c, and d.	
a The name, address, and telephone numbe	er or email address of th	e person to whom apple	cations should be addres	sed.	
<del></del>	<del></del>				
<b>b</b> The form in which applications should be	submitted and informat	ion and materials they s	hould include		
a Any cultimission deadliness	<del>-</del>	<del> </del>	<u> </u>		
c Any submission deadlines:					
d Any restrictions or limitations on awards,	such as by geographica	l areas, charitable fields,	kinds of institutions, or e	other factors:	

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to any foundation manager or substantial contributor Foundation status of Amount Name and address (home or business) recipient a Paid during the year SEE ATTACHED 153,000. **▶** 3a Total 153,000. b Approved for future payment NONE

Total

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated	business income		ded by section 512, 513, or 514	(e)
<u> </u>	(a)	(b)	(c) Exclu-	(d)	Related or exempt
1 Program service revenue	Bušiness code	Amount	sion code	Amount	function income
a	1000				10.01.10
b	- <del>                                    </del>				
	- <del>                                    </del>			<del></del>	
c					
e			<del></del>		
f	_		$\vdash$		
g Fees and contracts from government agencies			1 1		<del></del>
2 Membership dues and assessments		·			<del></del>
3 Interest on savings and temporary cash					
Investments  4 Dividends and interest from securities	<del></del>		14	40,766.	
5 Net rental income or (loss) from real estate	<del></del>	,	14	40,760.	
a Debt-financed property			<del></del>		
b Not debt-financed property			<del>-  </del>		
6 Net rental income or (loss) from personal					
property	<del></del>				
7 Other investment income	<del>  </del>	<del></del>		·	<del></del>
8 Gain or (loss) from sales of assets other than inventory			18	64,599.	
9 Net income or (loss) from special events			$\bot$		- <u>-</u>
Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d		-".			
e					
2 Subtotal Add columns (b), (d), and (e)		0	•	105,365.	
3 Total Add line 12, columns (b), (d), and (e)				13	105,365.
See worksheet in line 13 instructions to verify calculations.)	l				

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No	the foundation's exempt purposes (other than by providing funds for such purposes)
	N/A

orm 990 <b>Part X</b>		FOUNDATION	s to and Transactions ar	52- nd Relationships With Nor	1205924 Page 1
	Exempt Organ		o to and mandadione ar		ional itabio
1 . Did 1			following with any other organization	n described in section 501(c)	Manager Yes No
			, relating to political organizations?		
a Tran	sfors from the reporting found	ation to a noncharitable ex	ompt organization of:		<u> </u>
(1)	Cash				1a(1) X
(2)	Other assets				1a(2) X
<b>b</b> Othe	r transactions:				
(1)	Sales of assets to a noncharita	ble exempt organization			1b(1) X
(2)	Purchases of assets from a no	ncharitable exempt organiz	ration		1b(2) X
(3)	Rental of facilities, equipment,	or other assets			1b(3) X
(4)	Reimbursement arrangements				1b(4) X
(5)	Loans or loan guarantees				1b(5) X
(6)	Performance of services or me	mbership or fundraising s	olicitations		1b(6) X
c Shar	ing of facilities, equipment, ma	uling lists, other assets, or	paid employees		1c X
d If the	answer to any of the above is	"Yes," complete the following	ng schedule. Column (b) should alw	ays show the fair market value of the g	joods, other assets,
or so	ervices given by the reporting f	oundation. If the foundation	n received less than fair market value	in any transaction or sharing arrange	ment, show in
	mn (d) the value of the goods,				
l) Line no	(b) Amount involved		haritable exempt organization	(d) Description of transfers, transaction	ns, and sharing arrangements
_		<u>N</u>	I/A		
_					
_					
-					
	<del> </del>	<u> </u>			<del></del>
					<del></del>
					<del></del>
		<u> </u>		<del></del>	
					<del>-</del>
			***************************************		
				<del> </del>	
<del></del>	· · · · · · · · · · · · · · · · · · ·			<del></del>	<del></del>
		<del></del>		<del> </del>	
a is the	foundation directly or indirect	lly affiliated with or related	to, one or more tax-exempt organiza	I	
	ction 501(c) (other than sectio			mons described	Yes X No
	s," complete the following sch	· · · · · · · · · · · · · · · · · · ·	· <del>-</del> ·		
	(a) Name of org		(b) Type of organization	(c) Description of re	lationship
	N/A				
				<del>_</del>	
				atements, and to the best of my knowledge	May the IRS discuss this
ngn	and belief, it is true, correct, and con	nplete Declaration of preparer (	other than taxpayer) is based on all informat		return with the preparer shown below? See instr
lere	- Kronbll	1 Face	2-3-2020	President	X Yes No
	Signature of officer or trustee		Date	Title	-L

Preparer's signature

Firm's name ► HARRIS, HARVEY, NEAL & CO., LLP, CPA'S

Firm's address ▶ 231 EAST CHURCH ST, 5TH FLOOR MARTINSVILLE, VA 24112

Form **990-PF** (2018)

