Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

OMB No 1545-0052

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2020

In	ternal	Revenue Service	► Go to www irs	gov/Form990PFfor instru	uctions and th	e latest in	formation.	O 0	pen to Public Inspection
F	or ca	lendar year 2018	or tax year beginning	09/	¹ 01 ,2018 ,	and end	ing		08/31, 20 19
N	ame o	f foundation ,			•-		A Employ	er identıf	ication number
! _	MAR	GARET WIEGA	ND TR U/W XXXXX8	004_			,	39-	-62 <u>8</u> 135 <u>2</u>
N	ımber	and street (or P O box	x number if mail is not delivered	o street address) ,		Room/suit	e B Telepho	ne numb	er (see instructions)
	•		•				•		
ľ	10	S DEARBORN	IL1-0111 `	•				80	0-496-2583
Či	ty or to	own, state or province,	, country, and ZIP or foreign post	al code				• -	
				.,		,	C If exempt	ion applica	ition is
	CHI	CAGO, IL 60	603 ⁻		-		penamy,	CHECK HETE	
Ğ	Che	ck all that apply:	Initial return	Initial return	of a former p	ublic char	rity D 1 Foreign	n organizat	tions, check here
		4 1	Final return	Amended ret	turn		1		tions meeting the
			Address change	Name change	e			st, check h tation	ere and attach
H	Che	ck type of organiz	zation X Section 501	(c)(3) exempt private f	oundation	·M	T	•	•
ſ	\neg	,	nonexempt charitable trust	Other taxable pri		ion .	\		status was terminated
Ť			of all assets at J Acco			rual			n a 60-month termination
				ther (specify)			I)(1)(B), check here .
٧		•	-	column (d) must be on ca	ish basis.)		— I .	•	
Ì	art		enue and Expenses (The	(a) Payanua and				• •	(d) Disbursements
_		total of amounts i	n columns (b), (c), and (d)	(a) Revenue and expenses per	(b) Net inve		(c) Adjusted	net ,	for charitable purposes
		may not necessar column (a) (see in	ily equal the amounts in istructions))	books	l 'mcon		mcome		(cash basis only)
, –	1			•			**		
	2	Charle V if th	e foundation is not required to ch Sch B		XXXXX	74.80.78			
	3,		nd temporary cash investments.	•					
	4.		rest from securities	- 2,893.		2,893.			STMT 1
	5a	Gross rents		,	-	- , ;	,		70.000
	b	Net rental income or			100		Same	777.40 X	A SHAMMAN CAN SHAM
a	6a		n sale of assets not on line 10	6,496.	X 44 / 79 / 10 / 10 / 10 / 10 / 10 / 10 / 10 / 1			KEG	IEVED
Revenue	b	Gross sales price for assets on line 6a				282.55			1 W 1 W 1 W 1 W 1 W 1 W 1 W 1 W 1 W 1 W
Š	7		come (from Part IV, line 2) .			6,496.	344 B	JANSI	3 2020
æ	8		ıtal gaın		671 S. 3.240		8	-	S COCO
	9	•	ons	72.144.2333333	W 147.38*3	/ X //////			
	10a	Gross sales less returnand allowances	ns		XXXX		199.80	واجار	ENTUTIVA
	ь	Less Cost of goods se							
,	С		s) (attach schedule)						200000000000000000000000000000000000000
	11	Other income (atta	ch schedule)		•				
	12	•	through 11 · · · · · · · · · · ·	9,389.		9,389.		F	
	13	Compensation of office	cers, directors, trustees, etc	1,293.		776.			517
ses	14		laries and wages		7	NONE		NONE	•,
ens	15		ployee benefits	,		NONE		NONE	
ğ	16a	Legal fees (attach :	schedule)						, ,
e) EE	ė	Accounting fees (a	ttach schedule)	,		·			•
Š	С	Other professional	fees (attach schedule)						
trai	17 °	Interest							• • •
Administrative Expens	18	Taxes (attach sche	dule) (see instru StEMS). 2.	199.		40.			•
ij	19	Depreciation (attac	h schedule) and depletion.				. 1		
ğ	20	Occupancy			, , , , , , , , , , , , , , , , , , ,	-			
þ	21	Travel, conferences	s, and meetings	,		NONE	<u>-</u>	NONE	
an	21 22		ations			NONE		NONE	* ,
Бu	23 24 25	Other expenses (at	tach schedule) . ,						•
ati	24	Total operating an	d administrative expenses	• .		-			
Jer.		Add lines 13 throu	gh 23	1,492.	F 22	816.	1 *	NONE	
Ö	25	Contributions, gifts	grants paid	6,500.					6,500
_	26	Total expenses and dist	oursements Add lines 24 and 25	7,992.		816.		NONE	7,017
	27	Subtract line 26 from	om line 12						
	а	Excess of revenue ov	er expenses and disbursements	1,397.					
	b	Net investment in	come (if negative, enter -0-)		•	8,573.			
	С	Adjusted net incor	me (if negative, enter -0-)			738 K. 44			

