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EXTENDED TO JULY 15, 2020

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

1908

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning SEP 1, 2018 , and ending AUG 31, 2019

Name of foundation
NEW CHARITABLE FOUNDATION
C/O NEW COOPERATIVE FOUNDATION

A Employer identification number
45-2633915

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
2626 1ST AVENUE SOUTH

B Telephone number
515 955-2040

City or town, state or province, country, and ZIP or foreign postal code
FORT DODGE, IA 50501-4381

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

04

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ -9,130.

J Accounting method: ☐ Cash [X] Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	146,450.		N/A	
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	4.	4.		STATEMENT 1
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total.** Add lines 1 through 11	146,454.	4.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees				
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses				
	24 **Total operating and administrative expenses.** Add lines 13 through 23	0.	0.		0.
	25 Contributions, gifts, grants paid	158,704.			158,704.
	26 **Total expenses and disbursements.** Add lines 24 and 25	158,704.	0.		158,704.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-12,250.			
	b **Net investment income** (if negative, enter -0-)		4.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Form **990-PF** (2018)

14510113 136974 NEWCHARITABL 2018.05010 NEW CHARITABLE FOUNDATION C NEWCHAR2

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	3,120.	-9,130.	-9,130.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	3,120.	-9,130.	-9,130.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here** ▶ [X] **and complete lines 24 through 26, and lines 30 and 31.**			
	24 Unrestricted	3,120.	-9,130.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [ ] **and complete lines 27 through 31.**			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances**	3,120.	-9,130.	
	31 **Total liabilities and net assets/fund balances**	3,120.	-9,130.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,120.
2	Enter amount from Part I, line 27a	2	-12,250.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	-9,130.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	-9,130.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	NONE			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } — 2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 — 3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	171,180.	28,730.	5.958232
2016	135,600.	25,567.	5.303712
2015	138,970.	21,190.	6.558282
2014	153,925.	19,665.	7.827358
2013	147,874.	16,369.	9.033783

2	**Total** of line 1, column (d)	2	34.681367
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	6.936273
4	Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	13,564.
5	Multiply line 4 by line 3	5	94,084.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7	Add lines 5 and 6	7	94,084.
8	Enter qualifying distributions from Part XII, line 4	8	158,704.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

3

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ **(attach copy of letter if necessary-see instructions)**			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b		1	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	0.
6 Credits/Payments:			
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a 0.		
b Exempt foreign organizations - tax withheld at source	6b 0.		
c Tax paid with application for extension of time to file (Form 8868)	6c 0.		
d Backup withholding erroneously withheld	6d 0.		
7 Total credits and payments. Add lines 6a through 6d		7	0.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	0.
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	0.
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	
11 Enter the amount of line 10 to be: **Credited to 2019 estimated tax** ▶	**Refunded** ▶	11	

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7 Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ IA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 2	10	X	

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ LORI OSTERBERG Telephone no.▶515 955-2040

Located at ▶ 2626 1ST AVENUE SOUTH, FORT DODGE, IA ZIP+4 ▶50501-4381

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception**. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a During the year, did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b		
Organizations relying on a current notice regarding disaster assistance, check here	▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A ☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes ☒ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 3		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	13,771.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	13,771.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	13,771.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	207.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	13,564.
6	**Minimum investment return** Enter 5% of line 5	6	678.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	678.
2a	Tax on investment income for 2018 from Part VI, line 5 — 2a:		
b	Income tax for 2018. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	678.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	678.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	678.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	158,704.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	158,704.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	158,704.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				678.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			0.	
b Total for prior years: ______ , ______ , ______		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013 — 147,056.				
b From 2014 — 152,942.				
c From 2015 — 137,910.				
d From 2016 — 134,322.				
e From 2017 — 169,743.				
f **Total** of lines 3a through e	741,973.			
4 Qualifying distributions for 2018 from Part XII, line 4: ▶ $ 158,704.				
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				678.
e Remaining amount distributed out of corpus	158,026.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	899,999.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	147,056.			
9 **Excess distributions carryover to 2019.** Subtract lines 7 and 8 from line 6a	752,943.			
10 Analysis of line 9:				
a Excess from 2014 — 152,942.				
b Excess from 2015 — 137,910.				
c Excess from 2016 — 134,322.				
d Excess from 2017 — 169,743.				
e Excess from 2018 — 158,026.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 4