P00141097

PTIN

Firm's EIN ► 54-0643136

Phone no 276-632-9871

Check If

self- employed

Date

Paid

Preparer

**Use Only** 

Print/Type preparer's name

FORM 990-PF	ACCOUNTING FEES		STATEMENT 1		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME			
PROFESSIONAL FEES	5,192.	0.		0.	
TO FORM 990-PF, PG 1, LN 16B	5,192.	0.		0.	
FORM 990-PF C	THER PROFESSIONAL FEES		STATEMENT 2		
DESCRIPTION		(B) NET INVEST- MENT INCOME	ADJUSTED		
MANAGEMENT FEES	15,129.	15,129.		0.	
TO FORM 990-PF, PG 1, LN 16C =	15,129.	15,129.		0.	
FORM 990-PF	TAXES		STATEMENT 3		
DESCRIPTION		(B) NET INVEST- MENT INCOME			
FEDERAL INCOME TAX	1,594.	0.		0.	
TO FORM 990-PF, PG 1, LN 18 =	1,594.	0.		0.	
FORM 990-PF	OTHER EXPENSES		STATEMENT 4		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
SCC FEE	25.	0.		0.	

FORM 990-PF	OTHER INVESTMENTS		STATI	EMENT 5	
DESCRIPTION	VALUATION METHOD	BOOK VALUE		FAIR MARKET VALUE	
MUTUAL FUNDS & OTHER ASSETS	COST	1,989,7	32. 2	2,138,495.	
TOTAL TO FORM 990-PF, PART II,	LINE 13	1,989,7	32. 2	,138,495.	
	LIST OF OFFICERS, D AND FOUNDATION MANA		STATI	EMENT 6	
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB		
FRANK LACY JR P. O. BOX 3084 MARTINSVILLE, VA 24115	PRESIDENT 0.20	0.	0.	0.	
RICHARD W CRITZ P.O. BOX 989 HOLLIS, NH 03049	SECRETARY 0.20	0.	0.	0.	
EDWARD S LACY 1016 SHERATON CT MARTINSVILLE, VA 24112	DIRECTOR 0.05	0.	0.	0.	
BRENT M LACY 3402 W FRANKLIN ST RICHMOND, VA 23221	DIRECTOR 0.05	0.	0.	0.	
ADELE JAMES ONE PARK VISTA LANE UNIT 530 WINSTON SALEM, NC 27101	DIRECTOR 0.05	0.	0.	0.	
FRANK M JAMES III 2613 BUENA VISTA ROAD WINSTON SALEM, NC 27104	TREASURER 0.20	0.	0.	0.	
LACY JAMES 172 FIFTH AVE #189 BROOKLYN, NY 11217	DIRECTOR 0.05	0.	0.	0.	
KIERRA JAMES 1025 REYNOLDS RD JOHNSON CITY, NY 13790	DIRECTOR 0.05	0.	0.	0.	
TOTALS INCLUDED ON 990-PF, PAG	E 6, PART VIII	0.	0.	0.	

LACY FOUNDATION 52-1205924 FORM 990-PF, PART XV, LINE 3 8/31/2019

Name/Address	Relationship to Foundation Mgr or Contrib	Foundation Status of Recipient	Purpose of Grant	Amount
Breakthrough Manchester 2108 River Road Manchester, NH 03104	NONE	N/A	Students-Teaching-Students program designed to close the educational opportunity gap, steeped in the philosophy that bright, motivated students should succeed academically regardless of their income level, race, language, family structure or zip code	20,000
Crisis Control Ministry 200 E 10th Street Winston-Salem, NC 27101	NONE	N/A	To provide assistance to indigent families	20,000
Delmarva Community Services, Inc 2450 Cambridge Beltway P O Box 637 Cambridge, MD 21613	NONE	N/A	Senior meals program	8,000
Experiment In Self-Reliance PO Box 135 Winston-Salem, NC 27102	NONE	N/A	Capital campaign to build facility to house programs - helping struggling families to help themselves	10,000
Family YMCA Building a Healthy Community John Redd Building Collinsville, VA 24078	NONE	N/A	To provide assistance for scholarships for needy children	20,000
Grace Network of Martinsville/Henry County P O Box 3902 Martinsville, VA 24115	NONE	N/A	helping struggling families to meet various needs	20,000
Meals on Wheels 204 Cleveland Avenue Martinsville, VA 24112	NONE	N/A	Promoting health and well being of senior citizens by delivering food to their homes	30,000
Safetynet, Inc P O Box 4482 Martinsville, VA 24115	NONE	N/A	To provide assistance to needy families who may not qualify for other assistance	10,000
United Way of Martinsville/HC (Hope & Smart Beginnings) 149 E Main Street Martinsville, VA 24112	NONE	N/A	To provide assistance to the community	15,000

\$ 153,000