JSA For Paperwork Reduction Act Notice, see instructions
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Form **990-PF** (2018)

1 Cash -non-interest-bearing 2, 8,29, 3,146 3,3,48	Part II		Attached schedules and amounts in the		Beginning of year	End of year			
2 Savings and temporary cash investments 2, 829, 3, 346, 3, 34 3 Accounts receivable ► Less allowance for doubtful accounts ► 4 Pledges receivable ► Less allowance for doubtful accounts ► 5 Grants receivable due from officers, directors, trustees, and other disqualified persons (attach schedule) lise instructions. 7 Other notes and loans receivable (see instructions). 8 Investments - Other and deferred charges. 9 Prepand expenses and deferred charges. 9 Prepand expenses and deferred charges. 10 Investments - Corporate bonds (attach schedule). 11 Investments - corporate bonds (attach schedule). 12 Investments - corporate bonds (attach schedule). 13 Investments - corporate bonds (attach schedule). 14 Lead buddings and Leas excemitated deprecation. 15 Total assets (to be completed by all filers see the unstructions Also, see page 1, irrem U 125, 291. 126, 686. 147, 15 17 Accounts payable and accrued expenses s. 18 Deferred revenue. 19 Deferred revenue. 19 Deferred revenue. 21 Mortgages and other notes payable (attach schedule). 22 Total liabilities (discontine) Expanded (such as headedle). 23 Total liabilities (discontine) Expanded (such as headedle). 24 Unverstincted. 25 Temporarily restricted. 26 Temporarily restricted. 27 Ferundations that follow SFAS 117, check here. 28 Ferundations that follow SFAS 117, check here. 29 Ferundations that follow SFAS 117, check here. 29 Ferundations that follow SFAS 117, check here. 20 Ferundations that follow SFAS 117, check here. 20 Ferundations that follow SFAS 117, check here. 21 Mortgages and other notes payable (attach schedule). 22 Temporarily restricted. 23 Ferundations that follow FAS 117, check here. 29 Ferundations that follow FAS 117, check here. 20 Ferundations that follow SFAS 117, check here. 20 Ferundations that follow SFAS 117, check here. 21 Mortgages and other notes payable (attach schedule). 22 Temporarily restricted. 23 Ferundations that do not follow SFAS 117, check here. 29 Ferundations that do not follow SFAS 117, check here. 20 Ferundations that do not	Ľ	art II	Balance Sheets	amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value		
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and equipment basis lates accumulated depreciation 12					86/35ss 193/3959 1.52 868/26000000 s. YV/389 1860 b.s.	PRESERVANTO CONTRACTOR SECTIONS	509-47-100 J.C. 1562-7 (\$ GNJ.) or 1594, 16 2257-3258		
			and equipment basis	<u> </u>					
Investments - other (attach schedule) 14			Less accumulated depreciat (attach schedule)				<u> </u>		
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	ı		equipment hasis	>					
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Instructions Also, see page 1, item i)		15	Other assets (describe >	48121A795 JPMORGAN ACCESS GROW)	122,456.	123,337.	144,009		
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3 Other increases not included in line 2 (itemize) ▶									
4 Add lines 1, 2, and 3							<u> </u>		
							126.688.		
3 Decreases not included in line 2 (itemize) > Rounding >						5	2.		
·					ine 5) - Part II. column (b		126,686.		