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
a Paid during the year				
FIRE/EMERGENCY RESUCE SERVICES - SEE ATTACHED STATEMENT FOR DETAILS		VOLUNTEER/CITY DEPARTMENTS	CHARITABLE GIVING: AS THE MAIN MISSION OF THE FOUNDATION, MONETARY DONATIONS ARE PRESENTED TO	21,150.
DONATIONS TO 4H CLUBS - SEE ATTACHED STATEMENT FOR DETAILS		PUBLIC CHARITIES	PLEASE REFER TO THE ABOVE STATEMENT FOR PURPOSE OF GRANT OR CONTRIBUTION	7,050.
DONATIONS TO CHARITABLE ORGANIZATIONS - SEE ATTACHED STATEMENT FOR DETAILS		PUBLIC CHARITIES	PLEASE REFER TO THE ABOVE STATEMENT FOR PURPOSE OF GRANT OR CONTRIBUTION	73,329.
DONATIONS TO COUNTY FAIRS - SEE ATTACHED STATEMENT FOR DETAILS		PUBLIC CHARITIES	PLEASE REFER TO THE ABOVE STATEMENT FOR PURPOSE OF GRANT OR CONTRIBUTION	41,675.
SCHOLARSHIPS - SEE ATTACHED STATEMENT FOR DETAILS	N/A	N/A	THE FOUNDATION'S SCHOLARSHIP PROGRAM IS MEANT TO PROVIDE FINANICAL SUPPORT TO LOCAL STUDENTS WHO ARE	4,500.
Total SEE CONTINUATION SHEET(S)			▶ 3a	158,704.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	4.	
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		4.	0.

13 **Total**. Add line 12, columns (b), (d), and (e) 13 4.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below? See instr ☒ Yes ☐ No

Signature of officer or trustee	Date	Title
[signature]	5-20-2020	President

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
DENNIS GARDINER, CPA	[signature]	3-2-20		P02167685

Firm's name ▶ GARDINER + COMPANY, PC — Firm's EIN ▶ 42-1186197

Firm's address ▶ 10555 NEW YORK AVENUE, SUITE 200 DES MOINES, IA 50322 — Phone no. 515-270-1446

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SCHOOL DONATIONS - SEE ATTACHED STATEMENT FOR DETAILS		PUBLIC/ RELIGIOUS SCHOOLS	PLEASE REFER TO THE ABOVE STATEMENT FOR PURPOSE OF GRANT OR CONTRIBUTION	11,000.
Total from continuation sheets				11,000.

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04-01-18

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - FIRE/EMERGENCY RESUCE SERVICES - SEE ATTACHED STATEMENT FOR DETAILS

CHARITABLE GIVING: AS THE MAIN MISSION OF THE FOUNDATION, MONETARY DONATIONS ARE PRESENTED TO ORGANIZATIONS WHICH DIRECTLY SUPPORT YOUTH, EDUCATION, AGRICULTURE AND COMMUNITY BETTERMENT. THE DONATIONS ARE GIVEN THROUGHOUT THE YEAR AND TO THE LOCAL COMMUNITIES WHICH ARE LOCATED MUCH IN THE NORTHWEST, WEST CENTRAL AND NORTH CENTRAL IOWA. THIS CHARITABLE GIVING FURTHERS OUR TAX-EXEMPT PURPOSE BY DONATING TO CHARITABLE CAUSES THAT SUPPORT AND IMPROVE THE QUALIFY OF LIFE AND EDUCATION IN RURAL COMMUNITIES.

NAME OF RECIPIENT - SCHOLARSHIPS - SEE ATTACHED STATEMENT FOR DETAILS

THE FOUNDATION'S SCHOLARSHIP PROGRAM IS MEANT TO PROVIDE FINANICAL SUPPORT TO LOCAL STUDENTS WHO ARE PURSUING A COLLEGE DEGREE IN THE AGRICULTURE PROGRAM AND DESIRE TO WORK IN THE AGRICULTURE INDUSTRY. THE SCHOLARSHIP PROGRAM IS AN ANNUAL PROGRAM THAT BEINGS IN JANUARY WITH THE DISTRIBUTION OF SCHOLARSHIP APPLICATIONS TO SCHOOLS AND PUBLICITY EFFORTS.

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2018

Name of the organization	Employer identification number
NEW CHARITABLE FOUNDATION C/O NEW COOPERATIVE FOUNDATION	45-2633915

Organization type (check one).

