

Form **990-PF****Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2018

Open to Public Inspection

Department of the Treasury
Internal Revenue ServiceDo not enter social security numbers on this form as it may be made public
Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2018 or tax year beginning 09/01, 2018, and ending 08/31, 2019

Name of foundation
W.F. INGRAM FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
P.O. BOX 1501, NJ2-130-03-31

City or town, state or province, country, and ZIP or foreign postal code
PENNINGTON, NJ 08534-1501

G Check all that apply
☐ Initial return
☐ Final return
☐ Address change
☐ Initial return of a former public charity
☐ Amended return
☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation **04**

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ **1,222,465.**

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
 (Part I, column (d) must be on cash basis)

A Employer identification number
27-1465067

B Telephone number (see instructions)
609-274-6834

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐
 2 Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B.				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	29,000.	28,992.		STMT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	31,985.			
	b Gross sales price for all assets on line 6a 771,819.				
	7 Capital gain net income (from Part IV, line 2)		31,985.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	943.			STMT 2
	12 Total Add lines 1 through 11	61,928.	60,977.		
	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages		NONE	NONE	
	15 Pension plans, employee benefits		NONE	NONE	
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) STMT 3	1,500.	NONE	NONE	1,500.
	c Other professional fees (attach schedule) STMT 4	11,634.	6,980.		4,654.
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT 5	140.	140.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings		NONE	NONE	
	22 Printing and publications		NONE	NONE	
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses Add lines 13 through 23.	13,274.	7,120.	NONE	6,154.
	25 Contributions, gifts, grants paid	61,940.			61,940.
	26 Total expenses and disbursements Add lines 24 and 25	75,214.	7,120.	NONE	68,094.
	27 Subtract line 26 from line 12	-13,286.			
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)			53,857.		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	2.	1.	1.
	2	Savings and temporary cash investments	4,248.	3,133.	3,133.
	3	Accounts receivable ▶	-	-	-
		Less allowance for doubtful accounts ▶	-	-	-
	4	Pledges receivable ▶	-	-	-
		Less allowance for doubtful accounts ▶	-	-	-
	5	Grants receivable	-	-	-
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	-	-	-
	7	Other notes and loans receivable (attach schedule) ▶	-	-	-
		Less allowance for doubtful accounts ▶	NONE	-	-
	8	Inventories for sale or use	-	-	-
	9	Prepaid expenses and deferred charges	-	-	-
	10a	Investments - U S and state government obligations (attach schedule)	-	-	-
	b	Investments - corporate stock (attach schedule) . STMT 6	1,199.	1,199.	77,056.
	c	Investments - corporate bonds (attach schedule)	-	-	-
	Liabilities	11	Investments - land, buildings, and equipment basis ▶	-	-
		Less accumulated depreciation ▶ (attach schedule)	-	-	-
12		Investments - mortgage loans	-	-	-
13		Investments - other (attach schedule) STMT 7	1,067,096.	1,054,907.	1,142,275.
14		Land, buildings, and equipment basis ▶	-	-	-
		Less accumulated depreciation ▶ (attach schedule)	-	-	-
15		Other assets (describe ▶)	-	-	-
16		Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	1,072,545.	1,059,240.	1,222,465.
17		Accounts payable and accrued expenses	-	-	-
18		Grants payable	-	-	-
Net Assets or Fund Balances	19	Deferred revenue	-	-	-
	20	Loans from officers, directors, trustees, and other disqualified persons	-	-	-
	21	Mortgages and other notes payable (attach schedule)	-	-	-
	22	Other liabilities (describe ▶)	-	-	-
23	Total liabilities (add lines 17 through 22)	-	NONE	-	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26, and lines 30 and 31		-	-	-
	24	Unrestricted	-	-	-
	25	Temporarily restricted	-	-	-
	26	Permanently restricted	-	-	-
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.		-	-	-
	27	Capital stock, trust principal, or current funds	1,072,545.	1,059,240.	-
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	-	-	-
	29	Retained earnings, accumulated income, endowment, or other funds	-	-	-
	30	Total net assets or fund balances (see instructions)	1,072,545.	1,059,240.	-
	31	Total liabilities and net assets/fund balances (see instructions)	1,072,545.	1,059,240.	-