2-story brack warehouse, or common stock, 200 shs MLC Co P-Purchase (mo, day, Wr) (no, d	Page 3
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Part I, line 8	6,496.
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2014 7,671. 154,162. 0.	056951
	049759
7,321.	046135
	740133
	248167
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by	
the number of years the foundation has been in existence if less than 5 years	149633
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	5,574.
5 Multiply line 4 by line 3	7,275.
6 Enter 1% of net investment income (1% of Part I, line 27b)	86.
7 Add lines 5 and 6	7,361.
8 Enter qualifying distributions from Part XII, line 4	7,017.

Form	990-PF (2018) 39-6281352		Page 4			
Pari		e instruction				
	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1					
14	Date of ruling or determination letter					
ь	b Domestic foundations that meet the section 4940(e) requirements in Part V, check					
	here and enter 1% of Part I, line 27b					
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of					
	Part I, line 12, col (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		<u>NONE</u>			
3	Add lines 1 and 2		<u>171.</u>			
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		<u>NONE</u>			
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0		<u>171.</u>			
6	Credits/Payments `					
а	2018 estimated tax payments and 2017 overpayment credited to 2018 6a 192 .					
b	Exempt foreign organizations - tax withheld at source					
C	Tax paid with application for extension of time to file (Form 8868) 6c NONE					
d	Backup withholding erroneously withheld					
7	Total credits and payments Add lines 6a through 6d		<u> 192.</u>			
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached					
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed					
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		21.			
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ▶ 21. Refunded ▶ 11					
	VII-A Statements Regarding Activities	23255	Τ			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did i	1 1				
	participate or intervene in any political campaign ⁷	1a	<u> </u>			
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the		X			
	instructions for the definition	1b				
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials					
_	published or distributed by the foundation in connection with the activities	1c	X			
	Did the foundation file Form 1120-POL for this year?	3638 8323	S 850.33			
u	(1) On the foundation > \$					
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed					
•	on foundation managers > \$					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	X			
	If "Yes," attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles					
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X			
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X			
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b				
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	X			
	If "Yes," attach the statement required by General Instruction T					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
	By language in the governing instrument, or					
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that					
	conflict with the state law remain in the governing instrument?	6 X				
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7 X	100.00,000 P			
8a	Enter the states to which the foundation reports or with which it is registered. See instructions					
	WI	-				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney Genera	· ••				
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	56~00000 J.2000.201				
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or					
	4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes,"		v			
	complete Part XIV	9	<u> </u>			
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their		1			

Form **990-PF** (2018)

Par	t VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11)
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement See instructions	12		}
13		13	Х	
	Website address ► N/A			
14	The books are in care of ▶ JP MORGAN CHASE BANK, N.A. Telephone no ▶ (800) 496	-258	3	
	Located at ▶ 10 S DEARBORN IL1-0111, CHICAGO, IL ZIP+4 ▶ 60603			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		•	
	and enter the amount of tax-exempt interest received or accrued during the year			Ш
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		χ
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of			
	the foreign country			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			·
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly):	527) He	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
,	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	4 N N P 1999 2 1 1 1 1	X
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	222		
	were not corrected before the first day of the tax year beginning in 20187	1c	NAME AND B	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and			53
	6e, Part XIII) for tax year(s) beginning before 20187			
	If "Yes," list the years	1		
ь	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement - see instructions)	2b	14:48B	さい 対象的
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		2.3	
_	<u> </u>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the	10		
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	1		14339
4	foundation had excess business holdings in 2018)	3b		Х
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		
D	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	SECOND .	X
	character perpose that had not been removed from Jeopardy before the first day of the tax year beginning in 2010.	, עד		1/