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year ▶ $ ______________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
NEW CHARITABLE FOUNDATION C/O NEW COOPERATIVE FOUNDATION	45-2633915

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	NEW COOPERATIVE, INC. 2626 1ST AVE SO., PO BOX 216 FORT DODGE, IA 50501	$ 135,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
2	UPPER DSM OPPERTUNITY - WEBSTER CO. 101 EAST ROBINS STREET, PO BOX 519 GRAETTINGER, IA 51342	$ 11,450.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization	Employer identification number
NEW CHARITABLE FOUNDATION C/O NEW COOPERATIVE FOUNDATION	45-2633915

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

Name of organization: NEW CHARITABLE FOUNDATION C/O NEW COOPERATIVE FOUNDATION

Employer identification number: 45-2633915

Part III **Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e)** and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this info. once.) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
FIRST AMERICAN BANK	4.	4.	
TOTAL TO PART I, LINE 3	4.	4.	

FORM 990-PF LIST OF SUBSTANTIAL CONTRIBUTORS STATEMENT 2
PART VII-A, LINE 10

NAME OF CONTRIBUTOR	ADDRESS
NEW COOPERATIVE INC	2626 1ST AVENUE SOUTH FORT DODGE, IA 50501

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 3

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
WAYNE MCMANNUS 2626 1ST AVENUE SOUTH FORT DODGE, IA 50501	CHARIMAN 0.25	0.	0.	0.
BRIAN WAGNER 2626 1ST AVENUE SOUTH FORT DODGE, IA 50501	DIRECTOR 0.25	0.	0.	0.
KERRY PETERSON 2626 1ST AVENUE SOUTH FORT DODGE, IA 50501	DIRECTOR 0.25	0.	0.	0.
TROY MELOHN 2626 1ST AVENUE SOUTH FORT DODGE, IA 50501	DIRECTOR 0.25	0.	0.	0.
JERRY OSE 2626 1ST AVENUE SOUTH FORT DODGE, IA 50501	DIRECTOR 0.25	0.	0.	0.
DAN DIX 2626 1ST AVENUE SOUTH FORT DODGE, IA 50501	SECRETARY 0.25	0.	0.	0.
GARY MORITZ 2626 1ST AVENUE SOUTH FORT DODGE, IA 50501	DIRECTOR OF FOUNDATION 5.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 4
PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

GARY MORITZ C/O NEW COOPERATIVE INC.
P.O. BOX 818
FORT DODGE, IA 50501

TELEPHONE NUMBER	NAME OF GRANT PROGRAM
515 955-2040	NEW COOPERATIVE SCHOLARSHIP - AGRICULTURE

FORM AND CONTENT OF APPLICATIONS

IN AN ESSAY FORMAT, SCHOLARSHIP RECIPIENTS ARE SELECTED BASED ON CRITERIA PERTAINING TO THEIR LEADERSHIP ACTIVITIES, COMMUNITY AND SCHOOL INVOLVEMENT, SCHOLASTICS, AND THEIR DESIRE TO PURSUE A CAREER IN THE AGRICULTURE INDUSTRY. GRADE TRANSCRIPTS AND LETTERS OF RECOMMENDATION ARE ATTACHED TO APPLICATIONS.

ANY SUBMISSION DEADLINES

THIS IS AN ANNUAL EVENT WITH A DEADLINE OF MID-MARCH FOR ALL APPLICANTS.

RESTRICTIONS AND LIMITATIONS ON AWARDS

TO BE ELIGIBLE FOR THE FOUNDATION'S SCHOLARSHIP, THE APPLICANT MUST BE A FULL-TIME COLLEGE STUDENT PURSUING A DEGREE AND CAREER IN THE AGRICULTURE INDUSTRY. THEY MUST MAINTAIN A 2.0 GPA FOR THE YEAR THE SCHOLARSHIP IS AWARDED. THE APPLICANTS MUST BE A DEPENDENT OF A NEW COOPERATIVE MEMBER OR FULL TIME EMPLOYEE, OR BE A NEW COOPERATIVE MEMBER THEMSELVES.
THE SCHOLARSHIP AMOUNT IS $2,000 AND IS AWARDED TO THE RECIPIENTS IN TWO PAYMENTS; AFTER COMPLETING THEIR FALL SEMESTER AND ANOTHER AFTER COMPLETING THEIR SPRING SEMESTER. THE SCHOLARSHIPS ARE OPEN TO GRADUATING HIGH SCHOOL SENIORS, COLLEGE FRESHMEN, SOPHOMORES AND JUNIORS.