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,072,545.
2	Enter amount from Part I, line 27a	2	-13,286.
3	Other increases not included in line 2 (itemize) ▶ ROUNDING	3	1.
4	Add lines 1, 2, and 3	4	1,059,260.
5	Decreases not included in line 2 (itemize) ▶ COST BASIS ADJ	5	20.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,059,240.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))		
a 771,797.		739,812.	31,985.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a			31,985.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	31,985.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) See instructions. If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	63,620.	1,272,218.	0.050007
2016	56,964.	1,266,059.	0.044993
2015	62,334.	1,163,068.	0.053594
2014	65,310.	1,276,166.	0.051177
2013	61,359.	1,309,304.	0.046864
2 Total of line 1, column (d)			2 0.246635
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 50, or by the number of years the foundation has been in existence if less than 5 years			3 0.049327
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4 1,234,995.
5 Multiply line 4 by line 3.			5 60,919.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 539.
7 Add lines 5 and 6.			7 61,458.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 68,094.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	539.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	NONE
3 Add lines 1 and 2		3	539.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	539.
6 Credits/Payments			
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a	388.	
b Exempt foreign organizations - tax withheld at source	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c	NONE	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	388.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	151.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2019 estimated tax ☒ NONE Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions ☒ GA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	X	
14 The books are in care of ► <u>BANK OF AMERICA</u> Telephone no ► <u>(609) 374-6834</u> Located at ► <u>1300 AMERICAN BOULEVARD, PENNINGTON, NJ</u> ZIP+4 ► <u>08534</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		15
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ►		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes	☒ No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes	☒ No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions		
Organizations relying on a current notice regarding disaster assistance, check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?	☐ Yes	☒ No
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year, did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes	☒ No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b	
	Organizations relying on a current notice regarding disaster assistance, check here	☐	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☐ No
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b	
	If "Yes" to 6b, file Form 8870	☒	
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes	☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RHODA H INGRAM PO BOX 23, GRIFFIN, GA 30224-0001	DISTRIBUTION COM 1	-0-	-0-	-0-
RHODA I AVERETT PO BOX 1337, LUMPKIN, GA 31815-1337	DISTRIBUTION COM 1	-0-	-0-	-0-
JACK M AVERETT PO BOX 23, GRIFFIN, GA 30224-0001	DISTRIBUTION COM 1	-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 **NONE**

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	1,242,125.
b	Average of monthly cash balances	1b	11,677.
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	1,253,802.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d.	3	1,253,802.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	18,807.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,234,995.
6	Minimum investment return Enter 5% of line 5	6	61,750.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	61,750.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	539.
b	Income tax for 2018 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b.	2c	539.
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	61,211.
4	Recoveries of amounts treated as qualifying distributions.	4	NONE
5	Add lines 3 and 4	5	61,211.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	61,211.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26.	1a	68,094.
b	Program-related investments - total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	68,094.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions.	5	539.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	67,555.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				61,211.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			54,695.	
b Total for prior years 20____, 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2018				
a From 2013	NONE			
b From 2014	NONE			
c From 2015	NONE			
d From 2016	NONE			
e From 2017	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 68,094.				
a Applied to 2017, but not more than line 2a . . .			54,695.	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2018 distributable amount				13,399.
e Remaining amount distributed out of corpus . . .	NONE			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	NONE			
b Prior years' undistributed income Subtract line 4b from line 2b.		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				47,812.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) . . .	NONE			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9				
a Excess from 2014 . . .	NONE			
b Excess from 2015 . . .	NONE			
c Excess from 2016 . . .	NONE			
d Excess from 2017 . . .	NONE			
e Excess from 2018 . . .	NONE			

NOT APPLICABLE

- Part XV** **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**

N/A

- N/A

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED STATEMENT SEE ATTACHED STATEMENT SEE ATTACHED STATEMEN	SEE ATTACHED STATEME	SEE ATTACH	SEE ATTACHED STATEMENT	61,940.
Total			3a	61,940.
b Approved for future payment				
Total			3b	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
USGI REPORTED AS NONQUALIFIED DIVIDENDS	263.	263.
FOREIGN DIVIDENDS	1,481.	1,481.
NONDIVIDEND DISTRIBUTIONS	8.	
DOMESTIC DIVIDENDS	7,590.	7,590.
OTHER INTEREST	69.	69.
US GOVERNMENT INTEREST REPORTED AS QUALI	121.	121.
NONQUALIFIED FOREIGN DIVIDENDS	326.	326.
NONQUALIFIED DOMESTIC DIVIDENDS	19,142.	19,142.
	-----	-----
TOTAL	29,000.	28,992.
	=====	=====

FORM 990PF, PART I - OTHER INCOME
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----
FEDERAL TAX REFUND	943.