<u>Par</u>	t VII-B Statements Regarding Ac	ctivities for Which Form	4720 May Be Red	<mark>quired</mark> (continued	<u>') </u>		
5a	During the year, did the foundation pay or inc	cur any amount to:				Yes	No
	(1) Carry on propaganda, or otherwise attem	pt to influence legislation (section	on 4945(e))?	. Yes X	No 🔯		**************************************
	(2) Influence the outcome of any specific	public election (see section	4955), or to carry o	n,			
	directly or indirectly, any voter registratio	n drive?		. Yes X	No 🍪		
	(3) Provide a grant to an individual for travel,	, study, or other similar purpose:	s?	. Yes X	No 💮		
	(4) Provide a grant to an organization of	her than a charitable, etc., or	ganization described	in			
	section 4945(d)(4)(A)? See instructions		=		No 💮		
	(5) Provide for any purpose other than r						
	purposes, or for the prevention of cruelty				No 🔯		
b	If any answer is "Yes" to 5a(1)-(5), did a	any of the transactions fail to	o qualify under the	exceptions described	ın 📖		
	Regulations section 53 4945 or in a current r	notice regarding disaster assista	nce? See instructions.		5ь		
	Organizations relying on a current notice regarding disaster assistance, check here						
c	c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax						
	because it maintained expenditure responsibility for the grant? Yes No						
	If "Yes," attach the statement required by Reg	gulations section 53 4945-5(d).					
6a	Did the foundation, during the year, recei	ve any funds, directly or indi	rectly, to pay premiu	ms			
	on a personal benefit contract?			. Yes X	No 🔯	2865 2865	
ь	Did the foundation, during the year, pay prem	niums, directly or indirectly, on a	personal benefit contr	act ⁷	6ъ		X
	If "Yes" to 6b, file Form 8870.					**************************************	
7a	At any time during the tax year, was the foun	dation a party to a prohibited ta	x shelter transaction?.	. Yes X	No 🔯	<u> </u>	
b	If "Yes," did the foundation receive any proces	eds or have any net income attr	butable to the transact	tion ⁷	· · <u>7</u> b		
8	Is the foundation subject to the section 4960	tax on payment(s) of more tha	n \$1,000,000 in				
	remuneration or excess parachute payment(s			. Yes X			
Par	Information About Officers and Contractors	, Directors, Trustees, Fo	undation ivianage	rs, Hignly Paid Er	npioyees,		
1	List all officers, directors, trustees, and						
	(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensatio	(e) Expens		
JP MO	DRGAN CHASE BANK, N A	TRUSTEE	enter -o-y	and delerred compensatio	<u>" </u>		
	DEARBORN IL1-0111, CHICAGO, IL 60603	2	1,293	-0-			-0-
<u>v</u>	<u> </u>		1				
		-					
		-	-				
	Compensation of five highest-paid er	mployees (other than tho	se included on lin	e 1 - see instruc	tions). If no	ne,	enter
	"NONE."	(b) Title, and average		(d) Contributions to			
(a)	Name and address of each employee paid more than	\$50,000 hours per week	(c) Compensation	employee benefit plans and deferred	(e) Expens other allo		
		devoted to position		compensation			
17017			110115	170175			
NON	<u> </u>		NONE	NONE	N'	ONE	
			 		 -		
							
					 	_	
			1				
			·		+		
	number of other employees paid over \$5				N.	ONE	
I Otal							

3 Five h	and Contractors (continued) ighest-paid independent contractors for professional services. See instructions. If none, enter "NONI	."
3 FIVE I	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE		NONE
	er of others receiving over \$50,000 for professional services	NONE
Part IX-A	Summary of Direct Charitable Activities	
	ndation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of is and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1NONE		
2		
3		
4		
D . (V D	Company Delegation of the contraction of the contra	
Part IX-B	Summary of Program-Related Investments (see instructions)	Amount
	two largest program-related investments made by the foundation during the tax year on lines 1 and 2	704.11
1 NONE		
2		
All other pro	ogram-related investments. See instructions	
3 NONE	,	
		