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

GARY MORITZ C/O NEW COOPERATIVE FOUNDATION
P.O. BOX 818
FORT DODGE, IA 50501

TELEPHONE NUMBER	NAME OF GRANT PROGRAM
515 955-2040	NEW COOPERATIVE FOUNDATION DONATION REQUEST FORM

FORM AND CONTENT OF APPLICATIONS

CASH DONATIONS ARE GIVEN TO CHARITABLE AND CIVIC ORGANIZATIONS THROUGHOUT THE YEAR. THE PROCESS OF GIFTING BEGINS WITH AN UNSOLICITED APPLICATION FOR FUNDS WHICH MAY BE FOUND ONLINE AT WWW.NEWCOOP.COM. THE INFORMATION PROVIDED SHOULD INCLUDE THE NAME, ADDRESS, TAX EIN, WEBSITE ADDRESS AND THE GEOGRAHPIC AREAS SERVED BY THE ORGANIZATION. THE OGRANIZATION REQUESTING FUNDS SHOULD ALSO INDICATE THE AMOUNT REQUESTED, THE STRUCTURE TYPE OF THE ORGANIZATION AND THE NAME, TITLE AND TELEPHONE NUMBER OF A CONTACT PERSON. INCLUDED ALSO IN THE APPLICATION IS A DESCRIPTION OF THE ORGANIZATION'S MISSION AND THE PURPOSE OF THE REQUESTED FUNDS.
UPON COMPLETION, THE APPLICATION MAY BE SUBMITTED ONLINE, EMAILED TO GMORITZ@NEWCOOP.COM, DELIVERED TO ANY NEW COOPERATIVE LOCATION, OR MAILED TO GARY MORITZ, NEW COOPERATIVE FOUNDATION, PO BOX 818, FORT DODGE, IA 50501.

ANY SUBMISSION DEADLINES

ALLOW AT LEAST TWO WEEKS FOR APPROVAL OF FUNDING.

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE FOUNDATION IS COMMITTED TO INVESTING IN ORGANIZATIONS THAT ARE DEDICATED TO YOUTH, AND EDUCATION, HUMAN SERVICES, AND CIVIC PURPOSES THAT FURTHER ENHANCE THE QUALITY OF LIFE IN THIER MEMBER'S LOCAL COMMUNITIES. THE PROCESS OF GIFTING BEGINS WITH AN APPLICATION THAT IS AVAILABLE ONLY TO THE IOWA COMMUNITIES OF: WEBSTER, HAMILTON, HUMBOLDT, WRIGHT, KOSSUTH, SAC, CALHOUN, POCAHONTAS, GREENE, CARROLL, BOONE AND HARDIN COUNTIES.

60000	School Donations	Belmond Klemme Booster Club	Support Athletic Events	150.00
		Belmond-Klemme Booster Klub	Support Athletic Events	150.00
		Bishop Garrigan Booster Club	Support Athletic Events	90.00
		Clarion-Goldfield-Dows School	Support Athletic Events	150.00
		Duncombe Elementary School Booster Club	Fun Night	100.00
		Eagle Grove After Prom Committee	After Prom Event	50.00
		Fort Dodge Cares Senior Night	After Prom Event	50.00
		Friends of St. Edmonds	36th Friends of St. Eds Ball	100.00
		Glidden Ralston Community School	Support Athletic Events	100.00
		Humboldt Athletic Boosters	Support Athletic Events	250.00
		Humboldt High School After Prom	After Prom Event	100.00
		Iowa Central PAS Chapter	Ag Education / Leadership Prog	250.00
		KCSS Century Club	Club Membership	160.00
		Kingsley-Pierson Foundation	Promote K-12 Ed Programs	100.00
		Manson Northwest Webster Comm School	After Prom Event	50.00
		Paton Churdan After Prom	After Prom Event	50.00
		Pocahontas Catholic School	Educational Support for School	100.00
		River Valley Booster Club	Support Athletic Events	100.00
		St. Edmond High School	Support Student Athletic Progr	100.00
		St. Mary School and Parish	Renovate and Expand School	4,500.00
		St. Mary's Spring Gala	School Renovation and Addition	100.00
		Tiger Booster Club	Support Athletic Events	100.00
		West Monona Booster Club	Community School Support	100.00
	Total			7,050.00
	School Donations Total			**7,050.00**
60000 Total				**7,050.00**
60100	Donations and Grants	Agribusiness Assoc. of Iowa Foundation	AAI Capital Campaign NewOffice	7,500.00
		Angel Ride to Save the TA TAS	Breast Cancer Patient Services	100.00
		Auburn Fire Department	Training/Supplies/Equipment	500.00
		Backpack Buddies	Backpack Program	10,000.00
		Badger Fest	Community Celebration	150.00
		Bode Community Club	Vacated Lot on Main St	500.00
		Burgess Foundation	Golf Tournament	250.00
		Calhoun Co. Cattlemen	Market Beef Trophy	250.00
		Calhoun County Pheasants Forever	Wildlife Habitat/Hunting Prog	150.00