TOTALS	943.
	=====

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEES	1,500.			1,500.
TOTALS	1,500.	NONE	NONE	1,500.
	=====	=====	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
INVESTMENT MANAGEMENT FEES	11,634.	6,980.	4,654.
TOTALS	11,634.	6,980.	4,654.
	=====	=====	=====

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAXES	112.	112.
FOREIGN TAXES ON NONQUALIFIED	28.	28.
	-----	-----
TOTALS	140.	140.
	=====	=====

W.F. INGRAM FOUNDATION

27-1465067

FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ----
191216100 COCA-COLA CO USD	1,199.	1,199.	77,056.
	-----	-----	-----
TOTALS	1,199.	1,199.	77,056.
	=====	=====	=====

W.F. INGRAM FOUNDATION

27-1465067

FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION	COST/ FMV C OR F	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	-----	-----
97717X701 WISDOMTREE EUROPE HE	C	28,709.	16,058.	17,061.
46432F842 ISHARES TR CORE MSCI	C	50,529.		
922908595 VANGUARD INDEX FDS	C	18,171.		
939330825 AMER FUNDS WASHINGTO	C	37,198.	41,157.	59,611.
97717W851 WISDOMTREE JAPAN DIV	C	28,670.	18,003.	16,675.
367829884 NATIXIS GATEWAY FUND	C	62,249.	30,454.	32,797.
922042858 VANGUARD INTL EQTY I	C	11,490.	29,665.	29,452.
00191K799 AQR EQUITY MARKET	C	66,110.		
47103A658 JANUS FORTY FUND CL	C	53,534.	51,831.	60,165.
922908744 VANGUARD VALUE VIPER	C	52,013.	51,609.	59,252.
03463K406 ANGEL OAK MULTI STRA	C	68,415.	54,406.	53,922.
19765L694 COLUMBIA STRATEGIC	C	67,489.		
464287879 ISHARES TR	C	20,368.		
48121L692 JP MORGAN GLOBAL	C	90,258.	83,028.	96,925.
543916167 LORD ABBETT FLOATING	C	68,985.		
464287481 ISHARES TR	C	19,491.		
922908512 VANGUARD MID-CAP VAL	C	22,166.		
922908736 VANGUARD GROWTH ETF	C	48,385.	45,254.	59,659.
09256H286 BLACKROCK STRATEGIC	C	68,532.		
32008F606 FIRST EAGLE GLOBAL F	C	83,063.	83,693.	97,339.
02629W502 AMERICAN FUND GLOBAL	C	101,271.		
89155H793 TOUCHSTONE MID CAP	C		15,956.	18,368.
128119880 CALAMOS MARKET NEUTR	C		62,947.	64,819.
46434VBA7 ISHARES IBONDS DEC 2	C		53,812.	54,110.
464287804 ISHARES CORE S&P SMA	C		18,606.	18,366.
70472Q807 PEAR TREE POLARIS	C		23,895.	23,021.
00141G831 INVESCO OPPENHMER SE	C		55,168.	53,754.
09260C604 BLACKROCK GLOBAL LON	C		31,069.	32,343.
29875E100 AMERICAN EURO PACIFI	C		21,962.	23,024.

W.F. INGRAM FOUNDATION

27-1465067

FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION -----	COST/ FMV C OR F -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ---
024071821 AMER FUNDS AMERICAN	C		96,906.	97,118.
922908629 VANGUARD MID-CAP ETF	C		17,216.	18,609.
46434VAQ3 ISHARES IBONDS	C		53,826.	53,933.
00143W875 INVESCO OPPENHEIMER	C		28,539.	29,615.
015565369 ALGER SMALL CAP FOCU	C		16,098.	18,394.
46434VBK5 ISHARES IBONDS DEC 2	C		53,749.	53,943.
TOTALS		1,067,096.	1,054,907.	1,142,275.
		=====	=====	=====

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W.F. INGRAM FOUNDATION
FORM 990PF, PART XV - LINES 2a - 2d
=====

27-1465067

RECIPIENT NAME:

MR. JACK AVERETT

ADDRESS:

P.O. BOX 23

GRIFFIN, GA 30223

RECIPIENT'S PHONE NUMBER: 707-228-0974

FORM, INFORMATION AND MATERIALS:

WRITTEN WITH FINANCIAL DETAILS, PURPOSE OF GRANT AND EXEMPT
STATUS

SUBMISSION DEADLINES:

JUNE 1ST

RESTRICTIONS OR LIMITATIONS ON AWARDS:

501(C)(3) ORGANIZATIONS

STATEMENT 9

W.F INGRAM FOUNDATIONEIN-271465067PART XV SUPPLEMENTARY INFORMATIONGRANTS AND CONTRIBUTIONS PAID DURING THE YEAR OR APPROVED FOR FUTURE PAYMENT

CHARITY	STREET	CITY	STATE	ZIP CODE	RELATIONSHIP TO CONTRIBUTOR	PURPOSE OF GRANT	FOUNDATION STATUS	DATE	AMOUNT
First Reader Of Lamar County Inc	237 N Second St	Madison	GA	30650-1317	N/A	UNRESTRICTED GENERAL SUPPORT	PC	8/28/2019	\$ 1,000.00
Griffin Area Habitat for Humanity International	1386 Carver Road	Griffin	GA	30224	N/A	UNRESTRICTED GENERAL SUPPORT	PC	8/28/2019	\$ 1,000.00
Liberty Tech Charter School Parent Teacher Organization Inc	119 Price Rd	Brooks	GA	30205-1812	N/A	UNRESTRICTED GENERAL SUPPORT	PC	8/28/2019	\$ 3,000.00
The Foundry Inc	104 Parsor's Pl	Peachtree City	GA	30269-2223	N/A	UNRESTRICTED GENERAL SUPPORT	PC	8/28/2019	\$ 2,245.00
Heifer Project International	1 World Ave	Little Rock	AR	72202-2863	N/A	UNRESTRICTED GENERAL SUPPORT	PC	8/19/2019	\$ 250.00
Hope Clinic Inc	121 Langley Dr	Lawrenceville	GA	30046-6930	N/A	UNRESTRICTED GENERAL SUPPORT	PC	8/19/2019	\$ 2,500.00
Humane Society Of Griffin-Spalding County Inc	Po Box 758	Exponent	GA	30212-0758	N/A	UNRESTRICTED GENERAL SUPPORT	PC	8/19/2019	\$ 200.00
In Christ Ministries - City of Hope Inc	109 S Hill St	Griffin	GA	30223-3401	N/A	UNRESTRICTED GENERAL SUPPORT	PC	8/19/2019	\$ 750.00
Lake Superior Academy	P O Box 46	Dafner	MI	49783	N/A	UNRESTRICTED GENERAL SUPPORT	PC	8/19/2019	\$ 4,000.00
Liberty Tech Charter School Parent Teacher Organization Inc	119 Price Rd	Brooks	GA	30205-1812	N/A	UNRESTRICTED GENERAL SUPPORT	PC	8/19/2019	\$ 5,245.00
Lumpkin United Methodist Church	1601 Broad Street	Lumpkin	GA	31815	N/A	UNRESTRICTED GENERAL SUPPORT	PC	8/19/2019	\$ 3,000.00
Main Street Players Inc	Po Box 1945	Griffin	GA	30224-0050	N/A	UNRESTRICTED GENERAL SUPPORT	PC	8/19/2019	\$ 1,000.00
Milton Academy	170 Centre St	Milton	MA	02186-3338	N/A	UNRESTRICTED GENERAL SUPPORT	PC	8/19/2019	\$ 250.00
Nature Conservancy	4245 Fairfax Dr Ste 100	Arlington	VA	22203-1637	N/A	UNRESTRICTED GENERAL SUPPORT	PC	8/19/2019	\$ 250.00

W.F INGRAM FOUNDATIONEIN-271465067PART XV SUPPLEMENTARY INFORMATIONGRANTS AND CONTRIBUTIONS PAID DURING THE YEAR OR APPROVED FOR FUTURE PAYMENT