Fotal. Add I	ines 1 through 3	
		Form 990-PF (201)

Form	990-PF (2018) 39-6281352		Page 8
Par	Minimum Investment Return (All domestic foundations must complete this part. For see instructions.)		ations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
_	purposes.	1a	146,271.
	Average monthly fair market value of securities	1 1	$\frac{146,271}{2,535}$
	Average of monthly cash balances	· — —	NONE
	Fair market value of all other assets (see instructions),	·	148,806.
	Total (add lines 1a, b, and c)	·	140,000.
e			
2	1c (attach detailed explanation)	. 2	NONE
3			148,806.
4	Subtract line 2 from line 1d	' 	140,000.
-	instructions)	l l	2,232.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4		146,574.
6	Minimum investment return. Enter 5% of line 5		7,329.
	XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating for		1,343.
1.00	and certain foreign organizations, check here ▶ and do not complete this part.)	muations	
1	Minimum investment return from Part X, line 6	1	7,329.
2 a	Tax on investment income for 2018 from Part VI, line 5		
	Income tax for 2018 (This does not include the tax from Part VI.).	-	
c	Add lines 2a and 2b	2c	171.
3	Distributable amount before adjustments. Subtract line 2c from line 1	•	7,158.
4	Recoveries of amounts treated as qualifying distributions	1 1	NONE
5	Add lines 3 and 4		7,158.
6	Deduction from distributable amount (see instructions)		NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII,	1	
	line 1		7,158.
Pari	XII Qualifying Distributions (see Instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	T	
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	. 1a	7,017.
b	Program-related investments - total from Part IX-B		
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	. 2	NONE
3	Amounts set aside for specific charitable projects that satisfy the.		
а	Suitability test (prior IRS approval required)	3a	NONE
ь	Cash distribution test (attach the required schedule)		NONE
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8; and Part XIII, line 4	$\overline{}$	7,017.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		,
	Enter 1% of Part I, line 27b See instructions	, ,	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4		7,017.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when o		
	qualifies for the section 4940(a) reduction of tax in those years		

Form 990-PF (2018)

	990-PF (2018)		<u> </u>		Page 9
Pai	t XIII Undistributed Income (see instr	<u> </u>		*	
1	Distributable amount for 2018 from Part XI,	(a) Corpus	(b) - Years prior to 2017	(c) 2017	(d) 2018
	line 7				7,158.
2	Undistributed income, if any, as of the end of 2018				
а	Enter amount for 2017 only			6,441.	37.00
b	Total for prior years 20,20,20		NONE		***
3	Excess distributions carryover, if any, to 2018				
а	From 2013 NONE				
b	From 2014 NONE				
C	From 2015 NONE				
d	From 2016 NONE			Mary Control	7
е	From 2017 NONE				
f	Total of lines 3a through e	NONE			
	Qualifying distributions for 2018 from Part XII, line 4 > \$ 7-,017.				
а	Applied to 2017, but not more than line 2a			6,441.	
b	Applied to undistributed income of prior years (Election required - see instructions)		NONE		
С	Treated as distributions out of corpus (Election required - see instructions)	NONE			
d	Applied to 2018 distributable amount				576.
е	Remaining amount distributed out of corpus	NONE			
5	Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			, NONE
6	Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	NONE			A
ь	Prior years' undistributed income Subtract				
	line 4b from line 2b		NONE		
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
	· ,				******
ď	Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
е	Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instructions				100 miles
	Underributed income for 2019. Subtract lines				
•	Undistributed income for 2018 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				6;582.
7	Amounts treated as distributions out of corpus				
•	to satisfy requirements imposed by section	,			
	170(b)(1)(F) or 4942(g)(3) (Election may be				
	required - see instructions)	NONE			
8	Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	' NONE			
9	Excess distributions carryover to 2019.				
	Subtract lines 7 and 8 from line 6a	NONE			
10 '	Analysis of line 9.				
а	Excess from 2014 NONE				
b	Excess from 2015 NONE				
	Excess from 2016 NONE				
C					15 V65 *** AVXXXXX ACCXXXXXXXXXXXXXXXXXXXXXXXXXXXX
	Excess from 2017 NONE Excess from 2018 NONE				