Carroll Area Development Corporation	Economic/Community Support	550.00
City of Blairsburg	150th Year Celebration	500.00
Community Presbyterian Church	Backpack Program	750.00
Coon Rapids-Bayard School	Football Play Clock	500.00
Cyclone Regional Training Center	Support Cyclone RTC	500.00
Dayton Youth Rodeo	Event Costs	100.00
Dows Corn Days	Dows Community Celebration	50.00
	Dows Corn Days	100.00
Duncombe Library		250.00
Dylan Walton	Memorial Scholarship Fund	100.00
	Furnish Shelter House	2,000.00
Fort Dodge Community Foundation	School/Education Funds	150.00
Fort Dodge Softball Association	Sign Renewal Fee	100.00
Franklin Co Development Association	Retain & Grow Area Business	250.00
Freedom Corridor Project	Freedom Corridor Project	1,000.00
Gene Giraffe Project's	Run for Rare 5k Walk/Run	200.00
Genesis Development	6th Annual Golf Outing	150.00
Grand Meadow Heritage Center	Community Celebration	150.00
Greene County Pork Producers	Hog Programs at County Fair	400.00
Hamilton County Pheasants Forever	Wildlife Habitat/Hunting Prog	200.00
Harmony Brigade	Musical Program	100.00
Harrison F. Pedersen Post 291	Restoration of WW-1 Monument	1,000.00
Humboldt Co Cattlemen's Association	2019 County Fair Trophy	200.00
Humboldt Co Memorial Hospital Found.	Updating/Enhancing Areas	500.00
I.C.A.P	ICAP Tractor Pull	250.00
IA Foundation Agricultural Advancement	Grand Champion 4H Market Hog	500.00
Iowa Central Rodeo Team	Community Rodeo Event	150.00
Iowa State University Foundation	Sponsorship	2,500.00
Kiwanis Club of Fort Dodge	Student Ed / After School Prog	150.00
Knights of Columbus	Tootsie Roll Drive	100.00
Make-A-Wish	2nd Annual Golf Tournament	100.00
Manson Meridian Singers	Community Musical Performance	100.00
Manson Sharks	Local Football Team Support	100.00
Monona Co Cattlemen Ass'n	4-H/FFA Cattle Producers	200.00
Ms. United States Agriculture	Ms. United States Agriculture	500.00