CHARITY	STREET	CITY	STATE	ZIP CODE	RELATIONSHIP TO CONTRIBUTOR	FOUNDATION STATUS	DATE	AMOUNT
Piedmont Dance Theatre Inc	14620 Holly Springs Dr	Huntersville	NC	28078-3271	N/A	UNRESTRICTED GENERAL SUPPORT	8/13/2019	\$ 1,000.00
4-H CLUBS & AFFILIATED 4-H ORGANIZATIONS	Po Box 277	Griffin	GA	30224	N/A	UNRESTRICTED GENERAL SUPPORT	8/13/2019	\$ 1,000.00
Childrens Healthcare Of Atlanta Inc	1587 Northeast Expy Ne	Brookhaven	GA	30329-2401	N/A	UNRESTRICTED GENERAL SUPPORT	8/13/2019	\$ 1,000.00
Childrens Hope	305 S Perry St	Montgomery	AL	36104-4233	N/A	UNRESTRICTED GENERAL SUPPORT	8/13/2019	\$ 500.00
Flint Riverkeeper Inc	102 Pine Ave	Albany	GA	31701-2529	N/A	UNRESTRICTED GENERAL SUPPORT	8/13/2019	\$ 1,000.00
Georgia Emergency Medical Services Preparedness Foundation	3045 Darien Park Dr	Roswell	GA	30076-4295	N/A	UNRESTRICTED GENERAL SUPPORT	8/13/2019	\$ 1,000.00
Georgia Organics Inc	200 Otley Dr Ne Ste A	Atlanta	GA	30324-3968	N/A	UNRESTRICTED GENERAL SUPPORT	8/13/2019	\$ 1,000.00
Griffin Area Habitat for Humanity	1386 Carver Rd	Griffin	GA	30224-3917	N/A	UNRESTRICTED GENERAL SUPPORT	8/13/2019	\$ 2,000.00
Griffin Area Arts Alliance, Inc	1131 Skyline Dr	Griffin	GA	30224-4958	N/A	UNRESTRICTED GENERAL SUPPORT	8/13/2019	\$ 1,000.00
Griffin Area Concert Association Inc	1131 Skyline Dr	Griffin	GA	30224-4958	N/A	UNRESTRICTED GENERAL SUPPORT	8/13/2019	\$ 2,000.00
Griffin Ballet Theatre Inc	111 N Hill St	Griffin	GA	30223-3309	N/A	UNRESTRICTED GENERAL SUPPORT	8/13/2019	\$ 500.00
Griffin Choral Arts Inc	Po Box 1689	Griffin	GA	30224-0040	N/A	UNRESTRICTED GENERAL SUPPORT	8/13/2019	\$ 2,000.00
The Griffin Spalding Historical Society	PO Box 196	Griffin	GA	30224-0005	N/A	UNRESTRICTED GENERAL SUPPORT	8/13/2019	\$ 1,000.00
Griffin-Spalding Literacy Commission Inc	Po Box 23C1	Griffin	GA	30224-0059	N/A	UNRESTRICTED GENERAL SUPPORT	8/13/2019	\$ 1,000.00

EIN-271465067

GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR OR APPROVED FOR FUTURE PAYMENT

CHARITY AND CONTRIBUTOR INFORMATION AND DONOR TYPE												
CHARITY	STREET	CITY	STATE	ZIP CODE	RELATIONSHIP TO CONTRIBUTOR	FOUNDATION STATUS	DATE	AMOUNT				
Plant The Future Inc	504 Carver Rd	Griffin	GA	30224-3936	N/A	UNRESTRICTED GENERAL SUPPORT	8/13/2019	\$ 250.00				
	192 McIntosh Trl	Peachtree City	GA	30269-2129	N/A	UNRESTRICTED GENERAL SUPPORT	8/13/2019	\$ 1,000.00				
Spalding Samaritans	Po Box 2097	Griffin	GA	30224-0053	N/A	UNRESTRICTED GENERAL SUPPORT	8/13/2019	\$ 1,000.00				
St Georges Episcopal School Inc	103 Birch St	Miner	GA	30257-3454	N/A	UNRESTRICTED GENERAL SUPPORT	8/13/2019	\$ 2,000.00				
St George's Episcopal Church	132 North 10th Street	Griffin	GA		N/A	UNRESTRICTED GENERAL SUPPORT	8/13/2019	\$ 2,000.00				
St George's Episcopal Church	132 North 10th Street	Griffin	GA		N/A	UNRESTRICTED GENERAL SUPPORT	8/13/2019	\$ 1,000.00				
St Mary's Catholic School	360 Maple Street	Sault Ste Marie	MI	49783	N/A	UNRESTRICTED GENERAL SUPPORT	8/13/2019	\$ 2,000.00				
Stepping Stones Educational Therapy Center Inc	141 Futral Rd	Griffin	GA	30224-7455	N/A	UNRESTRICTED GENERAL SUPPORT	8/13/2019	\$ 2,000.00				
University Of Georgia Research Foundation Inc	324 Business Svces 456 East Broad	Athens	GA	30602-0001	N/A	UNRESTRICTED GENERAL SUPPORT	8/13/2019	\$ 5,000.00				
University Of Georgia Research Foundation Inc	324 Business Svces 456 East Broad	Athens	GA	30602-0001	N/A	UNRESTRICTED GENERAL SUPPORT	8/13/2019	\$ 5,000.00				
TOTALS								\$ 61,940.00				