SEE ATTACHED STATEMENT FOR LINE 2

Form 990-PF (2018)

factors:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

Part XV Supplementary Information (continued)							
3 Grants and Contributions Paid Durin	ng the Year or App	roved for	Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount			
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution				
a Paid during the year							
WISCRAFT INC-WISCONSIN ENTERPRISES FOR THE BL	1	200		C 500			
5316 W STATE ST Milwaukee WI 53208	NONE	PC	GENERAL	6,500.			
			1				
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_							
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				, .			
•							
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-							
]	,				
Total			▶ 3a	6,500.			
b Approved for future payment							
		1					
		ľ					
T 4.1	l <u> </u>	<u></u>					
Total	 	 <u></u>		L			

Part XVI-	A Analysis of Income-Produ	ucing Acti	vities			
Enter gross a	smounts unless otherwise indicated	Unrela	ated business income	Excluded by	section 512, 513, or 514	(e)
1 Program	service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions.)
-			-			
_						
f						
g Fees	and contracts from government agencies					
2 Members	ship dues and assessments					
	n savings and temporary cash investments •					- <u> </u>
	s and interest from securities			14	2,893.	
5 Net renta	al income or (loss) from real estate:					
a Debt-	financed property			ļ		
b Not d	lebt-financed property					
6 Net renta	I income or (loss) from personal property					
7 Other inv	vestment income					
8 Gain or (lo	oss) from sales of assets other than inventory			18	6,496.	
9 Net incor	me or (loss) from special events • • •					
	ofit or (loss) from sales of inventory					·
	venue a	·				
				-		
				-		
e	411 1 (1) (1)			-	9,389.	
	Add columns (b), (d), and (e)					9,389.
	id line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calcu				13	
Part XVI-			complishment of Ex	omnt Pur		
		•				
Line No	Explain below how each activity					
▼	accomplishment of the foundation	on's exemp	t purposes (other than b	by providing	funds for such purpose:	s) (See instructions)
_				·· ··· ·		
						
						
			-			
						
				·		
			- <u></u> -			
			NOT APPLICABLE			
				· - · · · · · · · · · · · · · · · · · ·		
_		_				
						
	,		-			·
		-				
-			_			·
			···			

Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations Form 990-PF (2018)

1	Did the	e organization direct	tly or indirectly er	ngage in any of the fo	llowing with ai	ny other organizat	ion described		Yes	No
				01(c)(3) organization						
		ations?					,			
а	-		a foundation to a	noncharitable exempt	organization of	f·				
•		· ·	-					1a(1)		X
	• •								_	X
		ner assets						1a(2)		
b		transactions:								
			•	t organization						X
	(2) Pui	chases of assets fro	m a noncharitable	exempt organization.	· · · · · · · · ·	• • • • • • • • • •		1b(2)		Х
	(3) Rei	ntal of facilities, equi	pment, or other as	ssets				1b(3)		X
	(4) Rei	mbursement arrang	ements					1b(4)		X
	(5) Loa	ans or loan guarante	es					1b(5)		X
	(6) Per	formance of services	s or membership	or fundraising solicitat	ions			1b(6)		X
С			•	other assets, or paid e				1c		Х
			_	" complete the follow					fair m	_
_				s given by the report						
				ment, show in columi						
(0)	ine no	(b) Amount involved		scharitable exempt organizat		scription of transfers, tra				
(a) L	ine no	(b) Amount involved	(c) Name of nor	ichantable exempt organizat	ion (d) Des	scription of transfers, tra	insactions, and snan	ng arra	ngeme	
			 							