			Pierson Town & Country	Santa Days	150.00
			Pocahontas County Pheasants Forever	Youth Ed & Conservation Prog	300.00
			Pocahontas Summer Recreation	New Banner	150.00
			Pomeroy Fire Department	Training/Supplies/Equipment	2,500.00
			River Valley Summer Ball Program	Supplies and Equipment	150.00
			Rowan Fire Department	Upgrade Air Packs	1,250.00
			Spirit of Dows	Clothing needs of local kids	200.00
			St. Anthony Hospital Foundation	Community Hospital Endowment	2,500.00
			Stewart Memorial Hospital	Updating/Enhancing Areas	500.00
			Tuff-N-Nuff Rodeo	Youth Rodeo Events	300.00
			UnityPoint Health - Trinity Foundation	Trinity Hospice Ball	350.00
				Diabetes Community Event	100.00
			Ute Community Club	Community Events	300.00
			VFW Post 1856	Military Honor Guard Projects	50.00
			Webster County 4H Foundation	Support 4H Youth Program	500.00
			Webter City Custom Meats, Inc.	2018 Hams for Hunger	29,929.32
			Welander/Stuart Memorial Tournament	Community Event	100.00
			Wright Co Baseball and Softball	Adopt-A-Player Sponsorship	150.00
		Total			73,329.32
	Donations and Grants Total				73,329.32
60100 Total					73,329.32
61000	4H Member Dues Prograr	Calhoun	Calhoun County Hot Shots 4H Club	4H Member Dues Program	150.00
			Cedar Reading Rockers 4H Club	4H Member Dues Program	(90.00)
			Garfield Gleamers 4H Club	4H Member Dues Program	165.00
			Jackson Pioneers 4H Club	4H Member Dues Program	330.00
			Logan Larks 4H Club	4H Member Dues Program	585.00
			Manson Craters 4H Club	4H Member Dues Program	270.00
			North Butler Blazers 4H Club	4H Member Dues Program	210.00
			The Union 4H Club	4H Member Dues Program	465.00
		Calhoun County Total			2,085.00
		Carroll C	Arcadia Energetics 4H Club	4H Member Dues Program	120.00
			Carroll Champs 4H Club	4H Member Dues Program	225.00
			Carroll Clovers 4H Club	4H Member Dues Program	480.00
			Confident Crusaders 4H Club	4H Member Dues Program	165.00
			Coon Rapids Shamrocks 4H Club	4H Member Dues Program	165.00

Carroll C	**Dedham Go-Getters 4H Club**	4H Member Dues Program	120.00
	Halbur Community 4H Club	4H Member Dues Program	405.00
	Halbur Lads & Lassies 4H Club	4H Member Dues Program	120.00
	Manning Win-or-Grin 4H Club	4H Member Dues Program	240.00
	Mighty Clovers	4H Member Dues Program	240.00
	Richland Hot Shots 4H Club	4H Member Dues Program	405.00
Carroll County Total			2,685.00
Cheroke	**Cherokee County Cavaliers 4H Club**	4H Member Dues Program	330.00
	Cherokee Shooting Sports 4H Club	4H Member Dues Program	135.00
	Country Pioneers 4H Club	4H Member Dues Program	435.00
	Junior Chefs 4H Club	4H Member Dues Program	135.00
	Quimby Clovers 4H Club	4H Member Dues Program	255.00
	Stockmens 4H Club	4H Member Dues Program	540.00
Cherokee County Total			1,830.00
Franklin	**Franklin County Extension**	4H Member Dues Program	3,075.00
Franklin County Total			3,075.00
Greene (	**Cedar Highland 4H Club**	4H Member Dues Program	360.00
	Greenbrier 4H Club	4H Member Dues Program	645.00
	Hardin Clovers 4H Club	4H Member Dues Program	195.00
	Hardin Happy Hustlers 4H Club	4H Member Dues Program	600.00
	Independent 4-H Club	4H Member Dues Program	15.00
	Junction Food Producers 4H Club	4H Member Dues Program	210.00
	Junction Jets 4H Club	4H Member Dues Program	165.00
	Raccoon River Rockets 4H Club	4H Member Dues Program	105.00
	Scranton Barn Stormers 4H Club	4H Member Dues Program	135.00
	Shooting Sports 4H Club	4H Member Dues Program	30.00
Greene County Total			2,460.00
Hamiltor	**Boone Boosters 4H Club**	4H Member Dues Program	195.00
	Cass Red Cardinals 4H Club	4H Member Dues Program	1,005.00
	Clear Lake Sailors 4H Club	4H Member Dues Program	585.00
	Freedom Flickers 4H Club	4H Member Dues Program	255.00
	Kamrar Komets 4H Club	4H Member Dues Program	105.00
	Lyon Kings 4H Club	4H Member Dues Program	315.00
	Stratford Spirit 4H Club	4H Member Dues Program	315.00
	WHH 4H Club	4H Member Dues Program	360.00

Hamilton County Total			3,135.00
Humbolc	**Corinth Red Stars 4H Club**	4H Member Dues Program	540.00
	County Bumpkins 4H Club		210.00
	Gilmore City Wolverines	4H Member Dues Program	105.00
	HDC Clovers 4H Club	4H Member Dues Program	165.00
	Humboldt Shooting Sports 4H CLub	4H Member Dues Program	195.00
	Livermore Bulldogs 4H Club	4H Member Dues Program	315.00
	Science Club 4H	4H Member Dues Program	105.00
	Thor Vikings 4H Club	4H Member Dues Program	45.00
	Weaver Valley 4H Club	4H Member Dues Program	255.00
	West Grove Hustlers 4H Club	4H Member Dues Program	420.00
Humboldt County Total			2,355.00
Kossuth	**Kossuth Achievers 4H Club**	4H Member Dues Program	165.00
	Lotts Creek Lassies & Lads 4H Club	4H Member Dues Program	615.00
	LuVerne Do-R-Best 4H Club	4H Member Dues Program	105.00
	Prairie 4H Club	4H Member Dues Program	135.00
	Prairie Future Farmers 4H Club	4H Member Dues Program	240.00
	Whittemore Warriors 4H Club	4H Member Dues Program	735.00
Kossuth County Total			1,995.00
Monona	**Cooking 4H Club**	4H Member Dues Program	60.00
	East Monona Explorer 4H Club	4H Member Dues Program	315.00
	Franklin Go Getters 4H Club	4H Member Dues Program	660.00
	Mapleton Starspinner 4H Club	4H Member Dues Program	435.00
	Onawa Bobcats 4H Club		540.00
	Outdoor Adventure 4H Club	4H Member Dues Program	75.00
	SESS Shotting Sports 4H Club	4H Member Dues Program	75.00
	Whiting Badgers 4H Club	4H Member Dues Program	195.00
Monona County Total			2,355.00
Plymoutl	**Plymouth County Extension**	4H Member Dues Program	1,365.00
Plymouth County Total			1,365.00
Pocahon	**ISU Extension - Pocahontas Co.**	4H Member Dues Program	1,800.00
Pocahontas County Total			1,800.00
Sac Cour	**Early Achievers 4H Club**	4H Member Dues Program	405.00
	Innovative Pioneers 4H Club	4H Member Dues Program	285.00
	Jacksons 4H Club	4H Member Dues Program	210.00

Sac Cour	**Nemaha 4H Club**	4H Member Dues Program	300.00
	OA Richland Robins 4H Club	4H Member Dues Program	615.00
	Sac County Horsehoes 4H Club	4H Member Dues Program	105.00
	Sac Green Team 4H Club	4H Member Dues Program	300.00
	Schaller Shamrocks 4H Club	4H Member Dues Program	375.00
	Wall Lake Bandits/Viola Visions 4H Club	4H Member Dues Program	645.00
Sac County Total			3,240.00
Webster	**Badger Builders 4H Club**	4H Member Dues Program	165.00
	C/C Sidekicks 4H Club	4H Member Dues Program	300.00
	Dayton Tigers 4H Club	4H Member Dues Program	930.00
	Douglas Dreamers 4H Club	4H Member Dues Program	765.00
	Elkhorn Eagles 4H Club	4H Member Dues Program	120.00
	Elkhorn Earlybirds 4H Club	4H Member Dues Program	150.00
	Gowrie Groundbreakers 4H Club	4H Member Dues Program	735.00
	Independent 4-H Club	4H Member Dues Program	15.00
	International Culture 4H Club	4H Member Dues Program	120.00
	Johnson Jaguars 4H Club	4H Member Dues Program	465.00
	Nifty Newark 4H Club	4H Member Dues Program	90.00
	Silver Spurs 4H Club	4H Member Dues Program	135.00
	Son Rays 4H Club	4H Member Dues Program	195.00
	Washington Winners 4H Club	4H Member Dues Program	885.00
Webster County Total			5,070.00
Woodbu	**ISU Extension and Outreach - WoodburyCo**	4H Member Dues Program	5,040.00
Woodbury County Total			5,040.00
Wright C	**Dayton Lake 4H Club**	4H Member Dues Program	390.00
	Iowa Hawkeyes 4H Club	4H Member Dues Program	435.00
	Lake Clovers 4H Club	4H Member Dues Program	300.00
	Liberty Pathfinders 4H Club	4H Member Dues Program	360.00
	Wright Co. P.I.G. 4H Club	4H Member Dues Program	195.00
	Wright Warriors 4H Club	4H Member Dues Program	420.00
Wright County Total			2,100.00
Crawforc	**Charter Oak Achievers 4H Club**	4H Member Dues Program	180.00
	Charter Oak Boosters 4H Club	4H Member Dues Program	405.00
Crawford County Total			585.00
#N/A	**Meals from the Heartland**	Meals for Oversees Children	500.00