			<u> </u>	 						
										
		<u></u>								
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				<u>-</u>						
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			 	-						
										
	-+		 	.						
				_						
2a	Is the	foundation directly	or indirectly affili	ated with, or related	to, one or mor	re tax-exempt org	anizations	_	_	_
	describ	ed in section 501(c)	(other than section	on 501(c)(3)) or in sec	tion 527?			Ye	es 🔼	No
b	If "Yes,	" complete the follow	wing schedule.							
		(a) Name of organizatio		(b) Type of organiz	ation	(c) Des	cription of relations	hip		-
						-				
			_							
		-								
				· · · · · · · · · · · · · · · · · · ·						
	 -			<u> </u>	· 				-	
	Under	nenalties of perion. I decla	are that I have examined	this return, including accomp	anvino schedules and	statements and to the	hest of my knowledge	and b	elief it	is true
				ayer) is based on all information				, una b		
Sigr	1 16	، وو لمو		1 - 0 / 1 0 / 1 0 0 0 0			May the IRS	discuss	this	return
Here		ay - Mahes		12/12/2019	<u>Vice</u>	President	with the prep	are <u>r st</u>	nown _b	elow?
1011	Sign	nature of officer or trustee		Date	Title		See instructions	X	Yes	No
	J_C	Y G. LLANES								
Do:-		Print/Type preparer's na	ime	Preparer's signature		Date	Check If P	TIN		
Paid		JACOB ZEHNDE	:R	14/2		12/12/2019	self-employed F	015	6404	9
Prep	oarer	Firm's name ► ER		U.S. LLP			sEIN ▶ 34-6			
Jse	Only		5 N WACKER							
			IICAGO, IL	~ •	60606	Phon	e no 312-87	9-21	იიი	
		Cn	1101300, 111	 				n 990		2010
							LOLI		, i I (2010)

MARGARET WIEGAND TR U/W XXXXX8004

39-6281352

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN DIVIDENDS DOMESTIC DIVIDENDS NONQUALIFIED FOREIGN DIVIDENDS NONQUALIFIED DOMESTIC DIVIDENDS CORPORATE INTEREST		273. 215 302. 2,043. 60.	273. 215. 302. 2,043. 60.
	TOTAL	2,893.	2,893.

MARGARET WIEGAND TR U/W XXXXX8004

39-6281352

FORM 990PF, PART I - TAXES

REVENUE AND EXPENSES INVESTMENT PER BOOKS INCOME FOREIGN TAXES ON QUALIFIED FOR FOREIGN TAXES ON NONQUALIFIED TOTALS REVENUE AND NET 1NCOME EXPENSES INVESTMENT 1NCOME 159. 20. 20. 20.
AND NET EXPENSES INVESTMENT PER BOOKS INCOME FOREIGN TAXES ON QUALIFIED FOR 159.
AND NET EXPENSES INVESTMENT

MARGARET WIEGAND TR U/W XXXXX8004 FORM 990PF, PART XV - LINES 2a - 2d

RECIPIENT NAME:

Anne Mccullough

ADDRESS:

JP Morgan Chase BankNA 2200 Ross Avenue 5th FL

Dallas, TX 75201

RECIPIENT'S PHONE NUMBER: 214-965-2908

FORM, INFORMATION AND MATERIALS:

Referrals from Waukesha Rehabilitation Office and

Service Organizations Supporting Legally Blind Individuals

SUBMISSION DEADLINES:

None

RESTRICTIONS OR LIMITATIONS ON AWARDS:

CARE, MAINTENANCE, AND EDUCATIONAL NEEDS OF LEGALLY BLIND INDIVIDUALS IN WAUKESHA

COUNTY, WI

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